

# Oregon Recreational Marijuana Program



Program & Rules Update  
Spring 2018



## Producers



### **Micro Tier Processing (845-025-2025)**

Micro Tier producers can apply for a concentrate endorsement and make limited concentrates under their producer license.

### **Immature Canopy (845-025-2040 & 845-025-2045)**

Beginning April 1, 2018:

Producers will have a limit to their immature canopy, unless they apply for the propagation endorsement.

Producers can only have up to 20 canopy areas on the licensed premises.

## Producers

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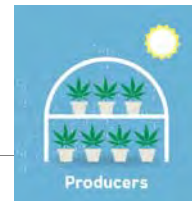
### **Production of Marijuana for Patients (845-025-2500 & 845-025-2550)**

An OLCC licensed producer may submit a form to produce medically designated plants at their producer premises:

- The production area can be 10% of the total tier size
- 75% of the annual yield are required to be given to patients or caregivers.
- 25% of the annual yield can be transferred or sold to OLCC processors, wholesalers or retailers.

## Producers

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### **Start-up Inventory (845-025-2060)**

In April the OLCC opened rulemaking to address the expiration of the start-up inventory rule.

OLCC will be holding a rules advisory committee, public hearings and will also be receiving feedback through written public comment.

## Processors

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### **Processing for Patients (845-025-3305)**

An OLCC processor may register with the commission to process for OMMP cardholders. There are limits to the amount of product received from cardholders and the amount of product that can be given back to cardholders. Processors may combine marijuana received from multiple patients and distribute the end product in proportional shares.

## Processors

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### **Processing Industrial Hemp (845-025-3210)**

An OLCC processor may apply for an Industrial hemp endorsement in order to receive industrial hemp and hemp-derived product from hemp growers and hemp handlers with an OLCC Industrial Hemp Certificate (see 845-025-2700 and 845-025-2750) and process the material into industrial hemp items.

## Processors

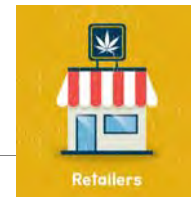


### **Requirements for Processing Industrial Hemp (845-025-3285)**

An OLCC processor with an industrial hemp endorsement may process hemp into extracts and concentrates, prior to the items being transferred or changed into a product, the processor must have the potency tested to ensure the extract or concentrate does not contain more than 5% THC.

- After testing, the item can be transferred, combined with marijuana or turned into a product.
- If combined with marijuana, the item will be considered a marijuana item and taxed accordingly

## Retailers



### **Industrial Hemp in OLCC Retail Stores (845-025-2800)**

Industrial hemp items sold at OLCC retail stores need to come from an OLCC processor with an endorsement to process industrial hemp. Industrial hemp items that were received from a source other than a licensee may be retained and sold until April 1, 2018.

### **Retail to Retail Transfer (845-025-2800)**

Retailers who have multiple retail licenses may transfer product from one store to another if the individuals named on their license or people with financial interest in their business are identical.

## OMMP - Tracking



### Grow site Transfers to Wholesale and Processors (845-025-2130)

Medical grow sites that are tracked in CTS and meet rule criteria will be able to transfer limited quantities of usable marijuana annually to OLCC licensed processors and wholesalers. A grow site will not be eligible for transferring usable marijuana into the OLCC system until the grow site has an account in CTS beginning in the Spring of 2018. All transfers will be in CTS, just like a licensee to licensee transfer.

Grow sites will need to be approved by the OLCC and provide verification of legal access to water prior to any transfers. All transfers will come through CTS and be accompanied with a valid transfer manifest.

## Changes for ODA Hemp Growers and Handlers



### Hemp Certificate (845-025-2700 & 845-025-2750)

Oregon Department of Agriculture hemp growers and hemp handlers may apply for an Industrial Hemp Certificate, allowing them to transfer or sale product to an OLCC processor. Once the product is transferred or sold into the OLCC licensed system it will stay in the system until the final sale to a consumer.

### Temporary Suspension (HB 4089)

HB 4089 went took affect April 13, 2018. The OLCC suspended approval of hemp certificates until rulemaking is completed and HB 4089 can be implemented.



## Changes for ODA Hemp Growers and Handlers



### Hemp rulemaking for HB 4089

All ODA growers and handlers with an OLCC hemp certificate, including current certificate holders, will receive information on their requirement to register for a Cannabis Tracking System (CTS) account.

Prior to the transfer of a hemp item the OLCC hemp certificate holder will need to enter the hemp item into CTS and have appropriate tests performed. Only hemp items being transferred into the OLCC system will be entered into CTS.

ODA registered hemp growers and handlers with an OLCC hemp certificate will be able to transfer: **hemp, hemp commodities and/or hemp products** to OLCC licensed processors, wholesalers and retailers.

## OLCC Compliance



### Current Compliance Inspections

Inspectors will be reviewing licensed premises for compliance with:

- Cannabis security and tracking requirements
- Compliance with basic operational requirements
- Unapproved premises alterations
- Unapproved business structure changes
- Ongoing retail licensee minor decoy operations
- Auditing CTS data for possible compliance actions

Agency Overview

Recreational Marijuana Program Home

Contact Us

Bulletins

Cannabis Tracking System

Forms & Publications

Frequently Asked Questions (FAQs)

Hemp

Laws and Rules

Licensing

Marijuana Worker Permit


News Room

Packaging and Labeling

Public Involvement

Public Meeting Calendar

OLCC Website Home



All persons working in the OLCC-licensed recreational marijuana industry, including licensees, must have a valid Marijuana Worker Permit. This includes anyone working at an OLCC-licensed producer, processor, wholesaler, or retail business. You must be at least 21 years old to be eligible for a permit.

[Apply for a Marijuana Worker Permit](#)

3 of 4

### Recreational Marijuana Licensing

**Marijuana License and Worker Permit Application Statistics**  
Up-to-date report of applications received for marijuana licenses and marijuana worker permits.

**Marijuana Licenses**  
All License Types  
[Approved Marijuana Licenses \(PDF\)](#)  
[Approved Marijuana Licenses \(Excel\)](#)

**Licensed Retailers**  
[Approved Marijuana Licensed Retailers \(PDF\)](#)  
[Approved Marijuana Licensed Retailers \(Excel\)](#)

**Online Application & Forms for Recreational Marijuana License**  
OLCC is now accepting recreational marijuana license applications through the online licensing system.  
[Online Application](#)  
[Licensing Forms and Documents](#)

**Control Study**  
[Control Study Certification Form](#)  
[Hemp Control Study Certification Form](#)

**Business Readiness Guidebook for Oregon Recreational Marijuana Operations**  
The guidebook is intended to provide applicants and licensees with

### Public/Consumer Resources

**Secretary of State IT Audit**  
[OLCC's Written Response to IT Audit](#)  
[News Release](#)

**Map of Recreational Marijuana Retailers and Laboratories**  
An interactive map of OLCC-licensed marijuana retailers and testing laboratories, including boundaries of cities and counties, including those that prohibit some or all recreational marijuana license types.

**Recreational Marijuana Sales**  
[Marijuana Licensed Retailers \(PDF\)](#)  
[Marijuana Licensed Retailers \(Excel\)](#)  
[Marijuana Retail Sale Limits \(PDF\)](#)  
[Marijuana Minor Decoy Operation Reports](#)  
[Free ID Checking Classes](#)

**State Agencies Regulating Marijuana**  
This infographic shows which state agency to contact with your questions about marijuana in Oregon.  
[State Resources by Topic - Infographic](#)

SUBSCRIBE

Connect With Us

Job Opportunities

Government Resources

Local Option Opt-Out Form

Cities/Counties Prohibiting Licensed Recreational Marijuana Facilities

House Bill 4014 Legislative Report

House Bill 3400 DUII Legislative Report

House Bill 3400 Recreational Marijuana Supply and Demand Legislative Report

# Cannabis Tracking System

Oregon's Cannabis Tracking System (CTS) is an integral part of medical and recreational marijuana products in the state's legal adult use consumer and medical markets.

All OLCC recreational marijuana licensees and their employees are required to use CTS.


**\*\*NEW\*\*** Beginning July 1, 2018 many Oregon Health Authority Oregon Medical Marijuana Program growers, processors and dispensaries will be required to use CTS.

OHA and OLCC will be conducting statewide trainings on CTS tracking and other OMMP changes throughout the months of May and June, 2018. As dates are finalized the agencies will send out notices to processors, dispensaries and growers.

CTS information on the OLCC website is separated into separate sections for OLCC Recreational Marijuana licensees, and OHA OMMP registrants.

[OLCC CTS information](#)

[OHA OMMP CTS Information](#)





# OLCC'S MISSION

Support businesses, public safety,  
and community livability  
through education and the enforcement  
of liquor and marijuana laws.







Oregon Recreational  
Marijuana Program  
Metrc Workshop  
Spring 2018



## Class Agenda

- Common Errors
- Testing Errors
- New Features
- Training
- Our Support



[or.metrc.com](http://or.metrc.com)

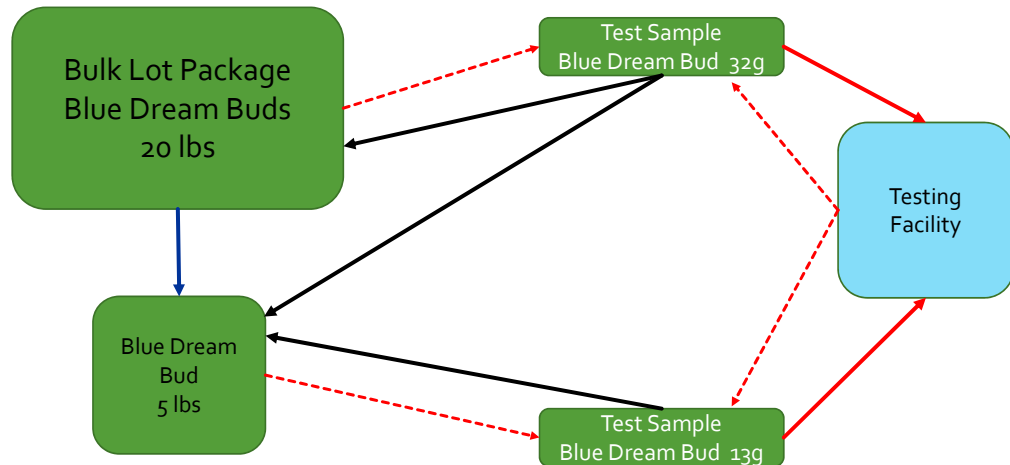


## Common Errors

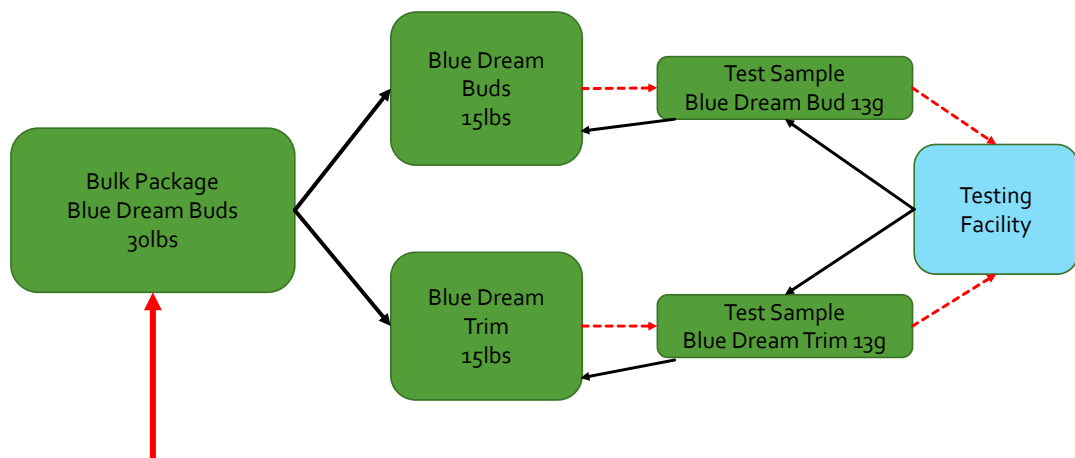
### Packaging & Testing Incorrectly

- Creating large bulk Lot Packages from harvests – Larger than 15 pounds
- Pulling from the bulk Lot Package to make Child Packages
- Testing from both the bulk Lot Packages & Child Packages simultaneously

## Packaging & Testing Incorrectly



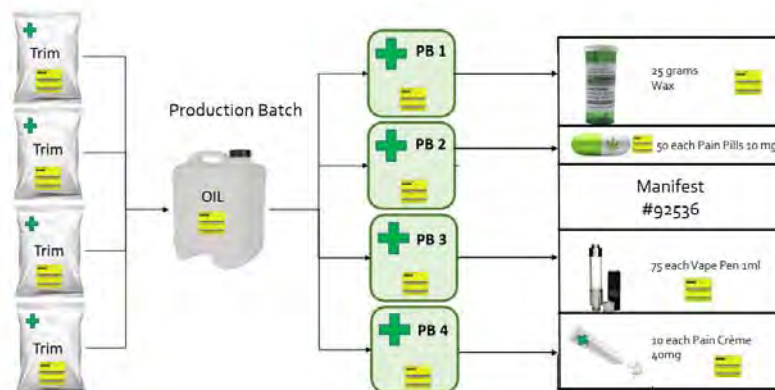
## Packaging & Testing Correctly





## Testing Errors

### Edible/Non-Edible Process



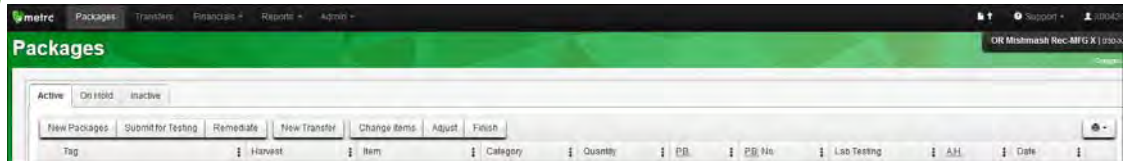
## Packaging & Transferring Errors

- Creating packages while product is being tested
  - Wait for ALL test results to be entered into Metrc before repackaging or transferring product
  - Status of TEST PASSED OR RETEST PASSED

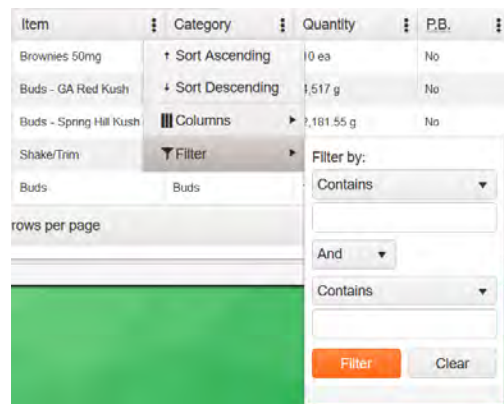
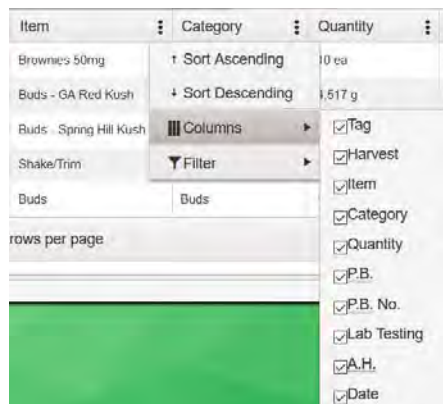


## New Features

## Sort, Filter, View & Print

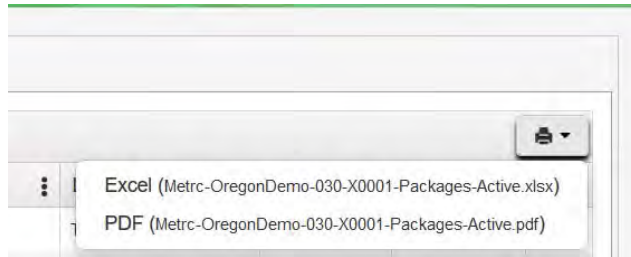


## Sort, Filter, View & Print





Print



External Transfers  
Incoming

## External Transfers



## Incoming or Outgoing

The screenshot shows the 'Incoming' tab selected. A 'New Transfer' button is visible. Below it, a table displays transfer data. The table has columns for 'Manifest', 'Origin', 'Type', 'Transporter', 'Driver', 'Vehicle Info', 'Pkg's', 'ETD', 'ETA', and 'Received'. A single row of data is visible.

Manifest	Origin	Type	Transporter	Driver	Vehicle Info	Pkg's	ETD	ETA	Received
000000251	CEMARTN Houston Texas	LP Number Bag	GGT00001 GRI LORRY ESTABLISHMENT LLC	28048	Man: Thero Model: F900 Lic Plate: 28048PNC	1	01/03/2018 07:00 pm	01/03/2018 07:00 pm	

Page: 1 of 1 20 rows per page Viewing 1 - 1 (1 total)

## New Incoming Transfer

The screenshot shows the 'New Incoming Transfer' form. The 'Type' dropdown menu is open, displaying a list of transfer types: 'Help', 'ITR (Start-up Inventory)', 'Lic Number Req', 'Processing for Medical Patient', 'Shipper/Recipient Name Req', 'Unlicensed address req', and 'Unlicensed nothing enabled'. The 'Help' option is highlighted. Other fields on the form include 'Phone No.' (+1-123-456-7890), 'Transporter' (020-X0001), 'Employee ID', 'Driver's Name', 'Driver's Lic. No.', 'Phone No.' (+1-800-420-MAIN), 'Planned Route', 'Est. Departure' (01/12/2018), 'Est. Arrival' (01/12/2018), 'Package # 1', 'Quantity' (ex. 100.23), and 'Package Date' (mm/dd/yyyy). Buttons for 'Register Transfer' and 'Cancel' are at the bottom.

## Transfer Types

This screenshot is identical to the one above, showing the 'New Incoming Transfer' form with the 'Type' dropdown menu open. The list of transfer types is visible, with 'Help' selected. The form includes fields for contact information, transporter details, driver information, route planning, and package details, along with 'Register Transfer' and 'Cancel' buttons.

## Transfers ITR Beginning Inventory

Type: ITR (Start-up Inventory)

CAMP Reg. Number: 12345

Phone No: 123456789012

Transporter: 020-X0001

Jesse (X00420)

Employee ID: X00420

Driver's Name: Jesse

Driver's Lic. No: N1234567890

Phone No: +1-800-420-1234 (use default)

Chevy F150 R33LFORD

Vehicle Make: Chevy

Vehicle Model: F150

License Plate: R33LFORD

Planned Route: OK

Est. Departure: 01/12/2018 today  
11:11 AM

Est. Arrival: 01/12/2018 today  
12:11 PM

Package # 1: Blaze Peppermint Bark Bars

Quantity: 100.25 Each

Package Date: 01/12/2018 today

(package)

Register Transfer Cancel

## Incoming Transfer

Phone No: 123456789012

Transporter: 020-X0001

Jesse (X00420)

Employee ID: X00420

Driver's Name: Jesse

Driver's Lic. No: N1234567890

Phone No: +1-800-420-1234 (use default)

Chevy F150 R33LFORD

Vehicle Make: Chevy

Vehicle Model: F150

License Plate: R33LFORD

Planned Route: OK

Est. Departure: 01/12/2018 today  
11:11 AM

Est. Arrival: 01/12/2018 today  
12:11 PM

Package # 1: Blaze Peppermint Bark Bars

Quantity: 100 Each

Package Date: 01/12/2018 today

Package # 2: Buds - AK-47

Quantity: 100 Grams

Package Date: 01/12/2018 today

(package)

Register Transfer Cancel

## Completing Incoming External Transfer

View Manifest

incoming outgoing

New Transfer

Manifest	Origin	Type	Transporter	Driver	Vehicle Info	Pkg's	ETD	ETA	Received	
0000003401	OR	ITR (Start-up Inventory)	OR LOFTY ESTABLISHMENT, LLC	JESSE	Blaze Chevy Model: F150 Lic Plate: R33LF0RD	2	01/15/2018 11:11 am	01/15/2018 12:11 pm		Complete Cancel
0000002901	OR	Lic Number Reg	OR LOFTY ESTABLISHMENT, LLC	JESSE	Blaze Chevy Model: F150 Lic Plate: R33LF0RD	1	01/05/2018 07:07 pm	01/05/2018 07:07 pm		Complete Cancel

Complete  
Transfer

**Complete Incoming Transfer**

<b>Manifest</b>	0000003401	<b>Transfer Type</b>	ITR (Start-up Inventory)
<b>Origin Lic. No.</b>	12345	<b>Origin Name</b>	
<b>Main Phone No.</b>	123456789012	<b>Mobile Phone No.</b>	
<b>Transporter Lic. No.</b>	020-X0001	<b>Transporter Name</b>	OR LOFTY ESTABLISHMENT, LL
<b>Employee ID</b>	X00420	<b>Vehicle Make</b>	Chevy
<b>Driver's Name</b>	Jesse	<b>Vehicle Model</b>	F150
<b>Driver's Lic. No.</b>	N1234567890	<b>License Plate</b>	R33LF0RD
<b>Phone No. for Questions</b>	+1-800-420-1234		

<b>Package # 1</b>	Type part of the Tag number...	<b>Shipped Qty.</b>	100	ea	<input type="checkbox"/> Reject
<b>Item</b>	Blaze Peppermint Bark Bars	<b>Receive Qty.</b>	100	Each	
<b>Package # 2</b>	Type part of the Tag number...	<b>Shipped Qty.</b>	100	g	<input type="checkbox"/> Reject
<b>Item</b>	Buds - AK-47	<b>Receive Qty.</b>	100	Grams	

**Complete Transfer** **Cancel**

## Receiving External Transfer

**Complete Incoming Transfer**

<b>Manifest</b>	0000003401	<b>Transfer Type</b>	ITR (Start-up Inventory)
<b>Origin Lic. No.</b>	12345	<b>Origin Name</b>	
<b>Main Phone No.</b>	123456789012	<b>Mobile Phone No.</b>	
<b>Transporter Lic. No.</b>	020-X0001	<b>Transporter Name</b>	OR LOFTY ESTABLISHMENT, LL
<b>Employee ID</b>	X00420	<b>Vehicle Make</b>	Chevy
<b>Driver's Name</b>	Jesse	<b>Vehicle Model</b>	F150
<b>Driver's Lic. No.</b>	N1234567890	<b>License Plate</b>	R33LF0RD
<b>Phone No. for Questions</b>	+1-800-420-1234		

<b>Package # 1</b>	ABCDEF012345670000013026	<b>Shipped Qty.</b>	100 ea <input type="checkbox"/> Reject
<b>Item</b>	Blaze Peppermint Bark Bars	<b>Receive Qty.</b>	100 Each
<b>Package # 2</b>	ABCDEF012345670000013027	<b>Shipped Qty.</b>	100 g <input checked="" type="checkbox"/> Reject
<b>Item</b>	Buds - AK-47	<b>Reject Reason</b>	- Select -
		<b>(optional) Note</b>	- Select - Drying During Transfer Entry Error Scale Variance Spoilage Theft Waste

**Complete Transfer** **Cancel**

## Returned Product from External Transfer

**View Manifest**

**Incoming** **Outgoing**

**New Transfer**

Manifest	Origin	Type	Transporter	Driver	Vehicle Info	Flags	ETD	ETA	Received
0000003401	12345	ITR (Start-up Inventory)	OR LOFTY ESTABLISHMENT, LL	Jesse	Chevy F150 R33LF0RD		10/20/18 11:11 am	10/20/18 11:11 am	10/20/18 11:18 am

Package	Manifest	Item	Category	Shipped Qty	Shipped Unit	Ship Whole Price	Received Qty	Box Whole Price	Status
ABCDEF012345670000013026	Blaze Peppermint Bark Bars	Concentrate (each)	100 ea	100 ea		100 ea			Submitted
ABCDEF012345670000013027	Buds - AK-47	Seed	100 g	100 g		100 g			Submitted

Page 1 of 1 20 rows per page Viewing 1 - 2 (2 total)



# History on Transfer Packages



metrc®

# External Transfers Outgoing

## External Outgoing Transfer Types

**New Outgoing Transfer**

Type: **- Select -** (dropdown menu open showing: - Select -, Lk Number Req, Processing for Medical Patient, Shipper/Recipient Name Req, Uncensored address req, Uncensored nothing enabled)

Transporter: **- Select -** (dropdown menu open showing: - Select -, Lk Number Req, Processing for Medical Patient, Shipper/Recipient Name Req, Uncensored address req, Uncensored nothing enabled)

Employee ID:

Driver's Name:

Driver's Lk. No.:

Phone No.:  (use default)

Vehicle Make:

Vehicle Model:

License Plate:

Est. Departure:  today

Est. Arrival:  today

Planned Route:

Package # 1:  (Clear)

☐ (package)

☐ (destination)

## External Outgoing to Patient

**New Outgoing Transfer**

Type: **Processing for Medical Patient** (dropdown menu open showing: - Select -, Lk Number Req, Processing for Medical Patient, Shipper/Recipient Name Req, Uncensored address req, Uncensored nothing enabled)

Transporter:  (Clear)

Employee ID:

Driver's Name:

Driver's Lk. No.:

Phone No.:  (use default)

Vehicle Make:

Vehicle Model:

License Plate:

Est. Departure:  today

Est. Arrival:  today

Planned Route:

Package # 1:  (Clear)

☐ (package)

☐ (destination)

OKMP Patient Card Number:

Phone No.:

Est. Departure:  today

Est. Arrival:  today

Planned Route:

External  
Outgoing  
to Patient  
cont.

Drivers Lic. No. H1234567890 License Plate R33L FORD

Phone No. +1-800-420-MARY (use default)

OMMP Patient Card Number 1234

Phone No. 123456789012

Planned Route OK

Est. Departure 01/12/2018 today  
11 21 AM

Est. Arrival 01/12/2018 today  
11 21 AM

Package # 1 Type or part of the package number

(package)

OMMP Patient Card Number 0967

Phone No. 123456789012

Planned Route KO

Est. Departure 01/12/2018 today  
11 21 AM

Est. Arrival 01/12/2018 today  
11 21 AM

External  
Outgoing  
to Patient  
cont.

Package # 1 ABCDEF012345670000013026 (use)

(package)

OMMP Patient Card Number 0967

Phone No. 123456789012

Planned Route KO

Est. Departure 01/12/2018 today  
12 30 PM

Est. Arrival 01/12/2018 today  
01 00 PM

Package # 1 ABCDEF012345670000013024 (use)

(package)

(destination)

Register Transfer Cancel

# Completing External Outgoing Transfer

View Manifest

OR Lofty Rec-Producer A | 020-42

Incoming Outgoing

New Transfer

Manifest	Transporter	Driver	Vehicle Info	Stops	Pkg's	Employee	Date Created	
0000003501	020-X0001 OR LOFTY ESTABLISHMENT, LLC	JESSE	Make Chevy Model F150 Lic Plate R33LF0RD	1	1	METRIC INDUSTRY ADMIN	01/12/2018 11:24 am	Complete Print

Destination	Type	Shipped Qty	ETD	ETA	Received	Packages
1234	Processing for Medical Patient	0	01/12/2018 11:23 am	01/12/2018 12:23 am		1

Package	Manifest	Item	Category	Shipped Qty	Shipped Wgt	Shipped Whole Price	Received Qty	Rec Whole Price	Status
ABCDEF012345678900013026		Blaze Peppermint Bark Bars	Confectionery (each)	100 ea					Shipped

Page: 1 of 1  
20 items per page  
Viewing 1 - 1 (1 item)

Complete  
Outgoing  
Transfer

Complete Outgoing Transfer

<b>Manifest</b>	0000003501	<b>Transfer Type</b>	Processing for Medical Patient
<b>Origin Lic. No.</b>	020-X0001	<b>Origin Name</b>	OR LOFTY ESTABLISHMENT, LL
<b>Main Phone No.</b>	+1-800-420-MAIN	<b>Mobile Phone No.</b>	+1-800-420-CELL
<b>Transporter Lic. No.</b>	020-X0001	<b>Transporter Name</b>	OR LOFTY ESTABLISHMENT, LL
<b>Employee ID</b>	X00420	<b>Vehicle Make</b>	Chevy
<b>Driver's Name</b>	Jesse	<b>Vehicle Model</b>	F150
<b>Driver's Lic. No.</b>	N1234567890	<b>License Plate</b>	R33LF0RD
<b>Phone No. for Questions</b>	+1-800-420-1234		
<b>Package # 1</b>	ABCDEF012345670000013026	<b>Shipped Qty.</b>	100 ea <input type="checkbox"/> Reject
<b>Item</b>	Blaze Peppermint Bark Bars	<b>Receive Qty.</b>	100 Each

Complete Transfer Cancel

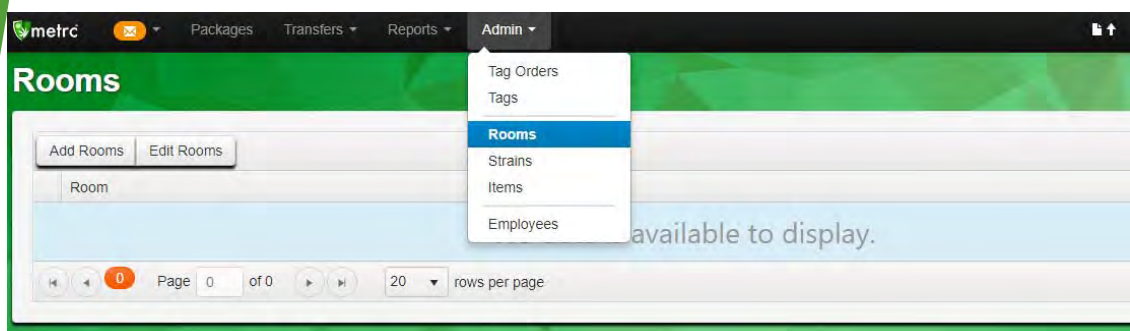
# Completed Outgoing Transfer

# Package history once External Transfer Finished



## Rooms – Coming Soon Processors, Wholesalers & Dispensaries

### Rooms – Processors, Wholesalers & Dispensaries





Rooms –  
Coming  
Soon

**Add Rooms** [X]

Room # 1 [clear]

Name

- ☐ OR Larger Rec-WHSLR 2 | 060-X0002
- ☐ OR Lofty Rec-Producer A | 020-X0001
- ☐ OR Lofty Rec-Producer B | 020-X0002
- ☐ OR Lofty Rec-Store 52 | 050-X0001
- ☐ OR Lofty Rec-Store 56 | 050-X0002
- ☐ OR Mishmash Rec-MFG X | 030-X0001
- ☐ OR Mishmash Rec-MFG Z | 030-X0002
- ☐ OR Mishmash Rec-Prod'r | 020-X0003
- ☒ OR Perceptive Labs | 010-X0001
- ☐ OR Pondering Stone Research I | 040-X0001
- ☐ OR Pondering Stone Research II | 040-X0002



Receiving Transfers  
Testing Status

## Receiving Transfers – Testing Status

**Receive Licensed Transfer**

<b>Manifest</b>	0000004702	<b>Transfer Type</b>	Wholesale
<b>Origin Lic. No.</b>	030-X0001	<b>Origin Name</b>	OR MISHMASH IMMERSION, LL
<b>Main Phone No.</b>	+1-800-420-MAIN	<b>Mobile Phone No.</b>	+1-800-420-CF1
<b>Transporter Lic. No.</b>	030-X0001	<b>Employee ID</b>	MB1X05
<b>Driver's Name</b>	Bruno Mars	<b>Driver's Lic. No.</b>	BR549
<b>Phone No. for Questions</b>	5035551212	<b>Package # 1</b>	ABCDEF012345670000014746
<b>Room</b>	Type part of the Room name...	<b>Harvest</b>	2016-12-27-Harvest Room-M

**Package # 1** ABCDEF012345670000014746 **Q**

**Room** Type part of the Room name... **Q**

**Receive Transfer** **Cancel**

<b>Transfer Type</b>	Wholesale
<b>Origin Name</b>	OR MISHMASH IMMERSION, LL
<b>Mobile Phone No.</b>	+1-800-420-CF1
<b>Employee ID</b>	MB1X05
<b>Driver's Name</b>	Bruno Mars
<b>Driver's Lic. No.</b>	BR549
<b>Phone No. for Questions</b>	5035551212
<b>Package # 1</b>	ABCDEF012345670000014746
<b>Room</b>	Type part of the Room name...
<b>Harvest</b>	2016-12-27-Harvest Room-M
<b>Type</b>	Product
<b>Item</b>	Scooby Snack
<b>Category</b>	Edibles
<b>Quantity</b>	18 ea
<b>Production Batch</b>	No
<b>Initial Lab Testing</b>	NotSubmitted
<b>Lab Testing</b>	TestPassed
<b>Lab Testing Date</b>	04/24/2018
<b>Process Val. Sample</b>	No
<b>Product Requires Remediat...</b>	No
<b>Contains Remediated Product</b>	No
<b>Administrative Hold</b>	No
<b>Packaged Date</b>	02/02/2018
<b>Status</b>	Active

18 ea **Reject**

18 Each

180



## Lab Results Tab

## Lab Results Tab

Active On Hold Inactive

New Packages Submit for Testing Remediate New Transfer Change Rooms Change Items Adjust Finish

Tag	Harvest	Room	Item	Category	Quantity	P.B.	P.B. No.	Lab Testing	A.H.	Date	Rcv'd
ABCDEF012345670000014746	2016-12-27-Harvest Room-M	Order Packaging	Scooby Snack	Edibles	18 ea	No		TestPassed	No	02/02/2018	

Lab Results History

Test Date	Overall	Test Name	Test Passed	Result	Sample Package	Item	Category
04/24/2018	Passed	Potency (pass/fail)	Passed	N/A	ABCDEF012345670000014748	Scooby Snack	Edibles
04/24/2018	Passed	Total THC (mg/g)	Passed	9.41	ABCDEF012345670000014748	Scooby Snack	Edibles
04/24/2018	Passed	Total CBD (mg/g, cannot fail)	Passed	0.014	ABCDEF012345670000014748	Scooby Snack	Edibles

Page 1 of 1 20 rows per page Viewing 1 - 3 (3 total)

## Lab Results Tab

New Transfer View Manifest OR Larger Rec-WHSLR 2 | 060-X0002

Incoming Outgoing Rejected

Manifest	Origin	Type	Transporter	Driver	Vehicle Info	Pkg's	ETD	ATD	ETA	ATA	Received
0000004702	030-X0001 OR MISHMASH IMMERSION, LLC	Wholesale	030-X0001 OR MISHMASH IMMERSION, LLC	Bruno Mars	Make: Lamborghini Model: Huracan Lic. Plate: GRILAMN	1	04/24/2018 10:19 pm		04/24/2018 10:19 pm		

Package Harvest Item Category Shipped Qty. Gross Wgt. Ship Whse. Price Received Qty. Rcv. Whse. Price Status

ABCDEF012345670000014746	2016-12-27-Harvest Room-M	Scooby Snack	Edibles	18 ea		\$180.00		N/A	Shipped
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Reg'd Lab Test Batches Lab Results History

Test Date	Overall	Test Name	Test Passed	Result	Sample Package	Item	Category
04/24/2018	Passed	Potency (pass/fail)	Passed	N/A	ABCDEF012345670000014748	Scooby Snack	Edibles
04/24/2018	Passed	Total THC (mg/g)	Passed	9.41	ABCDEF012345670000014748	Scooby Snack	Edibles
04/24/2018	Passed	Total CBD (mg/g, cannot fail)	Passed	0.014	ABCDEF012345670000014748	Scooby Snack	Edibles

Page 1 of 1 20 rows per page Viewing 1 - 3 (3 total)

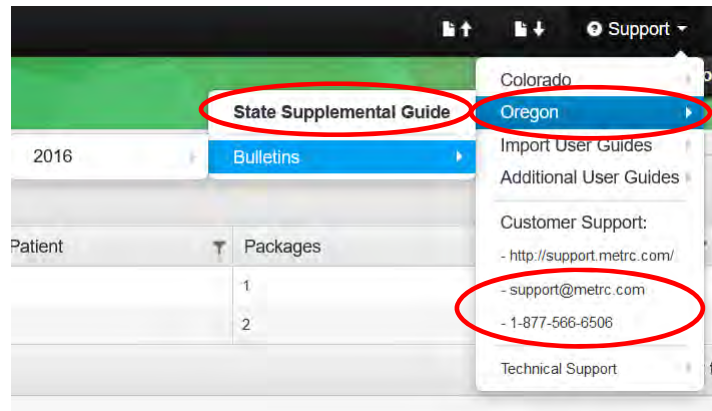


## Training

### New and Existing Metrc Training Classes

- OR New Business Level 1
- Advanced Producer Level 2
- Advanced Retailer Level 2
- Advanced Processor Level 2
- Advanced Wholesaler Level 2
- [www.metrc.com/oregon](http://www.metrc.com/oregon)

## Support Resources



## Our Support

## Interactive Support

### ► Interactive Support

#### ► E-mail

► [support@metrc.com](mailto:support@metrc.com)

#### ► Phone

► Metrc support line - 877-566-6506

#### ► Hours:

► M-F 7:00am to 6:00pm PST

► Saturday 7:00am to 5pm PST

► Sunday (Check VM & Email)



THANK  
YOU

[www.metrc.com](http://www.metrc.com)





# Oregon Recreational Marijuana Program Packaging & Labeling Update Spring 2018

Jamie Dickinson, Policy Analyst  
Oregon Liquor Control Commission



## What will be covered in this presentation:

- ▶ Rules: What is not changing?
  - ▶ Product types and definitions
  - ▶ Packages vs. Labels
- ▶ Rule Changes: What has changed?
  - ▶ Label examples
  - ▶ Changes to packaging



## What will be covered in this presentation:

- ▶ What happens now the rules have been adopted?
  - ▶ Resubmission of Label Applications
  - ▶ Effective Dates and Sell Down Periods
- ▶ What you can do to make the process faster and smoother



## Definitions and Product Types - These rules have NOT changed

### Concentrate

- ▶ Means a substance obtained by separating cannabinoids from marijuana by:
  - ▶ Mechanical extraction process;
  - ▶ Chemical extraction process using a non-hydrocarbon solvent, (i.e. water, vegetable glycerin, vegetable oils, animal fats, ethanol); or
  - ▶ Chemical extraction process using carbon dioxide, as long as process doesn't use high heat or pressure; or
  - ▶ Any other process identified by the Commission in rule.

If ANY ingredient or substance is added to the substance, it is no longer a concentrate or an extract.

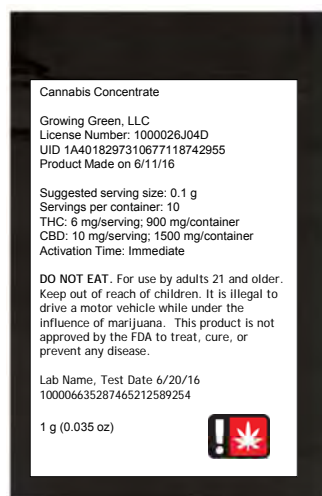
## Definitions and Product Types - These rules have NOT changed

### Extract

- ▶ Means a substance obtained by separating cannabinoids from marijuana by:
  - ▶ Chemical extraction process using a hydrocarbon-based solvent, (i.e. butane, hexane, propane);
  - ▶ Chemical extraction process using carbon dioxide and high heat or pressure; or
  - ▶ Any other process identified by the Commission, in rule.

If ANY ingredient or substance is added to the substance, it is no longer a concentrate or an extract.

## Definition and Product Type Example



- ▶ This product is labeled as a concentrate and listed as a concentrate in Metrc.
  - ▶ Product must meet the definition of concentrate
  - ▶ Product must be tested as a concentrate
  - ▶ Product must follow the concentration limits and daily sales limit rules for concentrates



## Definition and Product Type Example



Is there an issue with this product?

Yes. If this product is a concentrate, it exceeds the daily sales limits. The limit is 5 grams and 30 milliliters is more than 5 grams.

Retail and Wholesale licensees should NOT accept these products.

## Definitions and Product Types

### Edible

- ▶ Means food or potable liquid into which a cannabinoid concentrate, cannabinoid extract, or dried marijuana leaves or flowers have been incorporated.
- ▶ For purposes of labeling, includes any marijuana, cannabinoid concentrate, extract or cannabinoid product that is intended for human consumption or marketed in a manner that implies the item is for human consumption.



## Definitions and Product Types

### Cannabinoid Product

- ▶ Means a cannabinoid edible or any other product intended for human consumption or use, including a product intended to be applied to the skin or hair; or
- ▶ Usable marijuana, cannabinoid extracts and concentrates that have been combined with an added substance.
- ▶ Does not include:
  - ▶ Usable marijuana by itself;
  - ▶ Cannabinoid concentrate by itself;
  - ▶ Cannabinoid extract by itself; or
  - ▶ Industrial hemp.

Cannabinoid topicals and edibles are cannabinoid products.

Flavored extracts/concentrates and infused joints are also cannabinoid products.

## Definitions and Product Types

### Pre-roll

Only usable marijuana and paper/filter/cone

- ▶ Product Type: Usable marijuana
- ▶ Can be made by all license types, except for a processor
- ▶ Must follow usable marijuana testing requirements



## Definitions and Product Types

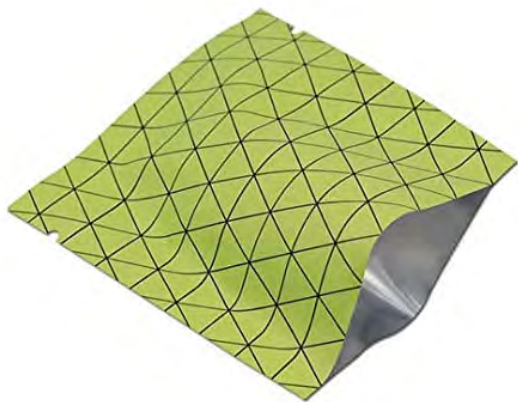
Infused Pre-roll or Pre-roll with Added Substances

Usable marijuana and paper/filter/cone AND concentrate, extract, flavoring, or any other additional substance

- ▶ Product Type: Cannabinoid product
- ▶ Can ONLY be made by a processor
- ▶ Must follow cannabinoid product testing requirements



Is this a package or a label?



It is both. The Mylar bag is the package and the printed design is a part of the label.



## Definitions

### Package

- ▶ The physical structure or container that holds the marijuana item or an outer container that is used to display the item for sale.
  - ▶ Multiple packages for one product can be submitted on the same application.



### Label

- ▶ Any text, graphics, pictures, or logos that are printed directly on the package or affixed to the package.
  - ▶ Different panels all count as one label.



## Changes to Packaging and Labeling Rules

Rules adopted by OLCC Commissioners on May 17, 2018



NOTE: The adopted rules are not effective until August 15, 2018.

Blue boxes indicate when the old rules are in effect.

The red circle indicates when the new rules will become effective.

May 2018							June 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
		1	2	3	4	5						1	2
6	7	8	9	10	11	12	3	4	5	6	7	8	9
13	14	15	16	17	18	19	10	11	12	13	14	15	16
20	21	22	23	24	25	26	17	18	19	20	21	22	23
27	28	29	30	31			24	25	26	27	28	29	30

July 2018							August 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7				1	2	3	4
8	9	10	11	12	13	14	5	6	7	8	9	10	11
15	16	17	18	19	20	21	12	13	14	15	16	17	18
22	23	24	25	26	27	28	19	20	21	22	23	24	25
29	30	31					26	27	28	29	30	31	

Until the new rules become effective, the old rules are still in place. Right now, you should be following the old rules.

## Changes to Labeling Rules

This presentation will **NOT** cover all rule changes.

- ▶ What did the changes do?
  - ▶ Moved labeling rules from OHA to OLCC and put packaging and labeling rules in the same location (Division 25).
  - ▶ Added requirements for hemp labeling and a hemp symbol.
  - ▶ Created rules that will more closely follow FDA labeling requirements.
  - ▶ Provided more clarification on rules that the OLCC received questions about.



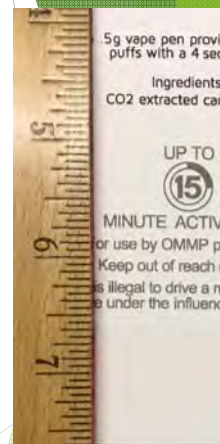


## Changes to the Labeling Rules

- ▶ Rule changes will make labels easier to read and understand and more uniform in appearance
  - ▶ Product Identity
    - ▶ **Bold type**, parallel to base of container, and must identify whether product contains hemp or cannabis
  - ▶ Net Quantity of Contents (Net Weight or Volume)
    - ▶ **Must be in bold type**, a distinct item separated from other information, and parallel to base of container
    - ▶ Located in bottom 30% of principal display panel (PDP)
    - ▶ Pre-rolls must provide the weight of usable marijuana and the weight of the final product

## Proposed Changes to the Labeling Rules

- ▶ Potency
  - ▶ Can include a target amount on PDP but also must include lab calculated value
- ▶ Font
  - ▶ All required information can be in any legible, typed font. Must be at least 1/16 of an inch in height based on the uppercase "K"
- ▶ Addition of Label Identification Number



## Usable Marijuana Label Changes

### Current Rules



### New Rules



• **Font:** any readable font at least 1/16 inch based on an uppercase "K."

• **Label identification number**

• **Weight of the usable marijuana in pre-roll**

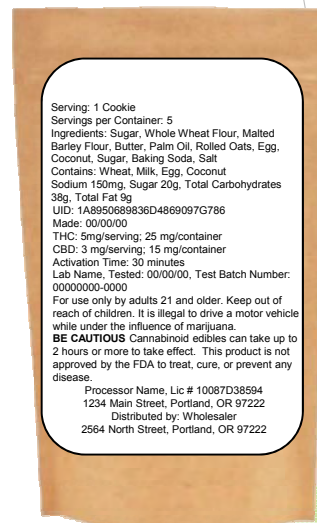
• **Product identity:** in bold font, identify item as marijuana, and be parallel to base of container

• **Net weight:** in bold font, parallel to base of package, and free from other information

## Current Rules for Edible Products

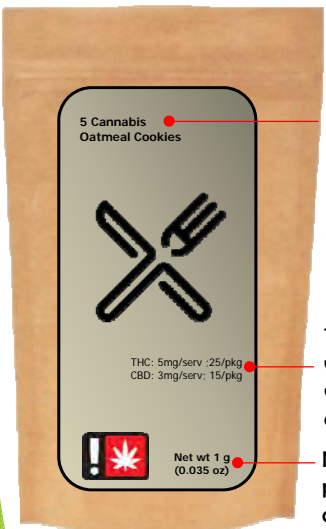


Front




Back

## New Rules for Edible Product



**Front**



**Back**

**Product identity:** bold, identify item as marijuana, and be parallel to base of container

**Target potency with 10% variance allowed on PDP**

**Net weight: bold, parallel to base, and free from other information**

**Activation time required**

**Actual potency lab value must be included**

**Nutrition Information, serving size, number of servings, ingredients, and potential allergens must be in table format provided by OLCC**

**Font: any readable font that is at least 1/16 inch based on an uppercase "K."**

## Potential Variations of Nutrition Facts Information

Nutrition Facts	
5 servings per container	
Serving Size 1 cookie (10 g)	
Amount per serving	
<b>Calories</b>	<b>150</b>
<b>Total Fat</b>	10g
<b>Cholesterol</b>	8mg
<b>Sodium</b>	150mg
<b>Total Carb.</b>	25g
Total Sugars	19g
<b>Protein</b>	3g
<b>Ingredients:</b> Sugar, Whole Wheat Flour, Malted Barley Flour, Butter, Palm Oil, Rolled Oats, Egg, Coconut, Sugar, Baking Soda, Salt	
<b>Contains:</b> Wheat, Milk, Egg, Coconut	

Vertical Option

Nutrition Facts		Amount/serving	Amount/serving
5 servings per container		<b>Total Fat</b> 10g	<b>Total Carb.</b> 25g
Serv. Size: 1 cookie (10g)		<b>Cholesterol</b> 8mg	<b>Total Sugars</b> 19g
<b>Calories , per serving</b> 150		<b>Sodium</b> 150mg	<b>Protein</b> 3g
<b>Ingredients:</b> Sugar, Whole Wheat Flour, Malted Barley Flour, Butter, Palm Oil, Rolled Oats, Egg, Coconut, Sugar, Baking Soda, Salt			
<b>Contains:</b> Wheat, Milk, Egg, Coconut			

Horizontal Option

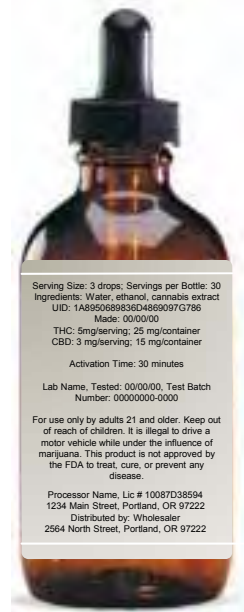
<b>Nutrition Facts</b>	Servings: 5, <b>Serv. Size: 1 cookie (10g),</b>
Amount per serving: <b>Calories 150, Total Fat 10g, Cholest 8mg, Sodium 150mg, Total Carb. 25g, Total Sugars 19g, Protein 3g.</b>	
<b>Ingredients:</b> Sugar, Whole Wheat Flour, Malted Barley Flour, Butter, Palm Oil, Rolled Oats, Egg, Coconut, Sugar, Baking Soda, Salt	
<b>Contains:</b> Wheat, Milk, Egg, Coconut	

Small Container Option



## Current Rules for Tincture Product

- Current rule only allows for tinctures containing alcohol. The rule changes the definition to allow other types of tincture products and limits container size to 4 fluid ounces.



## Proposed Rules for Tincture Product

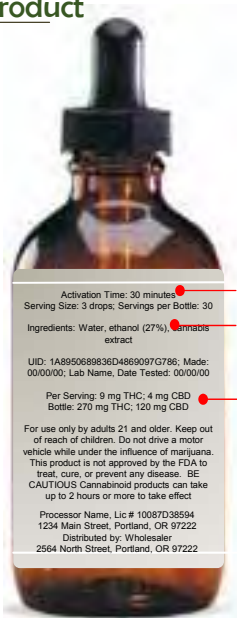
- Font: any readable font that is at least 1/16 inch based on an uppercase "K."



Product identity must be in bold, identify item as marijuana, and be parallel to base of container

Target potency on PDP (not required)

Net weight: bold, parallel to base of package, and free from other information



Activation time required

Alcohol tinctures must contain at least 25% alcohol

Actual potency required

## Changes to the Labeling Rules

New Rules add a new labeling scheme for very small packages

Small Container Label - for packages too small to carry a full label

- ▶ Universal symbol, net weight, and product identity;
- ▶ Business name and license number;
- ▶ UID number;
- ▶ Total THC and CBD; and
- ▶ A warning that reads: "For use only by adults 21 and older. Keep out of reach of children."

## Changes to the Labeling Rules

New Rules add a new labeling scheme for very small packages

Tiny Container Label - for packages with a surface area less than two inches squared.

- ▶ The universal symbol and product identity;
- ▶ Business name and license number;
- ▶ UID number;
- ▶ Total THC and CBD; and
- ▶ A warning that reads: "Keep out of reach of children."

## Tiny Container vs. Small Container Labels

Label examples are not to scale but meant to illustrate the differences.



## Changes to Packaging Rules

This presentation will **NOT** cover all rule changes.

- ▶ Non-child resistant packages will no longer require approval. Non-child resistant packages must include the following statement: "This package is not child resistant" on the label.
  - ▶ Child resistant packages must still be tested and certified by qualified third-party company.
- ▶ Hemp products must follow same rules as marijuana and must leave the store in child resistant packages.



## Examples

Plain, non-child resistant packages



- ▶ These packages do not need to be submitted for package approval.

Non-child resistant packages with graphics or designs printed on them



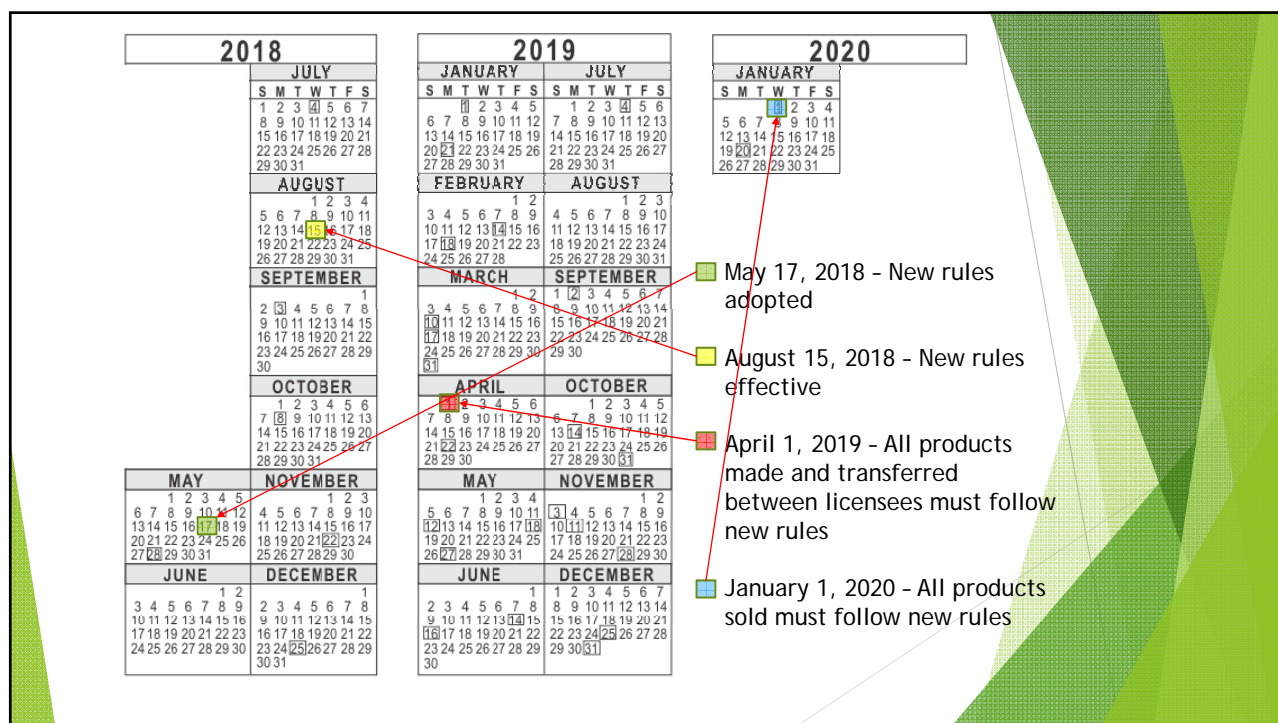
- ▶ Do not need package approval but **MUST** be submitted for label approval even if using a plain label.



## What happens next?

## Effective Dates

- ▶ **May 17, 2018** - Rules adopted at May Commission Meeting. However, the old rules are still in effect at this time. Applications continue to be reviewed under old rules.
- ▶ **August 15, 2018** - Adopted rules become effective. All applications received on or after this date will be reviewed under the new rules.
- ▶ **April 1, 2019** - All marijuana items and hemp commodities and products packaged or transferred for sale to a consumer must follow new rules. Products packaged and labeled under old rules can still be sold in retail stores.
- ▶ **January 1, 2020** - All items must be packaged and labeled under new rules. Until this date, items labeled under the old rules can continue to be sold. On and after this date, all products must be compliant with new rules.





## Changes to Your Packaging and Labeling Dashboard

### ▶ Your Application Status Will Change

- ▶ All label applications that were previously approved will have the application status automatically change to “Resubmission Required.” The status change will likely occur in early August 2018.

### ▶ You will need to Resubmit the Application with Label Changes

- ▶ You will need to update the label according to the newly adopted rules and resubmit it under the same application.
- ▶ To save time and money, if you are planning to make changes to your label, you may want to wait until after the new rules go into effect.

## Changes to the Preapproval Process

### ▶ Beginning July 1, 2018:

1. All applications submitted will be given two chances to submit a compliant application as described in OAR 845-025-7060. If the second submission is not compliant with the rules, the application will be denied and you must apply again
2. Before an application can be changed or updated, you will need to pay the \$25 fee application fee. The fee amount is specified in OAR 845-025-1060.

## Improving the Process

What can you do to make the packaging and labeling process faster and smoother?



What can you do to make the process better?

- ▶ **READ THE RULES**
- ▶ **READ THE RULES AGAIN**
- ▶ Take advantage of the guides and information on the website.

## What can you do to make the process better?

- Double-check your label with the checklist BEFORE submitting.

## Label Checklist



### RECREATIONAL MARIJUANA PROGRAM PACKAGING AND LABELING




#### Label Checklist and Generic Label Examples

A **generic label** is a label that contains only the required information listed in the rule and has no graphics, pictures, or logos. Generic labels do not need to be submitted to the OLCC for approval.

The chart below provides the required information for each product type and an example of a generic label. Keep in mind that these are only examples - generic labels do not have to list information in exactly the same way. As you can see below, only the required information appears on the label. The required information can appear on more than one panel. If using more than one panel, please remember that the principal display panel is the portion of the label that is most likely to be seen when on display for sale.

The generic labels are only examples. The names and information are fake.

MARIJUANA PLANT	
REQUIRED INFORMATION	GENERIC LABEL EXAMPLE
<input type="checkbox"/> Producer's business / trade name	
<input type="checkbox"/> Licensee or registrant number	
<input type="checkbox"/> Universal symbol	
<input type="checkbox"/> Strain name	
<input type="checkbox"/> Product identity	

## What can you do to make the process better?

- ▶ Double-check your label with the checklist BEFORE submitting.
- ▶ Make sure you are providing only information relevant to the package or label you are submitting for approval
- ▶ Submit enough information so the reviewer can understand where the labels go on the package and how your package looks as a final product
- ▶ Name the image files with an appropriate description
- ▶ Remove non-compliant images before resubmitting

QUESTIONS???

