

CareForum 2023

The WellSky® Conference

FY2024 HMIS Data Standards HUD and Federal Partner Updates

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“Any change, even a change
for the better, is always
accompanied by discomforts.”

— Arnold Bennett

Agenda

- Introduction to HMIS Data Standards
- Understanding the data collection requirements/changes for the FY2024 HUD Data Standards changes, including picklist updates, assessment question wording changes, and retired data elements
 - Project Descriptor Data Elements
 - Universal Data Elements
 - Program Specific Data Elements
 - Metadata Data Elements
- Reporting
- Timelines and WellSky specific information

Introduction to the HMIS Data Standards

New to FY2024: Client-centric focus

Overall HUD and the Federal Partners are working to improve language for data collection and making it more client-centric.

- FY2024 changes incorporated feedback from people with lived expertise, as well as stakeholders
- FY2024 changes are a result of an effort to review all the documents with an eye towards more client-centric changes
 - Discontinued use of “disorder” when talking about use of alcohol or drugs
 - “Domestic Violence Victim” is changed to “Survivor of Domestic Violence”
 - “Client refused” is changed to “Client prefers not to answer”
- Coming soon: New data collection virtual reality training resource to provide a first-person view of client engagement

HMIS Data Standards

The HMIS Data Standards were first published in 2004 as the HMIS Data and Technical Standards.

- These standards were initially part of the Federal Register.
- HUD would release a draft, and the public could comment on the draft. The comments were recorded as part of the Federal Register entry along with the final requirements.
- The process was cumbersome, lengthy and a burden on both policymakers and the public.
- Changes to the data standards are now published as a pair of documents known as the HUD Data Dictionary and the HUD Data Manual.

HMIS Data Dictionary

The HMIS Data Dictionary is designed to provide information, mainly to HMIS vendors, about each data element's requirements, structure, and system logic.

- Field: The actual name of the assessment question display
 - For example, "Translation Assistance Needed"
- Responses: The picklist values that will display
 - No, Yes, Client Doesn't Know, Client Prefers Not to Answer, Data Not Collected + the 20 picklist items for preferred language
- Dependent: Additional information about the value provided in the "Field"
 - "Preferred Language(s):" this additional assessment question displays when the client selects Yes to "Translation Assistance Needed"
- Other information identifies funders that require data collection, the data collection point, and any specific system logic that should be in place.

HMIS Data Manual

The HMIS Data Manual is intended to support HMIS Lead Agencies, Continuums of Care, HMIS System Administrators, and HMIS End Users in their understanding of data collection and reporting requirements established by HUD and the Federal Partners.

- It is written in more “plain text” than the Data Dictionary, which is intended as a technical document for vendors.
- It is not a standalone document.
 - Each federal partner also has a Program Manual that is to be used in conjunction with the Data Manual.

Categories of data elements

➤ Project Descriptor Data Elements

- Identify the type of project, funder(s), bed and unit inventory if applicable, Participation for HMIS or Comparable databases, and Coordinated Entry Participation
- Typically managed by the HMIS Lead/System Administrator but may also be edited by project staff and the reviewed by the HMIS Lead/System Administrator at least annually

➤ Universal Data Elements

- Required to be collected by all projects participating in HMIS, regardless of funding source
- The basis for producing unduplicated estimates of the number of people experiencing homelessness accessing services from homeless assistance projects, basic demographic characteristics of people experiencing homelessness, and patterns of service use (including information on shelter stays and homelessness) over time
- The foundation on which the Longitudinal System Analysis (LSA) is developed. Program-Specific Data Elements (PSDEs)

➤ Program Specific Data Elements

- Client-level elements required by a specific federal program or program component

➤ Metadata Data Elements

- Provide data about the data collected

Project Specific Data Elements

2.02 Project Information

Project Type

- Update Project Type to rename “Emergency Shelter” to “Emergency Shelter – Night-by-night” and add new type “Emergency Shelter – Entry Exit”
- Retire “Emergency Shelter Tracking Method”
 - The “Emergency Shelter Tracking Method” field will be marked “(Retired)” and moved to the Retired Fields section of provider admin. Values in this field will no longer be used in reporting.
 - Projects previously marked as “Emergency Shelter” will be renamed “Emergency Shelter – Night-by-night”
 - Projects previously marked as “Emergency Shelter” with an “Emergency Shelter Tracking Method” set to “Entry/Exit Date” will be automatically updated to “Emergency Shelter – Entry Exit”
 - If your tracking method is one that is not an HUD type, the Project Type will be set to “Null.”
- System Administrators should review all Emergency Shelter Projects after upgrade to ensure that projects are set correctly.

2.02 Project Information

Addition of RRH Subtype for “PH – Rapid-Rehousing”

- Addition of dependent question when Project Type “PH – Rapid Re-Housing” is selected where the RRH subtype is identified
 - RRH: Services Only – A RRH project that provides services only and does not provide ongoing rental assistance or support any inventory for participants
 - RRH: Housing with or without services – A RRH project that offers ongoing rental assistance that may or may not be accompanied by financial or other supportive services to participants
 - Projects that are “PH – Rapid-Rehousing” with a subtype of “RRH: Housing with or without services” require Bed and Unit Inventory to be recorded
- System Administrators should update all PH-Rapid Re-housing projects after upgrade to set RRH Subtype and ensure that projects are set up correctly.

2.02 Project Information

Updated wording for “Affiliated with a residential project”

- “Affiliated with a residential project” will relabeled “[If Services Only for “Project Type” or RRH: Services Only subtype] Affiliated with a residential project”
 - This field is required for “Services Only” projects and “PH – Rapid Re-housing” projects with subtype of “RRH: Services only”
- System Administrators should record the appropriate project ID for all PH-Rapid Re-housing with an RRH Subtype set to “RRH: Services Only” for all projects where “[If Services Only for “Project Type” or RRH: Services Only subtype] Affiliated with a residential project” is set to “Yes”

2.06 Federal Partner Program and Components

Funding Sources

- Two retired funding sources
 - 49: HUD: CoC – Joint Component RRH/PSH
 - 12: HUD: Rural Housing Stability Assistance Program
- Three new funding sources
 - 53: HUD: ESG-RUSH
 - 54: HUD: Unsheltered Special NOFO
 - 55: HUD: Rural Special NOFO

2.07 Bed and Unit Inventory

Bed and Unit Inventory

- There are no specific Bed and Unit Inventory updates for FY 2024.
 - PH-Rapid Re-housing projects that are set to subtype “RRH:Services Only” do not need to have Bed and Unit Inventory Records.
 - System Administrators should update all Bed and Unit Inventory records for projects that are PH-Rapid Re-housing with subtype of “RRH: Services Only” to add an Inventory End Date of “9/30/2023.”
- The Bed and Unit Inventory popup will no longer display the outdated, retired, HMIS Participating Fields.

The screenshot shows a web-based form titled "Bed and Unit Inventory" with a sub-header "Edit Bed / Unit Inventory". The form contains the following fields and values:

- Provider: WellSky Town Candices practice project
- Name: beds for project
- COC Code: -Select-
- Household Type: Households without children
- Bed Type: -Select-
- Availability: -Select-
- Total Bed Inventory: 10

Below these fields is a section titled "Of the total inventory what number of beds are dedicated to:" with the following sub-fields:

- Chronically Homeless Veteran Bed Inventory: 0
- Youth Veterans Bed Inventory: 0
- Any Other Veteran Bed Inventory: 0
- Chronically Homeless Youth Bed Inventory: 0
- Any Other Youth Bed Inventory: 0
- Any Other Chronically Homeless Bed Inventory: 0
- Non-dedicated Bed Inventory: 10
- Chronic Homeless Bed Inventory (PSH Only) (Retired):
- Veteran Bed Inventory (Retired):
- Youth Beds Inventory (Retired):

At the bottom of the form are the following fields:

- Unit Inventory:
- Inventory Start Date: 01/01/2021
- Inventory End Date: 01/02/2022
- HMIS Participating Beds (Retired):
- HMIS Participation Start Date (Retired):
- HMIS Participation End Date (Retired):
- McKinney Vento Funding: Yes No

Buttons for "Save" and "Cancel" are located at the bottom right of the form.

2.08 Participation Status

Participation Status

- Add new element: “Participation Status” with the following possible values:
 - "Not Participating“
 - "HMIS Participating“
 - "Comparable Database Participating"
- Add new date field: “Participation Status Start Date”
- Add new date field: “Participation Status End Date”
- This element will be transactional and structured similarly to CoC Code but only one row may be valid on any given date, and date validation logic will prevent more than one row from being valid on any given date.
- This element must be filled in for all Projects marked Continuum Y/N as Yes

2.08 Participation Status

Participation Status Mapping

- Values will be mapped based on the current value of several fields
 - “Uses Community Services” and “Victim Service Provider”
 - “Operating Start Date” and “Operating End Date”
- If “Victim Service Provider” is set to “Yes” and “Comparable Database (Optional)” is set to “Yes” then status will be set to “Comparable Database Participating,” and if “Comparable Database (Optional)” is set to “No” or is null, then project will be set to “Not Participating”
- If project set to “Uses Community Services” is “Yes” then status will be set to “HMIS Participating”
- If project set to “Uses Community Services” is “No” then status will be set to “Not Participating”
- System Administrators should review the Participation Status for accuracy.

2.08 Participation Status



Updates to Community Services to move to new Participation Status Element:

- Community Services will no longer leverage the “Uses Community Services” check box for HMIS Participation.
- The check box will remain as it does trigger the display of tabs on the provider.

Admin > Provider Search > Add/Edit Provider

(451) WellSky Town Candices practice project

Provider ID	451
Provider Name *	WellSky Town Candices practice project
Agency/Program (AKA)	This is my common name
Parent Provider	None
Profile Image	<input type="button" value="Change"/> <input type="button" value="Clear"/>
Created	04/04/2013 11:03 AM by [redacted] on behalf of WellSky (Level 1)
Last Updated	05/17/2023 3:14 PM by Candice Hacker on behalf of WellSky (Level 1)
HUD/HMIS Provider	<input checked="" type="checkbox"/>
AIRS Compliant	<input type="checkbox"/>
Uses Community Services	<input checked="" type="checkbox"/>
Operational	<input checked="" type="checkbox"/>
CESC Provider	<input type="checkbox"/>

Participation Status		
Participation Status	Participation Status Start Date	Participation Status End Date
  Not Participating (HUD)	10/01/2000	10/01/2010

Showing 1-1 of 1

2.09 CE Participation Status

CE (Coordinated Entry) Participation Status Element

- This element is designed to identify a project's type of engagement in the local Coordinated Entry System (CES). It captures information about whether a project is an access point for the CES and if the project accepts referrals from the CES.
 - “Access Points are the places—either virtual or physical—where an individual or family in need of assistance accesses the coordinated entry process”.
 - Indicate if a project receives referrals through the CES by selecting “Yes” or “No” to “Project Receives CE Referrals.” Project IDs from those projects identified in this element as receiving referrals will be used to generate an option list in 4.20 for Location of Referral
- This element must be filled in for all Projects marked Continuum Y/N as “Yes”
 - CE Participation Status must be completed for all projects active on 10/1/2023 and for all projects active during the most recent report period for any Coordinated Entry grants in the CoC

2.09 Coordinated Entry Participation Status

Coordinated Entry Participation Status Element

- Record the “CE Participation Status Start Date” as the first day on which all elements are accurate
- If a project’s “CE Participation Status” changes from one type to another, an End Date must be added for that record to indicate the day that participation status ended. A new record must then be created to indicate the new “CE Participation Status” with a “Participation Status Start Date” to be the date the new “CE Participation Status” begins.
- If a project ceases operations, the “Participation End Date” for the current record should be the same date as the project’s “Operating End Date.”

2.09 Coordinated Entry Participation Status

CE Participation Change Example

CE Participation change example

	CE Access Point	Provided by CE Access Point Project	Receives Referrals	Start Date	End Date
Project A	N	—	Y	7/1/2022	12/31/2022
Project A	Y	Shelter assessments only	Y	1/1/2023	4/30/2023
Project A	Y	Both shelter and prevention assessments	Y	5/1/2023	

Universal Data Elements

3.01 Name

Preferred Name

- The field name in HMIS will not change.
- HMIS records should use a client's full and accurate name whenever possible.
 - If the client doesn't use their legal name, the name entered into HMIS should reflect the name the client identifies with, unless legal name is required by the funder (e.g., VA).
 - Generally, projects are not required to verify that the information provided matches legal documents, and HMIS records are not expected to include “dead names” or otherwise unused legal names.
 - However, each project should be aware of the funders' recordkeeping requirements, and if maintaining copies of legal documents is a requirement, they should be collected, and pertinent information updated in HMIS accordingly.

3.02 Social Security Number

Social Security number

- The Social Security number field will not change.
- In separate fields, record the nine-digit “Social Security Number” and appropriate “SSN Data Quality.”
 - NOTE: PATH, CoC, and ESG Program-funded projects are only required to collect the last four digits of the SSN, though they are not prohibited from collecting all nine digits. CoC and ESG-funded projects are not penalized for only collecting the last four digits of the SSN.
 - SSVF and RHY projects are required to capture the full nine-digit SSN
- When enrolling a client who already has a record in the HMIS, verify that the SSN in the system is accurate, and correct it if it is not.
 - Do not replace a nine-digit SSN with the four-digit SSN on existing clients unless the client has requested this.
- Some projects may serve clients that do not have an SSN. In these cases, select “Client doesn't know”.

3.04 Race and Ethnicity

Race and Ethnicity

- New combined element for both Race and Ethnicity
- New text field for “Additional Race and Ethnicity Detail”
 - This field is optional for data entry and has a 100-character limit
 - It does not replace the need for an actual value from the picklist
- WellSky will map values from the five Race fields and the Ethnicity field to a new multi-select assessment question.
 - Clients can identify as many race options as desired and end users can input these options into the new assessment question
 - Functionality will be similar to the Gender data element
- Old fields will be marked “Retired” but will still be visible in older assessments
 - It is recommended that any “custom” created assessments be updated to remove the “retired” questions. Mapping will only occur upon initial upgrade.

3.04 Race and Ethnicity

Race and Ethnicity picklist values

- American Indian, Alaska Native, or Indigenous
- Asian or Asian American
- Black, African American, or African
- Hispanic/Latina/e/o
- Middle Eastern or North African
- Native Hawaiian or Pacific Islander
- White
- Client doesn't know
- Client prefers not to answer
- Data not collected

3.04 Race and Ethnicity

Race and Ethnicity	<p>American Indian, Alaska Native, or Indigenous ^</p> <p>Asian or Asian American</p> <p>Black, African American, or African</p> <p>Hispanic/Latina/e/o</p> <p>Middle Eastern or North African</p> <p>Native Hawaiian or Pacific Islander</p> <p>White</p> <p>Client doesn't know</p> <p>Client prefers not to answer</p> <p>Data not collected v</p>
Additional Race and Ethnicity Detail	<p>Clear All</p> <p>Korean G</p>

3.04 Race and Ethnicity

Race and Ethnicity Data Collection

- Record the self-identified race(s) and ethnicities, if applicable, of each client served. Help the client select as many race and/or ethnicity options that they identify with.
 - If the client does not know their race or ethnicity, or prefers not to disclose it, use "Client doesn't know" or "Client prefers not to answer".
- Staff observations should **never** be used to collect information on race and ethnicity.
- When enrolling a client who already has a record in the HMIS, verify that race and ethnicity information is complete and accurately reflects how the client currently identifies
- This element also includes an open text box field for clients to report any additional race or ethnicity information they wish to share.
 - For example, a person may identify as “Hispanic/Latina/e/o”, but more specifically identifies as Puerto Rican. Enter this information in the text box field. This information may be used for local purposes and is reported to federal partners utilizing the HMIS CSV export.

3.04 Race and Ethnicity

Race and Ethnicity mapping

- "Hispanic/Latin(a)(o) x (HUD)" from Ethnicity maps to new "Hispanic/Latina/e/o" – this is the ONLY mapping from Ethnicity. None of the other values including "Non-Hispanic/Latin(a)(o)x (HUD)" will map
- If Ethnicity was "Hispanic/Latina/e/o" and Race is "Client doesn't know", the new mapping is "Hispanic/Latina/e/o". The mapped Ethnicity value will be recorded and not the missing race value.
- Map values from Race, Secondary Race, Third Race, Fourth Race and Fifth Race to new picklist.
- If client Race is "White" and Secondary is "Client doesn't know", Race and Ethnicity will be recorded as "White". Actual values take priority over explanations for missing race.
- If Race is "White", Secondary is "Asian or Asian American", and Third is "Black, African, or African American", then those three values will be recorded.
- If you have a combination like Race is blank, Secondary is "White", and Third is "Client doesn't know", this will only map over to "White". Actual values will be recorded rather than explanations for missing race.
- This is a multi-select field with logic limitations, as follows: “Client doesn’t know”, “Client prefers not to answer”, and “Data not collected” are not races or an ethnicity; they are explanations for missing race and ethnicity data.
- HMIS end users/staff should review Race and Ethnicity information with active clients at the next appropriate encounter. Verify accuracy and update if incorrect.

3.06 Gender

Updates to Gender picklist

- Change "A gender other than singularly female or male (e.g., non-binary, genderfluid, agender, culturally specific gender)" to "Non-Binary"
 - Clients with the older picklist value selected will be automatically set to "Non-Binary"
- Change "Female" to "Woman (Girl, if child)"
- Change "Male" to "Man (Boy, if child)"
- Add "Culturally Specific Identity (e.g., Two-Spirit)" and "Different Identity"
- Add new text box to add information when "Different Identity" is selected.
- Data quality limitations remain in place as follows:
 - "Client doesn't know", "Client prefers not to answer", and "Data not collected" are not gender responses; they are explanations for missing gender data. None of these three responses are valid in conjunction with any other response.
 - "Questioning" is not equivalent to response Option 8, "Client doesn't know." "Questioning" articulates the client may be at a point of exploration around their identity, including multiple expressions, which permits the client to more accurately self-report their identity.

3.06 Gender

Gender picklist

- Woman (Girl, if child)
- Man (Boy, if child)
- Culturally Specific Identity (e.g., Two-Spirit)
- Transgender
- Non-Binary
- Questioning
- Different Identity
- Client doesn't know
- Client prefers not to answer
- Data not collected

3.06 Gender

Gender Data Collection

- Record the self-reported gender of each client served. Clients may select as many of the seven responses as they wish. When enrolling a client who already has a record in the HMIS, verify that gender information is complete and accurate, and correct if it does not.
 - Gender identity is a person’s internal perception of themselves and may not match the sex they were assigned at birth. This element records one’s gender identity and not sex assigned at birth.
- Staff observations should never be used to collect information on gender. If they prefer not to provide it or say they don't know, do not select any response other than “Client doesn’t know” or “Client prefers not to answer”
 - Gender does not have to match legal documents and clients may not be asked about medical history or other information to try to determine the person's gender.
- The availability of these options is not intended to indicate that transgender individuals are expected to disclose their status; each response is provided as an option in case an option (or more than one option) is better suited to a client’s identity, needs, or situation.
 - For instance, if a client identifies as a transgender man but they do not want their transgender identity recorded in the HMIS, the staff person would select “Man (Boy, if child)” instead of both “Man (Boy, if child)” and “Transgender”.

3.12 Destination

Destination

- Update headers for each type of destination to separate “Temporary and Permanent Housing Situations” into two headers called “Temporary Housing Situations” and “Permanent Housing Situations”
- Picklist value updated from "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY-funded Host Home shelter" to "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter“
- Addition of a new dependency when picklist value “Rental by client, with ongoing housing subsidy” called “Rental Subsidy Type”




The changes for this element are mirrored (with slight variations in available picklist options) for Prior Living Situation and Current Living Situation.

3.12 Destination




Destination

- “Rental by client, with RRH or equivalent subsidy” becomes “Rental by client, with ongoing housing subsidy” and Rental Subsidy Type “RRH or equivalent subsidy”

Edit Exit Data - (6244) Tester, Candice

Exit Date *	06 / 01 / 2023    9 ▾ : 23 ▾ : 39 ▾ AM ▾
Reason for Leaving	Completed program ▾
If "Other", Specify	<input type="text"/>
Destination *	Rental by client, with RRH or equivalent subsidy (HUD) ▾

Edit Exit Data - (6244) Tester, Candice

Exit Date *	06 / 01 / 2023    9 ▾ : 23 ▾ : 39 ▾ AM ▾
Reason for Leaving	Completed program ▾
If "Other", Specify	<input type="text"/>
Destination *	Rental by client, with ongoing housing subsidy ▾
Rental Subsidy Type	RRH or equivalent subsidy <input type="text"/>

3.12 Destination

Destination mapping

➤ If the previous destination answer is one of the values in the list below, then the new destination will be set to "Rental by client, with ongoing housing subsidy" AND the Rental Subsidy Type will be set to match the old destination value.

- "Rental by client, with GPD TIP housing subsidy"
- "Rental by client, with VASH housing subsidy"
- "Rental by client, with RRH or equivalent subsidy"
- "Rental by client, with HCV voucher (tenant or project based)"
- "Rental by client in a public housing unit"
- "Rental by client, with other ongoing housing subsidy"
- "Permanent housing (other than RRH) for formerly homeless persons"

For example, If current value is "Rental by client, with RRH or equivalent subsidy" then map to "Rental by client, with ongoing housing subsidy" and set Rental Subsidy Type to "RRH or equivalent subsidy"

3.16 Enrollment CoC

Enrollment CoC

- Updated assessment question from “Client Location” to “Enrollment CoC”
- This assessment question will be set to required as it is required in the HUD CSV.
- The description (found when hovering over the assessment question) will be updated to read “HUD Assigned CoC Code for the Client Location at Project Start“
- This assessment question will only be collected at Project Entry.
 - Users should no longer update the value if a client moves during their project enrollment.
 - The information is intended to link client and household data to the relevant CoC in which the assisting project operates.

3.917A/B Prior Living Situation

Prior Living Situation

- Update headers for each type of Prior Living Situation to separate “Temporary and Permanent Housing Situations” into two headers called “Temporary Housing Situations” and “Permanent Housing Situations”
- Picklist value updated from "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY-funded Host Home shelter" to "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter“
- Addition of a new dependency when picklist value “Rental by client, with ongoing housing subsidy” called “Rental Subsidy Type”













Program Specific Data Elements

4.12 Current Living Situation

Current Living Situation

- Update header to separate “Temporary and Permanent Housing Situations” into two headers called “Temporary Housing Situations” and “Permanent Housing Situations”
- Update to picklist value from "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, or RHY-funded Host Home shelter" to "Emergency shelter, including hotel or motel paid for with emergency shelter voucher, Host Home shelter“
- Addition of a new dependency when picklist value “Rental by client, with ongoing housing subsidy” is selected called “Rental Subsidy Type”
 - This new dependency identifies the type of Rental Subsidy
 - It will be used for Destination, Prior Living Situation, and Current Living Situation

4.12 Current Living Situation

Current Living Situation	
Start Date *	07 / 24 / 2023    G
End Date	/ /    G
Information Date	/ /    G
Current Living Situation	Rental by client, with other ongoing housing subsidy (HUD)  G
Rental Subsidy Type	-Select-  G
Living situation verified by	 G
Is client going to have to leave their current living situation within 14 days?	
If 'Yes' to 'Is client going to	
Has a subsequent residence been identified?	
Does individual or family have resources or	

-Select-

-Select-

GPD TIP housing subsidy

VASH housing subsidy

RRH or equivalent subsidy

Public housing unit

Rental by client, with other ongoing housing subsidy

Housing Stability Voucher

Family Unification Program Voucher (FUP)

Foster Youth to Independence Initiative (FYI)

Permanent Supportive Housing

Other permanent housing dedicated for formerly homeless persons

Answer the following questions.

4.19 and 4.20 CE Assessment and CE Event

HUD initially announced that the 4.19 Coordinated Entry Assessment and 4.20 Coordinated Entry Event sub-assessments would be retired.

- The retirement is postponed in favor of collecting more information from CoC's and HMIS Leads about how to better design the new element.
- Changes are expected in the FY2026 HUD HMIS Data Dictionary.
- Feedback can be submitted to HUD via the AAQ.

4.20 Coordinated Entry Event

Dependent C Location of Crisis Housing or Permanent Housing Referral picklist will populate using the following criteria:

The list should consist of those projects where 2.09.2 Project Receives CE Referrals = “Yes” as of the “Date of event” (field 1) and the projects’ PDDEs align with the referral type as follows:

- When Field 2 is “Referral to Emergency Shelter bed opening,” Dependent C should show Emergency Shelter - Entry Exit (0), Emergency Shelter - Night-by-Night (1), and Safe Haven (8) projects
- When Field 2 is “Referral to Transitional Housing bed/unit opening,” Dependent C should show Transitional Housing (2) projects
- When Field 2 is “Referral to Joint TH-RRH project/unit/resource opening,” Dependent C should show Transitional Housing and PH – Rapid Re-Housing projects that have an associated funding source record where Funder Program and Components is either HUD: CoC – Joint Component TH/RRH (44), HUD: Unsheltered Special NOFO (54), or HUD: Rural Special NOFO (55) and the Grant End Date is either null or in the future
- When Field 2 is “Referral to RRH project resource opening,” Dependent C should show PH – Rapid Re-Housing (13) projects
- When Field 2 is “Referral to PSH project resource opening,” Dependent C should show PH – Permanent Supportive Housing (disability required for entry) (3) projects
- When Field 2 is “Referral to Other PH project/unit/resource opening,” Dependent C should show PH – Housing Only (9) and PH – Housing with Services (no disability required for entry) (10) projects

C4 Translation Assistance Needed

Translation Assistance Needed

- New assessment question "Translation Assistance Needed"
 - Head of Household at Project Start
 - Required for ESG, ESG-CV, CoC, ESG-RUSH (except ES and SO), Unsheltered Special NOFO, Rural Special NOFO
- If the response to "Translation Assistance Needed" is "Yes" then a new dependent question "Preferred Language" will show
 - The user can then select one of the 20 values set by the system administrator or can choose "If Different Preferred Language, please specify" to enter text into the text box
- Picklist is set up by System Administrator
 - WellSky will release a new picklist called "Preferred Language" with all the possible languages provided by HUD in the "HMIS C4 Translation Assistance Needed Supplement" document. System administrators will mark 20 of these values "active" for the implementation. Options for "Client Doesn't Know", "Client Prefers not to Answer", and "Data Not Collected" will already be selected
- HMIS end users/staff should collect this field for all clients as described above that enter the project on or after 10/1/2023

R3 Sexual Orientation

Sexual Orientation

- Collection now required for CoC – PSH
- HMIS end users/staff should review information with active clients at the next appropriate encounter.
- Active clients are those enrolled as of 10/1/2023 (do not have an exit date)
- Clients that enter on or after 10/1/2023 will require data entry for this field

V1 Veteran's Information

Veteran's Information

- Add new picklist value called "Space Force"
- HMIS end users/staff should review information with active clients at the next appropriate encounter.
- Active clients are those enrolled as of 10/1/2023 (do not have an exit date)

V3 Financial Assistance SSVF

Financial Assistance SSVF

- Add new picklist value "Landlord Incentive"
- Add new picklist value "Tenant Incentive"
- Update question wording from "Date of Service" to "Start Date of Financial Assistance"
- Add new field "End Date of Financial Assistance"
 - End date currently exists but will be used as part of workflow once SSVF guidance released
 - HMIS end users/staff should collect "End Date of Financial Assistance" for all Active Clients as of 10/1/2023, and new clients who enter the project on or after 10/1/2023

V4 Percent of AMI (SSVF Eligibility)

Percentage of AMI

➤ Updates to picklist values

- Change "Less than 30%" to "30% or less"
- change "30% to 50%" to "31% to 50%"
- change "Greater than 50%" to "51% to 80%"
- Add new picklist value "81% or greater"

➤ There is no mapping for this element after change.

- Further guidance from SSVF is pending
- *Currently, the "HMIS Data Collection Requirements for Transition to FY2023 HMIS Data Standards" document incorrectly states that there is mapping for this element. This will be updated in a future version.*

Metadata

5.10 Implementation Identifier

Implementation Identifier

- New metadata element with no required format
- Not visible in the interface, will be part of the CSV exports
- The purpose of Implementation ID is to indicate the scope of uniqueness of the primary keys within an export.
- Each implementation of HMIS is unique and the Implementation ID is to identify that exported data is affiliated with a given HMIS implementation.
 - For example, an HMIS vendor providing HMIS software to two distinct CoCs with two distinct HMIS implementations would have different Implementation IDs for those different implementations. Alternatively, an HMIS vendor providing HMIS software to two distinct CoCs sharing an HMIS implementation would have the same Implementation ID.

Assessment question, picklist value and retired questions summary

Assessment question & picklist value updates

Element	Element Name	FY2022 Value	FY2024 Value
2.02	Target Population	DV: Domestic Violence Victims	DV: Survivors of Domestic Violence
3.917A/B	Prior Living Situation	Approximate Start Date of Homelessness	Approximate date this episode of homelessness started
4.04	Health Insurance	Veteran's Administration (VA) Medical Services	Veteran's Health Administration (VHA)
4.11	Domestic Violence	Domestic Violence Victim/Survivor	Survivor of Domestic Violence
4.11	Domestic Violence	If Yes for "Domestic Violence Victim/Survivor" are you currently fleeing	If Yes for "Survivor of Domestic Violence" are you currently fleeing
W1	HOPWA Services Provided	Substance use disorder services/treatment	Substance use services/treatment
W5	Housing Assessment at Exit	Client went to jail/prison	Jail/prison
W5	Housing Assessment at Exit	Client died	Deceased

Assessment question & picklist value updates

Element	Element Name	FY2022 Value	FY2024 Value
R14	RHY Service Connections	Post-natal care for mother	Post-natal care for client (person who gave birth)
R17	Project Completion Status	Youth voluntarily left early	Client voluntarily left early
R17	Project Completion Status	Youth was expelled or otherwise involuntarily discharged from project	Client was expelled or otherwise involuntarily discharged from project
R18	Counseling	Counseling received by client	Client received counseling
V2	Services Provided SSVF	Extended Shallow Subsidy	Shallow Subsidy
V7	HP Targeting Criteria	History of literal homelessness (street/shelter/transitional housing) (any adult)	Past experience of homelessness (street/shelter/transitional housing) (any adult)
V7	HP Targeting Criteria	Head of Household is not a current leaseholder	Head of Household is not a current leaseholder/renter of unit
V7	HP Targeting Criteria	Head of household (HoH) never been a leaseholder	Head of household (HOH) never been a leaseholder/renter of unit
V7	HP Targeting Criteria	Single parent household with minor child(ren)	Single parent/guardian household with minor child(ren)

Retired data elements

Element	Element Name	Questions	Notes
3.04	Race	All 5 Race questions retired with new combo Race and Ethnicity question created	Will be marked (Retired)
3.05	Ethnicity	Question retired with new combo Race and Ethnicity question created	Will be marked (Retired)
C1	Well-Being	Full set of questions retired	Will be marked (Retired)
W3	Medical Assistance	Partial retirement: "Receiving Public HIV/AIDS Medical Assistance" and dependency "If No for "Receiving Public HIV/AIDS Medical Assistance" Reason"	Will be marked (Retired)
R7	General Health Status	Retired only for CoC-PSH; will still be used by RHY and VASH	Will not be marked retired
U1	Worst Housing Situation	Question retired	Will be marked (Retired)
V5	Last Permanent Address	Sub-assessment retired	Will not be marked retired

Reporting

Reporting

All federal reports and exports will be updated with the FY 2024 changes.

- System Performance Measures
- LSA
- APR
- CAPER
- Data Quality Framework
- PATH
- Coordinated Entry APR
- Point In Time/Housing Inventory Count

CSV Updates

- CSV
- Hashed CSV
- SSVF

Reporting

The reports/exports listed below will only contain changes related to the FY2024 Data Dictionary changes for things related to new element Race and Ethnicity, changes to picklists, and project type changes for ES and RRH.

Visually, the reports will not contain new tables (only updated rows and columns).

- System Performance Measures
- PATH
- Coordinated Entry APR
- HUD CSV (Hashed, SSVF)

Reporting

LSA

- This export will contain changes related to the FY2024 Data Dictionary
- Changes to accommodate updates for collecting a one-day version of the LSA for Sheltered Point in Time collection
- Improvements to DV subpopulation data
- Improvements related to project level data quality

Data Quality Framework

- This report will contain changes related to the FY2024 Data Dictionary
- A new row is added to the CH section to break out DQ issues for Coordinated Entry projects and SSO, Day Shelter and HP projects.

Point In Time/Housing Inventory Count

- Changes for Race/Ethnicity and Gender are expected
- It is expected that future PIT and HIC submissions will involve the use of a single day run of the LSA export

Reporting

APR/CAPER

- Many changes throughout to accommodate new picklist values and update the tables for Race/Ethnicity and Gender
 - Q6A new row is added to the CH section to break out DQ for Coordinated Entry projects and SSO, Day Shelter and HP projects
 - Q12 combines Race and Ethnicity into a single table
- Addition of new questions
 - Q22F will provide data on Length of Time between Project Start Date and Housing Move in Date by Race and Ethnicity
 - Q22g will provide data on Length of Time prior to Housing by Race and Ethnicity
 - Q23e will provide data on Destination by Race and Ethnicity
 - Q24b will provide data on Moving on Assistance for PSH projects
 - Q24c will provide data on Sexual Orientation for PSH projects
 - Q24d will provide data on Persons Requiring Translation Assistance
 - Q25j will provide Exit Destination Rental Subsidy data for Veterans
 - Q27f will provide Exit Destination Rental Subsidy data for Youth
 - Q27m will provide Education Status data for Youth

Reporting

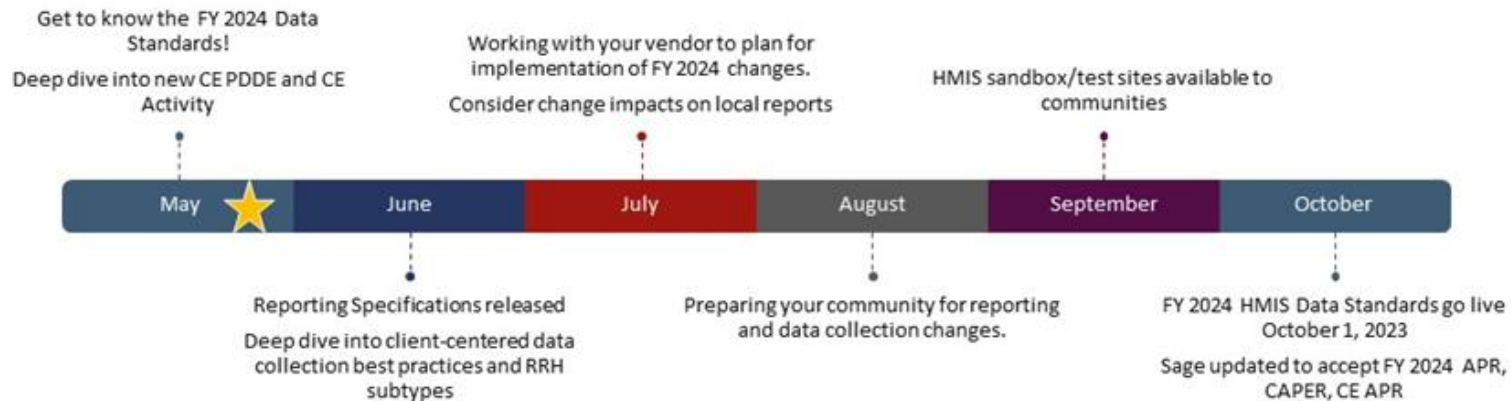
APR/CAPER Several questions (tables) removed

- Q25e Physical and Mental Health Conditions for Veterans
- Q25f Cash Income for Veterans
- Q25g Type of Cash Income Sources for Veterans
- Q25i Type of Non-Cash Benefit Sources for Veterans
- Q26f Client Cash income for Chronically Homeless
- Q26g Type of Cash Income Sources for Chronically Homeless
- Q26h Type of Non-Cash Benefit Sources for Chronically Homeless

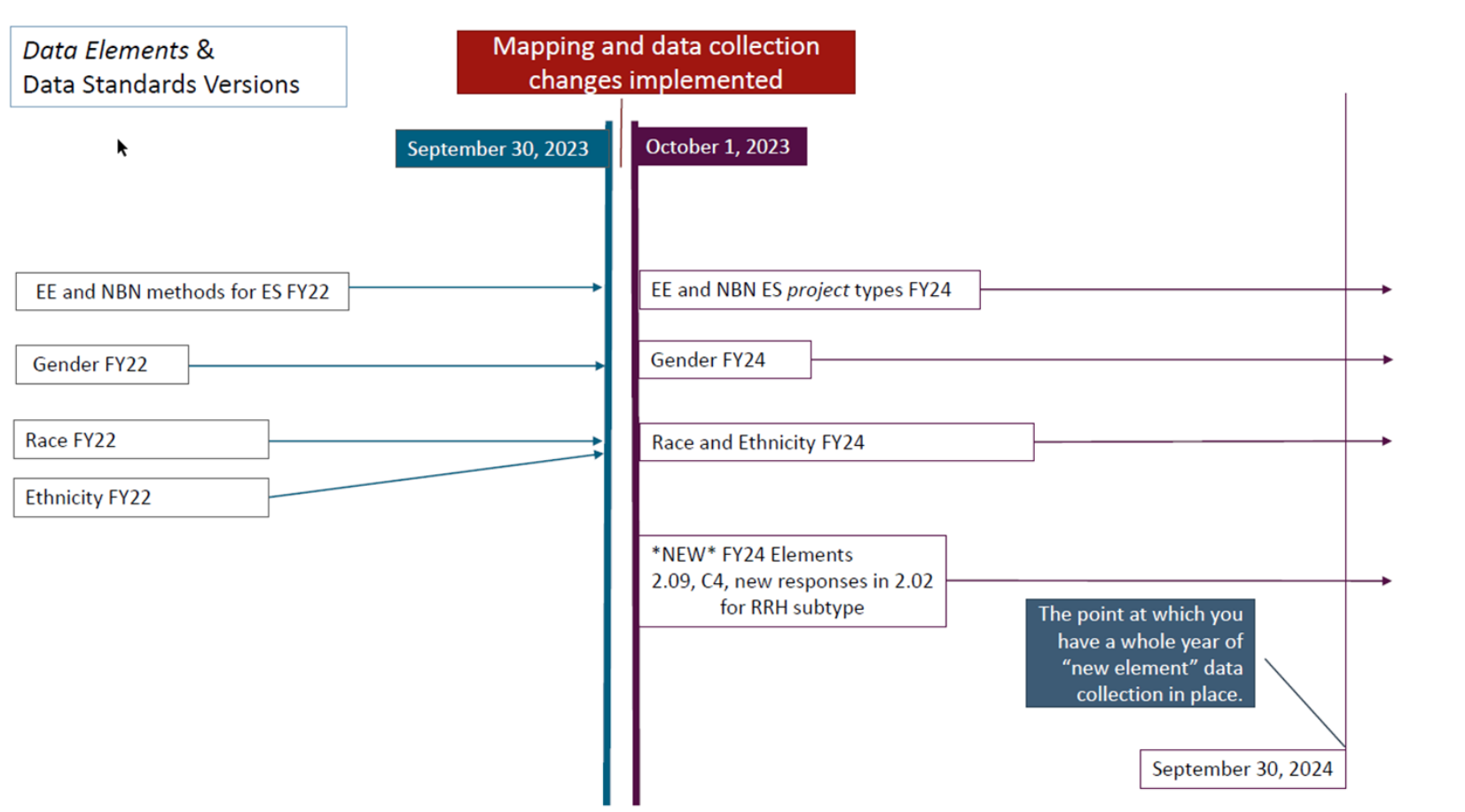
Timelines and WellSky-specific information

FY2024 HMIS Data Standards overview

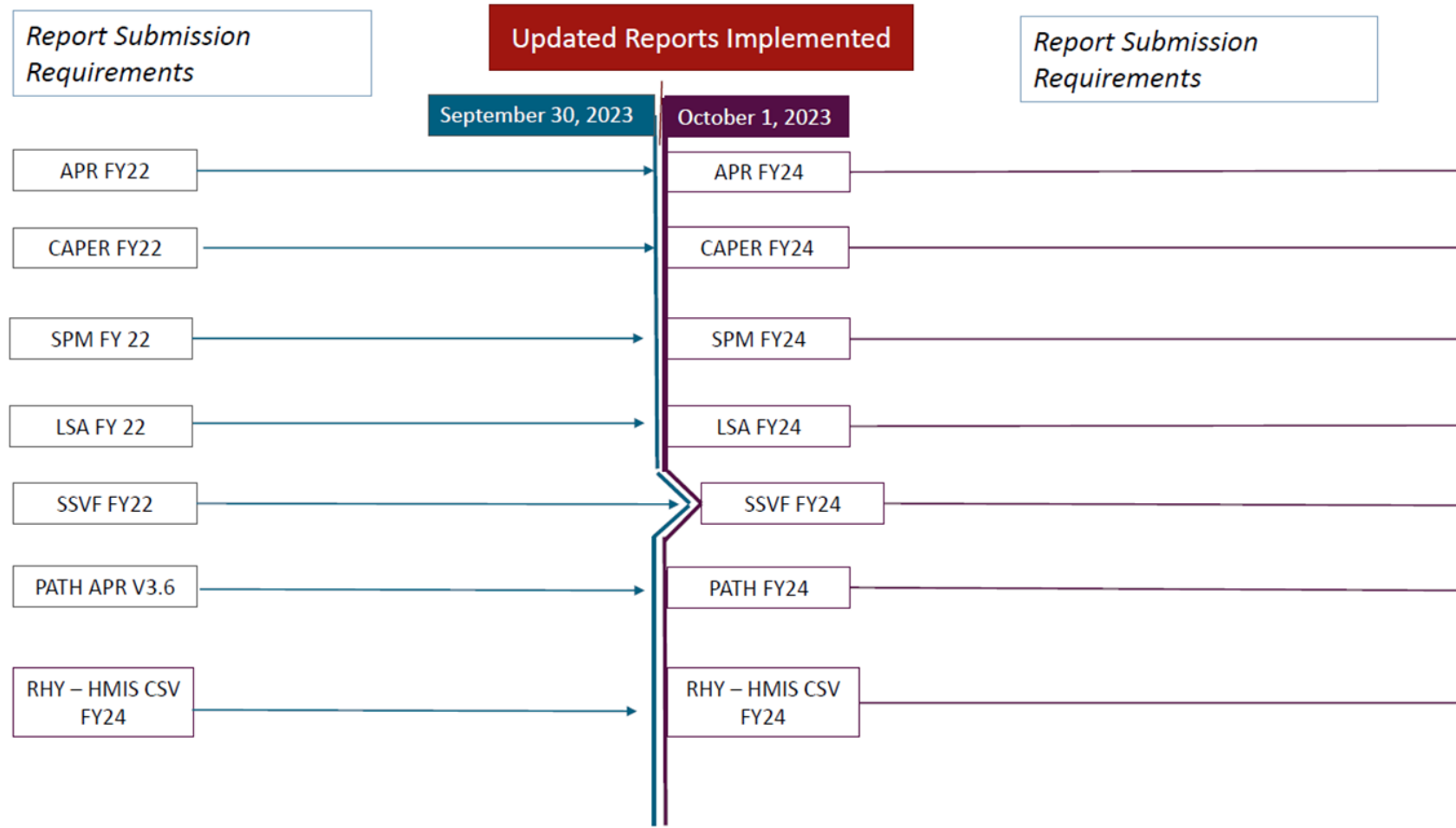
FY 2024 HMIS Data Standards



FY2024 HMIS Data Standards cutover



FY2024 HMIS Data Standards reporting



FY2024 HMIS Data Standards Timeline

June to October 2023

WellSky release of resources

- ❖ Master Assessments
- ❖ Service/Referral Crosswalks
- ❖ Summary of changes documents

September to October 2023

Availability of FY2024 DD changes sandbox

- ❖ More information about access as September 1 approaches
- ❖ Sandbox only for testing (not intended for live data entry)
- ❖ Release of CS5.14.18 with Participation Status, CE Participation Status, C4 picklist

October 2023

Release of CS 5.15.0

- ❖ FY2024 DD changes
 - ❖ PDDEs
 - ❖ UDEs
 - ❖ PSDEs
 - ❖ Metadata
 - ❖ Updated assessments
- ❖ FY2024 CSV changes
- ❖ APR, CAPER, CE APR, SPMs, PATH, DQF, LSA

Reporting “need to know”

SSVF

- FY2023 data must be submitted using the FY2022 CSV
- Final submissions due by Oct 9, 2023

APR/CAPER/Coordinated Entry APR

- Sage will update 10/1/2023
- WellSky recommends that grantees with deadlines near the end of September and beginning of October submit their reports into Sage before 10/1/2023 to avoid unnecessary delays caused by transitions to the FY2024 report versions

SPMs and PATH

- Updates to the SPMs and PATH reports are pending

LSA

- TBD (as of July 26, 2023)

Community Services “need to know”

Community Services Sandbox Site

- Available September 2023

Early release of Project Descriptor Data Elements

- Available in 5.14.18 early September 2023
 - Participation Data Panel
 - CE Participation Data Panel
 - C4 Translation Assistance Needed Picklist

CS 5.15.0 will contain updated assessments for FY2024

- Rather than creating all new assessments WellSky will relabel all 2020-2021 WellSky created assessments as FY2024
 - This will reduce the burden on System Administrators
 - The rename to the HUD Fiscal Year as opposed to the calendar year will reduce confusion

Resources

Resources

One-stop-shop to Data Standards resources:

<https://www.hudexchange.info/resource/3824/hmis-data-dictionary/>

- FY2024 HMIS Data Dictionary
- FY2024 HMIS Data Standards Manual
- HMIS C4 Translation Assistance Needed Supplement
- FY2024 CSV Specifications
- FY2024 HMIS Mapping Instructions
- Data entry for FY2024 Data Standards Update
- *FY2024 Interactive HMIS Data Standards Tool (Coming Soon)*
- *Federal Partner Participation (Coming Soon)*

Client Centered Race/Ethnicity

<https://files.hudexchange.info/resources/documents/Client-Centered-Approach-to-Recognizing-Race-and-Ethnicity-Identities.pdf>

Client Centered Gender

<https://files.hudexchange.info/resources/documents/Client-Centered-Approach-to-Recognizing-Gender-Identities.pdf>

CareForum 2023

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Thank you.

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