



# Budget Narrative

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## Facility Services

### Program Description

## 2013-15 LEGISLATIVELY ADOPTED BUDGET ORGANIZATIONAL CHART

### Youth Correctional Facilities

MacLaren  
Hillcrest  
Rogue Valley  
North Coast  
Oak Creek/Transition Program  
Eastern Oregon  
Tillamook

### Re-Entry Facilities

RiverBend  
Camp Florence  
Camp Tillamook

### Maintenance Services

### Health Services

### Education/Vocation Services

### Facility Services

791 POS / 755.33 FTE

### Director's Office

Office of Minority Services  
Professional Standards Office

### Community Resources Unit

### Information Systems

Juvenile Justice Information System (JJIS)

### Treatment Services

### Business Services

Agency-wide

### Program Support

99 POS / 99.00 FTE

### Community Programs

Residential / Foster Care  
Individualized Community Services  
Parole Services  
Probation Services  
Interstate Compact

### County Programs

County Diversion  
Juvenile Crime Prevention Basic Services  
Youth Gang Services

### Community Services

140 POS / 138.25 FTE

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## FACILITY SERVICES

### Purpose

OYA Facility Services provides secure custody and reformation programming in 10 facilities located throughout Oregon for youth offenders who would represent an unacceptable public safety risk in less-restrictive environments. OYA facilities' programming promotes youth offender accountability, youth participation in evidence-based treatment, educational and vocational achievement, victim restitution, and community service.

### Population Served

OYA facilities serve offenders ages 12-25 who have committed crimes prior to their 18<sup>th</sup> birthday:

- Youth offenders who have been adjudicated in juvenile court and committed to OYA, and
- Offenders sentenced to the Oregon Department of Corrections for offenses committed prior to age 18 and placed in the physical custody of OYA up to age 25.

Youth are evaluated upon intake to determine their risk and needs. Multi-Disciplinary Teams (MDT) evaluate each youth offender's particular case, and forwards placement recommendations based on a youth's risk level, treatment needs and observed behavior to the Intake Administrative Review Board. This board reviews the MDT recommendation and makes the final decision for a youth's placement within the OYA custody and treatment continuum.

### Youth Correctional Facilities—650 beds

Youth correctional facilities provide the highest levels of security and structure within OYA's close-custody system. These facilities are sited across the state and serve varied populations. Operating capacities vary from MacLaren Youth Correctional Facility serving 186 youth offenders to smaller regional facilities serving 50 youth offenders. Youth offenders committed to OYA facilities are at the deep end of the juvenile justice and reformation system. They enter OYA custody with complex and often co-occurring service needs in the areas of mental health, substance addiction and abuse, sexual misconduct, and deficiencies in educational achievement. These youth are managed and treated in living units rated for up to 25 youth offenders that are sized to optimize behavior management and therapeutic programming. Facility programs are based on the principles of personal responsibility, accountability, and reformation. Programs also focus on cognitive/behavioral interventions and skill building within an environment providing high security and structure. These programs target the specific criminogenic risk and needs of each youth offender while protecting the public from further criminal behavior.

- **Eastern Oregon Youth Correctional Facility**, Burns—50 beds, serves males who have committed sexual offenses.
- **Hillcrest Youth Correctional Facility**, Salem—154 beds, provides statewide male intake and serves several different male youth offender profiles including youth with special needs such as mental health, alcohol and drug dependency, and behavioral management services.

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- **MacLaren Youth Correctional Facility**, Woodburn—186 beds, OYA’s largest facility, serves a variety of populations including sex offenders, older male youth, the majority of the male DOC population, and youth whose aggressive and non-compliant behavior requires housing and intervention in an intensive management milieu.
- **North Coast Youth Correctional Facility**, Warrenton—50 beds, serves a male population, focusing services on substance abuse issues.
- **Oak Creek Youth Correctional Facility**, Albany—60 beds, provides intake and correctional treatment services for female youth offenders and houses the Young Women’s Transition Program.
- **Rogue Valley Youth Correctional Facility**, Grants Pass—100 beds, serves male youth with different offense profiles, including sex offenders and youth with substance abuse and dependency issues.
- **Tillamook Youth Correctional Facility**, Tillamook—50 beds, serves males who have committed sexual offenses.

### Youth Re-Entry Facilities—100 beds

OYA’s re-entry facilities provide a bridge from youth correctional facilities to community-based placement or home. Re-entry facilities provide youth offenders the opportunity to continue treatment, attend school, and build vocational skills. Youth work on community service projects, transition skill building, supervised work crews, and community-based employment to develop marketable job skills. Accountability and responsibility are stressed through payment of restitution to victims and community service work.

- **Camp Florence**, Florence—25 beds, serves male youth offenders.
- **Camp Tillamook**, Tillamook—25 beds, serves males who have committed sexual offenses.
- **RiverBend**, La Grande—50 beds, serves male youth offenders.

### Facility Services Organizational Structure

Each facility is managed locally by a superintendent or re-entry facility director, with oversight and support provided from OYA’s central administrative structure. Individual living units in these facilities focus their services on discrete populations identified by treatment emphasis, risk level, and responsibility factors.

# Budget Narrative

## Facilities – Geographic Distribution

### Youth Correctional Facilities

North Coast  
1250 SE 19<sup>th</sup> Street  
Warrenton, OR 97146

Tillamook  
6700 Officer Row  
Tillamook, OR 97141

MacLaren  
2630 N Pacific Highway  
Woodburn, OR 97071

Hillcrest  
2450 Strong Road SE  
Salem, OR 97302

Oak Creek / \*YWTP  
4400 Lochner Road SE  
Albany, OR 97322

Rogue Valley  
2001 NE F Street  
Grants Pass, OR 97526

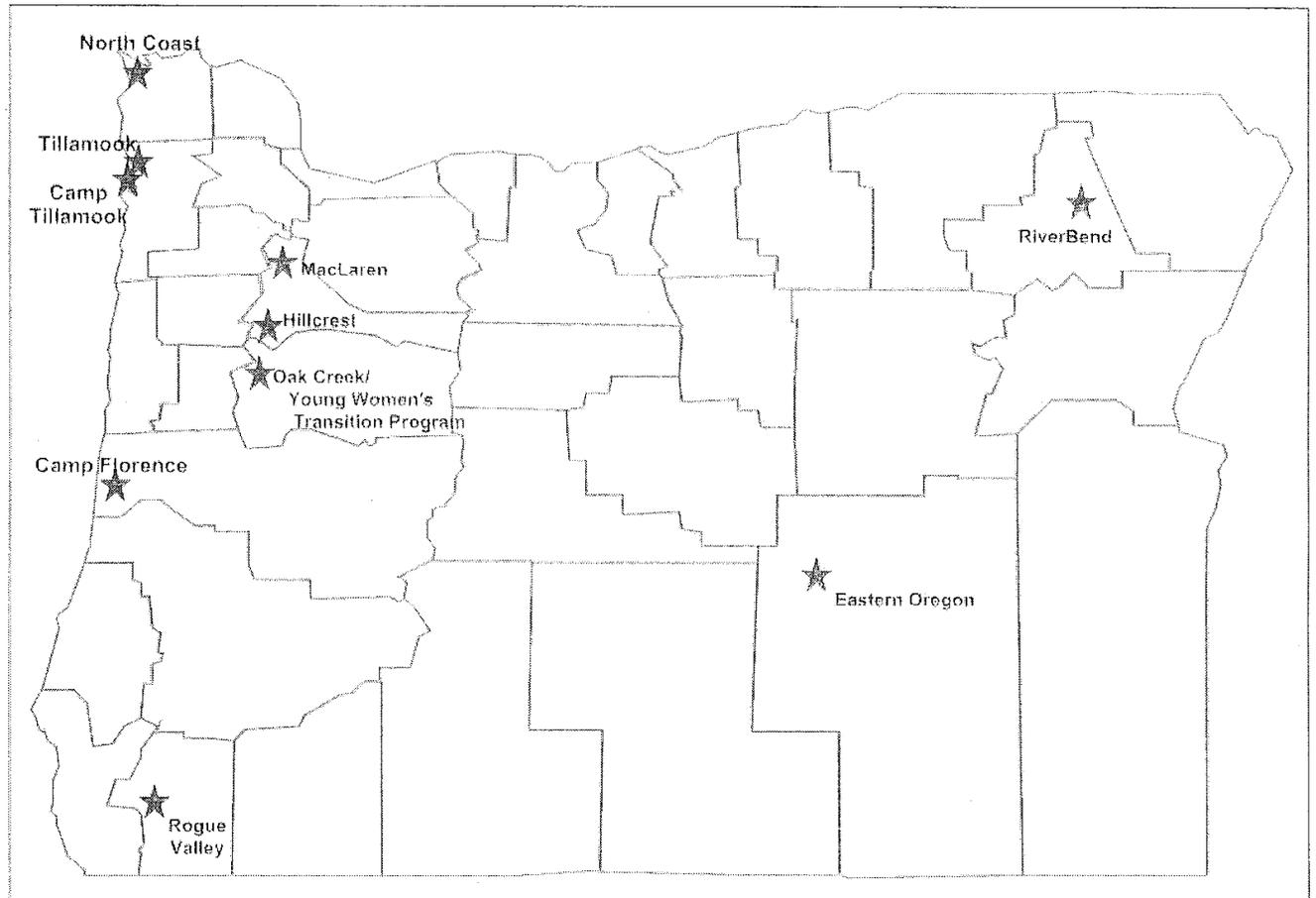
Eastern Oregon  
1800 West Monroe  
Burns, OR 97720

### Re-Entry Facilities

Camp Florence  
04859 South Jetty Road  
Florence, OR 97439

Camp Tillamook  
6820 Barracks Circle  
Tillamook, OR 97141

RiverBend  
58231 Oregon Hwy 244  
La Grande, OR 97850



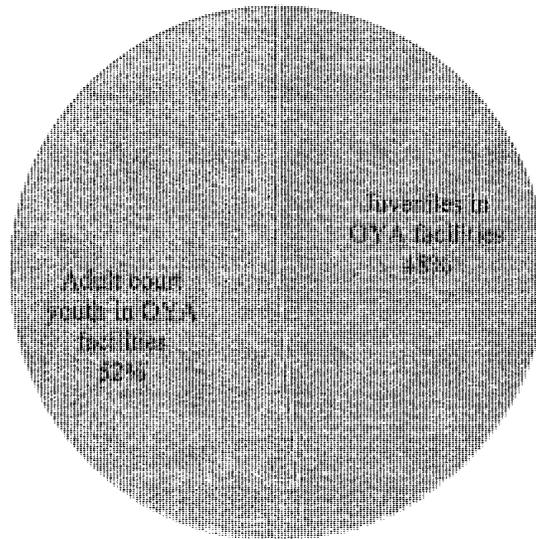
\* Young Women's Transition Program

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## CLOSE CUSTODY YOUTH OFFENDER PROFILES

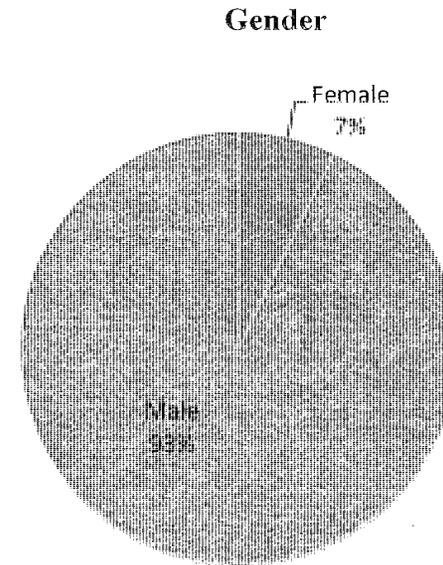
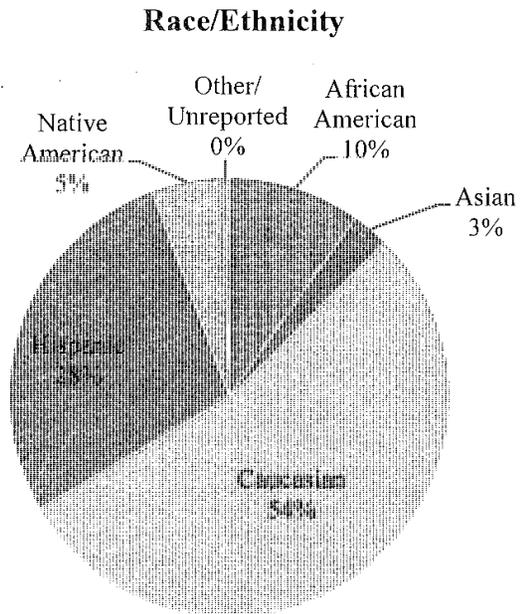
### All Facility Youth



Data Source: JJIS Report 7a, 07/08/2013

# Budget Narrative

## CLOSE CUSTODY YOUTH OFFENDER PROFILES, Continued

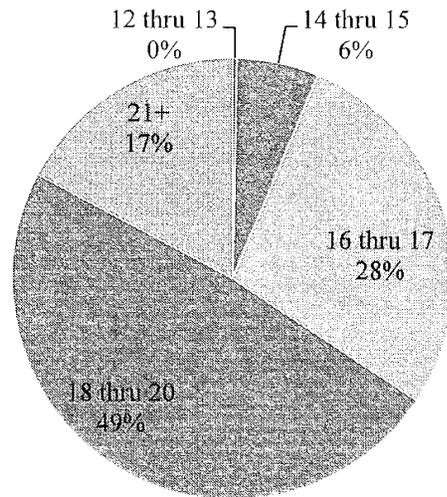


Data Source: JJIS Report 7a, 07/08/2013

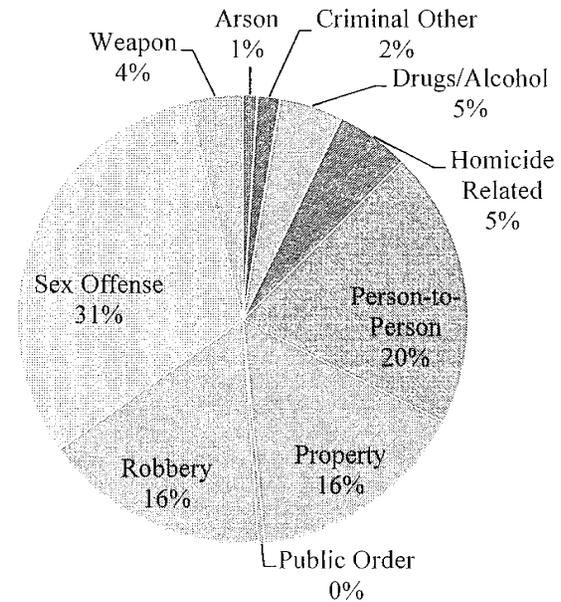
# Budget Narrative

## CLOSE CUSTODY YOUTH OFFENDER PROFILES, Continued

**Current Age**



**Most Serious Commitment Crime**

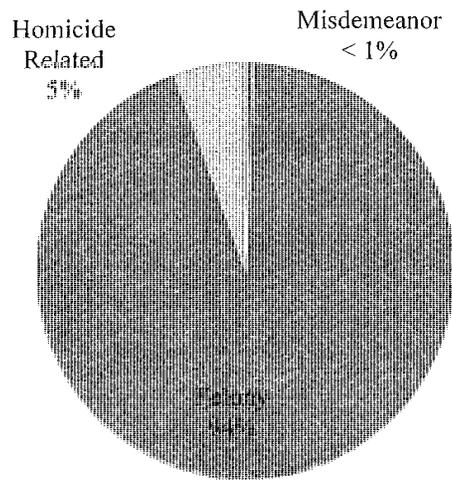


Data Source: JJIS Report 7a, 07/08/2013

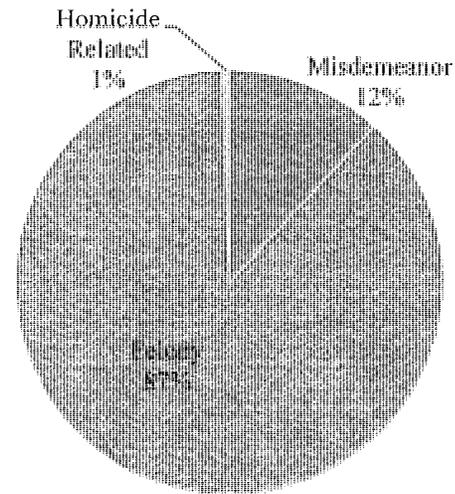
# Budget Narrative

## CLOSE CUSTODY YOUTH OFFENDER PROFILES, Continued

### OYA Adult Court Sentence



### OYA Juvenile Court Commitment to Youth Correctional Facility



Source: JJIS Report 7a, 07/08/2013

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## Population Forecast

### Demand Forecast Population Growth

The Oregon Department of Administrative Services Office of Economic Analysis has issued a semi-annual forecast of OYA close-custody population since 1998 (Executive Orders 98-06, 04-02 and 08-15). The executive order is effective through December 2014. The Essential Package 040 in the 2013-15 Current Service Level Budget includes funds to meet the capacity required for:

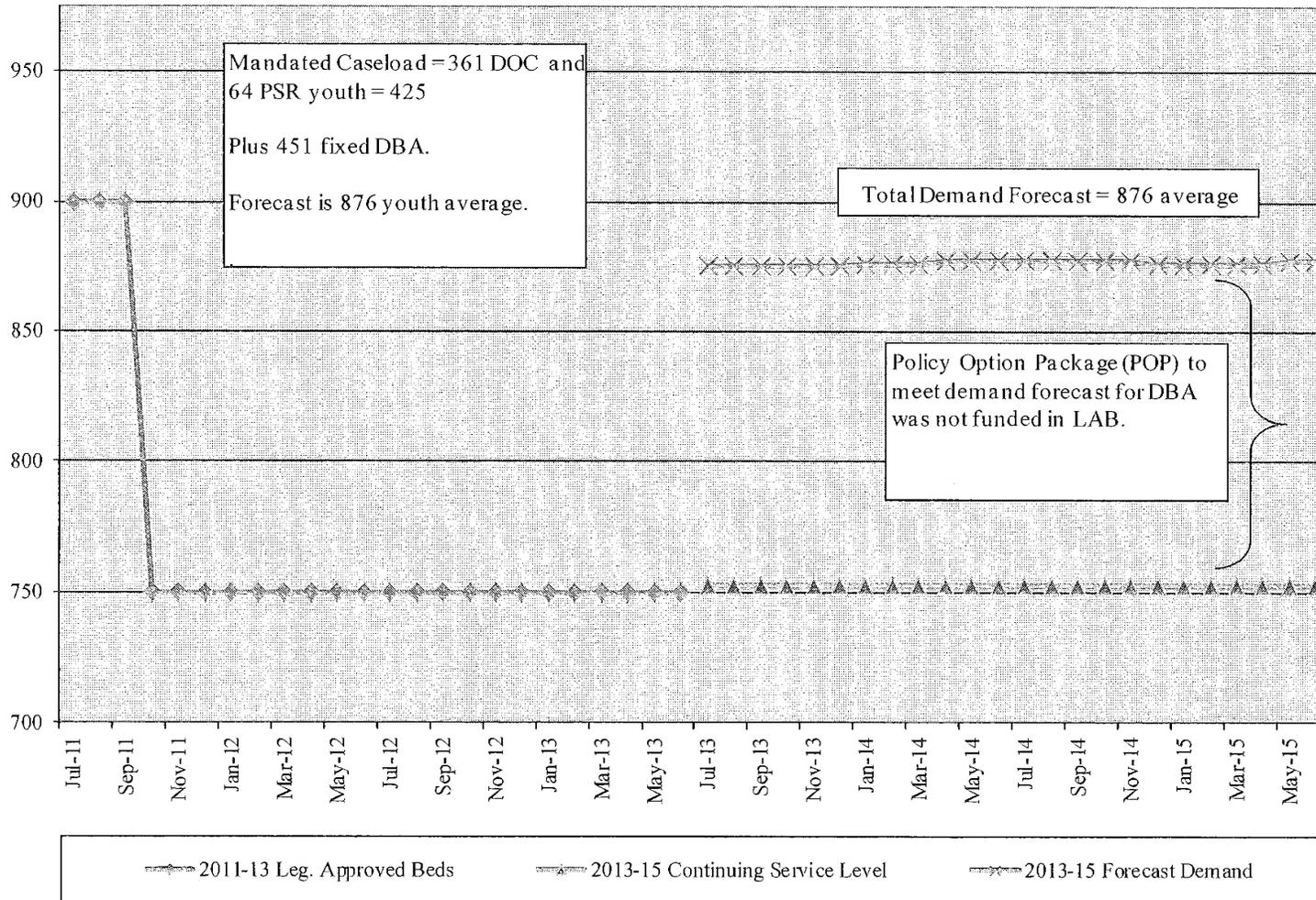
- Youth offenders sentenced in criminal court and committed to the Oregon Department of Corrections, but placed in the physical custody of the Oregon Youth Authority due to their age; and
- Youth offenders adjudicated in juvenile court for very serious offenses, defined by administrative rule as public safety reserve (PSR) offenses.

The population demand forecast also includes discretionary beds. Available close-custody bed capacity is allocated to counties through a formula based on population and criminal referrals. Because OYA has paroling authority (ORS 420A.115) for youth offenders, OYA manages within the funded capacity for this 'discretionary bed' allocation.

Budget limitations in recent biennia have resulted in funding insufficient to operate the total number of beds necessary to meet forecasted demand. The number of OYA beds funded during the 2011-13 Legislatively Adopted Budget was 750. Budget reductions during the 2011-13 Legislative Session required a reduction of 150 beds. The total bed demand for 2013-15 based on the Oregon Youth Authority Close Custody Demand Forecast issued in October 2012 was 876 beds. The Current Service Level provides funding for 753 beds.

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OYA Facility Services  
 Budgeted vs OEA Demand Forecast  
 October 2012



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## Facility Services

### Assessment

Per ORS 420A.125, “the Oregon Youth Authority shall conduct, or cause to be conducted, intake assessments when youth offenders and other persons are initially placed in a youth correction facility.” Statewide intake activities for male youth offenders occur at Hillcrest Youth Correctional Facility and at Oak Creek Youth Correctional Facility for female youth offenders. A physical and mental health screening is conducted for all youth offenders at intake. A standardized risk/needs assessment is administered within the first 30 days of placement. Additionally, specific screenings and assessments for substance abuse, education level, vocational training interests and mental health issues are applied along with offense-specific assessments related to sexual and violent offending.

The intake assessments inform the development of youth case plans and provide information for appropriate living unit placement within youth correctional facilities or re-entry facilities. Youth offenders are placed in living units best suited for their criminogenic risk, treatment needs, gender, age, and education and vocation requirements. Living unit placements are recommended by a Multi-Disciplinary Team comprised of OYA staff, treatment providers and education staff with strong encouragement for involvement by the parents/family of youth, and are approved by the Intake Administrative Review Board. Youth case plans are continually updated and reviewed while the youth offender is in OYA custody.

### Reformation Programs

All OYA facilities provide reformation opportunities designed to reduce future criminal and anti-social thoughts and behaviors through a variety of treatment services, educational programs, and work experience. A combination of contracted community professionals and OYA staff provide treatment, skill building, and mental health services. Education programs are provided in all facilities through Oregon Department of Education contracts with local school districts or education service districts. Older youth education and vocation programs are provided by OYA through OYA staff and contracted providers.

OYA continues to emphasize evidence-based treatment approaches, and uses the Correctional Program Checklist to assess each living unit’s program and environment. OYA established the Curriculum Review Committee to develop reformation programs in facilities that focus on treatment areas to address criminogenic risk factors. OYA also places a high value on providing culturally competent and gender-specific services to provide youth offenders the best opportunity for positive change. Reformation programs include Cognitive Behavioral Therapy and other approaches addressing youth offenders’ risk and needs. Specific programs include:

- Fire setter treatment,
- Sex offender treatment,
- Violent offender treatment,
- Substance abuse treatment,

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- Anger management treatment,
- Transition and independent living skills development,
- Cognitive restructuring and social skills development, and
- Dialectical Behavior Therapy.

OYA facilities also offer a full range of treatment and supportive services for youth offenders. These include mental health interventions and counseling, treatment for victims of abuse, physical and dental health care, religious/spiritual services, recreational programs, and work experience opportunities.

### **Facility Services Accomplishments**

Facility Services focused on improving effectiveness in treatment, management and preparation of youth for successful transition to the community; efficient deployment of staff within close-custody and re-entry facilities; staff training and skill development; and collaboration with stakeholders in communities within which facilities are located.

Operational enhancements in Facility Services include:

- Expanded educational and vocational programming available to youth, with a particular emphasis on preparing youth for recession-proof employment.
- Implemented National Institute of Safety and Health workplace safety training and certification for all youth in close-custody participating in vocational and work experience programs.
- Increased emphasis on post-secondary education for youth who have earned a high school diploma.
- Implemented recreation and nutrition practices to improve youth health and wellness.
- Completed facility staffing analysis to more efficiently deploy staff to meet mission-critical needs while reducing overtime costs.
- Established annual in-service training curriculum for facility staff.
- Increased the number of Certified Alcohol and Drug Counselors (CADC) to improve ability to meet treatment needs of youth with drug and alcohol dependency issues.
- Centralized population management to ensure consistent standards are applied in youth placements and transfers.
- Enhanced youth offender treatment programs.
- Implemented strategies to increase the number of volunteers active in OYA facilities to create community connections for youth.
- Established Community Advisory Committees at all facilities.
- Established the *Facilities Training Program* (FTP) and launched a pre-Juvenile Services Academy training curriculum for new Group Life Coordinators and other direct care staff incorporating on-the-job, Web-based, and classroom training.
- Identified and prioritized areas for improving safety and security and developing clear, concise and consistent safety and security policies and procedures at all close-custody facilities.

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- Continued to meet and improve compliance with federal Prison Rape Elimination Act (PREA) standards through three major initiatives—reporting, training and security.
- Expanded use of Performance-based Standards as part of a national project sponsored by the U.S. Office of Juvenile Justice and Delinquency Prevention (OJJDP) and administered by the Council of Juvenile Correctional Administrators (CJCA). Oregon is the first state to use PbS at all of its close-custody facilities. PbS monitors and measures facilities' adherence to standards for safety and security, youth health and mental health, programming, reintegration strategies, maintaining behavioral order, and ensuring youths' legal rights are respected.

### Key Initiatives

- Continue to update procedures and policies to achieve greater performance and operational consistency across close-custody facilities, more efficient and effective service delivery, and consistent rules for youth offenders as they move through OYA's custody continuum.
- Continue training staff on Commercial Sexual Exploitation of Children (CSEC) Awareness to identify youth impacted by CSEC and respond to the unique behavior management and specialized treatment needs these youth present.
- Continue collaborating with the University of Maryland's Center for Education in Alternative Settings to provide technical support for K-12 and college level education of youth in confinement. Ten additional states are partners in this collaboration.
- Institute consistent safety and security practices to mitigate vulnerabilities and risks.
- Refine treatment curricula to address youth offender criminogenic risk factors and using the cognitive behavioral approach.
- Enhance safety for youth offenders with mental health disorders that contribute to elevated suicide risk.
- Maintain and improve appropriate gender-specific services for females.
- Expand education and vocation services for older youth offenders.
- Improve emergency communication and response by developing extensive emergency management plans for facilities.
- Enhance security technologies to continue to meet federal Prison Rape Elimination Act standards.
- Assign curriculum-trained staff to conduct in-service training for other staff in specific tasks and treatment protocols to reduce travel and overall training expenses.
- Implement electronic tracking of youth participation in treatment and vocational and work programs.
- Deployment of a resource team of trained staff to assist facilities in proactively managing challenging youth and reduce reliance on behavior management unit placement.
- Alliance with internet provider (Education Portal) for Web-based open source college course work to prepare youth for College Level Exam Program testing for low cost college credit.
- Partner with Marion County Food Share to produce protein patties for distribution by area food banks.
- Established a rotational position for 6 months to review, assess and make recommendations for improved ATOD services to facilities youth.

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## Health Services

During the 2011-13 biennium, Health Services continued to provide centralized oversight and direction of health care for youth in close custody to standardize the health care received by youth offenders in all OYA facilities and to gain efficiencies. This program provides age-appropriate medical, dental, and psychiatric care to youth in OYA close-custody facilities. Many of the youth entering OYA close custody have not had access to health care in many years. Health care services provided to youth in OYA close-custody facilities include:

- Medical leadership and oversight for the delivery of health care including medical standards and guidelines for OYA facilities;
- Delivery of health care using accepted community standards of care;
- A full spectrum of health care including medical, nursing, dental, psychiatric and pharmaceutical services;
- Physical exams, dental exams and mental health assessments;
- Vision and hearing screenings, with referrals to specialists for vision and hearing abnormalities when appropriate;
- Diagnosis, treatment, and management of acute and chronic medical, dental, and mental health conditions;
- Immunization services, with the goal of bringing all youth up to date on immunizations;
- Testing and treatment for sexually transmitted diseases (STDs);
- Counseling on preventive health care including STD prevention, prevention of obesity, breast self-exams, testicular self-exams, and contraceptive counseling;
- Teaching self-care for chronic disease management;
- Managing and administering contracts for services provided by health care providers and vendors;
- Providing assistance and consultation around medical issues and questions to other divisions in the agency; and
- Providing quarterly review of psychotropic medications prescribed to youth offenders in OYA's foster care placements.

## Health Services Accomplishments

During the 2011-13 biennium, Health Services:

- Ensured youth offenders receive comprehensive high-quality health care equal to that provided in the local community; including treatment for acute care needs, chronic disease care, dental care, psychiatric care, STD testing, obstetrical care when needed, preventive care, and health care education.
- Increased the number of dental work hours at the intake facility to provide more in-house dental care for both male and female youth and decrease the need to transport youth outside facilities to community dentists.
- Collaborated with DOC in a 5 month pilot project to purchase pharmaceuticals for OYA youth from DOC pharmacy to determine if cost savings possible and if the process would be effective for both DOC and OYA.

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- Implemented the Healthy Youth Initiative. Developed a committee to help develop and promote healthy lifestyle choices among youth offenders. The committee's focus is on decreasing childhood obesity by making healthy eating options available, promoting exercise, maintaining healthy body weight, and providing education on living a healthy lifestyle.
- The Infection Control Committee monitored for any infectious disease outbreaks in OYA facilities. Put policies and procedures in place to decrease infectious disease spread.
- Participated in the OYA Performance Management System to map out its core processes, sub-processes, process measures and outcome measures to reflect the work being done in Health Services and to ensure clearly defined, relevant and measurable performance outcomes. Performance is measured locally in each clinic and Health Services participates in the agency's quarterly target reviews.

### Key Initiatives

- Continue the process of standardizing functions in Health Services.
- Develop an accurate, consistent agency-wide medication administration system.
- Revise and standardize the nursing protocols at all facilities.
- Continue exploring the options available to purchase pharmaceuticals at lower cost.
- Investigate options for more efficiently managing youths' medical information through electronic medical records or other means.
- Continue to implement the OYA Performance Management System as it relates to Health Services.
- Continue providing age-appropriate medical, dental, and mental health care in accordance with recommended health care guidelines.

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<b>FACILITY PROGRAMS</b>	<b>2011-13 Legislatively Approved Budget</b>	<b>2013-15 Governor's Balanced Budget</b>	<b>2013-15 Legislatively Adopted Budget</b>
General Fund	\$139,434,039	\$151,603,345	\$147,935,102
Total Funds	\$148,219,024	\$160,758,676	\$157,094,043
Positions	910	791	791
FTE	740.43	755.33	755.33

<b>Policy Option Packages</b>	<u>General Fund</u>	<u>Total Funds</u>	<u>Positions</u>	<u>FTE</u>
Package 090 - Analyst Adjustments	\$0	\$90,059	0	0.00
Package 092 - PERS Taxation Policy	(\$309,678)	(\$315,704)	0	0.00
Package 093 - Other PERS Adjustments	(\$2,475,627)	(\$2,523,795)	0	0.00
Package 810 - LFO Analyst Adjustments	\$185,698	\$189,308	0	0.00
Package 820 - End of Session Bill (HB 5008)	(\$3,853,941)	(\$3,853,941)	0	0.00

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## Facility Services

### 010 Non-PICS Psnl Svc / Vacancy Factor

#### Package Description

How Achieved - Total Non-PICS adjustments are \$364,190. Specific components include: 7.5% inflation adjustment \$527,163, pension obligation bond adjustment (\$168,904), vacancy factor adjustments \$49,535, Mass Transit adjustment (\$43,604).

Staffing Impact - None

Revenue Source - \$387,765 General Fund, (\$22,696) Other Funds, and (\$879) Federal Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	387,765	-	-	-	-	-	387,765
Other Revenues	-	-	(22,655)	-	-	-	(22,655)
Federal Funds	-	-	-	(879)	-	-	(879)
<b>Total Revenues</b>	<b>\$387,765</b>	<b>-</b>	<b>(\$22,655)</b>	<b>(\$879)</b>	<b>-</b>	<b>-</b>	<b>\$364,231</b>
<b>Personal Services</b>							
Temporary Appointments	32,350	-	-	-	-	-	32,350
Overtime Payments	227,842	-	3,588	-	-	-	231,430
Shift Differential	65,163	-	1,610	-	-	-	66,773
All Other Differential	71,489	-	-	-	-	-	71,489
Public Employees' Retire Cont	69,254	-	988	-	-	-	70,242
Pension Obligation Bond	(142,082)	-	(25,864)	(958)	-	-	(168,904)
Social Security Taxes	30,359	-	397	-	-	-	30,756
Unemployment Assessments	9,178	-	-	-	-	-	9,178
Mass Transit Tax	(39,978)	-	(3,626)	-	-	-	(43,604)
Vacancy Savings	49,455	-	1	79	-	-	49,535
Reconciliation Adjustment	14,735	-	210	-	-	-	14,945
<b>Total Personal Services</b>	<b>\$387,765</b>	<b>-</b>	<b>(\$22,696)</b>	<b>(\$879)</b>	<b>-</b>	<b>-</b>	<b>\$364,190</b>
<b>Total Expenditures</b>							
Total Expenditures	387,765	-	(22,696)	(879)	-	-	364,190
<b>Total Expenditures</b>	<b>\$387,765</b>	<b>-</b>	<b>(\$22,696)</b>	<b>(\$879)</b>	<b>-</b>	<b>-</b>	<b>\$364,190</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority

Pkg: 010 - Non-PICS Psnl Svc / Vacancy Factor

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	41	-	-	-	41
<b>Total Ending Balance</b>	-	-	\$41	-	-	-	\$41

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### Facility Services

#### 021 Phase-In

#### Package Description

This package phases-in 2011-13 one-time reductions.

Staffing Impact – None

Revenue Source – \$994,403 General Fund

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 021 - Phase-in

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	994,403	-	-	-	-	-	994,403
<b>Total Revenues</b>	<b>\$994,403</b>	-	-	-	-	-	<b>\$994,403</b>
<b>Personal Services</b>							
All Other Differential	8,708	-	-	-	-	-	8,708
Public Employees' Retire Cont	1,655	-	-	-	-	-	1,655
Social Security Taxes	666	-	-	-	-	-	666
Reconciliation Adjustment	352	-	-	-	-	-	352
Undistributed (P.S.)	180,000	-	-	-	-	-	180,000
<b>Total Personal Services</b>	<b>\$191,381</b>	-	-	-	-	-	<b>\$191,381</b>
<b>Services &amp; Supplies</b>							
Fuels and Utilities	485,760	-	-	-	-	-	485,760
Medical Services and Supplies	208,000	-	-	-	-	-	208,000
Agency Program Related S and S	109,262	-	-	-	-	-	109,262
<b>Total Services &amp; Supplies</b>	<b>\$803,022</b>	-	-	-	-	-	<b>\$803,022</b>
<b>Total Expenditures</b>							
Total Expenditures	994,403	-	-	-	-	-	994,403
<b>Total Expenditures</b>	<b>\$994,403</b>	-	-	-	-	-	<b>\$994,403</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 021 - Phase-in

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

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## Facility Services

### 022 Phase-out and One-time Costs

#### Package Description

This package phases-out Services and Supplies related to the facilities reductions in October 2011. It also includes a one-time phase-out of unemployment assessments. Total package (\$961,553).

Staffing impact – None

Revenue Source – (\$850,722) General Fund, (\$110,831) Other Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(850,722)	-	-	-	-	-	(850,722)
Care of State Wards	-	-	(56,709)	-	-	-	(56,709)
Other Revenues	-	-	(54,122)	-	-	-	(54,122)
<b>Total Revenues</b>	<b>(\$850,722)</b>	-	<b>(\$110,831)</b>	-	-	-	<b>(\$961,553)</b>
<b>Personal Services</b>							
Unemployment Assessments	(694,124)	-	-	-	-	-	(694,124)
<b>Total Personal Services</b>	<b>(\$694,124)</b>	-	-	-	-	-	<b>(\$694,124)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	(7,630)	-	-	-	-	-	(7,630)
Employee Training	(785)	-	-	-	-	-	(785)
Office Expenses	(7,854)	-	-	-	-	-	(7,854)
Telecommunications	(5,161)	-	-	-	-	-	(5,161)
Employee Recruitment and Develop	(3,927)	-	-	-	-	-	(3,927)
Fuels and Utilities	(8,415)	-	-	-	-	-	(8,415)
Facilities Maintenance	(4,067)	-	-	-	-	-	(4,067)
Food and Kitchen Supplies	(24,418)	-	(54,122)	-	-	-	(78,540)
Medical Services and Supplies	(76,108)	-	(56,709)	-	-	-	(132,817)
Agency Program Related S and S	(16,550)	-	-	-	-	-	(16,550)
Expendable Prop 250 - 5000	(1,683)	-	-	-	-	-	(1,683)
<b>Total Services &amp; Supplies</b>	<b>(\$156,598)</b>	-	<b>(\$110,831)</b>	-	-	-	<b>(\$267,429)</b>

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 022 - Phase-out Pgm & One-time Costs

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Total Expenditures</b>							
Total Expenditures	(850,722)	-	(110,831)	-	-	-	(961,553)
<b>Total Expenditures</b>	<b>(\$850,722)</b>	<b>-</b>	<b>(\$110,831)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(\$961,553)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

# Budget Narrative

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## Facility Services

### 031 Standard Inflation

#### Package Description

How Achieved - Total projected increases in the cost of goods and services is \$652,208. Standard inflation factor for goods and services is 2.4%, with Professional Services at 2.8%.

Staffing Impact - None

Revenue Source - \$501,525 General Fund and \$150,683 Other Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 031 - Standard Inflation

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	501,525	-	-	-	-	-	501,525
Care of State Wards	-	-	150,683	-	-	-	150,683
<b>Total Revenues</b>	<b>\$501,525</b>	<b>-</b>	<b>\$150,683</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$652,208</b>

**Services & Supplies**

Instate Travel	16,537	-	355	-	-	-	16,892
Out of State Travel	48	-	-	-	-	-	48
Employee Training	5,236	-	146	-	-	-	5,382
Office Expenses	9,366	-	737	-	-	-	10,103
Telecommunications	9,431	-	469	-	-	-	9,900
Data Processing	884	-	-	-	-	-	884
Publicity and Publications	358	-	-	-	-	-	358
Professional Services	3,065	-	663	-	-	-	3,728
Employee Recruitment and Develop	7,072	-	-	-	-	-	7,072
Dues and Subscriptions	48	-	-	-	-	-	48
Fuels and Utilities	72,360	-	2,963	-	-	-	75,323
Facilities Maintenance	51,497	-	17,787	-	-	-	69,284
Food and Kitchen Supplies	35,243	-	72,078	-	-	-	107,321
Medical Services and Supplies	108,027	-	49,512	-	-	-	157,539
Other Care of Residents and Patients	2,389	-	1,993	-	-	-	4,382
Agency Program Related S and S	173,078	-	1,559	-	-	-	174,637
Other Services and Supplies	4,538	-	278	-	-	-	4,816

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 031 - Standard Inflation

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Expendable Prop 250 - 5000	2,348	-	2,143	-	-	-	4,491
<b>Total Services &amp; Supplies</b>	<b>\$501,525</b>	-	<b>\$150,683</b>	-	-	-	<b>\$652,208</b>
<b>Total Expenditures</b>							
Total Expenditures	501,525	-	150,683	-	-	-	652,208
<b>Total Expenditures</b>	<b>\$501,525</b>	-	<b>\$150,683</b>	-	-	-	<b>\$652,208</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

# Budget Narrative

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## Facility Services

### 032 Above Standard Inflation

#### Package Description

How Achieved - Total projected increase above standard inflation in the cost of goods and services is \$105,026. Approved exceptions to the standard inflation rate include medical services at an additional 1.6%.

Staffing Impact - None

Revenue Source - \$72,018 General Fund and \$33,008 Other Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 032 - Above Standard Inflation

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	72,018	-	-	-	-	-	72,018
Care of State Wards	-	-	33,008	-	-	-	33,008
<b>Total Revenues</b>	<b>\$72,018</b>	-	<b>\$33,008</b>	-	-	-	<b>\$105,026</b>
<b>Services &amp; Supplies</b>							
Medical Services and Supplies	72,018	-	33,008	-	-	-	105,026
<b>Total Services &amp; Supplies</b>	<b>\$72,018</b>	-	<b>\$33,008</b>	-	-	-	<b>\$105,026</b>
<b>Total Expenditures</b>							
Total Expenditures	72,018	-	33,008	-	-	-	105,026
<b>Total Expenditures</b>	<b>\$72,018</b>	-	<b>\$33,008</b>	-	-	-	<b>\$105,026</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

# Budget Narrative

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## Facility Services

### 033 Exceptional Inflation

#### Package Description

How Achieved - Total projected exceptional inflation is \$124,509. Approved exceptions above standard inflation rate include utilities in excess of 2.4% for a total increase of 5.6%, and fuels in excess of 2.4% for a total increase of 21.4%.

Staffing Impact - None

Revenue Source - \$120,558 General Fund and \$3,951 Other Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 033 - Exceptional Inflation

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	120,558	-	-	-	-	-	120,558
Charges for Services	-	-	3,951	-	-	-	3,951
<b>Total Revenues</b>	<b>\$120,558</b>	-	<b>\$3,951</b>	-	-	-	<b>\$124,509</b>
<b>Services &amp; Supplies</b>							
Instate Travel	24,078	-	-	-	-	-	24,078
Fuels and Utilities	96,480	-	3,951	-	-	-	100,431
<b>Total Services &amp; Supplies</b>	<b>\$120,558</b>	-	<b>\$3,951</b>	-	-	-	<b>\$124,509</b>
<b>Total Expenditures</b>							
Total Expenditures	120,558	-	3,951	-	-	-	124,509
<b>Total Expenditures</b>	<b>\$120,558</b>	-	<b>\$3,951</b>	-	-	-	<b>\$124,509</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

# Budget Narrative

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## Facility Services

### 040 Mandated Caseload

#### Package Description

How Achieved – Vocational Education Services for Older Youth program caseload rebalance. The October 2012 Office of Economic analysis demand forecast for close-custody capacity was 876 beds on average for the 2013-15 biennium. The population detail included 425 beds on average for youth offenders sentenced in adult court, but committed to the physical custody of OYA juvenile court and the public safety reserve (PSR) population (12-14 year olds committed for very serious crimes define in Administrative Rule). The Current Service Level increased by three beds from the 2011-13 LAB level for this population. The increase is services and supplies only, youth supervision and support is the same for the remaining youth offenders.

Staffing Impact - None

Revenue Source - \$304,429 General Fund and \$17,717 Other Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 040 - Mandated Caseload

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	304,429	-	-	-	-	-	304,429
Care of State Wards	-	-	17,717	-	-	-	17,717
<b>Total Revenues</b>	<b>\$304,429</b>	<b>-</b>	<b>\$17,717</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$322,146</b>
<b>Services &amp; Supplies</b>							
Fuels and Utilities	10,177	-	-	-	-	-	10,177
Facilities Maintenance	6,145	-	-	-	-	-	6,145
Food and Kitchen Supplies	7,262	-	8,651	-	-	-	15,913
Medical Services and Supplies	12,238	-	9,066	-	-	-	21,304
Other Care of Residents and Patients	346	-	-	-	-	-	346
Agency Program Related S and S	267,963	-	-	-	-	-	267,963
Expendable Prop 250 - 5000	298	-	-	-	-	-	298
<b>Total Services &amp; Supplies</b>	<b>\$304,429</b>	<b>-</b>	<b>\$17,717</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$322,146</b>
<b>Total Expenditures</b>							
Total Expenditures	304,429	-	17,717	-	-	-	322,146
<b>Total Expenditures</b>	<b>\$304,429</b>	<b>-</b>	<b>\$17,717</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$322,146</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

## Budget Narrative

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### Facility Services

#### 050 Fund Shifts

##### Package Description

How Achieved – A decrease in the parameters for Random Moment Sample (RMS) and Indirect decreased Federal Funds by (\$3,645). This loss of eligible services increased General Fund by \$3,645.

Staffing Impact - None

Revenue Source - \$3,645 General Fund and Federal Funds (\$3,645)

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 050 - Fundshifts

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	3,645	-	-	-	-	-	3,645
Federal Funds	-	-	-	(3,645)	-	-	(3,645)
<b>Total Revenues</b>	<b>\$3,645</b>	-	-	<b>(\$3,645)</b>	-	-	-
<b>Personal Services</b>							
Class/Unclass Sal. and Per Diem	2,483	-	-	(2,483)	-	-	-
Empl. Rel. Bd. Assessments	1	-	-	(1)	-	-	-
Public Employees' Retire Cont	473	-	-	(473)	-	-	-
Social Security Taxes	191	-	-	(191)	-	-	-
Worker's Comp. Assess. (WCD)	(3)	-	-	3	-	-	-
Flexible Benefits	401	-	-	(401)	-	-	-
Reconciliation Adjustment	99	-	-	(99)	-	-	-
<b>Total Personal Services</b>	<b>\$3,645</b>	-	-	<b>(\$3,645)</b>	-	-	-
<b>Total Expenditures</b>							
Total Expenditures	3,645	-	-	(3,645)	-	-	-
<b>Total Expenditures</b>	<b>\$3,645</b>	-	-	<b>(\$3,645)</b>	-	-	-
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

09/16/13 REPORT NO.: PDPFISCAL  
 REPORT: PACKAGE FISCAL IMPACT REPORT  
 AGENCY:41500 OREGON YOUTH AUTHORITY  
 SUMMARY XREF:010-00-00 Facility Programs

DEPT. OF ADMIN. SVCS. -- PPDB PICS SYSTEM

PAGE 1  
 PROD FILE

2013-15  
 PICS SYSTEM: BUDGET PREPARATION

PACKAGE: 050 - Fundshifts

POSITION NUMBER	CLASS COMP	CLASS NAME	POS CNT	FTE	MOS	STEP	RATE	GF SAL/OPE	OF SAL/OPE	FF SAL/OPE	LF SAL/OPE	AF SAL/OPE	
0196064	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	09	5,870.00	137,330- 66,453-		3,550- 1,718-		140,880- 68,171-	
0196064	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	5,870.00	136,907 66,248		3,973 1,923		140,880 68,171	
0595016	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	09	5,870.00	137,330- 66,453-		3,550- 1,718-		140,880- 68,171-	
0595016	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	5,870.00	136,907 66,248		3,973 1,923		140,880 68,171	
0795739	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	09	5,870.00	137,330- 66,453-		3,550- 1,718-		140,880- 68,171-	
0795739	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	09	5,870.00	136,907 66,248		3,973 1,923		140,880 68,171	
0795819	MMN X0863 AA	PROGRAM ANALYST 4	1-	1.00-	24.00-	07	6,760.00	158,152- 72,003-		4,088- 1,861-		162,240- 73,864-	
0795819	MMN X0863 AA	PROGRAM ANALYST 4	1	1.00	24.00	07	6,760.00	162,240 73,864				162,240 73,864	
0797307	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1-	1.00-	24.00-	04	4,665.00	109,139- 58,941-		2,821- 1,523-		111,960- 60,464-	
0797307	OA C1485 IA	INFO SYSTEMS SPECIALIST 5	1	1.00	24.00	04	4,665.00	108,803 58,758		3,157 1,706		111,960 60,464	
TOTAL PICS SALARY								2,483		2,483-			
TOTAL PICS OPE								1,063		1,063-			
TOTAL PICS PERSONAL SERVICES =								.00	.00	3,546		3,546-	

## Budget Narrative

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### Facility Services

#### 090 Analyst Adjustments

##### Package Description

How Achieved – This package adds Other Funds to support Cost of Issuance related to bond sales for Capital Construction projects.

Staffing Impact - None

Revenue Source - Other Funds \$90,059

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 090 - Analyst Adjustments

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Obligation Bonds	-	-	90,059	-	-	-	90,059
<b>Total Revenues</b>	-	-	<b>\$90,059</b>	-	-	-	<b>\$90,059</b>
<b>Services &amp; Supplies</b>							
Other Services and Supplies	-	-	90,059	-	-	-	90,059
<b>Total Services &amp; Supplies</b>	-	-	<b>\$90,059</b>	-	-	-	<b>\$90,059</b>
<b>Total Expenditures</b>							
Total Expenditures	-	-	90,059	-	-	-	90,059
<b>Total Expenditures</b>	-	-	<b>\$90,059</b>	-	-	-	<b>\$90,059</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

# Budget Narrative

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## Facility Services

### 092 PERS Taxation Policy

#### Package Description

How Achieved – This package supports a policy change to limit tax relief calculations to PERS retirees that are Oregon residents. Non-resident retirees will no longer receive the tax benefit. This policy change saves approximately 40 basis points on the PERS employer rate.

Staffing Impact - None

Revenue Source – (\$309,678) General Fund and Federal Funds (\$60)

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 092 - PERS Taxation Policy

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(309,678)	-	-	-	-	-	(309,678)
Federal Funds	-	-	-	(60)	-	-	(60)
<b>Total Revenues</b>	<b>(\$309,678)</b>	-	-	<b>(\$60)</b>	-	-	<b>(\$309,738)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(309,678)	-	(5,966)	(60)	-	-	(315,704)
<b>Total Personal Services</b>	<b>(\$309,678)</b>	-	<b>(\$5,966)</b>	<b>(\$60)</b>	-	-	<b>(\$315,704)</b>
<b>Total Expenditures</b>							
Total Expenditures	(309,678)	-	(5,966)	(60)	-	-	(315,704)
<b>Total Expenditures</b>	<b>(\$309,678)</b>	-	<b>(\$5,966)</b>	<b>(\$60)</b>	-	-	<b>(\$315,704)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	5,966	-	-	-	5,966
<b>Total Ending Balance</b>	-	-	<b>\$5,966</b>	-	-	-	<b>\$5,966</b>

# Budget Narrative

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## Facility Services

### 093 Other PERS Adjustments

#### Package Description

How Achieved – This package supports policy changes that reduce the PERS employer rate by approximately 320 basis points.

Staffing Impact - None

Revenue Source – (\$2,475,627) General Fund and Federal Funds (\$478)

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
Pkg: 093 - Other PERS Adjustments

Cross Reference Name: Facility Programs  
Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(2,475,627)	-	-	-	-	-	(2,475,627)
Federal Funds	-	-	-	(478)	-	-	(478)
<b>Total Revenues</b>	<b>(\$2,475,627)</b>	<b>-</b>	<b>-</b>	<b>(\$478)</b>	<b>-</b>	<b>-</b>	<b>(\$2,476,105)</b>
<b>Personal Services</b>							
PERS Policy Adjustment	(2,475,627)	-	(47,690)	(478)	-	-	(2,523,795)
<b>Total Personal Services</b>	<b>(\$2,475,627)</b>	<b>-</b>	<b>(\$47,690)</b>	<b>(\$478)</b>	<b>-</b>	<b>-</b>	<b>(\$2,523,795)</b>
<b>Total Expenditures</b>							
Total Expenditures	(2,475,627)	-	(47,690)	(478)	-	-	(2,523,795)
<b>Total Expenditures</b>	<b>(\$2,475,627)</b>	<b>-</b>	<b>(\$47,690)</b>	<b>(\$478)</b>	<b>-</b>	<b>-</b>	<b>(\$2,523,795)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	47,690	-	-	-	47,690
<b>Total Ending Balance</b>	<b>-</b>	<b>-</b>	<b>\$47,690</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>\$47,690</b>

# Budget Narrative

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## Facility Services

### 810 LFO Analyst Adjustments

#### Package Description

How Achieved -This package includes a technical correction to the PERS rate adjustment in the Governor's Recommended Budget.

Staffing Impact - None

Revenue Source - \$185,698 General Fund, \$3,574 Other Funds, and \$36 Federal Funds

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 810 - LFO Analyst Adjustments

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	185,698	-	-	-	-	-	185,698
Other Revenues	-	-	3,574	-	-	-	3,574
Federal Funds	-	-	-	36	-	-	36
<b>Total Revenues</b>	<b>\$185,698</b>	-	<b>\$3,574</b>	<b>\$36</b>	-	-	<b>\$189,308</b>
<b>Personal Services</b>							
PERS Policy Adjustment	185,698	-	3,574	36	-	-	189,308
<b>Total Personal Services</b>	<b>\$185,698</b>	-	<b>\$3,574</b>	<b>\$36</b>	-	-	<b>\$189,308</b>
<b>Total Expenditures</b>							
Total Expenditures	185,698	-	3,574	36	-	-	189,308
<b>Total Expenditures</b>	<b>\$185,698</b>	-	<b>\$3,574</b>	<b>\$36</b>	-	-	<b>\$189,308</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

## Budget Narrative

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### Facility Services

#### 820 End of Session Bill (HB 5008)

##### Package Description

How Achieved -This package includes omnibus adjustments to the agency budget from HB 5008-A. These adjustments include a 2% across the board GF holdback (\$3,035,781) and a reduction of 5% in certain services and supplies line items (\$818,160).

Staffing Impact - None

Revenue Source - (\$3,853,941) General Fund

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 820 - End of Session Bill (HB 5008)

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Revenues</b>							
General Fund Appropriation	(3,853,941)	-	-	-	-	-	(3,853,941)
<b>Total Revenues</b>	<b>(\$3,853,941)</b>	-	-	-	-	-	<b>(\$3,853,941)</b>
<b>Personal Services</b>							
Undistributed (P.S.)	(2,582,177)	-	-	-	-	-	(2,582,177)
<b>Total Personal Services</b>	<b>(\$2,582,177)</b>	-	-	-	-	-	<b>(\$2,582,177)</b>
<b>Services &amp; Supplies</b>							
Instate Travel	(16,538)	-	-	-	-	-	(16,538)
Out of State Travel	(48)	-	-	-	-	-	(48)
Employee Training	(5,236)	-	-	-	-	-	(5,236)
Office Expenses	(9,366)	-	-	-	-	-	(9,366)
Telecommunications	(9,431)	-	-	-	-	-	(9,431)
Data Processing	(884)	-	-	-	-	-	(884)
Publicity and Publications	(358)	-	-	-	-	-	(358)
Professional Services	(3,065)	-	-	-	-	-	(3,065)
Employee Recruitment and Develop	(79,432)	-	-	-	-	-	(79,432)
Dues and Subscriptions	(48)	-	-	-	-	-	(48)
Facilities Maintenance	(51,497)	-	-	-	-	-	(51,497)
Food and Kitchen Supplies	(35,243)	-	-	-	-	-	(35,243)
Medical Services and Supplies	(190,042)	-	-	-	-	-	(190,042)
Other Care of Residents and Patients	(2,389)	-	-	-	-	-	(2,389)
Agency Program Related S and S	(407,696)	-	-	-	-	-	(407,696)
Other Services and Supplies	(4,539)	-	-	-	-	-	(4,539)

**ESSENTIAL AND POLICY PACKAGE FISCAL IMPACT SUMMARY**

Oregon Youth Authority  
 Pkg: 820 - End of Session Bill (HB 5008)

Cross Reference Name: Facility Programs  
 Cross Reference Number: 41500-010-00-00-00000

<i>Description</i>	General Fund	Lottery Funds	Other Funds	Federal Funds	Nonlimited Other Funds	Nonlimited Federal Funds	All Funds
<b>Services &amp; Supplies</b>							
Undistributed (S.S.)	(453,604)	-	-	-	-	-	(453,604)
Expendable Prop 250 - 5000	(2,348)	-	-	-	-	-	(2,348)
<b>Total Services &amp; Supplies</b>	<b>(\$1,271,764)</b>	-	-	-	-	-	<b>(\$1,271,764)</b>
<b>Total Expenditures</b>							
Total Expenditures	(3,853,941)	-	-	-	-	-	(3,853,941)
<b>Total Expenditures</b>	<b>(\$3,853,941)</b>	-	-	-	-	-	<b>(\$3,853,941)</b>
<b>Ending Balance</b>							
Ending Balance	-	-	-	-	-	-	-
<b>Total Ending Balance</b>	-	-	-	-	-	-	-

**DETAIL OF LOTTERY FUNDS, OTHER FUNDS, AND FEDERAL FUNDS REVENUE**

Oregon Youth Authority  
2013-15 Biennium

Agency Number: 41500  
Cross Reference Number: 41500-010-00-00-00000

<i>Source</i>	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>Other Funds</b>						
Charges for Services	262	-	-	3,951	3,951	3,951
Care of State Wards	2,508,559	2,123,096	2,123,096	3,043,137	2,653,258	2,653,258
Rents and Royalties	28,965	25,280	25,280	25,280	25,280	25,280
General Fund Obligation Bonds	26,353	-	-	568,339	90,059	90,059
Sales Income	696,455	905,000	905,000	905,000	905,000	905,000
Donations	107,770	103,580	103,580	103,580	103,580	103,580
Other Revenues	456,438	2,291,734	2,291,734	2,501,300	2,501,300	2,504,874
Tsfr From Education, Dept of	2,654,336	2,914,855	2,914,855	3,286,839	2,914,855	2,914,855
<b>Total Other Funds</b>	<b>\$6,479,138</b>	<b>\$8,363,545</b>	<b>\$8,363,545</b>	<b>\$10,437,426</b>	<b>\$9,197,283</b>	<b>\$9,200,857</b>
<b>Federal Funds</b>						
Federal Funds	60,759	20,538	20,538	24,365	23,707	23,743
<b>Total Federal Funds</b>	<b>\$60,759</b>	<b>\$20,538</b>	<b>\$20,538</b>	<b>\$24,365</b>	<b>\$23,707</b>	<b>\$23,743</b>

# Budget Narrative

## DETAIL OF LOTTERY FUNDS, OTHER FUNDS AND FEDERAL FUNDS REVENUE

### FACILITIES

SOURCE	FUND	2009-11 ACTUAL	2011-13 LEGISLATIVELY ADOPTED	2011-13 ESTIMATED	2013-15		
					AGENCY REQUEST	GOVERNOR'S BUDGET	LEGISLATIVELY ADOPTED
Trust and Agency Receipts	OF	2,508,559	2,123,096	1,887,612	3,043,137	2,653,258	2,653,258
Nutrition Program	OF	2,654,336	2,914,855	2,228,751	3,286,839	2,914,855	2,914,855
COP / Q Bond Proceeds	OF				568,339	90,059	90,059
Alcohol & Drug Abuse Prevention	OF	107,770	103,580	107,760	103,580	103,580	103,580
County Detention Reimbursement	OF	-	2,291,734	-	2,501,300	2,501,300	2,504,874
Work Programs and Other	OF	1,208,473	930,280	947,572	934,231	934,231	934,231
Title XIX Medicaid Administration	FF	60,759	20,538	20,538	24,365	23,707	23,743
TOTAL	OF	6,479,138	8,363,545	5,171,695	10,437,426	9,197,283	9,200,857
TOTAL	FF	60,759	20,538	20,538	24,365	23,707	23,743

2013-15

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Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
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**LIMITED BUDGET (Excluding Packages)**

**PERSONAL SERVICES**

General Fund	126,097,561	118,578,791	118,398,791	132,439,911	131,819,781	131,819,781
Other Funds	172,896	2,379,096	2,379,096	2,650,000	2,638,038	2,638,038
Federal Funds	58,924	20,538	20,538	28,909	28,769	28,769
All Funds	126,329,381	120,978,425	120,798,425	135,118,820	134,486,588	134,486,588

**SERVICES & SUPPLIES**

General Fund	17,207,413	21,139,078	21,035,248	21,035,248	21,035,248	21,035,248
Other Funds	6,652,787	6,385,351	6,385,351	6,385,351	6,385,351	6,385,351
Federal Funds	1,835	-	-	-	-	-
All Funds	23,862,035	27,524,429	27,420,599	27,420,599	27,420,599	27,420,599

**CAPITAL OUTLAY**

General Fund	293,637	-	-	-	-	-
Other Funds	26,353	-	-	-	-	-
All Funds	319,990	-	-	-	-	-

**SPECIAL PAYMENTS**

General Fund	109,877	-	-	-	-	-
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**TOTAL LIMITED BUDGET (Excluding Packages)**

General Fund	143,708,488	139,717,869	139,434,039	153,475,159	152,855,029	152,855,029
Other Funds	6,852,036	8,764,447	8,764,447	9,035,351	9,023,389	9,023,389
Federal Funds	60,759	20,538	20,538	28,909	28,769	28,769

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	150,621,283	148,502,854	148,219,024	162,539,419	161,907,187	161,907,187
AUTHORIZED POSITIONS	924	910	910	791	791	791
AUTHORIZED FTE	883.76	740.43	740.43	755.33	755.33	755.33
<b>LIMITED BUDGET (Essential Packages)</b>						
<b>010 NON-PICS PSNL SVC / VACANCY FACTOR</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	390,672	387,765	387,765
Other Funds	-	-	-	(22,655)	(22,696)	(22,696)
Federal Funds	-	-	-	(879)	(879)	(879)
All Funds	-	-	-	367,138	364,190	364,190
<b>021 PHASE-IN</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	191,450	191,381	191,381
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	803,022	803,022	803,022
<b>022 PHASE-OUT PGM &amp; ONE-TIME COSTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	(694,124)	(694,124)	(694,124)
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	(156,598)	(156,598)	(156,598)
Other Funds	-	-	-	(110,831)	(110,831)	(110,831)

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
All Funds	-	-	-	(267,429)	(267,429)	(267,429)
<b>031 STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	501,525	501,525	501,525
Other Funds	-	-	-	150,683	150,683	150,683
All Funds	-	-	-	652,208	652,208	652,208
<b>032 ABOVE STANDARD INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	72,018	72,018	72,018
Other Funds	-	-	-	33,008	33,008	33,008
All Funds	-	-	-	105,026	105,026	105,026
<b>033 EXCEPTIONAL INFLATION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	120,558	120,558	120,558
Other Funds	-	-	-	3,951	3,951	3,951
All Funds	-	-	-	124,509	124,509	124,509
<b>040 MANDATED CASELOAD</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	304,429	304,429	304,429
Other Funds	-	-	-	17,717	17,717	17,717
All Funds	-	-	-	322,146	322,146	322,146

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>050 FUNDSHIFTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	3,665	3,645	3,645
Federal Funds	-	-	-	(3,665)	(3,645)	(3,645)
All Funds	-	-	-	-	-	-
<b>TOTAL LIMITED BUDGET (Essential Packages)</b>						
General Fund	-	-	-	1,536,617	1,533,621	1,533,621
Other Funds	-	-	-	71,873	71,832	71,832
Federal Funds	-	-	-	(4,544)	(4,524)	(4,524)
All Funds	-	-	-	1,603,946	1,600,929	1,600,929
<b>LIMITED BUDGET (Current Service Level)</b>						
General Fund	143,708,488	139,717,869	139,434,039	155,011,776	154,388,650	154,388,650
Other Funds	6,852,036	8,764,447	8,764,447	9,107,224	9,095,221	9,095,221
Federal Funds	60,759	20,538	20,538	24,365	24,245	24,245
All Funds	150,621,283	148,502,854	148,219,024	164,143,365	163,508,116	163,508,116
<b>AUTHORIZED POSITIONS</b>	924	910	910	791	791	791
<b>AUTHORIZED FTE</b>	883.76	740.43	740.43	755.33	755.33	755.33
<b>LIMITED BUDGET (Policy Packages)</b>						
<b>PRIORITY 0</b>						
<b>090 ANALYST ADJUSTMENTS</b>						
<b>SERVICES &amp; SUPPLIES</b>						

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
Other Funds	-	-	-	-	90,059	90,059
<b>092 PERS TAXATION POLICY</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(309,678)	(309,678)
Other Funds	-	-	-	-	(5,966)	(5,966)
Federal Funds	-	-	-	-	(60)	(60)
All Funds	-	-	-	-	(315,704)	(315,704)
<b>093 OTHER PERS ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	(2,475,627)	(2,475,627)
Other Funds	-	-	-	-	(47,690)	(47,690)
Federal Funds	-	-	-	-	(478)	(478)
All Funds	-	-	-	-	(2,523,795)	(2,523,795)
<b>810 LFO ANALYST ADJUSTMENTS</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	-	-	185,698
Other Funds	-	-	-	-	-	3,574
Federal Funds	-	-	-	-	-	36
All Funds	-	-	-	-	-	189,308
<b>820 END OF SESSION BILL (HB 5008)</b>						
<b>PERSONAL SERVICES</b>						

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	-	-	(2,582,177)
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	-	-	(1,271,764)
<b>PRIORITY 1</b>						
<b>101 MAINTENANCE FUNDING</b>						
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	840,000	-	-
<b>PRIORITY 2</b>						
<b>AUTHORIZED POSITIONS</b>	-	-	-	1	-	-
<b>AUTHORIZED FTE</b>	-	-	-	1.00	-	-
<b>PRIORITY 6</b>						
<b>106 PERMANENT PART TIME PSYCHOLOGIST</b>						
<b>PERSONAL SERVICES</b>						
General Fund	-	-	-	111,434	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	20,411	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	1	-	-
<b>AUTHORIZED FTE</b>	-	-	-	0.50	-	-
<b>PRIORITY 8</b>						
<b>108 DISCRETIONARY BED FORECAST</b>						
<b>PERSONAL SERVICES</b>						

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
General Fund	-	-	-	12,588,484	-	-
<b>SERVICES &amp; SUPPLIES</b>						
General Fund	-	-	-	3,251,901	-	-
Other Funds	-	-	-	761,863	-	-
All Funds	-	-	-	4,013,764	-	-
<b>AUTHORIZED POSITIONS</b>	-	-	-	86	-	-
<b>AUTHORIZED FTE</b>	-	-	-	84.00	-	-
<b>TOTAL LIMITED BUDGET (Policy Packages)</b>						
General Fund	-	-	-	16,812,230	(2,785,305)	(6,453,548)
Other Funds	-	-	-	761,863	36,403	39,977
Federal Funds	-	-	-	-	(538)	(502)
All Funds	-	-	-	17,574,093	(2,749,440)	(6,414,073)
<b>AUTHORIZED POSITIONS</b>	-	-	-	88	-	-
<b>AUTHORIZED FTE</b>	-	-	-	85.50	-	-
<b>TOTAL LIMITED BUDGET (Including Packages)</b>						
General Fund	143,708,488	139,717,869	139,434,039	171,824,006	151,603,345	147,935,102
Other Funds	6,852,036	8,764,447	8,764,447	9,869,087	9,131,624	9,135,198
Federal Funds	60,759	20,538	20,538	24,365	23,707	23,743
All Funds	150,621,283	148,502,854	148,219,024	181,717,458	160,758,676	157,094,043
<b>AUTHORIZED POSITIONS</b>	924	910	910	879	791	791
<b>AUTHORIZED FTE</b>	883.76	740.43	740.43	840.83	755.33	755.33

Program Unit Appropriated Fund Group and Category Summary  
 2013-15 Biennium  
 Facility Programs

Version: Z - 01 - Leg. Adopted Budget  
 Cross Reference Number: 41500-010-00-00-00000

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
<b>OPERATING BUDGET</b>						
General Fund	143,708,488	139,717,869	139,434,039	171,824,006	151,603,345	147,935,102
Other Funds	6,852,036	8,764,447	8,764,447	9,869,087	9,131,624	9,135,198
Federal Funds	60,759	20,538	20,538	24,365	23,707	23,743
All Funds	150,621,283	148,502,854	148,219,024	181,717,458	160,758,676	157,094,043
AUTHORIZED POSITIONS	924	910	910	879	791	791
AUTHORIZED FTE	883.76	740.43	740.43	840.83	755.33	755.33
<b>CAPITAL CONSTRUCTION (Policy Packages)</b>						
<b>PRIORITY 2</b>						
<b>102 CAPITAL CONSTRUCTION</b>						
<b>SERVICES &amp; SUPPLIES</b>						
Other Funds	-	-	-	568,339	-	-
<b>TOTAL CAPITAL CONSTRUCTION (Policy Packages)</b>						
Other Funds	-	-	-	568,339	-	-
<b>TOTAL CAPITAL CONSTRUCTION (Including Packag</b>						
Other Funds	-	-	-	568,339	-	-
<b>TOTAL BUDGET</b>						
General Fund	143,708,488	139,717,869	139,434,039	171,824,006	151,603,345	147,935,102
Other Funds	6,852,036	8,764,447	8,764,447	10,437,426	9,131,624	9,135,198
Federal Funds	60,759	20,538	20,538	24,365	23,707	23,743
All Funds	150,621,283	148,502,854	148,219,024	182,285,797	160,758,676	157,094,043

Program Unit Appropriated Fund Group and Category Summary

Version: Z - 01 - Leg. Adopted Budget

2013-15 Biennium

Cross Reference Number: 41500-010-00-00-00000

Facility Programs

Description	2009-11 Actuals	2011-13 Leg Adopted Budget	2011-13 Leg Approved Budget	2013-15 Agency Request Budget	2013-15 Governor's Budget	2013-15 Leg Adopted Budget
AUTHORIZED POSITIONS	924	910	910	879	791	791
AUTHORIZED FTE	883.76	740.43	740.43	840.83	755.33	755.33