

# STATE OF OREGON



## HOUSING & COMMUNITY SERVICES DEPARTMENT

### HOUSING REVENUE BONDS (SINGLE-FAMILY MORTGAGE PROGRAM)

#### QUARTERLY REPORT AS OF October 1, 2020

STATE OF OREGON  
HOUSING & COMMUNITY SERVICES DEPARTMENT  
725 SUMMER STREET NE, SUITE B  
SALEM, OREGON 97301-1266

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**INTRODUCTION**

This report is prepared to provide readers with various statistical information about State of Oregon, Housing and Community Services Department, Housing Revenue Bonds (Single-Family Mortgage Program), issued pursuant to an Indenture of Trust dated December 1, 2009, as amended and restated. Included in this report is a history of bond redemptions relating to bond series issued pursuant to this Indenture as of October 1, 2020 and a summary of all short-term bond series previously issued which are either currently outstanding or have been subsequently redeemed, refunded, or remarketed.

**DISCLAIMER**

All information contained in this report is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. While all information presented is believed to be accurate and reliable, it is prepared “without audit.” Due to the possibility of human or mechanical error as well as other factors, this information is provided without warranty of any kind and therefore, the Department makes no representation, express or implied, as to the accuracy, completeness, or timeliness of this information, and is not responsible for any loss or damages incurred by parties using this information. Under no circumstances shall the State of Oregon, Housing and Community Services Department have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if the State of Oregon, Housing and Community Services Department is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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**Indenture:** Housing Revenue Bonds (Single-Family Mortgage Program)  
**Bond Series Issued:** 2009 A, A-1, A-2, A-3, A-4, A-5; 2010 A; 2011 A,B; 2012 A,B.

**Program:**

Oregon Housing & Community Services Dept.  
725 Summer Street NE, Suite B  
Salem, Oregon 97301-1266  
Telephone: (503) 986-6897  
Fax: (503) 986-0996  
Contact: Roseanne Ward

**Trustee:**

U.S. Bank National Association  
Global Corporate Trust Services  
1420 Fifth Avenue, 7th Floor  
Seattle, WA 98101  
Telephone: (206) 344-4607  
Fax: (206) 344-4630  
Contact: Greg Skutnik

**General Information:**

Bonds Outstanding	\$30,015,000
Principal Balance of Loans Outstanding	\$29,706,382
Number of Loans Outstanding	306
Current Commitments Outstanding	\$0
Current Uncommitted Lendable Funds	\$0

**Borrower/Loan Statistics:**

Average Income of Borrower	\$44,810
Average Household Size	2.52
Average Age of Borrower	38.89
Average Original Loan Amount	\$140,476
Average Purchase Price	\$161,388

**Loan Portfolio Characteristics (as % of Number of Loans Outstanding):**

**Existing vs. New:**

Existing Homes	94.77%
New Construction	5.23%
Total	<u>100.00%</u>

**Type of Housing:**

Single-Family Detached	84.97%
Condominium/Townhouse	8.17%
Other	6.86%
Total	<u>100.00%</u>

**Type of Mortgage:**

Fixed Rate	100.00%
Step Rate	0.00%
Variable Rate	0.00%
Graduated Payment	0.00%
Growing Equity	0.00%
Total	<u>100.00%</u>

**Primary Mortgage Insurance:**

Uninsured	46.08%
FHA	41.50%
RD	12.42%
Private	0.00%
VA	0.00%
Other	0.00%
Total	<u>100.00%</u>

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**Delinquency Statistics:**

**Real Estate Owned:**

(as a % of number of loans outstanding) (1)

30 Days	0.98%	Number of Loans	0
60 Days	0.00%	Current Balance	\$0
90+ Days	0.98%		
In Forbearance	9.15%		
In Foreclosure	0.00%		
# of Loans Foreclosed to date	15		

**Amounts Available to Purchase Mortgage Loans By Issue**

No amounts available to purchase mortgage loans remain.

(1)- The statistics for delinquencies are based on reports prepared as of the last day of each month and sent to the Department by Approved Servicers. Due to timing differences in receiving servicer remittances, loans may be up to an additional 20 days delinquent. The statistics for foreclosures and forbearances are based on reports prepared as of September 30, 2020. In March 2020, the US Congress enacted several COVID-19 bills including the CARES Act. As a result, single-family loan borrowers can request a forbearance as outlined in the Act. Currently the department has 28 loans that have requested forbearance, of those loans 5 remain current.

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**Mortgage Loans - By Servicer**

<u>Servicer</u>	Outstanding Principal <u>Amount</u>	<u>% of Total</u>
Homestreet Bank	\$12,178,769	41.00%
U.S. Bank	7,185,952	24.19%
Umpqua Bank	5,668,107	19.08%
Banner Bank	3,422,619	11.52%
Wells Fargo Home Mortgage	1,250,935	4.21%
Total	\$29,706,382	100.00%

**Mortgage Loans - By Primary Mortgage Insurer**

<u>Insurer or Guarantor</u>	Outstanding Principal <u>Amount</u>	<u>% of Total</u>
FHA	\$13,922,892	46.87%
Uninsured	12,072,188	40.64%
Rural Development	3,711,302	12.49%
Total	\$29,706,382	100.00%

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**Mortgage Loans - By Interest Rate**

<u>Interest Rate</u>	<u>Original Number</u>	<u>Original Principal Amount</u>	<u>Outstanding Number</u>	<u>Outstanding Principal Amount</u>
3.125%	189	\$19,039,371	117	\$9,353,993
3.500%	166	10,419,299	62	5,692,584
3.625%	173	27,320,444	60	7,219,016
3.750%	6	848,057	1	156,842
3.875%	115	15,465,551	6	612,186
4.000%	175	23,995,740	49	5,344,523
4.250%	102	21,837,645	1	92,477
4.375%	41	5,504,714	-	0
4.400%	47	7,542,008	8	1,068,911
4.625%	16	2,175,143	-	0
4.750%	63	1,083,639	2	165,851
5.000%	79	20,245,172	-	0
<b>Total</b>	<b>1,172</b>	<b>\$155,476,783</b>	<b>306</b>	<b>\$29,706,382</b>

\* Original Number and Principal Amount of Mortgage Loans reduced due to loans purchased by MRB indenture beginning in June 2020.

**Outstanding Housing Revenue Bonds**

<u>Title</u>	<u>Dated</u>	<u>Amount Issued</u>	<u>Outstanding</u>	<u>Final Maturity</u>
2009 Series A-1 (2)	December 21, 2010	\$18,000,000	\$0	2041
2010 Series A	December 21, 2010	12,000,000	0	2027
2009 Series A-2 (2)	April 7, 2011	36,000,000	0	2041
2011 Series A	April 7, 2011	24,000,000	0	2028
2009 Series A-3 (2)	August 25, 2011	27,000,000	8,530,000	2041
2011 Series B	August 25, 2011	18,000,000	3,050,000	2028
2009 Series A-4 (2)	June 28, 2012	20,540,000	8,870,000	2041
2012 Series A	June 28, 2012	9,460,000	1,785,000	2042
2009 Series A-5 (2)	December 20, 2012	18,460,000	7,230,000	2041
2012 Series B	December 20, 2012	6,540,000	550,000	2042
<b>Total</b>		<b>\$190,000,000</b>	<b>\$30,015,000</b>	

(2) - 2009 Series A Bonds were initially issued on December 30, 2009 and subsequently converted to long-term bonds on the following dates: December 21, 2010 (2009 Series A-1); April 7, 2011 (2009 Series A-2); August 25, 2011 (2009 Series A-3); June 28, 2012 (2009 Series A-4); and December 20, 2012 (2009 Series A-5).

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**Listing of Outstanding Investments By Fund - As of October 1, 2020**

Fund	Investment Type	Amount (Par)	Coupon Rate	Maturity Date
Debt Reserve	FFCB	\$236,000	5.220%	05-15-23
Debt Reserve	FNMA	137,000	7.125%	01-15-30
Debt Reserve	FHLB	114,500	6.000%	02-12-21
Debt Reserve	FNMA	112,000	7.190%	05-29-26
Debt Reserve	FFCB	89,000	4.800%	04-01-22
Debt Reserve	FNMA	58,000	6.625%	11-15-30
Debt Reserve	FNMA	54,000	6.160%	08-07-28
Debt Reserve	FHLB	15,000	5.375%	08-15-24
Debt Reserve	FNMA	10,000	8.430%	11-18-24
	Total Debt Reserve	<u>\$825,500</u>		
Revenue Account	Oregon Short Term Fund (3)	3,246,898	1.000%	---
Revenue Account	U.S. Treasury Bonds	416,000	0.000%	12-31-20
Revenue Account	FRM DN	50,000	0.000%	06-29-21
	Total Revenue Account	<u>\$3,712,898</u>		

(3) This is the annualized yield earned in the State Treasury's Oregon Short Term Fund as of October 1, 2020.



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<b>HISTORY OF BOND REDEMPTIONS (BY SERIES)</b>			
<b>INDENTURE SERIES</b>		<b>HOUSING REVENUE BONDS</b>	
<b>DATED</b>		<b>2009 A</b>	
<b>ISSUE DATE</b>		<b>December 30, 2009</b>	
<b>ORIGINAL AMOUNT</b>		<b>January 12, 2010</b>	
		<b>\$120,000,000.00</b>	
		<b>TERM</b>	<b>TOTAL</b>
<b>CUSIP NUMBER</b>		<b>68608NAA0</b>	
<b>MATURITY</b>		<b>July 1, 2041</b>	
<b>INTEREST RATE</b>		<b>Variable</b>	
<b>PRICE OR YIELD</b>		<b>100%</b>	
<b>ORIGINAL AMOUNT</b>		<b>\$120,000,000.00</b>	<b>\$120,000,000.00</b>
<b>MATURED PRINCIPAL</b>			<b>0.00</b>
<b>REDEMPTION DATES AND TYPE*</b>	<b>*</b>		
<b>December 21, 2010</b>	<b>C1</b>	<b>(18,000,000.00)</b>	<b>(18,000,000.00)</b>
<b>April 7, 2011</b>	<b>C2</b>	<b>(36,000,000.00)</b>	<b>(36,000,000.00)</b>
<b>August 25, 2011</b>	<b>C3</b>	<b>(27,000,000.00)</b>	<b>(27,000,000.00)</b>
<b>June 28, 2012</b>	<b>C4</b>	<b>(20,540,000.00)</b>	<b>(20,540,000.00)</b>
<b>December 20, 2012</b>	<b>C5</b>	<b>(18,460,000.00)</b>	<b>(18,460,000.00)</b>
<b>TOTAL REDEMPTIONS</b>		<b>(120,000,000.00)</b>	<b>(120,000,000.00)</b>
<b>OUTSTANDING PRINCIPAL</b>			
<b>AS OF October 1, 2020</b>		<b>\$0.00</b>	<b>\$0.00</b>

**\* REDEMPTION LEGEND**

- C1 = Conversion - Bond redesignated as 2009 Series A - 1**
- C2 = Conversion - Bond redesignated as 2009 Series A - 2**
- C3 = Conversion - Bond redesignated as 2009 Series A - 3**
- C4 = Conversion - Bond redesignated as 2009 Series A - 4**
- C5 = Conversion - Bond redesignated as 2009 Series A - 5**

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HISTORY OF BOND REDEMPTIONS (BY SERIES)		
INDENTURE SERIES	HOUSING REVENUE BONDS	
DATED	2009 A-1	
ISSUE DATE	December 21, 2010	
ORIGINAL AMOUNT	\$18,000,000.00	
	TERM	TOTAL
CUSIP NUMBER	68608NAB8	
MATURITY	July 1, 2041	
INTEREST RATE	3.28% (4)	
PRICE OR YIELD	100%	
ORIGINAL AMOUNT	\$18,000,000.00	\$18,000,000.00
MATURED PRINCIPAL		0.00
REDEMPTION DATES AND TYPE*	*	
April 1, 2012	S2 (20,000.00)	(20,000.00)
October 1, 2012	S2 (120,000.00)	(120,000.00)
January 1, 2013	S2 (160,000.00)	(160,000.00)
April 1, 2013	S2 (440,000.00)	(440,000.00)
July 1, 2013	S2 (290,000.00)	(290,000.00)
October 1, 2013	S2 (290,000.00)	(290,000.00)
January 1, 2014	S2 (170,000.00)	(170,000.00)
April 1, 2014	S2 (260,000.00)	(260,000.00)
July 1, 2014	S2 (120,000.00)	(120,000.00)
October 1, 2014	S2 (340,000.00)	(340,000.00)
January 1, 2015	S2 (560,000.00)	(560,000.00)
April 1, 2015	S2 (1,020,000.00)	(1,020,000.00)
July 1, 2015	S2 (980,000.00)	(980,000.00)
October 1, 2015	S2 (300,000.00)	(300,000.00)
January 1, 2016	S2 (670,000.00)	(670,000.00)
April 1, 2016	S2 (660,000.00)	(660,000.00)
July 1, 2016	S2 (510,000.00)	(510,000.00)
October 1, 2016	S2 (450,000.00)	(450,000.00)
January 1, 2017	S2 (240,000.00)	(240,000.00)
March 30, 2017	S2 (1,200,000.00)	(1,200,000.00)
June 29, 2017	S2 (240,000.00)	(240,000.00)
October 5, 2017	S2 (880,000.00)	(880,000.00)
January 1, 2018	S2 (270,000.00)	(270,000.00)
March 30, 2018	S2 (380,000.00)	(380,000.00)
July 1, 2018	S2 (100,000.00)	(100,000.00)
October 1, 2018	S2 (120,000.00)	(120,000.00)
January 1, 2019	S2 (220,000.00)	(220,000.00)
July 1, 2019	S2 (230,000.00)	(230,000.00)
October 1, 2019	S2 (410,000.00)	(410,000.00)
January 1, 2020	S2 (50,000.00)	(50,000.00)
April 1, 2020	S2 (10,000.00)	(10,000.00)
June 12, 2020	O (6,290,000.00)	(6,290,000.00)
TOTAL REDEMPTIONS	(18,000,000.00)	(18,000,000.00)
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00

(4) Permanent rate as of conversion date of February 21, 2011, prior to conversion, the short-term rate was 0.83%

**\* REDEMPTION LEGEND**

S1 = Special Redemption (Unexpended Proceeds)  
S2 = Special Redemption (Prepayments, Excess Reserves or Revenues)  
O = Optional Redemption

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HISTORY OF BOND REDEMPTIONS (BY SERIES)

INDENTURE SERIES DATED ISSUE DATE ORIGINAL AMOUNT	HOUSING REVENUE BONDS 2010 A December 21, 2010 December 21, 2010 \$12,000,000.00																										TERMS	TOTAL			
	SERIALS																														
CUSIP NUMBER	68608NAC6	68608NAD4	68608NAE2	68608NAF9	68608NAG7	68608NAI5	68608NAJ1	68608NAK8	68608NAL6	68608NAM4	68608NAN2	68608NAP7	68608NAQ5	68608NAR3	68608NAS1	68608NAT9	68608NAU6	68608NAV4	68608NAW2	68608NAX0	68608NAY8	68608NAZ5	68608NBA9	68608NBH7	68608NBS5	68608NBH3	68608NBE1	68608NBF8	68608NCG6		
MATURITY	July 1, 2011	January 1, 2012	July 1, 2012	January 1, 2013	July 1, 2013	January 1, 2014	July 1, 2014	January 1, 2015	July 1, 2015	January 1, 2016	July 1, 2016	January 1, 2017	July 1, 2017	January 1, 2018	July 1, 2018	January 1, 2019	July 1, 2019	January 1, 2020	July 1, 2020	January 1, 2021	July 1, 2021	January 1, 2022	July 1, 2022	January 1, 2023	July 1, 2023	January 1, 2024	July 1, 2024	January 1, 2025	July 1, 2027		
INTEREST RATE	0.400%	0.800%	0.950%	1.250%	1.350%	1.650%	1.700%	2.000%	2.100%	2.350%	2.400%	2.750%	2.800%	3.100%	3.150%	3.450%	3.500%	3.750%	3.800%	3.950%	3.950%	4.150%	4.150%	4.300%	4.300%	4.450%	4.450%	4.500%	5.250%		
PRICE OR YIELD	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	109.571%		
ORIGINAL AMOUNT	\$100,000.00	\$295,000.00	\$300,000.00	\$300,000.00	\$305,000.00	\$305,000.00	\$310,000.00	\$310,000.00	\$315,000.00	\$320,000.00	\$325,000.00	\$330,000.00	\$335,000.00	\$340,000.00	\$345,000.00	\$355,000.00	\$360,000.00	\$365,000.00	\$375,000.00	\$380,000.00	\$390,000.00	\$400,000.00	\$405,000.00	\$415,000.00	\$420,000.00	\$425,000.00	\$430,000.00	\$435,000.00	\$440,000.00	\$12,000,000.00	
MATURED PRINCIPAL	(100,000.00)	(295,000.00)	(300,000.00)	(300,000.00)	(305,000.00)	(300,000.00)	(305,000.00)	(285,000.00)	(265,000.00)	(250,000.00)	(245,000.00)		(200,000.00)	(195,000.00)																(4,215,000.00)	
REDEMPTION DATES AND TYPE*																															
April 1, 2012	S2																													(10,000.00)	(10,000.00)
October 1, 2012	S2																													(60,000.00)	(60,000.00)
January 1, 2013	S2																													(90,000.00)	(90,000.00)
April 1, 2013	S2																													(260,000.00)	(260,000.00)
July 1, 2013	S2					(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(170,000.00)	(170,000.00)
October 1, 2013	S2																													(20,000.00)	(20,000.00)
January 1, 2014	S2																													(40,000.00)	(40,000.00)
April 1, 2014	S2																													(40,000.00)	(40,000.00)
July 1, 2014	S2																													(65,000.00)	(65,000.00)
October 1, 2014	S2																													(140,000.00)	(140,000.00)
January 1, 2015	S2																													(5,000.00)	(5,000.00)
April 1, 2015	S2																													(15,000.00)	(15,000.00)
July 1, 2015	S2																													(20,000.00)	(20,000.00)
October 1, 2015	S2																													(25,000.00)	(25,000.00)
January 1, 2016	S2																													(15,000.00)	(15,000.00)
April 1, 2016	S2																													(15,000.00)	(15,000.00)
July 1, 2016	S2																													(10,000.00)	(10,000.00)
October 1, 2016	S2																													(5,000.00)	(5,000.00)
January 1, 2017	S2																													(5,000.00)	(5,000.00)
March 30, 2017	S2																													(20,000.00)	(20,000.00)
June 29, 2017	S2																													(20,000.00)	(20,000.00)
October 5, 2017	S2																													(15,000.00)	(15,000.00)
January 1, 2018	S2																													(5,000.00)	(5,000.00)
March 30, 2018	S2																													(5,000.00)	(5,000.00)
July 1, 2018	S2																													(5,000.00)	(5,000.00)
October 1, 2018	S2																													(5,000.00)	(5,000.00)
January 1, 2019	S2																													(10,000.00)	(10,000.00)
July 1, 2019	S2																													(5,000.00)	(5,000.00)
October 1, 2019	S2																													(185,000.00)	(185,000.00)
January 1, 2020	S2																													(5,000.00)	(5,000.00)
April 1, 2020	S2																													(5,000.00)	(5,000.00)
July 1, 2020	S2																													(5,000.00)	(5,000.00)
July 6, 2020	O																													(5,000.00)	(5,000.00)
TOTAL REDEMPTIONS	0.00	0.00	0.00	0.00	0.00	(5,000.00)	(5,000.00)	(5,000.00)	(30,000.00)	(50,000.00)	(70,000.00)	(80,000.00)	(230,000.00)	(125,000.00)	(145,000.00)	(150,000.00)	(355,000.00)	(175,000.00)	(130,000.00)	(375,000.00)	(330,000.00)	(290,000.00)	(400,000.00)	(405,000.00)	(415,000.00)	(420,000.00)	(435,000.00)	(330,000.00)	(2,520,000.00)	(7,785,000.00)	
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* REDEMPTION LEGEND

S1 = Special Redemption (Unscheduled Proceeds)  
S2 = Special Redemption (Premiums, Excess Reserves or Revenues)  
O = Optional Redemption

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HISTORY OF BOND REDEMPTIONS (BY SERIES)		
INDENTURE SERIES DATED ISSUE DATE ORIGINAL AMOUNT	HOUSING REVENUE BONDS 2009 A-2 April 7, 2011 April 7, 2011 \$36,000,000.00	
	TERM	TOTAL
CUSIP NUMBER MATURITY INTEREST RATE PRICE OR YIELD	68608NBH4 July 1, 2041 3.70% (5) 100%	
ORIGINAL AMOUNT	\$36,000,000.00	\$36,000,000.00
MATURED PRINCIPAL		0.00
REDEMPTION DATES AND TYPE*	*	
April 1, 2012	S2 (100,000.00)	(100,000.00)
July 1, 2012	S2 (10,000.00)	(10,000.00)
October 1, 2012	S2 (290,000.00)	(290,000.00)
January 1, 2013	S2 (470,000.00)	(470,000.00)
April 1, 2013	S2 (710,000.00)	(710,000.00)
July 1, 2013	S2 (460,000.00)	(460,000.00)
October 1, 2013	S2 (660,000.00)	(660,000.00)
January 1, 2014	S2 (140,000.00)	(140,000.00)
April 1, 2014	S2 (390,000.00)	(390,000.00)
July 1, 2014	S2 (560,000.00)	(560,000.00)
October 1, 2014	S2 (1,770,000.00)	(1,770,000.00)
January 1, 2015	S2 (1,280,000.00)	(1,280,000.00)
April 1, 2015	S2 (930,000.00)	(930,000.00)
July 1, 2015	S2 (1,240,000.00)	(1,240,000.00)
October 1, 2015	S2 (930,000.00)	(930,000.00)
January 1, 2016	S2 (1,630,000.00)	(1,630,000.00)
April 1, 2016	S2 (720,000.00)	(720,000.00)
July 1, 2016	S2 (870,000.00)	(870,000.00)
October 1, 2016	S2 (1,200,000.00)	(1,200,000.00)
January 1, 2017	S2 (1,380,000.00)	(1,380,000.00)
March 30, 2017	S2 (1,260,000.00)	(1,260,000.00)
June 29, 2017	S2 (350,000.00)	(350,000.00)
October 5, 2017	S2 (730,000.00)	(730,000.00)
January 1, 2018	S2 (870,000.00)	(870,000.00)
March 30, 2018	S2 (650,000.00)	(650,000.00)
July 1, 2018	S2 (190,000.00)	(190,000.00)
October 1, 2018	S2 (380,000.00)	(380,000.00)
January 1, 2019	S2 (1,460,000.00)	(1,460,000.00)
July 1, 2019	S2 (230,000.00)	(230,000.00)
October 1, 2019	S2 (1,220,000.00)	(1,220,000.00)
January 1, 2020	S2 (90,000.00)	(90,000.00)
April 1, 2020	S2 (30,000.00)	(30,000.00)
June 12, 2020	O (12,800,000.00)	(12,800,000.00)
TOTAL REDEMPTIONS	(36,000,000.00)	(36,000,000.00)
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00

(5) Permanent rate as of conversion date of June 7, 2011, prior to conversion, the short-term rate was 0.77%

**\* REDEMPTION LEGEND**

S1 = Special Redemption (Unexpended Proceeds)  
S2 = Special Redemption (Prepayments, Excess Reserves or Revenues)  
O = Optional Redemption



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HISTORY OF BOND REDEMPTIONS (BY SERIES)		
INDENTURE SERIES	HOUSING REVENUE BONDS	
DATED	2009 A-3	
ISSUE DATE	August 25, 2011	
ORIGINAL AMOUNT	\$27,000,000.00	
	TERM	TOTAL
CUSIP NUMBER	68608NDH2	
MATURITY	July 1, 2041	
INTEREST RATE	2.92% (6)	
PRICE OR YIELD	100%	
ORIGINAL AMOUNT	\$27,000,000.00	\$27,000,000.00
MATURED PRINCIPAL		0.00
REDEMPTION DATES AND TYPE*	*	
October 1, 2012	S2 (120,000.00)	(120,000.00)
January 1, 2013	S2 (40,000.00)	(40,000.00)
April 1, 2013	S2 (190,000.00)	(190,000.00)
July 1, 2013	S2 (570,000.00)	(570,000.00)
October 1, 2013	S2 (530,000.00)	(530,000.00)
January 1, 2014	S2 (620,000.00)	(620,000.00)
April 1, 2014	S2 (380,000.00)	(380,000.00)
July 1, 2014	S2 (180,000.00)	(180,000.00)
October 1, 2014	S2 (730,000.00)	(730,000.00)
January 1, 2015	S2 (1,180,000.00)	(1,180,000.00)
April 1, 2015	S2 (1,000,000.00)	(1,000,000.00)
July 1, 2015	S2 (610,000.00)	(610,000.00)
October 1, 2015	S2 (1,000,000.00)	(1,000,000.00)
January 1, 2016	S2 (1,040,000.00)	(1,040,000.00)
April 1, 2016	S2 (720,000.00)	(720,000.00)
July 1, 2016	S2 (1,270,000.00)	(1,270,000.00)
October 1, 2016	S2 (690,000.00)	(690,000.00)
January 1, 2017	S2 (700,000.00)	(700,000.00)
March 30, 2017	S2 (690,000.00)	(690,000.00)
June 29, 2017	S2 (90,000.00)	(90,000.00)
October 5, 2017	S2 (770,000.00)	(770,000.00)
January 1, 2018	S2 (830,000.00)	(830,000.00)
March 30, 2018	S2 (560,000.00)	(560,000.00)
July 1, 2018	S2 (450,000.00)	(450,000.00)
October 1, 2018	S2 (480,000.00)	(480,000.00)
January 1, 2019	S2 (610,000.00)	(610,000.00)
July 1, 2019	S2 (230,000.00)	(230,000.00)
October 1, 2019	S2 (890,000.00)	(890,000.00)
January 1, 2020	S2 (100,000.00)	(100,000.00)
April 1, 2020	S2 (20,000.00)	(20,000.00)
July 1, 2020	S2 (1,150,000.00)	(1,150,000.00)
October 1, 2020	S2 (30,000.00)	(30,000.00)
TOTAL REDEMPTIONS	(18,470,000.00)	(18,470,000.00)
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$8,530,000.00	\$8,530,000.00

(6) Permanent rate as of conversion date of October 25, 2011, prior to conversion, the short-term rate was 0.76%

\* REDEMPTION LEGEND

S1 = Special Redemption (Unexpended Proceeds)  
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O = Optional Redemption

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HISTORY OF BOND REDEMPTIONS (BY SERIES)																										
INDENTURE SERIES DATED ISSUE DATE ORIGINAL AMOUNT	HOUSING REVENUE BONDS 2011 B August 25, 2011 August 25, 2011 \$18,000,000.00																				TERMS		TOTAL			
	CUSIP NUMBER	68608NCJ9	68608NCK6	68608NCL4	68608NCM2	68608NCO0	68608NCP5	68608NCQ3	68608NCR1	68608NC9	68608NCT7	68608NCU4	68608NCV2	68608NCW0	68608NCX8	68608NCY6	68608NCZ3	68608NDA7	68608NDB5	68608NDC3	68608NDD1	68608NDE9	68608NDF6	68608NDG4		
MATURITY	July 1, 2012	January 1, 2013	July 1, 2013	January 1, 2014	July 1, 2014	January 1, 2015	July 1, 2015	January 1, 2016	July 1, 2016	January 1, 2017	July 1, 2017	January 1, 2018	July 1, 2018	January 1, 2019	July 1, 2019	January 1, 2020	July 1, 2020	January 1, 2021	July 1, 2021	January 1, 2022	July 1, 2022	January 1, 2026	July 1, 2028			
INTEREST RATE	0.500%	0.850%	0.900%	1.250%	1.350%	1.750%	1.850%	2.000%	5.250%	2.550%	5.250%	2.900%	5.250%	3.250%	5.250%	3.500%	5.250%	3.650%	3.650%	3.800%	3.800%	5.000%	5.250%			
PRICE OR YIELD	100%	100%	100%	100%	100%	100%	100%	100%	114.948%	100%	114.583%	100%	114.500%	100%	113.754%	100%	113.215%	100%	100%	100%	100%	104.944%	109.788%			
ORIGINAL AMOUNT	\$435,000.00	\$435,000.00	\$435,000.00	\$440,000.00	\$440,000.00	\$445,000.00	\$445,000.00	\$455,000.00	\$455,000.00	\$470,000.00	\$475,000.00	\$490,000.00	\$495,000.00	\$505,000.00	\$515,000.00	\$530,000.00	\$540,000.00	\$555,000.00	\$565,000.00	\$575,000.00	\$585,000.00	\$3,850,000.00	\$3,865,000.00	\$18,000,000.00		
MATURED PRINCIPAL	(435,000.00)	(435,000.00)	(435,000.00)	(420,000.00)	(390,000.00)	(295,000.00)	(325,000.00)	(275,000.00)	(455,000.00)	(120,000.00)	(475,000.00)	(50,000.00)	(495,000.00)				(540,000.00)						0.00	(5,145,000.00)		
REDEMPTION DATES AND TYPE*																										
October 1, 2012 S2																								(75,000.00)	(75,000.00)	
January 1, 2013 S2																								(25,000.00)	(25,000.00)	
April 1, 2013 S2																								(185,000.00)	(185,000.00)	
July 1, 2013 S2				(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)		(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(15,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(145,000.00)	(250,000.00)		
October 1, 2013 S2				(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)		(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(250,000.00)	(315,000.00)		
January 1, 2014 S2					(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)		(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(380,000.00)	(380,000.00)	
April 1, 2014 S2																								(220,000.00)	(220,000.00)	
July 1, 2014 S2																								(85,000.00)	(95,000.00)	
October 1, 2014 S2						(100,000.00)																		(320,000.00)	(420,000.00)	
January 1, 2015 S2							(50,000.00)	(60,000.00)		(60,000.00)	(60,000.00)	(65,000.00)	(65,000.00)	(65,000.00)	(65,000.00)	(75,000.00)	(75,000.00)	(75,000.00)	(75,000.00)	(75,000.00)	(80,000.00)	(80,000.00)	(305,000.00)	(565,000.00)		
April 1, 2015 S2								(20,000.00)		(20,000.00)	(20,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(30,000.00)	(30,000.00)	(35,000.00)	(40,000.00)	(335,000.00)		
July 1, 2015 S2								(30,000.00)		(30,000.00)	(30,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(35,000.00)	(40,000.00)	(335,000.00)		
October 1, 2015 S2								(20,000.00)		(20,000.00)	(20,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(25,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(30,000.00)	(290,000.00)	(545,000.00)	
January 1, 2016 S2								(60,000.00)		(60,000.00)	(60,000.00)	(65,000.00)	(65,000.00)	(65,000.00)	(70,000.00)	(70,000.00)	(70,000.00)	(70,000.00)	(70,000.00)	(75,000.00)	(80,000.00)	(80,000.00)	(80,000.00)	(555,000.00)	(555,000.00)	
April 1, 2016 S2								(10,000.00)		(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(15,000.00)	(380,000.00)	(380,000.00)	
July 1, 2016 S2										(75,000.00)	(80,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(85,000.00)	(80,000.00)	(275,000.00)	(655,000.00)	
October 1, 2016 S2										(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(20,000.00)	(255,000.00)	(355,000.00)	
January 1, 2017 S2										(40,000.00)	(40,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(55,000.00)	(55,000.00)	(345,000.00)	(345,000.00)	
March 30, 2017 S2										(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(10,000.00)	(15,000.00)	(15,000.00)	(20,000.00)	(20,000.00)	(15,000.00)	(15,000.00)	(240,000.00)	(345,000.00)	
June 29, 2017 S2										(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(5,000.00)	(30,000.00)	(30,000.00)	
October 5, 2017 S2										(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(20,000.00)	(15,000.00)	(15,000.00)	(230,000.00)	(360,000.00)	
January 1, 2018 S2												(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(50,000.00)	(300,000.00)	(300,000.00)	
March 30, 2018 S2																									(255,000.00)	(255,000.00)
July 1, 2018 S2																								(200,000.00)	(200,000.00)	
October 1, 2018 S2																								(10,000.00)	(210,000.00)	
January 1, 2019 S2																								(180,000.00)	(180,000.00)	
July 1, 2019 S2															(515,000.00)									(180,000.00)	(695,000.00)	
October 1, 2019 S2																								(205,000.00)	(370,000.00)	
January 1, 2020 S2																								(35,000.00)	(35,000.00)	
April 1, 2020 S2																								(5,000.00)	(5,000.00)	
July 1, 2020 S2																								(150,000.00)	(400,000.00)	
October 1, 2020 S2																								(10,000.00)	(10,000.00)	
TOTAL REDEMPTIONS	0.00	0.00	0.00	(20,000.00)	(50,000.00)	(150,000.00)	(120,000.00)	(180,000.00)	0.00	(350,000.00)	0.00	(440,000.00)	0.00	(505,000.00)	(515,000.00)	(530,000.00)	0.00	(555,000.00)	(565,000.00)	(575,000.00)	(585,000.00)	(925,000.00)	(3,740,000.00)	(9,805,000.00)		
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,925,000.00	\$125,000.00	\$3,050,000.00		

\* REDEMPTION LEGEND

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HISTORY OF BOND REDEMPTIONS (BY SERIES)			
INDENTURE SERIES	HOUSING REVENUE BONDS		
DATED	2009 A-4		
ISSUE DATE	June 28, 2012		
ORIGINAL AMOUNT	June 28, 2012		
	\$20,540,000.00		
	TERM	TOTAL	
CUSIP NUMBER	68608NEG3		
MATURITY	July 1, 2041		
INTEREST RATE	3.09% (7)		
PRICE OR YIELD	100%		
ORIGINAL AMOUNT	\$20,540,000.00	\$20,540,000.00	
MATURED PRINCIPAL		0.00	
REDEMPTION DATES AND TYPE*	*		
July 1, 2014	S2	(180,000.00)	(180,000.00)
October 1, 2014	S2	(160,000.00)	(160,000.00)
April 1, 2015	S2	(220,000.00)	(220,000.00)
July 1, 2015	S2	(500,000.00)	(500,000.00)
October 1, 2015	S2	(610,000.00)	(610,000.00)
January 1, 2016	S2	(570,000.00)	(570,000.00)
April 1, 2016	S2	(600,000.00)	(600,000.00)
July 1, 2016	S2	(420,000.00)	(420,000.00)
October 1, 2016	S2	(850,000.00)	(850,000.00)
January 1, 2017	S2	(630,000.00)	(630,000.00)
March 30, 2017	S2	(1,240,000.00)	(1,240,000.00)
June 29, 2017	S2	(200,000.00)	(200,000.00)
October 5, 2017	S2	(1,210,000.00)	(1,210,000.00)
January 1, 2018	S2	(170,000.00)	(170,000.00)
March 30, 2018	S2	(840,000.00)	(840,000.00)
July 1, 2018	S2	(360,000.00)	(360,000.00)
October 1, 2018	S2	(450,000.00)	(450,000.00)
January 1, 2019	S2	(330,000.00)	(330,000.00)
April 1, 2019	S2	(60,000.00)	(60,000.00)
July 1, 2019	S2	(350,000.00)	(350,000.00)
October 1, 2019	S2	(550,000.00)	(550,000.00)
January 1, 2020	S2	(130,000.00)	(130,000.00)
April 1, 2020	S2	(110,000.00)	(110,000.00)
July 1, 2020	S2	(760,000.00)	(760,000.00)
October 1, 2020	S2	(170,000.00)	(170,000.00)
<b>TOTAL REDEMPTIONS</b>		<b>(11,670,000.00)</b>	<b>(11,670,000.00)</b>
<b>OUTSTANDING PRINCIPAL</b>			
AS OF October 1, 2020		<b>\$8,870,000.00</b>	<b>\$8,870,000.00</b>

(7) Permanent rate as of conversion date of August 28, 2012, prior to conversion, the short-term rate will be 0.80%

**\* REDEMPTION LEGEND**

S1 = Special Redemption (Unexpended Proceeds)  
S2 = Special Redemption (Prepayments, Excess Reserves or Revenues)  
O = Optional Redemption



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HISTORY OF BOND REDEMPTIONS (BY SERIES)

INDENTURE SERIES DATED ISSUE DATE ORIGINAL AMOUNT	HOUSING REVENUE BONDS																				TERMS	TOTAL		
	SERIALS																							
CUSIP NUMBER	68608NDJ8	68608NDK5	68608NDL3	68608NDM1	68608NDN9	68608NDP4	68608NDQ2	68608NDR0	68608NDS8	68608NDT6	68608NDU3	68608NDV1	68608NDW9	68608NDX7	68608NDY5	68608NDZ2	68608NEA6	68608NEB4	68608NEC2	68608NED0	68608NEE8	68608NEF5		
MATURITY	July 1, 2013	January 1, 2014	July 1, 2014	January 1, 2015	July 1, 2015	January 1, 2016	July 1, 2016	January 1, 2017	July 1, 2017	January 1, 2018	July 1, 2018	January 1, 2019	July 1, 2019	January 1, 2020	July 1, 2020	January 1, 2021	July 1, 2021	January 1, 2022	July 1, 2022	January 1, 2023	July 1, 2023	July 1, 2042		
INTEREST RATE	0.350%	0.600%	0.750%	0.900%	0.950%	1.125%	1.200%	1.450%	1.500%	1.750%	1.850%	2.050%	2.100%	2.350%	5.000%	2.700%	5.000%	2.800%	5.000%	2.900%	5.000%	4.000%		
PRICE OR YIELD	100%	100%	100%	100%	100%	100%	100%	100%	100.000%	100%	100.000%	100%	100.000%	100%	118.840%	100%	118.282%	100%	118.253%	100%	117.341%	106.862%		
ORIGINAL AMOUNT	\$335,000.00	\$340,000.00	\$340,000.00	\$340,000.00	\$340,000.00	\$345,000.00	\$345,000.00	\$350,000.00	\$350,000.00	\$355,000.00	\$360,000.00	\$360,000.00	\$365,000.00	\$370,000.00	\$370,000.00	\$385,000.00	\$390,000.00	\$395,000.00	\$405,000.00	\$415,000.00	\$420,000.00	\$1,785,000.00	\$9,460,000.00	
MATURED PRINCIPAL	(335,000.00)	(340,000.00)	(340,000.00)	(340,000.00)	(340,000.00)	(335,000.00)	(320,000.00)	(305,000.00)		(225,000.00)	(205,000.00)	(190,000.00)		(170,000.00)	(370,000.00)									(3,815,000.00)
REDEMPTION DATES AND TYPE*																								
July 1, 2014	S2																						(205,000.00)	(205,000.00)
October 1, 2014	S2																						(60,000.00)	(60,000.00)
April 1, 2015	S2																						(70,000.00)	(70,000.00)
July 1, 2015	S2																						(160,000.00)	(175,000.00)
October 1, 2015	S2																						(155,000.00)	(210,000.00)
January 1, 2016	S2																						(25,000.00)	(190,000.00)
April 1, 2016	S2																						(5,000.00)	(205,000.00)
July 1, 2016	S2																						(10,000.00)	(130,000.00)
October 1, 2016	S2																						(10,000.00)	(270,000.00)
January 1, 2017	S2																						(20,000.00)	(185,000.00)
March 30, 2017	S2																						(25,000.00)	(370,000.00)
June 29, 2017	S2																						(25,000.00)	(310,000.00)
October 5, 2017	S2																						(30,000.00)	(360,000.00)
January 1, 2018	S2																						(5,000.00)	(35,000.00)
March 30, 2018	S2																						(15,000.00)	(225,000.00)
July 1, 2018	S2																						(15,000.00)	(95,000.00)
October 1, 2018	S2																						(5,000.00)	(105,000.00)
January 1, 2019	S2																						(20,000.00)	(85,000.00)
April 1, 2019	S2																						(15,000.00)	(15,000.00)
July 1, 2019	S2																						(180,000.00)	(250,000.00)
October 1, 2019	S2																						(10,000.00)	(120,000.00)
January 1, 2020	S2																						(5,000.00)	(20,000.00)
April 1, 2020	S2																						(10,000.00)	(10,000.00)
July 1, 2020	S2																						(25,000.00)	(140,000.00)
October 1, 2020	S2																						(5,000.00)	(20,000.00)
TOTAL REDEMPTIONS	0.00	0.00	0.00	0.00	0.00	(10,000.00)	(25,000.00)	(45,000.00)	(350,000.00)	(130,000.00)	(155,000.00)	(170,000.00)	(365,000.00)	(200,000.00)	0.00	(255,000.00)	0.00	(265,000.00)	0.00	(295,000.00)	0.00	(1,595,000.00)	(3,860,000.00)	
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$130,000.00	\$390,000.00	\$130,000.00	\$405,000.00	\$120,000.00	\$420,000.00	\$190,000.00	\$1,785,000.00	

\* REDEMPTION LEGEND

S1 = Special Redemption (Unexpended Proceeds)

S2 = Special Redemption (Prepayments, Excess Reserves or Revenues)

O = Optional Redemption

STATE OF OREGON  
HOUSING AND COMMUNITY SERVICES DEPARTMENT  
HOUSING REVENUE BONDS (SINGLE-FAMILY MORTGAGE PROGRAM)  
QUARTERLY REPORT  
AS OF October 1, 2020

HISTORY OF BOND REDEMPTIONS (BY SERIES)			
INDENTURE SERIES		HOUSING REVENUE BONDS	
DATED		2009 A-5	
ISSUE DATE		December 20, 2012	
ORIGINAL AMOUNT		\$18,460,000.00	
		TERM	TOTAL
CUSIP NUMBER		68608NFC1	
MATURITY		July 1, 2041	
INTEREST RATE		2.79% (8)	
PRICE OR YIELD		100%	
ORIGINAL AMOUNT		\$18,460,000.00	\$18,460,000.00
MATURED PRINCIPAL			0.00
REDEMPTION DATES AND TYPE*	*		
October 1, 2014	S2	(20,000.00)	(20,000.00)
April 1, 2015	S2	(650,000.00)	(650,000.00)
October 1, 2015	S2	(880,000.00)	(880,000.00)
January 1, 2016	S2	(300,000.00)	(300,000.00)
April 1, 2016	S2	(430,000.00)	(430,000.00)
July 1, 2016	S2	(560,000.00)	(560,000.00)
October 1, 2016	S2	(810,000.00)	(810,000.00)
January 1, 2017	S2	(1,200,000.00)	(1,200,000.00)
March 30, 2017	S2	(380,000.00)	(380,000.00)
October 5, 2017	S2	(1,060,000.00)	(1,060,000.00)
January 1, 2018	S2	(640,000.00)	(640,000.00)
March 30, 2018	S2	(360,000.00)	(360,000.00)
July 1, 2018	S2	(350,000.00)	(350,000.00)
October 1, 2018	S2	(370,000.00)	(370,000.00)
January 1, 2019	S2	(240,000.00)	(240,000.00)
April 1, 2019	S2	(210,000.00)	(210,000.00)
July 1, 2019	S2	(620,000.00)	(620,000.00)
October 1, 2019	S2	(1,040,000.00)	(1,040,000.00)
January 1, 2020	S2	(150,000.00)	(150,000.00)
April 1, 2020	S2	(150,000.00)	(150,000.00)
July 1, 2020	S2	(700,000.00)	(700,000.00)
October 1, 2020	S2	(110,000.00)	(110,000.00)
TOTAL REDEMPTIONS		(11,230,000.00)	(11,230,000.00)
OUTSTANDING PRINCIPAL			
AS OF October 1, 2020		\$7,230,000.00	\$7,230,000.00

(8) Permanent rate as of conversion date of February 20, 2013, prior to conversion, the short-term rate will be 0.76%

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STATE OF OREGON  
HOUSING AND COMMUNITY SERVICES DEPARTMENT  
HOUSING REVENUE BONDS (SINGLE-FAMILY MORTGAGE PROGRAM)  
QUARTERLY REPORT  
AS OF October 1, 2020

HISTORY OF BOND REDEMPTIONS (BY SERIES)																						
INDENTURE SERIES DATED ISSUE DATE ORIGINAL AMOUNT	HOUSING REVENUE BONDS																					
	2012 B December 20, 2012 December 20, 2012 \$6,540,000.00																					
	SERIALS																		TERMS	TOTAL		
CUSIP NUMBER	68608NEH1	68608NEJ7	68608NEK4	68608NEL2	68608NEM0	68608NEN8	68608NEP3	68608NEQ1	68608NER9	68608NES7	68608NET5	68608NEU2	68608NEV0	68608NEW8	68608NEX6	68608NEY4	68608NEZ1	68608NFA5	68608NFB3			
MATURITY	July 1, 2013	January 1, 2014	July 1, 2014	January 1, 2015	July 1, 2015	January 1, 2016	July 1, 2016	January 1, 2017	July 1, 2017	January 1, 2018	July 1, 2018	January 1, 2019	July 1, 2019	January 1, 2020	July 1, 2020	January 1, 2021	July 1, 2021	January 1, 2022	January 1, 2042			
INTEREST RATE	0.300%	0.450%	0.600%	0.750%	0.850%	1.000%	1.050%	1.250%	5.000%	1.450%	5.000%	1.700%	5.000%	2.000%	5.000%	2.200%	5.000%	2.400%	5.000%			
PRICE OR YIELD	100%	100%	100%	100%	100%	100%	100%	100%	116.467%	100%	118.800%	100%	100%	100%	100%	100%	121.669%	100%	113.723%			
ORIGINAL AMOUNT	\$295,000.00	\$295,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$305,000.00	\$305,000.00	\$315,000.00	\$315,000.00	\$325,000.00	\$325,000.00	\$335,000.00	\$340,000.00	\$345,000.00	\$350,000.00	\$285,000.00	\$905,000.00	\$6,540,000.00		
MATURED PRINCIPAL	(295,000.00)	(295,000.00)	(300,000.00)	(300,000.00)	(300,000.00)	(280,000.00)	(275,000.00)	(245,000.00)	(305,000.00)	(180,000.00)	(315,000.00)	(140,000.00)		(110,000.00)	(340,000.00)						(3,680,000.00)	
REDEMPTION DATES AND TYPE*																						
July 1, 2014	S2																			(65,000.00)	(65,000.00)	
October 1, 2014	S2																			(5,000.00)	(5,000.00)	
April 1, 2015	S2						(5,000.00)	(5,000.00)		(5,000.00)		(5,000.00)		(5,000.00)		(5,000.00)				(145,000.00)	(175,000.00)	
October 1, 2015	S2							(15,000.00)		(15,000.00)		(15,000.00)		(15,000.00)		(15,000.00)		(15,000.00)		(95,000.00)	(215,000.00)	
January 1, 2016	S2					(20,000.00)	(10,000.00)	(10,000.00)		(10,000.00)		(10,000.00)		(10,000.00)		(10,000.00)		(5,000.00)		(95,000.00)	(65,000.00)	
April 1, 2016	S2							(20,000.00)		(20,000.00)		(20,000.00)		(20,000.00)		(25,000.00)		(20,000.00)		(95,000.00)	(95,000.00)	
July 1, 2016	S2							(10,000.00)		(15,000.00)		(15,000.00)		(15,000.00)		(15,000.00)		(10,000.00)		(85,000.00)	(165,000.00)	
October 1, 2016	S2							(45,000.00)		(55,000.00)		(55,000.00)		(55,000.00)		(55,000.00)		(45,000.00)		(80,000.00)	(255,000.00)	
January 1, 2017	S2									(25,000.00)		(25,000.00)		(25,000.00)		(30,000.00)		(25,000.00)		(70,000.00)	(205,000.00)	
March 30, 2017	S2											(10,000.00)		(15,000.00)		(10,000.00)		(10,000.00)		(60,000.00)	(115,000.00)	
October 5, 2017	S2													(30,000.00)		(30,000.00)		(25,000.00)		(25,000.00)	(120,000.00)	
January 1, 2018	S2													(15,000.00)		(10,000.00)		(10,000.00)		(40,000.00)	(160,000.00)	
March 30, 2018	S2													(5,000.00)		(5,000.00)		(5,000.00)		(40,000.00)	(160,000.00)	
July 1, 2018	S2															(5,000.00)		(5,000.00)		(40,000.00)	(160,000.00)	
October 1, 2018	S2																			(25,000.00)	(185,000.00)	
January 1, 2019	S2																			(325,000.00)	(510,000.00)	
April 1, 2019	S2																				(25,000.00)	(535,000.00)
July 1, 2019	S2																				(20,000.00)	(555,000.00)
October 1, 2019	S2																				(30,000.00)	(585,000.00)
January 1, 2020	S2																				(5,000.00)	(590,000.00)
April 1, 2020	S2																				(20,000.00)	(610,000.00)
July 1, 2020	S2																				(15,000.00)	(625,000.00)
October 1, 2020	S2																				(5,000.00)	(630,000.00)
TOTAL REDEMPTIONS	0.00	0.00	0.00	0.00	0.00	(20,000.00)	(25,000.00)	(60,000.00)	0.00	(135,000.00)	0.00	(185,000.00)	(325,000.00)	(225,000.00)	0.00	(260,000.00)	0.00	(205,000.00)	(870,000.00)	(2,310,000.00)		
OUTSTANDING PRINCIPAL AS OF October 1, 2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$85,000.00	\$350,000.00	\$80,000.00	\$35,000.00	\$550,000.00		

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