

DHS Oregon Department of Human Services
Health Services
Office of Medical Assistance Programs

**Information
Memorandum
Transmittal**

Allison Knight, Acting Manager 
Program and Policy Section, OMAP

Authorized Signature

Number: OMAP-IM-06-008

Issue Date: January 31, 2006

Topic: Medical Benefits

Subject: MMA Transmittal: Medicare Advantage Plan Election form revised

Applies to (check all that apply):

- | | |
|--|--|
| <input type="checkbox"/> All DHS Employees | <input type="checkbox"/> County Mental Health Directors |
| <input type="checkbox"/> Area Agencies on Aging | <input type="checkbox"/> Health Services |
| <input type="checkbox"/> Children, Adults and Families | <input type="checkbox"/> Seniors and People with Disabilities |
| <input type="checkbox"/> County DD Program Managers | <input checked="" type="checkbox"/> Other (please specify): <u>DHS staff and others identified on the SPD, CAF, OMHAS and OMAP transmittal lists</u> |

Message: OMAP has revised the Medicare Advantage Plan Election form (7208M) to add information required by CMS. We have posted the revised form on the DHS Forms Web page at <<http://dhsforms.hr.state.or.us/Forms/Served/HE7208M.pdf>>.

We are printing the form and it will be available through DAS Distribution in early February. Follow your usual procedures to order this form.

Use the revised form and recycle any older versions in your office.

If you have any questions about this information, contact:

Contact(s):	Patricia Roller, MMA	
Phone:	(503) 947-5128	
E-mail:	patricia.roller@state.or.us	Fax: 503-947-5221

Medicare Advantage Plan Election

Personal Information				
Name			Phone ()	
Street Address (permanent residence)			Apartment #	
City, State, ZIP			County	
Date of Birth (__/__/____)	Sex M F	State Identifier Number	Medicare Claim Number	
Important Information				
Your Primary Care Provider (Last, First)		Part A – Hospital Ins. Effective Date	Part B – Medical Ins. Effective Date	
Name of the Medicare Advantage Plan you are choosing			Name of Your Current OMAP Medical Plan	

Do you have End Stage Renal Disease (ESRD) or receive routine dialysis treatment, or have you received a kidney transplant within the last 36 months? Yes No

If yes, you cannot enroll in a Medicare Advantage Plan unless you are already enrolled in the plan as a commercial member.

If you answered “yes” to this question and you do not need regular dialysis any more, or have had a successful kidney transplant, please attach a note or records from your doctor showing you do not need dialysis or have had a successful kidney transplant.

Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance programs.

Will you have other prescription drug coverage in addition to your Medicare Advantage Plan? Yes No

Prime #	Branch#	Worker ID/Phone #	OMAP Medical Plan Eff Date	Mailed to OMAP Medical Plan On
---------	---------	-------------------	-------------------------------	-----------------------------------

If "yes", please list your other coverage and your identification (ID) number(s) for this coverage:

Name of other coverage: _____

ID# / Group# for this coverage: _____

Are you currently a resident in an institution such as a nursing facility, foster care home or residential care, or assisted living facility? Yes No
This will not affect your Medicare Advantage Plan enrollment.

If yes, institution name: _____

Address / Phone: _____

Date of Admission: _____

Do you, either on your own or through your spouse, have any health coverage other than Medicare, such as private insurance, Workers Compensation, or VA benefits? Yes No

If yes, what kind? _____

Name of insurance: _____

Read and initial each of the following statements:

_____ I understand that my Medicare Advantage Plan will send me confirmation of my enrollment.

_____ I understand that I must maintain my Medicare Part A and B coverage. If applicable, the State of Oregon will continue to pay my Part A and B premiums, co-insurances and deductibles.

_____ I understand that I can only be enrolled in one Medicare Advantage Plan at a time. I understand that if I am currently enrolled in a Medicare Advantage Plan and then enroll in a new Medicare Advantage Plan, I will automatically be disenrolled from my current Medicare Advantage Plan.

_____ I understand that I may disenroll from my Medicare Advantage Plan at any time by sending a written request to either:
 My Medicare Advantage Plan, or
 The Centers for Medicare and Medicaid Services (CMS).

_____ I understand that I must receive health care from my Medicare Advantage Plan's providers.

_____ I understand that I have the right to appeal service and payment denials made by my Medicare Advantage Plan.

_____ I understand that it is my responsibility to inform my Medicare Advantage Plan before permanently moving out of the service or continuation area. I understand that if I move permanently out of the services and continuation area, I will be disenrolled from my Medicare Advantage Plan.

Release of Information

I authorize the Centers for Medicare and Medicaid Services (CMS) to give information about my Medicare coverage to the Medicare Advantage Plan I have chosen. This information will be used by my Medicare Advantage Plan to confirm my entitlement to Medicare Hospital Insurance Benefits (Part A) and to Supplementary Medical Insurance Benefits (Part B) under Title XVII (the Medicare Program) of the Social Security Act.

I authorize my Medicare Advantage Plan and its providers to release to CMS or CMS' agents any information about me that is needed to administer Title XVIII of the Social Security Act.

Lock In

I understand that while I am enrolled in a Medicare Advantage, Plan I must receive all of my health care services through that Medicare Advantage, Plan with the exception of emergency or urgently needed out-of-area services. Emergency or urgently needed out-of-area services are covered anywhere in the United States and in certain hospitals in Mexico and Canada.

I understand that an Evidence of Coverage document (also known as a member contract or subscriber agreement) will be sent to me by my Medicare Advantage Plan once I am enrolled. The Evidence of Coverage document includes the services that are covered through my Medicare Advantage Plan and the rules I must follow to receive those services.

I understand that I am responsible for the payment of services that are not covered by Medicare.

I understand that my signature certifies that I have read and understand the contents of this form.

Signature

Date

Did someone help this client complete this form?

Yes No

If yes, please write your name and phone number: _____

Signature and date: _____

Relationship to Client: _____

If the client is unable to sign, a court-appointed Legal Guardian or person having Durable Power of Attorney for Health Care (DPAHC) or designated in a written advance directive, or other, if authorized by state law, must complete the next page.

If the client signs with their mark or stamp, two witnesses must sign on the next page.

Signature by Mark

Did the client sign with a mark or stamp?

Yes No

If yes, two witnesses are required to sign and date:

Witness #1 _____

Witness #2 _____

State Approved Signature

Did the client sign this form?

Yes No

If no, complete the information below. The following information is required when the client is unable to sign. Write N/A if it doesn't apply.

The client was unable to sign this form because of the following physical limitations: _____

The client cannot give informed consent due to: _____

The person signing for the client is (check the appropriate box and sign below):

- A court-appointed legal guardian with authority to make health care decisions - attach a copy of guardianship papers
- A person who has Durable Power of Attorney for Health Care (DPAHC) - attach a copy
- A person designated in a written advance directive - attach a copy, or
- A person authorized by state law to sign (spouse, parent, family member, or authorized agency worker)

Signature and date: _____

Relationship to client: _____

Phone number: _____