

**OREGON ADMINISTRATIVE RULE
PUBLIC EMPLOYEES RETIREMENT BOARD
CHAPTER 459
DIVISION 45 – DOMESTIC RELATIONS ORDERS**

459-045-0090

PERS Administrative Fee

- (1) An administrative fee is assessed by PERS for obtaining data and making calculations to administer court-ordered alternate payee awards under ORS 238.465 in the name of an alternate payee.
- (2) Pursuant to the provisions of ORS 238.465(9), the board may not charge more than \$1,300 for calendar year 2024 for the total administrative expenses and related costs incurred in administering court-ordered alternate payee awards. This fee is allocated between the member and the alternate payee based on the fraction of the benefit received by the member or the alternate payee.
- (3) The fee to be assessed by the board shall be determined by the estimated administrative cost of implementing the court order based on a percentage of the fee threshold (rounded to the nearest dollar), as set forth below:
 - (a) Low Administrative Cost Tier: Set at 50% of the maximum allowable administrative fee and is \$650 for calendar year 2024.
 - (b) Moderate Administrative Cost Tier: Set at 75% of the maximum allowable administrative fee and is \$975 for calendar year 2024.
 - (c) High Administrative Cost Tier: Set at 100% of the maximum allowable administrative fee and is \$1,300 for calendar year 2024.
- (4) On January 1 of each year, the board shall update the administrative cost fees tiers as the dollar limit threshold provided by ORS 238.465(9) is updated.

Statutory Authority: ORS 238.465, 238.650 & 238A.450

Statutes Implemented: ORS 238.465