

## Strategic Plan Working Document

### DECEMBER TASKS

- 1.) Finalize priorities for 2023
- 2.) Discuss federal law and plan for attempt to meet with US Attorney's office
  - a. Might be better to reach out when program is well established; there may also be positive changes that occur
  - b. Board leadership could reach out
- 3.) Monitor and study federal laws, regulations, and policies regarding psilocybin (e.g., presentation from an expert on federal law) – could DOJ lawyers help with this?
  - a. Presentation?
  - b. Should 3.) happen before 2.)?
  - c. There is no set timeline so could be a lower priority; this goes for #2 as well
- 4.) Define safety, affordability, and accessibility
  - a. Safety
    - i. Is there any reporting requirement? – complaints/adverse events? To be finalized
    - ii. Research data? Drug overdose data dashboard data may be available (OHA level data; substance-related outcomes, ED level data; maybe could request adding a data point – related to psilocybin services? ER/chief complaint/medical examiner info)
    - iii. Workforce safety – employees, worksites, facilitators; what data will be available?
  - b. Affordability
    - i. Clients – cost of services – ask clients or facilitators (survey?)
    - ii. Licensees – cost of becoming an operator; growth of cost; small business costs
    - iii. Organizations/facilitators that serve clients with less financial resources; this includes any scholarship programs
  - c. Accessibility
    - i. Easing the licensing process; What is available to help license applicants navigate the process – technical assistance from OHA; information available; TLC system will track completed versus non-completed versus denied applications; renter vs owner – is that affecting service center licensing – probably would need to be part of a survey?
    - ii. Where are services available? OHA will be providing information about where ordinances have been passed; Psilocybin services section is developing a GIS mapping tool to help providers follow school proximity requirements
    - iii. What outreach and education is being provided to potential clients and facilitators; ensuring that feedback is being heard and considered (so far: fact sheet in English and Spanish; public listening sessions; 10,000 subscribers on distribution list; outreach to 50 community-based groups; 30 presentations in the past year; training will be available; outreach to additional community-based organizations ongoing)
    - iv. Language accessibility – OHA may have some data but shareability may be an issue due to privacy issues
- 5.) Subcommittee structuring/discussion
  - a. Resource constraints – 2 total meetings per month between subcommittee and OPAB meetings

- b. Reconvene licensing subcommittee – how is licensing process going? May be a good setting to finalize process for developing board-board agreements? Help reiterate guidance on separation between facilitation and licensed profession

#### FEBRUARY

- 1.) Develop quantitative metrics for assessment of the 3 requirements
- 2.) Determine timeline, process, and dates for information submission to OHA to reach goal
- 3.) Discussion of future subcommittees (e.g., indigenous practitioners, ethics, equity)
- 4.) Create feedback mechanisms to hear from licensees, tribal communities; develop process to receive and utilize feedback

#### MAY

- 1.) 5 month check in; is the program effective for the range of facilitator backgrounds
- 2.) What is our process for utilizing the data we review

#### AUGUST

TBD

#### NOVEMBER

TBD

#### PRIORITIES:

- 1.) *Ch 333 Rules review and revision*
- 2.) *Reassessment of synthetic psilocybin products*
- 3.) *Species and substrate reassessment*
- 4.) *OPAB Strategic Plan Development for Safety, Affordability, and Accessibility*
- 5.) *Licensure Board to Licensure Board agreements for dual-licensed providers (Psilocybin services has reached out to establish relationships – Psilocybin Services has presented to most/all professional Boards)*
  - *OHA/psilocybin services task?*
  - *OPAB/subcommittee task?*
  - *List of Oregon Licensing Boards – any missing? Do Oregon licensing boards have a position on their licensees get a Psilocybin Services license?*
  - *Maybe identify Oregon licensees to make contacts, establish ongoing relationships, act as a liaison*
  - *May be relevant to directing clients to the appropriate complaint process*
  - *Could future professional societies that form help in this process*
  - *This may end up requiring more specific legislative action to direct licensing boards*
- 6.) *Determine timeline, process, and dates for information submission to OHA to reach goal*

IDEAS THAT HAVE BEEN DISCUSSED (SOME COULD BE FORMULATED INTO MORE EXPLICIT PRIORITIES; AND/OR COULD BE LUMPED IN WITH ANOTHER PRIORITY)

- 1.) Develop quantitative metrics for assessment of the 3 requirements
- 2.) Strategic plan development facilitator? (Angie will follow up)
- 3.) Review of other strategic plans (cannabis) for templating and direction and Procedure Development Phase
- 4.) Design Methods to assure equitable access in location and transportation to service Centers

- 5.) Develop Mechanism to collect and analyze client-level data and integrate learning into OPAB and OHA work
- 6.) Question of whether to outsource data collection to a non-governmental independent agency that may garner funding for the development and implementation of data collection? Academic medical center? private research institutes?
- 7.) OHA provide RFP for data collection and create MOU with stipulation to avoid financial COI?
- 8.) Develop mechanism to solicit feedback and information from providers, manufacturers, and service centers
- 9.) Provider guidelines for dual-licensed providers
- 10.) Insurance coverage for providers, service centers, and manufacturers
- 11.) Definition and structure of Economic/Marketplace practices
- 12.) Development of an evaluation plan for the training programs based on client outcomes, accessibility and affordability
- 13.) Assuring Tribal access to services with ongoing consultation
- 14.) Ongoing Federal Law Review; define parameters of laws and regulations to review and integrate; policy, FTC, Agricultural regs, Education, correlation to cannabis field laws, Center for Medicare and Medicaid Services, DEA and prescriber concerns; how FDA potential future approval of Psilocybin and analogues may impact Oregon Psilocybin Services