#### Oregon Housing & Community Services OPUS Reports

#### **General Instructions**

- 1. https://opusprod.hcs.state.or.us
- 2. Login to OPUS.
- 3. Enter user name and password and click on Login.

First time users will be prompted to change password.

- Minimum of 8 characters
- Must contain at least one upper case letter
- Must contain at least one lower case letter
- Must contain at least one number or symbol(e.g. @#\$%^&)
- One number or symbol must not be at the beginning or end of the password
- Don't use passwords that could be guessed like Program, Grant or Agency names such as "Lieap2008".
- 4. Select OPUS Module <u>FISCAL</u> and click on <u>Submit</u>.
- 5. Select <u>Reports</u>.
- 6. Select <u>Fiscal</u> from drop-down menu.

## Notice of Allocations (NOA)

- 1. Select <u>NOA</u>.
- Select biennium & date range (defaults to 1<sup>st</sup> of previous month to present dayproviding 30 day current entries) and click on <u>Load</u>. For complete NOA, leave date range blank.
- 3. Select any combination of grants or categories (for complete NOA, select <u>All</u>) and click on <u>Submit</u>.

## **MGA Payment Summary Report**

- 1. Select <u>MGA Payment Summary</u>.
- 2. Select biennium and click on Load.
- 3. Select any combination of grants or categories (for complete MGA Payment Summary, select <u>All</u>) and click on <u>Submit</u>.

#### MGA Payment Detail

- 1. Select MGA Payment Detail.
- 2. Select biennium and click on <u>Load</u>.
- 3. Select any combination of grants or categories (for complete MGA Payment Detail, select <u>All</u>) and click on <u>Submit</u>.

# **FSR Summary**

- 1. Select <u>FSR Summary</u>.
- 2. Select biennium and click on Load.
- 3. Select any combination of grants or categories (for complete FSR Summary, select <u>All</u>) and click on <u>Submit</u>.

## **Exporting Reports into Excel**

- 1. Follow the above steps to view reports.
- 2. Once report appears in OPUS Report Viewer, run the cursor over the Export Repot button (located between the Print button and the Refresh Button).
- 3. Click on Export Report.

- 4. In the drop-down menu, select format <u>.xls</u>.
- 5. Click on Browse to determine where to save the report.
- 6. Choose a destination and replace \* in the file name with your own file name choice (Ex: NOA.xls).
- 7. Click on <u>Save</u>.
- 8. Click on <u>OK</u> and wait for "Export Completed".
- 9. Click on <u>OK</u>.
- 10. Close out of OPUS and view report at the file location you selected on your computer.