



Oregon  
**Psilocybin  
Fall Business  
Forum**

**Event Program**

October 19, 2022  
9:00 a.m. – 5:00 p.m. Pacific Time

# Oregon Psilocybin Fall Business Forum

## Welcome!

[Oregon Psilocybin Services](#) (OPS) is excited to partner with the Secretary of State's [Office of Small Business Assistance](#) to host the 2022 Psilocybin Fall Business Forum.

This free one-day virtual event is open to the public and will include a series of Zoom presentations offered by various state agency partners. Session topics throughout the day will cover important business considerations for starting up a business for licensure under M109, the Oregon Psilocybin Services Act. Participants will have the opportunity to ask questions and learn about challenges and resources for new businesses in this emerging sector.

Real-time captioning (CART), and simultaneous interpretation in Spanish and American Sign Language (ASL) will be provided in all sessions, except for the special session at the end of the day which will be in a different format. If you would like to request interpretation services or other accommodations during the special session, please e-mail: [business.sos@sos.oregon.gov](mailto:business.sos@sos.oregon.gov) by October 16.

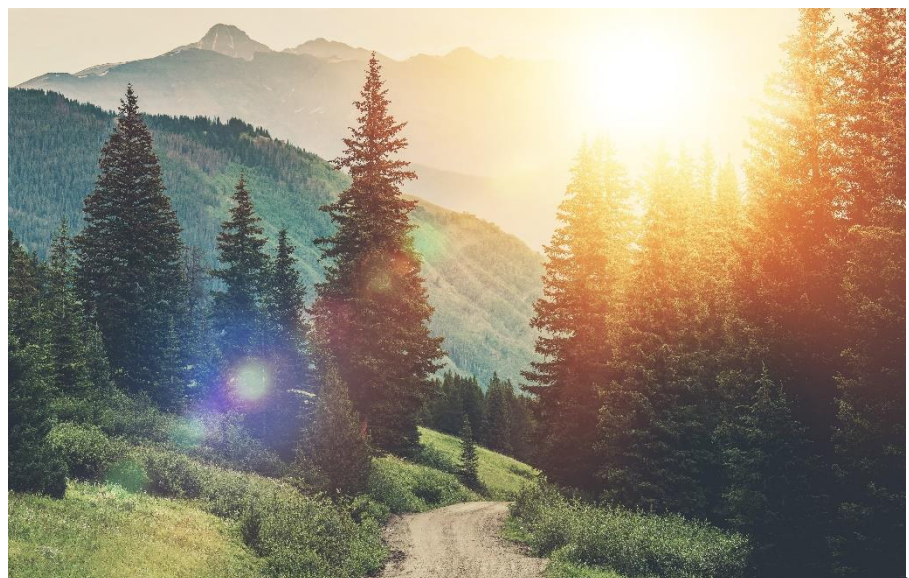
If you need any assistance to participate please contact the Oregon Psilocybin Services team at: 971-341-1713, 711 TTY or [OHA.Psilocybin@odhsoha.oregon.gov](mailto:OHA.Psilocybin@odhsoha.oregon.gov) and every effort will be made to respond to requests received in advance. Submitting your request as early as possible is greatly appreciated.



# Oregon Psilocybin Fall Business Forum

## Program Agenda – October 19, 2022

<i>Time</i>	<i>Topic</i>
9:00-9:50	<b>#1: Welcome: Oregon Psilocybin Services + Oregon Secretary of State’s Office of Small Business Assistance</b>
10:00-10:50	<b>#2: Local Ordinances, Land Use, and Taxes</b>
11:00-11:50	<b>#3: Resources for New Employers</b>
12:00-1:00	<i>Lunch Break</i>
1:00-1:35	<b>#4: Updates on Training Programs, Background Checks and HECC Licensure</b>
1:45-2:35	<b>#5: Psilocybin Product Regulations and Testing</b>
2:45-3:20	<b>#6: Lessons Learned in the Cannabis Industry</b>
3:30-3:50	<b>#7: Closing + Look Ahead</b>
4:00-4:50	<b>* Special Session with the Oregon Office of Small Business Assistance</b>



# Oregon Psilocybin Fall Business Forum

## Session Descriptions and Speakers

\* All virtual sessions will use the same Zoom link (below), except for the final special session, which will be accessed through the Microsoft Teams platform. You can find more information about the special session on page 11.

### Join ZoomGov Meeting

[https://www.zoomgov.com/j/1601909591?pwd=US92N2ExdjByOTNVeFF4QkNO  
WIRsdz09](https://www.zoomgov.com/j/1601909591?pwd=US92N2ExdjByOTNVeFF4QkNOWIRsdz09)

#### Dial by your location

+1 669 254 5252 US (San Jose)

+1 646 828 7666 US (New York)

Meeting ID: 160 190 9591

Passcode: 426165

Find your local number: <https://www.zoomgov.com/u/abLSPWuWmP>

### 9:00-9:50 – SESSION #1: Welcome from the Oregon Psilocybin Services Section and the Oregon Secretary of State’s Office of Small Business Assistance

Join Oregon Psilocybin Services and the Secretary of State’s Office of Small Business Assistance as they welcome you to the 2022 Fall Business Forum! Hear a brief update on the implementation of Measure 109 and learn about the Oregon Office of Small Business Assistance and the resources and technical assistance available to small businesses in Oregon. You will also hear about special considerations for businesses associated with a Schedule I substance. Come with your questions and a cup of your favorite morning beverage.

#### **SPEAKERS:**

**Angie Allbee**, Section Manager, Oregon Psilocybin Services Section, Oregon Health Authority

**Greg McAllister**, Small Business Ombudsman, Office of Small Business Assistance, Oregon Secretary of State

## **10:00-10:50 – SESSION #2: Local Ordinances, Land Use, and Taxes**

There are many challenges to entering Oregon’s emerging psilocybin sector. This session will focus on how to navigate local ordinances, land use compatibility, and other aspects of working with local governments. You’ll also hear about payroll taxes and special tax challenges that apply to businesses associated a Schedule I substance, including Section 280E of the Internal Revenue Code, which prohibits businesses from deducting ordinary business expenses. Starting a psilocybin business comes with some challenges, but getting equipped with information and resources can help make the process much smoother.

### **SPEAKERS:**

**Kelvin Adkins-Heljeson**, Operations and Policy Analyst, Oregon Department of Revenue

**Trevor Leahy**, Small Business Ombudsman, Office of Small Business Assistance, Oregon Secretary of State

**Jesse Sweet**, Policy Analyst, Oregon Psilocybin Services Section, Oregon Health Authority

### **11:00-11:50 - #3: Resources for New Employers**

Are you building a new business and preparing to hire employees in the coming year? This session is for you. Join us to learn about resources that can help Oregon employers understand and follow employment and civil rights laws with the Oregon Bureau of Labor & Industries (BOLI). You will also learn the latest employer essentials from the Oregon Occupational Safety and Health Agency (OSHA) and the Department of Consumer and Business Services (DCBS). Leave this session with information and resources to help you build a reputable, safe and equitable workplace.

#### **SPEAKERS:**

**Monique Bourque**, Public Outreach Facilitator, Office of Small Business Assistance, Oregon Secretary of State

**Caitlin Breitbach**, Small Business Ombudsman, Department of Consumer and Business Services

**Charlie Burr**, Training and Development Specialist, Oregon Bureau of Labor & Industries

**Randy Westmoreland**, Sr Occupational Health Consultant, Oregon Occupational Safety and Health Agency

## **1:00-1:35 - #4: Updates on Training Programs, Background Checks and HECC Licensure**

What does the background check process look like for those interested in seeking licensure or a worker permit? What does a facilitator training program need to do to become licensed in the state of Oregon? If you are curious about either topic, come to this session where you will hear how Oregon Psilocybin Services is working with partners at the Oregon Background Checks Unit (BCU) and the Oregon Higher Education Coordinating Commission (HECC) to ensure that our community has a clear understanding of the process toward licensure.

### **SPEAKERS:**

**Jeff Akin**, Administrator, Background Checks Unit, Oregon Department of Human Services

**Angie Allbee**, Section Manager, Oregon Psilocybin Services Section, Oregon Health Authority

**Peter Gertenrich**, Education Specialist, Oregon Higher Education Coordinating Commission

**Jennifer Violette**, Licensing Program Manager, Oregon Psilocybin Services Section, Oregon Health Authority

## **1:45-2:35 - #5: Psilocybin Product Regulations and Testing**

Some of the rules related to psilocybin products and testing were adopted in May and outline three different manufacturer endorsements: “fungi cultivation”, “psilocybin extraction”, and “edible psilocybin production”. If you are planning to cultivate psilocybin, prepare psilocybin products, or offer psilocybin testing services, join us to learn from the Oregon Environmental Laboratory Accreditation Program (ORELAP) on how psilocybin products will be tested and how testing labs will be accredited. You will also learn from the Oregon Department of Agriculture and the Food Safety Program at the Oregon Health Authority regarding where the intersection of their programs may impact psilocybin products and manufacturing.

### **SPEAKERS:**

**Gil Garrott**, Compliance Manager, Oregon Psilocybin Services, Oregon Health Authority

**Steve Jetter**, Assessor, Oregon Environmental Laboratory Accreditation Program, Oregon Health Authority

**Sunny Summers**, Senior Policy Advisor, Oregon Department of Agriculture

**Erica Vaness**, Manager, Food, Pools & Lodging Health and Safety Program, Oregon Health Authority



## **2:45-3:20 #6: Lessons Learned in the Cannabis Industry**

Although there are many differences between cannabis and emerging psilocybin sectors, there are also many things we can learn from the implementation of cannabis policy in Oregon. Join us to learn from the Oregon Liquor and Cannabis Commission (OLCC) and the Oregon Medical Marijuana Program (OMMP) as they share lessons learned and answer your questions.

### **SPEAKERS:**

**Amanda Borup**, Policy Analyst, Oregon Liqueur and Cannabis Commission

**Margaret Flerchinger**, Rules and Operations Liaison, Oregon Medical Marijuana Program, Oregon Health Authority

**Mark Pettinger**, Director, Communications & Education, Oregon Liqueur and Cannabis Commission

**Emily York**, Program Analyst, Oregon Psilocybin Services Section, Oregon Health Authority

### **3:30-3:50 #7: Closing + Look Ahead**

Wrap up the day by learning next steps in the journey toward launching the nation's first regulatory and licensing framework for psilocybin. You will learn more details about the rulemaking process and what to expect in the months ahead. You will also learn about future learning opportunities and resources for businesses planning to apply for licensure in 2023.

#### **SPEAKERS:**

**Trevor Leahy**, Small Business Ombudsman, Office of Small Business Assistance, Oregon Secretary of State

**Greg McAllister**, Small Business Ombudsman, Office of Small Business Assistance, Oregon Secretary of State

**Gil Garrott**, Compliance Manager, Oregon Psilocybin Services, Oregon Health Authority

**Jennifer Violette**, Licensing Manager, Oregon Psilocybin Services Section, Oregon Health Authority

## **4:00-4:50 \* Special Session with the Oregon Office of Small Business Assistance**

The Office of Small Business Assistance is an independent and objective resource for small businesses in Oregon. They are not subject to public record requests like other government agencies and are truly an advocate for small businesses. This special session will be held in a different video conferencing platform. Please ensure that you have access to Microsoft Teams before the session occurs: [Download Teams Here](#). The session will NOT be recorded and will be an open format for participants to ask their questions and receive coaching from OSBA staff in private breakout rooms. Come with your unique issues and we will do our best to assist you.

**PLEASE NOTE:** Interpretation is not planned for this session because of the different format. If you would like to request interpretation services or other accommodations during this session, please e-mail: [business.sos@sos.oregon.gov](mailto:business.sos@sos.oregon.gov) by October 16.

### **OSBA STAFF:**

**Monique Bourque**, Public Outreach Facilitator

**Trevor Leahy**, Small Business Ombudsman

**Greg McAllister**, Small Business Ombudsman

**Mathew Tenney**, Small Business Ombudsman

### **Special Session: Microsoft Teams meeting information**

**Join on your computer or mobile app**

[Click here to join the meeting](#)

Meeting ID: 237 903 592 655

Passcode: VQaPnz

[Download Teams](#) | [Join on the web](#)

**Or call in (audio only)**

[+1 503-446-4951](tel:+15034464951), [786855417#](tel:+15034464951) United States, Portland

Phone Conference ID: 786 855 417#

## Oregon Psilocybin Fall Business Forum

### Stay in touch!

Check back on the [OPS website](#) for session recordings and related resources.

To learn about other upcoming events and opportunities from Oregon Psilocybin Services, please [Sign Up for Updates Here](#).

If you would like to provide input on the draft rules, please plan to participate in the November public comment period. More information can be found on the [OPS Administrative Rules page](#).

For all other questions and inquiries, please email:  
[OHA.Psilocybin@odhsoha.oregon.gov](mailto:OHA.Psilocybin@odhsoha.oregon.gov)



[www.oregon.gov/psilocybin](http://www.oregon.gov/psilocybin)