

EMPLOYER NEWSLETTER

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2019 year-end continues

2019 year-end processing is underway. Please concentrate on correcting and posting suspended records for calendar year 2019. The Year-to-Date Wage and Contribution Summary screen and the Eligibility Reports screen are good places in EDX to find answers regarding wages, hours, and contributions reported and posted in 2019. These pages can be found in the Site Navigation of your EDX employer home page.

If you have questions that cannot be answered through the above resources, or if you need help resolving suspended records and reports for 2019, contact your ESC Account Representative for assistance.



Updates from Actuarial Services

Employer Incentive Fund: Application update

Visit the [Employer Incentive Fund](#) (EIF) homepage for the latest information and resources.

The **Monday, December 2, 2019** EIF application window for all employers will open at **10 a.m. Pacific Time**. The first-round application window will close after **Wednesday, November 27, 2019**, to make modifications. As a reminder, the application to receive matching funds on qualifying employer lump-sum payments will be open to all employers on December 2, with no exclusions.

If you created a side account after June 2, 2018, from non-borrowed funds, **you may qualify for EIF matching funds!** The matching funds will be submitted as an additional payment following your successful application submission. Rate relief will begin either on July 1, 2021, or July 1, 2022, depending on the date you submit your payment.

If you have any questions, please do not hesitate to contact side.account.legislation@pers.state.or.us.

SLGRP reminder

If you have a transition liability from the State and Local Government Rate Pool (SLGRP), **you must pay that before** you can establish a side account or be eligible for matching funds from EIF. **Payment of a transition liability requires an actuarial calculation.** However, you can both pay your transition liability and establish a side account all at once, which can save you money on your actuarial calculation. Paying your transition liability will be a **permanent reduction of your rates** and is the **ONLY** time an employer can, dollar-for-dollar, reduce their UAL. If you have questions about your transition liability, please contact us at actuarial.services@pers.state.or.us.

Actuarial valuations

Annual actuarial valuations with advisory employer rates are coming soon. Please make sure the relevant person (likely a financial or accounting role) is signed up or has their contact information **both** in EDX (for individual communications) **and** for our [GovDelivery updates](#) (mass communications), to receive this important financial document and other information.