Oregon Community Development Block Grant 2018 Performance Evaluation Report (PER)

Covering years 2007 through 2018

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OREGON COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM 2018 PERFORMANCE EVALUATION REPORT (PER)

This report was prepared according to instructions provided by the U.S. Department of Housing and Urban Development (HUD) in:

- The updated Consolidated Plan regulations for 24 CFR 91 and 570;
- CPD Notice 07-06(a); and,
- CPD Notice 11-03.

The state's program year coincides with other programs covered by the 2016-2020 Oregon Consolidated Plan for Housing and Community Development. This 2017 CDBG PER is part of the 2017Consolidated Annual Performance Report (CAPER) for the State of Oregon.

The Oregon Community Development Block Grant (CDBG) 2017 PER contains a report on each of the federal grants received by the State of Oregon that were open on December 31, 2017. There are reports for 2007-2017 years inclusive.

Each report includes the same parts as noted below.

PART I — COLUMNS 1 AND 2

Column 1.A.1.

The total federal grant allocation for the respective annual grant year covered by the report.

Column 1.A.2.

Program income received by the state during the reporting year. Program income distributed to recipients by activity is identified under the respective annual Activity Reports. Program income distributed for State Administration is identified in the respective Part I Tables

Column 1.B.

Amount of the federal grant and program income that was obligated to recipients and entered into the state's Statewide Financial Management System (SFMS) as of December 31, 2014.

Column 1.C.

Amount of federal funds drawn down from the state's Letter of Credit with the U.S. Treasury as of December 31, 2014. The numbers shown in these reports should be close, if not equal, to HUD's records; any differences are usually due to variations in transaction dates and to rounding.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.E.

This is amount of the federal grant that the state will use to provide technical assistance to local governments and nonprofits. The state's use of funds for this purpose is allowed by Section 811 of the Housing and Community Development Act of 1992. The amount is limited to 1% of the annual grant.

Oregon's final statement for the 2007-2017 allocations includes the use of funds for technical assistance.

Column 1.F.

Amount of the federal grant provided to non-entitlement communities for Section 108 loan guarantees. Since Oregon has made no Section 108 loans, "DNA" (does not apply) is shown on the reports for all years.

Column 2

Information about the amount of federal grant funds that meet the principal benefit test and the use of grant funds for activities that qualify under each of the three national objectives. The sum of the amounts in Column 2B equals the amount obligated to recipients from the federal annual grant in Column 1B.

Column 2A

The three-year reporting period for documenting the percent of funds spent on the low- and moderate-income national benefit.

Column 2B1

Amount disbursed/obligated to recipients as of December 31, 2016 for projects that meet the low- and moderate-income national objective, excluding local administration.

Column 2B2

Amount disbursed/obligated to recipients as of December 31, 2016 for projects that meet the slums and blight national objective, excluding local administration.

Column 2B3

Amount disbursed/obligated to recipients as of December 31, 2016 for projects that meet the urgent need national objective, excluding local administration.

Column 2B4

Amount disbursed/obligated to recipients as of December 31, 2016 for land acquisition projects, excluding local administration.

Column 2B5

Amount disbursed/obligated to recipients as of December 31, 2016 for local administration.

PART I - PROJECT TABLES

This is the Activity Report for each federal grant. A national objective is shown for each project. All activities in a project, except local grant administration, meet the same national objective.

Projects funded from more than one grant year are listed on each affected grant funding year PER with only the amount awarded from that respective funding year showing. There is a notation for each project showing which federal allocations by Program Grant Year (or Program Income) are being used for the project. Beginning in program year 2001 funding awards for Housing Rehabilitation projects and program year 2002 funding awards for Regional Housing Centers are listed in a separate PER following the regular project list, which contains all other funding categories, such as public works and community facilities. If applicable, projects funded with program income are listed as a separate group at the end of the project tables for each program funding year. Starting in 2011 funding awards for housing rehabilitation are in the main sheet for 2011 funds, as OBDD-IFA is no longer sub-granting these funds to OHCS.

The proposed accomplishments are listed for any grant that has not been administratively closed. Actual accomplishments are listed for all projects that are administratively closed or closed. Proposed and actual accomplishments are described by activity and conform to the instructions in Notice CPD 94-23.

Accomplishment data is generally entered only once for each grant. Oregon awards grants for single purpose projects. This means that the activities within each grant for which accomplishment measures are required (i.e., those activities that address the low and moderate income benefit national objective) are interdependent and have the same beneficiaries.

The tables have been modified to include the ethnicity and head of household data for the actual beneficiaries of each grant that has been administratively closed or closed.

PART II - NARRATIVE

Narratives are included for each federal grant in accordance with the PER instructions.

PART III - COMPLIANCE WITH CIVIL RIGHTS LAWS

Instructions on page 5 of CPD-94-23 say that the timing for reporting data for actual applicants and beneficiaries on the PER is a state matter. Oregon reports this information in the final PER for each allocation.

The state will also report on compliance with Section 3 and minority and women-owned business activities in the final PER for each allocation.

STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-07-DC-41-001
for the period
January 1, 2018 to December 31, 2018

Prepared By:

Oregon Business Development Department

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2018

GRANT NUMBER B-07-DC-41-0001

DATA AS OF December 31, 2018

1. FINANCIAL STATUS

A. Total Funds

1. Grant Allocation $14,314,757.00
2. Program Income Receipted. $94,898.61

B. Amount Obligated to Recipients $14,020,713.61

C. Treasury Amount Drawn Down .....$14,314,757.00 (IDIS 1-24-19)

D. Amount Budgeted for State Administration ... $386,295.00

E. Amount Budgeted for Technical Assistance.... $143,147.00

F. Repayment of Section 108 Loan.....Does Not Apply

2. NATIONAL OBJECTIVES

A. Period Specified for Benefit FY 2006 TO FY 2008 *1

B. Amounts used to:

1. Benefit to Low/Moderate Income Persons $13,602,006.61
2. Prevent/Eliminate Slums/Blight $0.00
3. Meet Urgent Community Development Needs 0.00
4. Acquisition/Rehabilitation Non-countable.....0.00
5. Local Administration ..... $ 418,707.00
6. Unobligated Recaptured funds..... $0

3. LOCALITY LOW/MOD	3A.	4. SLUMS/BLIGHT	ACTIVITY URGENT NEEDS	4A.	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES

*1 The 2011 PER submission showed the benefit period as "FY 2006 to 2008 and CDBG-R". The CDBG-R grant was not required to be incorporated into this calculation and the CDBG-R grant was closed with HUD on November 1, 2012. The CDBG-R grant was removed from this calculation
See attached activity report

SUMMARY OF CHANGES

UPDATED BENEFICIARY INFORMATION:

RACE GROUP	Total from FY 2007 Grant	Total from Program Income	Combined Total
White not Hispanic	25,599	0	25,599
Hispanic	4,102	0	4,102
American Indian/Alaskan Native	807	0	807
Black not Hispanic	194	0	194
Asian and Pacific Islander	430	0	430
TOTAL	31,132	0	31,132

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2007 funds. None of projects awarded in 2007 were administratively closed during the reporting period, sustaining a total of 57 projects funded with 2007 funds that are either administratively closed or closed.

All other information in the 2007 Activity report remain the same.

PART II

2007 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

There were no projects awarded that meet the urgent need or slum and blight national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FY 2007 funds were utilized as follows:

C07030 – Klamath County – Phoenix Place Mental Health Treatment Center. The recipient combined their local match of $774,616 with $800,000 of CDBG funds from the following fiscal years allocations:

- 2004 - $407,169.07
- 2007 – $298,706
- 2007 Program Income – $94,124.93

The grant is administratively closed and served 641 persons, of which 404 persons were low and moderate income during their first year of operation.

C09003 – City of Roseburg – Homeless Shelter. The recipient combined their local match of $728,000 with $800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –$738,759.73
- 2007 Program Income – $773.68
- 2008 Program Income - $60,466.61

This grant is administratively closed and created 6 beds and served 70 persons, of which all 70 were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

   The state obligated its Program Year 2007 funds for activities in accordance, as much as possible, with the targets set in the 2007 Annual Action Plan for the Oregon Consolidated Plan.

   Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers was obligated for housing rehabilitation projects.

   The state received three applications for economic development, exceeding the 10% funding target, by 6.3%.

   The State exceeded the annual allocation funding target for microenterprise assistance, by 0.7%.

   The state met the annual allocation funding target percentage for community facility projects.

   Despite the fact that all complete applications received by the state for public works projects, were funded this category was under utilized for the first time.

	2007 ANNUAL ALLOCATION TARGETS		2007 ANNUAL ALLOCATION ACTUAL FUNDING		2007 PROGRAM INCOME OBLIGATIONS		2006 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
CATEGORY	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,342,374	31.5	4,227,706	30.6	94,124	99	407,169 (578,169) *2	44.7	4,729,000 (4,900,000) *2	32.3
Sub Grant to OHCS:										
Housing Rehabilitation	2,825,359	20.5	2,910,219	21.1					2,910,219	19.2
Housing Centers	482,486	3.5	396,000	2.9					396,000	2.6
Public Works	4,342,374	31.5	3,489,133	25.3					3,489,133	23.0
Microenterprise Assistance	413,559	3	510,000	3.7					510,000	3.4
Economic Development	1,378,531	10	2,250,000	16.3					2,250,000	14.8
Un-obligated funds	0	0	1,626.59*1	.02	734	1	772,930	55.3	775,291	4.7
Totals	13,784,685	100	13,784,685	100	94,858	100	1,294,895	100	**15,230,643 *3 *2**	100

*1 – Housing Rehabilitation under obligation

*2 – Grant C03033, Marion County was increased by $171,000 in 2006, but the entry was not recorded until 2007. This obligation is not considered a 2007 obligation, but is shown to make the data accurate. This also includes the following projects that were funded in part with 2007 funds, during 2007, but the accomplishments will not be reported as a 2007 accomplishment: P05022 Monroe $717,033; P05029 Idanha $109,600; and, C04008 Newberg $200,000.

*3 – Includes $775,291 of unobligated funds that are to be carried over to 2008 for obligation.

- As of December 31, 2007, all the 2007 program Year funds, with the exception of $1,626.59 of funds targeted for housing rehabilitation were obligated. The state has $775,291.32 of un-obligated funds, recaptured funds and program income that will be obligated/re-obligated in 2008.

2. Indication of how the state would change the program as a result of its experience.

   The state as result of the 2007 program has added the following to the 2008 Method of Distribution:

   a. A $300,000 set aside from the public works category for the new Certified Main Street program for Downtown Façade Rehabilitation;

   b. A 25% set aside for disaster recovery efforts that were direct result of the recent Governor and Presidential FEMA disaster declaration for Oregon.

   c. Overall, the program in 2007 met the state needs.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008), 94.76 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the States 2007 program, 100% of the project funds benefit low and moderate income persons.

   Note: The 2007 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate income persons

B. Summary of Activities and Results from Technical Assistance Funding

The State's 2007 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, all of $143,147 1% funds from the 2007 allocation had been obligated.

1. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and counties as a tool in identifying and planning for the removal if impediments to fair housing choices within in their communities.

2. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2010 training and scholarships. This effort helps to train rural community development

professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.

4. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2010 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

5. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.

6. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2010 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

7. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.

8. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2010 workshop designated to educate communities and landlords on fair housing issues and requirements. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

9. Greater Eastern Oregon Development Corporation. For years OBDD-IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at

Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner.

10. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%.

11. State Administration. Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.

12. Oregon Rural Housing Services. A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee's to assist them in running a CDBG compliant housing rehabilitation program.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2007 Grant	Total from Program Income	Combined Total
White not Hispanic	25,599	0	25,599
Hispanic	4,102	0	4,102
American Indian/Alaskan Native	807	0	807
Black not Hispanic	194	0	194
Asian and Pacific Islander	430	0	430
TOTAL	31,132	0	31,132

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2007 funds. Two (2) projects awarded in 2007 were administratively closed during the reporting period, creating a total of 56 projects funded with 2007 funds that are either administratively closed or closed. When additional 2007 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2007 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2007 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2007 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2007 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an

updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2007 the following occurred:

a. The Grant Management Handbook was updated and provided to all grant recipients. This updated handbook contains accurate contact information and forms for processing fair housing complaints.

b. A CDBG list serve was started where fair housing updates are distributed to all interested persons and grant recipients.

c. A quarterly newsletter was started, where articles pertaining to fair housing can be disseminated.

d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2007 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2007, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed $25,000 to FHCO to continue fair housing activities beginning July 1, 2007 through June 30, 2008. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report **(CAPER) End of Program Year Reporting.**

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety pf projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and

fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

1) Number of systems brought up to environmental/safety standards or upgraded.

a. **ACCOMPISHMENT** – 10 systems

2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.

a. **ACCOMPLISHMENT** – A total of 30,785 persons benefited, of which 17,556 (57.03%) were low and moderate income.

3) For slum and blight removal projects the number of people benefiting from those improvements.

a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.

4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.

a. **ACCOMPLISHMENT** – 0.0 acres.

5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - $1,525,252

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
C07030	Klamath County	Mental Health Treatment Facility	641	404
Projects - SUB-TOTAL			**641**	**404**
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
P07023	Woodburn	Downtown Revitalization	22,615	12,574
Project - SUB-TOTAL			22,615	12,574
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P05022	Monroe	Wastewater System Improvement Project	640	367
P05029	Idanha	Water System Improvement Project	Report in 2005	
P07006	Dayton	Wastewater Facilities Plan	2,134	1,150
P07007	Powers	Wastewater Facilities Plan	734	463
P07019	Adrian	Water System Improvement Project	120	65
P07020	Haines	Wastewater System Improvement Project	440	244
P07021	Halfway	Wastewater Facilities Plan	340	220
P07022	Mt. Angel	Water Master Plan	3,121	2,069
Projects - SUB-TOTAL			7,529	4,578
Projects – TOTAL			**30,785**	**17,556**

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation

centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 14,812 persons benefited, of which 12,361 (83.5%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - $3,537,906

Project #	Recipient	Project Type	Total Persons	LMI Persons
C07004	Silverton	Senior Center	4,364	4,364
C07005	Myrtle Point	Food Bank Warehouse	5,100	5,100
C04008	Newberg	Head Start Facility	Reported in 2004	
C07015	St. Helens	Senior Center	873	446
C07016	North Bend	Domestic Violence Shelter	75	75
C07017	Coos Bay	Head Start Facility	400	336
C07018	Warrenton	Food Bank Warehouse	4,000	2,040
TOTAL			**14,812**	**12,361**

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILIITES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public

facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

    a. **ACCOMPLISHMENT** - A total of 4,061 persons benefited, of which 3,488 (85.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 151 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

    b. **ACCOMPLISHMENT** - $579,000

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INC0ME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or

construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.

a. **ACCOMPLISHMENT** – 90 jobs are to be created of which 46 will be for low and moderate income persons.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - $337,500

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

1) The total number of microenterprises assisted and the number owned by low and moderate income persons.

a. **ACCOMPLISHMENT** – 198 microenterprises will be assisted, of which all 198 will be owned by low and moderate income persons.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** – $154,551

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly "one-stop" meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

1) The number of communities assisted as result of these meetings.

a. **ACCOMPLISHMENT** – The state funded 8 public works projects and 1 downtown revitalization project as result of these monthly meetings.

(Refer to the attached PER report for 2007 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

1) The number of training events held and the number of attendees.
    a. **ACCOMPLISHMENT** – Four training events and 840 attendees.

        i. Brownfield Conference – 285
        ii. NW Economic Development Course - 58
        iii. Rural Development Initiatives – 414
        iv. NW Community Development Initiative - 83

2007 Program Year Funds Summary of Obligations			
Activity	**Required**	**Amount Obligated**	**Percent**
Low and Moderate Income	70%	$13,483,933	93.6%**
Slum and Blight		$0	0%
Urgent Need		$0	0%
Public Service	15%	$906,000	6.3%
Local Administration	20%	$393,250	2.7%
State Administration		$387,814	2.7%
CDBG 1%	1%	143,147	1.0%
		$14,408,144 *	

* Includes program income and recaptured funds.
** Includes program income and recaptured funds.

OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2007 program year funds.

Program Year 2007 - Performance Report
Outcomes of Projects Receiving CDBG Awards in 2007

Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
Economic Development	3: Milton Freewater, Pendleton, Hermiston	$2,250,000	$337,500	Jobs Created	90	90	46 (51%)	3
Microenterprise Assistance	7: Benton Co, Veneta, Independence, Maupin, Reedsport, Lincoln Co, Philomath	$510,000	$154,551	Microenterprises Assisted	198	198	158 (79.8%)	21 – Allows regional partnerships (3 communities).
Water/Wastewater	6: Dayton, Powers, Halfway – Wastewater Facilities Plans, Haines – Wastewater Improvements, Mt. Angel – Water Master Plan, Adrian - Water System Improvements	$2,362,500	$175,635	Persons served	6,874	6,874	4200 (61.1%)	6
Downtown Revitalization	1: Woodburn	$300,000	$575,001	Persons served	20,100	20,100	11,175 (55.6%)	1
Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
Community Facilities	4: Silverton, St. Helens – Senior Centers Myrtle Point, Warrenton – Food Bank Warehouses	$2,522,000	$1,359,273	Persons served	10,074	10,074	5,187 (51.5%)	4
Community Facilities	2: Coos Bay – Head Start, Klamath County – Mental Health Treatment Facility	$1,600,000	$2,892,199	Persons served	801	801	488 (60.9%)	2
Community Facilities	1: North Bend – Domestic Violence Shelter	$407,000	$61,050	Persons served Beds created	12 beds	142	142 (100%)	1

Regional Housing Rehabilitation	10: Jackson Co, Sherman Co, Hermiston, Jefferson Co, Monmouth, Marion Co, Union Co, Benton Co, Coos Co., Newberg	$2,910,219	$579,000	Housing Units Rehabilitated	151	393	393 (100%)	27 - Requires regional partnerships, of at least 3 communities.
Housing Resource Centers	8: The Dalles, Yamhill Co, Sutherlin, Coos Co, Vernonia, Jefferson Co, Baker Co, Lakeview	$396,000	Not collected	Persons served	3,668	3,668	3,095 (84.4%)	24 –Requires regional partnerships (3 communities.)
Partially funded projects	2: Idanha - Water System Improvements Newberg - Head Start	$309,600	Expected Accomplishments Reported in Prior Year Reports					
	42 Awards & 2 Grant Increases OBDD 2007 $ $9,759,806 OBDD PI $94,124.93 OBDD Re-capture $407,169.07 OHCS 2007 $ $3,306,219 **Sub - Total $13,567,319** Garibaldi Over Obligation (2007) $717,033.41 OHCS Unobligated 2007 $1,626.59 TOTAL $14,285,979	**$13,567,319**	**$6,134,209**	**Persons Served – 41,517** **Units Rehabed– 151 (393 persons)** **Beds Created – 12 (142 persons)** **Jobs Created - 90** **Acres Redeveloped – 0** **Microenterprises Assisted – 198**	**42,340**	**24,884 (58.8%)**	**90**

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat l Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P07019 (05, 07)	Adrian	Water System Improvements	AC	Water	$10,000.00	$0.00	$16,598.00	$26,598.00	PF	LM					173	98	143	20	3	0	7	0
M07009	Benton Co	Microenterprise Assistance	C	Microenterprise	$75,000.00	$0.00	$0.00	$75,000.00	PS	LM					37	31	37	0	0	0	0	
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Construction		Wastewater	$1,324,092.64	$0.00	$0.00	$1,324,092.64	PF	LM					1,884	1,017	1601	68	108	13	94	
P13021 (06RGR, 07, 08)	Cascade Locks	WWFP	AC	Public Facility	$0.57	$0.00	$0.00	$0.57	PF	LM	Accomplishments reported in 2006 RGR											
C07017	Coos Bay	Head Start Facility	W					$0.00														
P07006	Dayton	Wastewater Facilities Plan	AC	Sewer	$100,000.00	$0.00	$7,500.00	$107,500.00	PL	LM					2,534	1,366	1,682	758	49	15	30	
C09022	Dayton	Community Center	AC	Center/Facility	$775,000.00	$0.00	$25,000.00	$800,000.00	PF	LM					2,534	1,366	1674	758	49	15	38	
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design	AC	Sewer	$211,665.65	$0.00	$0.00	$211,665.65	PF	LM	Accomplishments reported in 2008											
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wasetwater Design	AC	Sewer	$0.14			$0.14			Accomplishments reported in 2008											
M09023	Grants Pass	Microenterprise Assistance	AC	Microenterprise	$97,328.00	$0.00	$0.00	$97,328.00	PS	LM					97	93	85	6	4	0	2	0
P07020	Haines	Wastewater Design	C	Sewer	$50,210.00	$0.00	$0.00	$50,210.00	PF	LM					440	244	440	0	0	0	0	
P07021	Halfway	Wastewater Facilities Plan	AC	Sewer	$135,000.00	$0.00	$15,000.00	$150,000.00	PL	LM					337	218	320	7	10	0	0	
E07027 (see note below)	Hermiston	Economic Development RLF	AC	Econ. Dev.	$610,000.00	$135,000.00	$5,000.00	$750,000.00	ED	LM					24	20	17	5	2	0	0	
P05029 (05,07)	Idanha	Water Project	C	Water	$103,135.00	$0.00	$0.00	$103,135.00	PF	LM				Accomplishments reported in 2005								
M07010	Independence	Microenterprise Assistance	C	Microenterprise	$30,000.00	$0.00	$0.00	$30,000.00	PS	LM					15	15	14	0	0	0	1	
C07030 (07,07PI,04)	Klamath Co.	Mental Health Treatment	AC	Center/Facility	$273,706.00	$0.00	$25,000.00	$298,706.00	PF	LM				Accomplishments reported in 2004								
M07012	Lincoln Co	Microenterprise Assistance	C	Microenterprise	$80,000.00	$0.00	$0.00	$80,000.00	PS	LM					32	27	21	4	3	0	4	
M09025	Lyons	Microenterprise Assistance	AC	Microenterprise	$76,599.00	$0.00	$0.00	$76,599.00	PS	LM					49	29	44	1	4	0	0	
M07025	Maupin	Microenterprise Assistance	C	Microenterprise	$75,000.00	$0.00	$0.00	$75,000.00	PS	LM					38	22	28	1	8	1	0	
E07013	Milton-Freewater	Economic Development RLF	W					$0.00														
P05022 (04,06,06PI,07)	Monroe	Wastewater Improvements	AC	Sewer	$705,362.41	$0.00	$10,000.00	$715,362.41	PF	LM					607	365	526	61	14	2	4	
P07022	Mt. Angel	Water System Master Plan	AC	Water	$77,000.00	$0.00	$8,000.00	$85,000.00	PL	LM					3,121	2,069	2179	869	46	14	13	
C07005	Myrtle Point	Food Bank Warehouse	AC	Center/Facility	$425,000.00	$0.00	$25,000.00	$450,000.00	PF	LM					5,100	5,100	4686	168	136	27	83	
C04008 (04,05,07)	Newberg	Head Start	AC	Center/Facility	$200,000.00	$0.00	$0.00	$200,000.00	PF	LM					Accomplishments reported in 2004							
C07016	North Bend	Domestic Violence Shelter	AC	Center/Facility	$381,662.00	$0.00	$25,000.00	$406,662.00	PF	LM					142	142	131	2	6	1	2	
P13005	Nyssa	Water Design/Construction		Water	$1,914,500.00	$0.00	$25,000.00	$1,939,500.00	PF	LM		3,267	1,864									
E07026	Pendleton	Economic Development RLF	AC	Econ. Dev.	$600,171.00	$123,200.00	$11,500.00	$734,871.00	ED	LM					30	25	26	2	0	2	0	
M07024	Philomath	Microenterprise Assistance	C	Microenterprise	$90,000.00	$0.00	$0.00	$90,000.00	PS	LM					73	39	68	1	3	1	0	
P07007	Powers	Wastewater Facilities Plan	AC	Sewer	$70,872.00	$0.00	$0.00	$70,872.00	PL	LM					734	463	607	14	107	0	6	

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	**Grantee**	**Project Name**	**Status**	**Activity**	**Activity Amount**	**Program Mgmt. (PM)**	**Admin. (LA)**	**Project Total**	**Purpose**	**Nat l Obj**	**# of Unit**	**Total # of Person**	**Total # of LMI**	**# of Unit**	**Total # of Person**	**Total # of L/M**	**White, not Hispanic**	**Hispanic**	**American Indian / Alaskan Native**	**Black, not Hispanic**	**Asian / Pacific Islander**	**Female head of Hshld**
M07011	Reedsport	Microenterprise Assistance	C	Microenterprise	$60,000.00	$0.00	$0.00	$60,000.00	PS	LM					314	189	296	9	6	1	2	
C07004	Silverton	Senior Center Design	C	Center/Facility	$8,367.00	$0.00	$0.00	$8,367.00	PF	LM					101	101	101	0	0	0	0	
M09024	Sisters	Microenterprise Assistance	AC	Microenterprise	$89,000.00	$0.00	$0.00	$89,000.00	PS	LM					61	38	58	2	1	0	0	
C07015	St. Helens	Senior Center Expansion	AC	Center/Facility	$785,000.00	$0.00	$15,000.00	$800,000.00	PF	LM					825	825	715	47	13	8	42	
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	W					$0.00														
M07008	Veneta	Microenterprise Assistance	C	Microenterprise	$100,000.00	$0.00	$0.00	$100,000.00	PS	LM					135	108	126	4	2	1	2	
C07018	Warrenton	Food Bank Warehouse	AC	Center/Facility	$447,000.00	$0.00	$25,000.00	$472,000.00	PF	LM					4,140	4,140	3584	432	82	21	21	
P07023	Woodburn	Downtown Revitalization	W	Public Facility				$0.00														
35 Projects				**TOTALS**	$9,980,671.41	$258,200.00	$238,598.00	**$10,477,469.41**				**3,267**	**1,864**	**0**	**23,577**	**18,150**	**19,209**	**3,239**	**656**	**122**	**351**	**0**
0																						
Total should not exceed	$10,477,469.41					Un-obligated Recaptured funds		$0.00														
Note: E07027 original amount disbursed was $750,000 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.																						

Program Income														Actual Acc.			Ethnicity Data					
Project #	**Grantee**	**Project Name**	**Status**	**Activity**	**Activity Amount**	**Program Mgmt. (PM)**	**Admin. (LA)**	**Project Total**	**Purpo se**	**Natl Obj**				**# of Unit**	**Total # of Person**	**Total # of L/M**	**White, not Hispanic**	**Hispanic**	**American Indian / Alaskan Native**	**Black, not Hispanic**	**Asian / Pacific Islander**	**Female head of Hshld**
C07030 (07,07PI,04)	Klamath Co.	Mental Health	AC	Center	$94,124.93	$0.00	$0.00	$94,124.93	PF	LM				To be reported on 2004 Record								
C09003 (05,07PI, 08PI)	Roseburg	Homeless	C	Center	$773.68	$0.00	$0.00	$773.68	PF	LM				Reported on 2005 Record								
2 Projects				**TOTALS**	$94,898.61	$0.00	$0.00	$94,898.61									0	0	0	0	0	0
Total should not exceed		$94,898.61				Unobligated		0.00														
Recaptured Grant Repayments																						
											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wasetwater Design	AC	Wastewater	$140,500.00	$0.00	$0.00	$140,500.00	PF	LM	Accomplishments reported in 2008											
1 Project					$140,500.00	$0.00	$0.00	$140,500.00			0	0	0	0	0	0	0	0	0	0	0	0
Total Received (2-13-12)	E07027	$127,193.41		RETURNED TO HUD																		
3/23/2012	E07027	$1,108.88																				
4/23/2012	E07027	$1,108.88																				
6/4/2012	E07027	$1,108.88																				
6/22/2012	E07027	$1,108.88			Unobligated																	
8/3/2012	E07027	$1,108.88					$0.00															
9/17/2012	E07027	$1,108.88																				
10/5/2012	E07027	$1,108.88																				
11/5/2012	E07027	$1,108.88																				
12/7/2012	E07027	$1,108.88																				
1/4/2013	E07027	$1,108.88																				
1/28/2013	E07027	$1,108.88																				
2/27/2013	E07027	$1,108.91																				
Total to obligate:		$140,500.00																				

2007 Funds

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Female head of Hshld
HC 609 (03, 04, 06, 07)	Yamhill County	Housing Center	AC	PS	$31,763.00	$0.00	$0.00	$31,763.00	PS	LM	Accomplishments reported in 2003								
HR 609 (04, 05, 06, 07)	Umatilla County	Housing Rehabiliation	AC	HR	$119,792.00	$0.00	$0.00	$119,792.00	H	LM	Accomplishments reported in 2004								
HR 701	Benton Co	Housing Rehabiliation	AC	HR	$155,000.00	$40,000.00	$5,000.00	$200,000.00	H	LM	9	22	22	22	0	0	0	0	9
HR 702	Coos Co	Housing Rehabiliation	AC	HR	$160,000.00	$25,000.00	$15,000.00	$200,000.00	H	LM	11	18	18	18	0	0	0	0	11
HR 703	Hermiston	Housing Rehabiliation	AC	HR	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM	16	32	32	17	15	0	0	0	11
HR 704	Jackson Co	Housing Rehabiliation	AC	HR	$240,000.00	$45,000.00	$15,000.00	$300,000.00	H	LM	14	33	33	33	0	0	0	0	14
HR 705	Jefferson Co	Housing Rehabiliation	AC	HR	$245,900.00	$44,100.00	$10,000.00	$300,000.00	H	LM	15	22	22	22	0	0	0	0	2
HR 706	Marion Co	Housing Rehabiliation	AC	HR	$248,219.00	$52,000.00	$10,000.00	$310,219.00	H	LM	17	30	30	20	10	0	0	0	8
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabiliation	AC	HR	$85,071.59	$50,000.00	$15,000.00	$150,071.59	H	LM	19	55	55	45	10	0	0	0	10
HR 710	Newberg	Housing Rehabiliation	AC	HR	$70,000.00	$16,250.00	$13,750.00	$100,000.00	H	LM	6	17	17	17	0	0	0	0	3
HR 708	Sherman Co	Housing Rehabiliation	AC	HR	$315,000.00	$65,000.00	$20,000.00	$400,000.00	H	LM	11	18	18	18	0	0	0	0	6
HR 709	Union Co	Housing Rehabiliation	AC	HR	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM	16	36	36	36	0	0	0	0	7
12 Projects					$2,290,745.59	$467,350.00	$153,750.00	$2,911,845.59			134.00	283.00	283.00	248.00	35.00	0.00	0.00	0.00	81.00

$2,911,845.59

Total between HR and HRC should be $3,307,845.59

Total is: $2,911,845.59 plus $396,000 = $3,307,845.59

Underobligated by $0.00

2007 Funds

											Actual Acc.			Ethnicity Data					
Project #	**Grantee**	**Project Name**	**Status**	**Activity**	**Activity Amount**	**Program Mgmt. (PM)**	**Admin. (LA)**	**Project Total**	**Purpose**	**Natl Obj**	**# of Unit**	**Total # of Person**	**Total # of L/M**	**White, not Hispanic**	**Hispanic**	**American Indian / Alaskan Native**	**Black, not Hispanic**	**Asian / Pacific Islander**	**Female head of Hshld**
HC701 (07,08)	Baker Co	Housing Resource Center	AC	PS	$43,635.00	$0.00	$4,365.00	$48,000.00	PS	LM		433	383	388	25	10	5	5	
HC703 (07,08)	Coos Co	Housing Resource Center	AC	PS	$43,616.00	$0.00	$4,384.00	$48,000.00	PS	LM		483	348	455	16	6	1	5	45
HC705 (07,08)	Jefferson Co	Housing Resource Center	AC	PS	$44,990.00	$0.00	$3,010.00	$48,000.00	PS	LM		1432	731	1169	216	16	4	27	
HC706	Lakeview	Housing Resource Center	AC	PS	$43,200.00	$0.00	$4,800.00	$48,000.00	PS	LM		270	251	172	84	10	2	2	
HC709 (07,08)	Sutherlin	Housing Resource Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM		1034	878	922	74	20	7	11	0
HC710	The Dalles	Housing Resource Center	AC	PS	$55,000.00	$0.00	$5,000.00	$60,000.00	PS	LM		212	212	161	48	0	3	0	
HC711 (07,08)	Vernonia	Housing Resource Center	AC	PS	$43,200.00	$0.00	$4,800.00	$48,000.00	PS	LM		682	682	631	25	10	8	8	
HC712 (07,08)	Yamhill Co	Housing Resource Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM		2726	2675	2244	340	79	42	21	967
8 Projects					$369,641.00	$0.00	$26,359.00	$396,000.00			0	7,272	6,160	6,142	828	151	72	79	1,012

STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-09-DC-41-001
for the period
January 1, 2018 to December 31, 2018

Prepared By:

Oregon Business Development Department
Infrastructure Finance Authority

STATE CDBG PERFORMANCE/EVALUATION REPORT
PART I

STATE Oregon

REPORTING PERIOD 2018

GRANT NUMBER B-09-DC-41-0001

DATA AS OF December 31, 2018

1. FINANCIAL STATUS

A. Total Funds

1. Grant Allocation $14,383,907.00

2. Program Income Receipted. $21,387.59

B. Amount Obligated to Recipients $13,910,447.50

C. Treasury Amount Drawn Down .....$14,383,907.00 (IDIS 1-24-19)

D. Amount Budgeted for State Administration ... $387,679.00

1. E. Amount Budgeted for Technical Assistance$143,839.00

F. Repayment of Section 108 Loan.....Does Not Apply

.....

2. NATIONAL OBJECTIVES

A. Period Specified for Benefit FY 2009 TO FY 2011

B. Amounts used to:

1. Benefit to Low/Moderate Income Persons $13,412,925.50

2. Prevent/Eliminate Slums/Blight $0.00

3. Meet Urgent Community Development Needs .$0.00

4. Acquisition/Rehabilitation Non-countable $0.00

5. Local Administration $497,522.00

6. Unobligated Recaptured Funds.....$0

7. Unobligated Recaptured Grant Repayments.....$0

3. LOCALITY 3A. 4. ACTIVITY 4A. 5. AMOUNT 6. PURPOSE
7. NATIONAL OBJECTIVES LOW/MOD SLUMS/BLIGHT URGENT NEEDS

See attached activity report.

SUMMARY OF CHANGES

UPDATED BENEFICIARY INFORMATION:

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	25,562	0	25,562
Hispanic	4,911	0	4,911
American Indian/Alaskan Native	1,115	0	1,115
Black not Hispanic	231	0	231
Asian and Pacific Islander	283	0	283
TOTAL	32,102	0	32,102

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2009 funds. No projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 55 projects funded with 2009 funds that are either administratively closed or closed..

All other information in the 2009 Activity report remain the same.

PART II

2009 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2009 funds were obligated as follows:

C08010 – City of Cottage Grove – Mental Health Treatment Facility. The recipient combined their local match of $453,000 with $800,000 of 2008 CDBG funds. This grant was administratively closed during the reporting period and the facility served 1,451 persons of which 1,356 (93.45%) were low and moderate income during the first year of operation.

- 2008 - $742,492.70
- 2009 - $57,507.30

Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

   The state obligated its Program Year 2009 funds for activities in accordance, as much as possible, with the targets set in the 2009 Annual Action Plan for the Oregon Consolidated Plan.

   Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. In 2009, OBDD awarded OHCS an additional $800,000 of 2009 funds for housing rehabilitation.

   The State exceeded the annual allocation funding target for microenterprise assistance.

   The State nearly met the annual allocation funding target percentage for community facility projects.

   The State exceeded the annual allocation funding target percentage for public works.

   The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2009 action plan, to fund projects in other higher demand categories.

   During 2009 the state recaptured $7,195,934 of prior year CDBG funds which is providing the appearance that the state did not obligate its 2009 annual allocation, due to the carry-over of $7,691,719.60 to the 2010 program year. This is an illusion, as the state obligated $13,476,199 in 2009 using recaptured and 2009 funds and $3,560,782 in CDBG-R funds, totaling $17,036,981. The carry-over is attributed to the large amount of re-captures received by the state in 2009.

	2009 ANNUAL ALLOCATION TARGETS		2009 ANNUAL ALLOCATION ACTUAL FUNDING		2009 PROGRAM INCOME OBLIGATIONS		2008 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2009	
CATEGORY	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	$1,378,531.50	10%	$0	NA	$0	NA	$0	NA	$0	NA
Microenterprise Assistance	$413,559.45	3%	$410,547.30	2.9%	$0	NA	$483,992.70	6.7%	$885,540	4.1%
Public Works	$4,375,911.61	31.5%	$2,089,509	15.1%	$0	NA	$2,744,050	38.1%	$4,833,559	22.8%
Public/Community Facilities	$4,375,911.61	31.5%	$1,800,000	13%	$61,240.29	51.2 %	$1,538,759.71	21.4%	$3,400,000	16.1%
Main Street Set Aside	$0	NA	$0	NA	$0	NA	$0	NA	$0	NA
Sub Grant to OHCS:										
Housing Rehabilitation	$2,825,989.58	20.5%	$3,746,994.41	27.1$	$0	NA	$22,105.59	0.3%	$3,769,100	17.8%
Housing Centers	$482,486.03	3.5%	$377,579	2.7%	$0	NA	$210,421	2.9%	$588,000	2.8%
Un-obligated funds		NA	$5,436,760.17	39.2%	$58,534.43	48.8 %	$2,196,605	30.6%	$7,691,719.60	36.4%
Totals	$13,852,389.79	100%	$13,852,389.79	100%	119,594.72	100 %	$7,195,934	100%	$21,167,918.60	100%

Total Obligated in 2009 is $13,476,199.

- As of December 31, 2009, only $8,415,629.71 of the 2009 program Year funds, were obligated. These unobligated 2009 funds of $5,436,760.17 will be obligated in accordance with the 2010 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2009 program that state made the following changes in the 2010 Method of Distribution:

a. A new microenterprise grant program was added to the program.

b. The maximum grant amount for public works projects was increased from $1,000,000 to $1,500,000.

c. The maximum grant amount for the Type 1 Community Facilities projects was increased from $800,000 to $1,000,000.

d. The maximum grant amount for the Type 2 Community Facilities projects was increased from $500,000 to $800,000.

e. The readiness to proceed requirements for the Economic Development Revolving Loan Fund category was streamlined to make the program more accessible.

f. A new maximum grant exception for public works projects was added, for communities where the monthly user rate at construction completion would exceed 150% of the threshold rate. Under this exception the recipient could receive up to $3,000,000.

g. Overall, the program in 2009 met the state needs.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 99.97% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the States 2009 program, 99.91% of the project funds benefit low and moderate income persons.

Note: The 2009 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low-and moderate-income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2009 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018 all of the $143,839 1% funds from the 2009 allocation had been expended.

1. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2013 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

2. **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2009 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 35 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2013 PER.

3. **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2009 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. This contract was split funded between 2008 CDBG 1% and 2009 CDBG 1%. A total of 58 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2013 PER.

4. State Administration. Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.

5. **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.

6. **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2014 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this

training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.

7. **2014 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 207 persons benefitted from this training event.

8. **Fair Housing Council of Oregon.** OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2009 CDBG 1% and 2010 CDBG 1%.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combined Total
White not Hispanic	25,562	0	25,562
Hispanic	4,911	0	4,911
American Indian/Alaskan Native	1,115	0	1,115
Black not Hispanic	231	0	231
Asian and Pacific Islander	283	0	283
TOTAL	32,102	0	32,102

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2009 funds. No projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 55 projects funded with 2009 funds that are either administratively closed or closed. When additional 2009 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2009 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2009 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2009 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2009 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2009 the following occurred:

a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.

b. The next (2010) annual update to this handbook is currently being completed and is anticipated to be printed and available for distribution in March 2010.

The 2010 handbook includes additional references regarding addressing impediments to fair housing.

c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.

d. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.

e. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

f. OBDD added a new requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2009 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2009, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed $73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010. These activities include conducting the annual statewide Fair

Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2009, the Fair Housing Collaborative meetings were once again increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participates in the annual Fair Housing Council of Oregon's, fair housing conferences. .

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-

4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report **(CAPER) End of Program Year Reporting.**

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2009 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 9 – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 6 beds within a homeless shelter. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 12 – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 5,517 persons thus exceeding the goal of 10 center projects to assist 4,800 persons.
- 12 - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 193 housing units, which will benefit 387 persons, thus exceeding the goal 151 housing units.
- 11 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 3 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 7 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation. As result of these conferences, 664 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and

fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

1) Number of systems brought up to environmental/safety standards or upgraded.

   a. **ACCOMPISHMENT** – 9 systems

2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.

   a. **ACCOMPLISHMENT** – A total of 19,349 persons benefited, of which 10,084 (52.12%) were low and moderate income.

3) For slum and blight removal projects the number of people benefiting from those improvements.

   a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.

4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.

   a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.

5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

   a. **ACCOMPLISHMENT** - $5,237,591

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2009.		
Projects - SUB-TOTAL				
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2009.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P09005	Sweet Home	Infiltration and Inflow Design and Construction	9,045	4,621
P09017	Amity	Wastewater System Design and Construction	1,478	811
P06023	Glendale	Wastewater Facilities Plan	Reported in prior PER	
P09018	Port Orford	Hubbard Creek Impoundment Study	1,240	675
P09019	Richland	Wastewater Facilities Plan	150	99
P09020	Rogue River	Downtown Revitalization	1,847	1,005
P08012	Halfway	Water System Design and Construction	Reported in prior PER	
P07017	Adrian	Water System Design and Construction	Reported in prior PER	
P09021	Talent	HWY 99 Water Line Replacement	5,589	2,873
Projects - SUB-TOTAL			19,349	10,084
Projects – TOTAL				

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation

centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

    a. **ACCOMPLISHMENT** - A total of 3,480 persons benefited, of which 2,466 (70.86%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

    a. **ACCOMPLISHMENT** - $2,860,500

Project #	Recipient	Project Type	Total Persons	LMI Persons
C09003	Roseburg	Homeless Shelter	70	70
P09004	Lowell	Off-Site Infrastructure	66	66
C09016	Klamath Falls	Head Start	411	374
C09021	Umatilla County	Head Start	814	814
C09022	Dayton	Community Center	2,119	1,142
TOTAL			**3,480**	**2,466**

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILIITES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public

facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

    a. **ACCOMPLISHMENT** –

        1) Housing Centers - A total of 5,517 persons will benefit, of which 4,490 (81.38%) will be low and moderate income.

        2) Housing Rehabilitation – A total of 193 units will be rehabilitated which will benefit 503 persons, of which all 503 (100%) will be low and moderate income.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

    b. **ACCOMPLISHMENT** – $0

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INC0ME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or

construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.

a. **ACCOMPLISHMENT** – No economic development awards were made during 2009.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – No economic development awards were made during 2009.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

1) The total number of microenterprises assisted and the number owned by low and moderate income persons.

a. **ACCOMPLISHMENT** – 494 microenterprises will be assisted, of which all 310 (62.8%) will be owned by low and moderate income persons.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** – $148,519

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly "one-stop" meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

1) The number of communities assisted as result of these meetings.

a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2009 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

1) The number of training events held and the number of attendees.

a. **ACCOMPLISHMENT** – Seven training events and 664 attendees.

i. CDBG Water & Wastewater Project Development Workshop - 65
ii. CDBG Applicants Conference – 49
iii. CDBG Grant Management Conference & HUD Labor Standards Training – 42
iv. NW Economic Development Course - 38
v. Rural Development Initiatives – 300
vi. NW Community Development Initiative – 80
vii. Farm Workers Housing Asset & Property Management Conf. - 90

2009 Program Year Funds Summary of Obligations			
Activity	**Required**	**Amount Obligated**	**Percent**
Low and Moderate Income	70%	$8,175,528.71	96.48%*
Slum and Blight		$0	0%
Urgent Need		$0	0%
Public Service	15%	$779,126.30	5.4%
Local Administration	20%	$240,101	1.7%
State Administration		$387,678.14	2.7%
CDBG 1%	1%	143,839.07	1.0%
Unobligated 2009 Funds		$5,436,760.17	**NA**

		$14,383,907	

* - Of the total funds obligated to recipients.

ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED DURING 2009

Refer to the attached C04PR83 IDIS report for details.

PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR 2009 AWARDS

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2009 program year funds.

2009 Community Development Block Grant Program
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	$0	$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	**11 new awards** Lincoln City, Yoncalla, Maupin, Independence, Junction City Philomath, Benton County, Jackson County, Grants Pass, Sisters, Lyons	$885,540	$148,519	Microenterprises Assisted	494	494	310 (62.8%)	33 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	**5 new awards** Sweet Home – I/I Design/Construction Amity – Wastewater Design/Construction Port Orford – Impoundment Study Richland – Wastewater Facilities Plan Talent – Water Line Replacement **3 grant increases** Glendale – Wastewater Facilities Plan Halfway – Water Design/Construction Adrian – Water Design/Construction	$4,308,559	$5,227,591	Persons served	17,502	17,502	9,079 (51.9%)	8
SL3	Public Works Downtown Revitalization	**1 new award** Rogue River	$300,000	$10,000	Persons served	1,847	1,847	1,005 (54.4%	1
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	**1 new award** Lowell	$225,000	$413,134	Housing Units Developed and persons served	20 units (66 persons)	20 units (66 persons)	20 units (66 persons) (100%)	1
SL1	Public/Community Facilities	**1 new award** Dayton – Community Center	$800,000	$0	Persons served	2,119	2,119	1,142 (53.9%)	1
SL3	Public/Community Facilities	**2 new awards** Klamath Falls – Head Start	$1,800,000	$1,719,500	Persons served	1,225	1,225	1,188 (96.9%)	2

		Umatilla County – Head Start							
DH1	Public/Community Facilities	**1 new award** Roseburg – Homeless Shelter	$800,000	$728,000	Persons served Beds created	70 (6 beds)	70 (6 beds)	70 (100%)	1
DH3	Housing Rehabilitation	**11 new awards** Albany, Curry County, Dallas, Lincoln City, Milton-Freewater, Nyssa, Turner, Wasco County, Lane County, Josephine County, Madras **1 grant increase** Astoria	$3,769,100	Not Collected	Housing Units Rehabilitated	193	193 Units/ 503 Persons	193 Units/ 503 Persons (100%)	33- Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	**11 new awards** Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Klamath Falls, Madras, Riddle, Stayton, Veneta, Yamhill **1 grant increases** The Dalles	$588,000	Not Collected	Persons served	5,517	5,517	4,490 (81.4%)	33 –Requires regional partnerships of at least 3 communities.
TOTAL		**49 new awards/grant increases** • **44 New Awards** • **5 Grant Increases**	**$13,476,199**	**$8,246,744**	**Persons Served – 28,210** **Units Rehabed– 193 (503 persons)** **Beds Created – 6 (70 persons)** **Jobs Created - 0** **Acres Redeveloped – 0** **Microenterprises Assisted – 494** **Housing Units Developed – 20 (66 persons)**		**28,210**	**16,904 (59.9%)**	**112**

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Nat l Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P09017 (09,11)	Amity	Wastewater	AC	Sewer	$1,499,000.00	$0.00	$25,000.00	$1,524,000.00	PF	LM					1614	886	1258	250	74	18	14	
P10018	Amity	WWFP	AC	Sewer	$127,533.00	$0.00	$9,000.00	$136,533.00	PL	LM					1614	886	1258	250	74	18	14	
M09012	Benton Co.	Microenterprise	AC	Public Services	$75,000.00	$0.00	$0.00	$75,000.00	PS	LM					48	48	47	0	0	1	0	
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Sewer	$337,470.38	$0.00	$25,000.00	$362,470.38	PF	LM					1705	920	1522	67	87	3	26	
C08020 (08,09)	Cottage Grove	Mental Health	AC	Center/Facility	$57,507.30			$57,507.30	PF	LM				Accomplishments reported in 2008								
H13024 (08, 08RGR, 09)	Dallas	HR- Grant Program	AC	Housing Rehab	$180,451.51	$65,000.00	$25,000.00	$270,451.51	H	LM				20	46	46	43	2			1	14
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	$1,448,119.48	$0.00	$35,000.00	$1,483,119.48	PF	LM		337	239									
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	-$0.06			-$0.06						Accomplishments reported in 2010								
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	$0.27			$0.27						Accomplishments reported in 2010								
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Design	AC	Wastewater	$17,317.73	$0.00	$0.00	$17,317.73	PF	LM	Accomplishments reported in 2008											
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Design	AC	Wastewater	-$0.73			-$0.73			Accomplishments reported in 2008											
P10030 (09,10, 11)	Echo	Wastewater Design	AC	Sewer	$52,178.94	$0.00	$0.00	$52,178.94	PF	LM				Accomplishments reported in 2010								
P10029	Falls City	WWFP	AC	Sewer	$93,064.00	$0.00	$9,585.00	$102,649.00	PF	LM					947	498	845	49	43	3	7	
P06023 (06, 09)	Glendale	WWFP	AC	Sewer	$54,000.00	$0.00	$0.00	$54,000.00	PL	LM					Accomplishments reported in 2006							
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
M10012	Independence	Microenterprise	AC	Public Services	$90,000.00	$0.00		$90,000.00	PS	LM					23	23	19	4	0	0	0	
M09013	Jackson Co.	Microenterprise	AC	Public Services	$28,585.00	$0.00	$0.00	$28,585.00	PS	LM					82	76	76	3	1	2	0	
M09010	Junction City	Microenterprise	AC	Public Services	$85,000.00	$0.00	$0.00	$85,000.00	PS	LM												
M10020	Junction City	Microenterprise	W	Public Services	$0.00	$0.00	$0.00	$0.00							344	342	250	55	31	4	4	
C09016	Klamath Falls	Head Start	AC	Public Facility	$800,000.00	$0.00	$0.00	$800,000.00	PF	LM					71	7	71	0	0	0	0	

2018 Performance Evaluation Report

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
C10016 (09, 11)	Malhuer Co.	Domestic Violence S.	AC	Public Facility	$975,000.00	$0.00	$25,000.00	$1,000,000.00	PF	LM					73	73	67	4	1	0	1	
M10024	North Bend	Microenterprise	AC	Public Services	$71,443.00		$0.00	$71,443.00	PS	LM					3210	1830	1328	1809	25	13	35	0
P10015	Nyssa	Wastewater Coll Plan	AC	Sewer	$125,000.00	$0.00	$13,500.00	$138,500.00	PL	LM					3205	1772	2808	172	161	33	31	
C10017	Oakridge	Library	AC	Public Facility	$716,102.00	$0.00	$25,000.00	$741,102.00	PF	LM					190	126	166	15	1	2	6	
M09011	Philomath	Microenterprise	AC	Public Services	$100,000.00	$0.00	$0.00	$100,000.00	PS	LM					1132	611	1067	33	25	2	5	
P09018	Port Orford	Imoundment Study	AC	water	$93,509.00	$0.00	$17,900.00	$111,409.00	PL	LM					734	463	611	14	103	0	6	
P10021	Powers	Wastewater Design	AC	Sewer	$208,318.00	$0.00	$11,000.00	$219,318.00	PF	LM					156	103	149	5	2	0		
P09019	Richland	WWFP	AC	Sewer	$92,000.00	$0.00	$9,200.00	$101,200.00	PL	LM					1847	1005	1713	94	26	4	10	
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	$278,860.63	$0.00	$20,000.00	$298,860.63	PF	LM					3,570	1,981	3,016	274	221	16	43	
P10028	Sheridan	WWFP	AC	Sewer	$142,000.00	$0.00	$8,000.00	$150,000.00	PF	LM					2626	1644	1754	814	56	1	1	
P10019	Stanfield	Water Design	AC	Water	$274,500.00	$0.00	$23,000.00	$297,500.00	PF	LM												
P09005 (06, 07, 08, 09)	Sweet Home	Phase IV I/I	W																			
C09021	Umatilla Co.	MF Head Start	AC	Public Facility	$964,171.00	$0.00	$25,000.00	$989,171.00	PF	LM					716	716	277	424	6	4	4	
M10014	Union County	Microenterprise	AC	Public Services	$37,500.00			$37,500.00	PS	LM					33	23	33					
P06021 (06, 09)	Vernonia	Wastewater Design	AC	Sewer	$0.00	$0.00	$10,000.00	$10,000.00	PF	LM				Accomplishments reported in 2006								
P10023	Wallowa	Water Design	AC	Water	$298,000.00	$0.00	$25,000.00	$323,000.00	PF	LM					808	435	762	16	20	9	1	
34 Projects					$9,321,630.45	$65,000.00	$341,185.00	$9,727,815.45			0.00	337	239	20	24,794	14,514	19,140	4,354	957	133	209	14

Unobligated Reg $0.00

9,727,815.45

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed: Total # of Person	Proposed: Total # of LMI	Actual: Total # of Person	Actual: Total # of L/M	Ethnicity Data: White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10006 (10,09PI, 10PI, 11PI)	Riddle	Wastewater	AC	PF	$21,387.59	$0.00	$0.00	$21,387.59	PF	LM			Accomplishments reported in 2010							
1 Project				**TOTAL**	$21,387.59	$0.00	$0.00	$21,387.59			0	0		0	0	0	0	0	0	0

Total recevied from E01018 is $21,387.59

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed: Total # of Person	Proposed: Total # of LMI	Actual: Total # of Person	Actual: Total # of L/M	Ethnicity Data: White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	$36,670.91	$0.00	$0.00	$36,670.91	PF	LM	Accomplishments reported in 2009									
1 Project				**TOTALS**	$36,670.91	$0.00	$0.00	$36,670.91			0	0	0	0	0	0	0	0	0	0

Unobligated $0.00

Total Recevied from E01018 is $36,670.91 (FY 2001 funds - but since 2001 grant is closed - we are tracking by year recevied)

36,670.91 RETURNED TO HUD

2018 Performance Evaluation Report

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HR901	Albany	Rehab	AC	Rehab	$320,000.00	$70,000.00	$10,000.00	$400,000.00	H	LM				19	32	32	31	0	0	1	0	10
HR101 (05, 06, 07, 08, 09,10)	Albany	Rehab	AC	Rehab	$80,000.00	$0.00	$20,000.00	$100,000.00	H	LM				Accomlishments reported in 2010								
HR801 (08, 09)	Astoria	Rehab	AC	Rehab	$33,128.00	$7,450.00	$832.00	$41,410.00	H	LM				Accomlishments reported in 2008								
HR902	Curry Co.	Rehab	AC	Rehab	$295,596.00	$65,000.00	$15,000.00	$375,596.00	H	LM				18	41	41	38	3	0	0	0	2
P13020 (09, 09RGR, 09HR, 10,11)	Douglas County	Wastewater Design and const		Wastewater	$26,658.55	$0.00	$0.00	$26,658.55	PF	LM	Accomplishments reported in 2009											
HR903	Dallas	Rehab	AC	Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				23	58	58	50	8	0	0	0	13
HR911 (09, 10)	Josephine Co	Rehab	AC	Rehab	$240,000.00	$50,000.00	$10,000.00	$300,000.00	H	LM				16	37	37	35	0	1	1	0	5
HR904	Lincoln City	Rehab	AC	Rehab	$320,000.00	$70,000.00	$10,000.00	$400,000.00	H	LM				12	31	31	31	0	0	0	0	2
HR910	Madras	Rehab	AC	Rehab	$240,000.00	$51,000.00	$9,000.00	$300,000.00	H	LM				23	40	40	38	2	0	0	0	11
HR905 (09, 10)	Milton-Freewater	Rehab	AC	Rehab	$316,801.00	$69,200.00	$10,000.00	$396,001.00	H	LM				15	53	53	25	28	0	0	0	8
HR 707 (07, 08, 09, 10)	Monmouth	Rehab	AC	Rehab	$29,964.00	$0.00	$0.00	$29,964.00	H	LM				Accomplishments reported in 2007								
HR906	Nyssa	Rehab	AC	Rehab	$217,215.00	$39,860.00	$16,000.00	$273,075.00	H	LM				17	56	56	28	28	0	0	0	6
HR907	Turner	Rehab	AC	Rehab	$320,000.00	$70,000.00	$10,000.00	$400,000.00	H	LM				21	54	54	41	5	0	0	8	8
HR908	Wasco Co.	Rehab	AC	Rehab	$320,000.00	$65,000.00	$15,000.00	$400,000.00	H	LM				14	22	22	22	0	0	0	0	3
14 Projects					$3,069,362.55	$622,510.00	$150,832.00	$3,842,704.55			0	0	0	178	424	424	339	74	1	2	8	68

Total to Obligate $3,842,704.55 Unobligated $0.00

PY 2009 Housing Rehabilitation

2018 Performance Evaluation Report

											Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HC905 (09, 10)	Jackson Co.	Housing Resource Center	AC	PS		$0.00	$3,750.00	$3,750.00	PS	LM		425	325	404	9	4	4	4	0
HC906 (08, 09)	Klamath Falls	Housing Resource Center	AC	PS	$39,079.00	$0.00	$2,500.00	$41,579.00	PS	LM		425	243	342	75	7	1	0	0
HC907 (09, 10)	Madras	Housing Resource Center	AC	PS	$48,000.00	$0.00		$48,000.00	PS	LM		1109	910	1054	22	11	11	11	0
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehabilitation	AC	Rehab	$5,831.00	$0.00	$0.00	$5,831.00	H	LM	Accomplishments reported in 2007								
HC908 (09, 10)	Riddle	Housing Resource Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM		1325	1079	1187	66	45	13	14	215
HC909 (09)	Stayton	Housing Resource Center	AC	PS	$23,819.00	$0.00	$2,055.00	$25,874.00	PS	LM		252	194	237	6	3	3	3	0
HC802 (08, 09, 10)	The Dalles	Housing Resource Center	AC	PS	$13,369.00	$0.00	$4,800.00	$18,169.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08,09)	Coquille	Housing Resource Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	H	LM	Accomplishments reported in 2008								
HC910 (09)	Veneta	Housing Resource Center	AC	PS	$16,266.00	$0.00	$2,400.00	$18,666.00	PS	LM		315	235	300	6	3	3	3	0
HC911 (09, 10)	Yamhill Co.	Housing Resource Center	AC	PS	$24,000.00	$0.00	$0.00	$24,000.00	PS	LM		3037	2978	2562	299	84	61	31	1013
10 Projects					$266,364.00	$0.00	$15,505.00	$281,869.00			0	6,888	5,964	6,086	483	157	96	66	1,228

Unobligated $0.00

Total to Obligate $281,869.00

STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-10-DC-41-001
for the period
January 1, 2018 to December 31, 2018

Prepared By:

Oregon Business Development Department
Infrastructure Finance Authority

STATE CDBG PERFORMANCE/EVALUATION REPORT

PART I

STATE Oregon

REPORTING PERIOD 2018

GRANT NUMBER B-10-DC-41-0001

DATA AS OF December 31, 2018

1. FINANCIAL STATUS

A. Total Funds

1. Grant Allocation $15,680,902.00
2. Program Income Receipted. $13,178.54

B. Amount Obligated to Recipients $15,161,106.58

C. Treasury Amount Drawn Down .....$15,680,902 (IDIS 1-24-19)

D. Amount Budgeted for State Administration $413,618.04

E. Amount Budgeted for Technical Assistance....$156,809.00

F. Repayment of Section 108 Loan.....Does Not Apply

.....

2. NATIONAL OBJECTIVES

A. Period Specified for Benefit FY 2009 TO FY 2011

B. Amounts used to:

1. Benefit to Low/Moderate Income Persons $14,782,917.58
2. Prevent/Eliminate Slums/Blight $0.00
3. Meet Urgent Community Development Needs $0.00
4. Acquisition/Rehabilitation Non-countable.....$0.00
5. Local Administration $378,189.00
6. Unobligated Recaptured Funds.....$0
7. Unobligated Recaptured Grant Repayments.....$0

3. LOCALITY LOW/MOD	3A. SLUMS/BLIGHT	4. ACTIVITY URGENT NEEDS	4A.	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES

See attached activity report.

SUMMARY OF CHANGES

UPDATED BENEFICIARY INFORMATION:

RACE GROUP	Total from FY 2010 Grant	Total from Program Income	Combined Total
White not Hispanic	18,308	0	18,308
Hispanic	1,629	0	1,629
American Indian/Alaskan Native	608	0	608
Black not Hispanic	121	0	121
Asian and Pacific Islander	200	0	200
TOTAL	20,866	0	20,866

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2010 funds. Zero (0) projects awarded in 2010 were administratively closed during the reporting period. Creating a total of 40 projects funded with 2010 funds that are either administratively closed or closed.

All other information in the 2010 Activity report remain the same.

PART II

2010 ACTIVITY REPORT

Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (*e.g.*, persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

Slum and Blight - There were no projects awarded that meet the slum and blight national objective.

Urgent Need – There were no projects awarded that meet the urgent need national objective.

Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. There were no projects awarded FFY 2010 funds for these purposes.

Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

   The state obligated its Program Year 2010 funds for activities in accordance, as much as possible, with the targets set in the 2010 Annual Action Plan for the Oregon Consolidated Plan.

   Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

   The State exceeded the annual allocation funding targets in the following categories: microenterprise assistance, public works, community facilities and housing rehabilitation.

   The State met the annual allocation funding target housing resource centers.

   The State received one incomplete application for the economic development category for funding consideration. This application was not funded. This category was not utilized and the funds were re-targeted, as allowed by the 2010 action plan, to fund projects in other higher demand categories.

   During 2010 the state recaptured prior year CDBG funds which is providing the appearance that the state did not obligate its 2010 annual allocation. This is an illusion, as the state obligated $15,739,680.23 in 2010 using recaptured funds, 2009 funds and 2010 funds.

	2010 ANNUAL ALLOCATION TARGETS		2010 ANNUAL ALLOCATION ACTUAL FUNDING		2010 PROGRAM INCOME OBLIGATIONS		2009 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2010	
CATEGORY	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	$1,511,047.00	10%	$0	NA	$0	NA	$0	NA	$0	NA
Microenterprise Assistance	$453,314.00	3%	$192,000.00	1.3%	$0	NA	$327,496.00	3.4%	$519,496.00	2.1%
Public Works	$4,759,800.00	31.5%	$3,131,521.06	20.7%	$0	NA	$3,843,178.94	40.3%	$6,974,700.00	28.2%
Public/Community Facilities	$4,759,800.00	31.5%	$2,800,000.00	18.5%	$0	NA	$1,800,000.00	18.9%	$4,600,000.00	18.6%
Main Street Set Aside	$0	NA	$0	NA	$0	NA	$0	NA	$0	NA
Sub Grant to OHCS:										
Housing Rehabilitation	$3,097,647.00	20.5%	$3,098,514.00	20.5%	$0	NA	$18,970.23	0.2%	$3,117,484.23	12.6%
Housing Centers	$528,867.00	3.5%	$528,000.00	3.5%	$0	NA	$0	NA	$528,000.00	2.1%
Un-obligated funds		NA	$5,360,439.94	35.5%	$102,802.14	100%	$3,551,437.00	37.2%	$9,014,679.08	36.4%
Totals	$15,110,475.00	100%	$15,110,475.00	100%	$102,802.14	100%	$9,541,082.17	100%	$24,754,359.31	100%

Total Obligated in 2010 is $15,739,680.

- As of December 31, 2010, $9,750,035.06 of the 2010 program Year funds, were obligated. The unobligated 2010 funds of $5,360,439.94 will be obligated in accordance with the 2011 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2010 program that state made the following changes in the 2011 Method of Distribution:

a. The maximum grant amount for public works projects was increased from $1,500,000 to $2,000,000.

b. All the Type 1 (2010 maximum grant of $1,000,000) and Type 2 (2010 maximum grant of $800,000) Community Facilities projects were combined into one project grouping and the maximum grant for all Community Facility projects was increased to $1,500,000.

c. A maximum grant exception for public works projects was increased from $3,000,000 to $3,500,000.

d. The Regional Housing Center grant category was eliminated from the program.

e. OBDD-IFA re-assumed the Regional Housing Rehabilitation program management from Oregon Housing and Community Services.

f. Overall, the program in 2010 met the state needs.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 99.97% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the States 2010 program, 100% of the project funds benefit low and moderate income persons.

Note: The 2010 unobligated recaptured funds and recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2010 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, All of the $156,809 1% funds from the 2010 allocation had been expended.

1. **Fair Housing Council of Oregon**. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2015 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
2. **BBC Research & consultant -** Analysis of Impediment of Furthering Fair Housing. OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an "Analysis of Impediments to Fair Housing" and a "Fair Housing Action Plan".

Part III

Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2010 Grant	Total from Program Income	Combined Total
White not Hispanic	18,308	0	18,308
Hispanic	1,629	0	1,629
American Indian/Alaskan Native	608	0	608
Black not Hispanic	121	0	121
Asian and Pacific Islander	200	0	200
TOTAL	20,866	0	20,866

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2010 funds. Zero (0) projects awarded in 2010 were administratively closed during the reporting period. Creating a total of 40 projects funded with 2010 funds that are either administratively closed or closed. When additional 2010 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2010 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2010 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2010 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2010 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2010 the following occurred:

a. The 2010 Grant Management Handbook (GMH) was updated and provided to all grant recipients in March 2010. This updated handbook

contains accurate contact information and forms for processing fair housing complaints.

b. The next (2011) annual update to the Grant Management Handbook was initiated in December 2010 and was distributed to all CDBG grant recipients in February 2011. The 2011 handbook includes additional requirements, references and information regarding:

    a. Additional Fair Housing Requirements and Activities.

        i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they must also disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and,

        ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.

            1. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.

    b. New Limited English Proficiency Plan Requirements.

        i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.

        ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.

c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.

d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

e. In 2010 OBDD added a requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. In 2010 the state updated the 2006-2010 plan and developed a new 2011-2015 plan which was submitted to HUD in November 2010 along with the updated 2011-2015 Fair Housing Action Plan and the 2011-2015 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2010 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2010, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed $73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010, which was extended to December 31, 2010. These activities include but are not limited to: conducting audits to find out what type of discrimination is occurring

most in the state; conducting campaigns or "road shows" for educational purposes; distribute fair housing brochures, posters, public service announcements, radio interviews and maintaining the Fair Housing Council of Oregon website; distribute fair housing resource materials including applicable laws and regulations; conduct the annual fair housing poster contest; assisting with the production and distribution of the Fair Housing Council of Oregon's quarterly newsletter; continue the fair housing information hotline; development of the fair housing resource list and its distribution to all relevant state agencies; conduct targeted mass media campaigns in the non-entitlement areas of the state focusing on familial status protection; investigating how to implement a financial literacy curriculum in public schools; promote statewide anti-predatory lending campaigns; produce new public service announcements; re-design and print 20,000 brochures; continuing in the State's Fair Housing Collaborative.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2010, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010, February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to implement the new information and new requirements for housing rehabilitation and off-site affordable housing projects that were originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**STANDARDS** to minority and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the STANDARDS listed above, these grant recipients are encouraged to use the new **GUIDELINES** contained in the 2013 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report **(CAPER) End of Program Year Reporting.**

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2010 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 14 new awards and 2 grant increases – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 0 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 8 beds within a domestic violence shelter. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 new award and 10 grant increases – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 375 persons, exceeding the goal of 10 center projects but does not meet the goal of assisting 4,800 persons.
- 8 new awards and 1 grant increase - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 139 housing units, which will benefit 295 persons, thus not exceeding the goal 151 housing units.
- 7 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 4 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 6 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation for 2010 and 2011 conferences. As result of the 2010 conferences, 340 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measures. The Consolidated Plan does not contain any numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local government.

IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES

Activities under this strategy include a variety of projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and

fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

1) Number of systems brought up to environmental/safety standards or upgraded.

   a. **ACCOMPISHMENT** – 16 systems

2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.

   a. **ACCOMPLISHMENT** – A total of 21,015 persons benefited, of which 11,919 (56.7%) were low and moderate income.

3) For slum and blight removal projects the number of people benefiting from those improvements.

   a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.

4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.

   a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.

5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

   a. **ACCOMPLISHMENT** - $3,186,382

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2010.		
Projects - SUB-TOTAL				
ELIMINATING SLUM AND BLIGHT – NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2010.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P10003	City of Echo	Water Master Plan	715	398
P10005	City of Mt. Vernon	Wastewater Facilities Plan	600	306
P10006	City of Riddle	Wastewater Construction	1,303	845
P06021	City of Vernonia	Wastewater Final Design Grant Increase	Reported in Prior PER	
P10013	City of Canyonville	Wastewater Final Design	1,705	920
P10015	City of Nyssa	Wastewater Facilities Plan	3,163	1,803
P10018	City of Amity	Water Master Plan	1,670	915
P10019	City of Stanfield	Water Final Design	2,290	1,424
P10021	City of Powers	Wastewater Final Design	734	463
P09017	City of Amity	Wastewater Construction	Reported in Prior PER	

P10023	City of Wallowa	Water Final Design	890	480
P10028	City of Sheridan	Wastewater Facilities Plan	5,561	3,086
P10029	City of Falls City	Wastewater Facilities Plan	966	508
P10030	City of Echo	Wastewater Final Design	715	399
P10031	City of Idanha	Water Master Plan	232	128
P10032	City of Gates	Water Master Plan	471	244
Project - SUB-TOTAL			21,015	11,919
Projects – TOTAL			**21,015**	**11,919**

INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community

facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 8,590 persons benefited, of which 8,590 (100%) will be low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - $1,150,972

Project #	Recipient	Project Type	Total Persons	LMI Persons
C10004	City of Vale	Senior Center	170	170
C10007	Coos County	Food Bank	8,000	8,000
C10008	Yamhill County	McMinnville Head Start	170	170
C10016	Mahuer County	Domestic Violence Shelter	250	250
TOTAL			**8,590**	**8,590**

IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILIITES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public

facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

    a. **ACCOMPLISHMENT** –

        1) Community Facilities – One library project was funded that will benefit 3,755 persons, of which 2,077 (55.3%) will be low and moderate income.

        2) Housing Centers - A total of 375 persons will benefit, of which 191 (51.0%) will be low and moderate income.

        3) Housing Rehabilitation – A total of 139 units will be rehabilitated which will benefit 295 persons, of which all 295 (100%) will be low and moderate income.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

    b. **ACCOMPLISHMENT** – $346,300

Refer to the attached PER spreadsheets for more detailed information.

EXPAND ECONOMIC OPPORTUNITIES

CREATE JOBS PRIMARILY FOR LOW AND MODERATE INC0ME PERSONS

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or

construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.

a. **ACCOMPLISHMENT** – No economic development awards were made during 2010.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – No economic development awards were made during 2010.

MICROENTERPRISE ASSISTANCE

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

1) The total number of microenterprises assisted and the number owned by low and moderate income persons.

a. **ACCOMPLISHMENT** – 316 microenterprises will be assisted, of which all 198 (62.6%) will be owned by low and moderate income persons.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** – $7,000

PROMOTE EFFECTIVE PARTNERSHIPS

Activities under this strategy include monthly "one-stop" meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

1) The number of communities assisted as result of these meetings.

a. **ACCOMPLISHMENT** – The state funded 6 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2010 for more information.)

SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION

Activites under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

1) The number of training events held and the number of attendees.

   a. **ACCOMPLISHMENT** – Six training events (3 for 2010 and 3 for 2011) and 340 attendees from the 2010 funded training events.

      i. 2010 NW Economic Development Course – 61
      ii. 2010 NW Community Development Initiative – 83
      iii. 2010 Brownfields Conference - 196
      iv. 2011 Rural Development Initiatives – (Accomplishments to be reported in 2011 PER)
      v. 2011 - NW Community Development Initiative – (Accomplishments to be reported in 2011 PER)
      vi. 2011 NW Economic Development Course – (Accomplishments to be reported in 2011 PER)

2010 Program Year Funds Summary of Obligations			
Activity	**Required**	**Amount Obligated**	**Percent**
Low and Moderate Income	70%	$9,459,435.06	97.02%*
Slum and Blight		$0	0%
Urgent Need		$0	0%
Public Service	15%	$720,000	4.59%
Local Administration	20%	$290,600	1.85%
State Administration		$413,618	2.64%
CDBG 1%	1%	156,809	1.0%
Unobligated 2009 Funds		$5,360,439.94	**NA**
		$15,680,902	

* - Of the total funds obligated to recipients.

ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED DURING 2010

Refer to the attached C04PR83 IDIS report for details.

PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT REPORT FOR 2010 AWARDS

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2010 program year funds.

2010 Community Development Block Grant Program
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	$0	$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	**7 new awards** Independence, Junction City, Union County, Philomath, Benton County, Lincoln County, North Bend	$519,496	$7,000	Microenterprises Assisted	316	316	198 (62.6%)	21 – Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	**14 new awards** Echo – Water Master Plan Echo – Wastewater Final Design Mt. Vernon – Wastewater Facilities Plan Riddle – Wastewater Construction Canyonville – Wastewater Final Design Nyssa – Wastewater Facilities Plan Amity – Water Master Plan Stanfield – Water Final Design Powers – Wastewater Final Design Wallowa – Water Final Design Sheridan – Wastewater Facilities Plan Falls City – Wastewater Facilities Plan Idanha – Water Master Plan Gates – Water Master Plan **2 grant increases** ***(Accomplishments reported in prior year's PER)*** Vernonia – Wastewater Final Design Amity – Wastewater Construction	$6,974,700	$3,186,332	Persons served	21,015	21,015	11,919 (56.7%)	16
SL3	Public Works Downtown Revitalization	**0**	0	0	Persons served	0	0	0	0

SL3	Public Works Brownfield Redevelopment	**0**	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	**0**	0	0	Housing Units Developed and persons served	0	0	0	0
SL1	Public/Community Facilities	**3 new awards** Vale – Senior Center Coos County – Food Bank Oakridge – Library	$2,600,000	$990,972	Persons served	11,925	11,925	10,247 (85.9%)	3
SL3	Public/Community Facilities	**1 new award** Yamhill County – McMinnville Head Start	$1,000,000	$160,000	Persons served	170	170	170 (100%)	1
DH1	Public/Community Facilities	**1 new award** Malhuer County – Domestic Violence Shelter	$1,000,000	$0	Persons served Beds created	250 (8 beds)	250 (8 beds)	250 (100%)	1
DH3	Housing Rehabilitation	**8 new awards** Albany, Gilliam County, Grant County, hood River County, Linn County, Oakland, Sherman County, Willamina **1 grant increase** ***(Accomplishments reported in prior year's PER)*** Milton-Freewater	$3,117,484.23	$338,500	Housing Units Rehabilitated	139	139 Units/ 295 Persons	139 Units/ 295 Persons (100%)	24- Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	**1 new award** Hood River **10 grant increases** ***(Accomplishments reported in prior year's PER)*** Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Madras, Riddle, Stayton, Veneta, Yamhill County	$528,000	$7,800	Persons served	375	375	191 (51.0%)	3 –Requires regional partnerships of at least 3 communities.
TOTAL		**48 new awards/grant increases** • **35 New Awards** • **13 Grant Increases**	**$15,739,680.23**	**$4,690,604**	**Persons Served – 33,485** **Units Rehabed– 139 (295 persons)** **Beds Created – 8 (250 persons)** **Jobs Created - 0** **Acres Redeveloped – 0** **Microenterprises Assisted – 316 (316 persons)**		**34,346**	**23,270 (67.7 %)**	**69**

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	$65,715.41	$0.00	$0.00	$65,715.41	H	LM				Accomplishments reported in 2010 Housing Rehabilitation page								
M10010	Benton Co.	Microenterprise	AC	Public Services	$47,000.00	$0.00	$0.00	$47,000.00	PS	LM					38	30	36	2	0	0	0	
C11004	Benton Co.	Library	AC	Public Facility	$1,375,000.00	$0.00	$0.00	$1,375,000.00	PF	LM					2804	1438	2595	160	25	4	20	
P08021 (08, 10)	Chiloquin	Wastewater	AC	Public Facility	$105,353.00	$0.00		$105,353.00	PF	LM				Accomplishments reported in 2008								
C10007 (05, 06, 10)	Coos Co.	Food Bank	AC	Public Facility	$504,670.00	$0.00	$0.00	$504,670.00	PF	LM					8,000	8,000	7,314	190	340	47	109	
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	$464,380.06	$0.00	$0.00	$464,380.06	PF	LM	Accomplishments reported in 2009											
P13020 (09, 09RGR, 09HR, 10)	Douglas County	Wastewater Design and const		Wastewater	-$0.27	$0.00	$0.00	-$0.27	PF	LM	Accomplishments reported in 2009											
P10003	Echo	WMP	AC	Public Facility	$113,550.00	$0.00	$15,000.00	$128,550.00	PL	LM					703	392	596	87	15	0	5	
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	$63,321.06	$0.00	$15,625.00	$78,946.06	PF	LM					636	355	596	20	15	0	5	
P10032	Gates	WMP	AC	Public Facility	$58,667.00	$0.00	$6,700.00	$65,367.00	PL	LM					471	244	425	21	20	1	4	
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility		$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
P15004 (09,10, 10RGR, 10 HRC, 11)	Drain	Wastewater Construction		Public Facility	$16,447.53		$25,000.00	$41,447.53			Accomplishments reported in 2011											
P15004 (09,10, 10RGR, 10 HRC, 11)	Drain	Wastewater Construction		Public Facility	$0.27		$0.00	$0.27			Accomplishments reported in 2011											
P10031	Idanha	WMP	AC	Public Facility	$50,717.00	$0.00	$5,400.00	$56,117.00	PL	LM					221	123	186	17	0	18	0	
M10011	Lincoln Co.	Microenterprise	AC	Public Services	$38,920.00	$0.00	$0.00	$38,920.00	PS	LM					53	48	38	10	3	1	1	
P11007 (10, 11)	Mt. Angel	WWFP	AC	Public Facility	$113,646.21	$0.00		$113,646.21	PL	LM					3286	2179	2309	859	65	27	26	
P10005	Mt. Vernon	WWFP	AC	Public Facility	$151,100.00	$0.00	$15,000.00	$166,100.00	PL	LM					527	269	496	16	13	1	1	
P11005	North Powder	Water Design/Cons	AC	Public Facility	$1,725,000.00	$0.00	$25,000.00	$1,750,000.00	PF	LM					439	282	407	19	7	2	4	
M10009	Philomath	Microenterprise	AC	Public Services	$36,308.00	$0.00	$0.00	$36,308.00	PS	LM					11	7	11	0	0	0	0	
P10006 (09PI, 10, 10PI, 11PI)	Riddle	Wastewater	AC	Public Facility	$2,349,940.73	$0.00	$25,000.00	$2,374,940.73	PF	LM					1303	846	1203	28	61	0	11	

C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	$975,000.00	$0.00	$25,000.00	$1,000,000.00	PF	LM					60	60	60	0	0	0	0	
C11003	Veneta	Food Bank	AC	Public Facility	$1,479,549.00	$0.00	$20,451.00	$1,500,000.00	PF	LM					1137	1137	1082	30	13	8	4	
P11006 (10, 11)	Westfir	WMP	AC	Public Facility	$64,500.00		$7,000.00	$71,500.00	PF	LM					253	174	245	0	5	3	0	0
C10008	Yamhill Co.	Head Start	AC	Public Facility	$1,475,000.00	$0.00	$25,000.00	$1,500,000.00	PF	LM					190	190	100	88	1	0	1	0
22 Projects					$11,273,785.00	$0.00	$210,176.00	$11,483,961.00			0	0	0	0	20,132	15,774	17,699	1,547	583	112	191	0

Unobligated Re-captured funds $0.00

$11,483,961.00

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10006 (09PI, 10, 10PI, 11PI)	Riddle	Wastewater Construction	AC	Public Facility	$13,178.54	$0.00	$0.00	$13,178.54	PF	LM				Accomplishments reported in 2010								
1 Project					$13,178.54	$0.00	$0.00	$13,178.54			0.00	0.00	0.00		0	0	0	0	0	0	0	0

Total to Obligate

Unobligated $0.00

E01018	10,116.87
E06026	3,061.67
	13,178.54

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility		$0	$0	$0	PF	LM	Accomplishments reported in 2011											
P15004 (09,10, 10RGR, 10 HRC, 11)	Drain	Wastewater Construction		Public Facility	$37,453			$37,453			Accomplishments reported in 2011											
2 Project					$37,453.09	$0.00	$0.00	$37,453.09			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: $37,453.09 unobli. $0.00

E01018 $31,145.09 (FY 2001 funds - but since 2001 grant is closed - we are tracking by year recevied) Returned to HUD
M10009 $6,308 Returned to HUD

											Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehabilitation	AC	Housing Rehab	$167,588.41	$52,130.00	$7,500.00	$227,218.41	H	LM	17	37	37	32	5	0	0	0	11
HR 102	Gilliam Co.	Housing Rehabilitation	AC	Housing Rehab	$365,000.00	$10,000.00	$25,000.00	$400,000.00	H	LM	17	30	30	25	5	0	0	0	11
HR 103	Grant Co.	Housing Rehabilitation	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM	16	25	25	25	0	0	0	0	8
HR 104	Hood River Co.	Housing Rehabilitation	AC	Housing Rehab	$320,000.00	$65,000.00	$15,000.00	$400,000.00	H	LM	13	37	37	37	0	0	0	0	5
HR 911 (09, 10)	Josephine Co.	Housing Rehabilitation	AC	Housing Rehab	$55,000.00	$12,750.00	$1,000.00	$68,750.00	H	LM	Accomplishments reported in 2009.								
HR 105	Linn Co.	Housing Rehabilitation	AC	Housing Rehab	$320,000.00	$65,000.00	$15,000.00	$400,000.00	H	LM	18	50	50	50	0	0	0	0	0
HR 905 (09, 10)	Milton-Freewater	Housing Rehabilitation	AC	Housing Rehab	$15,220.00	$0.00	$3,750.00	$18,970.00	H	LM	Accomplishments reported in 2009.								
HR 106	Oakland	Housing Rehabilitation	AC	Housing Rehab	$320,000.00	$64,000.00	$16,000.00	$400,000.00	H	LM	25	46	46	46	0	0	0	0	2
HR 107	Sherman Co.	Housing Rehabilitation	AC	Housing Rehab	$315,000.00	$65,000.00	$20,000.00	$400,000.00	H	LM	11	21	21	21	0	0	0	0	4
HR 108	Willamina	Housing Rehabilitation	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM	18	53	53	47	2	4	0	0	5
10 Projects					$2,497,808.41	$463,880.00	$153,250.00	$3,114,938.41			135	299	299	283	12	4	0	0	46

Total to Obligate 3,114,938.41 Unobligated $0.00

2018 Performance Evaluation Report

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Ethnicity Data Female head of Hshld
HC 901 (05, 10)	Baker Co.	Housing Center	AC	PS	$35,363.00	$0.00	$3,871.00	$39,234.00	PS	LM	Accomplishments reported in 2005								
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab	AC	Rehab	$4,813.18	$0.00	$0.00	$4,813.18	H	LM	Accomplishments reported in 2010 Rehab page.								
HC 902 (05, 06, 08, 10)	Benton Co.	Housing Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM	Accomplishments reported in 2006								
HC 903 (08, 10)	Cannon Beach	Housing Center	AC	PS	$43,234.00	$0.00	$4,766.00	$48,000.00	PS	LM	Accomplishments reported in 2008								
HC 904 (08, 09, 10)	Coquille	Housing Center	AC	PS	$33,440.00	$0.00	$0.00	$33,440.00	PS	LM	Accomplishments reported in 2008								
P15004 (09,10, 10RGR, 10 HRC, 11)	Drain	Wastewater Construction		Public Facility	$9,207.95			$9,207.95			Accomplishments reported in 2011								
HC 1001	The Dalles	Housing Center	AC	PS	$43,200.00	$0.00	$4,800.00	$48,000.00	PS	LM		435	416	326	70	21	9	9	98
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011								
HC 905 (09, 10)	Jackson Co.	Housing Center	AC	PS	$19,134.00	$0.00	$1,326.00	$20,460.00	PS	LM	Accomplishments reported in 2009								
HC 907 (09, 10)	Madras	Housing Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM	Accomplishments reported in 2009								
HR 707 (07, 08, 09, 10)	Monmouth	Housing Rehab	AC	Rehab	$62,590.41	$0.00	$0.00	$62,590.41	H	LM	Accomplishments reported in 2007								
HC 908 (09, 10)	Riddle	Housing Center	AC	PS	$48,000.00	$0.00	$0.00	$48,000.00	PS	LM	Accomplishments reported in 2009								
HC802 (08, 09, 10)	The Dallles	Housing Center	AC	PS	$29,830.00	$0.00	$0.00	$29,830.00	PS	LM	Accomplishments reported in 2008								
HC 911 (09, 10)	Yamhill Co.	Housing Center	AC	PS	$72,000.00	$0.00		$72,000.00	PS	LM	Accomplishments reported in 2009								
14					$496,812.54	$0.00	$14,763.00	$511,575.54			0	435	416	326	70	21	9	9	98

Total to Obligate 511,575.54 Unobligated $0.00

State of Oregon

B-11-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-11-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$13,152,575
(2) Program Income	$20,493.14
B: Amount Obligated to Recipients	$12,717,934.68
C: Amount Drawn Down	$13,152,575 (IDIS 1-24-19)
D: Amount for State Administration	$363,051.50
E: Technical Assistance	$131,525.75
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to	2009 to 2011
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$12,413,636.68
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$304,298
(6) Unobligated Recaptured Funds	$0
(7) Unobligated Recaptured Grant Repayments	$0
Total	$12,717,935.68 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $12,657,997.83 obligated to recipients includes $12,657,997.83 of FY2011 funds and $20,493.14 of 2011 program income and $39,443.71 of Recapture Grant Repayment. The program income is shown under item 1 – Financial Status (A)(2) Program Income.

PR28 Report total obligated to recipients – The $13,152,574.4 total obligated to recipients on the PR28 the obligation of $12,657,997.83 of FY2011 funds and the set aside for technical assistance (line 15) of $131,525.07 state administration (line 12) of $363,051.50. The total obligated in the PR28 does not include the state's 2011 program income of $20,493.14 (shown on lines 3 and 5), and is generated automatically by the PR28 report, even though (lines 38 and 40) the PR28 report shows the $20,493.14 in program income was redistributed. The total obligated also does not include the state's 2011 Recapture Grand Repayment that has been logged into LA account within IDIS for the amount of $39,443.71

PR57 Report total obligated to recipients – The $12,657,997.83 on the PR57 is only the FY2011 program funds that were obligated. It does not include the $39,443.71 of Recapture Grant Repayment that has been re-obligated(tracked within IDIS LA account) and does not include: 1) the 2011 program income receipted and re-disbursed by the state of $20,493.14; and 2) the set aside for state administration of $363,051.50.00. This total is automatically generated by IDIS.

State of Oregon

B-11-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2011 IFA had $23,861,495.67 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2011 annual grant (amount available for projects) $12,657,997.75
2) FY2010 and prior year recaptured funds $11,148,438.65
3) FY2011 and prior year program income $55,059.27

Describe the Investment of Available Resources
Table I below illustrates the investment of $12,348,153 of CDBG funds more clearly, but in summary IFA obligated:

1) FY2011 annual grant $6,932,653.79
2) FY2010 and prior year recaptured funds $5,415,499.21
3) FY2011 and prior year program income $55,059.27

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

As of December 31, 2011, $6,932,653.79 of the 2011 Program Year funds were obligated. Between December 31 and present an additional $1,650,277 was obligated for a total of $8,582,930.70. The unobligated 2011 funds of $4,075,066.96 will be obligated in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I

	2011 Annual Allocation And Targets		2011 Allocation Actual Funding	2011and Prior Year Program Income	2010 Unobligated And Prior Year Recaptured Funds	TOTAL OBLIGATED IN 2011 AND ASSOCIATED PERCENTAGE	
Category	Amount	%	Amount	Amount	Amount	Amount	%
Economic Development	$632,899.89	5%	$750,000	$0	$0	$750,000	6.08%
Microenterprise Assistance	$379,739.93	3%	$273,500	$0	$0	$273,500	2.21%
Public Works	$5,696,098.99	45%	$3,509,153.79	$55,059.27	$2,040,499.21	$5,549,653	44.94%
Public/Community Facilities	$3,164,449.44	25%	$0	$0	$3,375,000	$3,375,000	27.33%
Housing Rehabilitation	$2,784,759.51	22%	$2,400,000	$0	$0	$2,400,000	19.44%
Total	$12,657,997.75	100%					
Total Obligated in for PY 2011			$6,932,653.79 (See note below– $8,582,930.79)	$55,059.27 (See note below)	$5,415,499.21	$12,348,153	100%
Unobligated Funds at end of PY 2011			$4,075,066.96	$0	$5,732,939.44		

Note: *By completion of PY 2011 (January 1–December 31) $6,932,653.79 was obligated. In accordance with the 2011 MOD, as of February 29, 2012, IFA obligated an additional $200,000 to C10004 (Vale) and re-assigned $1,450,277 to P07019 (Adrian) for a total obligated of $8,582,930.79.*

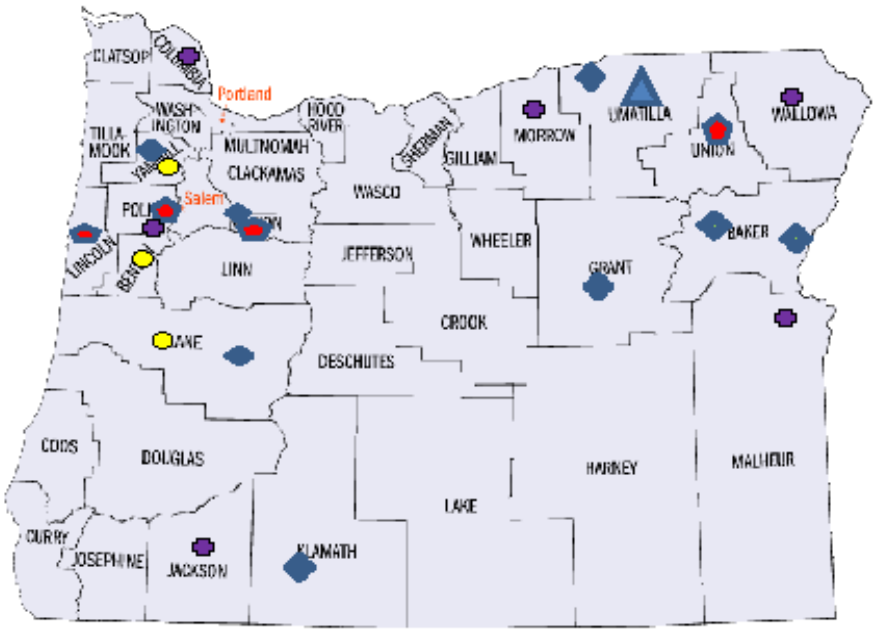
Note: *All 2010 and prior program income and re-paid recaptured funds have been distributed appropriately, according to the 2010 PER review requirements. The $55,059.27 (09-$21,387.59, 10-$13,178.54 and 11-$20,493.14) was disbursed on a cash draw for the Riddle (P10006) project before funds were drawn from the US Treasury for additional cash draws*

Geographic Distribution and Location of Investments

Refer to the following map for the 2011 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Economic Development**—City of Pendleton
- **Microenterprise Assistance**—City of Independence, Union County, Lincoln County and City of Lyons
- **Public Works**—City of North Powder, City of Westfir, City of Mt. Angel, City of Seneca, City of Stanfield, City of Richland, City of Carlton, City of Huntington and City of Chiloquin
- **Public/Community Facilities**—Benton County, City of Veneta and Yamhill County
- **Housing Rehabilitation**—Morrow County, Jackson County, Wallowa County, City of Vale, City of St. Helens and City of Monmouth

2011 CDBG Accomplishments



Economic Development

Microenterprise

Public Works
Water/Wastewater

Public/Community Facilities

Housing Rehabilitation

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards made during program year 2011. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P08021	Chiloquin	Grant Increase – Wastewater Construction		720	526	307	0	371	0	0 0	42
C10008	Yamhill County	Grant Increase – Head Start		170	170	60	100	3	3	3 0	1
C11003	Veneta	Food Bank/Senior Center		2,937	2,937	2,496	189	8	33	91 35	85
C11004	Benton County	Library		2,798	1,438	2,532	177	15	4	20 10	40
P11005	North Powder	Water Design/Construction		489	314	457	15	10	3	2 1	1
P11006	Westfir	Water Master Plan		276	190	271	3	2	0	0 0	0
P11007	Mt. Angel	Wastewater Facilities Plan		3,121	2,069	2,107	869	41	7	10 2	85
E11008	Pendleton	Economic Development Revolving Loan Fund		35	19	24	4	2	1	1 0	3
M11009	Independence	Microenterprise Assistance		36	19	32	0	2	0	1 0	1
M11010	Lyons	Microenterprise Assistance		38	20	37	0	1	0	0 0	0
H11011	Jackson County	Housing Rehabilitation	30	60	60	52	3	5	0	0 0	0
H110012	Wallowa County	Housing Rehabilitation	41	80	80	74	2	0	0	0 0	4
H11013	Morrow County	Housing Rehabilitation	19	38	38	25	3	1	0	0 0	9
P11014	Seneca	Wastewater Facilities Plan		199	109	199	0	0	0	0 0	0
M11015	Lincoln County	Microenterprise Assistance		30	25	25	0	1	1	1 0	2
M11016	Union County	Microenterprise Assistance		28	15	28	0	0	0	0 0	0
H11017	Vale	Housing Rehabilitation	20	60	60	48	12	0	0	0 0	0
H11018	St. Helens	Housing Rehabilitation	30	90	90	72	9	3	0	6 0	0
H11019	Monmouth	Housing Rehabilitation	23	54	54	40	14	0	0	0 0	0
P11020	Stanfield	Water Construction		2,626	1,643	883	981	156	4	3 0	599
P11021	Richland	Wastewater Design/Construction		156	103	152	0	3	0	1 0	0

P11022	Carlton	Water Master Plan		1,514	789	1,332	52	45	12	25 5	43
P11023	Huntington	Wastewater Facilities Plan		515	275	493	10	7	3	0 0	2
TOTALS			**163**	**16,070**	**11,043**	**11,746**	**2,443**	**676**	**71**	**164 53**	**917**

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

There were no CDBG projects awarded in PY 2011 or with FY2011 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2011 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2011 the following occurred:

a. The 2011 Grant Management Handbook (GMH) was updated and provided to all grant recipients in February 2011. This updated handbook contains accurate contact information and forms for processing fair housing complaints. The 2011 handbook includes additional requirements, references and information regarding:
    1. Additional Fair Housing Requirements and Activities.
        i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
        ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
            a. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the

grant recipient need only conduct one additional fair housing activity for both grants.

2. New Limited English Proficiency Plan Requirements.
   i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
   ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.

b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
d. In 2011 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2011 Method of Distribution.*

During 2011 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for $55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2011:

1. Organization meeting with IFA and assignment of FHCO of staff to project.
2. Conduct 4 mass media outreach activities.
   Progress—On November 7, 2011, the FHCO conducted a radio interview with the La Pantera (KWBY) in Woodburn, OR.
3. Development of a methodology to measure results of education and outreach activities.
   Progress—Preliminary draft of the methodology was submitted to IFA for review on January 24, 2012.
4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.
5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.
   Progress—Task has been completed.
6. Develop two new outreach brochures for statewide distribution.
   Progress—The FHCO is developing two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.

7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.
   Progress—A total of 519 brochures have been distributed.
8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.
   Progress—A total of 1,594 newsletters were distributed.
9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.
10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.
    Progress—Four workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem.

    Progress—A total of 177 resource material packets have been distributed.
11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.
    Progress—GEODC attended the Corvallis, La Grande and Salem workshops.
12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).
13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.
14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.
15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.
16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.
    Progress—A total of 439 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC)
The Greater Eastern Oregon Development Corporation contract is for $20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by December 31, 2011.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with

an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress—GEODC attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times. GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County. GEODC also distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting.

Fair Housing Collaborative—Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2011, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2011 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

Table III below, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2011 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 16,070 Oregonians will benefit from the activities funded under the CDBG program in 2011 of which 11,043 (68.9%) will be low and moderate income. An abbreviated summary of the states achievements are:

- The state met or exceeded the annual goals for Economic Development; Public Works; SL1 Community Facilities; SL3 Community Facilities; Housing Rehabilitation; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; and, DH1 Community Facilities.
- The state has one more year to meet the goal for Public Works Off-Site Infrastructure projects.
- The economic development grant will create 35 jobs.

- 132 microenterprises will be assisted.
- 9 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 163 housing units will be rehabilitated.
- The CDBG program leveraged $3,621,500 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 610 persons benefitted.

Refer to the table below for details.

Table III

Program Year 2011 award data and accrued data from January 1, 2011 through December 31, 2011 December 31, 2011(Fourth Quarter)

Program Year 2011 Data				OUTCOMES				
Outcome / Objective	**Funding Category**	**Performance Indicators [See note #2 below]**	**Actual Number Funded in 2011**	**Total Number Funded by 12-31-15**	**Short Term Annual Goal**	**Actual Number Funded in 2011**	**Long Term Goal by 12-31-2015**	**Actual Number Funded by 12-31-15**
EO3	Economic Development	Jobs Created/Retained	35		Fund 1 project per year	1	Fund 5 projects	1
		Total LMI Jobs created/Retained	19					
		Funds Leveraged	$0					
EO3	Microenterprise Assistance	Total Microenterprises Assisted	132		Fund 5 projects per year	4	Fund 25 projects	4
		Total LMI Microenterprises Assisted	79					
		Funds Leveraged	$0					
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	9		Fund 5 systems per year	9	Assist 25 systems	9
		Total Persons Assisted	9,616					
		Total LMI Persons Assisted	6,018					
		Funds Leveraged	$1,650,000					
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0		Fund 1 project every other year	State has one more year to achieve this goal.	Fund 2.5 projects	0
		Total LMI Housing Units Assisted	0					
		Funds Leveraged	$0					
SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family	Total Facilities Assisted	2		Fund 1 project per year	2	Assist 5 facilities	2
		Total Persons Assisted	5,735					
		Total LMI Persons Assisted	4,375					
		Funds Leveraged	$1,393,000					

	resource centers, community centers)							
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	1		Fund 1 project every other year	1	Assist 2.5 facilities	1
		Total Persons Assisted	170					
		Total LMI Persons Assisted	170					
		Funds Leveraged	$0					
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	Total Number of Beds Created	0		Fund 1 project per year	0	Assist 5 facilities	0
		Funds Leveraged	$0					
DH3	Housing Rehabilitation	Total Number of Units rehabbed	163		Fund 6 projects per year	6	Fund 30 projects	6
		Funds Leveraged	$578,500					
SL1	Public Services	Total Persons Assisted	0		Fund 3 projects per year	N/A-This category was not offered in 2011	Fund 15 projects	0
		Total LMI Persons Assisted	0					
		Funds Leveraged	$0					
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3		Fund 3 per year	4	15 training events funded	4
		Number of Attendee's	610					

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Fifty-percent (50%) of the CDBG funds awarded in 2011 were for public works projects that will benefit 9,616 persons and twenty-seven percent (27%) of the CDBG funds awarded in 2011 were for public/community facility projects that will benefit 5,905 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2011. Based upon the number of applications received public works and housing rehabilitation are of the highest need. Oregon funded 9 public works projects and 6 housing rehabilitation projects.

The CDBG five-year program goals/outcomes and the identified targets for funding are on track (Refer to Table III).

NOTE: The percent obligated for public works in last year's report was reported as 50% when it was actually 44.94%. Table I and the data below has been revised to reflect 44.94% obligated for public works.

The state obligated its Program Year 2011 funds for activities in accordance, as much as possible, with the targets set in the *2011 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 45% and during 2011 the state obligated 44.94%.
- Community Facilities: Target was 25% and during 2011 the state obligated 27.33%.
- Economic Development: Target was 5% and during 2011 the state obligated 6.08%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2011 the state obligated 2.21%.
- Housing Rehabilitation: Target was 22% and during 2011 the state obligated 19.44%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to

the fact they were unable to secure additional project funds due to the economy. In addition, cities are hesitant to apply for public works projects if it will require a monthly user rate increase. Some communities due to budget cuts had to cut staff and have lost the capacity to administer CDBG grants at the local level.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2012 to streamline application processing and make modifications to the program to protect grant recipients from high-risk projects such as economic development. A summary of the changes is included below:

1) The Economic Development Revolving Loan Fund category was eliminated.
2) The Economic Development Microenterprise Grant category was eliminated.
3) The quarterly competitive application process was modified to a first come first served application process, where awards will be made on a quarterly basis. Applications will only be competitively scored if the requested amount of the applications exceeds the available funding source per funding category, in a given quarter.
4) Overall, the program in 2011 met the state needs therefore only minor changes were considered to the program for 2012.

Evaluate the Extent to Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income by Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2009-2010-2011), 99.97% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2011 program, 100% of the project funds benefit low- and moderate-income persons.

The 2011 unobligated recaptured grant repayments were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2011 program year, the projects are proposed to benefit 16,070 persons of which 11,043 or 68.9% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Economic Development	Not collected	Not collected	19	35	54.2%
Miroenterprise Assistance	Not collected	Not collected	79	132	59.8%
Public Works	Not collected	Not collected	6,018	9,616	62.6%
Community Facilities	Not collected	Not collected	4,545	5,905	76.9%
Housing Rehabilitation	Not collected	Not collected	382	382	100%
Total	**N/A**	**N/A**	**11,043**	**16,070**	**68.9%**

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served
During 2011 IFA funded housing rehabilitation projects that are proposed to benefit 163 households, of which 382 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens
Public comments regarding the 2011 PER reports were added to the document after the conclusion of the public comment period and before submission to HUD in 2012.

A Summary of Activities and Results from Technical Assistance Funding
The state's 2011 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, the $131,525.75 1% funds from the 2011 allocation had been fully obligated. During 2011 OBDD-IFA fully obligated the 2007 1% funds and started obligating the FY2008 1% funds for activities.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2011 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 53 persons benefitted from this training event.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 57 persons benefitted from this training event.
- **Rural Development Initiatives.** A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. A total of 500 persons benefitted from this training event.
- **201 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. This training event will be held in 2012, and the total number of persons to benefit from the training will be reported in the 2012 PER.
- **Greater Eastern Oregon Development Corporation.** For years IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described above

in the section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

- **Oregon Rural Housing Services.** A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee's to assist them in running a CDBG compliant housing rehabilitation program.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2015 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2015 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.
- **2014 Oregon Brownfields Conference and Awards Scholarship Fund**. A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 306 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.

- **Fair Housing Council of Oregon**. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2015 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

- **BBC Research & consultant -** Analysis of Impediment of Furthering Fair Housing. OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an "Analysis of Impediments to Fair Housing" and a "Fair Housing Action Plan". A more detailed description of the results of this funding is described in the 2014 PER
- **Lazar Inc** – Translation service OBDD-IFA entered into a contract with Lazar Inc. to complete translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information. A more detailed description of the results of this funding is described in the 2014 PER
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2011 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2011 CDBG funded projects that were administratively closed during 2011 is described and contained in Table V below.

Table V

RACE GROUP	Total from FY 2011 Grant	Total from Program Income	Combined Total
White not Hispanic	14,359		14,359
Hispanic	1,854		1,854
American Indian/Alaskan Native	360		360
Black not Hispanic	99		99
Asian and Pacific Islander	194		194
TOTAL	16,866	**0**	16,866

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2011 funds. One(1) projects awarded in 2011 were administratively closed during the reporting period. Creating a total of 28 projects funded with 2011 funds that are either administratively closed or closed. When additional 2011 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2011 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2011 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2011 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2011 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities
The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to implement the new information and new requirements for housing rehabilitation and off-site affordable housing projects originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the 2013 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2011 Section 3 report was submitted to HUD on March 27, 2012.

Equal Employment Opportunity Data for Business Oregon
Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $20,493.14 of program income had been retained by recipients (line 26). However, the IFA receipted $20,493.14 in program income returned to the state that was redistributed to units of general local government. Therefore an adjustment was made to show the program income in line 21 of the report.
2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2009-2011.

IDISPR26 CDBG Financial Summary Report Adjustments

1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2009-2011.
2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2009-2011 in this 2018 CAPER submission.
3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2009-2011 in this 2013 CAPER submission.

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P09017 (09,11)	Amity	Wastewater	AC	Public Facility	$476,000.00	$0.00	$0.00	$476,000.00	PF	LM				Accomplishments reported in 2009								
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$119,792.84			$119,792.84	PF	LM	Accomplishments reported in 2013											
M14008 (11,14)	Baker Co	Microenterprise	AC	Public Service	$37,000.54	$0.00	$0.00	$37,000.54	PS	LM					57	32		57				
P11022	Carlton	WMP	AC	Public Facility	$100,074.00	$0.00	$9,218.00	$109,292.00	PL	LM					2007	1046	1771	117	67	15	37	
P13020 (09,09RGR,09HR,10,11)	Douglas Co.	Wastewater Design and Const	AC	Wastewater	$29,171.00	$0.00	$0.00	$29,171.00	PF	LM	Accomplishments reported in 2009											
P13004 (07,07RGR,08,09,11,14PI,14RGR,14)	Drain	Wastewater Design	AC	Wastewater	$38,000.00	$0.00	$0.00	$38,000.00	PF	LM	Accomplishments reported in 2008											
P15004 (09,10, 10RGR, 10 HRC, 11)	Drain	Wastewater Construction		Public Facility	$2,132,891.16			$2,132,891.16	PF			1,151	648									
P10030 (09,10,11)	Echo	Wastewater Design	AC	Public Facility	$15,126.00	$0.00	$0.00	$15,126.00	PF	LM				Accomplishments reported in 2010								
P12015(11, 12, 13)	Gates	Water Design/Const.	AC	Public Facility	$34,657.54	$0.00		$34,657.54	PF	LM	Accomplishments reported in 2012											
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM		874	487									
C12005	Grants Pass	Food Bank	AC	Public Facility	$1,500,000.00	$0.00	$0.00	$1,500,000.00	PF	LM					11292	11292	10056	840	180	72	144	
P11023	Huntington	WWFP	AC	Public Facility	$107,000.00	$0.00	$10,700.00	$117,700.00	PL	LM					440	235	403	8	25	1	3	
M14009	Independence	Microenterprise	AC	Public Service	$100,000.00	$0.00	$0.00	$100,000.00	PS	LM					40	38	17	21	1	1		
M11009	Independence	Microenterprise	AC	Public Service	$87,500.00	$0.00	$0.00	$87,500.00	PS	LM					35	31	31	1	3	0	0	
H11011	Jackson Co.	Housing Rehab	AC	Housing Rehab	$318,582.00	$59,035.00	$22,383.00	$400,000.00	H	LM				19	46	46	44	2	0	0	0	6
M11015	Lincoln Co	Microenterprise	AC	Public Service	$45,803.00	$0.00	$0.00	$45,803.00	PS	LM					55	55	47	6	1	0	1	
M11010	Lyons	Microenterprise	AC	Public Service	$95,000.00	$0.00	$0.00	$95,000.00	PS	LM					46	39	40	2	3	0	1	
C10016 (09,11)	Malheur Co.	Domestic V. Shltr	AC	Public Facility	$227,283.00	$0.00	$0.00	$227,283.00	PF	LM				Accomplishments reported in 2009								
H11019	Monmouth	Housing Rehab	AC	Housing Rehab	$270,000.00	$55,000.00	$25,000.00	$350,000.00	H	LM				17	53	53	40	10	0	0	3	7

2018 Performance Evaluation Report

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
H11013	Morrow Co.	Housing Rehab	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				15	37	37	29	8	0	0	0	4
P11007 (10,11)	Mt. Angel	WWFP	AC	Public Facility	$9,274.79	$0.00	$7,500.00	$16,774.79	PL	LM				Accomplishments in 2010								
H12007	Newberg	Housing Rehab	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				23	68	68	53	6	7	2		8
E11008	Pendelton	EDRLF	W	Economic Dev.	$0.00	$0.00	$0.00	$0.00	ED													
P11021	Richland	Wastwater FD/Con	AC	Public Facility	$1,389,600.00	$0.00	$25,000.00	$1,414,600.00	PF	LM					156	105	162	1	3		1	
P11014	Seneca	WWFP	AC	Public Facility	$105,000.00	$0.00	$11,000.00	$116,000.00	PL	LM					199	106	195	2	0	2	0	
H11018	St. Helens	Housing Rehab	AC	Housing Rehab	$305,777.00	$64,976.00	$24,997.00	$395,750.00	H	LM				19	35	35	34	0	0	0	1	13
P11020	Stanfield	Water - Const	AC	Public Facility	$1,677,500.00	$0.00	$25,000.00	$1,702,500.00	PF	LM					2043	1279	1231	734	70	4	3	
M11016	Union Co	Microenterprise	AC	Public Service	$37,500.00	$0.00	$0.00	$37,500.00	PS	LM					41	29	39	2	0	0	0	
H11017	Vale	Housing Rehab	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				20	43	43	24	19	0	0	0	13
C10004 (10, 11)	Vale	Senior Center	AC	Public Facility	$200,000.00	$0.00	$0.00	$200,000.00	PF	LM				Accomplishments reported in 2010								
P12009 (11, 12)	Wallowa	Water Imp. Project	AC	Public Facility	$999,066.96	$0.00	$25,000.00	$1,024,066.96	PF	LM	Accomplishments reported in 2012											
H11012	Wallowa Co	Housing Rehab	AC	Housing Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				18	38	38	38	0	0	0	0	11
M15014 (11)	Wallowa Co	Microenterprise	AC	Public service	$45,000.00			$45,000.00	PS	LM					106	71	97	7		2		
P11006 (10,11)	Wesfir	WMP	AC	Public Facility	$5,589.00	$0.00	$0.00	$5,589.00	PL	LM				Accomplishments reported in 2010								
H12004	Woodburn	Housing Rehab	AC	Housing Rehab	$138,000.00	$28,500.00	$18,500.00	$185,000.00	H	LM				9	19	19	8	11				8
35 Projects					$11,886,188.83	$467,511.00	$304,298.00	$12,657,997.83			0.00	2,025.00	1,135.00	140.00	16,856.00	14,697.00	14,359.00	1,854.00	360.00	99.00	194.00	70.00

Unobligated Reg $0.00

Total to Obligate 12,657,997.83

2018 Performance Evaluation Report

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10006 (09PI, 10, 10PI, 11PI)	Riddle	Wastewater Construction	AC	Public Facility	$20,493.14	$0.00	$0.00	$20,493.14	PF	LM				Accomplishments reported in 2010								
1 Project					$20,493.14	$0.00	$0.00	$20,493.14			0.00	0.00	0.00		0	0	0	0	0	0	0	0

Total to Obligate

Unobligated Reg $0.00

E01018	8,125.98
E06026	12,367.16
	20,493.14

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$39,443.00			$39,443.00	PF	LM	Accomplishments reported in 2013											
P15006 (11RGR, 13, 15, 15 RGR)	Antelope	Water Design& Construction		Public Facility	0.71			0.71			Accomplishments reported in 2015											
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00		$0.00	PF	LM	Accomplishments reported in 2011											
3 Project					$0.00	$0.00	$0.00	$39,443.71			0	0	0	0	0	0	0	0	0	0	0	0

Unoblig. $0.00

Total to obligate: $39,443.71

E01018 $39,443.71 (FY 2001 funds - but since 2001 grant is closed - we are tracking by year recevied) Returned to HUD

Total 2011 unobligated

PY 2011 Program Income - Return Recaptured Grant

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2011
As of 03/19/2019

Grant Number B11DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$13,152,575.00
2)	Program Income	
3)	Program income receipted in IDIS	$20,493.14
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$20,493.14
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$13,173,068.14

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$13,152,574.40
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$13,152,574.40
12)	Set aside for State Administration	$363,051.50
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$363,051.50
15)	Set aside for Technical Assistance	$131,525.07
16)	Adjustment to compute total set aside for Technical Assistance	$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$131,525.07
18)	State funds set aside for State Administration match	$263,051.50

Grant Number B11DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$20,493.14
22)	Total redistributed (sum of lines 20 and 21)	$20,493.14
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$20,493.14
27)	Adjustment to compute total retained	-$20,493.14
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$363,051.50
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$363,051.50
32)	Drawn for Technical Assistance	$131,525.07
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$131,525.07
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$13,150,624.76
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$13,150,624.76

Grant Number B11DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$402,803.54
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$402,803.54
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$13,152,575.00
46)	Program Income Received (line 5)	$20,493.14
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$13,173,068.14
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	3.06%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$1,018,775.29
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$1,018,775.29
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$13,152,575.00
55)	Program Income Received (line 5)	$20,493.14
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$13,173,068.14
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	7.73%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$1,016,611.29
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$13,152,575.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	7.73%

Grant Number B11DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2009 – 2011

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2009	2010	2011	Total
65)	Benefit LMI persons and households (1)	14,995,489.51	14,682,102.12	12,836,964.76	42,514,556.39
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68)	Total, Benefit LMI (sum of lines 65-67)	14,995,489.51	14,682,102.12	12,836,964.76	42,514,556.39
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	24,812.00	0.00	0.00	24,812.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	24,812.00	0.00	0.00	24,812.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	15,020,301.51	14,682,102.12	12,836,964.76	42,539,368.39
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	421,829.00	413,618.05	363,051.50	1,198,498.55
80)	Technical Assistance	166,010.00	143,839.00	131,525.07	441,374.07
81)	Local Administration	1,561,293.94	964,210.27	655,723.79	3,181,228.00
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 07-05-11
Grant Amount: $13,152,575.00

Grant Number: B11DC410001
Timeliness Date: 10-05-12
Distribution Standard: $12,657,997.75

Report Date: 12-28-18
Total Funded: $12,657,997.83

IDIS Activity ID	UGLG Name	Funded Amount
17179	BAKER COUNTY	37,000.54
17121	DOUGLAS COUNTY	29,171.00
16299	JACKSON COUNTY	318,582.00
16339	JACKSON COUNTY	59,035.00
16526	LINCOLN COUNTY	45,803.00
15506	MALHEUR COUNTY	227,283.00
16527	UNION COUNTY	37,500.00
17250	WALLOWA COUNTY	45,000.00
16729	CARLTON	100,074.00
17048	DRAIN	38,000.00
17239	DRAIN	2,132,891.16
15963	ECHO	15,126.00
17119	GLENDALE	0.00
16864	GRANTS PASS	1,500,000.00
16731	HUNTINGTON	107,000.00
16297	INDEPENDENCE	87,500.00
17171	INDEPENDENCE	100,000.00
16298	LYONS	95,000.00
16537	MONMOUTH	270,000.00
16538	MONMOUTH	55,000.00
16869	NEWBERG	310,000.00
16870	NEWBERG	65,000.00
16295	PENDLETON	0.00
16727	RICHLAND	1,389,600.00
16534	ST. HELENS	305,777.00
16535	ST. HELENS	64,976.00
16723	STANFIELD	1,677,500.00
15297	VALE	200,000.00
16530	VALE	310,000.00
16531	VALE	65,000.00
16981	WALLOWA	999,066.96
16865	WOODBURN	138,000.00
16866	WOODBURN	28,500.00
14406	CITY OF AMITY	476,000.00
17241	CITY OF AMITY	94,792.84
16302	WALLOWA COUNTY	310,000.00
16340	WALLOWA COUNTY	65,000.00
16334	MORROW COUNTY	310,000.00
16341	MORROW COUNTY	65,000.00
16293	CITY OF MT. ANGEL	9,274.79

2011
Total Obligated in PR-57 $12,657,997.83

Reconciliation with PER
PER Allocation $12,657,997.83

17018	CITY OF GATES	34,657.54
16291	CITY OF WESTFIR	5,589.00
16528	CITY OF SENECA	105,000.00
17243	City of Antelope	0.00
16294		7,500.00
16296		0.00
16300		22,383.00
16301		0.00
16332		25,000.00
16335		25,000.00
16529		11,000.00
16533		25,000.00
16536		24,997.00
16539		25,000.00
16726		25,000.00
16728		25,000.00
16730		9,218.00
16732		10,700.00
16867		18,500.00
16871		25,000.00
16982		25,000.00
17120		0.00
17242		25,000.00
	Total Funded Amount:	$12,657,997.83

State of Oregon
B-12-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-12-DC-41-0001
Data as of:	December 31, 2016
1. Financial Status	
A: Total Funds	
(1) Allocation	$12,003,907.00
(2) Program Income	$6,168.99
B: Amount Obligated to Recipients	$11,590,464.60
C: Amount Drawn Down	$12,003,907.00 (IDIS 1-24-19)
D: Amount for State Administration	$340,078.00
E: Technical Assistance	$120,039.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$11,371,717.60
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$218,747.00
(6) Unobligated Recaptured Funds (Not included in total)	$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$11,590,464.60 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $11,590,464.60 obligated to recipients includes $11,543,789.79 of FY2012 funds and $6,168.99 of 2012 program income and $40,505.82 Return Grant Recapture. The program income is shown under item 1 – Financial Status (A)(2) Program Income.

PR28 Report total obligated to recipients – The $11,951,332.47 total obligated to recipients on the PR28 includes the FY2012 obligation of $11,543,789.79, the set aside for technical assistance of $120,039.43(line 15) and the set aside for state administration (line 12) of $340,078.00. An identified difference of $52,574.75 would be noted and left intentionally to set off overdrawn within PY2006 by Project Canyonville with activity ID#17046. Since IDIS is putting all the funds before 2015 in an aggregate FIFO, the amount should balance at the end.

The total obligated in the PR28 does not include the state's 2012 program income of $6,168.99 (shown on lines 3 and 5), and the $40,505.82 Return Grant Recaptured that was redistributed under LA account information. The PI information generated automatically by the PR28 report, which shows the $6,168.99 in program income was redistributed.

PR57 Report total obligated to recipients – The $11,491,215.04 (comprised of $11,543,789.79 of FY 2012 funds that is deducted by $52,574.75) on the PR57 is the FY2012 program funds that were obligated and does not include: 1) the 2012 program income receipted and re-disbursed by the state of $6,168.99; and 2) Recaptured Grant Repayment, tracked within LA account for the amount of $40,505.82. 3) The set aside for state administration of $340,078.00. This total is automatically generated by IDIS.

IDIS shows the following:

$ 340,078	for state Admin
$ 120,039	for 1% set aside
$11,543,789.79	As the distribution standard available for projects on the PR57
$12,003,906.79	**Total** (which is less than the annual allocation of $12,003.907 by $0.21)

State of Oregon

B-12-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2013

Describe the Resources Made Available
In 2012 IFA had $21,886,549.87 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2012 annual grant (amount available for projects) $11,543,790.00
2) FY2011 unobligated annual grant $4,075,066.96
3) FY2011 and prior year recaptured funds $6,261,523.92
4) FY2012 program income $6,168.99

Describe the Investment of Available Resources
Table I below illustrates the investment of $10,358,418.99 of CDBG funds more clearly, but in summary IFA obligated:

1) FY2012 annual grant $6,277,183.04
2) FY 2011 unobligated annual grant $4,075,066.96
3) FY2011 and prior year recaptured funds $0
4) FY2011 and prior year program income $6,168.99

Table I below also illustrates the projected investment of an additional $6,167,256.00 of funds associated with 9 CDBG applications received by December 31, 2012 for funding consideration. In summary the pending applications, if funded, would be funded as follows:

1) FY2012 annual grant $5,266,606.96
2) FY2011 and prior year recaptured funds $900,649.04

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.

- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

As of December 31, 2012, $6,277,183.04 of the 2012 Program Year funds were obligated and the Department received applications totaling $6,167,256 pending review. In total the projected obligation for the 2012 Program Year is $16,525,674.99 and all the FY 2012 funds will be obligated by March 2013, in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

<u>NOTE:</u> Attached to this report, is an addendum to the Part II Narrative Requirements, reflecting the 2012 Fourth Quarter awards made during 2013 for the applications received on December 31, 2012.

Table I

	2012 Annual Allocation and Targets		OBLIGATED OR PENDING APPLICATION	2012 Allocation Actual Funding	2012 Program Income	2011 Unobligated Program Funds	2011 and Prior Year Unobligated Recaptured Funds	TOTAL OBLIGATED AND ASSOCIATED PERCENTAGE		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS AND ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	%	Amount	%
Microenterprise Assistance	$346,313.70	3%	Obligated by 12-31-12	$30,000.00	$0	$0	$0	$30,000.00	0.29%	$120,000	0.73%
			Pending Applications to be processed by 2-28-13	$90,000	$0	$0	$0				
Public Works	$5,656,457.10	49%	Obligated by 12-31-12	$4,747,183.04	$6,168.99	$1,525,066.96	$0	$6,278,418.99	60.61%	$8,555,674.99	51.77%
			Pending Applications to be processed by 2-28-13	$1,376,606.96	$0	$0	$900,649.04				
Public/Community Facilities	$3,001,385.40	26%	Obligated by 12-31-12	$1,500,000.00	$0	$1,750,000	$0	$3,250,000.00	31.38%	$6,250,000	37.82%
			Pending Applications to be processed by 2-28-13	$3,000,000.00	$0	$0	$0				
Housing Rehabilitation	$2,539,633.80	22%	Obligated by 12-31-12	$0	$0	$800,000	$0	$800,000.00	7.72%	$1,600,000	9.68%
			Pending Applications to be processed by 2-28-13	$800,000.00	$0	$0	$0				
Total	$11,543,790.00	100%									
Total Obligated in 2012 by 12-31-12	$10,358,418.99			$6,277,183.04	$6,168.99	$4,075,066.96	$0	$10,358,418.99	100%		
Total pending Applications to be processed by 2-28-13	$6,167,256.00			$5,266,606.96	$0	$0	$900,649.04				
Projected Total Obligated for PY2012	$16,525,674.99									$16,525,674.99	100%
Projected Unobligated	$5,360,874.88			$0	$0	$0	$5,360,874.88				

Geographic Distribution and Location of Investments

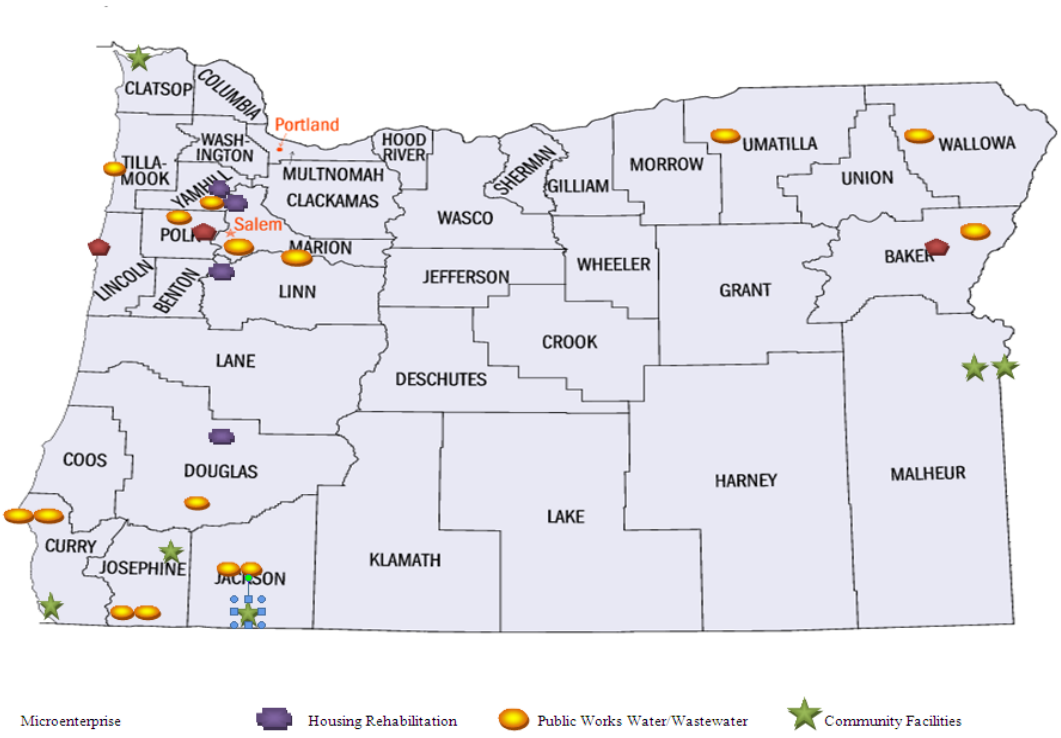
Refer to the following map for the 2012 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Independence
- **Public Works**—City of Echo, City of Amity, City of Wallowa, City of Port Orford (2), City of Halfway, City of Cave Junction (2), City of Gates, City of Jefferson, City of Cayonville, City of Rogue River
- **Public/Community Facilities**—Malheur County, City of Grants Pass, City of Talent
- **Housing Rehabilitation**—City of Woodburn, City of Newberg

The following map also shows the applications pending review that were received by December 31, 2012 for the CDBG program. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The applications were received from the following:

- **Microenterprise Assistance**—Baker County, Lincoln County
- **Public Works**—City of Rogue River, City of Tillamook, City of Willamina
- **Public/Community Facilities**— City of Brookings, City of Astoria
- **Housing Rehabilitation**— Linn County, City of Yoncalla

2012 CDBG Accomplishments



The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2012) made during program year 2012. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P10030	Echo	Grant Increase - Wastewater Design		715	399	595	52	3	1	2 0	62
C10016	Malheur County	Grant Increase – Domestic Violence Shelter	Not Applicable	Reported	In Prior	Year PER	Report				
H12004	Woodburn	Housing Rehabilitation	13	39	39	24	1	0	0	0 0	14
H12007	Newberg	Housing Rehabilitation	20	60	60	50	3	6	0	0 0	1
C12005	Grants Pass	Food Bank		10,830	10,830	10,169	131	303	43	97 11	76
P09017	Amity	Grant Increase – Wastewater Design and Construction		1,478	811	1,171	170	21	2	10 1	103
P12009	Wallowa	Water Construction		890	480	838	12	16	5	1 0	18
P12010	Port Orford	Water Master Plan		1,133	616	1,008	49	16	7	6 0	47
P12011	Port Orford	Wastewater Facilities Plan		1,133	616	1,008	49	16	7	6 0	47
P12012	Halfway	Wastewater Facilities Plan		337	218	314	7	10	0	0 0	6
P12013	Cave Junction	Wastewater Facilities Plan		1,363	998	1,199	75	50	9	14 5	11
P12014	Cave Junction	Water Master Plan		1,800	1,294	1,489	190	69	10	16 15	11
P12015	Gates	Water System Design and Construction		471	243	414	21	20	1	4 0	11
M12016	Independence	Microenterprise Assistance		12	9	6	3	2	0	0 0	1
P12017	Jefferson	Water Master Plan		3,098	1,775	2,000	596	107	18	30 9	338
C12018	Talent	Community Center		5,589	2,873	4,186	693	116	36	27 6	525
P10013	Canyonville	Grant Increase – Wastewater Design	Not Applicable	Reported	In Prior	Year PER	Report				
P09020	Rogue River	Grant Increase – Downtown Revitalization	Not Applicable	Reported	In Prior	Year PER	Report				
TOTALS			33	28,948	21,261	24,471	2,052	755	139	213 47	1,271

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

In PY2012 CDBG funds awarded additional funds to a domestic shelter projects that address special needs. The beneficiary information will be included under PY 2010 where the largest funding year for the award.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2012 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;

- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

During 2012 the following occurred:

a. The previous 2011 Grant Management Handbook (GMH) was under revision in 2012 and it is anticipated to be provided to all grant recipients in February 2013. The current 2011 and the new 2013 GMH contain accurate contact information and forms for processing fair housing complaints. The handbook includes additional requirements, references and information regarding:
   1. Additional Fair Housing Requirements and Activities.
      i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
      ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
         a. One exception to this requirement was provided within the GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
   2. New Limited English Proficiency Plan Requirements.
      i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.
      ii. The GMH includes the Limited English Proficiency Plan requirements and other informational resources.

b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.

c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in

reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

d. In 2012 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2012 Method of Distribution.*

Existing Contracted Fair Housing Efforts that carried over into 2012
During 2011 Business Oregon entered into contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for $55,000 and covers July 1, 2011 to December 31, 2012. The scope of work includes sixteen tasks. Below is a list of the tasks and the progress made at completing each task by December 31, 2012:

1. Organization meeting with IFA and assignment of FHCO of staff to project.

   Progress – On-going communication under different contracts.

2. Conduct 4 mass media outreach activities.

   Progress—To date 7 mass media outreach activities have been completed:
   - A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011;
   - A fair housing program and discussion on cable television in Jackson and Josephine Counties;
   - A Medford radio interview (KEHD) on March 8, 2012;
   - A Resource Fair in Hood River with 150 attendees;
   - A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; and,
   - A radio interview on Jefferson Radio/OPB Ashland on September 2012.

3. Development of a methodology to measure results of education and outreach activities.

   Progress—Completed March 31, 2012.

4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in non-entitlement areas of Oregon.

Progress – Completed March 31, 2012. In addition the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

5. Obtain fair housing brochures for consumers, submit brochures for translation into Spanish.

   Progress—Completed, prior to December 31, 2011 and revised and completed on April 16, 2012.

6. Develop two new outreach brochures for statewide distribution.

   Progress—The FHCO completed two new brochures: 1) Fair Housing for Students; and Fair Housing for Real Estate Professionals.

7. Distribute 9,500 fair housing brochures to housing consumers, providers, government agency staff and the general public.

   Progress—A total of 2,915 English and 100 Spanish brochures have been distributed, totaling 3,015.

8. Distribute 3,000 fair housing newsletters to expand knowledge, awareness and support of fair housing laws, enforcement avenues and protections for citizens of the state.

   Progress—A total of 5,494 newsletters were distributed.

9. Develop curriculum/training materials, and agenda for fair housing workshops. Curriculum will include explanation of common discriminatory actions seen in the rental markets. Specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders.

Progress –An extension was granted for this task. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

10. Conduct at least 6 fair housing workshops targeted to housing consumers, housing providers, social service providers and advocates. Workshops will include train the trainer for new partners described in task #11. Distribute 1,500 fair housing resource material packets to expand knowledge, awareness and support for fair housing laws.

Progress—Ten workshops have been held:

- August 22, 2011, Corvallis;
- August 25, 2011, La Grande;
- September 12, 2011, Jackson County;
- October 25, 2011, Salem;
- May 2, 2012 Tillamook and Hood River;
- June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions);
- July 18, 2012, Madras, Oregon Child Development Corporation advocates; and,
- September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO.

Progress—A total of 1,192 resource material packets, in 8 different languages have been distributed.

11. Identification of partners to expand fair housing resources at the local level to increase capacity to perform education and outreach.

Progress—GEODC attended the Corvallis, La Grande and Salem workshops. This is an on-going task and the the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

12. Develop a strategy for outreach to Oregon Department of Land and Conservation (DLCD).

Progress – The first meeting was held on October 25, 2012 in Salem. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

13. Plan and hold 4 meetings to include representatives of FHCO, IFA, OHCS and DLCD to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.

    Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the plan.

    Progress – An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

15. Plan and hold 4 meetings to include representatives of the FHCO, IFA and OHCS to review FHCO's progress on the tasks under this contract.

    Progress – Two meetings were held on October 25, 2012 and on November 15, 2012. An extension for this task was granted. This work will be included in the scope of work for the 2013 contract, which is currently under development, between the FHCO and OBDD-IFA.

16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.

    Progress—A total of 1,288 calls have been received from non-entitlement communities throughout the state.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for $20,000 and covers July 1, 2011, to June 30, 2012. Below is a description of the approved scope of work and a description of the progress made at completing each task by June 30, 2012.

The scope of work includes providing training to all types of requesters, to promote equal access to housing. The primary training presentations is on the basics of fair housing with

an introduction and overview of federal, state and local fair housing laws. As the Eastern Oregon Fair Housing Representative, GEODC will attend meetings upon request to participate in discussion concerning fair housing and will field all calls in the region relating to fair housing matters. GEODC will provide technical assistance on fair housing matters, but also may refer matters to the Fair Housing Council of Oregon or Business Oregon that should receive a more in-depth response.

Business Oregon would like to help build more local capacity across the state with regards to understanding and sharing fair housing issues. The contract with GEODC is the state's first attempt at meeting the lack of capacity that is shared in rural Oregon. Business Oregon is actively searching for other organizations in other regions of the state that could take the work GEODC has done and replicate it elsewhere. Business Oregon believes that education and training is a very basic tool to affirmatively furthering fair housing across the state and by training other organizations to provide this assistance more work can be accomplished in a much more efficient way.

Progress— GEODC:

- Provided 3 trainings in Pendleton, La Grande and Wallowa with emphasis on tenant rights and landlord responsibility;
- Attended the La Grande, Pendleton and Corvallis FHCO workshops and met with FHCO staff numerous times;
- Conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County;
- Distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting;
- Participated in a forum on housing issues in Pendleton;
- Responded to calls and e-mails on fair housing issues;
- Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract.

New Contracted Fair Housing Efforts for 2012

During 2012 Business Oregon entered into new contracts with: 1) the Fair Housing Council of Oregon (FHCO); and 2) the Greater Eastern Oregon Development Corporation (GEODC) to assist the department in affirmatively further fair housing. Below is a brief description of the activities to be completed under each contract:

Fair Housing Council of Oregon (FHCO): The contract with the Fair Housing Council of Oregon was for $8,000 and expires December 31, 2012. The scope of work included the provision of 3 fair housing workshops, which have been completed and are as follows:

1) Pendleton – August 20, 2012, where there were 8 attendees;
2) Medford – September 11, 2012, where there were 19 attendees; and,

3) Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees.

Greater Eastern Oregon Development Corporation (GEODC): The Greater Eastern Oregon Development Corporation contract is for $32,000 and covers July 1, 2012, to June 30, 2014. Below is a description of the approved scope of work and the progress on activities as of December 31, 2012.

- Provide training to all interested parties to promote equal access to housing. The primary training presentation is on the basics of Fair Housing with an introduction and overview of federal, state and local fair housing laws.

  Progress – Developed agenda, content, power points and handouts for the Tenant Rights and Responsibility of Landlords training in Vale on September 18, 2012.

- Provide an estimated 12-15 trainings over the period of two years.

  Progress – A joint training between the FHCO and GEODC was held in Vale with 20 attendee's on September 18, 2012.

- Assist FHCO staff on additional trainings that may be presented in the 8 county region.

  Progress – GEODC assisted the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton.

- Attend training to further educate themselves regarding fair housing issues.

  Progress – GEODC not only assisted with the FHCO with the August 22, 2012 FH workshop in La Grande and the August 20, 2012 FH workshop in Pendleton, they also participated in the training event to educate themselves on fair housing issues.

- Attend meetings upon request to participate in discussions concerning matters of fair housing.

  Progress – GEODC:
  - Is on the steering committee for housing issues in Pendleton;
  - Has attended Morrow County Commissioners meetings;
  - Has attended the Southeast Regional Alliance;
  - Is working with local Educational Service Districts to develop new website;
  - Is developing a flyer handout for meetings; and,
  - Is developing new GEODC media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative.

- Field calls from interested parties as they relate to fair housing matters.

  Progress – This task is under development. GEODC is developing media and marketing materials and business cards to advertise that GEODC is the Easter Oregon Fair Housing Representative to increase awareness of their role in fair housing issues.

- Give presentations as needed and handouts of fair housing materials to all 8 county commissions in the region and to the cities within the 8 county region.

  Progress – GEODC attended a Morrow County Commission meeting.

- Create a traveling display for use at events throughout the 8 county region.

  Progress – This task is under development.

- Work with FHCO to promote fair housing poster contest in the schools in the 8 county region.

  Progress – This task is under development. GEODC is working with the FHCO to promote April fair housing month activities.

- Provide press releases and news articles for newspapers, newsletters and other marketing venues to raise awareness of fair housing.

  Progress – GEODC has developed fair housing information for the GEODC and FHCO newsletters.

- Provide technical assistance on fair housing matters, but may refer matters to the FHCO that should receive a more in depth response.

  Progress – GEODC is working with the FHCO to promote April fair housing month activities such as library/school readings, outreach to rental associations, and coordination with CAPECO.

- Schedule quarterly meetings with FHCO to report on progress and to receive fair housing updates/materials/information.

  Progress – On-going.

Fair Housing Collaborative
Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2012, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2012 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2012 Outcome and Performance Goal Summary: Table III, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2012 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 28,948 Oregonians will benefit from the activities funded under the CDBG program in 2012 of which 21,261 (73.45%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; DH1 Community Facilities; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; SL3 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 12 microenterprises will be assisted.
- 12 water and wastewater systems were funded.
- 3 community facility projects were funded.
- 33 housing units will be rehabilitated.
- The CDBG program leveraged $886,808.00 in matching funds.

- Three CDBG 1% assisted conferences were conducted where 360 persons benefitted.
- 8 beds were created under DH1 Community Facilities.

Five Year Outcome and Performance Goal Summary: Table III also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 45,018 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 32,304 (71.76%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2012 are:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development and SL3 Community Facilities.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 3 more years to achieve these goals.
- 144 microenterprises will be assisted.
- 21 water and wastewater systems were funded.
- 6 community facility projects were funded.
- 196 housing units will be rehabilitated.
- The CDBG program leveraged $4,508,308 in matching funds.
- Seven CDBG 1% assisted conferences were conducted where 970 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table III for details.

Table III

Program Year 2012 award (Obligated) data and accrued data from January 1, 2011 through December 31, 2012

December 31, 2012 (See note below the Table III)

Program Year 2012 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2012	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2012 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved
EO3	Economic Development	Jobs Created/Retained	0	35	Fund 1 project per year, if category is offered under the program	Funding category not offered in 2012	Fund 5 projects	1 (100%)
		Total LMI Jobs created/Retained	0	19				
		Funds Leveraged	$0	$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	12	144	Fund 5 projects per year	1 (20%)	Fund 25 projects	5 (20%)
		Total LMI Microenterprises Assisted	9	88				
		Funds Leveraged	$0	$0				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	12	21	Fund 5 systems per year	12 (240%)	Assist 25 systems	21 (84%)
		Total Persons Assisted	12,418	22,034				
		Total LMI Persons Assisted	7,450	13,468				
		Funds Leveraged	$484,009	$2,134,009				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0	0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted	0	0				
		Funds Leveraged	$0	$0				
SL1	Public/Community Facilities (fire stations, libraries, senior centers,	Total Facilities Assisted	2	4	Fund 1 project per year	2 (200%)	Assist 5 facilities	4 (80%)
		Total Persons Assisted	16,419	22,154				

	food banks, family resource centers, community centers)	Total LMI Persons Assisted	13,703	18,078				
		Funds Leveraged	$402,799	$1,795,799				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	0	1	Fund 1 project every other year	0 (0%)	Assist 2.5 facilities	1 (40%)
		Total Persons Assisted	0	170				
		Total LMI Persons Assisted	0	170				
		Funds Leveraged	$0	$0				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	Total Number of Beds Created	8	8	Fund 1 project per year	1 (100%)	Assist 5 facilities	1(20%)
		Funds Leveraged	$0	$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	33	196	Fund 6 projects per year	2 (33%)	Fund 30 projects	8 (26%)
		Funds Leveraged	$0	$578,500				
SL1	Public Services	Total Persons Assisted	0	0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2012	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted	0	0				
		Funds Leveraged	$0	$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	7	Fund 3 per year	3 (100%)	15 training events funded	7 (47%)
		Number of Attendee's	360	970				

NOTE: Does not include data from pending applications received by December 31, 2012.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Sixty percent (60.61%) of the CDBG funds awarded in 2012 were for public works projects that will benefit 12,418 persons and thirty-one (31.38%) of the CDBG funds awarded in 2012 were for public/community facility projects that will benefit 16,419 persons. Refer to Table's I, III and IV for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2012. Based upon the number of applications received public works and community facilities are of the highest need. Oregon funded:

- 12 public works projects and received another 3 applications pending review ; and,
- 3 community facility projects and received another 2 applications pending review.

The state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 60.61%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.38%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.29%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 7.72%.

If the pending applications received by December 31, 2012 are awarded the projected obligations (including both the actual obligated by December 31, 2012 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 51.77%.
- Community Facilities: Target was 26% and during 2012 the state obligated 37.82%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.73%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 9.68%.

The barrier that resulted in a negative impact to the program is not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Some communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level. Regardless of these barriers, in 2012 the state saw an increase in demand for the CDBG program.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2013. A summary of the changes are identified below:

1) The quarterly competitive application process which was modified to a first come first served quarterly application process in 2012 was reverted back to a quarterly competitive application process for 2013.
2) The Downtown Revitalization category was eliminated.
3) A new Housing Rehabilitation Grant Fund was implemented.
4) A new age and expenditure requirement for housing rehabilitation sub-grantee's was implemented.
5) Overall, the program in 2012 met the state needs therefore only minor changes were considered to the program for 2013.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.80% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2012 program, 99.99% of the project funds benefit low- and moderate-income persons.

The 2012 unobligated re-paid recaptured grant funds and unobligated FY2012 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2012 program year, the projects are proposed to benefit 28,948 persons of which 21,261 or 73.45% will be low and moderate income. Refer to Table III above and Table IV below for details.

Table IV

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	Not collected	9	12	75%
Public Works	Not collected	Not collected	7,450	12,418	59.9%
Community Facilities	Not collected	Not collected	13,703	16,419	83.6%
Housing Rehabilitation	Not collected	Not collected	99	99	100%
Total	**N/A**	**N/A**	**21,261**	**28,948**	**73.45%**

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served
During 2012 IFA funded housing rehabilitation projects that are proposed to benefit 33 households, of which 99 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens
The public comment period concluded on March 27th 2013, and OBDD-IFA received no public comment regarding the 2012 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding
The state's 2012 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2016, all of the $120,039.00 1% funds from the 2012 allocation had been expended.

Table III summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2012 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2012 training and scholarships.

This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 60 persons benefitted from this training event.

- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2012 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 45 persons benefitted from this training event.
- **2012 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 200 persons benefitted from this training event.
- **Greater Eastern Oregon Development Corporation.** The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner. A more detailed description of the results of this funding is described above in the section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to provide 3 fair housing workshops, in Pendleton, Medford and Portland. A total of 55 persons benefitted from these training events. A more detailed description of the results of this funding is described above in the section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2012 none of the CDBG 1% funds were utilized for state administration.
- **Fair Housing Council of Oregon.** IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to complete various activities in Furthering Fair Housing as identified in the 2016-2020 Analysis of Impediment to Furthering Fair Housing that are implementable through CDBG program. Detail accomplishment of this contract will be provided within 2016 PER report.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2012 CDBG funded projects that were administratively closed during 2012 is described and contained in Table V below.

Table V

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	21,429		21,429
Hispanic	2,730		2,730
American Indian/Alaskan Native	734		734
Black not Hispanic	126		126
Asian and Pacific Islander	252		252
TOTAL	25,271	**0**	25,271

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2012 funds. One (1) projects awarded in 2012 was administratively closed during the reporting period. Creating a total of 17 project funded with 2012 funds that are either administratively closed or closed. When 2012 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2012 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2012 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2012 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2012 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH contains the new information and continues to implement the new requirements for housing rehabilitation and off-site affordable housing projects originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2012 Section 3 Report was submitted to HUD on March 28th, 2013.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $6,168.99 of program income had been retained by recipients (line 26). However, the IFA receipted $6,168.99 in program income returned to the state that was redistributed to units of general local

government. Therefore an adjustment was made to show the program income in line 21 of the report.

2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.
3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.

ADDENDUM

State of Oregon

B-12-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2016

This addendum updates the FY 2012 Part II Narrative Requirements, by showing the actual 2012 fourth quarter awards made during 2013 for the 2012 applications received by December 31, 2012.

Describe the Investment of Available Resources
Amended table I below illustrates the investment of $14,997,418.99 of CDBG funds more clearly, but in summary IFA obligated:

5) FY2012 annual grant $10,916,183.04
6) FY 2011 unobligated annual grant $4,075,066.96
7) FY2011 and prior year recaptured funds $0
8) FY2011 and prior year program income $6,168.99

After the fourth quarter awards, the state obligated its Program Year 2012 funds for activities in accordance, as much as possible, with the targets set in the *2012 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2012 the state obligated 56.86%.
- Community Facilities: Target was 26% and during 2012 the state obligated 31.67%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.80%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 10.67%.

As of March 1, 2013, $10,916,183.04 of the 2012 Program Year funds were obligated. The remaining unobligated 2012 Program Year funds of $627,606.96 were obligated in 2013, in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

Table I - ADDENDUM

	2012 Annual Allocation and Targets		Obligated by 12-31-12 or by 4th quarter ending 2-28-13	2012 Allocation actual funding	2012 program income	2011 unobligated program funds	2011 and prior year unobligated recaptured funds	Total obligated by 12-31-12 and associated percentage		Projected total obligated by 2-28-13 (4th quarter) and associated percentage	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	%	Amount	%
Microenterprise Assistance	$346,313.70	3%	Obligated by 12-31-12	$30,000.00	$0	$0	$0	$30,000.00	0.29%	$120,000	0.80%
			Obligated by 4th quarter ending 2-28-13	$90,000	$0	$0	$0				
Public Works	$5,656,457.10	49%	Obligated by 12-31-12	$4,747,183.04	$6,168.99	$1,525,066.96	$0	$6,278,418.99	60.61%	$8,527,418.99	56.86%
			Obligated by 4th quarter ending 2-28-13	$2,249,000.00	$0	$0	$0				
Public/Community Facilities	$3,001,385.40	26%	Obligated by 12-31-12	$1,500,000.00	$0	$1,750,000	$0	$3,250,000.00	31.38%	$4,750,000	31.67%
			Obligated by 4th quarter ending 2-28-13	$1,500,000.00	$0	$0	$0				
Housing Rehabilitation	$2,539,633.80	22%	Obligated by 12-31-12	$0	$0	$800,000	$0	$800,000.00	7.72%	$1,600,000	10.67%
			Obligated by 4th quarter ending 2-28-13	$800,000.00	$0	$0	$0				
Total	$11,543,790.00	100%									
Total Obligated in 2012 by 12-31-12	$10,358,418.99			$6,277,183.04	$6,168.99	$4,075,066.96	$0	$10,358,418.99	100%		
Obligated by 4th quarter ending 2-28-13	$4,639,000.00			$4,639,000.00	$0	$0	$0				
Total Obligated for PY2012	$14,997,418.99									$14,997,418.99	100%
Unobligated	$6,889,130.88			$627,606.96	$0	$0	$6,261,523.92				

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female HH
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$400,000.00			$400,000.00	PF	LM	Accomplishments reported in 2013											
C12022	Astoria	Senior Center	AC	Public Facility	$1,690,903.00	$0.00	$24,977.00	$1,715,880.00	PF	LM					588	588	577	1	10			
M12023	Baker County	Microenterprise	AC	Public Service	$40,000.00	$0.00	$0.00	$40,000.00	PS	LM					40	29	37	0	2	0	1	
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Public Facility	$7,771.00	$0.00	$0.00	$7,771.00	PF	LM				Accomplishments reported in 2009.								
P13003 (05,06,06RGR,07,12)	Canyonville	Wastewater Con.	AC	Public Facility	$349,756.75	$0.00	$25,000.00	$374,756.75	PF	LM	Accomplishments reported in 2007											
P12013	Cave Junction	WWFP	AC	Public Facility	$90,500.00	$0.00	$9,000.00	$99,500.00	PL	LM					1363	988	1210	75	50	9	19	
P12014	Cave Junction	WMP	AC	Public Facility	$85,500.00	$0.00	$8,500.00	$94,000.00	PL	LM					1800	1294	1601	89	69	10	31	
P12020	City of Tillamook	Wastewater Design/ Construction	AC	Public Facility	$1,956,469.00	$0.00	$25,000.00	$1,981,469.00	PF	LM		4,897	3,217		4,871	3042	3800	909	56	16	90	
P12015 (11, 12, 13)	Gates	Water Design/Const.	AC	Public Facility	$1,617,240.00	$0.00	$25,000.00	$1,642,240.00	PF	LM		471	243		469	242	427	19	19	1	3	
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
P12012	Halfway	WWFP - Update	AC	Public Facility	$37,560.00	$0.00	$4,300.00	$41,860.00	PL	LM					288	186	270	10	5	0	3	
M12016	Independence	Microenterprise	AC	Public Service	$30,000.00	$0.00	$0.00	$30,000.00	PS	LM					12	8	9	1	2			
M16016(12, 16RGR,	Independence	Microenterprise	AC	Public Service	$58,293.97	$0.00	$0.00	$58,293.97	PS	LM		26	14									
C16009 (12,13,16, 17)	Josephine County	Senior Center (Design/Construction)		Public Facility	$ 1.00			$ 1.00	PF	LM	Accomplishments reported in 2016											
P12017	Jefferson	WMP	AC	Public Facility	$139,000.00	$0.00	$11,000.00	$150,000.00	PL	LM					3098	1775	2372	596	83	18	29	
M12024	Lincoln County	Microenterprise	AC	Public Service	$50,000.00	$0.00	$0.00	$50,000.00	PS	LM					52	52	52	0	0	0	0	
H12025	Linn County	Housing Rehabilitation	W	Housing Rehab	$0.00	$0.00	$0.00	$0.00														
H16015(12, 13, 14,16)	Pendleton	Housing Rehabilitation		Housing Rehab	$4,635.03	$0.00	$0.00	$4,635.03			Accomplishments reported in 2016											
P12010	Port Orford	WMP	AC	Public Facility	$45,550.00	$0.00	$4,500.00	$50,050.00	PL	LM					1177	635	1104	52	13		8	
P12011	Port Orford	WWFP	AC	Public Facility	$100,000.00	$0.00	$7,500.00	$107,500.00	PL	LM					1177	635	1104	52	13		8	
P12019	Rogue River	WMP	AC	Public Facility	$117,900.00	$0.00	$15,000.00	$132,900.00	PL	LM					1,847	1,005	1745	94	26	4	10	
C12018	Talent	Community Center	AC	Public Facility	$1,475,000.00	$0.00	$25,000.00	$1,500,000.00	PF	LM					5,589	2,872	4710	693	117	36	33	

P12009 (11, 12)	Wallowa	Water Imp. Project	AC	Public Facility	$2,563,933.04	$0.00	$0.00	$2,563,933.04	PF	LM					808	435	763	16	19	9	1	
P12021	Willamina	WMP	AC	Public Facility	$89,130.00	$0.00	$9,870.00	$99,000.00	PL	LM					2025	1211	1616	121	249	23	16	
H12026	Yoncalla	Housing Rehabilitation	AC	Housing Rehab	$310,900.00	$65,000.00	$24,100.00	$400,000.00	H	LM				17	35	35	32	2	1			11
22 Projects					$11,260,042.79	$65,000.00	$218,747.00	$11,543,789.79			0.00	5,394.00	3,474.00	17.00	25,239.00	15,032.00	21,429.00	2,730.00	734.00	126.00	252.00	11.00

2018 Performance Evaluation Report

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P10013 (09, 12, 12PI)	Canyonville	Wastewater Design	AC	Wastewater	$5,029.62	$0.00	$0.00	$5,029.62	PF	LM				Accomplishments reported in 2009								
P09020 (09, 12PI)	Rogue River	Downtown Revit.	AC	Public Facility	$1,139.37	$0.00	$0.00	$1,139.37	PF	LM				Accomplishments reported in 2009								
2 projects					$6,168.99	$0.00	$0.00	$6,168.99			0.00	0.00	0.00		0	0	0	0	0	0	0	0

Total to Obligate			Unobligated Reg	$0.00
Interest earnings	1,139.37			
E01018	5,029.62	RCVD 7-5-12	Since the 2001 grant is closed, this is reported in the year in which it is received.	
Total	6,168.99			

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR,	Amity	Water Design/Const.		Pubilc Facility	$40,505.82			$40,505.82	PF	LM	Accomplishments reported in 2013											
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
2 Projects					$0.00	$0.00	$0.00	$40,505.82			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate:		$40,505.82	Unobligated	$0.00
E01018	$40,505.82	RCVD 7-5-12	Since the 2001 grant is closed, this is reported in the year in which it is received.	

Total 2012 unobligated $0.00

PY 2012 Program Income - Return Recaptured Grant

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2012
As of 03/19/2019

Grant Number B12DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$12,003,907.00
2)	Program Income	
3)	Program income receipted in IDIS	$6,168.99
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$6,168.99
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$12,010,075.99

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$11,951,332.47
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$11,951,332.47
12)	Set aside for State Administration	$340,078.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$340,078.00
15)	Set aside for Technical Assistance	$120,039.43
16)	Adjustment to compute total set aside for Technical Assistance	$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$120,039.43
18)	State funds set aside for State Administration match	$240,078.00

Grant Number B12DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$6,168.99
22)	Total redistributed (sum of lines 20 and 21)	$6,168.99
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$6,168.99
27)	Adjustment to compute total retained	-$6,168.99
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$340,078.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$340,078.00
32)	Drawn for Technical Assistance	$120,039.43
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$120,039.43
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$11,272,947.17
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$11,272,947.17

Grant Number B12DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$120,000.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$120,000.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$12,003,907.00
46)	Program Income Received (line 5)	$6,168.99
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$12,010,075.99
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	1.00%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$1,263,965.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$1,263,965.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$12,003,907.00
55)	Program Income Received (line 5)	$6,168.99
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$12,010,075.99
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	10.52%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$1,263,965.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$12,003,907.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	10.53%

Grant Number B12DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2012 – 2014

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2012	2013	2014	Total
65)	Benefit LMI persons and households (1)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68)	Total, Benefit LMI (sum of lines 65-67)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	340,078.00	343,564.00	338,280.00	1,021,922.00
80)	Technical Assistance	120,039.43	121,781.50	119,140.00	360,960.93
81)	Local Administration	923,887.00	157,700.06	125,519.00	1,207,106.06
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 05-02-12
Grant Amount: $12,003,907.00

Grant Number: B12DC410001
Timeliness Date: 08-02-13
Distribution Standard: $11,543,789.79

Report Date: 12-28-18
Total Funded: $11,491,215.04

IDIS Activity ID	UGLG Name	Funded Amount
17027	BAKER COUNTY	40,000.00
17337	JOSEPHINE COUNTY	1.00
17026	LINCOLN COUNTY	50,000.00
17034	LINN COUNTY	0.00
17036	LINN COUNTY	0.00
17024	ASTORIA	1,690,903.00
15510	CANYONVILLE	7,771.00
17046	CANYONVILLE	297,182.00
16989	CAVE JUNCTION	90,500.00
16991	CAVE JUNCTION	85,500.00
17119	GLENDALE	0.00
16983	HALFWAY	37,560.00
17012	INDEPENDENCE	30,000.00
17320	INDEPENDENCE	58,293.97
17016	JEFFERSON	139,000.00
17321	PENDLETON	0.00
17323	PENDLETON	4,635.03
16985	PORT ORFORD	45,550.00
16987	PORT ORFORD	100,000.00
17032	TILLAMOOK	1,956,469.00
16981	WALLOWA	2,563,933.04
17030	WILLAMINA	89,130.00
17037	YONCALLA	310,900.00
17039	YONCALLA	65,000.00
17241	CITY OF AMITY	400,000.00
17028	CITY OF ROGUE RIVER	117,900.00
17014	TALENT CITY	1,475,000.00
17018	CITY OF GATES	1,617,240.00
16984		4,300.00
16986		4,500.00
16988		7,500.00
16990		9,000.00
16992		8,500.00
17013		25,000.00
17015		11,000.00
17017		25,000.00
17025		24,977.00
17029		15,000.00
17031		9,870.00
17033		25,000.00

Total Obligated in PR-57	$11,491,215.04
Reconciliation with PER	
PER Allocation	$11,543,789.79
Adjustment of LA account*	(52,574.75)
	$11,491,215.04

17035		0.00
17038		24,100.00
17047		25,000.00
	Total Funded Amount:	$11,491,215.04

State of Oregon
B-13-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-13-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$12,178,221.00
(2) Program Income	$3,471.70
B: Amount Obligated to Recipients	$11,741,854.92
C: Amount Drawn Down	$12,178,221 (IDIS 1-24-2019)
D: Amount for State Administration	$343,564.00
E: Technical Assistance	$121,782.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$11,558,059.86
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Non-countable	$0
(5) Local Administration	$158,795.06
(6) Unobligated FY2013 Funds (Not included in total)	$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$11,558,059.86 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $11,741,854.92 obligated to recipients includes $11,712,874.37 of FY2013 funds and 3,471.70 Program Income and $25,508.85 RGR.

PR28 Report total obligated to recipients – The $12,172,874.37 total obligated to recipients on the PR28 includes the FY2013 obligated of $11,712,874.37 and the set aside for state administration (line 12) of $343,564.00 and set aside for technical assistance (line 15) of $121,781 and differences in IDIS for $0.50 (note: IDIS showed conflicting amount between the amount set in Project ($121,781) and the amount showed in PR28 ($121,781.50).

The total obligated in the PR28 does not include the state's 2013 program income of $3,471.70 (shown on lines 20) in PR28 report which was redistributed.

PR57 Report total obligated to recipients – The $11,453,654.37 on the PR57 is only the FY2013 program funds that were obligated and does not include: 1) The 2013 Recapture Grant Repayment of $25,508.85 which has been logged into LA account into IDIS. 2) The 2013 program income of $3,471.70; and 3) the set aside for state administration of $343,564.00. This total is automatically generated by IDIS.

B-13-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2013 IFA had $23,635,449.29 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2013 annual grant (amount available for projects) $11,712,875.00
2) FY2012 unobligated annual grant $627,606.96
3) FY2012 and prior year recaptured funds $11,291,495.63
4) FY2013 program income $3,471.70

Describe the Investment of Available Resources
Table I below illustrates the investment of $10,665,600.00 of CDBG funds more clearly, but in summary IFA obligated:

1) FY2013 annual grant $5,275,000.00
2) FY 2012 unobligated annual grant $627,606.96
3) FY2012 and prior year recaptured funds $4,762,993.04

Table I below also illustrates the projected investment of an additional $12,806,760.00 of funds associated with 11 CDBG applications received by December 31, 2013 for funding consideration. In summary the pending applications, if funded, would be funded as follows:

1) FY2013 annual grant $6,437,875.00
2) FY2012 and prior year recaptured funds $6,368,885.00

The state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 15.0%.

The 2013 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a

particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2013 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2013 all complete applications received by the state from units of general local government were either funded or were being processed for funding. No complete application was denied funding. Therefore, the variance between the targeted and awarded funding in 2013 was necessary to meet the needs and requests of the units of general local governments.

- During 2012 the state saw an increase in the demand for public works projects and this increase continued through 2013. The increase in demand was because communities did not want to undertake large public works project and raise water or wastewater rates with a poor economy. Now that the economy appears to be improving, communities are once again undertaking large public works, water and wastewater projects that were deferred until the economy improved.

- Four of the public works projects qualified for the maximum grant exception under the program, due to the high monthly user rates, and were awarded $11,961,000. This contributed to the variance between the targeted and awarded funding in 2013.

As of December 31, 2018, all the FY 2013 funds was obligated, in accordance with the *2013 Method of Distribution* within the 15-month Timely Distribution period.

Table I

	2013 Annual Allocation and Targets		OBLIGATED OR PENDING APPLICATION	2013 Allocation Actual Funding	2013 Program Income	2012 Unobligated Program Funds	2012 and Prior Year Unobligated Recaptured Funds	TOTAL OBLIGATED by 12-31-13 and Associated Percentage		PROJECTED TOTAL OBLIGATED and Pending Applications Associated Percentage	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	%	Amount	%
Microenterprise Assistance	$351,386.00	3%	Obligated by 12-31-13	$75,000.00	$0	$0	$0	$75,000.00	0.70%	$75,000.00	0.32%
			Pending Applications to be processed by 2-28-14	$0	$0	$0	$0				
Public Works	$5,739,307.00	49%	Obligated by 12-31-13	$4,000,000.00	$0	$627,606.96	$4,362,993.04 (Includes $7,428.79 of FY 2012 Recaptured Funds)	$8,990,600.00	84.3%	$19,897,360.00	84.77%
			Pending Applications to be processed by 2-28-14	$6,437,875.00	$0	$0	$4,468,885.00				
Public/Community Facilities	$3,045,349.00	26%	Obligated by 12-31-13	$0	$0	$0	$0	$0	0%	$1,500,000.00	6.39%
			Pending Applications to be processed by 2-28-14	$0	$0	$0	$1,500,000.00				
Housing Rehabilitation	$2,576,833.00	22%	Obligated by 12-31-13	$1,200,000.00	$0	$0	$400,000.00	$1,600,000	15.0%	$2,000,000.00	8.52%
			Pending Applications to be processed by 2-28-14	$0	$0	$0	$400,000.00				
Total	$11,712,875.00	100%									
Total Available to Obligate in 2013	$23,635,449.29			$11,712,875.00	$3,471.70	$627,606.96	$11,291,495.63				
Less total Obligated in 2013 by 12-31-13	$10,665,600			$5,275,000	$	$627,606.96	$4,762,993.04	$10,665,600	100%		
Less total pending applications to be processed by 2-28-14	$12,806,760.00			$6,437,875.00	$0	$0	$6,368,885.00				
Projected Total Obligated for PY2013										$23,472,360.00	100%
Projected Unobligated	$163,089.29			$0	$3,471.7	$0	$159,617.59				

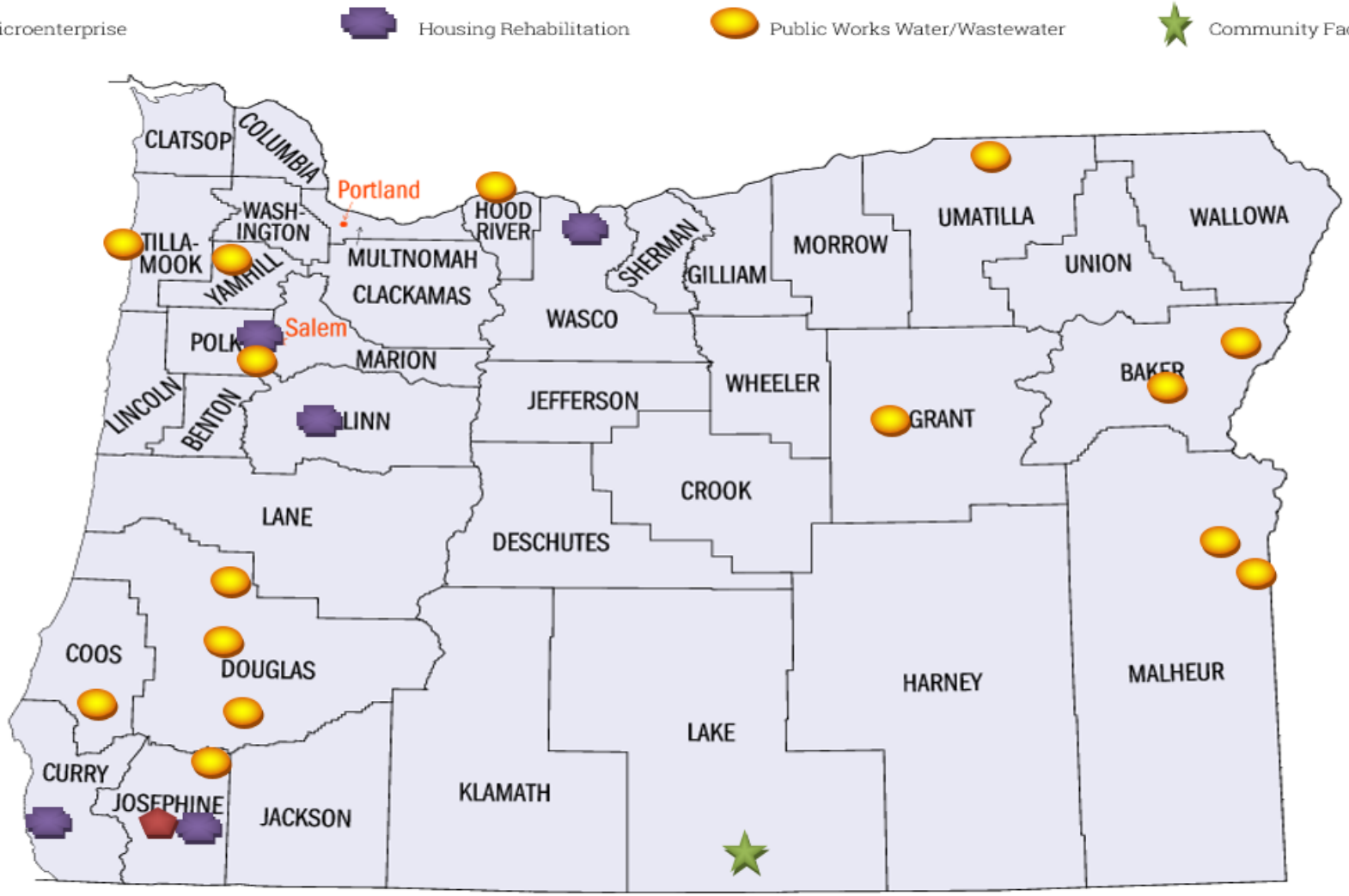
Geographic Distribution and Location of Investments

Refer to the following map for the 2013 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Grants Pass
- **Public Works**—City of Canyonville, City of Drain, City of Nyssa, City of Milton-Freewater, City of Tillamook, City of Mt. Vernon
- **Public/Community Facilities**—None
- **Housing Rehabilitation**—City of The Dalles, Josephine County, Curry County, City of Sweet Home

The following map also shows the applications pending review that were received by December 31, 2013 for the CDBG program. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. The applications were received from the following:

- **Microenterprise Assistance**—None
- **Public Works**—City of Powers, City of Haines, City of Vale, City of Halfway, City of Glendale, Douglas County, City of Cascade Locks, City of Independence, City of Yamhill
- **Public/Community Facilities**— Town of Lakeview
- **Housing Rehabilitation**— City of Dallas



2013 CDBG Accomplishments

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2013) made during program year 2013. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P13003	Canyonville	Wastewater Construction		1,884	1,017	1,522	103	112	15	95 0	37
P13004	Drain	Wastewater Design		1,151	722	1,018	51	52	4	7 0	19
P13005	Nyssa	Water Design and Construction		3,267	1,864	1,209	1,976	28	3	51 0	0
P13008	Milton-Freewater	Wastewater Design and Construction		7,050	3,751	1,961	3,036	100	51	64 1	1,837
P13013	Tillamook	Wastewater Design and Construction		4,897	3,217	3,237	1,057	53	0	0 0	550
P10005	Mt. Vernon	Wastewater Facility Plan - Grant Increase	Not Applicable	Reported	in prior	year PER.					
H13006	The Dalles	Housing Rehabilitation	30	66	66	57	7	0	0	0 2	0
H13012	Sweet Home	Housing Rehabilitation	15	40	40	37	3	0	0	0 0	0
H13011	Curry County	Housing Rehabilitation	30	100	100	99	1	0	0	0 0	0
H13010	Josephine County	Housing Rehabilitation	20	60	60	54	1	3	2	0 0	0
M13009	Grants Pass	Microenterprise Assistance		100	100	93	7	0	0	0 0	0
TOTALS			95	18,615	10,937	9,287	6,242	348	75	217 3	2,443

Activities To Address Homelessness, Chronic Homelessness and Persons With Special Needs

There were no CDBG projects awarded in PY2013 or assisted with FFY2013 funds for these purposes.

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2013 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;

- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

OBDD-IFA continues to Fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded $180,800 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO (contract from July 1, 2011 to December 31, 2012 for $55,000
- GEODC (contract from July 1, 2011 to June 30, 2012 for $20,000
- FHCO (contract for 3 workshops n 2013) for $8,000
- GEODC (contract from July 1, 2012 to June 30, 2014 for $32,000
- FHCO (contract from July 16, 2013 to December 31, 2013) for $65,800

Table III, below summarizes the impediments identified within 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractors, FHCO and GEODC to address the identified impediments:

During 2013 the following additional activities occurred:

a. The previous 2011 Grant Management Handbook (GMH) was updated in April 2013 and disseminated to all CDBG grant recipients. The new 2013 GMH continues to contain accurate contact information and forms for processing fair housing complaints. The handbook includes additional requirements, references and information regarding:
   1. Additional Fair Housing Requirements and Activities.
      i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they also must disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and
      ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The GMH contains a more detailed list of acceptable fair housing activities. The list of acceptable activities to affirmatively

furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.

a. One exception to this requirement was provided within the GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.

2. Limited English Proficiency Plan Requirements.

i. Grant recipient and any sub-grantee's must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.

ii. The GMH includes the Limited English Proficiency Plan requirements and other informational resources.

b. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.

c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

d. In 2013 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2013 Method of Distribution.*

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
A – Organizational/ Political constraints A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.	Initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD), to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.	The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary "white paper" of the results of the 4 meetings.	Better understanding of the impacts of Oregon law.	The completion of 4 meetings with DLCD and summary of the meeting results.	Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.		OBDD-IFA participated in a second meeting held on June 20, 2013.	Two meetings have been held: October 25, 2012 in Salem and June 20, 2013 in Salem.
B- Structural Barriers B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	Increase knowledge of fair housing laws in Oregon.	The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state.	Consistent effort at public and partner education.	Number of educational outreach activities and events that were completed, dates, attendees and their locations. The number of informative brochures distributed and identification of the distribution locations.	Task 2 - Conduct at least 4 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, public showings of FHCO's fair housing display. Spanish-language outlets will be targeted	Task 6 – Increase GEODC web site with Fair Housing links and information. Task 8 – Conduct basic fair housing and an overview of the Federal and State Fair Housing laws workshop.	Task 2 – 4 mass media outreach events were completed: 1) Radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; 2) Actively participated in an employee fair for Amy's Frozen Foods in White City, 400 employees attended on August 21, 2013; 3) Radio interview on Jefferson Exchange public radio, covering	Task 2 - 11 mass media outreach events have been completed; A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011; A fair housing program and discussion on cable television in Jackson and Josephine Counties; A Medford radio interview (KEHD) on March 8, 2012; A Resource Fair in Hood River with 150 attendees; A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; A radio interview on Jefferson Radio/OPB Ashland on September 2012; A radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; An Employee fair

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
B(2)-Need to increase knowledge of fair housing and fair housing complaint system.		The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment. The development informative brochures.			for these activities. Task 4 – Revise materials, create a new travelling display (replaces existing "Anywhere But Here" display) of the history of discrimination in Oregon. Task 5 - Distribute 9500 fair housing brochures to housing consumers, providers, government agency staff, and the general public Task 6 - Distribute fair housing newsletters, post to blogs, Face Book and Twitter posts, and contribute article to other housing consumer and provider media outlets to expand the knowledge,	Task 11 - Assist the FHCO with the poster contest for Oregon. .	Eugene to Northern California on November 14, 2013; and, 4) Radio interview on KBKR for Union and Baker Counties on December 7, 2013. Task 4 – A new traveling display "Anywhere but Here" was developed. Task 5 – 9,753 fair housing materials have been distributed. Task 6 – A fair housing tab has been added to GEODC's web site. Further web site design is still in progress. In 2013 6,000 FHCO newsletters were distributed and there were 197 Tweets, 224 Facebook posts and 78 articles distributed. Task 8 – GEODC developed and conducted a Basic Fair Housing Overview with an emphasis on tenant rights and landlord/realtor responsibilities on June 11, 2013 in Ontario,	for the 400 employees of Amy's Frozen Foods in White City on August 21, 2013; A radio interview on the Jefferson Exchange public radio covering Eugene to Northern CA on November 14, 2013; and A radio interview on KBKR for Union and Baker counties on December 7, 2013. Task 4 – A new traveling display "Anywhere but here" was developed. Task 5 - Fair housing Posters were revised and translated into Spanish by April 16, 2012. Developed a new brochure "Fair Housing for Students" and Fair Housing for Real Estate Professionals". A total of 2,915 English and 100 Spanish brochures were distributed. A fair housing tab has been added to GEODC's web site. During 2013, a total of 9,753 fair housing materials have been distributed. Task 6 – 6,000 newsletters were distributed by the FHCO. GEODC distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting. In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed. Task 8 -15 workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011,

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
					awareness and support of fair housing laws, enforcement avenues, and protection for citizens to the State Task 8 - Conduct at least four fair housing workshops. Workshops will target housing consumers, housing providers, social service providers and advocates. Task 9 - Identify partners to be fair housing resources at the local level to increase the capacity to perform education and outreach. Conduct some training's for partners to enable them to effectively communicate fair housing		where 20 attendees participated. Four workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013. Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old.	Salem; May 2, 2012 Tillamook and Hood River; June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions); July 18, 2012, Madras, Oregon Child Development Corporation advocates; September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO; and June 11, 2013 in Ontario. In these workshops a total of 1,192 resource material packets, in 8 different languages have been distributed. During 2013 the following workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013. GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County. Task 9 -. This is an on-going task and the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farmworker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
					information in their locality. Task 11 – Conduct a fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.			statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings. Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old. Other - GEODC participated in a forum on housing issues in Pendleton.
B- Structural Barriers B(1)-. Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	Increase knowledge of fair housing laws in Oregon.	Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.	Evaluation of existing measures and suggestions for new approaches.	System for measuring effectiveness of outreach for future implementation.	Further work on this impediment will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.			Methodology was completed in 2012
B- Structural Barriers	Establish a strategic communication	The development of a strategic statewide communication plan to	Better educated community	The development of a statewide strategic plan for	Further work on this impediment will be developed			Strategic Plan was completed on March 31, 2012.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	plan to increase knowledge of fair housing laws in Oregon.	increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	members and partners.	future implementation.	in the scope of work for January 1, 2014 – December 31, 2105 contract.			Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract
C - Rental Markets C(1)- Refusal to allow reasonable accommodations. C(2)-Discrimination against Section 8 voucher holders. C(3)-Discriminatory terms and conditions in the market place. C(4)-Discriminatory refusal to rent.	Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental markets. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8	The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasis the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.	Better educated housing consumers and providers.	The development of a statewide plan for future implementation.	Task 3- Create and develop historic discrimination bus tours outside the Portland Metro area in Oregon. (Tours anticipated to begin in 2014) Task 7 – Revise and update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State. Further work on this impediment		Task 3 - See task 8 above, as the June 11, 2013 training in Ontario served a dual purpose, by providing a fair housing overview with an emphasis on tenant rights and landlord/realtor responsibilities. Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.	Task 3 - Plan was completed in 2012. OBDD-IFA is now contracting to complete actions identified within that plan. The development of a curriculum/training materials and agenda for workshops on common discriminatory actions seen in rental markets, specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders was granted an extension to 2014. A new brochure "Fair Housing for Students" was developed and 3 fair housing workshops regarding common discriminatory practices were completed and are as follows: Pendleton – August 20, 2012, where there were 8 attendees; Medford – September 11, 2012, where there were 19 attendees; and, Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees. GEODC provided 4 trainings in Pendleton, La Grande (August 20,

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
	voucher holders) identified in rental markets.				will be developed in the scope of work for January 1, 2014 – December 31, 2105 contract.			2012) , Wallowa; Vale (September 18, 2012); Ontario (June 11, 2013) with emphasis on tenant rights and landlord responsibility. Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Increase knowledge of fair housing laws in Oregon by continued support for the fair housing hot line and complaint referral program.	Continued support for the fair housing hot line and complaint referral program.	Better educated housing consumers and providers.	Number of calls received on the hot line, and the number referred to BOLI, HUD or other entities.	Task 13 – Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/e-mails) and evaluate for fair housing issues and jurisdiction.	Task 13 – Respond to calls and e-mails regarding fair housing inquiries.	Task 13 - GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon. The FHCO received 443 hotline calls and processed 36 intakes.	Task 13 - A total of 1,731 calls have been received from non-entitlement communities throughout the state and 36 intakes were processed. GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon.
Other Participation in the Fair Housing Collaborative					Task 10 - Plan and hold 2 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.			Task 10 - An extension for this task was granted. This work will be included in the scope of work for the 2013 contract.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract 7-16-13 to 12-31-13	GEODC Contract 1-1-13 to 6-30-13	Actions completed in 2013 as of December 31, 2013	Aggregated Actions taken from 2011-2013
Other January 1, 2014 – December 31, 2015 contract.					Task 12- Develop Scope of Work for January 1, 2014 – December 31, 2015 contract.		Task 12 – The proposed draft scope of work for 2014-1015 was received by OBDD-IFA on January 17, 2014.	Task 12 – The proposed draft scope of work for 2014-1015 was received by OBDD-IFA on January 17, 2014.

Fair Housing Actions OBDD-IFA plans to undertake in 2014 and 2015

Table IV below contains the complete list (grey highlighted column) of the actions OBDD-IFA plans to take during 2014 and 2015 to address impediments to fair housing choice, identified in the 2011-2015 AI and Fair Housing Action Plan.

Table IV

Identified Impediment in the 2011-2015 Analysis of Impediments	**Work to be conducted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan**	***OBDD-IFA list of actions planned to take from January 1, 2014 to December 31, 2015 to address impediments to Fair Housing Choice***
A – Organizational/Political constraints A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.	The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary "white paper" of the results of the 4 meetings.	The coordination of 2 additional meetings with DLCD to discuss non-entitlement land use laws. The development of a summary "white paper" of the results of the 4 meetings.
B- Structural Barriers B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon. B(2)-Need to increase knowledge of fair housing and fair housing complaint system.	The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state. The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment. The development informative brochures.	Conduct mass media outreach activities. Distribute fair housing brochures to housing consumers, providers, government agency staff, and the general public. Distribute fair housing newsletters, post to blogs, Face Book and Twitter posts, and contribute article to other housing consumer and provider media outlets to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protection for citizens to the State Conduct fair housing workshops. Workshops will target housing consumers, housing providers, social service providers and advocates. Conduct a fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.
B- Structural Barriers B(1)-. Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.	The methodology was completed in 2012 and the development of a system for measuring effectiveness of outreach will be developed and/or implemented.

B- Structural Barriers B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.	The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	The strategic plan was completed on March 31, 2012. Further work on the development and/or implementation of the statewide communication plan will be developed.
C - Rental Markets C(1)- Refusal to allow reasonable accommodations. C(2)-Discrimination against Section 8 voucher holders. C(3)-Discriminatory terms and conditions in the market place. C(4)-Discriminatory refusal to rent.	The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasis the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.	Conduct historic discrimination bus tours outside the Portland Metro area in Oregon.
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Continued support for the fair housing hot line and complaint referral program.	Continue to provide financial support for the fair housing hot line and complaint referral system.
Participation in the Fair Housing Collaborative		Plan and hold meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2013, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2013 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2013 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2013 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 18,615 Oregonians will benefit from the activities funded under the CDBG program in 2013 of which 10,937 (58.75%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2013 are:

- The state met or exceeded the annual goals for Public Works; and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; SL1 Community Facilities; DH1 Community Facilities; SL3 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 100 microenterprises will be assisted.
- 6 water and wastewater systems were funded.
- 95 housing units will be rehabilitated.
- The CDBG program leveraged $5,615,000 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 93 persons benefitted.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 71,788 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 48,100 (67.0%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2013 are:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; and Community Capacity Technical Assistance.

- The state is meeting the anticipated five year goals for Economic Development, since this was only a priority for funding in 2011 and the state funded one project in 2011.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; SL3 Community Facilities; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 2 more years to achieve these goals.
- 299 microenterprises will be assisted.
- 30 water and wastewater systems were funded.
- 6 community facility projects were funded.
- 331 housing units will be rehabilitated.
- The CDBG program leveraged $10,450,808 in matching funds.
- Ten CDBG 1% assisted conferences were conducted where 1,063 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table V for details.

Table V

Program Year 2013 data through November 25, 2013 (Third Quarter) and accrued data from January 1, 2011 to December 31, 2013

Note: See notes at the bottom of the table.

Program Year 2013 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2013	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2013 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved
EO3	Economic Development	Jobs Created/Retained		35	Fund 1 project per year, if category is offered under the program	Funding category not offered in 2013	Fund 5 projects	1 (100%)
		Total LMI Jobs created/Retained		19				
		Funds Leveraged		$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	100	299	Fund 5 projects per year	1 (20%)	Fund 25 projects	8 (32%)
		Total LMI Microenterprises Assisted	100	229				
		Funds Leveraged	$10,000	$10,000				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	6	30	Fund 5 systems per year	6 (120%)	Assist 25 systems	30(120%)
		Total Persons Assisted	18,249	49,084				
		Total LMI Persons Assisted	10,571	29,472				
		Funds Leveraged	$5,605,000	$7,746,509				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted		0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted		0				
		Funds Leveraged		$0				
SL1		Total Facilities Assisted		5		0 (0%)	Assist 5 facilities	5 (100%)

	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Total Persons Assisted		22,704	Fund 1 project per year			
		Total LMI Persons Assisted		18,628				
		Funds Leveraged		$1,815,799				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted		1	Fund 1 project every other year	0 (0%)	Assist 2.5 facilities	1 (40%)
		Total Persons Assisted		170				
		Total LMI Persons Assisted		170				
		Funds Leveraged		$0				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters)	Total Number of Beds Created		8	Fund 1 project per year	0 (0%)	Assist 5 facilities	1(20%)
		Funds Leveraged		$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	95	331	Fund 6 projects per year	4 (66%)	Fund 30 projects	14 (46%)
		Funds Leveraged	$0	$878,500				
SL1	Public Services	Total Persons Assisted		0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2013	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted		0				
		Funds Leveraged		$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that is a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	10	Fund 3 per year	3 (100%)	15 training events funded	10 (67%)
		Number of Attendee's	93	1,063				

Notes: Does not include data from pending applications received by December 31, 2013 and no awards were made between November 25, 2013 and December 31, 2013

Describe the Use of CDBG Funds during the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Eighty-four percent (84.3%) of the CDBG funds awarded in 2013 were for public works projects that will benefit 18,249 persons and fifteen percent (15.0%) of the CDBG funds awarded in 2013 were for housing rehabilitation projects that will benefit 266 persons and rehabilitate 95 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2013. Based upon the number of applications received public works and housing rehabilitation are of the highest need. Oregon funded:

- 6 public works projects and received another 9 applications pending review;
- 4 housing rehabilitation projects and received another (1 application) pending review;
- 0 community facility projects and received another (1 application) pending review; and,
- 1 microenterprise project and zero applications.

The state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 15%.

If the pending applications received by December 31, 2013 are awarded the projected obligations (including both the actual obligated by December 31, 2013 and the pending applications) would be:

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.77%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2013 the state obligated 6.39%.
- Microenterprise Assistance: Target was 3% and during 2013 the state obligated 0.32%.
- Housing Rehabilitation: Target was 22% and during 2013 the state obligated 8.52%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2013 and if all the pending applications are funded the state will obligate $23,472,360 in 2013 which rivals the amount obligated by the state in Program Year 2005.

Variance between Targeted and Awarded Funding in 2013

The 2013 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2013 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2013 all complete applications received by the state from units of general local government were either funded or were being processed for funding. No complete application was denied funding. Therefore, the variance between the targeted and awarded funding in 2013 was necessary to meet the needs and requests of the units of general local governments.

- During 2012 the state saw an increase in the demand for public works projects and this increase continued through 2013. The increase in demand was because communities did not want to undertake large public works project and raise water or wastewater rates with a poor economy. Now that the economy appears to be

improving, communities are once again undertaking large public works, water and wastewater projects that were deferred until the economy improved.

- Four of the public works projects qualified for the maximum grant exception under the program, due to the high monthly user rates, and were awarded $11,961,000. This contributed to the variance between the targeted and awarded funding in 2013.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2014. A summary of the changes are identified below:

1) OBDD-IFA implemented a new policy that locally conducted income survey's will be valid for 5 years, after OBDD-IFA approval;
2) The maximum grant limits for public works projects were increased:
    a. Planning grants were increased from $150,000 to $175,000;
    b. The overall maximum grant, over five years for the same system was increased from $2,000,000 to $3,000,000; and,
    c. The maximum grant exception was increased from $3,500,000 to $4,000,000.
3) The maximum grant limit for Public/Community Facilities was increased from $1,500,000 to $2,000,000.
4) Transitional housing was eliminated to coincide with changing needs. HUD has been moving towards rapid re-housing for several years and the 2009 Federal American Recovery and Reinvestment Act (ARRA) created the Homelessness Prevention & Rapid Re-housing Program (HPRP). As result, HUD has determined that the HPRP rapid re-housing program is showing greater results than traditional transitional housing.
5) Overall, the program in 2013 met the state needs therefore only minor changes were considered to the program for 2014.
6) When considering the variance between the targeted and awarded funding for 2013, during 2014 OBDD-IFA will evaluate the need to either increase marketing and outreach to projects in the under-funded categories or adjust the target percentages to coincide with recent documented demand in the 2018 program year.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.99% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2013 program, 100% of the project funds benefit low- and moderate-income persons.

The 2013 unobligated re-paid recaptured grant funds and unobligated FY2013 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2013 program year, the projects are proposed to benefit 18,615 persons of which 10,937 or 58.75% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Moderate Income and below	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	Not collected	100	100	100%
Public Works	Not collected	Not collected	10,571	18,249	57.93%
Community Facilities	Not collected	Not collected	0	0	0%
Housing Rehabilitation	Not collected	Not collected	266	266	100%
Total	N/A	N/A	10,937	18,615	58.75%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2013 IFA funded housing rehabilitation projects that are proposed to benefit 95 households, of which 266 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on March 20, 2016, and OBDD-IFA received no public comment regarding the 2013 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding

The state's 2013 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, all of the $121,782.00 1% funds from the 2013 allocation had been expended. During 2013 OBDD-IFA obligated all the 2008 CDBG 1% and substantially obligated the 2009 CDBG 1% funds for activities.

> NOTE: The 2008 PER report shows that all of the $141,451 1% funds were obligated as of December 12, 2013. Then on December 13, 2013 the state received a repayment of 2008 CDBG 1% funds from the Greater Eastern Oregon Development Corporation (GEODC) for $20,225, which must be re-obligated. At the time the repayment from GEODC was received $98,174 of FY2009 CDBG 1% funds had been obligated. The balance of CDBG 1% funds available to obligate as of December 31, 2013 was $596,146.00, comprised of the following:

Table VII

CDBG 1% Balance as of December 31, 2013

Fiscal Year	Obligated	Unobligated	Total
2008	$121,226	$20,225	$141,451.00
2009	$98,174	$45,765.07	$143,939.07
2010	$0	$156,809.00	$156,809.00
2011	$0	$131,525.75	$131,525.75
2012	$0	$120,039.00	$120,039.00
2013	$0	$121,782.00	$121,872.00
Total	**$219,000.00**	**$596,146.00**	**$815,635.82**

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2013 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2013 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2013 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 35 persons benefitted from this training event.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2013 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 58 persons benefitted from this training event.
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2013 none of the CDBG 1% funds were utilized for state administration.
- 2016 Contract with **Fair Housing Council of Oregon**. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. The performance is reported in the 2016 PER

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2013 CDBG funded projects that were administratively closed during 2013 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	7,882		7,882
Hispanic	3,956		3,956
American Indian/Alaskan Native	188		188
Black not Hispanic	61		61
Asian and Pacific Islander	169		169
TOTAL	12,256	0	12,256

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2013 funds. Two (2) projects awarded in 2013 were administratively closed during the reporting period. Creating a total of 7 projects funded with 2013 funds that are either administratively closed or closed. When 2013 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2013 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2013 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2013 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2013 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses in Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to contain information and new requirements for housing rehabilitation and off-site affordable housing projects in originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2013 Section 3 Report was submitted to HUD on March 11, 2014.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $3,471.70 of program income had been retained by recipients (line 26). However, the IFA receipted $3,471.70 in program income returned to the state. Adjustment is done to reflect that the PI has been redistributed.
2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.
3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2013 in this 2013 CAPER submission.

ADDENDUM

State of Oregon

B-13-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

This addendum updates the FY 2013 Part II Narrative Requirements, by showing the actual 2013 fourth quarter awards made during 2014 for the 2013 applications received by December 31, 2013.

Describe the Investment of Available Resources
Amended table I below illustrates the investment of $13,019,849.29 of CDBG funds more clearly, but in summary IFA obligated:

4) FY2013 annual grant $11,712,875.00
5) FY 2012 unobligated annual grant $627,606.96
6) FY2012 and prior year recaptured funds $11,341,495.63
7) FY2012 and prior year program income $3,471.70

After the fourth quarter awards, the state obligated its Program Year 2013 funds for activities in accordance, as much as possible, with the targets set in the *2013 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2013 the state obligated 84.3%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2012 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2012 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2012 the state obligated 15.0%.

As of March 1, 2014, $11,712,875.00 of the 2013 Program Year funds were obligated in accordance with the *2012 Method of Distribution* within the 15-month Timely Distribution period.

TABLE I-ADDENDUM

	2013 Annual Allocation and Targets		OBLIGATED OR PENDING APPLICATION	2013 Allocation actual funding	2013 program income	2012 unobligated program funds	2012 and prior year unobligated recaptured funds	TOTAL OBLIGATED by 12-31-13 and associated percentage		PROJECTED TOTAL OBLIGATED AND PENDING APPLICATIONS ASSOCIATED PERCENTAGE	
Category	Amount	%		Amount	Amount	Amount	Amount	Amount	%	Amount	%
Microenterprise Assistance	$351,386.00	3%	Obligated by 12-31-13	$75,000.00	$0	$0	$0	$75,000.00	0.70%	$75,000.00	0.32%
			Obligated by 2-28-14	$0	$0	$0	$0				
Public Works	$5,739,307.00	49%	Obligated by 12-31-13	$4,000,000.00	$0	$627,606.96	$4,362,993.04 (Includes $7,428.79 of FY 2012 Recaptured Funds)	$8,990,600.00	84.3%	$19,880,560.00	83.94%
			Obligated by 2-28-14	$6,437,875.00	$0	$0	$4,452,085.00				
Public/Community Facilities	$3,045,349.00	26%	Obligated by 12-31-13	$0	$0	$0	$0	$0	0%	$1,729,889.29	7.30%
			Obligated by 2-28-14	$0	$3,471.70	$0	$1,726,417.59				
Housing Rehabilitation	$2,576,833.00	22%	Obligated by 12-31-13	$1,200,000.00	$0	$0	$400,000.00	$1,600,000	15.0%	$2,000,000.00	8.44%
			Obligated by 2-28-14	$0	$0	$0	$400,000.00				
Total	$11,712,875.00	100%									100%
Total Available to Obligate in 2013	$23,685,449.29			$11,712,875.00	$3,471.70	$627,606.96	$11,341,495.63				
Less total Obligated in 2013 by 12-31-13 (Quarters 1-3)	$10,665,600			$5,275,000	$	$627,606.96	$4,762,993.04	$10,665,600	100%		
Less total Obligated by 2-28-14 (Quarter 4)	$13,019,849.29			$6,437,875.00	$3,471.70	$0	$6,578,502.59			$13,019,849.29	100%
Total Obligated for PY2013 (Quarters 1-4)										$23,685,449.29	100%
Unobligated Balance	$0			$0	$0	$0	$0				

2018 Performance Evaluation Report

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Female HH
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$913,530.14			$913,530.14	PF	LM		1764	944									
P15006 (11RGR, 13, 15, 15 RGR)	Antelope	Water Design& Construction		Public Facility	$23,434.92			$23,434.92			Accomplishments reported in 2015											
P13013	City of Tillamook	Wastwater Design/Construction	AC	Public Facility	$1,721,195.00	$0.00	$20,000.00	$1,741,195.00	PF	LM					4,935	3,042	3,800	909	99	16	111	
H13011(03, 13)	Curry County	Housing Rehab - Grant Prog.	AC	Housing Rhab	$309,427.00	$65,000.00	$25,000.00	$399,427.00	H	LM	30	100	100	24	32	32	29		3			10
M13009	Grants Pass	Microenterprise	AC	Public Service	$35,000.00	$0.00	$0.00	$35,000.00	PS	LM					145	145	126	9	6	1	3	
H13010	Josephine Co.	Housing Rehab - Loan Prog.	AC	Housing Rhab	$320,611.00	$65,000.00	$14,389.00	$400,000.00	H	LM				19	40	40	39	1				
C16009 (12,13,16, 17)	Josephine Co.	Senior Center (Design/Construction)		Public Facility	$161,906.00			$161,906.00			Accomplishments reported in 2016											
M17016	La Grande	Microenterprise		Pubilc Service	$55,000.00			$55,000.00				40	21									
P13008	Milton-Freewater	Wastwater Design/Construction	AC	Public Facility	$1,975,000.00	$0.00	$25,000.00	$2,000,000.00	PF	LM					7050	3751	3839	3036	76	44	55	
H17012	Ontario	Housing Rehabilitation	AC	Housing Rehab		$17,314.00	$25,000.00	$42,314.00			Accomplishments reported in 2017											
H16015(12, 13, 14,16)	Pendleton	Housing Rehabilitation	AC	Housing Rehab	$41,677.97			$41,677.97			Accomplishments reported in 2016											
H13012	Sweet Home	Housing Rehab - Loan Prog.	AC	Housing Rhab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				8	14	14	14					6
P12015(11, 12, 13)	Gates	Water Design/Const.	AC	Public Facility	$40,000.00	$0.00		$40,000.00	PF	LM	Accomplishments reported in 2012											
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const	T	Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
C13019 (08, 13, 13RGR, 13PI)	Lakeview	Head Start	AC	Public Facility	1,634,983.28	$0.00	$24,406.06	$1,659,389.34	PF	LM					40	35	35	1	4			
P13107	Halfway	Wastewater Design and Const		Public Facility	$3,775,000.00	$0.00	$25,000.00	$3,800,000.00	PF	LM		288	186									
12 Projects					$11,316,765.31	$212,314.00	$183,795.06	$11,712,874.37			30	2,192	1,251	51	12,256	7,059	7,882	3,956	188	61	169	16

Annual allocation for projects: $11,712,874.37

Total to Obligate $0.00

PY 2013 Grant Activity Report

2018 Performance Evaluation Report

PROGRAM INCOME

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
C13019 (13, 13RGR, 13PI)	Lakeview	Head Start	AC	Public Facility	$3,471.70	$0.00	$0.00	$3,471.70	PF	LM	Accomplishments reported in 201			Accomplishments reported in 2009								
														Accomplishments reported in 2009								
1 projects					$3,471.70	$0.00	$0.00	$3,471.70			0.00	0.00	0.00	#REF!	0	0	0	0	0	0	0	0

Total to Obligate

Unobligated Reg $0.00

E01018 3,471.70 RCVD 6-30-13 Since the 2001 grant is closed, this is reported in the year in which it is received.

Total 3,471.70

Recaptured Grant Repayments

											Proposed Acc.			Actual Acc.			Ethnicity Data					
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
P15005 (11, 11RGR, 12, 12RGR, 13,	Amity	Water Design/Const.		Pubilc Facility	$0.57			$0.57	PF	LM	Accomplishments reported in 2013											
C13019 (13, 13RGR, 13PI)	Lakeview	Head Start	AC	Public Facility	$25,508.28	$0.00	$0.00	$25,508.28	PF	LM	Accomplishmens reported in 2013											
P13018 (10, 10RGR, 10HRC, 11, 11RGR, 12, 12RGR, 13)	Glendale	Wastewater Design and Const		Public Facility	$0.00	$0.00	$0.00	$0.00	PF	LM	Accomplishments reported in 2011											
3 projects					$25,508.28	$0.00	$0.00	$25,508.85			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: $25,508.85 Unobligated $0.00

E01018 $25,508.85 RCVD 6-30-13 Since the 2001 grant is closed, this is reported in the year in which it is received.

PY 2013 Program Income - Return Recaptured Grant

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2013
As of 03/19/2019

Grant Number B13DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$12,178,221.00
2)	Program Income	
3)	Program income receipted in IDIS	$3,471.70
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$3,471.70
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$12,181,692.70

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$12,178,219.87
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$12,178,219.87
12)	Set aside for State Administration	$343,564.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$343,564.00
15)	Set aside for Technical Assistance	$121,781.50
16)	Adjustment to compute total set aside for Technical Assistance	$68,982.50
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$190,764.00
18)	State funds set aside for State Administration match	$243,564.00

Obligated: 11,712,874.37 (PR-57)
State Admin: 343,564.00
TA 1% : 121,781.50 TA utilization in 2018

12,178,219.87 (match the state allocation)

Grant Number B13DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$3,471.70
22)	Total redistributed (sum of lines 20 and 21)	$3,471.70
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$3,471.70
27)	Adjustment to compute total retained	-$3,471.70
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$343,564.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$343,564.00
32)	Drawn for Technical Assistance	$121,781.50
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$121,781.50
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$10,746,466.50
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$10,746,466.50

State Reconciliation		
Obligated: (PR-57)	11,712,874.37	*(PR-57)*
State Admin:	343,564.00	
TA 1% :	121,781.50	*TA utilization in 2018*
	12,178,219.87	*(match the state allocation)*

D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	$35,000.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$35,000.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$12,178,221.00
46)	Program Income Received (line 5)	$3,471.70
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$12,181,692.70
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.29%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	$501,264.06
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$501,264.06
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$12,178,221.00
55)	Program Income Received (line 5)	$3,471.70
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$12,181,692.70
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.11%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$501,264.06
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$12,178,221.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.12%

Grant Number B13DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2012 – 2014

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2012	2013	2014	Total
65)	Benefit LMI persons and households (1)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68)	Total, Benefit LMI (sum of lines 65-67)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	340,078.00	343,564.00	338,280.00	1,021,922.00
80)	Technical Assistance	120,039.43	121,781.50	119,140.00	360,960.93
81)	Local Administration	923,887.00	157,700.06	125,519.00	1,207,106.06
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 07-09-13
Grant Amount: $12,178,221.00

Grant Number: B13DC410001
Timeliness Date: 10-09-14
Distribution Standard: $11,712,874.37

Report Date: 12-28-18
Total Funded: $11,712,874.37

IDIS Activity ID	UGLG Name	Funded Amount
17102	CURRY COUNTY	309,427.00
17104	CURRY COUNTY	65,000.00
17099	JOSEPHINE COUNTY	320,611.00
17101	JOSEPHINE COUNTY	65,000.00
17337	JOSEPHINE COUNTY	161,906.00
17119	GLENDALE	0.00
17091	GRANTS PASS	35,000.00
17117	HALFWAY	3,775,000.00
17436	LA GRANDE	55,000.00
17129	LAKEVIEW	1,634,983.28
17094	MILTON-FREEWATER	1,988,950.00
17434	ONTARIO	17,314.00
17321	PENDLETON	0.00
17323	PENDLETON	16,677.97
17092	TILLAMOOK	1,721,195.00
17241	CITY OF AMITY	913,530.14
17096	SWEET HOME	310,000.00
17098	SWEET HOME	65,000.00
17018	CITY OF GATES	40,000.00
17243	City of Antelope	23,434.92
17093		20,000.00
17095		11,050.00
17097		25,000.00
17100		14,389.00
17103		25,000.00
17118		25,000.00
17130		24,406.06
17322		25,000.00
17435		25,000.00
	Total Funded Amount:	$11,712,874.37

Obligated (PR-57):	11,712,874.37	
Reconcilliation with PER		
PER allocation	11,712,874.37	
Total Obligate	11,712,874.37	Matched

State of Oregon

B-14-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-14-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$11,914,018
(2) Program Income	$3,361.11
B: Amount Obligated to Recipients	$11,861,617.35
C: Amount Drawn Down	$5,018,611.51 (IDIS 1-24-19)
D: Amount for State Administration	$338,280
E: Technical Assistance	$119,140
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2012 - 2014
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$ 11,319,375.96
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$ 162,755.00
(6) Unobligated FY2014 Funds (Not included in total)	$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$11,482,130.96 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $11,482,130.96 obligated to recipients includes $11,478,769.85 of FY2014 funds, $22,172.39 of Return Recaptured Grant (RGR) and $3,361.11 of Program Income.

PR28 Report total obligated to recipients – The $11,936,189.85 total obligated to recipients on the PR28 includes the FY2014 obligation of $11,478,769.85 (comprised of FY2014 funds $11,456,597.46 and RGR $22,172.39) and the set aside for state administration (line 12) of $338,280.00. The total obligated in the PR28 does not include the state's 2014 program income of $3,471.70 (shown on lines 3 and 5), and was redistributed

PR57 Report total obligated to recipients – The $11,478,769.85 on the PR57 is the FY2014 program funds that were obligated of $11,456,597.46 and RGR of $22,172.39 and does not include: 1) the 2014 program income of $3,361.11; and 2) the set aside for state administration of $338,280.00. This total is automatically generated by IDIS.

IDIS shows the following:

$ 338,280	for state Admin
$ 119,140	for 1% set aside
$11,456,597.46	As the distribution standard available for projects on the PR57
$11,914,017.46	**Total** (which is less than the annual allocation of $11,914,018 by $0.54)

Summary of Changes of 2018 PER – PY 2014

No changes

B-14-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2014 IFA had $ 11,750,246.69 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2014 annual grant (amount available for projects) $11,456,597.46
2) FY2013 and prior year recaptured funds $268,115.73
3) FY2014 Recaptured Grant Repayment $22,172.39
4) FY2014 program income $3,361.11

Describe the Investment of Available Resources
Table I below illustrates the investment of $11,714,449.23 of CDBG funds more clearly, but in summary IFA obligated:

1) FY2014 annual grant (amount available for projects) $11,456,597.46
2) FY2013 and prior year recaptured funds $232,318.27
3) FY2014 Recaptured Grant Repayment $22,172.39
4) FY2014 program income $3,361.11

Table I illustrates that the 2014 funds was fully obligated by the December 31, 2014. The state obligated its Program Year 2014 funds for activities in accordance, as much as possible, with the targets set in the *2014 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2014 the state obligated 47.72%.

The state did not exceed the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2014 the state obligated 47.24%.
- Microenterprise Assistance: Target was 3% and during 2014 the state obligated 1.62%.
- Housing Rehabilitation: Target was 22% and during 2014 the state obligated 3.41%.

Variance between Targeted and Awarded Funding in 2014

The 2014 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2014 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2014 the State received twelve completed application totaling of $13,845,998.. And due to the limited amount of funds only nine out of twelve projects that benefit the most LMI were able to be funded in 2014.
- During 2013 the state saw an increase in the demand for community facilities and public works projects. This increase continued todate. This upward trend was caused by improvement of the economy conditions that gives a little boos in the capacity to undertake large projects to address the community needs.

As of December 31, 2014, $11,714,449.23 of the 2014 Program Year funds were obligated and the Department received applications totaling $13,845,998. In total the projected obligation for the FY 2014 funds were obligated in accordance with the *2014 Method of Distribution* within the 15-month Timely Distribution period.

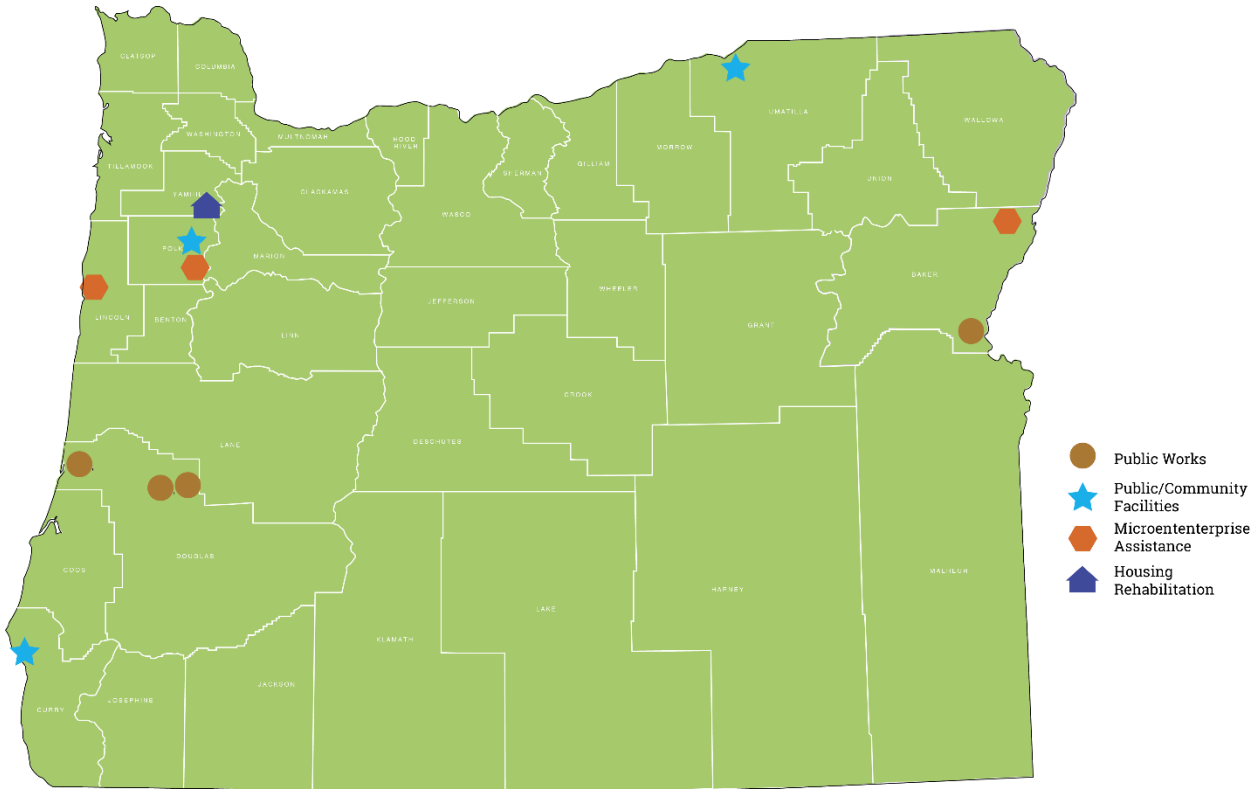
Table I

	2014 Annual Allocation and Targets		OBLIGATED	2014 Allocation actual funding	2014 program income	2014 Recaptured Grant Repayment	2013 unobligated program funds	2013 and prior year unobligated recaptured funds	TOTAL OBLIGATED by 12-31-14 AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$343,697.92	3%	Obligated by 12-31-14	$52,999.46	0.00		0.00	137,000.54	190,000.00	1.62%
Public Works	$5,613,732.76	49%	Obligated by 12-31-14	$5,413,148.77	3,361.11	22,172.39	0.00	95,317.73	5,534,000.00	47.24%
Public/Community Facilities	$2,978,715.34	26%	Obligated by 12-31-14	$5,590,449.23	0.00				5,590,449.23	47.72%
Housing Rehabilitation	$2,520,451.44	22%	Obligated by 12-31-14	$400,000	0.00		0.00	0.00	400,000.00	3.41%
Total	**$11,456,597.46**	100%								
Total Available to Obligate in 2014	**$11,750,246.69**			$11,456,597.46	3,361.11	22,172.39	0.00	268,115.73		
Total Obligated for PY2014	**$11,714,449.23**			$11,456,597.46	3,361.11	22,172.39		232,318.27	11,714,449.23	**100%**
Unobligated	**$35,797.46**							**35,797.46**		

Geographic Distribution and Location of Investments

Refer to the following map for the 2014 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—City of Independence, , Lincoln County, Baker County
- **Public Works**—City of Yoncalla, City of Huntington, City of Drain, Douglas County
- **Public/Community Facilities**—Curry County, City of Hermiston , City of Dallas
- **Housing Rehabilitation**— City of McMinville



The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2014) made during program year 2014. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P14010	Yoncalla	Wastewater Design & Construction		1,047	624	937	48	18	2	5 24	13
P14011	Huntington	Wastewater Design & Construction		440	261	374	6	52	1	3 0	4
C14012	Dallas	Senior Center Design and Construction		1,820	1,820	1,614	82	36	4	15 2	67
C14013	Hermiston	Senior Center Design and Construction		2,586	2,586	1,508	838	21	15	37 5	162
C14014	Curry County	Head Start Design and Construction		63	60	56	3	1	0	1 0	2
P13004	Drain	Wastewater Design - Grant Increase		Reported in prior year PER							
P13020	Douglas Co.	Wastewater Design and construction - Grant Increase		Reported in prior year PER							
H14006	McMinville	Housing Rehabilitation	60	115	115	100	12	0	0	0 0	3
M14007	Lincoln Co	Microenterprise Assistance		30	30	24	0	0	2	2 0	2
M14008	Baker Co	Microenterprise Assistance		Reported in prior year PER						0 0	0
M14009	Independence	Microenterprise Assistance		Reported in prior year PER							
TOTALS			60	6,101	5,496	4,613	989	128	24	63 31	253

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

There were two CDBG projects awarded in PY2014 or assisted with FFY2014 funds for person with special needs under Community Facilities Senior Centers in the area of Hermiston and Dallas..

Actions Taken To Affirmatively Further Fair Housing, A Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2014 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;
- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;

- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

OBDD-IFA continues to Fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded $320,800 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO (contract from July 1, 2011 to December 31, 2012 for $55,000
- GEODC (contract from July 1, 2011 to June 30, 2012 for $20,000
- FHCO (contract for 3 workshops n 2013) for $8,000
- GEODC (contract from July 1, 2012 to June 30, 2014 for $32,000
- FHCO (contract from July 16, 2013 to December 31, 2013) for $65,800
- FHCO (Contract from March 24, 2014 to December 31, 2015) for $140,000

Table III, below summarizes the impediments identified within 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractors, FHCO and GEODC to address the identified impediments:

During 2014 the following additional activities occurred:

a. The state continues to convey fair housing information via the CDBG 'listserve' which was started in 2007. This listserve disseminates information to all interested persons and grant recipients.
b. IFA has completed translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information.
c. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
d. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in

reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

e. In 2014 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2014 Method of Distribution*.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
A – Organizational/ Political constraints A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.	Initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD), to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.	The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary "white paper" of the results of the 4 meetings.	Better understanding of the impacts of Oregon law.	The completion of 4 meetings with DLCD and summary of the meeting results.	Task 1 - Conduct 2 additional meetings with DLCD to discuss non-entitlement land use laws and the development of a summary "white paper" of the results of the 4 meetings. Create a 15-20 minute educational video to be shown as part of training for non-entitlement area land use and policy decision makers as well as area housing consumers and advocates to explain the basic concepts of AFFH. Show the video to 6 non-entitlement areas.	Task 1 - FHCO director had teleconference with DLCD on June 20, 2014. The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e Video has been distributed to all public housing authority directors in Oregon and viewed 322 times. On July 16, 2014 video was shown at the Union County Court House for county staff. In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately 400 participants attended and as a result 91 vimeo showings were tracked on line.	Task 1 - Three meetings have been held: October 25, 2012 in Salem and June 20, 2013 in Salem and a teleconference on June 20, 2014. The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e Video has been distributed to all public housing authority directors in Oregon and viewed 322 times. On July 16, 2014 video was shown at the Union County Court House for county staff. In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately 400 participants attended and as a result 91 vimeo showings were tracked on line.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
B- Structural Barriers B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon. B(2)-Need to increase knowledge of fair housing and fair housing complaint system.	Increase knowledge of fair housing laws in Oregon.	The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state. The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment. The development informative brochures.	Consistent effort at public and partner education.	Number of educational outreach activities and events that were completed, dates, attendees and their locations. The number of informative brochures distributed and identification of the distribution locations.	Task 2 - Conduct at least 8 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Including posting a combination of 200 Twitter feeds, Face book posts, Blog posts and news articles each year. Spanish-language outlets will be targeted for these activities. Conduct 6 listening sessions for non-entitlement jurisdiction residents to collect input on fair housing concerns in at least the following areas: land use and regulatory barriers, housing opportunity, segregation of specific populations, access to housing.	Task 2 - One day long outreach event at the mobile Mexican Consulate in Southern Oregon on May 16&17, 2014 – 300 attendees. One day long outreach event at the mobile Mexican Consulate in The Dalles on June 28, 2014 – 120 attendees. Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014. In 2014, There have been 321 news articles submitted, with 265 Facebook/Twitter and 4 blogs for 589 as of December 31, 2014. Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014 And 34 calls resulting from the Google/ Internet Searches. 4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8 participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants;	Task 2 - 13 mass media outreach events have been completed; A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011; A fair housing program and discussion on cable television in Jackson and Josephine Counties; A Medford radio interview (KEHD) on March 8, 2012; A Resource Fair in Hood River with 150 attendees; A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; A radio interview on Jefferson Radio/OPB Ashland on September 2012; A radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; An Employee fair for the 400 employees of Amy's Frozen Foods in White City on August 21, 2013; A radio interview on the Jefferson Exchange public radio covering Eugene to Northern CA on November 14, 2013; A radio interview on KBKR for Union and Baker counties on December 7, 2013; and, two day long outreach events with the Mexican Consulate, one in Southern Oregon on May 16 & 17, 2014 and one in the The Dalles on June 28, 2014. Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014. In 2014, There have been 321 news articles submitted, with 265 Facebook/Twitter and 4 blogs for 589 as of December 31, 2014.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
						October 21, 2014 Legal Services of Oregon staff in Newport, 2 participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants. Task 4 – The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December 2014. On October 30, 2014 the display was exhibited at the Ford Family Foundation in Roseburg Task 5 – 2,665 informational materials have been distributed in the non-entitlement areas.	Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014 And 34 calls resulting from the Google/ Internet Searches. 4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8 participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants; October 21, 2014 Legal Services of Oregon staff in Newport, 2 participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants. Task 4 – A new traveling display "Anywhere but here" was developed. – The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December. Task 5 - Fair housing posters were revised and translated into Spanish by April 16, 2012. Developed a new brochure "Fair Housing for Students" and Fair Housing for Real Estate
					Task 4 – Show newly updated "Anywhere But Here" display in at least 10 non-entitlement communities		

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Task 5 - Distribute 20,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public		Professionals". A total of 2,915 English and 100 Spanish brochures were distributed. A fair housing tab has been added to GEODC's web site. During 2013, a total of 9,753 fair housing materials have been distributed. To date in 2014, 2,665 informational materials have been distributed in the non-entitlement areas.
					Task 6 - Distribute 5,000 fair housing newsletters	Task 6 – The April, September and end of year 2014 newsletters were distributed 8,753 recipients.	Task 6 – 8325 newsletters were distributed by the FHCO. GEODC distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting. In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed.
							Task 8 -15 workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem; May 2, 2012 Tillamook and Hood River; June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions); July 18, 2012, Madras, Oregon Child Development Corporation advocates; September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO; and June

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Task 8 – Further work on this task was moved to C-Rental Markets (C-2) below.	Task 9 – 23 partners have been identified and 19 partners were trained: 1)Four Rivers Cultural Center Ontario; 2)Communities in Action, Ontario – trained7/14/14; 3) Oregon Child Development Center, Ontario – trained 9/12/14; 4)Community Connections of Northeast Oregon, LaGrande – trained7/15/14; 5) Treasure Valley Rental Owners Association, Ontario – trained 7/14/14; 6)Northeast Rental Owners Association, LaGrande – trained	11, 2013 in Ontario. In these workshops a total of 1,192 resource material packets, in 8 different languages have been distributed. During 2013 the following workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013. GEODC conducted Fair Housing Workshops for Umatilla County on November 17, 2011, and Morrow County. Task 9 -. This is an on-going task and the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farm worker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction;

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Task 9 - Identify at least 40 partners to be fair housing resources at the local level to increase the capacity to perform education and outreach. Conduct training's for 15 partners to enable them to effectively communicate fair housing information in their locality.	7/16/14; 7) Community Action program of East Centreal Oregon, Pendleton – trained 7/17/14; 8) Oregon Affordable Housing Management Association; 9) Oregon Child Development Coalition – trained 9/11 and 9/12/14; 10) Malheur County DHS, Ontario – training 9/11/14; 11)Lane County Rental Owners Association – training 7/19/14; 12) Red Lodge Transition Services, Coffee Creek – trained 8/14/14; 13) Samaritan House Shelter – trained 10/20/14; 14) My Sisters Place – trained 10/20/14; 15) Community Services Consortium, Lincoln City; 16)Legal Aid Services, Newport; 17) Providence Supportive Housing, Hood River – trained 10/29/14; 18)HADCO – trained 10/29/14; 19)Neighborworks Umpqua, Roseburg – trained 10/29/14; 20) Klamath Housing Authority, Klamath Falls – trained 11/3/14; 21)Klamath Housing Group, Klamath Falls – trained 11/3/14; 22)Lincoln County Board of Realtors – training 11/10/14; and, 23) Lincoln County ESD Help Center – trained 10/20/14. Task 11 – 2015 contest work has begun i.e. brochure and cover letter being	and the CAUSA Latino advocacy group, Four Rivers Cultural Center, Communities in Action, Oregon Child Development Center, Community Connections of Northeast Oregon, Treasure Valley Rental Owners Association, Northeast Rental Owner Associations. Community Action Program of East Central Oregon, Oregon Affordable Housing Management, Oregon Child Development Coalition; Malheur County; Lane County Rental Owners Association, Red Lodge Transition Services, Samaritan House Shelter, My Sister's place, Community Service Consortium, Legal Aid Service, Providence Supportive Housing; HADCO, Neighborworks Umpqua, Klamah Housing Authority, Klamath Housing group, Lincoln County Board of Realtors, Lincoln County ESD Help Center. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Task 11 – Conduct a 2014 and 2015 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	printed; updating outreach list; preparing for bulk mailing, E-Blast and telephone outreach. Contest promotion will commence in January 2015.	Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old. Other - GEODC participated in a forum on housing issues in Pendleton. 2015 contest work has begun i.e. brochure and cover letter being printed; updating outreach list; preparing for bulk mailing, E-Blast and telephone outreach. Contest promotion will commence in January 2015.
B- Structural Barriers B(1)-. Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination	Increase knowledge of fair housing laws in Oregon.	Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.	Evaluation of existing measures and suggestions for new approaches.	System for measuring effectiveness of outreach for future implementation.	Task 12 (a) - Conduct four meetings (semi-annual) with OBDD-IFA to further develop or implement the plan developed by FHCO on March 31, 2012.	Task 12 (a) – OBDD and FHCO met on July 15, 2014. The FHCO has been providing Technical Evaluation of the proposals for completion of the state's A/I, and participated in a kick-off meeting with the selected consultant on December 18, 2014.	Task 12 - Methodology was completed in 2012. Task 12(a) - OBDD and FHCO met on July 15, 2014. The FHCO has been providing Technical Evaluation of the proposals for completion of the state's A/I, and participated in a kick-off meeting with the selected consultant on December 18, 2014.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.					Task 12(b) - Develop a methodology to measure the results of education and outreach activities developed by FHCO on March 31, 2012. The new system will be implemented by December 31, 2015.	Task 12 (b) – FHCO evaluating use of Policy Map to track calls/intakes in geographic areas of state. FHCO submitted a HUD grant proposal that would supported the use of an independent third party evaluator for this work – grant not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.	Task 12 (b) - FHCO evaluating use of Policy Map to track calls/intakes in geographic areas of state. HUD grant for the work was submitted and not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.
B- Structural Barriers B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination	Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon.	The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	Better educated community members and partners.	The development of a statewide strategic plan for future implementation.	Task 14 - Further work on the development and/or implementation of the strategic statewide communication plan will be addressed in the fair Housing Collaborative Meetings, under Task 10 below.		Task 14 - Strategic Plan was completed on March 31, 2012. Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.							
C - Rental Markets C(1)- Refusal to allow reasonable accommodations. C(2)- Discrimination against Section 8 voucher holders. C(3)- Discriminatory terms and conditions in the market place. C(4)- Discriminatory refusal to rent.	Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental markets. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) identified in rental markets.	The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasis the outreach and education activities that will take place to assist consumers in overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.	Better educated housing consumers and providers.	The development of a statewide plan for future implementation.	Task 3 - Expand bank of video and photographic materials to enhance virtual tours of historic discrimination and present tours to at least 10 non-entitlement jurisdictions.	Task 3 – Identified, obtained photographs and videotaped interviews to incorporate Japanese Americans who worked in farm labor camps in Eastern Oregon during World War II. Met local historians in Ontario, La Grande and the Josephine County Historical Society, along with obtaining materials and photos.	Task 3 - Plan was completed in 2012. OBDD-IFA is now contracting to complete actions identified within that plan. The development of a curriculum/training materials and agenda for workshops on common discriminatory actions seen in rental markets, specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders was granted an extension to 2014. A new brochure "Fair Housing for Students" was developed and 3 fair housing workshops regarding common discriminatory practices were completed and are as follows: Pendleton – August 20, 2012, where there were 8 attendees; Medford – September 11, 2012, where there were 19 attendees; and, Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees. GEODC provided 4 trainings in Pendleton, La Grande (August 20, 2012) , Wallowa; Vale (September 18, 2012); Ontario (June 11, 2013) with emphasis on tenant rights and landlord responsibility.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
							Identified,-obtained photographs and videotaped interviews to incorporate Japanese Americans who worked in farm labor camps in Eastern Oregon during World War II. Met local historians in Ontario, La Grande and the Josephine County Historical Society, along with obtaining materials and photos.
					Task 7 – Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State.	Task 7 – – In 2014 the web site updates are on-going. During 2014 there were a total of 1,460,823 hits.	Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed. In 2014 the web site updates are on-going. During 2014 there were a total of 1,460,823 hits.
					Task 8 - Coordinate with the Community Action Partnership of Oregon and the statewide network of adult care home providers to provide focused efforts on educating consumers about fair housing discrimination, reasonable accommodation, and section 8 protections as provided by HB2639. Conduct at least 4 webinars and assist with reasonable accommodation requests.	Task 8 – In 2014, started working with adult foster care home licensors to revise written materials.	Task 8 – Prior work on this task is reported under B-Structural Barriers (B-1) above. In 2014, started working with adult foster care home licensors to revise written materials. Four tours have been completed: 1) July 14-17, 2014 with 3 trainings

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
					Conduct at least 6 fair housing tours to non entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, and others.	Four tours have been completed: 1) July 14-17, 2014 with 3 trainings conducted: Ontario (7/14/14) – 17 participants, Pendleton (7/17/14) – 5 participants and LaGrande (7/16/14) – 12 participants; 2) September 11-14, 2014 with 2 trainings conducted in: Ontario (9/11/14) – 10 participants and Ontario in partnership with the Mexican Consulate (9/14/14) – 500 participants; 3) Lincoln County (10/14/14); and, 4) Lincoln County (11/14/14).	conducted: Ontario (7/14/14) – 17 participants, Pendleton (7/17/14) – 5 participants and LaGrande (7/16/14) – 12 participants; 2) September 11-14, 2014 with 2 trainings conducted in: Ontario (9/11/14) – 10 participants and Ontario in partnership with the Mexican Consulate (9/14/14) – 500 participants; 3) Lincoln County (10/14/14); and, 4) Lincoln County (11/14/14).
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Increase knowledge of fair housing laws in Oregon by continued support for the fair housing hot line and complaint referral program.	Continued support for the fair housing hot line and complaint referral program.	Better educated housing consumers and providers.	Number of calls received on the hot line, and the number referred to BOLI, HUD or other entities.	Task 13 - Screen at least 700 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 15 calls will result in fair housing intakes, requiring further investigation, follow-up action, or formal complaint processing.	Task 13 – in 2014 there has been 377 hotline calls and 35 intakes processed.	Task 13 - A total of 2381 calls have been received from non-entitlement communities throughout the state and 71 intakes were processed. GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon.
Other Participation in the Fair Housing Collaborative					Task 10 - Plan and hold 2 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.	Task 10 – There have been 2 collaborative meetings: 1) 7/28/14 for the purpose of identifying and creating a plan for producing the new A/I and Action Plan; and 2) 12/18/14 for the A/I kick-off meeting with the selected consultant.	Task 10 - An extension for this task was granted. This work will be included in the scope of work for the 2013 contract. In 2014 - There have been 2 collaborative meetings: 1) 7/28/14 for the purpose of identifying and creating a plan for producing the new A/I and Action Plan; and 2) 12/18/14 for the A/I

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2014 as of December 31, 2014	Aggregated Actions taken from 2011-2015
							kick-off meeting with the selected consultant
Other January 1, 2014 – December 31, 2015 contract.					Task 15 – Contract executed April 2014.	Task 15 – Contract executed April 2014.	Task 15 – Contract executed April 2014.

Fair Housing Actions OBDD-IFA plans to undertake in 2014 and 2015

Fair Housing Collaborative
Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2014, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011–2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2014 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the

fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2014 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2014 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 18,539 Oregonians will benefit from the activities funded under the CDBG program in 2014 of which 13,477 (72.68%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2014 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 100 microenterprises will be assisted.
- 11 water and wastewater systems were funded.
- 85 housing units will be rehabilitated.

- The CDBG program leveraged $2,050,666.94 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 306 persons benefitted.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the states overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 90,397 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 61,671 (68.22%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2014 were:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development, since this was only a priority for funding in 2011 and the state funded one project in 2011.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation. However, the state has 1 more years to achieve these goals.
- 399 microenterprises were assisted.
- 41 water and wastewater systems were funded.
- 10 community facility projects were funded.
- 416 housing units were rehabilitated.
- The CDBG program leveraged $12,501,474.94 in matching funds.
- 13 CDBG 1% assisted conferences were conducted where 1,369 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table V for details.

Table V

Program Year 2014 data through December 31, 2014 (Fourth Quarter) and accrued data from January 1, 2011 to December 31, 2015

Note: See notes at the bottom of the table.

Program Year 2014 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	Funding Category	Performance Indicators [See note #2 below]	Actual Number Funded in 2014 [See note #3 below]	Total Number Funded by 12-31-15	Short Term Annual Goal	Actual Number Funded in 2014 and % of Annual Goal Achieved	Long Term Goal by 12-31-2015	Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved
EO3C	Economic Development	Jobs Created/Retained		35	Fund 1 project per year, if category is offered under the program	*Funding category only offered in 2011 [See note 2 below]*	Fund 5 projects	1 (20%)
		Total LMI Jobs created/Retained		19				
		Funds Leveraged		$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	100	399	Fund 5 projects per year	3(60%)	Fund 25 projects	11(44%)
		Total LMI Microenterprises Assisted	76	305				
		Funds Leveraged		$10,000				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	11	41	Fund 5 systems per year	11 (220%)	Assist 25 systems	41(164%)
		Total Persons Assisted	16,796	65,880				
		Total LMI Persons Assisted	11,761	41,233				
		Funds Leveraged	$1,888,000	$9,634,509				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted		0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted		0				
		Funds Leveraged		$0				

SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Total Facilities Assisted	2	7	Fund 1 project per year	2 (200%)	Assist 5 facilities	7 (140%)
		Total Persons Assisted	1,540	24,244				
		Total LMI Persons Assisted	1,540	20,168				
		Funds Leveraged	$122,072	$1,937,871				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	2	3	Fund 1 project every other year	2 (200%)	Assist 2.5 facilities	3 (120%)
		Total Persons Assisted	103	273				
		Total LMI Persons Assisted	100	270				
		Funds Leveraged	$40,594.94	$40,594.94				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters)	Total Number of Beds Created		8	Fund 1 project per year	0 (0%)	Assist 5 facilities	1(20%)
		Funds Leveraged		$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	85	416	Fund 6 projects per year	2 (33%)	Fund 30 projects	16 (53%)
		Funds Leveraged	$0	$878,500				
SL1	Public Services	Total Persons Assisted		0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in2011, 2012, 2013 or 2014 [See note 2 below]	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted		0				
		Funds Leveraged		$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	13	Fund 3 per year	3 (100%)	15 training events funded	13 (86%)
		Number of Attendee's	306	1,369				

Note #1 - Outcomes - Actual Number Funded – The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period of time to complete the CDBG funded activities and this time period varies by type of grant. This time period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD – Applies to microenterprise assistance grants and housing center grants.
- 2 year PCD – Planning grants, final design only grants, construction only grants, off-site infrastructure grants and housing rehabilitation grants.
- 3 year PCD – Final design and construction activities combined into one grant.

Note #2 - The state may select activities/priorities for the 2011-2015 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short and long term goals for each activity will only be triggered, if the activity is actually offered by the program.

Note #3 – The column entitled "Actual Number Funded in 2014" includes the 4th quarter 2013 applications that were received by December 31, 2013 and awarded on February 11, 2014. The 2014 CDBG Performance Evaluation Report (PER), will amend the 2013 PER narrative to include these awards.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Forty Eight point thirty two percent (48.32%) of the CDBG funds awarded in 2014 were for Community Facilities projects that will benefit 1,643 persons, forty six point fifty eight percent (46.58%) for Public Works projects will benefit 16,796 persons and three point forty six percent (3.46%) of the CDBG funds awarded in 2014 were for housing rehabilitation projects that will benefit 115 persons and rehabilitate 60 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2014. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 2 public works projects
- 3 community facility projects;
- 1 housing rehabilitation projects (and 4 received unfunded due to insufficient available fund); and,
- 1 microenterprise project

The state obligated its Program Year 2014 funds for activities in accordance, as much as possible, with the targets set in the *2014 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2014 the state obligated 94.96%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2014 the state obligated 0%.
- Microenterprise Assistance: Target was 3% and during 2014 the state obligated 0.70%.
- Housing Rehabilitation: Target was 22% and during 2014 the state obligated 15%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had

to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2014 which shown that the application received in one application quarter has exceeded the whole annual allocation.
The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others. The estimated demand for 2014 was $22 million, exceeding the 2014 allocation amount available for projects of $11,499,449; a ration of nearly 2:1.

Variance between Targeted and Awarded Funding in 2014

The 2014 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2014 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2014 the State received twelve completed application totaling of $13,845,998.. And due to the limited amount of funds only nine out of twelve projects that benefit the most LMI were able to be funded in 2014.
- During 2013 the state saw an increase in the demand for community facilities and public works projects. This increase continued through 2015. This upward trend was caused by improvement of the economy conditions that gives a little boos in the capacity to undertake large projects to address the community needs.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies for 2016, which mostly are minor. One substantial addition was made in the Income survey:

- **Eligible Applicants/Limits on Applications –** On June 10, 2014 HUD issued Community Planning Development (CPD) Notice 14-10, with transition policy guidance for implementation of the new 2014 Low/Moderate Income Summary Data (LMISD) for the State CDBG program, effective on July 1, 2014.
    - **National Objectives –** "Area Wide Documentation Needed" was revised to add a more flexibility to conduct a local income survey could be justified and authorized to do a local income survey for communities

- **After assessing the variance between targeted and awarded for 2014:**

    - OBDD-IFA proceeding with the assessment to evaluate the need to increase marketing and outreach to projects that are in the underfunded categories. We identified several outreach efforts through the collaboration with Governor's Regional Solution Teams throughout the 10 regions in the state. OBDD-IFA will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.

    - OBDD-IFA will increase technical assistance to enhance the performance of all programs through trainings, implementation tool development and one-on-one assistance.

    - As OBDD-IFA is proceeding with the development of 2016-2020 Consolidated Plan, a thorough review is done to assess the past performance of each program provided under CDBG program. The result of that review is being used to set a new 5 years plan and a more achievable realistic goal that will fit the need based on historical performance and based on the public input.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2012-2013-2014), 99.99% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2014 program, 100% of the project funds benefit low- and moderate-income persons.

The 2014 unobligated re-paid recaptured grant funds and unobligated FY2014 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2014 program year, the projects are proposed to benefit 18,654 persons of which 13,592 or 72.68% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low and Moderate Income	Total Benefitted Persons	% LMI
Miroenterprise Assistance	Not collected	76	100	76.00%
Public Works	Not collected	11,761	16,796	70.02%
Community Facilities	Not collected	1640	1643	99.82%
Housing Rehabilitation	Not collected	115	115	100.00%
Total	**N/A**	**13,592**	**18,654**	72.86%

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served
During 2014 IFA funded housing rehabilitation projects that are proposed to benefit 60 households, of which 115 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens
The public comment period concludes on April 22, 2015 and OBDD-IFA received no public comment regarding the 2014 CDBG PER reports.

A Summary of Activities and Results From Technical Assistance Funding
The state's 2014 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, all of the $121,782.00 1% funds from the 2014 allocation had been expended. During 2014 OBDD-IFA obligated all the 2008 CDBG 1% and substantially obligated the 2009 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2014

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0.00	141,451.00
2009	143,939.07	0.00	143,939.07
2010	156,809.00	0.00	156,809.00
2011	84,138.43	47,386.57	131,525.00
2012	0.00	120,039.00	120,039.00
2013	0.00	121,782.00	121,782.00
2014	0.00	119,140.00	119,140.00
Total	**526,337.50**	**408,347.57**	**934,685.07**

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2014 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2014 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 45 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2014 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 54 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **2014 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2014 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 306 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2014 PER.
- **Fair Housing Council of Oregon**. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed

description of the results of this funding is described in the 2014 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

- **BBC BBC Research & consultant -** Analysis of Impediment of Furthering Fair Housing. OBDD-IFA entered into a contract with BBC Research & Consultant who will research, analyze, and write documents regarding fair housing opportunities in Oregon, including an "Analysis of Impediments to Fair Housing" and a "Fair Housing Action Plan". A more detailed description of the results of this funding is described in the 2014 PER
- **Lazar Inc** – Translation service OBDD-IFA entered into a contract with Lazar Inc. to complete translation of CDBG forms, notices and letters that will provide the Units of General Local Government (UGLG), and persons of limited English proficiency more accessibility to the program information. A more detailed description of the results of this funding is described in the 2014 PER
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2014 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2014 CDBG funded projects that were administratively closed during 2014 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	125	0	125
Hispanic	33	0	33
American Indian/Alaskan Native	8	0	8
Black not Hispanic	0	0	0
Asian and Pacific Islander	1	0	1
TOTAL	**167**	**0**	**167**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2014 funds. Two(2) projects awarded in 2014 were administratively closed during the reporting period. Creating a total of 5 projects funded with 2014 funds that are either administratively closed or closed. When 2014 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2014 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2014 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2014 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2014 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions To Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities
The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to contain information and new requirements for housing rehabilitation and off-site affordable housing projects in originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to

ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2014 Section 3 Report was submitted to HUD on February 27, 2015.

Equal Employment Opportunity Data for Business Oregon
Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $3,361.11 of program income had been retained by recipients (line 26). However, the IFA receipted $3,361.11 in program income returned to the state and adjusted to show that the fund has been redistributed.
2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2012-2014.

IDISPR26 CDBG Financial Summary Report Adjustments

1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2012-2014.
2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2012 and 2014 in this 2014 CAPER submission.
3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2012 and 2014 in this 2014 CAPER submission.

2018 Performance Evaluation Report

											Proposed Acc.			Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
M14008 (11,14)	Baker Co.	Microenterprise	AC	Public Service	$2,999.46	$0.00	$0.00	$2,999.46	PS	LM	Accomplishments reported in 2011												
C14014	Curry County	Head Start		Public Facility	$1,615,163.23	$0.00	$25,000.00	$1,640,163.23	PF	LM		63	60										
C14012	Dallas	Senior Center		Public Facility	$1,925,286.00	$0.00	$25,000.00	$1,950,286.00	PF	LM		1820	1820										
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wastewater Final Design	AC	wastewater	$24,148.77	$0.00	$0.00	$24,148.77	PF	LM	Accomplishments reported in 2008												
C14013	Hermiston	Senior Center		Public Facility	$1,972,245.00	$0.00	$27,755.00	$2,000,000.00	PF	LM		2586	2586										
P14011	Huntington	Wastewater		wastewater	$2,965,000.00	$0.00	$35,000.00	$3,000,000.00	PF	LM		440	261										
M14007	Lincoln Co.	Microenterprise	AC	Public Service	42,738.00	$0.00	$0.00	$42,738.00	PS	LM					47	47	41	1	4		1		
H14006	McMinnville	Housing Rehab	AC	House Rehab	$310,000.00	$65,000.00	$25,000.00	$400,000.00	H	LM				51	120	120	84	32	4				
H16015(12, 13, 14,16)	Pendleton	Housing Rehabilitation		Housing Rehab	$7,262.00			$7,262.00			Accomplishments reported in 2016												
P14010	Yoncalla	Wastewater		wastewater	$2,364,000.00	$0.00	$25,000.00	$2,389,000.00	PF	LM		1047	624										
9 Projects					$11,228,842.46	$65,000	$162,755	$11,456,597.46			0.00	5,956.00	5,351.00	51.00	167.00	167.00	125.00	33.00	8.00	0.00	1.00		0.00

$11,456,597.46

Annual allocation for projects: $11,456,597.46

Total to Obligate $0.00

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Ethnicity Data Female head of Hshld
P13004 (07,07RGR,08, 09, 11,14PI,14RGR ,14)	Drain	Wastewater Final Design	AC	Wastewater	$3,361.11			$3,361.11	PF	LM	Accomplishments reported in 2008											
1 projects					$3,361.11	$0.00	$0.00	$3,361.11			0.00	0.00	0	0	0	0	0	0	0	0	0	0

Total to Obligate

Unobligated Reg $0.00

E01018 3,361.11 RCVD 6-30-14 Since the 2001 grant is closed, this is reported in the year in which it is received.

Total 3,361.11

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Ethnicity Data Female head of Hshld
P13004 (07,07RGR,08, 09,11,14PI,14RGR,14)	Drain	Wastewater Final Design	AC	Wastewater	$22,172.39	$0.00	$0.00	$22,172.39	PF	LM	Accomplishments reported in 2008.											
1 projects					$22,172.39	$0.00	$0.00	$22,172.39			0	0	0	0	0	0	0	0	0	0	0	0

$11,267,130.96

Total to obligate: $22,172.39 Unobligated $0.00

E01018 $22,172.39 RCVD 6-30-14 Since the 2001 grant is closed, this is reported in the year in which it is received.

State of Oregon
Performance and Evaluation Report
For Grant Year 2014
As of 03/19/2019

Grant Number B14DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$11,914,018.00
2)	Program Income	
3)	Program income receipted in IDIS	$3,361.11
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$3,361.11
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$11,917,379.11

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$11,936,189.85
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$11,936,189.85
12)	Set aside for State Administration	$338,280.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$338,280.00
15)	Set aside for Technical Assistance	$119,140.00
16)	Adjustment to compute total set aside for Technical Assistance	$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$119,140.00
18)	State funds set aside for State Administration match	$238,280.00

Grant Number B14DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$3,361.11
22)	Total redistributed (sum of lines 20 and 21)	$3,361.11
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$3,361.11
27)	Adjustment to compute total retained	-$3,361.11
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$338,280.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$338,280.00
32)	Drawn for Technical Assistance	$119,140.00
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$119,140.00
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$7,357,457.62
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$7,357,457.62

Grant Number B14DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$2,999.46
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$2,999.46
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$11,914,018.00
46)	Program Income Received (line 5)	$3,361.11
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$11,917,379.11
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.03%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$463,799.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$463,799.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$11,914,018.00
55)	Program Income Received (line 5)	$3,361.11
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$11,917,379.11
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.89%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$463,799.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$11,914,018.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	3.89%

Grant Number B14DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2012 – 2014

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2012	2013	2014	Total
65)	Benefit LMI persons and households (1)	11,054,200.17	10,588,766.44	7,231,938.62	28,874,905.23
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	556,010.57	5,688,517.62	10,024,462.34	16,268,990.53
68)	Total, Benefit LMI (sum of lines 65-67)	11,610,210.74	16,277,284.06	17,256,400.96	45,143,895.76
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	11,610,210.74	16,277,284.06	17,256,400.96	45,143,895.76
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	340,078.00	343,564.00	338,280.00	1,021,922.00
80)	Technical Assistance	120,039.43	121,781.50	119,140.00	360,960.93
81)	Local Administration	923,887.00	157,700.06	125,519.00	1,207,106.06
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 06-03-14
Grant Amount: $11,914,018.00

Grant Number: B14DC410001
Timeliness Date: 09-03-15
Distribution Standard: $11,456,597.46

Report Date: 12-28-18
Total Funded: $11,478,769.85

IDIS Activity ID	UGLG Name	Funded Amount
17179	BAKER COUNTY	2,999.46
17186	CURRY COUNTY	1,615,163.23
17180	LINCOLN COUNTY	42,738.00
17176	DALLAS	1,925,286.00
17048	DRAIN	46,321.16
17182	HUNTINGTON	2,965,000.00
17173	MCMINNVILLE	65,000.00
17174	MCMINNVILLE	310,000.00
17321	PENDLETON	0.00
17323	PENDLETON	7,262.00
17178	YONCALLA	2,364,000.00
17184	CITY OF HERMISTON	1,972,245.00
17172		25,000.00
17175		25,000.00
17177		25,000.00
17181		35,000.00
17183		27,755.00
17185		25,000.00
	Total Funded Amount:	$11,478,769.85

Total Obligated in PR-57	$11,478,769.85
Reconciliation with PER	
PER Allocation	$11,456,597.46
Return Grant Recaptured	$22,172.39
(PER) Total obligated	$11,478,769.85

State of Oregon
B-15-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-15-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$11,744,882
(2) Program Income	$1,262.24
B: Amount Obligated to Recipients	$ 11,318,049.79
C: Amount Drawn Down	$6,173,341.29 (IDIS 1-24-19)
D: Amount for State Administration	$ 334,898
E: Technical Assistance	$ 117,449
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit *(Fiscal Year to Fiscal Year)*	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$ 11,108,049.79
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Non-countable	$0
(5) Local Administration	$ 210,000
(6) Unobligated FY2014 Funds *(Not included in total)*	$0
(7) Unobligated Recaptured Grant Repayments *(Not included in total)*	$0
Total	$ 11,318,049.79 *(see note below)*

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $ 11,318,049.79 obligated to recipients includes $11,292,535of FY2015 funds, $24,252.55 of Return Recaptured Grant (RGR) and $1,262.24 of Program Income.

PR28 Report total obligated to recipients – The $11,744,882 State allocation on the PR28 includes the FY2015 obligation of $11,316,787.55 (comprised of FY2015 funds $11,292,535 and the set aside for state administration (line 12) of $334,898) + TA 1% utilization of 83,077.5 (out of total 1% allocation of $117,449). The total obligated in the PR28 does not include the state's 2015 program income of $1,262.24 (shown on lines 3 and 5), and was redistributed

PR57 Report total obligated to recipients – The $11,292,535 the PR57 is the FY2015 program funds that were obligated of $11,292,535 and does not include: 1) the 2015 program income of $1,262.24; 2) Return Grant Recaptured for the amount of $24,252.55 and 3) the set aside for state administration of $334,898. This total is automatically generated by IDIS.

IDIS shows the following:

$ 334,898	for state Admin
$ 117,449	for 1% set aside
$11,292,535.54	As the distribution standard available for projects on the PR57
$11,744,882.54	**Total** (which is more than the annual allocation of $11,744,882 by $0.54)

B-15-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2015 IFA had $**15,120,757.79** in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2015 annual grant (amount available for projects) $11,292,535
2) FY2014 and prior year recaptured funds $3,802,708
3) FY2015 Recaptured Grant Repayment $24,252.55
4) FY2015 program income $1,262.24

Describe the Investment of Available Resources
Table I below illustrates the investment of **$15,120,757.79** of CDBG funds more clearly, but in summary IFA obligated:

1) FY2015 annual grant (amount available for projects) $11,292,535
2) FY2014 and prior year recaptured funds $3,802,708
3) FY2015 Recaptured Grant Repayment $24,252.55
4) FY2015 program income $1,262.24

Table I illustrates that the 2015 funds was fully obligated by the December 31, 2015. The state obligated its Program Year 2015 funds for activities in accordance, as much as possible, with the targets set in the *2015 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Community Facilities: Target was 26% and during 2015 the state obligated 39.68%.
- Public Works: Target was 49% and during 2015 the state obligated 50.10%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2015 the state obligated 0.30%.
- Housing Rehabilitation: Target was 22% and during 2015 the state obligated 9.92%.

Variance between Targeted and Awarded Funding in 2015

The 2015 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2015 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2015 the State received twenty application totaling of $21,659,563. Out of all applications received two were returned due to incomplete applications. Due to the limited amount of funds only thirteen out of eighteen projects that benefit the most LMI were able to be funded in 2015.
- During 2013 the state saw an increase in the demand for community facilities and public works projects. This increase continued through 2015. This upward trend was caused by improvement of the economy conditions that gives a little boost in the capacity to undertake large projects to address the community needs.

As of December 31, 2015, $ 11,292,535 of the 2015 Program Year funds were obligated and the Department received applications totaling $21,659,563. In total the projected obligation for the FY 2015 funds were obligated in accordance with the *2015 Method of Distribution* within the 15-month Timely Distribution period.

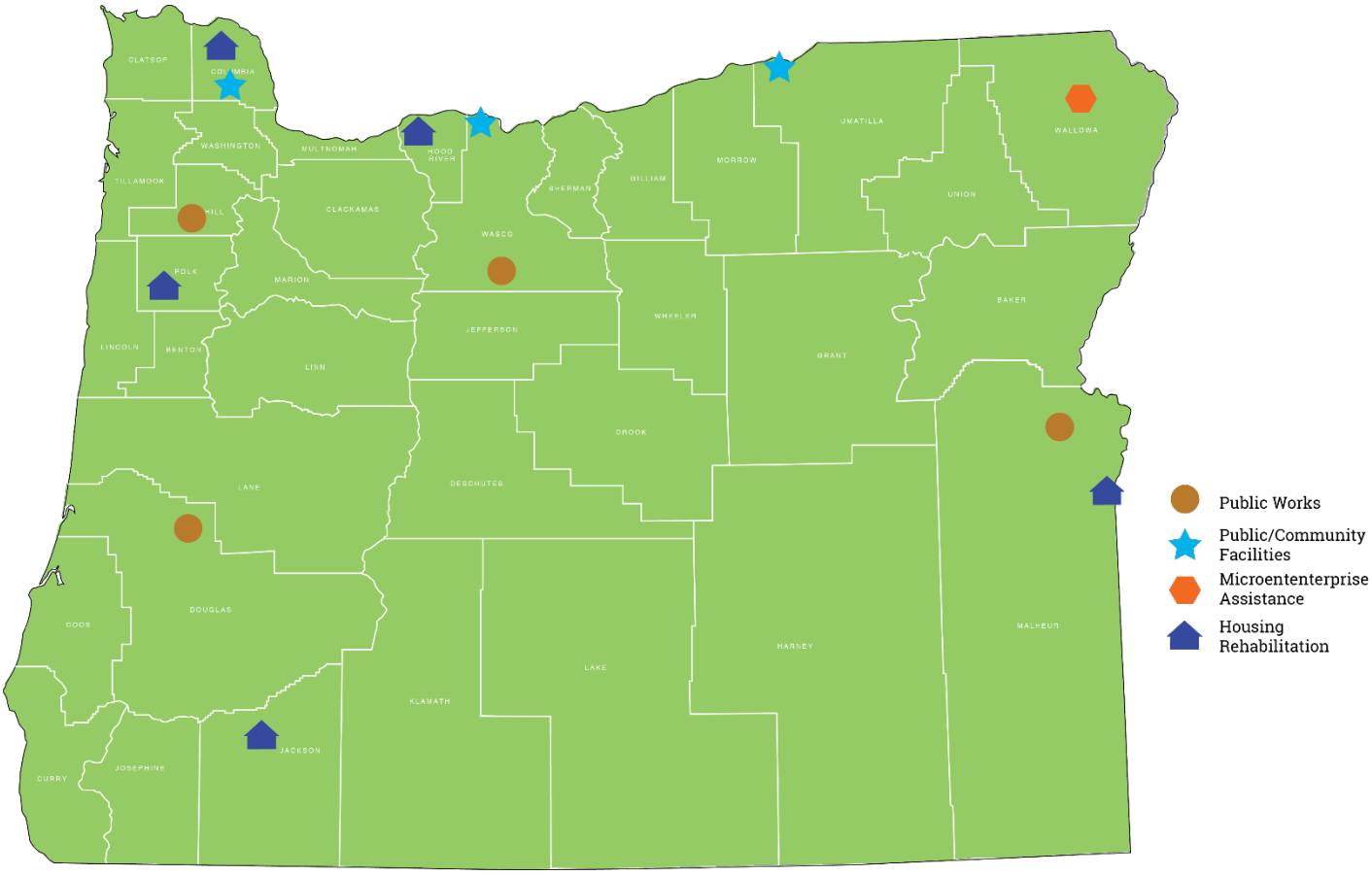
Table I

	2015 Annual Allocation and Targets		OBLIGATED	2015 Allocation actual funding	2015 program income	2015 Recaptured Grant Repayment	2014 unobligated program funds	2014 and prior year unobligated recaptured funds	TOTAL OBLIGATED by 12-31-15 AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$338,776	3%	Obligated by 12-31-15	$45,000.00	$0.00		$0.00		$45,000.00	0.30%
Public Works	$5,533,342	49%	Obligated by 12-31-15	$3,747,535.00	$1,262.24	$24,252.55	$0.00	$3,802,708.00	$7,575,757.79	50.10%
Public/Community Facilities	$2,936,059	26%	Obligated by 12-31-15	$6,000,000.00	$0.00				$6,000,000.00	39.68%
Housing Rehabilitation	$2,484,358	22%	Obligated by 12-31-15	$1,500,000	$0.00		$0.00	$0.00	$1,500,000.00	9.92%
Total	**$11,292,535.00**	100%								
Total Available to Obligate in 2015	**$15,120,757.79**			$11,292,535.00	$1,262.24	$24,252.55	$0.00	$3,802,708.00		
Total Obligated for PY2015	**$15,120,757.79**			$11,292,535.00	$1,262.24	$24,252.55		**$3,802,708.00**	$15,120,757.79	**100%**
Unobligated	**0.00**			$0.00	$0.00	0.00	0.00	**$0.00**		

Geographic Distribution and Location of Investments

Refer to the following map for the 2015 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance**—Wallowa County
- **Public Works**—City of Vale, City of Drain, City of Amity, City of Antelope
- **Public/Community Facilities**—City of Boardman, City of Vernonia and Wasco County
- **Housing Rehabilitation**— City of Ontario, Jackson County, Polk County, Hood River County, Columbia County



The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2015) made during program year 2015. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P15005	City of Amity	Water System Improvements - Design/Construction		1,764	944	1306	104	59	16	12	267
P15006	City of Antelope	Water System Improvements - Design/Construction		58	52	54		1		1	
C15009	City of Boardman	Head Start Design & Construction		74	74		74				
H15014	Columbia County	Housing Rehabilitation - Grant Program	40	115	115	104	11				
P15004	City of Drain	Wastewater System Improvements - Construction		1,151	648	1,036	51	49	4	7	4
H15013	Hood River County	Housing Rehabilitation -Loan Program	20	40	40	32	8				
H15011	Jackson County	Housing Rehabilitation Program	20	50	50	46		4			
H15010	City of Ontario	Housing Rehabilitation - Grant Program	18	48	48	30	16				
H15012	Polk County	Housing Rehabilitation -Loan Program	25	50	50	40	10				
P15003	City of Vale	Water System Improvements - Design/Construction		1874	1170	1370	439	33	5	15	12
C15008	City of Vernonia	Senior Center/Food Bank Design & Construction		545	545	544	1				
M15015	Wallowa County	MIcroEnterprise Assistance Program		34	18	34					
C15007	Wasco County	Mental Health Facility Design & Construction		1402	1356	1108	164	42	7	6	75
TOTALS			123	7205	5110	5704	878	188	32	41	358

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were three CDBG projects awarded in PY2015 or assisted with FFY2015 funds for person with special needs under Community Facilities Senior Centers/Food bank in the area of Vernonia, Migrant Head start in the area of Boardman and Mental Health Facility to serve the area of Wasco County.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Fair Housing Choice was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2011–2015 Analysis of Impediments to Fair Housing Choice, the 2011–2015 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2015 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice, 6) Provide direct training and consultation to local jurisdiction.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2011-2015 Analysis of Impediments to Fair Housing Choice:

- A(2) - Need to initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD) to review land use laws in the non-entitlement areas of the Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws;
- B(1) – Lack of coordinated fair housing outreach and educational methods in the non-entitlement areas of Oregon;
- B(2) – Lack of understanding of fair housing laws and complaint system;

- B(3) - Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon;
- C(1) – Refusal to allow reasonable accommodations. Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental market;
- C(2) – Discrimination against Section 8 voucher holders;
- C(3) – Discriminatory terms and conditions in the market place. Enhance outreach and education activities to consumers to overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) in the rental markets; and,
- C(4) – Discriminatory refusal to rent.

OBDD-IFA continues to Fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded $339,725 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO (contract from July 1, 2011 to December 31, 2012 for $55,000
- GEODC (contract from July 1, 2011 to June 30, 2012 for $20,000
- FHCO (contract for 3 workshops n 2013) for $8,000
- GEODC (contract from July 1, 2012 to June 30, 2014 for $32,000
- FHCO (contract from July 16, 2013 to December 31, 2013) for $65,800
- FHCO (Contract from March 24, 2014 to December 31, 2015 amended in April 2015 to include more work with local jurisdictions) for $158,925

Table III, below summarizes the impediments identified within 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractors, FHCO and GEODC to address the identified impediments:

During 2015 the following additional activities occurred:

a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
c. IFA staff participated in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key

role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

d. In 2015 IFA continued the new requirement added to the *2010 Method of Distribution*, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee in the *2015 Method of Distribution.*

e. *In 2015, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.*

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
A – Organizational/ Political constraints A(2)-Local zoning constraints and Not-In-My-Backyard philosophies tend to restrict inclusive housing production policies; existence of such policies or administrative that may not be in the spirit of affirmatively furthering fair housing.	Initiate communication with the Oregon Department of Land Use and Conservation Development (DLCD), to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.	The initiation, coordination and completion of 4 meetings with DLCD to discuss non-entitlement land use laws. The development of a summary "white paper" of the results of the 4 meetings.	Better understanding of the impacts of Oregon law.	The completion of 4 meetings with DLCD and summary of the meeting results.	Task 1 - Conduct 2 additional meetings with DLCD to discuss non-entitlement land use laws and the development of a summary "white paper" of the results of the 4 meetings. Create a 15-20 minute educational video to be shown as part of training for non-entitlement area land use and policy decision makers as well as area housing consumers and advocates to explain the basic concepts of AFFH. Show the video to 6 non-entitlement areas.	Task 1 - FHCO director had teleconference with DLCD on June 20, 2014. OHCS director & DLCD director along with FHCO met in Spring of 2015 and concluded to an agreement of joint support the FHCO proposal for AFFH work on PAPA reviews The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e Video has been distributed to all public housing authority directors in Oregon and viewed 322 times. On July 16, 2014 video was shown at the Union County Court House for county staff. In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video	Task 1 - Three meetings have been held: October 25, 2012 in Salem and June 20, 2013 in Salem and a teleconference on June 20, 2014. And again in spring of 2015 The educational video is complete and can be found at: http://vimeo.com/user25658681/review/100159910/2ec832ee0e Video has been distributed to all public housing authority directors in Oregon and viewed 322 times. On July 16, 2014 video was shown at the Union County Court House for county staff. In September, 2014, 450 representative of small cities in Oregon received a direct e-mail with link to the video October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately

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						October 29, 2014 video was shown at the Neighborhood Partnerships statewide conference, approximately 400 participants attended and as a result 91 vimeo showings were tracked on line. In 2015: Video was shown in Yamhill County (5/20/2015) to Jurisdictional staff from Yamhill County, the Housing Authority, McMinville & Dayton. Again during AFFH presentation (8/12/15) in Baker County to representatives of the following jurisdiction: Richland, Baker City, Baker County, Halfway, Haines, and the Northeast Oregon Economic Development District. As a result 216 vimeo showings were tracked on line.	400 participants attended and as a result 91 vimeo showings were tracked on line. In 2015: Video was shown in Yamhill County (5/20/2015) to Jurisdictional staff from Yamhill County, the Housing Authority, McMinville & Dayton. Again during AFFH presentation (8/12/15) in Baker County to representatives of the following jurisdiction: Richland, Baker City, Baker County, Halfway, Haines, and the Northeast Oregon Economic Development District. As a result 216 vimeo showings were tracked on line
					Task 16 – This is an additional task added in 2015 to enhance the effort. The action is to partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use	Task 16 – in 2015 Housing Land Advocates and Cogan Owens Green representatives have reviewed 4 PAPAs during this quarter: Junction City Josephine County Canyon City Columbia City A potential fair housing issue was identified in Columbia City. FHCO and Housing Land Advocates wrote a letter to the planning commission and	Task 16 – in 2015 Housing Land Advocates and Cogan Owens Green representatives have reviewed 4 PAPAs during this quarter: Junction City Josephine County Canyon City Columbia City A potential fair housing issue was identified in Columbia City. FHCO and Housing Land Advocates wrote a letter to the planning commission and recommended changes to minimize fair housing

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
					proposals with a potentially discriminatory impact.	recommended changes to minimize fair housing impacts. FHCO is continuing to monitor the progress of the policy through the land use process. The last quarter of 2015, the partnership reviewed 35 PAPAs as of December 15, 2015. Of those reviewed, 13 were relevant to Goal 10 housing with possible fair housing issues. Letters were sent to Tigard, Curry County and Sheridan requesting more information or continuances on the review process. The following communities/counties received more extensive reviews during this quarter: • Tigard • Forest Grove • Medford • North Plains • Lexington • Curry County • Prineville <u>Task 17 -</u> A meeting of FHCO's Fair Housing Advisory Committee was held June 10, 2015. A subset of the group was convened via a list serve to review several PAPA actions and discuss a response. The AFFH Advisory Committee met on October 20, 2105.	impacts. FHCO is continuing to monitor the progress of the policy through the land use process. The last quarter of 2015, the partnership reviewed 35 PAPAs as of December 15, 2015. Of those reviewed, 13 were relevant to Goal 10 housing with possible fair housing issues. Letters were sent to Tigard, Curry County and Sheridan requesting more information or continuances on the review process. The following communities/counties received more extensive reviews during this quarter: • Tigard • Forest Grove • Medford • North Plains • Lexington • Curry County • Prineville <u>Task 17 -</u> A meeting of FHCO's Fair Housing Advisory Committee was held June 10, 2015. A subset of the group was convened via a list serve to review several PAPA actions and discuss a response. The AFFH Advisory Committee met on October 20, 2105.

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B- Structural Barriers B(1)-Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon. B(2)-Need to increase knowledge of fair housing and fair housing complaint system.	Increase knowledge of fair housing laws in Oregon.	The development and completion of educational outreach activities regarding fair housing laws and complaint system. Using standard and alternative (non-traditional) dissemination media, such as television, radio advertisements, webinars, seminars, and other communication media not currently utilized by the state. The development and effective distribution of printed information explaining current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment. The development informative brochures.	Consistent effort at public and partner education.	Number of educational outreach activities and events that were completed, dates, attendees and their locations. The number of informative brochures distributed and identification of the distribution locations.	Task 2 - Conduct at least 8 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Including posting a combination of 200 Twitter feeds, Face book posts, Blog posts and news articles each year. Spanish-language outlets will be targeted for these activities. Conduct 6 listening sessions for non-entitlement jurisdiction residents to collect input on fair housing concerns in at least the following areas: land use and regulatory barriers, housing opportunity, segregation of specific populations, access to housing.	Task 2 - One day long outreach event at the mobile Mexican Consulate in Southern Oregon on May 16&17, 2014 – 300 attendees. One day long outreach event at the mobile Mexican Consulate in The Dalles on June 28, 2014 – 120 attendees. Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014. In 2014, There have been 321 news articles submitted, with 265 Facebook/Twitter and 4 blogs for 589 as of December 31, 2014. Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014 And 34 calls resulting from the Google/ Internet Searches. 4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8 participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants; October 21, 2014 Legal Services of Oregon staff in Newport, 2	Task 2 - 13 mass media outreach events have been completed; A radio interview with the La Pantera (KWBY) in Woodburn, OR, on November 17, 2011; A fair housing program and discussion on cable television in Jackson and Josephine Counties; A Medford radio interview (KEHD) on March 8, 2012; A Resource Fair in Hood River with 150 attendees; A radio interview on KUMA radio, Am radio in Pendleton on August 20, 2012; A radio interview on Jefferson Radio/OPB Ashland on September 2012; A radio interview on KSHD covering Shady Cove and Eagle Point on February 28, 2013; An Employee fair for the 400 employees of Amy's Frozen Foods in White City on August 21, 2013; A radio interview on the Jefferson Exchange public radio covering Eugene to Northern CA on November 14, 2013; A radio interview on KBKR for Union and Baker counties on December 7, 2013; and, two day long outreach events with the Mexican Consulate, one in Southern Oregon on May 16 & 17, 2014 and one in the The Dalles on June 28, 2014. Mexican Independence Day event in Ontario – 500 attendees, on September 14, 2014. In 2014, There have been 321 news articles submitted, with 265 Facebook/Twitter and 4 blogs for 589 as of December 31, 2014.

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						participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants. <u>2015:</u> - Three radio interviews on 3/24/15; 5/21/15& 12/9/15-Radio Mvimiento(A program of PCUN-Farm worker union) in Marion County - Participating in the Mobile Mexican Consulate in McMinnville and 40 people received information - There have been 710 news articles submitted, with 129 Facebook/Twitter which made 1428 in total as of December 31, 2015. - Two listening sessions: On 6/9/15 with Community Action Team (CAT) Staff, Columbia County. Issues Identified: • Increase of Hoarding problems; Landlords raising rents to get around renting to Section 8 tenants; Landlord refusing assistance animals; DHS not requiring restraining orders or police reports for women seeking domestic violence rental assistance; Insurance companies refusing to accept pitbulls On 6/25/15 with Rural Oregon Continuum of Care (ROCC) Coos Bay (32 Participant). Issues identified:	Four radio interviews on KCMB, KWRL, La Grande on July 15, 2014 ; KUMA, Pendleton on July 18, 2014; KPPT, Newport on October 24, 2014; KNCU/ KYTE, Lincoln City, on October 28, 2014 And 34 calls resulting from the Google/ Internet Searches. 4 listening sessions have occurred: September 11, 2014 with the Oregon Child Development Coalition staff, 8 participants; September 11, 2014 Oregon Child Development Coalition staff, 35 participants; October 21, 2014 Legal Services of Oregon staff in Newport, 2 participants; October 22, 2014 Community Services Consortium staff, Newport, 2 participants. <u>2015:</u> - Three radio interviews on 3/24/15; 5/21/15& 12/9/15-Radio Mvimiento(A program of PCUN-Farm worker union) in Marion County - Participating in the Mobile Mexican Consulate in McMinnville and 40 people received information - There have been 710 news articles submitted, with 129 Facebook/Twitter which made 1428 in total as of December 31, 2015. - Two additional listening sessions were done 6/19/15 with Community Action Team (CAT) Staff, Columbia County and again won 6/25/15 at the Rural Oregon Continuum of Care (ROCC), Coos Bay with 32 participant

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						▪ Concern regarding faith based shelters in rural areas discriminating against people with disabilities, families with teens and those with difference sexual orientation ▪ Hoarding and senior citizens ▪ Landlord raising FMR to avoid renting to section 8 tenants ▪ Eviction of Domestic Violence victims	
					Task 4 – Show newly updated "Anywhere But Here" display in at least 10 non-entitlement communities	Task 4 – The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December 2014. On October 30, 2014 the display was exhibited at the Ford Family Foundation in Roseburg In 2015 10 virtual tours offered: ▪ 4/22/15_Oregon Opportunity Network; Community Development Corporation Staff & Housing advocates throughout the state, 288 attended ▪ 6/9/15-St.Helens Library, 10 attended ▪ 8/25/15-North Bend, Neighborwork Umpqua lenders & realtors, 33 participant ▪ 8/26/15-Roseburg-Neighborworks Umpqua lenders and realtors, 54 participants ▪ 9/17/15-Woodburn; Farmworker Housing Development Corporation staff	Task 4 – A new traveling display "Anywhere but here" was developed. – The display is being shown at Four Rivers Cultural Center in Ontario from July to mid December 2014. 2015: 10 virtual tours in Cottage Grove, Polk & Yamhill County, Statewide audience of Oregon Opportunity Network, Community Development Corp staff and housing advocate, St. Helens, North Bend, Roseburg, Woodburn, Coos & Curry County, Newport, Albany totaling over 502 participants

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						▪ 11/18/15; Landlords and section 8 landlords coos and Curry County, Coos Curry North Bend City Housing Authority, 35 Participants ▪ 11/19/15;Newport Community Conversations, Community Services Consortium, Agency reps; 12 participants ▪ 12/10/15; Community Conversations in Albany, Community Services Consortium, agency and school district reps, 20 participants	
					Task 5 - Distribute 20,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	Task 5 – 3,029 informational materials have been distributed in the non-entitlement areas.	Task 5 - Fair housing posters were revised and translated into Spanish by April 16, 2012. Developed a new brochure "Fair Housing for Students" and Fair Housing for Real Estate Professionals". A total of 2,915 English and 100 Spanish brochures were distributed. A fair housing tab has been added to GEODC's web site. During 2013, a total of 9,753 fair housing materials have been distributed. During 2014, 2,665 informational materials have been distributed in the non-entitlement areas. To date in 2015, 3,029 informational materials have been distributed in the non-entitlement areas.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
					Task 6 - Distribute 5,000 fair housing newsletters Task 8 – Further work on this task was moved to C-Rental Markets (C-2) below.	Task 6 – The April, September and end of year 2015 newsletters were distributed 12,797 recipients.	Task 6 – 18,950newsletters were distributed by the FHCO. GEODC distributed Fair Housing information via GEODC newsletters, the Southwest Regional Alliance and at the Morrow County Commissioners meeting. Task 8 -15 workshops have been held: August 22, 2011, Corvallis; August 25, 2011, La Grande; September 12, 2011, Jackson County; October 25, 2011, Salem; May 2, 2012 Tillamook and Hood River; June 21, 2012, St. Helens (Landlord) and St. Helens (Agencies/Jurisdictions); July 18, 2012, Madras, Oregon Child Development Corporation advocates; September 14, 2012, Roseburg, Neighborworks Umpqua, UCAN and HADCO; and June 11, 2013 in Ontario. In these workshops a total of 1,192 resource material packets, in 8 different languages have been distributed. During 2013 the following workshops were conducted with 113 attendees: Multi-Family Housing NW on September 19, 2013; Northeast Oregon Housing Authority on October 21, 2013; Emergency Shelter and Transitional Housing in Jackson and Josephine counties on November 5, 2013; and Adult Foster Care providers on St. Helens on December 30, 2013. GEODC conducted Fair Housing Workshops for Umatilla County on

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					Task 9 - Identify at least 40 partners to be fair housing resources at the local level to increase the capacity to perform education and outreach. Conduct training's for 15 partners to enable them to effectively communicate fair housing information in their locality.	Task 9 – In 2015 112 partners have been identified and 16 partners were trained: Detail training & partners will be provided upon request	November 17, 2011, and Morrow County. Task 9 -. This is an on-going task and the FHCO is currently scheduling meetings with local organizations in non-entitlement areas of the state to increase their capacity to perform outreach and education. The organizations that have been contacted so far include: St. Helens Rural Organizing Project; PICUN, farm worker advocacy in Woodburn; Siletz Tribe; Healthy Start advocacy groups statewide; National Alliance for the Mentally Ill (NAMI) chapters throughout the state; Monmouth Tenant Association; Oregon Action in Medford; Independent Living Resource centers in Medford, Roseburg and Cave Junction; and the CAUSA Latino advocacy group, Four Rivers Cultural Center, Communities in Action, Oregon Child Development Center, Community Connections of Northeast Oregon, Treasure Valley Rental Owners Association, Northeast Rental Owner Associations. Community Action Program of East Central Oregon, Oregon Affordable Housing Management, Oregon Child Development Coalition; Malheur County; Lane County Rental Owners Association, Red Lodge Transition Services, Samaritan House Shelter, My Sister's place, Community Service Consortium, Legal Aid Service, Providence Supportive Housing;

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							HADCO, Neighborworks Umpqua, Klamah Housing Authority, Klamath Housing group, Lincoln County Board of Realtors, Lincoln County ESD Help Center. Once the initial meetings are scheduled and conducted, the FHCO will set up trainings and follow-up meetings.
					Task 11 – Conduct a 2014 and 2015 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Task 11 – For 2015 contest 212 entries were received, 1500 posters were printed and distributed.	Task 11 – In February 2013 fair housing poster materials were delivered to the Cities of Stanfield and Echo. GEODC also conducted a reading at the Echo Library on April 19, 2013 for children from 4-8 years old. Other - GEODC participated in a forum on housing issues in Pendleton. 2015 contest work has begun i.e. brochure and cover letter being printed; updating outreach list; preparing for bulk mailing, E-Blast and telephone outreach. Contest promotion will commence in January 2015. 212 entries were received, 1500 posters were printed and distributed.
B- Structural Barriers B(1)-. Need for more effective outreach and education methods, such as television and radio advertisements,	Increase knowledge of fair housing laws in Oregon.	Develop a methodology to measure results of education and outreach events and activities, including non-traditional outreach methods.	Evaluation of existing measures and suggestions for new approaches.	System for measuring effectiveness of outreach for future implementation.	Task 12 (a) - Conduct four meetings (semi-annual) with OBDD-IFA to further develop or implement the plan developed by FHCO on March 31, 2012.	Task 12 (a) – OBDD and FHCO met on throughout 2015 in the development of AI has been providing Technical Evaluation of the proposals for completion of the state's A/I, and participated in a kick-off meeting with the	Task 12 - Methodology was completed in 2012. Task 12(a) - OBDD and FHCO met on July 15, 2014. Throughout 2015The FHCO has been providing Technical Evaluation of the proposals for completion of the state's A/I, and participated in a kick-off meeting with the selected consultant on December

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seminars, webinars and other dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.					Task 12(b) - Develop a methodology to measure the results of education and outreach activities developed by FHCO on March 31, 2012. The new system will be implemented by December 31, 2015.	selected consultant on December 18, 2014. Task 12 (b) – FHCO evaluating use of Policy Map to intakes from area where training occurred FHCO submitted a HUD grant proposal that would supported the use of an independent third party evaluator for this work – grant not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.	18, 2014. In 2015, The development of A/I Task 12 (b) - FHCO evaluating use of Policy Map to track calls/intakes in geographic areas of state. HUD grant for the work was submitted and not awarded. The FHCO continues to consider appropriate methodologies. Training evaluations are analyzed but this methodology does not provide an effective technique for measuring effectiveness of training. FHCO is reviewing hotline activity and geographic areas to determine if this is a better indicator or training impact.
B- Structural Barriers B(1)- Need for more effective outreach and education methods, such as television and radio advertisements, seminars, webinars and other	Establish a strategic communication plan to increase knowledge of fair housing laws in Oregon.	The development of a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	Better educated community members and partners.	The development of a statewide strategic plan for future implementation.	Task 14 - Further work on the development and/or implementation of the strategic statewide communication plan will be addressed in the fair Housing Collaborative Meetings, under Task 10 below. Task 15 - This is in additional task in 2015 to enhance the effort in		Task 14 - Strategic Plan was completed on March 31, 2012. Between the FHCO and GEODC, it is estimated, that there was a gain of an additional 500 clients based upon listserves, flyer distribution and training sessions. This gain is projected to be based upon the increased fair housing awareness through the efforts of GEODC in Eastern Oregon, under this contract

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dissemination methods not currently utilized by the state, particularly in the non-entitlement areas of Oregon.					addressing this barriers. This task is to conduct on-going education and outreach communications with non-entitlement area land use jurisdiction policy-making bodies (via email broadcast message, FHCO's AFFH webpage, and through land use trade association networks.) Information will include at least: best practices, model codes and plans, recent legal decisions, and tool available for aiding in creating inclusive communities. Task 18- This is in additional task in 2015 to enhance the effort in addressing this barriers. A Conduct a social media outreach campaign to encourage inclusivity and diversity in non-entitlement	Task 15 – An article on AFFH and its positive economic development impacts was published in the May 2015 issue of the League of Oregon Cities *Local Focus* magazine. • Several articles on the recent AFFH rule have been posted on FHCO's Facebook Page over the past three months. • Copies of the FHCO Inclusive Communities Guides were distributed to representatives of Eastern Oregon communities including Baker County, Baker city, Richland, Half Way and Haines(through NEOEDD) . Task 18- 2015: Email blast promoting FH new video discussing housing discrimination in Oregon https://vimeo.com/142433216 83 plays in the last quarter. Social Media posts explaining and promoting AFFH	Task 15 – An article on AFFH and its positive economic development impacts was published in the May 2015 issue of the League of Oregon Cities *Local Focus* magazine. • Several articles on the recent AFFH rule have been posted on FHCO's Facebook Page over the past three months. • Copies of the FHCO Inclusive Communities Guides were distributed to representatives of Eastern Oregon communities including Baker County, Baker city, Richland, Half Way and Haines(through NEOEDD) . Task 18- 2015: Email blast promoting FH new video discussing housing discrimination in Oregon https://vimeo.com/142433216 83 plays in the last quarter. Social Media posts explaining and promoting AFFH
C - Rental Markets C(1)- Refusal to allow reasonable accommodations. C(2)- Discrimination against Section 8 voucher holders.	Enhance outreach and education activities to increase understanding of common discriminatory actions seen in the rental markets. Enhance outreach and education activities to consumers to	The development of a plan to increase understanding of common discriminatory actions seen in the rental markets within the non-entitlement areas of the state. This plan must emphasis the outreach and education activities that will take place to assist consumers in	Better educated housing consumers and providers.	The development of a statewide plan for future implementation.	Task 3 - Expand bank of video and photographic materials to enhance virtual tours of historic discrimination and present tours to at least 10 non-entitlement jurisdictions.	Task 3 – 2015: Virtual tour is completed and 10 additional virtual tours were offered totaling of at least 502 participants.	Task 3 - Plan was completed in 2012. OBDD-IFA is now contracting to complete actions identified within that plan. The development of a curriculum/training materials and agenda for workshops on common discriminatory actions seen in rental markets, specifically overcoming denial of reasonable accommodations and discrimination against Section 8 voucher holders was granted an extension to 2014.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
C(3)-Discriminatory terms and conditions in the market place. C(4)-Discriminatory refusal to rent.	overcome the two types of discriminatory activities (refusal to allow reasonable accommodation and discrimination against Section 8 voucher holders) identified in rental markets.	overcoming the discriminatory activities of: refusal to allow reasonable accommodation; and, discrimination against Section 8 voucher holders in non-entitlement rental markets.			Task 7 – Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and	Task 7 – – In 2015 the web site updates are on-going. During 2014 there were a total of 3,376,550 hits.	A new brochure "Fair Housing for Students" was developed and 3 fair housing workshops regarding common discriminatory practices were completed and are as follows: Pendleton – August 20, 2012, where there were 8 attendees; Medford – September 11, 2012, where there were 19 attendees; and, Portland – October 2, 2012 (Includes a bus tour), where there were 28 attendees. GEODC provided 4 trainings in Pendleton, La Grande (August 20, 2012) , Wallowa; Vale (September 18, 2012); Ontario (June 11, 2013) with emphasis on tenant rights and landlord responsibility. Identified,-obtained photographs and videotaped interviews to incorporate Japanese Americans who worked in farm labor camps in Eastern Oregon during World War II. Met local historians in Ontario, La Grande and the Josephine County Historical Society, along with obtaining materials and photos. Virtual tour is completed and 10 virtual tours to date were offered totaling of at least 502 participant Task 7 - In 2013 there were 197 Tweets, 224 Facebook posts and 78 articles distributed. In 2015 the web site updates are on-going. During 2015 there were a total of 4,873,373 hits.

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
					protections for citizens of the State. Task 8 - Coordinate with the Community Action Partnership of Oregon and the statewide network of adult care home providers to provide focused efforts on educating consumers about fair housing discrimination, reasonable accommodation, and section 8 protections as provided by HB2639. Conduct at least 4 webinars and assist with reasonable accommodation requests. Conduct at least 6 fair housing tours to non entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, and others.	Task 8 – In 2014, started working with adult foster care home licensors to revise written materials. 2015: Four tours have been completed: - 3/12/15 with McMinville with participant from Polk and Yamhill Counties; - Two tours in July and September in Eastern Oregon. - 6/10/15 Columbia County Total 13 training with over 269 participants	Task 8 – Prior work on this task is reported under B-Structural Barriers (B-1) above. In 2014, started working with adult foster care home licensors to revise written materials. Four tours have been completed: 1) July 14-17, 2014 with 3 trainings conducted: Ontario (7/14/14) – 17 participants, Pendleton (7/17/14) – 5 participants and LaGrande (7/16/14) – 12 participants; 2) September 11-14, 2014 with 2 trainings conducted in: Ontario (9/11/14) – 10 participants and Ontario in partnership with the Mexican Consulate (9/14/14) – 500 participants; 3) Lincoln County (10/14/14); and, 4) Lincoln County (11/14/14). 2015: Four tours have been completed with running total of 8 tours todate: - 3/12/15 with McMinville with participant from Polk and Yamhill Counties; - Two tours in July and September in Eastern Oregon. - 6/10/15 Columbia County

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
							Total 13 training with over 269 participants
B- Structural Barriers B(3) – Need to develop a more effective referral system.	Increase knowledge of fair housing laws in Oregon by continued support for the fair housing hot line and complaint referral program.	Continued support for the fair housing hot line and complaint referral program.	Better educated housing consumers and providers.	Number of calls received on the hot line, and the number referred to BOLI, HUD or other entities.	Task 13 - Screen at least 700 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 15 calls will result in fair housing intakes, requiring further investigation, follow-up action, or formal complaint processing.	Task 13 – in 2015 there has been 354 hotline calls and 43 intakes processed.	Task 13 - A total of 2849 calls have been received from non-entitlement communities throughout the state and 114 intakes were processed. GEODC responded to calls and e-mails on fair housing issues in Eastern Oregon.
Other Participation in the Fair Housing Collaborative					Task 10 - Plan and hold 2 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.	Task 10 – 2015 The Fair Housing Collaborative has been meeting monthly via phone conference with the A/I contractor in the development of the 2015 Analysis of Impediment and the state action plan until it is completed at the end of 2015	Task 10 - An extension for this task was granted. This work will be included in the scope of work for the 2013 contract. In 2014 - There have been 2 collaborative meetings: 1) 7/28/14 for the purpose of identifying and creating a plan for producing the new A/I and Action Plan; and 2) 12/18/14 for the A/I kick-off meeting with the selected consultant 2015 The Fair Housing Collaborative has been meeting monthly via phone conference with the A/I contractor in the development of the 2015 Analysis of Impediment and the state action plan until it is completed at the end of 2015

Identified Impediment in the 2011-2015 Analysis of Impediments	Action	Work to be Contracted by OBDD-IFA to full fill the requirements of the 2011-2015 Fair Housing Action Plan	Outcome	Measurement	FHCO Contract April 1, 2014 to December 31, 2015	Actions completed in 2015 as of December 31, 2015	Aggregated Actions taken from 2011-2015
Other January 1, 2014 – December 31, 2015 contract.					Task 15 – Contract executed April 2014. Amended in April 2015 to include additional tasks to allow more direct assistance for local jurisdiction	Task 15 – 2015 – contract amended in April 2015 to include additional tasks to allow more direct assistance for local jurisdiction	Task 15 – Contract executed April 2014. Amended in April 2015 to include additional tasks to allow more direct assistance for local jurisdiction

Fair Housing Actions OBDD-IFA plans to undertake in 2014 and 2015

Fair Housing Collaborative

Business Oregon continues to participate in this collaborative. In 2005, OHCS, Business Oregon, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2015, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2016–2020 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

Support of Local Fair Housing Efforts

Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2015 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing

In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG

funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

The **Bureau of Labor and Industries Civil Rights Division (BOLI)** is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2015 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2015 PER conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 7,004 Oregonians will benefit from the activities funded under the CDBG

program in 2015 of which 4,807 (69%) will be low and moderate income. An abbreviated summary of the State's achievements through December 31, 2015 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities; Public Works Off-Site Infrastructure; and, Housing Rehabilitation.
- 34 microenterprises will be assisted.
- 4 water and wastewater systems were funded.
- 123 housing units will be rehabilitated.
- The CDBG program leveraged $15,879,815 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 102 persons benefitted.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2011-2015 Consolidated Plan. In summary 99,169 Oregonians will benefit from the activities funded under the CDBG program during the 2011-2105 reporting period of which 61,671 (74.41%) will be low and moderate income. An abbreviated summary of the states achievements through December 31, 2015 were:

- The state is exceeding the anticipated five year goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state is meeting the anticipated five year goals for Economic Development, since this was only a priority for funding in 2011 and the state funded one project in 2011.
- The state is not meeting the anticipated five year goals for Microenterprise Assistance; Publicly owned off-site infrastructure; DH1 Community Facilities; and Housing Rehabilitation.
- 433 microenterprises were assisted.
- 45 water and wastewater systems were funded.
- 13 community facility projects were funded.
- 539 housing units were rehabilitated.
- The CDBG program leveraged $28,381,290 in matching funds.
- 16 CDBG 1% assisted conferences were conducted where 1,471 persons benefitted.
- 8 beds were created under DH1 Community Facilities.
- 35 jobs will be created.

Refer to the Table V for details.

Table V

Program Year 2015 data through December 31, 2015 (Fourth Quarter) and accrued data from January 1, 2011 to December 31, 2015

Note: See notes at the bottom of the table.

Program Year 2015 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	**Funding Category**	**Performance Indicators [See note #2 below]**	**Actual Number Funded in 2015**	**Total Number Funded by 12-31-15**	**Short Term Annual Goal**	**Actual Number Funded in 2015 and % of Annual Goal Achieved**	**Long Term Goal by 12-31-2015**	**Actual Number Funded by 12-31-15 and % of Five Year Goal Achieved**
EO3	Economic Development	Jobs Created/Retained	0	35	Fund 1 project per year, if category is offered under the program	Funding category only offered in 2011 [See note 2 below]	Fund 5 projects	1 (20%)
		Total LMI Jobs created/Retained	0	19				
		Funds Leveraged	0	$0				
EO3	Microenterprise Assistance	Total Microenterprises Assisted	34	433	Fund 5 projects per year	1 (20%)	Fund 25 projects	13 (52%)
		Total LMI Microenterprises Assisted	18	323				
		Funds Leveraged	0	$10,000				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	4	45	Fund 5 systems per year	4 (80%)	Assist 25 systems	45 (180%)
		Total Persons Assisted	4,847	70,727				
		Total LMI Persons Assisted	2,814	44,047				
		Funds Leveraged	$10,302,000	$19,936,509				
DH3	Publicly Owned Off-Site Infrastructure	Total Housing Units Assisted	0	0	Fund 1 project every other year	0 (0%)	Fund 2.5 projects	0 (0%)
		Total LMI Housing Units Assisted	0	0				
		Funds Leveraged	0	$0				

SL1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	Total Facilities Assisted	2	9	Fund 1 project per year	2 (200%)	Assist 5 facilities	9 (180%)
		Total Persons Assisted	619	24,863				
		Total LMI Persons Assisted	619	20,787				
		Funds Leveraged	$960,295	$2,898,166				
SL3	Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities)	Total Facilities Assisted	1	4	Fund 1 project every other year	1 (100%)	Assist 2.5 facilities	4 (160%)
		Total Persons Assisted	1,402	1,675				
		Total LMI Persons Assisted	1,356	1,626				
		Funds Leveraged	$4,509,520	$4,550,114.94				
DH1	Public/Community Facilities (domestic violence shelters, emergency/homeless shelters)	Total Number of Beds Created	0	8	Fund 1 project per year	0 (0%)	Assist 5 facilities	1(20%)
		Funds Leveraged	0	$0				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	123	539	Fund 6 projects per year	5 (83%)	Fund 30 projects	26 (86.6%)
		Funds Leveraged	$108,000	$986,500				
SL1	Public Services	Total Persons Assisted	0	0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in2011, 2012, 2013 or 2014 [See note 2 below]	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted	0	0				
		Funds Leveraged	0	$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	16	Fund 3 per year	3 (100%)	15 training events funded	20 (133%)
		Number of Attendee's	102	1,471				

Note #1 - Outcomes - Actual Number Funded – The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period of time to complete the CDBG funded activities and this time period varies by type of grant. This time period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD – Applies to microenterprise assistance grants and housing center grants.
- 2 year PCD – Planning grants, final design only grants, construction only grants, off-site infrastructure grants and housing rehabilitation grants.
- 3 year PCD – Final design and construction activities combined into one grant.

Note #2 - The state may select activities/priorities for the 2011-2015 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short and long term goals for each activity will only be triggered, if the activity is actually offered by the program.

Describe the Use of CDBG Funds during the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan with Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2011-2015 Consolidated Plan. Thirty nine point sixty eight percent (39.68%) of the CDBG funds awarded in 2015 were for Community Facilities projects that will benefit 2,021 persons, fifty point ten percent (50.10%) for Public Works projects will benefit 4,847 persons and nine point ninety two percent (9.92%) of the CDBG funds awarded in 2015 were for housing rehabilitation projects that will benefit 303 persons and rehabilitate 132 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2015. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 4 public works projects
- 3 community facility projects;
- 5 housing rehabilitation projects (and 4 received unfunded due to insufficient available fund); and,
- 1 microenterprise project

The state obligated its Program Year 2015 funds for activities in accordance, as much as possible, with the targets set in the *2015 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following categories:

- Public Works: Target was 49% and during 2015 the state obligated 50.10%.
- Community Facilities: Target was 26% and during 2015 the state obligated 39.68%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 3% and during 2015 the state obligated 0.30%.
- Housing Rehabilitation: Target was 22% and during 2015 the state obligated 9.92%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had

to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2015 which shown that the application received in one application quarter has exceeded the whole annual allocation.
The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others. The estimated demand for 2015 was $21.7 million, far exceeding the 2015 allocation amount available for projects of $11,292,535; a ration of nearly 2:1.

Variance between Targeted and Awarded Funding in 2011-2015

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA conducted a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community needs. Subsequently the demand for Micro-Enterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest the availability of funding remains the stumbling block in the state's ability to reach

goals based on the result of the review at each calendar quarter on the need of the program funding.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies under 2016-2020 Consolidated plan, which is adjusting the allocation and goal composition to the projects that are trending upwards based on the historical performance.

- **Eligible Applicants/Limits on Applications –** On June 10, 2014 HUD issued Community Planning Development (CPD) Notice 14-10, with transition policy guidance for implementation of the new 2014 Low/Moderate Income Summary Data (LMISD) for the State CDBG program, effective on July 1, 2014.
    - **National Objectives –** "Area Wide Documentation Needed" was revised to add a more flexibility to conduct a local income survey could be justified and authorized to do a local income survey for communities.

- **After assessing the variance between targeted and awarded for in 2011-2015:**
    - OBDD-IFA is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
    - OBDD-IFA will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the collaboration with Governor's Regional Solution Teams throughout the 10 regions in the state. OBDD-IFA will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
    - OBDD-IFA will proceed further the technical assistance to enhance the performance of all programs through trainings, implementation tool development and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2015-2016-2017), 98.95% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2015 program, 98.95% of the project funds benefit low- and moderate-income persons.

The 2015 unobligated re-paid recaptured grant funds and unobligated FY2015 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2015 program year, the projects are proposed to benefit 7,205 persons of which 4,775 or 66.2% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	Moderate Income and below	% LMI
Miroenterprise Assistance	Not collected	Not collected	34	18	52.94%
Public Works	Not collected	Not collected	4,847	2,814	58.06%
Community Facilities	Not collected	Not collected	2,021	1640	81.15%
Housing Rehabilitation	Not collected	Not collected	303	303	100.00%
Total			**7,205**	**4,775**	66.27%

Evaluate Progress towards Meeting the Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types of Households Served

During 2015 IFA funded housing rehabilitation projects that are proposed to benefit 132 households, of which 115 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on April 20, 2016 and OBDD-IFA received no public comment regarding the 2015 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2015 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, all of the $177,449.00 1% funds from the 2015 allocation had been expended. During 2015 OBDD-IFA obligated all the 2008 CDBG 1% and substantially obligated the 2009 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2015

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0.00	141,451.00
2009	143,939.07	0.00	143,939.07
2010	156,809.00	0.00	156,809.00
2011	131,525.00	0.00	131,525.00
2012	16,538.43	103,500.57	120,039.00
2013	0.00	121,782.00	121,782.00
2014	0.00	119,140.00	119,140.00
2015	0.00	117,449.00	117,449.00
Total	**590,262.50**	**461,871.57**	**934,685.07**

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2015 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2015 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 47 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2015 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 43 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2015 PER.
- **Fair Housing Council of Oregon**. OBDD-IFA entered into an amendment of contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2015 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2015 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2015 CDBG funded projects that were administratively closed during 2015 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	107	0	0
Hispanic	38	0	0
American Indian/Alaskan Native	3	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
Other two or more races	4		
TOTAL	**152**	**0**	**0**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2015 funds. Five (5) projects awarded in 2015 were administratively closed during the reporting period. Creating a total of 5 projects funded with 2015 funds that are either administratively closed or closed. When 2015 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2015 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2015 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2015 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2015 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some

examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised February 2011 and April 2013) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2013 GMH continues to contain information and new requirements for housing rehabilitation and off-site affordable housing projects in originally implemented in 2011. These two project types must meet the minimum acceptable outreach efforts/standards to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2015 Section 3 Report was submitted to HUD via SPEARS on April 12, 2016

Equal Employment Opportunity Data for Business Oregon
Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $1,262.24 of program income had been retained by recipients (line 26). However, the IFA receipted $1,262.24 in program income returned to the state. Adjustment was done on the report to reflect the redistribution of the PI.
2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2015-2017.
3) Line 16 adjusted to note the remaining of the available TA 1% for the total of $117,449

IDISPR26 CDBG Financial Summary Report Adjustments

1) Line 23 was adjusted to show the overall low- and moderate- income benefit period of 2015-2017.

2) Line 24 was adjusted to show the cumulative net expenditures subject to low and moderate income benefit calculation for the 3 year reporting period, based upon the PER reports for 2015 and 2017 in this CAPER submission.
3) Line 25 was adjusted to the cumulative expenditures benefitting low and moderate income persons for the 3 year reporting period, based upon the PER reports for 2015 and 2017 in this CAPER submission.

											Proposed Acc.			Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$592,535.00			$592,535.00	PF	LM	Accomplishments reported in 2013												
P15006 (11RGR, 13, 15, 15 RGR)	Antelope	Water Design& Construction		Public Facility	$990,000.00		$10,000.00	$1,000,000.00	PF	LM	Accomplishments reported in 2015												
C15009 (15)	Boardman	Head Start Design & Construction		Public Facility	$1,975,000.00		$25,000.00	$2,000,000.00	PF	LM		74	74										
H15014	Columbia Co	Housing Rehab - Grant Prog.	AC	Housing Rehab	$230,000.00	$45,000.00	$25,000.00	$300,000.00	PF	LM	40	115	115	20	27	27	27						
H15013	Hood River Co.	Housing Rehab - Loan Prog.	AC	Housing Rehab	230,000.00	$45,000.00	$25,000.00	$300,000.00	H	LM	20	40	40	12	37	37	25	12					
H15011	Jackson Co.	Housing Rehab	AC	Housing Rehab	$230,000.00	$45,000.00	$25,000.00	$300,000.00	H	LM	20	50	50	16	35	35	33	1			1		
H15010	Ontario	Housing Rehab - Grant Prog.	AC	Housing Rehab	$230,000.00	$45,000.00	$25,000.00	$300,000.00	H	LM	18	48	48	19	53	53	22	25	3			4	
H15012	Polk Co.	Housing Rehab - Loan Prog.	AC	Housing Rehab	$230,000.00	$45,000.00	$25,000.00	$300,000.00	H	LM	25	50	50										
P15003	Vale	Water Design& Construction		Public Facility	$2,175,000.00		$25,000.00	$2,200,000.00	PF	LM		1,874	1170										
C15008	Vernonia	Senior Center/ Food Bank		Public Facility	$1,975,000.00		$25,000.00	$2,000,000.00	PF	LM		545	545										
C15007	Wasco Co.	Mental Health		Public Facility	$2,000,000.00			$2,000,000.00	PF	LM		1402	1356										
								$0.00	PS	LM													
11 Projects					$10,857,535.00	$225,000	$210,000	$11,292,535.00			123.00	4,198.00	3,448.00	67.00	152.00	152.00	107.00	38.00	3.00	0.00		4.00	0.00

$11,292,535.00

Annual allocation for projects: $11,292,535.00

Total to Obligate $0.00

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Ethnicity Data Female head of Hshld
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$1,262.24			$1,262.24	PF	LM	Accomplishments reported in 2013											
1 projects					$1,262.24	$0.00	$0.00	$1,262.24			0.00	0.00	0	0	0	0	0	0	0	0	0	0

Total to Obligate

Unobligated Reg $0.00

E01018 1,262.24 RCVD 7-14-15 Since the 2001 grant is closed, this is reported in the year in which it is received.

Total 1,262.24

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Ethnicity Data Hispanic	Ethnicity Data American Indian / Alaskan Native	Ethnicity Data Black, not Hispanic	Ethnicity Data Asian / Pacific Islander	Ethnicity Data Female head of Hshld
P15005 (11, 11RGR, 12, 12RGR, 13, 13RGR, 15, 15RGR, 15PI)	Amity	Water Design/Const.		Pubilc Facility	$24,252.55			$22,172.39	PF	LM	Accomplishments reported in 2013											
P15006 (11RGR, 13, 15)	Antelope	Water Design& Construction		Public Facility	$2,080.16			$2,080.16			Accomplishments reported in 2015											
2					$24,252.55	$0.00	$0.00	$24,252.55			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: $24,252.55 Unobligated $0.00

E01018 $24,252.55 RCVD 7-14-15 Since the 2001 grant is closed, this is reported in the year in which it is received.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2015
As of 04/03/2019

Grant Number B15DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$11,744,882.00
2)	Program Income	
3)	Program income receipted in IDIS	$1,262.24
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$1,262.24
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$11,746,144.24

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$11,744,882.00
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$11,744,882.00
12)	Set aside for State Administration	$334,898.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$334,898.00
15)	Set aside for Technical Assistance	$117,449.00
16)	Adjustment to compute total set aside for Technical Assistance	$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$117,449.00
18)	State funds set aside for State Administration match	$234,898.00

2015	State of Oregon Notes	
Obligated:	$ 11,292,535.00	(PR-57)
State Admin:	$ 334,898.00	
TA 1% :	$ 117,449.00	TA utilization in 2017
	$ 11,744,882.00	(match the state allocation)

Grant Number B15DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$1,262.24
22)	Total redistributed (sum of lines 20 and 21)	$1,262.24
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$1,262.24
27)	Adjustment to compute total retained	-$1,262.24
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$334,898.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$334,898.00
32)	Drawn for Technical Assistance	$90,077.50
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$90,077.50
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$6,053,344.02
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$6,053,344.02

Grant Number B15DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$118,239.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$118,239.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$11,744,882.00
46)	Program Income Received (line 5)	$1,262.24
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$11,746,144.24
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	1.01%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$407,521.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$407,521.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$11,744,882.00
55)	Program Income Received (line 5)	$1,262.24
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$11,746,144.24
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.47%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$407,521.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$11,744,882.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	3.47%

Grant Number B15DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2015 – 2017

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2015	2016	2017	Total
65)	Benefit LMI persons and households (1)	5,980,721.02	3,436,811.24	517,341.00	9,934,873.26
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	11,108,049.79	11,075,811.03	0.00	22,183,860.82
68)	Total, Benefit LMI (sum of lines 65-67)	17,088,770.81	14,512,622.27	517,341.00	32,118,734.08
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	17,088,770.81	14,512,622.27	517,341.00	32,118,734.08
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	334,898.00	341,115.00	339,567.00	1,015,580.00
80)	Technical Assistance	90,077.50	0.00	0.00	90,077.50
81)	Local Administration	72,623.00	162,083.00	62,067.00	296,773.00
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 07-22-15
Grant Amount: $11,744,882.00

Grant Number: B15DC410001
Timeliness Date: 10-22-16
Distribution Standard: $11,292,535.54

Report Date: 12-28-18
Total Funded: $11,292,535.00

IDIS Activity ID	UGLG Name	Funded Amount
17263	COLUMBIA COUNTY	235,000.00
17264	COLUMBIA COUNTY	45,000.00
17265	COLUMBIA COUNTY	20,000.00
17260	HOOD RIVER COUNTY	230,000.00
17261	HOOD RIVER COUNTY	45,000.00
17262	HOOD RIVER COUNTY	25,000.00
17254	JACKSON COUNTY	245,000.00
17255	JACKSON COUNTY	45,000.00
17257	POLK COUNTY	230,000.00
17258	POLK COUNTY	45,000.00
17259	POLK COUNTY	25,000.00
17245	WASCO COUNTY	1,980,000.00
17251	ONTARIO	230,000.00
17252	ONTARIO	45,000.00
17253	ONTARIO	25,000.00
17237	VALE	2,175,000.00
17246	VERNONIA	1,975,000.00
17241	CITY OF AMITY	592,535.00
17243	City of Antelope	990,000.00
17248	City of Boardman	1,975,000.00
17238		25,000.00
17244		10,000.00
17247		25,000.00
17249		25,000.00
17256		10,000.00
17268		20,000.00
	Total Funded Amount:	$11,292,535.00

Total Obligated in PR-57	$11,292,535.00
Reconciliation with PER	
PER Allocation	$11,292,535.00

State of Oregon
B-16-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-16-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$12,055,779.00
(2) Program Income	$320.17
B: Amount Obligated to Recipients	11,075,811.03
C: Amount Drawn Down	$3.051,331.00 (IDIS 1-24-19)
D: Amount for State Administration	$ 341,116.00
E: Technical Assistance	$ 120,557.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$ 11,337,811.03
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Non-countable	$0
(5) Local Administration	$ 263,000
(6) Unobligated FY2014 Funds (Not included in total)	$0
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$11,600,811.03 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients - The total of $11,600,811.03 obligated to recipients includes $11,594,105 of FY2016 funds, $6,385.86 of Return Recaptured Grant (RGR) and $320.17 of Program Income.

PR28 Report total obligated to recipients – The $11,935,220 total obligated to recipients on the PR28 includes the FY2016 obligation of FY2016 funds $11,594,105 and the set aside for state administration (line 12) of $341,115. The total obligated in the PR28 does not include the state's 2016 program income of $320.17 (shown on lines 3 and 5) and $6,385.86 RGR (tracked under LA in IDIS), and both were redistributed.

PR57 Report total obligated to recipients – The $11,594,105 on the PR57 is the FY2016 program funds that were obligated of $11,594,105 and does not include: 1) the 2016 program income of $320.17 along with $6,835.86 RGR (tracked via LA account in IDIS); and 2) the set aside for state administration of $341,115. This total is automatically generated by IDIS.

IDIS shows the following:

2016 1%	$ 120,557.00
2016 State Admin	$ 341,116.00
	$ 461,673.00
PR57 Distribution Standard	$ 11,594,105.63
	$ 12,055,778.63
2016 State Allocation (Overall)	$ 12,055,779.00
Difference between PR57 & 2016 Allocation	$ (0.37)

B-16-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2016 IFA had **$11,712,681.00** in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2016 annual grant (amount available for projects) $11,594,105
2) FY2016 and prior year recaptured funds $3,802,708
3) FY2016 Recaptured Grant Repayment $6,385.86
4) FY2016 program income $320.17

Describe the Investment of Available Resources
Table I below illustrates the investment of **$11,712,681** of CDBG funds more clearly, but in summary IFA obligated:

1) FY2016 annual grant (amount available for projects) $11,594,105
2) FY2015 and prior year recaptured funds $111,868.97
3) FY2016 Recaptured Grant Repayment $6,385.86
4) FY2016 program income $320.17

Table I illustrates that the 2016 funds were fully obligated by December 31, 2016. The state obligated its Program Year 2016 funds for activities in accordance, as much as possible, with the targets set in the *2016 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding target in the following category:

- Public Works: Target was 51% and during 2016 the state obligated 62%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 28% and during 2016 the state obligated 23.78%.
- Microenterprise Assistance: Target was 2% and during 2016 the state obligated 0.55%.
- Housing Rehabilitation: Target was 19% and during 2016 the state obligated 13.66%.

Variance between Targeted and Awarded Funding in 2016

The 2016 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter

OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2016 MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2016 the State received nineteen applications totaling of $22,240,154. Out of all applications received one was returned due to being an incomplete application. Due to the limited amount of funds only twelve out of nineteen projects that benefit the most LMI were able to be funded in 2016.
- During 2013 to 2015 the state saw an increase in the demand for community facilities and public works projects. This increase continued through 2016. This upward trend was caused by improvement of the economic conditions that gives a little boost in the capacity to undertake large projects to address the community needs.

As of December 31, 2016, $11,594,105 of the 2016 Program Year funds were obligated and the Department received applications totaling $22,240,154. In total the projected obligation for the FY 2016 funds were obligated in accordance with the *2016 Method of Distribution* within the 15-month Timely Distribution period.

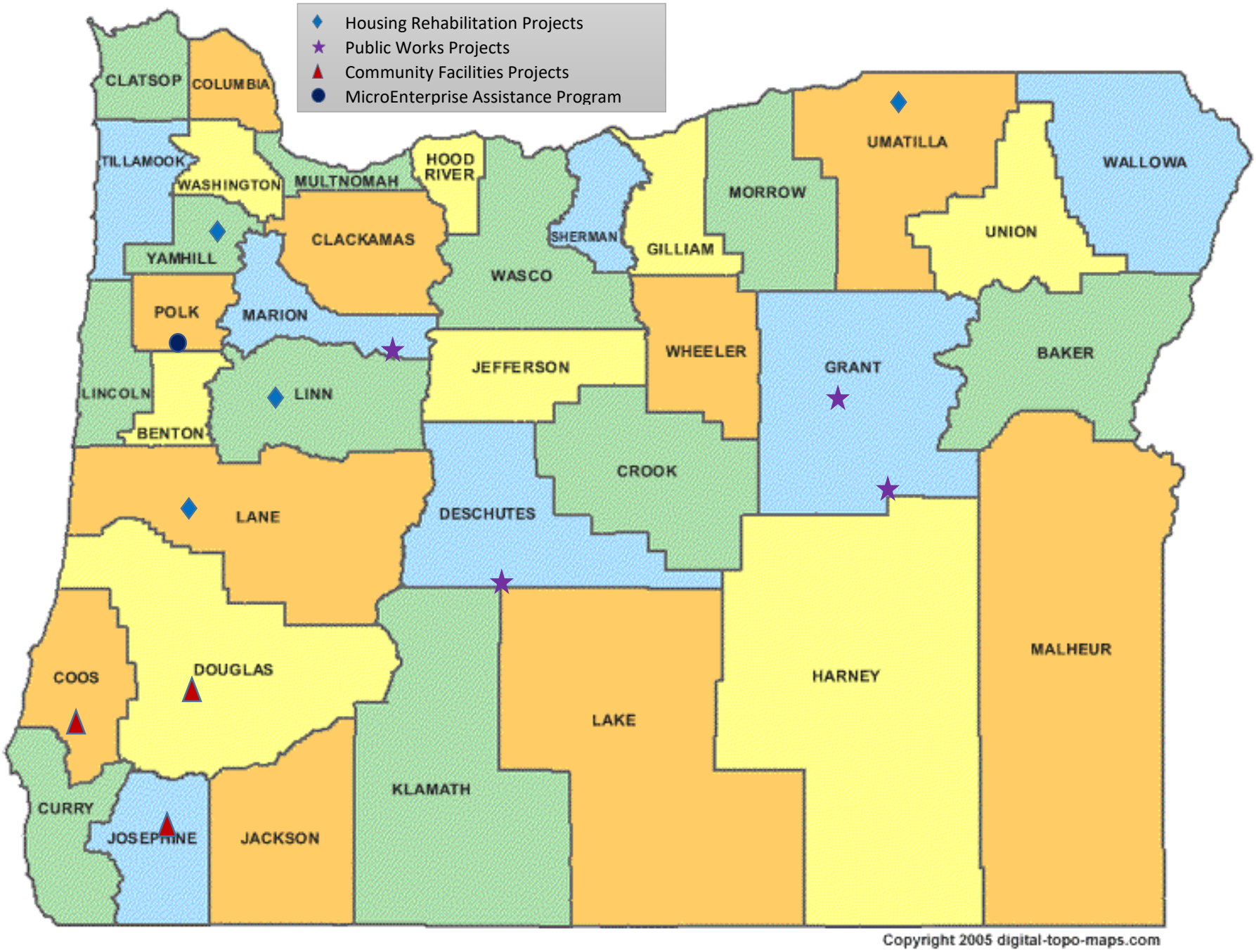
Table I

	2016 Annual Allocation and Targets		OBLIGATED	2016 Allocation actual funding	2016 program income	2016 Recaptured Grant Repayment	2015 unobligated program funds	2015 and prior year unobligated recaptured funds	TOTAL OBLIGATED by 12-31-16 AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$231,882	2%	Obligated by 12-31-16		$320.17	$6,385.86		$58,293.97	$65,000	0.55%
Public Works	$5,912,994	51%	Obligated by 12-31-16	$7,262,055.00			$0.00		$7,262,055	62.00%
Public/Community Facilities	$3,246,350	28%	Obligated by 12-31-16	$2,785,625.00	$0.00				$2,785,626	23.78%
Housing Rehabilitation	$2,202,880	19%	Obligated by 12-31-16	$1,546,425	$0.00		$0.00	$53,575.00	$1,600,00	13.66%
Total	**$11,594,106**	100%								
Total Available to Obligate in 2016	**$11,712,681.00**			$11,594,105.00	$320.17	$6,385.86	$0.00	$111,868.97		
Total Obligated for PY2016	**$11,712,681.00**			$11,594,105.00	$0.00	$0.00		**$111,868.97**	$11,712,681	**100%**
Unobligated	**0.00**			$0.00	$0.00	0.00	0.00	**$0.00**		

Geographic Distribution and Location of Investments

Refer to the following map for the 2016 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance** – City of Independence
- **Public Works** – City of Idanha, City of La Pine, City of Seneca, City of Mt. Vernon,
- **Public/Community Facilities** – Josephine County, City of Roseburg, Coos County
- **Housing Rehabilitation** – City of Newberg, City of Veneta, City of Lebanon, City of Pendleton


Housing Rehabilitation Projects
Public Works Projects
Community Facilities Projects
MicroEnterprise Assistance Program
CLATSOP
COLUMBIA
TILLAMOOK
WASHINGTON
MULTNOMAH
HOOD RIVER
CLACKAMAS
YAMHILL
POLK
MARION
LINCOLN
BENTON
LINN
LANE
COOS
DOUGLAS
CURRY
JOSEPHINE
JACKSON
KLAMATH
WASCO
SHERMAN
GILLIAM
MORROW
UMATILLA
WALLOWA
UNION
JEFFERSON
WHEELER
GRANT
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DESCHUTES
LAKE
HARNEY
MALHEUR
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The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II below illustrates the proposed beneficiaries with the CDBG awards (funds obligated by December 31, 2016) made during program year 2016. The proposed race and ethnic status of the persons to be assisted was obtained from the specific CDBG applications received by IFA for funding consideration.

Table II

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	American Indian/ Alaskan native	Black, not Hispanic	Asian/ Native Hawaiian & Pacific Islander	Two or more Races
P16005	City of Idanha	Water System Improvements - Design/Construction		163	114	144	12	7			
P16006	City of La Pine	Wastewater System Improvements – Construction		1603	1381	1480	96	18	3	6	
P16007	City of Seneca	Wastewater System Improvements – Construction		199	133	197	2		0		
P16008	City of Mt. Vernon	Wastewater System Improvements – Construction		527	302	497	16	12	1	1	
C16009	Josephine County	Senior Center/Food Bank Design & Construction		1100	1100	1044	20	16	4	7	9
C16010	City of Roseburg	Head Start, Design & Construction		401	397	293	67	14	3	3	21
C16011	Coos County	Dora-Sitkum Fire Station, Design & Construction		167	95	143	9	4	1	2	8
H16012	City of Newberg	Housing Rehabilitation Program	55	115	115	83	20	6	2		4
H16013	City of Veneta	Housing Rehabilitation Program	30	91	91	88	3				
H16014	City of Lebanon	Housing Rehabilitation Program	12	36	36	33	3				
H16015	City of Pendleton	Housing Rehabilitation Program	15	60	60	44	12	2			2
M16016	City of Independence	MIcroEnterprise Assistance Program									
TOTALS			**216**	**4462**	**3824**	**4046**	**260**	**79**	**14**	**19**	**44**

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were two CDBG projects awarded in PY2016 or assisted with FFY2016 funds for person with special needs under Community Facilities Senior Centers/Food Bank in the area of Josephine County and a Head Start in the area of Roseburg.

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2016 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by the IFA to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues and 5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing, 6) Provide direct training and consultation to local jurisdiction.

The efforts of OBDD-IFA, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.

- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

OBDD-IFA continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and, until 2014 through the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, OBDD-IFA has funded $444,025 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO – contract from July 1, 2011 to December 31, 2012 for $55,000.
- GEODC – contract from July 1, 2011 to June 30, 2012 for $20,000.
- FHCO – contract for 3 workshops in 2013 for $8,000.
- GEODC – contract from July 1, 2012 to June 30, 2014 for $32,000.
- FHCO – contract from July 16, 2013 to December 31, 2013 for $65,800.
- FHCO – contract from March 24, 2014 to December 31, 2015 (amended in April 2015 to include more work with local jurisdictions) for $158,925.
- FHCO – contract from February 8, 2016 to December 31, 2016 for $104,300

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by OBDD-IFA and the actions taken by OBDD-IFA and through its contractor, FHCO to address the identified impediments:

During 2016 the following additional activities occurred:

a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
c. IFA continues to require the submission of reasonable accommodation policies when a non-profit is becoming a certified sub-grantee.
d. In 2016, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Oregon Business Development Department – FHCO 2016 Accomplishment Report			
TASKS	FHAP Action Item	DELIVERABLES	PROGRESS
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.		• List of key personnel, contact information and roles. • Project timeline and narrative plan for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices • Annual report of systematic trends and corrective changes in Oregon land use activities. • Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Diane Hess, Education and Outreach Director Hannah Callaghan, Enforcement Director Louise Dix, AFFH Specialist *Shyle Ruder, Bilingual E & O Specialist Rebecca Wetherby, Grants and Office Manager Soojin Hwang, Program Assistant Monica Melgar, Intake Specialist Lisa Bailey, Intake Specialist Isidro Reyes, Intake Specialist *Spanish language outreach and FH trainings
2. Conduct at least 6 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in	3-1a 3-1b	6 events, reaching at least 6 non-entitlement communities. The location, date of the event, along with the call number of the	Total Accomplishment: 11/30 KPCN Radio Movimiento (Woodburn) interview –

local communities. Includes posting a combination of 200 Twitter feeds, Facebook posts and Blog posts (from our newly developed FHCO blog) each year. Spanish-language outlets will be also targeted for these activities.		radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby, Monica Melgar) The number of Twitter Feeds, Blog Posts and news articles posted. (Louise Dix, Rebecca Wetherby)	https://www.facebook.com/FairHousingCouncilOregon/posts/1337235072973607 8/19 KUMA (Umatilla County) Coffee Hour - 10 minute interview with Diane Hess to promote fair housing and Eastern Oregon trainings http://tunein.com/radio/KUMA-Coffee-Hour-p190038/ 5/4 Sixty minute interview on KPCN, "Radio Movimiento" - log attached of PSAs and interview broadcasts 6/9 Thirty minute interview on KTIL in Tillamook - 3 stations x 10 airings on each station = 30 airings 6/10 Thirty minute interview on Astoria's KMUN community station which reaches the entire North Coast. Program is on podcast and web site. http://coastradio.org/audio/2016/fridays/FJ061016.mp3 Our new Fair Housing in Oregon video has been distributed and is being played in non-entitlement communities' public television stations: • Rogue Valley Community TV (Jackson County) • MetroVision Channel 21 (Lane County) • Scan TV/Channel 15 (Silverton) https://vimeo.com/142433216 We have renewed our contract with KPCN Radio Movimiento for PSAs and interviews in Spanish, Perupecha, and Mixteco covering the Mid-Willamette Valley. This is a total of 9 mass media activities, FHCO exceeded the grant goal by 50%.

			Social Media/Blog/Articles 218 Facebook/Twitter posts - socialmedia. https://twitter.com/FairHousingOR “5 Fair Housing Facts for Parents” submitted to 66 publications Blog launched http://fairhousingcounciloforegon.blogspot.com/ / 3 post
3. Show newly updated "Anywhere But Here" display in at least 5 non-entitlement communities	2-1a 3-1a	5 display events in non-entitlement communities. The location and date of the display event will be reported. (Rebecca Wetherby, Soojin Hwang)	FHCO exceeded the goal by one showing or 20% at least. November 2nd – 5th Display was shown in Canyonville at the Oregon Coalition on Housing and Homelessness conference. Six non-entitlement communities have exhibited the display. August 29th – September 7th Display was shown by the City of Tillamook. Five non-entitlement communities have exhibited the display. We will continue to report additional non-entitlement showings for the rest of the grant term. April 19th – May 2nd Housing Authority of Yamhill County Richland from February 23rd to March 3rd “in the old school house that houses the Richland Community Center”, the Eagle Valley Grange, the Richland Branch Library, and the Richland School Apartments. March 3rd – March 17th , Halfway City Hall March 21 – 23rd, Wallowa County Courthouse

4. Produce and distribute 5,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	2-1a 2-1b 3-1a 3-1b	The number of information materials and packets distributed.	Total of 5688
5. Conduct a 2016 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.		Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Picked winner from 255 entries on March 18th at FHCO office. Alexandria Nagy, a 6th grader won. Poster is in production at the printer. • Mailed brochures and letters statewide. • E-Blast to charter school and other educational organizations statewide. • Statewide organizations, Oregon Opportunity Network and 211, promoted the contest in their newsletters. • Mailed certificates and prizes statewide • Printed and distributed Spanish and English posters statewide • April 10th Oregonian print edition ad – statewide in the Sunday Homes and Gardens section – scan of ad is attached. • Slideshow of winning entries uploaded to website and promoted on social media http://www.fhco.org/news/poster-competition • Printed 500 extra posters for distribution
6. Distribute 10,000 fair housing newsletters	3-1a	The number of FHCO Newsletters distributed.	12/21 sent our e-newsletter, Promise of Opportunity, to 2,870 subscribers: http://eepurl.com/cupVmn 9/14 sent our Fall Newsletter, Promise of Opportunity, to 2,691 subscribers: http://eepurl.com/cfzFm1 6/21 We sent our Summer Newsletter to 2,475: http://eepurl.com/b6gNT1

			3/24 Spring Newsletter to 2,420: http://eepurl.com/bVrAMH
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	3-1a	The number of hits to the FHCO web site.	2,125,623 total hits Added translated pictographs, poster contest info, harassment content, regional case information Adding content to county map, preview here: http://www.fhco.org/about-us/service-map?view=services
8. Conduct 3 to 5 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others	2-1a 2-1b 2-2c 3-1a 3-1b	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Louise Dix)	4th quarter: . The two trainings that were held were both very successful and have led to numerous calls to FHCO's discrimination hotline. One of the trainings was held for 30 local rental owners in Dallas. The majority had never had any fair housing training prior to the session. A second session took place for Dallas social service agencies and advocates, including Polk County Family and Community Outreach, the Salem Housing Authority, the Oregon Health Authority, Mano a Mano, Polk County Health Department, the Salvation Army, Shangri-La Youth and Family Services, Mid-Willamette Valley Community Action Agency and Representative Paul Evans. The majority of participants had never received fair housing training. Issues raised included denial of Section 8 Housing Choice vouchers, landlords refusing to accept agency rent checks and denials of reasonable accommodation requests. There was confusion over fair housing requirements for shelters and a request for a training for local shelters in 2017. All of the agencies brought FHCO outreach materials back to their agencies to distribute. Both the landlord and agency trainings featured FHCO's "virtual tour", covering Oregon's discriminatory history with a focus on Polk County.

			8/29-9/2: Eastern Oregon Tour. Collaborated with DHS office in Union, Umatilla and Baker counties and CAPECO, the community action agency in Umatilla County, to conduct extensive outreach and education to local agencies and housing providers. Organizations reached included DHS programs (Self Sufficiency, Seniors and People with Disabilities, JOBS and Child Welfare programs), Kindred Support Services, Domestic Violence Services, Building Healthy Families, CARE, Greater Oregon Behavioral Health, Community Connections of NE Oregon and CAPECO. Materials were distributed widely, including to property management companies in the area. All trainings conducted included "virtual tours" of the discriminatory history of the locality, which were well-received, and a listening session to identify local problems in the area; some of these include fear of landlord retaliation presenting a barrier to tenants bringing forward complaints, landlords raising rents and not meeting housing quality standards to avoid renting to Section 8 tenants, discrimination against families with children, barriers to sheltering men who have been victims of domestic violence, routine denials of assistance animals and discriminatory ads on local newspapers. FHCO staff met with a Union County Commissioner interested in expanding fair housing capacity in the area. Actually, all training participants reported the need for a larger fair housing presence in Eastern Oregon, FHCO staff also met with staff of a domestic violence agency to review their policies and procedures. Organizations brought back fair housing materials to their offices to distribute to both clients and local landlords. 4/27: Yamhill County Tour. Collaborated with the Yamhill and Polk county housing authorities and local community action organization to organize trainings for community landlords and tenants. FHCO display was up for a period of 12 days and it was publicized locally.

			FHCO assisted in organizing a local celebration for a Yamhill County poster contest winner. We worked with the Yamhill Housing Authority planned distribution of local materials at local county service agencies and a tribal housing authority. FHCO staff identified several tenants with fair housing issues and discussed next steps. Initial plans were made to conduct similar events in neighboring Polk County. 6/7-6/10: North Coast Tour. Collaborated with CARE, the local community action agency, to set up several local training sessions for housing providers, advocates and jurisdictions in both Tillamook and Astoria. Distributed materials at local governmental and social service agencies and at the community college. Conducted radio interviews on local stations. Provided in-depth technical assistance to Harbor from the Storm shelter in Astoria and Habitat for Humanity in Tillamook.
9. Conduct trainings for 15 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews.	2-1a 2-1b 2-2b 2-2c 3-1a 3-1b	Identification of the 15 partners and key organizations that were trained, including their name, organization and the location and date of training.	Total Training: 13 (several trainings were done with more than one partners) 11/2 Oregon Coalition on Housing and Homelessness conference 7/21 Statewide Adult Foster Care conference, 55 attendees 8/30 DHS, LaGrande, DHS Self-Sufficiency, Seniors and People with Disabilities; other organizations attending included, Building Healthy Families, Kindred Support Services, Training & Employment Consortium, Union County CARE program and Greater Oregon Behavioral Health.. 21 attendees 8/31 DHS, Baker City, DHS Self-Sufficiency and Seniors and People with Disabilities. Other organizations attending included, Step Forward, Kindred Support Service and Greater Oregon Behavioral Health. 19 attendees

			9/2 Pendleton, Moving Forward presentation for tenants, 3 attendees 9/13 Oregon ON, tabling and FH training for statewide stakeholders, 45 attendees 4/27 Yamhill County, FH 101, attendee type: consumers/tenants, 16 6/7 Tillamook County, FH 101, attendee type: advocates, 7 6/7 Tillamook County, FH 101, attendee type: housing providers, 9 6/8 Tillamook County, Senior Assisted Living, attendee type: Director, 1 6/10 Clatsop County, FH 101, attendee type: agencies 2/12: Oregon School Districts: Homeless Liaison Staff. Training held in Salem. Staff attended from Amity, Lebanon, Crook County, Dayton, Harney County, Oakland, North Santiam, Woodburn, Silver Falls, Sweet Home, Mt. Angel, Polk County and Jefferson County 3/11: Oregon Health Authority: Training for rent assistance programs working with alcohol and drug-free housing. Attendees included statewide programs and programs in Tillamook, Yamhill, Polk, Marion, Lincoln, Josephine, Jackson and Coos counties.
10. Screen at least 400 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction.	2-1a 2-2d	The number of clients screened from the non-entitlement areas of the state.	Period 4. 435 inquiries, 56 intakes from non-entitlement areas for the grant term. Period 3. 363 inquiries, 48 intakes from non-entitlement areas to date.

It is anticipated that 35 calls will result in fair housing intakes, requiring further investigation, follow-up action, or formal complaint processing.		The number of calls that resulted in fair housing intakes requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Monica Melgar, Lisa Bailey)	Period 2. 91 inquiries, 9 intakes from non-entitlement areas Period 1. 91 inquiries, 11 intakes from non-entitlement areas Total: 980 inquiries, 125 intakes from non-entitlement areas to date
11. Conduct on-going education and outreach communications with non-entitlement area land use jurisdiction policy-making bodies (via email broadcast message, FHCO's AFFH webpage, and through land use trade association networks.) Information will include at least: best practices, model codes and plans, recent legal decisions, and tool available for aiding in creating inclusive communities.	2-1b 3-1a	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided. (Louise Dix)	Presented and sat on panel at American Planning Association Conference on AFFH and the AFH tools. Executive Director Allan Lazo wrote an article on the intersection of inclusive communities, affordable housing, fair housing and AFFH for the statewide distribution of Oregon ON: URL: http://conta.cc/2ccTHb1 Article included in newsletter explain PAPA review project and a brief description of AFFH, linking to website for more detailed information. League of Oregon cities presentation by FHCO board member John Van Landingham on incentives for affordable housing and zoning Co-sponsoring Fair Housing First workshop on design and construction policy by reaching out to jurisdictions, planning departments, and permitting offices. Summarized 2nd Circuit Court decision and added to AFFH page on website

12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance.	2-2e	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix)	Quarter 3 & 4 PAPA review can be provided upon request Partnered with Housing Land Advocates and Cogan Owens Greene, 150 statewide proposed land use amendments were reviewed; with 45 receiving further review and action. Current active cases include 15 non-entitlement communities. Partnered with Housing Land Advocates and Cogan Owens Greene, 93 statewide proposed amendments were reviewed. 6 in non-entitlement jurisdictions were followed up for additional research and correspondence
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	6a	List of participants, dates of meetings, agenda for meetings, and summary of issues discussed and actions recommended (Louise Dix).	Quarterly Meeting was held at FHCO offices 12/06 Agenda, notes and attendee list are attached. Quarterly meeting held at FHCO on Sept 27th from 1 to 4 pm. Participants' names and the agenda are included with this report as attachments Quarterly meeting held at FHCO on June 14th from 1 to 3 pm. 13 participants' names and the agenda are included with this report as attachments Quarterly meeting held at FHCO on March 10th from 9 – noon 15 participants' names and the agenda are included with this report as attachments

14. Promote and distribute FHCO's Age Friendly Communities Toolkit and Inclusionary Communities Toolkit to non-entitlement jurisdictions.	1-5	List of communities receiving toolkits (Louise Dix, Rebecca Wetherby)	• 25 Age-Friendly Communities toolkits provided to Bandana Shrestha, AARP Oregon 110 participants attending the Oregon/Washington American Planning Association Conference held at the Oregon Convention Center stopped by the Fair Housing table staffed by FHCO staff on October 27 and 28. Copies of the Inclusive Communities guides and flash drives, Fair Housing Best Practices and Age Friendly Practices were distributed Tool kits were distributed at Oregon ON's Fall Industry Support Conference, September 13 Tool kits were distributed in Coos Bay at the ORCCA training August 15 Tool kits were distributed at the Shelter training in Deschutes County July 20 Final copies of the report and guide with best practices were printed and distributed at the Oregon American Planning Association workshop on affordable housing held on May 6, 2016 in Portland. Forty copies of the Inclusive Communities Guide including the new Age Friendly materials were distributed to jurisdictions including Hood River, Scappoose and Florence as well as Benton County Health Services, Lincoln City Urban Renewal Agency, Morrow County Planning Department, and Mid-Willamette Council of Governments. Elizabeth Decker of Jet Planning met with Planning Director Tom Humphrey of Central Point, the Medford Planning Department and planners from Cave Junction and provided them with copies of the new Age Friendly and Accessible Guides.

			Age Friendly Guides uploaded to http://www.fhco.org/information-for-jurisdictions/affh

Fair Housing Actions OBDD-IFA plans to undertake in 2016 and 2017

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2016 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the

fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2016 Outcome and Performance Goal Summary: Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2016 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city / county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 4,462 Oregonians will benefit from the activities funded under the CDBG program in 2016 of which 3,824 (85.70%) will be low and moderate income. An abbreviated summary of the State's achievements through December 31, 2016 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities; and, Housing Rehabilitation.
- 1 microenterprise project will be assisted; accomplishment will be reported upon completion.
- 4 water and wastewater systems were funded.
- 302 housing units will be rehabilitated.
- The CDBG program leveraged $4,486,626 in matching funds.
- Three CDBG 1% assisted conferences were conducted where 301 persons benefitted.

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the first year of the 2016-2020 Consolidated Plan, the information for 2016 is what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2016 data through December 31, 2016 (Fourth Quarter) and accrued data from January 1, 2016 to December 31, 2016

Note: See notes at the bottom of the table.

Program Year 2016 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	**Funding Category**	**Performance Indicators [See note #2 below]**	**Actual Number Funded in 2016**	**Total Number Funded by 12-31-20**	**Short Term Annual Goal**	**Actual Number Funded in 2016 and % of Annual Goal Achieved**	**Long Term Goal by 12-31-2020**	**Actual Number Funded by 12-31-16 and % of Five Year Goal Achieved**
EO3	Microenterprise Assistance	Total Microenterprises Assisted	26	26	Fund 3 projects per year	1 (33%)	Fund 15 projects	1 (.06%)
		Total LMI Microenterprises Assisted	14	14				
		Funds Leveraged	0	0				
SL3	Public Works – Water/Wastewater and Downtown Revitalization	Number Systems Assisted	4	4	Fund 2 systems per year	4 (200%)	Assist 10 systems	4 (40%)
		Total Persons Assisted	2492	2492				
		Total LMI Persons Assisted	1930	1930				
		Funds Leveraged	$ 1,572,445	$ 1,572,445				
SL1/ SL3/ DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers) (SL 1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/workshops for persons with disabilities) (SL3)	Total Facilities Assisted	3	3	Fund 1.5 projects per year	3 (200%)	Assist 7.5 facilities	3 (40%)
		Total Persons Assisted	1668	1668				
		Total LMI Persons Assisted	1592	1592				
		Funds Leveraged	$ 2,914,181	$ 2,914,181				

	Public Community Facilities (domestic violence shelters, emergency/homeless shelters) (DH1)							
DH3	Housing Rehabilitation	Total Number of Units rehabbed	302	302	Fund 6 projects per year	4 (66%)	Fund 30 projects	4 (13%)
		Funds Leveraged	0	0				
SL1	Public Services	Total Persons Assisted	0	0	Fund 3 projects per year, if category is offered under the program.	Funding category not offered in 2016 [See note 2 below]	Fund 15 projects	Does not apply. Funding category has not been offered.
		Total LMI Persons Assisted	0	0				
		Funds Leveraged	0	$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	3	3	Fund 3 per year	3 (100%)	15 training events funded	3 (20%)
		Number of Attendee's	301	301				

Note #1 - Outcomes - Actual Number Funded – The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period of time to complete the CDBG funded activities and this time period varies by type of grant. This time period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD – Applies to microenterprise assistance grants and housing center grants.
- 2 year PCD – Planning grants, final design only grants, construction only grants, off-site infrastructure grants and housing rehabilitation grants.
- 3 year PCD – Final design and construction activities combined into one grant.

Note #2 - The state may select activities/priorities for the 2011-2015 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short and long term goals for each activity will only be triggered, if the activity is actually offered by the program.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section of PER expands upon the prior section above and needs to be reviewed in its entirety.

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Twenty-three point seventy-eight percent (23.78%) of the CDBG funds awarded in 2016 were for Community Facilities projects that will benefit 1,668 persons, sixty-two percent (62%) for Public Works projects will benefit 2,492 persons and thirteen point sixty-six percent (13.66%) of the CDBG funds awarded in 2016 were for housing rehabilitation projects that will benefit 302 persons and rehabilitate 132 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2016. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 4 public works projects
- 3 community facility projects;
- 4 housing rehabilitation projects and,
- 1 microenterprise project

The state obligated its Program Year 2016 funds for activities in accordance, as much as possible, with the targets set in the *2016 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Public Works: Target was 51% and during 2016 the state obligated 62%.

The state did not exceed the annual allocation funding targets in the following categories:

- Community Facilities: Target was 28% and during 2016 the state obligated 23.78%.
- Microenterprise Assistance: Target was 2% and during 2016 the state obligated 0.55%.
- Housing Rehabilitation: Target was 19% and during 2016 the state obligated 13.66%.

For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had

to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2012, regardless of these barriers the state saw an increase in demand for the CDBG program. This increase continued in 2016 which showed that the applications received in one application quarter has exceeded the whole annual allocation.
The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others. The estimated demand for 2016 was $22.2 million, far exceeding the 2016 allocation amount available for projects of $11,712,681; a ratio of nearly 2:1.

Variance between Targeted and Awarded Funding in 2016-2020

The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA conducted a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community needs. Subsequently the demand for MicroEnterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest the availability of funding remains the stumbling block in the state's ability to reach

goals based on the result of the review at each calendar quarter on the need of the program funding.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

IFA made a few adjustments to the CDBG strategies under 2016-2020 Consolidated plan, which is adjusting the allocation and goal composition to the projects that are trending upwards based on the historical performance.

- **After assessing the variance between targeted and awarded in 2016-2020:**
    - OBDD-IFA is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
    - OBDD-IFA will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the collaboration with Governor's Regional Solution Teams throughout the 10 regions in the state. OBDD-IFA will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
    - OBDD-IFA will proceed further the technical assistance to enhance the performance of all programs through trainings, implementation tool development and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2015-2016-2017), 98.32% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2016 program, 97.69% of the project funds benefit low- and moderate-income persons.

The 2016 unobligated re-paid recaptured grant funds and unobligated FY2016 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2016 program year, the projects are proposed to benefit 4,462 persons of which 3,824 or 85.70% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	Moderate Income and below	% LMI
Microenterprise Assistance	Not collected	Not collected	0	0	0
Public Works	Not collected	Not collected	2,492	1,930	77%
Community Facilities	Not collected	Not collected	1,668	1,592	95%
Housing Rehabilitation	Not collected	Not collected	302	302	100.00%
Total			**4,462**	**3,824**	85.70

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2016 IFA funded housing rehabilitation projects that are proposed to benefit 132 households, of which 302 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on June 8, 2017 and OBDD-IFA received no public comment regarding the 2016 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2016 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, $59,628.50 of the $114,895 1% funds from the 2016 allocation had been expended. During 2016 OBDD-IFA obligated all the 2012 CDBG 1% and substantially obligated the 2013 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2016

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0.00	141,451.00
2009	143,939.07	0.00	143,939.07
2010	156,809.00	0.00	156,809.00
2011	131,525.00	0.00	131,525.00
2012	120,039.00	0	120,039.00
2013	52,799.50	68,982.50	121,782.00

2014	0.00	119,140.00	119,140.00
2015	0.00	117,449.00	117,449.00
2016		120,557.00	120,557.00
Total	**746,562.57**	**426,128.50**	**1,172,691.07**

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2016 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Northwest Community Development Institute.** A grant was provided to the Northwest Community Development Institute for 2016 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. A total of 63 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2016 PER.
- **Northwest Economic Development Sponsorship ad Course.** A grant was provided to the Washington State Community Trade and Economic Development Department for 2016 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. A total of 49 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2016 PER.
- **Fair Housing Council of Oregon**. OBDD-IFA entered into an amendment of the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2016 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2016 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.

- **Actual data**—The actual beneficiary data from FFY2016 CDBG funded projects that were administratively closed during 2016 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	**0**	**0**	**0**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2016 funds. Zero (0) projects awarded in 2016 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2016 funds that are either administratively closed or closed. When 2016 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2016 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2016 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2016 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2016 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities
The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (revised December 2016) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation

originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2016 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

1) The original IDIS generated report showed $320.17 program income had been retained by recipients (line 26). However, the IFA receipted $320.17 in program income returned to the state.
2) Line 59 was adjusted to show the overall low- and moderate-income benefit period of 2015-2017.

Additional achievements in 2016

- Business Oregon has successfully closed out PY 2005 and currently proceeding with the closing of PY2006

											Proposed Acc.			Actual Acc.			Ethnicity Data						
Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
C16011	Coos County	Fire Station (Design/ Construction)		Public Facility	$ 419,950.00		$ 25,000.00	$ 444,950.00	PF	LM	104	167	95										
C16010	Roseburg	Head Start (Design/Construction)		Public Facility	$ 1,475,000.00		$ 25,000.00	$ 1,500,000.00	PF	LM		401	397										
H16015(12, 13, 14,16)	Pendleton	Housing Rehabilitation		Housing Rehab	$ 261,425.00	$ 60,000.00	$ 25,000.00	$ 346,425.00	H	LM	15	60	60										
H16012	Newberg	Housing Rehabilitation Program		Housing Rehab	$ 310,000.00	$ 65,000.00	$ 25,000.00	$ 400,000.00	H	LM	55	115	115										
H16013	Veneta	Housing Rehabilitation Program		Housing Rehab	$ 315,000.00	$ 72,000.00	$ 13,000.00	$ 400,000.00	H	LM	30	91	91										
H16014	Lebanon	Housing Rehabilitation Program		Housing Rehab	$ 310,000.00	$ 65,000.00	$ 25,000.00	$ 400,000.00	H	LM	12	36	36										
C16009 (12,13,16, 17)	Josephine County	Senior Center (Design/Construction)		Public Facility	$ 815,675.00		$ 25,000.00	$ 840,675.00	PF	LM		1100	1100										
P16006	La Pine	Wastewater System Improvements (Design)		Public Facility	$ 1,170,500.00		$ 25,000.00	$ 1,195,500.00	PF	LM		1670	1381										
P16007	Seneca	Wastewater System Improvements (Design/ Construction)		Public Facility	$ 2,475,000.00		$ 25,000.00	$ 2,500,000.00	PF	LM	128	199	133										
P16008	Mt.Vernon	Wastewater System Improvements (Design/ Construction)		Public Facility	$ 1,814,555.00		$ 25,000.00	$ 1,839,555.00	PF	LM		527	302										
P16005	Idanha	Water System Improvements (Design/Construction)		Public Facility	$ 1,702,000.00		$ 25,000.00	$ 1,727,000.00	PF	LM		163	114										
11 Projects					$ 11,069,105.00	$ 262,000.00	$ 263,000.00	$ 11,594,105.00			344.00	4,529.00	3,824.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

$11,594,105.00

Annual allocation for projects: $11,594,105.00

Total to Obligate $0.00

PROGRAM INCOME

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
M16016(12, 16RGR, 16PI)	Independence	Microenterprise		Public Service	$320.17			$320.17			Accomplishments reported in 2012											
1 projects					$320.17	$0.00	$0.00	$320.17			0.00	0.00	0	0	0	0	0	0	0	0	0	0

Total to Obligate

Unobligated Reg $0.00

E01018 320.17 RCVD 10-6-2015 Since the 2001 grant is closed, this is reported in the year in which it is received.

Total 320.17

Recaptured Grant Repayments

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	Proposed Acc. # of Unit	Proposed Acc. Total # of Person	Proposed Acc. Total # of LMI	Actual Acc. # of Unit	Actual Acc. Total # of Person	Actual Acc. Total # of L/M	Ethnicity Data White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld
M16016(12, 16RGR, 16PI)	Independence	Microenterprise		Public Service	$6,385.86			$6,385.86			Accomplishments reported in 2012											
					$0.00	$0.00	$0.00	$6,385.86			0	0	0	0	0	0	0	0	0	0	0	0

Total to obligate: $6,385.86 Unobligated $0.00

E01018 $6,385.86 RCVD 10-6-2015 Since the 2001 grant is closed, this is reported in the year in which it is received.

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2016
As of 04/03/2019

Grant Number B16DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$12,055,779.00
2)	Program Income	
3)	Program income receipted in IDIS	$320.17
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$320.17
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$12,056,099.17

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$12,055,777.00
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$12,055,777.00
12)	Set aside for State Administration	$341,115.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$341,115.00
15)	Set aside for Technical Assistance	$120,557.00
16)	Adjustment to compute total set aside for Technical Assistance	$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$120,557.00
18)	State funds set aside for State Administration match	$241,116.00

2016	State of Oregon Notes	
Obligated:	$ 11,594,105.00	(PR-57)
State Admin:	$ 341,116.00	
TA 1% :	$ 120,558.00	
TOTAL	$ 12,055,779.00	(match the state allocation)

Grant Number B16DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$320.17
22)	Total redistributed (sum of lines 20 and 21)	$320.17
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$320.17
27)	Adjustment to compute total retained	-$320.17
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$341,115.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$341,115.00
32)	Drawn for Technical Assistance	$0.00
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$0.00
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$3,598,894.24
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$3,598,894.24

Grant Number B16DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$0.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$12,055,779.00
46)	Program Income Received (line 5)	$320.17
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$12,056,099.17
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$503,198.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$503,198.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$12,055,779.00
55)	Program Income Received (line 5)	$320.17
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$12,056,099.17
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.17%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$503,198.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$12,055,779.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.17%

Grant Number B16DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2015 – 2017

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2015	2016	2017	Total
65)	Benefit LMI persons and households (1)	5,980,721.02	3,436,811.24	517,341.00	9,934,873.26
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	11,108,049.79	11,075,811.03	9,861,769.00	32,045,629.82
68)	Total, Benefit LMI (sum of lines 65-67)	17,088,770.81	14,512,622.27	10,379,110.00	41,980,503.08
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	17,088,770.81	14,512,622.27	10,379,110.00	41,980,503.08
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	334,898.00	341,115.00	339,567.00	1,015,580.00
80)	Technical Assistance	90,077.50	0.00	0.00	90,077.50
81)	Local Administration	72,623.00	162,083.00	62,067.00	296,773.00
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 12-28-18
TIME: 8:00
PAGE: 1

State Name: Oregon
Award Date: 08-04-16
Grant Amount: $12,055,779.00

Grant Number: B16DC410001
Timeliness Date: 11-04-17
Distribution Standard: $11,594,105.63

Report Date: 12-28-18
Total Funded: $11,594,105.00

IDIS Activity ID	UGLG Name	Funded Amount
17333	COOS COUNTY	419,950.00
17337	JOSEPHINE COUNTY	815,675.00
17324	LEBANON	310,000.00
17326	LEBANON	65,000.00
17330	NEWBERG	310,000.00
17332	NEWBERG	65,000.00
17321	PENDLETON	310,000.00
17323	PENDLETON	36,425.00
17335	ROSEBURG	1,475,000.00
17327	VENETA	315,000.00
17329	VENETA	72,000.00
17352	CITY OF MT. VERNON	1,814,555.00
17358	CITY OF IDANHA	1,702,000.00
17354	CITY OF SENECA	2,475,000.00
17356	La Pine	1,170,500.00
17325		25,000.00
17328		13,000.00
17331		25,000.00
17334		25,000.00
17336		25,000.00
17338		25,000.00
17353		25,000.00
17355		25,000.00
17357		25,000.00
17359		25,000.00
	Total Funded Amount:	$11,594,105.00

Total Obligated in PR-57	$11,594,105.00
Reconciliation with PER PER Allocation	$11,594,105.00

State of Oregon

B-17-DC-41-0001

PART I—NARRATIVE REQUIREMENTS

December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-17-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$11,978,330
(2) Program Income	$ 0
B: Amount Obligated to Recipients	$ 0
C: Amount Drawn Down	$ 0
D: Amount for State Administration	$ 339,567
E: Technical Assistance	$ 119,783.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	0
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$ 0
(6) Unobligated FY2016 Funds (Not included in total)	$
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$97,314
Total	$0 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients – Due to later funding allocation agreement, the state decided to open the last and final quarter application, Subsequently, the deadline of the application was December 31, 2018, and award is released by February 28, 2018 which will be reflected in the addendum of this year's report.

PR28 Report total obligated to recipients – PR 28 will show funds unobligated and will be adjusted as within the addendum

PR57 Report total obligated to recipients – PR 57 will show funds unobligated and will be adjusted as within the addendum

B-15-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018

Describe the Resources Made Available
In 2017 IFA had $11,978,330 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2017 annual grant (amount available for projects) $11,978,330
2) FY2016 and prior year recaptured funds $ 97,314

Describe the Investment of Available Resources
The available resources is not fully invested within PY2017 and the 4th quarter application awards in 2018 (February) will reflect the PY investments within the addendum

Table I illustrates that the 2017 funds obligated by December 31, 2017.

Variance between Targeted and Awarded Funding in 2016

This section will be elaborated within the addendum after the completion of the 2017 4th quarter application award at the end of February 2018

Table I

	2017 Annual Allocation and Targets		OBLIGATED	2017 Allocation awarded to project	2017 program income	2017 Recaptured Grant Repayment	2016 unobligated program funds	2016 and prior year unobligated recaptured funds	TOTAL OBLIGATED as of AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$230,380	2%	Obligated by 12-31-17	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	0
Public Works	$6,105,059	53%	Obligated by 12-31-18	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	0
Public/Community Facilities	$2,303,796	20%	Obligated by 12-31-19	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	0
Housing Rehabilitation	$2,879,745	25%	Obligated by 12-31-20	$0	$0.00	$0.00	$0.00	$0.00	$0.00	0
Total	**$11,518,980**	**100%**		$0.00	$0.00	$0.00	$0.00	**$0.00**	**$0.00**	**0**
Total **Available** to Obligate in 2017 *(total annual allocation +PI+RGR+Prior year unobligated)*	**$11,616,294.00**		*Including ($97,314) prior year recaptured funds*							
Total Obligated for PY2016	**$0.00**									
Unobligated	**11,616,294.00**									

Geographic Distribution and Location of Investments

Will be provided in the addendum after completion of the 2017 4th quarter application award

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Table II will be provided in the addendum after completion of the 2017 4th quarter application award

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

This information will be provided in the addendum after completion of the 2017 4th quarter application award

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2016 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:
1) Presentations at workshops,
2) Updates to the comprehensive Grant Management Handbook,
3) Disbursements of informational handouts, posters, brochures and individual technical assistance, as needed or requested,
4) Disbursements of workshops or conferences which address fair housing issues and
5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing,
6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.
- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.

- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and, until 2014 through the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, BUSINESS OREGON has funded $444,025 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO – contract from July 1, 2011 to December 31, 2012 for $55,000.
- GEODC – contract from July 1, 2011 to June 30, 2012 for $20,000.
- FHCO – contract for 3 workshops in 2013 for $8,000.
- GEODC – contract from July 1, 2012 to June 30, 2014 for $32,000.
- FHCO – contract from July 16, 2013 to December 31, 2013 for $65,800.
- FHCO – contract from March 24, 2014 to December 31, 2015 (amended in April 2015 to include more work with local jurisdictions) for $158,925.
- FHCO – contract from February 8, 2016 to December 31, 2016 for $104,300
- FHCO – Contracted from February 2017 to December 31, 2017 for $113,550

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2017 the following additional activities occurred:

a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
c. IFA continues to require the submission of reasonable accommodation policies when a non-profit is becoming a certified sub-grantee.
d. In 2017, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

Oregon Business Development Department – FHCO 2016 Accomplishment Report PROGRAM TASKS		
TASKS	DELIVERABLES	PROGRESS
1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	• List of key personnel, contact information and roles. • Project timeline and narrative plan for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices • Annual report of systematic trends and corrective changes in Oregon land use activities. • Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Diane Hess, Education and Outreach Director Hannah Callaghan, Enforcement Director Louise Dix, AFFH Specialist Shyle Ruder, Bilingual Education and Outreach Specialist Rebecca Wetherby, Grants and Office Manager Eleanor Doyle, Program Specialist Monica Melgar, Program Assistant and Intake Specialist Lisa Bailey, Intake Specialist Isidro Reyes, Intake Specialist Contact information and roles are attached as assignedstaff.doc Systematic trends report for 2015-2017 attached
2. Conduct at least 6 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 200 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	6 events, reaching at least 6 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby, Soojin Hwang) The number of posts and news articles posted. (Rebecca Wetherby)	Social Media/Blog/Articles 68 Facebook/Twitter posts - Log attached socialmediaJan27--Mar31.xls **Period 2** 4/26 1-hour Radio Interview with Shyle Ruder and Isidro on KPCN Radio Movimiento in Woodburn. PSAs campaign as well. Log of PSAs are included in this report. *6/2 GEODC presented at monthly WorkSource meeting in Pendleton

		*6/27 GEODC presented at Umatilla County-sponsored housing meeting, Pendleton Social Media/Blog/Articles 58 Facebook/Twitter posts. Log attached Task2socialmedia.xls *GEODC added fair housing services to their website: https://www.geodc.net/fair-housing-services/ **Period 3** 7/1 – ongoing PSA campaign on KPCN – Spanish language radio - in Woodburn/Willamette Valley 8/18 – Karen Kendall and Diane Hess on KUMA 1290 AM Pendleton 8/20 – Pendleton interview re-played on KBKR 1490 AM Baler County 9/21 – Lincoln City KNCU/KYTE 12:30 – 1:30 pm 9/22 –Newport/Depoe Bay/Lincoln City, 8 – 9am live drive time interview KPPT Boss radio Social Media/Blog/Articles 46 Facebook/Twitter posts. Log attached Task2socialmedia.xls **Period 4** **Goal of 6 events was met in the last quarter—these are additional activities.** **10/25** Staff conducted a Spanish-language interview with KPCN in Woodburn. Discussed FH basics, criminal history and harassment. 11/29 KOHI radio interview (St. Helens). Staff gave a 20 minute interview, focused on landlord responsibilities under the fair housing, particularly

		related to reasonable accommodation, criminal history screening and harassment. 12/29 KOHI radio interview (St. Helens). Staff gave an in-depth hour interview, covering a wide range of topics. Social Media/Blog/Articles 48 Facebook/Twitter posts in period 4. Log attached Task2socialmedia.xls 230 posts for grant term
3. Show newly updated "Anywhere But Here" display in at least 5 non-entitlement communities	5 display events in non-entitlement communities. The location and date of the display event will be reported. (Eleanor Doyle)	No showings for Period 1. No showings for Period 2. **Period 3** 9/1 – 9/3 Pendleton housing conference 9/29 – 10/1 Oregon Consortium for Housing and Homelessness, statewide conference in Eugene **Period 4** 10/14 Astoria 12/13-12/20 Columbia County Courthouse 12/20-1/2 St. Helens Library New display is in production at Brian Potter Design studio
4. Produce and distribute 5,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 1. 902 pieces distributed to non-entitlement communities Period 2. 994 pieces distributed to non-entitlement communities * Includes these materials for distribution to and by GEODC 18 New LL Guide

		5 Pictograph SP 25 FH Consumer ENG 1 Posters ENG Period 3. 3364 pieces distributed to non-entitlement communities, materials spreadsheet is attached * Additional 440+ materials distributed by GEOCD follows: 7/30 -- **City of Hermiston** - 20 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures; 2 each: "Fair Housing – a Guide for Nonprofit Housing Providers"; 1 each: FH Poster 7/30 -- **City of Stanfield** - 20 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures; 2 each: "Fair Housing – a Guide for Nonprofit Housing Providers"; 1 each: FH Poster 8/1 -- **City of Heppner/City Hall** - 20 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures; 2 each: "Fair Housing – a Guide for Nonprofit Housing Providers": 1 each: FH Poster 8/1 - - **Morrow County/Courthouse in Heppner** - 20 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures; 1 each: FH Poster 8/25 -- **Umatilla-Morrow Head Start in Hermiston, OR** - 40 each: General Brochure (English and Spanish versions);20 each: "Anywhere But Here" brochures, 1 each: "Fair Housing – a Guide for Nonprofit Housing Providers"; 5 each: FH Poster; 30 each: Fair Housing for Immigrants (English and Spanish); 1 each Join the Fight Against Housing Discrimination (Testers); 8/29 -- **City of Milton-Freewater** - 20 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures; 1 each: FH Poster 8/30 -- **Pendleton Housing Convention** - 10 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures, 1

		each: "Fair Housing – a Guide for Nonprofit Housing Providers"; 2 each: New Landlords Guide to Fair Housing Law; 3 each: Fair Lending Brochure; 3 each: FH Poster 9/5 -- **Fair Housing Basic Training Workshop in Ontario** - 10 each: General Brochure (English and Spanish versions); 5 each: "Anywhere But Here" brochures, 1 each: "Fair Housing – a Guide for Nonprofit Housing Providers"; 3 each: FH Poster 9/19 -- **Heppner Chamber of Commerce** - 20 each: General Brochure (English and Spanish versions) 9/24 – **BMCC Student Orientation Day** - 10 each: General Brochure (English and Spanish versions); 5 each: "Fair Housing for Immigrants" (English and Spanish); 25 each: Important Information for College Students Brochure; 3 each: LGBTQ Fair Housing Rights 9/27 – **Hermiston Chamber of Commerce Luncheon** - 50 each: General Brochure (English version; 30 each: General Brochure (Spanish version) 9/27 – **Northeast Oregon Housing Authority, La Grande** - 30 each: General Brochure (English version; 30 each: General Brochure (Spanish version); 6 each: Fair Housing for People with Disabilities **Period 4** Distributed over 6,418 pieces in the grant term, including 718 in Period 4
5. Conduct a 2017 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Picked winner from 146 entries on March 24th at FHCO office. Poster is in production at the printer. Winning entry is sent along with this report. • Mailed brochures and letters statewide. • E-Blast to charter school and other educational organizations statewide. • Statewide organizations, Oregon Opportunity Network, Community Action Project of Oregon, HUDLines, and 211, as well as the Housing Authority of Lincoln County promoted the contest in their e-newsletters. Period 2

		• 2,500 copies of winning image printed, 1,500 English, 1,000 Spanish • Certificates and letters sent to all entrants • Slideshow of the ten winning entries on website Period 3 • Updated brochure for poster contest • Distributed posters throughout Oregon • Selected theme for 2018 poster contest Period 4 • Printed and mailed brochure throughout the state • Oregon Arts Education Association, Community Action Programs of Oregon (CAPO), Multifamily Northwest and Housing Oregon announced contest in their December e-newsletters. Sent to Oregon housing authorities as well. Promoted on an ongoing basis at trainings and meetings.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	3/31 Spring Newsletter to 3,019 http://eepurl.com/cIC_dD Period #2 6/27 Summer Newsletter to 3,081 http://mailchi.mp/fhco/promise-of-opportunity-summer-2017-more-fair-housing-help-in-eastern-oregon Period #3 9/13 Fall Newsletter to 3,097 subscribers http://mailchi.mp/fhco/promise-of-opportunity-fall-2017-last-chance-for-survey-new-team-members-upcoming-events Period #4 12/13 Winter Newsletter to 3,329 subscribers http://mailchi.mp/fhco/promise-of-opportunity-winter-2017
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the	The number of hits to the FHCO web site.	Period 1. 573,719 hits A map with stories around Oregon is live

addition of a new map with jurisdictional data.		http://fhco.org/index.php/discrimination-in-oregon/service-map?view=services Period 2. 573,719 hits Updating complaint form to help gather more complete information about complainants who contact us online Period #3 573,719 hits Period #4 573,719 hits
8. Conduct 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner would provide a series of workshops targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix) The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix)	FHCO is in the process of scheduling tours Period #2 Activities are being scheduled in these areas of Oregon Tour #1, July 12-21, Southern Oregon with focus on Klamath and Lake counties Tour #2, September 18-22, Lincoln County Tour #3, October or November, Columbia and Clatsop counties FHCO has developed a partnership with the Greater Eastern Oregon Development Corporation (GEODC) to carry out fair housing outreach and education activities throughout eastern Oregon. We conducted the first of our two tours to develop the partnership and train GEODC staff in Pendleton May 22nd - 25th. This included a day of intensive training, a half-day when the two organizations discussed planning and incorporating AFFH outreach, and a day when GEODC staff shadowed the FHCO trainer at two training sessions, one for social service agencies and one for landlords (see task #9). FHCO staff will return to Eastern Oregon for a second tour August 15th-18th to carry out additional training of GEODC staff and to jointly conduct a series of trainings with them. GEODC is now taking the lead on outreach and education activities in eastern Oregon. Activities conducted by GEODC staff are identified with an asterisk throughout this report. Their staff is remotely attending FHCO

as outreach, materials, and technical assistance.		all staff and education & outreach team meetings and is working with FHCO staff to develop and maintain a comprehensive data base of activities and contacts. Activities conducted by or in partnership with GEODC are marked with a * in this report Period 3 Two tours to non-entitlement areas in Period 3, final tour being planned for Columbia and Clatsop Counties. Tour #1, July 17-21, This tour focused on Klamath and Lake counties. Trainings were provided to the Klamath Rental Owners Association and the Klamath County Association of Realtors. Klamath and Lake Community Action Services (KLCAS) partnered with FHCO to provide an advocates training to a dozen nonprofit organizations in the area including Klamath Basin Behavioral Health, Oregon Institute of Technology, the Klamath Housing Authority, and the Klamath Falls Gospel Mission as well as staff of KLCAS. Separate individual trainings were provided to the staff of SPOKES, a disability advocacy organization and to the VA Southern Oregon Rehabilitation Center and Clinics HUD VASH social service managers. Brochures and posters were distributed to all the organizations and agencies trained and left at the library and Klamath City Hall. Tour #2, September 18-22, Lincoln County The tour met with organizations, presented trainings and distributed materials in Newport and Lincoln City. A major focus as outreach to homeless and domestic violence shelters. On 9/20 FHCO staff met with staff of Family Promise Shelter, the Chamber of Commerce, City Council members and media to discuss fair housing issues in general and, in particular, related to shelter residents. On September 21 staff trained 12 staff from two local shelters, My Sister's Place and Samaritan House. An evening fair housing training for consumers training was held at the Newport Public Library; six community members attended. Two one-hour radio interviews were broadcast, reaching all of Lincoln County and other areas in the Willamette Valley. Over eight hundred pieces of different

		materials were distributed at nine different locations throughout the county. Second tour to develop partnership with Eastern Oregon, August, 16th-18th: Met again with our local partner, Greater Eastern Oregon Development Corporation (GEODC), in Pendleton to develop outreach contact lists and training content and to practice data entry. Our new partner, GEODC staff Karen Kendall, attended a four-hour housing provider training presented by FHCO staff in La Grande and met after with staff afterwards to debrief and prepare for her upcoming housing provider training in Ontario. GEODC participated in FHCO's Education and Outreach meetings via phone on 7/10, 7/25, 8/9, 9/12, 9/25. Other activities conducted by or in partnership with GEODC are marked with a * in this report. Period 4 The third tour, #3, took place in October through December, and targeted Columbia County. Tour #3, St. Helens, October-December: The first training of the tour, on 10/13, was for the full staff of Community Action Team (CAT) of Columbia Count, 110 individuals from all of their social service programs. The next training session was for the staff of SAFE of Columbia County, a domestic violence shelter, 12/6; FHCO assisted them in reviewing and modifying their procedures. Training also took place for the DHS Seniors and People with Disabilities Services office on 12/7. A training was scheduled as part of this tour for the DHS Self-Sufficiency office, but they had to reschedule it for 1/11. All agencies trained will be distributing FHCO materials on an ongoing basis. Staff met with the St. Helens Library on 12/6 and they agreed to distribute FHCO materials, promote the poster contest, and schedule the display. Columbia County also agreed to house the display in the County Courthouse. Both of these showings occurred in December. Two radio interviews were done at KOHI radio in St. Helens, on 11/29 and 12/29. The station covers all of Columbia County and neighboring areas as well. Local fair housing issues identified in the tour included landlords refusing to rent to Section 8

		voucher holders and refusing to accept DHS vouchers, refusing to rent to applicants with any criminal history and charging deposits for assistance animals. Second tour to develop partnership with Eastern Oregon was completed in Period 3 On 10/10 Karen Kendall at GEODC facilitated an Eastern Oregon FH Forum to seek input into FHCO's strategic plan process. Activities conducted by or in partnership with GEODC are marked with a * in this report
9. Conduct trainings for 12 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews.	Identification of the 12 partners and key organizations that were trained, including their name, organization and the location and date of training.	Period 1. 2/8 Fair Housing 101 DHS statewide webinar. Participants were from the following locations: CIL Ontario; Mult Co AAA; Ontario AAA; Asian Health PDX; Bend- AAA: SVA Salem; Clackamas County AAA; Pendleton AAA; Bend AAA; Scappoose AAA Period 2 4/17 Fair Housing 101 Shangri La - Youth and Family Services, 36 advocates, Polk County 5/18 Fair Housing Hot Topics and Trends, Curry County Board of Realtors, 20 attendees, Curry County *5/23 Fair Housing 101 for Advocate Agenices, 5 attendees, Umatilla County *5/23 Fair Housing 101for Landlords, 5 attendees, Umatilla County 5/24 Fair Housing 101 DHS Self-Sufficiency, 20 Advocates, Polk County Period 3 07/06 FH 101, Housing Provider - Landlord/PM, Yamhill Community Action Partnership, 27 attendees

		07/06 FH Custom Class- Consumer/Advocate, Yamhill Community Action Partnership, 9 attendees 07/17 FH Custom Class - Consumer/Advocate, SPOKES, Klamath Falls, 5 attendees 07/20 FH 101 Consumer/Advocate, Klamath Lake Community Action Services, 32 attendees 07/19 FH Custom Class - Housing Provider - Realtor(R), Klamath County Realtors Association, 26 attendees 07/19 FH Custom Class - Housing Provider - Landlord/PM, Klamath Rental Owners Association, 32 attendees 09/08 FH Consumer/Advocates-Housing Specialists, HUD VASH, Social Work Services VA Southern Oregon Rehabilitation Center & Clinics, Klamath Falls and White City- 3 attendees 09/18-19 FH Custom Class - Consumer/Advocate, Community Services Consortium and DHS Self-Sufficiency, Newport, 14 attendees Period 4 Trainings were completed in Period 3 however non-entitlement areas received additional trainings and education. *10/24 - Community in Action / Fair Housing Basic Training Workshop, Burns, Harney County *11/28 – FH101 for Providers - Treasure Valley Rental Owners Association, Ontario *12/14 – FH101 for consumers/Advocates – Worksource Oregon, Pendleton

10. Screen at least 400 clients from Oregon's non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 35 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Monica Melgar, Lisa Bailey)	Period 1. 120 inquiries, 17 bonafide allegations Period 2. 127 inquiries, 18 bonafide allegations (247 inquiries, 35 allegations during grant term) Period 3. 105 inquiries, 18 bonafide allegations (352 inquiries, 35 allegations during grant term) Period 4. 88 inquiries, 5 *bonafide* allegations (440 inquiries, 40 allegations during grant term)
11. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH. Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities. Technical assistance will include efforts related to land use planning, development code review, community development and other activities.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state. (Louise Dix)	04/13 – Presentation to Oregon Bankers Association Community Involvement Committee on intersection of AFFH and Community Reinvestment Act and opportunities for local banks to participate in public-private partnerships to develop inclusive communities throughout state. Community involvement officers from Portland, Corvallis, Warrenton, Bend, West Linn, Eugene, and Salem participated in meeting. http://www.ncrc.org/images/cra_in_gentrifying_neighborhoods_web.pdf Period 2 04/24 – AFFH presentation to local jurisdiction and housing authority officials at PNW Regional Council of Natl Assoc of Housing and Redevelopment Officials annual conference. Attendees included housing and redevelopment officials from throughout state of Oregon. 6/22 GEODC presentation in Burns, Harney County to city and county officials at a Harney County Senior and Community Center's "integrated Housing" initiative meeting. Period 3 - Nothing to report Period 4

		10/2: FHCO was a co-convener of the Oregon Community Reinvestment Summit in Portland, and FHCO staff member Yoni Kahn-Jochnowitz presented on a panel on tenant's rights. Representatives from non-entitlement jurisdictions, statewide agencies, and rural housing authorities attending the conference included Tillamook County, City of Dayton, Oregon Department of Land Conservation and Development, USDA Rural Development, Mid-Columbia Housing Authority, Umatilla County Housing Authority. 12/11: FHCO worked with PAPAs project partners to produce a letter outlining best practices and lessons learned to date from review of PAPAs statewide. Letter will be distributed to planning departments statewide in Jan 2018.
12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix)	Period 1. PAPAs from 23 non-entitlement areas were reviewed. 1 jurisdiction adopted our formal letter as a comment. 5 others are also being adopted. Report is attached as FHCO_Period_1_PAPAreport- OBDD-Task 12.doc Period 2. PAPAs from 24 non-entitlement areas were reviewed. Task 12 PAPA review.pdf Period 3 – 39 PAPAs from 12 non-entitlement areas were reviewed Period 4 – 34 PAPAs from 24 non-entitlement areas were reviewed
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	List of participants, dates of meetings, agenda for meetings, and summary of issues discussed and actions recommended (Louise Dix).	Meeting held at FHCO office on 3/16/17 Period 2 Meeting held at FHCO office on 6/28 Period 3 AFFH/Systemic Investigations Committee convened at FHCO offices on September 26th Participants: Allan Lazo, Louise Dix, Susan Lind, Theresa Wingard, Ed Sullivan, Nancy Murray, Mari Valencia, Yoni Kahn , John Van Landingham, Jennifer Bragar

		Period 4 AFFH/Systemic Investigations Committee convened at FHCO offices on December 5th Participants: Allan Lazo, Yoni Kahn-Jochnowitz, Theresa Wingard, Louise Dix, Susan Lind, John Van Landingham, Jennifer Bragar, Ellen Johnson, Tom Cusack, Andre Tremoulet, Laurie Hauber Notes are attached as Task #13
14. Promote and distribute FHCO's Age Friendly Communities Toolkit and Inclusionary Communities Toolkit to non-entitlement jurisdictions.	List of communities receiving toolkits (Louise Dix, Eleanor Doyle)	Period 2 No activity for this period Period 3 Toolkits were distributed to the Planning departments in the City of Klamath Falls and Klamath County.

Fair Housing Actions BUSINESS OREGON plans to undertake in 2016 and 2017

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2017 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes in order to even find decent, safe and somewhat affordable housing. Due to

this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the "missing middle." After having quite a few meetings with stakeholders including cities, counties, employers and developers, the Workforce Housing Initiative Team put together a Request for Application inviting our stakeholders to submit their funding request, based on the various resources identified by the state agencies, for their workforce housing concept. We are in the final process of identifying projects that will, ultimately, provide much needed housing for the "missing middle". We are optimistic that while this won't completely eliminate the issue that some of the pilot projects will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many are in need of repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. In 2018, Business Oregon will be providing a $100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been $400,000 but in light of the need, we have added the $100,000 incentive for a maximum award of $500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In 2019, we are considering a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to request funds for manufactured park acquisition. By implementing this change, we are optimistic that this would free up other funds that could be used to replace the outdated manufactured homes within the park, and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the biggest possible impact on continuing to preserve affordable housing of this type.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure

Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2017 Outcome and Performance Goal Summary:

This section will be be provided in the addendum after completion of the 2017 4th quarter application award

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the second year of the 2016-2020 Consolidated Plan, the information for 2016 and 2017 are what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2017 data through December 31, 2017 (Fourth Quarter) and accrued data from January 1, 2017 to December 31, 2017

Note: See notes at the bottom of the table.

Table V will be provided in the addendum after completion of the 2017 4th quarter application award

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

This section will be provided in the addendum after completion of the 2017 4th quarter application award

Variance between Targeted and Awarded Funding in 2016-2020

This section will be provided in the addendum after completion of the 2017 4th quarter application award

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

This section will be provided in the addendum after completion of the 2017 4th quarter application award

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

This section will be provided in the addendum after completion of the 2017 4th quarter application award

Table VI

Table VI will be updated in the addendum after completion of the 2017 4th quarter application award

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	Moderate Income and below	% LMI
Microenterprise Assistance	Not collected	Not collected	0	0	0
Public Works	Not collected	Not collected	0	0	0
Community Facilities	Not collected	Not collected	0	0	0
Housing Rehabilitation	Not collected	Not collected	0	0	0
Total			**0**	**0**	0

Evaluate Progress Toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

This section will be provided in the addendum after completion of the 2017 4th quarter application award

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on _____ and BUSINESS OREGON received no public comment regarding the 2017 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2017 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, none of the $119,783 1% funds from the 2016 allocation had been expended. During 2016 BUSINESS OREGON obligated all the 2012 CDBG 1% and substantially obligated the 2013 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2017

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0	141,451.00
2009	143,939.07	0	143,939.07
2010	143,839.00	0	143,839.00
2011	131,525.00	0	131,525.00
2012	120,039.00	0	120,039.00
2013	121,782.00	0	121,782.00
2014	119,140.00	0.00	119,140.00
2015	83077.5	34,371.50	117,449.00
2016	0	120,557.00	120,557.00
2017	0	119,783.00	119,783.00
Total	1,004,792.57	274,711.50	1,279,504.07

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2017 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon**. BUSINESS OREGON entered into an amendment of the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2016 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*
- ***CDBG E-application platform**, Business Oregon entered into contract with an e-application developer, Coastal Cloud LLC to develop a full community based interactive application replacing with a current manual paper based process. This improvements will be implemented for the 2018 application round.*
- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2016 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2016 CDBG funded projects that were administratively closed during 2016 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0
Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	**0**	**0**	**0**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2016 funds. Zero (0) projects awarded in 2016

were administratively closed during the reporting period. Creating a total of 0 projects funded with 2016 funds that are either administratively closed or closed. When 2016 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2016 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2016 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance

The state reviews the civil rights performance of its 2017 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2017 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (2017 version) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2016 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon

Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments

This section will be provided in the addendum after completion of the 2017 4th quarter application award

Additional achievements in 2016

- Business Oregon has successfully closed out PY 2006 and currently proceeding with the closing of PY2008

ADDENDUM

State of Oregon

B-17-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
February 28, 2018 covering 2017 4th quarter application awards

This addendum updates the FY 2017 Part II Narrative Requirements, by showing the actual 2017 fourth quarter awards made during 2018 for the 2017 applications received by December 31, 2017.

Describe the Investment of Available Resources
Amended table I below illustrates the investment of CDBG funds more clearly, but in summary Business Oregon obligated:

1) FY2017 annual grant $11,978,330
2) FY2013 and prior year recaptured funds $97,314

After the fourth quarter awards, the state obligated its Program Year 2017 funds for activities in accordance, as much as possible, with the targets set in the *2017 Annual Action Plan for the Oregon Consolidated Plan*. The state exceeded the annual allocation funding targets in the following categories:

- Housing Rehabilitation: Target was 25% and during 2012 the state obligated 31.24%.
- Community Facilities: Target was 20% and during 2017 4th quarter the state obligated 21.97%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 2% and during 2017 4th quarter the state obligated 0.54%.
- Public Works: Target was 53% and during 2017 the state obligated 46.25%.

As of March 1, 2017, $10,146,769 of the 2017 Program Year funds were obligated in accordance with the *2017 Method of Distribution* within the 15-month Timely Distribution period.

TABLE I-ADDENDUM

	2017 Annual Allocation and Targets		OBLIGATED	2017 Allocation awarded to project	2017 program income	2017 Recaptured Grant Repayment	2016 unobligated program funds	2016 and prior year unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (2/28/18) AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$230,380	2%	Obligated by 12-31-17					$55,000.00	$55,000.00	0.54%
Public Works	$6,105,059	53%	Obligated by 12-31-18	$4,738,112.00					$4,738,112.00	46.25%
Public/Community Facilities	$2,303,796	20%	Obligated by 12-31-19	$2,250,971.00					$2,250,971.00	21.97%
Housing Rehabilitation	$2,879,745	25%	Obligated by 12-31-20	$3,157,686				$42,314.00	$3,200,000.00	31.24%
Total	**$11,518,980**	**100%**		$10,146,769.00	$0.00	$0.00	$0.00	**$97,314.00**	**$10,244,083.00**	**100%**

Total **Available** to Obligate in 2017 *(total annual allocation +PI+RGR+Prior year unobligated)*	**$11,616,294.00**
Total Obligated for PY2017	**$10,244,083.00**
Unobligated	**1,372,211.00**

State of Oregon

B-17-DC-41-0001

PART I—NARRATIVE REQUIREMENTS - ADDENDUM

February 28, 2018

State	OREGON
Reporting Period FY	2017
Grant Number	B-17-DC-41-0001
Data as of:	December 31, 2017
1. Financial Status	
A: Total Funds	
(1) Allocation	$11,978,330
(2) Program Income	$ 0
B: Amount Obligated to Recipients	$ 0
C: Amount Drawn Down	$ 0
D: Amount for State Administration	$ 339,567
E: Technical Assistance	$ 119,783.00
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	$ 11,158,980.00
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$ 360,000.00
(6) Unobligated Funds (Not included in total)	$ 0
(7) Unobligated Recaptured Grant Repayments	$0
Total	$ **11,518,980.00** (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients – Due to later funding allocation agreement, the state decided to open the last and final quarter application, Subsequently, the deadline of the application was December 31, 2017, and award is released by February 28, 2018 which is reflected in this report

PR28 Report total obligated to recipients – The $11,518,980 total obligated to recipients on the PR28 is not including the set aside for state administration (line 12) of $339,567 and the TA 1% of ($119,783).

PR57 Report total obligated to recipients – The $11,518,980 on the PR57 is the FY2017 program funds that were obligated of $11,518,980 in the PER.

Variance between Targeted and Awarded Funding in 2017

The 2017 Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2017 MOD, and for the following reasons:

The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2017 the State received fourteen applications totaling of $ 10,244,083. Out of all applications received none was returned and we were able to fund all of the applicants.

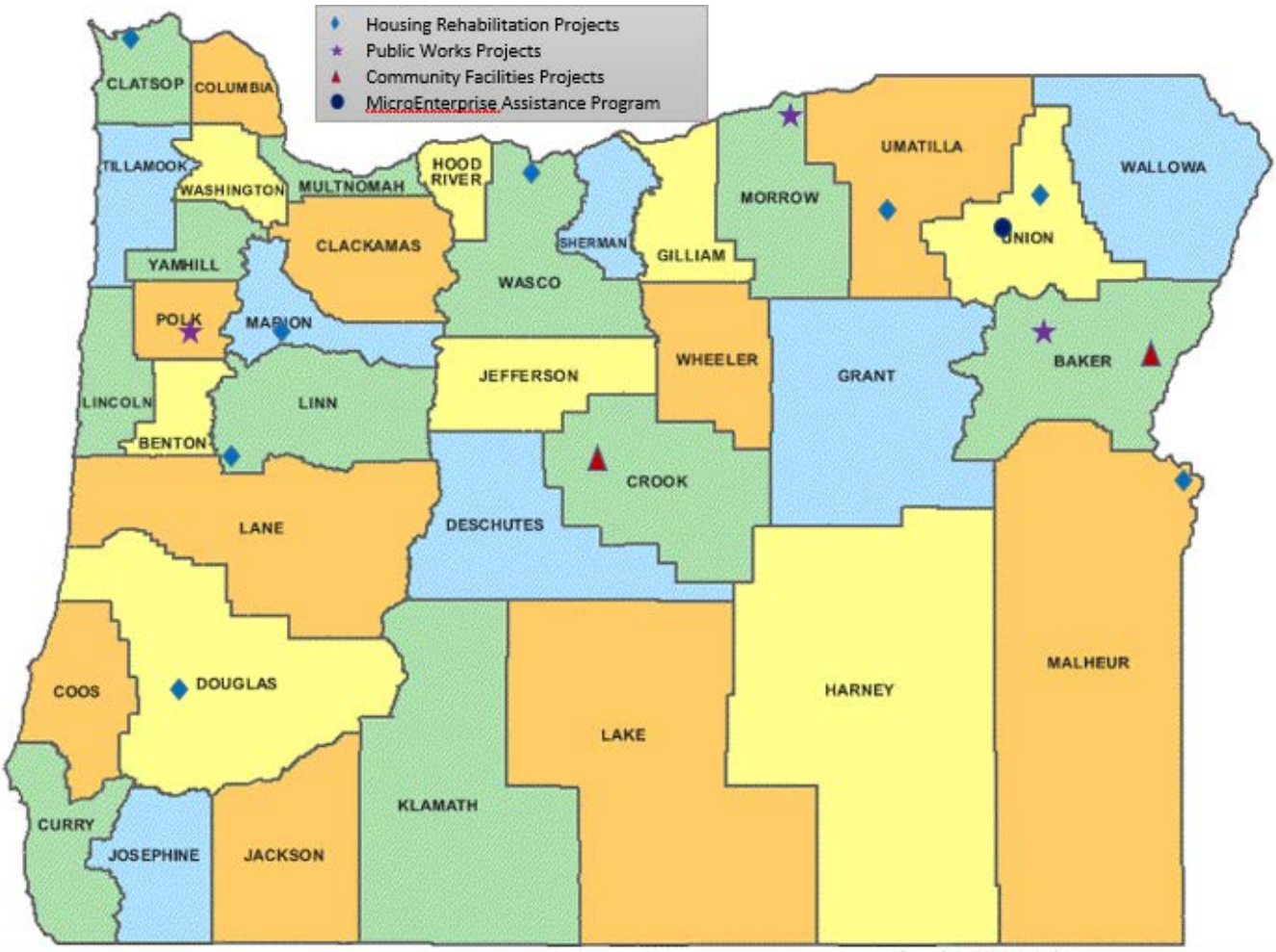
- During 2013 to 2016 the state saw an increase in the demand for community facilities and public works projects. This increase continued through 2017. This upward trend was caused by improvement of the economic conditions that gives a little boost in the capacity to undertake large projects to address the community needs.

As of February 28, 2018 $10,146,769.00 of the 2017 Program Year funds were obligated and left $1,372,211 to be included in the 2018 application round which will open in May 2018-July 2018. In total the projected obligation for the FY 2017 funds were obligated in accordance with the *2017Method of Distribution.* We are confident that the remaining 41,372,211 will be able to fit within the 15-month Timely Distribution period.

Geographic Distribution and Location of Investments

Refer to the following map for the 2017 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance** – City of La Grande
- **Public Works** – City of Irrigon, City of Falls City, City of Haines
- **Public/Community Facilities** – Baker County, City of Prineville
- **Housing Rehabilitation** – City of The Dalles, City of Harrisburg, City of Pilot Rock, City of Stayton, City of Ontario, City of Roseburg, City of Astoria and Union County


Housing Rehabilitation Projects
Public Works Projects
Community Facilities Projects
MicroEnterprise Assistance Program
CLATSOP
COLUMBIA
TILLAMOOK
WASHINGTON
MULTNOMAH
HOOD RIVER
CLACKAMAS
YAMHILL
POLK
MARION
LINCOLN
LINN
BENTON
LANE
COOS
DOUGLAS
CURRY
JOSEPHINE
JACKSON
KLAMATH
WASCO
SHERMAN
GILLIAM
MORROW
UMATILLA
UNION
WALLOWA
JEFFERSON
WHEELER
GRANT
BAKER
CROOK
DESCHUTES
LAKE
HARNEY
MALHEUR

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
P17003	City of Haines	Water System Improvements – Construction		480	271	455	8	3	5	3	4	2
P17004	City of Falls City	Wastewater System Improvements – Design		437	241	347	82	7	1			
P17005	City of Irrigon	Wastewater System Improvements – Design & Construction		2249	1156	1102	960	15	134	24	14	
C17006	City of Prineville	Senior Center/Food Bank Design & Construction		1347	1347	1249		3	19	7	1	68
C17007	Baker County	Eagle Valley Fire Protection District Fire Station, Design & Construction		638	330	622			8	7	1	
H17008	City of The Dalles	Housing Rehabilitation Program	32	64	64	44	15		1	1	1	2
H17009	City of Harrisburg	Housing Rehabilitation Program	12	36	36	33	3					
H17010	City of Pilot Rock	Housing Rehabilitation Program	20	66	66	56	4		2			4
H17011	City of Stayton	Housing Rehabilitation Program	30	68	68	60	5		2	1		0
H17012	City of Ontario	Housing Rehabilitation Program	24	50	50	22	25					3
H17013	City of Roseburg	Housing Rehabilitation Program	30	32	32	28	2		1			1
H17014	City of Astoria	Housing Rehabilitation Program	22	65	65	51	8		2	4		
H17015	Union Couty	Housing Rehabilitation Program	20	35	35	31	3				1	
M17016	City of La Grande	MicroEnterprise Assistance Program		40	21	40						
		TOTAL	**190**	**5607**	**3782**	**4140**	**1115**	**28**	**175**		**22**	**80**

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were one CDBG projects awarded in PY2017 or assisted with FFY2017 funds for person with special needs under Community Facilities Senior Centers/Food Bank in the area of Prineville which will serve the whole Crook County

2017 Outcome and Performance Goal Summary:

Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2017 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city / county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 5,191 Oregonians will benefit from the activities funded under the CDBG program in PY2017 of which 3,366 (64.84%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of 4th quarter application round which was awarded on February 28th, 2018 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities;
- 1 microenterprise project will be assisted; accomplishment will be reported upon completion.
- 4 water and wastewater systems were funded.
- 190 housing units will be rehabilitated.
- The CDBG program leveraged $3,290,797 in matching funds.
- Seven capacity building activities were conduced where 73 persons benefitted

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the second year of the 2016-2020 Consolidated Plan, the information for 2016 and 2017 are what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2017 data through December 31, 2017 (Fourth Quarter) and accrued data from January 1, 2016 to December 31, 2016
Note: See notes at the bottom of the table.

Program Year 2017 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	**Funding Category**	**Performance Indicators [See note #2 below]**	**Actual Number Funded in 2017**	**Total Number Funded by 12-31-20**	**Short Term Annual Goal**	**Actual Number Funded in 2017 and % of Annual Goal Achieved**	**Long Term Goal by 12-31-2020**	**Actual Number Funded by 12-31-20 and % of Five Year Goal Achieved**
SL3	Public Works – Water/Wastewater	Number Systems Assisted	3	7	Fund 2 systems per year	3 (150%)	Assist 10 systems	7 (70%)
		Total Persons Assisted	3,166	5,658				
		Total LMI Persons Assisted	1,668	3,598				
		Funds Leveraged	$3,213,265	$4,785,710				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers) (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	2	5	Fund 1.5 projects per year	2 (133%)	Assist 7.5 facilities	5 (66%)
		Total Persons Assisted	1985	3,653				
		Total LMI Persons Assisted	1677	3,269				
		Funds Leveraged	$77,532	$2,991,713				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	190	492	Fund 6 projects per year	8 (133%)	Fund 30 projects	12 (40%)
		Funds Leveraged	$0					

EO3	Public Services-Microenterprise Asisstance	Total Microenterprises Assisted	40	66	Fund 3 projects per year.	1 (33%)	Fund 15 projects	2 (13%)
		Tota LMI Microenterprises Assisted	21	6,867				
		Funds Leveraged	0	$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	7	10	Fund 3 per year	7 (233%)	15 capacity building activities funded	10 (66%)
		Number of Attendee's	73	374				

Note #1 - Outcomes - Actual Number Funded – The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period of time to complete the CDBG funded activities and this time period varies by type of grant. This time period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD – Applies to microenterprise assistance grants and housing center grants.
- 2 year PCD – Planning grants, final design only grants, construction only grants, off-site infrastructure grants and housing rehabilitation grants.
- 3 year PCD – Final design and construction activities combined into one grant.

Note #2 - The state may select activities/priorities for the 2016-2020 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short and long term goals for each activity will only be triggered, if the activity is actually offered by the program.

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Twenty one point ninety seven (21.97%) of the CDBG funds awarded in 2017 were for Community Facilities projects that will benefit 1,677 persons, forty six point twenty five percent (46.25%) for Public Works projects will benefit 1,668 persons and thirty one point twenty four percent (31.24%) of the CDBG funds awarded in 2017 were for housing rehabilitation projects that will benefit 416 persons and rehabilitate 190 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2017. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 3 public works projects
- 2 community facility projects;
- 8 housing rehabilitation projects and,
- 1 microenterprise project

The state obligated its Program Year 2017 funds for activities in accordance, as much as possible, with the targets set in the *2017 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Housing Rehabilitation: Target was 25% and during 2017 the state obligated 31.24%.
- Community Facilities: Target was 20% and during 2017 the state obligated 21.97%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 2% and during 2017 the state obligated 0.54%
- Public Works: Target was 53% and during 2017 the state obligated 46.25%.

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For the last several years, since 2006 the barrier that resulted in a negative impact to the program was not something that can be remedied by IFA. Cities and counties were reluctant to apply for funds for a project due to the fact they were unable to secure additional project funds due to the economy. Many communities due to budget cuts had to cut staff and have lost the capacity to administer the complex CDBG grants at the local level.

During 2017 Business Oregon went through a major re-structuring in which the agency is moving towards a more focused regionalized service model that broke down the silos between Business and Infrastructure part of the Agency. The restructuring was done in mid 2017 and the agency was in the transition mode until the end of the year which was also the due time for the 4th quarter CDBG application round. New personnel are assuming their newly adjusted position in which not allowing sufficient time to work with potential applicants and develop projects to

be moving to ready to proceed condition. One of the area that is not affected by the restructuring was the Housing Rehabilitation Program, which impact could be shown in the number of application submitted and the percentage of fund awarded.

Since 2012, regardless of these barriers the state is still seeing an increase in demand for the CDBG program. As we speak, the State is seeing the number of projects and potential applicants that move forward in the past couple of months indicating interest to move forward for CDBG funding in the upcoming application which will start in May and end in July 31, 2018.
The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2016-2020
The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA conducted a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community needs. Subsequently the demand for MicroEnterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest.
- The State undergone a major restructuring and refocusing of the service delivery format. Which timing hinder the ability to fully work through project development for projects to be ready to move forward for funding application.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

Business Oregon made a few adjustments to the CDBG strategies under 2016-2020 Consolidated plan, which is adjusting the allocation and goal composition to the projects that are trending upwards based on the historical performance.

- **After assessing the variance between targeted and awarded in 2016-2020:**
    - Business Oregon is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
    - Business Oregon will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the restructuring of the agency's service delivery model alongside with Governor's Regional Solution Teams throughout the 10 regions in the state. Business Oregon will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
    - Business Oregon keep moving forward on technical assistance to enhance the performance of all programs for our applicants to implementation through trainings, implementation tool development (electronic application) and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2015-2016-2017), 100% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the state's 2017 program, 100% of the project funds benefit low- and moderate-income persons.

The 2017 unobligated re-paid recaptured grant funds and unobligated FY2017 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2017 program year, the projects are proposed to benefit 5,607 persons of which 3,782 or 67% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons	Moderate Income and below	
Miroenterprise Assistance	Not collected	Not collected	40	21	53%
Public Works	Not collected	Not collected	3,166	1,668	53%
Community Facilities	Not collected	Not collected	1985	1677	84%
Housing Rehabilitation	Not collected	Not collected	416	416	100%
Total	**N/A**	**N/A**	**5607**	**3782**	67%

Evaluate Progress towards Meeting the Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types of Households Served

During 2017 Business Oregon funded housing rehabilitation projects that are proposed to benefit 190 households, of which 416 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on May 17, 2018 and BUSINESS OREGON received no public comment regarding the 2017 CDBG PER reports.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2016 CDBG funded projects that were administratively closed during 2017 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	4,140	0	4,140
Hispanic	1,115	0	1,115
American Indian/Alaskan Native	175	0	175
Black not Hispanic	28	0	28
Asian	47	0	47
Pacific Islander	22		22
Two or more race	80		80
TOTAL	**5,607**	**0**	**5,607**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2018 funds. Zero (0) projects awarded in 2017 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2017 funds that are either administratively closed or closed. When 2017 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2017 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2017 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2017 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2017 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities
The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (2017 version) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:

- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2017 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon
Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments
Adjustment to include the Technical Assistance will be done to record the allocation of $119,783. Line 59 was almost adjusted to show the overall low and moderate income benefit period of 2015-2018

Additional achievements in 2017

- Business Oregon has successfully closed out PY 2006 and PY2008

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan	Black, not Hispanic	Asian / Pacific Islander	Other two or more	Female HH
H17014	Astoria	Housing Rehabilitation Program		Housing Rehabilitation	$ 310,000.00	$ 65,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	22	65	65										
C17007	Baker County	Eagle Valley Fire Protection District Fire Station, Design & Construction		Public Facilitiy	$ 1,253,700.00		$ 35,000.00	$ 1,288,700.00	PF	LMI		638	330										
H17009	City of Harrisburg	Housing Rehabilitation Program		Housing Rehabilitation	$ 315,000.00	$ 60,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	12	36	36										
P17004	Falls City	Wastewater System Improvements – Design		Sewer	$ 347,564.00		$ 25,000.00	$ 372,564.00	PF	LMI		437	241										
P17003	Haines	Water System Improvements – Construction		Water	$ 1,888,112.00		$ 20,000.00	$ 1,908,112.00	PF	LMI		480	271										
H18007	Harney County	Housing Rehabilitation Program		Housing Rehabilitation	$ 300,000.00	$ 75,000.00	$ 25,000.00	$ 400,000.00		LMI	25	58	58										
H18006	Independence	Housing Rehabilitation Program		Housing Rehabilitation	$ 300,000.00	$ 75,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	23	63	63										
M18008	Independence	MicroEnterprise Assistance		MicroE	$ 97,500.00			$ 97,500.00		LMI		39	20										
P17005	Irrigon	Wastewater System Improvements – Design & Construction		Sewer	$ 2,465,000.00		$ 35,000.00	$ 2,500,000.00	PF	LMI		2249	1156										
C16009 (12,13,16, 17)	Josephine County	Senior Center (Design/Construction)		Public Facility	$ 310,028.00			$ 310,028.00	PF	LM	Accomplishments reported in 2016												
H17012	Ontario	Housing Rehabilitation Program		Housing Rehabilitation	$ 300,000.00	$ 57,686.00		$ 357,686.00	HR	LMI	24	50	50										
H17010	Pilot Rock	Housing Rehabilitation Program		Housing Rehabilitation	$ 315,000.00	$ 60,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	20	66	66										
C17006	Prineville	Senior Center/Food Bank Design & Construction		Public Facility	$ 927,271.00		$ 35,000.00	$ 962,271.00	PF	LMI		1347	1347										
H17013	Roseburg	Housing Rehabilitation Program		Housing Rehabilitation	$ 310,000.00	$ 65,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	30	32	32										
H17011	Stayton	Housing Rehabilitation Program		Housing Rehabilitation	$ 320,000.00	$ 60,000.00	$ 20,000.00	$ 400,000.00	HR	LMI	30	68	68										
C18005 (17, 18)	St.Helen	Food Bank Design-Construction		Public Facilitiy	$ 122,119.00			$ 122,119.00	CF	LMI	Accomplishments reported in 2018												
H17008	The Dalles	Housing Rehabilitation Program		Housing Rehabilitation	$ 320,000.00	$ 65,000.00	$ 15,000.00	$ 400,000.00	HR	LMI	32	64	64										
H17015	Union Couty	Housing Rehabilitation Program		Housing Rehabilitation	$ 310,000.00	$ 65,000.00	$ 25,000.00	$ 400,000.00	HR	LMI	20	35	35										
					$ 10,511,294.00	$ 647,686.00	$ 360,000.00	$ 11,518,980.00			216	5662	3837	0	0	0	0	0	0	0	0	0	0
								$11,518,980.00															

Total to Obligate $0.00

Annual allocation for projects: $11,518,980.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2017
As of 05/02/2019

Grant Number B17DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$11,978,330.00
2)	Program Income	
3)	Program income receipted in IDIS	$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$0.00
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$11,978,330.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$11,908,293.50
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$11,908,293.50
12)	Set aside for State Administration	$339,567.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$339,567.00
15)	Set aside for Technical Assistance	$49,746.50
16)	Adjustment to compute total set aside for Technical Assistance	$70,036.50
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	$119,783.00
18)	State funds set aside for State Administration match	$239,567.00

2017	State of Oregon Notes	
Obligated:	11,518,980.00	(PR-57)
Unobligated	0.00	
State Admin:	339,567	
TA 1% :	119,783	
TOTAL	11,978,330.00	(match the state allocation)

Grant Number B17DC410001

19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	$0.00
22)	Total redistributed (sum of lines 20 and 21)	$0.00
23)	Returned to the state and not yet redistributed	$0.00
23 a)	Section 108 program income not yet disbursed	$0.00
24)	Adjustment to compute total not yet redistributed	$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	$0.00
26)	Retained by recipients	$0.00
27)	Adjustment to compute total retained	$0.00
28)	Total retained (sum of lines 26 and 27)	$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	$339,567.00
30)	Adjustment to amount drawn for State Administration	$0.00
31)	Total drawn for State Administration	$339,567.00
32)	Drawn for Technical Assistance	$0.00
33)	Adjustment to amount drawn for Technical Assistance	$0.00
34)	Total drawn for Technical Assistance	$0.00
35)	Drawn for Section 108 Repayments	$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	$0.00
37)	Total drawn for Section 108 Repayments	$0.00
38)	Drawn for all other activities	$854,924.00
39)	Adjustment to amount drawn for all other activities	$0.00
40)	Total drawn for all other activities	$854,924.00

Grant Number B17DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$0.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$11,978,330.00
46)	Program Income Received (line 5)	$0.00
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$11,978,330.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$419,834.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$419,834.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$11,978,330.00
55)	Program Income Received (line 5)	$0.00
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$11,978,330.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	3.50%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$419,834.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$11,978,330.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	3.50%

Grant Number B17DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2015 – 2017

64) Final PER for compliance with the overall benefit test: [Yes]

	Grant Year	2015	2016	2017	Total
65)	Benefit LMI persons and households (1)	5,997,668.02	3,669,339.24	774,657.00	10,441,664.26
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	5,110,381.77	7,668,471.79	10,384,323.00	23,163,176.56
68)	Total, Benefit LMI (sum of lines 65-67)	11,108,049.79	11,337,811.03	11,158,980.00	33,604,840.82
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	11,108,049.79	11,337,811.03	11,158,980.00	33,604,840.82
77)	Low and moderate income benefit (line 68 / line 76)	1.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	334,898.00	341,115.00	339,567.00	1,015,580.00
80)	Technical Assistance	90,077.50	0.00	0.00	90,077.50
81)	Local Administration	72,623.00	163,358.00	80,267.00	316,248.00
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 04-30-19
TIME: 16:51
PAGE: 1

State Name: Oregon
Award Date: 09-22-17
Grant Amount: $11,978,330.00

Grant Number: B17DC410001
Timeliness Date: 12-22-18
Distribution Standard: $11,518,980.10

Report Date: 04-30-19
Total Funded: $11,518,980.00

IDIS Activity ID	UGLG Name	Funded Amount
17431	BAKER COUNTY	1,253,700.00
17499	HARNEY COUNTY	305,000.00
17500	HARNEY COUNTY	70,000.00
17337	JOSEPHINE COUNTY	310,028.00
17437	UNION COUNTY	310,000.00
17438	UNION COUNTY	65,000.00
17455	THE DALLES	320,000.00
17456	THE DALLES	65,000.00
17440	ASTORIA	310,000.00
17441	ASTORIA	65,000.00
17425	FALLS CITY	347,564.00
17423	HAINES	1,888,112.00
17452	HARRISBURG	315,000.00
17453	HARRISBURG	60,000.00
17486	INDEPENDENCE	97,500.00
17496	INDEPENDENCE	300,000.00
17497	INDEPENDENCE	75,000.00
17427	IRRIGON	2,465,000.00
17433	ONTARIO	300,000.00
17434	ONTARIO	57,686.00
17429	PRINEVILLE	927,271.00
17443	ROSEBURG	310,000.00
17444	ROSEBURG	65,000.00
17484	ST. HELENS	122,119.00
17446	Stayton	320,000.00
17447	Stayton	60,000.00
17449	Pilot Rock	315,000.00
17450	Pilot Rock	60,000.00
17424		20,000.00
17426		25,000.00
17428		35,000.00
17430		35,000.00
17432		35,000.00
17439		25,000.00
17442		25,000.00
17445		25,000.00
17448		20,000.00
17451		25,000.00
17454		25,000.00
17457		15,000.00

2017	State of Oregon Notes	
Obligated:	11,518,980.00	(PR-57)
Unobligated	0.00	
State Admin:	339,567	
TA 1% :	119,783	
TOTAL	11,978,330.00	(match the state allocation)

17498		25,000.00
17501		25,000.00
	Total Funded Amount:	$11,518,980.00

State of Oregon
B-18-DC-41-0001
PART I—NARRATIVE REQUIREMENTS
December 31, 2018

State	OREGON
Reporting Period FY	2018
Grant Number	B-18-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$13,162,331
(2) Program Income	$ 0
B: Amount Obligated to Recipients	$4,579,881
C: Amount Drawn Down	$ 0 (1-24-19)
D: Amount for State Administration	$ 363,247
E: Technical Assistance	$ 131,623
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	4,519,881
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$ 60,000
(6) Unobligated FY2017 Funds (Not included in total)	$8,087,580
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$12,667,461 (see note below)

State of Oregon

B-18-DC-41-0001

PART I—NARRATIVE REQUIREMENTS - ADDENDUM

Encompassing 2nd round of 2018 application awarded in February 28, 2019

State	OREGON
Reporting Period FY	2018
Grant Number	B-18-DC-41-0001
Data as of:	December 31, 2018
1. Financial Status	
A: Total Funds	
(1) Allocation	$13,162,331
(2) Program Income	$ 0
B: Amount Obligated to Recipients	$8,698,681
C: Amount Drawn Down	$ 0 (5-1-19)
D: Amount for State Administration	$ 363,247
E: Technical Assistance	$ 131,623
F: Section 108 Loan Guarantees	N/A

2. National Objectives	
A: Period Specified for Benefit (Fiscal Year to Fiscal Year)	2015 - 2017
B: Amount used to:	
(1) Benefit Low/Moderate Income Persons	8,538,681
(2) Prevent/Eliminate Slums/Blight	$0
(3) Meet Urgent Needs	$0
(4) Acquisition/Rehab Noncountable	$0
(5) Local Administration	$ 160,000
(6) Unobligated FY2017 Funds (Not included in total)	$3,968,780.00
(7) Unobligated Recaptured Grant Repayments (Not included in total)	$0
Total	$12,667,461 (see note below)

NOTE:

Part I-Narrative Requirements total obligated to recipients – Due to later funding allocation agreement, the state decided to open the last and final quarter application, Subsequently, the deadline of the application was August 31, and December 31, 2018, and award is released by September 2018 and February 28, 2018 which the later will be reflected in the addendum of this year's report.

PR28 Report total obligated to recipients – PR 28 reconciled as reflected in the state notes on the report submitted. It shows funds unobligated and were adjusted to include the Technical assistance and LMI impact

PR57 Report total obligated to recipients – PR 57 will show funds unobligated and will be adjusted as within the addendum

B-15-DC-41-0001
PART II—NARRATIVE REQUIREMENTS
December 31, 2018
Included in this report accomplishment after 2nd round of application ended on 12/31/18 and awarded on 2/28/19

Describe the Resources Made Available
In 2017 IFA had $14,039,671 in available CDBG resources to award to units of general local government. Table I below illustrates the information more clearly but a quick summary is provided below:

1) FY2017 annual grant (amount available for projects) $12,667,460
2) FY2016 and prior year recaptured funds $ $1,372,211.00

Describe the Investment of Available Resources
The available resources is not fully invested within PY2017 and the 1st round of application awards in 2018 will reflect the PY investments within the addendum

Table I illustrates that the 2018 funds obligated by December 31, 2018 and after the completion of the 2nd round of application which ended on December 31, 2018 and awarded on February 28, 2019

Variance between Targeted and Awarded Funding in 2018

The 2018 Method of Distribution (MOD) identifies that OBDD intended to award funds according to the target percentages but OBDD is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar quarter OBDD-IFA will conduct a quarterly target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the 2018 MOD, and for the following reasons:

The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. As of December 31, 2018 the State received six applications totaling of $ 5,599,500 Out of all applications received none was returned and we were able to fund all of the applicants.

As of February 28, 2019 $8,698,681 of the 2018 Program Year funds were obligated and left $3,968,780.00 to be included in the 2019 application round which will open in July 2019-September 2019. In total the projected obligation for the FY 2018 funds were obligated in accordance with the *2019 Method of Distribution.* We are confident that the remaining $3,968,780.00 will be able to fit within the 15-month Timely Distribution period.

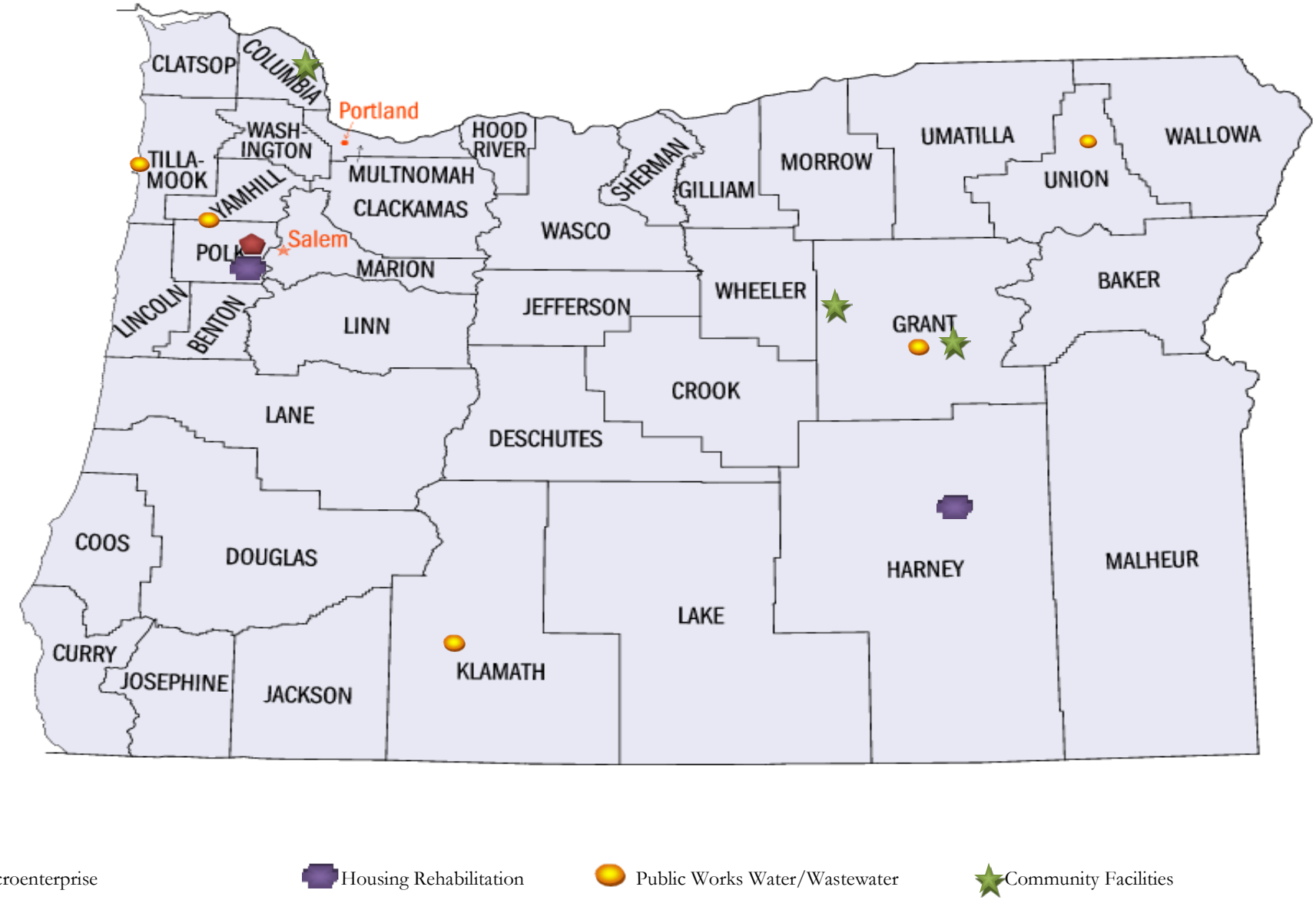
PY 2018 was the first year of implementation after the state has implemented a major overhaul in the program design as a result of the TA provided by HUD, those improvements are:

- Restructuring of project timeline to contain projects to be completed within 24 months
- Subsequent rearrangement of Public Works project type which now restrict to fund only design or construction (as apparent in the type of project funded in 2018 , four out of five public works projects awarded are for design only)
- Restructuring of the scoring system
- Implementation of electronic application
- Recalibration of application round from quarterly to annually.

Table I

	2018 Annual Allocation and Targets		OBLIGATED	2018 Allocation awarded to project	2018 program income	2018 Recaptured Grant Repayment	2017 unobligated program funds	2017 and prior year unobligated recaptured funds	TOTAL OBLIGATED after 4th quarter application round (2/28/18) AND ASSOCIATED PERCENTAGE	
Category	**Amount**	%		**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	**Amount**	%
Microenterprise Assistance	$ 280,793	2%	Obligated by 9-24-18		$0.00	$0.00	0.00	$97,500.00	$97,500	0.97%
			Obligated by 2-28-19	$0.00						
Public Works	$ 7,441,026	53%	Obligated by 9-24-18	$3,202,000.00				$352,592.00	$4,723,392	46.90%
			Obligated by 2-28-19	$1,168,800.00						
Public/Community Facilities	$ 2,807,935	20%	Obligated by 9-24-18	$1,377,881.00				$122,119.00	$4,450,000	44.19%
			Obligated by 2-28-19	$2,950,000.00						
Housing Rehabilitation	$ 3,509,918	25%	Obligated by 9-24-18	$0				$800,000.00	$800,000	7.94%
			Obligated by 2-28-19							
Total	**$ 14,039,672**	**100%**		$8,698,681.00	$0.00	$0.00	$0.00	**$1,372,211.00**	**$10,070,892**	**100%**
Total **Available** to Obligate in 2018 *(total annual allocation +PI+RGR+Prior year unobligated)*	**$14,039,672.00**		*Note: 2018 allocation $12,667,461 + 2017 year unobligated $1,372,211*							
Total Obligated for PY2018	**$10,070,892.00**									
Unobligated	**3,968,780.00**									

Geographic Distribution and Location of Investments



Refer to the above map for the 2018 CDBG program obligations. The state of Oregon has no control over the type and quantity of applications submitted for funding under the program or their geographic location. Awards were made as follows:

- **Microenterprise Assistance** – City of Independence
- **Public Works** – City of Chiloquin, City of Tillamook, City of John Day, City of Elgin, City of Willamina
- **Public/Community Facilities** – City of St.Helens, City of Dayville and Grant County
- **Housing Rehabilitation** – City of The Independence – Polk County, Harney County

The Families and Persons Assisted (including the racial and ethnic status of persons assisted)

Project #	Grantee	Project	# housing units	Total Persons	Total LMI Persons	White – not Hispanic	Hispanic	Black, not Hispanic	American Indian/ Alaskan native	Asian	Native Hawaiian & Pacific Islander	Two or more Races
P18003	City of Chiloquin	Wastewater System Improvements – Design		734	302	406	132	0	257	13		48
P18004	City of Tillamook	Wastewater System Improvements – Construction		4897	2891	4411	85	24		85	73	219
C18005	City of St. Helen	Food Bank Design & Construction		9456	9456	8530	350	38	0	85	19	434
H18006	City of Independence	Housing Rehabilitation Program	23	63	63	45	16					2
H18007	Harney County	Housing Rehabilitation Program	25	58	58	53	3					2
M18008	City of Independence	Water System Improvements – Design		39	20	28	16	2	8	1		3
P18010	City of Willamina	Water System Improvements – Design		2025	1093	1663	121	7	178	3	8	45
P18011	City of John Day	Wastewater System Improvements – Design		2440	1398	2293	34	13	70	20	1	9
P18012	City of Elgin	Housing Rehabilitation Program		1711	954	1574	56	4	36	4	10	27
C18013	Grant County	Domestic Violence Shelter		125	125	110	10	1	3			1
C18014	City of Dayville	Community Center		149	91	142	1		5			1
		TOTAL	**48**	**21697**	**16451**	**19255**	**824**	**89**	**557**	**211**	**111**	**791**

Activities to Address Homelessness, Chronic Homelessness and Persons with Special Needs

Funding homeless shelters, shelters for victims of domestic violence and person with special needs are one of the priorities of the Oregon CDBG program. There were two CDBG projects awarded in PY2018 or assisted with FY 2018 funds for person with special needs under Community Facilities Food Bank in the area of St. Helens which will serve the whole Columbia County

Actions Taken To Affirmatively Further Fair Housing, a Summary of Impediments and Actions Taken To Overcome the Effects of Impediments

Three state agencies administer programs that serve to further fair housing for Oregon's people. As result the Analysis of Impediments to Affirmatively Furthering Fair Housing was a joint effort between the state agencies and the actions taken to overcome the impediments were also divided amongst the state agencies. For a complete description of the impediments found in the 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing, the 2016-2020 Fair Housing Action Plan and a summary of all the state agency actions to overcome the identified impediments, please refer to the more detailed analysis included in the 2016 Consolidated Annual Performance Evaluation Report (CAPER). This CDBG Performance Evaluation Report (PER) narrative summarizes the actions taken by Business Oregon to address/overcome specific impediments.

Business Oregon, which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, integrating within program implementation and through the contract with Fair Housing Councils of Oregon, educates its recipients about their fair housing responsibilities in several ways including:
1) Presentations at workshops,
2) Updates to the comprehensive Grant Management Handbook,
3) Disbursements of informational handouts, posters, brochures and individual technical assistance, as needed or requested,
4) Disbursements of workshops or conferences which address fair housing issues and
5) completed 2016-2020 statewide Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to further fair housing,
6) Provide direct training and consultation to local jurisdiction.

The efforts of BUSINESS OREGON, identified below are addressing the following impediments identified in the 2016-2020 Analysis of Impediments to Furthering Fair Housing:

- 1-5 – Local zoning and land use regulations and/or inexact application of state laws may impede the siting and approval of group homes.
- 2-1 – Lack of enforcement of fair housing violations persist statewide.

- 2-2 – Limited housing options for persons most vulnerable to housing discrimination: non-English speakers, persons of Hispanic descent, African-Americans, large families and persons with disabilities.
- 3-1 – Local housing resources statewide are limited. This is particularly true in rural communities.
- 6-1 – The state's ban on inclusionary zoning limits municipalities' ability to employ flexible tools and incentives to increase the number of affordable units built.

BUSINESS OREGON continues to fund fair housing activities through the Fair Housing Council of Oregon (FHCO) and, until 2014 through the Greater Eastern Oregon Economic Development District (GEODC). Since January 2011, BUSINESS OREGON has funded $444,025 to these entities to complete activities to further fair housing and remove impediments to fair housing choice:

- FHCO – contract from July 1, 2011 to December 31, 2012 for $55,000.
- GEODC – contract from July 1, 2011 to June 30, 2012 for $20,000.
- FHCO – contract for 3 workshops in 2013 for $8,000.
- GEODC – contract from July 1, 2012 to June 30, 2014 for $32,000.
- FHCO – contract from July 16, 2013 to December 31, 2013 for $65,800.
- FHCO – contract from March 24, 2014 to December 31, 2015 (amended in April 2015 to include more work with local jurisdictions) for $158,925.
- FHCO – contract from February 8, 2016 to December 31, 2016 for $104,300
- FHCO – Contracted from February 2017 to December 31, 2017 for $113,550
- FHCO – Contracted from February 2018 to December 31, 2018 for $98,850

Table III, below summarizes the impediments identified within 2016-2020 Analysis of Impediments to Affirmatively Furthering Fair Housing and Fair Housing Action Plan being addressed by BUSINESS OREGON and the actions taken by BUSINESS OREGON and through its contractor, FHCO to address the identified impediments:

During 2018 the following additional activities occurred:

a. The state continues to convey fair housing information via the CDBG 'list-serve' which was started in 2007. This list-serve disseminates information to all interested persons and grant recipients.
b. IFA continues outreach through technical assistance workshops/ presentations regarding Limited English Proficiency Plan and Section 3 Plan along with the dissemination of the new established Section 3 Business Registry web page.
c. IFA continues to require the submission of reasonable accommodation policies when a non-profit is becoming a certified sub-grantee.
d. In 2018, IFA enhanced the effort in furthering fair housing by providing assistance through FHCO training and education effort directly to the local jurisdictions.

Table III
Efforts to Remove Barriers/Impediments to Fair Housing

1. Administration: Assign key personnel to project and review timeline with OBDD staff, provide oversight and project management. Quarterly and annual reporting to OBDD project manager.	• List of key personnel, contact information and roles. • Project timeline and narrative plan for contract period. • Copies of all final products developed under contract. • Prepare and submit invoices • Quarterly reports of grant activities. (Rebecca Wetherby, Allan Lazo)	Allan Lazo, Executive Director Diane Hess, Education and Outreach Director Hannah Callaghan, Enforcement Director Louise Dix, AFFH Specialist Shyle Ruder, Bilingual Education and Outreach Specialist Rebecca Wetherby, Grants and Office Manager Eleanor Doyle, Program Specialist Lisa Bailey, Intake Specialist Isidro Reyes, Intake Specialist
2. Conduct at least 4 mass media and other strategic outreach activities. These activities may include PSAs, radio interviews, television appearances, and outreach events in local communities. Includes posting a combination of 150 Twitter feeds, Facebook posts and blog posts each year. Spanish-language outlets also will be targeted for these activities.	4 events, reaching at least 4 non-entitlement communities. The location, date of the event, along with the call number of the radio or television station, and identification of the area covered by the station will be reported. (Diane Hess, Louise Dix, Isidro Reyes, Rebecca Wetherby) The number of posts and news articles posted. (Rebecca Wetherby)	Period 1 No mass media activities Social Media/Blog/Articles 34 Facebook/Twitter posts - Log attached Task2socialmedia.xls Period 2 4/3 -- 8:30-9 AM Jefferson Radio, Jefferson Exchange, Louise Dix interview about AFFH and the 50th Anniversary of Fair Housing 4/6 -- 12:30 – 12:45 KOPB, Think OutLoud, Louise Dix interview with Chelsea Rose 4/25 – 8 – 9 AM KPCN, Shyle Ruder and Isidro Reyes with Fabiola Ramos. Interview was in Spanish and consisted of description of FHCO, FH laws and a

		focus on Source of Income discrimination. PSAs are reported as Task2 PSAs with this report. Social Media/Blog/Articles 74 Facebook/Twitter posts - Log attached Task2socialmedia.xls Period 3 No mass media events Social Media/Blog/Articles 30 Facebook/Twitter posts - Log attached Task2socialmedia.xls - Blog has been started anew on our website http://fhco.org/index.php/news/blog-2 Period 4 11/20 1-hour long Spanish language interview on KPCN, Woodburn Social Media/Blog/Articles 28 Facebook/Twitter posts - Log attached Task2socialmedia.xls - Blog has some great new posts http://fhco.org/index.php/news/blog-2
3. Show newly updated "Anywhere But Here" display in at least 4 non-entitlement communities	4 display events in non-entitlement communities. The location and date of the display event will be reported. (Eleanor Doyle)	Period 1 No showings New display completed. Period 2

		No showings New display completed. Period 3 7/25 -7/27 Display exhibited in Hood River at CASA of Oregon Conference 9/26-9/28 Display exhibited at Oregon Coalition of Housing and Homelessness Conference for advocates from: St. Helens, Roseburg, Cottage Grove, Klamath Falls, Sisters, North Bend, McMinnville, Winston, La Grande, Heppner, The Dalles, Astoria, Burns, Eagle Point, Madras, Coos Bay, Sweet Home. Period 4 10/25 – present Display exhibited at KCLAS, Klamath Falls for extended period of time
4. Produce and distribute 4,000 information materials about fair housing to housing consumers, providers, government agency staff, and the general public	The number of information materials and packets distributed.	Period 1 No pieces distributed to non-entitlement communities Period 2 2661 pieces distributed to non-entitlement communities Period 3 1665 pieces distributed to non-entitlement communities. 4326 for the year, we will continue to report. Period 4 1,255 pieces distributed to non-entitlement communities. 5,581 for 2018
5. Conduct a 2018 fair housing poster contest for Oregon children in first through eighth grades, throughout Oregon.	Date and location of poster contest, the number of entrees judged and identification of the winner and provision of a copy of the winning poster.	Period 1 Picked winner from 130 entries on March 23rd at FHCO office. Poster is in production at the printer. Winning entry is sent along with this report. • Mailed brochures and letters statewide.

		• E-Blast to charter school and other educational organizations statewide. • Statewide organizations, Oregon Opportunity Network, Community Action Project of Oregon, Oregon Education Association promoted the contest in their e-newsletters. Period 2 • Printed 2000 copies in English and 2000 copies in Spanish • Sent certificates to all entrants • Distributed prize money to winners • Winning entries can be viewed here: http://fhco.org/index.php/news/poster-competition Period 3 Posters continue to be distributed throughout the state Period 4 Theme for the 2019 contest has been chosen, and brochures sent.
6. Distribute 10,000 fair housing newsletters	The number of FHCO Newsletters distributed.	Period 1 3/28 Spring Newsletter to 3,221 https://mailchi.mp/fhco/spring-promise-of-opportunity Period 2 6/29 Spring Newsletter to 3,673 https://mailchi.mp/fhco/summer-promise-of-opportunity-2143173 Period 3 9/27 Fall Newsletter to 4,017 subscribers https://mailchi.mp/d8a6a030caec/promise-of-opportunity-autumn-2018 Period 4

		12/4 e-newsletter to 4,202 subscribers https://mailchi.mp/c8a61dd1521b/promise-of-opportunity-2019-poster-contest-theme
7. Continue to update FHCO website to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State including the addition of a new map with jurisdictional data.	The number of hits to the FHCO web site.	Period 1 573,719 hits Added forms to better handle inquiries from advocates and training inquiries http://fhco.org/index.php/advocate-contact?view=form http://fhco.org/index.php/training-inquiry Period 2 573,719 hits Added page with information to help applicants with criminal history barriers http://fhco.org/index.php/information-for-housing-consumers/criminal-history Period 3 573,719 hits Continue to add and update content. Added form for training requests http://fhco.org/index.php/learning-resources/trainings/schedule-a-training?view=form Period 4 573,719 hits Continue to add and update content. Added form for display requests

8. Conduct2- 3 fair housing tours to non-entitlement areas. Each tour will consist of a series of workshops targeting target housing consumers, housing providers, social service providers and advocates, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others. Conduct 2 tours to develop partnerships with local community-based resources in the area of state with identified fair housing needs; local partner would provide a series of workshops targeting housing consumers, social service providers and advocates, housing providers, elected officials, land use staff of local non-entitlement jurisdictions, community based organizations and others; local resources also would provide continual presence and access to fair housing resources, such as outreach, materials, and technical assistance.	The location and date of the fair housing tour, along with the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix) The location and date of the fair housing tours to develop partnerships and the number of participants will be reported. (Diane Hess, Shyle Ruder, Louise Dix)	Period 1 FHCO is in the process of scheduling tours Period 2 Central Eastern Oregon 5/7 – 5/16 FHCO conducted a series of trainings with housing providers and advocates throughout Central Oregon including the following: 5/10- A fair housing training with the history of discrimination in Oregon was held for real estate professionals for Central Oregon Realtors Association. 12 people were in attendance/ 5/15 A Fair Housing 101 training was held for social service providers in the Central Oregon area. The training was advertised on a listserv for agencies who are participants in the Central Oregon Region Health Improvement Plan-Social Determinates of Health-Housing Work Group. 16 people were in attendance. 5/15- Custom training in Madras for Best Care's housing providers housing people in recovery and those with mental health disabilities. 12 people were in attendance. 5/16 one on one meeting with Greg Sublett, Director of Independent Living, Abilitree, discussion on services and resource of the FHCO and how we can best collaborate Brochures were distributed to the Multicultural Center at Central Oregon Community College and to the libraries in Redmond, Madras and Bend. Period 3 **Coos County, Coos Bay and Brookings** From 8/15 to 8/17 Conducted three trainings, co-hosted by ORCCA. Housing providers and advocates were trained. One training used Bingo as a learning tool. Local agencies that attended included, FastStep/Harbor Relief Nursery/ SSVF/ ESS/ Coast Community Health Center/Veterans Department, NBCCHA/

		Devereaux Center/Coquille Indian Housing Authority and ORCCA Staff. 49 people received training. Additionally met with Tamie Kaufman, Cooperative Management Solutions to discuss issues related to manufactured home HOA's. 433 pieces of informational material were distributed on this tour. **Klamath and Lake Counties** Period 3 activities have included: presenting fair housing information at meetings for Fischer Nicholson Realtors and Lake County Chamber of Commerce; meetings with Klamath County Realtor's Association Director, Mandy Williams, and Klamath County Housing Authority Director, Diana Otero. Additionally, extra fair housing information was presented as part of three classes: Home Buying, Home Repair – Post Purchase, and ON Track basic consumer protection. Three trainings were also conducted which included MLS Realtor training at Caldwell Banker community event room (9/19), Klamath Rental owners Association at Waffle Hut conference room, (9/20), Klamath Housing Authority, Washington Federal conference center building (9/20) 41 people were trained. New landlord guides, posters, and brochures were distributed. Period 4 **Polk County** 11/2 Titus – Titus, located in Dallas, OR, is a 6 bed transitional living facility for women coming out of corrections that are struggling with addiction issues. The presentation was held for the one paid staff member and its one volunteer. The presentation focused on Fair Housing basics for shelters and advocates. 11/14 Polk County Services Integration Team Meeting is a monthly networking meeting held in Monmouth, OR for Social Service and Community based organizations that work in or near Monmouth. This was a short drop in presentation where we educated attendees about what illegal discrimination

		might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 50 in attendance. 11/16 Willamette Valley Health Equity Coalition- This Coalition consists of agencies from Marion and Polk Counties. Polk county agencies represented were Polk County Family and Community Outreach, Polk County Public Health, NW Human Services, Marion and Polk County Early Learning Center, and the OSU Learning Extension. Other agencies included that are not situated in Polk County were City of Woodburn, Interfaith Community Network, PH Tech, and Marion County Health and Human Services. There were 19 in attendance. 11/20 Radio Interview PCUN – Spanish speaking staff was interviewed for PCUN, a radio station broadcasting out of Woodburn that focuses on needs of Spanish speaking community. This station broadcasts into Polk County. The focus of the interview was basic Fair Housing rights and hate/harassment in housing. 12/5 Polk County Services Integration Team Meeting is a monthly networking meeting held in Dallas OR for Social Service and Community based organizations that work in or near Dallas. This was a short drop in presentation where we educated attendees about what illegal discrimination might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 34 in attendance. 12/7 West Valley Housing Authority in Dallas, OR. This was a two hour training for all staff at the housing authority. It was held as a fair housing refresher. Staff expressed concerns about neighbor on neighbor harassment when harasser has a disability that is causing the behavior. There were also questions regarding what is threshold for "undue burden" and when is a reasonable accommodation request no longer reasonable. FHCO staff spoke globally towards the issue and suggested seeking legal advice for a better understanding of application of Far Housing Law towards housing authority policies. There were 20 in attendance 12/14 Polk County Services Integration Team Meeting is a monthly networking meeting held in West Salem, OR for Social Service and Community based organizations that work in West Salem which lands lands in Polk County. This was a short drop in presentation where we educated

		attendees about what illegal discrimination might look like, Fair Housing protections, and services that FHCO can provide. There were approximately 22 in attendance. Several housing advocates expressed interest in being testers for FHCO. **Southern Oregon** 10/4 Attended the Southern OR Manufactured Conference, made contacts with leaders around our state presenting general housing issues and projects to include an emphasis on manufactured homes. On 10/3 and 11/9 remote partner presented fair housing information at Financial Fitness classes at KCLAS, Klamath Falls. Distributed general consumer brochures, pictographs, posters in Jackson, Lake, and Klamath Counties.
9. Conduct trainings for 10 partners and key organizations including re-entry professionals, nonprofit shelters and housing providers, state agencies and community based organizations. Wherever possible, trainings will include FHCO's virtual tours, tailored to the local community, and a listening session to identify local fair housing issues and progress on the Fair Housing Action plan. We will continue to research and update our virtual tours with new data and interviews.	Identification of the 10 partners and key organizations that were trained, including their name, organization and the location and date of training.	Period 1 We are working on the training schedule Period 2 5/3 Fair Housing Custom Class, Reasonable Accommodations for applicants in recovery from gambling addiction, Focus on the Future, Evergreen Council on Problem Gambling Conference, regional conference 5/10 Fair Housing 150, Provider training with realtor quiz, Central Oregon Association of Realtors, 12 attendees 5/15 Fair Housing 200, included bingo, BestCare Treatment Services, Deschutes County, 12 attendees 5/15 Fair Housing 101, Region Health Improvement Plan -Social Determinates of Health - Housing Work Group, Deschutes County, 16 attendees 5/16 Fair Housing Custom Class, Greater Oregon Behavioral Health, disability and reasonable accommodation training for GOBHI Statewide conference, 30 attendees

		5/24 Fair Housing 101, Rent Well Instructor Certification, Linn County, 8 attendees 6/14 Fair Housing 101, Columbia Care Services, trained Gold Beach staff, 28 attendees Period 3 9/20 Fair Housing 200, Three hour plus training included playing Jeopardy, Klamath County Housing Authority Period 4 10/16 AFFH Training, Affirmatively Furthering Fair Housing basics, Affordable Housing Groups, Yamhill County Housing Authority, 12 attendees 11/15 Fair Housing for HAs and non-profit housing providers, included Bingo, Douglas County, 41 attendees
10. Screen at least 400 clients from Oregon's non-entitlement jurisdictions with intakes (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction. It is anticipated that 35 calls will result in fair housing allegations, requiring further investigation, follow-up action, or formal complaint processing.	The number of clients screened from the non-entitlement areas of the state. The number of calls that resulted in fair housing allegations requiring further investigation, follow-up action or formal complaint processing. (Isidro Reyes, Lisa Bailey)	Period 1 60 inquiries, 11 *bonafide* allegations. Period 2 131 inquiries/intakes, 18 *bonafide* allegations Period 3 99 inquiries/intakes, 5 *bonafide* allegations Period 4 64 inquiries/intakes, 6 *bonafide* allegations
11. Conduct on-going education and outreach communications and provide technical assistance to non-entitlement area jurisdictions related to AFFH.	Log of communications which includes a summary of information provided and copies of materials or links to information/materials posted/provided and training provided to non-entitlement areas of the state.	Period 1 Nothing Period 2

Communications and resources will include email broadcast messages, information on FHCO website and social media channels, and through land use trade association networks. Information will include at least: best practices, model codes and plans, recent legal decisions, and tools available for aiding in creating inclusive communities. Technical assistance will include efforts related to land use planning, development code review, community development and other activities.	(Louise Dix)	5/16 Louise Dix met with Al Johnson, Housing Land Advocates Board Member, in Deschutes County. Discussion covered state legislation related to affordable housing and fair housing as well as development trends he was seeing in Bend and throughout Central Oregon. 5/24 and 5/25 Louise Dix provided technical assistance via email and phone for City of Newberg. Doug Rux, Community Development Director of Newberg had questions and needed clarifying information on Accessory Dwelling Units and restrictive policies. Period 3 FHCO's Louise Dix and Jennifer Bragar of Housing Land Alliance communicated with the City of Gearhart's planning department on Goal 10 findings via email and phone calls. Period 4 12/4 Technical Assistance for AFFH for the Housing and Neighborhood Improvement Advisory Committee chaired by Mayor John Turner, Pendleton, 12 attendees
12. Partner with planning and land use professional to review Post Acknowledgement Plan Amendments (PAPAs) submitted to DLCD by jurisdictions to identify zoning and land use proposals with a potentially discriminatory impact. Contact jurisdictions with PAPAs in question and explain the concerns and offer technical assistance.	List of partners, number of PAPAs reviewed, summary of issues identified and technical assistance offered; summary of outcomes by jurisdiction. (Louise Dix)	Period 1 PAPAs from xx non-entitlement areas were reviewed. Report is attached as Task 12PAPAreport.pdf 5 PAPAS from non-entitlement areas were acted upon: Clatskanie, St. Helens, Roseburg, Columbia County, Coos Bay 21 PAPAS from non-entitlement areas were reviewed with no action being taken: North Bend (x2), Detroit, Klamath County (x2), Astoria, Jefferson County, Cannon Beach, Scappoose (x2), The Dalles, Dundee, Stayton, Umatilla, Sweet Home, Ontario, Newberg, Hood River, Cottage Grove, Florence, Hood River County

		Period 2 Report is attached as Task 12PAPAreport.pdf 37 PAPAs from non-entitlement areas received a detailed staff report review. These jurisdictions received formal comment submissions: Newport, Benton County, Aumsville, Mt. Angel, Klamath County, Bandon, Newberg, Woodburn, Monmouth Period 3 Report submitted 27 PAPAs from non-entitlement areas received a detailed staff report review. These jurisdictions received formal comment submissions: Monroe, Lebanon, Coos Bay, Klamath Falls, The Dalles, Gearhart Period 4 Report submitted 17 PAPAs from non-entitlement areas received a detailed staff report review. Summary report submitted as Task 12
13. Facilitate at quarterly meetings of FHCO's AFFH advisory panel of representatives of OBDD and OHCS staff, DLCD staff, land use experts, planning experts, and other stakeholders identified	List of participants, dates of meetings, agenda for meetings, and summary of issues discussed and actions recommended (Louise Dix).	Period 1 Meeting held at FHCO office on 3/14/18 Agenda, notes attached Period 2 Meeting held at FHCO office on 6/26/18 Agenda, notes attached Period 3

		Meeting held at FHCO office on 9/25/18 Agenda, notes submitted with this report Period 4 Meeting held at FHCO office on 12/12 Agenda, notes submitted with this report
14. Promote and distribute FHCO's Age Friendly Communities Toolkit and Inclusionary Communities Toolkit to non-entitlement jurisdictions.	List of communities receiving toolkits (Louise Dix, Eleanor Doyle)	Period 1 None distributed Period 2 None distributed Period 3 None distributed Period 4 Guides distributed in Jackson, Deschutes, Yamhill Counties

Fair Housing Actions BUSINESS OREGON plans to undertake in 2016 and 2017

Support of Local Fair Housing Efforts
Business Oregon continues to work closely with all of our CDBG recipients to ensure that each of their jurisdictions recognize their responsibilities in this area and know where the resources are to answer questions and provide necessary brochures, posters and presentations. Regional coordinators remain in contact with each recipient through the course of the CDBG-funded project and are able to assist them when necessary.

Local fair housing efforts of state recipients using 2017 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures and being a participating sponsor of the Fair Housing Council of Oregon (FHCO) display and training sessions. As we have worked along with FHCO, we have come to understand that many of Oregon's small communities are struggling and it is common to find that municipal planners, attorneys, and building code/development personnel have been eliminated from the budget to reduce personnel expenses as a means to ensure there are funds to cover the more basic needs of the community. These are the individuals who typically have the responsibility to understand fair housing laws and to be aware of local impediments to equal access to opportunity in housing. More often than not, affirmatively furthering fair housing is not even on their radar. Additionally, the citizen commissions/decision-making bodies and elected officials in small communities in Oregon are frequently swayed by neighborhood opinions without regard to the fair housing impacts. This is especially the case in land use decisions and zoning plans and practices. OBDD adjusted our contract with FHCO to enhance more direct work with local municipalities to enhance more education and awareness of Fair Housing in the rural areas.

Actions Taken to Remove Barriers to Affordable Housing
In addition to the activities described above, CDBG funds are used to extend publicly-owned infrastructure to new affordable low- and moderate-income housing, which assists in addressing the obstacle of funding for owner occupied single family housing. CDBG funds also are used by low- and moderate-income homeowners to rehabilitate the homes they occupy.

CDBG funds were used to foster affordable housing by funding supportive public infrastructure for housing projects. CDBG funds, through the housing rehab program, support maintenance of affordable housing that is owned and occupied by a low- and moderate-income homeowner.

Workforce Housing – The State of Oregon, like many other states, is facing a workforce housing crisis. Many Oregonians have decent paying jobs – teachers, nurses, fire fighters, law enforcement, etc. but due to the high cost of housing, are housing burdened, paying well over the recommended 30% of their monthly income on housing or enduring long commutes in order to even find decent, safe and somewhat affordable housing. Due to

this crisis, the Governor's Regional Solutions Team, along with several other state agencies, including Oregon Housing and Community Services and Business Oregon, are collaborative working on solutions to the housing crisis of the "missing middle." After having quite a few meetings with stakeholders including cities, counties, employers and developers, the Workforce Housing Initiative Team put together a Request for Application inviting our stakeholders to submit their funding request, based on the various resources identified by the state agencies, for their workforce housing concept. We are in the final process of identifying projects that will, ultimately, provide much needed housing for the "missing middle". We are optimistic that while this won't completely eliminate the issue that some of the pilot projects will begin to address the need and be something that can be replicated in other areas of the state. While the State Community Development Block Grant funds will not be directly utilized under this Initiative, Business Oregon has another funding source that is available for eligible applicants/projects to assist with the Workforce Housing issue.

Manufactured Housing – Oregon has more than 140,000 manufactured homes in parks and more than half of those (55%) were built before 1980 meaning many are in need of repair. Many, if not most, of the manufactured homes are also owned or rented by low-to-moderate income persons. In 2018, Business Oregon will be providing a $100,000 incentive for CDBG housing rehabilitation applications where the focus is on repairs to homes in manufactured parks. The maximum request for housing rehabilitation has been $400,000 but in light of the need, we have added the $100,000 incentive for a maximum award of $500,000. We anticipate at least an additional 20 manufactured homes in parks will be assisted with this incentive. In 2019, we are considering a programmatic change that would enable eligible applicants, in cooperation with a non-profit service provider, to request funds for manufactured park acquisition. By implementing this change, we are optimistic that this would free up other funds that could be used to replace the outdated manufactured homes within the park, and preserve the park for affordable housing. We will continue to work with Oregon Housing and Community Services and other stakeholders to develop the programmatic change to have the biggest possible impact on continuing to preserve affordable housing of this type.

The **Oregon Housing and Community Services Department (OHCS)** is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors.

Other Actions Indicated in the Strategic Plan and the Action Plan and Including A Comparison of the Proposed Versus Actual Outcomes For Each Outcome Measure Submitted With the Consolidated Plan and Explain, If Applicable, Why Progress Was Not Made Toward Meeting Goals and Objectives.

2018 Outcome and Performance Goal Summary:

Table V, summarizes the outcomes and performance measure requirements and the states progress towards meeting each requirement, by project type. This section of the 2018 PER conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. Since the actual number funded is based upon the awards made during the program year, the final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city / county and the state is administratively closed and will be reported in IDIS at that time. In summary it is estimated 21,697 Oregonians will benefit from the activities funded under the CDBG program in PY2018 of which 16,451 (75.8%) will be low and moderate income. An abbreviated summary of the State's achievements through the end of 4th quarter application round which was awarded on February 28th, 2019 are:

- The state met or exceeded the annual goals for Public Works; SL1 Community Facilities; SL3 Community Facilities and Community Capacity Technical Assistance and Housing Rehabilitation.
- The state did not meet the goals for Microenterprise Assistance; DH1 Community Facilities;
- 1 microenterprise project will be assisted; accomplishment will be reported upon completion.
- 5 water and wastewater systems were funded.
- 48 housing units will be rehabilitated.
- The CDBG program leveraged $368,136 in matching funds.
- Two capacity building activities were conduced where 184 persons benefitted

Five Year Outcome and Performance Goal Summary: Table V also, summarizes the outcomes and performance measure requirements and the State's overall progress towards meeting each requirement, during the 5 year reporting period, by project type. This section conforms to the outcome and performance measure requirements identified in the 2016-2020 Consolidated Plan. As this is the fourth year of the 2016-2020 Consolidated Plan, the information for 2018 including the 2nd round of the application ended on 12/31/18 and awarded on 2/28/19 are what will be reported for this year.

Refer to the Table V for details.

Table V

Program Year 2018 data and accrued data from January 1, 2018to December 31, 2018 (including 2nd round of application ended on 12/31/18 and awarded on 2/28/19)

Note: See notes at the bottom of the table.

Program Year 2018 Data				OUTCOMES [See note #1 below]				
Outcome/ Objective	**Funding Category**	**Performance Indicators [See note #2 below]**	**Actual Number Funded in 2018**	**Total Number Funded by 12-31-2020**	**Short Term Annual Goal**	**Actual Number Funded in 2018 and % of Annual Goal Achieved**	**Long Term Goal by 12-31-2020**	**Actual Number Funded by 12-31-20 and % of Five Year Goal Achieved**
SL3	Public Works – Water/Wastewater	Number Systems Assisted	5	13	Fund 2 systems per year	5 (250%)	Assist 10 systems	13(130%)
		Total Persons Assisted	5,669	11,327				
		Total LMI Persons Assisted	3,414	7,012				
		Funds Leveraged	$46,442	$4,832.152				
SL1/SL3/DH1	Public/Community Facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers), (SL1) Public/Community Facilities (drug and alcohol treatment, head starts, mental health, health clinics, shelters/ workshops for persons with disabilities (SL3) Public/Community Facilities (domestic violence shelters, emergency/homeless shelters (DH1)	Total Facilities Assisted	3	8	Fund 1.5 projects per year	3 (200%)	Assist 7.5 facilities	8 (114%)
		Total Persons Assisted	9,456	13,097				
		Total LMI Persons Assisted	9,456	12,725				
		Funds Leveraged	86,514	3,078,227				
DH3	Housing Rehabilitation	Total Number of Units rehabbed	190		Fund 6 projects per year (100 Housing Unit)	2 (66%)	Fund 30 projects	15(50%)
		Funds Leveraged	$0					

EO3	Public Services-Microenterprise Assistance	Total Microenterprises Assisted	0	90	Fund 3 projects per year.)	1 (0%)	Fund 15 projects (100 MicroE Assisted)	3 (20%)
		Tota LMI Microenterprises Assisted	0	90				
		Funds Leveraged	0	$0				
SL3	Emergency Projects	The Department does not anticipate future disasters but will ensure that if a bona fide disaster occurs in the future the projects will meet the CDBG program requirements and will be reported accordingly.						
N/A	Community Capacity/Technical Assistance	Number of Training Events Held	2	14	Fund 3 per year	2 (67%)	15 training events funded	14 (93%)
		Number of Attendee's	184	558				

Note #1—Outcomes—Actual Number Funded—The actual number funded is based upon the awards made during the program year. The final actual outcomes/accomplishments from each grant awarded by the state will be collected when the grant activities are complete and the grant contract between the city/county and the state is administratively closed and will be reported in IDIS as part of the CAPER.

Each grant recipient is allowed a specified period-of-time to complete the CDBG funded activities and this time-period varies by type of grant. This time-period is referred to as the Project Completion Date (PCD). The state allows PCD extensions if the local circumstances warrant the extensions. Each PCD extension is reviewed on a case by case basis. A summary of the standard PCD time periods are:

- 1 year PCD–Applies to microenterprise assistance grants.
- 2 year PCD–Planning/Final design only grants, construction only grants, public/community facility and housing rehabilitation grants.

Note #2—The state may select activities/priorities for the 2016-2020 CDBG program from the table above. The proposed outcome and performance measure requirements, performance indicators and the short- and long-term goals for each activity will only be triggered, if the activity is actually offered by the program

Describe the Use of CDBG Funds During the Program Year and Assess the Relationship of That Use to the Priorities and Specific Objectives Identified Within the Plan With Special Attention to the Highest Priority Activities That Were Identified

CDBG activities that have had a substantial impact on identified needs are the public works activities and community facility activities which were identified as high priority projects in the 2016-2020 Consolidated Plan. Forty eight percent (48%) of the CDBG funds awarded in 2018 were for Community Facilities projects that will benefit 9,730 persons, forty three percent (43%) for Public Works projects will benefit 11,807 persons and eight percent (8%) of the CDBG funds awarded in 2018 were for housing rehabilitation projects that will benefit 121 persons and rehabilitate 48 housing units. Refer to Table's I, V and VI for more details.

The indicators for CDBG need are identified by the type and number of applications received for funding in 2018. Based upon the number of applications received public works, community facilities and housing rehabilitation are of the highest need. Oregon funded:

- 5 public works projects
- 3 community facility projects;
- 2 housing rehabilitation projects and,
- 1 microenterprise project

The state obligated its Program Year 2018 funds for activities in accordance, as much as possible, with the targets set in the *2018 Annual Action Plan for the Oregon Consolidated Plan*.

The state exceeded the annual allocation funding targets in the following category:

- Community Facilities: Target was 20% and during 2018 the state obligated 48%.

The state did not exceed the annual allocation funding targets in the following categories:

- Microenterprise Assistance: Target was 2% and during 2018 the state obligated 0.54%
- Public Works: Target was 53% and during 2018 the state obligated 46.25%.
- Housing Rehabilitation target was 25% and during 2018 the state obligated 8 %

During 2018 Business Oregon went through a rigorous continuation of the organization restructuring in which the agency is moving towards a more focused regionalized service model that broke down the silos between Business and Infrastructure part of the Agency. At the end of 2017 CDBG team lost our Project Manager and didn't get any replacement until mid of the year and the agency was in the transition mode until the end of the year which was also the due time for the 1st round of 2018 CDBG application round. New personnel are assuming their newly adjusted position in which not allowing sufficient

time to work with potential applicants and develop projects to be moving to ready to proceed condition.

The year of may implementation of changes. It was the first year where an overhaul of CDBG program delivery was fully implemented. Within that year the State implemented a new e-application platform, a new application scoring system, a new formation of project type that we fund (splitting design only vs. construction only)

Since 2012, regardless of these barriers the state is still seeing an increase in demand for the CDBG program. As we speak, the State is seeing the number of projects and potential applicants that move forward in the past couple of months indicating interest to move forward for CDBG funding in the upcoming application which will start in July and end in September 30, 2019.
The state's CDBG program continues to alleviate the effects of the economy by creating jobs, assisting microenterprises, improving infrastructure, providing housing rehabilitation, and constructing essential community facilities. The primary obstacle in successfully addressing the demands remain in the lack of funding. Federal and state funding are simply not enough to meet demand, even when coordinating funding for infrastructure projects with other agencies such as the US Department of Agriculture's Rural Utility Service, Oregon Department of Environmental Quality, the Environmental Protection Agency, the lottery funded Special Public Works Fund and Water/Wastewater Financing Program and others.

Variance between Targeted and Awarded Funding in 2016-2020
The Method of Distribution (MOD) identifies that OBDD-IFA intended to award funds according to the target percentages but OBDD-IFA is not obligated to award all the funds targeted to each category, i.e. if a sufficient number of projects are not awarded in a particular category, applications in other categories may be funded. Each calendar year OBDD-IFA conducted a target review and determine if funds need to be moved from one category to another to address program needs.

At each calendar quarter the need for the program, based upon the complete applications received was reviewed against the targeted percentages. OBDD-IFA varied from the funding targets, in accordance with the applicable MOD, and for the following reasons:

- The state of Oregon has no control over the type and quantity of applications submitted for funding under the program. Regardless the outreach and training effort regionally, the State has emphasize on the readiness for the projects and the parties involved in the to move forward with well-developed projects which limit the projects that are ready to move forward for funding in the open quarter application round
- Demand for community facilities and public works projects has significantly increased throughout the five years. This upward trend was caused by increase in regulatory agencies requirements for the improvement of aging and failing system. The improvement of the economy conditions has provided little boost in the capacity to undertake large projects to address the community need and the

decline in availability of grant funding for both categories. Subsequently the demand for MicroEnterprise assistance has sharply decreased, while Housing Rehabilitation program is showing increase in interest.

- The State undergone a major restructuring and refocusing of the service delivery format. Due to the restructuring and refocusing of the program, 2018 was expected to perform less than expected mainly due to timing that hinder the ability to fully work through project development for projects to be ready to move forward for funding application.

Specify the Nature of and Reasons for any Changes in Program Objectives and Indicate How the State Would Change Its Programs As A Result of Its Experiences

The State just recently went through major changes in the program delivery. We need to let the implementation run its course to allow consistency in timing and enhance training and availability of tools for potential applicant and funding recipient to access.

- **After assessing the variance between targeted and awarded in 2016-2020:**
    - Business Oregon is utilizing the historical data of demand and the trend of funds availability in the development of 2016-2020 Consolidated Plan goals to a more achievable target.
    - Business Oregon will proceed with the assessment to evaluate level of marketing and outreach to projects to achieve the newly set goals. We identified several outreach efforts through the restructuring of the agency's service delivery model alongside with Governor's Regional Solution Teams throughout the 10 regions in the state. Business Oregon will continuously proceed with the outreach efforts by actively marketing the program through all different efforts such as involvements in the League or Oregon Cities and Association of Oregon Counties.
    - Business Oregon keep moving forward on technical assistance to enhance the performance of all programs for our applicants to implementation through trainings, implementation tool development (electronic application) and one-on-one assistance.

Evaluate the Extent To Which the Program Benefitted Low- And Moderate-Income Persons and Include the Number of Extremely Low-Income, and Moderate-Income Persons Served By Each Activity Where Information on Income By Family Size Is Required to Determine Eligibility of the Activity

For the selected benefit period (2018-2019-2020), 98.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds

obligated under the state's 2018 program, 100% of the project funds benefit low- and moderate-income persons.

The unobligated FY2017 funds were not included in the calculation for overall program benefit to low and moderate income persons.

Of the CDBG awards made during the 2017 program year, the projects are proposed to benefit 21,697 persons of which 16,451 or 76% will be low and moderate income. Refer to Table V above and Table VI below for details.

Table VI

Funding Category	Very Low Income	Low Income	Total Benefitted Persons
Miroenterprise Assistance	Data collected did not drill to the Very Low income	20	39
Public Works	Data collected did not drill to the Very Low income	6,638	11,807
Community Facilities	Data collected did not drill to the Very Low income	9,672	9,730
Housing Rehabilitation	Data collected did not drill to the Very Low income	121	121
Total		**16,451**	**21,697**

Evaluate Progress toward Meeting The Goals of Providing Affordable Housing CDBG Funds, Including the Number and Types Of Households Served

During 2018 Business Oregon funded housing rehabilitation projects that are proposed to benefit 48households, of which 416 persons will benefit and 100% will be low and moderate income.

A Summary of Any Comments Concerning the Program That Have Been Received From Citizens

The public comment period concludes on _____ and BUSINESS OREGON received no public comment regarding the 2018 CDBG PER reports.

A Summary of Activities and Results from Technical Assistance Funding

The state's 2018 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2018, none of the $ 131,623.00 1% funds from the 2016 allocation had been expended. During 2018 BUSINESS OREGON obligated all the 2015 CDBG 1% and substantially obligated partial of the 2016 CDBG 1% funds for activities.

Table VII

CDBG 1% Balance as of December 31, 2017

Fiscal Year	Obligated	Unobligated	Total
2008	141,451.00	0	141,451.00
2009	143,939.07	0	143,939.07
2010	143,839.00	0	143,839.00
2011	131,525.00	0	131,525.00
2012	120,039.00	0	120,039.00
2013	121,782.00	0	121,782.00
2014	119,140.00	0	119,140.00
2015	117,449.00	0	117,449.00
2016	59,628.50	60,928.50	120,557.00
2017	0	119,783.00	119,783.00
2018	0	131,623.00	131,623.00
Total	1,098,792.57	312,334.50	1,411,127.07

Table V summarizes the CDBG 1% Technical Assistance awards that were made in Program Year 2018 for conference/workshop sponsorship, for local government capacity building associated with CDBG projects. The information below describes all the activities that were funded and the results from that activity.

- **Fair Housing Council of Oregon**. BUSINESS OREGON entered into an amendment of the contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. A more detailed description of the results of this funding is described in the 2018 PER report section entitled *"actions taken to affirmatively further fair housing, a summary of impediments, and actions taken to overcome the effects of impediments"*

- **2018 Oregon Brownfields Conference and Awards Scholarship Fund.** A small amount of technical assistance funds were used to help support the 2018 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. A total of 157 persons benefitted from this training event and this ACCOMPLISHMENT IS REPORTED IN THE 2018 PER.

- **State Administration.** Starting in FY 2004, states may expend up to $100,000 +2% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 2% funds used for state administration will be matched 1:1 with funds from the department's Special Public Works Fund. During 2018 none of the CDBG 1% funds were utilized for state administration.

Civil Rights

The state is required to provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census.

- **Applicant data**—The proposed applicant data is contained in Table II above.
- **Actual data**—The actual beneficiary data from FFY2017 CDBG funded projects that were administratively closed during 2016 is described and contained in Table VIII below.

Table VIII

RACE GROUP	Total from Grant	Total from Program Income	Combined Total
White not Hispanic	0	0	0
Hispanic	0	0	0
American Indian/Alaskan Native	0	0	0

Black not Hispanic	0	0	0
Asian and Pacific Islander	0	0	0
TOTAL	**0**	**0**	**0**

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2018 funds. Zero (0) projects awarded in 2016 were administratively closed during the reporting period. Creating a total of 0 projects funded with 2018 funds that are either administratively closed or closed. When 2018 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2018 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2016 grant year funds.

Summary of State's Reviews of Recipient's Civil Rights Performance
The state reviews the civil rights performance of its 2017 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2017 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

Summary of State and Recipient Actions to Use Minority- and Women-Owned Businesses In Carrying Out CDBG-Funded Activities
The state encourages grantees to make contracts awarded under CDBG grants available to minority- and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority- and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority- and women-owned businesses.

The current Grant Management Handbook (GMH) (2017 version) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2017 GMH continues to contain information and new requirements for housing rehabilitation originally implemented in 2011. Housing Rehabilitation projects must meet the minimum acceptable outreach efforts/**standards** to minority- and women-owned businesses:

- A good faith, comprehensive and continuing endeavor:
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;
- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the *standards* listed above, these grant recipients are encouraged to use the new **guidelines** contained in the GMH in implementing outreach programs to

ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients. IFA's 2016 Section 3 Report was submitted to HUD via SPEARS on February 2, 2017.

Equal Employment Opportunity Data for Business Oregon
Business Oregon maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

IDISPR28 Financial Summary Report Adjustments
Adjustment to include the Technical Assistance was done to record the allocation of $131,623
Line 59 was almost adjusted to show the overall low and moderate income benefit period of 2018-2020

Additional achievements in 2016

- Business Oregon has successfully closed out PY 2007 and currently proceeding with the closing of PY2009

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Leverage	Purpose	Natl Obj	# of Unit	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of L/M	White, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Other two or more races	Female HH
P18003	Chiloquin	Wastewater System Improvements - Design		Sewer	$ 667,000.00		$ 35,000.00	$ 702,000.00	$ -	PF	LMI		734	523										
C18014	Dayville	Community Center		Public Facility	$ 1,435,000.00		$ 15,000.00	$ 1,450,000.00																
P18012	Elgin	Wastewater System Improvements - Design		Sewer	$ 446,400.00		$ 30,000.00	$ 476,400.00																
C18013	Grant	Domestic Violence Shelter		Public	$ 1,465,000.00		$ 35,000.00	$ 1,500,000.00																
P18011	John Day	Wastewater System Improvements -		Sewer	$ 196,500.00			$ 196,500.00																
C18005	St. Helens	FoodBank - Design and Construction		Public	$ 1,352,881.00		$ 25,000.00	$ 1,377,881.00	$ 50,000.00	PF	LMI		9456	9456										
P18004	Tillamook	Wastewater System Improvements -		Sewer	$ 2,500,000.00			$ 2,500,000.00	$ 46,442.00	PF	LMI		4935	2891										
P18010	Williamina	Water System Improvements - Design		Water	$ 475,900.00		$ 20,000.00	$ 495,900.00																
					$ 8,538,681.00	$ -	$ 160,000.00	$ 8,698,681.00				0	14391	12347	0	0	0	0	0	0	0	0	0

$12,667,461.00

Annual allocation for projects: $12,667,461.00

Total to Obligate $ 3,968,780.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of Oregon
Performance and Evaluation Report
For Grant Year 2018
As of 05/02/2019

Grant Number B18DC410001

Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	$13,162,331.00
2)	Program Income	
3)	Program income receipted in IDIS	$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	$0.00
4)	Adjustment to compute total program income	$0.00
5)	Total program income (sum of lines 3 and 4)	$0.00
6)	Section 108 Loan Funds	$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	$13,162,331.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	$9,061,928.00
10)	Adjustment to compute total obligated to recipients	$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	$9,061,928.00
12)	Set aside for State Administration	$363,247.00
13)	Adjustment to compute total set aside for State Administration	$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	$363,247.00
15)	Set aside for Technical Assistance	
16)	Adjustment to compute total set aside for Technical Assistance	$131,623.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	
18)	State funds set aside for State Administration match	$0.00

2018	State of Oregon Notes	
Obligated:	8,698,681	(PR-57)
Unobligated	3,968,780	
State Admin:	363,247	
TA 1% :	131,623	
TOTAL	13,162,331.00	(match the state allocation)

Grant Number B18DC410001

19)	Program Income		
20)	Returned to the state and redistributed		
20 a)	Section 108 program income expended for the Section 108 repayment		
21)	Adjustment to compute total redistributed		$0.00
22)	Total redistributed (sum of lines 20 and 21)		$0.00
23)	Returned to the state and not yet redistributed		$0.00
23 a)	Section 108 program income not yet disbursed		$0.00
24)	Adjustment to compute total not yet redistributed		$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)		$0.00
26)	Retained by recipients		$0.00
27)	Adjustment to compute total retained		$0.00
28)	Total retained (sum of lines 26 and 27)		$0.00
C.	Expenditures of State CDBG Resources		
29)	Drawn for State Administration		$0.00
30)	Adjustment to amount drawn for State Administration		$0.00
31)	Total drawn for State Administration		$0.00
32)	Drawn for Technical Assistance		$0.00
33)	Adjustment to amount drawn for Technical Assistance		$0.00
34)	Total drawn for Technical Assistance		$0.00
		-$131,623.00	
35)	Drawn for Section 108 Repayments		$0.00
36)	Adjustment to amount drawn for Section 108 Repayments		$0.00
37)	Total drawn for Section 108 Repayments		$0.00
38)	Drawn for all other activities		$320.17
39)	Adjustment to amount drawn for all other activities		$0.00
40)	Total drawn for all other activities		$0.00

Grant Number B18DC410001

D.	Compliance with Public Service (PS) Cap	
41)	Disbursed in IDIS for PS	$0.00
42)	Adjustment to compute total disbursed for PS	$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	$13,162,331.00
46)	Program Income Received (line 5)	$0.00
47)	Adjustment to compute total subject to PS cap	$0.00
48)	Total subject to PS cap (sum of lines 45-47)	$13,162,331.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%
E.	Compliance with Planning and Administration (P/A) Cap	
50)	Disbursed in IDIS for P/A from all fund types - Combined	$0.00
51)	Adjustment to compute total disbursed for P/A	$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	$0.00
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	$13,162,331.00
55)	Program Income Received (line 5)	$0.00
56)	Adjustment to compute total subject to P/A cap	$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	$13,162,331.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.00%
59)	Disbursed in IDIS for P/A from Annual Grant Only	$0.00
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	$0.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.00%

Grant Number B18DC410001

Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2018 – 2020

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	2018	2019	2020	Total
65)	Benefit LMI persons and households (1)	320.17	0.00	0.00	320.17
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	8,538,360.83	0.00	0.00	8,538,360.83
68)	Total, Benefit LMI (sum of lines 65-67)	8,538,681.00	0.00	0.00	8,538,681.00
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	8,538,681.00	0.00	0.00	8,538,681.00
77)	Low and moderate income benefit (line 68 / line 76)	1.00	0.00	0.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	0.00	0.00	0.00	0.00
80)	Technical Assistance	0.00	0.00	0.00	0.00
81)	Local Administration	0.00	0.00	0.00	0.00
82)	Section 108 repayments	0.00	0.00	0.00	0.00

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
PR57 - CDBG State Timely Award of Funds

DATE: 04-30-19
TIME: 16:52
PAGE: 1

State Name: Oregon
Award Date: 08-22-18
Grant Amount: $13,162,331.00

Grant Number: B18DC410001
Timeliness Date: 11-22-19
Distribution Standard: $12,667,461.07

Report Date: 04-30-19
Total Funded: $8,698,681.00

IDIS Activity ID	UGLG Name	Funded Amount
17517	GRANT COUNTY	1,465,000.00
17482	CHILOQUIN	667,000.00
17519	DAYVILLE	1,435,000.00
17514	ELGIN	446,400.00
17496	INDEPENDENCE	0.00
17497	INDEPENDENCE	0.00
17516	JOHN DAY	196,500.00
17484	ST. HELENS	1,352,881.00
17481	TILLAMOOK	2,500,000.00
17512	WILLAMINA	475,900.00
17483		35,000.00
17485		25,000.00
17498		0.00
17513		20,000.00
17515		30,000.00
17518		35,000.00
17520		15,000.00
	Total Funded Amount:	$8,698,681.00

2018	State of Oregon Notes	
Obligated:	8,698,681	(PR-57)
Unobligated	3,968,780	
State Admin:	363,247	
TA 1% :	131,623	
TOTAL	13,162,331.00	(match the state allocation)