

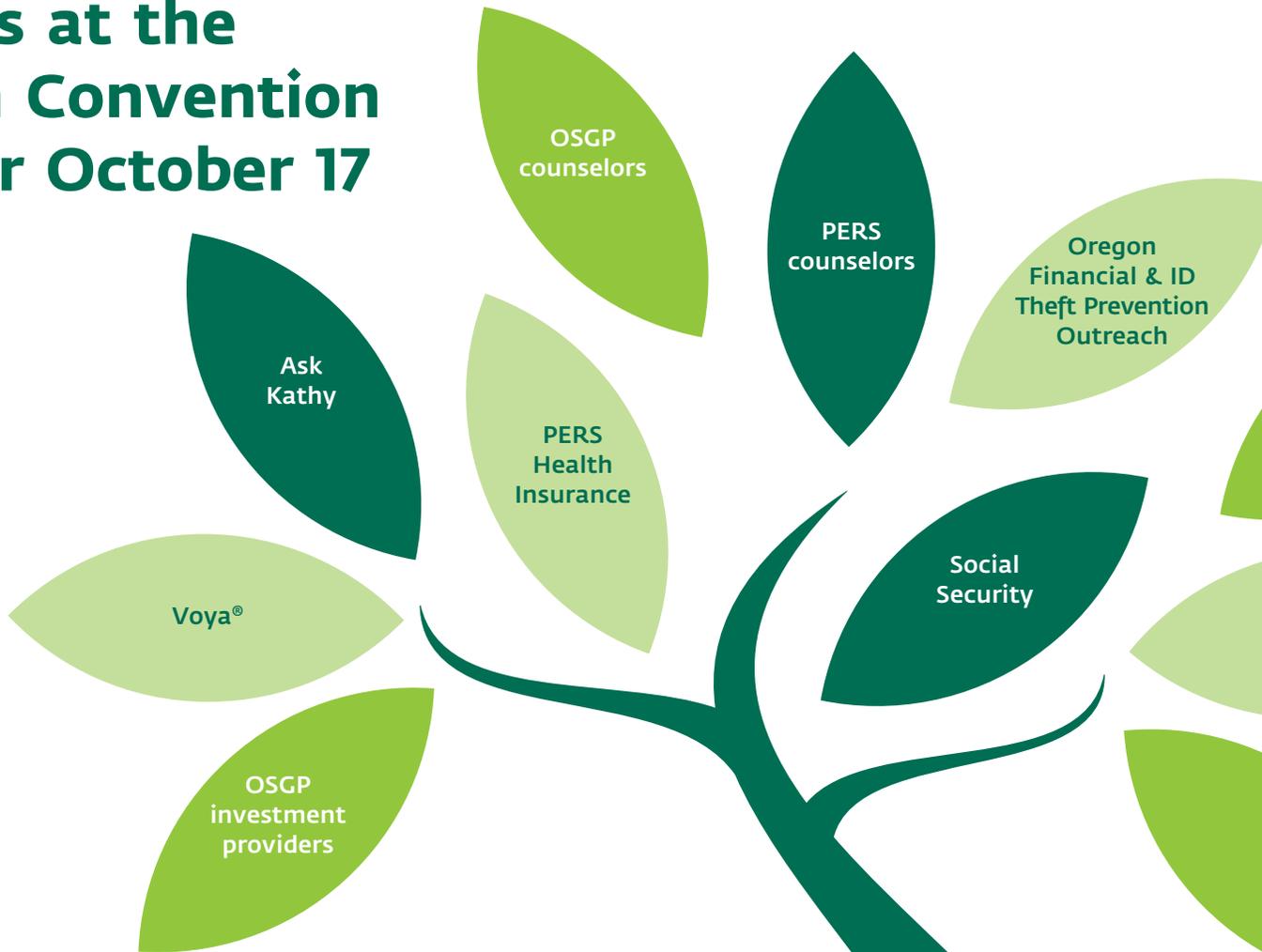


oregon
SAVINGS GROWTH PLAN

SECOND QUARTER
2016

plan update

Join us at the Salem Convention Center October 17



plant your seed **today.** see how **it will grow.**

OSGP will host its 11th annual open house Monday, October 17, 10:00 a.m. – 8:00 p.m. at the Salem Convention Center. Presentations will be held at the open house and at other locations throughout the state during National Retirement Security Week October 17 – 21, 2016. See other side for all presentation topics. PERS and OSGP counselors will be on hand to answer your questions.

State employees and local government employees whose employers have adopted OSGP are welcome to attend. For more information, visit osgp.voya.com or call **888-320-7377**. If you are unable to attend, please call to arrange an on-site visit at a future date.

continued on other side 

Plan Information Line: **800-365-8494**
Plan website: osgp.voya.com

Take your pick from a crop of presentations

National Retirement Security Week
October 17 – 21,
2016

Introduction to OSGP

If you want a refresher course on OSGP, try this workshop on investment strategies, fees and distributions.

OSGP Savings Strategies

The four keys to consistent retirement savings will be explained during the workshop.

OSGP Ready for Retirement?

If you are within five years of retirement or have severed employment, learn about OSGP's catch-up contribution options, payment options, IRS requirements, rollovers and the forms to use.

OSGP Basic Investment Concepts

This classic 101 presentation explains different types of investments, investment trends, performance and the Top Ten Bloopers in saving for retirement.

Lunch with Ask Kathy

You're invited to bring your own lunch and meet "Ask Kathy." Kathy Gannon, who has developed and coordinated OSGP for over 25 years, will answer your questions during this informal lunch hour session.

Social Security Programs: What You Need to Know

Social Security can help to fill the gaps at many critical life stages, not just at retirement. Get to know more about Social Security benefits, including the rules for spouses and former spouses and disability benefits.

Start Small. Dream Big.

The Department of Consumer and Business Services will conduct the Retirement Readiness *Start Small. Dream Big* workshop on how to maximize your savings, choose a financial professional and help protect your assets against fraud.

PERS Health Insurance Program

Get the facts about health insurance coverage for eligible retirees and their eligible spouses and dependents, including Medicare and non-Medicare health plans and dental coverage.

Tier 1 and 2: From Membership to Retirement

Tier 1 and 2 members will hear about pension benefit calculation factors, the Individual Account Program, estimates, retirement options, PERS education sessions and more.

Two-Year Countdown to PERS Retirement

If you're within two years of retiring, come to this session on how to prepare for retirement and begin your PERS retirement benefits.

OPSRP: From Membership to Retirement

This presentation for OPSRP members describes pension benefit calculation factors, the Individual Account Program, vesting, estimates, retirement options, additional PERS education sessions and more.

Online Member Services

Online Member Services is your link to PERS information. See and hear how to log on, explore and use OMS during membership and throughout your retirement years.

Individual Account Program: What is It?

Find out how the PERS IAP started and how it will factor into your retirement income.

PERS Website Highlights

Take a tour of what's available to you on the PERS website. ●

advisory corner

Upcoming Advisory Committee Meeting

August 10, 2016 • 9:30 a.m.

Location to be announced



quarterly calendar

Transactions made on this date when the New York Stock Exchange (NYSE) is closed will be processed the following business day that the NYSE is open.

- Monday, September 5, 2016 *Labor Day*



OSGP website:
osgp.voya.com

OSGP Information Line:
800-365-8494

PERS/OSGP website:
www.oregon.gov/PERS/OSGP

Editorial contributions:
Kathleen Gannon, OSGP • David Crosley, PERS

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