



Oregon Liquor & Cannabis Commission (OLCC)

LIMITED PARTNERSHIP QUESTIONNAIRE

FORM INSTRUCTIONS

Definitions

- “Entity” means an association, corporation, limited liability company, partnership, trust, or any similar entity that has legal standing under the laws of Oregon or another state within the United States.
- “Individual” means an individual human being.

When does the OLCC require this form to be submitted?

- The limited partnership is listed as an applicant in the “Applicant Information” section of the Liquor License Application form;
- The limited partnership has 20% or more ownership in an entity applicant listed in the “Applicant Information” section of the Liquor License Application form;
- The OLCC believes obtaining this information may help the OLCC in its investigation.

Identifying Partners

- General Partners
 - List all general partners
 - * Note that if a general partner is an entity, that entity must submit its own entity questionnaire
- Limited Partners
 - List all limited partners who own or control 20% or more of the limited partnership

Individual History form

A limited partner who is an individual and who owns or controls 20% or more of the limited partnership must submit an Individual History form unless one of the following exceptions applies:

- The OLCC has determined that the limited partnership has provided proof to the OLCC that it is listed on an exchange registered with the U.S. Securities and Exchange Commission; or
- The OLCC has determined that the limited partnership has provided written documentation to the OLCC sufficient to show that control of the day-to-day operation of the business has been relinquished by the individual through a written management agreement, or similar written agreement, to one or more parties who are an applicant or licensee for the same license at the same premises. Relinquishing control over the day-to-day operation of the business includes not managing or controlling the sale or service of alcohol or directly supervising any person who sells or serves alcoholic beverages

Server Education Designee

- If you are applying for a liquor license that allows customers to drink alcoholic beverages at the business you must list an individual who has taken or will take an OLCC-approved Alcohol Server Education class for the limited partnership. This individual must have the authority to set standards and policies for alcohol servers at the business.

Signature

- The form must be signed by a General Partner or a representative of a General Partner listed on this form.



OREGON LIQUOR & CANNABIS COMMISSION LIMITED PARTNERSHIP QUESTIONNAIRE

Please Print or Type

Limited Partnership Name _____

Trade Name of Business (Name Customers Will See) _____

LIST ALL GENERAL PARTNERS (You may include information on a separate sheet.)

NOTE: A general partner who is an entity must submit its own entity questionnaire.

LIST ALL LIMITED PARTNERS WHO OWN OR CONTROL 20% OR MORE OF THE LIMITED PARTNERSHIP (You may include information on a separate sheet.)

NOTE: An individual limited partner who owns or controls 20% or more of the limited partnership must submit an Individual History form unless an exception as described on page 1 applies.

Name	Percentage of Ownership or Control

SERVER EDUCATION DESIGNEE (Please follow directions on page 1)

Name (please print)	Date of Birth

SIGNATURE

NAME of Individual (please type or print) _____

TITLE of Individual (please type or print) _____

SIGNATURE of Individual (may electronically sign) DATE _____