

# OREGON

Department of  
Land Conservation  
& Development



OREGON HOUSING *and*  
COMMUNITY SERVICES

## Oregon Housing Needs Analysis Dashboards & Survey Update

## 2026 Housing Production & Equity Indicators Webinar

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May 11, 2026

# Agenda

- **Introductions**
- **What is OHNA and Goal 10 – Housing?**
- **Housing Production Dashboard (& Survey Update)**
- **Housing Equity Indicators Dashboard**
- **Next Steps & Closing**

**Oregon Housing Needs Analysis  
(OHNA)  
&  
Goal 10 – Housing**

# What is OHNA?

**Statewide methodology for estimating regional housing needs and establishing local housing production targets**

**An obligation for governments to take actions that Affirmatively Further Fair Housing**

**Housing Production Strategies & Housing Capacity Analyses adoption**

**Shared state & local responsibility to take bold, urgent action to meet community housing needs**

**System to track housing production and equitable local outcomes over time**

**Partnership between state & local governments to remove barriers to production, affordability, and choice**

# What is the OHNA?

***A suite of programs and policies***

***directing implementation of***

***statewide planning goals***

***10 – Housing and 14 – Urbanization***

Adoption of Housing Production Strategies and Housing Capacity Analyses

The shared responsibility of state and local governments to take urgent and bold actions to meet community housing needs

A system of tracking housing production and equitable housing outcomes in local governments, over time

A partnership between state and local governments to remove barriers to housing production, affordability, and choice

A statewide methodology for estimating regional housing needs and establishing local housing production targets

An obligation for governments to take actions that will help achieve Further Fair Housing

# Pre-OHNA Goal 10

## Underestimate Housing Need



## Reinforce Geographic Disparities



## Challenges and Gaps

- Focus on land supply
- Not regularly updated
- Minimal focus on equity
- Incomplete need
- Future looks like the past
- Reinforce inequities



# Housing Planning Shaped by OHNA

- A statewide **calculation of housing needs** which accounts for underproduction, homelessness, population growth, and second and vacation homes that is understood in **greater detail and ground-truthed locally**
- **Timelines** to assess and plan for housing production, affordability, and choice
- Support to **follow-through with actions** to meet housing needs
- Realistic estimate of **long-term and near-term** residential capacity
- Cities amend their Urban Growth Boundaries more smoothly, and Urban Reserve **planning sets cities up for the future**

# OHNA Tri-Agency Initiative



- Run Oregon Housing Needs Analysis Methodology
- Housing Production Targets
- Needed Housing Allocations

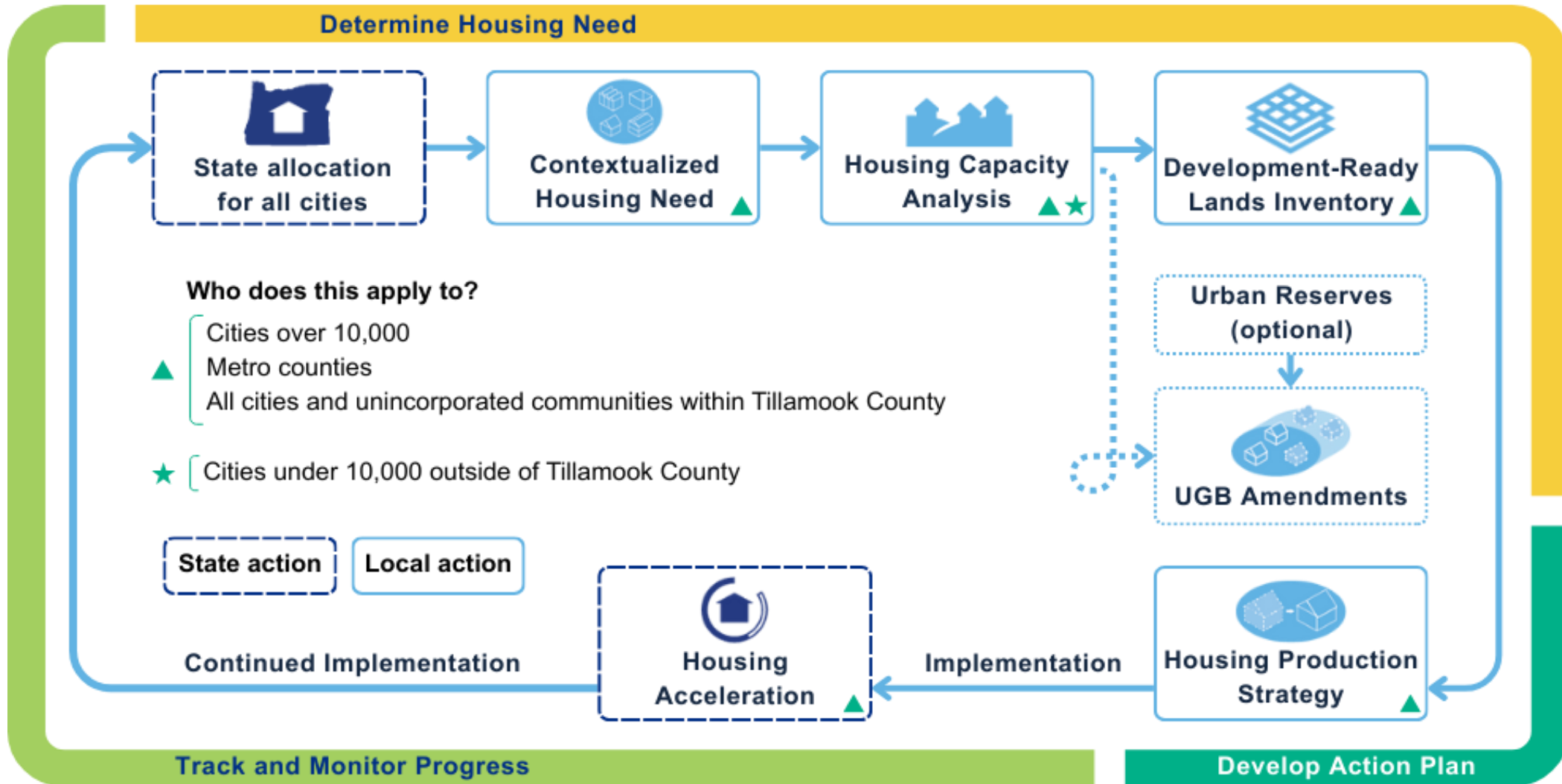


- Track Production Outcomes
- Housing Production Dashboard
- Housing Equity Indicators

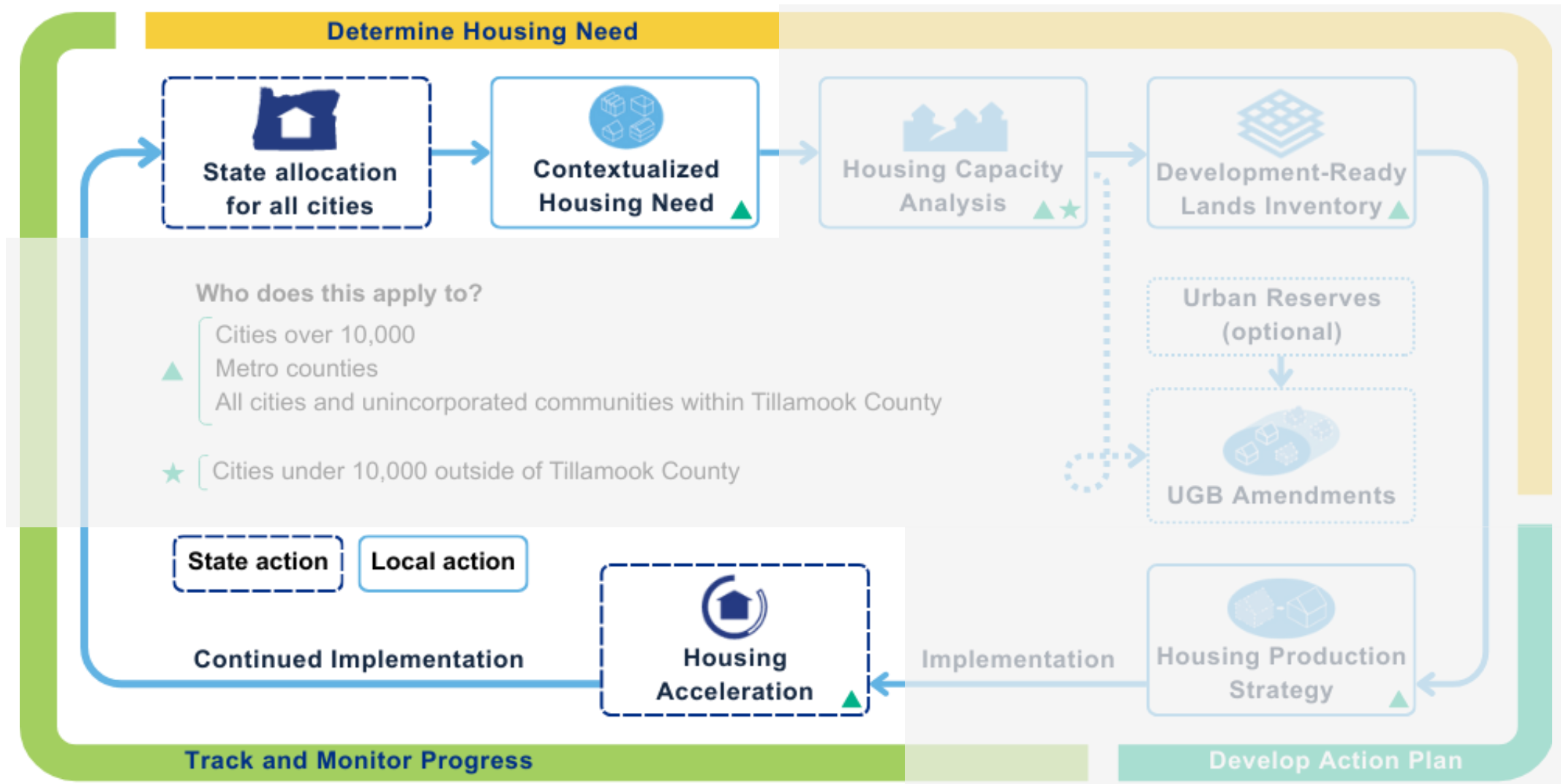


- Facilitate Goal 10 and Goal 14 Implementation
- Housing Production Strategies
- Housing Capacity Analyses
- Housing Acceleration Program

# Housing Planning Paradigm Under OHNA



# Housing Planning Paradigm Under OHNA Continued



# Overview of OHCS OHNA Dashboards

## Housing Production Dashboard

- Annually updated from the Annual Housing Production Survey run by PSU's Population Research Center and the OHNA Methodology run by DAS
- Must show each jurisdiction's progress towards total production unit targets and publicly supported housing unit targets
- Must show a comparative analysis of progress to the region and other peer local governments

## Housing Equity Indicators Dashboard

- Annually updated from the American Community Survey and the Annual Housing Production Survey
- Must show several indicators including:
  - Housing outcomes for various demographics
  - Housing types produced
  - New units built to accessibility standards
  - Risk of gentrification and displacement
  - Housing segregation by race and income
  - Severe rent burden
  - Environmentally just housing outcomes

# Housing Production Dashboard

# Housing Production Dashboard Agenda

- **History of the Production Dashboard and Survey**
- **What is New in this Version**
- **Introduction and Run-through of the Housing Production Dash**
- **Upcoming Changes**
- **Housing Production Dashboard Q&A (10 minutes)**

**Please add any questions to the Q&A, we will answer these questions during the Q&A portion of the dashboard run-through.**



# **Housing Equity Indicators Dashboard**

# Overview of Housing Equity Indicators Dashboard Agenda

- **History of the Equity Indicators Dashboard and What's New**
- **Introduction to the Dashboard**
- **Housing Outcomes**
- **Housing Outcomes Q&A (5 minutes)**
- **Segregation and Concentration Mapping Tool**
- **Gentrification and Displacement Mapping Tool**
- **Segregation and Concentration/Gentrification and Displacement Q&A (5 minutes)**
- **Housing Types and Characteristics**
- **Final Round of Q&A for Housing Equity Indicators Dashboard (5 minutes)**

Please add any questions to the Q&A, we will answer these questions during the Q&A portion of the dashboard run-through.



# History of the Equity Indicators Dashboard and What's New



## Tableau → Experience Builder

Rebuilt in ArcGIS Experience Builder for improved usability and accessibility



## Geospatial & Spreadsheet Downloads

Users can now access both GIS-ready layers and traditional spreadsheet formats.



## New: Housing Types & Characteristics

Survey-based data on housing units built or approved by a local jurisdiction, including accessible units.



## Gentrification Methodology Update

New "No Data" typology added for tracts without sufficient data to assign a category.



## Updated Yearly

Based on annual ACS data availability



## 2024 ACS 5-year Estimates

Most recent data available

# Next Steps & Closing



# OHNA Program Underway

Provide user feedback!

- **Submit feedback**
  - [hcs.ohna@hcs.oregon.gov](mailto:hcs.ohna@hcs.oregon.gov) & [housing.dlcd@dlcd.oregon.gov](mailto:housing.dlcd@dlcd.oregon.gov)
- **Future updates**
  - 2.1 update later this year (UULs & Tillamook)
  - Dashboard updates as needed
  - Annual data refresh
- **Goal 10 – Housing planning**
  - [Schedule for local government work](#)
  - Ways to get involved
    - Locally
    - At state review
- **After-meeting follow-up email**



**DLCD**

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**Thank You!**