Community and Partner Workgroup (CPWG)

Meeting 4 July 14, 2022

Sarah Dobra, External Relations Division Maria Castro, Division of Equity and Inclusion Megan Auclair, PHE Unwinding Project Lead Michael Anderson-Nathe, Consultant





Meeting Objectives

- 1. Continue to build relationships among members
- 2. Delve into communications process for redeterminations





Agenda

Welcome and introductions

Updates and Follow up

CPWG Member open space

Presentation and discussion on communications

Meeting close and next steps





Introductions

Please share your:

- Name
- Pronouns you use
- Any needs you might have to help you participate fully
- Prompt: Pick one to respond to
 - What do you think is the biggest barrier our members face in the redetermination process?
 - What have you seen work for individuals to apply for benefits and update their address?





Updates and Follow Up

Updates and follow up on issues raised

Recommended Outreach and Communication Strategies

Recommended strategies and avenues for obtaining and updating contact information for medical assistance program (MAP) enrollees – identified by participants of the Oregon Eligibility (ONE) Learning Series Webinar during the 4/27/2022 meeting.

		-

- Digital: phone call, email, text message recommended in 42/76 (55%) responses.
- "A callback line, or callback option within the automated system." <mark>ONE Customer Service Center will be implementing</mark> a call back option later this year.
- "More frequent check-ins, such as semi-annual courtesy calls, to check in with patients."



- Paper-based communication: poster, flyer, letter recommended in 14/76 (18%) responses.
- "notices with minimal words--often times, my clients will say that the letter was too long so they didn't read it"
- "Flyers that i can put up in our lobbies would be wonderful. I'm also going to let intake staff know about this so they can direct the client to me."



- Community partner (CP) and OHA outreach- recommended in 14/76 (18%) responses.
- "Cp's can-do outreach since they likely have contacts and connections that are able to access."
- "CP's attending local events and having information available"



Media platforms: social media, radio, television, other methods of advertising – recommended in 10/76 (13%) responses.

"In our rural area, Facebook is one of the popular ways to reach our ranchers and outlying small communities."



• "outreach to the member PCP to see if they can add a msg in their system or hand out flyers on how to update (using CP assisters, using 800 numbers)"

Others – recommended in 7/76 (9%) responses.

• "Offer raffle prize, they have to enter contact info to enter/win"

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Additional Recommended Outreach and Communication Strategies

A summary of all additional outreach and communication comments and recommendations made by those who utilize medical assistance programs (MAPs), do work related to MAPs or is participating in MAP redetermination work.

Closely collaborate with community-based organizations (CBOs), community-based organizations (CCOs) and community partners (CPs) when preparing and distributing communications and navigation resources to enrollees.

Work closely with OHA/ODHS community outreach programs for communications and engagement planning. Utilize existing infrastructures to support this work. Providing CBOs, CPs, and CCOs with advanced notice of communications that OHA/ODHS is sending to consumers, so they have a heads-up and are prepared to support.

When able, provide CBOs and CCOs with tips and talking points to use with consumers. This could ease some confusion and burden they may face as their financial state shifts and consumers transition to new plans. Utilize admin staff at healthcare facilities to obtain updated contact information for people currently receiving services because the staff likely has frequent contact with the patient. Minimizing stress and burden for consumers by streamlining and simplifying the redetermination process.

"I feel like asking consumers to participate in overhaul activities needs to be delivered in the most light weight way possible. people are already exhausted and asking them to do extra is concerning to me." – Medicaid Advisory Committee (MAC)

> "Completely agree with ______ that the **complexity of the** redetermination **process is as much a factor in churn as income**" – Medicaid Advisory Committee (MAC)



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Key Communications to Share Throughout the Redetermination Process

During the 4/27/2022 meeting, Oregon Eligibility (ONE) Learning Series Webinar attendees were asked to list the top 2-3 messages they think OHA/ODHS should highlight for community during the redetermination process.

There were 54 total responses and **almost all suggestions centered around notifying people of the two key actions they must take to avoid losing coverage**, which includes:



Responding to notices when they receive them.

- "Letter response is super important so if you are over-income, still respond to keep your other health ins options open, use a CP to help!"
- "If you get a letter and do not respond, you may lose your coverage EVEN IF YOU ARE STILL ELIGLBLE."



Making sure their contact information is up to date.

- "Please communicate with partners during redeterminations. Update your information. No response; coverage will end"
- "if contacted by ohp correspondence to contact by phone 1 800 699 9075 to update their information to avoid loss of coverage"
- "Coverage is important to keep, please make sure to Call your CP to update information."





CPWG Member Open Space

Open time for members to raise questions, present topics they want this group to look into, or provide input.

Stretch break

 Let's take a 5-minute break – make sure to mute your microphones







Communication and Redeterminations



Public Health Emergency Unwinding Project

Communications Strategy and Coordination

Overview

July 14, 2022 Robb Cowie, OHA Communications Director Lisa Morawski, ODHS Communications Director

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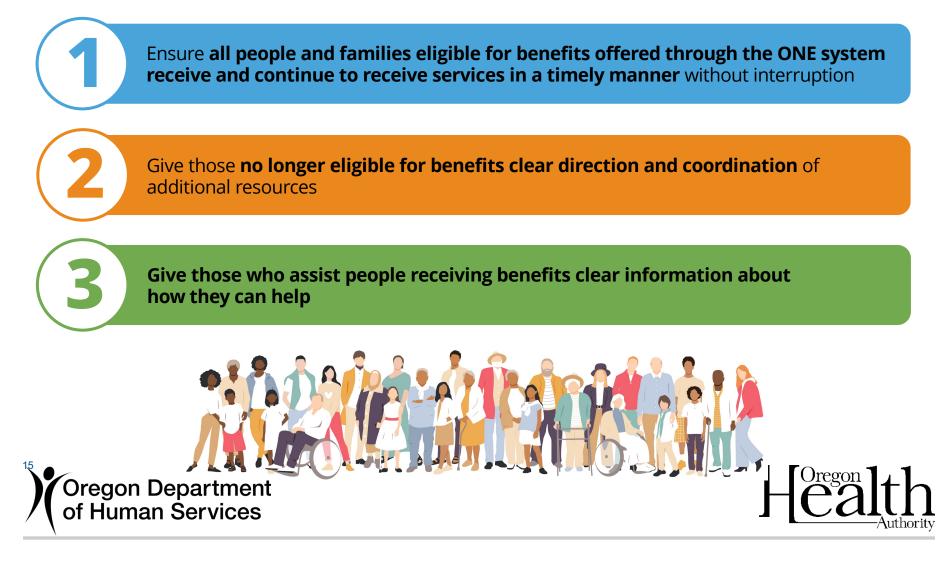


Agenda

- Introductions
- Goals and principles
- National point of view
- Communications approach
- Discussion
- Wrap-up and next steps



The Goal: Preserve benefits



Our Principles

Our principles are focused on providing equitable communication to all people receiving benefits









Why communications and outreach matter

BENEFIT RECIPIENTS ARE ALREADY OVERWHELMED

Following all the steps to apply for and maintain benefits can feel like a second job to an already resource-strapped benefit recipients.

MISMANAGING THIS CHANGE CAN LEAVE FAMILIES HURTING

The onus is on us to support people receiving benefits and partner organizations as they're adapting to these changes.

COSTS RISE WHEN THINGS AREN'T CLEAR

When people receiving benefits and partners are confused, their first instinct is to call customer support for help. If customer support staff aren't prepared to help, costs rise even more.

THE POTENTIAL RISKS ARE REAL

Negative experiences can have long-term negative consequences for trust in government.

CHANGE IS A CHALLENGE – AND AN OPPORTUNITY

People receiving benefits and partner organizations will be paying attention. Now is the moment to clearly and proactively communicate so we can help them navigate the transition and build trust.





It Takes a Village

States will need to engage and empower a wide variety of partners to successfully communicate and support people receiving benefits.









Communications Approach





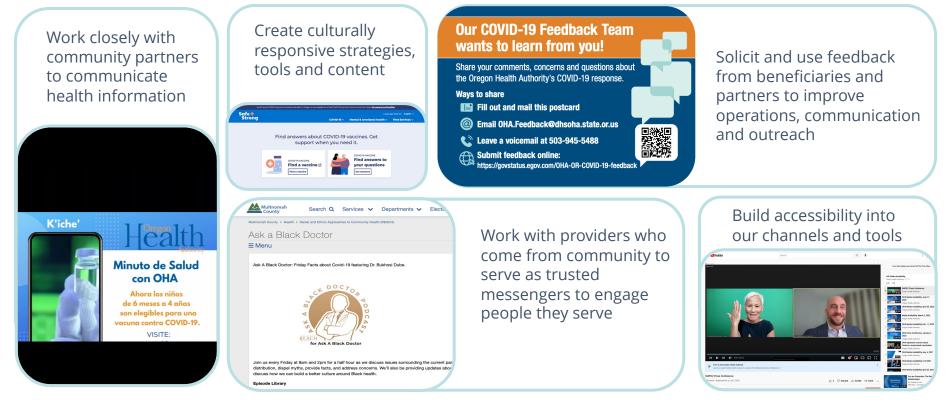


Public Health Emergency Ending

How we'll communicate by phase

	Pre-PHE Ending	PHE Ending Notic	e Renewal Period	
	Fall 2022	TBD	TBD	
Objectives	Encourage people to update their contact, income and household information.	 Let people know what to expect and how to prepare. Reinforce importance and urgency of updating their information. 	 Encourage people to read their notices and respond if information is needed to continue benefits. Let people know what they need to do to maintain coverage or seek other services. 	
Bedrock Strategies	 Equip internal staff with scripts and supporting materials to use in every client interaction. Share information and tools with community partners, providers and assisters so they can help those they serve navigate changes. Reach people through broad and targeted awareness campaigns, preferred channels, and trusted senders to meet them where they are with the information they need when they need it. 		 Coordinate with the Marketplace to ensure people who lose OHP are supported in their transition to a private plan. Promote the Bridge Plan as an option for those who do not qualify for OHP and cannot access Marketplace plans. 	
21	Solicit and use partner, benefit equity issues and improve PHE-		k Group (CPWG) feedback to identify and address	
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Lessons learned from COVID-19 for more accessible, equitable communications







Barriers and risks identified by CPWG

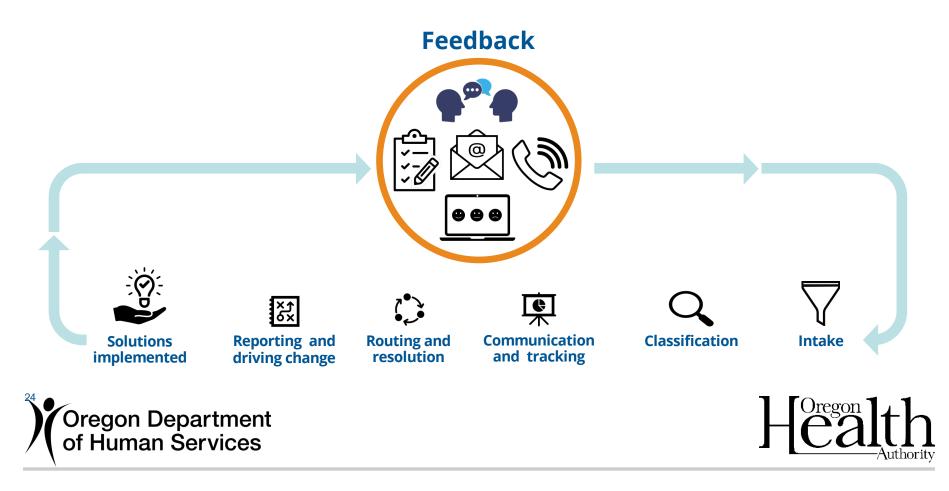
Challenge **Project Approach** Use a variety of channels to reach people receiving benefits "One size does not fit all" Equip trusted messengers in community to help **Culturally responsive** Apply lessons learned during pandemic Equip trusted partners in communities to carry messages using a variety of channels communications Develop communications in plain language Confusing notices and messages Revising medical notices Equip staff and partners to answer questions Multipronged effort to encourage people to update their contact information Staff to verify with every contact; give CCOs ability to make updates Accurate contact information Use proven outreach approaches for people who are unhoused Equip trusted partners in communities to carry messages using a variety of channels Utilize information sources with name or brand recognition Mistrust of information sources Conduct outreach in community settings like libraries

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How we'll use feedback to improve our work

Core objective: Ensure feedback from people receiving benefits, CCOs, providers and partners is woven throughout communications messages, strategies and tactics throughout the PHE unwinding.



Tactical overview

External Website One-stop-shop for critical, phase-specific information, calls to action, and resources for various external audiences.	Earned Media Proactive use of news releases and other existing media outreach channels, and timely response to media inquiries.	Benefit Recipient Communications Letters, email, text messages, FAQ, Applicant Portal Message Center.	Social Media Advertising Broad awareness campaigns across various state and partner-owned social media platforms to boost reach.
Benefit Recipients	Benefit Recipients	Benefit Recipients	Benefit Recipients
Partners & Providers	Partners & Providers		Partners & Providers
Staff			
Paid Media Campaign Broad awareness campaigns across paid media to increase understanding and action related to Oregon's PHE unwinding.	Partner Toolkit Toolkit with customizable content to inform partners of changes and equip them with tailored resources to educate and support the people they serve.	External Partner Webinars Recurring touchpoints for key staff to share the latest information, answer questions, and solicit feedback related to Oregon's PHE unwinding efforts.	Internal Communications Internal website, training, all- staff messages, staff scripts, presentation toolkits, leadership meetings and briefings.
Benefit Recipients	Partners & Providers	Partners & Providers	Staff
Partners & Providers			
25			





Discussion Questions

- What are some of the communications outreach lessons you learned during the pandemic?
- In reflecting on your own interactions with people receiving benefits, which of our tactics or tools will be most helpful?
 - What else should we consider?

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Next Steps

- Incorporate CPWG feedback into our overall communications and outreach strategy
- Follow-up with CPWG in August





Upcoming Meeting dates

Mtg 3: Thursday, July 28th, 3-5pm

Topics: Debrief and discussion on communications plan and updating member contact information

Mtg 2: Thursday, August 18, 3-5pm

Topics: ?

* September 15th (3-5pm)



Thank you!

Feel free to reach out if you have any questions or need any support.

Appendix

Slides that we might want to come back to.

Consensus Decision-Making

Thumbs up, Thumbs sideways, Thumbs down

Fully Agree



Fully Disagree

Could go either way

Fist to Five



5 fingers = Fully Agree and will champion

4 fingers = I'm fine with it

3 fingers = I see minor issues we can resolve later

2 fingers = I see minor issues we need to resolve now

1 finger = I see major issues that we need to resolve

Fist = I can't support this





Draft Timeline and Workplan

Month	Work
May 26, 2022	Mtg 1 – Review background and redetermination process
June 2022 - 2 mtgs, TBD	Mtg 1 – strategies for obtaining and updating contact information Mtg 2 – strategies for outreach and communication
July 2022 – 2 mtgs, TBD	Mtg 1 – strategies to maximize navigation assistance Mtg 2 – strategies to minimize loss of coverage
August – September 2022	Review plan and responsiveness to input
October 2022 – January 2023	Monitoring and oversight of redetermination process
February – March 2023	Review and endorsement of report to legislature





Draft Working Agreements

- We will focus on equity
- Show up with good intentions and be accountable for what you say and do
- Commit to addressing and repairing any harm we cause one another
- Listen respectfully to each other
- Make sure everyone's voice is heard/Share the microphone
- Be respectful to each other
- Commit to being uncomfortable
- Know that we are greater together
- Avoid using acronyms or explain them when we do

What is missing or what would you add?





Draft Group Commitments

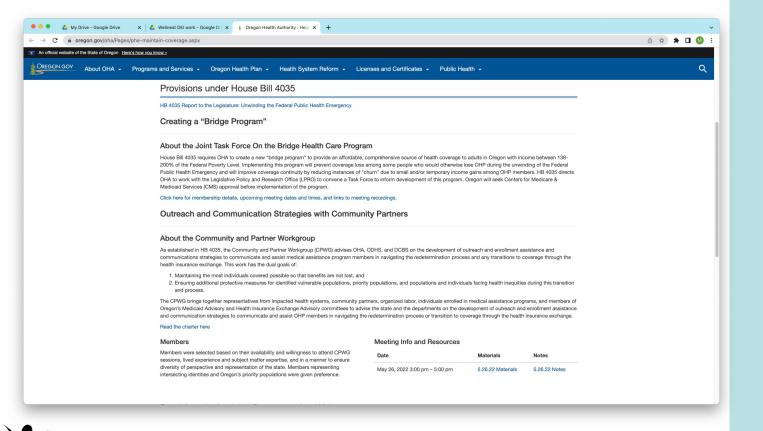
- To prioritize attending CPWG meetings
- To review meeting materials ahead of time and come prepared to participate
- To stay present and engaged in meetings to the best of my ability
- To be respectful to other CPWG members and their ideas and viewpoints
- To take the time we need to make sure everyone understands the material and they have the information they need to participate





CPWG Website:

https://www.oregon.gov/oha/Pages/phe-maintain-coverage.aspx



Oregon Department of Human Services One place to go for information and materials on our work