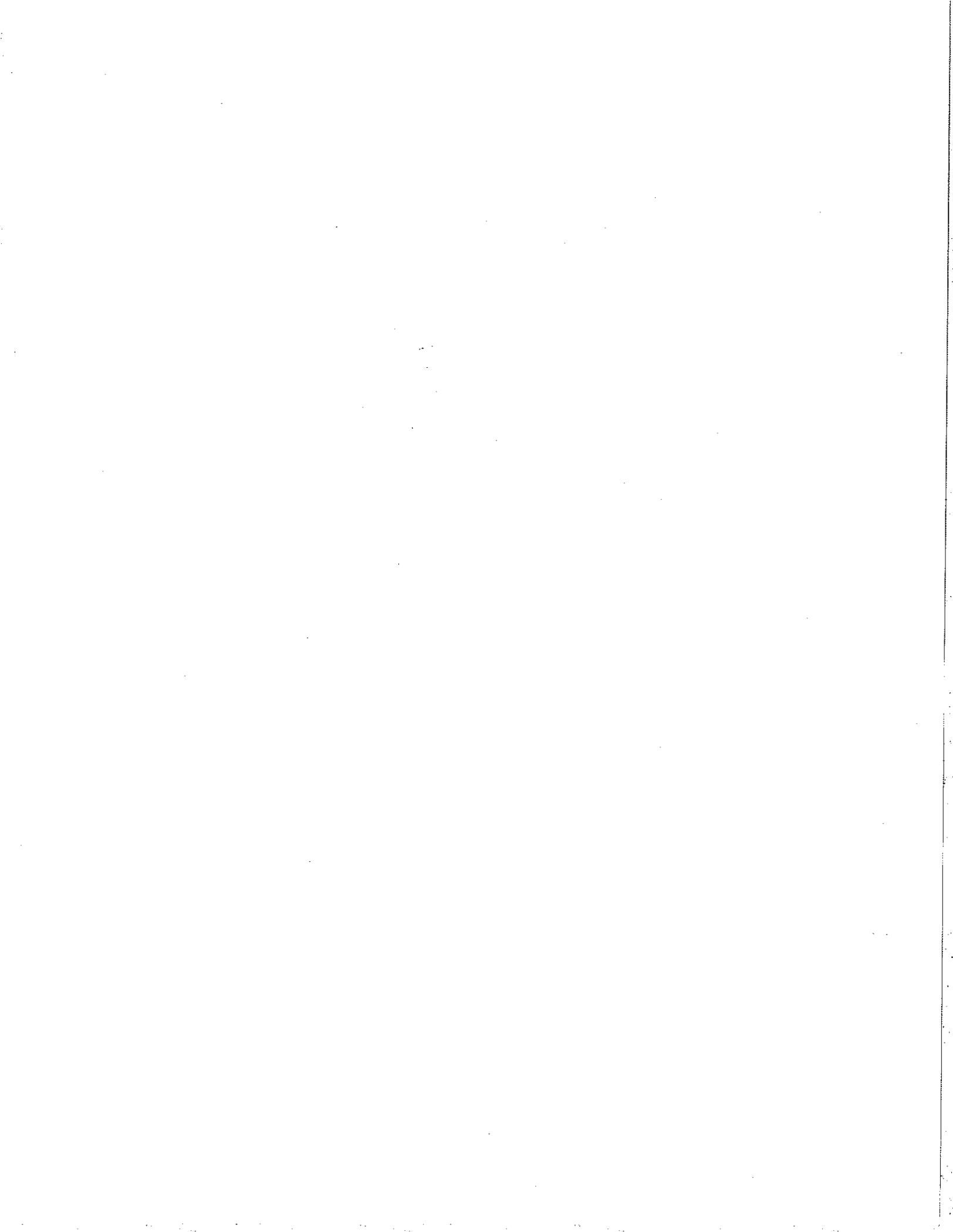


## 2011 OREGON CAPER

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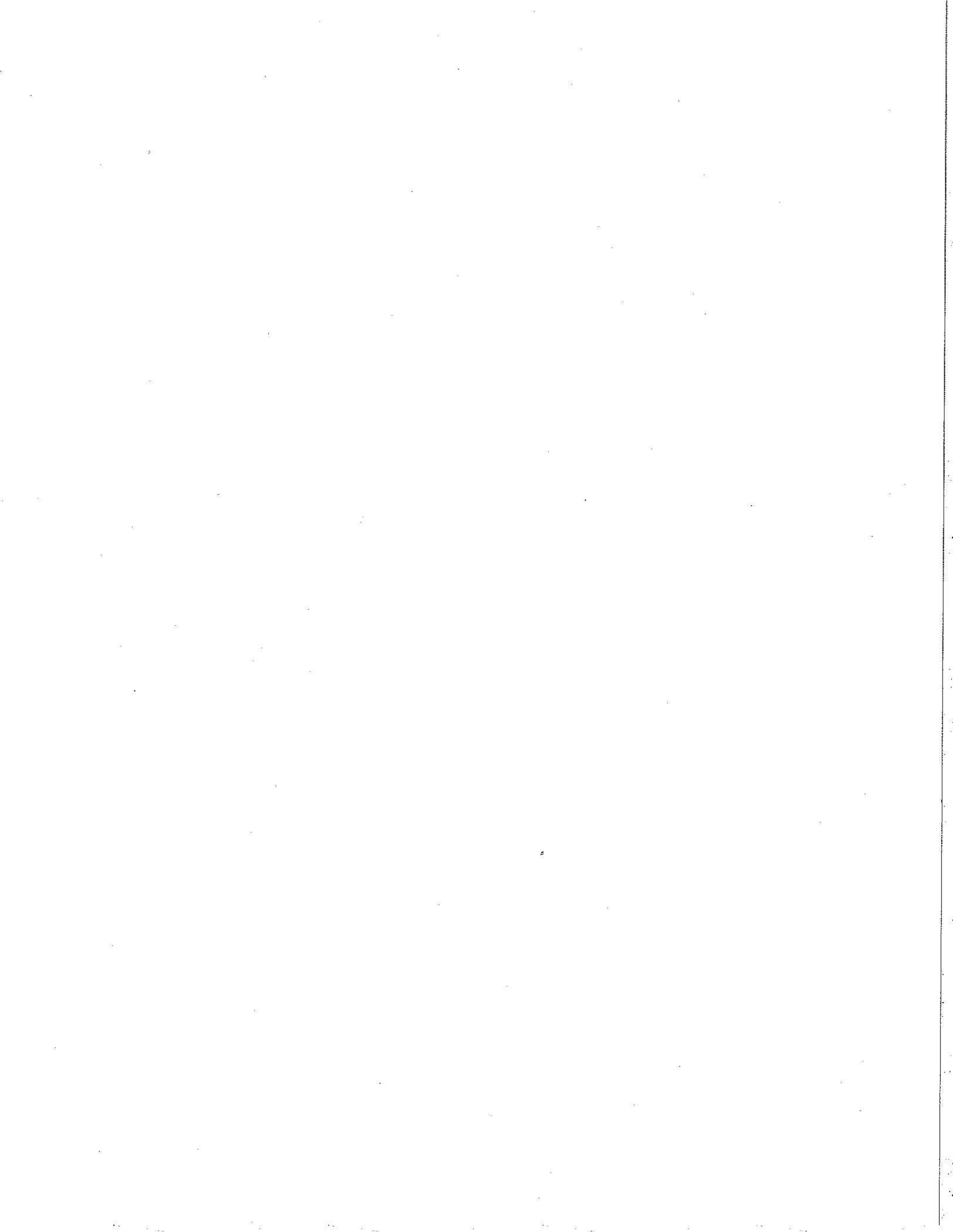


Attachment 1

# **A HOME FOR HOPE**

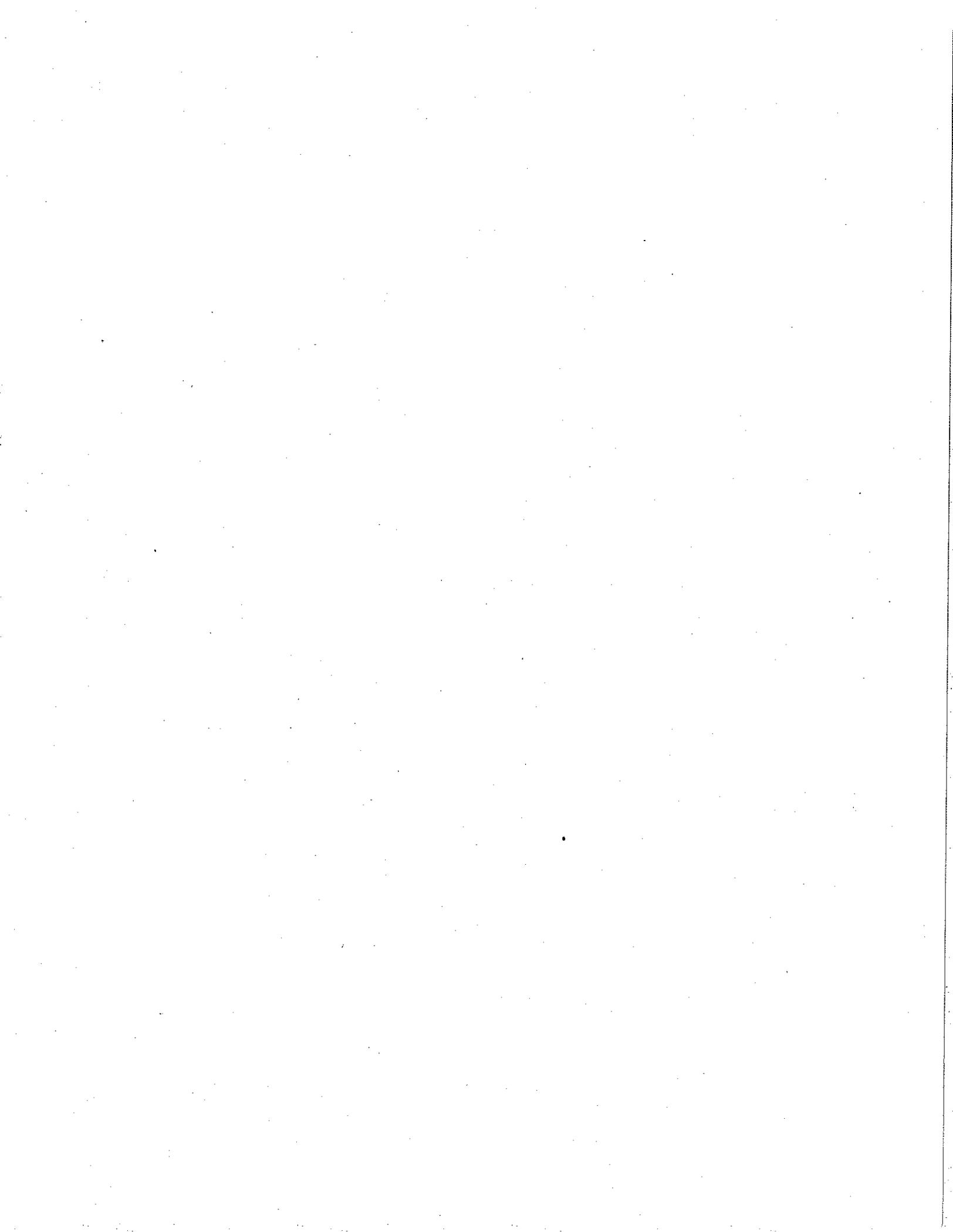
Due to size, this document can be viewed at

[http://www.ehac.oregon.gov/OHCS/pdfs/2011\\_EHAC\\_Annual\\_Report.pdf](http://www.ehac.oregon.gov/OHCS/pdfs/2011_EHAC_Annual_Report.pdf)



Attachment 2

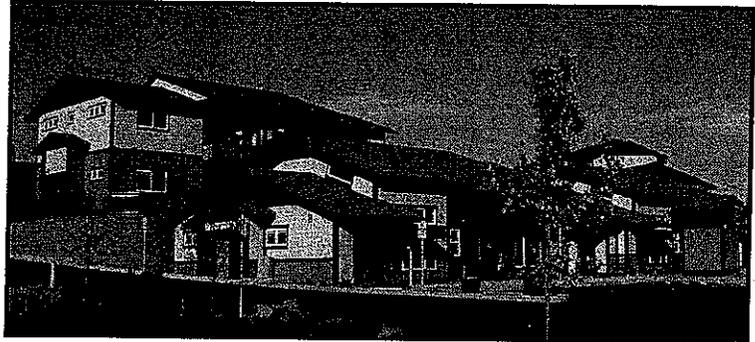
# **2011 HOME Projects**



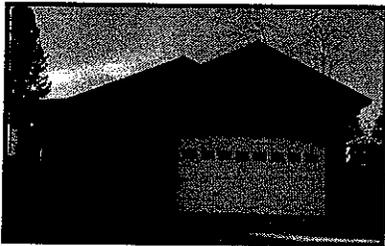
**OREGON HOUSING AND COMMUNITY SERVICES  
HOME INVESTMENT PARTNERSHIP PROGRAM  
2011 SUMMARY OF COMPLETED PROJECTS**

**CANYON EAST**

Canyon East is a 24-unit apartment complex for farmworkers and their families on a 1.83 acre site in Madras. There are seven 2-bedroom units, twelve 3-bedroom units, and four 4-bedroom units plus a 2-bedroom manager's unit. The site is close to schools, shopping centers, social service providers and state offices. All units have washers and dryers and a special feature is a "mud room" at the entries to give a place for workers to take off dirty boots and clothes before entering the living areas.

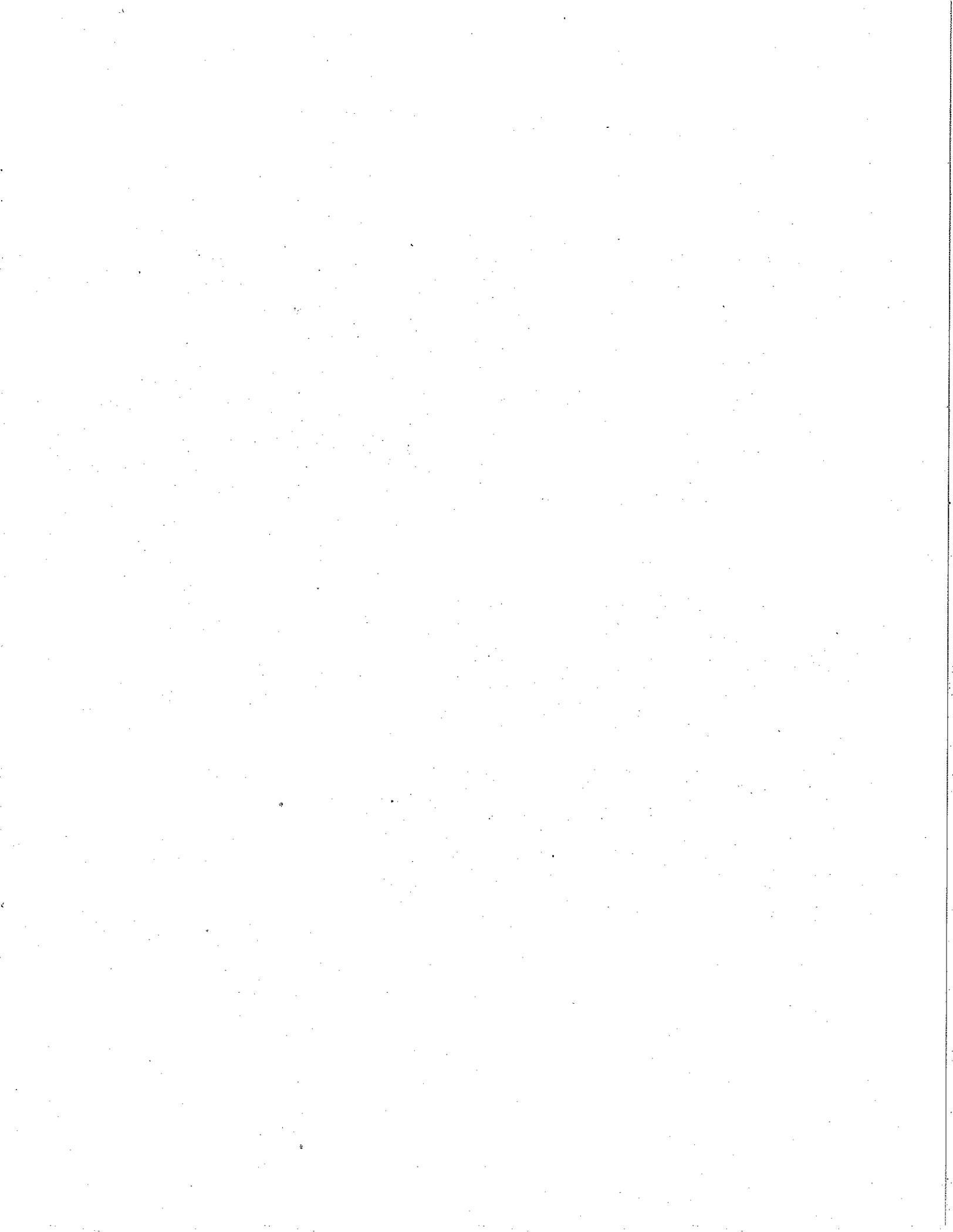


**COREY HILL**



In December 2007, a state of emergency was declared for northwest Oregon due to storm damage. The city of Vernonia had 340 homes flooded; 80% of which were occupied by low and moderate income families or seniors. Community Action Team (CAT) stepped up as the coordinating agency for disaster relief in Columbia County. CAT worked with FEMA, OEM for HMGP funding, OECDD for CDBG funding, and OHCS for HOME, CSBG/EHA and Weatherization funding, which together provided assistance to citizens of Columbia

County. OHCS was granted a federal waiver to use HOME funds as development subsidy for homeowners and for one rental housing unit. CAT purchased four lots for the new construction of three single family homes, plus one single family home to be moved and rehabilitated. The four units are replacement housing for three families and one very-low-income, elderly renter, whose homes were destroyed by flood waters. The homes were built, one each summer, primarily by volunteer Mennonites who came from Ohio.



## ESPERANZA CIRCLE

Esperanza Circle provides six units of permanent housing for families with a least one member in a recovery program for substance abuse. Preference is given to those families exiting a transitional housing program or those with an adult member on probation. Two units are set-aside for chronically homeless. The project consists of 4 two-bedroom and 2 three-bedroom units with an attached laundry facility. Emphasis on green building practices provides solar water heater and energy star appliances. A wide array of community partners in Roseburg contribute to this project in order to provide an integrated community team approach to service delivery. United Community Action Network's property management is social service based and the property management staff is an active participant in the service team.



Typical services include drug and alcohol support services, job readiness training and placement, budgeting, crisis management, energy education, and others specific to the needs of the tenants.

## GLENHAVEN APARTMENTS

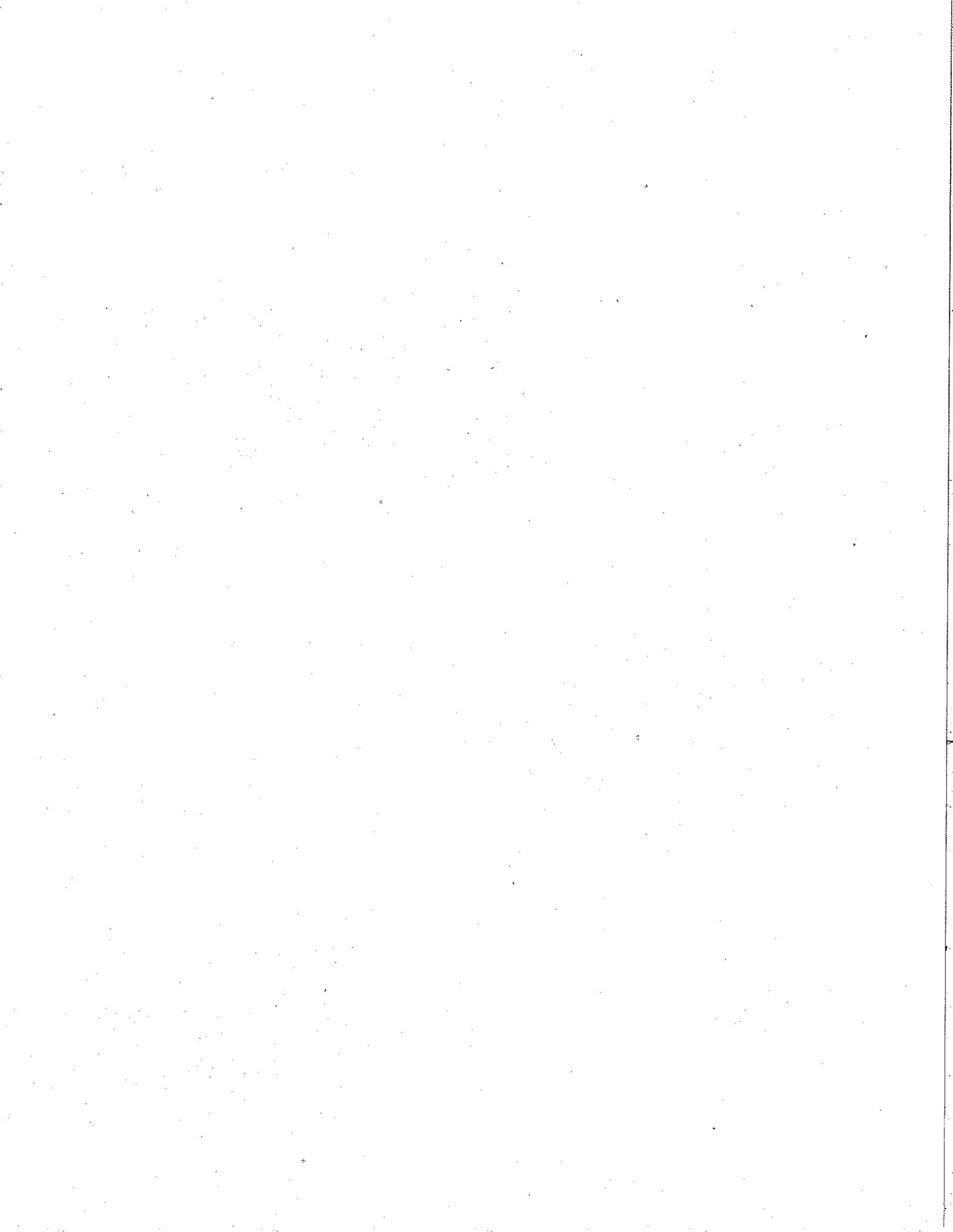


Glenhaven Apartments, in Riddle, is an existing, 30-year old RD, 24-unit, multi-family project. The Housing Authority of Douglas County acquired and rehabilitated this project designed for families. It has 8 one-bedroom flats, 16 two-bedroom townhouse units, a laundry room and an office. The property is currently occupied and the existing tenants range from single persons to four person households with incomes from 1% to 70% of median with the vast majority at less than 40% area median income. RD rental assistance is provided to 100% of the residents.

## THE GRAND APARTMENTS

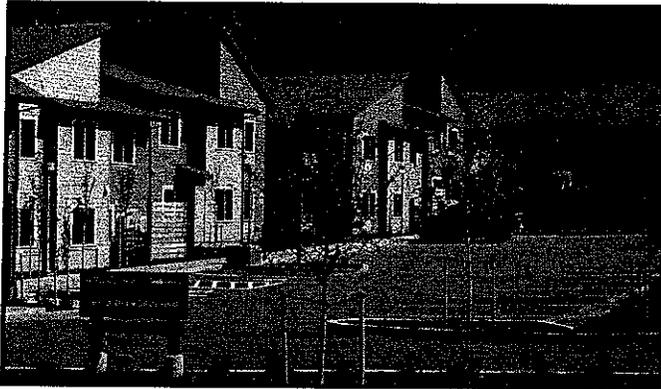
This is a preservation project of the affordable housing at Grand Apartments, a HUD-subsidized project. The Grand consists of 26 units of housing created in 1985 from a historic hotel in downtown Medford. The Housing Authority of Jackson County (HAJC) is the sponsor agency. The units serve a mostly elderly and disabled population and since the units are small, they appeal to one person households. There are 1609 people on the wait list for 106 subsidized units. Many of the residents have been there for many years with one resident dating back to 1986. Rents are adjusted so the residents pay no more than 30%





of their income. The average tenant rent paid is \$243. The cost to duplicate a project like the Grand would be twice the cost to preserve and rehabilitate. The ability to walk to downtown services is vital since many do not drive. Services provided include: nutrition classes; recreational activities; health courses and other on-site courses; financial management and credit counseling services; legal information and referral services; substance abuse counseling and therapy; and referrals to low cost and free healthcare.

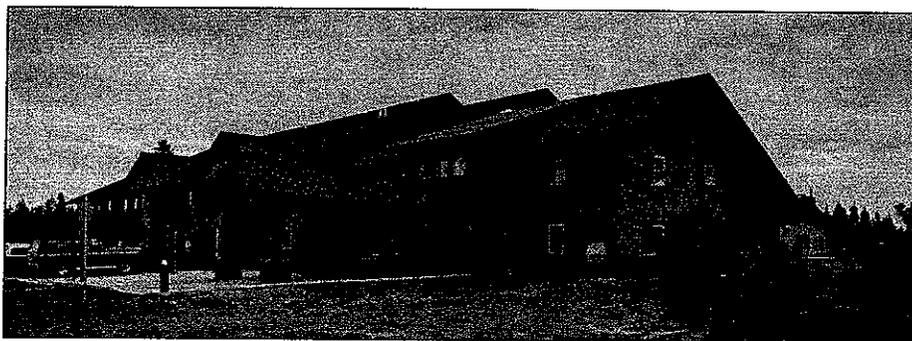
### HOOD RIVER CROSSING



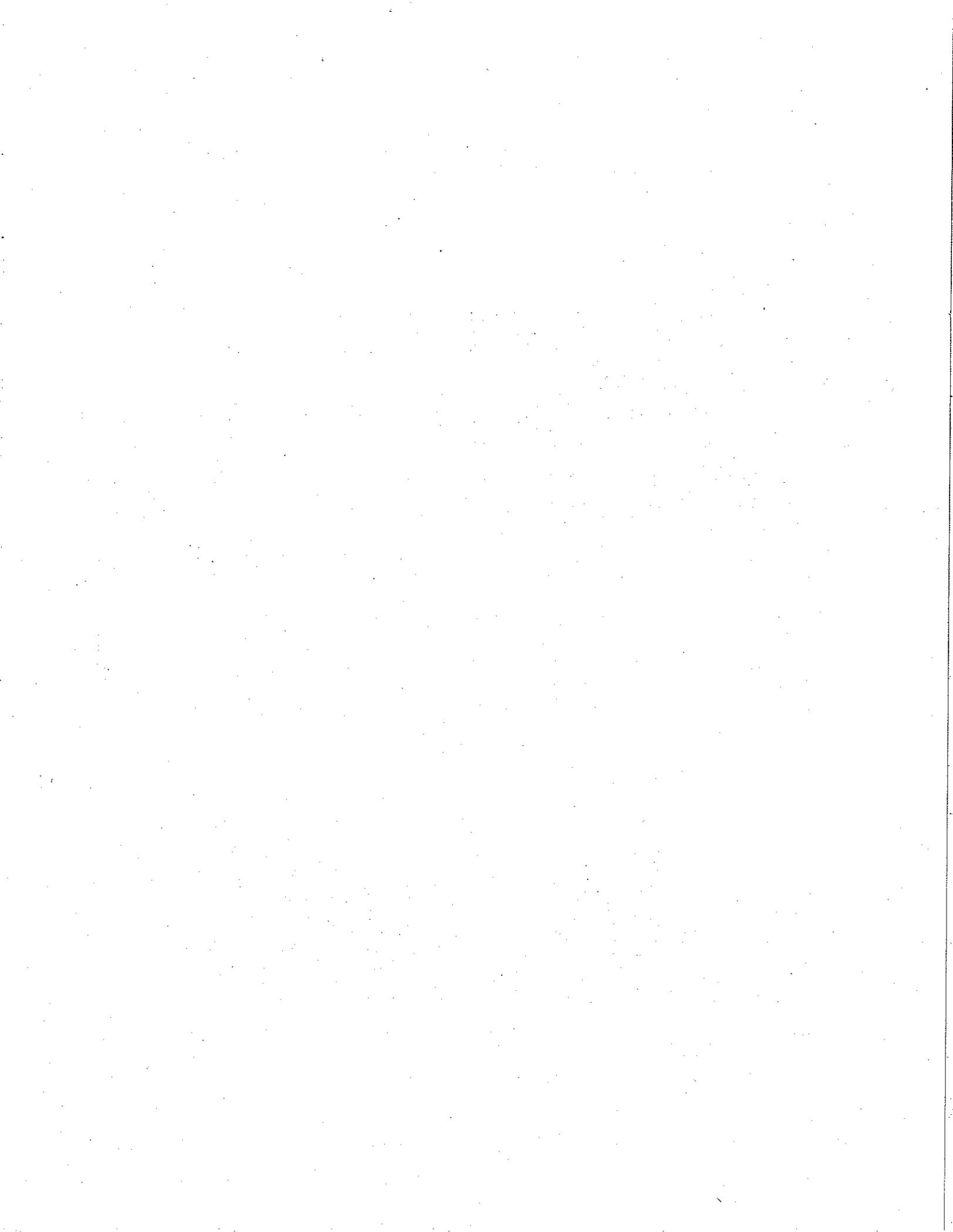
Hood River Crossing is 40 affordable units that address the critical need for workforce housing for families. The site is well located in the city of Hood River, with easy access to public transportation, schools, shopping and area amenities. The project is designed as traditional single-level flats. Structures are two stories high, with each unit fully contained on one of the two levels. Units include quality low-maintenance interior finishes, internet and cable access, ceiling fans, and outdoor patios or balconies. Larger units

have washer/dryer hookups. The project has an on-site manager and leasing office plus a community room with computer lab, kitchen, and laundry. The project also offers a playground, locked storage, security lighting, BBQ areas, and a community garden. Services include: access to child care, youth development and early childhood services; access to health care such as mental health counseling, substance abuse counseling, and crisis management; access to transportation through the region's public transportation system; access to work force development programs such as education, training, job readiness, job search and placement programs. It is owned by Hood River Crossing LLC, a partnership between Columbia Cascade Housing Corporation and Luckenbill-Drayton and Associates, LLC.

### LITTLE DESCHUTES LODGE



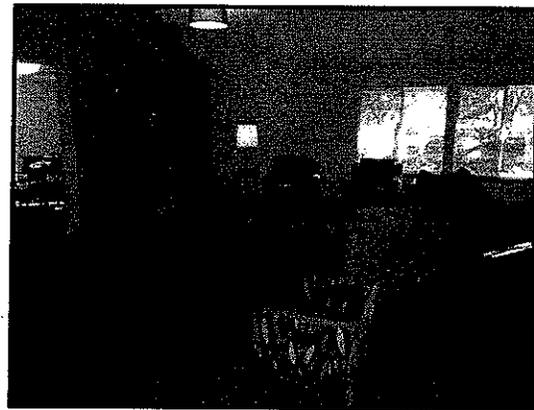
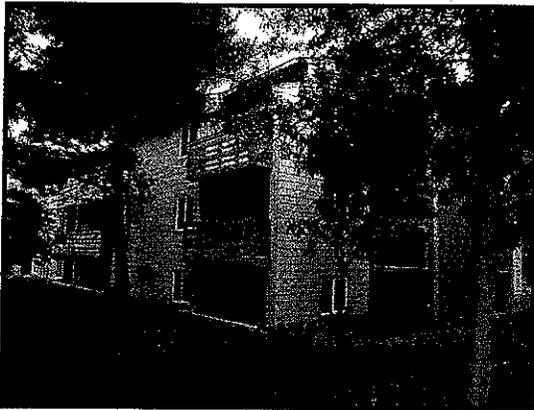
Little Deschutes Lodge (LDL) is a 26-unit apartment complex targeted to seniors age 55 and over, with incomes at-or-less than 50% MFI (60% LIHTC). The improvement consists of a single, two-story building of wood frame and gable roof construction with a western "lodge" design. The interior is a corridor/elevator served structure. The unit mix consists of 22 one-bedroom and four (4) two-bedroom



units. Additional common area is present and consists of a community room, laundry room, office area, entry space, and storage/mechanical areas. A larger approximate 4.5-acre site was partitioned with the LDL (this Phase 1) site of approximately 2.0 acres. It is located at the northern end of downtown La Pine, adjacent to the senior center. Land was donated by Deschutes County at no cost to the sponsor. PC Affordable Housing, Inc. is the sponsor/owner.

### **QUIMBY APARTMENTS RENEWAL**

Quimby Apartments is a preservation project located in Bend. It has 52 one-bedroom units with Section 8 Project Based Assistance. The three-story building has an elevator and two common areas on-site. The rental assistance is expected to remain for 20 years. Most of the rehabilitation budget was used to replace a roof, windows and exterior finishes. The current demand is for 214 new elderly/disabled units in the market area for affordable rents such as those offered at Quimby Apartments, however, there is only one new rent restricted project under construction for that target population.

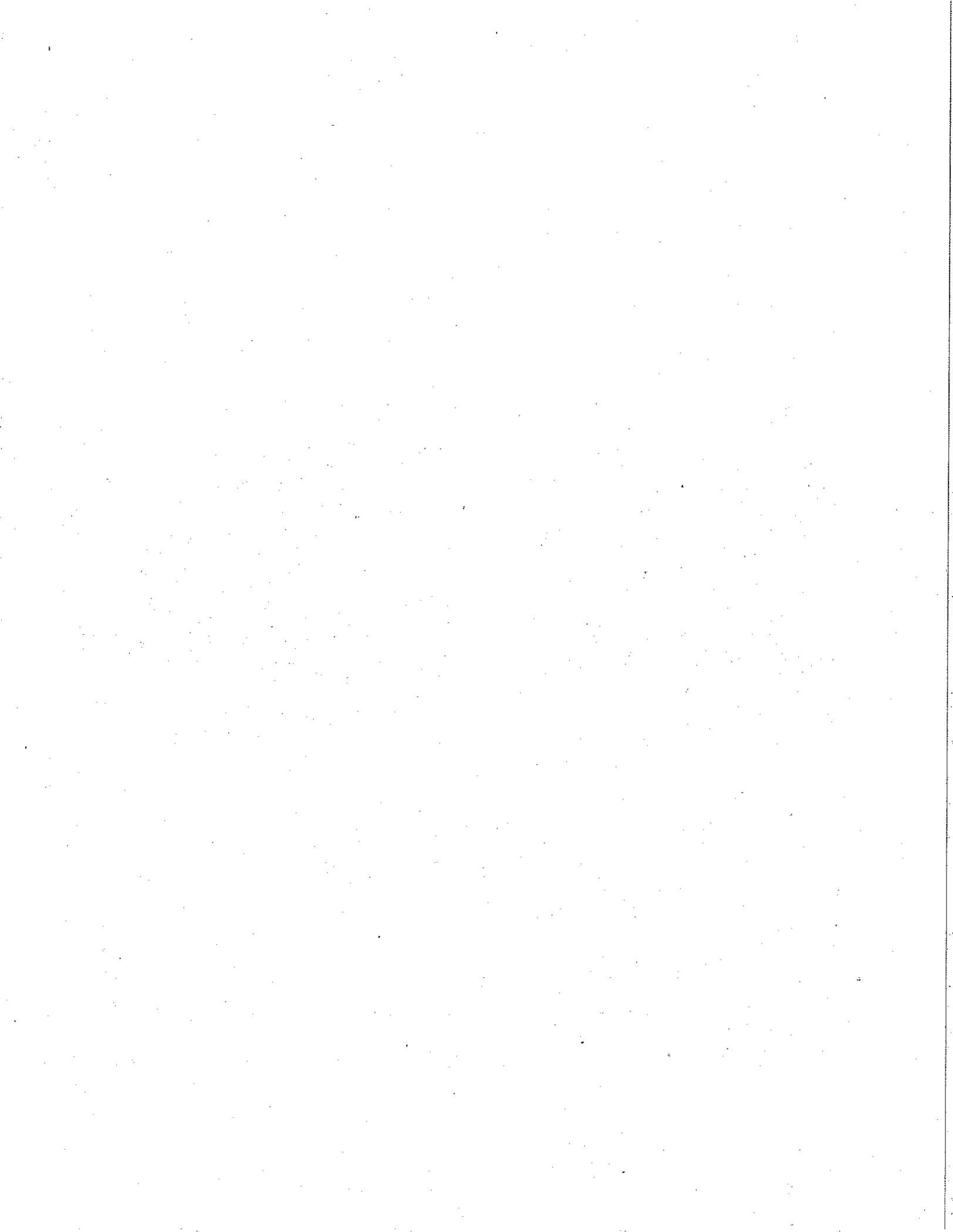


Quimby offers independent senior services including: eviction prevention counseling, food instability mitigation, help w/emerging health needs, fitness programs, Dial a Ride, and information/referral. Northwest Housing Alternatives is the sponsor agency.

### **TRILLIUM TERRACE**



Trillium Terrace, in Roseburg, provides eight (8) units for families with at least one member who is psychiatrically disabled. Construction consists of a single building, garden walkup with gable roof containing six (6) two-bedroom units, and two (2) three-bedroom units. Community space is also available. Two units are set aside for homeless families. Services offered include a full array: counseling and case management, medication management, crisis intervention, domestic violence services, life skills, parenting classes, job training, and others needed by the special needs population. United Community Action Network is the sponsor agency.



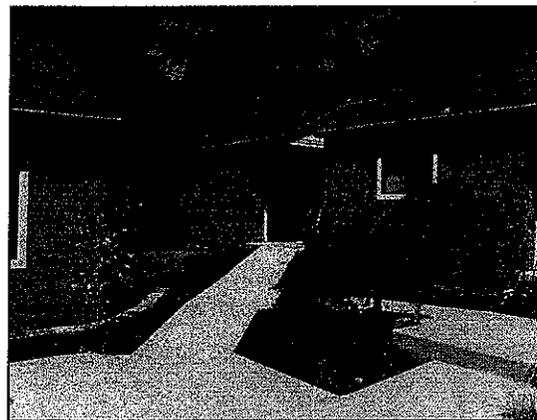
## VALLEY VILLAGE II

Valley Village II is preservation of an existing 16-unit apartment complex for extremely-low- and very-low-income elderly and disabled in Cave Junction. All 16 units have Project Based Rental Assistance so the tenants only pay 30% of their income for rent. Since the HUD contract would have expired, the project could have been sold and converted to market rate housing, permanently reducing the number of these rental-assisted units in the county. Built in 1979, the apartment complex consists of two (2) two-story buildings with all 16 units being one-bedroom. There are 24 parking spaces for residents and guests. Valley Village II is

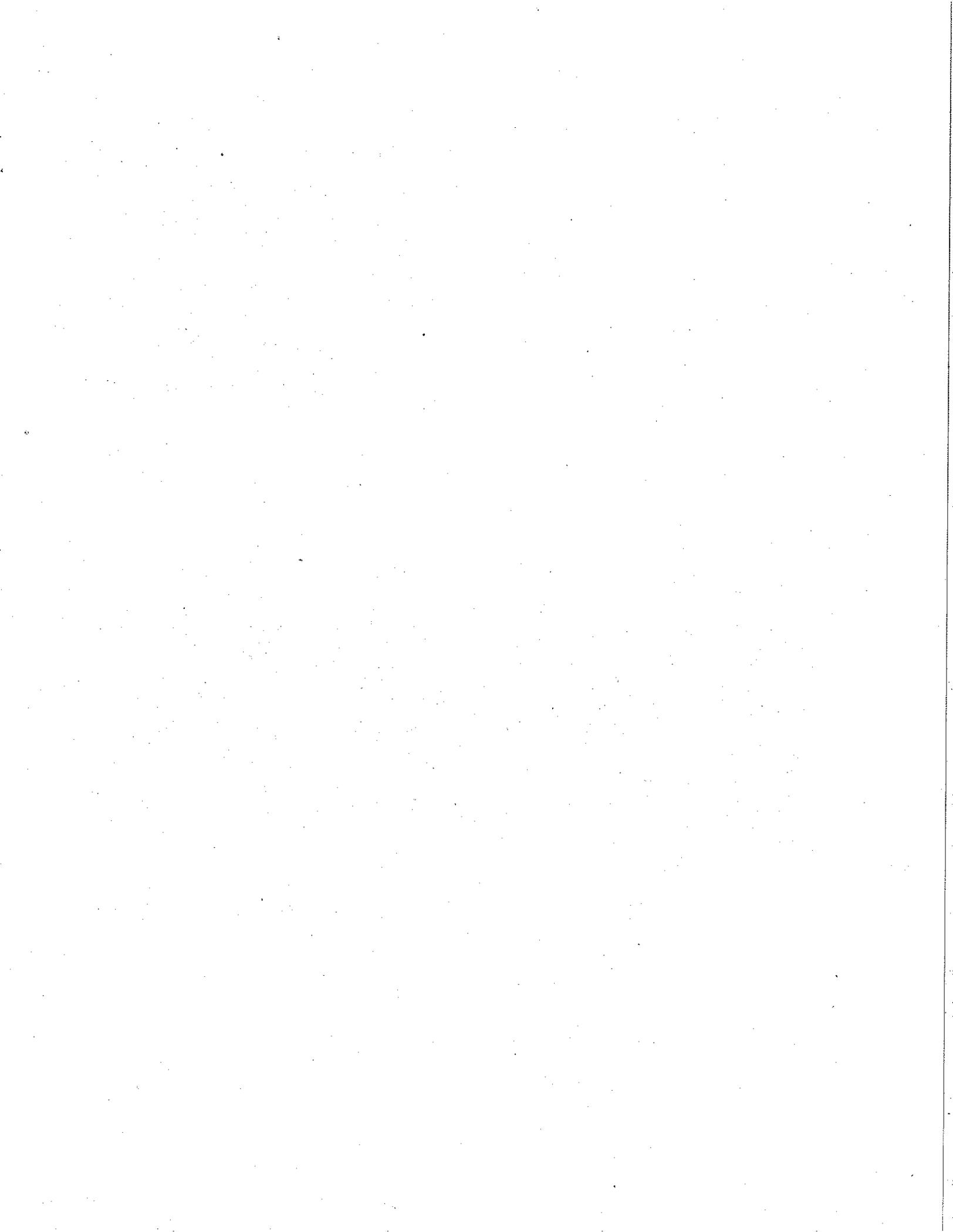


close to grocery shopping, a pharmacy and thrift stores. Services include social gatherings (i.e. potlucks, holiday parties, crafts, games); blood pressure screening; security/safety training; energy efficiency training and assistance; gardening; transportation; residential meals; and senior activities.

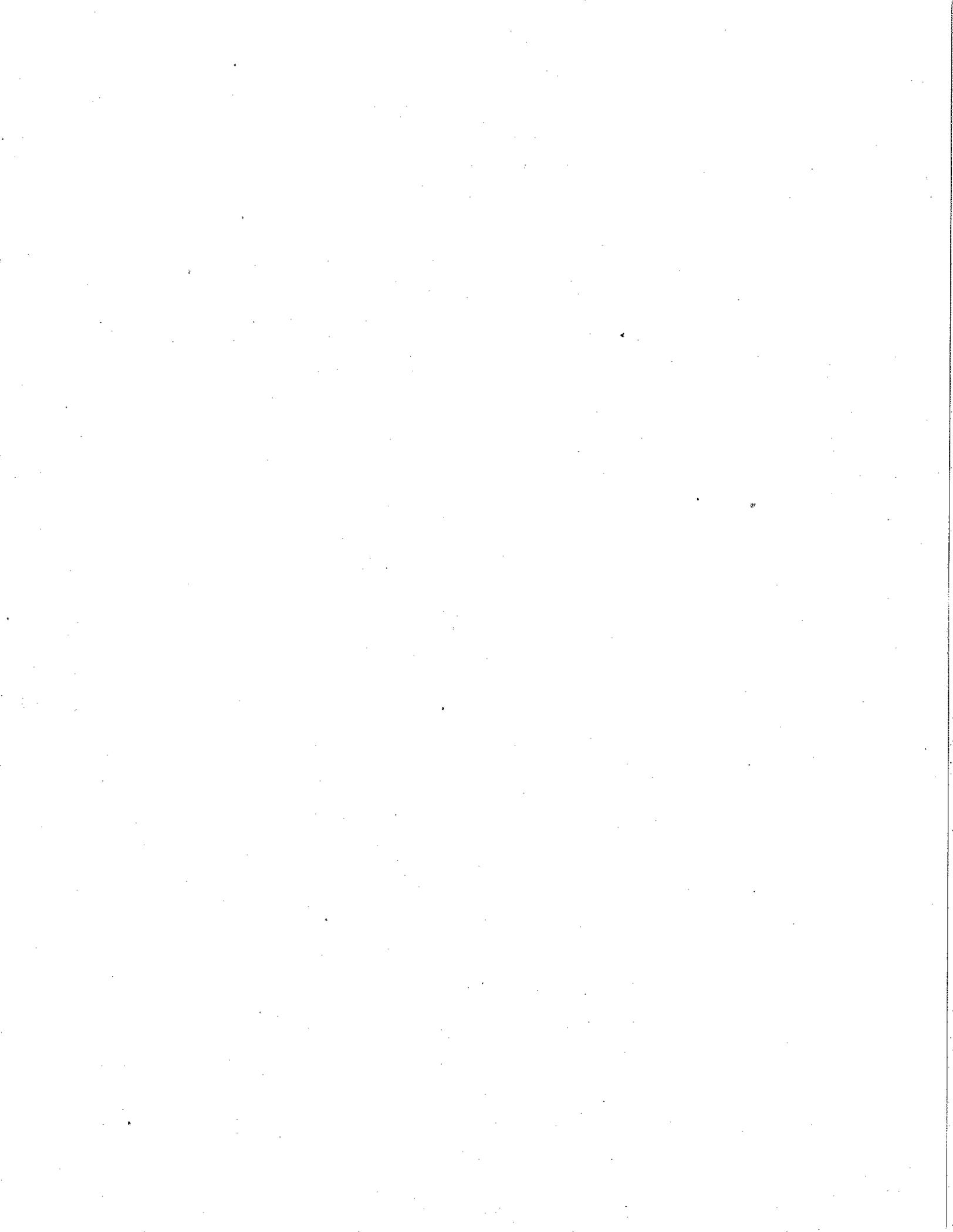
## THE VILLAGE APARTMENTS



The Village Apartments, in Monmouth, consists of the preservation of a senior housing complex with rental assistance through the Section 8 program. Rehabilitation included new windows and siding plus unit renovations which enhances energy efficiency. A new community building was added. Resident services are primarily by referral to local agencies who provide services appropriate to seniors. The sponsor is Guardian Management and Affordable Housing Development.



# **HOME Affirmative Marketing Materials**



## Affirmative Marketing Materials

### **EXCERPTS FROM CFC APPLICATION AFFIRMATIVE MARKETING**

#### **GUIDELINES FOR AFFIRMATIVE OUTREACH NARRATIVE**

Describe in narrative form the affirmative outreach efforts that will ensure that minority and women-owned enterprises will be used to the greatest extent possible to provide development or project related services to the project.

Your description should include, but not be limited to, real estate agents, appraisers, lenders, architects, contractors, consultants, materials suppliers and property management firms.

#### **GUIDELINES FOR AFFIRMATIVE MARKETING NARRATIVE** (HOME PROJECTS OVER 5 UNITS)

Affirmative Marketing is required for HOME projects containing five or more units. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible Persons to the available housing from all racial, ethnic, and gender groups in the housing market area.

The Department, through its APM Section, will annually assess a project's affirmative marketing program to determine the success of affirmative marketing efforts and any necessary corrective actions.

Affirmative marketing activities, at a minimum, shall include:

- 4 Insuring that advertised vacant units include the Equal Housing Opportunity logo or statement.
- 4 Posting the HUD Fair Housing poster in common area(s) of housing assisted with HOME funds.
- 4 Soliciting application for vacant units from Persons in the housing market who are least likely to apply for the HOME-assisted housing without the benefit of special outreach efforts.
- 4 Maintaining file records containing all marketing efforts (e.g., newspaper advertisements, file memorandums documenting phone inquiries, copies of inquiry letters and related responses, etc.) These records shall be made available to the Department staff for inspection during normal working hours.
- 4 Maintaining listings of all tenants residing in each unit from the time of application submittal through the end of the HOME compliance period.

Date

(Sponsor name & address)

RE: CONSOLIDATED FUNDING RESERVATION(S)  
PROJECT NAME, Project Number 00000xxx

Dear Salutation:

Oregon Housing and Community Services ("OHCS," "Department") has reserved the following funding for Sponsor name for the development of the Project name project.

- a) \$ (Amount of reservation) – Housing Development Grant (Trust Fund);
- b) \$ (Amount of reservation – if more than one year's credits, use separate entries) – annual allocation of (year reserved) Low Income Housing Tax Credits;
- c) \$ (Amount of reservation) – Oregon Affordable Housing Tax Credits;
- d) \$ (Amount of reservation) – HELP Grant;
- e) \$ (Amount of reservation) – HOME Investment Partnerships Program Grant (HOME)
- f) \$ (Amount of reservation) – Alcohol and Drug Free Housing Grant (ADF)
- g) \$ (Amount of reservation) – Low-Income Weatherization Program

Please be advised that readiness to proceed is an important criterion. In order to retain these/this reservation(s), you must meet the following conditions, subject to Department approval, by \_\_\_\_\_. Failure to meet all conditions to OHCS' satisfaction may result in the revocation of the reservation(s).

No funds will be released until the general conditions are met unless pre-approved by OHCS and only for predevelopment activities as indicated under the Housing Development Grant Program, HELP, and/or Alcohol and Drug Free Housing, ex-off, Wx, grant program(s).

**Note: Many of our programs require specific documents to be completed either now or at a later time during project development. Documents necessary for satisfaction of Conditions of Reservation can be found on our website at: [http://www.oregon.gov/OHCS/HRS\\_Reservation\\_Letter\\_Attach.shtml](http://www.oregon.gov/OHCS/HRS_Reservation_Letter_Attach.shtml). If you do not have internet access, please contact me and I will be glad to send them in hard copy form.**

**Note: When submitting written material, do not e-mail documents in .pdf form if the document is larger than four pages. If the document cannot be sent in Word or Excel format, either fax or mail the printed material to me.**

- 5. Sponsors with projects containing 5 or more units must affirmatively market the units before renting them. Therefore, it is necessary to take steps to provide information and otherwise attract eligible Persons from all racial, ethnic, and gender groups in the housing market area to the available housing.
  - a) Execute the Affirmative Marketing Policy found at:  
[http://www.ohcs.oregon.gov/OHCS/HRS\\_Reservation\\_Letter\\_Attach.shtml](http://www.ohcs.oregon.gov/OHCS/HRS_Reservation_Letter_Attach.shtml).
  - b) Describe the affirmative marketing efforts to be taken in renting the units.

Optional wording If the population of the project is all those with the presence of a disability (presence of a disability as defined by the Market Assessment Section):

HOME-assisted presence of a disability projects must meet all HOME Program requirements regarding affirmatively marketing the units before renting them. Although preference may be given to specific presence of a disability populations, the units must be marketed to all Persons within the presence of a disability group. The units MAY NOT be filled exclusively through referrals from a single social service agency. A good faith effort must be made to inform and solicit applications from members of the presence of a disability group throughout the market area. Project sponsors must take steps to provide information and otherwise attract eligible Persons from all racial, ethnic and gender groups in the housing market area to the available housing. Therefore you must:

- a) Execute the Affirmative Marketing Policy found at:  
[http://www.ohcs.oregon.gov/OHCS/HRS\\_Reservation\\_Letter\\_Attach.shtml](http://www.ohcs.oregon.gov/OHCS/HRS_Reservation_Letter_Attach.shtml).
- b) Describe the affirmative marketing efforts to be taken in renting the units.

# Type this form on Board of Directors letterhead

## AFFIRMATIVE MARKETING CERTIFICATION

The objective of affirmative marketing is to provide information and otherwise attract eligible Persons from all racial, ethnic and gender groups in the housing market area to the available housing. This includes Persons in the housing market area who are not likely to apply for this housing without special outreach efforts. In addition, the goal is to impose minimal burdens and sanctions on the owners, yet effectively achieve affirmative marketing objectives.

In accordance with 24 CFR 92.351 and to the extent feasible, owners who have properties with five or more housing units assisted through the HOME Program will market units in an affirmative manner. In soliciting tenants or purchasers, the owner agrees:

1. To maintain a fair housing policy which does not discriminate against tenants or prospective tenants because of race, color, religion, national origin, sex, physical and mental handicap, or familial status. The owner will take actions to ensure that all tenants and prospective tenants receive equal treatment in all terms and conditions of residency.
2. To Inform the public, owners, and potential tenants about fair housing laws and this affirmative marketing policy.
3. When advertising vacant units, to include the equal housing opportunity logo or statement in said advertisement. Advertising media may include  newspaper of general circulation, radio, television, brochures and flyers.
4. To post the HUD Fair Housing poster in common area(s) of housing assisted with HOME funds.
5. To solicit applications for vacant units from Persons in the housing market who are least likely to apply for the HOME-assisted housing without the benefit of special outreach efforts. In general, Persons who are not of the race/ethnicity of the residents of the neighborhood in which the newly constructed or rehabilitated building is located shall be considered those least likely to apply.

For outreach purposes, the owner may utilize housing authorities, community action agencies, community development corporations, other community organizations, places of worship, employment centers, fair housing groups, housing counseling agencies, social service centers or medical service centers to publicize unit vacancies or otherwise provide information to potential tenants.

6. To maintain file records containing all marketing efforts including, but not limited to, copies of newspaper advertisements, file memoranda documenting phone inquiries, copies of inquiry letters and related responses, etc. These records shall be made available to the Oregon Housing and Community Services Department for inspection during normal working hours.
7. To maintain listings of all tenants residing in each unit at the time of application submittal through the end of the HOME compliance period including income, family size, sex, disabilities and racial origin.

8. Not to discriminate against prospective tenants on the basis of their receipt of, or eligibility for, housing assistance under any federal, state or local housing assistance program.
9. That all evictions shall be for cause and in accordance with state and federal law.
10. In the event that an owner fails to comply with the affirmative marketing requirements, then the owner agrees to take corrective actions which include, but are not limited to, conducting extensive outreach efforts on all future vacancies using appropriate contacts such as those outlined in #5 above in order to achieve occupancy goals. Should the owner still not comply with the affirmative marketing requirements, the Housing and Community Services Department may impose other sanctions as deemed necessary.
11. The owner further agrees that should a court having proper jurisdiction find that the owner has discriminated against any Person or group, that this may result in the return of grant funds or such other action as may be deemed appropriate by the U.S. Department of Housing and Urban Development or their duly authorized representative.

The undersigned certifies that the individual/organization will affirmatively market the HOME-assisted project in accordance with the aforementioned terms and conditions.

Name

Date

Name and Title printed or typed

Organization

## ATTACHMENT 4

### Relocation Information

# URA Clauses for Reservation letters

(One for One)

Sponsors receiving HOME funds are required to comply with the Residential Anti-Displacement and Relocation Assistance Act as it pertains to one-for-one replacement housing. All occupied or vacant occupiable low-income housing that is eliminated due to a new proposed project must be replaced. In addition to assuring that replacement housing will be provided, there are specific public disclosure and submission requirements that must be met as a condition of the funding reservation prior to demolition of the structures and prior to execution of the HOME Grant Agreement. Submit evidence of the following:

- a) Compile the following information and submit to the Department. Maintain a complete set at your office and make available for public reviewing upon request.

A written description of the proposed project;

The address, number of bedrooms and location on a map of lower income housing that will be demolished as a result of this proposed project;

A time schedule for the commencement and completion of the demolition;

The address, number of bedrooms and location on a map of the replacement housing that will be provided;

The source of funding and a time schedule for the proposed replacement housing;

The basis for concluding that the replacement housing will remain lower-income housing for at least 10 years from the date of initial occupancy;

Information demonstrating that any proposed replacement of housing units with smaller dwelling units, such as a 2-bedroom unit with a 1-bedroom unit, is appropriate and consistent with the housing needs and priorities identified in the approved Consolidated Plan.

- b) Upon completion of condition 10a, publish public notice in a newspaper of general circulation (sample notice attached) which identifies the replacement plan for the existing structures.

#### (General URA Stuff)

Compliance with the Uniform Relocation Act (URA) also requires submission of a current monthly rent roll each month from the time of CFC application to completion of the project. Signed URA notices for every vacating tenant and every new tenant must accompany the monthly rent roll. The content of these notices is explained as follows:

## New Tenants

Each new prospective tenant must be provided a notice informing him/her about the rehabilitation project prior to signing a lease or rental agreement. (Form 2A copy attached) The tenant must sign the notice acknowledging receipt. The notice advises the tenant that he/she will not qualify for benefits under URA. Failure to issue the notice can be extremely costly. Submit signed copies of this notice with each monthly rent roll. A30

# Vacating Tenants

Documentation is necessary to show that each tenant who vacates after submission of the CFC application has done so voluntarily. (Form 2B attached) A tenant may be evicted for cause, if properly documented, but not in order to avoid paying relocation assistance. Attach signed notices of intent to vacate from each tenant who moves with each monthly rent roll.

After execution of the HOME Grant Agreement, you must complete the following: Notice of displacement/non-displacement.

Within 10 days of execution of the HOME Grant Agreement, a notice must be issued to each tenant, still in occupancy, who was in occupancy on the date the HOME application was submitted. (Forms 3A and 3B attached)

# Temporary Moves

Arrange for temporary moves if necessary. Document temporary move notices and document all temporary moving costs. Tenants must be given reasonable advance written notice, notified of the terms and conditions of the move, and reimbursed for reasonable out-of-pocket expenses. Develop and provide to tenants a written policy for reimbursements. Records must be kept for all arrangements made and tenants must sign a statement agreeing to the conditions offered.

## Construction Completion/Project Closeout

Submit a final tenant survey (not rent roll) to account for all tenants.

Additional information and technical assistance is available through your Housing Development Representative.

## **EXCERPTS FROM HOME RESERVATION LETTERS**

**10. The current tenants are to be permanently displaced by the project's acquisition and rehabilitation activities in order to lease the units to eligible tenants in the target population. These current tenants are covered by the Uniform Relocation Act (URA), which means that they are entitled to replacement housing payments, payments for moving and related expenses, plus advisory services. Compliance with the URA requires the following:**

- a) **Submit a monthly rent roll each month from the time of submission of the CFC Application for HOME funds and until all the current tenants are relocated. Signed URA notices for every vacating and every new tenant must accompany the monthly rent roll. Examples of these forms, (2A and 2B) can be found in the HOME Program Description Section of the Fall 2005 CFC Application**
- b) Within 10 days after the execution of the HOME Grant Agreement, a notice must be issued to each tenant still in occupancy who was in occupancy on the date the HOME (CFC) application was submitted. These notices will tell the tenant that they will be displaced by development activities at the project, and will advise them not to move until notified of URA benefits. (Notices 3-B or C as appropriate)
- b) The annual income of each tenant family to be relocated must be verified and calculated in accordance with HUD Handbook 1378. Submit this information to OHCS for review and approval. A31

- c) Submit copies of the current rental agreement for each resident who will be relocated.
- d) Review the definition of "Comparable Unit" in the URA regulations or HUD Handbook 1378. Note that a comparable unit must be inspected and pass the HUD Housing Quality Standards (HQS). It must also be available for rent at the time it is offered to the vacating tenant. Submit to OHCS the HQS inspection form for each comparable unit, as well as HUD form 40061 (Comparable Replacement Dwelling).
- e) For each current tenant family, calculate the amount of moving expenses by utilizing the Fixed Residential Moving Cost Schedule, or by obtaining a bid from a moving company.
- f) For each current tenant family, calculate the Replacement Housing Payment (from HUD form 40061) and prepare a Notice of Eligibility for Relocation and a 90-Day Notice to Vacate Premises. Submit these to OHCS for review and approval prior to giving the notices to the current tenants.
- g) Once a replacement housing unit is selected by the current tenant, submit a copy of the HQS inspection form, a copy of the utility allowance for tenant paid utilities from the local housing authority, and a copy of the new lease agreement to OHCS.
- h) Prepare and submit HUD form 40054, Moving Expense Claim Form in order to request funds for residents to move. Submit a copy of the check paying moving allowance to each tenant and a signed statement from each tenant verifying receipt of the moving allowance.
- i) Once the tenants have vacated the unit, complete and submit HUD form 40058 Claim for Rental Assistance in order to request the Replacement Housing Payment for the tenant. Submit a copy of the check to the tenant and a signed verification of receipt of the Replacement Housing Payment for each tenant.

11. Compliance with URA also requires documentation of the status of new tenants as they move into the unit after rehabilitation is completed and until the HOME grant is closed out. Submit a **monthly rent roll each month from the time of Certificate of Occupancy until the HOME grant is closed**. Signed URA notices **for every vacating and every new tenant must accompany the monthly rent roll**. Examples of these forms, (2A and 2B) can be found in the HOME Program Description Section of the Fall 2005 CFC Application. The content of these notices is briefly explained as follows:

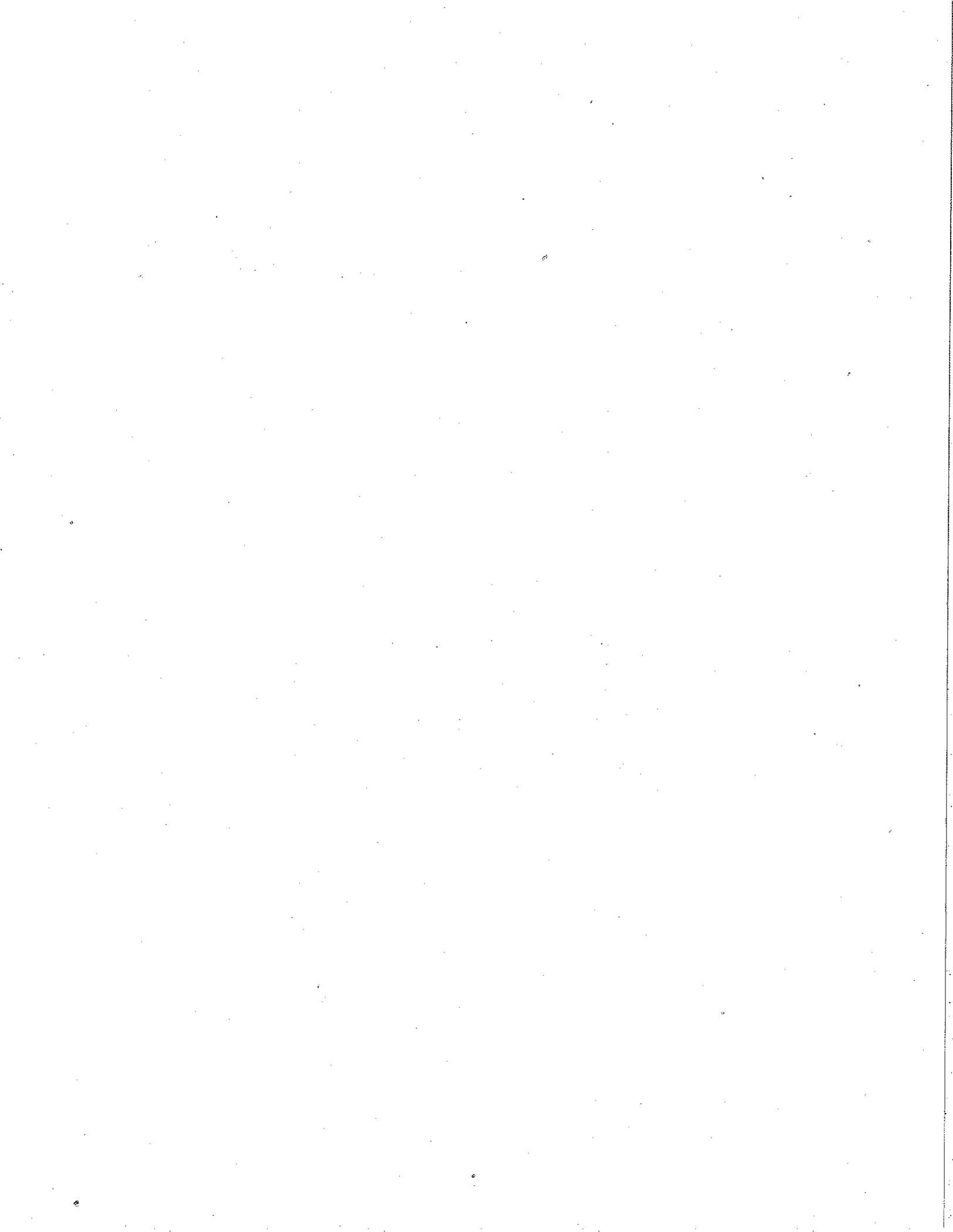
a) Each new prospective tenant must be provided a notice informing him/her about the rehabilitation project prior to signing a lease or rental agreement. The notice advises the tenant that he/she will not qualify for benefits under URA. Failure to issue the notice can be extremely costly. Submit signed copies of this notice with each monthly rent roll. (Notice 2-A)

b) Documentation is necessary to show that each tenant who vacates after submission of the CFC Application has done so voluntarily. A tenant may be evicted for cause, if properly documented, but not in order to avoid paying relocation assistance. Attach signed notices of intent to vacate from each tenant who moves with each monthly rent roll. (Notice 2-B)

b) Submit a final tenant survey (not rent roll) at construction completion/project closeout.

Information and technical assistance is available through your Housing Development Representative on the URA process and requirements. A32

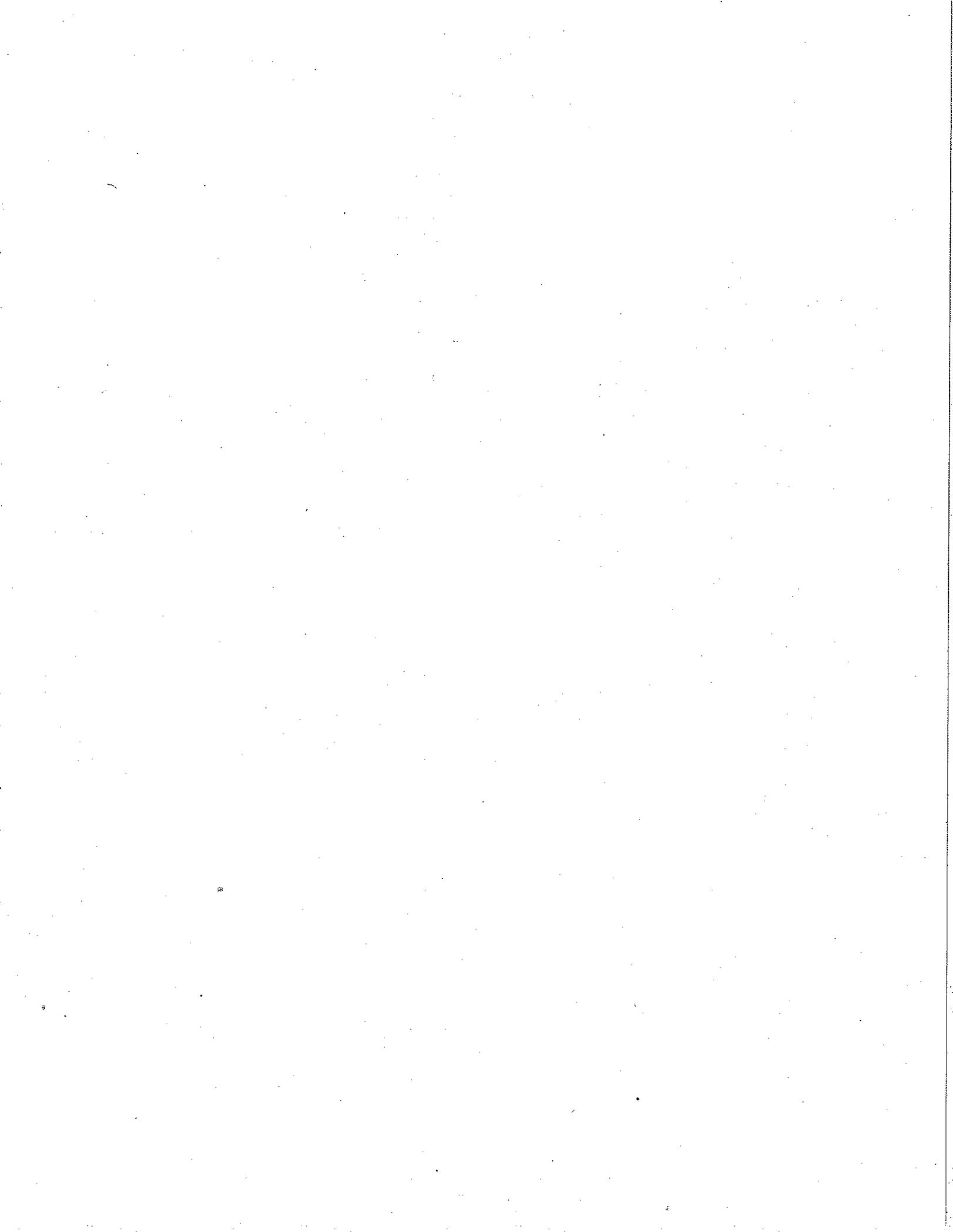
# Relocation Information



**Permanent Relocation Document Checklist**

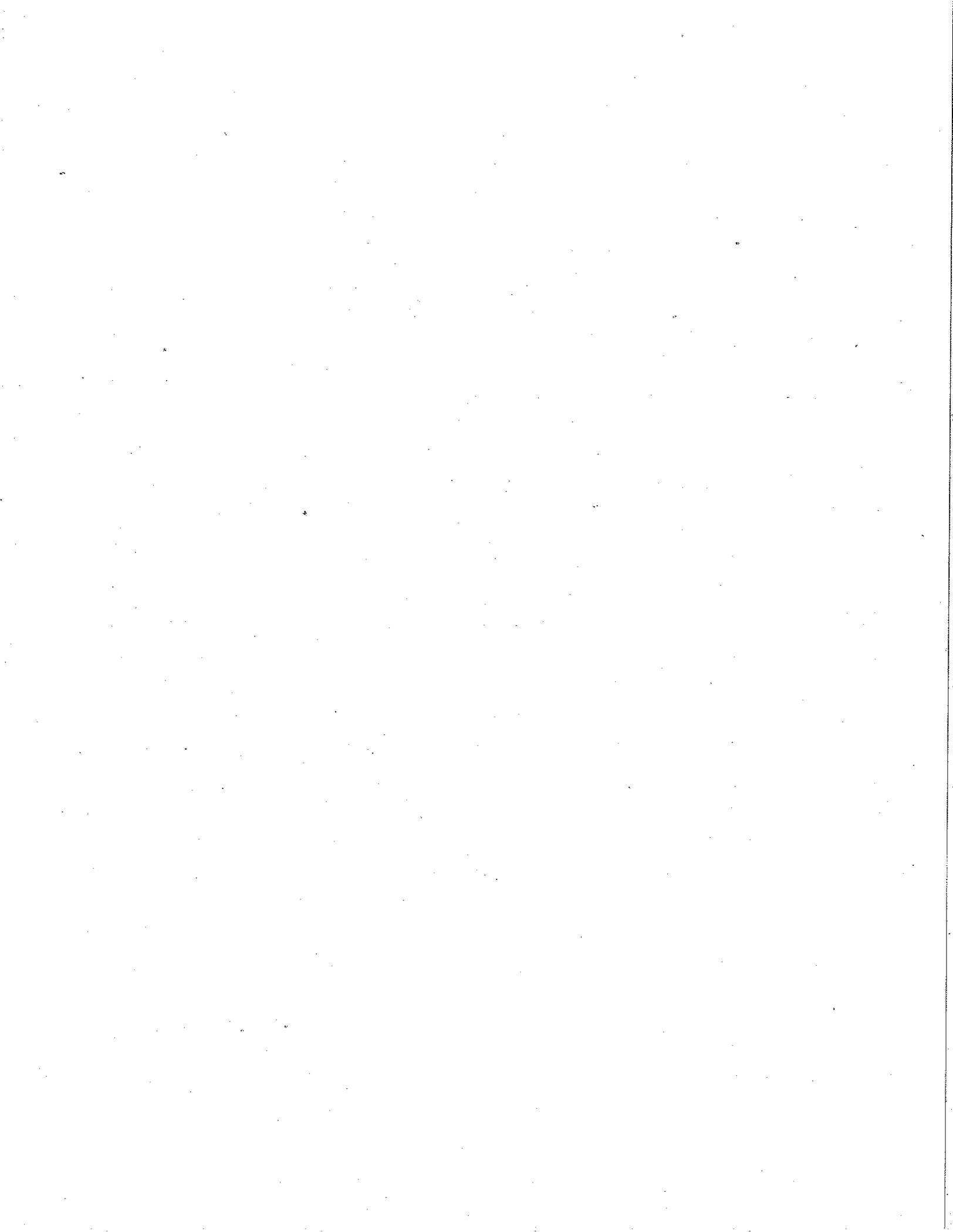
**Project Name:** \_\_\_\_\_ **Tenant Family Name:** \_\_\_\_\_

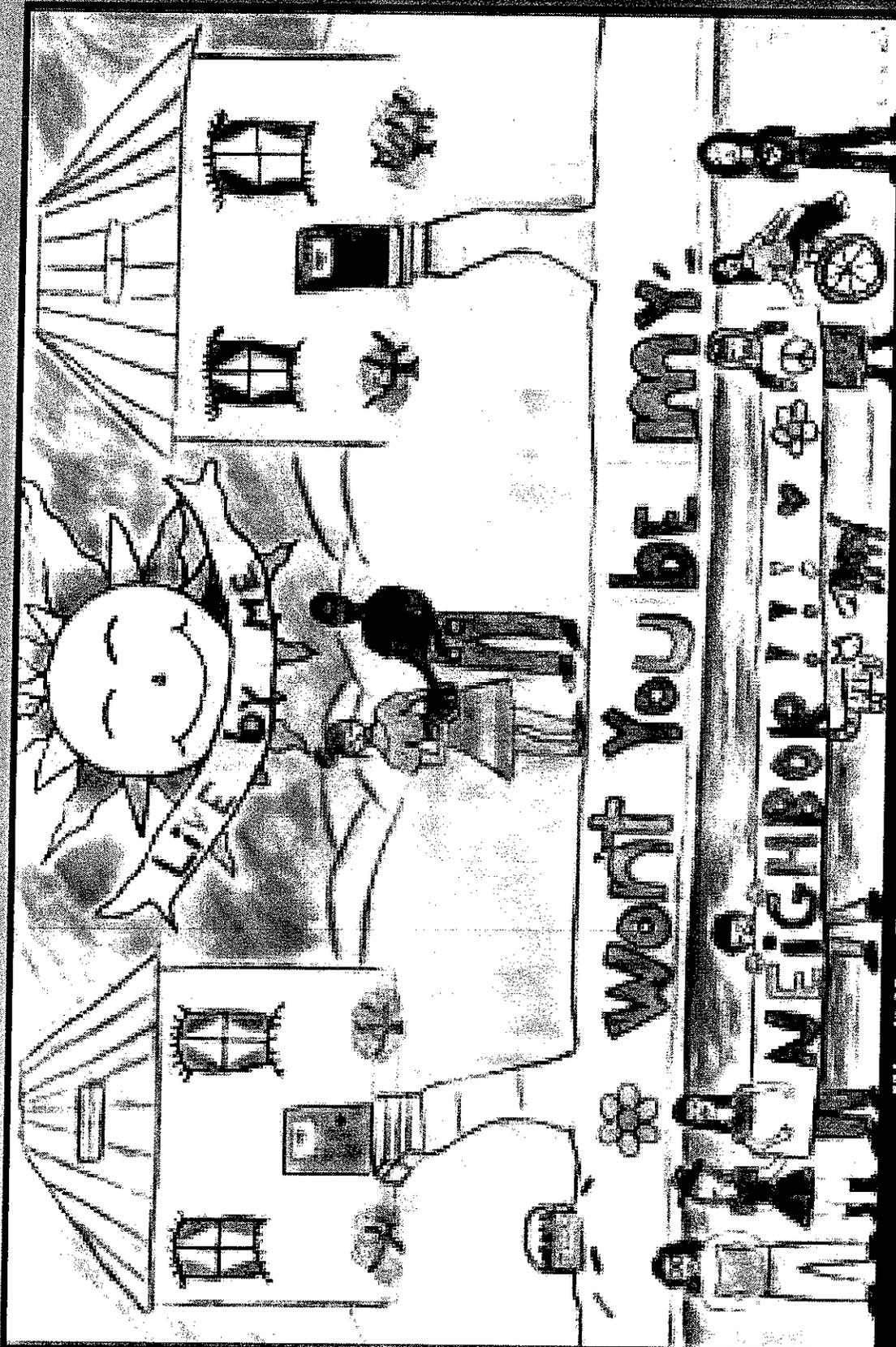
Date Received	Document	Comments
	Tenant Survey <i>(with CFC Application and then every month until tenant is relocated)</i>	
	Relocation Plan <i>(with CFC Application)</i>	
	General Information Notice <i>(with CFC Application and only for tenant in occupancy at time of CFC application)</i>	
	Verification of Tenant Income	
	Tenant Income Worksheet	
	Rental Agreement in current unit <i>(or if no Rental Agreement, receipts, or other verification of current rent payment)</i>	
	Comparable Unit Form- HUD Form 40061 <i>(comparable units must pass HQS and be available)</i>	
	Calculation of Benefits (4 Box Grid)	
	Notice of Eligibility to Tenant	
	90 - Day Notice to Move	
	Rental Agreement on Replacement Unit	
	Utility Allowance Verification on Replacement Unit	
	Housing Quality Standards Inspection (HQS) on Replacement Unit	
	Moving Expense Claim Form - HUD Form 40054	
	Copy of Check paying Moving Benefits to Tenant	
	Signed verification of receipt of Moving Expenses by Tenant	
	Benefit Claim Form - HUD Form 40058	
	Copy of Check paying Relocation Benefits to Tenant	
	Signed verification of receipt of Relocation Benefits by Tenant	
	Relocation Monthly Report prepared by HDR and provided to HOME Program Manager	



Attachment 5

# **Fair Housing Actions**





**Won't You Be My Neighbor? Fair Housing For Everyone!**

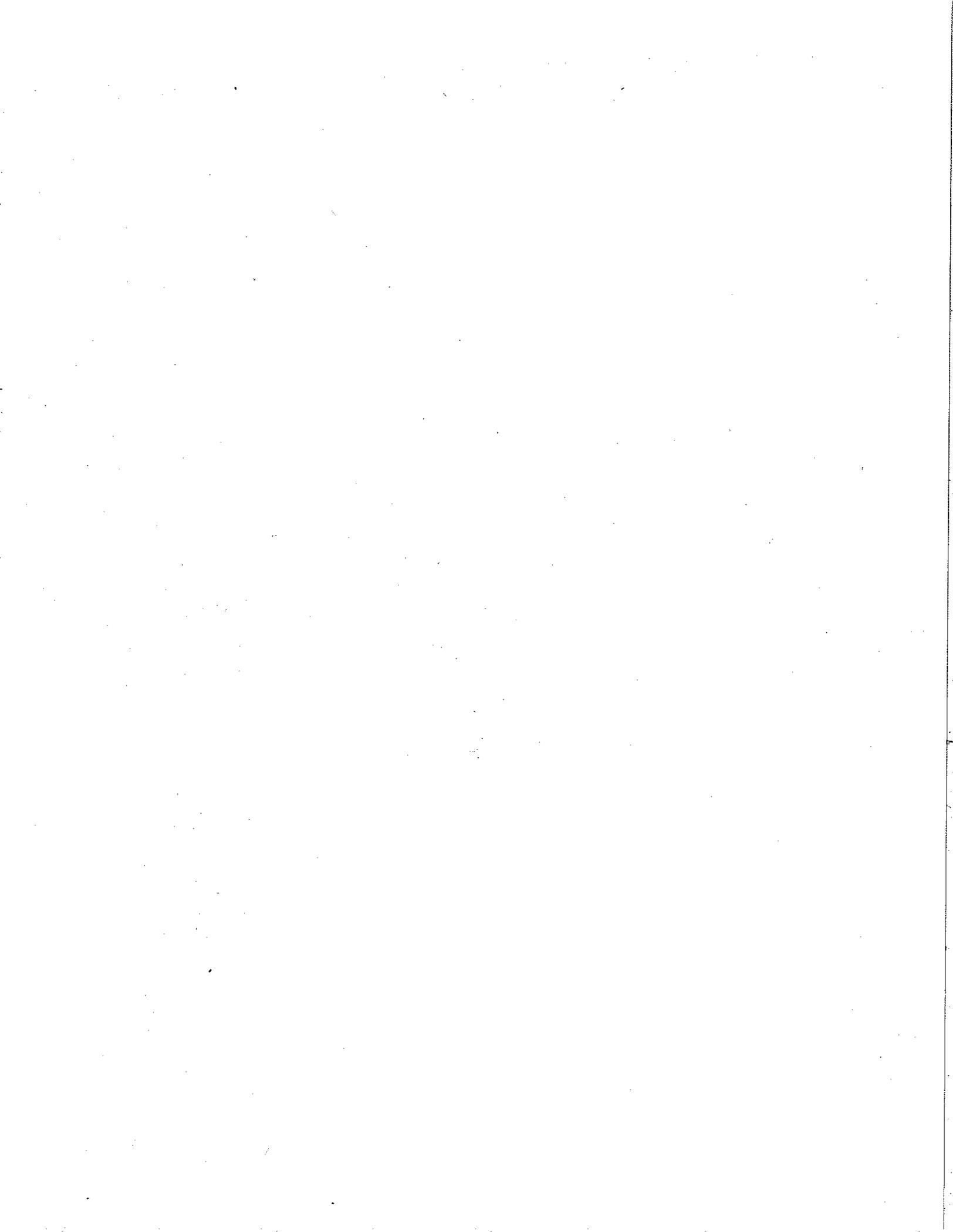
The Oregon Annual Fair Housing  
 Poster Contest

2011 Grand Prize Winner

Carolyn Smith, Fair Housing  
 Multicultural Learning Center  
 Portland, Oregon  
 Teacher, Smith, Oregon



If you believe you have experienced housing discrimination or want  
 to learn more about Fair Housing laws, call the  
 Fair Housing Council of Oregon at (503) 223-6197 or (800) 424-3247.  
 Possible visit www.fhco.org for more information.



Dear Youth Advocate:

The Fair Housing Council of Oregon invites the children in your program or community to enter the **13th Annual Fair Housing Poster Contest**.

Open to children in grades one through eight, the Fair Housing Poster Contest is a wonderful opportunity to educate young people about their civil rights in housing and to encourage their artistic expression. Contest prizes include cash awards, t-shirts and promotion of the winning poster throughout the state.

Fair Housing laws protect all Oregonians against illegal housing discrimination. Discrimination occurs when someone is treated differently in a housing transaction because of his or her race, color, religion national origin, sex, disability, sexual orientation or gender identity, familial status (the presence of children under 18 in a household), marital status or source of income.

The contest theme this year is *Won't You Be My Neighbor? Fair Housing For Everyone*. Enclosed is a brochure with contest guidelines and prize details. (The brochure can be opened to create an informational poster suitable for posting.) Please send or deliver entries from your school or organization to:

Fair Housing Council of Oregon  
506 SW Sixth Avenue, Suite 1111  
Portland OR 97204

**The contest deadline is March 17, 2011.**

**When describing the contest to children, here are some points you can make:**

- Before the year 1988, most families with children were not allowed to live in rental housing. Think of how hard that must have been for kids. How would you feel if you weren't allowed to live somewhere just because you were a kid? Or how would it make you feel if an apartment building had a rule saying you couldn't live there if you were from Mexico? From China? In a wheelchair?

Thankfully, nowadays the United States has a law that protects each of us to choose where we live regardless of what we look like, where we are from, or what we believe. This law is called the Fair Housing Act.

- The Fair Housing Act makes sure when you are searching for a place to live, no one may discriminate against your family, and your family can choose where they want to live based on their ability to pay the rent or mortgage.

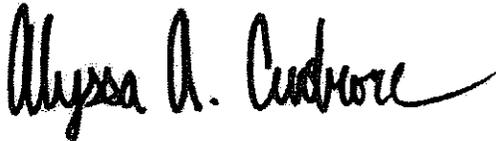
- Discrimination is when you are not treated the same because of your:
  - ✓ Race (African American, White, Asian)
  - ✓ Color (Black, White)
  - ✓ National Origin (Mexican, Ethiopian, Guatemalan, Polish, Russian, Chinese, Somalian, Korean, etc.)
  - ✓ Sex (male, female)
  - ✓ Religion (Christianity, Judaism, Islam, Buddhism, etc.)
  - ✓ Familial Status (Families with children under 18 years old; pregnant women; families who are adopting or gaining custody of a child), or
  - ✓ Disability (people who must use a wheel chair, walker, or cane to move around; people who are blind or deaf; people with autism, Down's syndrome, etc.)
  
- Today you all get to draw a poster on the theme, "Won't You Be My Neighbor? Fair Housing For Everyone," because everyone deserves to live where they want to live.

*If you would like to extend the lesson, please visit HUD's Fair Housing Website for Kids at <http://www.hud.gov/kids/fhc/index.html> to see a number of lesson plans, discussions and other activities children of all ages can do to learn about Fair Housing and celebrate Fair Housing Month, April 2011.*

If you have questions or would like additional brochures, please contact Alyssa Cudmore, at [acudmore@fhco.org](mailto:acudmore@fhco.org) or 503-223-8197 ext. 101 or 800-424-3247 ext. 101.

We look forward to your participation!

Sincerely,



Alyssa A. Cudmore  
Fair Housing Council of Oregon  
506 SW 6<sup>th</sup> Ave Suite 1111  
Portland, OR 97204  
503-223-8197 ext 101  
[acudmore@fhco.org](mailto:acudmore@fhco.org)

*Funding for the Fair Housing Poster Contest is provided by the Oregon Housing and Community Services and the Oregon Business and Development Department.*

## Grand Prize Winner: Cassiel Thom

Cassiel is a sixth grader at Metropolitan Learning Center here in Portland, Oregon. Her teacher's name is Kelly Sorge, but she first learned about the poster contest through the REACH Community Development Program earlier this Spring. REACH was founded in 1982 with a mission of providing quality affordable housing and opportunities for individuals, families, and communities, and has helped FHCO promote the Fair Housing Poster Contest for many years now. Today we have two representatives from REACH with us: Kay Anderson, the Director of Programs and Debbie Lowder the Resident Services Supervisor. Thank you very much for joining us today for this special event, Kay and Debbie.

But on to the true star of today- Miss Cassiel Thom. Cassiel's poster was selected by our wonderful group of judges from well over 200 other artists from all over Oregon and SW Washington as the Grand Prize Winner of this year's 13<sup>th</sup> Annual Fair Housing Council of Oregon's Poster Contest. This year's theme was "Won't You Be My Neighbor? Fair Housing for Everyone!" And it was one of the most competitive and talented groups of artists we have had yet.

Cassiel said that doing the poster contest really made her realize that everyone is happier when they live together in a diverse community. She believes that when all kinds of people live together as neighbors, next to one another, and having fun together- this is what makes a true community. In Cassiel's words, "Fair housing means one family" ... and she believes this is what Fair Housing is really all about. As you can see from her beautiful artwork, this is certainly reflected in her poster.

Aside from dedicating her life to her the FHCO poster contest once every year, Cassiel can be found all over Portland doing a variety of other activities not limited to listening to music (all kinds), doodling, making art, and of course playing with friends. While she said her school doesn't necessary have "specific" subjects they study, quite unsurprisingly, Cassiel said her favorite subjects in school are Art and Math.

As for this budding artist's future plans- I would advise everyone to keep their ears and eyes peeled for this young woman's name and beautiful face. After finishing up with middle school and high school, Cassiel would like to attend Julliard so she is able to continue on with her art career. She said that if she can just get into Julliard, she will have a straight life path set out ahead of her. Not only does she have all of us here to celebrate this exciting day, but Cassiel also brought along her mother and number one supporter, Cynthia Thom. Thank you for joining us Cynthia!

And thank you Cassiel for all of the hard work. I encourage everyone here to come take a look at Cassiel's poster and all of the other runner ups we have displayed here. Cassiel will also be available to sign posters in the back of the room for all who would like one. Congratulations Cassiel. We hope to see you and your artwork again next year.

## Cassiel and General Overview of Poster Contest

The 13<sup>th</sup> Annual Fair Housing Poster Contest was deemed a great success. Entries from all over the state came flooding into the office. Housing authorities, property managers, girl and boy scout troops, community centers, teachers, social service groups, landlords, Boys & Girls clubs, charter schools, public schools, and libraries joined together to make this year's Poster Contest the most successful to date.

Not only was the artistic talent outstanding, but we had an all time high of posters- 487 entries in all. After much deliberation and careful observation our judges finally made their decision: Ms. Cassiel Thom from Portland.

Cassiel is a sixth grader from Multnomah Learning Center, but first learned about the poster contest from REACH community development program. She was able to join us for our April 28<sup>th</sup> Fair Housing Event where she autographed posters, posed for pictures, and met the entire FHCO staff and representatives from jurisdictions around the State:

In Cassiel's words, "Fair housing means one family" ... and she believes this is what Fair Housing is really all about. As you can see from her beautiful artwork, this is certainly reflected in her poster.

As for this budding artist's future plans- we would advise everyone to keep their ears and eyes peeled for this young woman's name and face. After finishing up with middle school and high school, Cassiel would like to attend Julliard so she is able to continue on with her art career. Best of luck, Cassiel. It was a pleasure meeting you. We look forward to seeing you again next year.

A **big** thank you to all of our judges.

Kelsey Brunson, *Regional Multiple Listing Services (RMLS)*

John Gainer, *FHCO*

Jan Hildreth, *ReMax Powerpros*

Meghan Meyer, local artist

Ken Pryor, *Oregon Housing and Community Services(OHCS)*

Teryn Wright, *Wright Designs*



Oregon Non-Entitlement Area Fair Housing Complaint and Hotline Data 2011  
(Excludes all entitlement jurisdictions)

<b>BASIS</b>	<b>Total Number of Intakes</b>
Race/Color	2
National Origin	6
Religion	1
Sex	4
Familial Status	9
Disability	27
Age	1
Sex Orientation/Gender ID	4
Source of Income	2
Marital Status	2
<b>TOTAL</b>	<b>58*</b>

Table 1: Oregon Non-entitlement Area Intakes Data By Protected Class Basis; 1/1/2011 to 12/31/2011.

\*FHCO conducted 45 intakes during 2011. Please note that a single intake may allege multiple types of discrimination. For example one intake may allege both Disability and Familial Status discrimination. Therefore the number of protected class bases of complaints will not equal 45. All intake transactions were rentals.

<b>Geographic Location</b>	<b>Total Number of Intakes</b>
Baker	1
Benton	0
Clatsop	2
Columbia	2
Coos	4
Cowlitz	0
Crook	0
Curry	3
Deschutes	0
Douglas	1
Grant	0
Harney	0
Hood River	0
Jackson	4
Jefferson	0
Josephine	2
Klamath	0
Lake	0
Lane	2
Lincoln	1
Linn	5
Malheur	0
Marion	3
Morrow	1
Polk	4
Tillamook	0
Umatilla	1
Union	5
Wallowa	1
Wasco	2
Yamhill	1
<b>Total Intakes</b>	<b>45</b>

Table 2: Fair Housing Calls to Fair Housing Council Housing Discrimination Hotline from Non-entitlement Jurisdictions by Protected Class Basis; 1/1/2011 to 12/31/2011.

<b>BASIS</b>	<b>Total Number of Hotline Calls</b>
<b>Race/Color Related</b>	17
<b>National Origin Related</b>	19
<b>Religion Related</b>	7
<b>Sex Related</b>	35
<b>Familial Related</b>	49
<b>Disability Related</b>	202
<b>Age Related</b>	25
<b>Sex Orientation/Gender ID</b>	11
<b>Source of Income</b>	11
<b>Marital Status Related</b>	7
<b>Domestic Violence Related</b>	15
<b>Total Calls indicating Fair Housing Issue</b>	<b>321*</b>
<b>Total Calls to Hotline</b>	<b>817</b>

Table 3: Fair Housing Calls to Fair Housing Council Housing Discrimination Hotline from Non-entitlement Jurisdictions by Protected Class Basis; 1/1/2011 to 12/31/2011.

\*Total number of fair housing calls to hotline above represents total number of fair housing related calls received by FHCO Hotline staff. During a single call the caller may have discussed multiple bases of discrimination. This explains why the total number of fair housing calls does not correlate to the number of protected classes above.

<b>Geographic Location</b>	<b>Total Number of Hotline Calls</b>
Baker	12
Benton	5
Clatsop	32
Columbia	29
Coos	46
Cowlitz	3
Crook	5
Curry	42
Deschutes	25
Douglas	104
Grant	5
Harney	5
Hood River	5
Jackson	57
Jefferson	7
Josephine	42
Klamath	23
Lake	5
Lane	18
Lincoln	52
Linn	10
Malheur	26
Marion	30
Morrow	8
Polk	59
Tillamook	7
Umatilla	52
Union	33
Wallowa	9
Wasco	18
Yamhill	43
<b>Total Calls to Hotline</b>	<b>817</b>

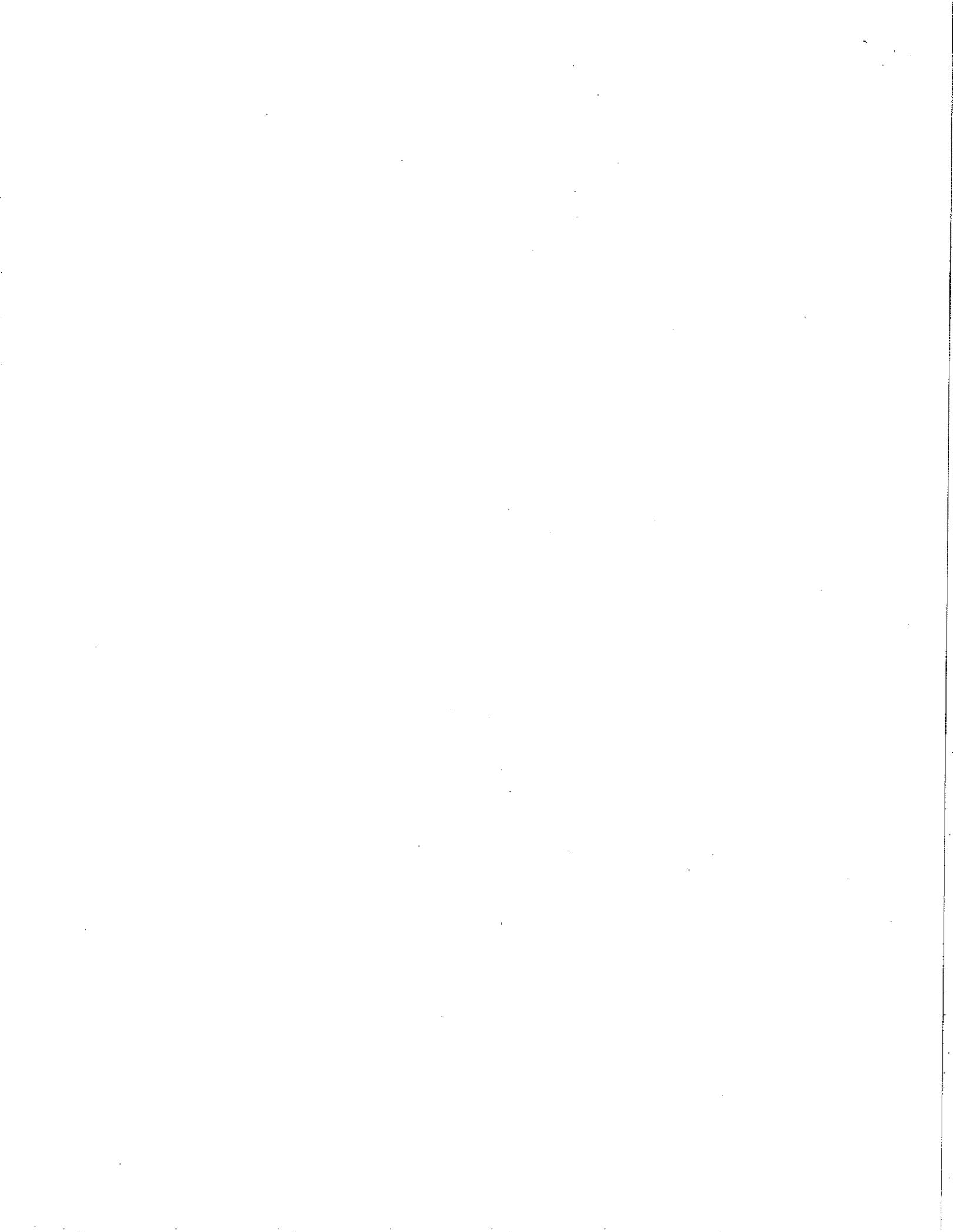
Table 4: Fair Housing Calls to Fair Housing Council Housing Discrimination Hotline from Non-entitlement Jurisdictions by Geographic Area (County); 1/1/2011 to 12/31/2011.

Type of Caller	Total Number of Hotline Calls
Advocate	23
Housing Provider	74
Consumer	720
<b>Total Calls to Hotline</b>	<b>817</b>

Table 5: Fair Housing Calls to Fair Housing Council Housing Discrimination Hotline from Non-entitlement Jurisdictions by Type of Caller (Advocate/Housing Provider/Consumer); 1/1/2011 to 12/31/2011.

Transaction	Total Number of Hotline Calls
Rental	797
Sales	20
<b>Total Calls to Hotline</b>	<b>817</b>

Table 6: Fair Housing Calls to Fair Housing Council Housing Discrimination Hotline from Non-entitlement Jurisdictions by Type of Transaction (Rental/Sales); 1/1/2011 to 12/31/2011.



# Fair Housing Word Find

There are 15 fair housing words hidden in this puzzle. The words may be backward, forward, diagonal, vertical or horizontal. How many can you find?

V N G L G V Z H L J K B C U C  
C N N Y T I L I B A S I D Z K  
R O I N T M S A U L F R G A C  
D I S C R I M I N A T I O N F  
Q G U T I C N O B O O G C N N  
K I O G A K F U E V I H U P Q  
W L H A F T D Q T M Z T U N D  
P E A T M V U G R R I S A G N  
Y R P I A A V S K I O Q L N J  
I I C W L E N D I N G P D D M  
U K O O E I B M V W P K P Q B  
V U L R G P M E R A H B A O X  
P K O I P L G A U O S O T F G  
N P R U M I C B F D O B E F J  
R O J R U E D A S D A V A A A

COLOR	DISABILITY	DISCRIMINATION
EQUAL	FAIR	FAMILIAL
HOUSING	LENDING	NATIONAL
OPPORTUNITY	ORIGIN	RACE
RELIGION	RIGHTS	STATUS

# Solution

```

+ + G + + + + + + + + + + +
+ N N Y T I L I B A S I D + +
+ O I + T + + A + + + R + + +
D I S C R I M I N A T I O N +
+ G U T I + N + + O + G + + +
+ I O + A + + U E + I H + + +
+ L H + F T + Q T + + T + + +
+ E A + + + U + + R + S A + +
+ R + I + A + S + + O + + N +
+ + C + L E N D I N G P + + +
+ + O + L L + + E + + + P + +
+ + L + C + M + R + + + + O +
+ + O + I + + + A + + + + + +
+ + R + + + C + E + + + + + +
+ O + + + E + + + + + + + +
  
```

(Over, Down, Diagonal)

COLOR (3, 10, S)

EQUAL (9, 6, SW)

HOUSING (3, 7, N)

OPPORTUNITY (14, 12, NW)

RELIGION (2, 9, N)

DISABILITY (13, 2, W)

LATR (15, 7, N)

LENDING (5, 10, E)

ORIGIN (2, 15, NE)

RIGHTS (12, 3, S)

DISCRIMINATION (1, 4, E)

FAMILIAL (9, 14, NW)

NATIONAL (14, 9, NW)

RACE (9, 12, SW)

STATUS (3, 4, SE)

## 2011 Fair Housing Action Plan Results Table

ACTION ITEM	PRIORITY	TIMING	OUTCOME	MEASUREMENT	2011 RESULTS
1. Renew efforts to have a broad-based active, involved Fair Housing Collaborative (B4*)	High	Ongoing	Improved participation and involvement	Have an average of four quarterly meetings per year over the five years and identify 4 mutually agreed upon action items.	Preliminary work under an OBDD/FHCO contract has a multi-agency outreach strategy scheduled for a February 2012 completion with implementation to begin immediately afterwards.
2. Continue contracting for "retail" activities such as educational outreach, informative brochures, audit testing etc. (B1a, B2, B2a)	High	Annual	Consistent effort at public and partner education.	Host at least 9 educational outreach events per year. Distribute a minimum of 9,500 brochures. Conduct an average of 450* audit tests per year over the five years.	The following work under an OBDD/FHCO contract has been done a) preliminary development of an outreach and education plan, final expected in 2012 b) 60 minute radio interview on La Pentera (KWBY) in Woodburn. c) Three fair housing brochures translated to Spanish. d) Fair Housing for Students and Fair Housing for Real Estate Professionals brochures developed. e) Over 500 brochures distributed in Eastern Oregon. f) 1,594 FHCO newsletters distributed g) Conducted three workshops g) Processed 439 client screenings of clients with fair housing inquiries. h) Conducted trainings in Umatilla and Morrow counties. i) Assisted three CDBG grantees with compliance. j) Developed CDBG focused Powerpoint materials.
3. Develop a means of measuring results of outreach efforts, including possible new approaches (B1b)	High	2011 - 2012	Evaluation of existing measures and suggestions for new approaches	Through regular quarterly reporting and subsequent analysis of self-reported satisfaction surveys and other inputs, success [or failure] of current outreach efforts will be noted and potential alterations and/or new	Due to the timing of contract release, long term illness of staff, and internal reorganization at OHCS, results for this item are not available for the comment draft CAPER.
4. Continue the Fair Housing referral guide (B3)	High	Annual	Availability of information to citizens and partners	Distribute at least 1,500 fair housing referral guides per year	The following work under an OBDD/FHCO contract has been done a) over 300 brochures were distributed
5. Initiate and maintain better communications with Oregon's fair housing enforcement arm, the Bureau of Labor and Industry (B5, a-b-c)	High	Ongoing	Better coordination and understanding	Better outreach and communication will be established with BOLI primarily through its participation in the Statewide Fair Housing Collaborative Network. Success will be measured, in part, through regular meeting attendance and participation in the civil rights complaints process and any actual referrals for enforcement action.	Preliminary work under an OBDD/FHCO contract has an anticipated February 2012 roll out of a state-wide communication plan.  Also, see #1 above.
6. Review non-English speaking citizen participation requirements and make changes where needed. (A1)	High	2011 - 2012	Revised Citizen Participation Plan. Adopted Limited English Proficiency Plan	Act on the LEP, including training for OHCS staff, outreach to affected partners, and creation of an annual report.	See #2 b, above  OHCS initiated the first year of Limited English Proficiency plan. An annual report is included as Attachment 14.
7. Conduct audit testing specific to reasonable accommodation (C2)	High	Annual	Improved approaches to education and enforcement	Establish and monitor baseline by conducting 20 accommodation specific audit tests.	Due to the timing of contract release, long term illness of staff, and internal reorganization at OHCS, results for this item are not available for the comment draft CAPER.

The HUD program year 2011 CDBG contract was not available until mid-year. As a result, the contract for fair housing services did not begin until funding was assured.

Once funding was certain, Oregon Business Development Department (OBDD) contracted with the Greater Eastern Oregon Development Corporation (GEODC) to provide fair housing services in the region. For many years OBDD contracted with the Portland based Fair Housing Council of Oregon (FHCO) to provide education and outreach related to federal and Oregon fair housing law. FHCO conducted activities and trainings to help address impediments to fair housing. However, it was difficult for FHCO to efficiently cover the entire State, including the non-entitlement, more rural areas. FHCO agreed to train GEODC staff to enable them to represent fair housing in eastern Oregon. By entering into a contract with GEODC, OBDD is able to conduct the important work of furthering fair housing and overcoming impediments to fair housing in a more streamlined manner and capitalizes on the existing relationship between OBDD/IFA, GEODC and FHCO.

## 2011 CAPER

### OBDD Fair Housing Actions undertaken by Fair Housing Council of Oregon

The following activities are slightly behind schedule.

Task #4: Develop a statewide communication plan. Need some time to put the final touches on it by the end of February.

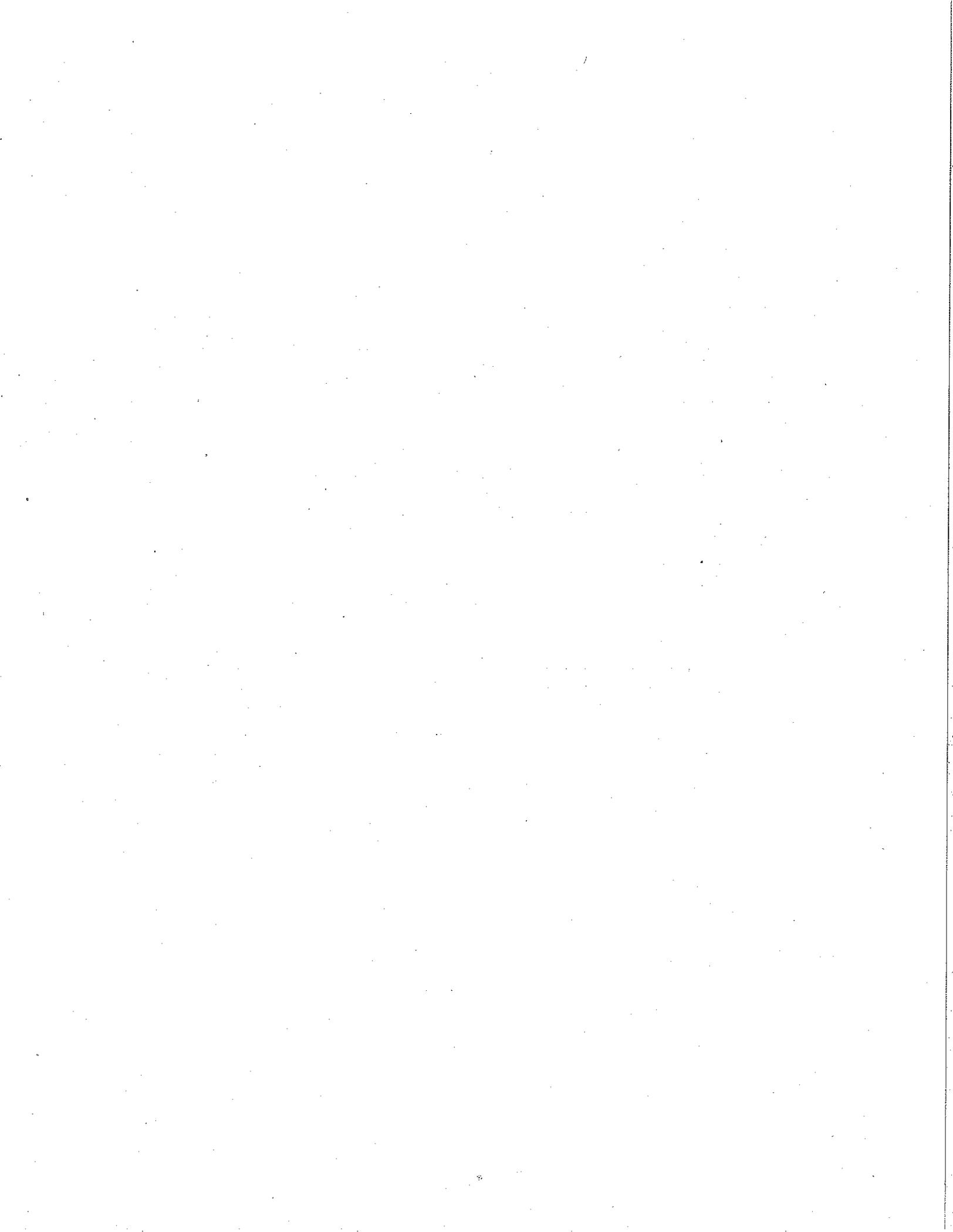
Task #9: Develop a outreach and education plan, including curriculum changes. Similar to Task #4, we've been working on this steadily, but still need more time to ensure that we're accurately highlighting denials of reasonable accommodation, and the benefits of LL participation in the Section 8 program.

Task #12: Department of Land Conservation and Development outreach strategy. We will be focusing on this in February and hope to have a plan by the end of that month.

Task #13: DLCD/OBDD/OHCS/FHCO meetings. If we get the outreach strategy finished in February, then we will begin implementing it in March. That will hopefully lead to a schedule of meetings to be developed by the end of March.

Task #14: Statewide Collaborative Meetings. We will begin putting together these meetings in February.

Task #15: OBDD/OHCS/FHCO Meetings. I had always assumed these meetings would occur before or after the Collaborative meetings, so we'll be putting them together as we move forward with Task #14.



Fair Housing Council of Oregon 2011-2012 OBDD Statement of Work 7/1/2011 – 12/31/2012 ADMINISTRATIVE TASKS			
TASKS	DELIVERABLES	DELIVERY BY	STATUS
1. Assign staff to OBDD project.	Project title and name of staff member assigned.	7/1/11 and as changes occur	Project Name: Fair Housing Education & Outreach Project in nonentitlement areas of the state Staff: See 'Key Personnel' below

**Key Personnel**

- Executive Director – Moloy Good
- Education Director – Diane Hess
- Enforcement Program Coordinator – Luke Griffin
- E&O Program Specialist- Jo Becker
- Administrative Specialist- Justin Taylor
- Grant and Volunteer Manager- Alyssa Cudmore
- Intake Specialists- Angel Burdick, Elizabeth Gray, Nicol'e Edner
- Assistant Testing Coordinator: Maribel Mora
- Administrative Manager- John Gainer

Fair Housing Council of Oregon 2011-2012 OBDD State of Work 7/1/2011 - 12/31/2012 PROGRAM TASKS			
TASKS	DELIVERABLES	DELIVERY BY	STATUS
2. Conduct at least 4 mass media outreach activities. These activities may include PSAs, radio interviews, television appearances, and public showings of FHCO's fair housing display. Spanish-language outlets will be targeted for these activities.	List of outreach activities conducted, with type of activity, date, location, and target audience.	10/17/11 and quarterly thereafter	11/7/11- Radio interview with La Pantera (KWBY) in Woodburn, OR; 1 hour
3. Develop a methodology to measure results of education and outreach events and activities.  Revise any areas of the materials identified that may require changes.	Copy of the methodology developed. Methodology will seek to identify any areas of impracticality in materials and/or failure to increase overall awareness of fair housing laws by recipients.  Copy of revisions	1/17/12	See attached Deliverable #3  Not due at this time.
4. Develop a strategic statewide communication plan to increase knowledge of fair housing laws in the non-entitlement areas of Oregon.	Copy of the strategic communication plan developed. Plan will identify the most important people or groups to communicate with about fair housing, and what are the best means available to communicate with these people or groups.	1/17/12	Extension Requested

Fair Housing Council of Oregon  
 2011-2012 OBDD Statement of Work  
 7/1/2011 - 12/31/2012  
 PROGRAM TASKS

TASKS	DELIVERABLES	DELIVERY BY	DELIVERY POINT
5. Obtain fair housing brochures for consumers	Copy of informational guidance, cautionary advice, and technical assistance.	10/17/11	Completed
Submit brochures to begin translations into Spanish.	List of individuals/organizations responsible for translation of materials.	10/17/11	Completed
Submit link materials to translators and obtain translations	Copy of translated materials.	4/16/12	<u>Spanish Brochure</u>
6. Develop two new outreach brochures for statewide distribution that explain who is protected, and what constitutes illegal discrimination under current Oregon law.	Copy of new brochures developed. These brochures will explain current Oregon Law, including who is protected and what constitutes illegal discriminatory treatment.	1/15/12 and quarterly thereafter	<u>Fair Housing for Students Brochure</u> <u>Fair Housing for Real Estate Professionals</u>
7. Distribute 9500 fair housing brochures to housing consumers, providers, government agency staff, and the general public.	Provide number of brochures distributed.	10/17/11 and quarterly thereafter	Q2: 369 Q1: 150 distributed Total: 519

57

**Fair Housing Council of Oregon  
2011-2012 OBDD Statement of Work  
7/1/2011 – 12/31/2012  
PROGRAM TASKS**

TASKS	DELIVERABLES	DELIVERY BY	STATUS
<p>8. Distribute 3000 fair housing newsletters to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State.</p>	<p>Provide number of newsletters distributed.</p>	<p>10/17/11 and quarterly thereafter</p>	<p>Q2: 0 newsletters distributed Q1: FHCO distributed 1594 newsletters Total: 1594</p>
<p>9. Develop an outreach and education plan, including curriculum/training materials for fair housing workshops. This plan will include explanation of common emphasize the outreach and education activities to address discriminatory actions seen in the rental markets. Specifically this plan will address how to educate the public on how housing consumers can overcome denial of reasonable accommodations, and discrimination against Section 8 voucher holders.</p>	<p>Copies of materials developed, agendas, and evaluations.</p> <p>This plan for consumers/advocates will not include information on how to overcome denial based on Section 8-but the education for providers will educate them about the Section 8 program with the goal of increasing participation/reducing discrimination against participants.</p>	<p>1/17/12</p>	<p>Extension Requested</p>

Fair Housing Council of Oregon 2011-2012 OBDD Statement of Work 7/1/2011 - 12/31/2012 PROGRAM TASKS			
TASKS	DELIVERABLES	DELIVERY BY	STATUS
10. Conduct at least six fair housing workshops. Workshops will target housing consumers, housing providers, social service providers and advocates. Workshops will also include train the trainer workshops for new partners described in Task #11.	<p>List of workshops scheduled, with date, location, attendee numbers medium and target audience. Summary of attendee evaluations of increased awareness of fair housing laws, intent to implement best practices, and applicability of materials to daily policies, practices, and procedures.</p> <p>Workshops will include in-person seminars, real-time webinars, and re-broadcasts of either seminars or webinars. FHCO will attempt to identify any other means of conducting educational workshops that are not being currently utilized.</p>	10/17/11 and quarterly thereafter	<p>*10/25/11-Salem; See Task #11 below</p> <p>9/12/11-Jackson County DHS staff; 22 people (attendees were from all over Jackson County including White City)</p> <p>*8/25/11-LaGrande; See Task #11 below</p> <p>*8/22/11 - Corvallis; See Task #11 below</p> <p>*These were trainings that Karen Kendall attended to learn more about fair housing law and conducting fair housing trainings. The trainings</p>

<p>Distribute 1500 fair housing resource materials to expand the knowledge, awareness and support of fair housing laws, enforcement avenues, and protections for citizens of the State.</p>	<p>Provide number of fair housing resource materials distributed.</p>	<p>10/17/11 and quarterly thereafter</p>	<p>themselves were not OBDD-funded trainings.  <b>Q2:</b> 127 resource guides  <b>Q1:</b> 50 Distributed  <b>Total:</b> 177</p>
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Fair Housing Council of Oregon 2011-2012 OBDD Statement of Work 7/1/2011 - 12/31/2012 PROGRAM TASKS			
TASKS	DELIVERABLES	DELIVERY BY	STATUS
11. Identify partners to be fair housing resources at the local level to increase the capacity to perform education and outreach.	List of contacts, containing names, addresses, and type of provider of housing, service or organization represented by contact. Summarize outcome of contact and identify those who will commit to perform education and outreach.	10/17/11 and quarterly thereafter	Karen Kendall, Greater Eastern Oregon Development Corporation
Conduct some trainings in Task #10 above for partners to enable them to effectively communicate fair housing information in their locality.	Schedule of meetings and activities and dates planned.	10/17/11 and quarterly thereafter	FHCO has conducted several trainings for, and meetings with Ms. Kendall. The following are trainings that Ms. Kendall attended to learn more about fair housing, and fair housing trainings: 10/25/11 - Salem 8/25/11 - LaGrande 8/22/11 - Corvallis
Maintain on-going relationship with technical support and materials.	Summary of follow up contacts.	Quarterly	See attached Deliverable #11

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<p>12. Develop strategy for outreach to Oregon Department of Land Use and Conservation (DLCD).</p>	<p>Summary of strategy developed.</p> <p>Provide number of contacts made and summary of outreach conducted.</p>	<p>1/17/12 and as changes occur.</p> <p>1/17/12 and quarterly thereafter.</p>	<p>Extension Requested</p> <p>Extension Requested</p>
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Fair Housing Council of Oregon 2011-2012 OBDD Statement of Work 7/1/2011 - 12/31/2012 PROGRAM TASKS			
TASKS	DELIVERABLES	DELIVERY BY	STATUS
13. Plan and hold 4 meetings to include representatives of FHCO, OBDD-IFA, OHCS and the Oregon Department of Land Use and Conservation (DLCD) to review land use laws within the non-entitlement areas of Oregon to identify and attempt to overcome any impediments to fair housing choice created by these laws.	Schedule of meetings.  Copy of agenda, date, and location of planned meetings.  Draft "white paper" that consists of summaries of meetings. List of attendees.	1/17/12  1/17/12 and quarterly thereafter  1/22/13	Extension Requested  Extension Requested  Not due at this time.
14. Plan and hold 4 meetings to include representatives of Statewide Fair Housing Collaborative to review the state's Fair Housing Action Plan and progress on achieving goals of the Plan.	Schedule of meetings.  Copy of agenda, date, and location of planned meetings.	1/17/12  1/17/12 and quarterly thereafter	Extension Requested  Extension Requested

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**Fair Housing Council of Oregon**  
**2011-2012 OBDD Statement of Work**  
**7/1/2011 - 12/31/2012**  
**PROGRAM TASKS**

TASKS	DELIVERABLES	DELIVERY BY	STATUS
15. Plan and hold 4 meetings to include representatives of FHCO, OBDD and OHCS to review FHCO's progress on tasks in this proposal.	Schedule of meetings. Copy of agenda, date, and location of planned meetings.	1/17/12	Extension Requested
16. Screen at least 375 clients from Oregon's non-entitlement jurisdictions with inquiries (calls/walk-ins/emails) and evaluate for fair housing issues and jurisdiction.	Summarize the number of calls received cumulatively for the grant term.	1/17/12 and quarterly thereafter  Quarterly	Extension Requested  Q2: 207 calls received from nonentitlement communities throughout the state Q1: 232 Total: 439 calls

**Fair Housing Council of Oregon**  
**OBDD 7/1/11 to 12/31/12**

**Methodology to Measure Education and Outreach Results**

**Outreach:**

**Materials:**

1. Identify key stakeholders to review outreach materials
2. Analyze feedback from stakeholders
3. Make revisions to materials if needed

**Events:**

1. Debrief post outreach events:
  - a. Number of people visiting FHCO table
  - b. Fair Housing complaints/questions articulated at table
  - c. Number of people interested in being testers
  - d. Number of people interested in being volunteers
  - e. Number of networking opportunities identified
  - f. Assess effectiveness of event and if doing event in future is advisable
  - g. Make changes to outreach efforts accordingly
2. Track debriefing information

**Media Interviews:**

1. Pre-interview, identify media outlets:
  - a. Geographic range
  - b. Listener/Reader-ship demographics
  - c. Particular issues interviewer wishes to cover
2. Post-interview, follow up with interviewer to gain feedback
  - a. Incorporate any suggestions into future interviews

**Education:**

**Trainings:**

1. Solicit participant evaluations from a minimum of 2 trainings per year
  - a. Review evaluations for feedback
  - b. Analyze feedback provided
  - c. Make changes accordingly
2. For trainings without participant evaluations, follow up with training event organizer for feedback
  - a. Review feedback
  - b. Analyze feedback provided

c. Make changes accordingly

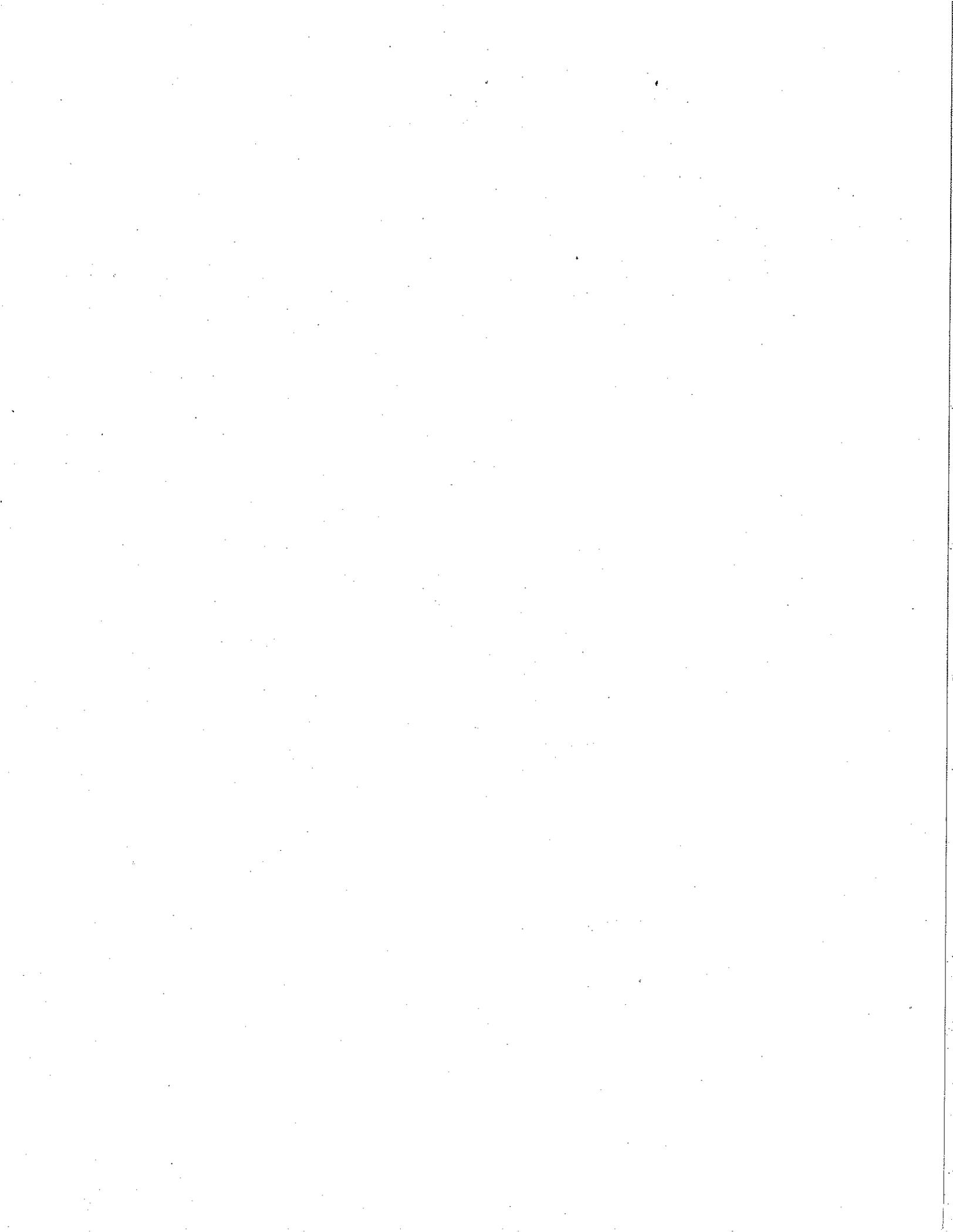
**Enforcement:**

For all education and outreach activities, FHCO will correlate activity on our hotline and website to specific E&O events or trainings. Historically, FHCO has found that about 2-3 months after a training or event, the hotline experiences an increase in calls from the area where the event occurred. FHCO Enforcement and E&O staff will work together to regularly compare these pieces of information to identify trends that emerge.

**Fair Housing Council of Oregon**  
**OBDD 7/1/11 to 12/31/12**  
**Task #11**

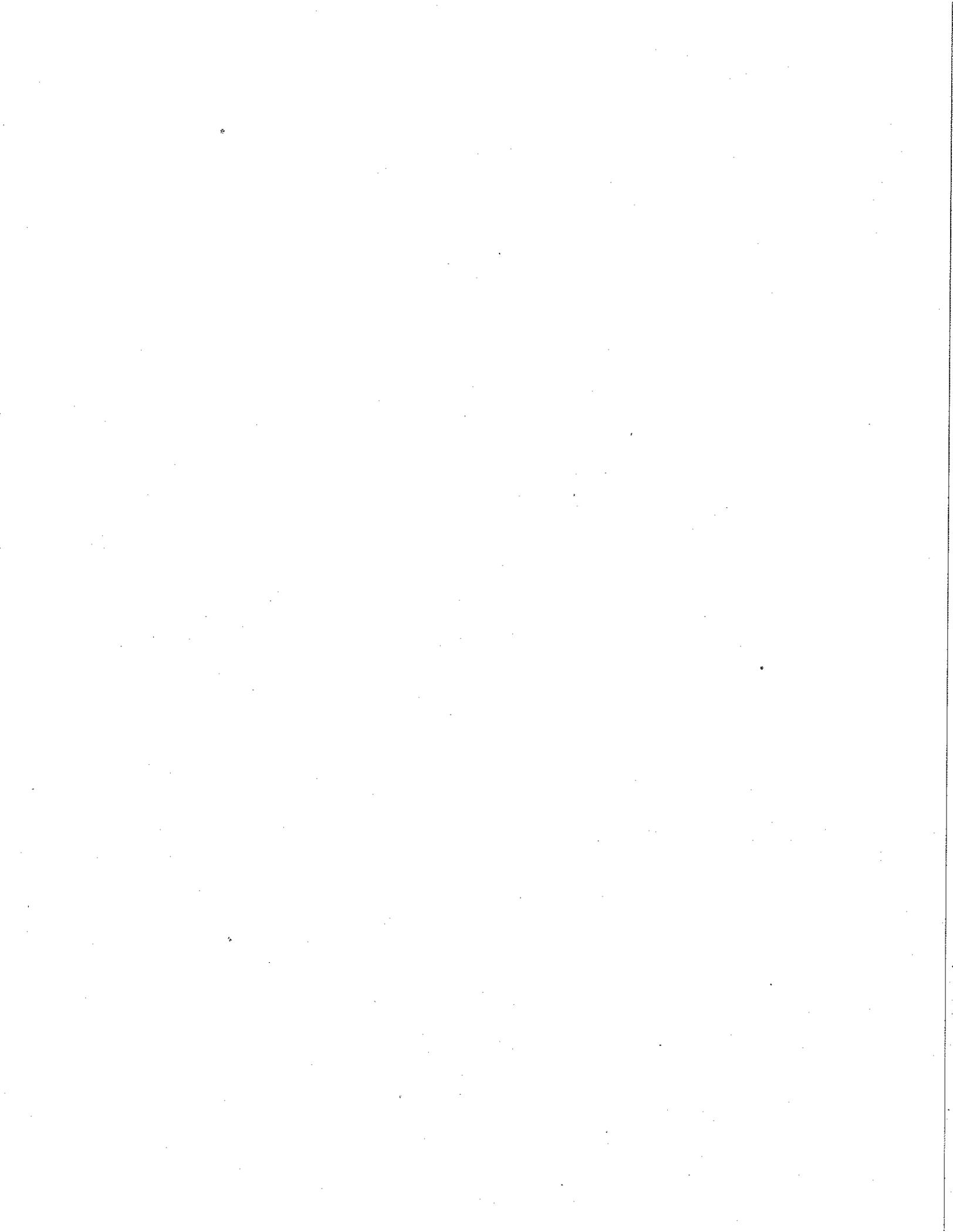
**Summary of Follow Contact with Partner**

FHCO and Karen Kendall have stayed in close contact during the grant term. We have communicated on a weekly basis to identify training opportunities, develop Ms. Kendall's training content and Power Point, to prepare for her trainings and meetings, to debrief after the trainings and meetings and to plan outreach activities in Eastern Oregon; for example fair housing book readings in April and showings of our history display during the summer.



Attachment 6

## **MBE/WBE Reports**



minority and women owned business / Section 3  
Contract and Subcontract Activity

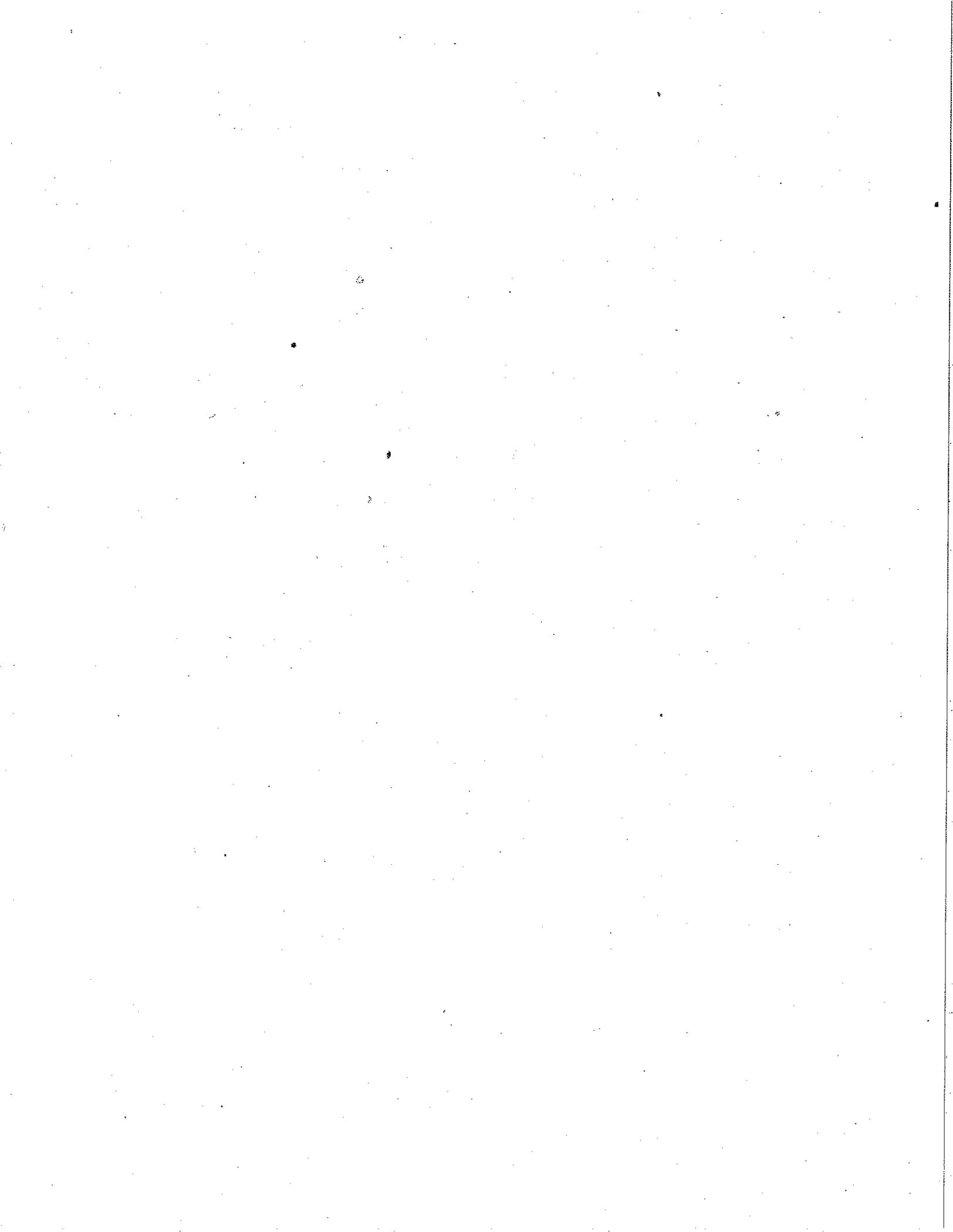
Agency Name: Oregon Housing and Community Services										Address: 725 Summer Stine Ste B, Salem, Oregon 97301-1266										Contact Person: Date Submitted: 09/31/2012	
Reporting Period: January 1, 2011 to December 31, 2011																					
COUNT	HUD CMI #	Amount of Subcontract	Prime Contract	Type of Trade Code	Contractor/ Subcontractor Business Code	Amount MBE	Woman Owned Business (Yes or No)	Amount WBE	Prime Contractor Identification Number	Sub-contractor Identification Number	Sec 3	Amount Sec 3	Name	Street	City	State	Zip Code				
1	15534		\$2,775,155	1	1	\$0	No	\$0	93-0376271	86-0401665	No	\$0	\$0 Seabold Construction Co Inc	9985 SW Arctic Drive	Beaverton	OR	97005				
2	15534	\$138,308		1	1	\$0	No	\$0		86-0401665	No	\$0	\$0 AM-I Roofing Inc	52 SE 9th St	Bend	OR	97702				
3	15534	\$37,660		1	1	\$0	No	\$0		86-0401665	No	\$0	\$0 AM-I Roofing Inc	52 SE 9th St	Bend	OR	97702				
4	15534	\$75,205		1	1	\$0	No	\$0		93-0870920	No	\$0	\$0 AMD Commercial	2335 N Clark Ave	Portland	OR	97227				
5	15534	\$25,715		1	1	\$0	No	\$0		20-05848478	No	\$0	\$0 Austin's Custom Fencing Inc	PO Box 33815	Portland	OR	97227				
6	15534	\$4,750		1	1	\$0	No	\$0		93-1325439	No	\$0	\$0 Bobcat & Sun Inc	6554B 76th St	Bend	OR	97292				
7	15534	\$6,850		4	1	\$0	Yes	\$8,850		91-24-0695	No	\$0	\$0 Expafix Custom Building Services	415 SE 143rd Ave #103	Portland	OR	97701				
8	15534	\$10,300		4	1	\$0	No	\$0		42-1657584	No	\$0	\$0 Finwood Design Group LLC	3806S Pioneer Blvd Ste 104	Sandy	OR	97233				
9	15534	\$66,142		1	1	\$0	No	\$0		26-1859408	No	\$0	\$0 Green Thumb Industries Inc	PO Box 740	Madras	OR	97055				
10	15534	\$22,404		1	1	\$0	No	\$0		87-0572162	No	\$0	\$0 JB Insulation	14255 SW Galbreath Dr	Shenwood	OR	97140				
11	15534	\$15,340		1	1	\$0	No	\$0		20-4315667	No	\$0	\$0 Jensen & Sons Construction Inc	PO Box 686	Redmond	OR	97146				
12	15534	\$42,050		1	1	\$0	No	\$0		20-0749634	No	\$0	\$0 JND Fire Sprinkler	PO Box 23533	Eugene	OR	97402				
13	15534	\$44,000		1	1	\$0	No	\$0		93-0838183	No	\$0	\$0 Joe Floyd and Sons Inc	3901 NW Elliott Lane	Eugene	OR	97402				
14	15534	\$58,350		1	1	\$0	No	\$0		20-0749634	No	\$0	\$0 Lanz Cabinet Shop Inc	3025 W 7th Place	Prineville	OR	97456				
15	15534	\$449,787		1	1	\$0	No	\$0		93-0581543	No	\$0	\$0 McKerman Enterprises Inc	2102 NW Hemlock Pl	Eugene	OR	97402				
16	15534	\$4,546		1	1	\$0	No	\$0		20-0115393	No	\$0	\$0 North Pacific Supply Co Inc	16250 SE Evelyn St	Redmond	OR	97756				
17	15534	\$144,562		1	1	\$0	No	\$0		93-0430892	No	\$0	\$0 Quality Builders Electric	619 E Harrison St	Clackamas	OR	97015				
18	15534	\$154,232		1	1	\$0	No	\$0		93-1234508	No	\$0	\$0 Tapan Plumbing Inc	515 SE Glenwood Dr #100	Bend	OR	97702				
19	15534	\$58,358		1	1	\$0	No	\$0		91-1453347	No	\$0	\$0 Timberland Inc	2103 SE 12th Ave	Battle Ground	WA	98604				
20	15534	\$320,000		1	1	\$0	No	\$0		91-2156868	No	\$0	\$0 Wellbrock Construction LLC	9317 NE 72nd Ave	Vancouver	WA	98665				
21	15534	\$81,206		1	1	\$0	No	\$0		36-4687591	No	\$0	\$0 Westside Drywall Inc	9317 NE 72nd Ave	Vancouver	WA	98665				
22	15534	\$27,500		1	1	\$0	No	\$0		27-1500292	No	\$0	\$0 RE Noah and Company	PO Box 7691	Bonny Lake	WA	98391				
23	15534	\$103,000		1	1	\$0	No	\$0		93-1048238	No	\$0	\$0 Dallas W Horn Architect	418 E Harrison St	Cannon	OR	97111				
24	15457		\$918,963	1	1	\$0	No	\$0	18980	93-0818499	No	\$0	\$0 Energy Independence Co	PO Box 99	Hubbard	OR	97032				
25	15457	\$68,000		8	1	\$0	No	\$0		164424	No	\$0	\$0 i.e. Engineering	341 NE Ivan St	Roseburg	OR	97470				
26	15457	\$127,251		1	1	\$0	No	\$0		93-043041	No	\$0	\$0 Dalco Inc	840 SE Rose	Roseburg	OR	97470				
27	15457	\$16,240		6	1	\$0	No	\$0		51492	No	\$0	\$0 R Klinckworth Roofing	PO Box 316	Idley	OR	97447				
28	15457	\$31,535		1	1	\$0	No	\$0		191065	No	\$0	\$0 Cabrin Creek Fencing LLC	PO Box 1271	Roseburg	OR	97470				
29	15457	\$73,364		3	1	\$73,364	No	\$0		187590	No	\$0	\$0 JND Fire Sprinkler	1051 Melrose	Roseburg	OR	97470				
30	15457	\$10,743		1	1	\$0	No	\$0		110440	No	\$0	\$0 Kerpap Drywall	PO Box 1131	Eagle Point	OR	97524				
31	15457	\$11,130		1	1	\$0	No	\$0		182462	No	\$0	\$0 Lantz Cabinet Shop Inc	252 leadore Rd	Oakland	OR	97462				
32	15457	\$77,650		1	1	\$0	No	\$0		58666	No	\$0	\$0 North Pacific Supply Co Inc	PO Box 23535	Eugene	OR	97402				
33	15457	\$23,891		1	1	\$0	No	\$0		103504	No	\$0	\$0 One Way Painting	PO Box 24124	Eugene	OR	97402				
34	15457	\$24,645		1	1	\$0	No	\$0		175990	No	\$0	\$0 Premium Landscaping	PO Box 826	Hubbard	OR	97032				
35	15457	\$26,970		1	1	\$0	No	\$0		89140	No	\$0	\$0 Shaw Contract Flooring Services	3645 Crackerneck Dr	Scio	OR	97374				
36	15457	\$47,085		1	1	\$0	No	\$0		2002	No	\$0	\$0 Metro Heating & Air Conditioning	3025 W 7th Place	Eugene	OR	97402				
37	15457	\$15,315		1	1	\$47,085	No	\$0		182462	No	\$0	\$0 North Pacific Supply Co Inc	2478 NE Stephens St	Roseburg	OR	97470				
38	15457	\$20,150		1	1	\$0	No	\$0		58666	No	\$0	\$0 Price Plumbing	16250 SE Evelyn St	Clackamas	OR	97015				
39	15457	\$42,129		1	1	\$0	No	\$18,574		103504	No	\$0	\$0 Price Plumbing	93849 Plimley Lane	Junction City	OR	97448				
40	15457	\$19,574		1	1	\$0	Yes	\$18,574		57309	No	\$0	\$0 Premium Landscaping	PO Box 644	Medford	OR	97501				
41	15457	\$32,770		1	1	\$0	No	\$0		582240471	No	\$0	\$0 Shaw Contract Flooring Services	PO Box 1232	Roseburg	OR	97470				
42	15457	\$31,043		1	1	\$0	No	\$0		154447	No	\$0	\$0 Zweigand Construction Inc	7379 SW Tech Center Dr	Portland	OR	97223				
43	15457	\$28,136		1	1	\$0	No	\$0		155682	No	\$0	\$0 RE Noah and Company	817 S 11th St	Coos Bay	OR	97420				
44	14327		\$839,555	1	1	\$0	No	\$0	18980	93-0619499	No	\$0	\$0 Dallas W Horn Architect	PO Box 591	Turner	OR	97392				
45	14327	\$58,000		6	1	\$0	No	\$0		164424	No	\$0	\$0 Energy Independence Co	241 NE Ivan St	Roseburg	OR	97470				
46	14327	\$128,748		1	1	\$0	No	\$0		93-1043041	No	\$0	\$0 Beckley Excavation	PO Box 316	Idley	OR	97447				
47	14327	\$13,370		6	1	\$0	No	\$0		191580	No	\$0	\$0 David Barth Construction	PO Box 1271	Roseburg	OR	97470				
48	14327	\$91,842		1	1	\$0	No	\$0		176290	No	\$0	\$0 Pacific Air Comfort Inc	7901 Old Hwy 99 N	Roseburg	OR	97470				
49	14327	\$105,670		1	1	\$0	No	\$0		39237	No	\$0	\$0 Price Plumbing	815 Eagle Valley Rd	Oakland	OR	97462				
50	14327	\$26,052		1	1	\$0	No	\$0		57309	No	\$0	\$0 Rayhem Electric LLC	PO Box 2289	Roseburg	OR	97470				
51	14327	\$32,927		1	1	\$0	No	\$0		180292	No	\$0	\$0 Shaw Contract Flooring Services	PO Box 644	Medford	OR	97501				
52	14327	\$45,510		1	1	\$0	No	\$0		125024	No	\$0	\$0 Shaw Contract Flooring Services	PO Box 2466	Winston	OR	97486				
53	14327	\$26,384		1	1	\$0	No	\$0		125024	No	\$0	\$0 Shaw Contract Flooring Services	7379 SW Tech Center Dr	Portland	OR	97223				

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**Minority and Women Owned Business / Section 3  
Contract and Subcontract Activity**

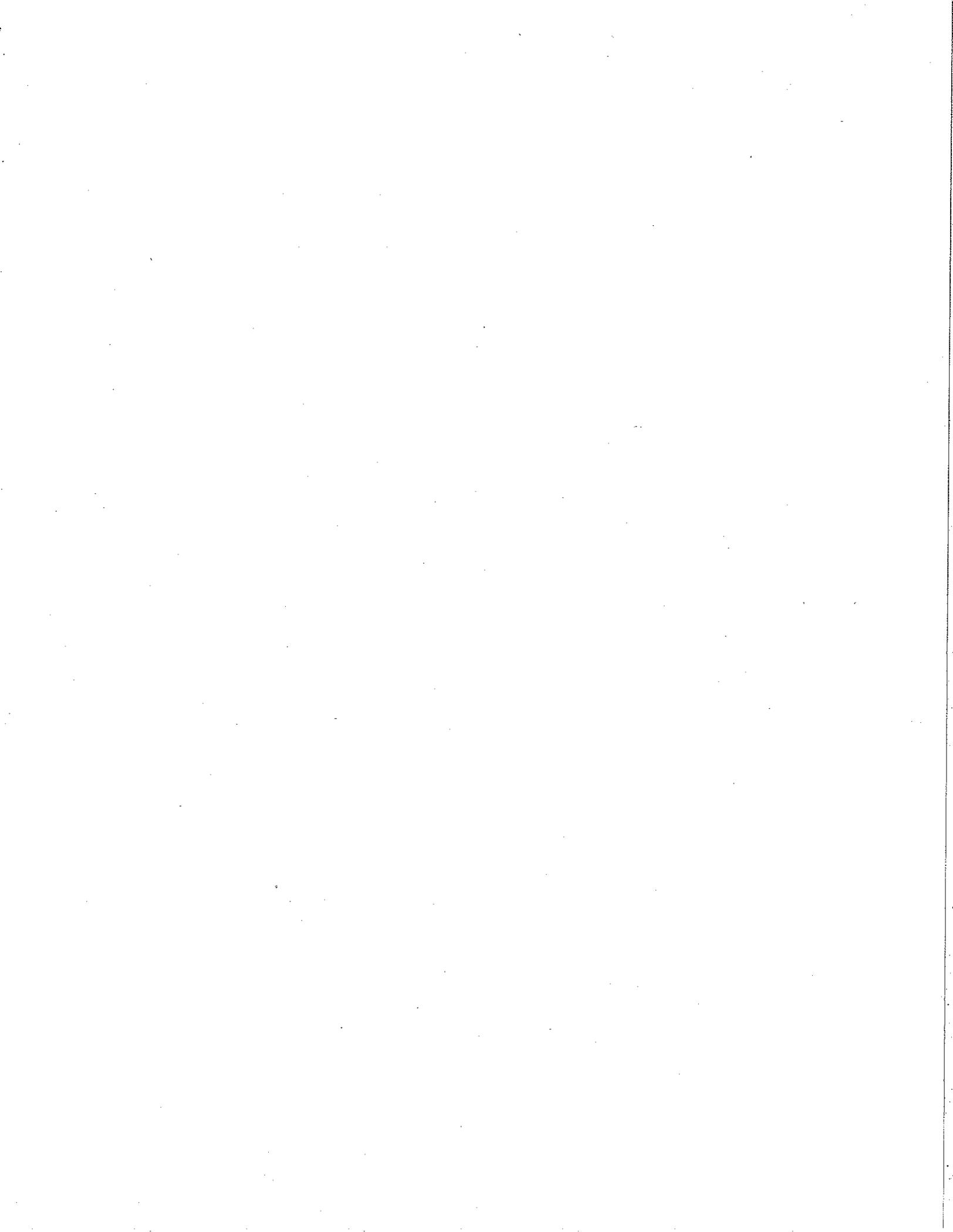
Agency Name: Oregon Housing and Community Services Reporting Period: January 1, 2011 to December 31, 2011										Address: 725 Summer St NE Ste B, Salem, Oregon 97301-1268										Contact Person: Date Submitted:	
COUNT	HUD CMI #	Amount of Subcontract	Prime Amount of Contract	Type of Trade Code	Contractor Business Racial/Ethnic Code	Woman Owned Business (Yes or No)	Amount WBE	Prime Contractor Identification Number	Sub-contractor Identification Number	Sec. 3	Amount Sec. 3	Name	Street	City	State	Zip Code					
54	14327	\$12,700		1		No	\$0		5200	No	\$0	Wintergreen Nursery Landscape	8580 Old Hwy 99 S	Winston	OR	97486					
55	14327	\$24,030		1		No	\$0		110440	No	\$0	Kemper Drywall	2901 Donlin Ave	Roseburg	OR	97470					
56	14327	\$11,300		1		No	\$0		179108	No	\$0	North River Roofing Inc	190 Camino Francisco Ave	Roseburg	OR	97471					
57	14327	\$17,722		1		No	\$0		175612	No	\$0	Sawyer Painting Inc	174 Sawyer Lane	Roseburg	OR	97470					
58	14327	\$98,371		1		No	\$0		103653	No	\$0	Woodrains Inc	327 S Calapooia	Sutherlin	OR	97479					
59	14327	\$17,372		1		No	\$0		13702	No	\$0	Shelbines Park Playground Equip	PO Box 97298	Portland	OR	97206					
60	15458	\$34,714		1		No	\$0		93-0849788	No	\$0	Bill's Glass & Windshields	319 E McAndrews Rd	Medford	OR	97501					
61	15458	\$6,570		4		Yes	\$6,570		541-06-8424	Yes	\$6,570	Price Plumbing	688 Normal Ave	Ashland	OR	97520					
62	15456	\$19,030		4		No	\$0		93-0858521	No	\$0	Boror Cabinets	PO Box 644	Medford	OR	97501					
63	15391	\$105,000		1		No	\$0		93-1098702	No	\$0	Glory Mountain Inc	5030 S 6th St	Klamath Falls	OR	97601					
64	15391	\$39,796		1		No	\$0		59-3801495	No	\$0	EN Lipparts & Sons Inc	PO Box 580	Trout Lake	WA	98650					
65	15391	\$124,889		1		No	\$0		93-0563911	No	\$0	Bogalay Construction Inc	115 N 2nd / PO Box 493	Grants Pass	OR	97628					
66	15391		\$5,654,440	1		No	\$0		93-0887480	No	\$0	Professional Affordable Painting & Siding (Pa)	PO Box 3116	Klamath Falls	OR	97601					
67	15444	\$17,950		1	4	No	\$78,073		20-0508115	No	\$0	Walker Structural Engineering	2863 NW Crossing Dr Ste 201	Bend	OR	97030					
68	15144	\$17,950		9		No	\$0		ORA 203805-09	No	\$0	Solaric	223 W 12th Ave	Eugene	OR	97401					
69	15144	\$22,800		9		No	\$0		ORA 018030-07	No	\$0	SunWest Builders	231 Scalehouse Loop Ste 203	Bend	OR	97702					
70	15144	\$17,005		9		No	\$0		ORA 418698-82	No	\$0	Bend Electric	2642 SW 4th St	Bend	OR	97756					
71	15144		\$3,032,911	1		No	\$0		CCB# 157180	No	\$0	Custom Plus Heating	83349 Nels Anderson Rd Unit A	Redmond	OR	97701					
72	15144	\$207,176		1		No	\$0		CCB# 175280	No	\$0	Ken Buehner Construction	PO Box 240	Bend	OR	97780					
73	15144	\$269,478		1		No	\$0		CCB# 126520	No	\$0	River Band Plumbing	66860 Cline Falls Hwy	Bend	OR	97701					
74	15144	\$295,275		1		No	\$0		CCB# 184057	No	\$0	Vic Russell Construction	21275 Haritz Pl	Bend	OR	97701					
75	15144	\$213,785		1		No	\$0		CCB# 31500	No	\$0	Band Concrete	PO Box 2520	La Pine	OR	97702					
76	15144	\$137,942		1		No	\$0		CCB# 26784	No	\$0	Ultra Quiet Fibers	PO Box 5391	Bend	OR	97731					
77	15144	\$82,233		1		No	\$0		CCB# 45418	No	\$0	All Position Welding	403 N Main St	Newberg	OR	97132					
78	15144	\$20,694		1		No	\$0		CCB# 134070	No	\$0	Central Oregon Roofing	PO Box 1119	Redmond	OR	97756					
79	15144	\$50,595		1		No	\$0		CCB# 154378	No	\$0	High Desert Glass	1611 S First St	Redmond	OR	97756					
80	15144	\$43,467		1		No	\$0		CCB# 105733	No	\$0	Thyssen Knapp	2800 NE Hwy 20, Ste 610 PMB 98	Bend	OR	97701					
81	15144	\$29,381		1		No	\$0		CCB# 167642	No	\$0	JB Insulation	14828 NE Airport Way	Portland	OR	97230					
82	15144	\$52,893		1		No	\$0		CCB# 127440	No	\$0	T & J Carpets	14255 SW Galbreath Dr	Sherwood	OR	97140					
83	15144	\$85,515		1		No	\$0		CCB# 20412	No	\$0	Tri-Star Modulers	601 NE 1st St	Bend	OR	97701					
84	15144	\$51,891		1		No	\$0		CCB# 159688	No	\$0	Dirnar Siding	336 SE 9th St	Bend	OR	97702					
85	15144	\$84,147		1		No	\$0		CCB# 69205	No	\$0	TR & R Excavation	16049 Dick Rd	La Pine	OR	97725					
86	15144	\$71,552		1		No	\$0		CCB# 150818	No	\$0	AA Installation	PO Box 1119	Bend	OR	97701					
87	15144	\$34,038		1		No	\$0		CCB# 168117	No	\$0	Ackerman Painting	PO Box 883	Merlin	OR	97520					
88	15144	\$24,038		1		No	\$0		CCB# 28291	No	\$0	Coverman Fence	2111 NW Vine St	Grants Pass	OR	97526					
89	15144	\$55,961		2		No	\$0		177656	No	\$0	Colonial Decorators	545 Westbrook Way	Grants Pass	OR	97526					
90	15144	\$5,439		2		No	\$0		142185	No	\$0	Mountain Branch Tree Service	867 W Jones Creek Rd	Grants Pass	OR	97526					
91	15332	\$14,280		2		No	\$0		45411	No	\$0	Northern Lights	3800 Pioneer Rd	Medford	OR	97501					
92	15332	\$3,403		2		No	\$0		132572	No	\$0	Porter Construction	PO Box 400	Murphy	OR	97633					
93	15332	\$4,115		2		No	\$0		159225	No	\$0	ABC Painting Contractors	20559 Ambrosia Lane	Bend	OR	97702					
94	15332	\$11,000		2		No	\$0		119028	No	\$0	AM Roofing Inc	52 SW 9th St	Bend	OR	97702					
95	15332	\$2,840		2		No	\$0		20-2014672	No	\$0	Alta Tree Service	63465 O B Riley Rd	Bend	OR	97701					
96	15332	\$2,840		2		Yes	\$2,840		93-0674300	No	\$0	American Heating Inc	1389 SE Gideon St	Portland	OR	97202					
97	15332	\$16,300		2		No	\$0		55-084841	No	\$0	Bend Electric Inc	63549 Nels Anderson Rd Unit A	Bend	OR	97701					
98	15468	\$25,539		4		No	\$0		93-1021694	No	\$0	Bend Plumbing & Heating Inc	PO Box 5203	Bend	OR	97708					
99	15468	\$10,040		4		No	\$0		90-1748078	No	\$0	Exteriors Design LLC	403 N Revere	Bend	OR	97701					
100	15468	\$5,994		4		Yes	\$132,254		90-4070399	No	\$0	Great NW Gutters LLC	4510 NE 68th St Ste 120	Vancouver	WA	98661					
101	15468	\$4,515		4		No	\$0		74-3101207	No	\$0		19975 SW Cipolis Rd	Sherwood	OR	97140					
102	15468	\$4,515		4		No	\$0														
103	15468	\$65,188		4		No	\$0														
104	15468	\$9,050		4		No	\$0														
105	15468	\$132,254		4		Yes	\$132,254														
106	15468	\$7,275		4		No	\$0														





Attachment 7

## **Section 3 Reports**



\*\*\*\*\*  
\*\*\* TX REPORT \*\*\*  
\*\*\*\*\*

JOB NO. 3854  
DEPT. ID 1401  
ST. TIME 03/26 19:17  
PGS. 3  
SEND DOCUMENT NAME  
TX IMCOMPLETE -----  
TRANSACTION OK 912027081286  
ERROR -----

**FAX**

**TO:** Valerie T. Hayes, Director  
Office of Economic Development

**FROM:** Gloria Zacharias, OBDD  
State of Oregon non-entitlement CDBG Program

**DATE:** March 27, 2012

**REGARDING:** 2011 Section 3 Report Submission

**FAX #:** 202-708-1286 # Pages (3, inc. cov)

**Ms. Hayes:**

The State of Oregon's, Business Development Department is formally submitting the 2011 Section 3 Report for the Oregon non-entitlement CDBG program.

If you have any questions or need anything further please contact Mary at (541) 882-1340 or by e-mail at [Mary.A.Baker@state.or.us](mailto:Mary.A.Baker@state.or.us), or Gloria Zacharias at (503) 986-0132 or by e-mail at [Gloria.Zacharias@state.or.us](mailto:Gloria.Zacharias@state.or.us).

**cc:** Mary Baker, OBDD

**FAX**

**TO:** Valerie T. Hayes, Director  
Office of Economic Development

**FROM:** Gloria Zacharias, OBDD  
State of Oregon non-entitlement CDBG Program

**DATE:** March 27, 2012

**REGARDING:** 2011 Section 3 Report Submission

**FAX #:** 202-708-1286 # Pages (3, inc. cov)

Ms. Hayes:

The State of Oregon's, Business Development Department is formally submitting the 2011 Section 3 Report for the Oregon non-entitlement CDBG program.

If you have any questions or need anything further please contact Mary at (541) 882-1340 or by e-mail at [Mary.A.Baker@state.or.us](mailto:Mary.A.Baker@state.or.us), or Gloria Zacharias at (503) 986-0132 or by e-mail at [Gloria.Zacharias@state.or.us](mailto:Gloria.Zacharias@state.or.us).

cc: Mary Baker, OBDD



**Part II: Contracts Awarded**

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 11,754,717
B. Total dollar amount of contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 4,670,666
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The Oregon CDBG program provides guidance on Section 3 requirements to grant recipients through the CDBG Grant Management Handbook. A Section 3 Plan is required.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

OREGON HOUSING AND COMMUNITY SERVICES Report has been submitted.

January 24, 2012

**Section 3 Summary Report**Economic Opportunities for  
Low and Very Low-Income Persons**U.S. Department of Housing  
and Urban Development**  
Office of Fair Housing  
and Equal Opportunity**OMB Approval No.2529-0043**  
(exp. 11/30/2010)**HUD Field Office : : PORTLAND, OR**

See Public Reporting Burden Statement below

**1. Recipient Name:**

Oregon Housing and Community Services

**Recipient Address: (street, city, state, zip)**725 Summer St NE Ste B  
Salem , Oregon 973011266**2. Grant Number:**

MSG6410100

**3. Total Amount of Award:** \$ 10,033,526  
Amount of All Contracts Awarded: \$ 20,231,099**4. Contact Person:**

Susan Bailey

**5. Phone:** 503-986-2108**Fax:** 503-986-2020**E-Mail:** susan.e.bailey@hcs.state.or.us**6. Length of Grant:** 12 *Month(s)***7. Reporting Period:** Quarter 4 of Fiscal Year 2011**8. Date Report Submitted:**

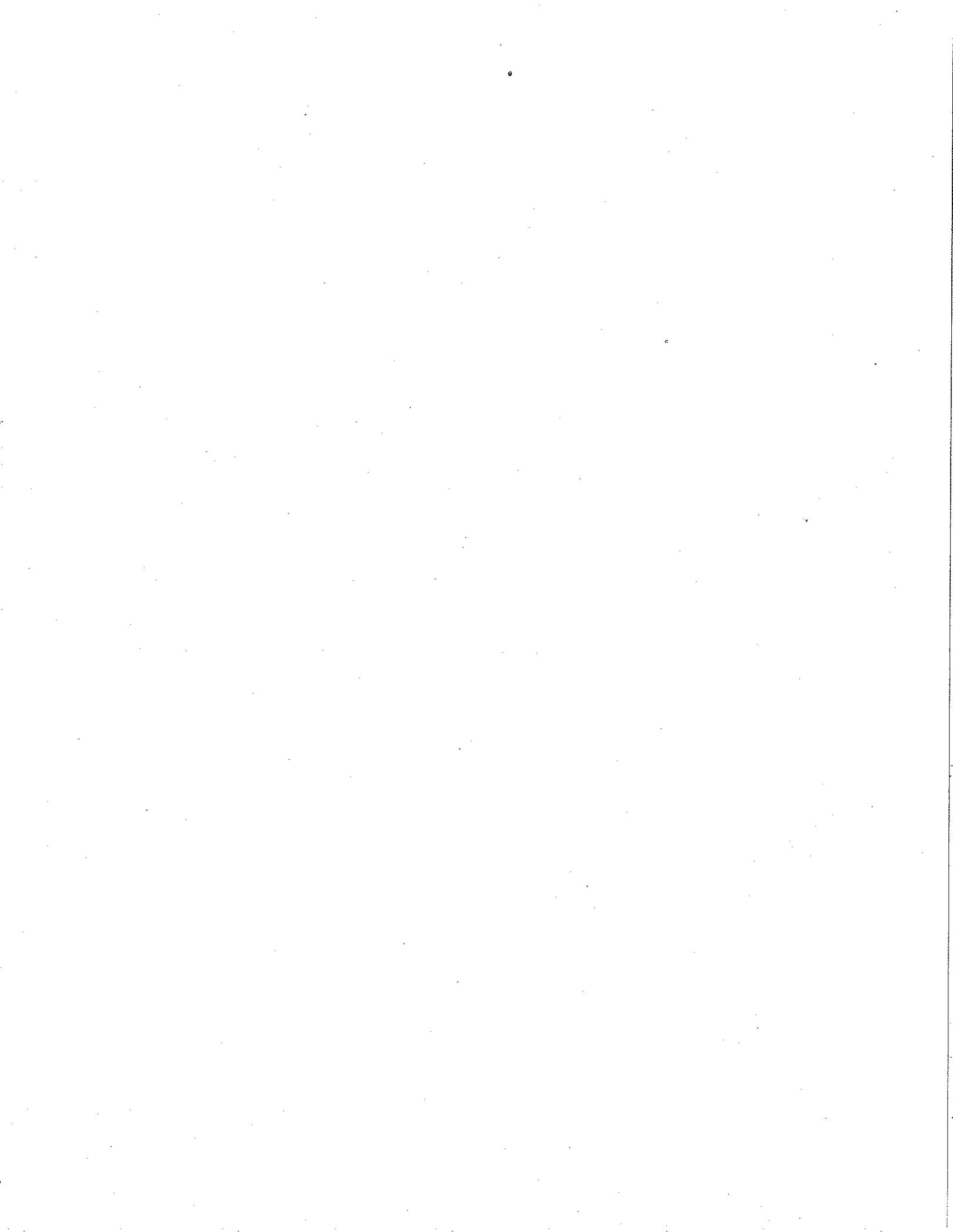
01/24/2012

**9. Program Code-Name:**

6-HOME-State Administered

**Program Codes:**3A = Public/Indian Housing Development  
4 = Homeless Assistance  
7 = CDBG-Entitlement  
10= Other Housing Programs1 = Flexible Subsidy  
3B = Public/Indian Housing Operation  
5 = HOME Assistance  
8 = CDBG-State Administered2 = Section 202/811  
3C = Public/Indian Housing Modernization  
6 = HOME-State Administered  
9 = Other CD Programs

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<b>Part I. Employment and Training</b> (Columns B, C, and F are mandatory fields.)					
<b>A</b> Job Category	<b>B</b> Number of New Hires	<b>C</b> Number of New Hires that are Sec.3 Residents	<b>D</b> % of Section 3 New Hires	<b>E</b> % of Total Staff Hours for Section 3 Employees	<b>F</b> Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	2	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	8	2	15.00 %	15.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	1	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
<b>Total</b>	<b>11</b>	<b>2</b>			<b>0</b>

**Part II. Contracts Awarded****1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project \$ 20,231,099
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 22,353
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses .10 %
- D. Total number of Section 3 businesses receiving construction contracts 2

**2. Non-Construction Contracts:**

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

**Part III. Summary of Efforts**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select **yes** to all that apply)

**Yes** Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

**Yes** Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

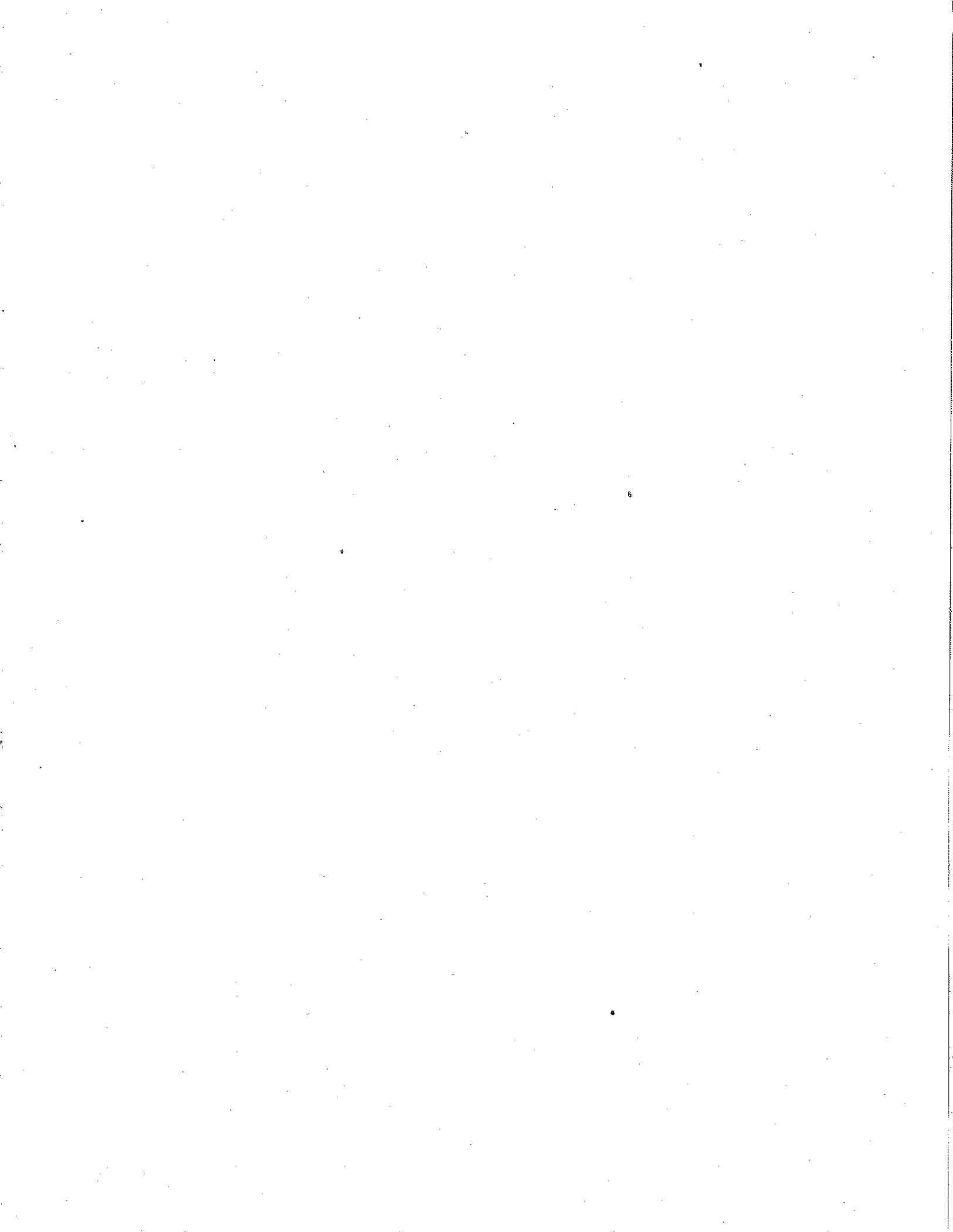
**Yes** Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

**No** Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

**Yes** Other; describe below.

**For Canyon East:** • Check that contractors who bid on the project are not in violation of Section 3 requirements. Any contractor in violation of Section 3 requirements will not qualify to bid on the project. • Notify known Section 3 businesses of our contracting opportunities. • Notify potential contractors of the Section 3 requirements. • To the greatest extent possible. Housing Works will award at least 10% of the total dollar amount of building trade contracts to Section 3 businesses. • Assist and "actively" cooperate with HUD in obtaining contractor/subcontractor compliance with Section 3 requirements. • Take appropriate action against contractors who fail to comply with agreed upon Section 3 requirements. • Document actions taken to comply with Section 3 requirements. • Include the

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**Section 3 Clause language in our general construction bid document. • Encourage the management agent to follow Section 3 requirements when soliciting for resident manager, maintenance and landscaping work. For Trillium Terrace: • Advertised for bids through plan exchanges. Additional invite was issued with plan center documents. Invite stated, "We are an equal opportunity employer requesting bids from qualified DBE/MBE/WBE/ESB and Section 3 subcontractors and employers." • All our Subcontracts to subs have this statement, "The work to be performed under this contract is subject to the requirements of Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (Section 3). The purpose of Section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD assisted projects covered by Section 3, shall, to the greatest extent feasible, be directed to low and very low-income persons, particularly persons who are recipients of HUD assistance for housing." For Valley Village II Rehab: • Discussed Section 3 with each contractor who expressed interest in participating in this project. • Very few contractors had any knowledge of or experience with Section 3 requirements. • Created a Section 3 education packet and certification form which was included in each Request for Proposal Package. • Explained to each contractor that Section 3 concerns would be given preference in participation in this project. • Arranged work components to provide opportunities for smaller subcontractors and suppliers by offering to adjust sequencing and through breaking the work elements down to small units which may be bundled or done independently. The two month construction timeframe will allow smaller subcontractors or single owner-operators to participate on equal footing with larger firms. • Cascade Management will offer prompt pay agreements to enable subcontractors and suppliers to meet cash flow demands. Home Valley Bank, our construction lender, has construction inspections at least twice per month to verify construction completion for draw requests. Home Valley Bank processes all draw requests locally, with a one or two day turnaround once the draw request is submitted and the construction completion verified. • If Subcontractor proposal was not accepted, we have communicated with bidder to explain reason (i.e., price, schedule, etc.)**

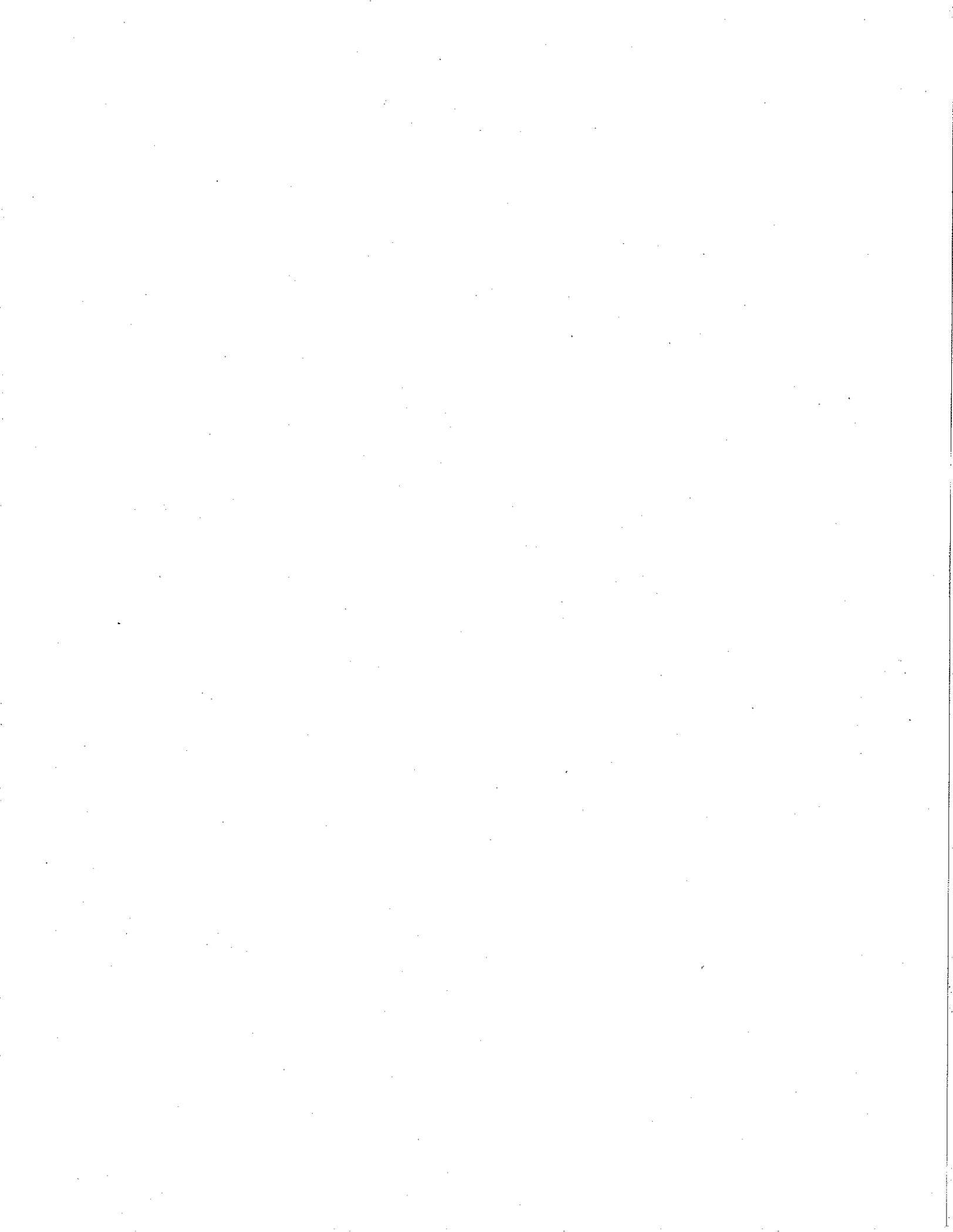
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Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

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# Section 3 Summary Report

Economic Opportunities for  
Low – and Very Low-Income Persons

U.S. Department of Housing  
and Urban Development  
Office of Fair Housing  
And Equal Opportunity

OMB Approval No: 2529-0043  
(exp. 11/30/2010)

HUD Field Office:

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) Oregon Housing and Community Services 725 Summer St NE Ste B Salem, OR 97301-1266	2. Federal Identification: (grant no.) MSG6410100	3. Total Amount of Award: \$10,033,526
4. Contact Person Susan Bailey	5. Phone: (include area code) (503) 986-2108	7. Reporting Period: 01/01/2011 - 12/31/2011
6. Length of Grant: 12 mths	8. Date Report Submitted: 03/31/2012	
9. Program Code: (Use separate sheet for each program code)	10. Program Name: State of Oregon HOME Investment Partnership	

**Part I: Employment and Training (\*\* Columns B, C and F are mandatory fields. Include New Hires in E & F).**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals					
Technicians	2	0	0	0	0
Office/Clerical					
Construction by Trade (List)					
Trade	8	2	15%	15%	0
Trade	1	0	0	0	0
Trade					
Trade					
Trade					
Other (List)					
<b>Total</b>	<b>11</b>	<b>2</b>	<b>15%</b>	<b>15%</b>	<b>0</b>

\* Program Codes  
 1 = Flexible Subsidy  
 2 = Section 202/811  
 3 = Public/Indian Housing  
 A = Development,  
 B = Operation  
 C = Modernization  
 4 = Homeless Assistance  
 5 = HOME  
 6 = HOME State Administered  
 7 = CDBG Entitlement  
 8 = CDBG State Administered  
 9 = Other CD Programs  
 10 = Other Housing Programs

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**Part II: Contracts Awarded**

1. Construction Contracts:	
A. Total dollar amount of all contracts awarded on the project	\$ 20,231,099
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 22,353
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	<1 %
D. Total number of Section 3 businesses receiving contracts	2
2. Non-Construction Contracts:	
A. Total dollar amount all non-construction contracts awarded on the project/activity	\$
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving non-construction contracts	

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- 7 Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- 1 Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- 1 Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- 0 Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- 2 Other; describe below.

**See attached**

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

## SECTION 3 REPORT

### PART 1,

Other describe below:

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#### For Canyon East:

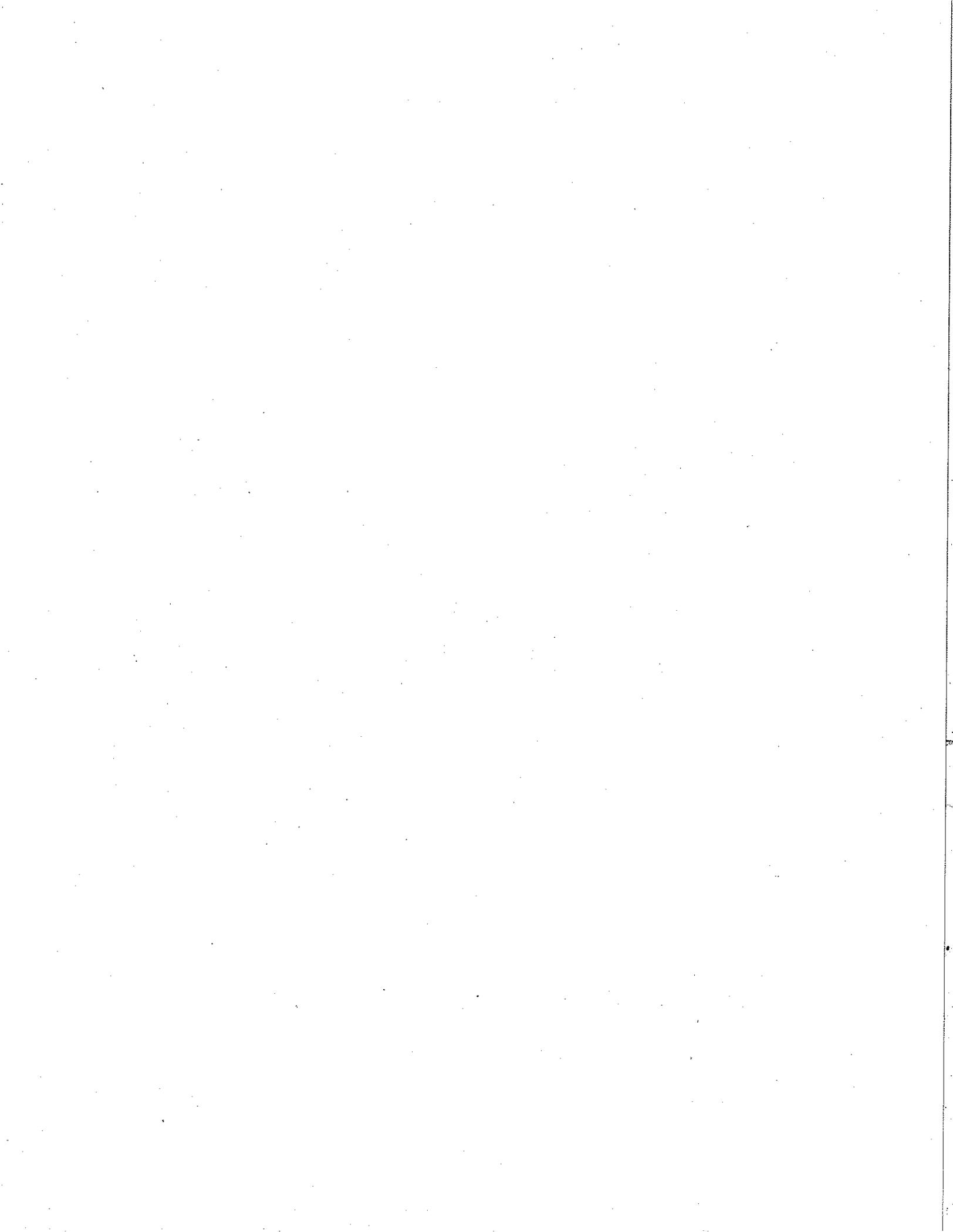
- Check that contractors who bid on the project are not in violation of Section 3 requirements. Any contractor in violation of Section 3 requirements will not qualify to bid on the project.
- Notify known Section 3 businesses of our contracting opportunities.
- Notify potential contractors of the Section 3 requirements.
- To the greatest extent possible. Housing Works will award at least 10% of the total dollar amount of building trade contracts to Section 3 businesses.
- Assist and "actively" cooperate with HUD in obtaining contractor/subcontractor compliance with Section 3 requirements.
- Take appropriate action against contractors who fail to comply with agreed upon Section 3 requirements.
- Document actions taken to comply with Section 3 requirements.
- Include the Section 3 Clause language in our general construction bid document.
- Encourage the management agent to follow Section 3 requirements when soliciting for resident manager, maintenance and landscaping work.

#### For Trillium Terrace:

- Advertised for bids through plan exchanges. Additional invite was issued with plan center documents. Invite stated, "We are an equal opportunity employer requesting bids from qualified DBE/MBE/WBE/ESB and Section 3 subcontractors and employers."
- All our Subcontracts to subs have this statement, "The work to be performed under this contract is subject to the requirements of Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (Section 3). The purpose of Section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD assisted projects covered by Section 3, shall, to the greatest extent feasible, be directed to low and very low-income persons, particularly persons who are recipients of HUD assistance for housing."

#### For Valley Village II Rehab:

- Discussed Section 3 with each contractor who expressed interest in participating in this project.
  - Very few contractors had any knowledge of or experience with Section 3 requirements.
- Created a Section 3 education packet and certification form which was included in each Request for Proposal Package.
  - Explained to each contractor that Section 3 concerns would be given preference in participation in this project.
- Arranged work components to provide opportunities for smaller subcontractors and suppliers by offering to adjust sequencing and through breaking the work elements down to small units which may be bundled or done independently. The two month construction timeframe will allow smaller subcontractors or single owner-operators to participate on equal footing with larger firms.
- Cascade Management will offer prompt pay agreements to enable subcontractors and suppliers to meet cash flow demands. Home Valley Bank, our construction lender, has construction inspections at least twice per month to verify construction completion for draw requests. Home Valley Bank processes all draw requests locally, with a one or two day turnaround once the draw request is submitted and the construction completion verified.
- If Subcontractor proposal was not accepted, we have communicated with bidder to explain reason (i.e., price, schedule, etc.)



**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0					
2. Dollar Amount	\$0					

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	1	\$2,412,000
2. Businesses Displaced	0	\$0
3. Nonprofit Organizations Displaced	0	\$0
4. Households Temporarily Relocated, not Displaced	47	\$46,257.74

Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0					
6. Households Displaced - Cost	\$0					

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-0171  
(exp. 03/31/2005)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: <b>HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410</b>	Starting	Ending	
	01/01/2011	12/31/2011	03/31/2012

## Part I Participant Identification

1. Participant Number MSG 6410100	2. Participant Name Oregon Housing and Community Services		
3. Name of Person completing this report Susan Bailey		4. Phone Number (Include Area Code) 503-986-2108	
5. Address 725 Summer St NE Ste B	6. City Salem	7. State OR	8. Zip Code 97301-1266

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
-0-	-0-	-0-	-0-	-0-

## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
<b>A. Contracts</b>					
1. Number	6			1	5
2. Dollar Amount	\$13,472,195			\$254,171	\$13,218,024
<b>B. Sub-Contracts</b>					
1. Number	130	2		1	126
2. Dollar Amount	\$6,758,904	\$120,449		\$26,233	\$6,534,149
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
<b>C. Contracts</b>					
1. Number	6	0	6		
2. Dollar Amount	\$13,472,195	\$0	\$13,472,195		
<b>D. Sub-Contracts</b>					
1. Number	130	6	124		
2. Dollar Amounts	\$6,758,904	\$182,871	\$6,576,033		

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	2	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	8	2	15.00 %	15.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	1	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
<b>Total</b>	<b>11</b>	<b>2</b>			<b>0</b>

**Part II. Contracts Awarded**

**1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project. \$ 20,231,099
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 22,353
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses .10 %
- D. Total number of Section 3 businesses receiving construction contracts 2

**2. Non-Construction Contracts:**

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

**Part III. Summary of Efforts**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select **yes** to all that apply)

**Yes** Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

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**Section 3 Summary Report**

Economic Opportunities for  
Low and Very Low-Income Persons

**U.S. Department of Housing  
and Urban Development**  
Office of Fair Housing  
and Equal Opportunity

**OMB Approval No.2529-0043**  
(exp. 11/30/2010)

**HUD Field Office :: PORTLAND, OR**

See Public Reporting Burden Statement below

**1. Recipient Name:**

Oregon Housing and Community Services

**Recipient Address: (street, city, state, zip)**

725 Summer St NE Ste B  
Salem , Oregon 973011266

**2. Grant Number:**

MSG6410100

**3. Total Amount of Award:** \$ 10,033,526

Amount of All Contracts Awarded: \$ 20,231,099

**4. Contact Person:**

Susan Bailey

**5. Phone:** 503-986-2108

**Fax:** 503-986-2020

**E-Mail:** susan.e.bailey@hcs.state.or.us

**6. Length of Grant:** 12 Month(s)

**8. Date Report Submitted:**

01/24/2012

**7. Reporting Period:** Quarter 4 of Fiscal Year 2011

**9. Program Code-Name:**

6-HOME-State Administered

**Program Codes:**

1 = Flexible Subsidy

2 = Section 202/811

3A = Public/Indian Housing Development

3B = Public/Indian Housing Operation

3C = Public/Indian Housing Modernization

4 = Homeless Assistance

5 = HOME Assistance

6 = HOME-State Administered

7 = CDBG-Entitlement

8 = CDBG-State Administered

9 = Other CD Programs

10= Other Housing Programs

**Yes** Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

**Yes** Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

**No** Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

**Yes** Other; describe below.

**For Canyon East:** • Check that contractors who bid on the project are not in violation of Section 3 requirements. Any contractor in violation of Section 3 requirements will not qualify to bid on the project. • Notify known Section 3 businesses of our contracting opportunities. • Notify potential contractors of the Section 3 requirements. • To the greatest extent possible, Housing Works will award at least 10% of the total dollar amount of building trade contracts to Section 3 businesses. • Assist and "actively" cooperate with HUD in obtaining contractor/subcontractor compliance with Section 3 requirements. • Take appropriate action against contractors who fail to comply with agreed upon Section 3 requirements. • Document actions taken to comply with Section 3 requirements. • Include the Section 3 Clause language in our general construction bid document. • Encourage the management agent to follow Section 3 requirements when soliciting for resident manager, maintenance and landscaping work. **For Trillium Terrace:** • Advertised for bids through plan exchanges. Additional invite was issued with plan center documents. Invite stated, "We are an equal opportunity employer requesting bids from qualified DBE/MBE/WBE/ESB and Section 3 subcontractors and employers." • All our Subcontracts to subs have this statement, "The work to be performed under this contract is subject to the requirements of Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u (Section 3). The purpose of Section 3 is to ensure that employment and other economic opportunities generated by HUD assistance or HUD assisted projects covered by Section 3, shall, to the greatest extent feasible, be directed to low and very low-income persons, particularly persons who are recipients of HUD assistance for housing." **For Valley Village II Rehab:** • Discussed Section 3 with each contractor who expressed interest in participating in this project. • Very few contractors had any knowledge of or experience with Section 3 requirements. • Created a Section 3 education packet and certification form which was included in each Request for Proposal Package. • Explained to each contractor that Section 3 concerns would be given preference in participation in this project. • Arranged work components to provide opportunities for smaller subcontractors and suppliers by offering to adjust sequencing and through breaking the work elements down to small units which may be bundled or done independently. The two month construction timeframe will allow smaller subcontractors or single owner-operators to participate on equal footing with larger firms. • Cascade Management will offer prompt pay agreements to enable subcontractors and suppliers to meet cash flow demands. Home Valley Bank, our construction lender, has construction inspections at least twice per month to verify construction completion for draw requests. Home Valley Bank processes all draw requests locally, with a one or two day turnaround once the draw request is submitted and the construction completion verified. • If Subcontractor proposal was not accepted, we have communicated with bidder to explain reason (i.e., price, schedule, etc.)

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Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

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Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

**Instructions:** This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to recipients of housing and community development assistance in excess of \$200,000 expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' efforts to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.\* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name.
1. Recipient: Enter the name and address of the recipient submitting this report.
  2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
  3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
  - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
  6. Reporting Period: Indicate the time period (months and year) this report covers.
  7. Date Report Submitted: Enter the appropriate date.

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

**Part I: Employment and Training Opportunities**

**Column A:** Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

**Column B: (Mandatory Field)** Enter the number of new hires for each category of workers identified in Column A in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column C: (Mandatory Field)** Enter the number of Section 3 new hires for each category of workers identified in Column A in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

**Column D:** Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

**Column E:** Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

**Column F: (Mandatory Field)** Enter the number of Section 3 residents that were trained in connection with this award.

**Part II: Contract Opportunities**

**Block 1: Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

**Item D:** Enter the number of Section 3 businesses receiving awards.

**Block 2: Non-Construction Contracts**

**Item A:** Enter the total dollar amount of all contracts awarded on the project/program.

**Item B:** Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

**Item C:** Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

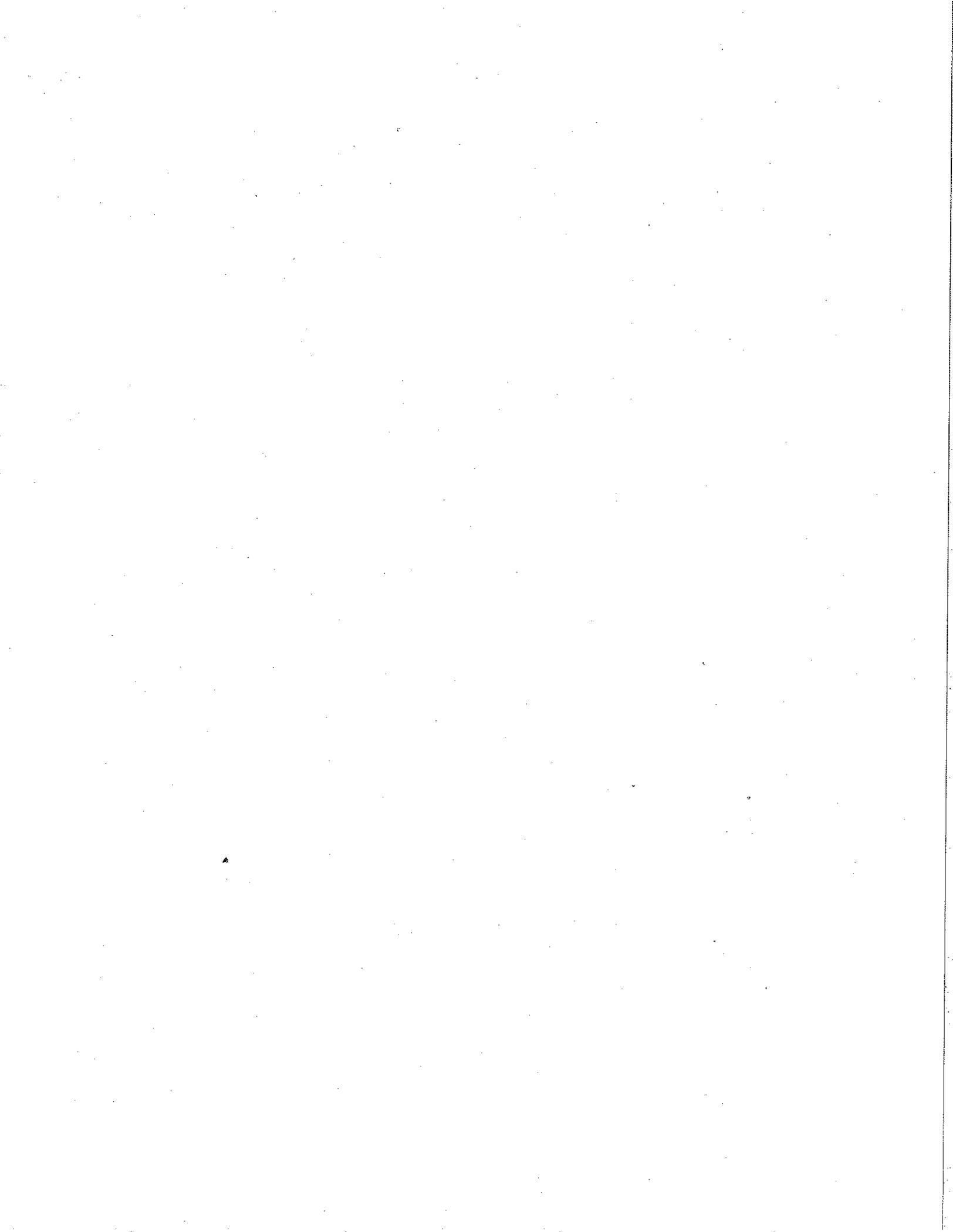
**Item D:** Enter the number of Section 3 businesses receiving awards.

**Part III: Summary of Efforts - Self-explanatory**

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

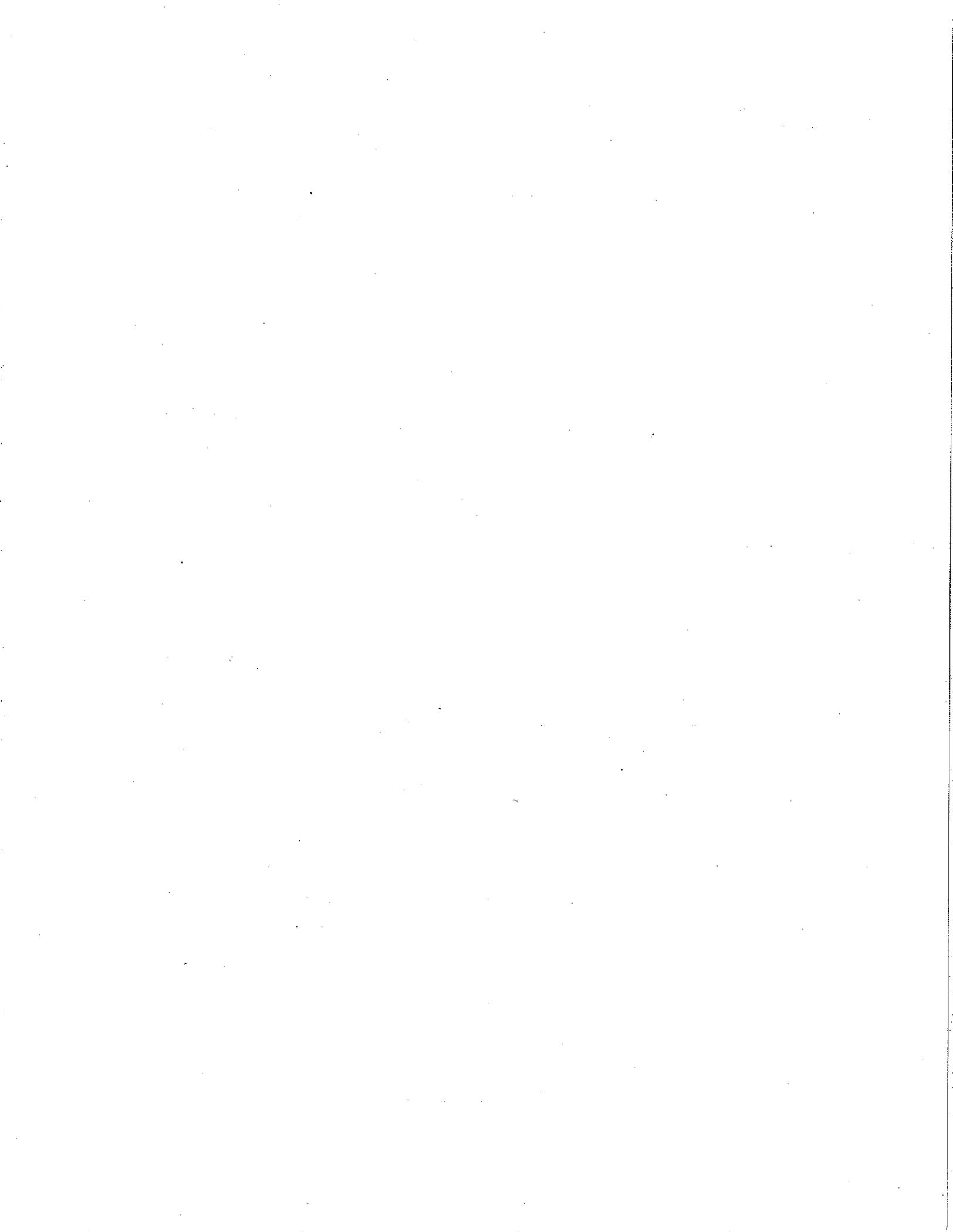
\* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs, or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.



ATTACHMENT 8

# Match Report







Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 12.5% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.

3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PI's HOME account to be used for HOME projects. The PI, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PI's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for re-placements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]

4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]

6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]

7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PI's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]

8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof): 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PI's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]

2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]

3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]

4. Sweat equity [§92.220(b)(4)]

5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]

6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]

7. Administrative costs

2011 MATCH

Name of the Participating Jurisdiction:		State of Oregon Housing and Community Services Department							FFY:
Part III: Match Contribution for the Federal Fiscal Year									2011
1. Project No. or Other ID	2. Date of Contribution	3. Cash (non-federal source)	4. Forgone Taxes, Fees, Charges	5. Appraised Land/Real Prop.	6. Required Infrastructure	7. Site Prep Construction Materials, Donated Labor	8. Bond Financing	9. Total Match	
15391	07/13/2011	\$9,476						\$9,476.40	
15535	07/15/2011	\$58,149						\$58,149.00	
14327	07/20/2011	\$7,203						\$7,202.98	
14327	07/20/2011	\$100						\$100.00	
15821	07/20/2011	\$11,916						\$11,916.00	
15535	07/20/2011	\$6,999						\$6,999.00	
15457	07/26/2011	\$43,308						\$43,308.00	
15457	07/26/2011	\$3,691						\$3,691.00	
15535	08/08/2011	\$26,350						\$26,350.00	
15535	08/09/2011	\$42,038						\$42,038.00	
16371	08/18/2011	\$45,063						\$45,063.00	
16371	08/18/2011	\$8,937						\$8,937.00	
15457	08/29/2011	\$1,202						\$1,202.00	
15535	08/31/2011	\$33,499						\$33,499.00	
16370	09/09/2011	\$92,964						\$92,964.00	
16370	09/09/2011	\$2,685						\$2,684.75	
16369	09/09/2011	\$91,574						\$91,573.92	
16369	09/09/2011	\$1,288						\$1,288.20	
16231	09/22/2011	\$121,548						\$121,548.00	
15535	09/23/2011	\$69,114						\$69,114.00	
15391	09/27/2011	\$16,674						\$16,674.00	
15535	09/28/2011	\$501						\$501.47	
15535	10/10/2011	\$6,805						\$6,805.00	
16369	10/11/2011	\$1,400						\$1,399.54	
16370	10/12/2011	\$981						\$980.50	
16430	11/02/2011	\$15,000						\$15,000.00	
16370	11/23/2011	\$379						\$378.75	
16369	11/23/2011	\$541						\$540.75	
16524	12/02/2011	\$22,000						\$22,000.00	
15534	12/07/2011	\$4,038						\$4,037.67	
15457	12/13/2011	\$3,688						\$3,688.00	
		\$1,776,116	\$264,999		\$50,190			\$2,091,304.77	

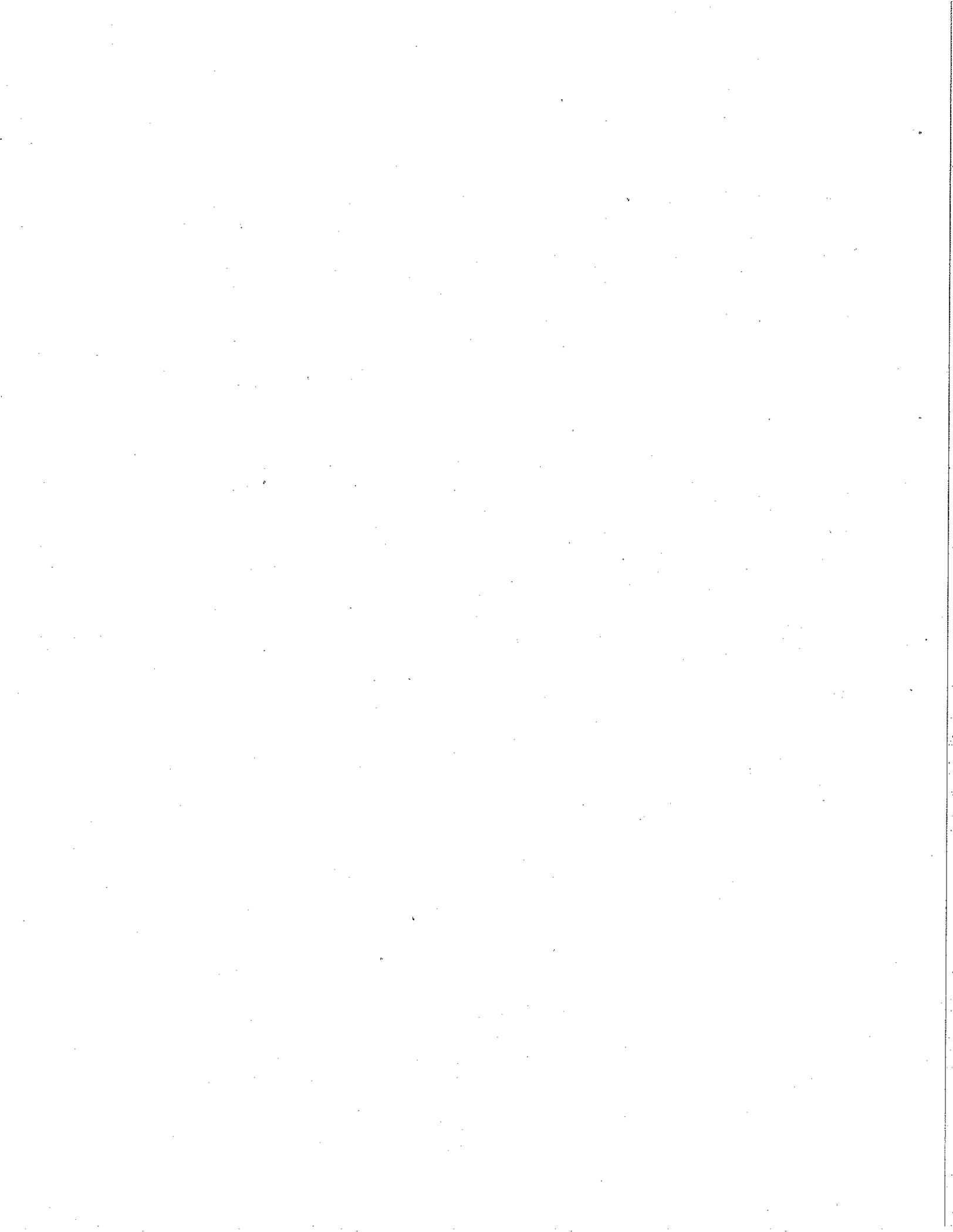
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2011 MATCH

Name of the Participating Jurisdiction:		State of Oregon Housing and Community Services Department		FFY 2011				
Part III: Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution	3. Cash (non-federal-source)	4. Foregone Taxes, Fees, Charges	5. Appraised Land/Real Prop	6. Required Infrastructure	7. Site Prep Construction Materials Donated Labor	8. Bond Financing	9. Total Match
15535	01/13/2011	\$53,595						\$53,595.00
15457	01/26/2011	\$23,442						\$23,442.00
15457	01/28/2011	\$16,469						\$16,469.00
15457	01/28/2011	\$40,089						\$40,089.00
15535	02/01/2011	\$6,010						\$6,010.00
15985	02/09/2011	\$115,000						\$115,000.00
15760	02/11/2011	\$4,581						\$4,581.09
15468	02/17/2011	\$2,100						\$2,100.00
15468	02/17/2011	\$6,930						\$6,930.00
15985	03/11/2011	\$50,000						\$50,000.00
15144	03/15/2011	\$15,000						\$15,000.00
15144	03/15/2011	\$28,650						\$28,650.00
16430	03/15/2011	\$5,791						\$5,790.60
16430	03/22/2011	\$8,483						\$8,482.50
15332	03/24/2011	\$60,461						\$60,461.00
15457	03/25/2011	\$12,014						\$12,014.00
15821	03/28/2011	\$56,154						\$56,154.00
15535	03/28/2011	\$23,092						\$23,092.00
16066	03/28/2011	\$11,476						\$11,476.00
15985	04/12/2011	\$37,422						\$37,422.00
15821	04/27/2011	\$53,475						\$53,475.00
16430	05/02/2011	\$727						\$726.90
15985	05/11/2011	\$12,578						\$12,578.00
15821	05/17/2011	\$50,000						\$50,000.00
15535	05/17/2011	\$20,885						\$20,885.00
15457	06/02/2011	\$3,271						\$3,271.00
15457	06/02/2011	\$6,220						\$6,220.00
15821	06/07/2011	\$19,991						\$19,991.00
16231	06/15/2011	\$11,310						\$11,310.00
16231	06/15/2011							\$50,190
15535	06/24/2011	\$20,672						\$20,672.00
15457	06/24/2011	\$29,074						\$29,074.00
16231	07/01/2011	\$135,530						\$135,530.00
16231	07/01/2011	\$48,519						\$48,519.00
15457	07/01/2011		\$264,999					\$264,999.00
15535	07/08/2011	\$4,379						\$4,378.75
15457	07/12/2011	\$33,617						\$33,617.00

MATCH CREDITED IN PAST YEARS AND COLLECTED IN 2011

Name of the Participating Jurisdiction:		FFY:						
State of Oregon, Housing and Community Services Department		Past Match Collected in 2011						
Part III: Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution	3. Cash (non-federal source)	4. Foregone Tax Fees, Charges	5. Appraised Land/Real Prop	6. Required Infrastructure	7. Site Prep Construction Donated La	8. Bond Financing	9. Total Match
15535	03/18/2008	\$1,386.00						\$1,386.00
15457	01/14/2010	\$15,000						\$15,000.00
14327	07/01/2010		\$151,029					\$151,029.00
15535	09/24/2010	\$52						\$52.34
15457	11/10/2010	\$100,000						\$100,000.00
16371	11/22/2010	\$79,785						\$79,785.00
16371	11/22/2010	\$1,215						\$1,215.00
15535	11/30/2010	\$86						\$85.98
14327	12/15/2010	\$3,596.00						\$3,596.00
15456	12/31/2010	\$22,800						\$22,800.00
		<b>\$223,920</b>	<b>\$151,029</b>					<b>\$374,949.32</b>





# OHCSD Home Care Match Summary Information



<u>SUBGRANTEE NAME</u>	<u>Activity #</u>	<u>Match</u>	<u>Payment Date</u>	<u>Amount</u>
Access	15903	EHA-CM	1/1/2011	88.00
Access	15905	EHA-CM	1/1/2011	88.00
Access	15902	EHA-CM	1/1/2011	88.00
Community Action Agency of Yamhill County	15491	EHA-CM	1/1/2011	88.00
Community Action Agency of Yamhill County	15527	EHA-CM	1/1/2011	2.00
Community Action Agency of Yamhill County	15500	EHA-CM	1/1/2011	204.00
Community Action Agency of Yamhill County	15492	EHA-CM	1/1/2011	114.00
Community Action Agency of Yamhill County	15390	EHA-CM	1/1/2011	151.00
Community Action Program of Eastern Central OR	13264	GAF	1/1/2011	-50.00
Community Action Program of Eastern Central OR	15859	EHA-CM	1/1/2011	119.00
Community Action Program of Eastern Central OR	15809	EHA-CM	1/1/2011	59.00
Community Action Program of Eastern Central OR	15436	EHA-CM	1/1/2011	77.00
Community Action Program of Eastern Central OR	14260	EHA-CM	1/1/2011	83.00
Community Action Program of Eastern Central OR	15441	EHA-CM	1/1/2011	116.00
Community Action Program of Eastern Central OR	15288	EHA-CM	1/1/2011	224.00
Community Action Program of Eastern Central OR	9620	EHA-CM	1/1/2011	39.00
Community Action Program of Eastern Central OR	15169	EHA-CM	1/1/2011	102.00
Community Action Program of Eastern Central OR	8380	EHA-CM	1/1/2011	116.00
Community Action Program of Eastern Central OR	15438	EHA-CM	1/1/2011	80.00
Community Action Program of Eastern Central OR	15143	EHA-CM	1/1/2011	128.00
Community Action Program of Eastern Central OR	15445	EHA-CM	1/1/2011	77.00
Community Action Program of Eastern Central OR	15442	EHA-CM	1/1/2011	171.00
Community Action Program of Eastern Central OR	15536	EHA-CM	1/1/2011	129.00
Community Action Program of Eastern Central OR	7078	EHA-CM	1/1/2011	22.00
Community Action Program of Eastern Central OR	7061	EHA-CM	1/1/2011	95.00
Community Action Program of Eastern Central OR	15857	EHA-CM	1/1/2011	90.00
Community Action Program of Eastern Central OR	14287	EHA-CM	1/1/2011	78.00
Community In Action	15458	EHA-CM	1/1/2011	220.00
Klamath Lake Community Action Services	15406	HBH	1/1/2011	34.00
Klamath Lake Community Action Services	6025	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15894	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15893	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	14724	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15567	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	9452	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15895	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15150	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15407	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	5417	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15149	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	12934	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	12394	DHS	1/1/2011	70.00
Klamath Lake Community Action Services	15741	DHS	1/1/2011	70.00
Klamath Lake Community Action Services		DHS	1/1/2011	70.00

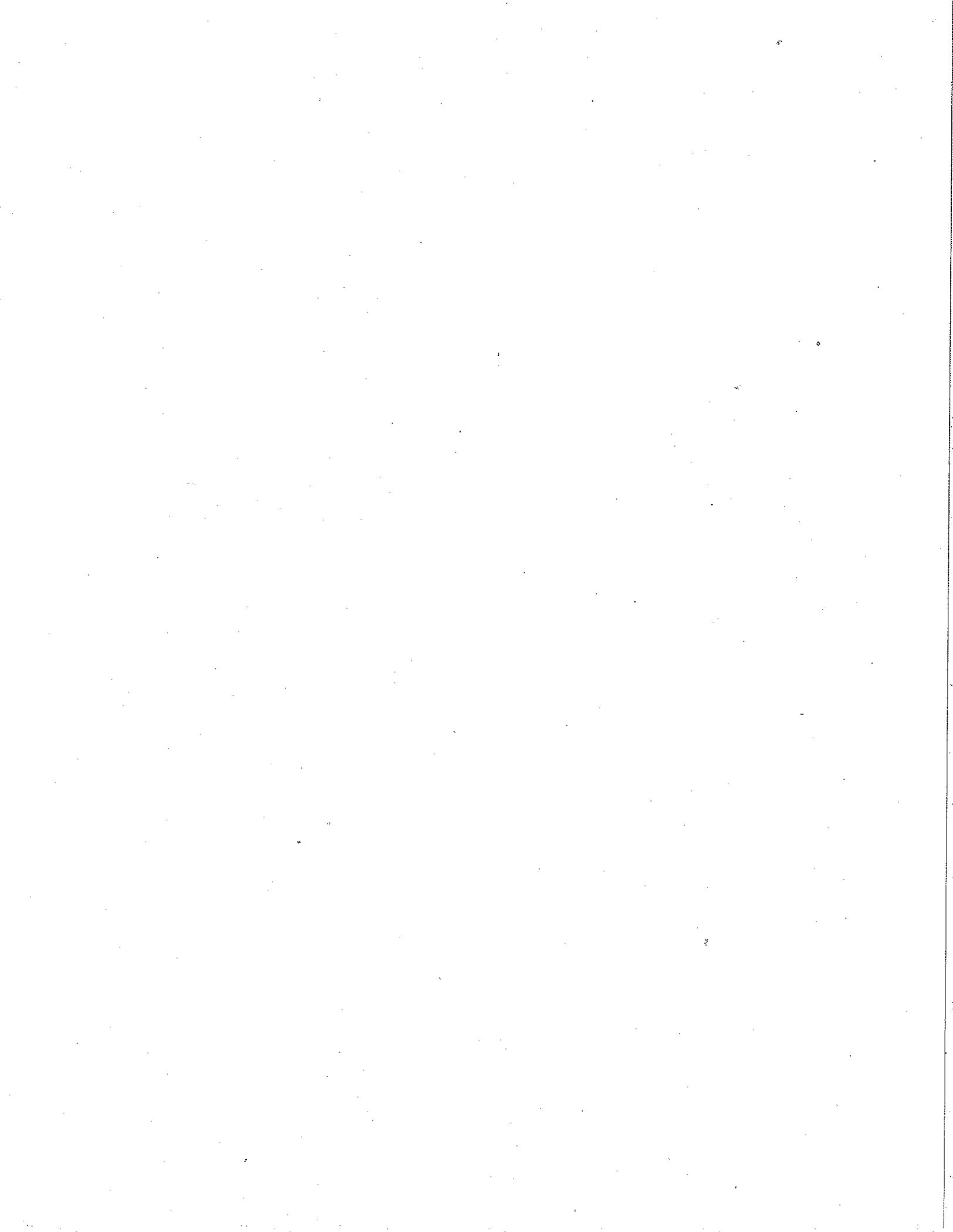
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01/12/2012

<u>SUBGRANTEE NAME</u>	<u>Activity #</u>	<u>Match</u>	<u>Payment Date</u>	<u>Amount</u>
Klamath Lake Community Action Services	15895	EHA-CM	1/1/2011	
Klamath Lake Community Action Services	15149	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	14724	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	9452	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15894	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15567	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	6025	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15150	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	12934	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15408	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15407	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15893	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15406	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	12394	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	15741	EHA-CM	1/1/2011	40.00
Klamath Lake Community Action Services	5417	EHA-CM	1/1/2011	40.00
SW OR Community Action Committee	15612	EHA-CM	1/1/2011	40.00
SW OR Community Action Committee	15829	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15890	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15828	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15889	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15740	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15676	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15616	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15827	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15739	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15608	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15892	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15466	EHA-CM	1/1/2011	160.00
SW OR Community Action Committee	15465	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15888	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15675	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15737	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15613	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15615	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15674	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15677	EHA-CM	1/1/2011	117.00
SW OR Community Action Committee	15892	EHA-CM	1/1/2011	117.00
Umqua Community Action Network	15683	LIRHF	1/1/2011	1,350.00
Umqua Community Action Network	14755	LIRHF	1/14/2011	177.00
Mid-Willamette	15886	EHA-CM	1/18/2011	77.00
				13.00

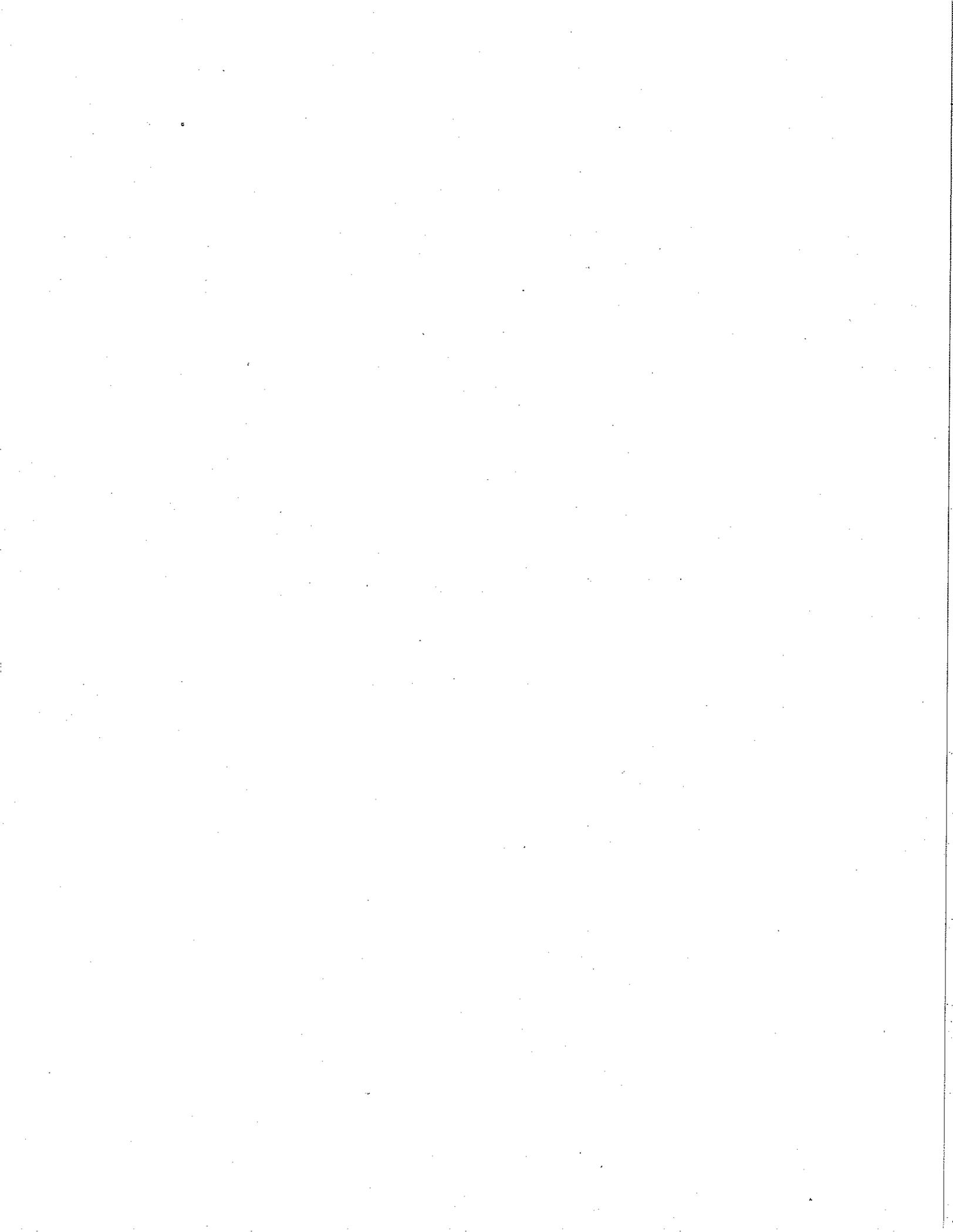
01/12/2012

<u>PANTEE NAME</u>	<u>Activity #</u>	<u>Match</u>	<u>Payment Date</u>	<u>Amount</u>
Community Services Consortium	16438	LIRHF	12/27/2011	133.00
Community Services Consortium	15730	LIRHF	12/28/2011	187.00
Community Services Consortium	16435	LIRHF	12/28/2011	191.00
Community Services Consortium	16438	LIRHF	12/28/2011	133.00
Community Services Consortium	16437	LIRHF	12/28/2011	164.00
Community Services Consortium	16598	LIRHF	12/28/2011	140.00
Community Services Consortium	16436	LIRHF	12/28/2011	111.00
Community Services Consortium	15864	LIRHF	12/28/2011	81.00
Community Services Consortium	16439	LIRHF	12/28/2011	102.00
Community Services Consortium	16643	LIRHF	12/28/2011	237.00
			<b>Grand Total</b>	<b>\$286,926.32</b>



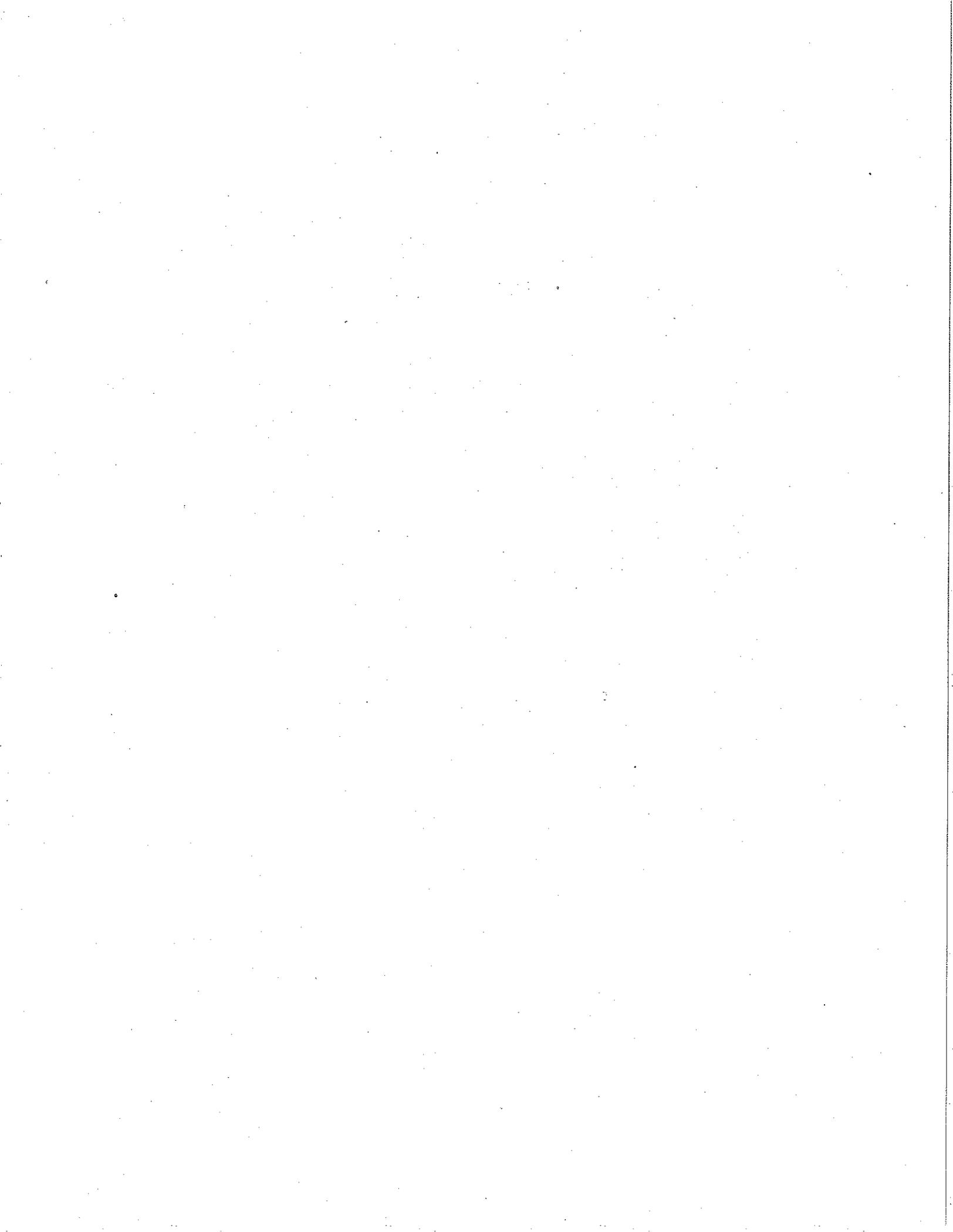
Attachment 9

# **DASHBOARD and Snapshot Reports**



Rankings for Performance Category 1: % Committed

PJ	Rank	% Committed
WISCONSIN	1	97.81
LOUISIANA	2	96.38
MASSACHUSETTS	3	95.2
SOUTH DAKOTA	4	94.9
MISSISSIPPI	5	94.68
VIRGINIA	6	94.29
MAINE	7	94.19
OREGON	8	94
NORTH DAKOTA	9	93.85
RHODE ISLAND	10	93.59
FLORIDA	11	93.33
OKLAHOMA	12	93.31
SOUTH CAROLINA	13	93.24
CONNECTICUT	14	93.01
WASHINGTON	15	92.8
DELAWARE	16	92.21
TRO CHAR 5	17	92.17
NEW HAMPSHIRE	18	92.01
ALABAMA	19	91.76
NEW JERSEY	20	91.46
IOWA	21	91.45
NORTH CAROLINA	22	91.33
KANSAS	23	91.04
WYOMING	24	90.87
VERMONT	25	90.84
PENNSYLVANIA	26	90.65
UTAH	27	90.47
COLORADO	28	90.3
MISSOURI	29	90.07
CALIFORNIA	30	89.7
TENNESSEE	31	89.56
NEW MEXICO	32	89.47
MINNESOTA	33	89.32
KENTUCKY	34	89.31
MONTANA	35	89.15
ILLINOIS	36	89.12
MICHIGAN	37	88.57
ALASKA	38	88.46
INDIANA	39	88.29
NEBRASKA	40	88.04
MARYLAND	41	87.4
ARIZONA	42	87.25
GEORGIA	43	86.15
IDAHO	44	86.06
NEW YORK	45	85.67
HAWAII	46	85.64
TEXAS	47	84.82
ARKANSAS	48	84.8
PUERTO RICO	49	84.69
NEVADA	50	84.44
WEST VIRGINIA	51	81.06



**HOME PROGRAM**  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Oregon State: OR

Summary: 0 / Of the 5 Indicators are Red Flags Overall Rank: 11

FACTOR	DESCRIPTION	THRESHOLD	PJ RESULTS	RED FLAG
4	% OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS	< 93.61%	99.55	
5	% OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS	< 77.70%	89.53	
6	% OF RENTERS BELOW 50% OF AREA MEDIAN INCOME	< 70%**	88.66	
8	% OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS	< 99.43%	100	
"ALLOCATION-YEARS" NOT DISBURSED***		> 3.330	1.44	

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2011 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

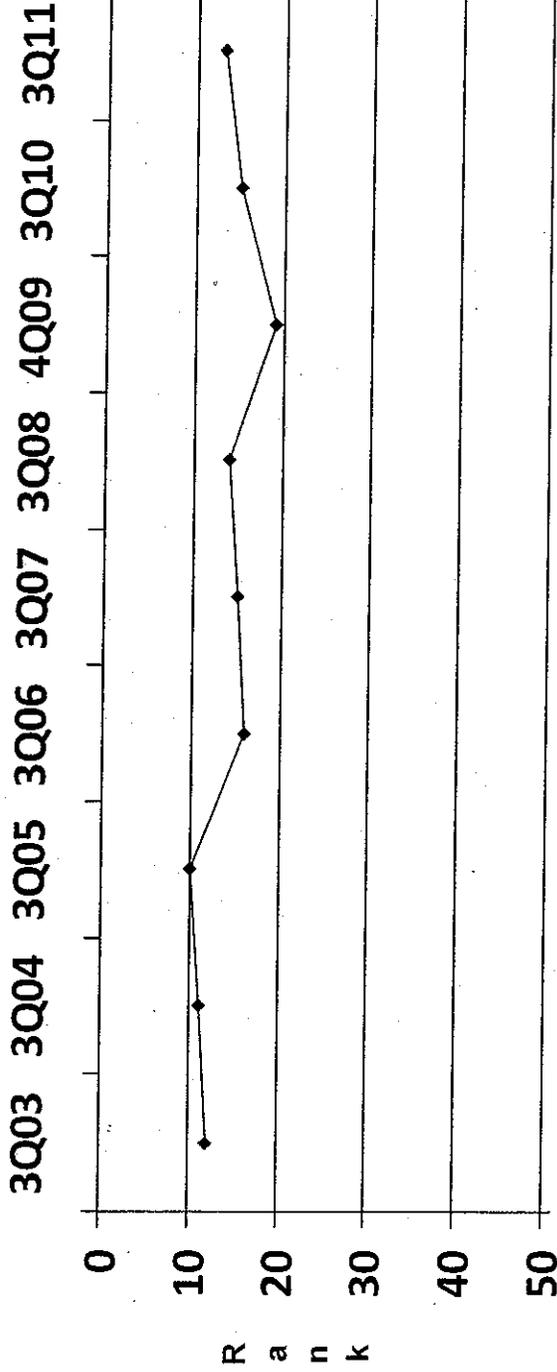


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HOME PROGRAM  
 OVERALL RANKING - 3Q03 to 3Q11  
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Oregon

### State PJ Overall Ranking



Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)



# Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Oregon OR

**Total Development Costs:**  
(average reported cost per unit in HOME-assisted projects)

PJ: \$109,156  
 State: \$111,594  
 National: \$104,780

Homebuyer Homeowner  
\$151,685 \$14,312  
\$119,871 \$20,675  
\$79,893 \$24,361

CHDO Operating Expenses: 3.5 %  
 (% of allocation) 1.2 %

PJ: 17.0 %  
 National Avg: 16.0 %

R.S. Means Cost Index: 1.01

RACE:	Rental %	Homebuyer %	Homeowner %	TBR A %	Rental %	Homebuyer %	Homeowner %	TBR A %
White:	82.5	88.7	90.0	82.8	32.1	17.0	16.0	30.1
Black/African American:	1.3	0.6	3.0	1.6	26.6	1.3	38.0	4.6
Asian:	0.2	0.6	0.0	0.1	20.3	28.9	14.0	42.7
American Indian/Alaska Native:	2.5	0.0	0.0	2.0	15.3	42.1	29.0	15.4
Native Hawaiian/Pacific Islander:	0.0	0.0	0.0	0.4	4.2	10.1	0.0	7.2
American Indian/Alaska Native and White:	0.1	0.0	0.0	0.6				
Asian and White:	0.0	0.0	0.0	0.3				
Black/African American and White:	0.0	0.0	0.0	0.1				
American Indian/Alaska Native and Black:	0.0	0.0	0.0	0.5				
Other Multi Racial:	0.2	0.0	0.0	0.4				
Asian/Pacific Islander:	0.8	0.0	1.0	0.0				

**HOUSEHOLD TYPE:**

Single/Non-Elderly: 32.1 %  
 Elderly: 26.6 %  
 Related/Single Parent: 20.3 %  
 Related/Two Parent: 15.3 %  
 Other: 4.2 %

**ETHNICITY:**

Hispanic: 12.4 %

**HOUSEHOLD SIZE:**

1 Person: 49.2 %  
 2 Persons: 18.6 %  
 3 Persons: 13.4 %  
 4 Persons: 10.2 %  
 5 Persons: 5.4 %  
 6 Persons: 1.9 %  
 7 Persons: 1.0 %  
 8 or more Persons: 0.3 %

**SUPPLEMENTAL RENTAL ASSISTANCE:**

Section 8: 25.0 %  
 HOME TBRA: 3.7 %  
 Other: 15.1 %  
 No Assistance: 56.2 %

# of Section 504 Compliant Units / Completed Units Since 2001: 466

\* The State average includes all local and the State PJs within that state  
 \*\* The National average includes all local and State PJs, and Insular Areas  
 # Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**SNAPSHOT of HOME Program Performance--As of 12/31/11**  
**State Participating Jurisdictions**



Participating Jurisdiction (PJ): **Oregon**

PJ's Total HOME Allocation Received: **\$192,055,409**

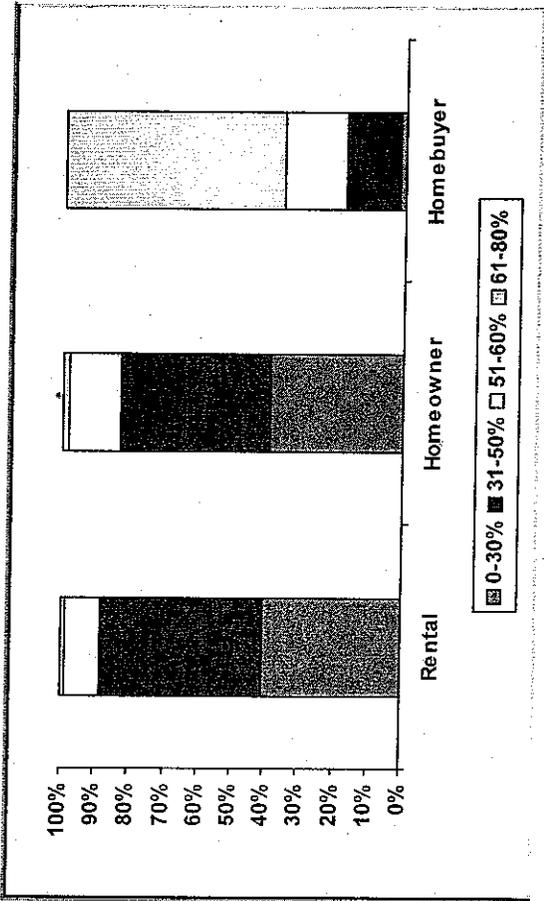
PJ Since (FY): **1992**

Category	PJ	National Average	National Rank*
<b>Program Progress:</b>			
% of Funds Committed	95.18%	90.68%	8
% of Funds Disbursed	92.47%	85.88%	4
Leveraging Ratio for Rental Activities	3.53	4.53	29
% of Completed Rental Disbursements to All Rental Commitments**	99.55%	95.27%	9
% of Completed CHDO Disbursements to All CHDO Reservations**	89.53%	81.64%	10
<b>Low-Income Benefit:</b>			
% of 0-50% AMI Renters to All Renters	88.66%	81%	16
% of 0-30% AMI Renters to All Renters**	40.54%	37.95%	26
<b>Lease-Up:</b>			
% of Occupied Rental Units to All Completed Rental Units**	100%	99.36%	1
<b>Overall Ranking:</b>			
			<b>11 / 51 PJs</b>
<b>HOME Cost Per Unit and Number of Completed Units:</b>			
Rental Unit	\$53,451	\$30,094	2,055 Units
Homebuyer Unit	\$9,778	\$13,552	159 Units
Homeowner-Rehab Unit	\$10,577	\$21,542	100 Units
TBRA Unit	\$2,613	\$3,151	12,920 Units

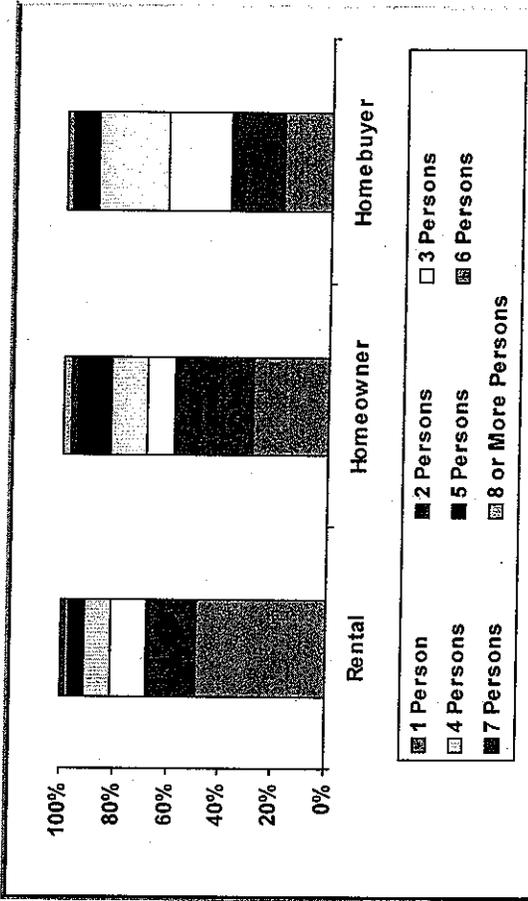
\* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest, a rank of 51 is the lowest.

\*\* - This category is double-weighted in the National Overall Ranking.

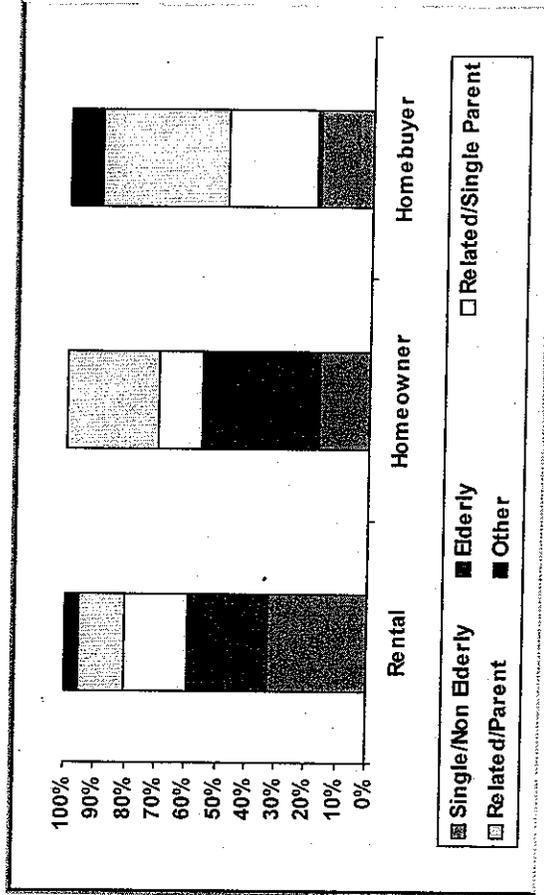
b. Income Range Breakout



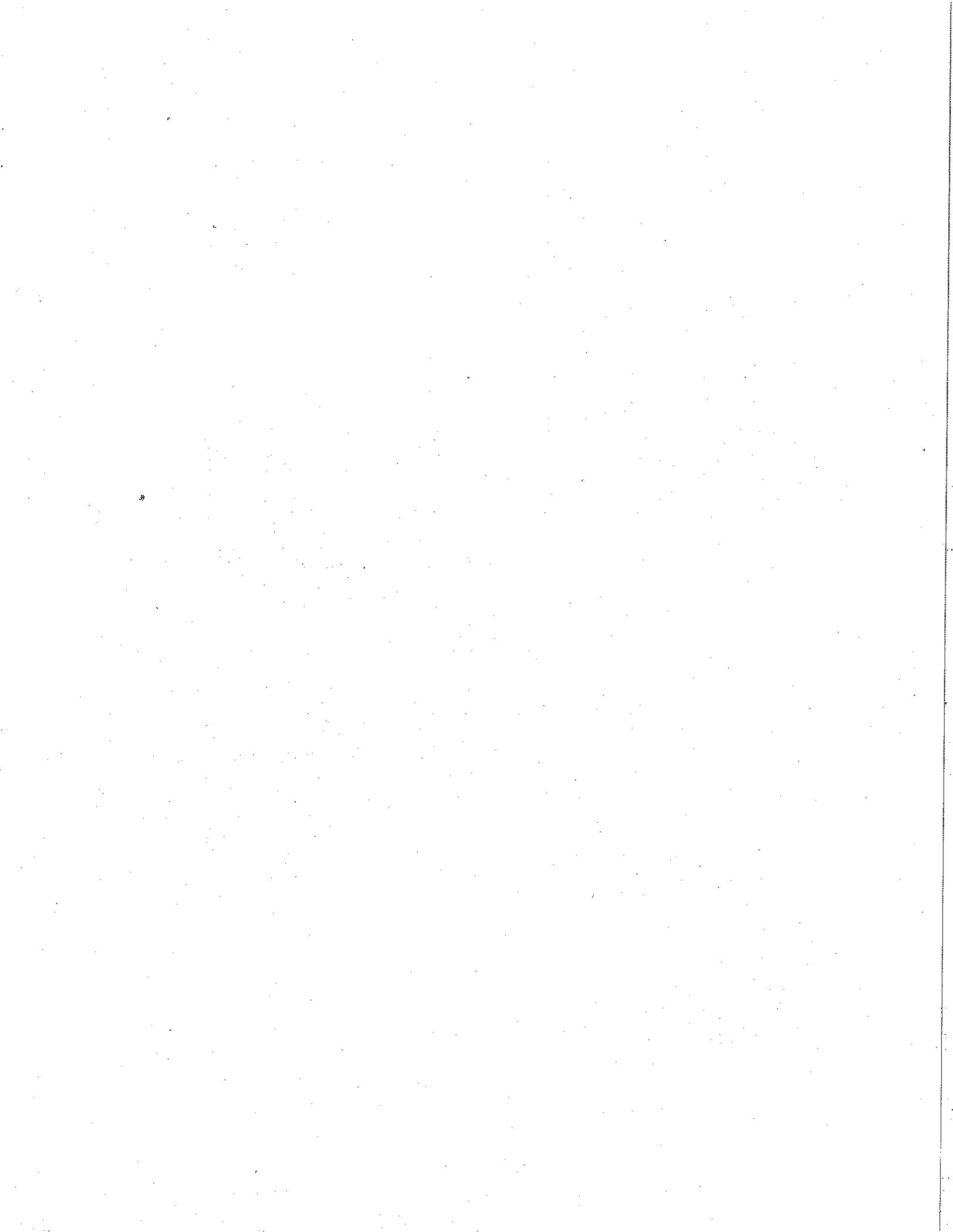
c. Family/Size Breakout



d. Household Type Breakout



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HOME Investment Partnerships (HOME) Program  
 Program Progress Dashboard



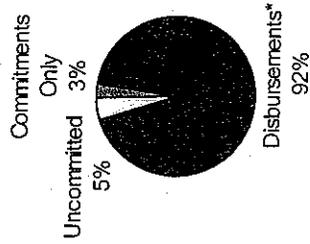
Cumulative as of 12/31/11

Participating Jurisdiction (PJ) Oregon

PJ Since: 1992

**(1) Status of Funds**

Total HOME Allocations Received: \$192,055,409



\* "Disbursements" include previously committed funds.

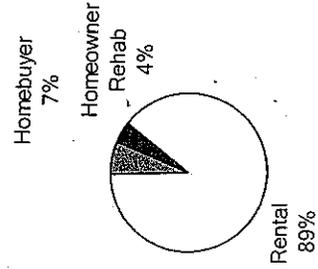
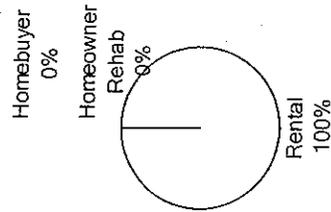
**(2) Unit Production - Completions**

Last Quarter (October 1 - December 31, 2011):

Net Increase: 10

Cumulative Since 1992

Total: 2,314



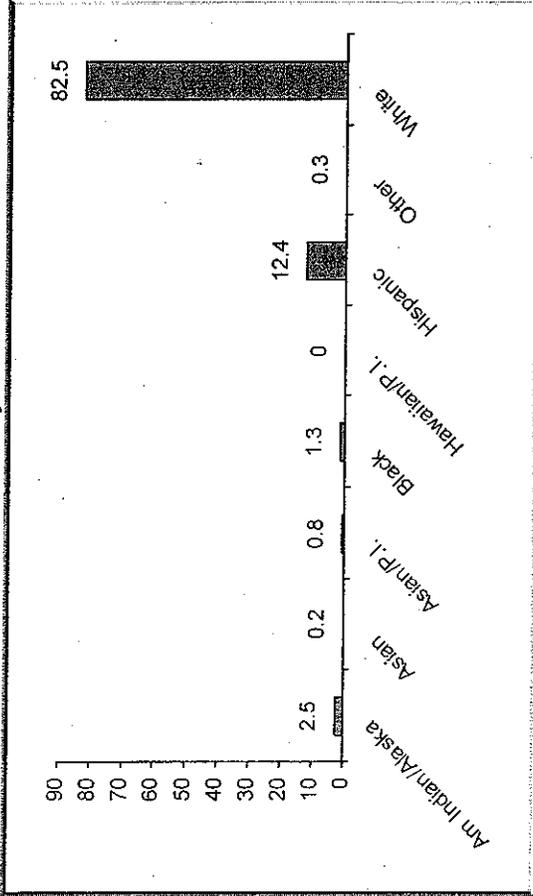
New Tenant-Based Rental Assistance (TBRA): 203 Households

Tenant-Based Rental Assistance (TBRA) Total: 12920 Households

125

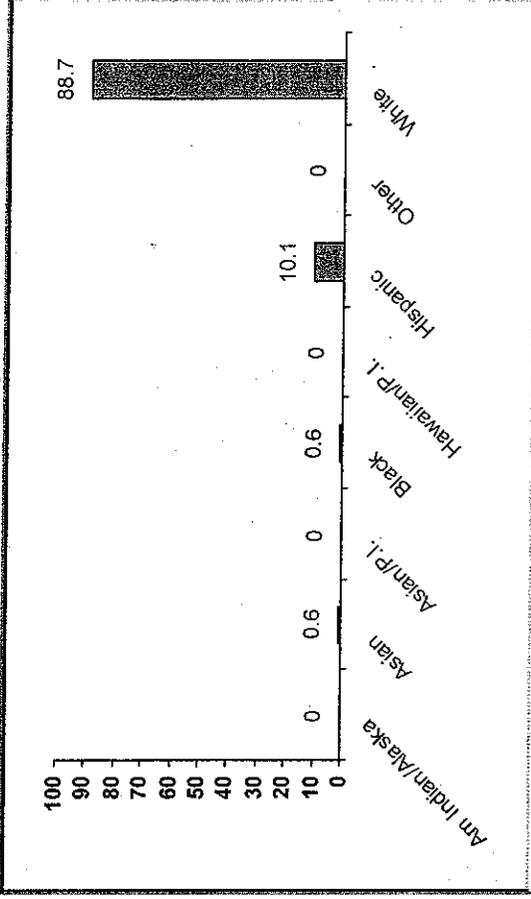
(3) Production Detail  
Racial/Ethnic Breakout

Rental Projects



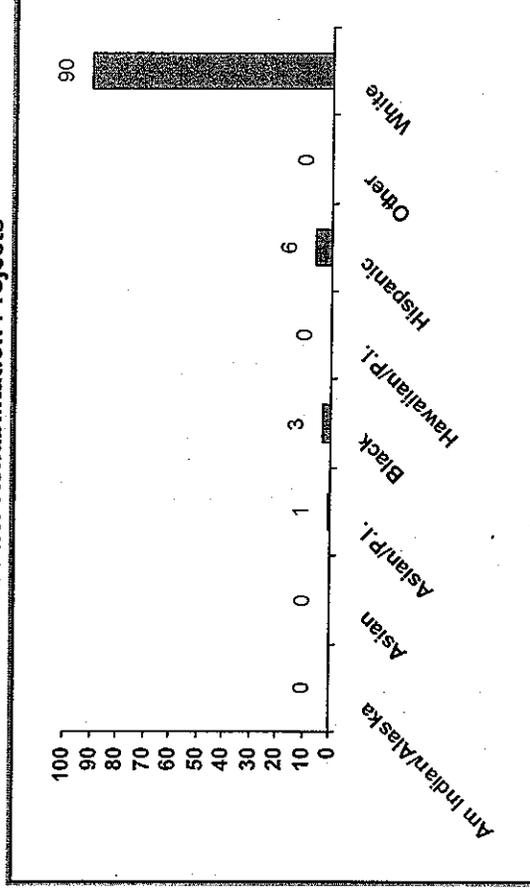
Avg. Total Dev. Cost (TDC)\* Per Unit: \$109,156

Homebuyer Projects



Avg. Total Dev. Cost (TDC)\* Per Unit: \$151,685

Homeowner Rehabilitation Projects



Avg. Total Dev. Cost (TDC)\* Per Unit: \$14,312

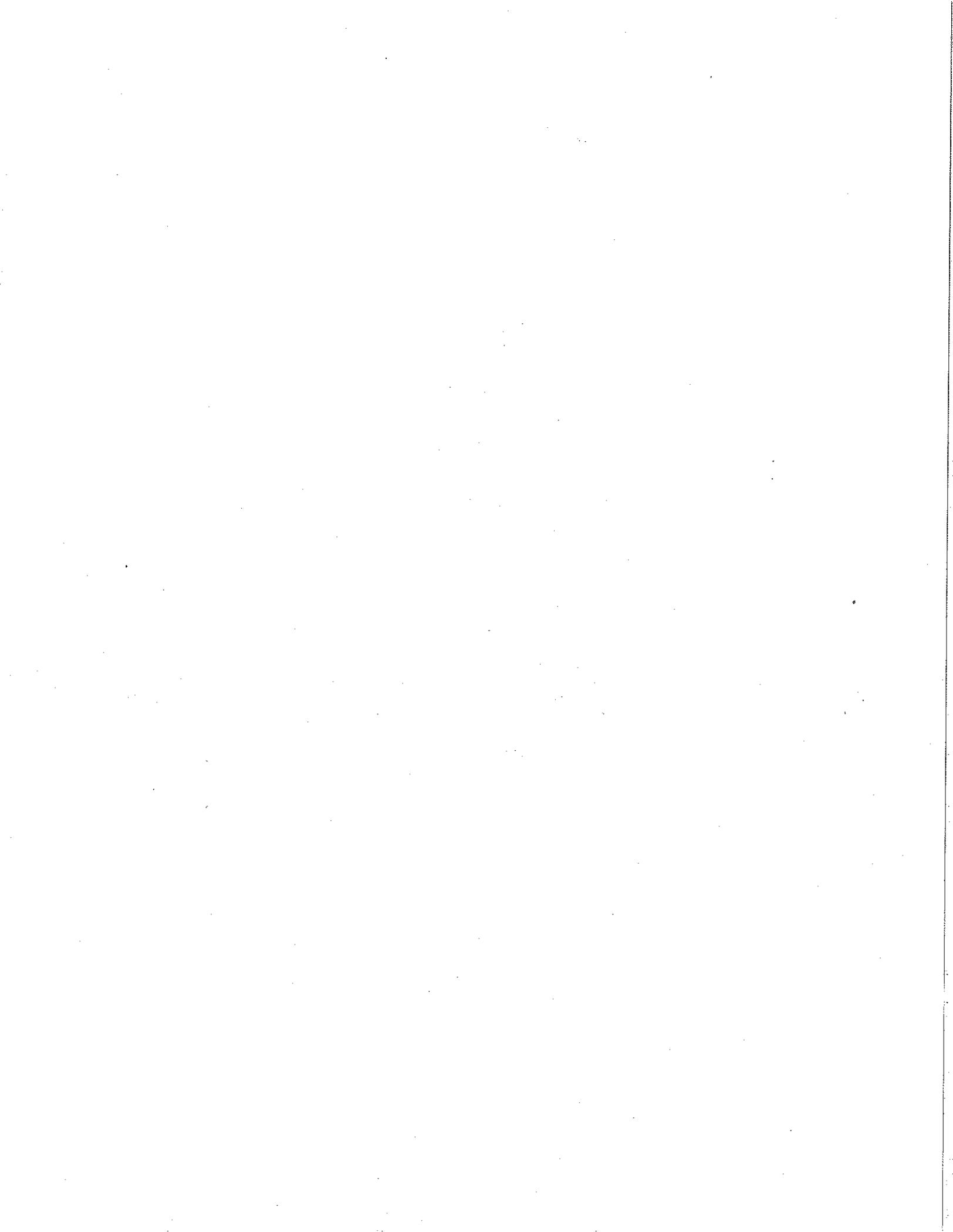
\* TDC - Includes all sources of funds

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

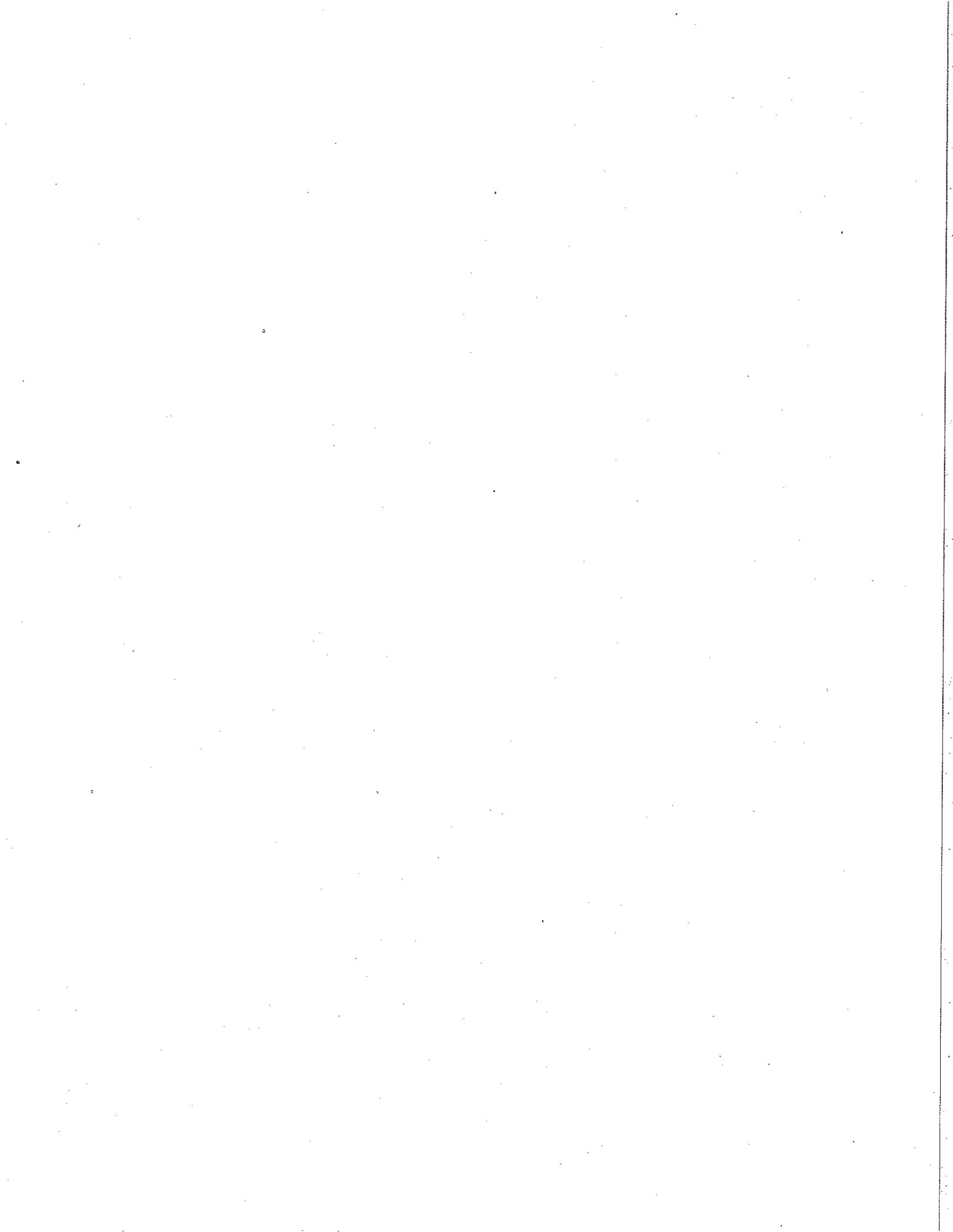


Attachment 10

# **HUD Tables**



2011 HOME Funds by Race/Ethnicity		#HOME Units	White	Black	Asian	American Indian	Other multi-racial	Hispanic Y/N	Extremely low	Very low	Low
<b>Construction</b>											
Aspen Park Place	1	1						N	1		
Cedar Grove	11	10			1			N		11	
Cottonwood I	2	2						N		2	
Cottonwood II	7	7						N		5	2
EAST Place Apartments	5	5						N	5		
Esperanza Circle	5	4	1					N	3	2	
Glenhaven Apts	13	13						N	4	9	
Grand Apartments - Medford	10	8	2					N	8	2	
Hood River Crossing Apts	4	4						1		4	
Jen's Place	5	4					1	5	5		
Linnhaven & Stonebrook	7	7						N		4	3
Little Deschutes Lodge (RFA)	4	4						N		3	1
Quimby Apartments Renewal	11	11						N	5	6	
Rogue Terrace	20	19	1					N	20		
Trillium Terrace	6	6						2	5	1	
Valley Village II	9	7	1				1	1	9	0	
	120	112	5	1	0	2	9	9	65	49	6
		93%	4%	1%		2%	8%		54%	41%	5%
Corey Hill (homeowner)	4	4									
TBA	930	791	17	4	17	3	98	756	185	6	
		85%	2%	0%	2%	0%	11%	81%	20%	1%	
Grand Totals	1054	907	22	5	17	5	107	821	234	12	
		86%	2%	0%	2%	0%	10%	78%	22%	1%	



**Outcome Performance Measurements** (equivalent to Table 1C,2C and 3A)

DH-1 Availability/Accessibility of Decent Housing						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
DH-1.1 New rental projects	HOME	2011	Number of projects	4	7	175%
DH-1.2 Homeless prevention and move-in	ESG		# persons	12,000*	7,582	63.2%
DH-1.3 Public Facilities (domestic violence shelters, emergency/homeless shelters, transitional housing)	CDBG		Number of facilities	1	0	0%
* Thirteen households received permanent housing placement services from HOPWA and they are included in the 59 reported earlier. This number reflects 82% of the agencies' actual numbers, and the remaining 18% was extrapolated based on the average number of people reported from the 82%. This only reflects an unduplicated count of individuals and families who were served with ESG funds and does not include state-funded programs.				5 year goal	7,589	12.6%

1. This number reflects 82% of the agencies' actual numbers, and the remaining 18% was extrapolated based on the average number of people reported from the 82%. This only reflects an unduplicated count of individuals and families who were served with ESG funds and does not include state-funded programs.

DH-2 Affordability of Decent Housing						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
DH-2.1 Tenant based rental assistance	HOME	2011	Number of households	1,056	930	88%
DH-2.2 Tenant based rental assistance	HOPWA		# persons	60	59	98%
DH-2.3 Home ownership	ADDI/HOME		# loans or homes	0	5	100%
* Reflects what will be 2012 amendment in response to reduction of funding.				5 year goal	994	22.8%

\* Reflects what will be 2012 amendment in response to reduction of funding.

DH-3 Sustainability of Decent Housing						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
DH-3.1 Rehab/preservation of projects	HOME	2011	Number of households	5	9	180%
DH-3.2 Off-site infrastructure	CDBG		# projects	One-half project/year	0	0
DH-3.3 Owner occupied housing rehab	CDBG		Number of projects	6	6	100%
				5 year goal	15	27.2%

SL-1 Availability/Accessibility of Suitable Living Environment						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
SL-1.1 Community facilities (fire stations, libraries, senior centers, food banks, family resource centers, community centers)	CDBG	2011	Number facilities	1	2	200%
SL-1.2 Public services	CDBG		Number projects	3	N/A - Goal only pertains if the category was offered under the program in 2011	N/A - This category was not offered under the CDBG program in 2011
SL-1.3 Emergency shelters	HOPWA		Number persons	Counted above	Counted above	0
SL-1.4 Permanent housing placement	HOPWA		Number persons	No goal	See notes*	0
				5 year goal	20	10%

SL-2 Affordability of Suitable Living Environment						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
No goals or activities						
			5 year goal			

SL-3 Sustainability of Suitable Living Environment						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
SL-3.1 Public works (water, wastewater, downtown revitalization)	CDBG	2011	# systems assisted	5	9	180%
SL-3.2 Public/Community facilities (drug and alcohol treatment, head start, mental health, health clinics, shelters/workshops for disabled)	CDBG		Number projects	One-half per year	1	100%
			5 year goal	27	8	29.6%

EO-1 Availability/Accessibility of Economic Opportunity						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
No goals or activities						
			5 year goal			

EO-2 Affordability of Economic Opportunity						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
No goals or activities						
			5 year goal			

EO-3 Sustainability of Economic Opportunity						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
EO-3.1 Economic Development	CDBG	2011	Jobs created/retained LMI jobs created/retained Funds leveraged	1 project	1	100%
EO-3.2 Microenterprise assistance	CDBG		Microenterprises assisted # LMI microenterprises assisted Funds leveraged	5 projects	4	80%
			5 year goal	30	5	16.7%

NR-1 Neighborhood Revitalization						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
No goals or activities						
			5 year goal			

0 - Other						
Activity	Fund Source	Year	Indicators	Goal	Actual #	% Achieved
OR-1.1 Emergency projects	CDBG	2011	If a bona fide disaster occurs in the future, any projects will meet CDBG program requirements and be reported accordingly 5 year goal	0	N/A - the State of Oregon did not experience a bona fide disaster in 2011	N/A - the State of Oregon did not experience a bona fide disaster in 2011

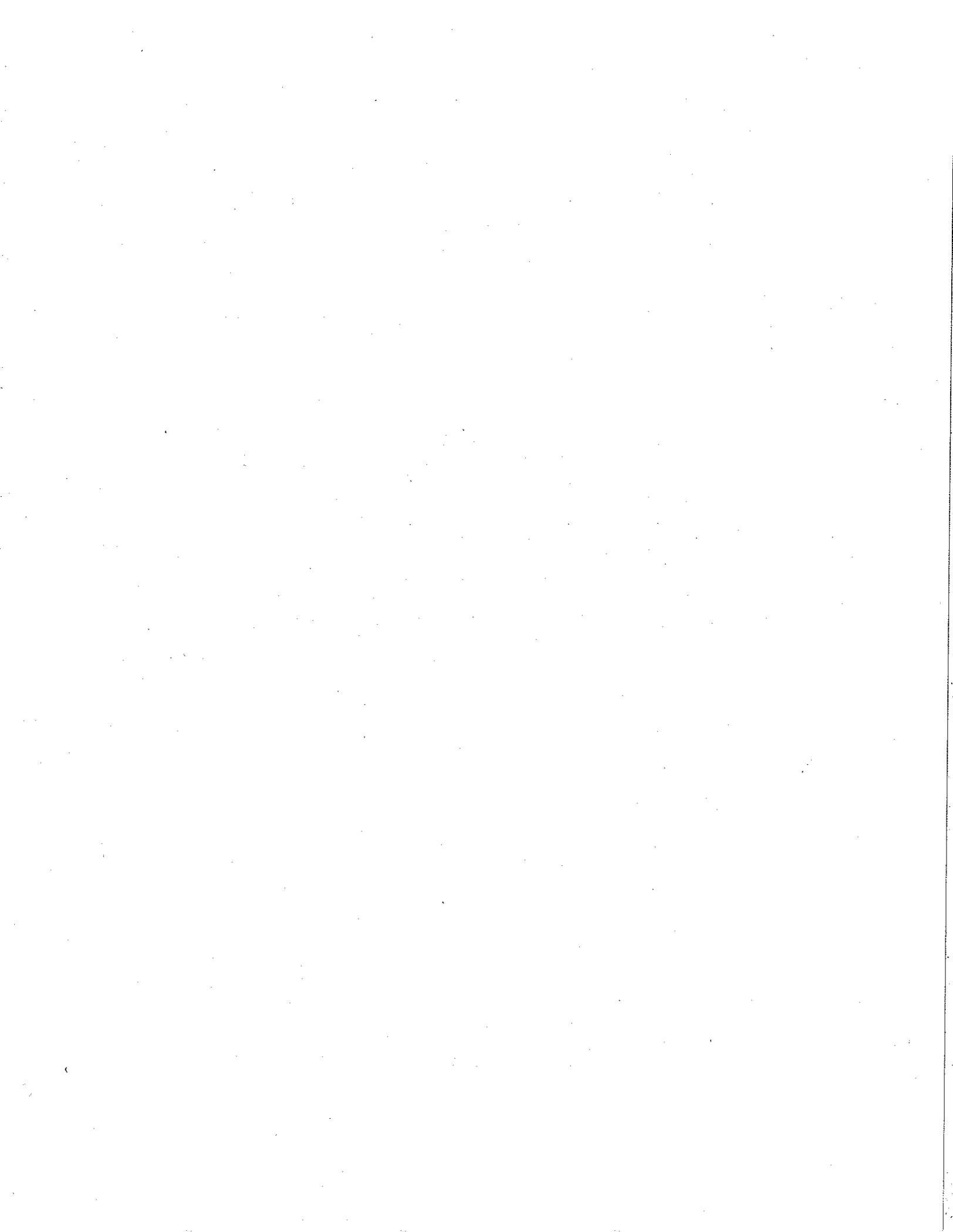
**Table 2A (Required)**  
**State Priority Housing/Special Needs/Investment Plan Table**

<b>PART 1. PRIORITY HOUSING NEEDS</b>		<b>Priority Level</b>	
<b>Renter</b>	<b>Small Related</b>	0-30%	High
		31-50%	High
		51-60%	Medium
		61-80%	Low
	<b>Large Related</b>	0-30%	High
		31-50%	High
		51-60%	Medium
		61-80%	Low
	<b>Elderly</b>	0-30%	High
		31-50%	High
		51-60%	Medium
		61-80%	Low
	<b>All Other</b>	0-30%	High
		31-50%	High
		51-60%	Medium
		61-80%	Low
<b>Owner</b>	0-30%	Low	
	31-50%	Low	
	51-80%	Medium	
<b>PART 2 PRIORITY SPECIAL NEEDS</b>		<b>Priority Level</b>	
Elderly		High	
Frail Elderly		High	
Severe mental illness		High	
Developmentally disabled		High	
Physically disabled		High	
Persons w/alcohol/other drug additions		High	
Person w/HIV/AIDS		High	
Victims of Domestic Violence		High	
Other		High	

**Table 3B**  
State Annual Housing Completion Goals

State of Oregon 2011	Goal	Number Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
<b>Rental Goals (Sec. 215)</b>						
Acquisition of existing units	0	1	No	ADDI 1	No	No
New units	78	30	No	30	No	No
Rehab of existing	36	90	No	90	No	No
Rental Assistance	16,256	8,571	No	930	7,582	59
<b>Total Sec. 215 Rental</b>	<b>16,370</b>	<b>8,692</b>	No	1,051	7,582	59
<b>Sec. 215 Owner Goals</b>						
Acquisition of existing units	0	0	No	No	No	No
New units	0	0	No	No	No	No
Rehab of existing	50	69	69	No	No	No
Homebuyer Assistance	0	0	No	No	No	No
<b>Total Sec. 215 Owner</b>	<b>50</b>	<b>69</b>	69	No	No	No
<b>Sec. 215 Affordable Goals</b>						
Acquisition of existing units	0	0	No	See rehab	No	No
New units	78	30	No	30	No	No
Rehab of existing	86	253	163	90	No	No
Homebuyer Assistance	0	1	No	1	No	No
<b>Total Sec. 215 Affordable</b>	<b>164</b>	<b>284</b>	163	121	No	No
<b>Sec. 215 Homeless Goals</b>						
Homeless households	12,000	7,690	108*	0	7,582	0
Non-homeless households	1,280	1,186	69	1,058	No	59
Special needs households	126	7,666	0	84	7,582	59
<b>Annual Housing Goals</b>						
Annual rental goal	16,370	8,692	0	1,051	7,582	59
Annual owner goal	50	69	69	0	0	0
<b>Total annual housing goal</b>	<b>16,420</b>	<b>8,761</b>	69	1,051	7,582	59

\* Homeless shelter grant head count



**Table 1A  
Homeless and Special Needs Populations**

**Continuum of Care: Housing Gap Analysis Chart**

		Current Inventory	Under Development	Unmet Need/ Gap
<b>Individuals</b>				
<b>Example</b>	<b>Emergency Shelter</b>	<b>100</b>	<b>40</b>	<b>26</b>
<b>Beds</b>	Emergency Shelter	753	0	315
	Transitional Housing	483	0	259
	Permanent Supportive Housing	311	0	272
	<b>Total</b>	<b>1547</b>	<b>0</b>	<b>846</b>
<b>Persons in Families With Children</b>				
<b>Beds</b>	Emergency Shelter	913	13	654
	Transitional Housing	1255	13	573
	Permanent Supportive Housing	602	0	553
	<b>Total</b>	<b>2770</b>	<b>13</b>	<b>1780</b>

**Continuum of Care: Homeless Population and Subpopulations Chart**

<i>Part 1: Homeless Population</i>	<i>Sheltered</i>		<i>Unsheltered</i>	<i>Total</i>
	<i>Emergency</i>	<i>Transitional</i>		
<b>Example:</b>	75 (A)	125 (A)	105 (N)	305
1. Homeless Individuals	445	325	1327	2097
2. Homeless Families with Children	98	237	420	765
2a. Persons in Homeless Families with Children	274	736	1304	2314
<b>Total (lines 1 + 2a)</b>	<b>719</b>	<b>1061</b>	<b>2631</b>	<b>4411</b>
<b>Part 2: Homeless Subpopulations</b>	<b>Sheltered</b>		<b>Unsheltered</b>	<b>Total</b>
1. Chronically Homeless	290		510	800
2. Seriously Mentally Ill	215			
3. Chronic Substance Abuse	365			
4. Veterans	104			
5. Persons with HIV/AIDS	100			
6. Victims of Domestic Violence	195			
7. Youth	47			

**TABLE 1B**  
**Special Needs (non-homeless) Populations**

<b>SPECIAL NEEDS SUBPOPULATIONS</b>	<b>Priority Need Level High, Medium, Low, No Such Need</b>	<b>Unmet Need</b>	<b>Dollars to Address Unmet Need</b>	<b>5 Year Goals</b>
Elderly	High	40,313	Please see notes	2,510
Frail Elderly	High	Included in elderly	Included in elderly	Included in elderly
Severe Mental Illness	High	36,273	Please see notes	Please see notes
Developmentally Disabled	High	14,339	Please see notes	Please see notes
Physically Disabled	High	Please see notes	Please see notes	Please see notes
Persons w/ Alcohol/Other Drug Addictions	High	7,695	Please see notes	Please see notes
Persons w/HIV/AIDS	High	1,401	Please see notes	565*
Farmworker	High	79,546	Please see notes	Please see notes
<b>TOTAL</b>		179,567	Please see notes	3075

**DOLLARS TO ADDRESS UNMET NEEDS:** Oregon does not target specific dollars to specific populations. Funds are distributed through the Consolidated Funding Cycle (CFC) process which allows optimum market input for defining need at the local level and leveraging other funds.

**FRAIL ELDERLY:** Frail elderly are included with elderly populations. The majority of the units in the five year goal are through HOME Tenant Based Assistance. Current TBA tracking practice does not qualify households by age.

**SEVERE MENTAL ILLNESS:** This subpopulation is included in both homeless and disabled calculations.

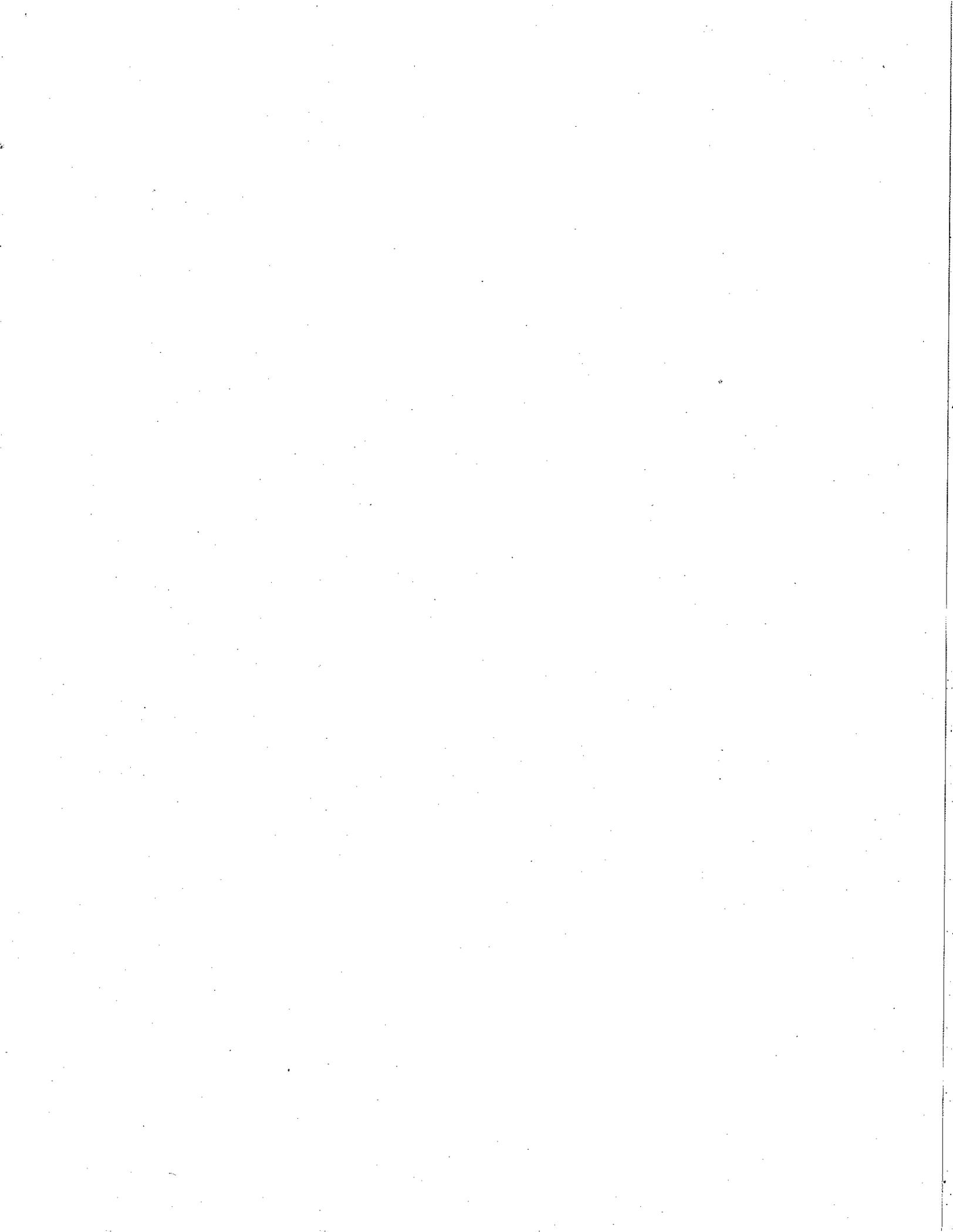
**PHYSICALLY DISABLED:** Oregon includes physically and developmentally disabled in the category "persons with the presence of a disability".

**PERSONS WITH ADDICTIONS:** These special needs population goals are included in the overall mix of transitional and homeless housing, as well as undifferentiated affordable housing. Oregon Mental Health and Addictions Services is actively working with the Oregon Youth Authority, Oregon Department of Corrections and the Oregon Employment Department to establish a system for determining and tracking what happens to clients after treatment.<sup>58</sup>

**PERSONS WITH HIV/AIDS:** The annual goal of 131 is met through rental and other recurring assistance.

**FARMWORKER:** Needs are extremely difficult to enumerated separately. 50% to 70% are undocumented (3) and most of the remainder are included either in census or other, special counts.

# **IDIS Reports**





**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	13,152,575.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	13,152,575.00

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	9,917,476.43
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	9,917,476.43
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,235,928.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	11,153,404.43
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,999,170.57

**PART III: LOWMOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	8,920,862.70
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	8,920,862.70
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	89.95%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

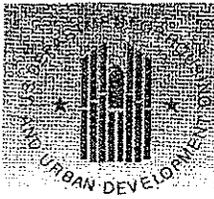
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	773,318.27
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	773,318.27
32 ENTITLEMENT GRANT	13,152,575.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	13,152,575.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	5.88%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,235,928.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	1,235,928.00
42 ENTITLEMENT GRANT	13,152,575.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	13,152,575.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	9.40%



**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

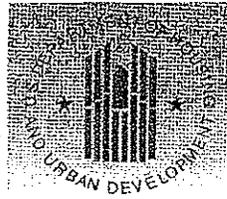
Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

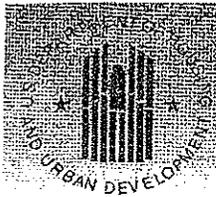
**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2003	1	7047	5262071	COLUMBIA COUNTY FLOAT CF3023	03P	LMC	\$19,178.00
2003	1	7047	5318748	COLUMBIA COUNTY FLOAT CF3023	03P	LMC	\$435,135.00
2003	2	7056	5262060	POWERS P03021	03J	LMA	\$63,549.14
2003	2	7056	5318752	POWERS P03021	03J	LMA	\$3,000.00
2005	4	9024	5256264	TILLAMOOK COUNTY C05018	03M	LMC	\$6,387.00
2007	3	12288	5252271	ADRIAN-P07019	03J	LMA	\$1,767.00
2007	3	12288	5304584	ADRIAN-P07019	03J	LMA	\$2,166.00
2007	3	12288	5370011	ADRIAN-P07019	03J	LMA	\$4,463.00
2007	4	12286	5360773	WARRENTON-C07018	03	LMC	\$5,000.00
2008	2	14357	5254436	Junction City MICROENTERPRISE ASSIST M09010	18C	LMC	\$5,000.00
2008	2	14360	5212481	JACKSON CO MICROENTERPRISE M09013	18C	LMC	\$10,395.00
2008	3	13373	5214736	HALFWAY WATER SYSTEM IMPROVEMENTS-P08012	03J	LMA	\$170,896.00
2008	3	13373	5292824	HALFWAY WATER SYSTEM IMPROVEMENTS-P08012	03J	LMA	\$31,668.00
2008	3	13373	5315803	HALFWAY WATER SYSTEM IMPROVEMENTS-P08012	03J	LMA	\$54,432.00
2008	3	13373	5338360	HALFWAY WATER SYSTEM IMPROVEMENTS-P08012	03J	LMA	\$149,813.00
2008	3	13373	5364340	HALFWAY WATER SYSTEM IMPROVEMENTS-P08012	03J	LMA	\$49,201.00
2008	3	13585	5343362	CHILOQUIN P08021	03J	LMA	\$144,907.00
2008	3	13585	5356842	CHILOQUIN P08021	03J	LMA	\$72,479.00
2008	3	13587	5212481	RIDDLE P08022	03J	LMA	\$19,112.00
2008	3	13587	5241888	RIDDLE P08022	03J	LMA	\$1,895.00
2008	3	13589	5227812	NYSSA P08023	03J	LMA	\$7,055.00
2008	3	13591	5259402	NORTH POWDER P08024	03J	LMA	\$1,710.00
2008	3	13591	5287616	NORTH POWDER P08024	03J	LMA	\$8,680.00
2008	4	13368	5219452	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$2,791.00
2008	4	13368	5230760	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$17,457.00
2008	4	13368	5240492	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$112,064.00
2008	4	13368	5252271	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$54,704.00
2008	4	13368	5268498	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$164,008.00
2008	4	13368	5281492	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$61,826.00
2008	4	13368	5292824	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$42,306.00
2008	4	13368	5318030	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$60,724.00
2008	4	13368	5321748	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$48,796.00
2008	4	13368	5334955	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$20,952.00
2008	4	13368	5354612	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$4,256.00
2008	4	13368	5360077	BAKER REHABILITATION FACILITY - C08010	03	LMC	\$5,041.00
2008	4	13583	5351758	COTTAGE GROVE C08020	05M	LMC	\$10,562.00
2008	4	14288	5261709	ROSEBURG C09003	01	LMC	\$59,076.29
2009	21	15075	5308996	Grants Pass-M09023 Microenterprise	18C	LMC	\$25,355.00
2009	21	15075	5330805	Grants Pass-M09023 Microenterprise	18C	LMC	\$24,126.00
2009	21	15075	5370011	Grants Pass-M09023 Microenterprise	18C	LMC	\$15,758.00
2009	21	15076	5250541	Lyons - M09025 Microenterprise Assistance	18C	LMC	\$27,916.00
2009	21	15077	5354603	Sisters-M09024 Microenterprise Assistance	05	LMC	\$89,000.00
2009	21	15308	5219452	Benton Co Microenterprise Asst.	18C	LMC	\$19,290.00
2009	21	15308	5268498	Benton Co Microenterprise Asst.	18C	LMC	\$18,897.00
2009	21	15308	5283529	Benton Co Microenterprise Asst.	18C	LMC	\$8,813.00
2009	22	14290	5310453	LOWELL Off Site INFRASTRUCTURE P09004	03	LMC	\$5,382.00
2009	22	14406	5219452	Amity Wastewater Design & Const. P09017	03J	LMA	\$27,960.00



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2011  
 OREGON, OR

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	22	14406	5230760	Amity Wastewater Design & Const. P09017	03J	LMA	\$14,850.00
2009	22	14406	5268498	Amity Wastewater Design & Const. P09017	03J	LMA	\$22,229.00
2009	22	14406	5279133	Amity Wastewater Design & Const. P09017	03J	LMA	\$40,525.00
2009	22	14406	5297223	Amity Wastewater Design & Const. P09017	03J	LMA	\$37,226.00
2009	22	14406	5321749	Amity Wastewater Design & Const. P09017	03J	LMA	\$16,981.00
2009	22	14406	5354603	Amity Wastewater Design & Const. P09017	03J	LMA	\$19,000.00
2009	22	14406	5360077	Amity Wastewater Design & Const. P09017	03J	LMA	\$9,535.00
2009	22	14419	5240492	Rogue River Downtown Revitalization P09020	03	LMA	\$28,589.00
2009	22	14419	5287616	Rogue River Downtown Revitalization P09020	03	LMA	\$102,754.00
2009	22	14419	5308996	Rogue River Downtown Revitalization P09020	03	LMA	\$94,668.00
2009	22	14419	5330805	Rogue River Downtown Revitalization P09020	03	LMA	\$44,552.00
2009	22	15073	5240492	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$12,562.00
2009	22	15073	5265292	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$10,063.00
2009	22	15073	5321748	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$7,296.00
2009	22	15073	5334955	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$11,969.00
2009	22	15073	5345753	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$11,748.00
2009	22	15073	5356842	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$10,451.00
2009	22	15073	5370011	Talent P09021 - Hyw 99 Waterline Replacement	03J	LMA	\$2,472.00
2009	22	15299	5241888	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$34,865.00
2009	22	15299	5264079	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$6,447.00
2009	22	15299	5296615	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$91,894.00
2009	22	15299	5303015	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$47,086.00
2009	22	15299	5315788	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$138,141.00
2009	22	15299	5321748	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$40,508.00
2009	22	15299	5322316	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$65,000.00
2009	22	15299	5327923	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$123,188.00
2009	22	15299	5334955	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$47,150.00
2009	22	15299	5341235	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$162,786.00
2009	22	15299	5354603	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$136,106.00
2009	22	15299	5367048	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$33,902.00
2009	22	15299	5370011	Riddle Wastewater Treatment Plant Imp	03J	LMA	\$140,390.00
2009	23	14404	5244640	Klamath Falls Head Start 03101371	01	LMC	\$800,000.00
2009	23	15078	5244640	Dayton Community Center Const.	03	LMA	\$46,984.00
2009	23	15078	5273516	Dayton Community Center Const.	03	LMA	\$42,545.00
2009	23	15078	5281492	Dayton Community Center Const.	03	LMA	\$28,945.00
2009	23	15078	5297852	Dayton Community Center Const.	03	LMA	\$67,702.00
2009	23	15078	5308996	Dayton Community Center Const.	03	LMA	\$129,551.00
2009	23	15078	5321749	Dayton Community Center Const.	03	LMA	\$139,085.00
2009	23	15078	5330805	Dayton Community Center Const.	03	LMA	\$130,075.00
2009	23	15078	5351758	Dayton Community Center Const.	03	LMA	\$126,712.00
2009	24	14449	5319940	Hsg Rehab Milton-Freewater	14A	LMH	\$6,157.00
2009	24	14449	5335168	Hsg Rehab Milton-Freewater	14A	LMH	\$3,857.00
2009	24	14449	5337433	Hsg Rehab Milton-Freewater	14A	LMH	\$10,005.00
2009	24	14449	5354193	Hsg Rehab Milton-Freewater	14A	LMH	\$15,091.00
2009	24	14449	5357277	Hsg Rehab Milton-Freewater	14A	LMH	\$4,971.00
2009	24	14450	5335168	Program Management Milton-Freewater	14H	LMH	\$5,000.00
2009	24	14450	5357277	Program Management Milton-Freewater	14H	LMH	\$6,800.00
2009	24	14540	5312327	Housing Rehab Curry County	14A	LMH	\$41,338.00
2009	24	14540	5363516	Housing Rehab Curry County	14A	LMH	\$1,064.00
2009	24	14541	5262509	Program Management Curry County	14H	LMH	\$6,950.00
2009	24	14541	5312327	Program Management Curry County	14H	LMH	\$8,380.00
2009	24	14541	5363516	Program Management Curry County	14H	LMH	\$4,475.00
2009	24	14543	5295860	Dallas Housing Rehab	14A	LMH	\$13,281.00
2009	24	14543	5330866	Dallas Housing Rehab	14A	LMH	\$19,805.00
2009	24	14543	5366375	Dallas Housing Rehab	14A	LMH	\$15,473.00
2009	24	14544	5295860	Dallas Program Management	14H	LMH	\$3,000.00
2009	24	14544	5330866	Dallas Program Management	14H	LMH	\$3,000.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	24	14544	5366375	Dallas Program Management	14H	LMH	\$1,935.00
2009	24	14546	5280186	Lincoln City Housing Rehab	14A	LMH	\$60,848.00
2009	24	14547	5280186	Lincoln City Program Management	14H	LMH	\$17,600.00
2009	24	14549	5269986	Nyssa Housing Rehab	14A	LMH	\$3,359.00
2009	24	14550	5213587	Nyssa Program Management	14H	LMH	\$2,088.00
2009	24	14550	5269986	Nyssa Program Management	14H	LMH	\$2,101.00
2009	24	14552	5255888	Turner Housing Rehab	14A	LMH	\$28,470.00
2009	24	14552	5299738	Turner Housing Rehab	14A	LMH	\$68,938.00
2009	24	14552	5330867	Turner Housing Rehab	14A	LMH	\$44,446.00
2009	24	14552	5364339	Turner Housing Rehab	14A	LMH	\$114,092.00
2009	24	14553	5255888	Turner Program Management	14H	LMH	\$5,888.00
2009	24	14553	5299738	Turner Program Management	14H	LMH	\$15,534.00
2009	24	14553	5330867	Turner Program Management	14H	LMH	\$15,436.00
2009	24	14553	5364339	Turner Program Management	14H	LMH	\$14,338.00
2009	24	14555	5308643	Wasco Housing Rehab	14A	LMH	\$16,214.00
2009	24	14555	5327911	Wasco Housing Rehab	14A	LMH	\$25,745.00
2009	24	14555	5357278	Wasco Housing Rehab	14A	LMH	\$42,238.00
2009	24	14556	5327911	Wasco Program Management	14H	LMH	\$6,500.00
2009	24	14556	5357278	Wasco Program Management	14H	LMH	\$3,000.00
2009	24	14561	5265230	Madras Housing Rehab	14A	LMH	\$1,269.00
2009	24	14561	5265231	Madras Housing Rehab	14A	LMH	\$39,330.00
2009	24	14561	5277830	Madras Housing Rehab	14A	LMH	\$19,354.00
2009	24	14561	5300395	Madras Housing Rehab	14A	LMH	\$12,027.00
2009	24	14561	5319938	Madras Housing Rehab	14A	LMH	\$36,291.00
2009	24	14561	5350610	Madras Housing Rehab	14A	LMH	\$10,015.00
2009	24	14582	5265230	Madras Program Management	14H	LMH	\$2,355.00
2009	24	14582	5265231	Madras Program Management	14H	LMH	\$2,802.00
2009	24	14582	5277830	Madras Program Management	14H	LMH	\$2,022.00
2009	24	14582	5300395	Madras Program Management	14H	LMH	\$3,102.00
2009	24	14582	5350610	Madras Program Management	14H	LMH	\$1,000.00
2009	24	14584	5312329	Josephine County Housing Rehab HR911	14A	LMH	\$141,150.00
2009	24	14585	5312329	Josephine County Program Management HR911	14H	LMH	\$31,532.00
2009	27	15219	5269982	City of Madras HC907	05U	LMC	\$8,687.00
2009	27	15219	5308636	City of Madras HC907	05U	LMC	\$10,747.00
2009	27	15226	5269977	Baker County HC 901	05U	LMC	\$8,791.00
2009	27	15226	5308637	Baker County HC 901	05U	LMC	\$10,667.00
2009	27	15226	5347475	Baker County HC 901	05U	LMC	\$13,774.00
2009	27	15227	5267141	Benton County	05	LMC	\$12,997.00
2009	27	15227	5308638	Benton County	05	LMC	\$13,859.00
2009	27	15227	5354192	Benton County	05	LMC	\$14,388.00
2009	27	15228	5267142	City of Cannon Beach	05	LMC	\$11,673.00
2009	27	15228	5308640	City of Cannon Beach	05	LMC	\$12,004.00
2009	27	15228	5347476	City of Cannon Beach	05	LMC	\$12,164.00
2009	27	15232	5269984	Umpqua Regional Housing Center	05	LMC	\$14,761.00
2009	27	15232	5308641	Umpqua Regional Housing Center	05	LMC	\$13,542.00
2009	27	15232	5347480	Umpqua Regional Housing Center	05	LMC	\$7,801.00
2009	27	15235	5267143	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15235	5308635	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15235	5347483	Yamhill Co. Yamhill/Polk Regional Housing Center HC911	05U	LMC	\$12,000.00
2009	27	15291	5269977	Baker County Admin	05	LMC	\$1,131.00
2009	27	15291	5308637	Baker County Admin	05	LMC	\$1,725.00
2009	27	15291	5347475	Baker County Admin	05	LMC	\$573.00
2009	27	15292	5267141	Benton County Admin	05	LMC	\$200.00
2009	27	15293	5267142	City of Cannon Beach-Admin	05	LMC	\$947.00
2009	27	15293	5308640	City of Cannon Beach-Admin	05	LMC	\$1,895.00
2009	27	15293	5347476	City of Cannon Beach-Admin	05	LMC	\$1,166.00
2010	1	15294	5370011	Coos Co. Food Bank C10007	05W	LMC	\$191,890.00

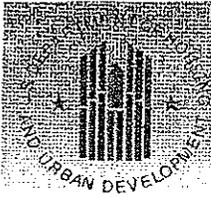


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2010	1	15295	5224157	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$38,202.00
2010	1	15295	5241888	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$20,709.00
2010	1	15295	5265292	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$13,037.00
2010	1	15295	5315788	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$9,552.00
2010	1	15295	5343362	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$222,762.00
2010	1	15295	5355842	Yamhill County - Mc Minnville Head Start C10008	03M	LMC	\$141,118.00
2010	1	15297	5307176	Vale Senior Center C10004	03A	LMC	\$20,926.00
2010	1	15297	5327923	Vale Senior Center C10004	03A	LMC	\$6,135.00
2010	1	15297	5360077	Vale Senior Center C10004	03A	LMC	\$12,003.00
2010	1	15508	5326430	Oakridge Library Construction C10017	03	LMA	\$43,791.00
2010	3	15417	5247748	Linn-Benton regional rehab	14A	LMH	\$72,468.00
2010	3	15417	5261700	Linn-Benton regional rehab	14A	LMH	\$42,573.00
2010	3	15417	5295863	Linn-Benton regional rehab	14A	LMH	\$56,000.00
2010	3	15417	5339114	Linn-Benton regional rehab	14A	LMH	\$54,415.00
2010	3	15418	5247748	Linn-Benton regional rehab	14H	LMH	\$17,400.00
2010	3	15418	5261700	Linn-Benton regional rehab	14H	LMH	\$5,800.00
2010	3	15418	5295863	Linn-Benton regional rehab	14H	LMH	\$11,600.00
2010	3	15418	5339114	Linn-Benton regional rehab	14H	LMH	\$11,600.00
2010	3	15420	5295865	Gilliam/Wheeler Regional Rehab	14A	LMH	\$67,301.00
2010	3	15421	5295865	Gilliam/Wheeler regional rehab	14H	LMH	\$5,000.00
2010	3	15423	5241930	Grant County regional rehab HR103	14A	LMH	\$25,846.00
2010	3	15423	5262000	Grant County regional rehab HR103	14A	LMH	\$56,491.00
2010	3	15423	5295861	Grant County regional rehab HR103	14A	LMH	\$40,244.00
2010	3	15423	5339847	Grant County regional rehab HR103	14A	LMH	\$35,205.00
2010	3	15424	5241930	Grant County regional rehab HR103	14H	LMH	\$7,000.00
2010	3	15424	5262000	Grant County regional rehab HR103	14H	LMH	\$15,500.00
2010	3	15424	5295861	Grant County regional rehab HR103	14H	LMH	\$10,260.00
2010	3	15424	5339847	Grant County regional rehab HR103	14H	LMH	\$17,000.00
2010	3	15426	5346776	Hood River Co. Regional Rehab HR104	14A	LMH	\$31,437.00
2010	3	15427	5295859	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$10,500.00
2010	3	15427	5346776	Hood River Co. Regional Rehab HR104 PM	14H	LMH	\$8,000.00
2010	3	15432	5276158	Douglas County Regional Rehab	14A	LMH	\$23,865.00
2010	3	15432	5318155	Douglas County Regional Rehab	14A	LMH	\$41,565.00
2010	3	15432	5357274	Douglas County Regional Rehab	14A	LMH	\$18,532.00
2010	3	15433	5276158	Douglas County Regional Rehab	14H	LMH	\$15,950.00
2010	3	15433	5318155	Douglas County Regional Rehab	14H	LMH	\$19,460.00
2010	3	15433	5357274	Douglas County Regional Rehab	14H	LMH	\$2,500.00
2010	3	15443	5222986	Sherman County Regional Rehab	14A	LMH	\$27,264.00
2010	3	15443	5228460	Sherman County Regional Rehab	14A	LMH	\$23,459.00
2010	3	15443	5238520	Sherman County Regional Rehab	14A	LMH	\$32,212.00
2010	3	15443	5247750	Sherman County Regional Rehab	14A	LMH	\$10,506.00
2010	3	15443	5269987	Sherman County Regional Rehab	14A	LMH	\$10,961.00
2010	3	15443	5277832	Sherman County Regional Rehab	14A	LMH	\$22,617.00
2010	3	15443	5285487	Sherman County Regional Rehab	14A	LMH	\$15,149.00
2010	3	15443	5287512	Sherman County Regional Rehab	14A	LMH	\$10,696.00
2010	3	15443	5308642	Sherman County Regional Rehab	14A	LMH	\$18,040.00
2010	3	15443	5327909	Sherman County Regional Rehab	14A	LMH	\$20,126.00
2010	3	15443	5364338	Sherman County Regional Rehab	14A	LMH	\$7,960.00
2010	3	15446	5228460	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5238520	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5247750	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5277832	Sherman County Regional Rehab	14H	LMH	\$4,000.00
2010	3	15446	5287512	Sherman County Regional Rehab	14H	LMH	\$5,000.00
2010	3	15446	5364338	Sherman County Regional Rehab	14H	LMH	\$5,000.00
2010	3	15448	5299737	Yamhill County Regional Rehab	14A	LMH	\$46,529.00
2010	3	15448	5327914	Yamhill County Regional Rehab	14A	LMH	\$54,884.00
2010	3	15449	5299737	Yamhill County Regional Rehab	14H	LMH	\$7,500.00

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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	3	15449	5327914	Yamhill County Regional Rehab	14H	LMH	\$10,000.00
2010	4	15305	5224157	Philomath Microenterprise M10009	05	LMC	\$4,160.00
2010	4	15305	5230760	Philomath Microenterprise M10009	05	LMC	\$7,081.00
2010	4	15305	5244640	Philomath Microenterprise M10009	05	LMC	\$6,268.00
2010	4	15305	5265292	Philomath Microenterprise M10009	05	LMC	\$4,552.00
2010	4	15306	5303015	Lincoln County Microenterprise Asst.M10011	05	LMC	\$25,493.00
2010	4	15306	5315803	Lincoln County Microenterprise Asst.M10011	05	LMC	\$13,427.00
2010	4	15504	5292824	Micro-Enterprise Assistance	05	LMC	\$70,000.00
2010	4	15504	5321749	Micro-Enterprise Assistance	05	LMC	\$20,000.00
2010	4	15505	5321749	Micro-Enterprise Assistance	05	LMC	\$37,500.00
2010	4	15820	5308996	North Bend Microenterprise M10024	18C	LMC	\$17,799.00
2010	4	15820	5354603	North Bend Microenterprise M10024	18C	LMC	\$22,612.00
2010	5	15301	5292824	Mt Vernon Wastewater Master Plan P10005	20A	LMA	\$5,280.00
2010	5	15301	5341235	Mt Vernon Wastewater Master Plan P10005	20A	LMA	\$64,020.00
2010	5	15301	5351758	Mt Vernon Wastewater Master Plan P10005	20A	LMA	\$9,300.00
2010	5	15301	5367048	Mt Vernon Wastewater Master Plan P10005	20A	LMA	\$4,300.00
2010	5	15303	5345753	Echo Water Master Plan P10003	20A	LMA	\$33,000.00
2010	5	15818	5287616	Wallowa Water System Final Design P10023	03J	LMA	\$12,500.00
2010	5	15818	5303015	Wallowa Water System Final Design P10023	03J	LMA	\$25,000.00
2010	5	15818	5327923	Wallowa Water System Final Design P10023	03J	LMA	\$41,000.00
2010	5	15818	5345753	Wallowa Water System Final Design P10023	03J	LMA	\$30,889.00
2010	5	15818	5354612	Wallowa Water System Final Design P10023	03J	LMA	\$58,550.00
2010	5	15818	5370011	Wallowa Water System Final Design P10023	03J	LMA	\$69,550.00
2010	5	15967	5354603	Gates Water Master Plan P10032	20A	LMA	\$9,966.00
2010	5	15967	5360077	Gates Water Master Plan P10032	20A	LMA	\$16,544.00
2010	6	15229	5269981	City of Coquille	05	LMC	\$8,895.00
2010	6	15229	5308644	City of Coquille	05	LMC	\$10,601.00
2010	6	15229	5347479	City of Coquille	05	LMC	\$12,973.00
2010	6	16021	5271221	CITY OF THE DALLES	05	LMC	\$9,618.52
2010	6	16021	5308639	CITY OF THE DALLES	05	LMC	\$10,471.00
2010	6	16021	5347482	CITY OF THE DALLES	05	LMC	\$7,311.83
2010	6	16022	5271221	CITY OF THE DALLES - ADMIN	05	LMC	\$1,307.85
2010	6	16022	5308639	CITY OF THE DALLES - ADMIN	05	LMC	\$1,175.00
2010	6	16022	5347482	CITY OF THE DALLES - ADMIN	05	LMC	\$1,540.07
2010	7	16203	5297852	Eastern Oregon Fair Housing Representative	05J	LMA	\$20,000.00
<b>Total</b>							<b>\$8,920,862.70</b>

Local Target area Name Linn-Benton Counties - Type: Housing	Total
Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	0
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0
Optional indicators	
% Crime rates reduced	0
% Property values increased	0
% Housing code violations reduced	0
% Business occupancy rates increased	0
% Employment rates increased	0
% Homeownership rates increased	0
<hr/>	
Totals for all Local Target areas	
Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	0
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

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Totals for all Areas

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Number of new businesses assisted	0
Number of existing businesses assisted	0
Number of jobs created or retained in area	0
Amount of funds leveraged	0
Number of LMI persons assisted	
By direct benefit activities	0
By area benefit activities	0
Number of LMI households assisted	0
Number of acres of brownfields remediated	0
Number with new access to public facilities/improvements	0
Number of business facades/buildings rehabilitated	0
Slum/blight demolition	0

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Public Facilities and Infrastructure

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of Persons Assisted	0	0	0	0	0	0	0
with new access to a facility	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0

Number of Households Assisted

with new access to a facility	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0

Public Services

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number of Persons Assisted	0	0	0	0	0	0	33
with new (or continuing) access to a service	0	0	0	0	0	0	61
with improved (or continuing) access to a service	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	94

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Economic Development (continued)

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Professional	0	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care benefits	0	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0	0
Types of Jobs Retained										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0	0

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Economic Development (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Technicians	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care benefits	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	1	0	0	0	0	1

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Rehabilitation of Rental Housing

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Total LMH* units	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0

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Rehabilitation of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0
Construction of Rental Housing	0	0	0	0	0	0	0

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Sustain	Access	Sustain	Access	Sustain	
Total LMH* units	0	0	0	0	0	0	0
Total \$B*, URG units	0	0	0	0	0	0	0
Of Total, Number of 504 accessible units	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0
Affordable units	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0

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Construction of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Afford	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0



PR01 - HUD Grants and Program Income									
Program	Fund Type	Grant Number	Metrics	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	Available to Commit	Available to Draw
CDBG	EN	B82DC410001		\$1,111,756.00	\$0.00	\$1,111,756.00	\$1,111,756.00	\$0.00	\$0.00
CDBG	EN	B83DC410001		\$11,080,865.62	\$0.00	\$11,080,865.62	\$11,080,865.62	\$0.00	\$0.00
CDBG	EN	B84DC410001		\$10,189,000.00	\$0.00	\$10,189,000.00	\$10,189,000.00	\$0.00	\$0.00
CDBG	EN	B85DC410001		\$10,282,000.00	\$0.00	\$10,282,000.00	\$10,282,000.00	\$0.00	\$0.00
CDBG	EN	B86DC410001		\$8,923,000.00	\$0.00	\$8,923,000.00	\$8,923,000.00	\$0.00	\$0.00
CDBG	EN	B87DC410001		\$9,988,000.00	\$0.00	\$9,988,000.00	\$9,988,000.00	\$0.00	\$0.00
CDBG	EN	B88DC410001		\$8,667,000.00	\$0.00	\$8,667,000.00	\$8,667,000.00	\$0.00	\$0.00
CDBG	EN	B89DC410001		\$9,026,000.00	\$0.00	\$9,026,000.00	\$9,026,000.00	\$0.00	\$0.00
CDBG	EN	B90DC410001		\$8,780,000.00	\$0.00	\$8,780,000.00	\$8,780,000.00	\$0.00	\$0.00
CDBG	EN	B91DC410001		\$9,791,000.00	\$0.00	\$9,791,000.00	\$9,791,000.00	\$0.00	\$0.00
CDBG	EN	B92DC410001		\$10,449,000.00	\$0.00	\$10,449,000.00	\$10,449,000.00	\$0.00	\$0.00
CDBG	EN	B93DC410001		\$12,918,000.00	\$0.00	\$12,918,000.00	\$12,918,000.00	\$0.00	\$0.00
CDBG	EN	B94DC410001		\$14,299,000.00	\$0.00	\$14,299,000.00	\$14,299,000.00	\$0.00	\$0.00
CDBG	EN	B95DC410001		\$16,115,000.00	\$0.00	\$16,115,000.00	\$16,115,000.00	\$0.00	\$0.00
CDBG	EN	B96DC410001		\$15,797,000.00	\$0.00	\$15,797,000.00	\$15,797,000.00	\$0.00	\$0.00
CDBG	EN	B97DC410001		\$15,681,000.00	\$0.00	\$15,681,000.00	\$15,681,000.00	\$0.00	\$0.00
CDBG	EN	B98DC410001		\$15,445,000.00	\$0.00	\$15,445,000.00	\$15,445,000.00	\$0.00	\$0.00
CDBG	EN	B99DC410001		\$15,598,000.00	\$0.00	\$15,598,000.00	\$15,598,000.00	\$0.00	\$0.00
CDBG	EN	B00DC410001		\$15,190,000.00	\$0.00	\$15,190,000.00	\$15,190,000.00	\$0.00	\$0.00
CDBG	EN	B01DC410001		\$15,837,000.00	\$3,084,053.00	\$12,752,947.00	\$12,752,947.00	\$0.00	\$0.00
CDBG	EN	B02DC410001		\$15,798,000.00	\$3,000,000.00	\$12,798,000.00	\$12,798,000.00	\$0.00	\$0.00
CDBG	EN	B03DC410001		\$16,630,000.00	\$3,909,783.00	\$12,720,217.00	\$12,720,217.00	\$0.00	\$0.00
CDBG	EN	B04DC410001		\$16,686,595.00	\$4,008,446.00	\$12,678,149.00	\$12,678,149.00	\$0.00	\$0.00
CDBG	EN	B05DC410001		\$15,932,045.00	\$3,922,314.00	\$12,009,731.00	\$12,009,731.00	\$0.00	\$0.00
CDBG	EN	B06DC410001		\$14,235,448.00	\$3,382,343.00	\$10,853,105.00	\$10,853,105.00	\$0.00	\$0.00
CDBG	EN	B07DC410001		\$14,314,757.00	\$3,401,186.61	\$10,913,570.39	\$10,913,570.39	\$0.00	\$0.00
CDBG	EN	B08DC410001		\$14,145,128.00	\$3,292,985.00	\$10,852,143.00	\$7,256,057.86	\$0.00	\$3,596,085.14
CDBG	EN	B09DC410001		\$14,383,907.00	\$4,247,616.30	\$10,136,290.70	(\$68,750.00)	\$0.00	\$10,205,040.70
CDBG	EN	B10DC410001		\$15,680,902.00	\$3,745,782.33	\$11,935,119.67	\$0.00	\$0.00	\$11,935,119.67
CDBG	EN	B11DC410001		\$13,152,575.00	\$0.00	\$39,269.89	\$0.00	\$13,113,305.11	\$13,152,575.00
CDBG	EN			\$386,126,978.62	\$35,994,509.24	\$337,019,164.27	\$311,243,648.87	\$13,113,305.11	\$38,888,820.51
CDBG	AD	B01DC410001		\$84,053.00	\$84,053.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B03DC410001		\$102,743.00	\$102,743.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B04DC410001		\$104,139.00	\$104,139.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B05DC410001		\$102,743.00	\$0.00	\$37,545.00	\$37,545.00	\$65,198.00	\$65,198.00
CDBG	AD	B06DC410001		\$92,330.00	\$92,330.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B07DC410001		\$92,711.00	\$92,711.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B08DC410001		\$91,896.00	\$91,896.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B09DC410001		\$4,247,616.30	\$4,247,616.30	\$0.00	\$0.00	\$0.00	\$0.00

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PRO1 - HUD Grants and Program Income									
Program	Fund Type	Grant Number	Metrics	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	Available to Commit	Available to Draw
CDBG	AD	B10DC410001	\$0.00	\$119,268.33	\$119,268.33	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD	B11DC410001	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	AD		--	\$5,037,499.63	\$4,934,756.63	\$37,545.00	\$37,545.00	\$65,198.00	\$65,198.00
CDBG	PI	B99DC410001		\$77,438.72	\$0.00	\$77,438.72	\$77,438.72	\$0.00	\$0.00
CDBG	PI	B00DC410001		\$157,132.91	\$0.00	\$157,132.91	\$157,132.91	\$0.00	\$0.00
CDBG	PI	B01DC410001		\$42,557.81	\$0.00	\$42,557.81	\$42,557.81	\$0.00	\$0.00
CDBG	PI	B02DC410001		\$11,339.00	\$0.00	\$11,339.00	\$11,339.00	\$0.00	\$0.00
CDBG	PI	B04DC410001		\$639,197.00	\$0.00	\$639,197.00	\$639,197.00	\$0.00	\$0.00
CDBG	PI	B05DC410001		\$1,392,491.28	\$0.00	\$1,392,491.28	\$1,392,491.28	\$0.00	\$0.00
CDBG	PI	B06DC410001		\$2,493,363.25	\$0.00	\$1,085,554.30	\$1,029,314.30	\$1,407,808.95	\$1,464,048.95
CDBG	PI	B07DC410001		\$44,465.14	\$0.00	\$0.00	\$0.00	\$44,465.14	\$44,465.14
CDBG	PI	B08DC410001		\$58,588.47	\$0.00	\$0.00	\$0.00	\$58,588.47	\$58,588.47
CDBG	PI	B09DC410001		\$62,122.29	\$0.00	\$0.00	\$0.00	\$62,122.29	\$62,122.29
CDBG	PI		--	\$4,978,695.87	\$0.00	\$3,405,711.02	\$3,349,471.02	\$1,572,984.85	\$1,629,224.85
CDBG	SU	B01DC410001	\$0.00	\$3,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B02DC410001	\$0.00	\$3,000,000.00	\$3,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B03DC410001	\$0.00	\$3,807,040.00	\$3,807,040.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B04DC410001	\$0.00	\$3,904,307.00	\$3,904,307.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B05DC410001	\$0.00	\$3,819,571.00	\$3,819,571.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B06DC410001	\$0.00	\$3,290,013.00	\$3,290,013.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B07DC410001	\$0.00	\$3,308,475.61	\$3,308,475.61	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B08DC410001	\$0.00	\$3,201,089.00	\$3,201,089.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B10DC410001	\$0.00	\$3,626,514.00	\$3,626,514.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU	B11DC410001	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	SU		--	\$30,957,009.61	\$30,957,009.61	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	TA	B11DC410001		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG	TA		--	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CDBG-R	EN	B09DY410001		\$3,837,579.00	\$0.00	\$3,681,456.00	\$3,496,760.00	\$156,123.00	\$340,819.00
CDBG-R	EN		--	\$3,837,579.00	\$0.00	\$3,681,456.00	\$3,496,760.00	\$156,123.00	\$340,819.00
ESG	EN	S87DC415001		\$200,000.00	\$0.00	\$200,000.00	\$200,000.00	\$0.00	\$0.00
ESG	EN	S90DC410001		\$323,227.00	\$0.00	\$323,227.00	\$323,227.00	\$0.00	\$0.00
ESG	EN	S91DC410001		\$316,000.00	\$0.00	\$316,000.00	\$316,000.00	\$0.00	\$0.00
ESG	EN	S92DC410001		\$315,732.00	\$0.00	\$315,732.00	\$315,732.00	\$0.00	\$0.00
ESG	EN	S93DC410001		\$218,000.00	\$0.00	\$218,000.00	\$218,000.00	\$0.00	\$0.00
ESG	EN	S94DC410001		\$531,000.00	\$0.00	\$531,000.00	\$531,000.00	\$0.00	\$0.00
ESG	EN	S95DC410001		\$747,000.00	\$0.00	\$747,000.00	\$747,000.00	\$0.00	\$0.00
ESG	EN	S96DC410001		\$582,000.00	\$0.00	\$582,000.00	\$582,000.00	\$0.00	\$0.00
ESG	EN	S97DC410001		\$580,000.00	\$0.00	\$580,000.00	\$580,000.00	\$0.00	\$0.00
ESG	EN	S98DC410001		\$834,000.00	\$0.00	\$834,000.00	\$834,000.00	\$0.00	\$0.00

PR01 - HUD Grants and Program Income									
Program	Fund Type	Grant Number	Metrics	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	Available to Commit	Available to Draw
ESG	EN	S99DC410001		\$764,000.00	\$0.00	\$764,000.00	\$764,000.00	\$0.00	\$0.00
ESG	EN	S00DC410001		\$765,000.00	\$0.00	\$765,000.00	\$765,000.00	\$0.00	\$0.00
ESG	EN	S01DC410001		\$852,000.00	\$0.00	\$852,000.00	\$852,000.00	\$0.00	\$0.00
ESG	EN	S02DC410001		\$857,000.00	\$0.00	\$857,000.00	\$857,000.00	\$0.00	\$0.00
ESG	EN	S03DC410001		\$859,000.00	\$0.00	\$859,000.00	\$859,000.00	\$0.00	\$0.00
ESG	EN	S04DC410001		\$933,326.00	\$0.00	\$933,326.00	\$933,326.00	\$0.00	\$0.00
ESG	EN	S05DC410001		\$946,312.00	\$0.00	\$946,312.00	\$946,312.00	\$0.00	\$0.00
ESG	EN	S06DC410001		\$948,041.00	\$0.00	\$948,041.00	\$948,041.00	\$0.00	\$0.00
ESG	EN	S07DC410001		\$959,039.00	\$0.00	\$959,039.00	\$959,039.00	\$0.00	\$0.00
ESG	EN	S08DC410001		\$962,813.00	\$0.00	\$962,813.00	\$962,813.00	\$0.00	\$0.00
ESG	EN	S09DC410001		\$968,951.00	\$0.00	\$968,951.00	\$968,951.00	\$0.00	\$0.00
ESG	EN	S10DC410001		\$971,066.00	\$0.00	\$971,066.00	\$971,066.00	\$0.00	\$0.00
ESG	EN		--	\$15,433,507.00	\$0.00	\$15,433,507.00	\$15,415,308.38	\$0.00	\$18,198.62
HESG	EN	E11DC410001		\$974,612.00	\$48,730.60	\$925,881.40	\$139,736.32	\$0.00	\$18,198.62
HESG	EN		--	\$974,612.00	\$48,730.60	\$925,881.40	\$139,736.32	\$0.00	\$786,145.08
HESG	AD	E11DC410001		\$48,730.60	\$0.00	\$48,730.00	\$9,830.02	\$0.60	\$786,145.08
HESG	AD		--	\$48,730.60	\$0.00	\$48,730.00	\$9,830.02	\$0.60	\$38,900.58
HOME	EN	M92SG410100		\$6,776,000.00	\$1,716,800.00	\$5,059,200.00	\$5,059,200.00	\$0.00	\$0.00
HOME	EN	M93SG410100		\$4,658,000.00	\$2,005,789.70	\$2,652,210.30	\$2,652,210.30	\$0.00	\$0.00
HOME	EN	M94SG410100		\$6,642,000.00	\$1,804,292.30	\$4,837,707.70	\$4,837,707.70	\$0.00	\$0.00
HOME	EN	M95SG410100		\$7,715,000.00	\$4,778,454.00	\$2,936,546.00	\$2,936,546.00	\$0.00	\$0.00
HOME	EN	M96SG410100		\$8,257,000.00	\$3,142,517.00	\$5,114,483.00	\$5,114,483.00	\$0.00	\$0.00
HOME	EN	M97SG410100		\$8,080,000.00	\$5,554,988.00	\$2,525,012.00	\$2,525,012.00	\$0.00	\$0.00
HOME	EN	M98SG410100		\$9,016,000.00	\$4,226,491.00	\$4,789,509.00	\$4,789,509.00	\$0.00	\$0.00
HOME	EN	M99SG410100		\$9,766,000.00	\$3,424,600.00	\$6,341,400.00	\$6,341,400.00	\$0.00	\$0.00
HOME	EN	M00SG410100		\$9,563,000.00	\$3,604,884.49	\$5,958,115.51	\$5,958,115.51	\$0.00	\$0.00
HOME	EN	M01SG410100		\$10,139,000.00	\$6,487,623.00	\$3,651,377.00	\$3,651,377.00	\$0.00	\$0.00
HOME	EN	M02SG410100		\$10,574,000.00	\$3,732,861.00	\$6,841,139.00	\$6,841,139.00	\$0.00	\$0.00
HOME	EN	M03SG410100		\$11,610,000.00	\$4,516,922.00	\$7,093,078.00	\$7,093,078.00	\$0.00	\$0.00
HOME	EN	M04SG410100		\$12,632,688.00	\$3,068,621.75	\$9,564,066.25	\$9,564,066.25	\$0.00	\$0.00
HOME	EN	M05SG410100		\$11,482,975.00	\$3,862,318.00	\$7,620,657.00	\$7,620,657.00	\$0.00	\$0.00
HOME	EN	M06SG410100		\$10,733,587.00	\$3,179,778.30	\$7,553,808.70	\$7,553,808.70	\$0.00	\$0.00
HOME	EN	M07SG410100		\$10,807,108.00	\$6,100,917.20	\$4,706,190.80	\$4,706,190.80	\$0.00	\$0.00
HOME	EN	M08SG410100		\$10,393,711.00	\$4,602,057.70	\$5,791,653.30	\$5,791,653.30	\$0.00	\$0.00
HOME	EN	M09SG410100		\$11,503,508.00	\$4,759,736.80	\$6,743,771.20	\$6,743,771.20	\$0.00	\$0.00
HOME	EN	M10SG410100		\$11,479,306.00	\$6,799,965.00	\$4,679,341.00	\$3,431,874.40	\$0.00	\$0.00
HOME	EN	M11SG410100		\$10,033,526.00	\$2,758,381.50	\$577,225.83	\$0.00	\$6,697,918.67	\$1,247,466.60
HOME	EN		--	\$191,862,409.00	\$80,127,998.74	\$105,036,491.59	\$103,211,799.16	\$6,697,918.67	\$7,275,144.50
HOME	PI	M08SG410100		\$28,546.94	\$0.00	\$28,546.94	\$28,546.94	\$0.00	\$0.00

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PR01 - HUD Grants and Program Income									
Program	Fund Type	Grant Number	Metrics	Authorized Amount	Suballocated Amount	Amount Committed to Activities	Net Drawn Amount	Available to Commit	Available to Draw
HOME	PI		--	\$28,546.94	\$0.00	\$28,546.94	\$28,546.94	\$0.00	\$0.00
HOPWA	EN	ORH05F999		\$321,000.00	\$0.00	\$321,000.00	\$321,000.00	\$0.00	\$0.00
HOPWA	EN	ORH06F999		\$319,000.00	\$0.00	\$319,000.00	\$319,000.00	\$0.00	\$0.00
HOPWA	EN	ORH07F999		\$317,000.00	\$0.00	\$317,000.00	\$317,000.00	\$0.00	\$0.00
HOPWA	EN	ORH08F999		\$335,000.00	\$0.00	\$335,000.00	\$335,000.00	\$0.00	\$0.00
HOPWA	EN	ORH09F999		\$350,114.00	\$0.00	\$350,114.00	\$350,114.00	\$0.00	\$0.00
HOPWA	EN	ORH10F999		\$374,867.00	\$0.00	\$374,867.00	\$374,867.00	\$0.00	\$0.00
HOPWA	EN	ORH11F999		\$376,285.00	\$0.00	\$376,285.00	\$81,171.51	\$0.00	\$295,113.49
HOPWA	EN		--	\$2,393,266.00	\$0.00	\$2,393,266.00	\$2,098,152.51	\$0.00	\$295,113.49
HPRP	EN	S09DY410001		\$7,873,436.00	\$0.00	\$7,873,436.00	\$7,036,733.19	\$0.00	\$836,702.81
HPRP	EN		--	\$7,873,436.00	\$0.00	\$7,873,436.00	\$7,036,733.19	\$0.00	\$836,702.81
GRANTEE T			--	\$613,509,030.43	\$152,063,004.82	\$475,883,735.22	\$446,067,531.41	\$21,605,530.23	\$51,421,734.04

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 List of Activities By Program Year And Project  
 OREGON

REPORT FOR CPD : ALL  
 PGM YR : ALL

Funding Agency: OREGON

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2011	40	2011-HOPWA-OHA	16440	11-HOPWA-Permanent Housing Placement	Open		\$16,287.00	\$1,945.00	\$14,342.00
			16441	2011-HOPWA-TBRA	Open	HOPWA	\$405,228.19	\$170,037.79	\$235,190.40
			16442	11-HOPWA-OHA-ADMIN	Open	HOPWA	\$11,288.00	\$11,246.00	\$42.00
							\$432,803.19	\$183,228.79	\$249,574.40
						HOPWA	\$432,803.19	\$183,228.79	\$249,574.40
						HOPWA	\$432,803.19	\$183,228.79	\$249,574.40
						HOPWA	\$432,803.19	\$183,228.79	\$249,574.40
							\$432,803.19	\$183,228.79	\$249,574.40

Project Total

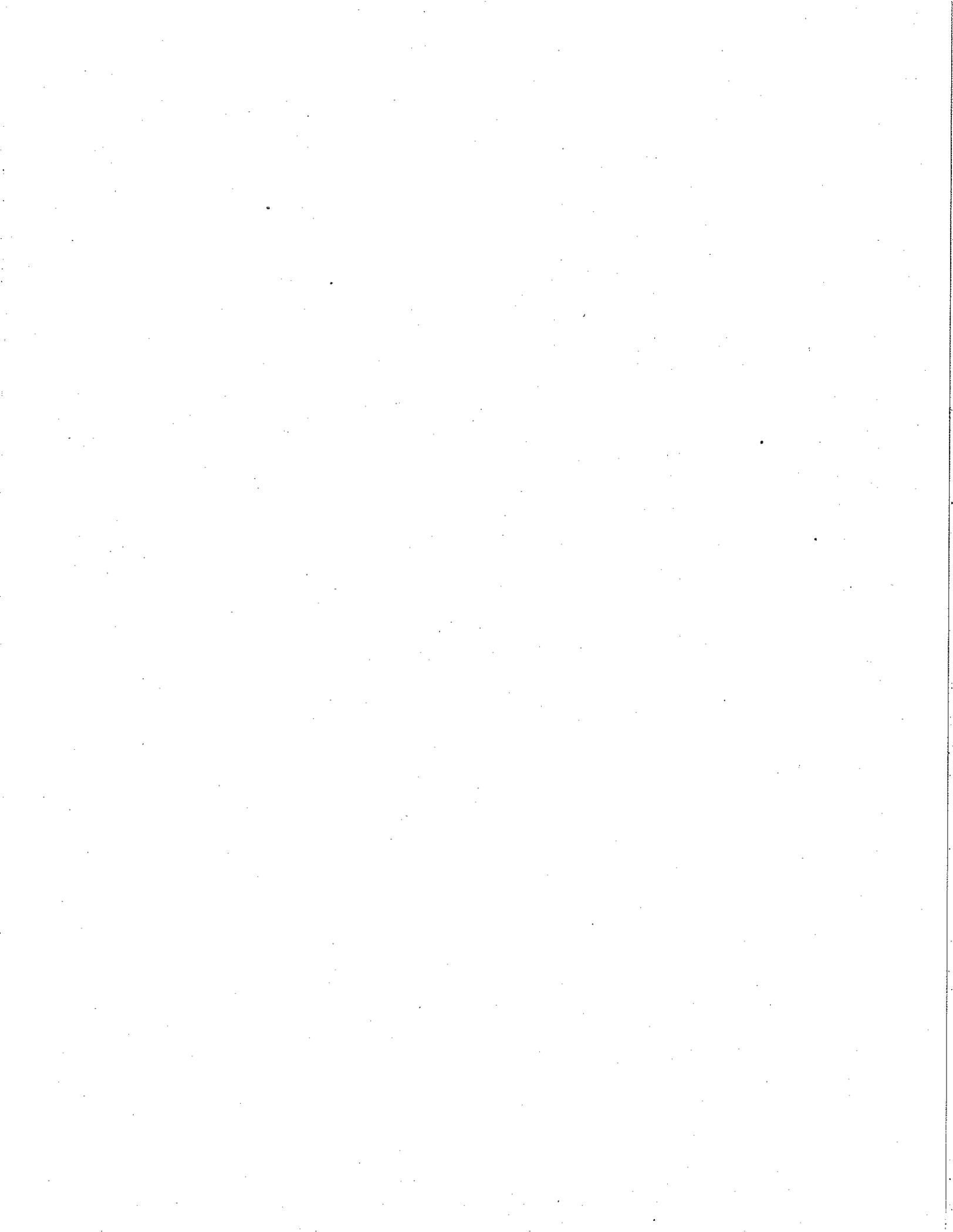
Program Total

2011 Total

Program Grand Total

Grand Total

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 HOME Summary of Accomplishments  
 Program Year: 2012

OREGON

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied	Units Completed
Rentals	\$0.00	20	20	
TBRA Families	\$327,428.75	560	560	
<b>Total, Rentals and TBRA</b>	\$0.00	20	20	
<b>Grand Total</b>	<b>\$327,428.75</b>	<b>560</b>	<b>560</b>	

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	Total 0% - 60%	Total 0% - 80%
Rentals	8	9	3	20	20
TBRA Families	464	95	1	560	560
<b>Total, Rentals and TBRA</b>	472	104	4	580	580
<b>Grand Total</b>	<b>472</b>	<b>104</b>	<b>4</b>	<b>580</b>	<b>580</b>

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
<b>Total, Rentals and TBRA</b>	<b>0</b>
<b>Grand Total</b>	<b>0</b>

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Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families	
	Completed	Completed -	Completed	Completed -
White	19	5	504	36
Black/African American	0	0	9	0
Asian	0	0	2	0
American Indian/Alaskan Native	0	0	7	0
Native Hawaiian/Other Pacific Islander	0	0	4	0
American Indian/Alaskan Native & White	0	0	2	0
Asian & White	0	0	3	0
Black/African American & White	0	0	1	0
Amer. Indian/Alaskan Native & Black/African	0	0	1	0
Other multi-racial	1	0	27	24
<b>Total</b>	<b>20</b>	<b>5</b>	<b>560</b>	<b>60</b>

	Total, Rentals and TBRA		Grand Total	
	Completed	Completed -	Completed	Completed -
White	523	41	523	41
Black/African American	9	0	9	0
Asian	2	0	2	0
American Indian/Alaskan Native	7	0	7	0
Native Hawaiian/Other Pacific Islander	4	0	4	0
American Indian/Alaskan Native & White	2	0	2	0
Asian & White	3	0	3	0
Black/African American & White	1	0	1	0
Amer. Indian/Alaskan Native & Black/African	1	0	1	0
Other multi-racial	28	24	28	24
<b>Total</b>	<b>580</b>	<b>65</b>	<b>580</b>	<b>65</b>



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Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$2,193,981.47	140	140
TBRA Families	\$1,127,267.00	445	445
First Time Homebuyers	\$0.00	2	2
<b>Total, Rentals and TBRA</b>	<b>\$3,321,248.47</b>	<b>585</b>	<b>585</b>
<b>Total, Homebuyers and</b>	<b>\$0.00</b>	<b>2</b>	<b>2</b>
<b>Grand Total</b>	<b>\$3,321,248.47</b>	<b>585</b>	<b>585</b>

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	Units Completed
Rentals	82	49	9	0	140	140	140
TBRA Families	371	73	1	0	445	445	445
First Time Homebuyers	0	0	0	2	0	0	2
<b>Total, Rentals and TBRA</b>	<b>453</b>	<b>122</b>	<b>10</b>	<b>0</b>	<b>585</b>	<b>585</b>	<b>585</b>
<b>Total, Homebuyers and</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>2</b>
<b>Grand Total</b>	<b>453</b>	<b>122</b>	<b>10</b>	<b>2</b>	<b>585</b>	<b>585</b>	<b>587</b>

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
<b>Total, Rentals and TBRA</b>	<b>0</b>
<b>Total, Homebuyers and</b>	<b>0</b>
<b>Grand Total</b>	<b>0</b>

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	132	19	400	31	2	0
Black/African American	4	0	7	0	0	0
Asian	1	1	2	0	0	0
American Indian/Alaskan Native	0	0	6	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	3	0	0	0
American Indian/Alaskan Native & White	0	0	1	0	0	0
Asian & White	0	0	2	0	0	0
Amer. Indian/Alaskan Native & Black/African	0	0	1	0	0	0
Other multi-racial	3	2	23	21	0	0
<b>Total</b>	<b>140</b>	<b>22</b>	<b>445</b>	<b>52</b>	<b>2</b>	<b>0</b>

	Total, Rentals and TBRA		Homeowners		Grand Total	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	532	50	2	0	534	50
Black/African American	11	0	0	0	11	0
Asian	3	1	0	0	3	1
American Indian/Alaskan Native	6	0	0	0	6	0
Native Hawaiian/Other Pacific Islander	3	0	0	0	3	0
American Indian/Alaskan Native & White	1	0	0	0	1	0
Asian & White	2	0	0	0	2	0
Amer. Indian/Alaskan Native & Black/African	1	0	0	0	1	0
Other multi-racial	26	23	0	0	26	23
<b>Total</b>	<b>585</b>	<b>74</b>	<b>2</b>	<b>0</b>	<b>587</b>	<b>74</b>



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Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$8,954,371.14	202	202
TBRA Families	\$352,618.50	242	242
First Time Homebuyers	\$13,493.00	3	3
Total, Rentals and TBRA	\$9,306,989.64	444	444
Total, Homebuyers and	\$13,493.00	3	3
<b>Grand Total</b>	<b>\$9,320,482.64</b>	<b>447</b>	<b>447</b>

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	Units Completed
Rentals	106	73	23	0	202	202	202
TBRA Families	197	45	0	0	242	242	242
First Time Homebuyers	0	0	1	2	1	1	3
Total, Rentals and TBRA	303	118	23	0	444	444	444
Total, Homebuyers and	0	0	1	2	1	1	3
<b>Grand Total</b>	<b>303</b>	<b>118</b>	<b>24</b>	<b>2</b>	<b>445</b>	<b>445</b>	<b>447</b>

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and	0
<b>Grand Total</b>	<b>0</b>

Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	190	20	215	13	3	0
Black/African American	5	0	3	0	0	0
Asian	2	1	1	0	0	0
American Indian/Alaskan Native	0	0	4	0	0	0
American Indian/Alaskan Native & White	0	0	1	0	0	0
Amer. Indian/Alaskan Native & Black/African	1	0	0	0	0	0
Other multi-racial	4	2	18	17	0	0
<b>Total</b>	<b>202</b>	<b>23</b>	<b>242</b>	<b>30</b>	<b>3</b>	<b>0</b>

	Total, Rentals and TBRA		Homeowners		Grand Total	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	405	33	3	0	408	33
Black/African American	8	0	0	0	8	0
Asian	3	1	0	0	3	1
American Indian/Alaskan Native	4	0	0	0	4	0
American Indian/Alaskan Native & White	1	0	0	0	1	0
Amer. Indian/Alaskan Native & Black/African	1	0	0	0	1	0
Other multi-racial	22	19	0	0	22	19
<b>Total</b>	<b>444</b>	<b>53</b>	<b>3</b>	<b>0</b>	<b>447</b>	<b>53</b>

# PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:  
Grantee: OREGON

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
37	S10-CAT-ESG-CARE	FUNDS TO SUB OF CAT TO PROVIDE PREVENTION AND ESSENTIAL SERVICES	ESG	\$8,060.00	\$8,060.00	\$2,003.00	\$6,057.00	\$2,003.00
38	S10-CAT-ESG-CLATSOP COMMUNITY ACTION	FUNDS TO SUB OF CAT TO PROVIDE SHELTER OPERATIONS	ESG	\$17,063.00	\$17,063.00	\$3,318.00	\$13,745.00	\$3,318.00
39	S10-CAT-ESG-WOMENS RESOURCE CENTER	FUNDS TO SUB OF CAT TO PROVIDE DV SHELTER OPERATIONS	ESG	\$17,394.00	\$17,394.00	\$4,347.00	\$13,047.00	\$4,347.00
40	S10-CCNO-ESG	FUNDS TO COMMUNITY ACTION AGENCY THAT SERVES Baker, Grant, Union and Wallowa Counties. ACTIVITIES INCLUDE PREVENTION AND SHELTER OPERATIONS	ESG	\$23,725.00	\$23,725.00	\$0.00	\$23,725.00	\$0.00
41	S10-CINA-ESG-HCSC	FUNDS TO SUB OF CINA TO SERVE HARNEY COUNTY WITH PREVENTION	ESG	\$3,664.00	\$3,664.00	\$0.00	\$3,664.00	\$0.00
42	S10-CINA-ESG-MCOA	FUNDS TO SUB OF CINA TO SERVE MALHEUR COUNTY WITH SHELTER OPERATIONS AND SERVICES	ESG	\$10,796.00	\$10,796.00	\$861.00	\$9,935.00	\$861.00
43	S10-CINA-ESG-PROJECT DOVE	FUNDS TO SUB OF CINA TO PROVIDE DV SHELTER OPERATIONS	ESG	\$4,911.00	\$4,911.00	\$1,144.00	\$3,767.00	\$1,144.00
44	S10-CSC-ESG	FUNDS TO COMMUNITY ACTION AGENCY THAT SERVES Benton, Lincoln and Linn Counties. ACTIVITIES INCLUDE ADMIN AND PREVENTION	ESG	\$10,423.00	\$10,225.00	\$2,451.00	\$7,774.00	\$2,451.00
45	S10-CSC-ESG-ALBANY HELPING HANDS	FUNDS TO SUB OF CSC TO PROVIDE SHELTER OPERATIONS	ESG	\$26,846.00	\$18,329.00	\$7,636.00	\$10,693.00	\$7,636.00
46	S10-CSC-ESG-CARDV	FUNDS TO SUB OF CSC TO PROVIDE DV SHELTER OPERATIONS	ESG	\$2,161.00	\$3,047.00	\$1,016.00	\$2,031.00	\$1,016.00
47	S10-CSC-ESG-COMMUNITY OUTREACH INC	FUNDS TO SUB OF CSC TO PROVIDE SHELTER OPERATIONS	ESG	\$10,471.00	\$11,682.00	\$4,865.00	\$6,817.00	\$4,865.00
48	S10-CSC-ESG-LEBANON EMERGENCY SERVICES	FUNDS TO SUB OF CSC TO PROVIDE SHELTER OPERATIONS	ESG	\$23,115.00	\$23,115.00	\$5,779.00	\$17,336.00	\$5,779.00
49	S10-CSC-ESG-SAMARITAN HOUSE	FUNDS TO SUB OF CSC FOR SHELTER OPERATIONS	ESG	\$25,008.00	\$25,008.00	\$11,193.00	\$13,815.00	\$11,193.00
50	S10-KLCAS-ESG	FUNDS TO COMMUNITY ACTION AGENCY THAT SERVES KLAMATH AND LAKE COUNTIES. ACTIVITY IS ADMIN	ESG	\$484.00	\$484.00	\$482.00	\$2.00	\$482.00
51	S10-KLCAS-ESG-KFALL GOSPEL MISSION	FUNDS TO SUB OF KLCAS TO PROVIDE SHELTER OPERATIONS AND ADMIN	ESG	\$35,915.00	\$35,915.00	\$14,760.00	\$21,155.00	\$14,760.00
52	S10-KLCAS-ESG-KLAMATH HA-LAKE	FUNDS TO SUB OF KLCAS TO PROVIDE PREVENTION IN LAKE COUNTY	ESG	\$2,262.00	\$2,262.00	\$0.00	\$2,262.00	\$0.00
53	S10-LCHHS-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY THAT SERVES LANE COUNTY. ACTIVITY WILL BE ADMIN	ESG	\$4,395.00	\$4,395.00	\$2,142.00	\$2,253.00	\$2,142.00
54	S10-LCHHS-ESG-SHELTERCARE EUGENE	FUNDS TO SUB OF LCHHS TO PROVIDE SHELTER AND SERVICES	ESG	\$93,386.00	\$93,386.00	\$32,648.00	\$60,738.00	\$32,648.00
55	S10-LCHHS-ESG-SHELTERCARE SPRINGFIELD	FUNDS TO SUB OF LCHHS TO PROVIDE SHELTER IN SPRINGFIELD	ESG	\$33,026.00	\$33,026.00	\$16,410.00	\$16,616.00	\$16,410.00
56	S10-LCHHS-ESG-SAINT VINCENT DEPAUL	FUNDS TO SUB OF LCHHS TO PROVIDE SERVICES	ESG	\$45,006.00	\$45,006.00	\$18,750.00	\$26,256.00	\$18,750.00
57	S10-MCCAC-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY THAT SERVES Hood River, Sherman and Wasco Counties TO PROVIDE SHELTER AND SERVICES	ESG	\$16,965.00	\$16,965.00	\$6,025.00	\$10,940.00	\$6,025.00
58	S10-MWVCAA-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY THAT SERVES MARION AND POLK COUNTIES. ACTIVITIES WILL BE ADMIN AND PREVENTION	ESG	\$58,569.00	\$58,569.00	\$45,858.00	\$12,711.00	\$45,858.00
59	S10-MWVCAA-ESG-ST JOSEPH SHELTER	FUNDS TO SUB OF MWVCAA TO PROVIDE SHELTER AND SERVICES	ESG	\$24,894.00	\$24,894.00	\$6,043.00	\$18,851.00	\$6,043.00

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# PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:  
Grantee: OREGON

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
60	S10-MWVCAA-ESG-NW HUMAN SERVICES	FUNDS TO SUB OF MWVCAA TO PROVIDE SHELTER OPERATIONS AND SERVICES	ESG	\$48,976.00	\$48,976.00	\$19,101.00	\$29,875.00	\$19,101.00
61	S10-MWVCAA-ESG-SALEM KEIZER SCHOOL LIASON	FUNDS TO SUB OF MWVCAA TO PROVIDE SERVICES TO HOMELESS YOUTH	ESG	\$16,837.00	\$16,837.00	\$6,308.00	\$10,529.00	\$6,308.00
62	S10-NIMPACT-ESG	FUNDS TO COMMUNITY ACTION AGENCY THAT SERVES Crook, Deschutes and Jefferson Counties. ACTIVITIES INCLUDE OPERATIONAL STAFF PREVENTION AND SERVICES	ESG	\$45,854.00	\$45,854.00	\$15,115.00	\$30,739.00	\$15,115.00
63	S10-NIMPACT-ESG-BETHLEHEM INN	FUNDS TO SUB OF NIMPACT TO PROVIDE SHELTER OPERATIONS	ESG	\$20,230.00	\$20,230.00	\$0.00	\$20,230.00	\$0.00
64	S10-NIMPACT-ESG-CENTRAL OREGON VETS OUTREACH	FUNDS TO SUB OF NIMPACT TO PROVIDE SHELTER OPERATIONS TO VETERANS	ESG	\$6,242.00	\$6,242.00	\$1,561.00	\$4,681.00	\$1,561.00
65	S10-NIMPACT-ESG-GRANDMAS HOUSE	FUNDS TO SUB OF NIMPACT TO PROVIDE SHELTER OPERATIONS	ESG	\$7,409.00	\$7,409.00	\$1,852.00	\$5,557.00	\$1,852.00
66	S10-NIMPACT-ESG-SAVING GRACE	FUNDS TO SUB OF NIMPACT TO PROVIDE DV SHELTER OPERATIONS	ESG	\$12,861.00	\$12,861.00	\$0.00	\$12,861.00	\$0.00
67	S10-ORCCA-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY THAT SERVES COOS AND CURRY COUNTIES. ACTIVITIES INCLUDE ADMIN AND SERVICES	ESG	\$13,858.00	\$13,858.00	\$3,378.00	\$10,480.00	\$3,378.00
68	S10-ORCCA-ESG-OASIS	FUNDS TO SUB OF ORCCA FOR SHELTER OPERATIONS	ESG	\$8,150.00	\$8,150.00	\$4,241.00	\$3,909.00	\$4,241.00
69	S10-ORCCA-ESG-T.H.E. HOUSE	FUNDS TO SUB OF ORCCA TO PROVIDE SHELTER OPERATIONS	ESG	\$8,150.00	\$8,150.00	\$0.00	\$8,150.00	\$0.00
70	S10-ORCCA-ESG-WOMENS' SAFETY RESOURCE CENTER	FUNDS TO SUB OF ORCCA TO PROVIDE DV SHELTER OPERATIONS	ESG	\$10,000.00	\$10,000.00	\$1,107.00	\$8,893.00	\$1,107.00
71	S10-UCAN DOCCO-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY DOUGLAS COUNTY. ACTIVITIES INCLUDE PREVENTION, SERVICES, TRANSITIONAL SHELTER OPERATIONS, SHELTER VOUCHERS	ESG	\$51,062.00	\$51,062.00	\$13,415.00	\$37,647.00	\$13,415.00
72	S10-UCAN JOCCO-ESG	FUNDS TO COMMUNITY ACTION AGENCY FOR JOSEPHINE COUNTY. ACTIVITIES INCLUDE PREVENTION AND SERVICES.	ESG	\$50,020.00	\$50,020.00	\$15,523.00	\$34,497.00	\$15,523.00
73	S10-YCAP-ESG	FUNDS TO COMMUNITY ACTION AGENCY FOR YAMHILL COUNTY. ACTIVITIES INCLUDE SHELTER OPERATIONS FOR SHARING HOUSE AND HARVEST HOUSE AND ADMIN	ESG	\$13,790.00	\$13,790.00	\$9,340.00	\$4,450.00	\$9,340.00
74	S10-YCAP-ESG-HENDERSON HOUSE	FUNDS TO YCAP SUB FOR SHELTER OPERATIONS	ESG	\$10,547.00	\$10,547.00	\$0.00	\$10,547.00	\$0.00
75	S10-YCAP-ESG-BLANCHET FARM	FUNDS TO SUB OF YCAP FOR SHELTER OPERATIONS	ESG	\$8,504.00	\$8,504.00	\$0.00	\$8,504.00	\$0.00
76	S10-CSC-ESG-MY Sifers Place	funds will be used to funds for DV shelter	ESG	\$4,690.00	\$4,690.00	\$0.00	\$4,690.00	\$0.00
77	S10-CSC-ESG-Jackson St Youth Shelter	funds will be used for operating costs at youth shelter	ESG	\$1,928.00	\$1,928.00	\$0.00	\$1,928.00	\$0.00

# PR06 - Summary of Consolidated Plan Projects for Report Year

Page by:  
Grantee: OREGON

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year	
2010	1	CDBG Community Facilities	CDBG	\$4,759,800.00	\$1,550,000.00	\$0.00	\$1,550,000.00	\$0.00	
		2010 Allocation for Community Facilities project type							
2		CDBG Economic Development	CDBG	\$1,511,047.00	\$0.00	\$0.00	\$0.00	\$0.00	
3		CDBG OHCS Housing Rehabilitation	CDBG	\$3,097,647.00	\$0.00	\$441,898.00	(\$441,898.00)	\$369,891.00	
4		CDBG Microenterprise Assistance	CDBG	\$453,314.00	\$327,486.00	\$0.00	\$327,486.00	\$0.00	
5		CDBG Public Works	CDBG	\$4,759,800.00	\$3,058,700.00	\$0.00	\$3,058,700.00	\$0.00	
6		CDBG OHCS Housing Resource Centers	CDBG	\$528,867.00	\$0.00	\$96,000.00	(\$96,000.00)	\$96,000.00	
7		CDBG 1%	CDBG	\$156,809.00	\$75,000.00	\$0.00	\$75,000.00	\$0.00	
8		CDBG OBDD State Administration	CDBG	\$294,349.71	\$294,350.00	\$1,886.29	\$292,463.71	\$1,886.29	
9		CDBG OHCS State Administration	CDBG	\$119,268.33	\$0.00	\$943.32	(\$943.32)	\$943.32	
10		OHCS Admin	ESS	\$24,277.00	\$24,277.00	\$23,579.90	\$697.10	\$23,579.90	
11		HOME Administration	CDBG	\$0.00	\$50,000.00	\$0.00	\$50,000.00	\$0.00	
		Administrative costs associated with the implementation of the HOME Program. Will pay for both OHCS staff and subrecipient staff. Funds will be used for NEPA Environmental Review costs, staff overhead and general operations to manage, coordinate, plan and monitor HOME projects and activities.							
12		CHDO Operating	HOME	\$1,147,930.00	\$1,147,930.00	\$567,499.04	\$580,430.96	\$567,499.04	
		Operating support for certified CHDOs currently developing an activity with HOME funds. Anticipate providing operating grants to 12 CHDOs in 2010.							
13		Rental Housing New Construction	HOME	\$1,845,172.00	\$600,000.00	\$314,506.00	\$285,494.00	\$314,506.00	
		HOME funds used for gap financing for construction of new affordable housing units. Activities funded under this project can also include acquisition of land and/or improvements. Activities compete for funding in OHCS's Consolidated Funding Cycle. Expect to fund 3 to 4 activities under this project.							
14		Rental Housing Acquisition/Rehabilitation	HOME	\$3,690,343.00	\$1,522,000.00	\$2,243,738.00	(\$721,738.00)	\$2,243,738.00	
		HOME funds used for gap financing to acquire and rehabilitate rental housing. Activities will include preservation of existing affordable housing located in rural areas of the state. Expect to fund 6 to 7 activities under this project.							
15		TBA ACCESS	HOME	\$287,278.00	\$202,326.00	\$90,707.00	\$111,619.00	\$90,307.00	
		Payment of Refundable Security Deposits to Qualified very-low income tenants. Estimate assisting 326 tenant households.							
16		TBA CAPECO	HOME	\$108,743.00	\$78,892.00	\$8,148.00	\$70,744.00	\$8,148.00	
		Payment of rent, utilities, and refundable security deposits to qualified very-low income tenants. Estimate assisting 23 tenant households.							
17		TBA CAT	HOME	\$150,303.00	\$129,443.00	\$18,831.00	\$110,612.00	\$11,258.00	
		Payment of Rent, utilities and refundable security deposits to qualified very-low income tenants. Estimate assisting 25 households.							
18		TBA CCN	HOME	\$90,603.00	\$63,193.00	\$16,200.00	\$66,993.00	\$16,200.00	
		Payment of rent, utilities, and refundable security deposits to qualified very-low income tenants. Estimate assisting 26 households.							

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# PR06 - Summary of Consolidated Plan Projects for Report Year

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Grantee: OREGON

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
19	TBA CINA	Payment of rent, utilities, and refundable security deposits to qualified very-low income tenants. Estimate assisting 4 households.	HOME	\$10,947.00	\$10,304.00	\$2,329.00	\$7,975.00	\$2,329.00
20	TBA CSC	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 65 households.	HOME	\$390,315.00	\$269,966.00	\$43,857.00	\$226,109.00	\$43,857.00
21	TBA KLCAS	Payment of rent, utilities, and refundable security deposits for very-low income households. Estimate assisting 52 households.	HOME	\$117,310.00	\$71,976.00	\$22,024.00	\$49,952.00	\$13,360.00
22	TBA LCHHS	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 43 households.	HOME	\$259,983.00	\$128,076.00	\$14,508.00	\$113,568.00	\$14,508.00
23	TBA MCHA	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 20 households.	HOME	\$69,988.00	\$39,606.00	\$185.00	\$39,421.00	\$185.00
24	TBA MWVCAA	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 45 households.	HOME	\$269,553.00	\$168,781.00	\$12,997.00	\$155,784.00	\$12,997.00
25	TBA NIMPACT	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 50 households.	HOME	\$193,256.00	\$159,629.00	\$36,267.00	\$123,362.00	\$36,267.00
26	TBA OHCD	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 12 households.	HOME	\$44,654.00	\$31,956.00	\$1,095.00	\$30,861.00	\$1,095.00
27	TBA ORCCA	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 143 households.	HOME	\$143,218.00	\$172,538.00	\$70,449.00	\$102,089.00	\$61,822.00
28	TBA UCAN	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 58 households.	HOME	\$267,041.00	\$176,908.00	\$26,637.00	\$150,271.00	\$26,637.00
29	TBA YCAP	Payment of rent, utilities, and refundable security deposits for qualified very-low income tenants. Estimate assisting 46 households.	HOME	\$96,828.00	\$103,280.00	\$59,640.00	\$43,640.00	\$59,640.00
30	2010-HOPWA-DHS	2010 Formula award utilized to provide TBRA, permanent housing placement and administrative costs.	HOPWA	\$374,867.00	\$869,447.00	\$366,396.50	\$503,050.50	\$366,396.50
31	Union County Micro-Enterprise	Microenterprise Assistance	CDBG	\$37,500.00	\$0.00	\$0.00	\$0.00	\$0.00
32	S10-ACCESS-ESG	FUNDS TO THE COMMUNITY ACTION AGENCY THAT SERVES JACKSON COUNTY. ACTIVITIES TO INCLUDE SHELTER OPS PREVENTION AND SERVICES	HOME	\$0.00	\$575.00	\$0.00	\$575.00	\$0.00
33	S10-CAPECO-ESG	FUNDS TO COMMUNITY ACTION AGENCY THAT SERVES Gilliam, Morrow, Umatilla and Wheeler Counties. ACTIVITIES TO INCLUDE PREVENTION AND SERVICES	ESG	\$81,399.00	\$81,399.00	\$32,462.67	\$48,936.33	\$32,103.00
			ESG	\$23,039.00	\$23,039.00	\$3,859.19	\$19,179.81	\$3,859.19
34	S10-CAPECO-ESG-DV SERVICES	FUNDS TO SUB OF CAPECO FOR DV SERVICES FOR SHELTER OPERATIONS	ESG	\$5,116.00	\$5,116.00	\$4,693.00	\$423.00	\$4,693.00
35	S10-CAPECO-ESG-TONYAS HOUSE	FUNDS TO SUB OF CAPECO TO PROVIDE SHELTER OPERATIONS	ESG	\$5,116.00	\$5,116.00	\$2,378.00	\$2,738.00	\$2,378.00
36	S10-CAT-ESG	FUNDS TO COMMUNITY ACTION AGENCY TO SERVE COLUMBIA, CLATSOP AND TILLAMOOK COUNTY. ACTIVITY IS ADMIN	ESG	\$1,090.00	\$1,090.00	\$272.00	\$818.00	\$272.00

PRO8 - Grantee Summary Activity Report

Matrix Codes = Multifamily housing related

Grantee  
Activity

IDIS Act ID	Fgm Yr - Project	Activity Name	Act Stat	Matrix Code	Activity_ARRA_FLAG	Metrics	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
5518	2002-74820020006	Unknown	Canceled	12	74805518	0		\$0.00	\$0.00	
12249	2006-74820060005	DOUGLAS COUNTY HOUSING REHAB PROGRAM	Canceled	14H	74812249	0	08/23/2007	\$0.00	\$0.00	
12250	2006-74820060005	DOUGLAS COUNTY HOUSING REHAB PROGRAM	Canceled	14H	74812250	0	08/23/2007	\$0.00	\$0.00	
12427	2007-74820070028	ABLE	Open	14G	74812427	0		\$0.00	\$0.00	
033100838	1997-74819970004	JEFFERSON PRG MNGT H97033	Completed	14H	74802733	0	07/07/2000	\$12,627.00	\$12,627.00	09/05/2000
033100841	1997-74819970004	BENTON COUNTY PRGM MNGT H97036	Completed	14H	74802736	0	10/05/2000	\$12,627.00	\$12,627.00	10/07/2000
033100845	1997-74819970004	WOODBURN PRG MNGT H97039	Completed	14H	74802730	0	06/15/2000	\$12,300.00	\$12,300.00	06/16/2000
033100894	1998-74819980004	TURNER PRGM MNGT H97043	Completed	14H	74802727	0	06/30/2000	\$1,000.00	\$1,000.00	07/03/2000
033100896	1998-74819980004	GOLD HILL PRG MNGT H98021	Completed	14H	74802804	0	07/27/2000	\$20,391.00	\$20,391.00	10/11/2000
033100899	1998-74819980004	GILLIAM COUNTY PRG MGMT H98019	Completed	14H	74802790	0	06/06/2000	\$38,952.00	\$38,952.00	07/15/2000
033100902	1998-74819980004	PHOENIX PRG MGMT H98020	Completed	14H	74802810	0	08/24/2000	\$25,727.00	\$25,727.00	10/11/2000
033100906	1998-74819980004	ROSEBURG PRG MGMT H98022	Completed	14H	74802788	0	01/19/2001	\$42,045.00	\$42,045.00	07/17/2002
033100907	1998-74819980004	LEBANON H98026	Canceled	14H	74802801	0		\$0.00	\$0.00	
033100914	1998-74819980004	WINSTON PRG MGMT H98025	Completed	14H	74802807	0	09/22/2000	\$1,822.00	\$1,822.00	09/23/2000
033100915	1998-74819980004	HARRISBURG PRG MGMT H98024	Completed	14H	74802796	0	06/14/2000	\$38,905.00	\$38,905.00	07/31/2002
033100925	1998-74819980004	ADAIR VILLAGE PRG MGMT H98023	Completed	14H	74802799	0	06/14/2000	\$13,335.00	\$13,335.00	10/24/2001
033100933	1998-74819980004	PRINEVILLE PRG MGMT H98034	Completed	14H	74802783	0	09/13/2000	\$12,463.00	\$12,463.00	11/17/2000
033100977	1999-74819990006	REDMOND PRG MGMT H98032	Completed	14H	74802793	0	05/26/2000	\$54,556.00	\$54,556.00	07/17/2001
033100982	1999-74819990006	YAMHILL COUNTY PRG MGMT H99001	Completed	14H	74802861	0	08/24/2000	\$85,000.00	\$85,000.00	10/06/2001
033100983	1999-74819990006	AURORA PRG MGMT H99004	Completed	14H	74802867	0	10/05/2000	\$60,000.00	\$60,000.00	07/26/2002
033100994	1999-74819990006	HUBBARD PRG MGMT H99002	Completed	14H	74802864	0	10/05/2000	\$33,000.00	\$33,000.00	07/03/2002
033100998	1999-74819990006	TILLAMOOK PROGRAM MANAGEMENT	Completed	14H	74802870	0	01/12/2001	\$100,000.00	\$100,000.00	01/14/2003
033101000	1999-74819990006	LINN COUNTY PRG MGMT H99006	Completed	14H	74802872	0	01/18/2001	\$85,000.00	\$85,000.00	06/19/2003
033101006	1999-74819990006	CULVER PRG MGMT H99007	Completed	14H	74803180	0	01/16/2001	\$60,000.00	\$60,000.00	04/14/2004
033101034	2000-74820000077	LINCOLN CITY PRG MGMT H99003	Completed	14H	74803224	0	01/18/2001	\$84,996.00	\$84,996.00	06/03/2003
033101038	2000-74820000077	CROOK COUNTY PRG MGMT H00019	Completed	14H	74803213	0	01/16/2001	\$79,999.00	\$79,999.00	02/24/2004
033101039	2000-74820000077	UNION COUNTY PRG MGMT H00021	Completed	14H	74803241	0	01/19/2001	\$85,000.00	\$85,000.00	10/08/2004
033101040	2000-74820000077	LANE COUNTY PRG MGMT H00023	Completed	14H	74803263	0	01/18/2001	\$85,000.00	\$85,000.00	05/21/2003
033101131	2000-74820000077	ALBANY PRG MGMT H00024	Completed	14H	74803361	0	01/16/2001	\$85,000.00	\$85,000.00	08/04/2004
033101349	2008-74820080005	MYRTLE POINT C07005	Open	01	74811850	0	05/09/2008	\$425,000.00	\$425,000.00	09/01/2010
033101350	2008-74820080005	COLUMBIA COUNTY D08016	Open	14H	74813647	0	08/07/2009	\$90,000.00	\$89,773.00	02/11/2011
033101352	2008-74820080005	VERNONIA - Project Mngt D08017	Open	14H	74813646	0	08/07/2009	\$90,000.00	\$89,773.00	02/11/2011
033101357	2008-74820080004	COLUMBIA COUNTY D08029	Open	01	74814138	0	08/07/2009	\$0.00	\$0.00	02/11/2011
033101358	2008-74820080004	ROSEBURG C09003	Open	01	74814288	0	07/07/2010	\$797,836.00	\$797,836.00	04/23/2011
City of Vale H116531	2011-900000000077285	Vale HR Program Management H11017	Open	14H	9.00000000236232E+014	0	12/02/2011	\$65,000.00	\$0.00	
FHCO F11002	2011-900000000077283	Fair Housing Activities F11002	Open	21D	9.00000000198394E+014	0	07/26/2011	\$55,000.00	\$9,200.00	11/15/2011
Grant Co. HR IC 15424	2010-9000000000033040	Grant County regional rehab HR103	Open	14H	9.000000000096178E+014	0	07/09/2010	\$65,000.00	\$49,760.00	10/20/2011
H010001	2001-74820010005	CITY OF BEND H010001	Completed	14H	74804696	0	05/29/2002	\$100,000.00	\$100,000.00	05/02/2006
H010002	2001-74820010005	COLUMBIA COUNTY H010002	Completed	14H	74804702	0	05/29/2002	\$60,000.00	\$60,000.00	10/26/2004
H010003	2001-74820010005	CITY OF ASTORIA H010003	Completed	14H	74804692	0	05/29/2002	\$60,000.00	\$60,000.00	07/02/2005

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Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Activity_ARRA_FLAG	Metrics	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
H010003	5310	2001-74820010005	ASTORIA PROGRAM MANAGEMENT	Completed	14H	74805310	0	05/30/2002	\$29,990.00	\$0.00	07/28/2004
H010004	4711	2001-74820010005	LANE COUNTY H010004	Completed	14H	74804711	0	05/30/2002	\$29,990.00	\$0.00	07/28/2004
H010005	4699	2001-74820010005	CITY OF COTTAGE GROVE	Completed	14H	74804699	0	08/17/2002	\$51,000.00	\$0.00	07/10/2006
H010006	5246	2001-74820010005	COTTAGE GROVE PROGRAM MANAGEMENT H010005	Completed	14H	74805246	0	06/03/2002	\$51,000.00	\$51,000.00	04/14/2004
H010007	4713	2001-74820010005	CITY OF OAKRIDGE	Completed	14H	74804713	0	06/04/2002	\$39,040.00	\$39,040.00	02/19/2004
H010008	4724	2001-74820010005	CITY OF OAKRIDGE	Completed	14H	74804724	0	06/03/2002	\$51,000.00	\$51,000.00	03/30/2004
H010010	4708	2001-74820010005	LINCOLN COUNTY	Completed	14H	74804708	0	05/30/2002	\$51,000.00	\$51,000.00	11/14/2003
H010011	4672	2001-74820010005	JACKSON COUNTY	Completed	14H	74804672	0	05/29/2002	\$51,000.00	\$51,000.00	04/26/2003
H020001	5470	2002-74820020005	AUMSVILLE HOUSING REHABILITATION PROGRAM	Completed	14H	74805470	0	01/23/2003	\$37,500.00	\$37,500.00	03/11/2005
H020002	5558	2002-74820020005	STAYTON HOUSING REHAB PROGRAM H020001	Completed	14H	74805558	0	01/23/2003	\$51,000.00	\$51,000.00	12/03/2005
H020003	5401	2002-74820020005	NEWPORT HOUSING REHAB PRGM MGMT H020002	Completed	14H	74805401	0	01/23/2003	\$40,000.00	\$40,000.00	06/28/2005
H020008	5190	2002-74820020005	LYONS MILL CITY HOUSING REHAB H020003	Completed	14H	74805190	0	01/23/2003	\$51,000.00	\$51,000.00	11/10/2004
H020008	5375	2002-74820020005	COOS COUNTY PROGRAM MANAGEMENT H020008	Completed	14H	74805375	0	01/22/2003	\$51,000.00	\$0.00	02/28/2006
H020012	5457	2002-74820020005	COOS COUNTY HOUSING REHABILITATION	Completed	14H	74805457	0	01/22/2003	\$51,000.00	\$51,000.00	03/30/2004
H020016	5561	2002-74820020005	GERVAIS HOUSING REHAB PROGRAM H020012	Completed	14H	74805561	0	01/22/2003	\$60,000.00	\$60,000.00	10/26/2004
H020020	5193	2002-74820020005	UNION COUNTY HSG REHAB: PRG MGMT H020016	Completed	14H	74805193	0	01/23/2003	\$60,000.00	\$60,000.00	12/08/2006
H020021	5473	2002-74820020005	DESCHUTES COUNTY PROGRAM MGMT H020020	Completed	14H	74805473	0	01/23/2003	\$51,000.00	\$51,000.00	11/10/2004
H020023	5460	2002-74820020005	LOWELL HOUSING REHAB PROG MGMT H020021	Completed	14H	74805460	0	07/09/2010	\$72,130.00	\$46,400.00	10/19/2011
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$10,000.00	\$5,000.00	12/01/2011
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$64,000.00	\$55,000.00	12/16/2011
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	01/10/2012
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	06/16/2007
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	05/09/2006
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	08/18/2007
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	05/15/2007
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	09/15/2007
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	12/14/2006
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	12/28/2006
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	05/10/2006
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	05/10/2006
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	03/26/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	01/10/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	02/13/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	03/26/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	08/21/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	08/21/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	01/08/2008
H020023	5460	2002-74820020005	JACKSON COUNTY PROGRAM MGMT H020023	Completed	14H	74805460	0	07/09/2010	\$65,000.00	\$65,000.00	12/16/2008

Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act. Stat	Matrix Code	Activity_ARRA_FLAG	Metrics	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
HR 508	9577	2005-74820050005	UMATILLA COUNTY PROGRAM MANAGEMENT	Completed	14H	74809577	0	05/01/2006	\$65,000.00	\$65,000.00	07/11/2007
HR 601	10896	2006-74820060005	HOUSING REHAB ASTORIA	Completed	14H	74810896	0	10/30/2007	\$54,000.00	\$54,000.00	01/21/2009
HR 602	10899	2006-74820060005	HOUSING REHAB DRAIN	Completed	14H	74810899	0	09/13/2007	\$40,000.00	\$40,000.00	11/18/2008
HR 603	10902	2006-74820060005	HOUSING REHAB INDEPENDENCE	Completed	14H	74810902	0	03/05/2007	\$65,000.00	\$65,000.00	10/02/2008
HR 604	10905	2006-74820060005	HOUSING REHAB JOSEPHINE	Completed	14H	74810905	0	02/22/2008	\$50,000.00	\$50,000.00	06/20/2008
HR 605	10908	2006-74820060005	HOUSING REHAB LEBANON	Completed	14H	74810908	0	12/10/2007	\$60,000.00	\$60,000.00	01/21/2009
HR 606	10911	2006-74820060005	HOUSING REHAB LINCOLN	Completed	14H	74810911	0	10/30/2007	\$78,000.00	\$78,000.00	11/26/2008
HR 607	10914	2006-74820060005	HOUSING REHAB MADRAS	Completed	14H	74810914	0	05/21/2007	\$58,000.00	\$58,000.00	08/21/2008
HR 608	10917	2006-74820060005	HOUSING REHAB OKRIDGE	Completed	14H	74810917	0	05/15/2008	\$63,750.00	\$63,750.00	01/21/2009
HR 609	10920	2006-74820060005	HOUSING REHAB UMATILLA COUNTY	Completed	14H	74810920	0	03/29/2007	\$39,486.00	\$39,486.00	07/29/2008
HR 701	12437	2007-74820070005	LINN-BENTON REGIONAL REHABILITATION	Completed	14H	74812437	0	11/13/2007	\$40,000.00	\$40,000.00	12/23/2008
HR 702	12564	2007-74820070005	SOC-HOP HOUSING REHAB PROGRAM	Completed	14H	74812564	0	11/13/2007	\$25,000.00	\$25,000.00	02/21/2009
HR 703	12567	2007-74820070005	HERMISTON HOUSING REHABILITATION	Completed	14H	74812567	0	11/13/2007	\$65,000.00	\$65,000.00	02/21/2009
HR 704	12571	2007-74820070005	JACKSON COUNTY HOME REPAIR	Completed	14H	74812571	0	11/15/2007	\$45,000.00	\$45,000.00	01/06/2009
HR 705	12574	2007-74820070005	JEFFERSON/CROOK/DESCHUTES HOUSING REHAB	Completed	14H	74812574	0	11/15/2007	\$44,100.00	\$44,100.00	02/05/2010
HR 706	12581	2007-74820070005	MARION COUNTY HOUSING REHABILITATION PRG	Completed	14H	74812581	0	11/15/2007	\$52,000.00	\$52,000.00	03/09/2010
HR 707	12584	2007-74820070005	MONMOUTH HR 2007	Completed	14H	74812584	0	11/15/2007	\$50,000.00	\$50,000.00	03/19/2010
HR 708	12587	2007-74820070005	SHERMAN COUNTY HOME REPAIR PROGRAM	Completed	14H	74812587	0	11/15/2007	\$65,000.00	\$65,000.00	01/09/2010
HR 709	12590	2007-74820070005	2007 HOUSING REHAB	Completed	14H	74812590	0	11/15/2007	\$65,000.00	\$65,000.00	02/17/2010
HR 710	12593	2007-74820070005	YAMHILL COUNTY HOUSING REHABILITATION	Completed	14H	74812593	0	11/15/2007	\$16,250.00	\$16,250.00	02/06/2009
HR 801	13366	2008-74820080005	ASTORIA HOUSING REHAB	Completed	14H	74813366	0	06/03/2008	\$65,950.00	\$65,950.00	01/08/2011
HR 802	13376	2008-74820080005	BENTON COUNTY PROGRAM MANAGEMENT	Completed	14H	74813376	0	06/03/2008	\$41,764.00	\$41,764.00	03/10/2009
HR 803	13379	2008-74820080005	GILLIAM COUNTY PROGRAM MANAGEMENT	Completed	14H	74813379	0	06/03/2008	\$47,500.00	\$47,500.00	01/21/2010
HR 804	13382	2008-74820080005	HERMISTON PROGRAM MANAGEMENT	Completed	14H	74813382	0	06/03/2008	\$65,000.00	\$65,000.00	07/10/2010
HR 805	13485	2008-74820080005	HOUSING REHAB PROGRAM MANAGEMENT	Completed	14H	74813485	0	06/24/2008	\$50,000.00	\$50,000.00	11/20/2009
HR 806	13488	2008-74820080005	HOUSING REHAB PROGRAM MANAGEMENT	Completed	14H	74813488	0	06/24/2008	\$65,000.00	\$65,000.00	11/02/2010
HR 807	13491	2008-74820080005	HOUSING REHAB PROGRAM MANAGEMENT	Completed	14H	74813491	0	06/24/2008	\$60,000.00	\$60,000.00	02/05/2010
HR 808	13494	2008-74820080005	HOUSING REHAB PROGRAM MANAGEMENT	Completed	14H	74813494	0	06/24/2008	\$65,000.00	\$65,000.00	04/23/2010
HR 901	14472	2009-74820090024	Program Management Albany	Completed	14H	9.00000000005949E+014	0	09/29/2009	\$70,000.00	\$70,000.00	12/28/2010
HR 902	14541	2009-74820090024	Program Management Curry County	Open	14H	9.00000000008419E+014	0	09/24/2009	\$65,000.00	\$65,000.00	12/16/2011
HR 903	14544	2009-74820090024	Dallas Program Management	Open	14H	9.00000000008445E+014	0	11/10/2009	\$65,000.00	\$65,000.00	12/21/2011
HR 904	14547	2009-74820090024	Lincoln City Program Management	Completed	14H	9.0000000000847E+014	0	11/10/2009	\$70,000.00	\$70,000.00	06/04/2011
HR 905	14450	2009-74820090024	Program Management Milton-Freewater	Open	14H	9.00000000003631E+014	0	09/10/2009	\$72,950.00	\$72,950.00	12/01/2011
HR 906	14550	2009-74820090024	Nysa Program Management	Open	14H	9.00000000008507E+014	0	11/10/2009	\$39,860.00	\$39,860.00	01/10/2012
HR 907	14553	2009-74820090024	Turner Program Management	Open	14H	9.00000000008512E+014	0	11/12/2009	\$70,000.00	\$70,000.00	12/16/2011
HR 908	14556	2009-74820090024	Wasco Program Management	Open	14H	9.00000000008518E+014	0	11/12/2009	\$66,196.00	\$66,196.00	12/16/2011
HR 909	14559	2009-74820090024	Lane Program Management	Cancelled	14H	9.00000000008538E+014	0	09/24/2009	\$65,000.00	\$57,000.00	12/01/2011
HR 910	14582	2009-74820090024	Madras Program Management	Completed	14H	9.000000000011048E+014	0	11/12/2009	\$51,000.00	\$51,000.00	11/15/2011
HR301	6959	2003-74820030046	BENTON COUNTY HOUSING REHAB HR301	Completed	14H	74806959	0	01/12/2004	\$50,000.00	\$50,000.00	01/15/2005
HR302	6962	2003-74820030046	COOS/CURRY COUNTY HOUSING REHAB HR302	Completed	14H	74806962	0	01/12/2004	\$60,000.00	\$60,000.00	05/18/2005
HR303	6964	2003-74820030046	DOUGLAS COUNTY HOUSING REHAB HR303	Completed	14H	74806964	0	01/12/2004	\$50,000.00	\$50,000.00	03/09/2006
HR304	6967	2003-74820030046	JOSEPHINE COUNTY HOUSING REHAB HR304	Completed	14H	74806967	0	01/12/2004	\$50,000.00	\$50,000.00	03/24/2006

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Grantee Activity Number	ID's Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Activity_ARRA_FLAG	Metrics	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
HR305	6970	2003-74820030046	KLAMATH-LAKE REGIONAL HSG REHAB HR305	Completed	14H	74806970	0	01/12/2004	\$15,421.00	\$15,421.00	10/17/2006
HR306	6973	2003-74820030046	LINN COUNTY HOUSING REHAB HR306	Completed	14H	74806973	0	01/12/2004	\$50,000.00	\$50,000.00	06/08/2005
HR307	6976	2003-74820030046	CENTRAL OREGON HOUSING REHAB HR307	Completed	14H	74806976	0	01/12/2004	\$60,000.00	\$60,000.00	12/02/2006
HR308	6979	2003-74820030046	MARION COUNTY HOUSING REHAB HR308	Completed	14H	74806979	0	01/12/2004	\$50,000.00	\$50,000.00	03/24/2006
HR309	6982	2003-74820030046	CITY OF MCMINNVILLE PROGRAM MGMT HR309	Completed	14H	74806982	0	01/12/2004	\$45,000.00	\$45,000.00	10/06/2005
HR310	6988	2003-74820030046	MORROW COUNTY HOUSING REHAB HR310	Completed	14H	74806988	0	01/12/2004	\$51,000.00	\$51,000.00	07/01/2005
HR311	6985	2003-74820030046	ST HELENS REGIONAL HOUSING REHAB HR311	Completed	14H	74806985	0	01/12/2004	\$71,408.00	\$71,408.00	01/13/2006
Jackson County 16301		2010-9000000000033040	Jackson County Housing Rehab	Cancelled	19A	9.00000000207398E+014	0	08/24/2011	\$0.00	\$0.00	
Jackson County H1116339		2011-9000000000077285	Jackson Cty HR Program Management H11011	Open	14H	9.00000000211193E+014	0	09/07/2011	\$65,000.00	\$0.00	
Josephine Co. H 14585		2009-74820090024	Josephine County Program Management HR911	Completed	14H	9.00000000011068E+014	0	11/12/2009	\$62,750.00	\$62,750.00	08/16/2011
Klamath Falls 14404		2009-74820090023	Klamath Falls Head Start 03101371	Completed	01	9.00000000000974E+014	0	08/17/2009	\$800,000.00	\$800,000.00	03/18/2011
Linn Co. HR 105 15430		2010-9000000000033040	Linn County regional rehab HR105 PM	Open	14H	9.000000000009626E+014	0	07/09/2010	\$65,000.00	\$0.00	
Monmouth H1116538		2011-9000000000077285	Monmouth HR Program Mgt. H11019	Open	14H	9.000000000211205E+014	0	12/02/2011	\$65,000.00	\$0.00	
Morrow Cty H1.16341		2011-9000000000077285	Morrow Cty HR Program Management H11013	Open	14H	9.000000000236251E+014	0	09/07/2011	\$65,000.00	\$0.00	
St. Helens H110 16535		2011-9000000000077285	St. Helens HR Program Mgt. H11018	Open	14H	9.000000000236251E+014	0	12/02/2011	\$65,000.00	\$0.00	
Wallowa Cty H116333		2011-9000000000077285	Wallowa Cty HR Program Management	Cancelled	14H	9.000000000209909E+014	0		\$0.00	\$0.00	
Wallowa Cty H116340		2011-9000000000077285	Wallowa Cty HR Program Management H11012	Open	14H	9.000000000211203E+014	0	09/07/2011	\$65,000.00	\$0.00	
Total									\$9,076,073.00	\$8,310,000.00	



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OREGON	Homebuyer	ACQUISITION ONLY	11779	268 SE	Completed	02/16/11	1	1	05/21/07	\$9,888.11	\$9,888.11	100.00%
			15796	530 Willis	Completed	02/16/11	1	1	11/05/10	\$3,493.00	\$3,493.00	100.00%
OREGON	Rental	ACQUISITION AND NEW CONSTRUCTION	13934	1772 Bridge	Completed	01/04/12	4	4	11/20/08	\$500,000.00	\$500,000.00	100.00%
			15144	51725	Completed	04/15/11	26	4	03/15/10	\$500,000.00	\$500,000.00	100.00%
			15534	280 NE	Completed	01/06/12	4	4	09/10/10	\$675,000.00	\$675,000.00	100.00%
			15760	2580 Marine	Open	03/08/11	0	0	11/03/10	\$420,000.00	\$378,000.00	90.00%
			15985	1935 SW	Open	10/19/11	0	0	03/11/11	\$437,250.00	\$393,525.00	90.00%
			16066	Arrowhead	Open	04/15/11	0	0	04/15/11	\$600,000.00	\$0.00	0.00%
			16430	North West	Open	10/31/11	0	0	10/17/11	\$650,000.00	\$561,876.00	86.52%
			IDIS Activity Address	Activity Status	Status Date	Total Units	Home Units	Commit Date	Committed Amount	Drawn Amount	PCT	
OREGON	Rental	ACQUISITION AND REHABILITATION	12104	758 E 4th	Completed	05/17/11	24	13	07/05/07	\$766,452.00	\$766,452.00	100.00%
			15332	510	Completed	04/11/11	9	9	06/14/10	\$470,126.00	\$470,126.00	100.00%
			15821	375 Catron	Final Draw	12/19/11	0	0	11/22/10	\$1,522,000.00	\$1,522,000.00	100.00%
			16524	830 and 830	Open	11/30/11	0	0	11/29/11	\$700,000.00	\$630,000.00	90.00%
OREGON	Rental	REHABILITATION	15466	202 N Front	Completed	05/16/11	26	10	07/07/10	\$600,000.00	\$600,000.00	100.00%
			IDIS Activity Address	Activity Status	Status Date	Total Units	Home Units	Commit Date	Committed Amount	Drawn Amount	PCT	
OREGON	Tenant-Based Rental Assistance (TBRA)	TENANT-BASED RENTAL ASSISTANCE	4337		Final Draw	07/20/11	0	1	01/08/02	\$4,995.00	\$4,995.00	100.00%
			5173		Final Draw	02/18/11	0	1	09/06/02	\$2,193.00	\$2,193.00	100.00%
			5183		Final Draw	10/21/10	0	1	09/06/02	\$622.00	\$622.00	100.00%
			5255		Final Draw	12/14/10	0	2	10/11/02	\$2,216.00	\$2,216.00	100.00%
			5314		Open	01/09/12	0	1	10/30/02	\$9,055.00	\$3,975.00	43.90%
			5364		Final Draw	05/05/11	0	1	11/15/02	\$1,411.00	\$1,411.00	100.00%
			5367		Final Draw	10/08/10	0	1	11/15/02	\$1,350.00	\$1,350.00	100.00%
			5417		Final Draw	09/01/11	0	1	12/02/02	\$11,748.00	\$11,748.00	100.00%
			5435		Final Draw	09/15/11	0	1	12/03/02	\$6,122.00	\$6,122.00	100.00%
			5438		Final Draw	11/09/10	0	1	12/03/02	\$730.00	\$730.00	100.00%
			5442		Final Draw	09/15/11	0	1	12/03/02	\$1,630.00	\$1,630.00	100.00%
			5468		Open	12/02/11	0	1	12/09/02	\$19,265.00	\$18,643.00	96.77%
			5640		Final Draw	10/21/10	0	1	02/26/03	\$2,250.00	\$2,250.00	100.00%
			5715		Final Draw	12/14/10	0	1	03/26/03	\$2,107.00	\$2,107.00	100.00%
			5770		Completed	12/22/11	0	1	05/13/11	\$7,800.45	\$7,800.45	100.00%
			5915		Final Draw	06/27/11	0	1	05/05/03	\$995.00	\$995.00	100.00%
			5925		Final Draw	09/15/11	0	1	05/05/03	\$741.00	\$741.00	100.00%
6025		Final Draw	09/23/11	0	1	05/20/03	\$9,644.00	\$9,644.00	100.00%			
6048		Final Draw	12/27/10	0	1	05/20/03	\$3,464.00	\$3,464.00	100.00%			
6131		Final Draw	11/10/11	0	1	06/05/03	\$923.00	\$923.00	100.00%			

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IDIS Reports \ 01-2012 \ PR22 - Status of Home Activities.xlsx



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			16605	Open	01/05/12	0	1	01/05/12	\$2,955.00	\$0.00	0.00%
			16606	Open	01/05/12	0	1	01/05/12	\$2,792.00	\$0.00	0.00%
			16607	Open	01/05/12	0	1	01/05/12	\$2,800.00	\$0.00	0.00%
			16608	Open	01/05/12	0	1	01/05/12	\$1,181.00	\$0.00	0.00%
			16609	Open	01/05/12	0	1	01/05/12	\$2,693.00	\$0.00	0.00%
			16610	Open	01/05/12	0	1	01/05/12	\$4,920.00	\$0.00	0.00%
			16611	Open	01/05/12	0	1	01/05/12	\$2,566.00	\$0.00	0.00%
			16613	Open	01/05/12	0	1	01/05/12	\$2,625.00	\$0.00	0.00%
			16614	Open	01/05/12	0	1	01/05/12	\$2,311.00	\$0.00	0.00%
			16615	Open	01/05/12	0	1	01/05/12	\$2,232.00	\$0.00	0.00%
			16616	Open	01/05/12	0	1	01/05/12	\$2,176.00	\$0.00	0.00%
			16617	Open	01/05/12	0	1	01/05/12	\$1,603.00	\$0.00	0.00%
			16618	Final Draw	01/11/12	0	1	01/11/12	\$400.00	\$400.00	100.00%
			16619	Final Draw	01/11/12	0	1	01/06/12	\$900.00	\$900.00	100.00%
			16620	Final Draw	01/11/12	0	1	01/06/12	\$500.00	\$500.00	100.00%
			16621	Final Draw	01/11/12	0	1	01/06/12	\$760.00	\$760.00	100.00%
			16622	Final Draw	01/11/12	0	1	01/06/12	\$389.00	\$389.00	100.00%
			16623	Final Draw	01/11/12	0	1	01/06/12	\$490.00	\$490.00	100.00%
			16624	Final Draw	01/11/12	0	1	01/06/12	\$900.00	\$900.00	100.00%
			16625	Final Draw	01/11/12	0	1	01/06/12	\$795.00	\$795.00	100.00%
			16626	Final Draw	01/11/12	0	1	01/06/12	\$550.00	\$550.00	100.00%
			16627	Final Draw	01/11/12	0	1	01/06/12	\$500.00	\$500.00	100.00%
			16628	Final Draw	01/11/12	0	1	01/06/12	\$742.00	\$742.00	100.00%
			16629	Final Draw	01/11/12	0	1	01/06/12	\$665.00	\$665.00	100.00%
			16630	Final Draw	01/11/12	0	1	01/06/12	\$161.00	\$161.00	100.00%
			16631	Final Draw	01/11/12	0	1	01/06/12	\$1,118.00	\$1,118.00	100.00%
			16632	Final Draw	01/11/12	0	1	01/06/12	\$695.00	\$695.00	100.00%
			16633	Final Draw	01/11/12	0	1	01/06/12	\$600.00	\$600.00	100.00%
			16634	Final Draw	01/11/12	0	1	01/06/12	\$585.00	\$585.00	100.00%
			16635	Final Draw	01/11/12	0	1	01/06/12	\$433.00	\$433.00	100.00%
			16636	Final Draw	01/11/12	0	1	01/06/12	\$406.00	\$406.00	100.00%
			16637	Final Draw	01/11/12	0	1	01/06/12	\$920.00	\$920.00	100.00%
			16638	Final Draw	01/11/12	0	1	01/06/12	\$825.00	\$825.00	100.00%
			16639	Final Draw	01/11/12	0	1	01/06/12	\$925.00	\$925.00	100.00%
			16640	Final Draw	01/11/12	0	1	01/06/12	\$333.00	\$333.00	100.00%
			16641	Open	01/10/12	0	1	01/10/12	\$2,850.00	\$0.00	0.00%
			16642	Open	01/10/12	0	1	01/10/12	\$3,072.00	\$0.00	0.00%
			16643	Open	01/11/12	0	1	01/11/12	\$4,360.00	\$850.00	21.79%
			16644	Open	01/11/12	0	1	01/11/12	\$6,692.00	\$1,291.00	19.29%
			16645	Open	01/17/12	0	1	01/17/12	\$8,824.00	\$0.00	0.00%

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Recipient	Tenure Type	Activity Type	IDIS Activity Address	Activity Address	Activity Status	Status Date	Total Units	Home Units	Commit Date	Committed Amount	Drawn Amount	PCT
COLUMBIA CASCADE HOUSING CORPORATION	Rental	ACQUISITION AND NEW CONSTRUCTION	15391	3135 Cascade Ave Hood River, OR 97031-9780	Completed	11/17/11	4	4	06/21/10	\$660,000.00	\$660,000.00	100.00%
			16231	30 SW Belle St Cascade Locks, OR 97014-6658	Open	01/10/12	0	0	06/29/11	\$1,008,669.00	\$730,971.00	72.47%
COMMUNITY ACTION TEAM	Rental	ACQUISITION AND NEW CONSTRUCTION	13934	1772 Bridge St Vernonia, OR 97084-1042	Completed	01/04/12	4	4	11/20/08	\$500,000.00	\$500,000.00	100.00%
			14327	2901 NE Dorwin Ave Roseburg, OR 97470-3602	Completed	06/01/11	6	5	06/23/09	\$970,467.00	\$970,467.00	100.00%
UMPQUA COMMUNITY DEVELOPMENT CORP	Rental	ACQUISITION AND NEW CONSTRUCTION	15457	2970 W Toby Ct Roseburg, OR 97471-2473	Completed	12/29/11	8	6	07/07/10	\$1,167,492.00	\$1,167,492.00	100.00%
			15535	524 W Homewood Ct Roseburg, OR 97471-2725	Open	08/08/11	0	0	09/10/10	\$1,308,684.00	\$1,177,816.00	90.00%
COLUMBIA CASCADE HOUSING CORPORATION	Rental	ACQUISITION AND REHABILITATION	16371	1800 9th Ct Hood River, OR 97031-1930	Open	12/12/11	0	0	10/03/11	\$594,972.00	\$535,474.00	90.00%
			16369	345 NE Start St Sublimity, OR 97385-9626	Open	11/23/11	0	0	09/30/11	\$971,546.00	\$82,164.00	8.46%



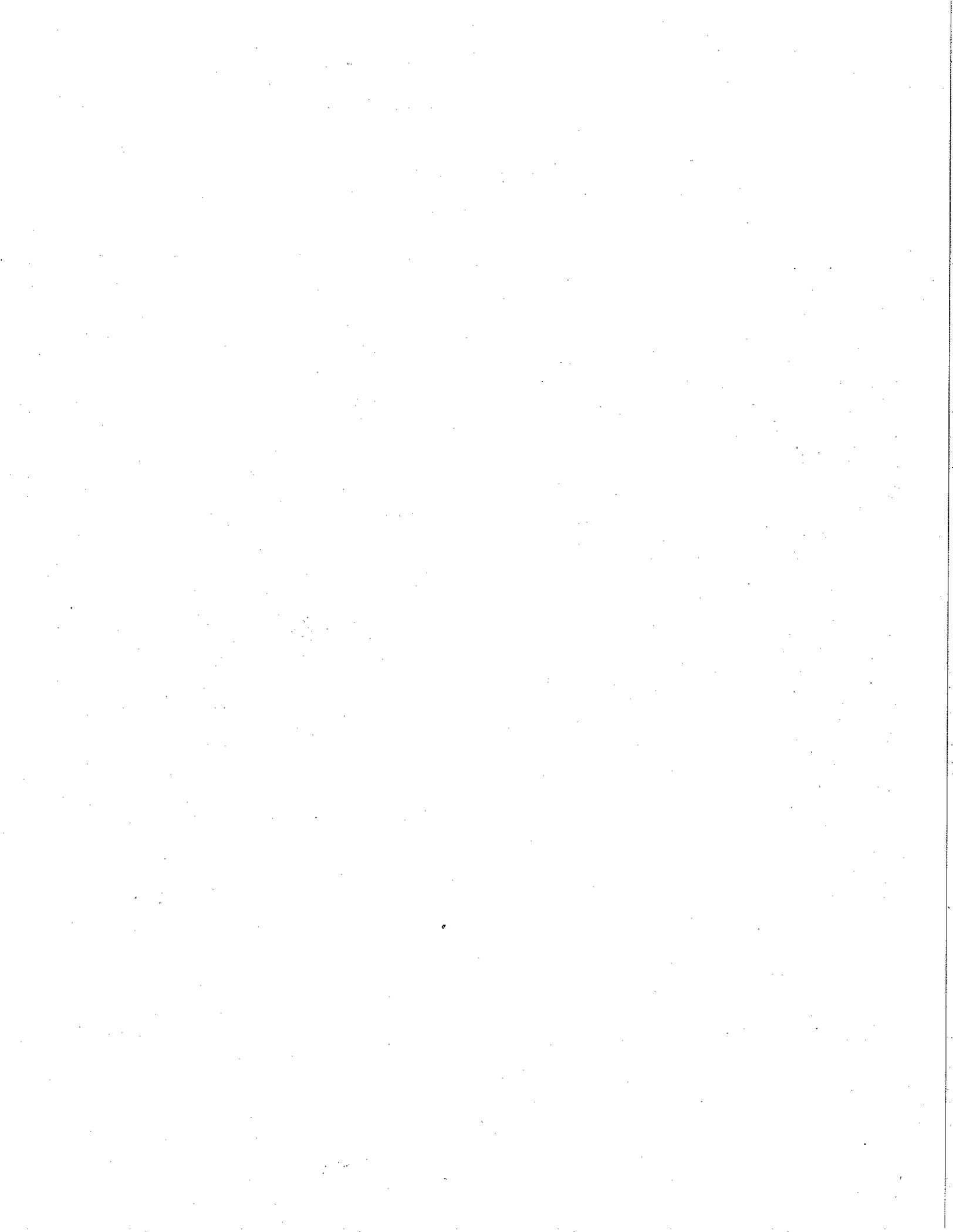
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NORTHWEST HOUSING ALTERNATIVES	Rental	ACQUISITION AND REHABILITATION	16370	965 N Gardner Ave Stayton, OR 97383-1291	Open	01/11/12	0	0	09/30/11	\$700,000.00	\$85,124.00	12.16%
			15468	455 NE Quimby Ave Bend, OR 97701-4073	Completed	04/11/11	11	11	07/29/10	\$1,230,363.00	\$1,230,363.00	100.00%

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 PR 25 - Status of CHDO Funds by Fiscal Year Report  
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Funds Subgranted To CHDOS		Balance to				% Committed		% Disbursed	
Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Commit	Reserved	Disbursed	Committed	
1992	BAKER COMMUNITY DEVELOPMENT	CR	\$620,420.00	\$620,420.00	\$0.00	100.0%	\$620,420.00	100.0%	
	COMMUNITY ACTION PROGRAM OF	CR	\$199,300.00	\$199,300.00	\$0.00	100.0%	\$199,300.00	100.0%	
	COMMUNITY CONNECTION OF NE	CR	\$22,792.00	\$22,792.00	\$0.00	100.0%	\$22,792.00	100.0%	
	MID-COLUMBIA COMMUNITY ACTION	CR	\$71,815.00	\$71,815.00	\$0.00	100.0%	\$71,815.00	100.0%	
	POLK COMMUNITY DEVELOPMENT	CR	\$124,873.00	\$124,873.00	\$0.00	100.0%	\$124,873.00	100.0%	
	<b>Fund Type Total for 1992</b>	CR	<b>\$1,039,200.00</b>	<b>\$1,039,200.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$1,039,200.00</b>	<b>100.0%</b>	
	<b>Total For 1992 All Funds (CO+CR+CC+CL)</b>		<b>\$1,039,200.00</b>						
Funds Subgranted To CHDOS		Balance to				% Committed		% Disbursed	
Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Commit	Reserved	Disbursed	Committed	
1993	ACCESS, INC	CR	\$224,780.00	\$224,780.00	\$0.00	100.0%	\$224,780.00	100.0%	
	ALBANY PARTNERSHIP	CR	\$500,000.00	\$500,000.00	\$0.00	100.0%	\$500,000.00	100.0%	
	COMMUNITY ACTION PROGRAM OF	CR	\$500,000.00	\$500,000.00	\$0.00	100.0%	\$500,000.00	100.0%	
	UMPQUA COMMUNITY	CR	\$160,193.00	\$160,193.00	\$0.00	100.0%	\$160,193.00	100.0%	
	<b>Fund Type Total for 1993</b>	CR	<b>\$1,384,973.00</b>	<b>\$1,384,973.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$1,384,973.00</b>	<b>100.0%</b>	
	<b>Total For 1993 All Funds (CO+CR+CC+CL)</b>		<b>\$1,384,973.00</b>						
Funds Subgranted To CHDOS		Balance to				% Committed		% Disbursed	
Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Commit	Reserved	Disbursed	Committed	
1994	ACCESS, INC	CR	\$912,055.00	\$912,055.00	\$0.00	100.0%	\$912,055.00	100.0%	
	UMPQUA COMMUNITY ACTION	CR	\$91,527.00	\$91,527.00	\$0.00	100.0%	\$91,527.00	100.0%	
	UMPQUA COMMUNITY	CR	\$91,527.00	\$91,527.00	\$0.00	100.0%	\$91,527.00	100.0%	
	<b>Fund Type Total for 1994</b>	CR	<b>\$1,095,109.00</b>	<b>\$1,095,109.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$1,095,109.00</b>	<b>100.0%</b>	
	<b>Total For 1994 All Funds (CO+CR+CC+CL)</b>		<b>\$1,095,109.00</b>						



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Funds Subgranted To CHDOS

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved	Amount Disbursed	Disbursed Committed
						%		%
1995	CASCADE COMMUNITY	CR	\$600,000.00	\$600,000.00	\$0.00	100.0%	\$600,000.00	100.0%
	COMMUNITY ACTION TEAM	CR	\$400,000.00	\$400,000.00	\$0.00	100.0%	\$400,000.00	100.0%
	COMMUNITY CONNECTION OF NE	CR	\$400,000.00	\$400,000.00	\$0.00	100.0%	\$400,000.00	100.0%
	FARMWORKER HOUSING	CR	\$418,570.00	\$418,570.00	\$0.00	100.0%	\$418,570.00	100.0%
	MALHEUR COUNCIL ON AGING	CR	\$737,200.00	\$737,200.00	\$0.00	100.0%	\$737,200.00	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$113,370.00	\$113,370.00	\$0.00	100.0%	\$113,370.00	100.0%
	UMPQUA COMMUNITY	CR	\$952,064.00	\$952,064.00	\$0.00	100.0%	\$952,064.00	100.0%
	<b>Fund Type Total for 1995</b>	CR	<b>\$3,621,204.00</b>	<b>\$3,621,204.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$3,621,204.00</b>	<b>100.0%</b>
	<b>Total For 1995 All Funds (CO+CR+CC+CL)</b>		<b>\$3,621,204.00</b>					

Funds Subgranted To CHDOS

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved	Amount Disbursed	Disbursed Committed
						%		%
1996	ALBANY PARTNERSHIP	CR	\$697,861.00	\$697,861.00	\$0.00	100.0%	\$697,861.00	100.0%
	CENTRAL OREGON COMMUNITY	CR	\$260,000.00	\$260,000.00	\$0.00	100.0%	\$260,000.00	100.0%
	COMMUNITY ACTION TEAM	CR	\$62,687.00	\$62,687.00	\$0.00	100.0%	\$62,687.00	100.0%
	COMMUNITY CONNECTION OF NE	CR	\$179,400.00	\$179,400.00	\$0.00	100.0%	\$179,400.00	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$170,064.00	\$170,064.00	\$0.00	100.0%	\$170,064.00	100.0%
	UMPQUA COMMUNITY	CR	\$46,805.00	\$46,805.00	\$0.00	100.0%	\$46,805.00	100.0%
	WILLAMETTE NEIGHBORHOOD	CR	\$650,000.00	\$650,000.00	\$0.00	100.0%	\$650,000.00	100.0%
	<b>Fund Type Total for 1996</b>	CR	<b>\$2,066,817.00</b>	<b>\$2,066,817.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$2,066,817.00</b>	<b>100.0%</b>
	<b>Total For 1996 All Funds (CO+CR+CC+CL)</b>		<b>\$2,066,817.00</b>					

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Fiscal Year	CHDO Name	Fund Type	Amount		Balance to Commit	Committed		Disbursed
			Reserved	Committed		Reserved	Committed	
1997	ACCESS, INC	CR	\$276,510.00	\$276,510.00	\$0.00	\$276,510.00	\$276,510.00	100.0%
	CASCADE COMMUNITY	CR	\$375,000.00	\$375,000.00	\$0.00	\$375,000.00	\$375,000.00	100.0%
	CDC OF JOSEPHINE COUNTY	CR	\$1,364,772.00	\$1,364,772.00	\$0.00	\$1,364,772.00	\$1,364,772.00	100.0%
	CENTRAL OREGON COMMUNITY	CR	\$91,000.00	\$91,000.00	\$0.00	\$91,000.00	\$91,000.00	100.0%
	COMMUNITY ACTION TEAM	CR	\$485,000.00	\$485,000.00	\$0.00	\$485,000.00	\$485,000.00	100.0%
	COMMUNITY CONNECTION OF NE	CR	\$465,000.00	\$465,000.00	\$0.00	\$465,000.00	\$465,000.00	100.0%
	FARMWORKER HOUSING	CR	\$240,000.00	\$240,000.00	\$0.00	\$240,000.00	\$240,000.00	100.0%
	LINN COUNTY AFFORDABLE	CR	\$439,600.00	\$439,600.00	\$0.00	\$439,600.00	\$439,600.00	100.0%
	ST. VINCENT DE PAUL SOCIETY	CR	\$760,106.00	\$760,106.00	\$0.00	\$760,106.00	\$760,106.00	100.0%
	Fund Type Total for 1997	CR	\$4,496,988.00	\$4,496,988.00	\$0.00	\$4,496,988.00	\$4,496,988.00	100.0%
Total For 1997 All Funds (CO+CR+CC+CL)			\$4,496,988.00					
Funds Subgranted To CHDOS								
1998	COMMUNITY CONNECTION OF NE	CR	\$498,045.00	\$498,045.00	\$0.00	\$498,045.00	\$498,045.00	100.0%
	HOUSING FOR PEOPLE, INC	CR	\$350,000.00	\$350,000.00	\$0.00	\$350,000.00	\$350,000.00	100.0%
	LINN COUNTY AFFORDABLE	CR	\$350,000.00	\$350,000.00	\$0.00	\$350,000.00	\$350,000.00	100.0%
	SOCO DEVELOPMENT INC.	CR	\$120,786.00	\$120,786.00	\$0.00	\$120,786.00	\$120,786.00	100.0%
	ST. VINCENT DE PAUL SOCIETY	CR	\$726,233.00	\$726,233.00	\$0.00	\$726,233.00	\$726,233.00	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$67,646.00	\$67,646.00	\$0.00	\$67,646.00	\$67,646.00	100.0%
	UMPQUA COMMUNITY	CR	\$999,681.00	\$999,681.00	\$0.00	\$999,681.00	\$999,681.00	100.0%
	Fund Type Total for 1998	CR	\$3,112,391.00	\$3,112,391.00	\$0.00	\$3,112,391.00	\$3,112,391.00	100.0%
Total For 1998 All Funds (CO+CR+CC+CL)			\$3,112,391.00					

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Funds Subgranted To CHDOS

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved %	Amount Disbursed	Disbursed Committed %
1999	ACCESS, INC	CR	\$295,000.00	\$295,000.00	\$0.00	100.0%	\$295,000.00	100.0%
	ALBANY PARTNERSHIP	CR	\$385,000.00	\$385,000.00	\$0.00	100.0%	\$385,000.00	100.0%
	COMMUNITY ACTION PROGRAM OF	CR	\$400,000.00	\$400,000.00	\$0.00	100.0%	\$400,000.00	100.0%
	COMMUNITY CONNECTION OF NE	CR	\$520,000.00	\$520,000.00	\$0.00	100.0%	\$520,000.00	100.0%
	UMPQUA COMMUNITY	CR	\$360,000.00	\$360,000.00	\$0.00	100.0%	\$360,000.00	100.0%
	<b>Fund Type Total for 1999</b>	CR	<b>\$1,960,000.00</b>	<b>\$1,960,000.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$1,960,000.00</b>	<b>100.0%</b>
	<b>Total For 1999 All Funds (CO+CR+CC+CL)</b>		<b>\$1,960,000.00</b>					

Funds Subgranted To CHDOS

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved %	Amount Disbursed	Disbursed Committed %
2000	COMMUNITY CONNECTION OF NE	CR	\$881,000.00	\$881,000.00	\$0.00	100.0%	\$881,000.00	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$563,985.00	\$563,985.00	\$0.00	100.0%	\$563,985.00	100.0%
	UMPQUA COMMUNITY	CR	\$288,599.49	\$288,599.49	\$0.00	100.0%	\$288,599.49	100.0%
	WILLAMETTE NEIGHBORHOOD	CR	\$500,000.00	\$500,000.00	\$0.00	100.0%	\$500,000.00	100.0%
	<b>Fund Type Total for 2000</b>	CR	<b>\$2,213,584.49</b>	<b>\$2,213,584.49</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$2,213,584.49</b>	<b>100.0%</b>
	<b>Total For 2000 All Funds (CO+CR+CC+CL)</b>		<b>\$2,213,584.49</b>					

Funds Subgranted To CHDOS

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved %	Amount Disbursed	Disbursed Committed %
2001	ACCESS, INC	CR	\$308,000.00	\$308,000.00	\$0.00	100.0%	\$308,000.00	100.0%
	CASCADE COMMUNITY	CR	\$675,000.00	\$675,000.00	\$0.00	100.0%	\$675,000.00	100.0%
	LINCOLN COUNTY CDC	CR	\$692,762.00	\$692,762.00	\$0.00	100.0%	\$692,762.00	100.0%
	LINN COUNTY AFFORDABLE	CR	\$784,836.00	\$784,836.00	\$0.00	100.0%	\$784,836.00	100.0%
	POLK COMMUNITY DEVELOPMENT	CR	\$400,000.00	\$400,000.00	\$0.00	100.0%	\$400,000.00	100.0%
	ST. VINCENT DE PAUL SOCIETY	CR	\$696,696.00	\$696,696.00	\$0.00	100.0%	\$696,696.00	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$670,279.00	\$670,279.00	\$0.00	100.0%	\$670,279.00	100.0%
	UMPQUA COMMUNITY	CR	\$719,900.00	\$719,900.00	\$0.00	100.0%	\$719,900.00	100.0%
	<b>Fund Type Total for 2001</b>	CR	<b>\$4,947,473.00</b>	<b>\$4,947,473.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$4,947,473.00</b>	<b>100.0%</b>
	<b>Total For 2001 All Funds (CO+CR+CC+CL)</b>		<b>\$4,947,473.00</b>					

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Funds Subgranted To CHDOS		Amount		Balance to		%	
Fiscal Year	CHDO Name	Reserved	Committed	Commit	Disbursed	Committed	Disbursed
					Amount	Reserved	Committed
2002	ASHLAND COMMUNITY LAND TRUST	\$518,354.00	\$518,354.00	\$0.00	\$518,354.00	100.0%	100.0%
	COMMUNITY CONNECTION OF NE	\$658,900.00	\$658,900.00	\$0.00	\$658,900.00	100.0%	100.0%
	ST. VINCENT DE PAUL SOCIETY	\$275,000.00	\$275,000.00	\$0.00	\$275,000.00	100.0%	100.0%
	UMPQUA COMMUNITY ACTION	\$694,507.00	\$694,507.00	\$0.00	\$694,507.00	100.0%	100.0%
	<b>Fund Type Total for 2002</b>	<b>\$2,146,761.00</b>	<b>\$2,146,761.00</b>	<b>\$0.00</b>	<b>\$2,146,761.00</b>	<b>100.0%</b>	<b>100.0%</b>
	<b>Total For 2002 All Funds (CO+CR+CC+CL)</b>	<b>\$2,146,761.00</b>					
Funds Subgranted To CHDOS		Amount		Balance to		%	
Fiscal Year	CHDO Name	Reserved	Committed	Commit	Disbursed	Committed	Disbursed
					Amount	Reserved	Committed
2003	ACCESS, INC	\$537,000.00	\$537,000.00	\$0.00	\$537,000.00	100.0%	100.0%
	COMMUNITY CONNECTION OF NE	\$646,350.00	\$646,350.00	\$0.00	\$646,350.00	100.0%	100.0%
	LINN COUNTY AFFORDABLE	\$408,700.00	\$408,700.00	\$0.00	\$408,700.00	100.0%	100.0%
	UMPQUA COMMUNITY ACTION	\$814,372.00	\$814,372.00	\$0.00	\$814,372.00	100.0%	100.0%
	YAMHILL CDC	\$369,000.00	\$369,000.00	\$0.00	\$369,000.00	100.0%	100.0%
	<b>Fund Type Total for 2003</b>	<b>\$2,775,422.00</b>	<b>\$2,775,422.00</b>	<b>\$0.00</b>	<b>\$2,775,422.00</b>	<b>100.0%</b>	<b>100.0%</b>
	<b>Total For 2003 All Funds (CO+CR+CC+CL)</b>	<b>\$2,775,422.00</b>					
Funds Subgranted To CHDOS		Amount <td colspan="2">Balance to</td> <td colspan="2">%</td>		Balance to		%	
Fiscal Year	CHDO Name	Reserved	Committed	Commit	Disbursed	Committed	Disbursed
					Amount	Reserved	Committed
2004	ACCESS, INC	\$50,000.00	\$50,000.00	\$0.00	\$50,000.00	100.0%	100.0%
	COMMUNITY CONNECTION OF NE	\$891,915.00	\$891,915.00	\$0.00	\$891,915.00	100.0%	100.0%
	LINN COUNTY AFFORDABLE	\$342,000.00	\$342,000.00	\$0.00	\$342,000.00	100.0%	100.0%
	UMPQUA COMMUNITY ACTION	\$94,051.00	\$94,051.00	\$0.00	\$94,051.00	100.0%	100.0%
	UMPQUA COMMUNITY	\$386,113.80	\$386,113.80	\$0.00	\$386,113.80	100.0%	100.0%
	<b>Fund Type Total for 2004</b>	<b>\$1,764,079.80</b>	<b>\$1,764,079.80</b>	<b>\$0.00</b>	<b>\$1,764,079.80</b>	<b>100.0%</b>	<b>100.0%</b>
	<b>Total For 2004 All Funds (CO+CR+CC+CL)</b>	<b>\$1,764,079.80</b>					

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Fiscal Year	CHDO Name	Fund Type	Amount		Balance to Commit	%	
			Reserved	Committed		Reserved	Committed
2005	FARMWORKER HOUSING	CR	\$675,000.00	\$675,000.00	\$0.00	100.0%	100.0%
	POLK COMMUNITY DEVELOPMENT	CR	\$400,000.00	\$400,000.00	\$0.00	100.0%	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$1,073,054.00	\$1,073,054.00	\$0.00	100.0%	100.0%
	UMPQUA COMMUNITY	CR	\$592,886.20	\$592,886.20	\$0.00	100.0%	100.0%
Fund Type Total for 2005			\$2,740,940.20	\$2,740,940.20	\$0.00	100.0%	100.0%
Total For 2005 All Funds (CO+CR+CC+CL)			\$2,740,940.20				

Fiscal Year	CHDO Name	Fund Type	Amount		Balance to Commit	%	
			Reserved	Committed		Reserved	Committed
2006	COMMUNITY CONNECTION OF NE	CR	\$245,615.15	\$245,615.15	\$0.00	100.0%	100.0%
	POLK COMMUNITY DEVELOPMENT	CR	\$623,526.00	\$623,526.00	\$0.00	100.0%	100.0%
	UMPQUA COMMUNITY	CR	\$720,748.00	\$720,748.00	\$0.00	100.0%	100.0%
	Fund Type Total for 2006	CR	\$1,589,889.15	\$1,589,889.15	\$0.00	100.0%	100.0%
Total For 2006 All Funds (CO+CR+CC+CL)			\$1,589,889.15				

Fiscal Year	CHDO Name	Fund Type	Amount		Balance to Commit	%	
			Reserved	Committed		Reserved	Committed
2007	COMMUNITY CONNECTION OF NE	CR	\$740,384.85	\$740,384.85	\$0.00	100.0%	100.0%
	ST. VINCENT DE PAUL SOCIETY	CR	\$575,000.00	\$575,000.00	\$0.00	100.0%	100.0%
	UMPQUA COMMUNITY ACTION	CR	\$603,865.00	\$603,865.00	\$0.00	100.0%	100.0%
	UMPQUA COMMUNITY	CR	\$941,000.00	\$941,000.00	\$0.00	100.0%	100.0%
	WILLAMETTE NEIGHBORHOOD	CR	\$662,881.00	\$662,881.00	\$0.00	100.0%	100.0%
Fund Type Total for 2007			\$3,523,130.85	\$3,523,130.85	\$0.00	100.0%	100.0%
Funds Not Subgranted To CHDOS							



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Fiscal Year	CHDO Name	Fund Type	Balance to Reserve	Amount Reserved	Amount Committed	Balance to Commit	Committed Reserved	Amount Disbursed	Disbursed Committed	
2007	CHDO RESERVE	CR	\$976,869.15	\$976,869.15	\$0.00	100.0%	\$500,000.00	\$500,000.00	100.0%	
	Grand Total Not Subgranted for 2007		\$976,869.15	\$976,869.15	\$0.00	100.0%	\$776,290.00	\$776,290.00	100.0%	
	Total For 2007 All Funds (CO+CR+CC+CL)		\$4,500,000.00	\$4,500,000.00	\$0.00	100.0%	\$983,142.00	\$983,142.00	100.0%	
Funds Subgranted To CHDOS										
2008	COMMUNITY ACTION TEAM	CR		\$500,000.00	\$500,000.00	\$0.00	100.0%	\$500,000.00	100.0%	
	NORTHWEST HOUSING	CR		\$776,290.00	\$776,290.00	\$0.00	100.0%	\$776,290.00	100.0%	
	UMPQUA COMMUNITY ACTION	CR		\$983,142.00	\$983,142.00	\$0.00	100.0%	\$983,142.00	100.0%	
	WILLAMETTE NEIGHBORHOOD	CR		\$791,710.00	\$585,000.00	\$206,710.00	73.9%	\$585,000.00	100.0%	
	Fund Type Total for 2008	CR		\$3,051,142.00	\$2,844,432.00	\$206,710.00	93.2%	\$2,844,432.00	100.0%	
Total For 2008 All Funds (CO+CR+CC+CL)			\$3,051,142.00	\$2,844,432.00	\$206,710.00	93.2%	\$2,844,432.00	100.0%		
Funds Subgranted To CHDOS										
2009	COLUMBIA CASCADE HOUSING	CR		\$660,000.00	\$660,000.00	\$0.00	100.0%	\$660,000.00	100.0%	
	POLK COMMUNITY DEVELOPMENT	CR		\$932,130.00	\$932,130.00	\$0.00	100.0%	\$932,130.00	100.0%	
	UMPQUA COMMUNITY	CR		\$1,442,081.00	\$1,276,608.78	\$165,472.22	88.5%	\$1,145,740.78	89.7%	
	Fund Type Total for 2009	CR		\$3,034,211.00	\$2,868,738.78	\$165,472.22	94.5%	\$2,737,870.78	95.4%	
	Total For 2009 All Funds (CO+CR+CC+CL)			\$3,034,211.00	\$2,868,738.78	\$165,472.22	94.5%	\$2,737,870.78	95.4%	

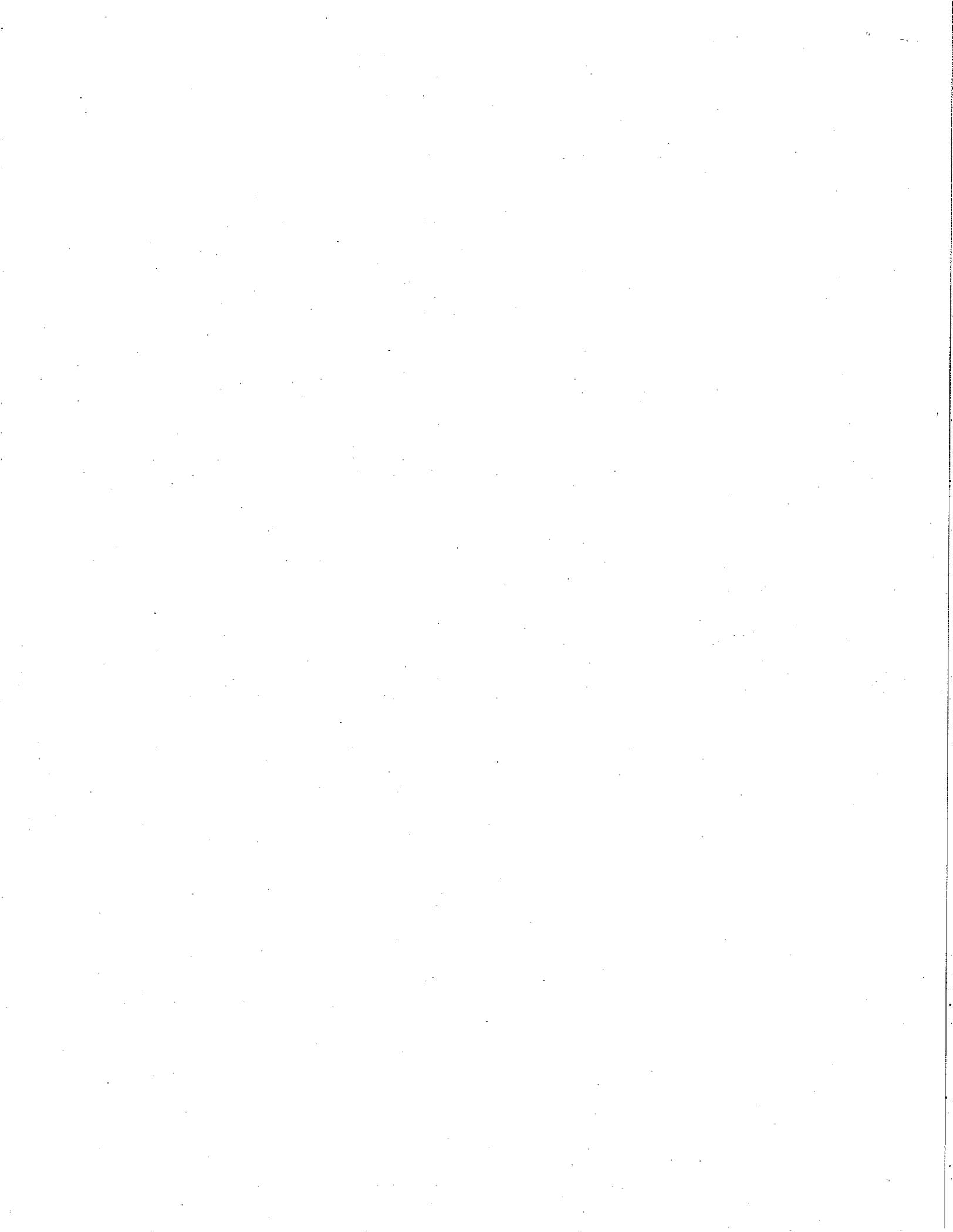
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Funds Subgranted To CHDOS		Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
Fiscal Year	CHDO Name	Fund Type	Fund Type	Fund Type	Fund Type	Fund Type	Fund Type
2010	COLUMBIA CASCADE HOUSING	CR	CR	CR	CR	CR	CR
	FARMWORKER HOUSING	CR	CR	CR	CR	CR	CR
	NORTHWEST HOUSING	CR	CR	CR	CR	CR	CR
	UMPQUA COMMUNITY ACTION	CR	CR	CR	CR	CR	CR
	<b>Fund Type Total for 2010</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>
		\$1,008,669.00	\$1,008,669.00	\$0.00	100.0%	\$997,696.00	98.9%
		\$1,671,546.00	\$1,671,546.00	\$0.00	100.0%	\$153,255.00	9.2%
		\$1,230,363.00	\$1,230,363.00	\$0.00	100.0%	\$1,230,363.00	100.0%
		\$1,167,492.00	\$1,154,817.00	\$12,675.00	98.9%	\$1,154,817.00	100.0%
		\$5,078,070.00	\$5,065,395.00	\$12,675.00	99.8%	\$3,536,131.00	69.8%
	<b>Funds Not Subgranted To CHDOS</b>						
		Balance to Reserve					
		\$567,929.95					
	<b>Grand Total Not Subgranted for 2010</b>	<b>\$567,929.95</b>					
	<b>Total For 2010 All Funds (CO+CR+CC+CL)</b>	<b>\$5,645,999.95</b>					
	<b>Funds Subgranted To CHDOS</b>						
		Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2011	COLUMBIA CASCADE HOUSING	CR	CR	CR	CR	CR	CR
	<b>Fund Type Total for 2011</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>	<b>CR</b>
		\$594,972.00	\$594,972.00	\$0.00	100.0%	\$0.00	0.0%
		\$594,972.00	\$594,972.00	\$0.00	100.0%	\$0.00	0.0%
	<b>Funds Not Subgranted To CHDOS</b>						
		Balance to Reserve					
		\$250,000.00					
	<b>Grand Total Not Subgranted for 2011</b>	<b>\$1,160,056.90</b>					
	<b>Total For 2011 All Funds (CO+CR+CC+CL)</b>	<b>\$1,755,028.90</b>					

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 Housing Activities  
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PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	EST. AMT	Total	% CDBG	CDBG DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
														OWNER	RENTER
2011	7285	16299	Jackson County Housing Rehab H11011	OPEN	14A	LMH	310,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16302	Wallowa County Housing Rehab H11012	OPEN	14A	LMH	310,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16334	Morrow County Housing Rehab H11013	OPEN	14A	LMH	310,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16339	Jackson Cty HR Program Management H11011	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16340	Wallowa Cty HR Program Management H11012	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16341	Morrow Cty HR Program Management H11013	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16530	Vale Housing Rehab Program H11017	OPEN	14A	LMH	310,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16531	Vale HR Program Management H11017	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16534	St. Helens Housing Rehab H11018	OPEN	14A	LMH	480,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16535	St. Helens HR Program Mgt. H11018	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16537	Monmouth Housing Rehab H11019	OPEN	14A	LMH	310,000.00	0.0	0.00	0	0	0.0	0	0	0
2011	7285	16538	Monmouth HR Program Mgt. H11019	OPEN	14H	LMH	65,000.00	0.0	0.00	0	0	0.0	0	0	0
							2011 TOTALS: BUDGETTED/UNDERWAY	2,420,000.00	0.0	0.00	0	0	0.0	0	0
							COMPLETED	0.00	0.0	0.00	0	0	0.0	0	0
							TOTALS	2,420,000.00	0.0	0.00	0	0	0.0	0	0

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	EST. AMT	Total	% CDBG	CDBG DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
														OWNER	RENTER
2010	3040	14470	Hsg Rehab Albany	COM	14A	LMH	320,000.00	100.0	320,000.00	19	19	100.0	19	0	0
2010	3040	15417	Linn-Benton regional rehab	OPEN	14A	LMH	318,117.00	0.0	225,456.00	0	0	0.0	0	0	0
2010	3040	15418	Linn-Benton regional rehab	OPEN	14H	LMH	72,130.00	0.0	46,400.00	0	0	0.0	0	0	0
2010	3040	15420	Gilliam/Wheeler Regional Rehab	OPEN	14A	LMH	385,000.00	17.5	67,301.00	6	6	100.0	6	0	0
2010	3040	15421	Gilliam/Wheeler regional rehab	OPEN	14H	LMH	10,000.00	0.0	5,000.00	0	0	0.0	0	0	0
2010	3040	15423	Grant County regional rehab HR103	OPEN	14A	LMH	310,000.00	0.0	157,786.00	0	0	0.0	0	0	0

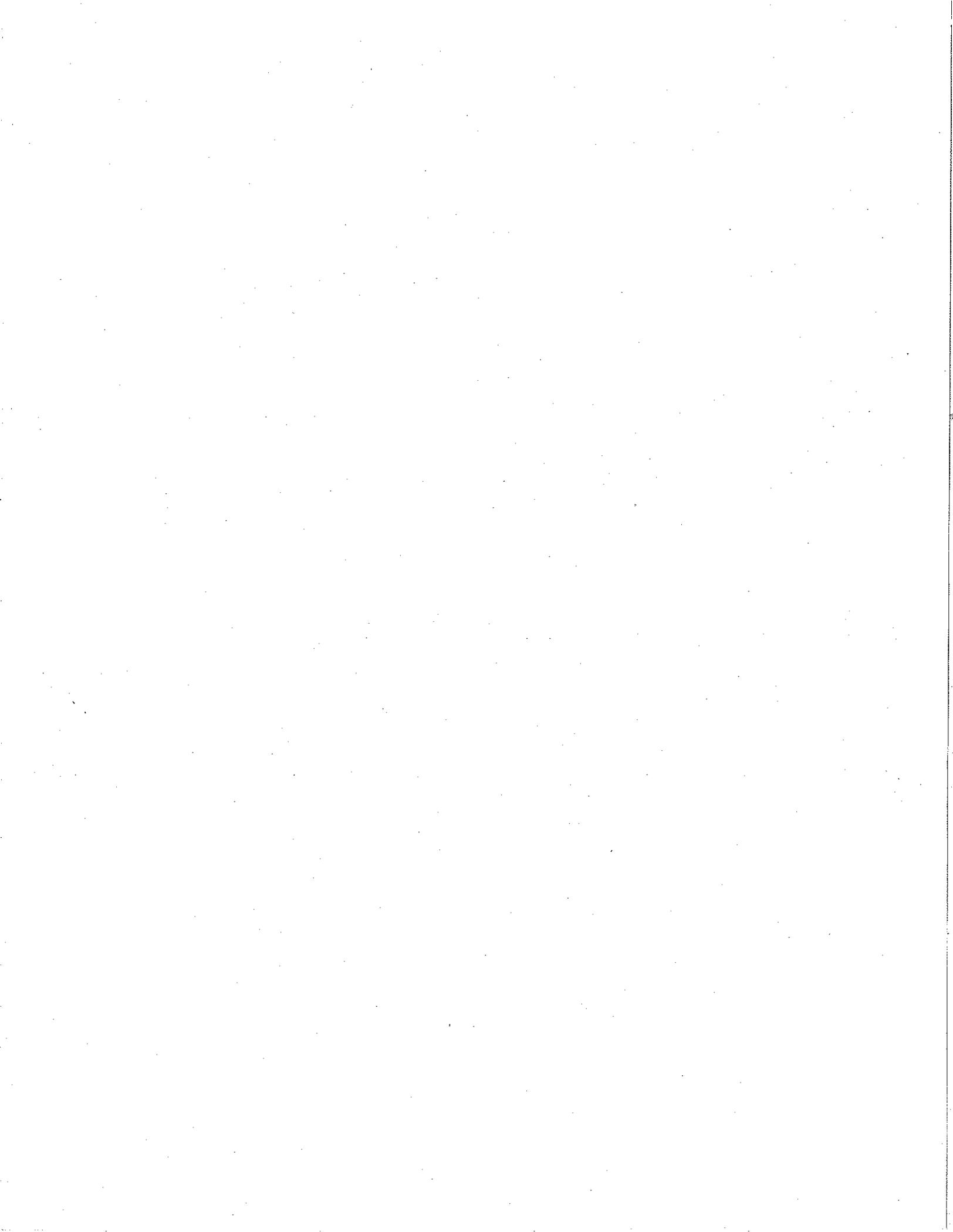


U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Home Matching Liability Report

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Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
2000	25.0%	\$1,898,894.59	\$1,727,398.24	\$431,849.56
2001	25.0%	\$6,696,695.93	\$6,283,917.59	\$1,570,979.39
2002	25.0%	\$7,474,069.26	\$6,926,401.44	\$1,731,600.36
2003	25.0%	\$11,407,115.88	\$9,570,513.28	\$2,392,628.32
2004	25.0%	\$11,104,665.79	\$9,360,982.45	\$2,340,245.61
2005	25.0%	\$11,945,946.13	\$10,088,240.05	\$2,522,060.01
2006	25.0%	\$11,040,206.12	\$9,127,278.17	\$2,281,819.54
2007	25.0%	\$12,307,214.74	\$10,143,554.11	\$2,535,888.52
2008	25.0%	\$11,078,680.58	\$9,421,374.78	\$2,355,343.69
2009	25.0%	\$9,596,447.98	\$8,358,212.98	\$2,089,553.24
2010	25.0%	\$12,423,759.70	\$10,876,398.94	\$2,719,099.73
2011	25.0%	\$10,606,215.64	\$8,964,493.54	\$2,241,123.38



U.S. Department of Housing and Urban Development  
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 Status of Grants  
 OREGON

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Fiscal Year	Commitments from Authorized Funds				Total	Auth. Grants
	Reservation	Amount Reserved	Reservations to Other	Committed to Activities		
1992	\$677,600.00	\$1,039,200.00	\$0.00	\$5,059,200.00	\$6,776,000.00	100.0%
1993	\$465,800.00	\$1,384,973.00	\$155,016.70	\$2,652,210.30	\$4,658,000.00	100.0%
1994	\$664,200.00	\$1,095,109.00	\$44,983.30	\$4,837,707.70	\$6,642,000.00	100.0%
1995	\$1,157,250.00	\$3,621,204.00	\$0.00	\$2,936,546.00	\$7,715,000.00	100.0%
1996	\$1,075,700.00	\$2,066,817.00	\$0.00	\$5,114,483.00	\$8,257,000.00	100.0%
1997	\$1,058,000.00	\$4,496,988.00	\$0.00	\$2,525,012.00	\$8,080,000.00	100.0%
1998	\$1,114,100.00	\$3,112,391.00	\$0.00	\$4,789,509.00	\$9,016,000.00	100.0%
1999	\$1,464,600.00	\$1,960,000.00	\$0.00	\$6,341,400.00	\$9,766,000.00	100.0%
2000	\$1,391,300.00	\$2,213,584.49	\$0.00	\$5,958,115.51	\$9,563,000.00	100.0%
2001	\$1,540,150.00	\$4,947,473.00	\$0.00	\$3,651,377.00	\$10,139,000.00	100.0%
2002	\$1,586,100.00	\$2,146,761.00	\$0.00	\$6,841,139.00	\$10,574,000.00	100.0%
2003	\$1,741,500.00	\$2,775,422.00	\$0.00	\$7,093,078.00	\$11,610,000.00	100.0%
2004	\$1,304,541.95	\$1,764,079.80	\$0.00	\$9,564,066.25	\$12,632,688.00	100.0%
2005	\$1,121,377.80	\$2,740,940.20	\$0.00	\$7,620,657.00	\$11,482,975.00	100.0%
2006	\$1,589,889.15	\$1,589,889.15	\$0.00	\$7,553,808.70	\$10,733,587.00	100.0%
2007	\$1,600,917.20	\$3,523,130.85	\$0.00	\$4,706,190.80	\$10,393,711.00	100.0%
2008	\$1,550,915.70	\$3,051,142.00	\$0.00	\$5,791,653.30	\$11,503,508.00	100.0%
2009	\$1,725,525.80	\$3,034,211.00	\$0.00	\$6,743,771.20	\$11,479,306.00	100.0%
2010	\$1,721,895.00	\$5,078,070.00	\$0.00	\$4,679,341.00	\$11,479,306.00	100.0%
2011	\$1,253,352.60	\$594,972.00	\$0.00	\$577,225.83	\$11,479,306.00	100.0%
Total	\$25,804,715.20	\$52,236,357.49	\$200,000.00	\$105,036,491.59	\$183,277,564.28	95.5%

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
**Status of HOME Grants**  
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Fiscal Year	Program Income Receipts		Activities	Program Income (PI)		Total Disbursed	Disbursed
	Committed	Net Disbursed		Approval	Disbursed		
1992	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1993	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1994	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1995	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1996	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1997	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1998	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
1999	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2000	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2001	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2002	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2003	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2004	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2005	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2006	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2007	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2008	\$28,546.94	\$28,546.94		\$28,546.94	\$0.00	\$0.00	0.0%
2009	\$0.00	\$0.00		\$0.00	\$0.00	\$28,546.94	100.0%
2010	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
2011	\$0.00	\$0.00		\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$28,546.94</b>	<b>\$28,546.94</b>		<b>\$28,546.94</b>	<b>\$0.00</b>	<b>\$28,546.94</b>	<b>100.0%</b>

U.S. Department of Housing and Urban Development  
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 Integrated Disbursement and Information System  
 Status of HOME Grants  
 OREGON

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Year	Authorization	(C) Disbursed	(D) Returned	(E) Not Disbursed	(F) Pending Approval	(G) Total Disbursed	(H) % Disb	(I) Grant Balance
1992	\$6,776,000.00	\$6,776,000.00	\$0.00	\$6,776,000.00	\$0.00	\$6,776,000.00	100.0%	\$0.00
1993	\$4,658,000.00	\$4,658,000.00	\$0.00	\$4,658,000.00	\$0.00	\$4,658,000.00	100.0%	\$0.00
1994	\$6,642,000.00	\$6,642,000.00	\$0.00	\$6,642,000.00	\$0.00	\$6,642,000.00	100.0%	\$0.00
1995	\$7,715,000.00	\$7,715,000.00	\$0.00	\$7,715,000.00	\$0.00	\$7,715,000.00	100.0%	\$0.00
1996	\$8,257,000.00	\$8,257,000.00	\$0.00	\$8,257,000.00	\$0.00	\$8,257,000.00	100.0%	\$0.00
1997	\$8,080,000.00	\$8,080,000.00	\$0.00	\$8,080,000.00	\$0.00	\$8,080,000.00	100.0%	\$0.00
1998	\$9,016,339.00	\$9,016,339.00	(\$339.00)	\$9,016,000.00	\$0.00	\$9,016,000.00	100.0%	\$0.00
1999	\$9,766,000.00	\$9,766,835.00	(\$835.00)	\$9,766,000.00	\$0.00	\$9,766,000.00	100.0%	\$0.00
2000	\$9,563,000.00	\$9,569,612.00	(\$6,612.00)	\$9,563,000.00	\$0.00	\$9,563,000.00	100.0%	\$0.00
2001	\$10,139,000.00	\$10,139,000.00	\$0.00	\$10,139,000.00	\$0.00	\$10,139,000.00	100.0%	\$0.00
2002	\$10,574,000.00	\$10,574,000.00	\$0.00	\$10,574,000.00	\$0.00	\$10,574,000.00	100.0%	\$0.00
2003	\$11,610,000.00	\$11,610,000.00	\$0.00	\$11,610,000.00	\$0.00	\$11,610,000.00	100.0%	\$0.00
2004	\$12,632,688.00	\$12,632,688.00	\$0.00	\$12,632,688.00	\$0.00	\$12,632,688.00	100.0%	\$0.00
2005	\$11,482,975.00	\$11,482,975.00	\$0.00	\$11,482,975.00	\$0.00	\$11,482,975.00	100.0%	\$0.00
2006	\$10,733,587.00	\$10,906,889.78	(\$173,302.78)	\$10,733,587.00	\$0.00	\$10,733,587.00	100.0%	\$0.00
2007	\$10,807,108.00	\$9,830,238.85	\$0.00	\$9,830,238.85	\$0.00	\$9,830,238.85	100.0%	\$0.00
2008	\$10,393,711.00	\$10,187,001.00	\$0.00	\$10,187,001.00	\$0.00	\$10,187,001.00	90.9%	\$976,889.15
2009	\$11,503,508.00	\$11,207,167.78	\$0.00	\$11,207,167.78	\$0.00	\$10,187,001.00	98.0%	\$206,710.00
2010	\$11,479,306.00	\$8,121,970.45	\$0.00	\$8,121,970.45	\$0.00	\$11,207,167.78	97.4%	\$296,340.22
2011	\$10,033,526.00	\$599,970.13	\$0.00	\$599,970.13	\$0.00	\$8,121,970.45	70.7%	\$3,357,335.55
Total	\$191,862,409.00	\$177,772,686.99	(\$181,088.78)	\$177,591,598.21	\$0.00	\$177,591,598.21	92.5%	\$14,270,810.79

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Grants  
 OREGON

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Activity	Committed to	Grnd	(E) Disbursed	(F) Returned	(G) Net Disbursed	(U) Total Disbursed	Disb	Pending	(U) Total Disbursed	Disb
1992	\$6,098,400.00	100.0%	\$6,098,400.00	\$0.00	\$6,098,400.00	\$6,098,400.00	100.0%	\$0.00	\$6,098,400.00	100.0%
1993	\$4,192,200.00	100.0%	\$4,192,200.00	\$0.00	\$4,192,200.00	\$4,192,200.00	100.0%	\$0.00	\$4,192,200.00	100.0%
1994	\$5,977,800.00	100.0%	\$5,977,800.00	\$0.00	\$5,977,800.00	\$5,977,800.00	100.0%	\$0.00	\$5,977,800.00	100.0%
1995	\$6,557,750.00	100.0%	\$6,557,750.00	\$0.00	\$6,557,750.00	\$6,557,750.00	100.0%	\$0.00	\$6,557,750.00	100.0%
1996	\$7,181,300.00	100.0%	\$7,181,300.00	\$0.00	\$7,181,300.00	\$7,181,300.00	100.0%	\$0.00	\$7,181,300.00	100.0%
1997	\$7,022,000.00	100.0%	\$7,022,000.00	\$0.00	\$7,022,000.00	\$7,022,000.00	100.0%	\$0.00	\$7,022,000.00	100.0%
1998	\$7,901,900.00	100.0%	\$7,901,900.00	(\$339.00)	\$7,901,900.00	\$7,901,900.00	100.0%	\$0.00	\$7,901,900.00	100.0%
1999	\$8,301,400.00	100.0%	\$8,301,400.00	(\$835.00)	\$8,301,400.00	\$8,301,400.00	100.0%	\$0.00	\$8,301,400.00	100.0%
2000	\$8,171,700.00	100.0%	\$8,171,700.00	(\$6,612.00)	\$8,171,700.00	\$8,171,700.00	100.0%	\$0.00	\$8,171,700.00	100.0%
2001	\$8,598,850.00	100.0%	\$8,598,850.00	\$0.00	\$8,598,850.00	\$8,598,850.00	100.0%	\$0.00	\$8,598,850.00	100.0%
2002	\$8,987,900.00	100.0%	\$8,987,900.00	\$0.00	\$8,987,900.00	\$8,987,900.00	100.0%	\$0.00	\$8,987,900.00	100.0%
2003	\$9,868,500.00	100.0%	\$9,868,500.00	\$0.00	\$9,868,500.00	\$9,868,500.00	100.0%	\$0.00	\$9,868,500.00	100.0%
2004	\$11,328,146.05	100.0%	\$11,328,146.05	\$0.00	\$11,328,146.05	\$11,328,146.05	100.0%	\$0.00	\$11,328,146.05	100.0%
2005	\$10,361,597.20	100.0%	\$10,361,597.20	\$0.00	\$10,361,597.20	\$10,361,597.20	100.0%	\$0.00	\$10,361,597.20	100.0%
2006	\$9,143,697.85	100.0%	\$9,143,697.85	(\$173,302.78)	\$9,143,697.85	\$9,143,697.85	100.0%	\$0.00	\$9,143,697.85	100.0%
2007	\$9,206,190.80	89.3%	\$8,229,321.65	\$0.00	\$8,229,321.65	\$8,229,321.65	89.3%	\$0.00	\$8,229,321.65	89.3%
2008	\$8,842,795.30	97.6%	\$8,636,085.30	\$0.00	\$8,636,085.30	\$8,636,085.30	97.6%	\$0.00	\$8,636,085.30	97.6%
2009	\$9,777,982.20	98.3%	\$9,612,509.98	\$0.00	\$9,612,509.98	\$9,612,509.98	98.3%	\$0.00	\$9,612,509.98	98.3%
2010	\$9,757,411.00	99.8%	\$9,744,736.00	\$0.00	\$9,744,736.00	\$9,744,736.00	99.8%	\$0.00	\$9,744,736.00	99.8%
2011	\$8,780,173.40	13.3%	\$1,172,197.83	\$0.00	\$1,172,197.83	\$1,172,197.83	13.3%	\$0.00	\$1,172,197.83	13.3%
Total	\$166,057,693.80	94.5%	\$157,087,991.86	(\$181,088.78)	\$153,008,195.43	\$153,008,195.43	92.1%	\$0.00	\$153,008,195.43	92.1%

U.S. Department of Housing and Urban Development  
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Status of HOME Grants  
OREGON

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Resub Year	Authorized Amount	PI	Amount Reserved	% Avail Rsvd	Balance to Reserve	Total Disbursed	% Rsvd Disb	Available to Disburse
1992	\$677,600.00		\$677,600.00	100.0%	\$0.00	\$677,600.00	100.0%	\$0.00
1993	\$465,800.00		\$465,800.00	100.0%	\$0.00	\$465,800.00	100.0%	\$0.00
1994	\$664,200.00		\$664,200.00	100.0%	\$0.00	\$664,200.00	100.0%	\$0.00
1995	\$771,500.00		\$771,500.00	100.0%	\$0.00	\$771,500.00	100.0%	\$0.00
1996	\$825,700.00		\$825,700.00	100.0%	\$0.00	\$825,700.00	100.0%	\$0.00
1997	\$808,000.00		\$808,000.00	100.0%	\$0.00	\$808,000.00	100.0%	\$0.00
1998	\$901,600.00		\$901,600.00	100.0%	\$0.00	\$901,600.00	100.0%	\$0.00
1999	\$976,600.00		\$976,600.00	100.0%	\$0.00	\$976,600.00	100.0%	\$0.00
2000	\$956,300.00		\$956,300.00	100.0%	\$0.00	\$956,300.00	100.0%	\$0.00
2001	\$1,033,200.00		\$1,033,200.00	100.0%	\$0.00	\$1,033,200.00	100.0%	\$0.00
2002	\$1,057,400.00		\$1,057,400.00	100.0%	\$0.00	\$1,057,400.00	100.0%	\$0.00
2003	\$1,161,000.00		\$1,161,000.00	100.0%	\$0.00	\$1,161,000.00	100.0%	\$0.00
2004	\$1,216,059.80		\$1,216,059.80	100.0%	\$0.00	\$1,216,059.80	100.0%	\$0.00
2005	\$1,121,377.80		\$1,121,377.80	100.0%	\$0.00	\$1,121,377.80	100.0%	\$0.00
2006	\$1,059,926.10		\$1,059,926.10	100.0%	\$0.00	\$1,059,926.10	100.0%	\$0.00
2007	\$1,067,278.20		\$1,067,278.20	100.0%	\$0.00	\$1,067,278.20	100.0%	\$0.00
2008	\$1,033,943.80		\$1,033,943.80	99.7%	\$2,854.69	\$1,033,943.80	100.0%	\$0.00
2009	\$1,150,350.80		\$1,150,350.80	100.0%	\$0.00	\$1,150,350.80	100.0%	\$0.00
2010	\$1,147,930.60		\$1,147,930.60	99.9%	\$0.60	\$1,147,930.60	100.0%	\$0.00
2011	\$1,003,352.60		\$1,003,352.60	100.0%	\$0.00	\$599,970.13	59.7%	\$403,382.47
<b>Total</b>	<b>\$19,099,119.70</b>		<b>\$19,099,119.10</b>	<b>99.9%</b>	<b>\$2,855.29</b>	<b>\$18,695,736.63</b>	<b>97.8%</b>	<b>\$403,382.47</b>

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 Status of HOME Grants  
 OREGON

IDIS - PR27

Fiscal Year	CHDO Operating Funds (CO)				Total Disbursed	% Rsv'd Disb	Available to Disburse
	Authorized Amount	Amount Reserved	% Auth Rsv'd	Balance to Reserve			
1992	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$385,750.00	\$385,750.00	100.0%	\$0.00	\$385,750.00	100.0%	\$0.00
1996	\$412,650.00	\$250,000.00	60.5%	\$162,650.00	\$250,000.00	100.0%	\$0.00
1997	\$404,000.00	\$250,000.00	61.8%	\$154,000.00	\$250,000.00	100.0%	\$0.00
1998	\$450,800.00	\$212,500.00	47.1%	\$238,300.00	\$212,500.00	100.0%	\$0.00
1999	\$488,300.00	\$488,000.00	99.9%	\$300.00	\$488,000.00	100.0%	\$0.00
2000	\$478,150.00	\$435,000.00	90.9%	\$43,150.00	\$435,000.00	100.0%	\$0.00
2001	\$516,600.00	\$506,950.00	98.1%	\$9,650.00	\$506,950.00	100.0%	\$0.00
2002	\$528,700.00	\$528,700.00	100.0%	\$0.00	\$528,700.00	100.0%	\$0.00
2003	\$580,500.00	\$580,500.00	100.0%	\$0.00	\$580,500.00	100.0%	\$0.00
2004	\$588,026.60	\$88,482.15	15.0%	\$499,544.45	\$88,482.15	100.0%	\$0.00
2005	\$560,688.90	\$0.00	0.0%	\$560,688.90	\$0.00	0.0%	\$0.00
2006	\$529,963.05	\$529,963.05	100.0%	\$0.00	\$529,963.05	100.0%	\$0.00
2007	\$533,639.10	\$533,639.10	99.9%	\$0.10	\$533,639.10	100.0%	\$0.00
2008	\$516,971.90	\$516,971.90	100.0%	\$0.00	\$516,971.90	100.0%	\$0.00
2009	\$575,175.40	\$575,175.40	99.9%	\$0.40	\$575,175.40	100.0%	\$0.00
2010	\$573,965.30	\$573,965.30	99.9%	\$0.30	\$6,035.05	1.0%	\$567,929.95
2011	\$501,676.30	\$250,000.00	49.8%	\$251,676.30	\$0.00	0.0%	\$250,000.00
Total	\$8,625,756.55	\$6,705,596.10	77.7%	\$1,920,160.45	\$5,887,666.15	87.8%	\$817,929.95

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Year	Requirement Amount	Reserved to Rsd	CHDO Amount	Committed to Cmtd	Comml	Total Disbursd	% Disb	Disburse
1992	\$1,016,400.00	\$1,039,200.00	\$0.00	\$1,039,200.00	\$0.00	\$1,039,200.00	100.0%	\$0.00
1993	\$698,700.00	\$1,384,973.00	\$0.00	\$1,384,973.00	\$0.00	\$1,384,973.00	100.0%	\$0.00
1994	\$996,300.00	\$1,095,109.00	\$0.00	\$1,095,109.00	\$0.00	\$1,095,109.00	100.0%	\$0.00
1995	\$1,157,250.00	\$3,621,204.00	\$0.00	\$3,621,204.00	\$0.00	\$3,621,204.00	100.0%	\$0.00
1996	\$1,238,550.00	\$2,066,817.00	\$0.00	\$2,066,817.00	\$0.00	\$2,066,817.00	100.0%	\$0.00
1997	\$1,212,000.00	\$4,496,988.00	\$0.00	\$4,496,988.00	\$0.00	\$4,496,988.00	100.0%	\$0.00
1998	\$1,352,400.00	\$3,112,391.00	\$0.00	\$3,112,391.00	\$0.00	\$3,112,391.00	100.0%	\$0.00
1999	\$1,464,900.00	\$1,960,000.00	\$0.00	\$1,960,000.00	\$0.00	\$1,960,000.00	100.0%	\$0.00
2000	\$1,434,450.00	\$2,213,584.49	\$0.00	\$2,213,584.49	\$0.00	\$2,213,584.49	100.0%	\$0.00
2001	\$1,549,800.00	\$4,947,473.00	\$0.00	\$4,947,473.00	\$0.00	\$4,947,473.00	100.0%	\$0.00
2002	\$1,586,100.00	\$2,146,761.00	\$0.00	\$2,146,761.00	\$0.00	\$2,146,761.00	100.0%	\$0.00
2003	\$1,741,500.00	\$2,775,422.00	\$0.00	\$2,775,422.00	\$0.00	\$2,775,422.00	100.0%	\$0.00
2004	\$1,764,079.80	\$1,764,079.80	\$0.00	\$1,764,079.80	\$0.00	\$1,764,079.80	100.0%	\$0.00
2005	\$2,740,940.20	\$2,740,940.20	\$0.00	\$2,740,940.20	\$0.00	\$2,740,940.20	100.0%	\$0.00
2006	\$1,589,889.15	\$1,589,889.15	\$0.00	\$1,589,889.15	\$0.00	\$1,589,889.15	100.0%	\$0.00
2007	\$1,600,917.30	\$4,500,000.00	\$976,869.15	\$3,523,130.85	\$0.00	\$3,523,130.85	100.0%	\$0.00
2008	\$2,259,432.00	\$3,051,142.00	\$0.00	\$2,844,432.00	\$206,710.00	\$2,844,432.00	93.2%	\$206,710.00
2009	\$1,725,526.20	\$3,034,211.00	\$0.00	\$2,868,738.78	\$165,472.22	\$2,737,870.78	90.2%	\$296,340.22
2010	\$1,721,895.90	\$5,078,070.00	\$0.00	\$5,065,395.00	\$12,675.00	\$3,536,131.00	69.6%	\$1,541,939.00
2011	\$1,505,028.90	\$1,505,028.90	\$910,056.90	\$594,972.00	\$0.00	\$0.00	0.0%	\$594,972.00
Total	\$30,356,059.45	\$54,123,283.54	\$1,886,926.05	\$51,851,500.27	\$384,857.22	\$49,596,396.27	94.9%	\$2,639,961.22

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U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
**Status of HOME Grants**  
**OREGON**

IDIS - PR27

Fiscal Year	Amount Authorized	Amount Reserved	Amount Committed	% Auth. Com.	Balance to Commit	Total Disbursed	% Disb.	Balance to Disburse
1992	\$103,920.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$138,497.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$109,510.90	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$362,120.40	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$206,681.70	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$449,698.80	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$311,239.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$196,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$221,358.45	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$494,747.30	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$214,676.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$277,542.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$176,407.98	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$274,094.02	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$158,988.92	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$450,000.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$305,114.20	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$303,421.10	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$507,807.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$150,502.89	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$5,412,328.35</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
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 Status of HOME Grants  
 OREGON

IDIS - PR27

Fiscal Year	CHDO Capacity (CC)							
	Authorized Amount	Amount Reserved	Amount Committed	% Auth Comd	Balance to Commit	Total Disbursed	% Disb	Balance to Disburse
1992	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1993	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1994	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1995	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1996	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1997	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1998	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
1999	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2000	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2001	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2002	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>

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 Office of Community Planning and Development  
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**Status of HOME Grants**  
**OREGON**

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Fiscal Year	Entitles	Amount Committed	Comd	Reservations to State Recipients and Sub-recipients (SU)		Total Disbursed	% Disb	Available to Disburse
				Balance to Commit	Total Disbursed			
1992		\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
1993	\$155,016.70	\$155,016.70	100.0%	\$0.00	\$155,016.70		100.0%	\$0.00
1994	\$44,983.30	\$44,983.30	100.0%	\$0.00	\$44,983.30		100.0%	\$0.00
1995	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
1996	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
1997	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
1998	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
1999	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2000	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2001	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2002	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00		0.0%	\$0.00
<b>Total</b>	<b>\$200,000.00</b>	<b>\$200,000.00</b>	<b>100.0%</b>	<b>\$0.00</b>	<b>\$200,000.00</b>		<b>100.0%</b>	<b>\$0.00</b>

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
**Status of HOME Grants**  
**OREGON**

IDIS - PR27

Year	Authorization	Income	Amount	for Activities	for Admin/OP	(G) Net Disbursed	Pending	(H) Total Disbursed	Disburse
1992	\$6,776,000.00	\$0.00	\$6,098,400.00	\$6,098,400.00	\$677,600.00	\$6,776,000.00	\$0.00	\$6,776,000.00	\$0.00
1993	\$4,658,000.00	\$0.00	\$4,192,200.00	\$4,192,200.00	\$465,800.00	\$4,658,000.00	\$0.00	\$4,658,000.00	\$0.00
1994	\$6,642,000.00	\$0.00	\$5,977,800.00	\$5,977,800.00	\$664,200.00	\$6,642,000.00	\$0.00	\$6,642,000.00	\$0.00
1995	\$7,715,000.00	\$0.00	\$6,557,750.00	\$6,557,750.00	\$1,157,250.00	\$7,715,000.00	\$0.00	\$7,715,000.00	\$0.00
1996	\$8,257,000.00	\$0.00	\$7,181,300.00	\$7,181,300.00	\$1,075,700.00	\$8,257,000.00	\$0.00	\$8,257,000.00	\$0.00
1997	\$8,080,000.00	\$0.00	\$7,022,000.00	\$7,022,000.00	\$1,058,000.00	\$8,080,000.00	\$0.00	\$8,080,000.00	\$0.00
1998	\$9,016,000.00	\$0.00	\$7,901,900.00	\$7,901,900.00	\$1,114,100.00	\$9,016,000.00	\$0.00	\$9,016,000.00	\$0.00
1999	\$9,766,000.00	\$0.00	\$8,301,400.00	\$8,301,400.00	\$1,464,600.00	\$9,766,000.00	\$0.00	\$9,766,000.00	\$0.00
2000	\$9,563,000.00	\$0.00	\$8,171,700.00	\$8,171,700.00	\$1,391,300.00	\$9,563,000.00	\$0.00	\$9,563,000.00	\$0.00
2001	\$10,139,000.00	\$0.00	\$8,598,850.00	\$8,598,850.00	\$1,540,150.00	\$10,139,000.00	\$0.00	\$10,139,000.00	\$0.00
2002	\$10,574,000.00	\$0.00	\$8,987,900.00	\$8,987,900.00	\$1,586,100.00	\$10,574,000.00	\$0.00	\$10,574,000.00	\$0.00
2003	\$11,610,000.00	\$0.00	\$9,868,500.00	\$9,868,500.00	\$1,741,500.00	\$11,610,000.00	\$0.00	\$11,610,000.00	\$0.00
2004	\$12,632,688.00	\$0.00	\$11,328,146.05	\$11,328,146.05	\$1,304,541.95	\$12,632,688.00	\$0.00	\$12,632,688.00	\$0.00
2005	\$11,482,975.00	\$0.00	\$10,361,597.20	\$10,361,597.20	\$1,121,377.80	\$11,482,975.00	\$0.00	\$11,482,975.00	\$0.00
2006	\$10,733,587.00	\$0.00	\$9,143,697.85	\$9,143,697.85	\$1,589,889.15	\$10,733,587.00	\$0.00	\$10,733,587.00	\$0.00
2007	\$10,807,108.00	\$0.00	\$8,229,321.65	\$8,229,321.65	\$1,600,917.20	\$9,830,238.85	\$0.00	\$9,830,238.85	\$976,869.15
2008	\$10,393,711.00	\$28,546.94	\$8,664,632.24	\$8,664,632.24	\$1,550,915.70	\$10,215,547.94	\$0.00	\$10,215,547.94	\$206,710.00
2009	\$11,503,508.00	\$0.00	\$9,612,509.98	\$9,612,509.98	\$1,725,525.80	\$11,207,167.78	\$0.00	\$11,207,167.78	\$296,340.22
2010	\$11,479,306.00	\$0.00	\$9,744,736.00	\$9,744,736.00	\$1,153,965.05	\$8,121,970.45	\$0.00	\$8,121,970.45	\$3,357,335.55
2011	\$10,033,526.00	\$0.00	\$1,172,197.83	\$0.00	\$599,970.13	\$599,970.13	\$0.00	\$599,970.13	\$9,433,555.87
<b>Total</b>	<b>\$191,862,409.00</b>	<b>\$28,546.94</b>	<b>\$157,116,538.80</b>	<b>\$153,036,742.37</b>	<b>\$24,583,402.78</b>	<b>\$177,620,145.15</b>	<b>\$0.00</b>	<b>\$177,620,145.15</b>	<b>\$14,270,810.79</b>

U.S. Department of Housing and Urban Development  
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**Status of HOME Grants**  
**OREGON**

IDIS - PR27

FY Fiscal	(B) Total Authorization	Amount	Total Program Percent			Disbursed to Disburse
			for Activities	Activities	Admin/OP	
1992	\$6,776,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%
1993	\$4,658,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%
1994	\$6,642,000.00	\$0.00	90.0%	90.0%	10.0%	100.0%
1995	\$7,715,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%
1996	\$8,257,000.00	\$0.00	86.9%	86.9%	13.0%	100.0%
1997	\$8,080,000.00	\$0.00	86.9%	86.9%	13.0%	100.0%
1998	\$9,016,000.00	\$0.00	87.6%	87.6%	12.3%	100.0%
1999	\$9,766,000.00	\$0.00	85.0%	85.0%	14.9%	100.0%
2000	\$9,563,000.00	\$0.00	85.4%	85.4%	14.5%	100.0%
2001	\$10,139,000.00	\$0.00	84.8%	84.8%	15.1%	100.0%
2002	\$10,574,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%
2003	\$11,610,000.00	\$0.00	85.0%	85.0%	15.0%	100.0%
2004	\$12,632,688.00	\$0.00	89.6%	89.6%	10.3%	100.0%
2005	\$11,482,975.00	\$0.00	90.2%	90.2%	9.7%	100.0%
2006	\$10,733,587.00	\$0.00	85.1%	85.1%	14.8%	100.0%
2007	\$10,807,108.00	\$0.00	76.1%	76.1%	14.8%	100.0%
2008	\$10,393,711.00	\$28,546.94	83.3%	83.1%	14.8%	90.9%
2009	\$11,503,508.00	\$0.00	83.5%	82.4%	14.9%	98.0%
2010	\$11,479,306.00	\$0.00	84.8%	60.7%	10.0%	97.4%
2011	\$10,033,526.00	\$0.00	11.6%	0.0%	5.9%	70.7%
<b>Total</b>	<b>\$191,862,409.00</b>	<b>\$28,546.94</b>	<b>81.8%</b>	<b>79.7%</b>	<b>12.8%</b>	<b>92.5%</b>



OREGON

Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$1,873,940.47	128	128
TBRA Families	\$1,129,023.85	442	442
First Time Homebuyers	\$0.00	2	2
<b>Total, Rentals and TBRA</b>	<b>\$3,002,964.32</b>	<b>570</b>	<b>570</b>
<b>Total, Homebuyers and</b>	<b>\$0.00</b>	<b>2</b>	<b>2</b>
<b>Grand Total</b>	<b>\$3,002,964.32</b>	<b>570</b>	<b>570</b>

Home Unit Completions by Percent of Area Median Income

Activity Type	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	Units Completed
Rentals	76	43	9	0	128	128	128
TBRA Families	371	70	1	0	442	442	442
First Time Homebuyers	0	0	0	2	0	0	2
<b>Total, Rentals and TBRA</b>	<b>447</b>	<b>113</b>	<b>10</b>	<b>0</b>	<b>570</b>	<b>570</b>	<b>570</b>
<b>Total, Homebuyers and</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>2</b>
<b>Grand Total</b>	<b>447</b>	<b>113</b>	<b>10</b>	<b>2</b>	<b>570</b>	<b>570</b>	<b>572</b>

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
TBRA Families	0
First Time Homebuyers	0
<b>Total, Rentals and TBRA</b>	<b>0</b>
<b>Total, Homebuyers and</b>	<b>0</b>
<b>Grand Total</b>	<b>0</b>

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Home Unit Completions by Racial / Ethnic Category

	Rentals		TBRA Families		First Time Homebuyers	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	121	18	396	31	2	0
Black/African American	4	0	7	0	0	0
Asian	1	1	2	0	0	0
American Indian/Alaskan Native	0	0	6	0	0	0
Native Hawaiian/Other Pacific Islander	0	0	3	0	0	0
American Indian/Alaskan Native & White	0	0	1	0	0	0
Asian & White	0	0	2	0	0	0
Amer. Indian/Alaskan Native & Black/African	0	0	1	0	0	0
Other multi-racial	2	2	24	22	0	0
<b>Total</b>	<b>128</b>	<b>21</b>	<b>442</b>	<b>53</b>	<b>2</b>	<b>0</b>
<b>Total, Rentals and TBRA</b>						
	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>	<b>Completed</b>	<b>Completed -</b>
White	517	49	2	0	519	49
Black/African American	11	0	0	0	11	0
Asian	3	1	0	0	3	1
American Indian/Alaskan Native	6	0	0	0	6	0
Native Hawaiian/Other Pacific Islander	3	0	0	0	3	0
American Indian/Alaskan Native & White	1	0	0	0	1	0
Asian & White	2	0	0	0	2	0
Amer. Indian/Alaskan Native & Black/African	1	0	0	0	1	0
Other multi-racial	26	24	0	0	26	24
<b>Total</b>	<b>570</b>	<b>74</b>	<b>2</b>	<b>0</b>	<b>572</b>	<b>74</b>

U.S. Department of Housing and Urban Development  
 Office of Community Planning and Development  
 Integrated Disbursement and Information System  
 HOPWA Measuring Housing Stability Outcomes  
 Program Year 2011 OREGON

	Total Expenditures	Total Number of Households Receiving Assistance	Number of Households Continuing	STRMU Prior Year	STRMU Prior 2 Years
Tenant-Based Rental Assistance	\$798,339	0	0	0	0
Facility-Based Housing Operations	\$0	0	0	0	0
Short-Term Rent, Mortgage, And Utility Assistance	\$0	0	0	0	0
Totals	\$798,339	0	0	0	0
Of STRMU Assistance, Total STRMU Mortgage Assistance	\$0	0			

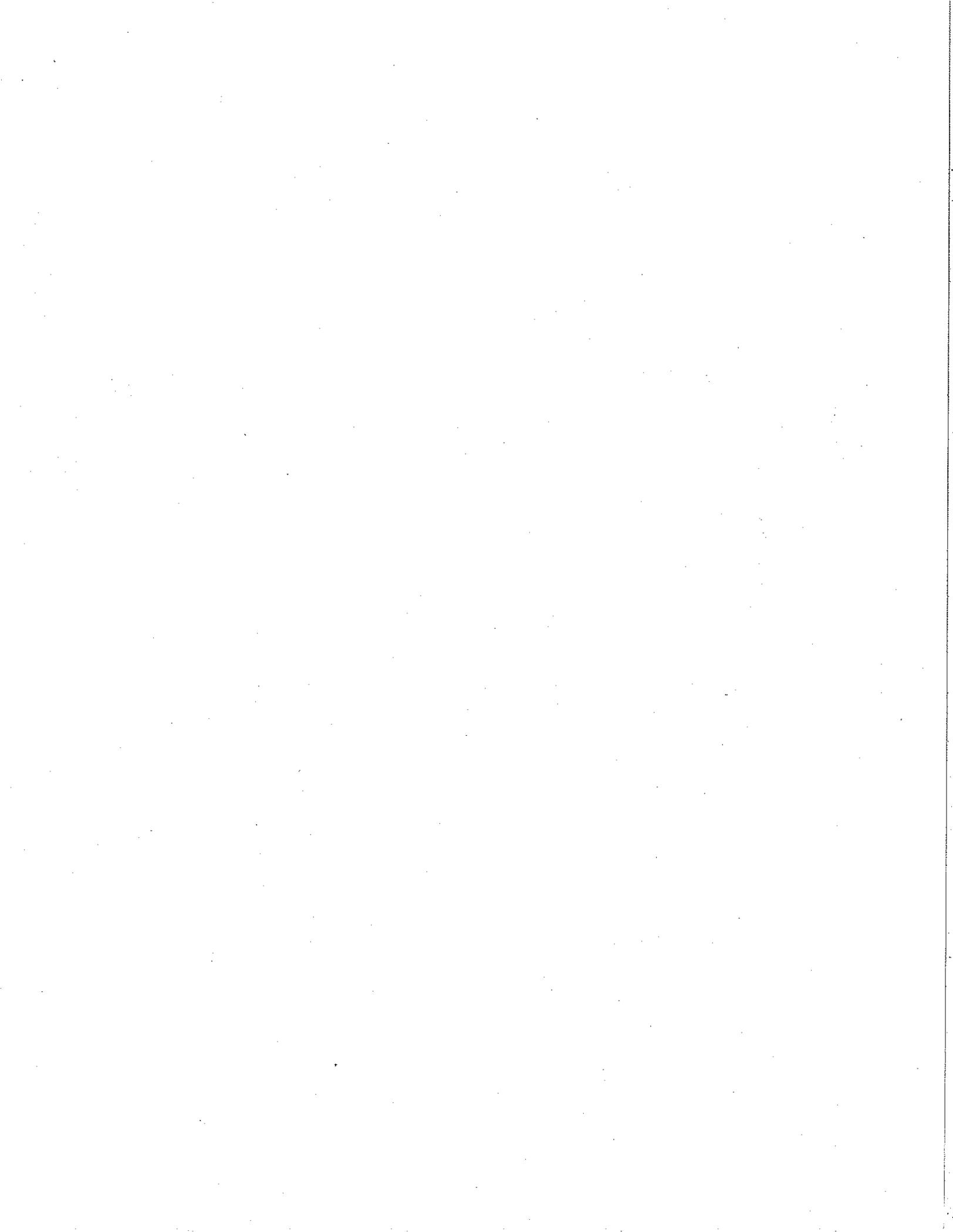
Number of Exited Households - Component And Destination

	TBRA	Facility Based Housing Operations	STRMU	Total
Emergency Shelter	0	0	0	0
Temporary Housing	0	0	0	0
Private Housing	0	0	0	0
Other HOPWA	0	0	0	0
Other Subsidy	0	0	0	0
Institution	0	0	0	0
Jail/Prison	0	0	0	0
Disconnected	0	0	0	0
Death	0	0	0	0
Totals	0	0	0	0

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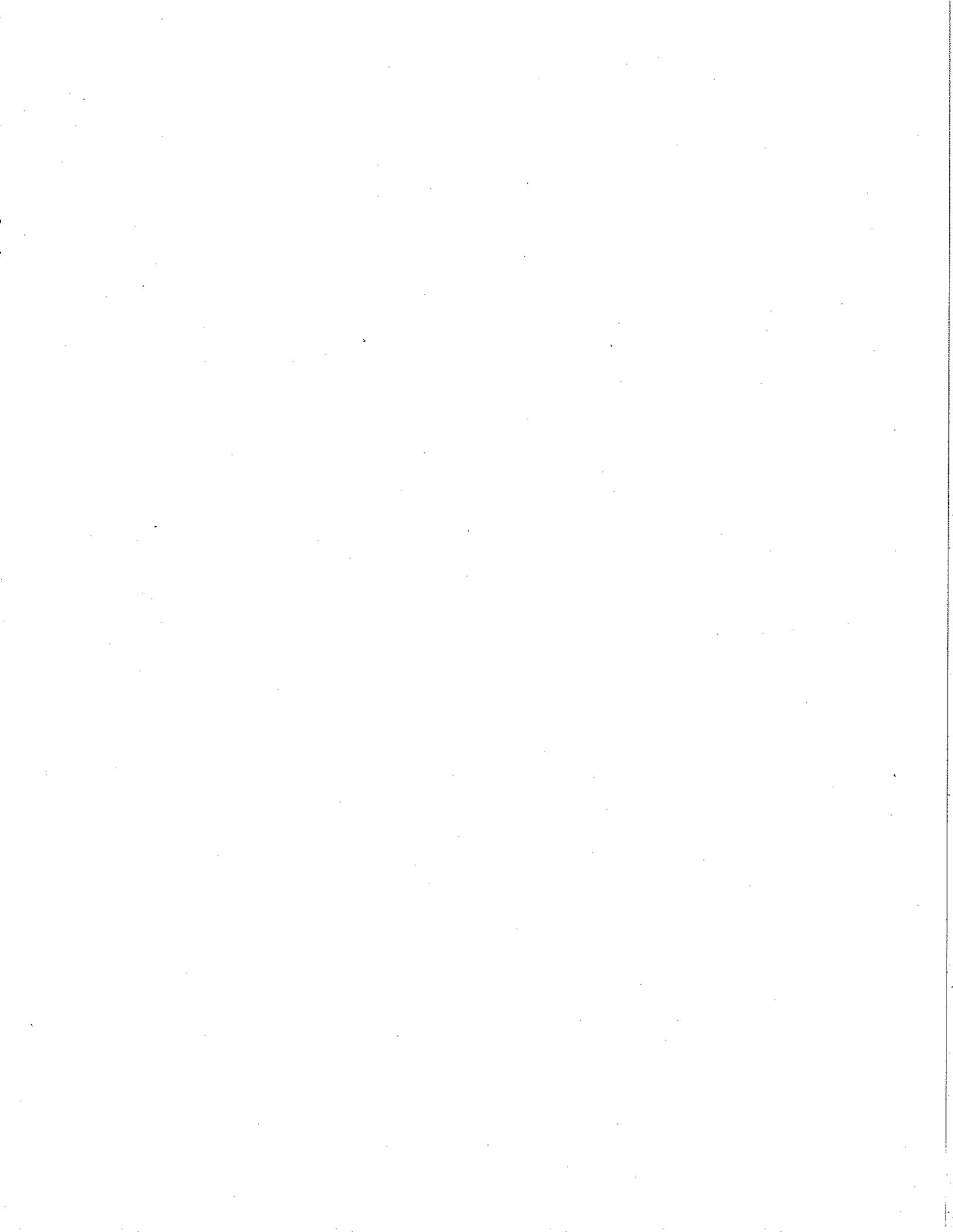
	TBRA	Facility Based Housing Operations	STRMU
Total Households Assisted	0	0	0
Total Households Continuing	0)	(	0)
Total Households Exiting	0)	(	0)
Total Households Missing	0	0	0

	TBRA	Facility Based Housing Operations	STRMU	Total
Total in Stable Housing	0	0	0	0
Percent in Stable Housing	0	0	0	-0.01
Total in Temporary Housing	0	0	0	0
Percent in Temporary Housing	0	0	0	-0.01

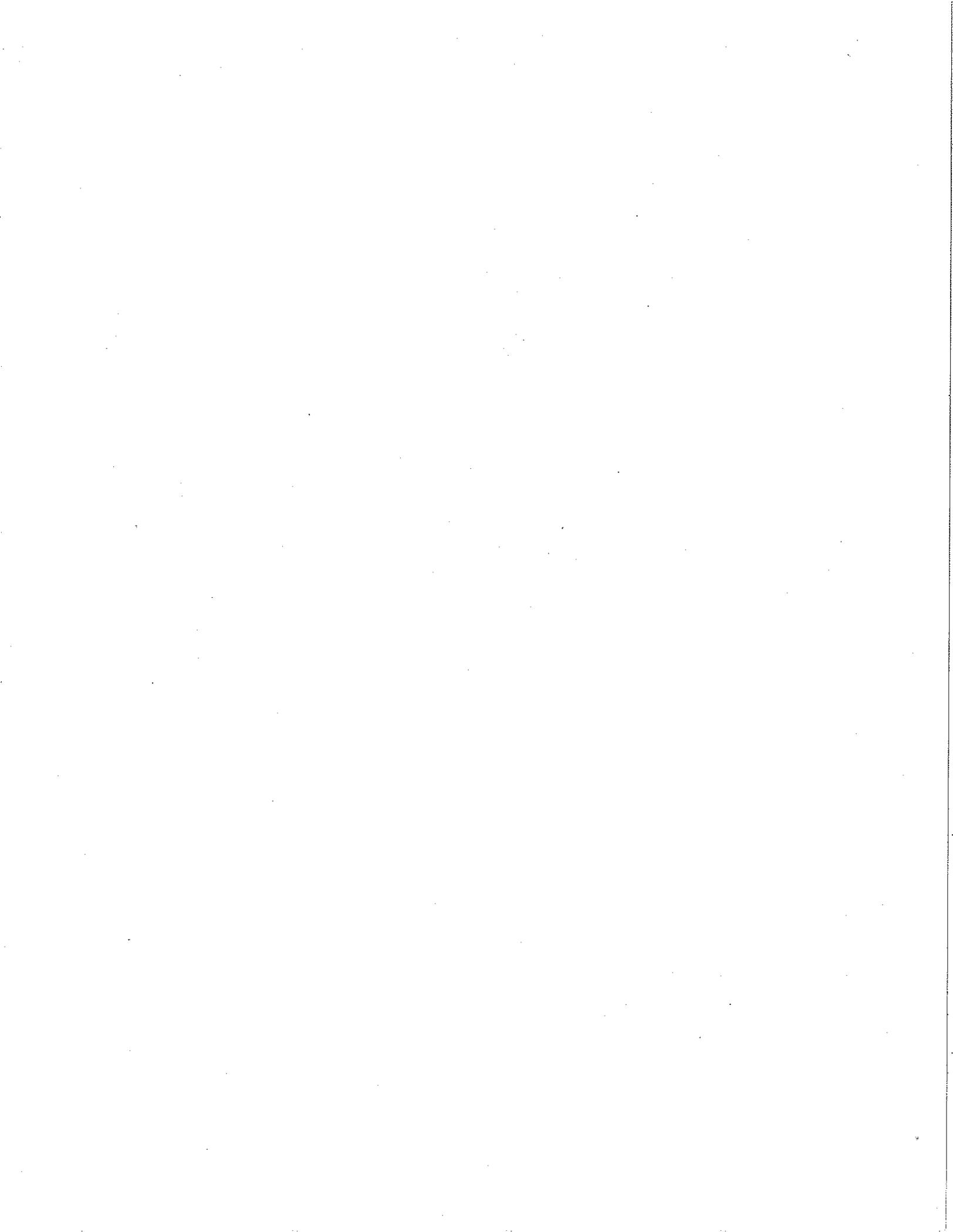


Program Rental , Homebuyer , Homeowner Rehab, TBRA  
 Date Range 12/31/2011  
 Home Tenure Type 1/1/2011

Objectives	Availability / Accessibility		Outcomes		Sustainability		Total by Objective		# of Total Units Brought to Property Standard		Of the Total Units, the # occupied by Households <= 80% AMI	
	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Suitable Living	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Decent Housing	0	0.00	522	11,847,038.61	0	0.00	522	11,847,038.61	522	11,847,038.61	522	11,847,038.61
Economic Opportunity	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
Total by Outcome	0	0.00	522	11,847,038.61	0	0.00	522	11,847,038.61	522	11,847,038.61	522	11,847,038.61



# **HOPWA CAPER**





## **Housing Opportunities for Persons with AIDS (HOPWA) Program**

### **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, Subrecipient organizations, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview
  - d. Assessment of Unmet Housing Needs

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**Continued Use Periods.** Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor/subrecipient records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial

Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran's Information, and Children's Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. .

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Outputs: Number of Households</b>
1.	Tenant-Based Rental Assistance	1
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units	
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies	
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year	
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	<b>TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)</b>	1

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Central Contractor Registration (CCR):** The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (grantees) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all grantees and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

**Chronically Homeless Person:** An individual or family who: (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered

"grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See the *Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing

function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor or Subrecipient. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations:** Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended. Funding flows to a project sponsor as follows:

HUD Funding → Grantee → Project Sponsor

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Subrecipient Organization:** Any organization that receives funds from a project sponsor to provide eligible housing and other support services and/or administrative services as defined in 24 CFR 574.300. If a subrecipient organization provides housing and/or other supportive services directly to clients, the subrecipient organization must provide performance data on household served and funds expended. Funding flows to subrecipients as follows:

HUD Funding → Grantee → Project Sponsor → Subrecipient

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

**Housing Opportunities for Person with AIDS (HOPWA)  
Consolidated Annual Performance and Evaluation Report (CAPER)  
Measuring Performance Outputs and Outcomes**

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

**Part I: Grantee Executive Summary**

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. In Chart 4, indicate each subrecipient organization with a contract/agreement to provide HOPWA-funded services to client households. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definition section for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

**1. Grantee Information**

<b>HUD Grant Number</b> OR-H11F999		<b>Operating Year for this report</b> From (mm/dd/yy) 1/1/2011 To (mm/dd/yy) 12/31/2011		
<b>Grantee Name</b> Oregon Health Authority				
<b>Business Address</b>		800 NE Oregon Street, Suite 1105		
<b>City, County, State, Zip</b>		Portland	Multnomah	OR 97232
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		93-6001752		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		878-144-021	<b>Central Contractor Registration (CCR):</b> Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 1GVR0	
<b>*Congressional District of Grantee's Business Address</b>		3		
<b>*Congressional District of Primary Service Area(s)</b>		1, 2, 4, 5		
<b>*City(ies) and County(ies) of Primary Service Area(s)</b>		Cities: Bend, Corvallis, Eugene-Springfield, Medford, Salem	Counties: Clatsop, Tillamook, Lincoln, Coos, Curry, Josephine, Jackson, Douglas, Lane, Linn, Polk, Benton, Marion, Hood River, Wasco, Sherman, Gilliam, Jefferson, Deschutes, Crook, Klamath, Lake, Wheeler, Morrow, Umatilla, Union, Wallowa, Baker, Grant, Harney, Malheur	
<b>Organization's Website Address</b> www.healthoregon.org/ohop		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definitions for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A.*

Project Sponsor Agency Name N/A		Parent Company Name, <i>if applicable</i> N/A			
Name and Title of Contact at Project Sponsor Agency		N/A			
Email Address		N/A			
Business Address		N/A			
City, County, State, Zip,		N/A			
Phone Number (with area code)		N/A	N/A	N/A	N/A
Employer Identification Number (EIN) or Tax Identification Number (TIN)		N/A		Fax Number (with area code) N/A	
DUN & Bradstreet Number (DUNS):		N/A			
Congressional District of Project Sponsor's Business Address		N/A			
Congressional District(s) of Primary Service Area(s)		N/A			
City(ies) <u>and</u> County(ies) of Primary Service Area(s)		Cities N/A			
Total HOPWA contract amount for this Organization for the operating year		N/A		Counties N/A	
Organization's Website Address N/A		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.			
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input type="checkbox"/> No  Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No  If yes, explain in the narrative section how this list is administered.			

### 3. Administrative Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists project sponsors to carry out their administrative services but no services directly to client households. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

*Note: Please see the definitions for distinctions between project sponsor and subrecipient.*

*Note: If any information does not apply to your organization, please enter N/A.*

Subrecipient Name	N/A			Parent Company Name, if applicable	N/A
Name and Title of Contact at Subrecipient	N/A				
Email Address	N/A				
Business Address	N/A				
City, State, Zip, County	N/A	N/A	N/A	N/A	
Phone Number (with area code)	N/A			Fax Number (include area code)	
	N/A				
Employer Identification Number (EIN) or Tax Identification Number (TIN)	N/A				
DUN & Bradstreet Number (DUNs):	N/A				
North American Industry Classification System (NAICS) Code	N/A				
Congressional District of Subrecipient's Business Address	N/A				
Congressional District of Primary Service Area	N/A				
City (ies) and County (ies) of Primary Service Area(s)	Cities N/A			Counties N/A	
Total HOPWA Subcontract Amount of this Organization for the operating year	N/A				

**4. Program Subrecipient Information**

Complete the following information for each subrecipient organization providing HOPWA-funded services to client households. These organizations would hold a contract/agreement with a project sponsor(s) to provide these services. For example, a subrecipient organization may receive funds from a project sponsor to provide nutritional services for clients residing within a HOPWA facility-based housing program. Please note that subrecipients who work directly with client households must provide performance data for the grantee to include in Parts 2-7 of the CAPER.

*Note: Please see the definition of a subrecipient for more information.*

*Note: Types of contracts/agreements may include: grants, sub-grants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.*

*Note: If any information is not applicable to the organization, please report N/A in the appropriate box. Do not leave boxes blank.*

Sub-recipient Name	N/A		Parent Company Name, if applicable	
			N/A	
Name and Title of Contact at Contractor/ Sub-contractor Agency	N/A			
Email Address	N/A			
Business Address	N/A			
City, County, State, Zip	N/A	N/A	N/A	N/A
Phone Number (included area code)	N/A		Fax Number (include area code)	
			N/A	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	N/A			
DUN & Bradstreet Number (DUNS)	N/A			
North American Industry Classification System (NAICS) Code	N/A			
Congressional District of the Sub-recipient's Business Address	N/A			
Congressional District(s) of Primary Service Area	N/A			
City(ies) and County(ies) of Primary Service Area	Cities: N/A		Counties: N/A	
Total HOPWA Subcontract Amount of this Organization for the operating year	N/A			

## 5. Grantee Narrative and Performance Assessment

### a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Oregon Health Authority (OHA) (formally Department of Human Services (DHS)) implements the Oregon Housing Opportunities in Partnership Program (OHOP) through grants awarded by the Department of Housing and Urban Development (HUD), Housing Opportunities for Persons with AIDS (HOPWA) program. The goal of OHOP is to assist clients in achieving and maintaining housing stability so as to avoid homelessness and improve their access to, and engagement in, HIV care and treatment. OHOP is designed to act as a bridge to other long term assistance programs and self-sufficiency. The OHOP Program Manager is Annick Benson-Scott ([annick.benson@state.or.us](mailto:annick.benson@state.or.us), 971-673-0142). OHOP is a part of the Oregon Public Health Division, HIV/STD/TB Programs, managed by Veda Latin ([veda.latin@state.or.us](mailto:veda.latin@state.or.us), 971-673-0175).

OHA is sole grantee for Oregon's Balance of State HOPWA Formula grant. In 2011, the OHOP program provided assistance under the HOPWA 2011 Formula grant to 59 households with Tenant-Based Rental Assistance (TBRA) and deposit assistance under Permanent Housing Placement Services to 13 households.

In partnership with Oregon's Ryan White Part B Program and HIV case management providers, OHOP clients receive supportive services, including medical services, emergency short term housing assistance, substance abuse treatment, oral health care and other necessary services for clients to access HIV care and maintain stable housing. This partnership allows the OHOP program to leverage multiple funding streams and maximize HOPWA funds available for rental assistance. During the 2011 HOPWA Formula grant year, the OHOP program supported clients with more than \$445,665 in leveraged support and housing services.

Of the 59 unduplicated clients served by the 2011 HOPWA Formula grant, major achievements were reported; 95% of households served with TBRA maintained permanent stable housing. Furthermore, 100% of clients served had access to health insurance, and 95% saw a health care provider for their HIV disease.

The OHOP program currently maintains a waitlist for TBRA assistance of 127 HOPWA eligible individuals. The waitlist is prioritized by living situation acuity, which assures that persons with the highest need for housing assistance receive that assistance first (clients who are homeless are placed above those who are experiencing housing instability).

### b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

In 2011, OHA acted as grantee for HOPWA Formula dollars under Oregon's Action Plan. OHA provides HOPWA services to clients throughout the 31-county Balance of State region of Oregon through its OHOP program. Those services included Tenant-Based Rental Assistance (TBRA), and permanent housing placement services.

In 2011, the OHOP program used HOPWA Formula funds to serve 59 unduplicated households. The following chart summarizes the program's accomplishments by HOPWA Formula activity:

Activity	Objective (in households)	Accomplishments (in households)
----------	---------------------------	---------------------------------

TBRA	60	59
Permanent Housing Placement	15	13

**Monitoring**

The HOPWA Formula budget is monitored quarterly and adjustments are made to ensure appropriate expenditure levels. Grant disbursements are drawn no less than monthly, and weekly if there is more than \$500 in expenditures. Letter of credit draws are made according to actual expenditures against the grant at the time of LOCS draw request. The monitoring action plan is provided below and no activities or strategies have fallen behind schedule.

Activity	Description/Process	Frequency
Monthly Financial Tracking Review	OHOP program management meets monthly with the program Financial Operations Analyst to review individual grant expenditures to date and rate of spending. When needed and allowable adjustments are authorized.	Monthly
LOCS Draw & Review	Program financial staff draw from LOCS weekly if there are \$500 or more in expenditures.	Weekly/Monthly
Annual Client File Review & Quality Management Report	A Client File Review is conducted annually using a tool developed by the program which includes questions from the HOPWA monitoring standards, program policy and procedures and other applicable HUD regulations. An annual client file review summary report is prepared as a part of the program's quality management plan and action plans for resolution are developed. The program's quality management report incorporates a performance review of 19 criteria measured with data from the OHOP database, the client file review, HIV surveillance/labs reporting database, the ADAP (CAREAssist) database, and the HIV Case Management database (CAREWare). For example, some of the indicators measured are: (a) clients transition to self-sufficiency or other stable housing; (b) client files document that authorized rent does not exceed Fair Market Value; (c) clients received at least one lab test/medical visit within the reporting period; (d) clients maintain medical insurance/assistance; (e) client had verified contact with HIV case manager; (f) client had a current Housing Stability Plan; and (g) clients successfully access a source of income.	Annually
Program Evaluation	Program evaluation is conducted periodically and includes information related to housing stability for persons living with HIV in the State. Evaluation reports can be found: <a href="http://public.health.oregon.gov/DISEASES/CONDITIONS/CHRONICDISEASE/HIVCARE/TREATMENT/Pages/reports.aspx">http://public.health.oregon.gov/DISEASES/CONDITIONS/CHRONICDISEASE/HIVCARE/TREATMENT/Pages/reports.aspx</a>	Ongoing

**2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Increasing client access to and engagement in HIV/AIDS care and support is one of the primary goals of the OHOP program. Clients served with HOPWA housing assistance under the 2011 OHOP Formula grant continued to achieve very high levels of housing stability and reduced risks of homelessness. All outcomes (including leveraged services) were assessed directly from client-level service utilization data obtained through collaboration with the Ryan White Program (including the AIDS Drug Assistance Program), HIV/AIDS surveillance system, and LIHEAP program database.

Among those served under the OHOP Formula grant in 2011:

- 95% of households served with TBRA continued in the program or left the program to stable permanent housing situations including self-sufficiency in private housing or other housing subsidy programs (primarily Section 8).
- 100% of households had a housing plan for maintaining or establishing stable on-going residency.
- 100% of clients had verified recent contact with a Ryan White case manager for ongoing supportive services.
- At least 95% of clients saw a health care provider for HIV/AIDS care.
- 100% of clients had access to medical insurance or health assistance.
- 71% successfully accessed or maintained qualification for sources of income.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

The OHOP program collaborates closely with other program partners. While the primary housing need for persons living with HIV/AIDS in Oregon's Balance of State continues to be long-term rental assistance, the OHOP Formula program assures appropriate supportive services through the leveraged Ryan White Program. In 2011, the Ryan White program contributed the majority of leveraging with a total of \$445,665 in 2011. Clients receiving OHOP formula funded services in 2011 also received:

- Health insurance premium payments, drug and health care provider visit co-pay assistance, state managed support services through the state's AIDS Drug Assistance Program (valued at \$204,333).
- Coordinated services through Ryan White case management providers (valued at \$64,079).
- Ryan White support services including but not limited to: emergency housing, transportation, food assistance and emergency medical assistance (valued at \$54,147).
- Low-income Home Energy Assistance Program (LIHEAP) payments through Oregon Housing and Community Services (valued at \$18,611).
- State Managed Services for dental care, substance abuse treatment and mental health treatment (valued at \$4,881).

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

The OHOP program has been successful in meeting its technical assistance needs through the local HUD/HOPWA project officer and Building Changes, the regional HOPWA technical assistance provider. Technical assistance needs include: consultation regarding application of HOPWA regulations in development and implementation of program policies and procedures, training and incidental consultation regarding HOPWA reporting, and program planning and capacity development.

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further Funding	

Other: HOPWA and HUD Funding

Overall HOPWA funding (specifically through the Formula allocation) is too little to meet currently identified needs as evidenced by 127 households waiting for long term rental assistance through the HOPWA balance of state program.

Housing Choice Voucher budget constraints have significantly increased the amount of time that HOPWA-assisted clients spend on wait lists for the Housing Choice Voucher program, thus increasing their time receiving HOPWA assistance and decreasing OHOP's capacity to serve additional clients. Many local housing authorities in Oregon have closed Housing Choice Voucher program wait lists entirely.

*Other: State of Oregon Budget*

As mentioned above, OHOP relies heavily on the support services and leveraged resources provided by state programs such as the Ryan White Program, which is partially funded by other State funds. Similar to other States, Oregon faces significant budget cuts in this biennium. It is currently unclear how those cuts may affect the OHOP program.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The economic recession in Oregon continues to impact the number of people seeking long term housing services, as seen by the increase of clients being referred to the OHOP waitlist by Ryan White case managers. Anecdotally, it is believed that due to Oregon's high risk insurance pool that promises health insurance coverage for almost all individuals who would otherwise go uninsured, and cuts to supportive services in neighboring states, a higher number of persons living with HIV are moving into Oregon. This is also evidenced by frequent out of state phone calls received by program staff from persons seeking information about services for which they may be eligible once establishing residency in Oregon. New residents in Oregon could place further strain on the State's already high unemployment rate, affordable housing availability, and subsequent waitlist for HOPWA funded services.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

In August 2009, the CAREAssist Program (Oregon's AIDS Drug Assistance Program) mailed a survey to all 2,137 CAREAssist clients to learn about client satisfaction with the program in addition to learning about factors related to overall health, wellbeing and housing. A majority of respondents, though by no means all, reported living in safe and stable housing situations, indicating continued need for HOPWA funded services. Sixteen percent of clients (n=195) reported either homelessness in the past two years or very unstable housing in the past year (e.g. lived in transitional housing or a treatment facility, car or abandoned building, emergency shelter, or jail/prison), which could place them at risk for future homelessness. Nonwhites ( $p = .002$ ), clients with less education ( $p = .004$ ), and younger clients ( $p < .001$ ) were significantly more likely to report homelessness or unstable housing.

The CDC funded Medical Monitoring Project is also collecting data specific to stability of housing for HIV positive individuals who are currently in care. Of those sampled in 2009 – 2010, 6% reported being homeless in the past year.

Other program evaluations and assessments specific to the Oregon Housing Opportunities in Partnership (OHOP) are available at [www.healthoregon.org/ohop](http://www.healthoregon.org/ohop)

**d. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool.

*Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states' or municipalities' Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area. *Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.*

**1. Planning Estimate of Area's Unmet Needs for HOPWA-Eligible Households**

1. Total number of households that have unmet housing subsidy assistance need.	127
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	127
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	N/A
<ul style="list-style-type: none"> <li>• Assistance with rental costs</li> <li>• Assistance with mortgage payments</li> <li>• Assistance with utility costs.</li> </ul>	
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	N/A

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**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

X	= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
	= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
	= Data from client information provided in Homeless Management Information Systems (HMIS)
X	= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
	= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
	= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
	= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

**PART 2: Sources of Leveraging and Program Income**

**1. Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column A. A.*

**Source of Leveraging Chart**

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
<b>Public Funding</b>			
Ryan White-Housing Assistance	\$30,970	Housing Deposits	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$58,311	Case Management	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$21,091	Supportive Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Ryan White-Other	\$153,250	ADAP, insurance premiums, medications, co-pays	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: LIHEAP	\$18,611	Utility assistance	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: State Managed Services	\$4,881	State managed supportive services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: State funded case management	\$5,768	Case management	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: State funded supportive services	\$2,086	Supportive services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: State funded ADAP	\$51,083	ADAP, insurance premiums, medications, co-pays	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
<b>Private Funding</b>			
<b>Other Funding</b>			
Grantee/Project Sponsor/Subrecipient (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord	\$96,934.56		
<b>Total Leveraging</b>	<b>\$442,685.56</b>		

**2. Program Income and Resident Rent Payments**

In Section 2, Chart A., report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

**A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year**

<b>Program Income and Resident Rent Payments Collected</b>		<b>Total Amount of Program Income (for this operating year)</b>
1.	Program income (e.g. repayments)	N/A
2.	Resident Rent Payments made directly to HOPWA Program	N/A
3.	<b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b>	N/A

**B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households**

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

<b>Program Income and Resident Rent Payment Expended on HOPWA programs</b>		<b>Total Amount of Program Income Expended (for this operating year)</b>
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	N/A
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	N/A
3.	<b>Total Program Income Expended (Sum of Rows 1 and 2)</b>	N/A

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

*Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

**1. HOPWA Performance Planned Goal and Actual Outputs**

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>HOPWA Housing Subsidy Assistance</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
1.	Tenant-Based Rental Assistance	60	59			\$349,996	\$493,379.35
2a.	<b>Permanent Housing Facilities:</b> Received Operating Subsidies/Leased units (Households Served)						
2b.	<b>Transitional/Short-term Facilities:</b> Received Operating Subsidies/Leased units (Households Served) (Households Served)						
3a.	<b>Permanent Housing Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
3b.	<b>Transitional/Short-term Facilities:</b> Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance						
5.	Permanent Housing Placement Services	15	13			\$15,000	\$2,752.83
6.	Adjustments for duplication (subtract)	15	13				
7.	<b>Total HOPWA Housing Subsidy Assistance</b> (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	60	59			\$364,996	\$496,132.18
<b>Housing Development (Construction and Stewardship of facility-based housing)</b>		<b>[1] Output: Housing Units</b>				<b>[2] Output: Funding</b>	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3 or 10 year use agreements						
10.	<b>Total Housing Developed</b> (Sum of Rows 8 & 9)						
<b>Supportive Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance						
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.						
12.	Adjustment for duplication (subtract)						
13.	<b>Total Supportive Services</b> (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)						
<b>Housing Information Services</b>		<b>[1] Output: Households</b>				<b>[2] Output: Funding</b>	
14.	Housing Information Services						
15.	<b>Total Housing Information Services</b>						

Grant Administration and Other Activities		[1] Output: Households			[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources					
17.	Technical Assistance (if approved in grant agreement)					
18.	Grantee Administration (maximum 3% of total HOPWA grant)				\$11,289	\$14,884
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					
20.	<b>Total Grant Administration and Other Activities (Sum of Rows 17 – 20)</b>			\$11,289	\$14,884	
<b>Total Expended</b>					<b>[2] Output: HOPWA Funds Expended</b>	
					Budget	Actual
21.	<b>Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)</b>				\$376,285	\$511,016.18

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance		
2.	Alcohol and drug abuse services		
3.	Case management		
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training		
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)		
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify:		
15.	<b>Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)</b>		
16.	<b>Adjustment for Duplication (subtract)</b>		
17.	<b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b>	N/A	N/A

**3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary**

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g., report the amount of STRMU funds expended to support direct program costs such as program operation staff.

*Data Check:* The total households reported as served with STRMU in Row a., column [1] and the total amount of HOPWA funds reported as expended in Row a., column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b. and f., respectively.

*Data Check:* The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., f., and g. equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	N/A	N/A
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.		
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.		
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.		
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.		
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.		
g.	Direct program delivery costs (e.g., program operations staff time)		

End of PART 3

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

*Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].*

*Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	59	54	1 Emergency Shelter/Streets	1	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	2	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	1	Unstable Arrangements
			8 Disconnected/Unknown	1	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	N/A	N/A	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/Unknown		
			9 Death		Life Event

**B. Transitional Housing Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	N/A	N/A	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing		Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		
			7 Jail/Prison		Unstable Arrangements
			8 Disconnected/unknown		
			9 Death		Life Event

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	N/A
---	-----

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].  
 In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor or subrecipient's best assessment for stability at the end of the operating year.  
 Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
N/A	Maintain Private Housing <u>without</u> subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>		Stable/Permanent Housing (PH)
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>		
	Other HOPWA Housing Subsidy Assistance		
	Other Housing Subsidy (PH)		
	Institution <i>(e.g. residential and long-term care)</i>		
	Likely that additional STRMU is needed to maintain current housing arrangements		Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		Unstable Arrangements
	Jail/Prison		
	Disconnected		
	Death		Life Event
	1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).		
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			

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### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, Permanent Housing Placement Services, and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

*Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.*

Total Number of Households	
<b>1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	59
b. Case Management	0
c. Adjustment for duplication (subtraction)	0
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a.b. minus Row c.)	59
<b>2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance:</b> Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	0
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	0

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

*Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.*

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	59	N/A	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	59	N/A	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	56	N/A	Access to Health Care
4. Accessed and maintained medical insurance/assistance	59	N/A	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	42	N/A	Sources of Income

**Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)**

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children's Health Insurance Program (SCHIP), or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|--|--|

**Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran's Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran's Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker's Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor/subrecipients or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	15	N/A

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

I. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
<b>Total Permanent HOPWA Housing Subsidy Assistance</b>				
<b>Reduced Risk of Homelessness: Short-Term Assistance</b>	<b>Stable/Permanent Housing</b>	<b>Temporarily Stable, with Reduced Risk of Homelessness</b>	<b>Unstable Arrangements</b>	<b>Life Events</b>
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
<b>Total HOPWA Housing Subsidy Assistance</b>				

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

- 3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.
- 4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.
- 5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).
- 6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

- 1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).
- 7 = Jail /prison.
- 8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households

that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

HUD Grant Number(s) N/A	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr  <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name N/A	Date Facility Began Operations (mm/dd/yy)

**2. Number of Units and Non-HOPWA Expenditures**

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

**3. Details of Project Site**

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

*I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.*

Name & Title of Authorized Official of the organization that continues to operate the facility:	Signature & Date (mm/dd/yy)
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program)	Contact Phone (with area code)

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	59

**Chart b. Prior Living Situation**

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

*Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a. above.*

Category	Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1. <u>Continuing</u> to receive HOPWA support from the prior operating year	56
<b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b>	
2. Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	1
3. Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	0
4. Transitional housing for homeless persons	0
5. <del>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2-4)</del>	1
6. Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7. Psychiatric hospital or other psychiatric facility	0
8. Substance abuse treatment facility or detox center	0
9. Hospital (non-psychiatric facility)	0
10. Foster care home or foster care group home	0
11. Jail, prison or juvenile detention facility	0
12. Rented room, apartment, or house	2
13. House you own	0
14. Staying or living in someone else's (family and friends) room, apartment, or house	0
15. Hotel or motel paid for without emergency shelter voucher	0
16. Other	0
17. Don't Know or Refused	0
18. <b>TOTAL</b> Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	59

**c. Homeless Individual Summary**

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	5	9

**Section 2. Beneficiaries**

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a.), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of each of the Charts b. & c. on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a., Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a.)	59
2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	7
3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	57
4. <b>TOTAL number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1,2, &amp; 3)</b>	123

**b. Age and Gender**

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E. equals the total number of beneficiaries reported in Part 7, Section 2, Chart a., Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	3	5	0	0	8
3.	31 to 50 years	24	12	0	0	0
4.	51 years and Older	10	5	0	0	0
5.	Subtotal (Sum of Rows 1-4)	37	22	0	0	59
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	15	11	0	0	26
7.	18 to 30 years	15	3	0	0	18
8.	31 to 50 years	10	4	0	0	14
9.	51 years and Older	1	5	0	0	6
10.	Subtotal (Sum of Rows 6-9)	41	23	0	0	64
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	78	45	0	0	123

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**c. Race and Ethnicity\***

In Chart c., indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	2	0	0	0
2.	Asian	0	0	0	0
3.	Black/African American	4	0	7	0
4.	Native Hawaiian/Other Pacific Islander	0	0	0	0
5.	White	43	6	47	11
6.	American Indian/Alaskan Native & White	3	0	1	1
7.	Asian & White	0	0	0	0
8.	Black/African American & White	1	0	3	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	6	4	6	6
11.	Column Totals (Sum of Rows 1-10)	59	10	64	18

*Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a., Row 4.*

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to [http://www.huduser.org/portal/datasets/il/il2010/select\\_Geography\\_mfi.odn](http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn) for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	49
2.	31-50% of area median income (very low)	8
3.	51-80% of area median income (low)	2
4.	Total (Sum of Rows 1-3)	59

**Part 7: Summary Overview of Grant Activities**

**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor or subrecipient should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a., Project Site Information, and 2b., Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor/Subrecipient Agency Name (Required)**

N/A

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	<b>Type of Facility [Check only one box.]</b> <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started:                      Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units =                      Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

245

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired with or without rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor or Subrecipient**

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

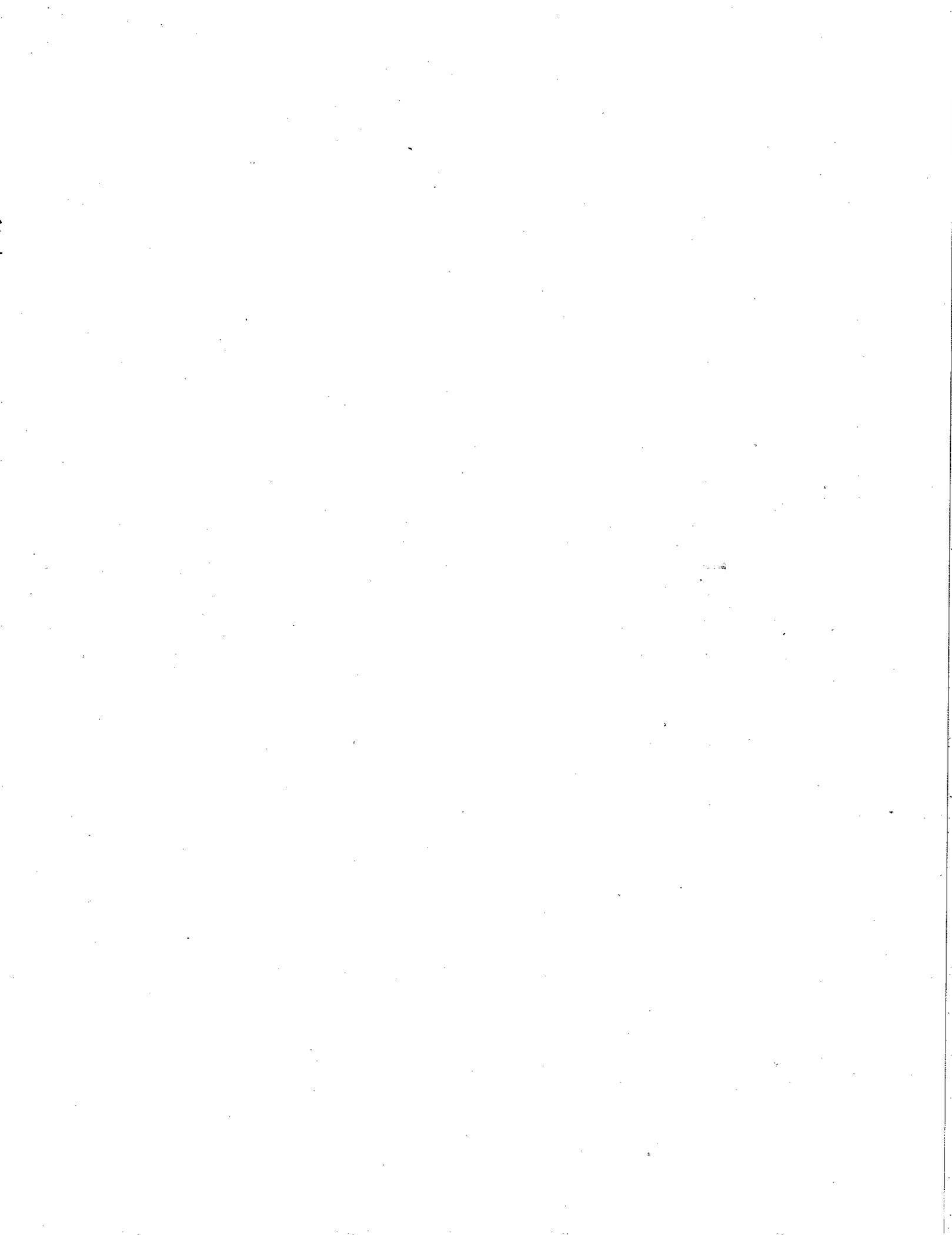
Type of housing facility operated by the project sponsor/subrecipient	Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence						
c. Project-based rental assistance units or leased units						
d. Other housing facility <i>Specify:</i>						

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor/subrecipient on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor/subrecipient
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units		
d. Other Activity (if approved in grant agreement) <i>Specify:</i>		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (Sum Rows a. through d. minus Row e.)		

**CDBG PER**



**Oregon Community Development Block Grant  
2011 Performance Evaluation Report (PER)  
Covering years 2005 through 2010**



Prepared By:  
Oregon Business Development Department  
Infrastructure Finance Authority  
775 Summer St NE, Suite 200  
Salem, OR 97301-1280  
(503) 986-0132

**OREGON COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM  
2011 PERFORMANCE EVALUATION REPORT (PER)**

This report was prepared according to instructions provided by the U.S. Department of Housing and Urban Development (HUD) in:

- Notice CPD-94-23 for the Fiscal Year 1994 State Community Development Block Grant Program;
- Consolidated Plan reporting regulations at 24 CFR 91.520;
- An August 31, 1995 memorandum to CPD Division Directors and State CDBG grantees from Kenneth C. Williams;
- A July 14, 1999 memorandum to State CDBG grantees and Field Office Directors from Kenneth C. Williams;
- A March 31, 2004 letter from Thomas C. Cusack to Governor Theodore R. Kulongoski;
- The updated Consolidated Plan regulations for 24 CFR 91 and 570, dated February 9, 2006; and,
- CPD Notice 07-06(a).

The state's program year coincides with other programs covered by the 2011-2015 Oregon Consolidated Plan for Housing and Community Development. This 2011 CDBG PER is part of the 2011 Consolidated Annual Performance Report (CAPER) for the State of Oregon.

The Oregon Community Development Block Grant (CDBG) 2011 PER contains a report on each of the federal grants received by the State of Oregon that were open on December 31, 2011. There are reports for 2005-2010 years inclusive.

*Due to the conversion from the submission of a previous paper Performance and Evaluation Report (PER) reports to using IDIS in accordance with CPD Notice CPD-07-06, portions of the CDBG reporting in this document may not be totally up to date. On January 17, 2012, during a phone conference between Nancy Donovan, Vicki Skarlin, with HUD, and Mary Baker and Gloria Zuchmanis with OBDD, it was agreed that the CAPER report would be submitted by the normal deadline of March 31, and portions of the CDBG PER related to IDIS problems would be submitted at a later date. OBDD-LEA requested an extension from HUD on March 6, 2012 for the submission of the FY 2011 reports.*

Each report includes the same parts as noted below.

**PART I — COLUMNS 1 AND 2**

Column 1.A.1.

The total federal grant allocation for the respective annual grant year covered by the report.

Column 1.A.2.

Program income received by the state during the reporting year. Program income distributed to recipients by activity is identified under the respective annual Activity Reports. Program income distributed for State Administration is identified in the respective Part I Tables

Column 1.B.

Amount of the federal grant and program income that was obligated to recipients and entered into the state's Statewide Financial Management System (SFMS) as of December 31, 2011.

Column 1.C.

Amount of federal funds drawn down from the state's Letter of Credit with the U.S. Treasury as of December 31, 2011. The numbers shown in these reports should be close, if not equal, to HUD's records; any differences are usually due to variations in transaction dates and to rounding.

Column 1.D.

Amount of the federal grant that is committed to State administrative, planning and management costs.

Column 1.E.

This is amount of the federal grant that the state will use to provide technical assistance to local governments and nonprofits. The state's use of funds for this purpose is allowed by Section 811 of the Housing and Community Development Act of 1992. The amount is limited to 1% of the annual grant.

Oregon's final statement for the 2005-2010 allocations includes the use of funds for technical assistance. OBDD-IFA requested extension from HUD for 2011.

Column 1.F.

Amount of the federal grant provided to non-entitlement communities for Section 108 loan guarantees. Since Oregon has made no Section 108 loans, "DNA" (does not apply) is shown on the reports for all years.

Column 2

Information about the amount of federal grant funds that meet the principal benefit test and the use of grant funds for activities that qualify under each of the three national objectives. The sum of the amounts in Column 2B equals the amount obligated to recipients from the federal annual grant in Column 1B.

Column 2A

The three-year reporting period for documenting the percent of funds spent on the low- and moderate-income national benefit.

Column 2B1

Amount disbursed/obligated to recipients as of December 31, 2011 for projects that meet the low- and moderate-income national objective, excluding local administration.

Column 2B2

Amount disbursed/obligated to recipients as of December 31, 2011 for projects that meet the slums and blight national objective, excluding local administration.

Column 2B3

Amount disbursed/obligated to recipients as of December 31, 2011 for projects that meet the urgent need national objective, excluding local administration.

Column 2B4

Amount disbursed/obligated to recipients as of December 31, 2011 for land acquisition projects, excluding local administration.

Column 2B5

Amount disbursed/obligated to recipients as of December 31, 2011 for local administration.

**PART I - PROJECT TABLES**

This is the Activity Report for each federal grant. A national objective is shown for each project. All activities in a project, except local grant administration, meet the same national objective.

Projects funded from more than one grant year are listed on each affected grant funding year PER with only the amount awarded from that respective funding year showing. There is a notation for each project showing which federal allocations by Program Grant Year (or Program Income) are being used for the project. Beginning in program year 2001 funding awards for Housing Rehabilitation projects and program year 2002 funding awards for Regional Housing Centers are listed in a separate PER following the regular project list, which contains all other funding categories, such as public works and community facilities. If applicable, projects funded with program income are listed as a separate group at the end of the project tables for each program funding year. Starting in 2011 funding awards for housing rehabilitation are in the main sheet for 2011 funds, as OBDD-IFA is no longer sub-granting these funds to OHCS.

The proposed accomplishments are listed for any grant that has not been administratively closed. Actual accomplishments are listed for all projects that are administratively closed or closed. Proposed and actual accomplishments are described by activity and conform to the instructions in Notice CPD 94-23.

Accomplishment data is generally entered only once for each grant. Oregon awards grants for single purpose projects. This means that the activities within each grant for which accomplishment measures are required (i.e., those activities that address the low and moderate income benefit national objective) are interdependent and have the same beneficiaries.

The tables have been modified to include the ethnicity and head of household data for the actual beneficiaries of each grant that has been administratively closed or closed.

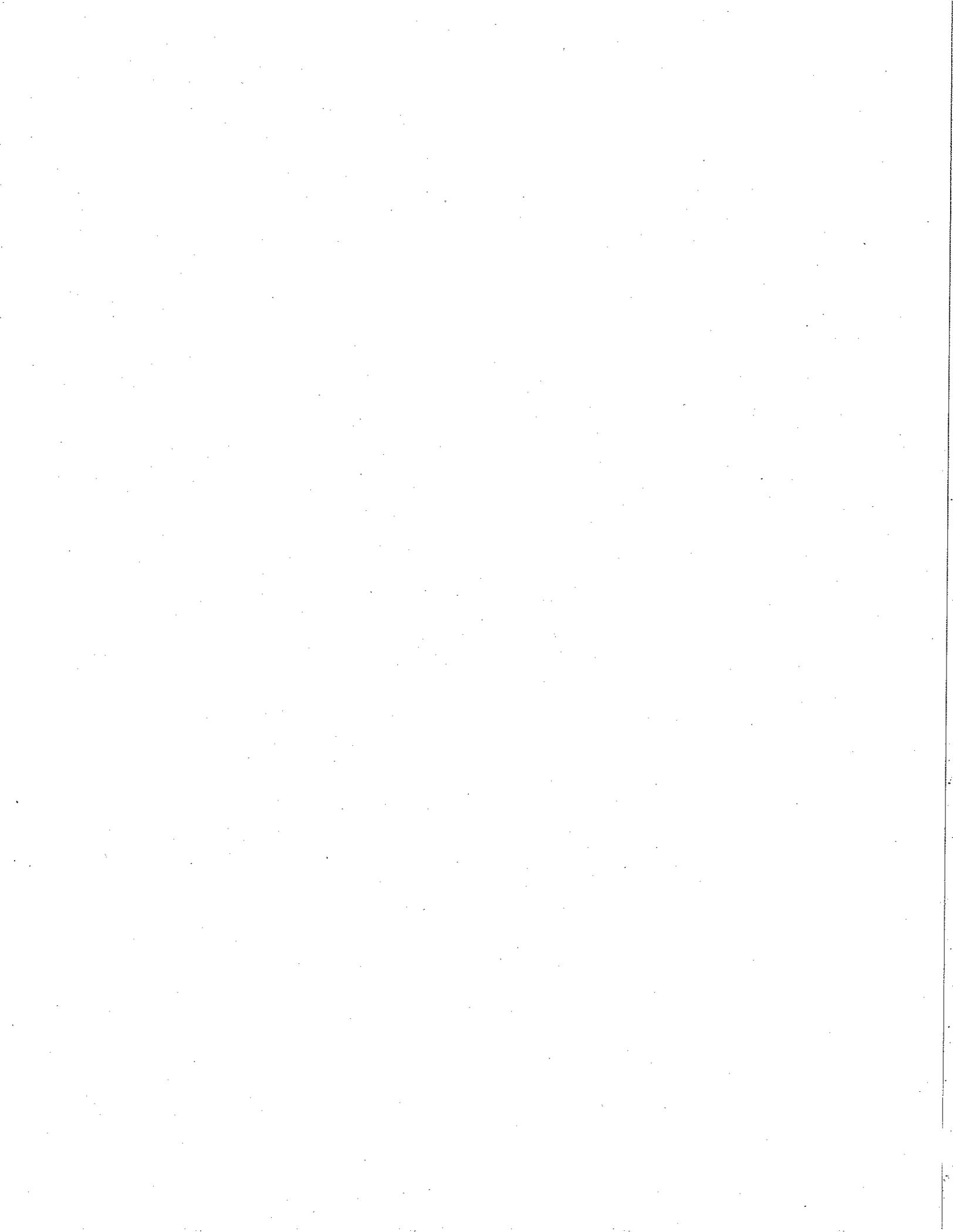
**PART II - NARRATIVE**

Narratives are included for each federal grant in accordance with the PER instructions.

**PART III - COMPLIANCE WITH CIVIL RIGHTS LAWS**

Instructions on page 5 of CPD-94-23 say that the timing for reporting data for actual applicants and beneficiaries on the PER is a state matter. Oregon reports this information in the final PER for each allocation.

The state will also report on compliance with Section 3 and minority and women-owned business activities in the final PER for each allocation. Starting in program year 2001 the state has improved its method of collecting this data and it has been added to the PER report.



2011 CDBG PER Report - 2011 Federal Grant Activity Report OBDD-IFA

Project #	Grantee	Project Name	Stat	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Cost	Reporting Use	Accomplishments in 2010	Accomplishments in 2010	White, not Hispanic	Hispanic	American Indian/Alaskan Native	Black, not Hispanic	Asian/Pacific Islander	Female head of Household
P01019 (05, 07, 10, 11)	Adrian Carlton	Water design/Const		Public Facility	1,441,975.00	0.00	8,402.00	1,450,277.00	PF	LM	120	65					
P11022		WMP		Public Facility	102,500.00	0	9,500	112,000.00	PL	LM	2007	1046					
P11023	Huntington	WWFP		Public Facility	107,000	0	10,700	117,700.00	PL	LM	515	275					
M11009	Independence	Microenterprise		Public Service	90,000	0	0	90,000.00	PS	LM	36	19					
H11011	Jackson Co.	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	30	60					
P11015	Litchi Co	Housing Rehab		Public Service	51,000	0	0.00	51,000.00	PS	LM	30	25					
M11010	Lyons	Microenterprise		Public Service	95,000.00	0.00	0.00	95,000.00	PS	LM	38	20					
H11019	Mounmouth	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	23	54					
H11013	Morrow Co.	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	19	55					
P11007 (10,11)	Mt. Angel	WWFP		Public Facility	21,354		15,000	36,353.79	PL	LM	Accomplishments in 2010						
E11008	Pendleton	EDRLF		Economic Dev.	590,000	135,000	25,000	750,000.00	ED	LM	35	19					
P11021	Richland	Wastewater FD/Con		Public Facility	1,388,600	0	25,000	1,414,600.00	PF	LM	156	103					
P11014	Seneca	WWFP		Public Facility	105,600	0	11,000	116,600.00	PL	LM	189	109					
H11018	St. Helens	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	30	50					
P11020	Stanfield	Water - Const		Public Facility	1,677,500.00	0.00	25,000.00	1,702,500.00	PF	LM	2,626	1,643					
P11016	Union Co	Microenterprise		Public Service	37,500	0	0	37,500.00	PS	LM	28	15					
H11017	Vale	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	20	60					
H11012	Wallowa Co	Housing Rehab		Housing Rehab	310,000	65,000	25,000	400,000.00	H	LM	41	80					
P11006 (10,11)	Wesfir	Housing Rehab		Public Facility	10,000.00	0	0	10,000.00	PL	LM	Accomplishments reported in 2010						
C10004 (10, 11)	Vale	WMP		Public Facility	200,000	0	0	200,000.00	PF	LM	Accomplishments reported in 2010						
		Senior Center		Public Facility	200,000	0	0	200,000.00	PF	LM	Accomplishments reported in 2010						

Unobligated Req \$4,075,056.96

Total to Obligate 12,657,997.75

2011 PER 2011 OBDD-IFA

255

2010 PER Federal Grant Activity Report - 2008 CDBG-R Funds OBDD-IFA

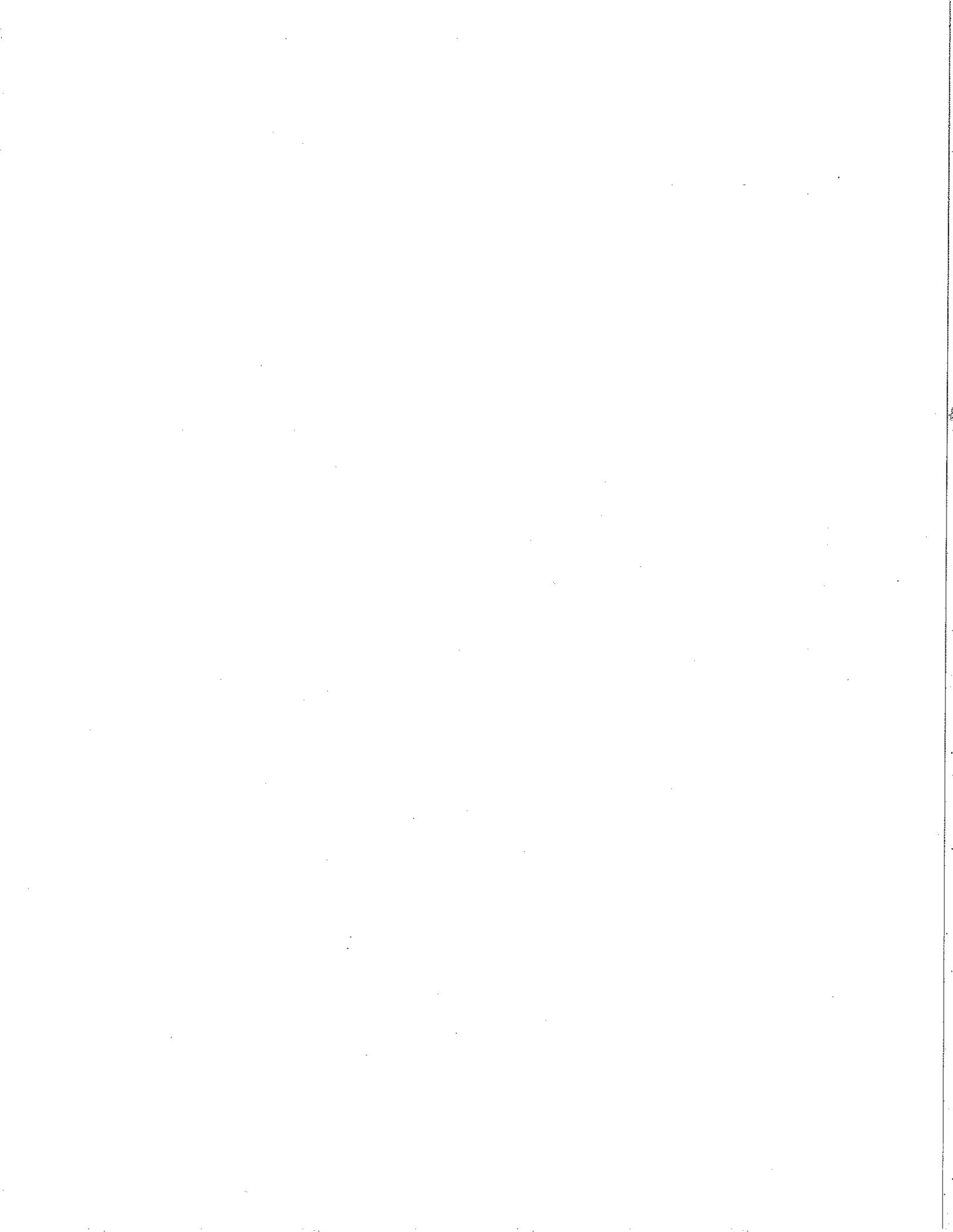
CDBG-R PER 2008

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt (PM)	Admin. (AM)	Project Total	Purp. (PF)	Nat. (NM)	Proposed			Actual			Ethnicity Data											
											Total # of Person	Total # of LMI	Estimated # of Jobs	Total # of Person	Total # of LMI	White, not Hispanic	Hispanic	American Indian/Alaskan Native	Black, not Hispanic	Asian/Pacific Islander								
CR0901	Haines	Wastewater Improvements		Wastewater	1,214,650	0	35,000	*1,249,650	PF	LM	440	244	14.9															
CR0902	Silverton	Senior Center		Public Facility	1,050,000	0	35,000	1,085,000	PF	LM	101	101	13.1															
CR0903	Tillamook Co.	Habo Water District	AC	Water	1,029,009	0	31,000	1,060,009	PF	LM						231	139	211	9	11		0	0					
Total to Obligate											3,550,782.00																	
Unobligated Reg											\$156,123.00																	

2010 PER

CDBG-R OBDD-IFA





**STATE CDBG PERFORMANCE/EVALUATION REPORT  
PART I**

STATE Oregon REPORTING PERIOD 2011  
 GRANT NUMBER B-10-DC-41-0001 DATA AS OF December 31, 2011

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES		
<b>A. Total Funds</b>			
1. Grant Allocation .....	\$15,680,902.00	<b>A. Period Specified for Benefit FY 2009 TO FY 2011</b>	
2. Program Income Received .....	\$13,178.54	<b>B. Amounts used to:</b>	
B. Amount Obligated to Recipients .....	\$14,648,749.95	1. Benefit to Low/Moderate Income Persons .....	\$14,289,507.95
C. Treasury Amount Drawn Down .....	\$1,781,543.10 (IDIS 3-2-12)	2. Prevent/Eliminate Slums/Blight .....	\$0.00
D. Amount Budgeted for State Administration .....	\$413,618.00	3. Meet Urgent Community Development Needs .....	\$0.00
E. Amount Budgeted for Technical Assistance .....	\$156,809.00	4. Acquisition/Rehabilitation Non-countable .....	\$0.00
F. Repayment of Section 108 Loan .....	Does Not Apply	5. Local Administration .....	\$359,242.00
3. LOCALITY	3A. LOCALITY	6. Unobligated Recaptured Funds .....	\$474,903.59
LOW/MOD	4. ACTIVITY	7. Unobligated Re-paid Recaptured Funds .....	\$37,453.09
	SLUMS/BLIGHT URGENT NEEDS	6. * PURPOSE	
		7. NATIONAL	
		OBJECTIVES	

See attached activity report.

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STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-10-DC-41-001  
for the period  
January 1, 2011 to December 31, 2011

Prepared By:

Oregon Business Development Department  
Infrastructure Finance Authority

## 2010 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

**Slum and Blight** - There were no projects awarded that meet the slum and blight national objective.

**Urgent Need** - There were no projects awarded that meet the urgent need national objective.

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. There were no projects awarded FFY 2010 funds for these purposes.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2010 funds for activities in accordance, as much as possible, with the targets set in the 2010 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The State exceeded the annual allocation funding targets in the following categories: microenterprise assistance, public works, community facilities and housing rehabilitation.

The State met the annual allocation funding target housing resource centers.

The State received one incomplete application for the economic development category for funding consideration. This application was not funded. This category was not utilized and the funds were re-targeted, as allowed by the 2010 action plan, to fund projects in other higher demand categories.

During 2010 the state recaptured prior year CDBG funds which is providing the appearance that the state did not obligate its 2010 annual allocation. This is an illusion, as the state obligated \$15,739,680.23 in 2010 using recaptured funds, 2009 funds and 2010 funds.

2011 Oregon PER  
2010 Grant

CATEGORY	2010 ANNUAL ALLOCATION TARGETS		2010 ANNUAL ALLOCATION ACTUAL FUNDING		2010 PROGRAM INCOME OBLIGATIONS		2009 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2010	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,511,047.00	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$453,314.00	3%	\$192,000.00	1.3%	\$0	NA	\$327,496.00	3.4%	\$519,496.00	2.1%
Public Works	\$4,759,800.00	31.5%	\$3,131,521.06	20.7%	\$0	NA	\$3,843,178.94	40.3%	\$6,974,700.00	28.2%
Public/Community Facilities	\$4,759,800.00	31.5%	\$2,800,000.00	18.5%	\$0	NA	\$1,800,000.00	18.9%	\$4,600,000.00	18.6%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
<b>Sub Grant to OHCS</b>										
Housing Rehabilitation	\$3,097,647.00	20.5%	\$3,098,514.00	20.5%	\$0	NA	\$18,970.23	0.2%	\$3,117,484.23	12.6%
Housing Centers	\$528,867.00	3.5%	\$528,000.00	3.5%	\$0	NA	\$0	NA	\$528,000.00	2.1%
Un-obligated funds		NA	\$5,360,439.94	35.5%	\$102,802.14	100%	\$3,551,437.00	37.2%	\$9,014,679.08	36.4%
Totals	\$15,110,475.00	100%	\$15,110,475.00	100%	\$102,802.14	100%	\$9,541,082.17	100%	\$24,754,359.31	100%

Total Obligated

in

2010

is

\$15,739,680.

261

- As of December 31, 2010, \$9,750,035.06 of the 2010 program Year funds, were obligated. The unobligated 2010 funds of \$5,360,439.94 will be obligated in accordance with the 2011 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2010 program that state made the following changes in the 2011 Method of Distribution:

- a. The maximum grant amount for public works projects was increased from \$1,500,000 to \$2,000,000.
  - b. All the Type 1 (2010 maximum grant of \$1,000,000) and Type 2 (2010 maximum grant of \$800,000) Community Facilities projects were combined into one project grouping and the maximum grant for all Community Facility projects was increased to \$1,500,000.
  - c. A maximum grant exception for public works projects was increased from \$3,000,000 to \$3,500,000.
  - d. The Regional Housing Center grant category was eliminated from the program.
  - e. OBDD-IFA re-assumed the Regional Housing Rehabilitation program management from Oregon Housing and Community Services.
  - f. Overall, the program in 2010 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 96.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2010 program, 96.72% of the project funds benefit low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2010 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, none of the \$156,809 1% funds from the 2010 allocation had been expended.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number

of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2009 Grant	Total from Program Income	Combited Total
White not Hispanic	85	0	85
Hispanic	12	0	12
American Indian/Alaskan Native	3	0	3
Black not Hispanic	1	0	1
Asian and Pacific Islander	1	0	1
TOTAL	102	0	102

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2010 funds. Three (3) projects awarded in 2010 were administratively closed during the reporting period. Creating a total of 3 projects funded with 2010 funds that are either administratively closed or closed. When additional 2010 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2010 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2010 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2010 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2010 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) completed a new 2011-2015 statewide Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan which are made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2010 the following occurred:

- a. The 2010 Grant Management Handbook (GMH) was updated and provided to all grant recipients in March 2010. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2011) annual update to the Grant Management Handbook was initiated in December 2010 and was distributed to all CDBG grant recipients in February 2011. The 2011 handbook includes additional requirements, references and information regarding:
  - a. Additional Fair Housing Requirements and Activities.
    - i. Within 6 months prior to the first draw for non-construction funds, the grant recipient must not only publish the required fair housing resolution, they must also disseminate fair housing posters and brochures at City Hall, the County Courthouse, etc.; and,
    - ii. Every grant recipient must undertake an additional fair housing activity for each grant they receive. The 2011 GMH contains a more detailed list of acceptable fair housing activities. The list acceptable activities to affirmatively furthering fair housing was updated to that there are no paper compliance or meaningless action activities contained in the list.
      - I. One exception to this requirement was provided within the 2011 GMH. If a grant recipient has received more than one grant per program year, the grant recipient need only conduct one additional fair housing activity for both grants.
  - b. New Limited English Proficiency Plan Requirements.
    - i. Starting in 2012 each grant recipient must prepare and submit a Limited English Proficiency Plan prior to the first draw for non-construction funds.

- ii. The 2011 GMH was updated to include the Limited English Proficiency Plan requirements and other informational resources.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- e. In 2010 OBDD added a requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. In 2010 the state updated the 2006-2010 plan and developed a new 2011-2015 plan which was submitted to HUD in November 2010 along with the updated 2011-2015 Fair Housing Action Plan and the 2011-2015 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2010 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2010, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010, which was extended to December 31, 2010. These activities include but are not limited to: conducting audits to find out what type of discrimination is occurring most in the state; conducting campaigns or "road shows" for educational purposes; distribute fair housing brochures, posters, public service announcements, radio interviews and maintaining the Fair Housing Council of Oregon website; distribute

fair housing resource materials including applicable laws and regulations; conduct the annual fair housing poster contest; assisting with the production and distribution of the Fair Housing Council of Oregon's quarterly newsletter; continue the fair housing information hotline; development of the fair housing resource list and its distribution to all relevant state agencies; conduct targeted mass media campaigns in the non-entitlement areas of the state focusing on familial status protection; investigating how to implement a financial literacy curriculum in public schools; promote statewide anti-predatory lending campaigns; produce new public service announcements; re-design and print 20,000 brochures; continuing in the State's Fair Housing Collaborative.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2011-2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2010, the Fair Housing Collaborative meetings were increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The updated 2011 GMH contains new information and new requirements for housing rehabilitation and off-site affordable housing projects in 2011. These two project types must meet the minimum acceptable outreach efforts/**STANDARDS** to minority and women-owned businesses:

- A good faith, comprehensive and continuing endeavor;
- Supported by a statement of public policy and commitment published in the printed media of the widest local circulation;

- Supported by an office/or a key, ranking staff person with oversight responsibilities and access to the chief elected official; and
- Designed to utilize all available and appropriate public and private sector resources.

In addition to meeting the STANDARDS listed above, these grant recipients are encouraged to use the new **GUIDELINES** contained in the 2011 GMH in implementing outreach programs to ensure the inclusion to the maximum extent feasible, of entities owned by minorities and women.

The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) **End of Program Year Reporting.**

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2010 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 14 new awards and 2 grant increases – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 0 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 8 beds within a domestic violence shelter. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 new award and 10 grant increases – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to

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2010 Grant

benefit 375 persons, exceeding the goal of 10 center projects but does not meet the goal of assisting 4,800 persons.

- 8 new awards and 1 grant increase - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 139 housing units, which will benefit 295 persons, thus not exceeding the goal 151 housing units.
- 7 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 4 - Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 6 - Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation for 2010 and 2011 conferences. As result of the 2010 conferences, 340 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measures. The Consolidated Plan does not contain any numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local government.

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 16 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 21,015 persons benefited, of which 11,919 (56.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$3,186,382

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2010.		
Projects - SUB-TOTAL				

ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2010.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P10003	City of Echo	Water Master Plan	715	398
P10005	City of Mt. Vernon	Wastewater Facilities Plan	600	306
P10006	City of Riddle	Wastewater Construction	1,303	845
P06021	City of Vernonia	Wastewater Final Design Grant Increase	Reported in Prior PER	
P10013	City of Canyonville	Wastewater Final Design	1,705	920
P10015	City of Nyssa	Wastewater Facilities Plan	3,163	1,803
P10018	City of Amity	Water Master Plan	1,670	915
P10019	City of Stanfield	Water Final Design	2,290	1,424
P10021	City of Powers	Wastewater Final Design	734	463
P09017	City of Amity	Wastewater Construction	Reported in Prior PER	
P10023	City of Wallowa	Water Final Design	890	480
P10028	City of Sheridan	Wastewater Facilities Plan	5,561	3,086
P10029	City of Falls City	Wastewater Facilities Plan	966	508
P10030	City of Echo	Wastewater Final Design	715	399
P10031	City of Idanha	Water Master Plan	232	128
P10032	City of Gates	Water Master Plan	471	244
Project - SUB-TOTAL			21,015	11,919
Projects - TOTAL			21,015	11,919

### INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads,

sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
  - a. **ACCOMPLISHMENT** - A total of 8,590 persons benefited, of which 8,590 (100%) will be low and moderate income.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$1,150,972

Project #	Recipient	Project Type	Total Persons	LMI Persons
C10004	City of Vale	Senior Center	170	170
C10007	Coos County	Food Bank	8,000	8,000
C10008	Yamhill County	McMinnville Head Start	170	170
C10016	Mahuer County	Domestic Violence Shelter	250	250
<b>TOTAL</b>			<b>8,590</b>	<b>8,590</b>

**IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES**

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement - Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
  - a. **ACCOMPLISHMENT** -

- 1) Community Facilities – One library project was funded that will benefit 3,755 persons, of which 2,077 (55.3%) will be low and moderate income.
  - 2) Housing Centers - A total of 375 persons will benefit, of which 191 (51.0%) will be low and moderate income.
  - 3) Housing Rehabilitation – A total of 139 units will be rehabilitated which will benefit 295 persons, of which all 295 (100%) will be low and moderate income.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$346,300

Refer to the attached PER spreadsheets for more detailed information.

## **EXPAND ECONOMIC OPPORTUNITIES**

### **CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – No economic development awards were made during 2010.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - b. **ACCOMPLISHMENT** – No economic development awards were made during 2010.

### **MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 316 microenterprises will be assisted, of which all 198 (62.6%) will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** – \$7,000

### **PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 6 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2010 for more information.)

### **SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement -- Annual

- 1) The number of training events held and the number of attendees.
  - a. **ACCOMPLISHMENT** -- Six training events (3 for 2010 and 3 for 2011) and 340 attendees from the 2010 funded training events.
    - i. 2010 NW Economic Development Course -- 61
    - ii. 2010 NW Community Development Initiative -- 83
    - iii. 2010 Brownfields Conference - 196
    - iv. 2011 Rural Development Initiatives -- (Accomplishments to be reported in 2011 PER)
    - v. 2011 - NW Community Development Initiative -- (Accomplishments to be reported in 2011 PER)
    - vi. 2011 NW Economic Development Course -- (Accomplishments to be reported in 2011 PER)

2010 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$9,459,435.06	97.02%*
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$720,000	4.59%
Local Administration	20%	\$290,600	1.85%
State Administration		\$413,618	2.64%
CDBG 1%	1%	156,809	1.0%
Unobligated 2009 Funds		\$5,360,439.94	NA
		<b>\$15,680,902</b>	

\* - Of the total funds obligated to recipients.

**ACTUAL OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED  
DURING 2010**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR 2010 AWARDS**

2011 Oregon PER  
2010 Grant

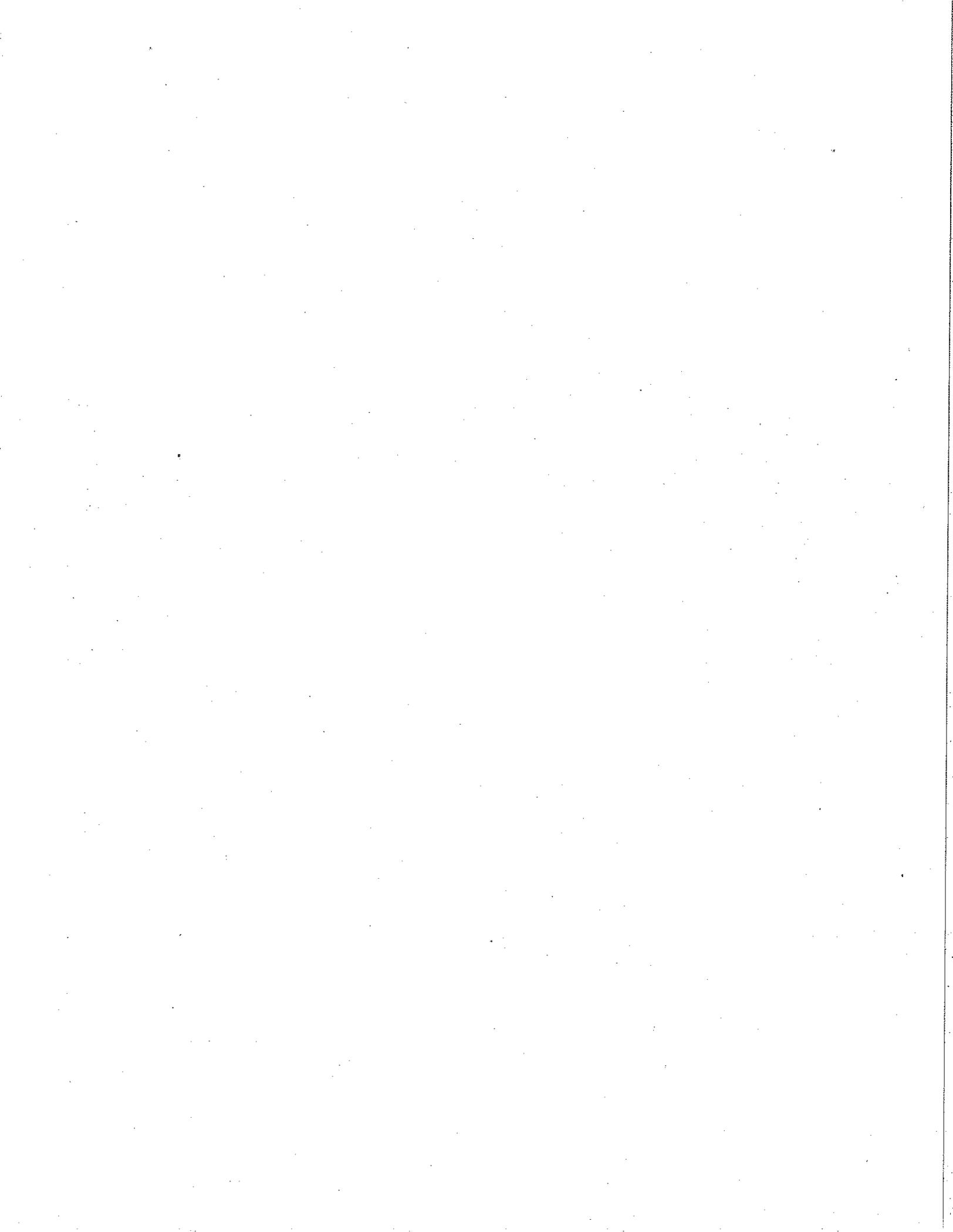
The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2010 program year funds.

2010 Community Development Block Grant Program  
Performance Report of Proposed Accomplishments

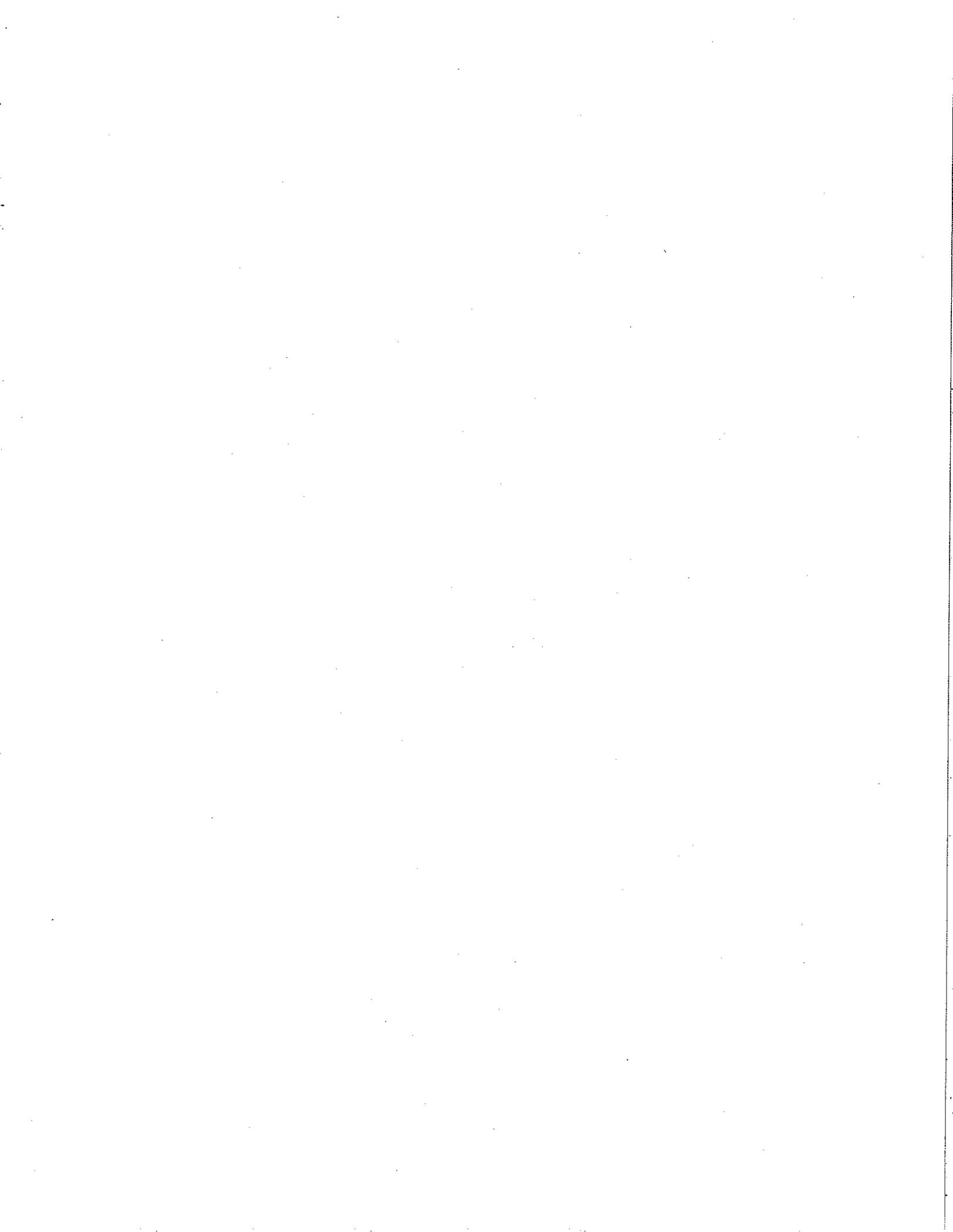
Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	7 new awards Independence, Junction City, Union County, Philomath, Benton County, Lincoln County, North Bend	\$519,496	\$7,000	Microenterprises Assisted	316	316	198 (62.6%)	21 - Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	14 new awards Echo - Water Master Plan Echo - Wastewater Final Design Mt. Vernon - Wastewater Facilities Plan Riddle - Wastewater Construction Canyonville - Wastewater Final Design Nyssa - Wastewater Facilities Plan Amity - Water Master Plan Stanfield - Water Final Design Powers - Wastewater Final Design Wallowa - Water Final Design Sheridan - Wastewater Facilities Plan Falls City - Wastewater Facilities Plan Idanha - Water Master Plan Gates - Water Master Plan	\$6,974,700	\$3,186,332	Persons served	21,015	21,015	11,919 (56.7%)	16
SL3	Public Works Downtown Revitalization	2 grant increases (Accomplishments reported in prior year's PER) Vernonia - Wastewater Final Design Amity - Wastewater Construction	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	0	0	0	Housing Units Developed and persons served	0	0	0	0
SL1	Public/Community Facilities	3 new awards Vale - Senior Center Coos County - Food Bank Oakridge - Library	\$2,600,000	\$990,972	Persons served	11,925	11,925	10,247 (85.9%)	3
SL3	Public/Community Facilities	1 new award Yamhill County - McMinnville Head Start	\$1,000,000	\$160,000	Persons served	170	170	170 (100%)	1
DH1	Public/Community Facilities	1 new award Malluer County - Domestic Violence Shelter	\$1,000,000	\$0	Persons served	250	250	250 (100%)	1
DH3	Housing Rehabilitation	8 new awards Albany, Gilliam County, Grant County, hood River County, Linn County, Oakland, Sherman County, Willamina	\$3,117,484.23	\$338,500	Beds created Housing Units Rehabilitated	139	139 Units/ 295 Persons	139 Units/ 295 Persons (100%)	24. Requires regional partnerships, of at least 3 communities.

2011 Oregon PER  
2010 Grant

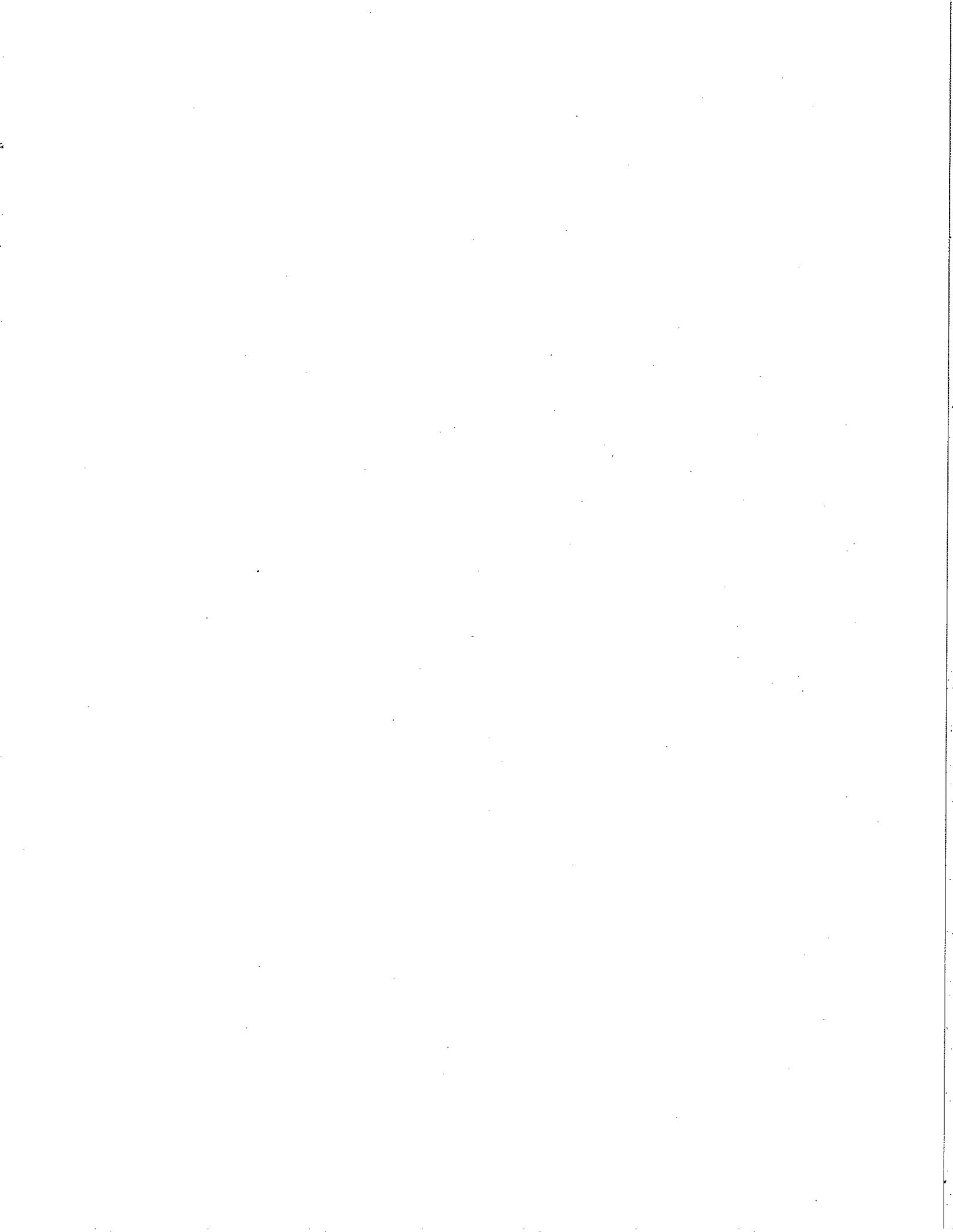
DH1	Housing Resource Centers	1 grant increase (Accomplishments reported in prior year's PER) Milton-Freewater 1 new award Hood River	\$528,000	\$7,800	Persons served 375	375	191 (51.0%)	3 - Requires regional partnerships of at least 3 communities.
TOTAL		10 grant increases (Accomplishments reported in prior year's PER) Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Madras, Riddle, Slayton, Veneta, Yamhill County 48 new awards/grant increases • 35 New Awards • 13 Grant Increases	\$15,739,680.23	\$4,680,604	Persons Served - 33,485 Units Rehabed - 139 (295 persons) Beds Created - 8 (250 persons) Jobs Created - 0 Acres Redeveloped - 0 Microenterprises Assisted - 316 (316 persons)	34,346	23,270 (67.7 %)	69



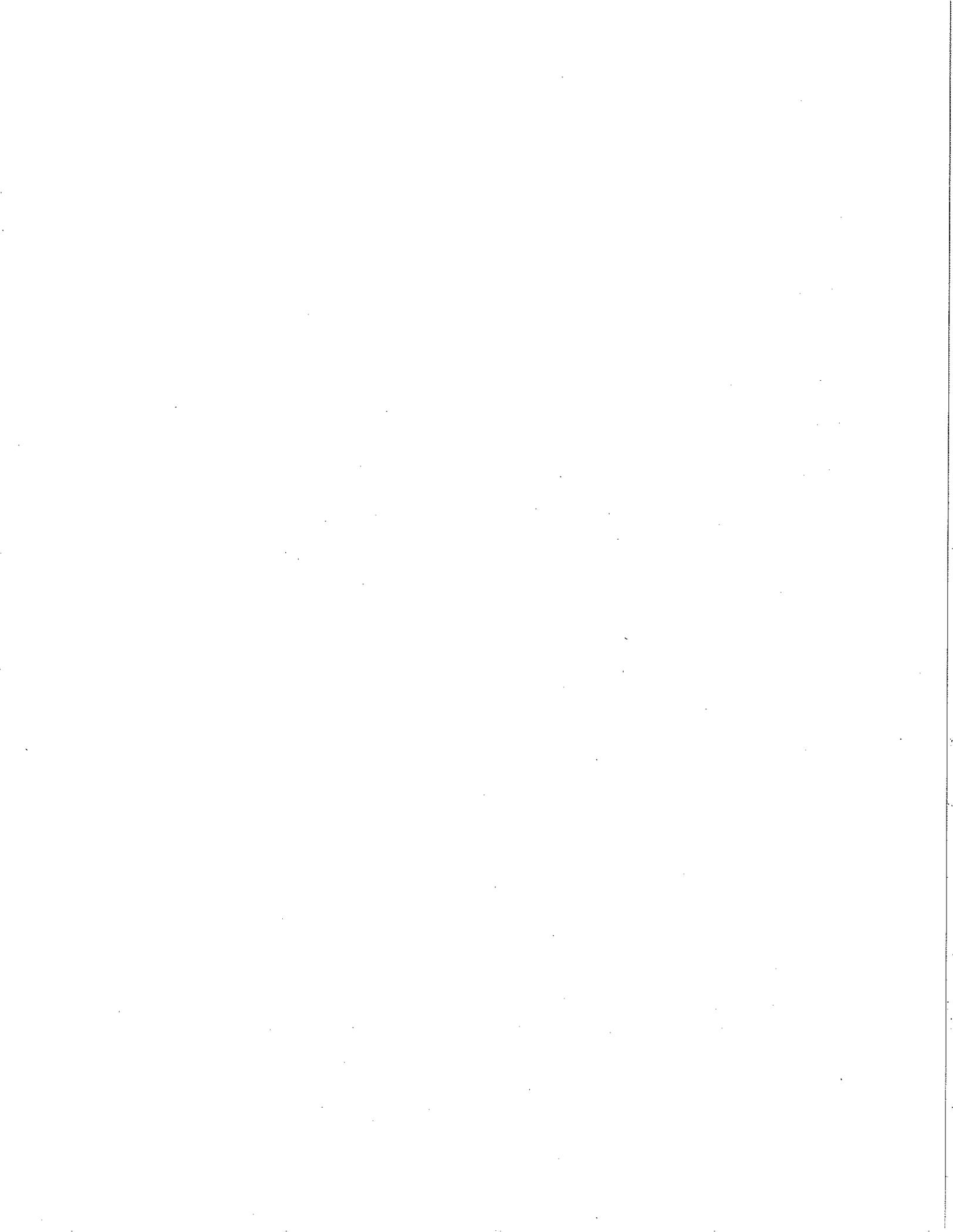




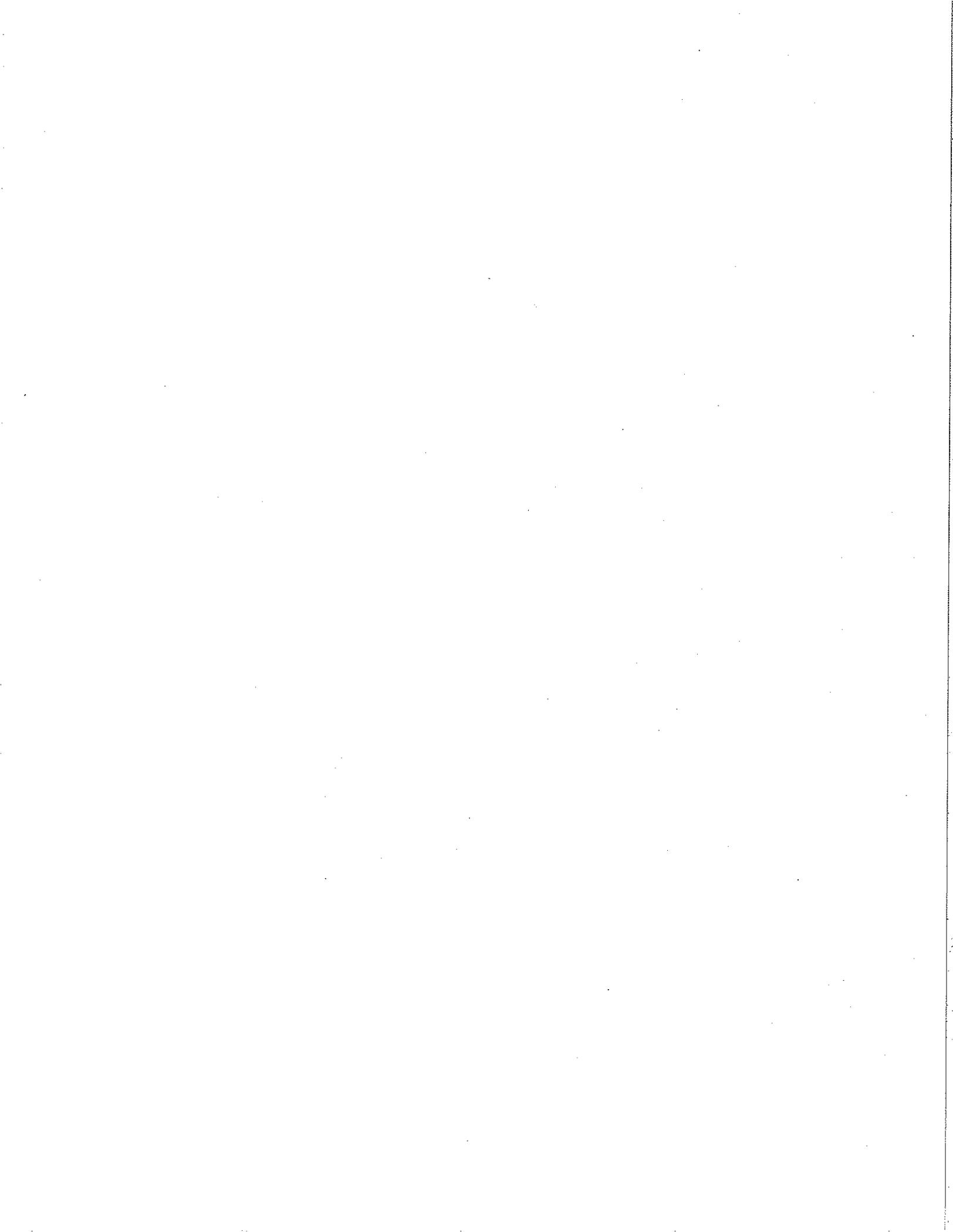




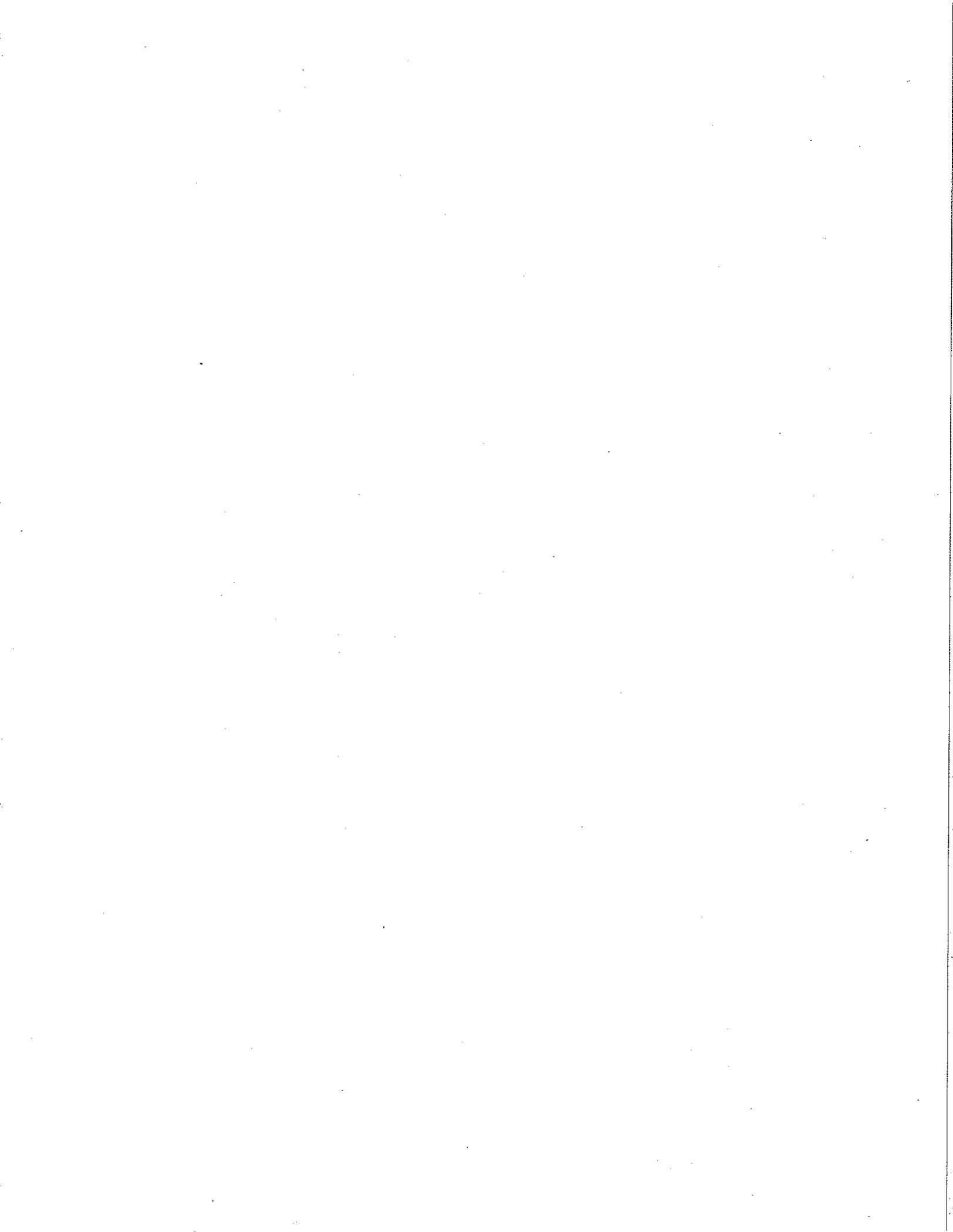














STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-09-DC-41-001

for the period

January 1, 2011 to December 31, 2011

Prepared By:

Oregon Business Development Department  
Infrastructure Finance Authority

## 2009 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

**Slum and Blight** - There were no projects awarded that meet the slum and blight national objective.

**Urgent Need** - There were no projects awarded that meet the urgent need national objective.

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2009 funds were obligated as follows:

**C08010 – City of Cottage Grove – Mental Health Treatment Facility.** The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. This facility is anticipated to serve 2,010 persons of which 1,261 persons will be low and moderate income.

- 2008 - \$742,493
- 2009 - \$57,507

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2009 funds for activities in accordance, as much as possible, with the targets set in the 2009 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. In 2009, OBDD awarded OHCS an additional \$800,000 of 2009 funds for housing rehabilitation.

The State exceeded the annual allocation funding target for microenterprise assistance.

The State nearly met the annual allocation funding target percentage for community facility projects.

The State exceeded the annual allocation funding target percentage for public works.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2009 action plan, to fund projects in other higher demand categories.

During 2009 the state recaptured \$7,195,934 of prior year CDBG funds which is providing the appearance that the state did not obligate its 2009 annual allocation, due to the carry-over of \$7,691,719.60 to the 2010 program year. This is an illusion, as the state obligated \$13,476,199 in 2009 using recaptured and 2009 funds and \$3,560,782 in CDBG-R funds, totaling \$17,036,981. The carry-over is attributed to the large amount of re-captures received by the state in 2009.

The CDBG-R funds are reported separately in another PER report.

2011 Oregon PER  
2009 Grant

CATEGORY	2009 ANNUAL ALLOCATION TARGETS		2009 ANNUAL ALLOCATION ACTUAL FUNDING		2009 PROGRAM INCOME OBLIGATIONS		2008 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2009	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Economic Development	\$1,378,531.50	10%	\$0	NA	\$0	NA	\$0	NA	\$0	NA
Microenterprise Assistance	\$413,559.45	3%	\$410,547.30	2.9%	\$0	NA	\$483,992.70	6.7%	\$885,540	4.1%
Public Works	\$4,375,911.61	31.5%	\$2,089,509	15.1%	\$0	NA	\$2,744,050	38.1%	\$4,833,559	22.8%
Public/Community Facilities	\$4,375,911.61	31.5%	\$1,800,000	13%	\$61,240.29	51.2%	\$1,538,759.71	21.4%	\$3,400,000	16.1%
Main Street Set Aside	\$0	NA	\$0	NA	\$0	NA	\$0	NA	\$0	NA
<b>Sub Grant to OHCS</b>										
Housing Rehabilitation	\$2,825,989.58	20.5%	\$3,746,994.41	27.1%	\$0	NA	\$22,105.59	0.3%	\$3,769,100	17.8%
Housing Centers	\$482,486.03	3.5%	\$377,579	2.7%	\$0	NA	\$210,421	2.9%	\$588,000	2.8%
Un-obligated funds		NA	\$5,436,760.17	39.2%	\$58,534.43	48.8%	\$2,196,605	30.6%	\$7,691,719.60	36.4%
<b>Totals</b>	\$13,852,389.79	100%	\$13,852,389.79	100%	\$119,594.72	100%	\$7,195,934	100%	\$21,167,918.60	100%

Total Obligated in 2009 is \$13,476,199.

293

- As of December 31, 2009, only \$8,415,629.71 of the 2009 program Year funds, were obligated. These unobligated 2009 funds of \$5,436,760.17 will be obligated in accordance with the 2010 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience:

The state as result of the 2009 program that state made the following changes in the 2010 Method of Distribution:

- a. A new microenterprise grant program was added to the program.
  - b. The maximum grant amount for public works projects was increased from \$1,000,000 to \$1,500,000.
  - c. The maximum grant amount for the Type 1 Community Facilities projects was increased from \$800,000 to \$1,000,000.
  - d. The maximum grant amount for the Type 2 Community Facilities projects was increased from \$500,000 to \$800,000.
  - e. The readiness to proceed requirements for the Economic Development Revolving Loan Fund category was streamlined to make the program more accessible.
  - f. A new maximum grant exception for public works projects was added, for communities where the monthly user rate at construction completion would exceed 150% of the threshold rate. Under this exception the recipient could receive up to \$3,000,000.
  - g. Overall, the program in 2009 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2009-2010-2011), 96.5% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2009 program, 97.09% of the project funds benefit low and moderate income persons.

Note: The 2009 unobligated recaptured and re-paid recaptured funds were not included in the calculation for overall program benefit to low-and moderate-income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2009 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, none of the \$143,839 1% funds from the 2009 allocation had been expended.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

<b>RACE GROUP</b>	<b>Total from FY 2009 Grant</b>	<b>Total from Program Income</b>	<b>Combined Total</b>
White not Hispanic	1,056	0	1,056
Hispanic	157	0	157
American Indian/Alaskan Native	41	0	41
Black not Hispanic	15	0	15
Asian and Pacific Islander	11	0	11
<b>TOTAL</b>	<b>1,280</b>	<b>0</b>	<b>1,280</b>

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2009 funds. Ten (10) projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 14 projects funded with 2009 funds that are either administratively closed or closed. When additional 2009 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2009 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2009 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2009 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this

process. 2009 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2009 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2010) annual update to this handbook is currently being completed and is anticipated to be printed and available for distribution in March 2010. The 2010 handbook includes additional references regarding addressing impediments to fair housing.
- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- e. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- f. OBDD added a new requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2009 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2009, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2009, the Fair Housing Collaborative meetings were once again increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participates in the annual Fair Housing Council of Oregon's, fair housing conferences. .

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2009 CDBG program is listed below and are analyzed in more detail within this section of the PER:

- 9 – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public works project to extend publicly owned off-site infrastructure to a new affordable housing development. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility in increase access to quality facilities and services, creating 6 beds within a homeless shelter. Meeting the states goal, as no numeric

goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

- 12 – Housing resource center projects to improve affordability and sustainability of quality facilities that are proposed to benefit 5,517 persons thus exceeding the goal of 10 center projects to assist 4,800 persons.
- 12 - Housing rehabilitation projects to improve affordability and sustainability of quality facilities that are proposed to rehabilitate 193 housing units, which will benefit 387 persons, thus exceeding the goal 151 housing units.
- 11 - Microenterprise assistance projects. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 3 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 7 – Conference sponsorships to support efforts to increase local capacity in planning, administration and project implementation. As result of these conferences, 664 participants attended. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 9 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 19,349 persons benefited, of which 10,084 (52.12%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$5,237,591

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded in 2009.		
Projects - SUB-TOTAL				

ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2009.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P09005	Sweet Home	Infiltration and Inflow Design and Construction	9,045	4,621
P09017	Amity	Wastewater System Design and Construction	1,478	811
P06023	Glendale	Wastewater Facilities Plan	Reported in prior PER	
P09018	Port Orford	Hubbard Creek Impoundment Study	1,240	675
P09019	Richland	Wastewater Facilities Plan	150	99
P09020	Rogue River	Downtown Revitalization	1,847	1,005
P08012	Halfway	Water System Design and Construction	Reported in prior PER	
P07017	Adrian	Water System Design and Construction	Reported in prior PER	
P09021	Talent	HWY 99 Water Line Replacement	5,589	2,873
Projects - SUB-TOTAL			19,349	10,084
Projects - TOTAL				

### INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

- a. **ACCOMPLISHMENT** - A total of 3,480 persons benefited, of which 2,466 (70.86%) were low and moderate income.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

- a. **ACCOMPLISHMENT** - \$2,860,500

Project #	Recipient	Project Type	Total Persons	LMI Persons
C09003	Roseburg	Homeless Shelter	70	70
P09004	Lowell	Off-Site Infrastructure	66	66
C09016	Klamath Falls	Head Start	411	374
C09021	Umatilla County	Head Start	814	814
C09022	Dayton	Community Center	2,119	1,142
<b>TOTAL</b>			<b>3,480</b>	<b>2,466</b>

**IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES**

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

- a. **ACCOMPLISHMENT** –

1) Housing Centers - A total of 5,517 persons will benefit, of which 4,490 (81.38%) will be low and moderate income.

2) Housing Rehabilitation – A total of 193 units will be rehabilitated which will benefit 503 persons, of which all 503 (100%) will be low and moderate income.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

**EXPAND ECONOMIC OPPORTUNITIES**

**CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – No economic development awards were made during 2009.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - b. **ACCOMPLISHMENT** – No economic development awards were made during 2009.

**MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 494 microenterprises will be assisted, of which all 310 (62.8%) will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** – \$148,519

**PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2009 for more information.)

**SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
  - a. **ACCOMPLISHMENT** – Seven training events and 664 attendees.
    - i. CDBG Water & Wastewater Project Development Workshop - 65
    - ii. CDBG Applicants Conference – 49
    - iii. CDBG Grant Management Conference & HUD Labor Standards Training – 42
    - iv. NW Economic Development Course - 38
    - v. Rural Development Initiatives – 300
    - vi. NW Community Development Initiative – 80
    - vii. Farm Workers Housing Asset & Property Management Conf. - 90

<b>2009 Program Year Funds Summary of Obligations</b>			
<b>Activity</b>	<b>Required</b>	<b>Amount Obligated</b>	<b>Percent</b>
Low and Moderate Income	70%	\$8,175,528.71	96.48%*

2011 Oregon PER  
2009 Grant

Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$779,126.30	5.4%
Local Administration	20%	\$240,101	1.7%
State Administration		\$387,678.14	2.7%
CDBG 1%	1%	143,839.07	1.0%
Unobligated 2009 Funds		\$5,436,760.17	NA
		<b>\$14,383,907</b>	

\* - Of the total funds obligated to recipients.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED  
DURING 2009**

Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR 2009 AWARDS**

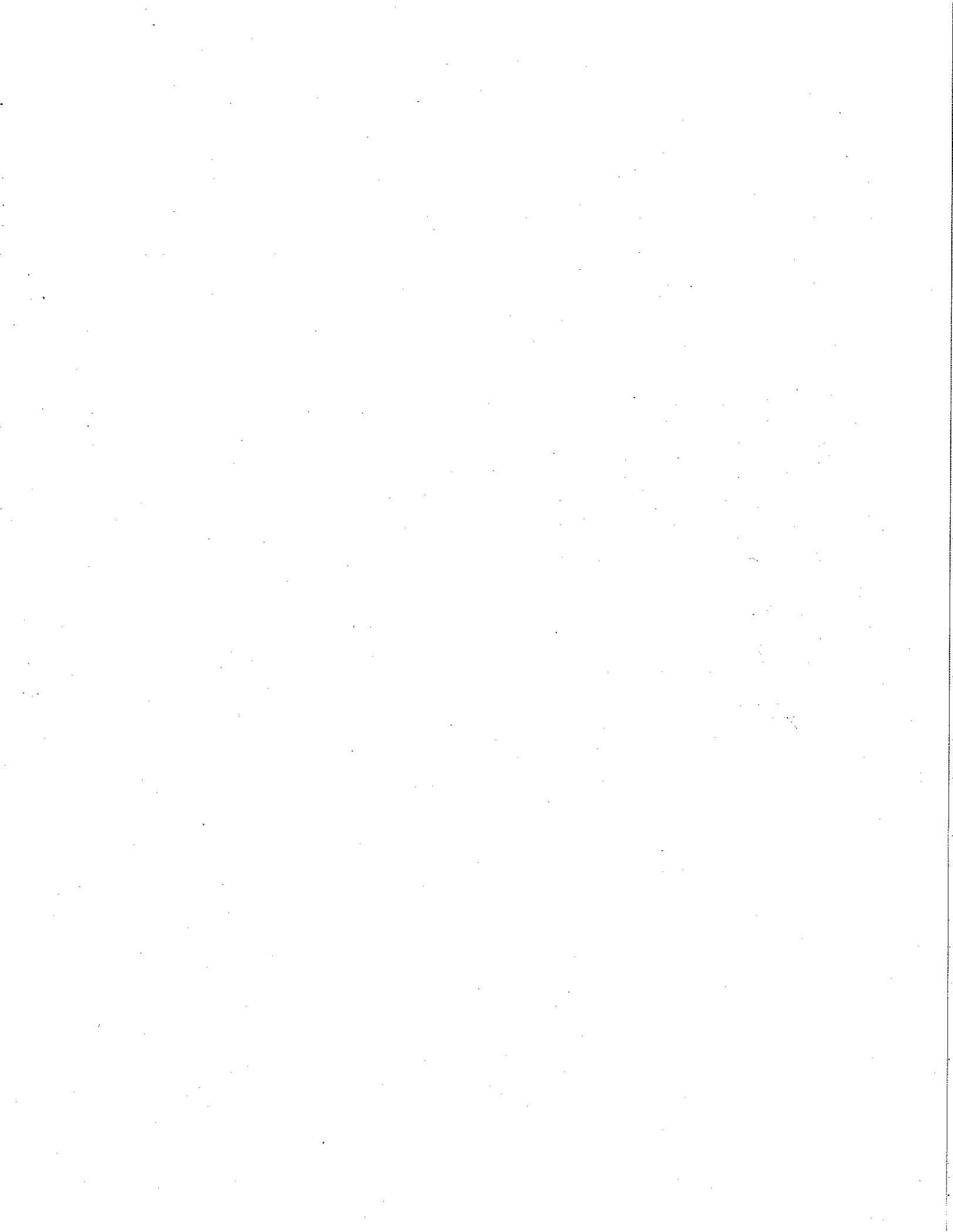
The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2009 program year funds.

2009 Communitiy Development Block Grant Program  
Performance Report of Proposed Accomplishments

Objective/Outcome	Funding Category	# Awards	Amount Awarded	Reverged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	11 new awards Lincoln City, Yoncalla, Maupin, Independence, Junction City Philomath, Benton County Jackson County, Grants Pass, Sisters, Lyons	\$885,540	\$148,519	Microenterprises Assisted	494	494	310 (62.8%)	33 - Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	5 new awards Sweet Home - I/I Design/Construction Army - Wastewater Design/Construction Port Orford - Impoundment Study Richland - Wastewater Facilities Plan Talent - Water Line Replacement	\$4,308,559	\$5,227,581	Persons served	17,502	17,502	9,079 (51.9%)	8
SL3	Public Works Downtown Revitalization	3 grant increases Glendale - Wastewater Facilities Plan Halfway - Water Design/Construction Adrian - Water Design/Construction	\$300,000	\$10,000	Persons served	1,847	1,847	1,005 (54.4%)	1
SL3	Public Works Brownfield Redevelopment	1 new award Rogue River	0	0	Acres Redeveloped	0	0	0	0
DH3	Public Works Off-Site Infrastructure	1 new award Lowell	\$225,000	\$413,134	Housing Units Developed and persons served	20 units (66 persons)	20 units (66 persons)	20 units (66 persons) (100%)	1
SL1	Public/Community Facilities	1 new award Dayton - Community Center	\$800,000	\$0	Persons served	2,119	2,119	1,142 (53.9%)	1
SL3	Public/Community Facilities	2 new awards Klamath Falls - Head Start Umatilla County - Head Start	\$1,800,000	\$1,719,500	Persons served	1,225	1,225	1,188 (96.9%)	2
DH1	Public/Community Facilities	1 new award Roseburg - Homeless Shelter	\$800,000	\$728,000	Persons served	70 (6 beds)	70 (6 beds)	70 (100%)	1
DH3	Housing Rehabilitation	11 new awards Albany, Curry County, Dallas, Lincoln City, Milton-Freewater, Nyssa, Turner, Wasco County, Lane County, Josephine County, Madras	\$3,769,100	Not Collected	Persons served Beds created Housing Units Rehabilitated	193 193 (6 beds)	193 Units/ 503 Persons	193 Units/ 503 Persons (100%)	33- Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 grant increase Astoria 11 new awards Baker County, Benton County, Cannon Beach, Coquille, Jackson County, Klamath Falls, Madras, Riddle, Stayton, Veneta, Yamhill	\$588,000	Not Collected	Persons served	5,517	5,517	4,490 (81.4%)	33 -Requires regional partnerships of at least 3 communities.

2011 Oregon PER  
2009 Grant

TOTAL	1 grant increases The Dalles 49 new awards/grant increases • 44 New Awards • 5 Grant Increases	\$13,476,199	\$8,246,744	Persons Served - 28,210 Units Rehabed - 193 (503 persons) Beds Created - 6 (70 persons) Jobs Created - 0 Acres Redeveloped - 0 Microenterprises Assisted - 494 Housing Units Developed - 20 (66 persons)	28,210	16,904 (59.9%)	112
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STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-09-DY-41-001  
for the period  
January 1, 2011 to December 31, 2011

Prepared By:

Oregon Business Development Department  
Infrastructure Finance Authority

**STATE CDBG-R PERFORMANCE/EVALUATION REPORT  
PART I**

STATE Oregon REPORTING PERIOD 2011  
 GRANT NUMBER B-09-DY-41-0001 DATA AS OF December 31, 2011

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	A. Period Specified for Benefit FY 2006 TO FY 2008 and CDBG-R				
		B. Amounts used to:				
		1. Benefit to Low/Moderate Income Persons	2. Prevent/Eliminate Slums/Blight	3. Meet Urgent Community Development Needs	4. Acquisition/Rehabilitation Non-countable	5. Local Administration
		6. Unobligated Recaptured funds				
3. LOCALITY	4. ACTIVITY	5. AMOUNT	6. PURPOSE	7. NATIONAL	OBJECTIVES	
LOW/MOD	SLUMS/BLIGHT URGENT NEEDS					
A. Total Funds						
1. Grant Allocation	\$3,837,579.00					
2. Program Income Received	\$0.00					
B. Amount Obligated to Recipients	\$3,404,659.00					
C. Treasury Amount Drawn Down	\$3,496,760.00 (IDIS 3-2-12)					
D. Amount Budgeted for State Administration	\$276,797.00					
E. Amount Budgeted for Technical Assistance	Does not Apply					
F. Repayment of Section 108 Loan	Does Not Apply					
3. LOCALITY	4. ACTIVITY	5. AMOUNT	6. PURPOSE	7. NATIONAL	OBJECTIVES	
LOW/MOD	SLUMS/BLIGHT URGENT NEEDS					
See attached activity report.						

Project #	Grantee	Project Name	Stat us	Activity	Activity Amount	Program Mgmt. (P/M)	Admin. (LA)	Project Total	Purp ose	Nat'l Obj	Proposed Acc.			Actual Acc.				Ethnicity Data							
											# of Unit	Total # of Person	Total # of LMI	# of Total # of Unit Person	Total # of LMI	White, not Hispanic	Hispanic	American Indian/ Alaskan Native	Black, not Hispanic	Asian/ Pacific Islander	Female head of Hshld				
P09017	Amity	Wastewater		Sewer	1,499,000	0	25,000	1,524,000.00	PF	LM	1478	811													
M09018	Amity	WWFP		Sewer	141,000	0	9,000	150,000.00	PL	LM	1670	915													
M09012	Benton Co.	Microenterprise	AC	Public Services	75,000	0	0	75,000.00	PS	LM			48	48	0	0	0	0	0	0	0	0	0	0	0
P10013	Canyonville	Wastewater Design		Sewer	675,000	0	25,000	700,000.00	PF	LM	1705	920													
C08026 (08,09)	Cottage Grove	Mental Health		Center/Facility	57,507			57,507.30	PF	LM	Reported in 2008														
P10030 (09,10)	Echo	Wastewater Design		Sewer	52,179	0	0	52,178.94	PF	LM	Reported in 2010														
P10029	Falls City	WWFP		Sewer	97,000	0	9,500	106,500.00	PF	LM	966	508													
P06023 (06,08)	Glendale	WWFP	AC	Sewer	54,000	0	0	54,000.00	PL	LM															
M10012	Independence	Microenterprise	AC	Public Services	90,000.00	0.00	0	90,000.00	PS	LM			36	28	3	0	0	0	0	0	0	0	0	0	0
M09013	Jackson Co.	Microenterprise	AC	Public Services	28,585	0	0	28,585.00	PS	LM			23	23	4	0	0	0	0	0	0	0	0	0	0
M09010	Junction City	Microenterprise	AC	Public Services	85,000	0	0	85,000.00	PS	LM			82	76	3	1	0	0	0	0	0	0	0	0	0
M10020	Junction City	Microenterprise		Public Services	99,996	0	0	99,996.00	PS	LM	100	51													
C09016	Klamath Falls	Head Start	AC	Public Facility	800,000	0	0	800,000.00	PF	LM			344	342	55	31	0	0	0	0	0	0	0	0	0
C10016	Mahar Co.	Domestic Violence S.		Public Facility	975,000	0	25,000	1,000,000.00	PF	LM	250	250													
M09009 (08,09)	Mauguin	Microenterprise		Public Services	21,540.00	0	0	21,540.00	PS	LM	Reported in 2008														
M10024	North Bend	Microenterprise		Public Services	100,000	0	0	100,000.00	PS	LM	40	21													
P10015	Nyssa	Wastewater Coll Plan		Sewer	135,000	0	13,500	148,500.00	PL	LM	3163	1803													
C10017	Oakridge	Library		Public Facility	775,000	0	25,000	800,000.00	PF	LM	3755	2077													
M09011	Philomath	Microenterprise	AC	Public Services	100,000	0	0	100,000.00	PS	LM			190	126	15	1	0	0	0	0	0	0	0	0	0
P09018	Port Orford	Incumbent Study		water	116,409	0	17,900	134,309.00	PL	LM	1240	675													
P10021	Powers	Wastewater Design		Sewer	700,000	0	25,000	725,000.00	PF	LM	734	463													
P09019	Richland	WWFP		Sewer	92,000	0	9,200	101,200.00	PL	LM	150	99													
P09020	Rogue River	Downtown Revit.		Public Facility	280,000	0	20,000	300,000.00	PF	LM	1847	1005													
P10028	Sheridan	WWFP		Sewer	142,000	0	8,000	150,000.00	PF	LM	5561	3086													
P10019	Stanfield	Water Design		Water	274,800	0	23,000	297,800.00	PF	LM	2290	1424													
P09005 (06,07,08,09)	Sweet Home		W																						
C09021	Umatilla Co.	Phase IV II		Public Facility	975,000	0	25,000	1,000,000.00	PF	LM	814	814													
M10014	Union County	MF Head Start	AC	Public Services	37,500	0	0	37,500.00	PS	LM			33	23	33	0	0	0	0	0	0	0	0	0	0
P06021 (06,09)	Vernonia	Microenterprise		Sewer	652,000	0	10,000	662,000.00	PF	LM	2260	1302													
P10023	Willowa	Water Design		Water	298,000	0	25,000	323,000.00	PF	LM	890	480													
30 Projects					\$9,426,216.24	\$0	\$295,000	\$9,723,316.24			0.00	16704	7566	619	80	33	13	11	0	0	0	0	0	0	0

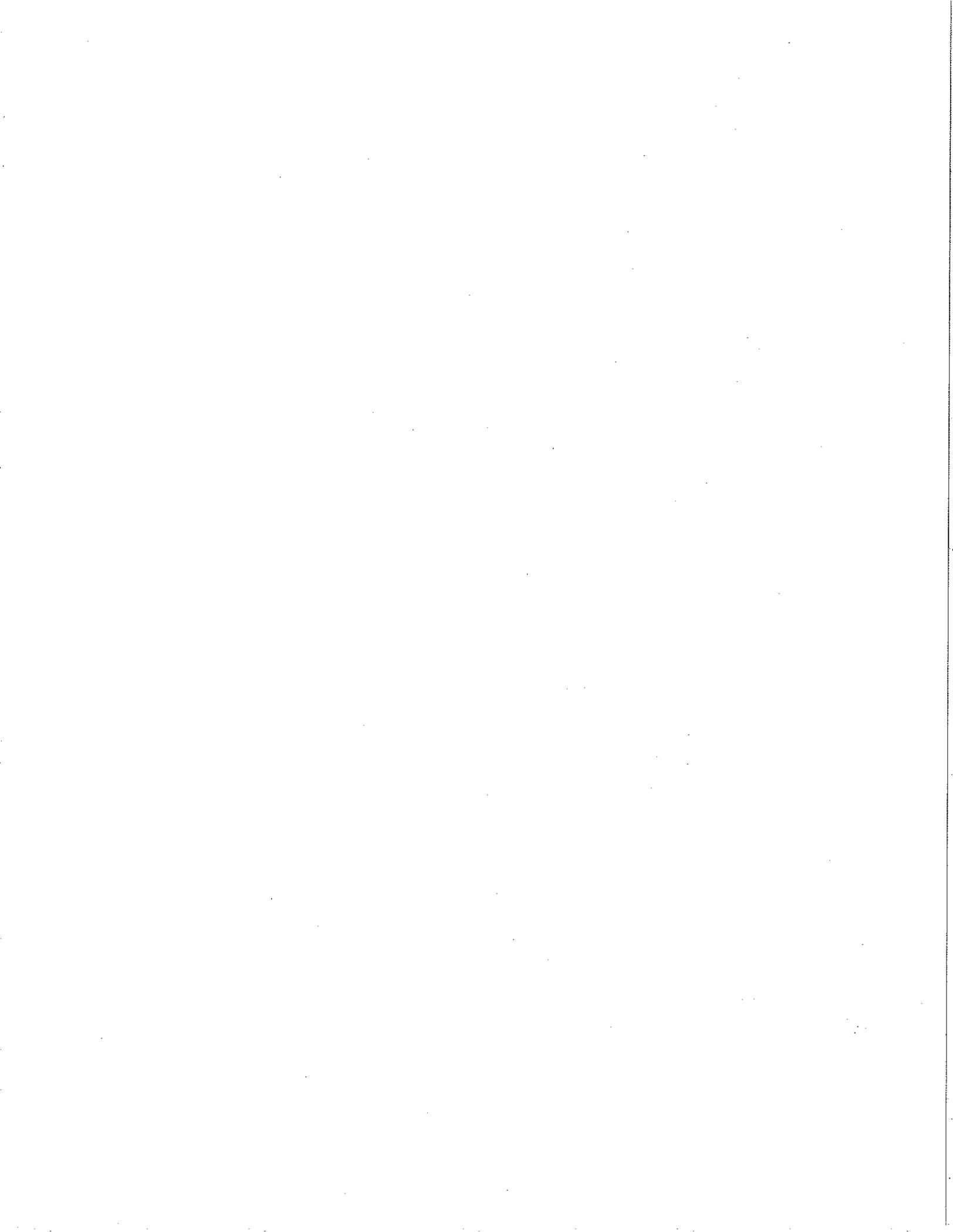
Total to Obligate 10,527,816.24  
 OHCSS Transfer -800,000.00  
 Total to Obligate after Transfer 9,727,816.24

Unobligated Recaptured \$4,500.00

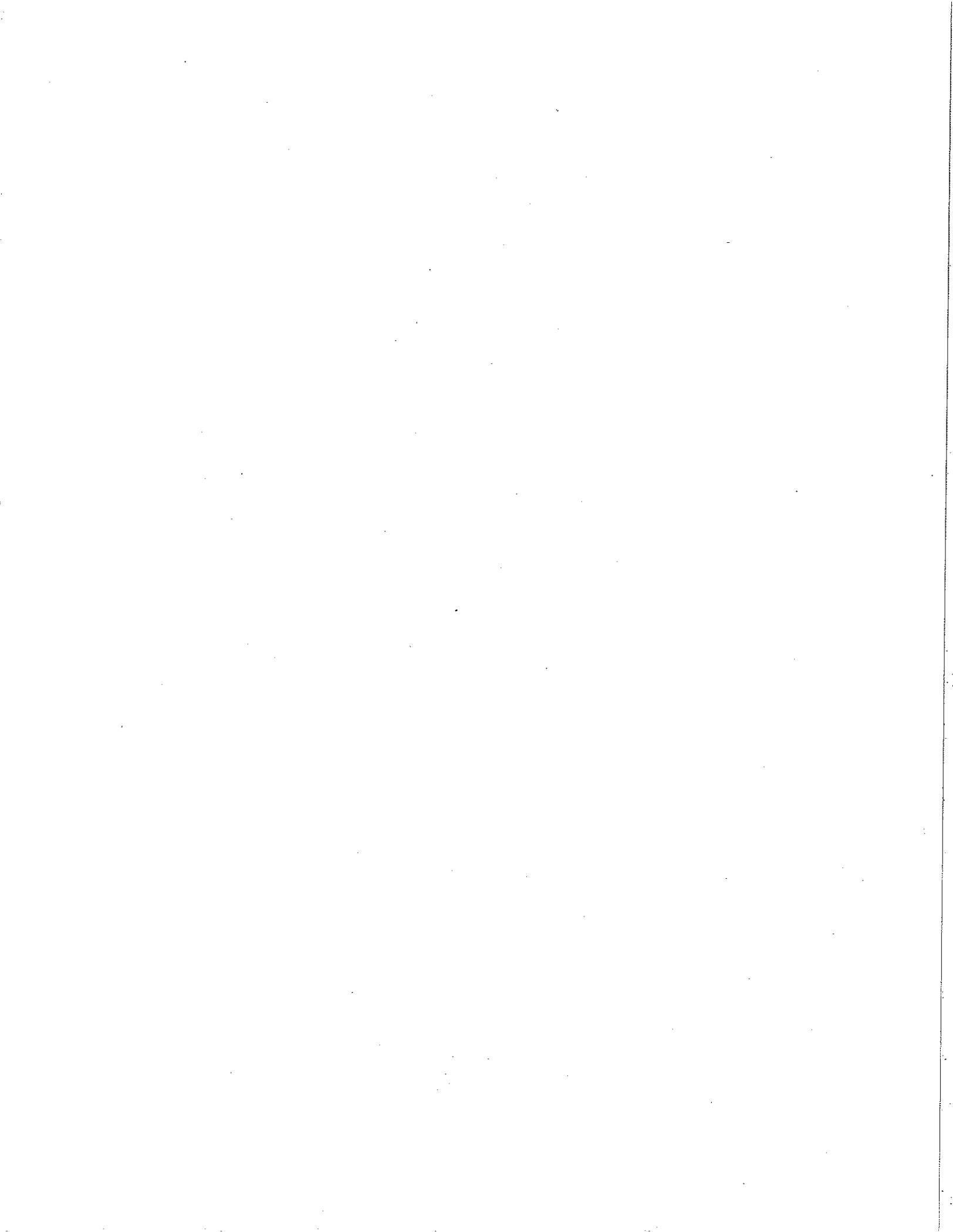
2009 OBDD-IFA

2011 PER

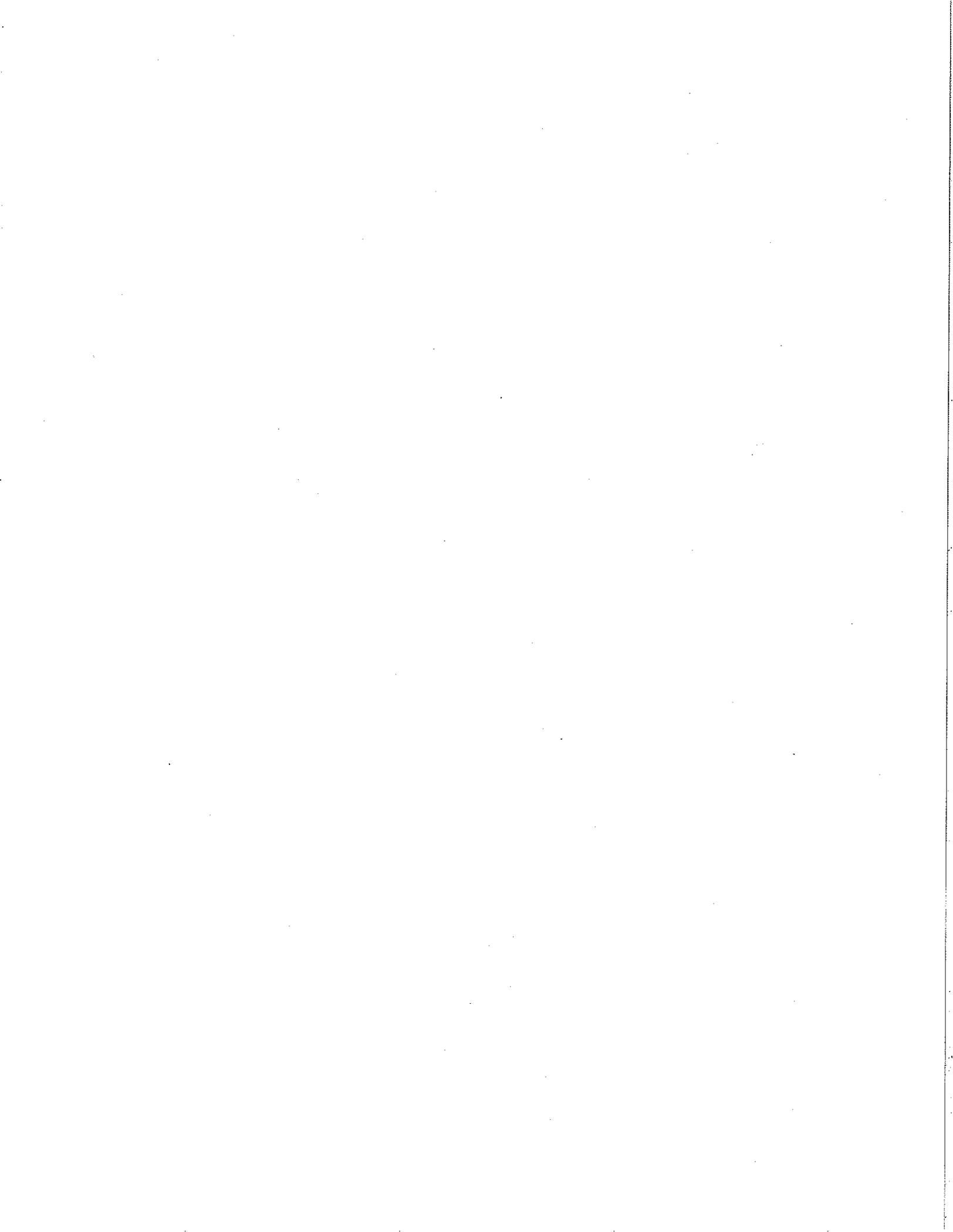
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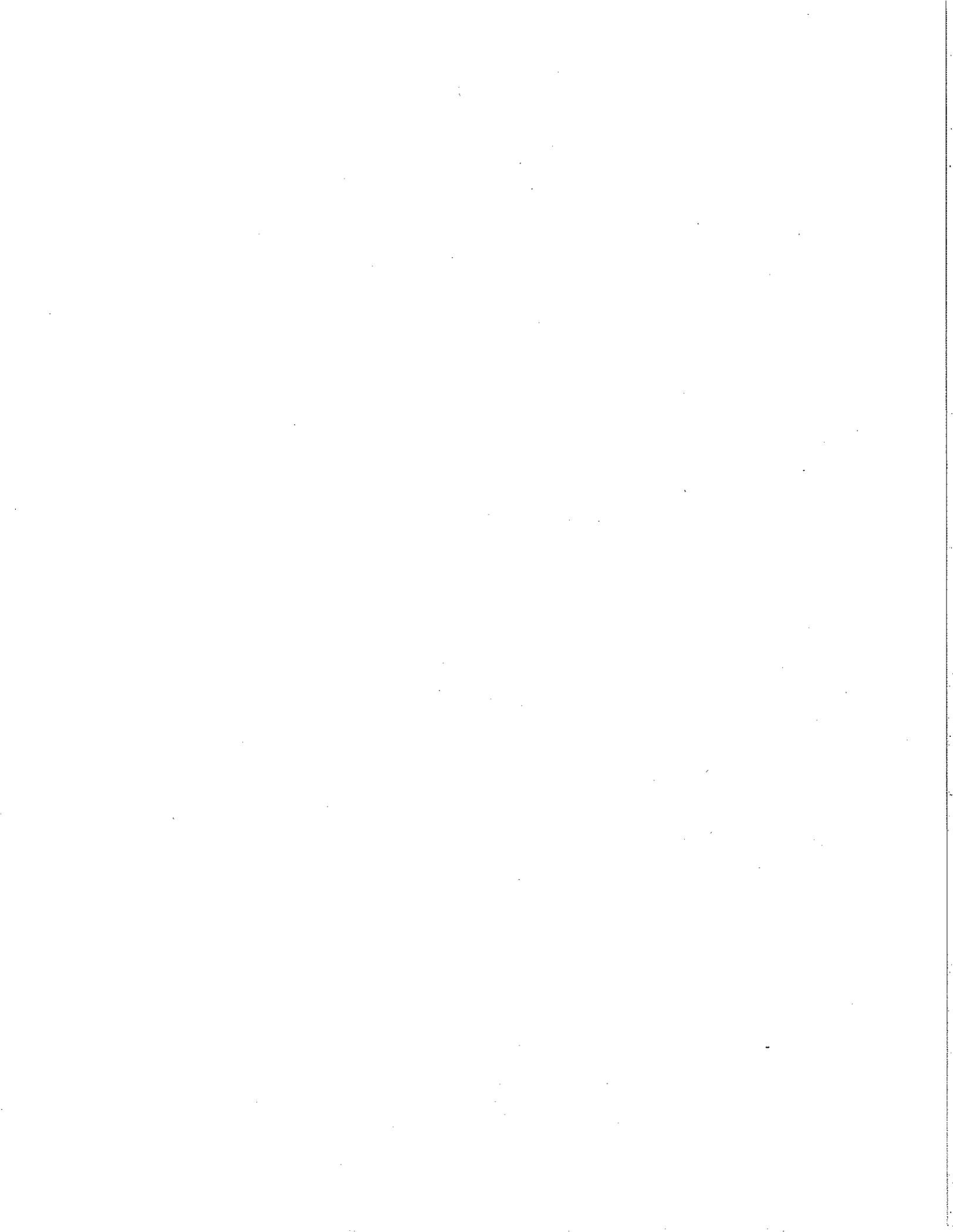












## 2008 CDBG-R ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

**Slum and Blight** - There were no projects awarded that meet the slum and blight national objective.

**Urgent Need** - There were no projects awarded that meet the urgent need national objective.

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG-R funds used to address homelessness, chronic homelessness and persons with special needs is provided below. There were no projects awarded 2008 CDBG-R funds for these purposes.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2008 CDBG-R funds for activities in accordance, with the substantial amendment of the 2008 Method of Distribution via the 2009 Method of Distribution, for the Oregon Consolidated Plan.

	2008 CDBG-R Allocation Targets	2008 CDBG-R Allocation Actual
Category	Amount	Amount
Public Works	\$2,465,782	\$2,465,782
Public/Community Facilities	\$1,095,000	\$1,095,000
Total	\$3,560,782	\$3,560,782

- As of December 31, 2009, all of the CDBG-R funds were obligated.
- 2. Indication of how the state would change the program as a result of its experience.

The CDBG-R program is a one-time allocation therefore no changes to the program are necessary.

- 3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008 and CDBG-R), 92.78% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2008 CDBG-R program, 100% of the project funds benefit low and moderate income persons.

Note: The unobligated recaptured funds were not included in the calculation for overall low and moderate income benefit.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2008 CDBG-R program does not allow the use of CDBG-R funds for technical assistance.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

RACE GROUP	Total from FY 2008 CDBG-R Grant	Total from Program Income	Combined Total
White not Hispanic	211	0	211
Hispanic	9	0	9
American Indian/Alaskan Native	11	0	11
Black not Hispanic	0	0	0

2011 Oregon PER  
2008 Grant – CDBG-R

Asian and Pacific Islander	0	0	0
TOTAL	231	0	231

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2008 CDBG-R funds. One (1) projects awarded in 2009 were administratively closed during the reporting period. Creating a total of 1 project funded with 2008 CDBG-R funds that was administratively closed or closed. When additional 2008 CDBG-R funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2008 CDBG-R Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2008 CDBG-R grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2008 CDBG-R recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. All three of the 2008 CDBG-R projects were monitored during the reporting period. The grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2009 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The next (2010) annual update to this handbook is currently being completed and is anticipated to be printed and available for distribution in March 2010. The 2010

handbook includes additional references regarding addressing impediments to fair housing.

- c. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- d. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- e. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.
- f. OBDD added a new requirement to the 2010 Method of Distribution, requiring the submission of reasonable accommodation policies when becoming a certified sub-grantee.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2009 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2009, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. OBDD contributed \$73,000 to FHCO to continue fair housing activities beginning July 1, 2009 through June 30, 2010. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights

and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, and then quarterly thereafter to work on fair housing issues.

In 2009, the Fair Housing Collaborative meetings were once again increased to a monthly basis to assist in the development of the new 2011 - 2015 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan.

OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participates in the annual Fair Housing Council of Oregon's, fair housing conferences.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-R funded Activities

The state encourages grantees to make contracts awarded under CDBG-R grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) End of Program Year Reporting.

In summary, a list analyzing the states progress towards the CDBG goals and objectives, under the 2008 CDBG-R program is listed below and are analyzed in more detail within this section of the PER:

- 2 – Public works projects improving the safety and livability of communities. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.
- 1 – Public/community facility projects to provide a suitable living environment. Meeting the states goal, as no numeric goal was achieved by the state, since the state has no control over the type and number of applications submitted to the program each year.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 2 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 660 persons benefited, of which 376 (56.97%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG-R funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG-R funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG-R funds.
  - a. **ACCOMPLISHMENT** - \$0

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons
		No projects were funded with CDBG-R funds.		
Projects - SUB-TOTAL				

ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION (Downtown)				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded with CDBG-R funds.		
Project - SUB-TOTAL				
WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES				
Project #	Recipient	Project Type	Total Persons	LMI Persons
CR0901	Haines	Wastewater Design and Construction	440	244
CR0903	Tillamook County	Hebo Joint Sanitary and Water Authority	220	132
Projects - SUB-TOTAL			660	376
Projects - TOTAL				

### INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

- 1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
  - a. **ACCOMPLISHMENT** - A total of 101 persons benefited, of which 101 (100%) were low and moderate income.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG-R funds.
  - a. **ACCOMPLISHMENT** - \$695,983

Project #	Recipient	Project Type	Total Persons	LMI Persons
CR0902	Silverton	Senior Center	101	101

TOTAL	101	101
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## **IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES**

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

### **a. ACCOMPLISHMENT –**

- 1) Housing Centers – No CDBG-R funds were awarded for this activity.
  - 2) Housing Rehabilitation – No CDBG-R funds were awarded for this activity.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG-R funds.

- b. **ACCOMPLISHMENT** – No CDBG-R funds were awarded for these activities.

Refer to the attached PER spreadsheets for more detailed information.

## **EXPAND ECONOMIC OPPORTUNITIES**

### **CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- i. The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – No CDBG-R funds were awarded for this activity.
- ii. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG-R funds.
  - b. **ACCOMPLISHMENT** – No CDBG-R funds were awarded for this activity.

**MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – No CDBG-R funds were awarded for this activity.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG-R funds.
  - a. **ACCOMPLISHMENT** – No CDBG-R funds were awarded for this activity.

**PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 2 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2008 CDBG-R for more information.)

**SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING,  
ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

1) The number of training events held and the number of attendees.

a. **ACCOMPLISHMENT** – This is not an allowable use of CDBG-R funds.

<b>2009 Program Year Funds Summary of Obligations</b>			
<b>Activity</b>	<b>Required</b>	<b>Amount Obligated</b>	<b>Percent</b>
Low and Moderate Income	70%	\$3,455,782	97.05%*
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$0	0%
Local Administration	10%	\$105,000	9.95%
State Administration		\$276,797	
		<b>\$3,837,579</b>	

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED  
DURING 2009**

None of the three CDBG-R funded projects were administratively closed during 2009. Refer to the attached C04PR83 IDIS report for details of the administratively closed projects from the State's regular CDBG annual allocation.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR 2008 CDBG-R AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2008 CDBG-R program year funds.

2008 CDBG-R Community Development Block Grant Program  
 Performance Report of Proposed Accomplishments

Objective/ Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Direct Construction Jobs	Total Persons	Total LMI Persons	# Communities Assisted
SL1	Public Works Water/Wastewater	2 new awards Haines Tillamook County	\$2,465,782	\$0	Persons served	29.4	660	376 (56.97%)	2
SL1	Public/Community Facilities	1 new award Silverton	\$1,095,000	\$695,983	Persons served	13.1	101	101 (100%)	1
<b>TOTAL</b>		<b>3 new awards</b>	<b>\$3,560,782</b>	<b>\$695,983</b>		<b>42.5</b>	<b>761</b>	<b>477 (62.9%)</b>	<b>3</b>

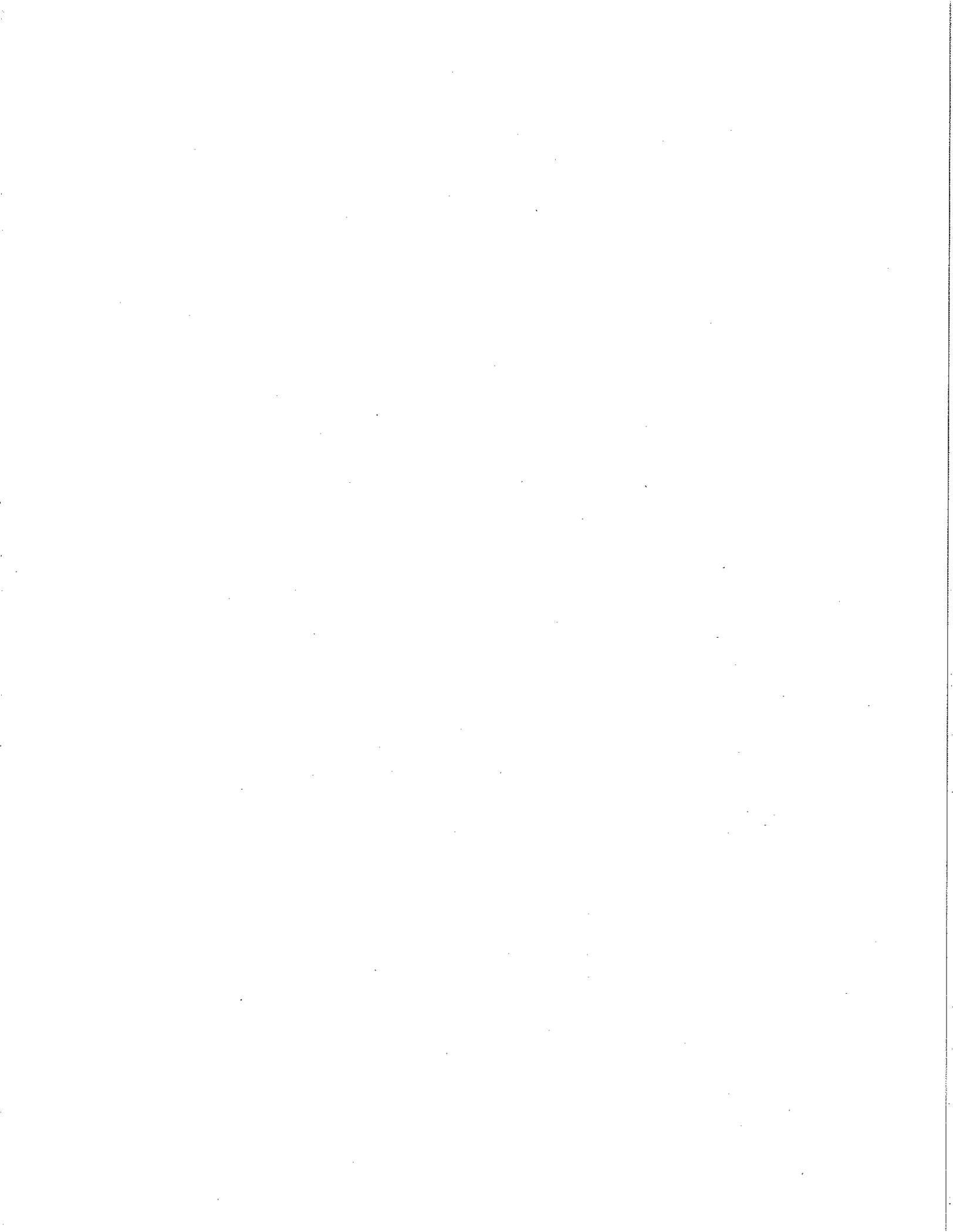
2011 Oregon PER  
2008 Grant - CDBG-R

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Match %	Proposed Acc.			Ethnicity Data											
										# of Units	Total # of Person	Total # of LMI	# of Unit	Total # of Person	Total # of LMI	Whites, not Hispanic	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Household			
CO8010	Baker Co.	Drug/Alc. Intv	AC	Center/Facility	775,000	0	25,000	800,000	PF	LM	49	55	37	37	0	0	0	0	0	0	0			
MA8013	Franklin Co	Microenterprise	AC	Public service	75,000	0	0	75,000	PS	LM														
PD8011	Benton Co	Wastewater	AC	Wastewater	330,000	0	0	330,000	PF	LM			97	64	50	4	3	0	0	0	0			
PD0302 (04,08)	Bulle Falls	Wastewater System	AC	Wastewater	250,000	0	0	250,000	PF	LM														
PD0301 (08,10)	Chilcain	Wastewater System	AC	Wastewater	320,150	0	20,000	340,150	PF	LM	720	575												
DO8016	Clatsop County	Disaster Recovery - HR	AC	Housing Rehab	400,000	80,000	10,000	500,000	PF	LM														
DO8029	Clatsop County	Disaster Recovery - BO	AC	Buy-outs	475,000	0	25,000	500,000	PF	LM														
CO8019	Cook Bay	Food Bank	W	Center/Facility	0	0	0	0	PF	LM														
CO8021 (08, 09)	Cottage Grove	Mental Health	AC	Center/Facility	742,493	0	0	742,493	PF	LM	1251	2010												
CO8009	Franklin	Senior Center	AC	Center/Facility	793,109	0	1,521	794,630	PF	LM														
MA8033	Grant Pass	Microenterprise	AC	Public service	100,000	0	0	100,000	PS	LM														
PD8112 (05, 08)	Halvay	Water System Imp	AC	Water	905,500	0	25,000	930,500	PF	LM	104	387												
MA8076	Independence	Microenterprise	AC	Public service	35,000	0	0	35,000	PS	LM														
MA8008	Independence	Microenterprise	AC	Public service	40,000	0	0	40,000	PS	LM														
MA8014	Junction City	Microenterprise	AC	Public service	85,000	0	0	85,000	PS	LM														
PD8032	Lane County	RR/RVD	AC	Water	980,000	0	20,000	1,000,000	PF	LM	410	842												
MA8006	Linn Co	Microenterprise	AC	Public service	100,000	0	0	100,000	PS	LM														
MA8015	Linn Co	Microenterprise	AC	Public service	80,000	0	0	80,000	PS	LM														
MA8009 (08, 09)	Maupin	Microenterprise	AC	Public service	87,500.00	0	0	87,500.00	PS	LM														
MA8001 (05, 08)	Newport	Microenterprise	AC	Public service	88,034	0.00	0.00	88,034	PS	LM	31	55												
PD8024	North Powder	Walker Master Plan	AC	Center/Facility	67,500.00	0	23,000	90,500.00	PF	LM	Accomplishments reported in 2005													
PD8023	Nyssa	Walker Master Plan	AC	Water	57,813	0	6,000	63,813	PF	LM														
MA8025	Phonah	Microenterprise	AC	Water	55,000	0	5,500	60,500	PF	LM														
PD8022	Redfish	Wastewater System	AC	Public service	100,000	0	0	100,000	PS	LM														
PD8005 (06, 07, 08, 09)	Sweet Home	Wastewater System	W	Wastewater	525,719	0	25,000	550,719	PF	LM														
DO8018	Vernonia	Wastewater Facilities Plan	AC	Wastewater	181,500	0	18,000	199,500	PL	LM														
DO8017	Vernonia	Disaster Recovery - HR	AC	Housing Rehab	400,000	90,000	10,000	500,000	PF	LM														
DO8030	Vernonia	Disaster Recovery - BO	AC	Buy-outs	475,000	0	25,000	500,000	PF	LM														
MA8007	Yonahs	Microenterprise	AC	Public service	54,621	0	0	54,621	PS	LM														
39 Projects					3,651,661,665.4	1,190,000	323,021	4,964,682.84			2,531,000	3,920,300	141	141	135	4	1	468,000	1,950,000	7,288,000	7,387,000	9,540,000	77,000	0.00

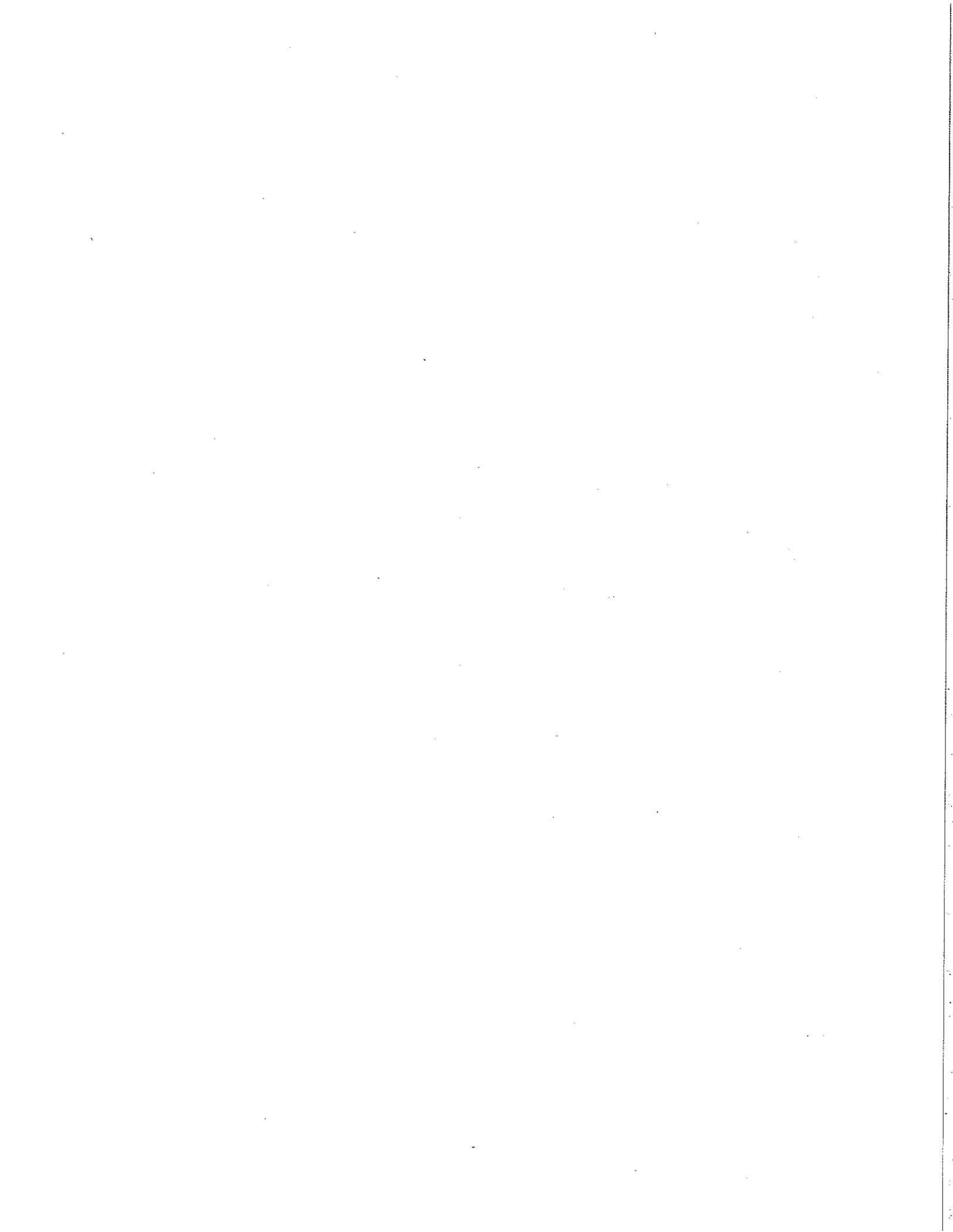
Unutilized Recaptured funds \$1,482,016.44

Total to Obligate 6,502,315  
 Regular 3,334,468  
 Disaster 300,000  
 Main Street 230,421  
 Disaster Admin Carry Over 10,367,204

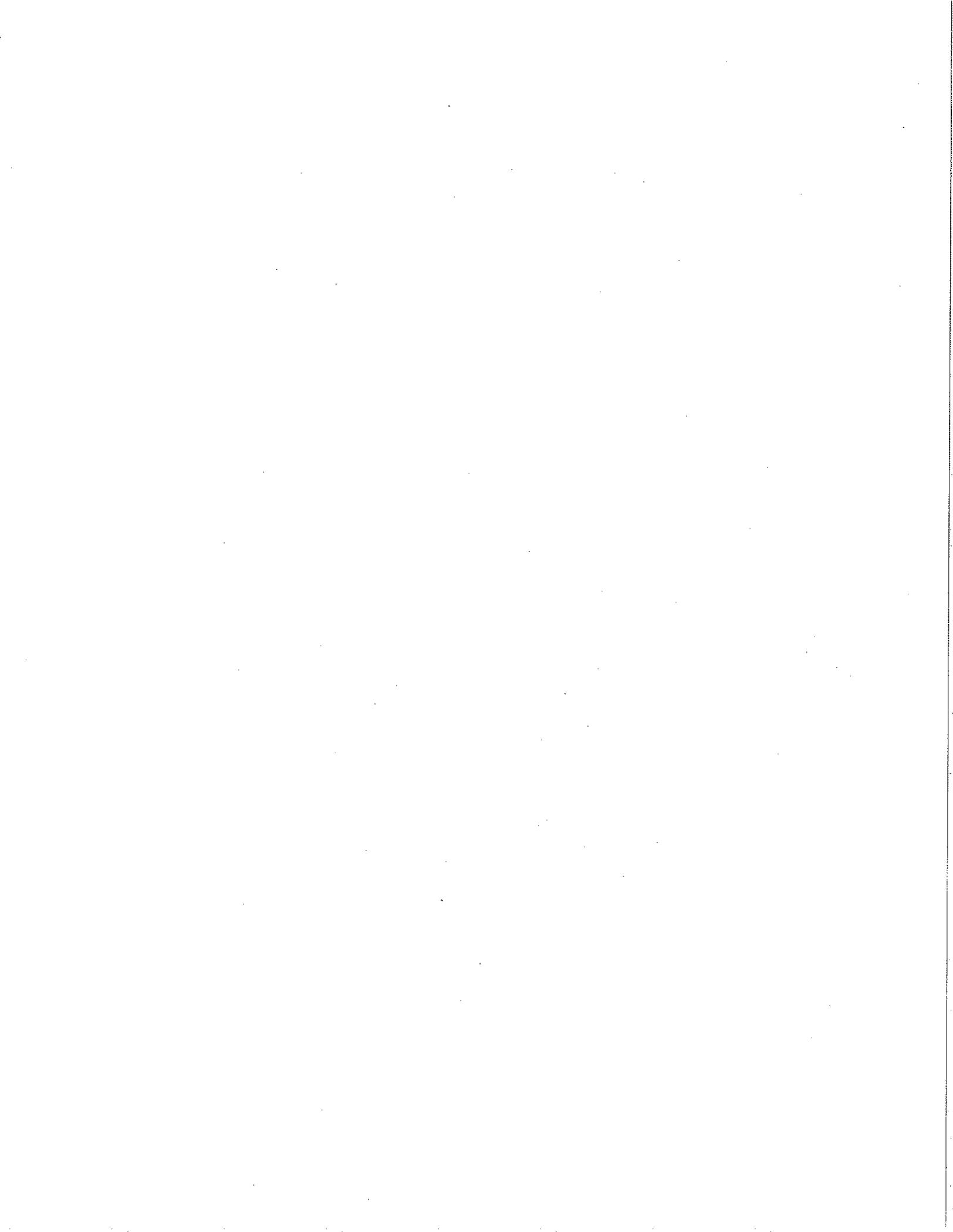
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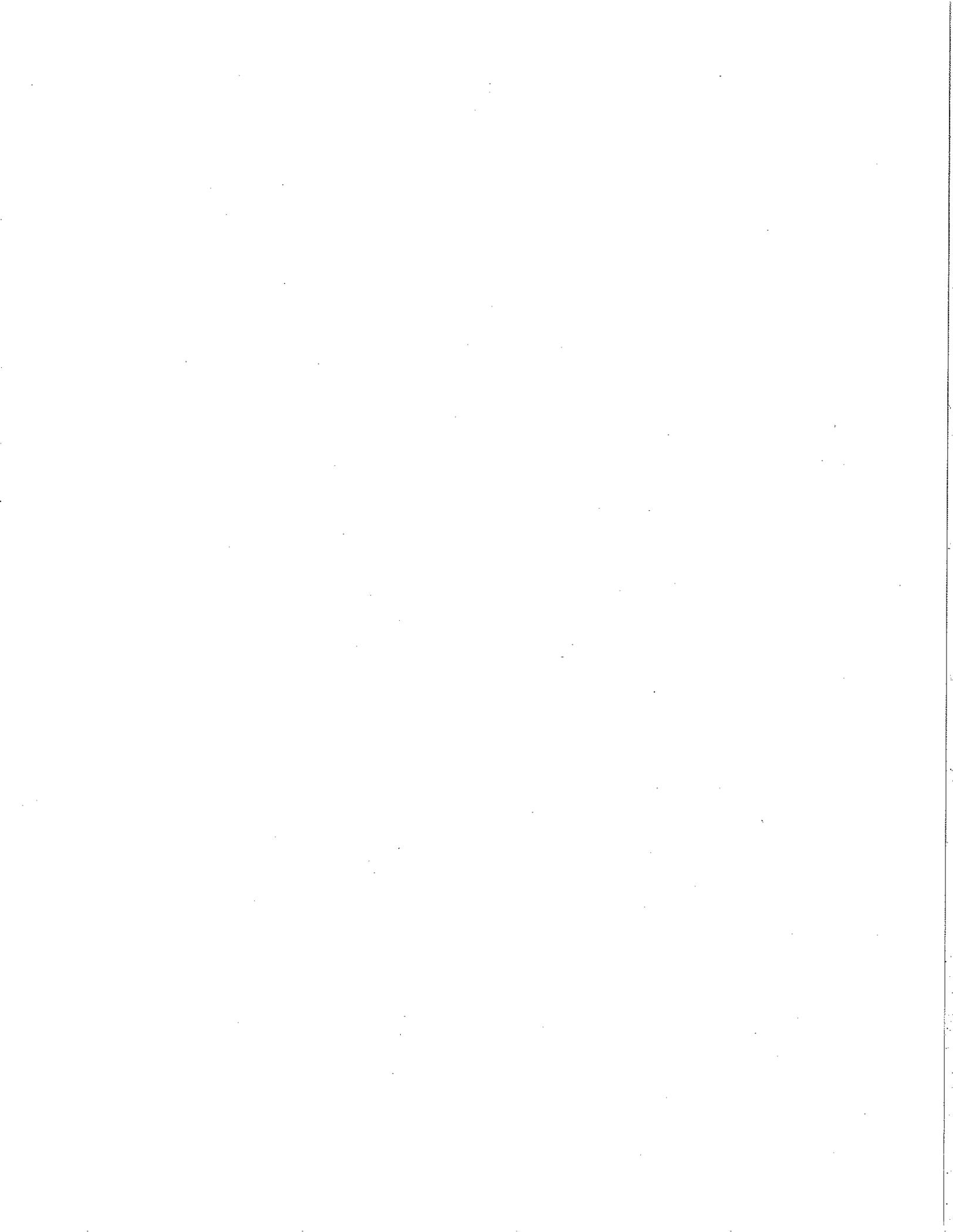












STATE OF OREGON

COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM

PERFORMANCE EVALUATION REPORT

Grant #B-08-DC-41-001

for the period

January 1, 2011 to December 31, 2011

Prepared By:

Oregon Business Development Department  
Infrastructure Finance Authority



## 2008 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

**Slum and Blight** - There were no projects awarded that meet the slum and blight national objective.

**Urgent Need** – There were 5 projects awarded under the urgent need national objective to address the Presidential Disaster Declaration FEMA-DR-1733, dated December 7, 2007. Refer below to a description of the projects:

- **D08016 – Columbia County** – Columbia County was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way.
- **D08017 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$10,000 for local grant administration, to repair or elevate substantially damaged homes located in the flood way.
- **D08018 – Vernonia** – The City was originally awarded a \$223,000 grant, which includes \$23,000 for local grant administration to update the City's wastewater facilities plan. This grant was reduced to \$199,500 of which \$18,000 was budgeted for local grant administration. Since the flood the City has been advised by the Oregon Department of Environmental Quality that the existing wastewater treatment system needs to be relocated outside the floodplain. In order to accomplish this the wastewater facilities plan must be updated to evaluate alternate locations.
- **D08030 – Columbia County** – The County was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create "open space" in the floodway and flood plain.
- **D08029 – Vernonia** – The City was awarded a \$500,000 grant, which includes \$25,000 for local grant administration to buy properties that were substantially damaged, clear the buildings and create "open space" in the floodway and flood plain.

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2008 funds were utilized as follows:

**C09003 – City of Roseburg – Homeless Shelter.** The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds which served 70 persons, of which all 70 were low and moderate income during their first year of operation.

**C08010 – City of Cottage Grove – Mental Health Treatment Facility.** The recipient combined their local match of \$453,000 with \$800,000 of 2008 CDBG funds. This facility is anticipated to serve 2,010 persons of which 1,261 persons will be low and moderate income.

- 2008 - \$742,493
- 2009 - \$57,507

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2008 funds for activities in accordance, as much as possible, with the targets set in the amended 2008 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers will be obligated for housing rehabilitation projects in 2009.

The State exceeded the annual allocation funding target for microenterprise assistance, by 2.06%.

The State exceeded the annual allocation funding target percentage for community facility projects, by 6.29%.

The State exceeded the annual allocation funding target percentage for public works, by 5.25%.

The State under obligated the disaster recovery set aside by 8.33%.

The State did not receive any economic development applications for funding consideration. This category was not utilized and the funds were re-targeted, as allowed by the 2008 amended action plan, to fund projects in other higher demand categories.

2011 Oregon PER  
2008 Grant

CATEGORY	2008 ANNUAL ALLOCATION TARGETS		2008 ANNUAL ALLOCATION ACTUAL FUNDING		2008 PROGRAM INCOME OBLIGATIONS		2007 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2008	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Disaster Recovery - Set Aside	\$3,334,468	25%	\$2,223,000	16.67%					\$2,223,000	16.67%
Economic Development	\$733,583	5.5%	\$0	0%					\$0	0%
Microenterprise Assistance	\$200,068	1.5%	\$475,000	3.56%					\$475,000	3.56%
Public Works	\$2,634,332	22%	\$3,635,160	27.25%					\$3,635,160	27.25%
Public/Community Facilities	\$2,934,332	22%	\$3,773,036	28.29%					\$3,773,036	28.29%
Main Street Set Aside	\$300,000	N/A	\$0	N/A					\$0	N/A
Sub Grant to OHCS:										
Housing Rehabilitation	\$2,734,264	20.5%	\$2,734,264	20.5%					\$2,734,264	20.5%
Housing Centers	\$466,825	3.5%	\$336,000	2.52%					\$336,000	2.52%
Un-obligated funds		N/A	\$161,412 *1	1.21%					\$161,412	1.21%
Totals	\$13,337,872	100%	\$13,337,872	100%					\$13,337,872	100%

\*1 - Includes \$30,587 of OBDD funds and \$130,825 of OHCS's Housing Resource Center Funds.

- As of December 31, 2008, all the 2008 program Year funds, with the exception of \$161,412 were obligated, including \$30,587 of OBDD funds and \$130,825 of OHCS's Housing Resource Center Funds. These funds will be obligated in May 2009, in accordance with the 2009 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2008 program that state made the following changes in the 2009 Method of Distribution:

- a. Under the public works category the under utilized brownfield redevelopment project type was eliminated;
  - b. Under the public/community facilities category Family Resource Centers were added back in as an eligible project type;
  - c. The 25% set aside for disaster recovery was eliminated; and,
  - d. Overall, the program in 2008 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008 and CDBG-R), 93.78% of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2008 program, 81.09% of the project funds benefit low and moderate income persons.

Note: The 2008 unobligated recaptured funds were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2008 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, \$47,825 of the \$141,451 1% funds from the 2008 allocation had been expended.

1. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%.
2. 2012 Oregon Brownfields Conference and Awards Scholarship Fund. A small amount of technical assistance funds were used to help support the 2012 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate

community development. THESE ACCOMPLISHMENTS WILL BE REPORTED IN THE 2012 PER.

3. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

<b>RACE GROUP</b>	<b>Total from FY 2008 Grant</b>	<b>Total from Program Income</b>	<b>Combined Total</b>
White not Hispanic	8,074	0	8,074
Hispanic	2,057	0	2,057
American Indian/Alaskan Native	189	0	189
Black not Hispanic	33	0	33
Asian and Pacific Islander	93	0	93
<b>TOTAL</b>	<b>10,446</b>	<b>0</b>	<b>10,446</b>

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2008 funds. Nine (9) projects awarded in 2008 were administratively closed during the reporting period. Creating a total of 32 projects funded with 2008 funds that are either administratively closed or closed. When additional 2008 funded projects are administratively closed, the

ethnicity/race data will be reported in successive year's PERs 2008 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2008 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2008 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2008 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2008 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients in January 2009. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. The state continues to convey fair housing information via the CDBG list serve which was started in 2007. This list serve disseminates information to all interested persons and grant recipients.
- c. The state continues to provide a quarterly newsletter which was started in 2007, where articles pertaining to fair housing can be disseminated.
- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2008 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2008, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$34,000 to FHCO to continue fair housing activities beginning July 1, 2008 through June 30, 2009. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

Fair Housing Conference - OBDD staff participated in the Fair Housing Council of Oregon's, fair housing conference celebrating 40 years of the Fair Housing Act on April 30, 2008.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (GMH) (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) End of Program Year Reporting.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 11 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 7,993 persons benefited, of which 4,933 (61.7%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – No brownfield redevelopment projects were funded or assisted in part with CDBG funds.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$1,020,000

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total	LMI

			Persons	Persons
C08020	Cottage Grove	Mental Health Treatment Facility	2,010	1,261
C05049	Coos County	Fire Station	Reported in prior PER	
<b>Projects - SUB-TOTAL</b>			<b>2,010</b>	<b>1,261</b>
<b>ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION (Downtown)</b>				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
		No projects were funded in 2008.		
<b>Project - SUB-TOTAL</b>				
<b>WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES</b>				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P08011	Benton County	Wastewater Construction Project	97	64
P08021	Chiloquin	Wastewater Construction Project	720	526
P08012	Halfway	Water Construction Project	367	194
P08024	North Powder	Water System Master Plan	500	321
P08023	Nyssa	Water System Master Plan	3,170	1,807
P08022	Riddle	Wastewater System Final Design	447	290
P03032	Butte Falls	Wastewater Construction Project	Reported in prior PER	
D08018	Vernonia	Wastewater Facilities Plan Update	Urgent Need Project	
Pending	Lane County	Water Construction Project	682	470
<b>Projects - SUB-TOTAL</b>			<b>5,983</b>	<b>3,672</b>
<b>Projects - TOTAL</b>				

### INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers,

domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 12,277 persons benefited, of which 10,271 (83.7%%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$2,507,242

Project#	Recipient	Project Type	Total Persons	LMI Persons
C08019	Coos Bay	Food Bank	8,000	8,000
C08009	Florence	Senior Center	4,000	2,040
C08010	Baker County	Drug and Alcohol Treatment Center	95	49
PENDING	Newport	Senior Center	182	182
<b>TOTAL</b>			<b>12,277</b>	<b>10,271</b>

**IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES**

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement - Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 946 persons benefited, of which 851 (89.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 216 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** – \$0

Refer to the attached PER spreadsheets for more detailed information.

### **EXPAND ECONOMIC OPPORTUNITIES**

#### **CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – No economic development awards were made during 2008.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - b. **ACCOMPLISHMENT** – No economic development awards were made during 2008.

#### **MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 225 microenterprises will be assisted, of which all 187 (83.1%) will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** – \$108,297

### **PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 8 public works projects as result of these monthly meetings.

(Refer to the attached PER report for 2008 for more information.)

### **SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
  - a. **ACCOMPLISHMENT** – Seven training events and 644 attendees.
    - i. Brownfield Conference – 325
    - ii. CDBG Applicants Conference – 56
    - iii. CDBG Grant Management Conference – 93
    - iv. HUD Labor Standards Training - 30
    - v. NW Economic Development Course - 64
    - vi. Rural Development Initiatives – (next conference will be in 2009)
    - vii. NW Community Development Initiative - 76

2008 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$10,649,960	75.29%*
Slum and Blight		\$0	0%
Urgent Need		\$2,130,000	15%
Public Service	15%	\$811,00	5.7%
Local Administration	20%	\$396,500	2.8%
State Administration		\$665,805	4.7%
CDBG 1%	1%	141,145	1.0%
		<b>\$14,145,128</b>	

\* - Of the total funds obligated to recipients, 80.83% were obligated for low and moderate-income projects.

**ACTUALL OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR PROJECTS ADMINISTRATIVELY CLOSED  
DURING 2008**

• Refer to the attached C04PR83 IDIS report for details.

**PROPOSED OUTCOME AND PERFORMANCE MEASUREMENT  
REPORT FOR 2008 AWARDS**

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2008 program year funds.

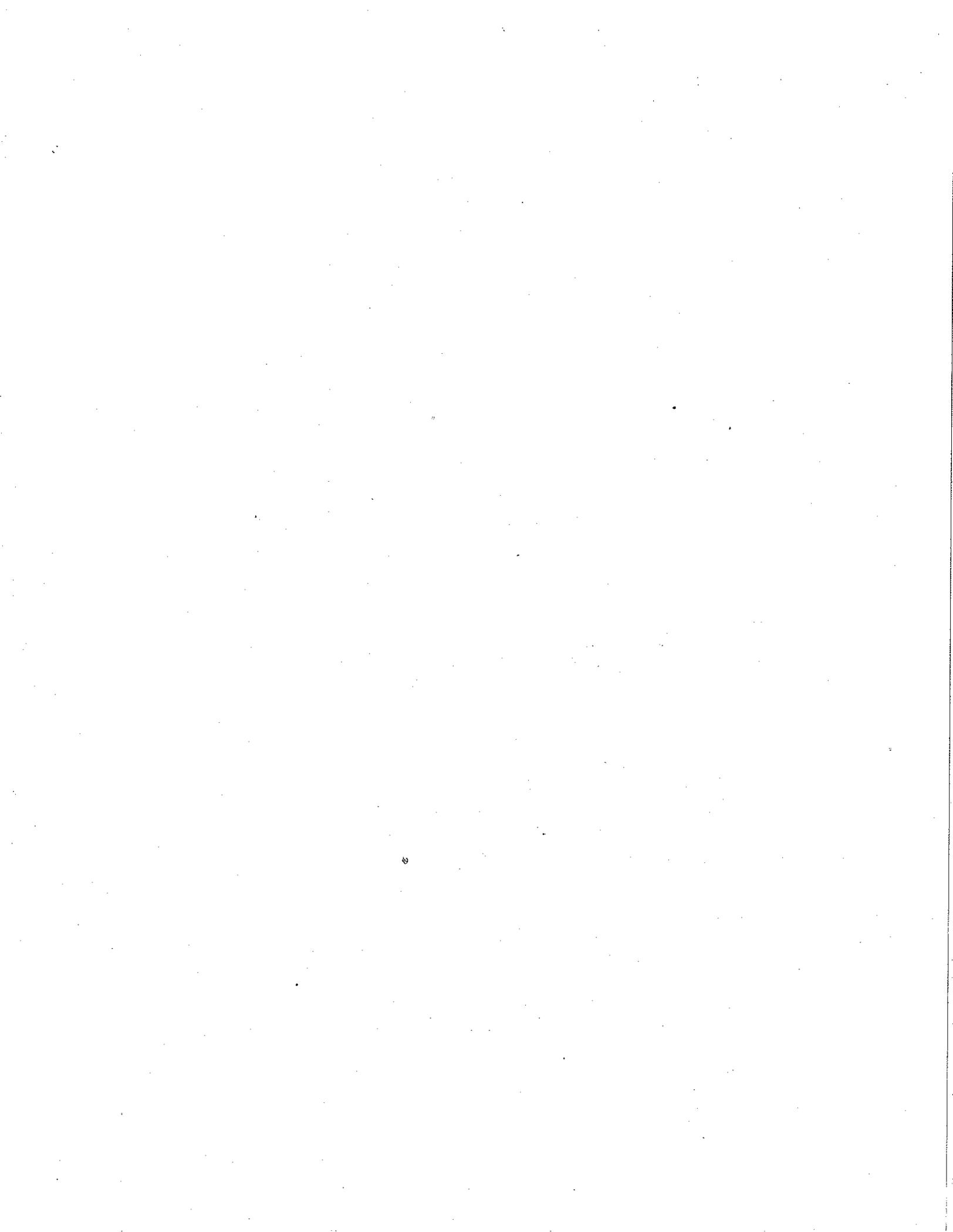
2008 Community Development Block Grant Program  
Performance Report of Proposed Accomplishments

Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	0	\$0	\$0	Jobs Created	0	0	0	0
EO3	Microenterprise Assistance	6 new awards Benton Co. Independence, Junction City Lincoln Co. Philomath Grants Pass (P) - (Note 1)	\$475,000	\$108,297	Microenterprises Assisted	225	225	187 (83.1%)	18 - Allows regional partnerships, of up to 3 communities per award.
SL3	Public Works Water/Wastewater	8 new awards Benton Co - Wastewater Construction Chiloquin - Wastewater Construction Halfway - Water Construction North Powder - Water Master Plan Nyssa - Water Master Plan Riddle - Wastewater Final Design Lane County - Water Construction (P) Vernonia - Wastewater Facilities Plan - Disaster Recovery (Note 2)	\$3,858,160	\$585,000	Persons served	5,983	5,983	3,672 (61.4%)	9
SL3	Public Works Downtown Revitalization	1 grant increase (Note 3) Butte Falls - Wastewater Construction	\$0	\$0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
SL1	Public/Community Facilities	3 new awards Coos Bay - Food Bank Florence - Senior Center Newport - Senior Center (P) 1 grant increase Coos Co. - Fire Station	\$2,173,036	\$1,520,742	Persons served	12,182	12,182	10,222 (83.9%)	4
SL3	Public/Community Facilities	2 new awards Baker Co. - Drug & Alcohol Trtmt Cottage Grove - Mental Health Trt	\$1,600,000	\$1,439,500	Persons served	2,105	2,105	1,310 (62.2%)	2
DH1	Public/Community Facilities	0	\$0	\$0	Persons served Beds created	0	0	0	0

2011 Oregon PER  
2008 Grant

DH3	Housing Rehabilitation	10 new awards Astoria Benton Co. Gilliam Co. Hermiston Junction City Sheridan Sutherlin Wallowa Co. Columbia Co. Disaster Recovery Vernonia Disaster Recovery	\$3,734,264	Not Collected	216 Housing Units Rehabilitated	216 Units/ 461 Persons	216 Units/ 461 Persons (100%)	27 - Requires regional partnerships, of at least 3 communities.
DH1	Housing Resource Centers	1 new award The Dalles  6 grant increases Baker Co. Coos Co. Jefferson Co. Sutherlin Vernonia Yamhill Co.	\$336,000	Not Collected	485 Persons served	485	390 (80.4%)	24 - Requires regional partnerships of at least 3 communities.
TOTAL	Disaster Recovery - Buy Outs	2 new awards Columbia Co. Disaster Recovery Vernonia Disaster Recovery 40 new awards/grant increases • 32 New Awards • 8 Grant Increases	\$1,000,000	\$3,000,000	19 Properties Cleared	19	19	2
			\$13,176,460	\$6,653,539	Persons Served - 21,441 Units Rehabed - 216 Beds Created - 0 Jobs Created - 0 Acres Redeveloped - 0 Microenterprises Assisted - 225	21,441	16,280 (75.9%)	86
					Properties Cleared - 19			

Note 1 - The (P) denotes that the application for funding was received on December 31, during the program year of January 1 - December 31 and is being reviewed for an award determination.  
 Note 2 - Disaster Recovery identifies which awards were made as part of the Disaster Recovery set aside.  
 Note 3 - Proposed accomplishment data for grant increases are reported in prior year reports and are not included in the totals for 2008.



STATE CDBG PERFORMANCE/EVALUATION REPORT  
PART I

STATE Oregon

REPORTING PERIOD 2011

GRANT NUMBER B-07-DC-41-0001

DATA AS OF December 31, 2011

1.	FINANCIAL STATUS	2.	NATIONAL OBJECTIVES																																				
<b>A. Total Funds</b>																																							
1.	Grant Allocation .....	\$14,314,757.00																																					
2.	Program Income Received .....	\$94,898.61																																					
B.	Amount Obligated to Recipients .....	\$10,407,626.61																																					
C.	Treasury Amount Drawn Down .....	\$14,314,757.00 (IDIS 1-23-12)																																					
D.	Amount Budgeted for State Administration .....	\$386,295.14																																					
E.	Amount Budgeted for Technical Assistance .....	\$143,147.00																																					
F.	Repayment of Section 108 Loan .....	Does Not Apply																																					
3.	LOCALITY LOW/MOD	3A. ACTIVITY SLUMS/BLIGHT URGENT NEEDS	4A. AMOUNT																																				
			5. AMOUNT																																				
			6. PURPOSE																																				
			7. NATIONAL OBJECTIVES																																				
<table style="width: 100%; border: none;"> <tr> <td style="width: 15%; vertical-align: top;">A. Period Specified for Benefit FY 2006 TO FY 2008 and CDBG-R</td> <td style="width: 35%;"></td> <td style="width: 35%;"></td> <td style="width: 15%;"></td> </tr> <tr> <td style="vertical-align: top;">B. Amounts used to:</td> <td></td> <td></td> <td></td> </tr> <tr> <td style="vertical-align: top;">1. Benefit to Low/Moderate Income Persons .....</td> <td></td> <td></td> <td>\$10,013,919.61</td> </tr> <tr> <td style="vertical-align: top;">2. Prevent/Eliminate Slums/Blight .....</td> <td></td> <td></td> <td>\$0.00</td> </tr> <tr> <td style="vertical-align: top;">3. Meet Urgent Community Development Needs .....</td> <td></td> <td></td> <td>0.00</td> </tr> <tr> <td style="vertical-align: top;">4. Acquisition/Rehabilitation Non-countable .....</td> <td></td> <td></td> <td>0.00</td> </tr> <tr> <td style="vertical-align: top;">5. Local Administration .....</td> <td></td> <td></td> <td>\$ 393,707.00</td> </tr> <tr> <td style="vertical-align: top;">6. Unobligated Recaptured funds .....</td> <td></td> <td></td> <td>\$3,472,586.29</td> </tr> <tr> <td style="vertical-align: top;">7. Unobligated Re-paid Recaptured funds .....</td> <td></td> <td></td> <td>\$127,193.00</td> </tr> </table>				A. Period Specified for Benefit FY 2006 TO FY 2008 and CDBG-R				B. Amounts used to:				1. Benefit to Low/Moderate Income Persons .....			\$10,013,919.61	2. Prevent/Eliminate Slums/Blight .....			\$0.00	3. Meet Urgent Community Development Needs .....			0.00	4. Acquisition/Rehabilitation Non-countable .....			0.00	5. Local Administration .....			\$ 393,707.00	6. Unobligated Recaptured funds .....			\$3,472,586.29	7. Unobligated Re-paid Recaptured funds .....			\$127,193.00
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See attached activity report.

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**STATE OF OREGON**  
**COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM**  
**PERFORMANCE EVALUATION REPORT**

Grant #B-07-DC-41-001  
for the period  
January 1, 2011 to December 31, 2011

Prepared By:  
Oregon Business Development Department  
Infrastructure Finance Authority

## 2007 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

There were no projects awarded that meet the urgent need or slum and blight national objective.

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2007 funds were utilized as follows:

**C07030 – Klamath County – Phoenix Place Mental Health Treatment Center.** The recipient combined their local match of \$774,616 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2004 - \$407,169.07
- 2007 – \$298,706
- 2007 Program Income – \$94,124.93

The grant is administratively closed and served 641 persons, of which 404 persons were low and moderate income during their first year of operation.

**C09003 – City of Roseburg – Homeless Shelter.** The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 – \$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

This grant is administratively closed and created 6 beds and served 70 persons, of which all 70 were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2007 funds for activities in accordance, as much as possible, with the targets set in the 2007 Annual Action Plan for the Oregon Consolidated Plan.

Overall, the state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers. The resource centers were not funded as projected but the unobligated amount targeted for resource centers was obligated for housing rehabilitation projects.

The state received three applications for economic development, exceeding the 10% funding target, by 6.3%.

The State exceeded the annual allocation funding target for microenterprise assistance, by 0.7%.

The state met the annual allocation funding target percentage for community facility projects.

Despite the fact that all complete applications received by the state for public works projects, were funded this category was under utilized for the first time.

2011 Oregon PER  
2007 Grant

CATEGORY	2007 ANNUAL ALLOCATION TARGETS		2007 ANNUAL ALLOCATION ACTUAL FUNDING		2007 PROGRAM INCOME OBLIGATIONS		2006 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,342,374	31.5	4,227,706	30.6	94,124	99	407,169 (578,169) *2	44.7	4,729,000 (4,900,000) *2	
Sub Grant to OHCS:										32.3
Housing Rehabilitation	2,825,359	20.5	2,910,219	21.1					2,910,219	19.2
Housing Centers	482,486	3.5	396,000	2.9					396,000	2.6
Public Works	4,342,374	31.5	3,489,133	25.3					3,489,133	23.0
Microenterprise Assistance	413,559	3	510,000	3.7					510,000	3.4
Economic Development	1,378,531	10	2,250,000	16.3					2,250,000	14.8
Un-obligated funds	0	0	1,626.59*1	.02	734	1	772,930	55.3		
Totals	13,784,685	100	13,784,685	100	94,858	100	1,294,895	100	15,230,643 *3 *2	4.7 100

\*1 - Housing Rehabilitation under obligation

\*2 - Grant C03033, Marion County was increased by \$171,000 in 2006, but the entry was not recorded until 2007. This obligation is not considered a 2007 obligation, but is shown to make the data accurate. This also includes the following projects that were funded in part with 2007 funds, during 2007, but the accomplishments will not be reported as a 2007 accomplishment: P05022 Monroe \$717,033; P05029 Idanha \$109,600; and, C04008 Newberg \$200,000.

\*3 - Includes \$775,291 of unobligated funds that are to be carried over to 2008 for obligation.

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- As of December 31, 2007, all the 2007 program Year funds, with the exception of \$1,626.59 of funds targeted for housing rehabilitation were obligated. The state has \$775,291.32 of un-obligated funds, recaptured funds and program income that will be obligated/re-obligated in 2008.

2. Indication of how the state would change the program as a result of its experience.

The state as result of the 2007 program has added the following to the 2008 Method of Distribution:

- a. A \$300,000 set aside from the public works category for the new Certified Main Street program for Downtown Façade Rehabilitation;
  - b. A 25% set aside for disaster recovery efforts that were direct result of the recent Governor and Presidential FEMA disaster declaration for Oregon.
  - c. Overall, the program in 2007 met the state needs.
3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008 and CDBG-R), 92.78 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2007 program, 97.41% of the project funds benefit low and moderate income persons.

Note: The 2007 unobligated recaptured funds and unobligated re-paid recaptured funds were not included in the calculation for overall program benefit to low-and moderate income persons

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2007 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, all of \$143,147 1% funds from the 2007 allocation had been obligated.

1. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and counties as a tool in identifying and planning for the removal if impediments to fair housing choices within in their communities.
2. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2010 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2011 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
4. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2010 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
5. Northwest Economic Development Sponsorship ad Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2011 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
6. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2010 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
7. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2011 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices. THESE ACCOMPLISHMENTS ARE REPORTED IN THE FUTURE 2011 PER REPORT.
8. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2010 workshop designated to educate communities and landlords on fair housing issues and requirements. THESE ACCOMPLISHMENTS WERE REPORTED IN THE 2010 PER REPORT.
9. Greater Eastern Oregon Development Corporation. For years OBDD-IFA has contracted with the Fair Housing Council of Oregon (FHCO) to provide education and outreach throughout the state, but it is difficult for the FHCO to efficiently cover the entire state. The FHCO has agreed to train the staff at Greater Eastern Oregon Development Corporation (GEODC) to enable them to become the fair housing representative in eastern Oregon. Contracting with the GEODC will enable help further fair housing and overcome existing impediments to fair housing in a more streamlined manner.
10. Fair Housing Council of Oregon. OBDD-IFA entered into a contract with the Fair Housing Council of Oregon (FHCO) to promote equal access to housing by

providing fair housing education, outreach, technical assistance and enforcement opportunities related to federal laws and related Oregon laws. This contract was split funded between 2007 CDBG 1% and 2008 CDBG 1%.

11. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
12. Oregon Rural Housing Services. A grant was provided to Oregon Rural Housing Services to update the outdated housing rehabilitation manual for CDBG housing rehabilitation grantees. This manual will be utilized by all housing rehabilitation grantee's to assist them in running a CDBG compliant housing rehabilitation program.

Part III Compliance with Applicable Civil Rights Laws

A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

<b>RACE GROUP</b>	<b>Total from FY 2007 Grant</b>	<b>Total from Program Income</b>	<b>Combined Total</b>
White not Hispanic	12,471	0	12,471
Hispanic	1,893	0	1,893
American Indian/Alaskan Native	378	0	378
Black not Hispanic	103	0	103
Asian and Pacific Islander	157	0	157
<b>TOTAL</b>	<b>15,002</b>	<b>0</b>	<b>15,002</b>

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2007 funds. Twenty-five (25) projects awarded in 2007 were administratively closed during the reporting period, creating a total of 42 projects funded with 2007 funds that are either administratively closed or closed. When additional 2007 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2007 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2007 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2007 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2007 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

During 2007 the following occurred:

- a. The Grant Management Handbook was updated and provided to all grant recipients. This updated handbook contains accurate contact information and forms for processing fair housing complaints.
- b. A CDBG list serve was started where fair housing updates are distributed to all interested persons and grant recipients.
- c. A quarterly newsletter was started, where articles pertaining to fair housing can be disseminated.

- d. OBDD staff participate in the new Interagency Council on Homelessness and Hunger that was formed as a direct result of House Bill 2073. This council will play a key role in reviewing and implementing policy initiatives that will effectively move Oregon forward in reducing the problem of hunger and homelessness.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2007 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2007, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2007 through June 30, 2008. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) End of Program Year Reporting.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidated Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety of projects such as bringing water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 10 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 30,785 persons benefited, of which 17,556 (57.03%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – 0.0 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$1,525,252

MEDICAL AND FIRE SAFETY				
Project #	Recipient	Project Type	Total Persons	LMI Persons

C07030	Klamath County	Mental Health Treatment Facility	641	404
Projects - SUB-TOTAL			641	404
<b>ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION (Downtown)</b>				
Project #	Recipient	Project Type	# Acres Redeveloped or Total Persons and LMI Persons	
P07023	Woodburn	Downtown Revitalization	22,615	12,574
Project - SUB-TOTAL			22,615	12,574
<b>WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES</b>				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P05022	Monroe	Wastewater System Improvement Project	640	367
P05029	Idanha	Water System Improvement Project	Report in 2005	
P07006	Dayton	Wastewater Facilities Plan	2,134	1,150
P07007	Powers	Wastewater Facilities Plan	734	463
P07019	Adrian	Water System Improvement Project	120	65
P07020	Haines	Wastewater System Improvement Project	440	244
P07021	Halfway	Wastewater Facilities Plan	340	220
P07022	Mt. Angel	Water Master Plan	3,121	2,069
Projects - SUB-TOTAL			7,529	4,578
Projects - TOTAL			30,785	17,556

## INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 14,812 persons benefited, of which 12,361 (83.5%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$3,537,906

Project #	Recipient	Project Type	Total Persons	LMI Persons
C07004	Silverton	Senior Center	4,364	4,364
C07005	Myrtle Point	Food Bank Warehouse	5,100	5,100
C04008	Newberg	Head Start Facility	Reported in 2004	
C07015	St. Helens	Senior Center	873	446
C07016	North Bend	Domestic Violence Shelter	75	75
C07017	Coos Bay	Head Start Facility	400	336
C07018	Warrenton	Food Bank Warehouse	4,000	2,040
<b>TOTAL</b>			<b>14,812</b>	<b>12,361</b>

### IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement – Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 4,061 persons benefited, of which 3,488 (85.9 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 151 housing units.

2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

b. **ACCOMPLISHMENT** - \$579,000

Refer to the attached PER spreadsheets for more detailed information.

## **EXPAND ECONOMIC OPPORTUNITIES**

### **CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 90 jobs are to be created of which 46 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$337,500

### **MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 198 microenterprises will be assisted, of which all 198 will be owned by low and moderate income persons.

- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** – \$154,551

### **PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 8 public works projects and 1 downtown revitalization project as result of these monthly meetings.

(Refer to the attached PER report for 2007 for more information.)

### **SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
  - a. **ACCOMPLISHMENT** – Four training events and 840 attendees.
    - i. Brownfield Conference – 285
    - ii. NW Economic Development Course - 58
    - iii. Rural Development Initiatives – 414
    - iv. NW Community Development Initiative - 83

### 2007 Program Year Funds Summary of Obligations

Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$13,483,933	93.6%**
Slum and Blight		\$0	0%
Urgent Need		\$0	0%
Public Service	15%	\$906,000	6.3%
Local Administration	20%	\$393,250	2.7%
State Administration		\$387,814	2.7%
CDBG 1%	1%	143,147	1.0%
		<b>\$14,408,144 *</b>	

\* Includes program income and recaptured funds.

\*\* Includes program income and recaptured funds.

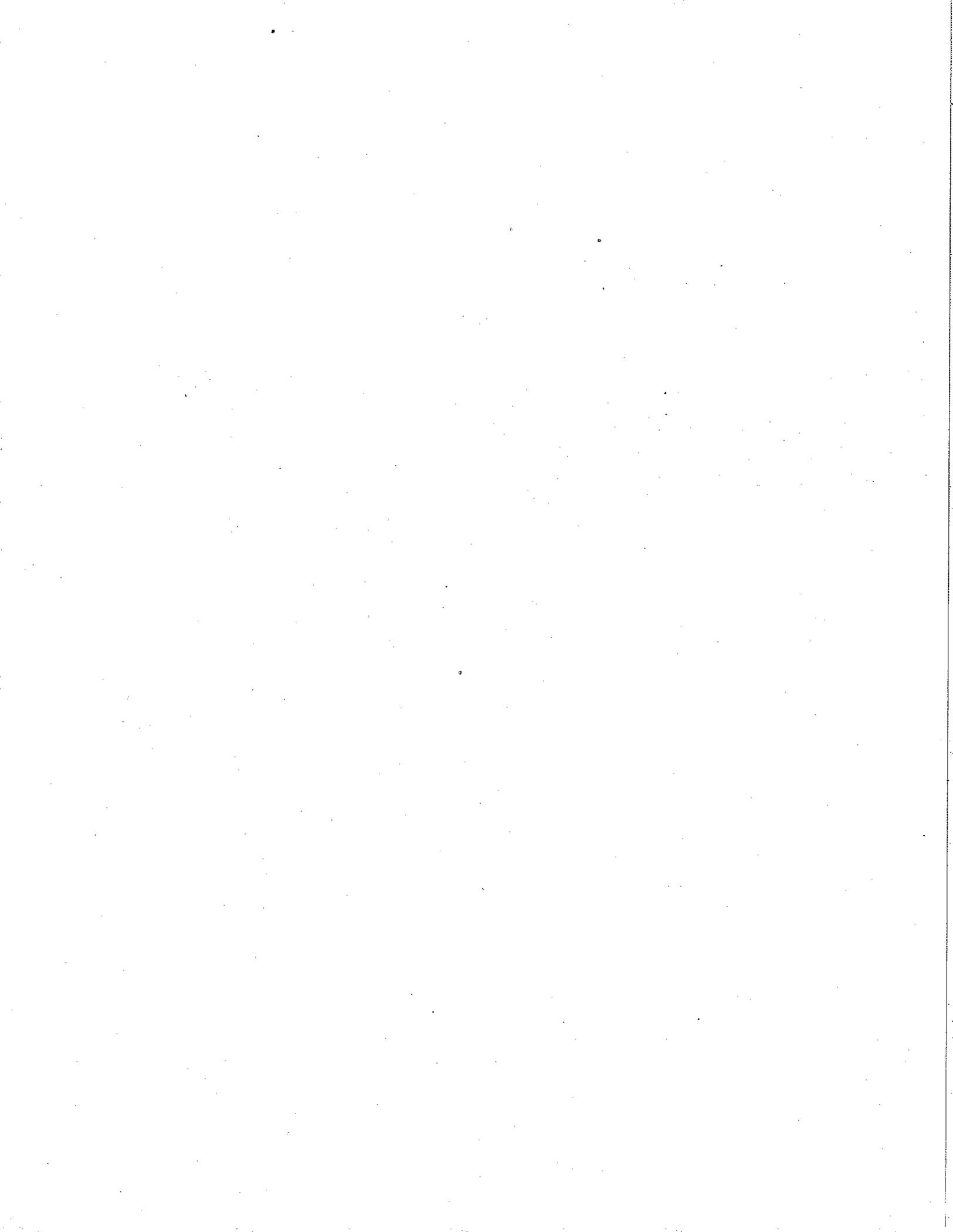
### OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2007 program year funds.

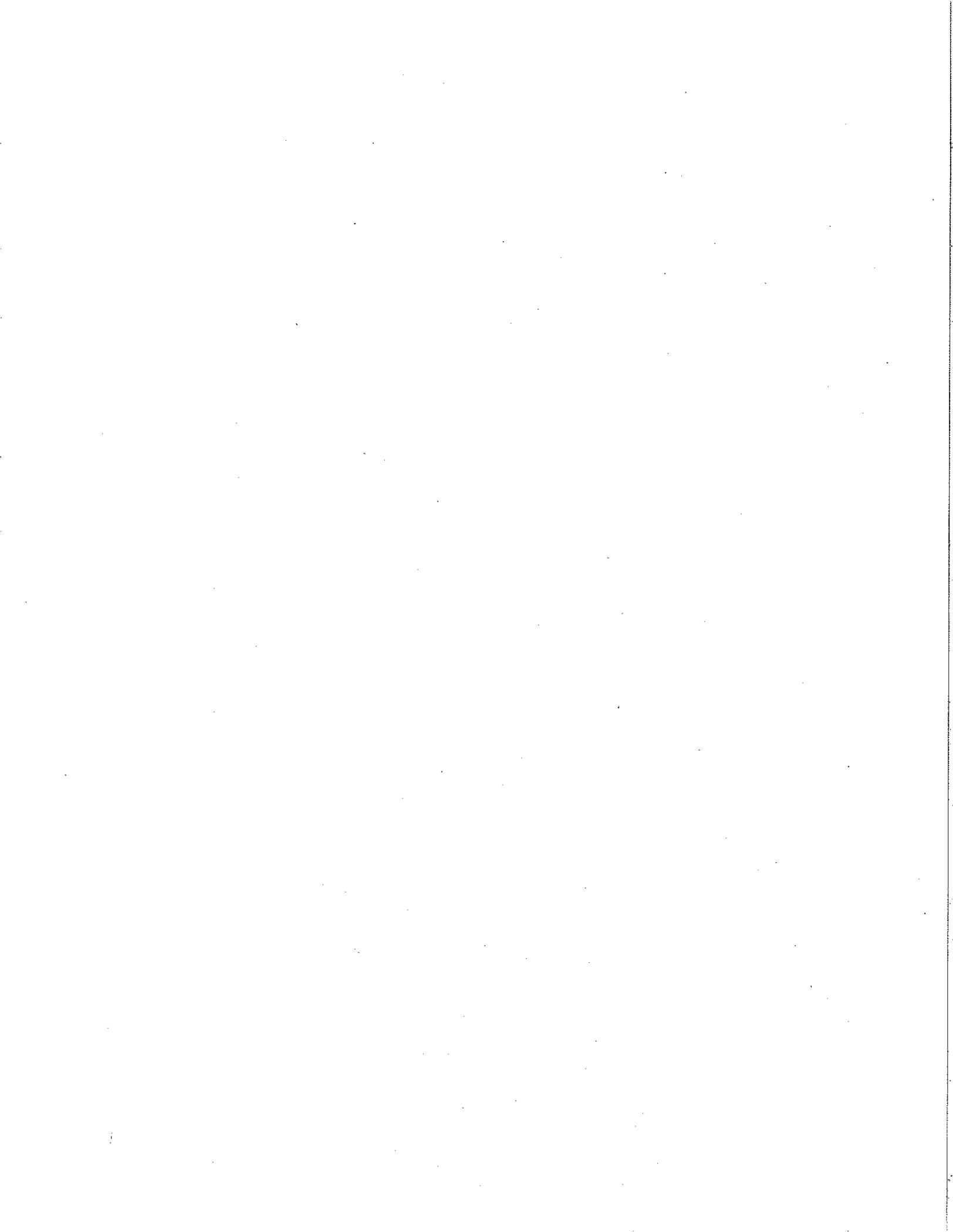
Program Year 2007 - Performance Report

Outcomes of Projects Receiving CDBG Awards in 2007

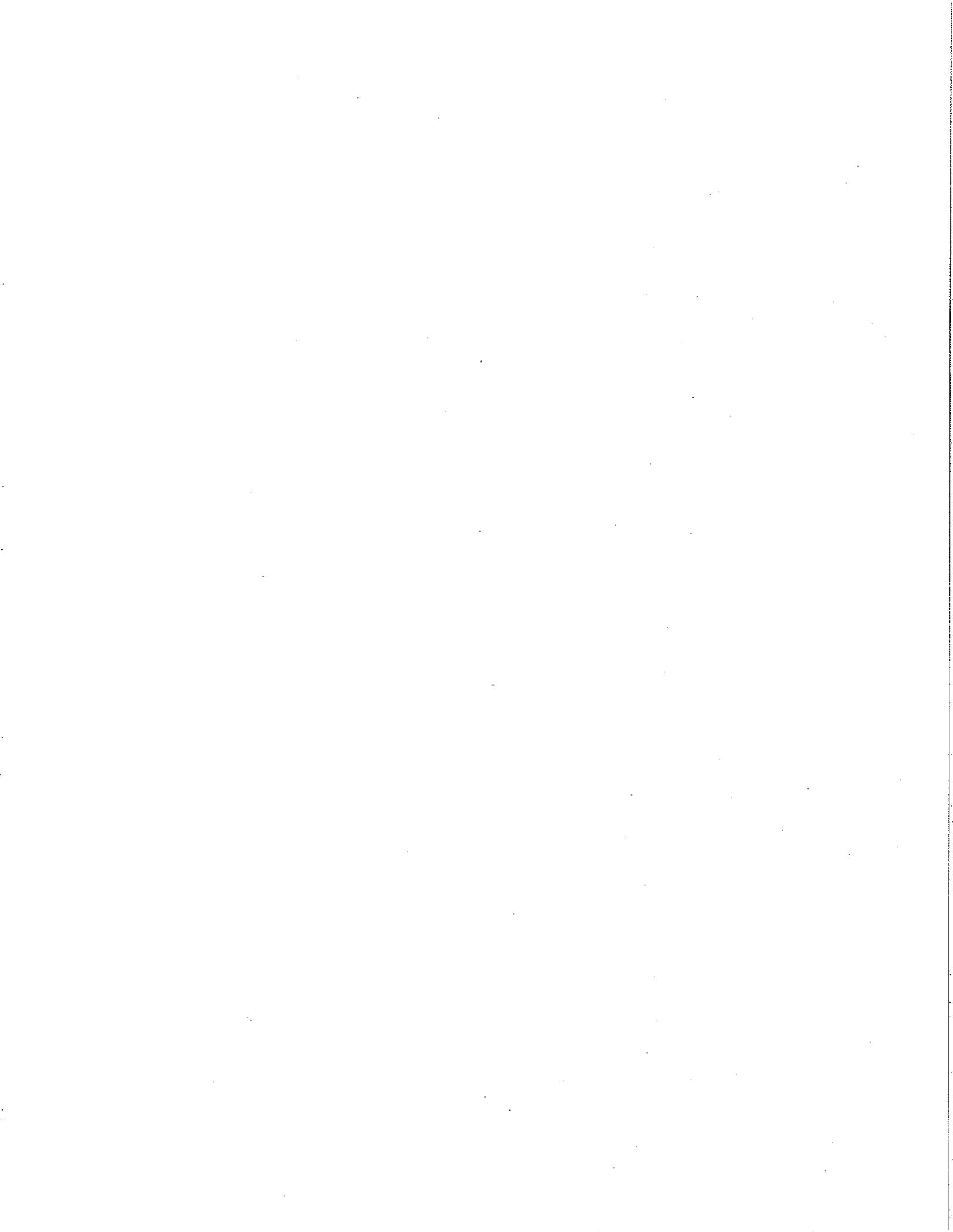
Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
Economic Development	3: Milton Freewater, Pendleton, Hermiston	\$2,250,000	\$337,500	Jobs Created	90	90	46 (51%)	3
Microenterprise Assistance	7: Benton Co, Veneta, Independence, Maupin, Reedsport, Lincoln Co, Philomath	\$510,000	\$154,551	Microenterprises Assisted	198	198	158 (79.8%)	21 - Allows regional partnerships (3 communities).
Water/Wastewater	6: Dayton, Powers, Halfway - Wastewater Facilities Plans, Haines - Wastewater Improvements, Mt. Angel - Water Master Plan, Adrian - Water System Improvements	\$2,362,500	\$175,635	Persons served	6,874	6,874	4200 (61.1%)	6
Downtown Revitalization	1: Woodburn	\$300,000	\$575,001	Persons served	20,100	20,100	11,175 (55.6%)	1
Brownfield Redevelopment	0	0	0	Acres Redeveloped	0	0	0	0
Community Facilities	4: Silverton, St. Helens - Senior Centers Myrtle Point, Warrenton - Food Bank warehouses	\$2,522,000	\$1,359,273	Persons served	10,074	10,074	5,187 (51.5%)	4
Community Facilities	2: Coos Bay - Head Start, Klamath County - Mental Health Treatment Facility	\$1,600,000	\$2,892,199	Persons served	801	801	488 (60.9%)	2
Community Facilities	1: North Bend - Domestic Violence Shelter	\$407,000	\$61,050	Persons served	12 beds	142	142 (100%)	1
Regional Housing Rehabilitation	10: Jackson Co, Sherman Co, Hermiston, Jefferson Co, Monmouth, Marion Co, Union Co, Benton Co, Coos Co., Newberg	\$2,910,219	\$579,000	Housing Units Rehabilitated	151	393	393 (100%)	27 - Requires regional partnerships, of at least 3 communities.
Housing Resource Centers	8: The Dalles, Yamhill Co, Sutherlin, Coos Co, Vernonia, Jefferson Co, Baker Co, Lakeview	\$396,000	Not collected	Persons served	3,668	3,668	3,095 (84.4%)	24 - Requires regional partnerships (3 communities.)
Partially funded projects	2: Idanha - Water System Improvements Newberg - Head Start	\$309,600	Expected Accomplishments Reported in Prior Year Reports					
	<b>42 Awards &amp; 2 Grant Increases</b>	<b>\$13,567,319</b>	<b>\$6,134,209</b>	Persons Served - 41,517 Units Rehabed - 151 (393 persons) Beds Created - 12 (142 persons)		42,340	24,884 (58.8%)	90
	OBDD 2007 \$ OBDD PI OBDD Re-capture OHCS 2007 \$ <b>Sub - Total</b>	\$9,759,806 \$94,124.93 \$407,169.07 \$3,306,219 <b>\$13,567,319</b>		Jobs Created - 90 Acres Redeveloped - 0 Microenterprises Assisted - 198				
	Garibaldi Over Obligation (2007) OHCS Unobligated 2007 <b>TOTAL</b>	\$717,033.41 \$1,626.59 <b>\$14,285,979</b>						



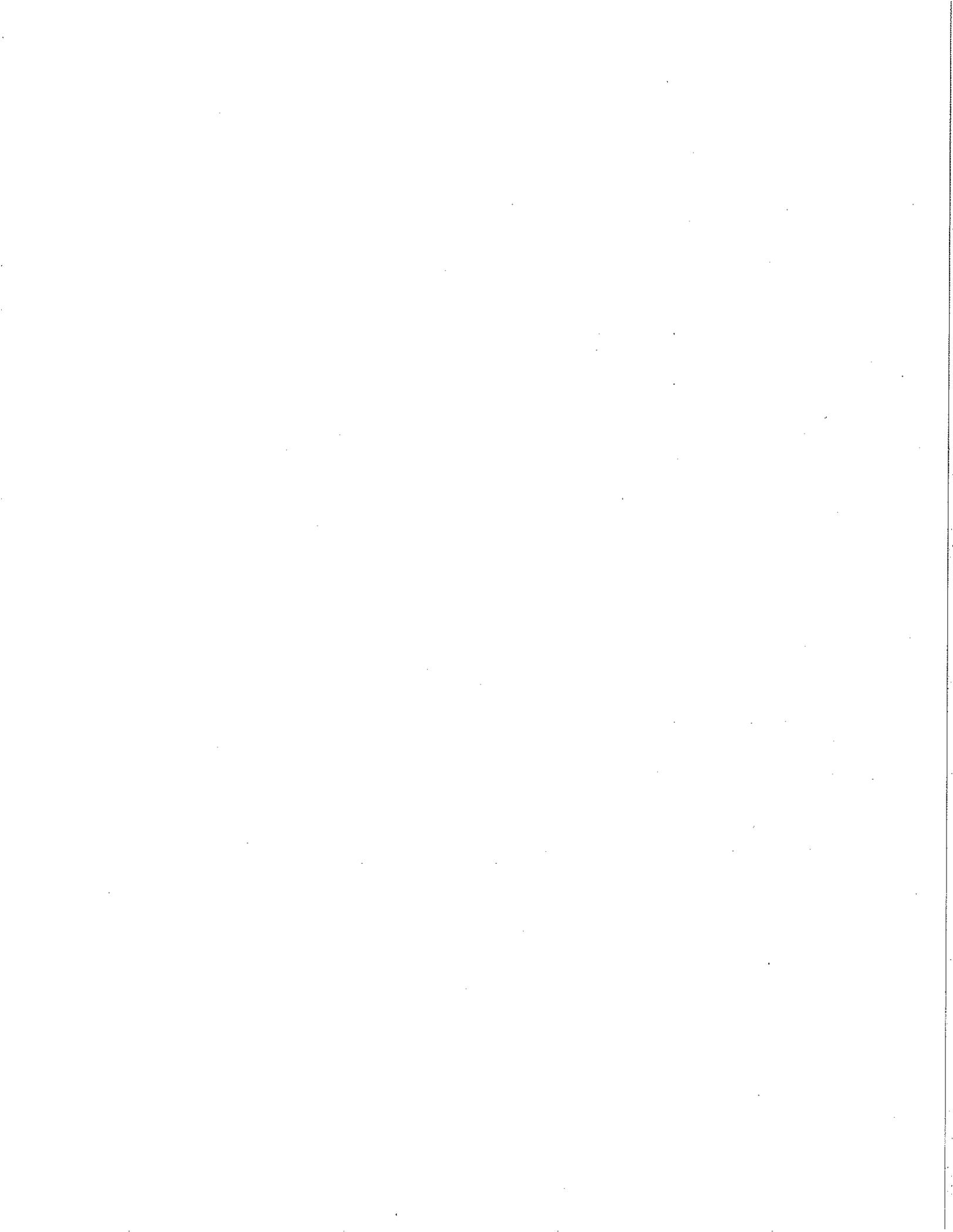




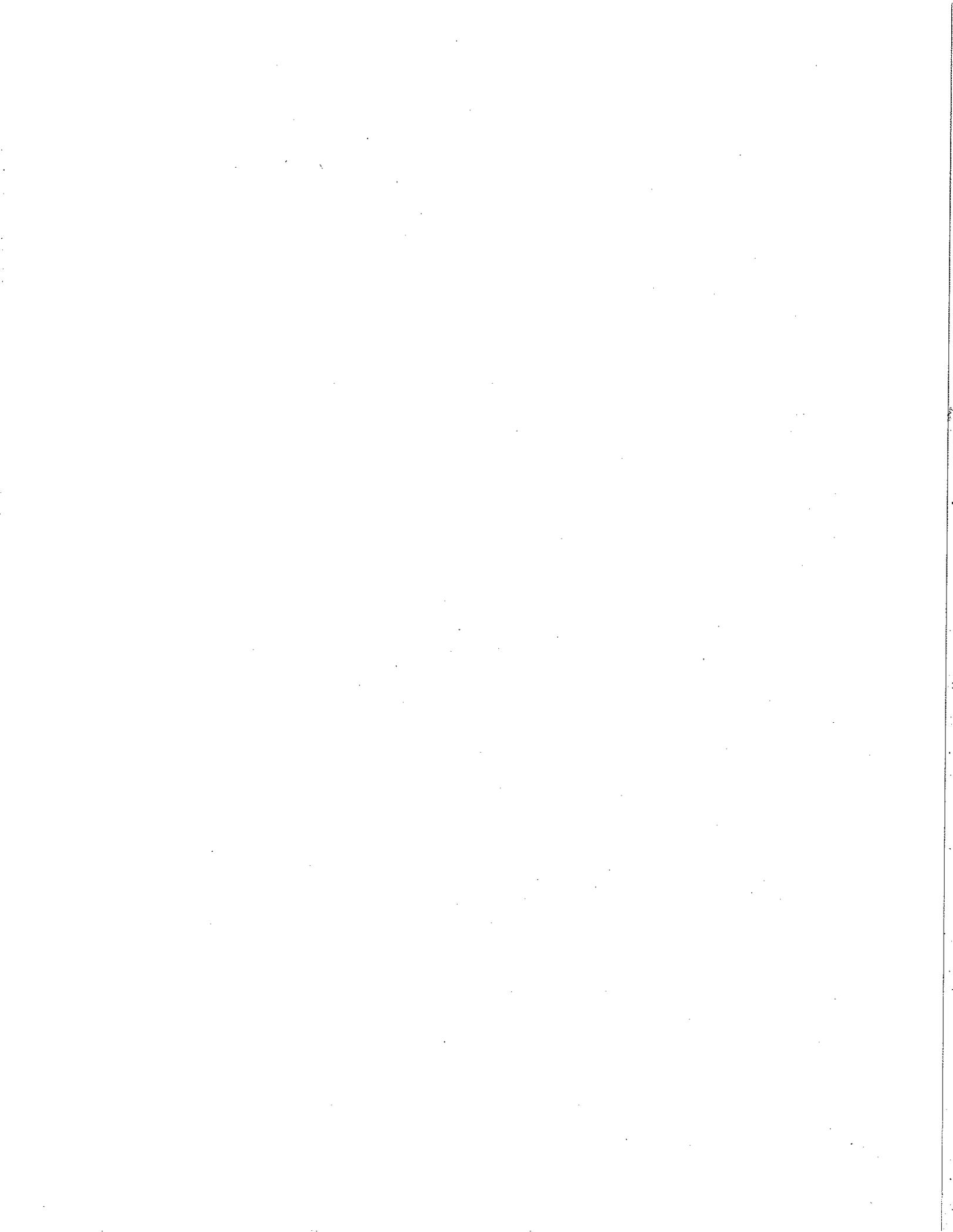












**STATE OF OREGON**  
**COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM**  
**PERFORMANCE EVALUATION REPORT**

Grant #B-06-DC-41-001  
for the period  
January 1, 2011 to December 31, 2011

Prepared By:  
Oregon Business Development Department  
Infrastructure Finance Authority

## 2006 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative.

#### **Slum and Blight –**

- There was a 2004 award for a slum and blight project made to the City of Roseburg for the clearance and demolition of a downtown building, project number P04016. The total award was \$175,463 of which \$15,000 was for local administration. In 2006 the award was increased by \$124,537 for a total of \$300,000. This project is split funded between 2004 and 2006 funds.
- The City of Detroit also received a \$206,925 grant for a slum/blight project, in this case to clear a hazardous building located in downtown, project number P06024. This grant contains \$10,000 to be used for grant administration expenses. This grant was administratively closed during the reporting period. The State recaptured \$140,391 for a final amount spent of \$66,534.

**Urgent Need** - There were no projects awarded that meet the urgent need national objective.

#### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2006 funds were utilized as follows:

**C06016 – Josephine County – OPTIONS Mental Health Facility.** The recipient combined their local match of \$1,730,000 with \$800,000 of CDBG 2006 funds. This facility served 3,200 persons, of which 3,136 persons were low and moderate income during their first year of operation.

Part II Narrative Requirements

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2006 funds for activities in accordance, as much as possible, with the targets set in the 2006 Annual Action Plan for the Oregon Consolidated Plan.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

The state only received one complete application for the economic development so this category was underutilized.

The state underutilized the annual allocation obligation target percentages for community facility and microenterprise assistance projects. Despite the fact that all complete applications received by the state for these categories were funded.

The state exceeded the annual allocation obligation target percentages for public works. The demand for public works projects within the State of Oregon continues to remain exceedingly high.

2011 Oregon PER  
2006 Grant

CATEGORY	2006 ANNUAL ALLOCATION TARGETS		2006 ANNUAL ALLOCATION ACTUAL FUNDING		2006 PROGRAM INCOME OBLIGATIONS		2005 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2006	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,386,683	32.0	2,629,563	19.2	83,300.90	63.2	512,624.78	69.9	3,225,489	22.1
Sub Grant to OHCS										
Housing Rehabilitation	2,878,761	21.0	2,926,378	21.3	0	0	140,628	19.2	3,067,006	21.0
Housing Centers	411,252	3.0	363,637	2.7	0	0	31,763	4.3	395,400	2.7
Public Works	4,386,683	32.0	6,815,584	49.7	48,335.89	36.8	48,621.02	6.6	6,912,541	47.4
Microenterprise Assistance	274,168	2.0	223,225	1.6	0	0	0	0	223,225	1.6
Economic Development	1,370,838	10.0	750,000	5.5	0	0	0	0	750,000	5.2
Un-obligated funds	0	0	0	0	0	0	0	0	0	
Totals	13,708,385	100	13,708,385	100	131,636.79	100	733,636.80	100	14,573,659	100

- As of December 31, 2006 all the 2006 program Year funds were obligated.
2. Indication of how the state would change the program as a result of its experience.

In 2006 the program was re-designed to operate on a quarterly competitive application process. This process appeared to be successful with higher quality applications being received, better awards being made and all the project funds were obligated by August 2006. There are no real significant changes being proposed for the 2007 program year other than the addition of off-site infrastructure projects.

NOTE: In 2006 the state found out, that the manner in which the state had been instructed by HUD to handle a 2005 float funded project repayment, PF2018 Garibaldi, \$1,374,000, was incorrect. The previous direction was to re-obligate the funds to new projects, however since the funds were already obligated and actually borrowed from the states line of credit this created a double obligation of these funds. The state used unobligated 2006 funds, available program income and recaptured funds to make up for the difference. As result, on December 31, 2006 the state is overobligated by \$717,033.41. This overobligation will be taken care of with the 2007 program year allocation when received.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2006-2007-2008 and CDBG-R), 92.78 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2006 program, 97.75% of the project funds benefit low and moderate income persons.

Note: The 2006 unobligated re-paid recaptured funds were not included in the calculation for overall program benefit to low-and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2006 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, all of the \$142,354 1% funds from the 2006 allocation had been obligated.

1. Oregon Brownfields Conference. A small amount of technical assistance funds were used to help support the 2009 annual brownfields conference. People attend the meeting from many communities, particularly from rural areas. The conference offers useful information for communities trying to clean up contaminated sites in order to accommodate community development.
2. Actions to Further Fair Housing. The Department entered into an interagency agreement with Oregon Housing and Community Services to hire a private consultant to prepare the analysis of impediments to fair housing and the fair housing action plan for 2011-2015. This plan will be provided to local cities and

counties as a tool in identifying and planning for the removal of impediments to fair housing choices within their communities.

3. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2009 training and scholarships. This effort helps to train rural community development professionals in Oregon, Idaho and Washington.
4. Northwest Economic Development Sponsorship and Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2009 training scholarships. The scholarships are offered to rural Oregon community representatives who attend this training.
5. Fair Housing Training. A technical assistance grant was provided to the Oregon Fair Housing Council to support their 2009 workshop designated to educate communities and landlords on fair housing issues and requirements.
6. Community and Shelter Assistance Corporation. A grant was provided to the Community and Shelter Assistance Corporation (CASA) to support their 2009 Farm Workers Housing Asset & Property Management Conference.
7. State Administration. Starting in FY 2004, states may expend up to \$100,000 +3% of their annual allocation on state administrative costs. In 2006, the state reserved the right to use this flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Department's Special Public Works Fund.

### Part III Compliance with Applicable Civil Rights Laws

#### A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the 2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Development's revised PER instruction.

RACE GROUP	Total from FY 2006 Grant	Total from Program Income	Combined Total
White not Hispanic	17,101	0	17,101
Hispanic	2,144	0	2,144
American Indian/Alaskan Native	851	0	851
Black not Hispanic	130	0	130
Asian and Pacific Islander	175	0	175
TOTAL	20,401	0	20,401

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2006 funds. Two (2) projects awarded in 2006 were administratively closed during the reporting period, creating 42 projects funded with 2006 funds that are either administratively closed or closed. When additional 2006 funded projects are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2006 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2006 grant year funds.

B. Summary of state's reviews of recipient's civil rights performance

The State reviews the civil rights performance of its 2006 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/desk audit of all projects. A standardized monitoring checklist is used for this process. 2006 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant recipients.

C. State and local efforts, actions and results in affirmatively furthering fair housing.

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is

made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2006 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2006, the Oregon Business Development Department continued their contract with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$37,500 to FHCO to continue fair housing activities beginning July 1, 2006 through June 30, 2007. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues. OBDD continues to participate in this collaborative.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report  
(CAPER) End of Program Year Reporting.

**PRESERVE AND ENHANCE SUITABLE LIVING ENVIRONMENTS**

Note: This section adheres to pages 53-56 of the HUD approved 2006-2010 Consolidated Plan, containing identical headings and performance measurements. The Consolidate Plan does not contain numeric values for these performance measurements, as the state has no control over the type and quantity of applications that will be received from units of general local governments.

**IMPROVE SAFETY AND LIVABILITY OF COMMUNITIES**

Activities under this strategy include a variety pf projects such as brining water and wastewater systems into compliance with environmental standards, improving inadequate water and wastewater systems, improving medical and fire safety, eliminating slum and blight from downtowns or revitalizing neighborhoods and other public facility projects.

Measurement – Annual

- 1) Number of systems brought up to environmental/safety standards or upgraded.
  - a. **ACCOMPLISHMENT** – 13 systems
- 2) Total number of people benefiting from those improvements including the percentage of low and moderate-income persons.
  - a. **ACCOMPLISHMENT** – A total of 17,323 persons benefited, of which 11,671 (67.4%) were low and moderate income.
- 3) For slum and blight removal projects the number of people benefiting from those improvements.
  - a. **ACCOMPLISHMENT** – No slum and blight projects were funded or assisted in part with CDBG funds that were not a brownfield redevelopment project. Accomplishments will be reported under brownfield redevelopment.
- 4) For brownfield redevelopment projects the acres or square feet of the site redeveloped.
  - a. **ACCOMPLISHMENT** – 0.9 acres.
- 5) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$23,003,498

MEDICAL AND FIRE SAFETY

Project #	Recipient	Project Type	Total Persons	LMI Persons
C06018	Cascade Locks	Fire Hall	1,155	676
C06016	Josephine County	Mental Health Treatment Facility	2,521	2,432
<b>Two Projects - SUB-TOTAL</b>			<b>3,676</b>	<b>3,108</b>
<b>ELIMINATING SLUM AND BLIGHT - NEIGHBORHOOD REVITALIZATION</b>				
Project #	Recipient	Project Type	# Acres Redeveloped	
P06024	Detroit	Brownfield Redevelopment	0.9 acres	
P04016	Roseburg	Brownfield Redevelopment	Reported in 2004	
<b>Two Project - SUB-TOTAL</b>			<b>0.9 acres</b>	
<b>WATER AND WASTEWATER SYSTEMS BROUGHT INTO COMPLIANCE OR IMPROVEMENT OF INADEQUATE FACILITIES</b>				
Project #	Recipient	Project Type	Total Persons	LMI Persons
P06011	Chiloquin	Wastewater Facilities Plan	720	526
P06009	Douglas County	Winchester Bay Sanitary District Wastewater System Improvement Project	337	328
P06022	Drain	Water System Improvement Project	1,060	665
P06023	Glendale	Wastewater Facilities Plan	915	509
P06010	Mill City	Wastewater System Improvement Project	1,555	832
P05022	Monroe	Wastewater System Improvement Project	Reported in 2007	
P06019	Stanfield	Wastewater System Improvement Project	2,150	1,346
P06020	Tillamook	Wastewater System Improvement Project	4,650	3,055
P06021	Vernonia	Wastewater System Improvement Project	2,260	1,302
<b>Nine Projects - SUB-TOTAL</b>			<b>13,647</b>	<b>8,563</b>
<b>Thirteen projects - TOTAL</b>			<b>17,323</b>	<b>11,671</b>

## INCREASE ACCESS TO QUALITY FACILITIES AND SERVICES

Activities under this strategy include a variety of projects such as extending publicly owned water/wastewater and other public infrastructure improvements such as roads, sidewalks, etc., in areas where none exists to serve public facilities or housing for low

and moderate income persons; rehabilitation or construction of senior centers, domestic violence shelters, alcohol and drug rehabilitation centers, community facilities, improving or building assisted living facilities and other public facilities.

Measurement - Annual

1) The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.

a. **ACCOMPLISHMENT** - A total of 3,680 persons benefited, of which 2,035 (55.3%) were low and moderate income.

2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.

a. **ACCOMPLISHMENT** - \$711,900

Project #	Recipient	Project Type	Total Persons	LMI Persons
P03009	Falls City	Community Center	Reported in 2003	
C06007	Lincoln County	Head Start Facility	Reported in 2002	
C06008	Oakridge	Library	3,680	2,035
P06015	Tillamook	Domestic Violence Shelter	250	238
C05024	Umatilla County	Eastern Oregon Detox center	Reported in 2005	
C06017	Yamhill County	YCAP Relocation Study	Planning only grant	
C05023	Yamhill County	Health and Human Services Building for Adults	Reported in 2004	
<b>TOTAL</b>			<b>3,930</b>	<b>2,273</b>

**IMPROVE AFFORDABILITY AND SUSTAINABILITY OF QUALITY FACILITIES AND SERVICES**

Activities under this strategy include construction or rehabilitation of water, wastewater, fire, library, medical, assisted living facilities and other public facilities for the purpose of making them more affordable and sustainable. This includes the provision of public services and housing rehabilitation.

Measurement - Annual

1. The number of persons benefiting from new or improved facilities including the percentage of low and moderate income persons which benefit from the improvements.
  - a. **ACCOMPLISHMENT** - A total of 4,262 persons benefited, of which 3,808 (89.5 %) were low and moderate income. The housing rehabilitation grants are expected to rehabilitate 148 housing units.
2. The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - b. **ACCOMPLISHMENT** - \$877,472

Refer to the attached PER spreadsheets for more detailed information.

### **EXPAND ECONOMIC OPPORTUNITIES**

#### **CREATE JOBS PRIMARILY FOR LOW AND MODERATE INCOME PERSONS**

Activities under this strategy include installation, upgrade, construction and acquisition of public facilities (water, wastewater, storm drainage, streets, buildings etc.) to assist in the public cost to promote expansion of an existing business or location of new businesses, the establishment of economic development revolving loan funds, and the acquisition, development or construction of improvements to and otherwise improve real property owned by private business or industries.

Measurement – Annual

- 1) The total number of jobs made available to, created or retained including the number of jobs filled by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 30 jobs are to be created of which 16 will be for low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** - \$291,000

#### **MICROENTERPRISE ASSISTANCE**

Activities under this strategy include the provision of microenterprise public service assistance to low and moderate income owned microenterprises.

Measurement – Annual

- 1) The total number of microenterprises assisted and the number owned by low and moderate income persons.
  - a. **ACCOMPLISHMENT** – 110 microenterprises will be assisted, of which all 110 will be owned by low and moderate income persons.
- 2) The amount of money leveraged from other funding sources for all projects assisted in whole or in part with CDBG funds.
  - a. **ACCOMPLISHMENT** – \$93,415

### **PROMOTE EFFECTIVE PARTNERSHIPS**

Activities under this strategy include monthly “one-stop” meetings with state and federal agencies providing funding for community projects.

Measurement – Annual

- 1) The number of communities assisted as result of these meetings.
  - a. **ACCOMPLISHMENT** – The state funded 7 public works projects and 1 community facility project as result of these monthly meetings.

(Refer to the attached PER report for 2006 for more information. The funded projects include: Douglas County, Drain, Mill City, Monroe, Stanfield, Tillamook, Umatilla County, and, Vernonia.)

### **SUPPORT EFFORTS TO INCREASE LOCAL CAPACITY IN PLANNING, ADMINISTRATION AND IMPLEMENTATION**

Activities under this strategy include continuing support of several economic development organizations, brownfield conferences and other local capacity building events, grant administration workshops, grant management training and one-on-one technical assistance.

Measurement – Annual

- 1) The number of training events held and the number of attendees.
  - a. **ACCOMPLISHMENT** – Three training events and 129 attendees.
    - i. Applicants workshop - 79 attendees
    - ii. Brownfield Conference –
    - iii. NW Economic Development Course - 50 attendees

2006 Program Year Funds Summary of Obligations			
Activity	Required	Amount Obligated	Percent
Low and Moderate Income	70%	\$12,819,172	89.2%**
Slum and Blight		\$321,462	2.2%
Urgent Need		\$0	0
Public Service	15%	\$363,637	2.5%
Local Administration	20%	\$335,750	2.3%
State Administration		\$387,395	2.7%
CDBG 1%	1%	142,354	1.0
		<b>\$14,369,770 *</b>	<b>100%</b>

\* Includes \$14,235,448 plus \$134,322 of program income.

\*\* Percent of total grant plus program income.

## OUTCOME AND PERFORMANCE MEASUREMENT REPORT

The table below contains more specific information about the outcome and performance measurements anticipated to result from the 2006 program year funds.

**2006 Community Development Block Grant Program  
Performance Report**

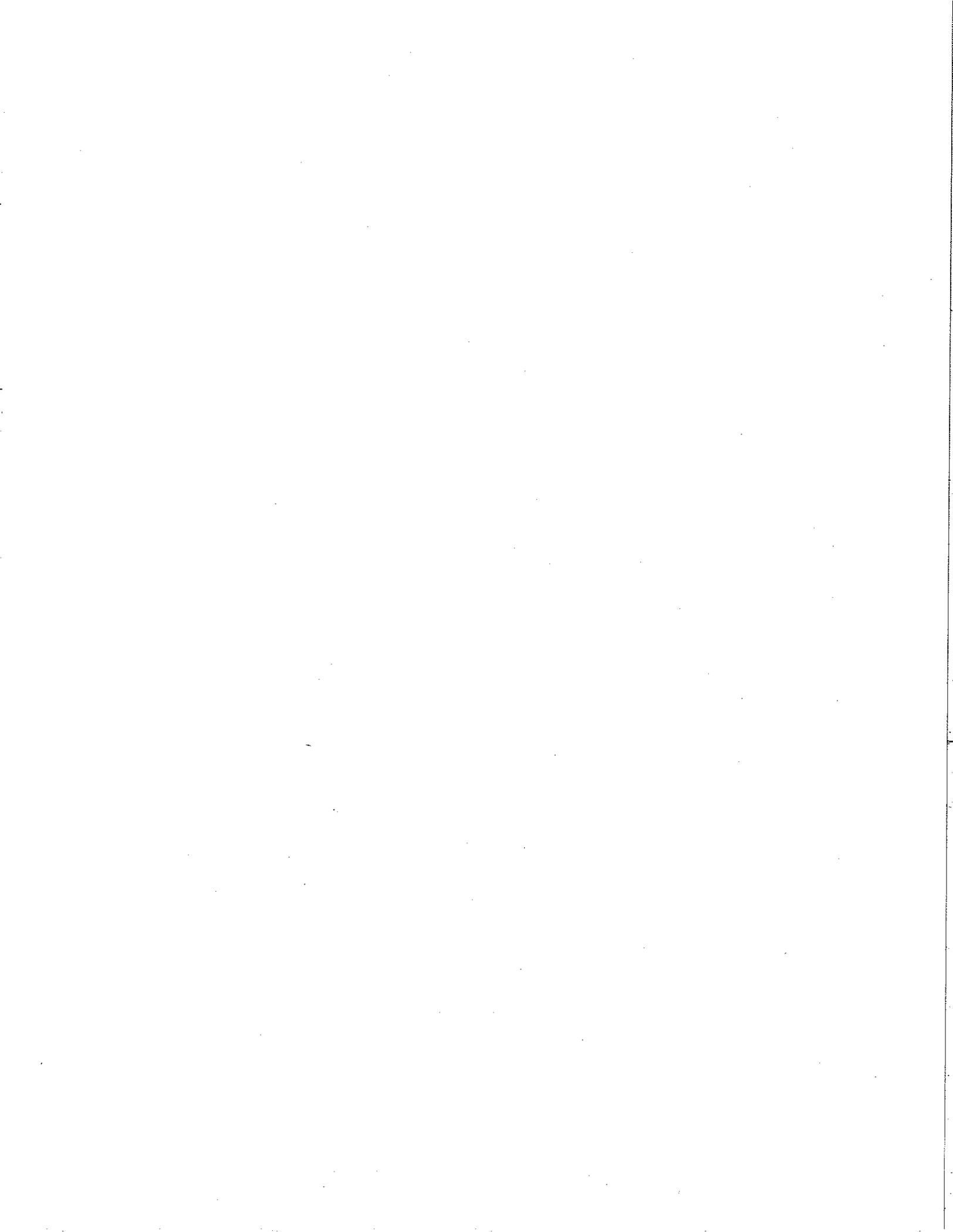
Objective / Outcome	Funding Category	# Awards	Amount Awarded	Leveraged Funds	Performance Indicators	Expected Number	Total Persons	Total LMI Persons	# Communities Assisted
EO3	Economic Development	1	\$750,000	\$291,000	Jobs Created	30	30	16 (53%)	10
EO3	Microenterprise Assistance	4	\$223,225	\$93,415	Microenterprises Assisted	110	110	110 (100%)	21
SL3	Public Works Water/Wastewater	8	\$5,523,623	\$20,575,098	Persons served	13,647	13,647	8,455 (62%)	8
SL3	Public Works Downtown Revitalization	0	0	0	Persons served	0	0	0	0
SL3	Public Works Brownfield Redevelopment	1	\$206,925	\$36,300	Acres Redeveloped	0.9	N/A	N/A	1
SL1	Public/Community Facilities	1	\$800,000	\$2,198,667	Persons served	2,680	2,680	2,521 (94%)	1
SL3	Public/Community Facilities	4	\$1,828,945	\$817,633	Persons served	4,385	4,385	2,811 (64%)	4
DH1	Public/Community Facilities	1	\$774,500	\$124,000	Persons served Beds created	250 22	250	250 (100%)	1
DH3	Housing Rehabilitation	9	\$3,067,006	\$877,472	Housing Units Rehabilitated	148	371	371 (100%)	27
DH1	Housing Resource Centers	8	\$395,400	Not Collected	Persons served	3,891	3,891	3,437 (88%)	30
	Partially funded projects -- accomplishments reported in prior years	5	\$1,004,034	Expected Accomplishments Reported in Prior Year Reports					
<b>TOTAL</b>		<b>42</b>	<b>\$14,573,658</b>	<b>\$25,013,585</b>	<b>Persons Served - 24,853 Units Rehabed - 148 Beds Created - 22 Jobs Created - 30 Acres Redeveloped - 0.9 Microenterprises Assisted - 110</b>		<b>25,364</b>	<b>17,971 (70.8%)</b>	<b>103</b>

OBDD 2006 Allocation \$10,418,372  
 OBDD PI \$131,636.79  
 OBDD Re-capture \$733,636.80 (\$561,245.80 - OBDD and \$172,391 - OHCS - not included in PER for 2006 program year funds)  
 OHCS Housing Rehab \$2,926,376  
 OHCS Resource Centers \$363,637.00  
**Total \$14,573,658.59** (Includes recaptured funds obligated during the program year)

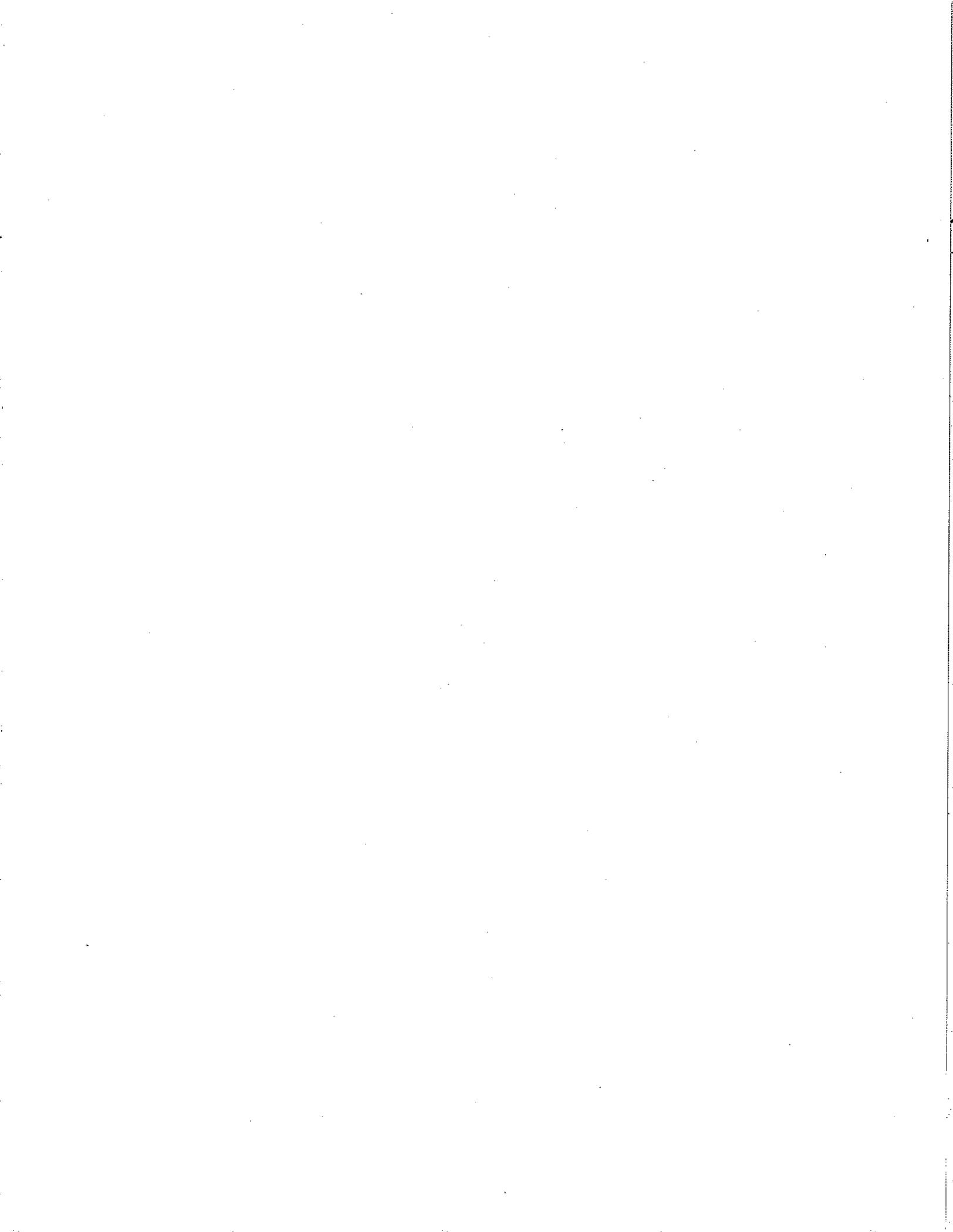
2011 CDBG PER Report - 2006 Federal Grant Activity Report - OBDD-IFA

Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Pur- pose	Nat- Obj- Use	Proposed Acc.		Actual Acc.		Ethnicity Data								
											# of Unit	Total # of Person	# of Unit	Total # of Person	White, Hispa- nic	Black, Hisp- anic	Ameri- can / Indian / Alaska- n	Asia- n / Pacif- ic Islan- der	Female head of Hshld				
M06012	Benton Co.	Microenterprise	AC	Microenterprise	52,500.00	0	0	52,500.00	ED	LM			21	21	0	0	0	0	0	0			
C06018	Cascade Locks	Fire Hall	AC	Center/Facility	480,000.00	0	20,000	500,000.00	PF	LM			1115	653	983	76	47	1	8				
P06011	Chiloquin	Wastewater Facility Plan	AC	Sewer	35,500.00	0	3,500	39,500.00	PL	LM			716	523	296	38	381	0	1				
C10007 (05, 06, 10)	Coss Co.	Food Bank		Public Facility	230,132	0	0	\$230,132.00	PF	LM	Accomplishments reported in 2010												
P06024	Detroit	Brownfield Redevelopment	AC	Public Facility	58,534.00	0	10,000	66,534.00	PF	SB													
P06009	Douglas Co.	Winchester Bay SD	AC	Sewer	980,000.00	0	20,000	1,000,000.00	PF	LM			337	220									
P06022	Drain	Wastewater Design and Construction	AC	Sewer	979,227.00	0	20,000	999,227.00	PF	LM			1021	664	916	34	61	2	8				
M06014	Elkton	Microenterprise	AC	Microenterprise	60,000.00	0	0	60,000.00	ED	LM			24	24	24	0	0	0	0				
C03009 (03, 06)	Falls City	Community Center	AC	Center/Facility	249,934.00	0	0	249,934.00	PF	LM													
P06023 (06, 09)	Glendale	Wastewater Facilities Plan	AC	Sewer	95,000.00	0	1,000	96,000.00	PL	LM			855	476	695	73	25	52	10				
C06016	Josephine Co.	Mental Health Facility - OPTIONS	AC	Center/Facility	780,000.00	0	20,000	800,000.00	PF	LM			3200	3136	2897	147	75	21	60				
E06026 (see note below)	Klamath Co.	Economic Development RLF	AC	Economic Dev.	450,971.00	100,000	20,000	570,971.00	ED	LM			13	7.9	12	0	1	0	0				
C06007 (04, 05, 06, 06P1)	Lincoln Co.	Head Start Facility	AC	Center/Facility	184,074.32	0	20,000	204,074.32	PF	LM													
P06010	Mill City	Wastewater Design and Construction	AC	Sewer	604,104.00	0	20,000	624,104.00	PF	LM			1537	822	1263	175	69	6	24				
P05022 (04, 06, 06P1, 07)	Monroe	Wastewater System Improvements	AC	Public Facility	186,009.68	0	0	186,009.68	PF	LM													
C06008	Oakridge	Library - plan	AC	Center/Facility	53,658.00	0	0	53,658.00	PL	LM			3680	2035									
M06013	Philomath	Microenterprise	AC	Microenterprise	99,600.00	0	0	99,600.00	ED	LM			39	39	32	2	4	1	0				
P04016	Roseburg	Slum and blight	AC	Public Facility	124,537.00	0	0	124,537.00	PF	SB	Accomplishments not reported in units/persons. (See also 2004)												
P06019	Stanfield	Wastewater Construction	AC	Sewer	963,801.00	0	20,000	983,801.00	PF	LM			2626	1644	1754	814	56	1	1				
M06025	Sutherlin	Microenterprise	AC	Microenterprise	11,125.00	0	0	11,125.00	ED	LM			31	31	29	2	0	0	0				
P09005 (06, 07, 08, 09)	Sweet Home	Wastewater Construction	IW	Water	0.00	0	0	0.00															
P09021 (05, 06)	Talent	Water Line Replacement	AC	Water	751,999.00	0	25,000	776,999.00	PF	LM			5589	2873									
P06020	Tillamook	Wastewater Construction	AC	Sewer	971,499.00	0	20,000	991,499.00	PF	LM			4374	2859	3984	376	7	0	7				
C06015	Tillamook	Domestic Violence Shelter	AC	Center/Facility	759,500.00	0	15,000	774,500.00	PF	LM													
C06024	Umatilla Co.	E. OR Detox Center	AC	Center/Facility	31,307.27	0	0	31,307.27	PL	LM													
P06021 (06, 09)	Vernonia	Wastewater Design	AC	Sewer	533,113.00	0	15,000	548,113.00	PF	LM	Accomplishments reported in 2009												
C06017	Yamhill Co.	YCAP Relocation Study	AC	Center/Facility	28,954.00	0	0	28,954.00	PL	LM	Accomplishments reported in 2009												
C05023	Yamhill Co.	Health and Human Services for Adult	AC	Center/Facility	315,292.73	0	0	315,292.73	PF	LM	Planning Only grant - national objective compliance not needed												
<b>28 Projects</b>		<b>TOTALS</b>			<b>10,068,872.00</b>	<b>100,000</b>	<b>249,500</b>	<b>10,418,372.00</b>				<b>0</b>	<b>5,839</b>	<b>3,111</b>	<b>0</b>	<b>19,689</b>	<b>13,156</b>	<b>12,906</b>	<b>1,737</b>	<b>726</b>	<b>84</b>	<b>119</b>	<b>0</b>

Total available \$10,418,372  
 Note: E06026 original amount disbursed was \$570,971 but we have repayment plan, refer to grant repayments on next page for amounts re-paid which need to be re-obligated.  
 unobligated \$0.00  
 2010 PER - 2006 OBDD-IFA







Project #	Grantee	Project Name	Stat	Acti	Activity	Amount	Program	Mgmt.	(P/M)	Admin.	(LA)	Project	Total	Pur	Natl	Proposed Acc.			Actual Acc.			Ethnicity Data										
																# of	Total	Total	# of	Total	Total	# of	Person	Person	Person	White,	Hispa	America	Black,	Asian /	Female	
													Unit	of	Obj	Unit	of	Person	Unit	of	Person	Unit	of	Person	Hispan	n. Indian	not	Pacific	head			
HR 101 (05, 06, 07, 08, 09, 10)	Albany	Housing Rehab		HR	3,189	0				0		3,189	H	LM																		
HR601	Astoria	Housing Rehabil	AC	HR	240,000	54,000			6,000		300,000	H	LM			26	68	68														
HR602	Drain	Housing Rehabil	AC	HR	300,000	40,000			10,000		350,000	H	LM			19	45	45														
HR603	Independence	Housing Rehabil	AC	HR	315,000	65,000			20,000		400,000	H	LM			21	64	64														
HR604	Josephine Co.	Housing Rehabil	AC	HR	243,761	50,000			10,000		303,761	H	LM			15	42	42														
HR605	Lebanon	Housing Rehabil	AC	HR	280,000	60,000			10,000		350,000	H	LM			15	32	32														
HR606	Lincoln Co.	Housing Rehabil	AC	HR	315,000	78,000			7,000		400,000	H	LM			21	51	51														
HR607	Madras	Housing Rehabil	AC	HR	273,064	58,000			16,104		347,168	H	LM			21	44	44														
HR608	Oakridge	Housing Rehabil	AC	HR	274,843	63,750			11,250		349,843	H	LM			15	38	38														
HR609 (04,06)	Umatilla Co.	Housing Rehab	AC	HR	122,615						122,615	H	LM																			
<b>10 Projects</b>					<b>2,367,272.00</b>	<b>468,750.00</b>			<b>90,354.00</b>		<b>2,926,376.00</b>				<b>0</b>	<b>0</b>	<b>153</b>	<b>384</b>	<b>384</b>	<b>14</b>	<b>341</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	<b>1</b>	

Total should not exceed

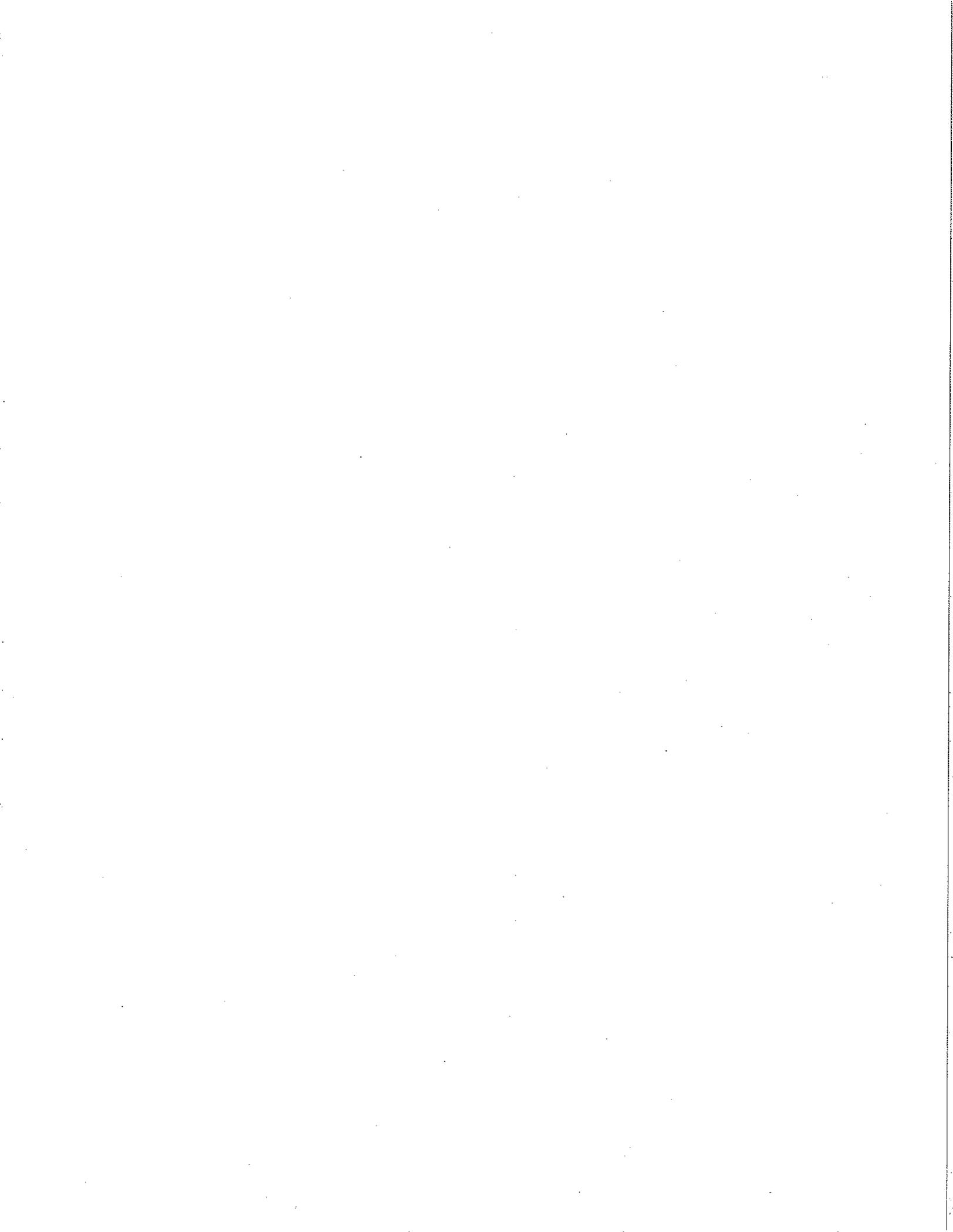
\$2,926,376.00

Under obligation

0.00

Original HR allocation of \$2,878,761 plus \$47,615 from 2006 HRC's to balance for a new not to exceed total of \$2,926,376

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Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program Mgmt. (PM)	Admin. (LA)	Project Total	Purp. Use Obj	Natl Obj	Proposed Acc.		Actual Acc.		Ethnicity Data					
											# of Unit	Total # of Person	# of Unit	Total # of Person	Hispanic	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld	
HC601	Astoria	Housing Resource Center	AC	PS	43,000	0.00	0	43,000	PS	LM	0	0	517	458	25	16	12	6	6	
HC602	Baker Co.	Housing Resource Center	AC	PS	48,981.00	0	0	48,981.00	PS	LM	0	0	305	280	4	7	1	13	13	
HC603	Benton Co.	Housing Resource Center	AC	PS	23,382.00	0	0	23,382.00	PS	LM	0	0	850	717						
HC604	Coos Co.	Housing Resource Center	AC	PS	39,373	0.00	0	39,373	PS	LM	0	0	544	527	3	13	0	1	1	
HC605	Drain	Housing Resource Center	AC	PS	43,000	0.00	0	43,000	PS	LM	0	0	436	410	13	6	2	5	5	
HC606	Jackson Co.	Housing Resource Center	AC	PS	34,400.00	0.00	0	34,400.00	PS	LM	0	0	1524	1484	160	24	23	24	24	
HC607	Madras	Housing Resource Center	AC	PS	43,000.00	0.00	0	43,000.00	PS	LM	0	0	742	519	147	45	5	0	0	
HC608	The Dalles	Housing Resource Center	AC	PS	60,754.00	0.00	0	60,754.00	PS	LM	0	0	403	341	41	13	2	6	6	
HC609 (03,04,05)	Yamhill Co.	Housing Resource Center	AC	PS	27,737.00	0.00	0	27,737.00	PS	LM	0	0	Accomplishments reported in 2003	3,854	393	124	45	55	0	
9 Projects					363,637.00	0.00	0	363,637.00			0	0	4,471	3,868	393	124	45	55	0	

Should not exceed

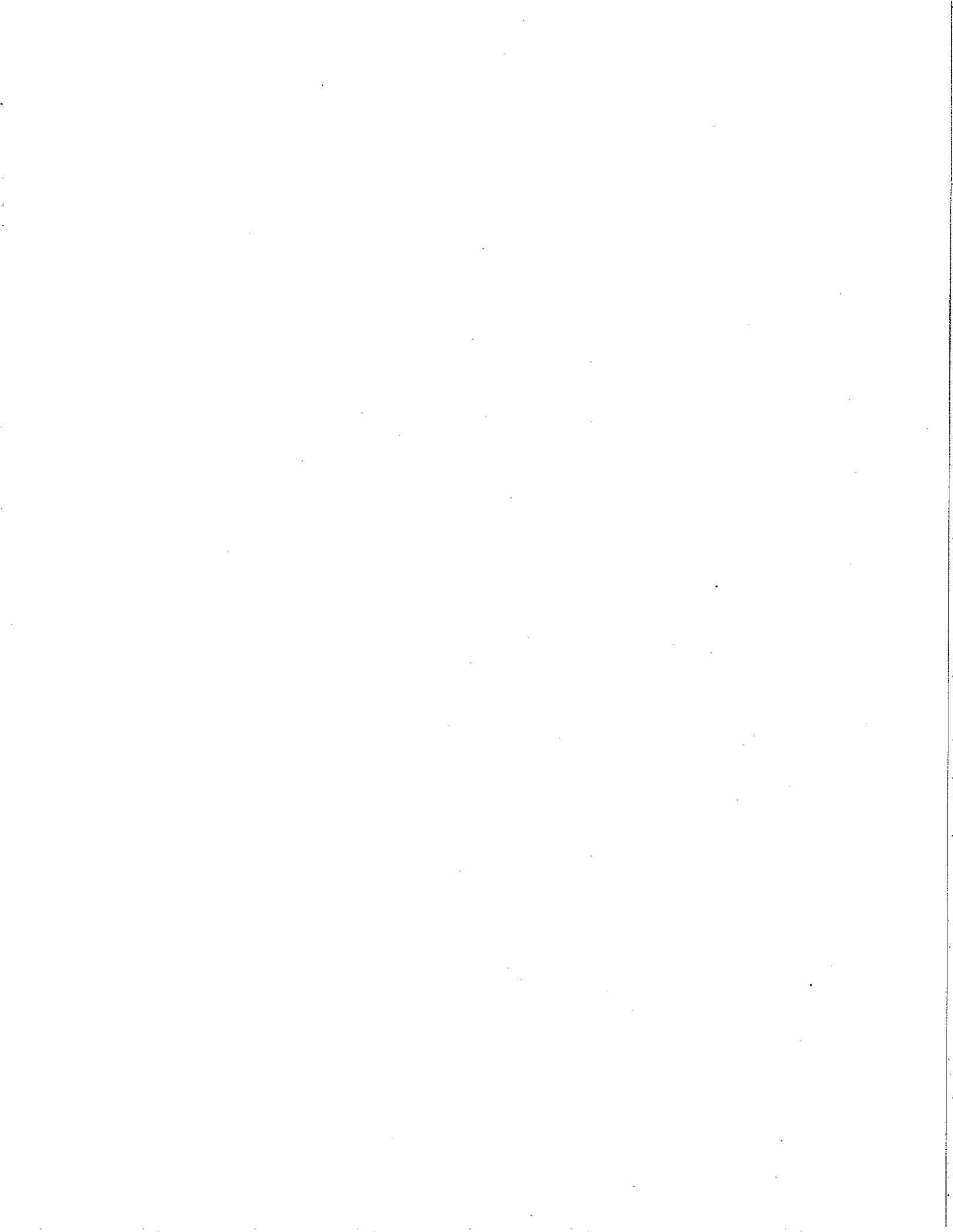
\$363,637.00

Under/Over obligated

0

Original: HRC allocation of \$411,252 less \$47,615 results in new not to exceed total of \$363,637

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**STATE CDBG PERFORMANCE/EVALUATION REPORT  
PART I**

STATE Oregon

REPORTING PERIOD 2011

GRANT NUMBER B-05-DC-41-0001

DATA AS OF December 31, 2011

1. FINANCIAL STATUS	2. NATIONAL OBJECTIVES	A. Period Specified for Benefit FY 2003 TO FY 2005			
A. Total Funds		B. Amounts used to:			
1. Grant Allocation.....	\$15,932,045.00	1. Benefit to Low/Moderate Income Persons .....	\$15,354,202.74		
2. Program Income Received.....	\$1,408,930.68*1,3	2. Prevent/Eliminate Slums/Blight.....	0.00		
B. Amount Obligated to Recipients.....	\$15,703,860.74*2	3. Meet Urgent Community Development Needs.....	0.00		
C. Treasury Amount Drawn Down .....	\$15,866,847.00 (IDIS 1-23-12)				
<i>NOTE: The final \$65,198 was drawn in March 2012, for a final amount drawn from Treasury of \$15,932,045.00 on 3-5-12.</i>					
D. Amount Budgeted for State Administration.....	\$419,338.61.4*1	4. Acquisition/Rehabilitation Non-countable .....	0.00		
E. Amount Budgeted for Technical Assistance .....	\$159,320.00	5. Local Administration .....	\$318,379.00		
F. Repayment of Section 108 Loan.....	Does Not Apply	6. Does not meet a national objective.....	\$31,279.00		
3. LOCALITY	3A. LOCALITY	4. ACTIVITY	5. AMOUNT	6. PURPOSE	7. NATIONAL OBJECTIVES
LOW/MOD	SLUMS/BLIGHT	URGENT NEEDS			

\*1 Includes: PI of \$16,560.50 carried over from FY 2004, and PI of 18,370.18 for a total of \$34,930.68, of which 2% (\$698.60) was used for State Administration, on top of the 2% allowed for the regular program. The State also received a float fund repayment of \$1,374,000.  
 \*2 Only \$449.46 of the 2005 annual allocation was carried over to 2006.  
 \*3 The Garibaldi float repayment of \$1,374,000 was incorrectly re-obligated to projects in 2005. In program year 2006, this was corrected by assigning 2006 and un-receipted 2007 funds to these projects. Refer to the attached activity reports for details of the adjustment.  
 See attached activity report.

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**STATE OF OREGON**  
**COMMUNITY DEVELOPMENT BLOCK GRANT PROGRAM**  
**PERFORMANCE EVALUATION REPORT**

Grant #B-05-DC-41-001  
for the period  
January 1, 2011 to December 31, 2011 \*

Prepared By:  
Oregon Business Development Department  
Infrastructure Finance Authority

## 2005 ACTIVITY REPORT

### Narrative for Accomplishments

Instructions for the 1994 PER (CPD-94-23) require states to report accomplishment measures (e.g., persons benefited) only for activities that address the Low- and Moderate-Income national objective. Proposed Accomplishments are reported for each funded activity that addresses the Low-and-Moderate-Income national objective. Actual Accomplishments are reported for Administratively Closed and Closed projects.

Accomplishments for activities that meet the Slum and Blight or Urgent Need national objectives are to be reported in a separate narrative. There were no awards under these national objectives for 2005

### Homelessness, Chronic Homelessness and Persons with Special Needs

In accordance with CPD Notice 07-06, a summary of the CDBG funds used to address homelessness, chronic homelessness and persons with special needs is provided below. FFY 2005 funds were utilized as follows:

**C09003 – City of Roseburg – Homeless Shelter.** The recipient combined their local match of \$728,000 with \$800,000 of CDBG funds from the following fiscal years allocations:

- 2005 –\$738,759.73
- 2007 Program Income – \$773.68
- 2008 Program Income - \$60,466.61

The grant is administratively closed and has created 6 beds which served 108 persons, of which all 108 were low and moderate income during their first year of operation.

A. Statutory Requirements of Section 104(e)

1. Assess the relationship of the use of funds to the state's objective. Explain the nature of and reasons for any changes in the program objectives.

The state obligated its Program Year 2005 funds for activities in accordance, as much as possible, with the targets set in the 2005 Annual Action Plan for the Oregon Consolidated Plan, as amended.

The state met its contractual annual allocation dollar amount/obligation to Oregon Housing and Community Services for housing rehabilitation and resource centers.

Overall the State met its annual allocation obligation target percentages for community facilities and microenterprise assistance projects.

The State did not receive any economic development applications for processing during 2005.

Due to the program income received by the state and unobligated prior year funds, the State exceeded the annual allocation obligation target percentages for public works by 16.9%. The demand for public works projects within the State of Oregon continues to remain high.

2011 Oregon PER  
2005 Grant

CATEGORY	2005 ANNUAL ALLOCATION TARGETS		2005 ANNUAL ALLOCATION ACTUAL FUNDING		2005 PROGRAM INCOME OBLIGATIONS		2004 UN-OBLIGATED FUNDS PRIOR YEAR RECAPTURES		TOTAL OBLIGATED IN 2005	
	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%
Community Facilities	4,867,257	32.0	3,021,872.09	19.7	373,192	27.1	4,223,178	64.3	7,618,242.09	
Sub Grant to OHCS										32.7
Housing Rehabilitation	3,369,571	21.0	3,369,571	21.9	0	0	0	0	3,369,571	14.4
Housing Centers	450,000	3.0	450,000	3	0	0	0	0	450,000	1.9
Public Works	4,867,257	32.0	8,367,977.72	54.5	1,007,890.28	72.9	2,030,000	30.8	11,405,868	48.9
Microenterprise Assistance	300,000	2.0	144,215	0.9	0	0	324,540	4.9	468,755	2.1
Economic Development	1,500,000	10.0	0	0	0	0	0	0	0	0
Un-obligated funds	0	0	449.46*	<0.01	0	0	0	0	0	0
Totals	15,354,085	100	15,354,085	100	1,381,083.28	100	6,577,718	100	23,312,437.08	100

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- \* As of December 31, 2005 \$449.64 of the 2005 program Year funds were unobligated to recipients. The unobligated funds will be obligated in accordance with the 2006 Method of Distribution within the 15-month Timely Distribution period.

2. Indication of how the state would change the program as a result of its experience.

In 2004 the program was made less restrictive and more accessible and was successful as evidenced by the \$23,312,437.08 of obligations made in 2005. With increasing demand for grant funds the 2006 Method of Distribution for the Community Development Block Grant program has some significant changes from the 2005 program year.

- A. To increase the quality of the projects being funded, the program is implementing a quarterly competitive application process.
- B. The public works off-site infrastructure projects were eliminated as an eligible activity in 2006.
- C. The "limits on applications" were increased to evaluate the recipient's distribution/expenditure of prior awards. If a recipient is not expending funds on an old project they will not receive additional grants.
- D. The federally required performance measurements are included in the 2006 Method of Distribution.
- E. The State is going to conduct applicants and grant management workshops in 2006.
- F. The 2006 Method of Distribution will be amended in March 2006, to contain a revised Housing Resource Center program.

3. Evaluate the extent to which the program benefited low- and moderate-income persons. For the selected benefit period (2003-2004-2005), 99.41 % of the state's CDBG funds were obligated to activities benefiting low- and moderate-income persons. Of the funds obligated under the states 2005 program, 99.79% of the project funds benefit low and moderate income persons.

B. Summary of Activities and Results from Technical Assistance Funding

The state's 2005 program included the use of CDBG funds for the technical assistance allowed by Section 811 of the Housing and Community Development Act of 1992. As of December 31, 2011, all \$159.320 of the 1% funds had been obligated and expended.

- I. CDBG Technical Assistance Set Aside. CDBG Technical Assistance Set-Aside. During 2007 the State set aside \$100,000 of the CDBG 1% funds to

develop, during 2008, a CDBG Technical Assistance program to assist grant recipients with the completion of their projects.

2. State Administration. Starting in FY 2004, states may expend up to \$100,000 + 3% of their annual allocation on state administrative costs. In 2006 the state reserved the right to use the flexibility. All CDBG 1% funds used for state administration will be matched 1:1 with funds from the Departments Special Public Works Fund.
3. Fair Housing Training. A technical assistance grant was awarded to the 2008 Oregon Fair Housing Council to support workshops designated to educate communities and landlords on fair housing issues and requirements.
4. Northwest Economic Development Sponsorship and Course. A grant was provided to the Washington State Community Trade and Economic Development Department for 2008 training scholarships. The scholarships are offered to rural Oregon community representatives who want to attend this training.
5. Northwest Community Development Institute. A grant was provided to the Northwest Community Development Institute for 2008 training and scholarships. This effort helps to train rural community development professional in Oregon, Idaho and Washington.
6. Rural Development Initiatives. A grant was provided to Rural Development Initiatives for 2009 training and scholarships. This training helps to train rural Oregon community development professionals, community development practices.
7. Tillamook County and Clatsop County. Both Tillamook County and Clatsop County were provided a grant to retain an emergency manager to prepare disaster preparedness classes/programs and instruct the classes/programs to the communities within each county.

### Part III Compliance with Applicable Civil Rights Laws

#### A. Applicant and Beneficiary Ethnicity/Race Information

In accordance with the 1994 PER instructions, the state will provide data on all applicants and beneficiaries in projects funded from each grant allocation. Information must be reported for each project activity and must indicate the number of persons benefiting by ethnicity and racial groups as defined by U.S. Census. The ethnicity and racial group categories from the 2000 Census were expanded from the required data that needs to be collected under the 1994 PER instructions. Once, Housing and Urban Development amends the 1994 PER instruction to require the addition of this revised ethnicity and racial group information collected during the

2000 census it will be included in the PER report for all projects administratively closed after the date of Housing and Urban Developments revised PER instruction.

<b>RACE GROUP</b>	<b>Total from FY 2005 Grant</b>	<b>Total from Program Income</b>	<b>Combined Total</b>
White not Hispanic	29,588	0	29,588
Hispanic	3,073	0	3,073
American Indian/Alaskan Native	1,021	0	1,021
Black not Hispanic	159	0	159
Asian and Pacific Islander	389	0	389
<b>TOTAL</b>	<b>34,230</b>	<b>0</b>	<b>34,230</b>

Ethnicity/Race data is tabulated for all administratively closed or closed projects in the non-entitlement areas of the state using FY 2005 funds. One (1) project funded in whole or in part with 2005 grant funds was administratively closed during the reporting period, ending December 31, 2011, creating 51 projects either administratively closed or closed. When additional projects funded in whole or in part with 2005 funds are administratively closed, the ethnicity/race data will be reported in successive year's PERs 2005 Grant Year Activity Reports as indicated in the table above for each project and totaled for all projects funded with 2005 grant year funds.

**B. Summary of state's reviews of recipient's civil rights performance**

The State reviews the civil rights performance of its 2005 recipients as part of its regular monitoring procedures. These include either an on-site review or an internal file/ desk audit of all projects. A standardized monitoring checklist is used for this process. 2005 grant recipients monitored during the reporting period generally complied with the Civil Rights performance requirements for Community Development Block Grant projects. There were no Findings or corrective/remedial actions to report.

**C. State and local efforts, actions and results in affirmatively furthering fair housing.**

Three state agencies administer programs that serve to further fair housing for Oregon's people.

The Oregon Business Development Department (OBDD), which administers Community Development Block Grant funds for the state's non-metropolitan cities and counties, educates its recipients about their fair housing responsibilities in several ways including: 1) presentations at workshops, 2) an updated comprehensive Grant Management Handbook, 3) provision of informational handouts, posters, brochures, and individual technical assistance, as needed or requested, 4) sending recipients notices of workshops or conferences which address fair housing issues, and 5) conducted a statewide Analysis of Impediments to Fair Housing Choice which is made available to recipients to identify, plan for and remove impediments to fair housing choice.

The Oregon Housing and Community Services Department (OHCS) is active in the promotion of fair housing. They operate many programs, including HOME. Owners of projects assisted by OHCS are required to develop marketing plans that include outreach activities targeted to minorities and other protected classes. The first component of the fair housing planning process is to review impediments to fair housing choice in the public and private sectors. This updated plan for 2006-2010 was submitted to HUD in November 2005 along with the updated 2006-2010 Fair Housing Action Plan, 2006-2010 five year Consolidated Plan and the proposed 2006 Method of Distribution.

The Bureau of Labor and Industries Civil Rights Division (BOLI) is responsible for investigation and resolution of fair housing complaints are handled in Oregon. BOLI processes all cases involving alleged discrimination based on race/color, religion, sex, physical or mental handicap, marital status, and national origin. The agency does not investigate situations involving discrimination based on family status but does assist individuals to file complaints with HUD.

Local fair housing efforts of state recipients using 2005 funds include but are not limited to: publicizing fair housing laws, participating in local fair housing events, displaying posters, distributing brochures, and being a participating sponsor of the Fair Housing Council of Oregon display and training sessions.

In 2005, the Oregon Business Development Department and Oregon Housing & Community Services continued their contracts with the Oregon Fair Housing Council (FHCO) established to provide activities to assist the State to implement the State's Fair Housing Plan. Each agency contributed \$25,000 to FHCO to continue fair housing activities beginning July 1, 2004 through June 30, 2005. These activities include conducting the annual statewide Fair Housing poster contest involving elementary schools; publishing a Fair Housing newsletter; providing fair housing advice and information to service agencies and local government; conducting public outreach to inform residents about fair housing rights and responsibilities; collecting complaints and providing information to individuals facing housing discrimination; and displaying the Fair Housing exhibit around the state.

Fair Housing Collaborative – In 2005, OHCS, OBDD, BOLI, FHCO and other private and other public sector participants formed a fair housing collaborative to address statewide fair housing issues and were a large part of the successful

completion and development of the 2006-2010 Analysis of Impediments to Fair Housing Choice and Fair Housing Action Plan. This collaborative was meeting monthly during the development of these documents, but now meets quarterly to work on fair housing issues.

D. Summary of State and Recipient Actions to Use Minority and Women-Owned Businesses in Carrying out CDBG-funded Activities

The state encourages grantees to make contracts awarded under CDBG grants available to minority and women-owned businesses. Through the Grant Management Handbook and training given to recipients, the state describes the various ways that contracting opportunities can be made available to minority and women-owned businesses. Some examples include dividing larger contracts into smaller portions that can be bid on by smaller firms, or directly soliciting proposals or bids from lists of certified minority and women-owned businesses.

The Grant Management Handbook (revised March 2010 and February 2011) provides forms that grant recipients use to collect and report their efforts to the state. The state will report in future PERs, for each allocation, on the use of minority and women-owned businesses, and on Section 3 activities by its recipients.

E. Equal Employment Opportunity Data for the Oregon Business Development Department

The Oregon Business Development Department maintains the employment data required by the Equal Employment Opportunity Commission (EEOC) on an EEO-4 form. The form is not included in this report but is available from the department.

Part IV Additional Requirements for the Consolidated Annual Performance Report (CAPER) End of Program Year Reporting.

*This section adheres to the 2001-2005 Consolidated Plan and only reports on the activities which occurred during the 2005 program year.*

A. Assessment of the Consolidated Plan Strategic Vision and the Five Year Goals and Objectives

The following is intended to report on the results of the state's work to address Strategies of the 2001-2005 Consolidated Plan. Only those strategies and performance measures that impact the CDBG program are included in this section. The other strategies and measures will be reported on elsewhere in the CAPER.

**Strategy One: Promote an adequate supply of quality, affordable, appropriate rental housing for very low-, low- and moderate-income individuals and families, including persons with special housing needs.**

*Performance measurement: Assist in the development of approximately five annual rental housing (50 total units) projects targeted toward households at 80% or below*

*the Median Family Income through the investment of CDBG funds for off-site infrastructure improvements.*

**Results:** In 2005, three CDBG Off-site infrastructure projects were funded. The three projects are estimated to assist 25 housing units.

Project Number	Recipient	Number of Units
P04018	Albany	9
P05032	Woodburn	5
P05046	St. Helens	11
TOTAL		25

**Strategy 2: Maintain and preserve in good condition the supply of affordable housing units.**

*Performance Measurement: Assist approximately 6-8 communities to carry out housing rehabilitation projects targeted to families at 80% or below Median Family Income. Use OHCS funding to augment the CDBG funds and develop regional housing centers to serve people in rural communities.*

**Results:** Eight (8) Regional Housing Rehabilitation Programs were funded in 2005 for single-family home rehabilitation projects within the lead applicant's jurisdiction. Each Regional Program consists of at least three city and/or county jurisdictions. These Programs are expected to fund rehabilitation of 185 single-family homes within the lead applicant's jurisdiction as indicated below:

Grant Number	Recipient	Number of Units
HR501	Benton County	23
HR502	Columbia County	28
HR503	Coos County	23
HR504	Douglas County	27
HR505	Florence	20
HR506	Josephine County	18
HR507	Sweet Home	23
HR508	Umatilla	23
TOTAL		185

**Results:** In 2005, Ten (10) Regional Housing Centers were funded to provide Information and Referral Public Services regarding affordable housing programs serving the low/mod income population of the jurisdictions participating in each

Regional Housing Center Program. These Centers are expected to serve 10,520 low and moderate income clients as indicated below:

Grant Number	Recipient	Number of LMI
HC501	Baker County	200
HC502	Benton County	90
HC503	Columbia County	744
HC504	Coos County	455
HC505	Crook County	273
HC506	Douglas County	499
HC507	Jackson County	2135
HC508	Klamath County	350
HC509	Lane County	3620
HC510	Yamhill County	2154
<b>TOTAL</b>		<b>10,520</b>

**Strategy 4: Support and facilitate an active and effective regional Continuum of Care planning and delivery system focusing on a comprehensive approach to housing and service delivery to people who are homeless and near homeless.**

*Performance Measurement: Fund a maximum of 10 projects per year, (for example: homeless facilities, Headstart, senior centers, transitional facilities, facilities for abused children or severely disabled adults) that serve persons at 80% or less of Median Family Income.*

Results: 7 projects were funded in 2005 that help carry out this strategy.

Grant Number	Recipient	Facility / Project Type	Number
C05012	Lincoln City	Domestic Violence Shelter	1
C05018	Tillamook County	Child Care Center	1
C05021	Crook County	Community Clinic	1
C05023	Yamhill County	Health and Human Services for Adult	1
C05024	Umatilla County	Detoxification Center	1
C05038	Tillamook	Family Resource Center	1
C05045	Warrenton	Food Bank	1
<b>Total</b>			<b>7</b>

**Strategy 5: Identify and address the barriers to affordable rental housing, support services, and shelters.**

*Objective 1 Performance Measurement: Statewide Fair Housing Plan published separately by spring 2002.*

*Objective 2 Performance Measurement: Support fair housing education and outreach activities that increase compliance with all aspects of existing law through continued sponsorship of regional fair housing workshops and the annual Fair Housing Conference as outlined in the Fair Housing Action Plan.*

*Performance Measurement: Increase the collaboration on fair housing issues between the housing industry organization, OHCS, OBDD, and fair housing advocacy groups as outlined in the Fair Housing Action Plan.*

Results: In 2005, OBDD continued to support fair housing activities by providing funds to the Fair Housing Council of Oregon (FHCO) (see description of work in Part III.C. of this 2005 report), printing fair housing brochures and posters and providing them to CDBG recipients and the Fair Housing Council, and requiring grant recipients to take actions to further fair housing in rural communities. In addition the following activities were completed:

- A. Completed the statewide 2006-2010 Analysis of Impediments to Fair Housing Choice
- B. Completed the 2006-2010 Fair Housing Action Plan
- C. Completed the 2006-2010 Consolidated Plan, which contains information from the 2006-2010 Fair Housing Action Plan.
- D. Established a Fair Housing collaborative consisting of OHCS, OBDD, BOLI, FHCO and other private and public sector participants.

**Strategy 8: Support community infrastructure planning and project development to accommodate sustainable economic growth and non-housing community development.**

*Performance Measurement: Reinforce development of well-planned projects in approximately 20 communities per year for project development, through the application process, workshops, and technical assistance.*

*Performance Measurement: Assisting or making 10 CDBG awards per year to improve primarily water and sewer systems that bring systems into compliance to correct health hazards and/or enhance community economic development.*

Results:

In 2005, the department processed 56 infrastructure project intakes from cities, counties, water and sewer districts. Of these project intakes 48 were developed and funded by department funds. Of these 48 projects 21 were funded with other department funds (non-CDBG).

In 2005, (24) CDBG awards were made to city and county jurisdictions. The following table illustrates the (2) downtown revitalization projects, (7) wastewater projects, (8) water projects, and (7) microenterprise projects.

<b>Grant Number</b>	<b>Recipient</b>	<b>Project Type</b>
P05003	Gervais	Downtown Revitalization
P05031	Mt. Angel	Downtown Revitalization
P05002	Umatilla County	Wastewater Project
P05020	Clatsop County	Wastewater Project
P05022	Monroe	Wastewater Project
P05026	Carlton	Wastewater Project
P05028	Spray	Wastewater Project
P05030	Westfir	Wastewater Project
P05041	Idanha	Wastewater Project
P05025	Vale	Water
P05027	Lane County	Water
P05029	Idanha	Water
P05033	Gates	Water
P05037	Willamina	Water
P05042	Josephine County	Water
P05044	Halfway	Water
P05047	Tillamook County	Water
M05001	Sisters	Microenterprise
M05007	Winston	Microenterprise
M05008	Dallas	Microenterprise
M05009	Philomath	Microenterprise

M05010	Benton County	Microenterprise
M05035	Lincoln County	Microenterprise
M05036	Cottage Grove	Microenterprise

**Strategy 9: Actively seek opportunities to use state investments to help people achieve a higher quality of life and to help communities achieve a higher level of livability and sustainability.**

*Performance Measurement: Continue holding "One Stop" meetings to coordinate state, federal, and local funding strategies for specific infrastructure and community development projects. Begin holding as many of these meetings at the regional level as possible, rather than solely in Salem. The measure will be a report on the number of meetings held."*

Results: During 2005, 20 "one stop" meetings were held in Salem to discuss projects with 18 communities along with other state and federal funders. These meetings were held with cities, counties, special districts and economic development organization and were attended by many community officials and staff. Meetings were held in Salem due to restrictions placed on state department travel budgets because of state budget problems. In 2001, the department had initiated efforts to conduct most "one-stops" in communities through out the state. In the future when state budget problems are resolved, it is hoped to be able to resume "one-stop" meetings around the state since they were received well by local partners.

*Performance Measurement: Where possible, standardize funding program policies and application forms to improve the accessibility of state and federal funding programs to users. The measure will be a report on the specific actions taken.*

Results: The Oregon Business Development Department continued to use a standard application form and staff recommendation form originally developed in 2001 for the Community Development Block Grant Program as well as several other funding programs: Safe Drinking Water (federal), Special Public Works Fund (state), Water/Wastewater Financing (state), Port Revolving Loan Fund and Port Planning & Marketing Grants (state), Brownfields Redevelopment Fund (state), and Old Growth Diversification. The new form eliminates the need for applicants to fill out separate forms to request funds from different programs.

*Performance Measurement: Increase the number of documents and forms available through agency websites, to give citizens and communities easier access to information. The measure will be a report on the specific actions taken.*

Results: Beginning in 2002, the Oregon CDBG program began the use electronic forms for applicant and subrecipient use. Although not yet available on the department's website, electronic fillable application forms and cash reimbursement request forms were made available. As in the past, the proposed 2005 CDBG

Program Guidelines were placed on the web site and were replaced with the final 2005 CDBG Program Guidelines after approval by federal Department of Housing and Urban Development. Similarly, the proposed and final 2005 CDBG Program Guidelines were also placed on the department's website. During 2006, the Department plans to work on placing the CDBG Grant Management Handbook on the website.

**Strategy 10: Help enhance and strengthen local government capacity and that of other community groups to develop creative ways to identify, address, and manage community development projects and maximize the use of resources available to the community.**

*Performance Measurement: Invest state resources, including CDBG funds, in leadership training, skill building, and capacity building for local and regional organizations. The measure will be a report on the actions taken or awards made to local communities for capacity building.*

Results: Eight grant awards were made in the 2005 program period that clearly support local capacity and leadership building. The awards were from Community Development Block Grant Technical Assistance for Capacity Building to support attendance at community development workshops and to assist communities to meet their obligations to affirmatively further fair housing:

Grant Recipient	Project Name	Grant amount/Source
Oregon Brownfields Conference	Sponsorship and scholarships	\$10,000 (CDBG 1%)
Eastern Oregon Professional Services and Greater Eastern Oregon Development Corporation	Grant Management Handbook development	\$22,500 (CDBG 1%)
Oregon Housing and Community Services	Analysis of Impediments and Fair Housing Action Plan	\$74,000 (CDBG 1%)
Oregon Housing and Community Services	Fair Housing Council of Oregon	\$25,000 (CDBG 1%)
Washington State Community, Trade, and Economic Development Dep't.	Scholarships for the Northwest Economic Development Course	\$5,000 (CDBG 1%)
Not applicable	Printing Fair Housing Posters and brochures	\$1,700 (CDBG 1%)
Meeting Systems Inc.	NW Community Development Conference sponsorship	\$12,000 (CDBG 1%)

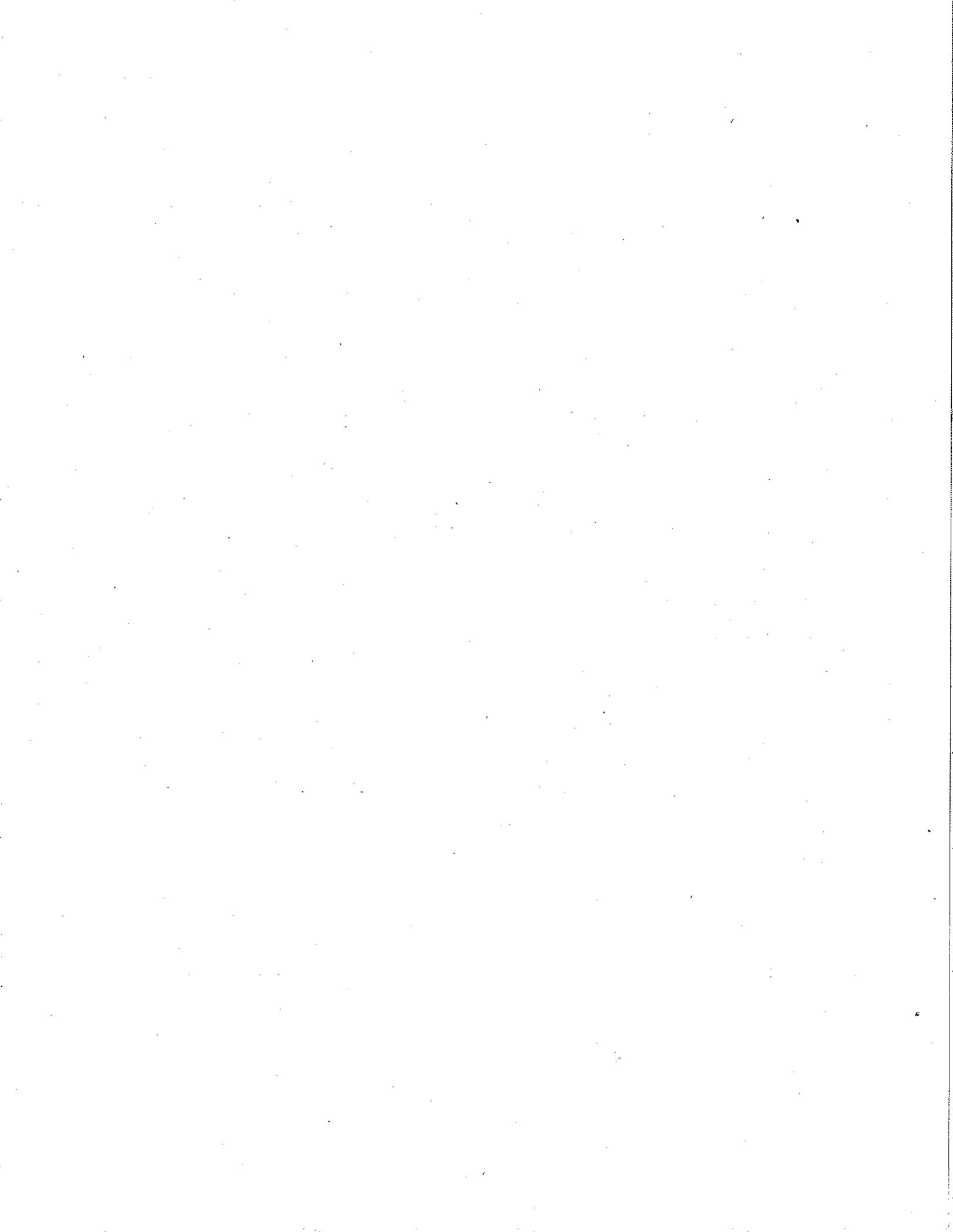
In addition to the above grants, the Oregon Business Development Department operates a Competitive Community Assistance program to provide funding for a variety of activities to increase local capacity development, decision-making and project implementation. For the 2003-2005 biennium, \$600,000 is available to fund task orders requested by local communities to use contractors, selected through a competitive RFP process, to help local leaders solve locally identified problems or capitalize on locally-identified opportunities.

*Performance Measurement: Use the state's Regional Community Solutions Teams to work with local officials to develop coordinated solutions to local or regional problems. These teams will be involved in helping local officials find the resources to build livable communities.*

Results: In 2001, By Executive Order, previous Governor Kitzhaber created the Community Solutions Team (CST) comprised of the directors of the five CST agencies: Land Conservation and Development, Oregon Housing & Community Services, Oregon Department of Transportation, Department of Environmental Quality, and Oregon Business Development Department. The Governor also created regional CST teams throughout the state composed of staff from each of the five CST agencies. The regional CST teams met at least once a month to coordinate major projects and discuss specific community projects. Team members often successfully worked together to resolve issues stemming from conflict of agency programs or regulations in a local project or situation.

In 2003, the Oregon Legislature created the Governor's Economic Revitalization Team (GERT) consisting of the previous five CST agency directors plus the directors of Oregon Department of Agriculture and Division of State Lands and authorized the staffing out of the Governor's Office. Oregon's new Governor Ted Kulongoski committed to maintaining and enhancing the collaborative approach to problem solving previously implemented by the CST program and transferred existing CST staff to the new GERT Office.

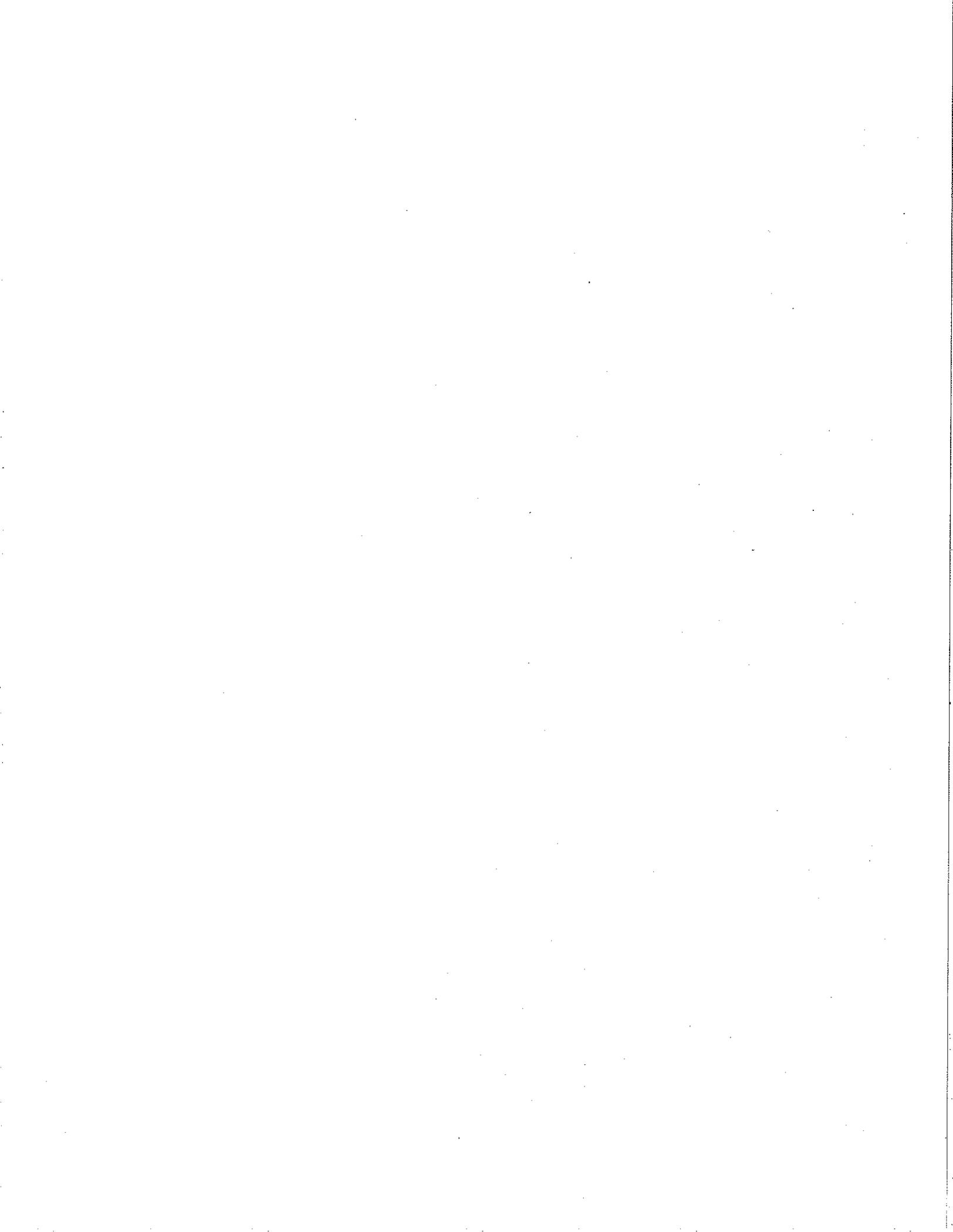
More information about Oregon's Economic Revitalization Team, including updates on regional GERT team activities can be viewed at [www.gert.oregon.gov/](http://www.gert.oregon.gov/).



Project #	Grantee	Project Name	Status	Activity	Activity Amount	Program (PM)	Admin. (LA)	Project Total	Pu (r) (s)	Proposed Acc.			Actual Acc.			Ethnicity Data						
										# of Unit	Total # of L/M Person	Total # of L/M Person	Total # of Person	Total # of L/M Person	White, not Hispanic	Hispani c	American Indian / Alaskan Native	Black, not Hispanic	Asian / Pacific Islander	Female head of Hshld		
P07019 (05, 07, 10, 11)	Adrian	Water System Improvements	AC	Water	17,045.00		0.00	17,045.00	PF	LM	Accomplishments reported in 2011	Accomplishments reported in 2004										
P04018 (04, 06)	Albany	23rd Street Infrastructure Project	AC	Water/Sewer	2,284		0	2,284	PF	LM												
P05028	Carlton	Wastewater Facility Plan	AC	Sewer	75,000.00		7,500	82,500.00	PL	LM	Accomplishments reported in 2006		1,520	14,366	24	43	5	12				
C10007 (05, 06, 10)	Coos County	Food Bank	AC	Center/Facility	65,198.00		0	65,198.00	ED	LM												
M05036	Cottage Grove	Microenterprise	AC	Microenterprise	885,000		0	885,000	PF	LM												
P05043	Gales	Water System Improvements	AC	Water	63,000.00		2,500	65,500.00	PL	LM												
P05044	Halloway	Water Master Plan	AC	Water	110,000.00		0	110,000.00	PF	LM	Accomplishments reported in 2008											
P06012 (05, 08)	Idanha	Water System Improvements	AC	Water	237,000.00		10,000	247,000.00	PF	LM												
P05029 (05, 07)	Idanha	Water System Improvements	AC	Water	99,965.00		13,500	113,465.00	PL	LM												
P05041	Josaphine Co.	Wastewater Facilities Plan	AC	Sewer	975,000.00		25,000	1,000,000.00	PF	LM												
P05027	Lane Co.	Kerby Water District Imp.	AC	Water	945,351.00		15,000	960,351.00	PF	LM												
M05035	Lincoln County	Blue Water District Imp.	AC	Water	80,000.00		0	80,000.00	PS	LM												
C06007 (04, 05, 06, 06PI)	Lincoln County	Microenterprise	AC	Microenterprise	449,466		0	449,466	PF	LM												
P09004	Lowell	Head Start Facility	AC	Center/Facility			0				Accomplishments reported in 2004											
P09004	Lowell	Off-Site Infrastructure	AC	Water/Sewer	142,110.00		0	142,110.00	PF	LM												
C05039	Mt. Angel	Library	AC	Center/Facility	485,000.00		15,000	500,000.00	PF	LM												
P05031	Mt. Angel	Downtown Improvements	AC	Streets	300,000.00		0	300,000.00	PF	LM												
C05040	Mt. Vernon	Community Hall Renovation	AC	Center/Facility	500,000.00		0	500,000.00	PF	LM												
C04008 (04, 05)	Newberg	Head Start	AC	Center/Facility	204,594.09		0	204,594.09	PF	LM												
C08031 (05, 08)	Newport	Senior Center	AC	Center/Facility	708,366		0	708,366	PF	LM	Accomplishments reported in 2011											
M03034 (00, 03, 05)	Philomath	Microenterprise	AC	Microenterprise	1,715.00		0	1,715.00	PS	LM	Accomplishments reported in 2003											
C05048 (04, 05)	Port Orford	Library	AC	Center/Facility	400,000.00		0	400,000.00	PF	LM												
C06003 (05, 07PI, 08PI)	Roseburg	Homeless Shelter	AC	Center/Facility	737,289.79		14,700	752,000.00	PF	LM												
P05028	Sprey	Wastewater System Construction	AC	Sewer	985,000.00		15,000	1,000,000.00	PF	LM												
P05046	St. Helens	Off-Site Infrastructure	AC	Streets	190,503.00		15,000	205,503.00	PF	LM												
P05021 (05, 08)	Talent	Water Line Replacement	AC	Water	72,051.00		0	72,051.00	PF	LM	Accomplishments reported in 2006											
C05018	Tillamook	Cedar Creek Child Care	AC	Center/Facility	800,000.00		15,000	815,000.00	PF	LM												
C05038	Tillamook	Family Resources Center	AC	Center/Facility	22,500.00		2,000	24,500.00	PL	LM												
P05047	Tillamook Co.	Habo Water District	AC	Water	119,252.00		7,000	126,252.00	PF	LM												
C05024 (05, 05PI, 06)	Umatilla Co.	E. OR Detox Center	AC	Center/Facility	31,279.00		15,000	46,279.00	PL	LM												
C05043	Umatilla Co.	Head Start	AC	Center/Facility	785,000.00		15,000	800,000.00	PF	LM												
P05025	Vale	Phase II Wastewater Imp.	AC	Sewer	985,000.00		15,000	1,000,000.00	PF	LM												
C05045	Warrenton	Food Bank	AC	Center/Facility	25,200.00		2,800	28,000.00	PF	LM												
P05037 (05, 05PI)	Williamina	Water Master Plan	AC	Water	27,109.72		3,500	30,609.72	PL	LM												
P05032 (04, 05)	Woodburn	Off-Site Infrastructure	AC	Streets	93,982.14		5,000	98,982.14	PF	LM												
<b>35 Projects</b>		<b>TOTALS</b>			<b>11,318,744.00</b>		<b>215,770.00</b>	<b>11,534,514.00</b>			<b>261</b>	<b>314</b>	<b>27,116</b>	<b>16,504</b>	<b>23,292</b>	<b>2,530</b>	<b>865</b>	<b>100</b>	<b>297</b>	<b>0</b>	<b>0</b>	<b>0</b>

Total for OBDD projects should not exceed \$11,534,514  
 Grand total \$15,354,085 (regular, HR, HRC)  
 Unobligated 0.00

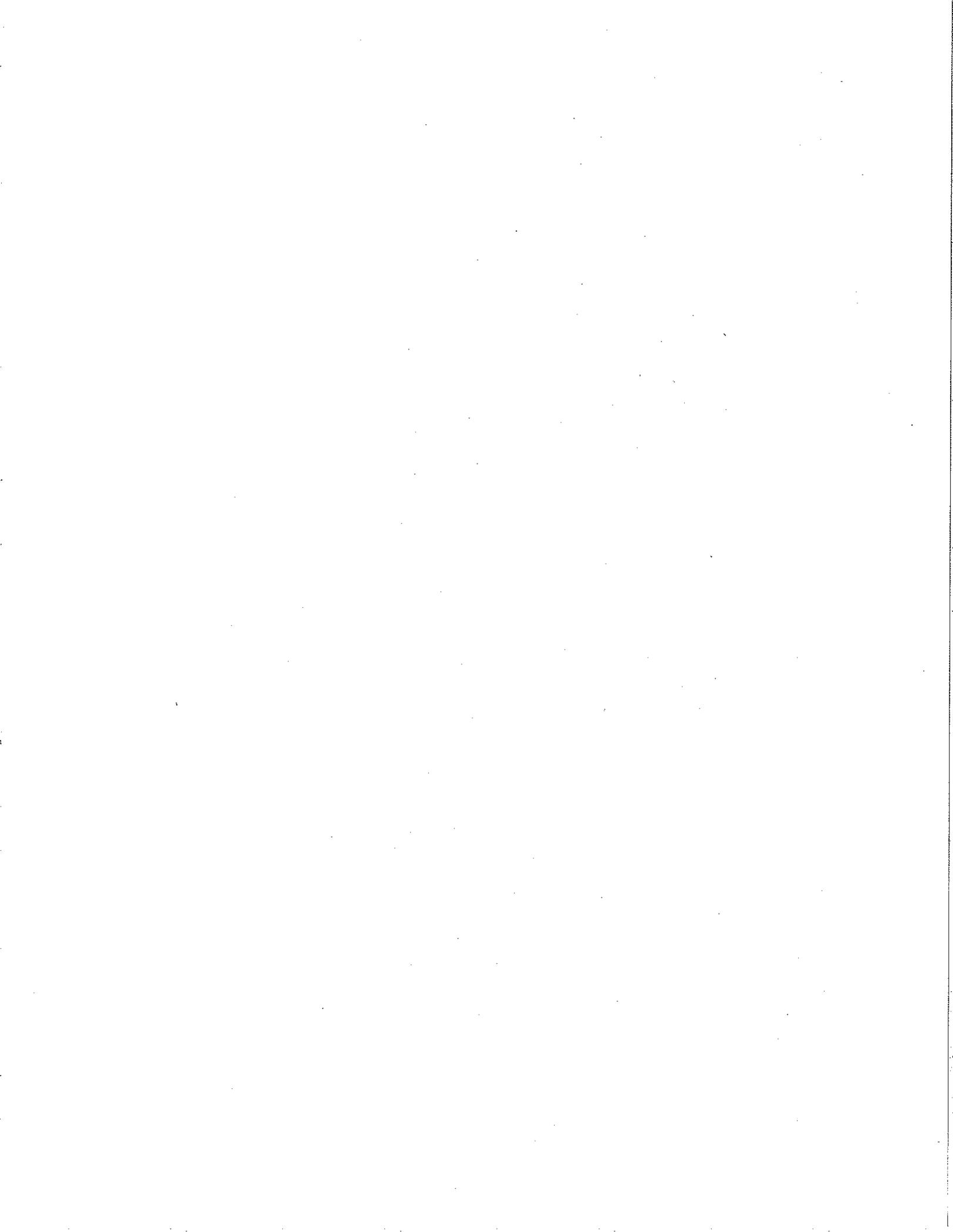
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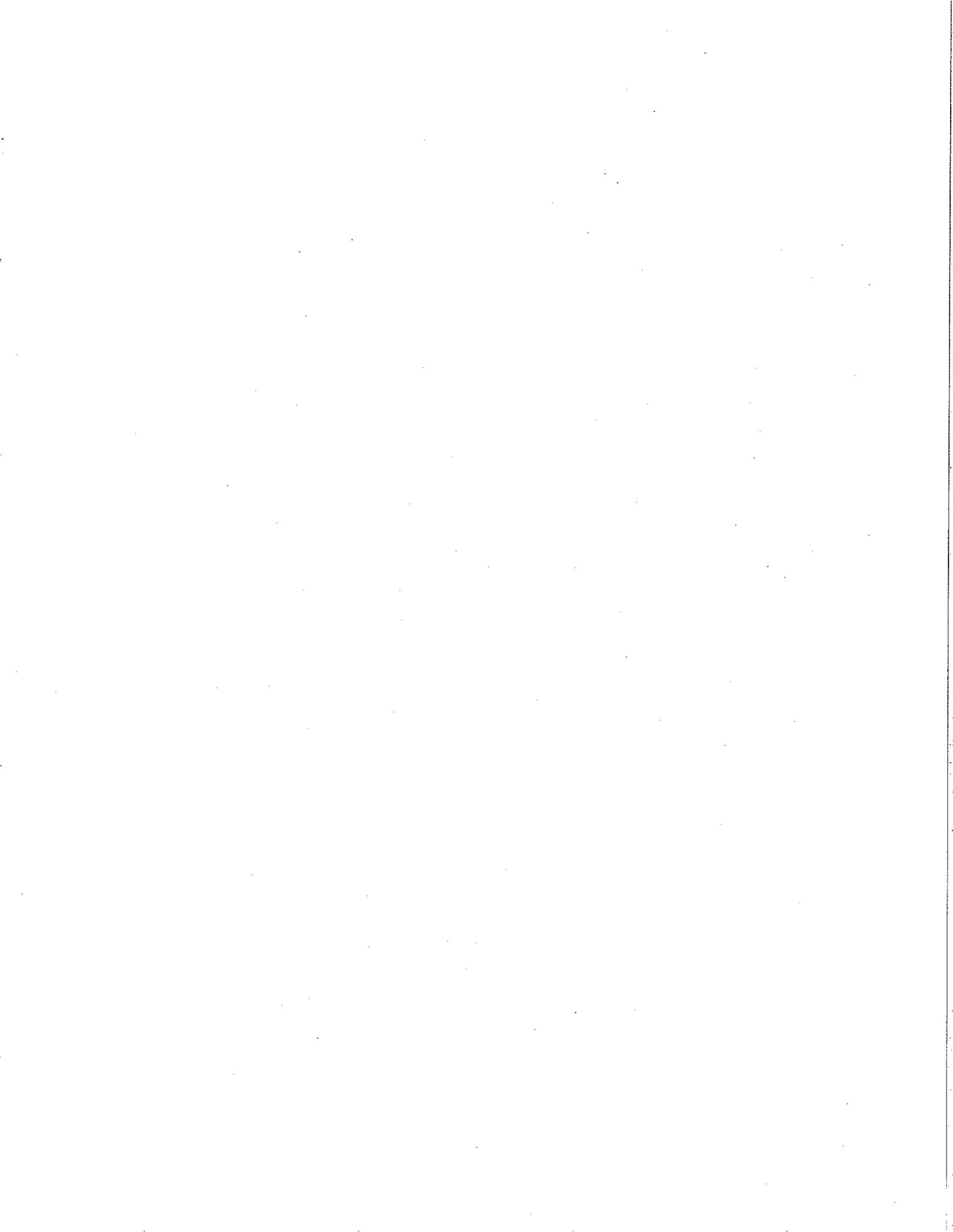




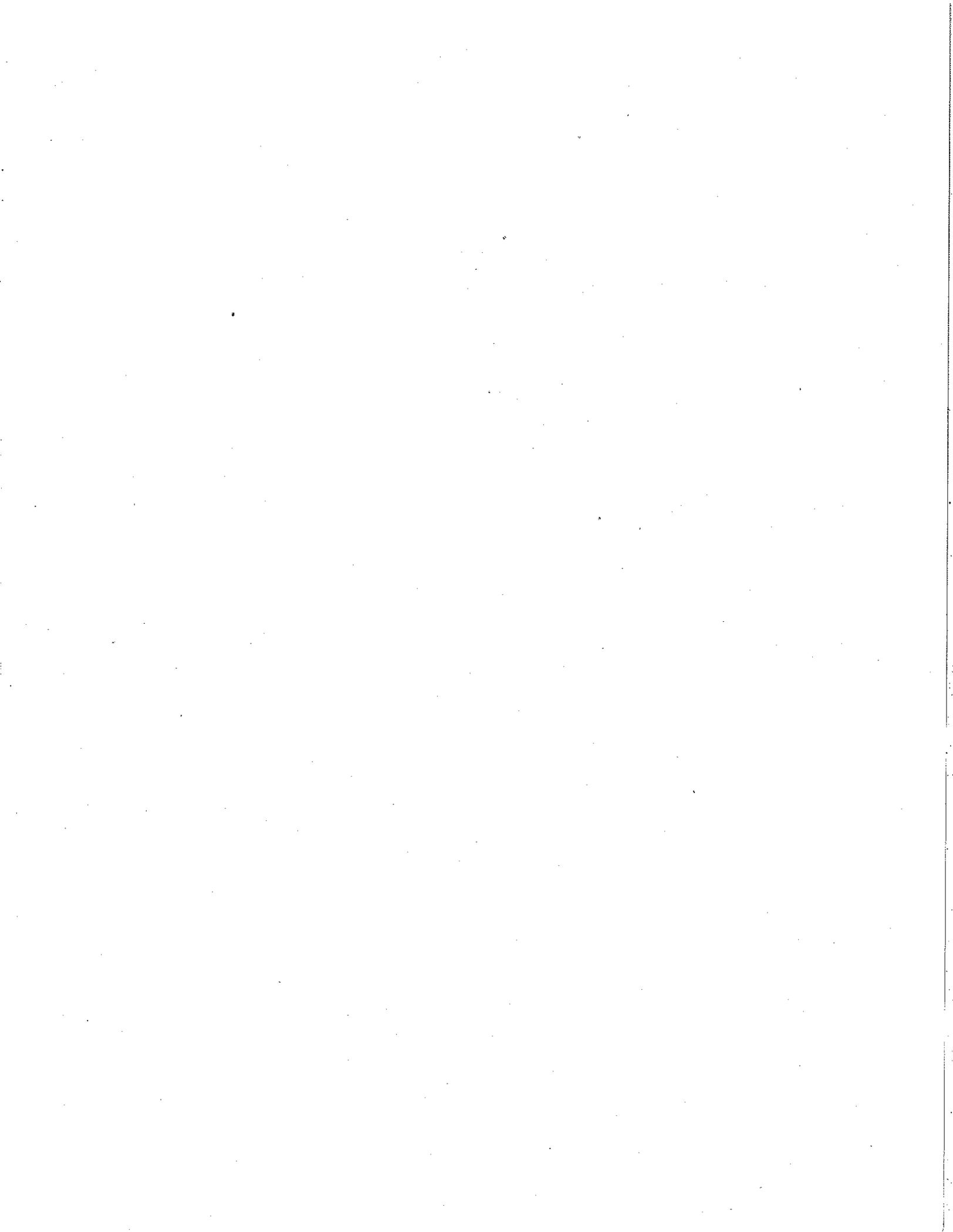








# **LIMITED ENGLISH PROFICIENCY PLAN**



Oregon Housing and Community Services  
**LANGUAGE ACCESS PLAN ANNUAL REPORT**  
for 2011

Preface

All recipients of federal funds from the U.S. Department of Housing and Urban Development (HUD) including but not limited to state and local governments, public housing authorities and other entities receiving such assistance directly or indirectly from HUD are required to have language access plan for persons with limited proficiency in speaking or writing English. As a result, Oregon Housing and Community Services (OHCS) has developed a language access plan (LAP) to ensure the agency is meeting this HUD requirement as directed under Federal Register Notice FR-4878-N-02 published January 22, 2007.

Oregon's LAP was approved in December of 2010, making 2011 the first full year of operation under the LAP. The plan specified the following activities.

1. OHCS will update this LAP to ensure that program coordinators submit updated materials for translation on an annual basis. All program coordinators or managers shall provide essential information about their respective program and its LAP.
2. Program coordinators or managers shall determine which written documents and materials are vital or critical program information that should be translated into applicable languages.
3. LEP training will be provided to assure applicable staff are aware of LEP requirements and the agency's resources to ensure LEP persons receive language translation services as needed.
4. OHCS will inform or remind subrecipients and subgrantees and partner agencies of their obligation to provide Limited English Proficiency (LEP) services. OHCS will not be responsible for completing any LEP planning or implementation activities for its subrecipients or subgrantees.
5. Front desk and other appropriate personnel will collect data, monitor and track the demand for LEP services by their respective beneficiaries.
6. Where possible, OHCS will establish efforts to collaborate with other state agencies that serve LEP persons.

## 2011 LAP Activities

2011 was a formative year for the program, with effort applied to research, system development, review of existing resources and actions, creation of forms, and training.

A full set of forms was devised to assist OHCS staff in meeting, tracking, and reporting LAP efforts. They are:

- Guide for OHCS staff
- Contact Log
- Checklist to help staff analyze their obligations
- Draft reminder to sub-grantees.

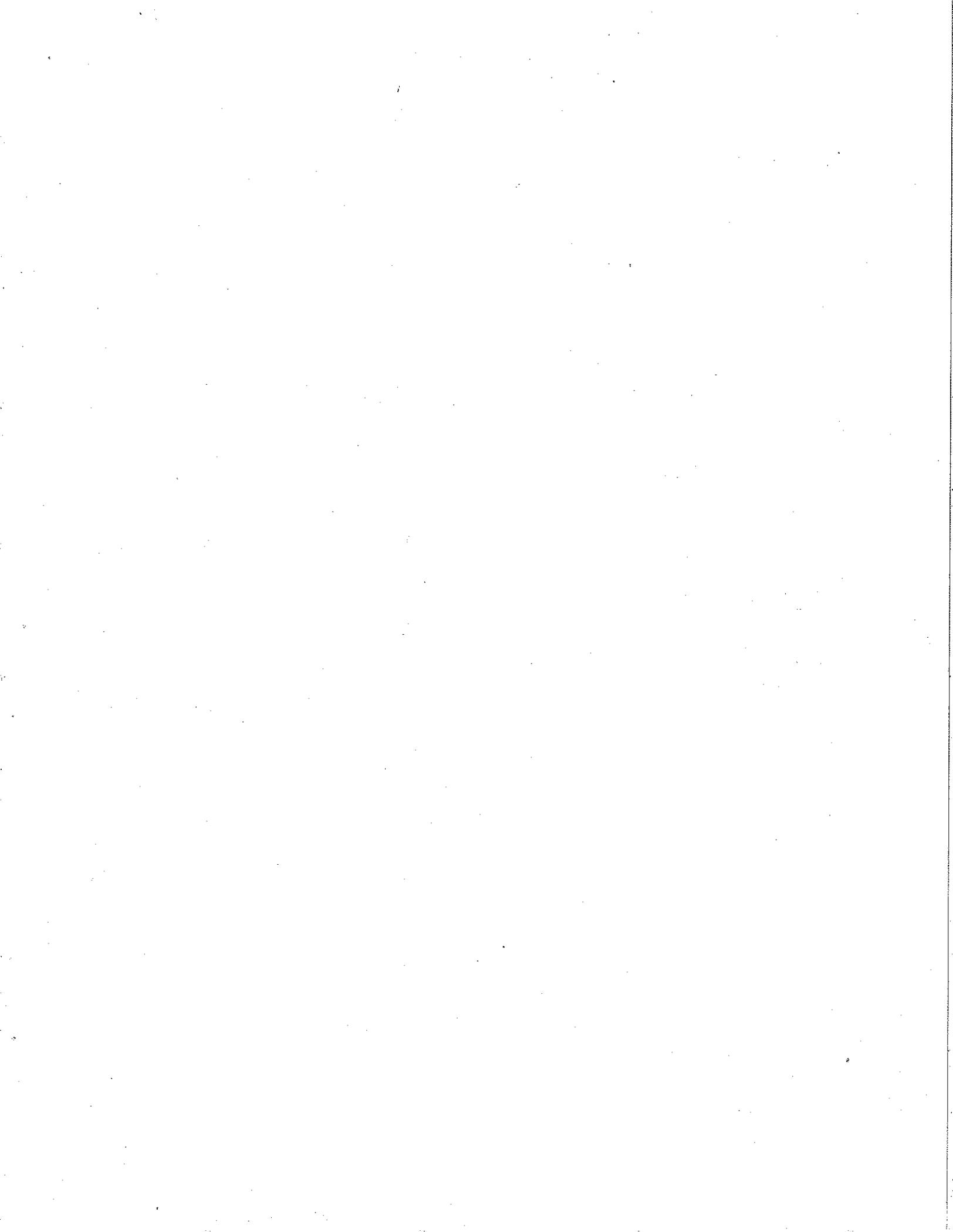
Internal training was conducted on November 22<sup>nd</sup>. The LAP was reviewed, along with processes and forms.

Front desk staff members were identified as those most likely to have interaction with citizens needing communication assistance. They were also identified already trained in use of assistive measures for LEP citizens, as well as the disabled. Staff was made aware of the use and location of ISpeak cards.

Timing of implementation was discussed at length. It was consensus that planning for and implementation of the HEARTH Act had been, and would continue to be a major obligation of the OHCS staff and balance of state partners. These same players were also among those most likely to encounter clients with LEP needs. It was also consensus that implementation of the HEARTH Act was a clear priority, and that implementation of the LAP requirements with partners would be postponed until after HEARTH Act obligations were met.

Loren Shultz

# **CITIZEN PARTICIPATION**



# PURCHASE REQUEST FORM

COPY

To be completed by Purchasing		
PR#	Contract #	Date In

**Requestor Name:** Loren Shultz  
**Initiator Name:** Sarah Dornon  
**Initiator Phone:** 503-986-2054

**Vendor:** Bernard Hodes Group  
 1800 SW First Avenue, Suite 520  
 Portland, Oregon 97201  
**Phone #:** 503-350-3901  
**Fax #:** 503-350-3954  
**Vendor Contact:**  
**Federal Tax ID #:**

Complete Coding Section before signatures.

Object Code:  
 Benefitting }
 

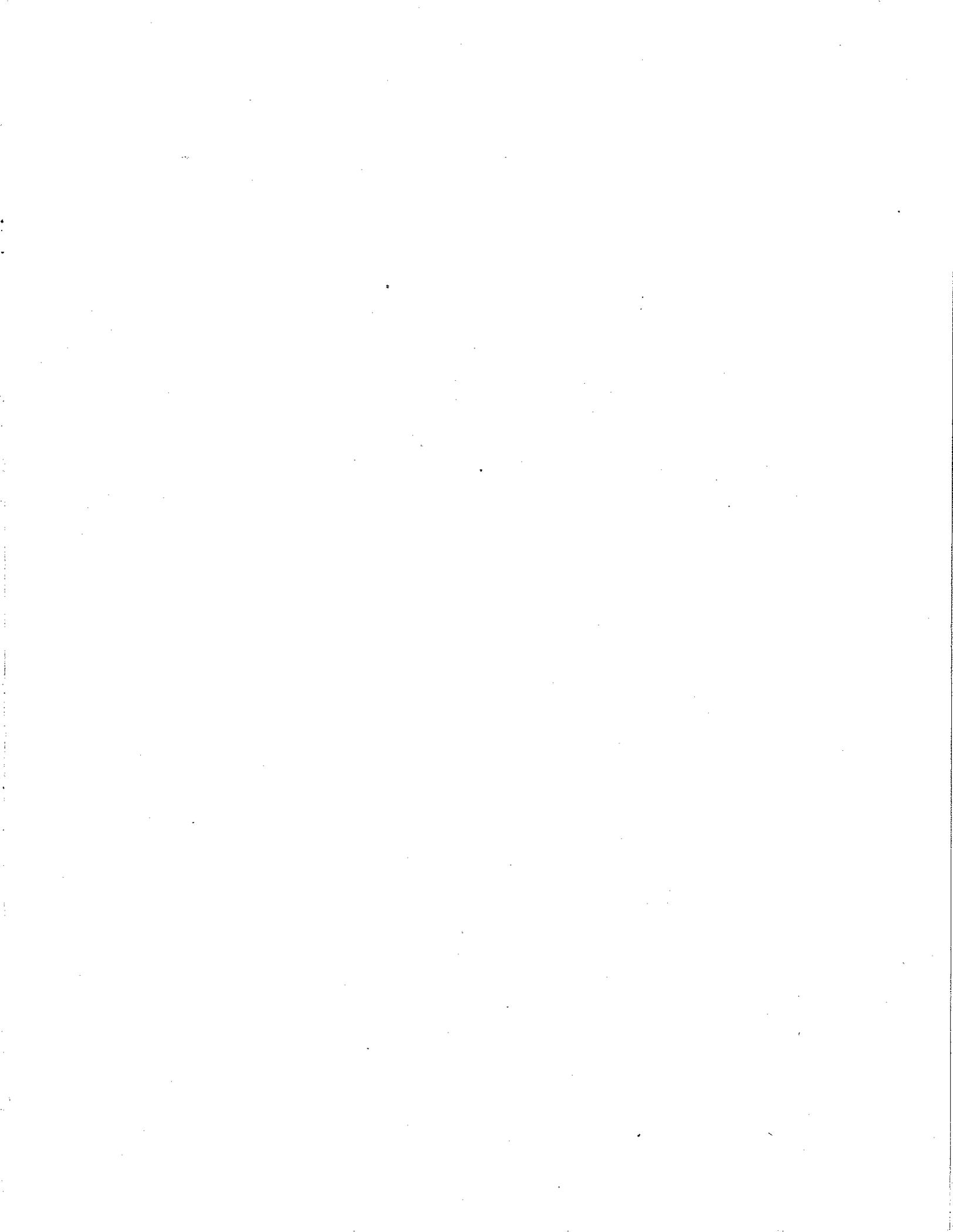
- PCA: 40023
- PCA: 40022
- PCA: 40096
- PCA: 70674
- Index / %: 10047 / 60%
- Index / %: 62373 / 80%
- Index / %: 23375 / 10%
- Index / %: 33175 / 10%

 Indicate for Fixed Asset:

Quantity	Unit of Issue	Product Code	Description of Item	Unit Price	Amount
1	day		Notice of Public Comment Period 2011 CAPER  Date of Publication: March 9, 2012  Portland Oregonian	\$ 793.57	\$ 793.57
<b>TOTAL</b>					<b>\$ 793.57</b>

Approval means that adequate funds are available with existing budgetary authority, that this is an appropriate and authorized expenditure of state resources, that personal financial liability could be assessed if later determined to be an inappropriate expenditure of state funds, and the person authorizing the expenditure is authorized to make such authorization. (OAM 10:40:00.PR)

Requested by:  Signature _____ Date 7-22-12	Justification and Comments: See attached.
Approved by:  Signature _____ Date 2-23-12	
Additional Approval if required by:  Signature _____ Date 2-24-12	





## OregonLive.com BEST LOCAL CLASSIFIEDS

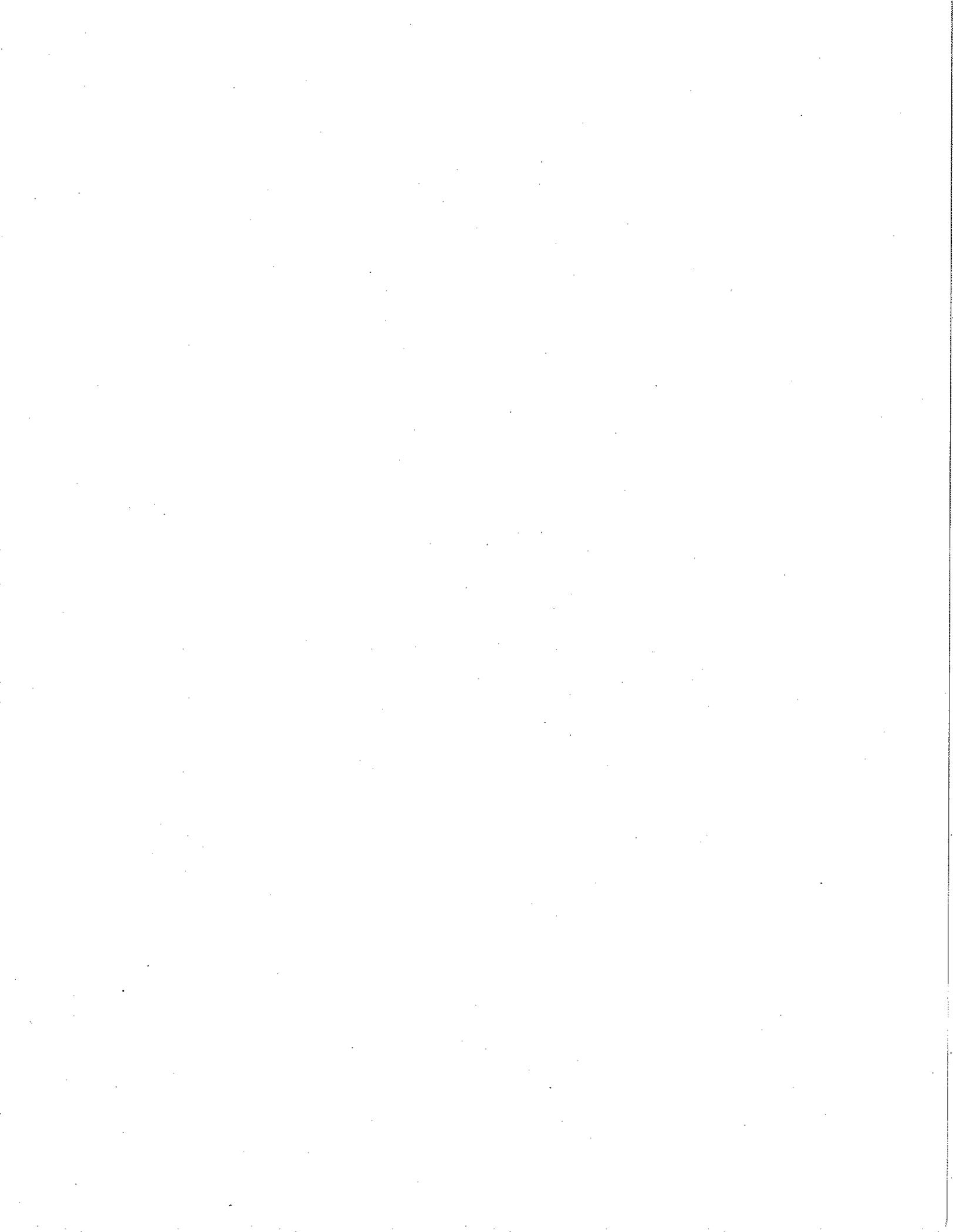
Everything Oregon

### AD TEXT

#### Public Notices

NOTICE OF PUBLIC COMMENT PERIOD Oregon Business Development Department 775 Summer Street NE, Suite 200, Salem, OR 97301-1280 Oregon Health Authority 800 NE Oregon St. #1105, Portland, OR 97232 Oregon Housing and Community Services 725 Summer Street NE, Suite B, Salem Oregon 97301-1266 The State of Oregon is seeking public comment on the: 2011 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) FOR HOUSING AND COMMUNITY DEVELOPMENT A fifteen day public examination and comment period for the 2011 Consolidated Annual Performance Evaluation Report (CAPER) will begin March 9, 2012 and end March 24, 2012. The Report addresses the use of HOME, HOPWA, CDBG, and ESGP funds for the program year January 1, 2011 through December 31, 2011, as well as fair housing issues. Written comments can be submitted to the address below at any time through March 24, 2012. All Oregon residents are invited to provide written comments. Copies of the 2011 CAPER are available at the Oregon Housing and Community Services and Oregon Business Community Development for review or visit: [http://www.ohcs.oregon.gov/OHCS/HRS/Consolidated\\_Plan\\_5\\_yearplan.shtml](http://www.ohcs.oregon.gov/OHCS/HRS/Consolidated_Plan_5_yearplan.shtml) or <http://www.oinfrastructure.org/> Comments may be submitted to Loren Shultz, Program Advisor, OHCS, 725 Summer Street NE, Suite B, Salem, OR 97301-1266, [loren.shultz@hcs.state.or.us](mailto:loren.shultz@hcs.state.or.us), or Mary Baker, Program and Policy Coordinator, OBDD, 775 Summer Street NE, Suite 200, Salem, OR 97301-1280, [mary.a.baker@biz.state.or.us](mailto:mary.a.baker@biz.state.or.us), or Christy Myers, OHA, Grants Coordinator, 800 NE Oregon Suite 1105, Portland, OR 97232, [christy.j.myer@state.or.us](mailto:christy.j.myer@state.or.us). Deaf and hearing-impaired individuals may use a TTY by calling 503.986.2100. Persons needing copies in other languages should contact Shultz at their earliest convenience. Questions, concerns, complaints, or requests for information in alternative formats from individuals with disabilities must be submitted to Shultz at least ten days before the end of the comment period. Oregon Housing and Community Services and Oregon Business Development Department programs are administered in a nondiscriminatory manner, consistent with Equal Opportunity Employment Opportunities, Affirmative Action, and Fair Housing requirements.

Related Categories: Notices and Announcements - Legal Notice  
Published in *The Oregonian* 3/9. Updated 3/9.



## Loren Shultz

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**From:** Loren Shultz  
**Sent:** Friday, March 09, 2012 2:02 PM  
**To:** Carole Dicksa; Vicki Massey (vicki.r.massey@state.or.us); Joann Zimmer; BENSON Annick; MYERS Christy J; Zacharias Gloria (gloria.zacharias@biz.state.or.us); OBDD Mary Baker (mary.a.baker@biz.state.or.us)  
**Subject:** FW: FYI: Oregon's 2011 CAPER

Ad was in today's Oregonian

CAPER is on our website

Feel free to share with any constituents or partners not on the list, but please include me so I can document the outreach.

Loren

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**From:** Loren Shultz  
**Sent:** Friday, March 09, 2012 1:59 PM  
**To:** 'cdyer@access-inc.org'; 'nancy@albanypartnership.org'; 'tom@bradleyprop.com'; 'pippin@bbcresearch.com'; 'kenton.dick@burnspaiute-nsn.gov'; 'jim@cado-oregon.org'; Donna Kinnaman; 'CAPECO Paula Chavez'; 'pbroker@capeco-works.org'; Tom Clancey-Burns; 'charris@casaoforegon.org'; 'randalon@casaoforegon.org'; 'Claudia Casa'; 'Irogers@casaoforegon.org'; 'ccd1@bendcable.com'; 'ddubach@cat-team.org'; Rocky Johnson; 'eophus@ccdbusiness.com'; 'tloomis@ccdbusiness.com'; 'wes.hare@cityofalbany.net'; Andrea Lindberg; 'jlong@ci.bend.or.us'; 'Kent.Weiss@ci.corvallis.or.us'; 'Eugene Stephanie Jennings'; 'Lynette.ONeal@cityofmedford.org'; Brenda Durbin; 'manager@ccaservices.org'; 'melanieh@cocean.org'; 'sharonm@cocean.org'; 'ursulah@cocean.org'; 'Timt@columbiacascadehousingcorp.org'; 'rubym@mid-columbiahousingauthority.org'; 'contact@caowash.org'; 'Community Connection Lynne Ewing'; Margaret Davidson; 'Yamhillcdc Darrick Price'; 'barb@communityinaction.info'; 'dpigsley@msn.com'; 'Coos-Curry PHA'; 'nbeman@ccnbchas.org'; 'josephcook@uci.net'; 'cit@uci.net'; 'glennvc@coril.org'; 'cmckinney@cowcreek.com'; 'rdoan@cowcreek.com'; 'rmalone@cowcreek.com'; 'cpratt@csc.gen.or.us'; 'BillTovey@ctuir.com'; 'BrookKristovich@ctuir.com'; 'kanderso@oda.state.or.us'; 'DSTRAHAN@DHS.STATE.OR.US'; DUVAL ROBIN M; BENSON Annick; PUTERBAUGH JEFFREY L; 'Disability Rights Oregon Neisha Saxena'; 'winkler-rios@lanecc.edu'; 'EOAF Sonja Hart'; 'drdocn@hotmail.com'; 'tealrlj@msn.com'; 'dhess@fhco.org'; 'information@FHCO.org'; 'jaimearredondo@fhdc.org'; 'robertojimenez@fhdc.org'; 'terri.white@grandronde.org'; 'carina.ginter@grandronde.org'; 'cheryle.kennedy@grandronde.org'; 'webmaster@hadcor.org'; 'Hacienda CDC Catherine'; 'pferrari@haciendacdc.org'; 'HousingInfo@hacsa.us'; 'ARudy@HACSA.us'; 'label@hacsa.us'; 'barb.hmcaa@live.com'; 'hweathers@hotmail.com'; 'info@communityinaction.info'; 'drvan@centurytel.net'; 'clientsvs1@hivalliance.org'; 'HOPWA Donna Yutzy'; SNYDER JILL F; BENSON Annick; FOX VICTOR J; 'ccook@corha.org'; 'Housing Works PHA'; 'Housing Works Christine Lewis'; 'Housing Works Keith Wooden'; 'tcox@corha.org'; 'ferriolim@grantcounty-or.gov'; 'HPRP Angie Curtis'; 'HPRP Carmen Gentry'; 'HPRP Chandra'; 'HPRP Deborah Young'; 'HPRP Denise Swanson'; 'HPRP Floyd Courtain'; 'HPRP George Sabol'; 'HPRP Heidi Ochsner'; 'HPRP Jennifer Moore'; 'HPRP Kathy McBride'; 'HPRP Ken Wilhelm'; 'HPRP Kim Carnine'; 'HPRP Laurie at CCNO Baker City'; Lee Means; 'HPRP Linda Morrison'; 'HUD Nancy Donovan'; 'Kristen.M.Arnold@hud.gov'; 'Vicki.L.Skryha@hud.gov'; ZACHARIAS Gloria; BRYANT Becky A; SCHAADT Fumi; 'info@innovativehousinginc.com'; 'claire@hajc.net'; 'scott@hajc.net'; 'christine@hajc.net'; 'Jackson Co. PHA'; 'Jackson County HA Betty McRoberts'; 'khainfo@klamathhousing.org'; 'roberta.sexton@klamathtribes.com'; 'kestes@co.klamath.or.us'; Donna Bowman; 'stacie.grabo@co.lane.or.us'; 'Lise.STUART@CO.Lane.OR.US'; 'lola.erwin@co.lane.or.us'; 'cheryl.dyer@co.lane.or.us'; 'Lane Co. PHA'; Steve Manela; Steve Manela; 'lila@lilaoregon.org'; 'david@lincolncdc.org'; 'Lincoln Co. PHA'; 'Linn Benton PHA'; 'mail@l-bha.org'; 'PHA Linn-Benton'; 'Mainstream Joyce Purvis'; 'mfadich@mhihomes.org'; 'MWB@cableone.net'; 'ssdolphins@comcast.net'; 'sharp@co.marion.or.us'; 'dkilfoil@mchaor.org'; Jim Slusher; 'msmith@metroaffordablehousing.org'; 'rherman@metroaffordablehousing.org'; 'md@mccac.com'; 'info@mid-columbiahousingauthority.org'; 'campbell@mwwcaa.org'; 'caryc@mwwcaa.org'; 'cotej@mwwcaa.org'; Teresa Cox; 'merryd@mwwcaa.org'; 'peltonr@mwwcaa.org'; Maggie LaMont; 'NE Oregon PHA'; 'desiree@nedcocdc.org'; 'jbyrd@neighborhoodpartnerships.org'; 'info@neighborimpact.org'; Sharon Miller; Sharon Miller; 'info@neighborhoodpartnerships.org'; 'btamm@nwumpqua.org'; 'eharvey@nwumpqua.org'; 'kreed@nwumpqua.org';

'mbeach@nwumpqua.org'; 'ochurch@nwumpqua.org'; 'zee@newdayenterprises.org'; 'nbeman@ccnbchas.org'; 'NWA Tam Gardner'; 'mclennan@nwhousing.org'; 'todd@nwoha.org'; 'OAN Jeff Stone'; 'OBDD Gloria Zacharias'; 'OBDD Mary Baker'; 'ocdd@ocdd.org'; 'rontrack@cybernetisp.net'; 'shirley\_medford@hotmail.com'; 'jbryson@optionsonline.org'; Mary Schoen-Clark; 'chrislachner@hotmail.com'; 'jhuntsman@uci.net'; 'lhall@uci.net'; 'rcastagna@archdpdx.org'; 'consulttown@comcast.net'; 'Oregon Council on Dev. Disabilities'; 'rbristol@oregonfoodbank.org'; 'srandolph@oregonfoodbank.org'; 'john@oregonON.org'; 'terrie@oregonon.org'; 'Oregon PHAs'; 'essexg@aol.com'; 'terrie@oregonon.org'; 'pcdc@ncesd.k12.or.us'; 'rgrady@polkcdc.org'; 'Portland PHA'; 'barb.brandon@or.usda.gov'; Rod Hansen; 'sherryl.gleason@or.usda.gov'; 'Rogue River Sue Smith'; 'Salem PHA'; 'Salem-Keizer CDC Chuck Fisher'; 'Spruce Place David Pump'; 'East Cascade'; 'soco@cvc.net'; 'awilliams@sudp.us'; Mike Fieldman; 'andrea.romine@ucancap.org'; Mike Fieldman; 'dons@uci.net'; 'Umatilla Co. PHA'; 'Umatilla Co. PHA Stan Stradley'; 'Warm Springs Lonnie James'; 'Andree\_Tremoulet@co.washington.or.us'; 'Wash. Co.'; 'Washington Co. PHA'; 'hweathers@hotmail.com'; 'WES Robert Gaudin'; 'PHA West Valley'; 'West Valley HA Linda Jennings'; 'jim.moorefield@w-nhs.org'; 'info@w-nhs.org'; Lee Means; 'Yamhill Co. PHA'; 'Harold@ConsultHH.com'

**Subject:** FYI: Oregon's 2011 CAPER

## NOTICE OF PUBLIC COMMENT PERIOD

Oregon Business Development Department  
775 Summer Street NE, Suite 200, Salem, OR 97301-1280  
Oregon Health Authority  
800 NE Oregon St. #1105, Portland, OR 97232  
Oregon Housing and Community Services  
725 Summer Street NE, Suite B, Salem Oregon 97301-1266

The State of Oregon is seeking public comment on the:

### 2011 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) FOR HOUSING AND COMMUNITY DEVELOPMENT

A fifteen day public examination and comment period for the 2011 Consolidated Annual Performance Evaluation Report (CAPER) will begin March 9th, 2012 and end March 24th, 2012. The Report addresses the use of HOME, HOPWA, CDBG, and ESGP funds for the program year January 1, 2011 through December 31, 2011, as well as fair housing issues.

Written comments can be submitted to the address below at any time through March 24th, 2012. All Oregon residents are invited to provide written comments. Copies of the 2011 CAPER are available at the Oregon Housing and Community Services and Oregon Business Community Development for review or visit

[http://www.ohcs.oregon.gov/OHCS/HRS\\_Consolidated\\_Plan\\_5\\_yearplan.shtml](http://www.ohcs.oregon.gov/OHCS/HRS_Consolidated_Plan_5_yearplan.shtml) or  
<http://www.orinfrastructure.org/>

Comments may be submitted to Loren Shultz, Program Advisor, OHCS, 725 Summer Street NE, Suite B, Salem, OR 97301-1266, [loren.shultz@hcs.state.or.us](mailto:loren.shultz@hcs.state.or.us), or Mary Baker, Program and Policy Coordinator, OBDD, 775 Summer Street NE, Suite 200, Salem, OR 97301-1280, [mary.a.baker@biz.state.or.us](mailto:mary.a.baker@biz.state.or.us), or Christy Myers, OHA, Grants Coordinator, 800 NE Oregon Ste. 1105 Portland, OR 97232 [christy.j.myer@state.or.us](mailto:christy.j.myer@state.or.us). Deaf and hearing-impaired individuals may use a TTY by calling 503.986.2100. Persons needing copies in other languages should contact Shultz at their earliest convenience.

Questions, concerns, complaints, or requests for information in alternative formats from individuals with disabilities must be submitted to Shultz at least ten days before the end of the comment period.