



FYs 2025 and 2026 LPHA Local Government Investment Data Collection

Training Session
10/8/2025

SUBMISSION DEADLINE for FY2025 Data:
5:00 p.m.
October 31, 2025

Overview of Instructions/Guidance

- Public Health Modernization Funding Formula
- Challenges with FYs 2023 and 2024 Data Collection
- Changes to FY 25 and 26
- Timeline

Public Health Modernization Funding Formula

ORS change allows for matching funds to incentivize county investment in public health through matching funds component

2015

2017–2023

Preparation to turn “on” matching component of funding formula

2023-2025

2025–2027

Next opportunity for matching funds, depending on allocation.

2027-2029

Matching funds not turned “on” due to insufficient allocation amount

Matching funds not turned “on” due to insufficient allocation amount

Purpose of Data Collection:

- Need to track county government investments for matching funds component of the funding formula activation
- In 2025-2027, if LPHAs receive a total additional allocation of \$2.35M and an LPHA maintains local investment (no decrease) between FY 2023 and FY 2024, matching funds will be awarded. **This threshold was NOT met and there will be not matching funds awarded in 2025-2027 biennium.**
- In 2027-2029, FY 2025 will be the baseline data point and FY 2026 will be the change measurement data point. We will follow these data instructions for data collection for both time periods.

Challenges with 2023-2024 Data Collection

- Staff turnover both within OHA and at LPHAs
- Confusion over inclusions and exclusions leading to inconsistent reporting
- Significant challenges reporting for two years at the same time - especially with reporting for the earlier year (FY23)
- Heavy administrative burden reported both internally and externally for this work

Changes for the 2025-2026 Data Collection

- Simplified instructions and data being collected
- No inclusions/exclusions worksheet, narrative, system documentation required
- All we are asking for is three numbers:
 1. What general fund did you spend on your local public health activities and services?
 2. What in-kind funds did you receive for local public health activities and services?
 3. What other funds did you receive for local public health activities and services?
- Return the three numbers with a signed certification



FYs 2025 LPHA Local Government Investment Data Collection

Key Definitions

County General Funds = Funds that come from the county general fund budget.

County Other Funds = Generally, these are funds that the county generates through collection of fees, insurance reimbursement or other means. Grants or other funding from outside funders are NOT considered County Other Funds.

In-Kind Support = These are non-cash contributions. These are costs that are covered by the LPHA/County as in-kind and do not appear in the LPHA's account systems and reports. Contribution amounts should be based on the fair market value of the contributions. (Example: LPHA uses a county-owned or leased building but is not charged rent either directly or through indirect costs). In-Kind Support can only be counted once and should only be included in lines #3 and #6 (as part of total).

Fiscal Year 2025

Reporting for Fiscal Year 2025 – July 1, 2024- June 30, 2025

Please note:

Data reported should reflect only FY2025 expenditures, not FY 2025 budgeted amounts.

Select Local Public Health Authority name from the drop down list *

1. Local Public Health Authority Expenditures Paid with County General Funds *

2. Local Public Health Authority Expenditures Paid with County Other Funds *

3. Total In-Kind (non-Cash) Support from County *

File Attachment (name file with LPHA name, FY and name of document) *

Please attach the Certification Form attesting to the accuracy and completeness of the data.



Drop your files here
[Browse](#)

Submitter Email *

This is the main point of contact for submitted information

☐ Send me a copy of my responses

Online Smartsheet Form

<https://app.smartsheet.com/b/form/8411f3dd026445899e3eae9476433729>

Submitting Data Online

- Have your numbers ready before you start - once you click “Submit” you can’t go back
- Use the link to access the [online form](#)
- Attach/upload the certification

Data Overview

- Time Periods: July 1, 2024 – June 30, 2025 **Data due 10/31/2025**
 July 1, 2025 – June 30, 2026 **Data due 10/15/2026**

Only Report:

- LPHA expenditures paid with county general funds
- LPHA expenditures paid with county other funds (fee revenue and insurance reimbursement can be included)
- In-Kind Support
- Attach certification (Review, signed and dated by LPH Administrator and Fiscal Officer/Administrator/Manager)
- Contact email

Do not report any funds received from federal or state government, or any funding sources other than the county.

LPHA fiscal staff and administrators should work closely together

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Need Help?

- For content questions not covered in the documentation or for SmartSheet issues, contact Liz Hunt at liz.a.hunt@oha.oregon.gov
- Documents will be posted at www.healthoregon.org/lhd under “Administrative and Fiscal Guidance” on main page.

Thank you

You can get this document in other languages, large print, braille or a format you prefer free of charge. Contact Publications and Design Section at dhs-oha.publicationsrequest@odhsoha.oregon.gov or 503-378-3486 (voice/text). We accept all relay calls.

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