ASSET SELF-CERTIFICATION WORKSHEET

OREGON HOUSING and COMMUNITY SERVICES

Household Name _____ **Unit Number** _____

Property Name: _____

This worksheet accompanies the Asset Self-Certification. Complete **either** Part I *or* Part II depending on the nature of the types of assets disclosed by the family on the Asset Self-Certification. When the total net family assets are less than or equal to the applicable Imputed Income Limitation, then only the actual income as disclosed on the Asset Self-Certification is included on the Tenant Income Certification (TIC).

PART I: COMPLETE THIS SECTION IF THE FAMILY *ONLY* HAS NNPP AND NO REAL PROPERTY		
Determination of Total Net Family Assets		
(1)	Enter the total of all NNPP by adding the values in (A)	$
(2)	Enter the value of any NNPP disposed of for less than FMV	$
(3)	ADD lines (1) and (2)	$
(4)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	$
(5)	SUBTRACT line (4) from line (3)	$
(6)	Is the value in line (5) less than or equal to $_____	☐ Yes ☐ No
	If **YES**, then proceed to **Determination of Income from Assets**	
	If **NO**, STOP the Asset Self Certification cannot be used, and each asset must be separately verified	
Determination of Income from Assets: Enter this amount on Part IVA, Line (F) of the TIC		
(7)	Enter the total by adding the values in (B)	$
PART II: COMPLETE THIS SECTION IF THE FAMILY HAS *BOTH* NNPP AND REAL PROPERTY		
Determination of Total Net Family Assets		
(1)	Enter the total of all NNPP by adding the values in (A)	$
(2)	Enter the value of any NNPP disposed of for less than FMV	$
(3)	ADD lines (1) and (2)	$
(4)	Is this value less than or equal to $_____	☐ Yes ☐ No
	If **YES**, then proceed to line (5)	
	If **NO**, STOP the Asset Self Certification cannot be used, and each asset must be separately verified	
(5)	Enter the total of all Real Property by adding the values in (C)	$
(6)	Enter the value of any Real Property disposed of for less than FMV	$
(7)	ADD lines (5) thru (6)	$
(8)	Enter the amount of a federal tax return or refundable federal tax credit in the last 12 months	$
(9)	SUBTRACT line (8) from line (7)	$
(10)	Is the value in line (9) less than or equal to $_____	☐ Yes ☐ No
	If **YES**, then proceed to **Determination of Income from Assets**	
	If **NO**, STOP the Asset Self Certification cannot be used, and each asset must be separately verified	
Determination of Income from Assets: Enter this amount from line (13) on Part IVA, Line (F) of the TIC		
(11)	Enter the total by adding the values in (B)	$
(12)	Enter the total by adding the values in (D)	$
(13)	ADD lines (11) and (12)	$

Imputed Income Limitation:
FY 2024: $50,000
FY 2025: $51,600

EQUAL HOUSING OPPORTUNITY

资产自我认证工作表

住户姓名 _____ **单元号** _____

物业名称： _____

本工作表作为资产自我认证的附件。根据家庭在资产自我认证中披露的资产类型，完成第一部分**或**第二部分。当家庭总净资产小于或等于 适用的估算收入限额时， 则仅将资产自我认证中披露的实际收入计入租户收入认证（TIC）。

第一部分：如果家庭仅拥有 NNPP 且无不动产，请完成此部分		
家庭净资产总额的确定		
(1)	输入所有 NNPP 的总值（将(A)栏中的值相加）	$
(2)	输入任何低于 FMV 处置的 NNPP 的价值	$
(3)	将第(1)行和第(2)行相加	$
(4)	输入过去12个月内联邦退税或可退还联邦税收抵免的金额	$
(5)	将第(4)行从第(3)行中减去	$
(6)	第(5)行的值是否小于或等于 $_____	☐ 是 ☐ 否
	若为“**是**”，则进行**资产所得收入的确定**。 若为“否”，STOP 则不能使用资产自我认证，必须单独验证每项资产。	
资产所得收入的确定：将此金额填入 TIC 第四部分A节的(F)行		
(7)	输入总值（将(B)栏中的值相加）	$
第二部分：如果家庭同时拥有 NNPP 和不动产，请完成此部分		
家庭净资产总额的确定		
(1)	输入所有 NNPP 的总值（将(A)栏中的值相加）	$
(2)	输入任何低于 FMV 处置的 NNPP 的价值	$
(3)	将第(1)行和第(2)行相加	$
(4)	此值是否小于或等于 $_____	☐ 是 ☐ 否
	若为“**是**”，则进行第(5)行 若为“否”，STOP 则不能使用资产自我认证，必须单独验证每项资产。	
(5)	输入所有不动产的总值（将(C)栏中的值相加）	$
(6)	输入任何低于 FMV 处置的不动产的价值	$
(7)	将第(5)行到第(6)行相加	$
(8)	输入过去12个月内联邦退税或可退还联邦税收抵免的金额	$
(9)	将第(8)行从第(7)行中减去	$
(10)	第(9)行的值是否小于或等于 $	☐ 是 ☐ 否
	若为“**是**”，则进行**资产所得收入的确定**。 若为“否”，STOP 则不能使用资产自我认证，必须单独验证每项资产。	
	资产所得收入的确定：将此金额（第(13)行）填入 TIC 第四部分A节的(F)行。	
(11)	输入总值（将(B)栏中的值相加）	$
(12)	输入总值（将(D)栏中的值相加）	$
(13)	将第(11)行和第(12)行相加	$

估算收入限额：

FY 2024: $50,000

FY 2025: $51,600

EQUAL HOUSING OPPORTUNITY

如有疑问或对翻译的改进建议，请发送邮件至 Language.Access@HCS.oregon.gov