



## OREGON LIQUOR CONTROL COMMISSION

# Marijuana Business LLC Questionnaire

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### What is this form?

Use this form to provide information on any limited liability company (LLC) that is part of your business structure for your marijuana license. This includes an LLC that will hold the license itself, that has a financial interest in the business to be licensed, or that owns all or part of another legal entity to be licensed.

If your business structure involves more than three legal entities, provide a business structure diagram showing the legal entities involved, which entity or entities will hold the license, and each entity's relationship to one another.

### What happened to the Marijuana Business Structure Form?

From January 2016 to March 2017, marijuana license applicants were directed to use the "Marijuana Business Structure Form." That document has been replaced with the following forms:

- **Marijuana Business Corporate Questionnaire**
- **Marijuana Business Limited Liability Questionnaire**
- **Marijuana Business Limited Partnership Questionnaire**
- **Marijuana Business Sole Proprietor/Other Entity form**
- **Marijuana Business Individual History form**

### What information is required for my limited liability company?

- An Oregon Secretary of State registration number.
- Names of all members.
- Total percentage of ownership interest of each member
- Total capital investment commitment in US dollars at the time of licensure

### Who needs to complete a Marijuana Business Individual History form?

- All members owning 10% or more of the LLC
- All members who have committed 10% or the total investment into the LLC
- All managers or managing members of the LLC
- Any spouse or domestic partner of any individuals listed above
- Individuals otherwise entitled to a portion of the revenue
- Anyone entitled to exercise "direct control" over the business (see Section 2 of next page for definition)
- **Other individuals as required by your License Investigator**
- If any member is another legal entity, that entity will need to complete another corporate questionnaire, limited liability questionnaire, or sole proprietor/other entity form.

### What other information may be required?

Depending on the structure of your business, you may be required to submit a diagram of your business structure to clearly establish the relationship between the business to be licensed and any other legal entities that may own or have an interest in the business. If an individual or entity that is not part of the business to be licensed is determined to have a significant interest in the business, financial or otherwise, you may need to also submit business structure information for that individual or entity.

It is important that you disclose investors or any other persons who may have a financial interest in the business to be licensed. Failure to do so may result in denial or revocation of your license.



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Section 1 – Business Information

<b>LLC Name:</b>					
<b>Mailing Address:</b>					
<b>City:</b>		<b>State:</b>		<b>ZIP:</b>	
<b>LLC Phone:</b>		<b>LLC Email:</b>			

Section 2 – Members

Check the box for “direct control” for any person or entity who may, other than as an employee acting under the direction of the owner:

- Exercise control over, or be entitled to exercise control over, the business.
- Incur, or be entitled to incur, debt or similar obligations on behalf of the business.
- Enter into, or be entitled to enter into, a contract or similar obligations on behalf of the business.

	<b>Name</b> (First & Last or Entity Name)	<b>Date of Birth</b> (MM/DD/YYYY)	<b>Membership</b> %	<b>Capital</b> <b>Investment</b>	<b>Direct</b> <b>Control?</b>
1.				\$	<input type="checkbox"/>
2.				\$	<input type="checkbox"/>
3.				\$	<input type="checkbox"/>
4.				\$	<input type="checkbox"/>
5.				\$	<input type="checkbox"/>
6.				\$	<input type="checkbox"/>
7.				\$	<input type="checkbox"/>
8.				\$	<input type="checkbox"/>

*If your LLC has more than 8 members, attach additional documentation as needed.*

Section 3 – Other Interests

**Yes**

**No**



Is any person or entity entitled to a portion of the revenue of this business other than as a member of the LLC as disclosed on this form?



Has any capital been invested in or loaned to the business other than by a member of the LLC?

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_