





Michele Scalise Grant Program Coordinator (503) 986-0708 michele.scalise@oregon.gov





Agenda

- Overview of LWCF Program
- Funding
- Eligibility/Program Requirements
- Project Types
- Open Project Selection Process
- Application Process & Tips
- Scoring Criteria
- Timeline
- Presentations
- Questions?







Land & Water Conservation Fund Program

- Established by Congress in 1964
 - To create parks and open spaces
 - Protect wilderness, wetlands, and refuges,
 - Preserve wildlife habitat, and
 - Enhance recreational opportunities







Land & Water Conservation Fund Act of 1965, Public Law 88-578, 78 Stat 897

- Land and Water Conservation Fund Act of 1965, Public Law 77-578, 78 Stat 897
- National Park Service LWCF Grants Manual (October 1, 2008)
- Oregon's 2018 LWCF Grants Manual
- Oregon Administrative Rules Chapter 736
 Division 8







One Fund, Two Programs

Federal Side

Land acquisition for the natural, cultural, wildlife, and recreation management objectives of federal land management agencies

State Matching Grant Program

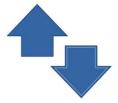
Matching grants to
States and local
governments for the
acquisition and
development of public
outdoor recreation
areas and facilities





Federal, State, Local Partnerships

NPS



OPRD



Project Sponsor

(applicant/grantee)









- Sales of federal surplus real property;
- A portion of federal motorboat fuel taxes;
- Fees for recreation use of federal lands;
 and
- Outer Continental Shelf (OCS) revenues derived from leasing of oil and gas sites in coastal waters;
- GOMESA (Gulf of Mexico Energy Security Act, Public Law 109-432 105 (a)(2)(B)





Available Funding



Approximately \$3 million 2017/2018

Local Agencies – Approximately \$1.8

 Eligible State Agencies – Approximately \$1.2





Funding Type



Reimbursement Grant

- Project sponsor will <u>initially</u> pay all project expenses
- Project sponsor submits full accounting of project expenses and requests reimbursement for State's share
- State requests funds from NPS
- State will reimburse Project Sponsor for State's share of the project from grant funds





Eligible Project Sponsors



- Oregon Parks and Recreation Department
- Oregon Department of Forestry
- Oregon Department of Fish and Wildlife
- Oregon Department of State Lands





Eligible Project Sponsors

Local Government

- Cities (Municipal Corporations)
- Counties (Political Subdivisions)
- Parks and Recreation Districts
- METRO
- Port Districts
- Tribes





Eligible Project Types

- Land Acquisition
- Development
- Major Rehabilitation /
- Renovation
- Acquisition & Development (Combination)

















Acquisitions

- Acquisition of land and waters for public outdoor recreation including:
 - New areas;
 - Additions to existing parks, forests, wildlife areas, beaches or other similar areas dedicated to outdoor recreation





Acquisitions

- Natural areas and preserves
 - must be open to the general public for outdoor recreation use to the extent that the natural attributes of the areas will not be seriously impaired or lost
 - LWCF assistance may be used to acquire only modest structures which are to be used primarily for outdoor recreation or outdoor recreation support activities







Acquisitions

- Funding may be used to acquire property for which development of outdoor recreation facilities is planned at a future date
- In the interim, between acquisition and development, the property should be open for those public recreation purposes which the land is capable of supporting or which can be achieved with minimum public investment







Ineligible Acquisitions



- Historic sites and structures
- Museums and sites to be used for museums or archeological excavations
- Areas and facilities to meet a public school's minimum site size requirements
- Areas and facilities designed to be used primarily for semi-professional and professional arts and athletics





Ineligible Acquisitions



- Area and facilities to be used solely for game refuges or fish production
- Areas for indoor facilities
- Railroad hardware
- Site containing luxury lodges, motels, restaurants
- Agricultural land primarily for preservation in agricultural purposes
- Federal surplus property





Uniform Relocation and Assistance

 All acquisitions with LWCF assistance must be conducted in accordance with the applicable provisions of Public Law 91-646, the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended





Appraisals

 The Uniform Appraisal Standards of Federal Land Acquisitions (UASFLA), commonly referred to as the "Yellow Book," shall be used by state and local appraisers in the preparation of appraisals for federal LWCFassisted acquisitions

> Uniform Appraisal Standards for Federal Land Acquisitions

Appraisal Review required





Development Projects

- May consist of one improvement or a group of related improvements designed to provide <u>basic</u> facilities for outdoor recreation including:
 - Facilities for access, safety, health and protection of the area;
 - Required for the outdoor recreation use of the area
- Construction, renovation, site planning, demolition, site preparation, and architectural services









Eligible Projects



- Sports and Playfields
- Swimming and Playground Areas













Eligible Projects

Community Gardens





Accessibility Improvements











Eligible Projects

- Trails, fishing/hunting facilities, spectator facilities
- Camping, boating and picnic facilities
- Support facilities such as restrooms, roads, parking, landscaping, pathways and utilities









Ineligible Projects

- Support facilities or portions of support facilities which contribute to public indoor activities such as;
 - meeting rooms, auditoriums, libraries, study areas, restaurants, lodges, motels, luxury cabins, food preparation equipment, kitchens, and equipment sales areas





Rehabilitation Projects

- Major restoration, or partial reconstruction of eligible recreation areas and facilities;
 - Beyond its normal life expectancy,
 - Destroyed by fire, natural disaster or vandalism,
 - Does not meet health and safety codes or requirements,
 - Requires rehabilitation to ensure critical natural resource protection,
 - Does not meet access requirements of the Americans with Disabilities Act, and
 - changing recreational needs dictate a change in the type or recreation area or facility required.





 Facilities may be developed on land and water owned in fee simple by the sponsoring agency or where ownership of less-than-fee interests such as easements provide permanent control of the property



 Upon project completion a Notice of Grant must recorded ensuring that that property is used for recreation purposes in perpetuity



- No approval will be given for the development of facilities on leased land except for property either:
 - Leased from federal government for 25 years or more; or
 - Leased from one public agency to another for 25 year or more provided that safeguards are included to adequately ensure the perpetual use requirement contained in the LWCF Act





 Joint Sponsorship of the proposed project whereby the lessor landowning agency would provide assurances that it would assume compliance responsibilities in the event of default by the lessee or expiration of the lease





 Project sponsor must have adequate control and tenure of the project area in order to provide reasonable assurances that a conversion under Section 6(f)(3) of the LWCF Act will not occur without NPS approval





LWCF Act

• Section (6)(f)(3) of the LWCF Act states that:

"No property acquired or developed with assistance under this section shall, without the approval of the Secretary, be converted to other than public outdoor recreation uses."







What is a conversion?

- Property interests are conveyed for private use or nonpublic outdoor recreation uses
- Non-outdoor recreation uses (public or private) are made of the project area
- Unallowable indoor facilities are developed within the project area without NPS approval, such as unauthorized public facilities and sheltering of an outdoor facility



Termination of public use



Availability to Users

 The Americans with Disabilities Act of 1990 (P.L. 100-336) simply references and reinforces these requirements for federallyassisted programs

• All projects must be accessible







Match Requirements

- LWCF provides up to 50 percent funding assistance
- Local Match can include:
 - Local budgeted funds
 - Agency force account & equipment use
 - Donations
 - Cash, equipment, materials, private property
 - Volunteer labor
 - Grants





Match Requirements

- Cannot match federal LWCF funds with other federal funds. Exceptions: CDBG and RTP.
- Minimum grant request is \$12,500 for a total project cost of \$25,000.
- Preference may be given to projects with a minimum grant request of \$50,000 (\$100,000 total project costs).
- Grant requests for less than \$50,000 should be for projects within an existing 6(f)(3) boundary or expanding an existing 6(f)(3) boundary.





Match Requirements

- Pre-agreement Planning Costs –
 Development Projects
 - Eligible and <u>must be described in grant</u> <u>application</u>
 - the costs of site investigation and selection, site planning, feasibility studies, preliminary design, environmental review, preparation of cost estimates, construction drawings and specifications
 - All such pre-award planning costs incurred within three (3) years prior to project are allowable









Donated Labor (Volunteers)

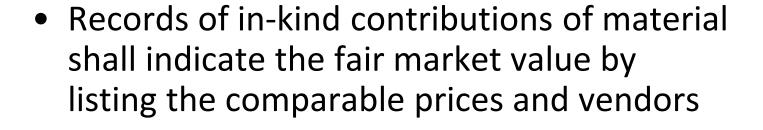
- Consistent with those regular rates paid for similar work in other activities of the state (BOLI Rates)
- Valued at the rate paid as a general laborer unless the person is professionally skilled in the work being performed (i.e., plumber doing work on pipes, mason doing work on a brick building)
 - Laborer's wages may be charged in the amount of that which the city or cities in the immediate area pay their city employees for performing similar duties
- Must be documented with a volunteer labor timesheet



Donated Materials

 Prices assessed to donated materials included in the matching share should be reasonable

 Should not exceed current market prices at the time they are charged to the project







Donated Property

 The value of donated real property shall be established by an independent appraiser in accord with the Uniform Appraisal Standards for Federal Land Acquisitions

 Donated property must occur within project period





Donated Equipment

 The hourly rate for donated equipment used on a project shall not exceed its fairrental value

 Records of in-kind contributions of equipment shall include schedules showing the hours and dates of use and the signature of the operator of the equipment





Open Project Selection Process

 Connection between planning documents and project proposals

Address highest priority recreation needs

Ensures public participation







Open Project Section Process

 Applications must be in accord with the priorities in the 2013-2017 SCORP

Establishes objective scoring criteria and standards

Staff technical review



 Project sponsor presentations before the Oregon Outdoor Recreation Committee



Oregon Outdoor Recreation Committee

- Meet once every two years
- Nine members appointed by the Director
- Four year terms
- Representatives
 - Counties, Cities, Park and Recreation Districts,
 OPRD, Disabilities, Public at Large

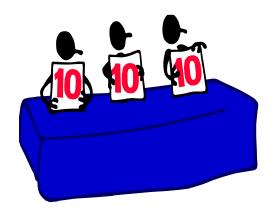




Oregon Outdoor Recreation Committee

- Establishes priority list for funding grant applications
- Recommendations to OPRD Director
- List approved by Oregon Parks and Recreation Commission







Attachments – Section 3.3 of the manual

- ✓ LWCF Proposal Description and Environmental Screening Form (PD/ESF)
- ✓ Environmental Assessment (If required)
- ✓ Environmental Impact Statement (If required)





- √ Vicinity Map
- ✓ Map for SHPO Review
- ✓ LWCF Project Boundary Map (a.k.a. 6(f)(3) Map)
- ✓ Site Plan
- ✓ Urban Growth Boundary (UGB)Map
- ✓ Property Deed/Lease Agreements
- ✓ Permits (if required)
- ✓ Construction Plans and Specifications (support facilities)





- ✓ Land Use Compatibility Statement (LUCS)
- ✓ Appraisal (Acquisition Projects)
- ✓ Appraisal Review (Acquisition)
- ✓ Proof of Willing Seller (Acquisition)
- ✓ Preliminary Title Report (Acquisition)
- ✓ Letters of Support
- ✓ Resolution to Apply





- ✓ Maintenance Documentation
- ✓ Additional Attachments (or placeholder document)
- ✓ State Natural Resource Agency Review Form





LWCF Boundary Map -Section 6(f)(3)

 The Section 6(f)(3) map must clearly delineate the area to be included under the conversion provisions of Section 6(f)(3) of the LWCF Act

 The Section 6(f)(3) area must encompass a viable public outdoor recreation unit that is capable of being self-sustaining without reliance upon adjoining or additional areas not identified in the scope of the project





Section 6(f)(3) Map

- Official park/site name, location, project number
- Sufficient detail to legally identify property to be protected under Section 6(f)(3)
- All known outstanding rights and interests
 Known easements, deed/lease restrictions,
 reversionary interests, etc.
- Total Acreage
- North arrow
- Signature of project sponsor
- Up to 11" x 17" format







LWCF Section 6(f)(3) Boundary Map for Stone Creek Park, Bend Park and Recreation District, LWCF Projects: 41-00403, 41-00548, 41-00950, in the County of Deschutes





Amazon Community Park Playground Renovation Project NPS#41-01599 LWCF 6(f)(3) Boundary Map OPRD# OP2535

ROW Acquisition Deed Storm Pipe Easement Amazon Community Park **Project Site** Public Utility Easement ROW Disposal Deed Access Easement Access Easement Legend LWCF Boundary Easements Electrical Easement **ROW Deeds** Disposal





Acquisition







Site plan







PD/ESF

- Proposal Description and Environmental Screening Form should be used to solicit Natural Resource Agency Comments
 - Can be "mostly complete" to solicit comments
 - Natural Resource Agency Comments can help you update or complete the final PD/ESF
- Final PD/ESF (with complete checklist)must be submitted with the application





Proposal Description and Environmental Screening Form

- PD/ESF
 - PD identifies and provides descriptive information about the proposal
 - ESF serves as part of the federal administrative record required by NEPA and its implementing regulations which supports a chosen NEPA "pathway"
 - Will administratively document
 - Categorical Exclusion
 - Further environmental review through EA or EIS





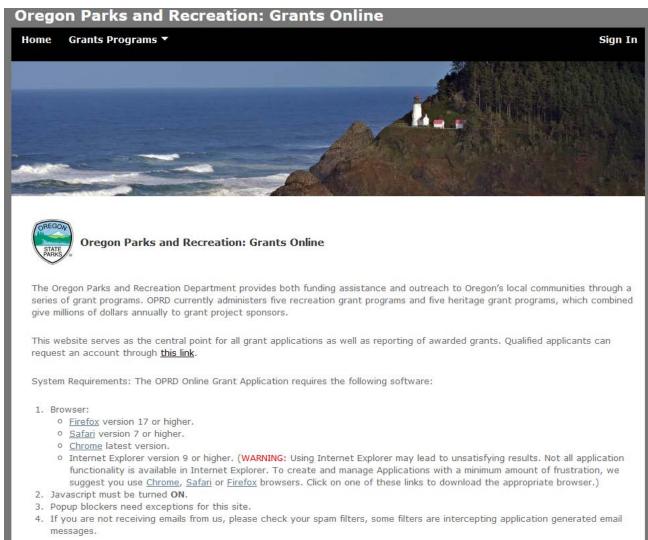
State Natural Resource Review

- See section 3.4 in the Grant Manual for agency contact list
- Complete the Proposal Description and Environmental Screening Form (PD/ESF) and send it to agencies for review
- Use Transmittal Memo/State Agency Review form - Brief Narrative
- Upload comments received from State
 Natural Resource Agencies to application
- Follow up with agencies if additional information is requested





Online Grant Application oprdgrants.org







Application Tips

- Read the manual, application, and checklist first
- Get started on items that require agency responses early
- Review checklist and understand requirements
- Address each point of the application
- Be honest







Application Tips

- Be concise use plain language
- Don't bury key elements
- Use pictures, diagrams, plans and maps instead of long confusing descriptions
- Contact grant coordinator
- Be honest







Application Resources

- 2018 LWCF Grant Manual
- Online Application Instructions
- PD/ESF with notes
- 2013 2017 SCORP
- Application Worksheets in Word
 - Application Worksheets
 - Development/Rehab
 - Acquisition
 - Acquisition & Development







Scoring Criteria

CRITERIA TYPE	Possible Points
1. Pre-Application	0
2. SCORP Criteria	
A. Consistency With Statewide Priorities	0-20
B. Local Needs And Benefits	0-30
C. Long-Term Commitment To Maintenance	0-15
3. Overall Site Suitability Criteria	0-10
4. Community Support and Financial Commitment Criteria	
A. Community Support	0-5
B. Financial Commitment	0-10
5. Discretionary Committee Criteria	0-10
Total Points Possible	100





Grant Cycle Overview

Attend a Workshop

Grant Applications Due – March 2, 2018

Oregon Outdoor Recreation Committee Meeting – April 12, 2018

Oregon Parks Commission Approval – April 17, 2018

Applications to NPS for Qualification and Obligation of Funds

State/Federal Agreements

State/Local Agreements

Notice To Proceed





Committee Presentation

- 20 minutes to set up, make presentation and take questions
- Committee members will have already reviewed application
- PowerPoint presentations must be submitted to OPRD by April 5, 2018







Presentations

- Overview
- Be early
- Choose the right presenter
- Hit the high points of the criteria
- Feature what makes your project special

Allow plenty of time for questions from

Committee





Presentations

- Practice giving your presentation
- Presenting handouts to the committee is not advised
- Use good visuals
 - Location, site plan, maps
- Know your audience focus on recreation!





Questions?

