



## **INTRODUCTION**

### **What are the qualifications to obtain a Direct Shipper permit for Nonprofit Trade Association?**

- You must be a nonprofit trade association and more than 50% of your members are Oregon Winery licensees and/or Oregon Grower Sales Privilege licensees, and
- You must hold a valid Oregon Temporary Sales License.

### **What are the privileges of a Direct Shipper permit for Nonprofit Trade Association?**

A Direct Shipper permit allows certain people to ship (deliver) malt beverages, wine, or cider directly to a resident of Oregon. A Direct Shipper permit **does not** allow the holder to ship malt beverages, wine, or cider directly to an Oregon retail licensee.

### **What are the definitions in Oregon for cider, malt beverage, and wine?**

- **Cider** is made from the fermentation of the juice of apples or pears that contains not more than 8.5% alcohol by volume, including, but not limited to, flavored, sparkling or carbonated cider.
- **Malt Beverage** is made from the fermentation of grain and contains not more than 14% alcohol by volume. Malt beverage includes beer, ale, porter, stout and similar alcoholic beverages. Malt beverage does not include cider or an alcoholic beverages obtained primarily by fermentation of rice, such as sake.
- **Wine** is made via the fermentation process, is not a cider or malt beverage, and contains not more than 21% alcohol by volume. Note: Cider containing more than 8.5% alcohol is considered wine

### **What is the fee for a Direct Shipper permit?**

The fee is \$100 per calendar year regardless of how many types of alcohol you are approved to ship.

### **For what period of time is a Direct Shipper permit valid?**

A Direct Shipper permit expires on December 31 of each year. Every year you must renew the permit and pay the \$100 fee to maintain a valid Direct Shipper permit. The OLCC will mail you a renewal application every year.

Oregon Liquor Control Commission  
**DIRECT SHIPPER PERMIT APPLICATION AND  
AGREEMENT FOR NONPROFIT TRADE ASSOCIATION**



Applicant Name (Entity or Individuals): \_\_\_\_\_

Trade Name of Business: \_\_\_\_\_

Premises Address: \_\_\_\_\_  
Street Address City State Zip

Mailing Address: \_\_\_\_\_  
Street Address City State Zip

Email: \_\_\_\_\_ Fax: \_\_\_\_\_

Name of Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

This application is being made to (mark all that apply):

- Deliver **WINE** to a resident of Oregon.
- Deliver **CIDER** to a resident of Oregon.
- Deliver **MALT BEVERAGES** to a resident of Oregon.

Please include with your application:

- A copy of your issued Oregon Temporary Sales License.
- \$100 fee. Enclose check or money order made payable to OLCC. If your application will be approved by the OLCC between October 1 and December 31, you must send a total of \$200 to cover the renewal fee.
- Privilege tax minimum bond of \$1,000 or bond waiver. If you will ship **only wine** you may be eligible for a bond waiver (please see page 3). If you apply for the bond waiver you must include the bond waiver form with your application.

**Same-Day Delivery of Malt Beverages, Wine, or Cider to a Resident of Oregon**

“Same-day delivery” means the Direct Shipper causes a resident of Oregon to receive malt beverages, wine, or cider on the same day the Direct Shipper receives the order from the customer.

- By checking this box I am requesting approval to provide same-day delivery of malt beverages, wine, or cider to an Oregon resident. I understand I may make such deliveries only as allowed by OAR 845-006-0392 and 845-006-0396. I understand if I don't have approval to provide same-day delivery I must cause a resident of Oregon to receive malt beverage, wine, or cider after the day I receive the order from the customer.

I certify that I have read and will follow OAR 845-006-0392 and 845-006-0396. I affirm that I am authorized to sign this application on behalf of the applicant.

Print Name \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Return to: OLCC, PO Box 22297, Milwaukie, OR, 97269**

**Phone: 503-872-5123**



# Bond Waiver Certification

The OLCC may waive the required surety bond for licensees or permit holders that meet specific criteria. **If you qualify for a waiver, complete the certification at the bottom of this form and submit it in lieu of a surety bond with your initial permit application and/or renewal application.**

This waiver will need to be received and approved by the OLCC **PRIOR** to your license or permit being issued or renewed.

If you have questions about the privilege tax bond or waiver, please email [OLCC.Bonds@oregon.gov](mailto:OLCC.Bonds@oregon.gov).

As per Oregon Revised Statute (ORS) 473.065 (4), unless the OLCC determines that a licensee or permit holder presents an unusual risk for nonpayment of any license fees, privilege taxes, agricultural products taxes or other tax, penalty or interest imposed under this chapter or ORS chapter 471, the OLCC shall waive the bond required under ORS 471.155 (1) for the licensee or permit holder if:

- (a) The licensee or permit holder was not liable for a privilege tax under this chapter in the immediately preceding calendar year and does not expect to be liable for a privilege tax under this chapter in the current calendar year; or
- (b) The licensee or permit holder of a business established during the current calendar year does not expect to be liable for a privilege tax under this chapter in the current calendar year.

ORS 473.050 (5) **No privilege tax** shall be levied, collected or imposed upon the first 40,000 gallons, or 151,000 liters, of wine sold annually in Oregon from a United States manufacturer of wines producing less than 100,000 gallons, or 379,000 liters, annually.

**Unusual Risks:**

- 1. Non-reporting: licensee or permittee has not filed its privilege tax statements or its Oregon Wine Board statement by the required due date.
- 2. Licensee or permittee checks returned to OLCC for non-sufficient funds.
- 3. Any activity that is noncompliant with Commission statutes or rules.

**APPLICANT / PERMITTEE NAME** \_\_\_\_\_

**TRADE NAME (OF BUSINESS)** \_\_\_\_\_

**PERMIT/LICENSE TYPE** \_\_\_\_\_

**PREMISES ADDRESS** \_\_\_\_\_ **CITY/STATE** \_\_\_\_\_

**CONTACT PHONE NUMBER** \_\_\_\_\_ **EMAIL** \_\_\_\_\_

I certify that my OREGON license or permit type is one or more of the following: Winery, Grower Sales Privilege, Warehouse, Direct Shipper, Wine Self Distribution.

I certify, as a licensee or permittee, that I owed no privilege tax in the prior calendar year and will not owe any tax in the current calendar year. I request a waiver for the bond required under ORS 471.155.

I certify that I am the duly appointed and authorized representative and that the foregoing statement is true and complete.

**PRINT NAME** \_\_\_\_\_

**SIGNATURE** \_\_\_\_\_ **DATE** \_\_\_\_\_