

PERS Tier One/Tier Two Nonretired Member Dissolution of Registered Domestic Partnership Separate Account Award to a Former Registered Domestic Partner

Section A: Member and former Registered Domestic Partner (RDP) information

Member name	PERS ID (optional)
Former RDP name	

Former RDP information

- The former registered domestic partner's (RDP) account will be established immediately prior to distribution.
- Distribution to the former RDP cannot occur until the member withdraws, retires or dies.
- If the member withdraws, the former RDP must immediately withdraw, **and** any awarded employer-matching funds will be forfeited.
- If the member retires, the former RDP must immediately retire under the Total Lump-sum option.
- If the member dies, the former RDP must take an immediate lump-sum distribution either as a withdrawal or as a retirement based on the member's retirement eligibility at death.
- If the former RDP dies prior to distribution, the former RDP's beneficiary's distribution will be paid in a one-time lump-sum death benefit when the member takes distribution or dies. The benefit will be paid to the beneficiary designated by the former RDP. If no beneficiary is designated, or the designated beneficiary does not survive the former RDP, the benefit is paid in the following order: former RDP's surviving spouse, former RDP's surviving children, former RDP's estate.
- **The benefit paid to the former RDP, or the former RDP's beneficiary, will be considered a distribution to the member and the member will be liable for all taxes.**
- The administrative fee will be subtracted when the member and the former RDP receive their disbursements. The fee will be allocated between the member and the former RDP based on the percentage of the member account awarded.

Section B: Award information

The member's account is reduced by a specified amount (as designated below), and the funds are transferred into a separate account in the former RDP's name.

1. The date of dissolution of registered domestic partnership is _____. This is the award date.
(mm/dd/yyyy)

If an alternate award date should be used, provide a date here: _____. (Note: Future dates cannot be used.)
(mm/dd/yyyy)

If no dates are provided above, PERS will use the date the judge signed the court order as the award date.

The former RDP's Separate Account will be established from the member's account balance as of December 31 of the year prior to the award date. If the award date is December 31, the account will be established as of that date.

2. Award to former RDP (Choose one)

- ☐ Percentage (up to two decimal places allowed) _____ % **or**
☐ Dollar amount \$ _____.

3. Is the former RDP awarded a share of employer matching dollars? (Required; choose one) ☐ Yes ☐ No

Note: If the former RDP dies before distribution, the former RDP's account may be entitled to additional death benefits payable under Oregon Revised Statute (ORS) 238.395(1) if the member would have been eligible to receive the employer death benefit. The former RDP's beneficiary or estate is entitled to this additional benefit even if the former RDP was not awarded employer dollars.