

11410 SW 68th Parkway, Tigard OR 97223 Mailing Address – PO Box 23700, Tigard OR 97281-3700 Toll free – 888-320-7377 Fax – 503-598-0561 Website – https://oregon.gov/pers

# **Instructions for Workers' Compensation Certification**

Use this form to request PERS Tier One/Tier Two service credit under Oregon Revised Statutes Chapter 238.175 or OPSRP retirement credit under 238A.155 for periods of workers' compensation or disability. See periods of disability (full cost purchase) on the PERS website for more information.

#### General information

- PERS Tier One/Tier Two members may receive service credit for any eligible workers' compensation period(s).
- OPSRP members may receive retirement credit for eligible workers' compensation periods ending on or after August 2, 2017.
- Type or print clearly in dark ink. Illegible forms could be returned to you, which could delay your request.
- Do not change anything on this form; alterations will void the form.
- Complete Sections A, B, and C.
- If applicable, submit this form to your employer for completion of Section D.

Section A: Member information (Type or print clearly in dark ink. Illegible forms could be returned to you, which could delay your request.)

Enter your name and complete address in the appropriate fields.

Enter your PERS ID and SSN in the boxes provided. If you do not know your PERS ID, leave the PERS ID box blank. If you do not have an email address or prefer not to be contacted through email, leave that box blank.

## Section B: Employer information related to workers' compensation

Enter the employer name you worked for when you received workers' compensation.

#### **Section C: Certification method**

If you are submitting this information yourself, select the first box.

If you are submitting this information to your employer to complete, select the second box.

### **Section D: Employer certification**

Employer: Select one of the boxes in this section to certify whether or not the member listed in Section A was or was not on an approved and compensable workers' compensation or disability claim during the period the member listed in Section B.

Sign and date the form, and mail to PERS, PO Box 23700, Tigard OR 97281-3700, or fax to 503-598-0561.



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| Section A: Member information (Type or print clearly in dark ink. Illegible forms may be returned to member. This could delay your request.)   |                |                 |                       |                  |   |
|--|----------------|-----------------|-----------------------|------------------|---|
| First name   |                | MI              | Last name             |                  | Social Security number*                               |
| Mailing address (street or I   |                |                 | PERS ID (optional)    |                  |   |
| City   |                | State           | Zip code              | Country          | Date of birth (mm/dd/yyyy)                            |
| Home phone number Work phone numb  |                | <u>l</u><br>ber | Cell phone number     | Email (optional) |   |
| Section B: Employer information related to workers' compensation   |                |                 |                       |                  |   |
| Employer name  |                |                 |                       |                  |   |
| Requested period began (mm/dd/yyyy)  |                |                 | Requested period ende |                  | ed (mm/dd/yyyy)                                       |
| Other names used with previous employer  |                |                 |                       |                  |   |
| Section C: Certification method  |                |                 |                       |                  |   |
| ☐ I am submitting documentation with this form confirming I was approved and paid for a workers' compensation claim for the period listed in Section B. Section D is not required and I understand that PERS will verify my eligibility. |                |                 |                       |                  |   |
| ☐ I am submitting the form to my employer for confirmation of my approved and paid workers' compensation claim for the period listed in Section B. My employer will complete Section D.  |                |                 |                       |                  |   |
| Member signature Date  |                |                 |                       |                  |   |
| Section D: Employer certification  |                |                 |                       |                  |   |
| ☐ I certify that the member named in Section A was on an approved and compensable workers' compensation or disability claim during the period listed in Section B.   |                |                 |                       |                  |   |
| ☐ The member named in Section A was NOT on an approved and compensable workers' compensation or disability claim during the period listed in Section B.  |                |                 |                       |                  |   |
| Employer representative na<br>Please mail the comp<br>Thank you for provide  | pleted form to |                 | _                     | _                | $\frac{1}{Date}$ Date 700, or fax it to 503-598-0561. |

<sup>\*</sup> Providing your Social Security number (SSN) is voluntary. It will be used for confirmation purposes. If you choose not to supply your SSN, it may take PERS staff longer to process your form. In compliance with the Americans with Disabilities Act, PERS will provide help filling out this form upon request. You may request help by calling toll free 888-320-7377 or TTY 503-603-7766. Form #459-679 (10/4/2017) SL3 IIM Code: 2119C