775 Summer Street NE #360 Salem, Oregon 97301-1290

(503) 986-0178 www.oregon.gov/oweb

# **Purpose**

Land acquisition grant applicants are required to consult with OWEB staff before submitting an application, to discuss: (i) the project's opportunities, benefits, potential challenges, and schedule; (ii) the applicant's community engagement to date and strategy for future engagement; and (iii) the grant application and review processes.

The pre-application consultation is an informal conversation and an opportunity for applicants to get advice on successfully competing for grant funds and an understanding of what to expect if funds are awarded. An OWEB funding decision is not made during the consultation and applicants do not need to convey information as a presentation or proposal.

# **Scheduling**

To schedule a consultation, please contact Miriam Forney, Acquisitions Coordinator, at miriam.forney@oweb.oregon.gov or 971-345-7023.

Pre-application consultations are held via conference call and attended by a group of OWEB staff. Consultations will be held **June 2-August 1, 2023**. Applicants are encouraged to request a consultation as soon as the scheduling period is announced, to enable OWEB staff to align the schedules of consultation attendees.

# **Preparation**

The following items must be received by OWEB at least three business days before the scheduled consultation:

- A map of the property, prepared from an aerial photo and including the property boundaries;
- If the property has not been purchased: a preliminary title report or status of record title report that is no more than **one year** old; and
- If the property purchase is complete: the title insurance policy issued at the time of purchase.

Applicants should review the Application Guidance, available on the Land Acquisition Grants page at the link above before the consultation and be prepared to ask any questions they have regarding the grant application and review processes.

1

# **Consultation Topics**

#### OWEB's Program

- Q&A
- Templates, forms, and guidance materials
- Build America, Buy America Act (BABA)

## **Your Project**

**Transaction and Long-term Protection** 

Version 1.9 – May 16, 2023

- Property interest intended for purchase
- Intended long-term holder
- Match funder
- Timing of match
- Project budget, including estimated purchase price
- Project team and expertise
- Community engagement, including local government, to date and planned

#### **Conservation Values**

- Consistency with OWEB's priorities
  - Acquisition principles
    - Protecting a large, intact area
    - Stabilizing an area on the brink
    - Securing a transition area
    - Restoring function
    - Protecting exceptional biodiversity
    - Complementing existing networks
    - Improving connectivity
    - Priority ecological systems and species
  - Consistency with local, regional, or state conservation plans for land acquisitions

## **Proposed Use and Management**

- Actions
- Funding
- Partners

### **Due diligence**

- Historic and current property uses
  - Property improvements
  - Known contamination issues
  - History of public use, or trespass
  - Tenants
  - o Other
- Constraints on any intended restoration
  - Impacts to neighboring properties
  - o Concerns of diking or irrigation districts
  - o Other
- Property boundaries
- Use of adjacent properties
- Access

Version 1.9 – May 16, 2023

 Rights intended for reservation by seller, either in deed reservation (fee title project) or in conservation easement

2

conservation easement

- Deeds of trust and other liens
- Rights of third parties
  - o Easements
  - o Resource extraction
  - o Other
- Tax deferrals
- Water rights