

Policy Name: Routine Expenses Number: 404.600.03.007

DIVISION: Administrative Services Effective Date: 10/1/2025

RESPONSIBLE SECTION: Accounts Payable

APPROVED: Oregon Public Defense Commission Approval Date: 9/17/2025

PURPOSE: Establishes eligibility and criteria for which Routine Expenses will be paid.

AUTHORITY: ORS 151.216, 151.225(1)(c), 419A.211, 419B.201, 419B.518, 419C.206

APPLICABILITY: This policy applies to all requests for reimbursement of routine expenses

submitted to OPDC and supersedes any previous memorandum or version

of the policy.

EXPENSES REIMBURSABLE WITHOUT PRE-AUTHORIZATION

Reasonable and necessary case related out of pocket expenses will be reimbursed where it is not considered overhead and/or part of the hourly rate of a specific service type.

OPDC will consider out of pocket expenses not shown in policy with a written explanation and any other necessary documentation that show the expense to be reasonable, necessary, and properly payable from public defense funds.

Attorneys should refer to the OPDC Billing and Invoice Submission Policy for guidelines on when to submit invoices for routine expenses.

Routine expenses include the following:

1.1 Cleaning Costs for Client Clothing

Dry-cleaning fees for client clothing following the conclusion of trial, when supported by a receipt.

1.2 Discovery

The custodian's actual cost of printing electronic discovery, but not more than a reputable private vendor would charge for making copies. In lieu of obtaining printed copies, OPDC will reimburse counsel for flash drives, CD's, or other storage devices up to \$10.00 without a receipt. In addition, OPDC will pay for one copy for the client. Any additional copies must be pre-authorized. OPDC will not pay premiums for expedited copies unless appointed counsel gives a reasonable explanation of why this situation could not have been avoided.

Policy Name: Routine Expenses Page 1 of 5

- A. For criminal cases, discovery is material obtained from the District Attorney, Department of Justice, or prosecuting authority.
- B. For a juvenile case, discovery is material obtained from the District Attorney, County Juvenile Department, Department of Justice, Department of Human Services, or any other party to a dependency case.
- C. For post-conviction relief cases, discovery is a copy of trial counsel's file, appellate counsel's file, the District Attorney's file, the court file, and the material obtained from the defendant in the post-conviction case (e.g., the Superintendent of the Department of Corrections).
- D. Discovery materials include audio and video media, photographs and other similar items obtained from the sources described above.

1.3 Fax

Fax transmittals will be reimbursed at the rate of a regular international telephone call. Vendor may request reimbursement at the same rate as for in-house black and white copies for faxes received.

1.4 Grand Jury Transcripts

Grand Jury transcripts will be reimbursed at the rate set by ORS 21.345(a). OPDC will pay for one original but no copies of a transcript.

The request for service must be made by the attorney or their staff. Documentation of Counsel's request for this service must be attached to the billing submission to support payment. Invoices submitted without the required documentation will not be paid.

1.5 Interpreter Services

Counsel must request pre-authorization for interpreters when rates <u>exceed</u> the Hourly Service and Expense Rates schedule amount.

Except as provided in ORS 45.275(7) (Appointment of interpreter for non-English-speaking party, witness, or victim), an interpreter is subject to the provisions of the Oregon Evidence Code relating to qualification as an expert and the administration of an oath or affirmation that the interpreter will make a true and impartial interpretation of the proceedings in an understandable manner using the interpreter's best skills and judgment in accordance with the standards and ethics of the interpreter profession.

Interpreters who are certified by the Office of the State Court Administrator, under ORS 45.291 for out-of-court attorney/client communication, must be used unless none are available. The State Court Administrator establishes categories of certificates based on the nature of the interpreter services to be provided, including categories for interpreters for persons with disabilities and non-English-speaking persons. If no certified interpreter is available, counsel must use a qualified interpreter, as defined in ORS 45.275(8)(c).

If no OJD Certified or Registered Interpreter is available and outside sources are needed, preauthorization is required.

- A. Mileage out of the state of Oregon over 100 miles must be pre-authorized.
- B. OPDC will pay a two-hour minimum if the service provided requires less than two hours.

Policy Name: Routine Expenses Page 2 of 5

- C. Travel time will be paid on actual times reported. Mileage will be reimbursed on actual miles traveled.
- D. If the interpretation service is provided by telephone or video and the interpreter is not at the same location as counsel when the service is provided, the interpreter should indicate that on the Interpreter Worksheet and fill in the name of counsel for whom the service was provided. Indicating "telephone approval" on the signature line is NOT sufficient.
- E. OPDC will not pay for counsel to use an interpreter to deliver a message to or request information from the client unless counsel or counsel's staff person participates in the communication.
- F. An interpreter may not bill OPDC more than once for the same period of time.
- G. Actual start and stop work times of interpretation service must be recorded.
- H. Actual start and stop work times of written translation and transcription between the attorney and the client or the court and the client must be recorded.
- I. Interpreters shall bill for time and expenses on the Interpreter Worksheet or an invoice and shall bill no more than every two weeks and not later than one year after service date.
- J. When feasible, counsel, or a person designated by counsel, shall certify the interpreter's time by signing the Interpreter Worksheet or invoice.
- K. Other interpreter services not related to attorney/client communication or court/client communication, such as translation and transcription of recorded interviews must be pre-authorized.
- L. If the interpretation is in conjunction with an in-custody polygraph or <u>in-custody</u> evaluation, OPDC will pay a four-hour minimum regardless of time spent interpreting. Actual interpretation time must still be documented. Interpreters must notate on the interpreter worksheet the name of the facility where services took place and identify the type of service, <u>e.g.</u>, polygraph, psychological evaluation or drug and alcohol evaluation.

1.6 Mileage

Routine mileage does not include travel between counsel's office and the courthouse or other location where a hearing or judicial appearance is required unless the appearance or hearing is outside of counsel's assigned jurisdiction or exceeds 50 miles round trip. Assigned jurisdiction is defined as the county where counsel's office is, as reflected in counsel's business registration with the Secretary of State.

Mileage out of the state of Oregon over 100 miles must be pre-authorized. Allowable routine mileage is outlined in the sections below:

- A. The departure and destination city are required for mileage reimbursement.
- B. Qualifying case related attorney or attorney staff mileage that is out of county, or in a county that exceeds 50 miles round trip, is routine mileage. This mileage applies specifically to actual location of the travel and not the county assigned to the case.

Policy Name: Routine Expenses Page 3 of 5

The General Services Administration (GSA) rates for mileage can be reviewed at <u>Privately owned</u> vehicle (POV) mileage reimbursement rates | GSA.

1.7 Parking

Parking costs may be reimbursed, without specific pre-authorization, when incurred during case related travel that qualifies for mileage reimbursement or if other travel expenses have been pre-authorized and it does not exceed the amount listed in the Hourly Service and Expense Rates schedule. The actual cost of parking, when the travel qualifies for mileage payment, may be reimbursed.

1.8 Photocopies and Document Scanning

Actual costs supported by detailed documentation at rates outlined in the Hourly Service and Expense Rates schedule. Reimbursement for services provided by a third party must be supported by a receipt.

1.9 Postage

The most economical method of shipping must be used. Standard postage and shipping materials will be reimbursed. Expenses for First-class mail, Express mail, or to insure will only be considered when supported by an explanation and is determined to be reasonable by OPDC. Receipt required if the cost to send an individual item exceeds \$25.00.

1.10 Process Service

Counsel shall use the most economic method available for process service. Service may be effectuated by the Sheriff pursuant to ORS 21.300, an investigator, or a process server.

- A. ORS 21.300(1)(a) provides that no fee shall be charged to the state by the county sheriff for cases in which the party requesting service has court-appointed counsel.
- B. If the investigator who is already approved for services on the case is also used for process service, the investigator will be paid their hourly rate for time spent locating and serving or attempting to serve a witness if the number of hours does not exceed the total hours pre-authorized. (Pre-authorization required)
- C. If a different investigator is used for the sole purpose of providing process service, the investigator will be paid the amount in the schedule for each location where service is made or attempted. (No pre-authorization needed)
- D. If a process server is used, they will be paid the amount in the schedule for each location where service is made or attempted. (No pre-authorization needed)

1.11 Records

The cost of an individual medical, school, birth, DMV, and other similar record including records obtained from the Oregon State Bar, 911 Recordings and Emergency Communication Recording Logs that do not exceed the Hourly Service and Expense Rates schedule.

The cost for 911 recordings and Emergency Communication Recording Logs, including film, film developing, photos, audio and video tapes, compact discs, and exhibit materials that do not exceed the Hourly Service and Expense Rates schedule.

1.12 Telephone calls

Collect calls and international telephone charges to Counsel or a Service Provider from a client in a jail, prison, hospital, or other similar government institution will be reimbursed.

Policy Name: Routine Expenses Page 4 of 5

1.13 Witness fees/mileage

Counsel or the witness shall submit the subpoena which indicates the number of days the witness' attendance was required as well as the total mileage amount. Lay witness fees and mileage expense for attendance will be reimbursed at the rate set by statute, unless otherwise approved for reimbursement through Pre-Authorized Expenses Authorization.

1.14 Appellate Transcripts

Transcription is the process of converting a stenographic or electronically recorded word into a written document. The rate for transcription services of court proceedings is set by ORS 21.345.

When an Oregon circuit court or appellate court has made a determination that a person is eligible for appointed counsel at state expense and/or issued an order for appointment of counsel, in a case of the following case types, OPDC authorizes production of a transcript at state expense for use in an appeal or judicial review of a judgment or order in that case:

- Criminal;
- Juvenile delinquency;
- Juvenile dependency;
- Termination of parental rights;
- Civil commitment;
- Post-conviction relief;
- Habeas corpus;
- Psychiatric Security Review Board; and
- State Board of Parole and Post-Prison Supervision.

OPDC will pay for one original but no copies of a transcript.

1.15 Court Ordered Psychological Examinations

Costs associated with court-ordered psychiatric or psychological evaluations to determine if a defendant is fit to proceed unless the evaluation was requested by the prosecution [ORS 161.365(7).

If the evaluation is conducted by a certified evaluator in private practice, OPDC shall pay a reasonable fee including travel time and mileage. The reasonable fee approved by OPDC is the established rate on file for that provider.

If the evaluation is conducted by a certified evaluator employed by the Oregon Health Authority or a community mental health program established under ORS 430.610-670, OPDC shall pay all costs including transportation of the defendant.

Approved by: OPDC

Prepared by: Policy Division Reviewed by: Executive Team

Publish: Internally & Externally

Page 5 of 5

Policy Name: Routine Expenses