

OHCS Private Activity Bond and 4% LIHTC Pipeline Report

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Project Name	Units	City	Estimated PAB	Scheduled Closing Date	LIHTC Program Recommended	Finance Committee Approved	HSC Approval Scheduled/ Completed
Projects Meeting Readiness to Proceed Benchmarks							
Alder 9	159	Portland	\$43,202,053	4/10/2023	Y	Y	Y
Champion Park	130	Tillamook	\$16,284,017	2/1/2023	Y	Y	Y
Park Ave	98	Portland	\$11,310,000	3/15/2023	Y	Y	Y
Colonia Paz II (2nd Issuance)		Lebanon	\$1,000,000	3/15/2023	Y	Y	Y
Grace Peck (PHA Issuance)	95	Portland	\$25,780,000	4/27/2023	Y	N	N
74th and Glisan Family	96	Portland	\$28,000,000	4/28/2023	Y	Y	Y
Plambeck Gardens	116	Tigard	\$34,915,000	5/4/2023	Y	Y	Y
Susan Emmons (2nd Issuance)		Portland	\$3,000,000	5/26/2023	Y	Y	Y
74th and Glisan PSH	41	Portland	\$10,355,000	5/30/2023	Y	Y	Y
Eagle Cap	156	Scattered	\$8,550,000	6/8/2023	Y	Y	Y
Albina One	94	Portland	\$31,886,000	6/21/2023	Y	Y	Y
Francis + Clare	61	Portland	\$13,110,000	6/22/2023	Y	Y	Y
Mill City Apartments	54	Mill City	\$11,700,000	6/28/2023	Y	Y	Y
Spencer Court	60	Redmond	11,850,000	7/6/2023	Y	Y	Y
Dartmouth Crossing	85	Tigard	\$24,050,236	8/10/2023	Y	Y	Y
Huntington Apartments	60	LaPine	\$13,600,000	10/27/2023	Y	Y	Y
HAWC AHP4 Phase II (PHA Issuance)	277	Washington Co.	\$65,000,000	12/6/2023	N	N	N
PCC Killingsworth	84	Portland	\$25,828,000	12/13/2023	Y	N	N
USA Burnside (Terracina)	91	Portland	\$25,800,000	12/14/2023	Y	N	Y
Olive Plaza	150	Eugene	\$31,200,000	12/20/2023	Y	N	N
Pacific Flats	72	Phoenix	\$15,120,000	2/14/2024	Y	N	N
Kafoury Court	40	Portland	\$17,460,943	2/15/2024	Y	N	N
Civic SW Affordable	226	Gresham	\$50,875,000	3/28/2024	Y	N	N
Woodland Hearth	63	Tigard	\$22,800,000	4/25/2024	Y	N	N
Julia West	90	Portland	\$33,252,000	4/27/2024	Y	N	N
Elmonica Station	18	Beaverton	\$30,290,321	TBD	Y	N	N
2023 Closed Total:	1245	2023 Closed Total	\$275,082,306				
2023 Close Pending Total:	662	2023 Close Pending Total	\$161,428,000				
2024 Close Pending Total	437	2024 Close Pending Total	\$169,798,264				
Projects Not Meeting Readiness to Proceed Benchmarks							
Mountainview Townhomes fka Timbermill	72	Klamath Falls	\$10,962,824	3/21/2024*	Y	N	N
Stratus Village	175	McMinnville	\$36,300,000	5/1/2024	Y	N	N
Redmond Landing	156	Redmond	\$24,000,000	4/10/2024*	Y	N	N
Not Meet - Total:	403	Not Meet - Total	\$71,262,824				
			Total All Pending Close:				
Total Pending Units In This Report:			2747	All Subscribed		\$677,571,394	

2023 PAB Overview

Total PAB Available to Oregon:	\$509,538,600	Rev. Proc. 2022-38 /-12
Total PAB Allocated to OHCS 2023:	\$250,000,000	pending potential legislative update via SB 225 / HB 5005
PAB Carryforward to OHCS (Dec 2022):	\$157,849,180	
PAB Reserved for Business Oregon:	\$40,000,000	if not used to be returned end of year for 2023
PAB Reserved for OBDD-Beginning \$ Expanding Farm Loan Program	\$1,000,000	carryforward
Remaining Current Year Oregon PAB:	\$218,538,600	
Total 2023 PAB For Potential Recommendation:	\$626,387,780	
Total PAB Committed (Closed):	\$275,082,306	
Total PAB Forecasted (Scheduled 2023 for Close):	\$161,428,000	
Total PAB Subscribed:	\$436,510,306	

Report Legend	
Example	Strike through text has already had financial close.

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