

**Oregon Public Service Retirement Plan (OPSRP) Pension Program  
Alternate Payee Divorce Award of Pension Benefit Reduction or Deduction Method (Retired)**

This form is strictly for the OPSRP Pension Program. Call the Specialty Qualifications unit at 503-431-8295 if this is not the form you need.

**Section A: Member and alternate payee (AP) information** (Type or print clearly in dark ink.)

Member name	PERS number (optional)
AP name	<input type="checkbox"/> Reduction (AP pays taxes) <input type="checkbox"/> Deduction (member pays taxes)

**Section B: AP award—reduction or deduction from retiree’s benefit**

- Date of annulment, separation, divorce, or property settlement is \_\_\_\_\_. If no date is provided, PERS will use the date the judge signed the court order. (mm/dd/yyyy)
- Award to AP from member’s gross monthly benefit. (Choose one.)
  - Percentage in up to two decimal points \_\_\_\_\_ **or**
  - Monthly dollar amount \$\_\_\_\_\_.
- Limitations, if any. (Choose one.)
  - The award will end \_\_\_\_\_ **or**  
(mm/dd/yyyy)
  - The award is not to exceed \$\_\_\_\_\_.
- Is the retiree allowed to change his/her beneficiary due to divorce?  Yes  No  
If yes, the retiree must submit a letter of request to PERS to change beneficiary. The request should include the full name of the new beneficiary, address, Social Security number (if available), and a copy of the new beneficiary’s proof of birth. The monthly benefit amount may increase or decrease depending on the age of the new beneficiary. The change will be effective the first of the month after the month in which PERS receives a valid request to change the beneficiary, and it will be payable the first of the following month.
- If the member elected the Full-Survivorship Increase or the Half-Survivorship Increase option at retirement, is the member allowed to elect the Single Life Option due to divorce?  Yes  No If yes, in order to make that election, the member must submit a written request to PERS.

**Section C: Death of the retiree or AP**

**If the retiree dies before the AP, the retiree elected a survivorship option, and the AP was the beneficiary designated by the retiree:**

- The AP award continues, and any remaining share not awarded to the AP as noted in Section B will be paid to the beneficiary designated by the retiree for the remaining portion.
- The AP is the sole beneficiary.

**If the retiree dies before the AP, elected a survivorship option, and someone other than the AP was the beneficiary designated by the retiree:**

- The AP award continues as a reduction or deduction from the beneficiary’s gross monthly benefit at the same percentage rate noted in Section B.
- The AP benefit ends. The retiree’s beneficiary will receive 100 percent of the survivorship benefit.

**If the AP dies before the retiree:**

- The AP benefit ends. The retiree will receive 100 percent of the OPSRP Pension Program benefits.
- The AP benefit is to be paid according to the most recent Designation of Beneficiary form filed by the AP.

**Additional information**

Retirees and APs must track awards that have an end date or limited award amount. They must notify PERS 60 days before the award end date.

<b>Office use only</b>		
<input type="checkbox"/> PERS	<input checked="" type="checkbox"/> OPSRP	<input type="checkbox"/> IAP
<input type="checkbox"/> Member	<input type="checkbox"/> Alternate payee	
<input type="checkbox"/> Cross reference member SSN		