The Client Information Form shall collect information from the client that is necessary to enable a facilitator to determine whether the client should receive psilocybin services, whether additional consultation, referral, resources, or support is needed in order for the client to receive psilocybin services, and to assist the service center and facilitator in meeting public health and safety standards during the administrative session. This information shall include:

- Client medical and mental health history
- History of recent suicidal ideation, intent, or attempts
- Trauma history, including childhood trauma, as well as recent traumatic events
- History of recent psychological destabilization
- Substance use history, including current use and any history of problematic use
- History of experience with psilocybin or other altered states (including client response to those experiences)
- Client's support network and current living situation
- Client's history of treatment for mental health issues (including past and current therapy)
- Client's experience with any kind of self-work, meditation, or other contemplative practices
- Client's current medication list
- Medical devices that client is currently using (Example: catheter)
- Medication that must be taken during administrative session
- Medication that may need to be taken during administrative session (Example: epi pen)
- Whether the client will need assistance from another person, such as a health aide, during the administrative session
- Mobility concerns