

## EXECUTIVE DIRECTOR'S REPORT for December 13 2016

This report covers the period from June 14<sup>th</sup>, 2016 to September 19<sup>th</sup>, 2016

### Administrative

#### 2015 - 2017 Biennium Budget (July 2015 through June 30 2017)

##### Budget Summary thru October 2016

Revenues	October 2016	Biennium to Date	% of Budget Received	Flat Line Budget Pace	2015-17 Biennium Total Budget
All sources	94,560.85	1,078,547.96	67%	58%	1,598,351

Expenditures	October 2016	Biennium to Date	% of Budget Spent	Flat Line Budget Pace	2015-17 Biennium Total Budget
Personal Services	51,912.27	751,629.79	67%	60%	1,249,844
Supplies & Services	28,630.18	450,057.11	67%	55%	812,926
<b>Total</b>	<b>80,542.45</b>	<b>1,201,686.90</b>	<b>67%</b>	<b>58%</b>	<b>2,062,770</b>

*\*Coverage and Anticipated Revenue Distribution Cycle.* Revenue from licensing fees is billed once a year, for facilities in one year and individuals in the list. This concentrates revenue around the end of the calendar year and is part of why the Board must maintain a higher than average ending balance at the end of each fiscal year and each biennium. The Board also self-insures against unknown expenses such as costs associated with hearings. Please also note that there is a difference between limitation (authorization to spend) and cash on hand. If we anticipate exceeding our budgeted amounts for any expense line items, we must seek that additional limitation authority from the Oregon Legislature.

### Licensing Transactions Executed Pursuant to Delegated Authority

- 1 **Permanently Lapsed Individual Licenses**, with effective date: **None.**
- 2 **Unqualified Applicants:** **None.**
- 3 **Individual Licenses Inactivated**, with effective date:
  - a **Alexander**, Sasha AA: AF-2317 under Andrew Mandeville Johnson, September 23 2016.
  - b **Bakker**, Robert J: PN-9139, October 26 2016.
  - c **Collins**, David J: AE-3391 under Karen M Bush, November 4 2016.
  - d **Collins**, David J: AF-2285 under Andrew E Anderson, November 4 2016.
  - e **Deal**, Sandra L: AF-2283 under Daniel L Holmes, May 13 2016.
  - f **Gallegos**, Amelia H: AF-2270 under Joel S Heinzen, July 17 2016.
  - g **Keane**, Gabrielle C: AE-3400 and AF-2294 under Toni White-Vorst, November 4 2016.
  - h **Threadgill**, Kiera Bettine: AE-3398 under McKendree Strommer, September 30 2016.
  - i **West**, Raina Lynn - AE-3402 and AF-2295 under Erin D Phelps November 4 2016 terminated
- 4 **Individual or Facility Licenses Suspended:** **None.**
- 5 **Facility License(s) Inactivated**, with effective date:
  - a **Barrick Funeral Home Inc**, FE-8571, December 31 2015 (Notification received September 28 2016)  
205 Church Street SE  
Salem OR 97301

Permanent Records will be located at: Weddle Funeral Services | 1777 North Third Avenue | Stayton OR 97383

- b** Service Corporation International dba SCI Funeral Services LLC dba SCI Oregon Funeral Services Inc dba **Caldwell's, Hennessey, Goetsch & McGee Funeral Home**, FE-8270, October 31 2016  
20 NE 14th Avenue  
Portland OR 97232

Permanent records will be located at: Zeller's Chapel of the Roses | 2107 NE Broadway Street | Portland OR 97232

- c** Cornwell Acquisition Company LLC dba **Woodburn Funeral and Cremation Service**, FE-8834, December 31 2016.  
1000 Block Belle Passi Road NE  
Woodburn OR 97071

Permanent records will be located at: Simon-Cornwell Colonial Chapel | 390 North 2nd Street | Woodburn OR 97071

## 6 Licenses Revoked, effective date: None.

**AD:** Alternative Disposition Facility; **AE:** Apprentice Embalmer; **AF:** Apprentice FSP; **CE:** Cemetery; **CM:** City owned Cemetery; **CO:** Combination Embalmer and FSP; **CR:** Crematory; **CS:** Special Tax District owned Cemetery; **CY:** County owned Cemetery; **DC:** Death Care Consultant; **EM:** Embalmer; **FE:** Funeral Establishment; **FS:** Funeral Service Practitioner; **IP:** Intern Permit; **PN:** Preneed Salesperson; **RR:** Removal Registration.

## Operational Summary Statistics- Licensing

Type of License	Sep 16 2016	Dec 8 2016	Change	Trend
Death Care Consultants	0	0	0	—
Embalmer Apprentices	55	55	0	—
Funeral Service Practitioner Apprentices	74	72	(2)	▼
Interns	8	8	0	—
Embalmers (Embalmer Only)	21	23	2	▲
Funeral Service Practitioners (FSP Only)	172	173	1	▲
Combination License: Embalmer	376	379	3	▲
Combination License: FSP	376	379	3	▲
Military Combination License: Embalmer	0	0	0	—
Military Combination License: FSP	0	0	0	—
Preneed Salespeople	163	174	11	▲
Funeral Establishments	194	194	0	—
Immediate Disposition Companies	7	7	0	—
Crematoriums	64	65	1	▲
Cemeteries, Operating	309	309	0	—
Cemeteries, Operating, Municipal	36	36	0	—
Cemeteries, Operating, County	7	7	0	—
Cemeteries, Operating, Special District	134	134	0	—
Cemeteries, Registered Non-Operating	48	48	0	—
Removal Registrations	28	28	0	—
Alternative Disposition Facilities	1	1	0	—
Combined Total of all Licenses, Registrations:	2073	2092	19	▲

## Licensing Exam Histories

DCC Exam Date	DCC Pass Rate		Score Range		
	Passed	Failed		Highest Score	Lowest Score
Nov 21 2016	0	0	0%	0.0%	0.0%
Jul 22 2016	0	0	0%	0.0%	0.0%
Apr 22 2016	0	0	0%	0.0%	0.0%
Jan 22 2016	0	0	0%	0.0%	0.0%
Sep 25 2015	0	1	0%	0.0%	60.0%
Jul 22 2015	0	0	0%	0.0%	0.0%
May 28 2015	0	0	0%	0.0%	0.0%
Apr 24 2015	0	0	0%	0.0%	0.0%
Jan 29 2015	0	0	0%	0.0%	0.0%
Sep 15 2014	0	2	0%	<b>67.0%</b>	<b>57.0%</b>
Jul 31 2014	0	0	0%	0.0%	0.0%
May 9 2014	0	0	0%	0.0%	0.0%
Mar 27 2014	0	0	0%	0.0%	0.0%
Jan 23 2014	0	0	0%	0.0%	0.0%

FSP Exam Date	FSP Pass Rate			Score Range	
	Passed	Failed		Highest Score	Lowest Score
Nov 21 2016	5	10	33%	87.0%	60.5%
Jul 22 2016	7	8	47%	85.5%	64.5%
Apr 22 2016	5	9	36%	85.0%	59.5%
Jan 22 2016	6	9	40%	87.0%	58.0%
Sep 25 2015	6	3	67%	82.5%	<b>54.5%</b>
Jul 22 2015	10	2	83%	86.5%	57.5%
May 28 2015	1	0	100%	82.5%	82.5%
Apr 24 2015	5	2	71%	85.5%	66.0%
Jan 29 2015	7	5	58%	86.5%	62.0%
Sep 15 2014	7	3	70%	89.0%	60.5%
Jul 31 2014	6	9	40%	84.5%	59.5%
May 9 2014	4	2	66%	84.0%	65.5%
Mar 27 2014	3	4	43%	90.0%	64.5%
Jan 23 2014	4	4	50%	<b>91.0%</b>	68.0%

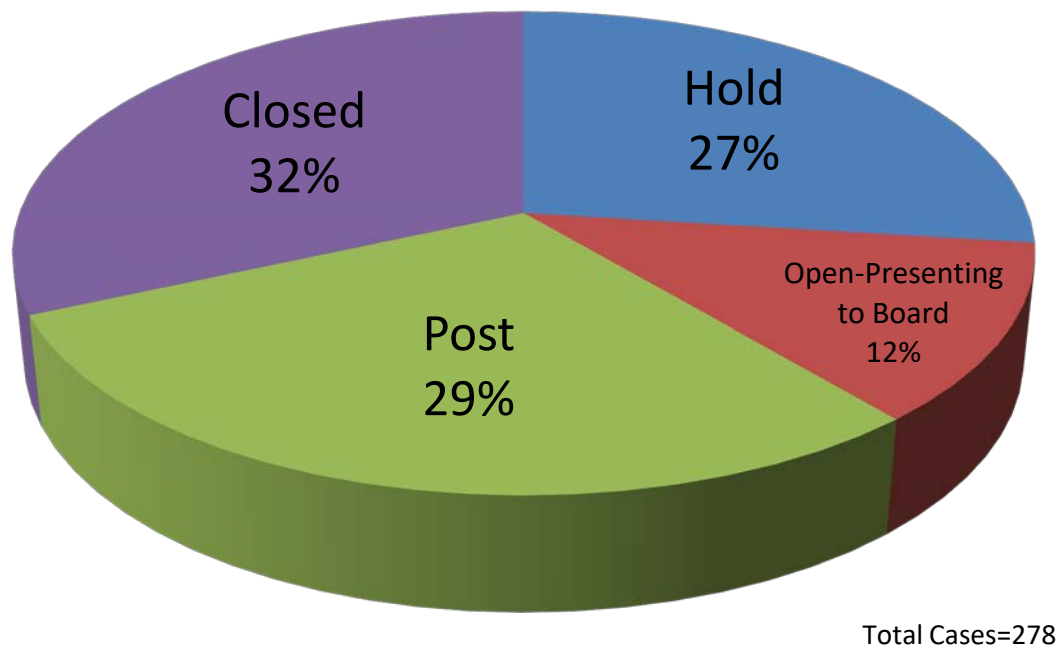
As directed previously by the Board, The International Conference of Funeral Service Examining Boards Inc will soon be administering all of the Board's examinations via a computer-based exam. Beginning next calendar year, the examinations will not be given at the Board's office.

### Inspections-Completed Since Last Board Meeting

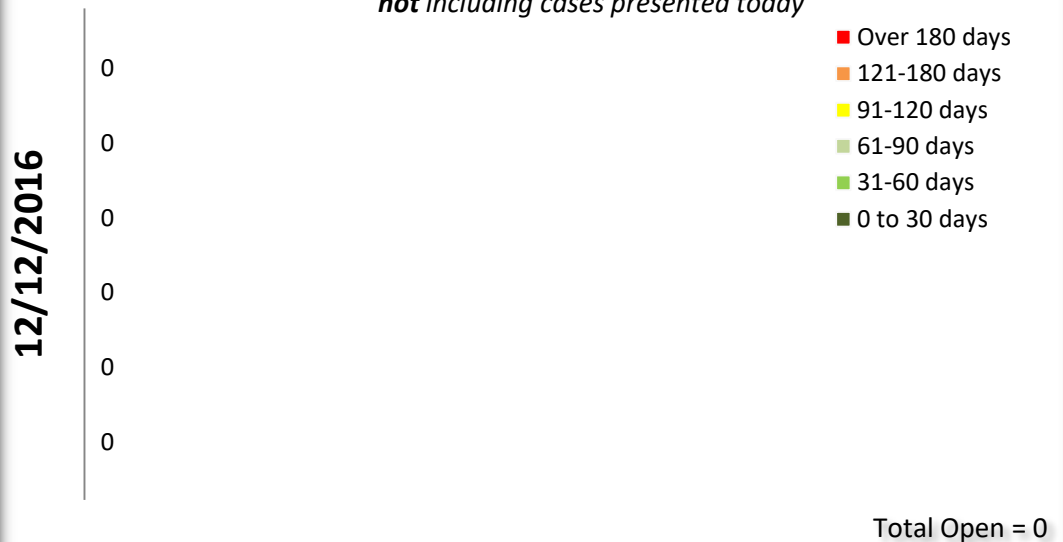
Facility Type	Onsite	Records
Funeral Establishment	15	21
Cemeteries	63	31
Immediate Disposition Co	0	0
Alternative Disposition Co	0	0
Crematory	4	9
<b>Total Facility Inspections</b>	<b>82</b>	<b>61</b>

## Investigations

### Cases as of December 2016



### Open Cases Aging *not including cases presented today*



NOTE: No extension of case reporting for up to an additional 60 days under ORS 676.165 is needed.