OREGON ADMINISTRATIVE RULE PUBLIC EMPLOYEES RETIREMENT BOARD CHAPTER 459 DIVISION 010 – MEMBERSHIP

1 **459-010-0014**

- 2 Creditable Service in PERS Chapter 238 Program
- 3 (1) For purposes of this rule:
- 4 (a) "Active member" has the same meaning as provided in ORS 238.005.
- 5 (b) "Creditable service" has the same meaning as provided in ORS 238.005.
- 6 (c) "Major fraction of a month" means [a minimum of 50 hours in] any calendar month in
- 7 which an active member is **employed for more than one-half of the total calendar**
- 8 days in the calendar month, being paid a salary by a participating public employer, and
- 9 for which benefits under ORS Chapter 238 are funded by employer contributions.
- 10 (2) Except as provided in OAR 459-0[10]05-0015[10](3), an active member accrues one
- month of creditable service for each month in which the member performs service or
- 12 [recieves] receives paid leave as described in OAR 459-010-0011 for the major fraction
- of the month.
- 14 (3) An active member is presumed to have performed service for a major fraction of a
- month if:
- 16 (a) The member performs at least 600 hours of service in the calendar year and the
- member's employer(s) reports salary and hours for a pay period occurring within the
- 18 calendar month;
- 19 (b) The member starts employment on or before the 15th day of the calendar month and
- 20 the employment continues through the end of the month;
- 21 (c) The member starts employment on or before the first day of the calendar month and
- 22 ends employment on or after the 16th day of the month; or

- 1 (d) The member starts employment on or before the first day of the calendar month and
- 2 ends employment before the 16th day of the month, but is reemployed in a qualifying
- 3 position before the end of the month.
- 4 (4) A member or employer may seek to rebut the determination of creditable service
- based on the presumptions in section (3) by providing to PERS records that establish that
- 6 the member did or did not perform service for a major fraction of a month as defined in
- 7 subsection (1)(c) of this rule.
- 8 (5) An active member who is a school employee will accrue six months of creditable
- 9 service if the member performs service for a major fraction of each month of a school
- year when school is normally in session that falls between January 1 and June 30, and six
- months of creditable service if the member performs service for a major fraction of each
- month of a school year when school is normally in session that falls between July 1 and
- December 31.
- 14 (a) School is presumed to be in session during the following dates:
- 15 (A) For non-Higher Education employment, the first half of the school year is presumed
- to begin on or before September 15 and end on or after December 16.
- 17 (B) For Higher Education employment, the first half of the school year is presumed to
- begin on or before September 26 and end on or after December 16.
- 19 (C) For all school employment, the second half of the school year is presumed to begin
- on or before January 7 and end on or after May 26.
- 21 (b) If the school year falls outside the presumed dates described above, PERS must
- 22 receive acceptable certification from the employer of the actual begin and end dates for
- each half of the school year.

- 1 (c) An active member who is a school employee on leave of absence without pay may
- 2 accrue retirement credit as follows:
- 3 (A) If the period of leave of absence without pay falls outside the dates when school is
- 4 presumed to be in session, the active member may accrue six months of retirement credit
- 5 as described above.
- 6 (B) If the leave of absence without pay falls within the dates when school is presumed to
- be in session, the active member may only accrue six months of retirement credit if the
- leave of absence constitutes less than the major fraction of the month, as provided in
- 9 OAR 459-010-0010(3).
- 10 (C) If the leave of absence without pay falls within the dates when the school year is in
- session, the active member may not accrue six months of retirement credit if the leave of
- absence constitutes the major fraction of the month, as provided in OAR 459-010-
- 13 0010(3). Such member may accrue one month of retirement credit for each month in
- which the member performs service or receives paid leave for the major fraction of the
- month, as described in section (2) of this rule.
- 16 (6) A member may not accrue more than one month of creditable service for any calendar
- month and no more than one year of creditable service for any calendar year.

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