

OREGON BOARD OF PHYSICAL THERAPY
BOARD MEETING AGENDA

March 13, 2026 8:30 AM - until end of business

Meeting Location: 1500 SW 1st Ave #620, Portland, OR 97201

Members of the public may attend public session portions of the meeting in person, or remotely via the link posted on our website at: <https://www.oregon.gov/pt/Pages/meetings.aspx>

I Call to Order -- Public Session

A Consent Agenda Items – *These items are being presented as a consent agenda; the Board members review the consent agenda items ahead of the meeting and will adopt the items as a single motion unless specific items are flagged for discussion and/or individual motion.*

- 1 Board Meeting Minutes, Draft—Jan 15, 2026
- 2 Licensing Ratification Report—Jan 1st, 2026 – Feb 28th, 2026
- 3 Executive Director’s Report for March 2026
- 4 Financial Reports for Nov – Dec 2025
- 5 External Financial Review for BI 23-25
- 6 Annual Legislative Rulemaking Reports for 2025

B Public Comments

The Board welcomes public comments. At this point in the meeting, the Board Chair will ask if anyone attending would like to make comment — speakers will be asked to identify themselves for the record when speaking.

C Board Member/Committee/Delegate Reports

- 1 *PT Compact Commission and FSBPT Delegate Updates*
- 2 *Election of FSBPT Delegates*
- 3 *Strategic Plan Progress Review*
- 4 *Open Roundtable/Requests for Future Agenda Items*

D Board General Discussion & Action Items

- 1 **2026 Renewals** -- *Staff will present a status update on the open 2026 renewal period.*
- 2 **Request for Course Approval**—*The board will consider request for approval of course under [OAR 848-035-0030\(2\)\(m\)](#).*
- 3 **2026 Legislative Session**—*Staff will present update on the 2026 Legislative Session.*
- 4 **HRRH HPR Pilot**—*Staff will present concept for use of the HRRH Healthy Practice Resource.*
- 5 **Board Continuing Competence Offering**—*Staff will present concept for possible OBPT generated continuing competence course for Board discussion.*
- 6 **ETS/TOEFL Scores**—*Staff will provide update on recent scoring scale change implemented by ETS.*
- 7 **Strategic Planning Working Session**—*The Board will engage in a working session related to continuing development of Strategic, DEI and IT plans.*

II Executive Session –*The Board will enter executive session pursuant to ORS 192.660(2)(f)(h) and (L). Executive Sessions are closed to the public. Any attendees will be asked to wait in the waiting room or placed in the virtual waiting room during the executive session and brought back into the meeting room prior to the Board reconvening public session.*

(next page)

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III Resume Public Session

E Board Motions - *Board actions as result of Executive Session.*

F Other Business

IV Adjournment

This proposed agenda subject to last minute changes or reordering without prior notice. A request for an interpreter or other accommodations for persons with disabilities should be made at least 48 hours before the meeting to 971-673-0200 or physical.therapy@obpt.oregon.gov

Oregon Board of Physical Therapy
Board Meeting Minutes
January 14 & 15, 2026
DRAFT

Wednesday, January 14

PUBLIC (OPEN) SESSION

Chair Reynolds convened the Board into Public Session at 4:03 PM for the purpose of roll call.

Board Members Present: Susan Reynolds, PT Chair; Erin Crawford, Vice Chair; Timothy Brinker, PT; Mariah Frank, PT; Sandra Hahn; Hoku Okumura, PT; Erica Shanahan, PTA; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None.

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: None.

EXECUTIVE (CLOSED) SESSION

Following public session, the meeting entered into Executive Session at 4:06 PM pursuant to ORS 192.660(2)(f) and ORS 192.660(2)(L).

Chair Reynolds adjourned Executive Session at 6:45 PM.

Thursday, January 15

Meeting Materials for additional information on agenda topics listed below.

PUBLIC (OPEN) SESSION

Chair Reynolds convened the Board into Public Session for the purpose of roll call at 8:32 AM.

Board Members Present: Susan Reynolds, PT, Chair; Erin Crawford, PT, Vice Chair; Timothy Brinker, PT; Mariah Frank, PT; Sandra Hahn; Hoku Okumura, PT; Erica Shanahan, PTA; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: Yes

Board Motions:

Case PT 914-07/25

Motion by Member Hahn to offer a settlement agreement for violation of ORS 688.140 (2)(a)(s), OAR 848-040-0110(1)(2) and OAR 848-045-0020(2)(i) including a reprimand and requiring the completion of the Oregon Jurisprudence Assessment Module within 90 days.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 916-08/25

Motion by Member Hahn to close case.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 933-12/25

Motion by Member Hahn to close case.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 780-10/25

Motion by Member Hahn to delegate authority to staff the terms of the probation.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 905-05/25

Motion by Member Hahn to issue a Settlement Agreement and Final Order.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

PT 919-09/25; PT 920-09/25; PT 921-09/25; PT 922-09/25; PT 929-10/25; PT 923-09/25

Motion by Member Hahn to ratify the administrative closure of cases.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Consent Agenda Items

The following items were presented as a consent agenda. Board members reviewed the items prior to the meeting.

- 1 Board Meeting Minutes, Draft—Nov 21, 2025.
- 2 Ratification of PT/PTA Licenses & Temp Permits issued and renewals approved, Nov 1, 2025 – Dec 31, 2025.
- 3 Executive Director's Report for January 2026.
- 4 Financial Reports for Nov-Dec 2025

Director Sigmund-Gaines highlighted the following items:

- Community Outreach- Presentations to 3 PT schools and News Brief to licensees regarding rulemaking and 2026 renewal.
- All requirements identified on the Statewide Expectations Dashboard have been completed. The FY 23/25 Financial Audit is nearly complete. Baker Tilly (formally Moss Adams) has sent a draft report relaying no findings or suggestions for corrective action. Draft to be finalized when final review is completed.
- Discussions continue with DAS regarding a new Licensing System.
- Staff Paru noted that she has been invited back to present at the conference sponsored by the Louisiana Board of Physical Therapy.

Motion by Member Hahn to approve the consent agenda items as written.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Public Comments

None.

Board Member/Committee/Delegate Reports

PT Compact Commission

Delegate Crawford noted that the PT Compact Committee held their annual meeting in December, 2025. She has completed her 2-year term for the Compliance Committee as of Jan 1, 2026.

Kansas became an active member on Dec 1, 2025. Nevada is expected to become an active member on January 2026.

Staff Casey's term serving on the Education Committee has ended, however, it may be extended if needed.

FSBPT

Staff Paru has been appointed to the Resolution Committee as of Jan 1, 2026.

Regulatory Training is scheduled for April 9-11, 2026. This will be offered both in-person and virtually.

FSBPT is hosting an NPTE item writing workshop in Bend, OR April 10-11. Staff Paru is serving as an item writer coordinator.

Strategic Plan Progress Review

Focus for 2026 is the following:

- Renewals – 1st quarter
- Rulemaking as a result of HB 3824 through Mid-2027
- Licensing System-possible replacement
- ADA/Section 508 compliance of website and materials-now through April.
- Education and Outreach

Open Roundtable/Requests for Future Agenda Items

- FSBPT materials on informed consent-what is our role in disseminating information to the licensees?

- PT/PTA Student debt trends.
- AI in regulation.
- Training by the Ethics Commission-Scheduled for May
- Impact of payer authorization and how that may direct or influence the care provided by the physical therapist.
- Topics related to HB3824 (ex-Dry Needling)
- Survey of other Board's rules on patient abandonment

Oregon Healthcare Workforce Survey Increase

OHA has moved the effective date of the workforce survey fee increase from Jan 1, 2026 to July 1, 2026.

2026 Renewals Review

Director Sigmund-Gaines reviewed the changes to the 2026 renewal process. Our database provider was able to modify the system to enable auto-approval of renewals that meet established criteria. Auto-approved renewals will be subject to weekly spot checks for Continuing Competency, with a full CC audit planned for a determined percentage of submissions. A 100% background audit is scheduled to begin in April.

The Board began using MailChimp for sending Board communications, including NewsBriefs and other announcements.

Instructions and certifying/attestation statements included in the renewal application were reviewed.

Renewals Delegation of Authority:

Current renewal delegations were reviewed. Proposed modifying: To perform random continuing competency audits and background verification audits on license renewals *[and issue advisory letters or initiate investigations consistent with Board policy.]* Also proposed removal of *up to 90 days* for continuing competency extensions requests.

Motion by Member Hahn to modify the delegated authority as discussed and adoption of the related policy as discussed.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Rulemaking: 848-005-0020(h) Compact Privilege Fee

Proposed rulemaking was noticed. No public comments received. A question clarifying what a compact privilege is, was received.

Motion by Member Hahn to adopt the proposed amendment to OAR 848-005-0020(h) as written with an effect date of 2/1/2026.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Rulemaking: 848-055-0001 Compact Commission Rules

Proposed rulemaking was noticed. No public comments received.

Motion by Member Hahn to adopt the proposed amendment to OAR 848-055-0001 as written with an effect date of 2/1/2026.

Motion seconded by Member Okumura.

Yes: Brinker, Crawford, Frank, Hahn, Okumura, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

2026 Legislative Session

Director Sigmund-Gaines noted that the Legislative Short Session will begin soon and will end prior to next scheduled Board meeting. If a bill is introduced that will have a significant impact on the Board, we will recommend scheduling a special Board meeting to address.

Other Business

None

Meeting Adjourned at 10:09 AM.

Oregon Board of Physical Therapy

Ratification Report: New Licenses and Temporary Permits Issued 1/1/2026 – 2/28/2026

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
10428	Chad	Hudson	01/21/2026	Endorsement	Active	PTA	01/21/2026
65969	Dijana	Marcic	01/23/2026	Endorsement	Active	PT	01/23/2026
65970	Brooke	Peters	01/23/2026	Endorsement	Active	PT	01/23/2026
10430	Claudia	Bartoli	01/26/2026	Exam	Active	PTA	01/26/2026
65972	Alana	Stowasser	01/27/2026	Endorsement	Active	PT	01/27/2026
10431	Rebecca	Potts	01/28/2026	Exam	Active	PTA	01/28/2026
65974	Christine	Flinn	01/28/2026	Endorsement	Active	PT	01/28/2026
65975	Nicholas	Amerongen	01/28/2026	Endorsement	Active	PT	01/28/2026
65973	AnaMaria	Musterer	01/28/2026	Endorsement	Active	PT	01/28/2026
65976	Candice	Orozco	02/02/2026	Endorsement	Active	PT	02/02/2026
65977	Cadence	Klatt	02/03/2026	Endorsement	Active	PT	02/03/2026
65979	Hope	Applebee	02/03/2026	Endorsement	Active	PT	02/03/2026
65978	Jonathan	Berndt	02/03/2026	Endorsement	Active	PT	02/03/2026
10432	Kimi	Kilantang	02/03/2026	Endorsement	Active	PTA	02/03/2026
65980	Marcella	Davidson	02/04/2026	Exam	Active	PT	02/04/2026
65982	Elisabeth	Giles	02/04/2026	Exam	Active	PT	02/04/2026
65981	Elizabeth	Bachwich	02/04/2026	Exam	Active	PT	02/04/2026
65883	Megan	Nebeker	02/04/2026	Exam	Active	PT	09/05/2025
65983	Rachel	Moody	02/04/2026	Exam	Active	PT	02/04/2026
65984	Megan	Ess	02/04/2026	Exam	Active	PT	02/04/2026
65985	Annika	McNeel	02/10/2026	Exam	Active	PT	02/10/2026
65986	Tim	Eshelman	02/10/2026	Endorsement	Active	PT	02/10/2026
65987	Treyvan	Lindekugel	02/10/2026	Exam	Active	PT	02/10/2026
65988	Tyler	Guerra-Powers	02/10/2026	Exam	Active	PT	02/10/2026
65989	Megan	Schiavone	02/10/2026	Exam	Active	PT	02/10/2026
65990	Kassandra	Smith	02/11/2026	Exam	Active	PT	02/11/2026
65991	Chibuike	Opara	02/12/2026	Exam	Active	PT	02/12/2026
65992	Emma	Forbes	02/12/2026	Exam	Active	PT	02/12/2026
65995	Haris	Ahmed	02/12/2026	Endorsement	Active	PT	02/12/2026
65996	Logan	Kappas	02/12/2026	Exam	Active	PT	02/12/2026
65994	Terran	Coblentz Hernandez	02/12/2026	Exam	Active	PT	02/12/2026
65997	Kimberly	Narro	02/13/2026	Endorsement	Active	PT	02/13/2026
65999	Jesse	de Roover	02/13/2026	Exam	Active	PT	02/13/2026
65998	Erik	Iversen	02/13/2026	Exam	Active	PT	02/13/2026
66001	Davon	Walker	02/18/2026	Exam	Active	PT	02/18/2026
66003	Tania	Torrealba	02/18/2026	Exam	Active	PT	02/18/2026
66004	Jedadiah	Hays	02/18/2026	Exam	Active	PT	02/18/2026
10433	Laura	Carbajal	02/18/2026	Endorsement	Active	PTA	02/18/2026
66000	Christopher	Scott	02/18/2026	Exam	Active	PT	02/18/2026

66007	Sydney	Wynne	02/18/2026	Endorsement	Active	PT	02/18/2026
66002	Courtney	Snow	02/18/2026	Exam	Active	PT	02/18/2026
66005	Brett	Tracy	02/18/2026	Exam	Active	PT	02/18/2026
66006	Lauren	Deems	02/18/2026	Endorsement	Active	PT	02/18/2026
10434	Kimberly	Penny	02/19/2026	Endorsement	Active	PTA	02/19/2026
66008	Amanda	Brandes	02/19/2026	Exam	Active	PT	02/19/2026
66010	Andrew	Kozerski	02/20/2026	Endorsement	Active	PT	02/20/2026
66009	Byron	Thiessen	02/20/2026	Exam	Active	PT	02/20/2026
66011	Wrigley	Campbell	02/20/2026	Exam	Active	PT	02/20/2026
66012	Mila	Salivar	02/23/2026	Endorsement	Active	PT	02/23/2026
66013	Caden	Medcalf	02/25/2026	Exam	Active	PT	02/25/2026
66014	Zacharia	Stepp	02/27/2026	Endorsement	Active	PT	02/27/2026

License type	Endorsement	Exam	Total
PT	27	32	59
Active	27	31	58
Temp-Exam	0	1	1
PTA	6	4	10
Active	6	4	10
Grand Total	33	36	69

Note: Where Initial Registration Date is prior to License Effective date, licensing transaction is either a change from prior status, such as Temp to Active, or renewal of a lapsed license, or re-application of an expired license. Temp-Exp status means a temporary permit was issued but expired during the reporting period without an Active license being issued.



25-27 BIENNIUM BUDGET VS. ACTUAL PERFORMANCE

Actuals to Budget for each fiscal year and biennium overall through current reporting period:

FISCAL YEAR 25-26				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$611,021.76	\$ 976,844.57	(\$365,822.81)	62.55%
Expense	\$580,714.74	\$763,321.84	(\$182,607.10)	76.08%
FISCAL YEAR 26-27				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income				
Expense				
TOTAL BIENNIUM 25-27 BUDGET TO ACTUALS				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$611,021.76	\$976,844.57	(\$365,822.81)	62.55%
Expense	\$580,714.74	\$763,321.84	(\$182,607.10)	76.08%

NOTES –The numbers above reflect the actuals to budget for the biennium to date, not total budget for the entire biennium. Expenses typically exceed Income during this period of the biennium because board income derives predominantly from renewals, which occur Jan-Mar 2026. Expenses and some revenue accounts are not fully seasonalized; amounts for several accounts are budgeted as a flat month to month distribution over the biennium where actuals may be incurred at variable times. This accounts for some of the variation within a biennium for actuals to budget.

ATTACHED FINANCIAL REPORTS

- Monthly Financial Reports for January and February 2026
- FY 25-26 Budget to Actuals to Date Report – Detail
- Balance Sheet

LICENSE COUNTS BY STATUS AS OF FEB 28, 2026

License Status	PT	PTA	TOTAL
Active	5,653	1,337	6,990
<i>Change since last</i>	<i>55</i>	<i>11</i>	<i>66</i>
Restricted	3	1	4
Probation	2	1	3
Suspended	5	0	5
Total Licensed	5,663	1,339	7,002
<i>Net change since last</i>	<i>46</i>	<i>7</i>	<i>55</i>

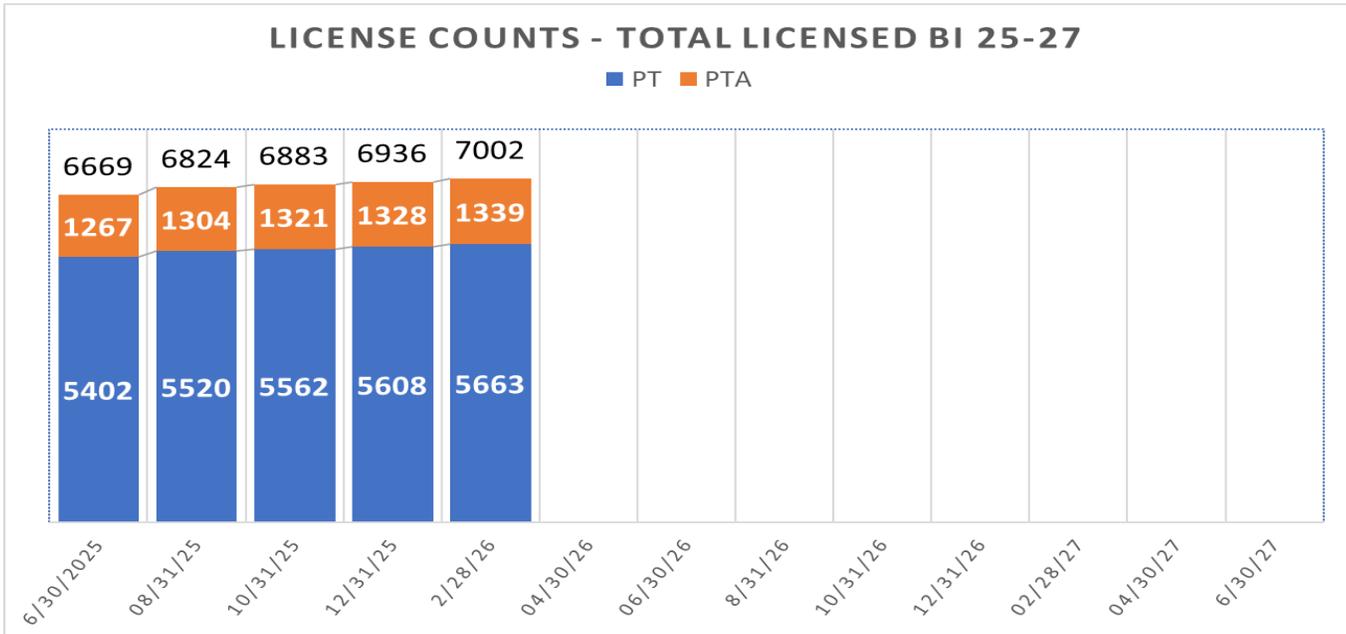
Temp Permit	0	0	0
Temp-Military Spouse	0	1	1

License Status	PT	PTA	TOTAL
<i>Lapsed (five or fewer years)</i>	1,493	439	1,932
<i>Change since last</i>	<i>-1</i>	<i>0</i>	<i>-4</i>
<i>Expired (more than five years)</i>	5,493	1,698	7,191
	<i>-2</i>	<i>-1</i>	<i>-3</i>
Total Previously Licensed	6,986	2,137	9,123

Applications Submitted by Type	EXA	END	TOTAL
PT	29	35	64
PTA	3	6	9
TOTAL	32	41	73

BIENNIUM TOTAL OREGON LICENSE COUNTS AS OF FEB 28, 2026

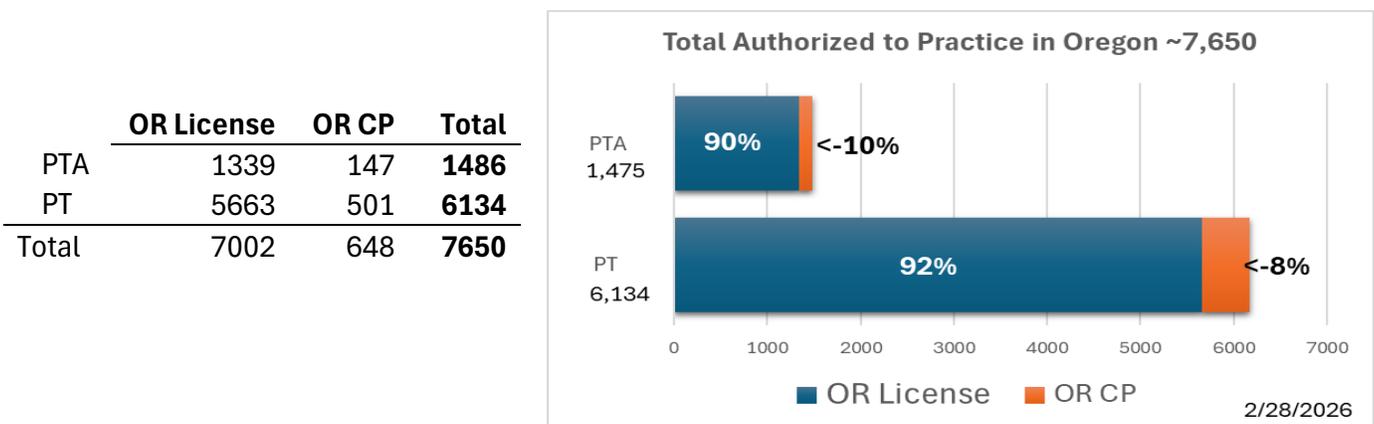
- The prior 23-25 biennium growth rate in Active licenses was 0.21% (average of rates for all periods).
- The current growth rate for the three two periods of BI 25-27 is 1.23%. The rate was 1.06% for the same period in BI 23-25.



NOTE: Numbers are reported at the end of most recent audited month prior to Board meetings, which allows for alignment with the Biennium reporting. License counts by status for the prior section and this section are sourced from the licensing system licensee status point in time report and reflect the counts as of a given day. "Active" license counts include restricted, suspended or probationary licenses, but do not include temporary permits. Not all current license holders are currently practicing in the state of Oregon; therefore, total counts may not reflect current actual workforce capacity, only licensed capacity.

TOTAL AVAILABLE LICENSED AS OF FEB 28, 2026 (OR-LICENSE & COMPACT PRIVILEGE)

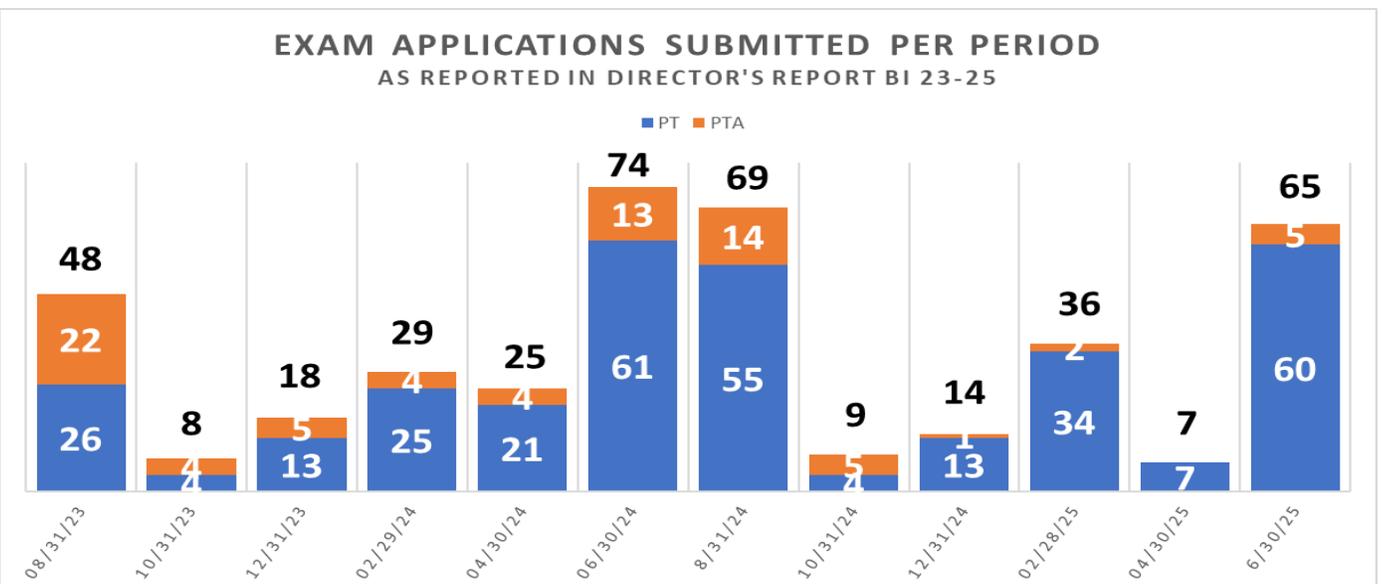
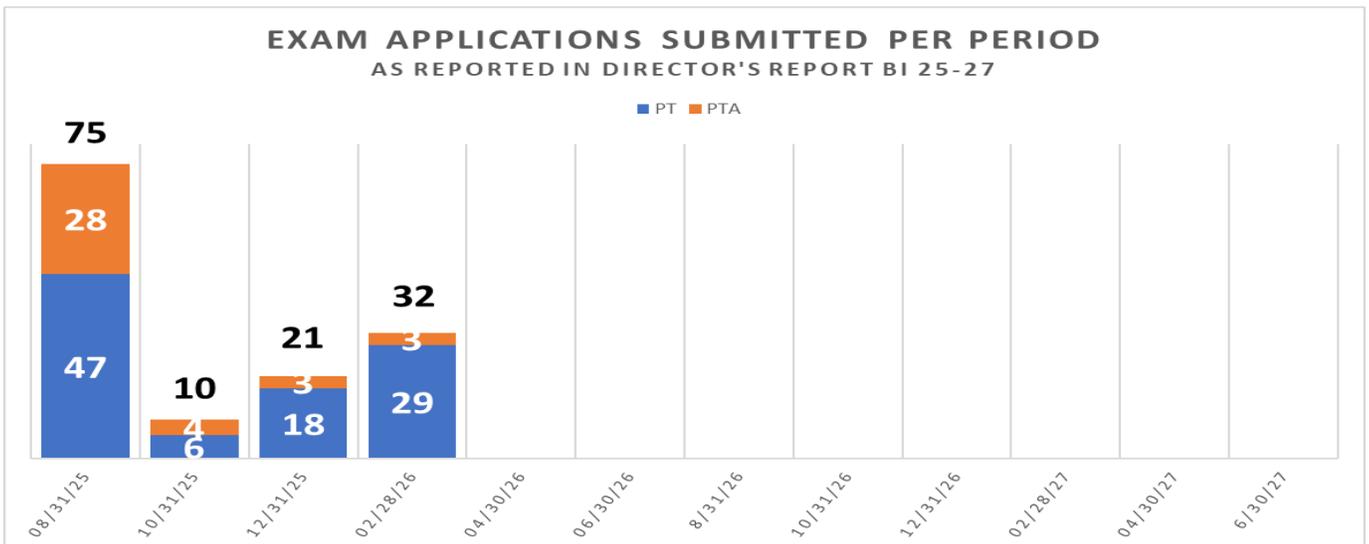
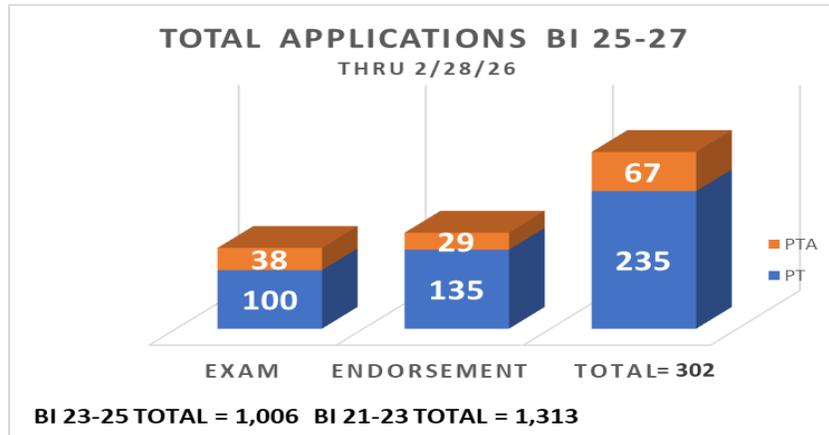
When factoring the *total* available workforce--combining current active Oregon license holders with individuals currently holding an active Compact privilege to practice in Oregon—about 8-10% of available PT/PTAs hold a compact privilege.



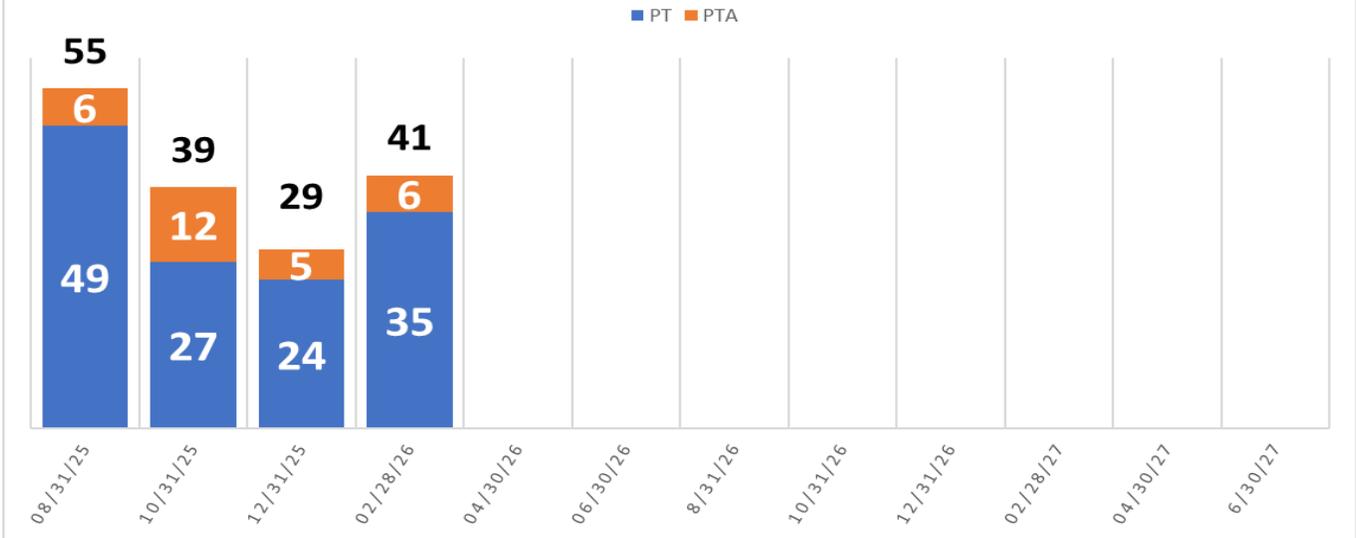
While these numbers reflect the total number of licensees able to practice in Oregon today (in person or via tele-health), not all individuals actively licensed are currently practicing in Oregon. Furthermore, not all currently practicing in Oregon work full time or in a clinical setting.

BIENNIUM TOTAL NEW APPLICATIONS SUBMITTED AS OF FEB 28 ,2026

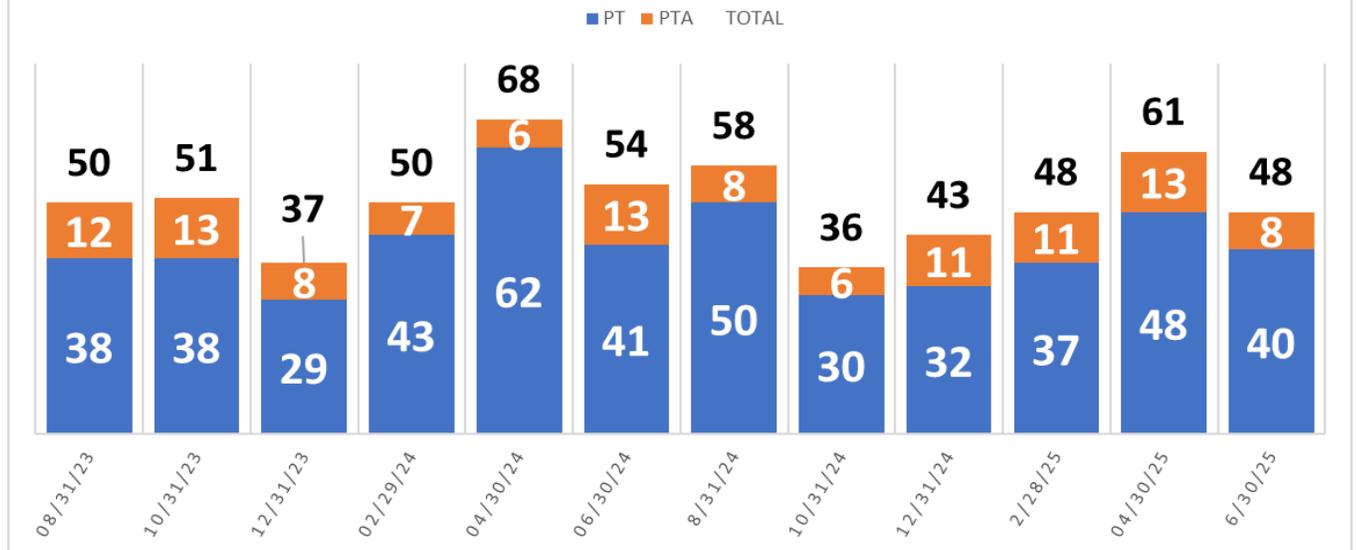
NOTE: Application data taken from licensing system based on date of submittal; applications may not be complete when first submitted and final approval, if granted, may appear in a different reporting period. The charts reflect the total submitted within each reporting period as well as total count for biennium to date for each license application type. The data includes applications also requesting a temporary permit.



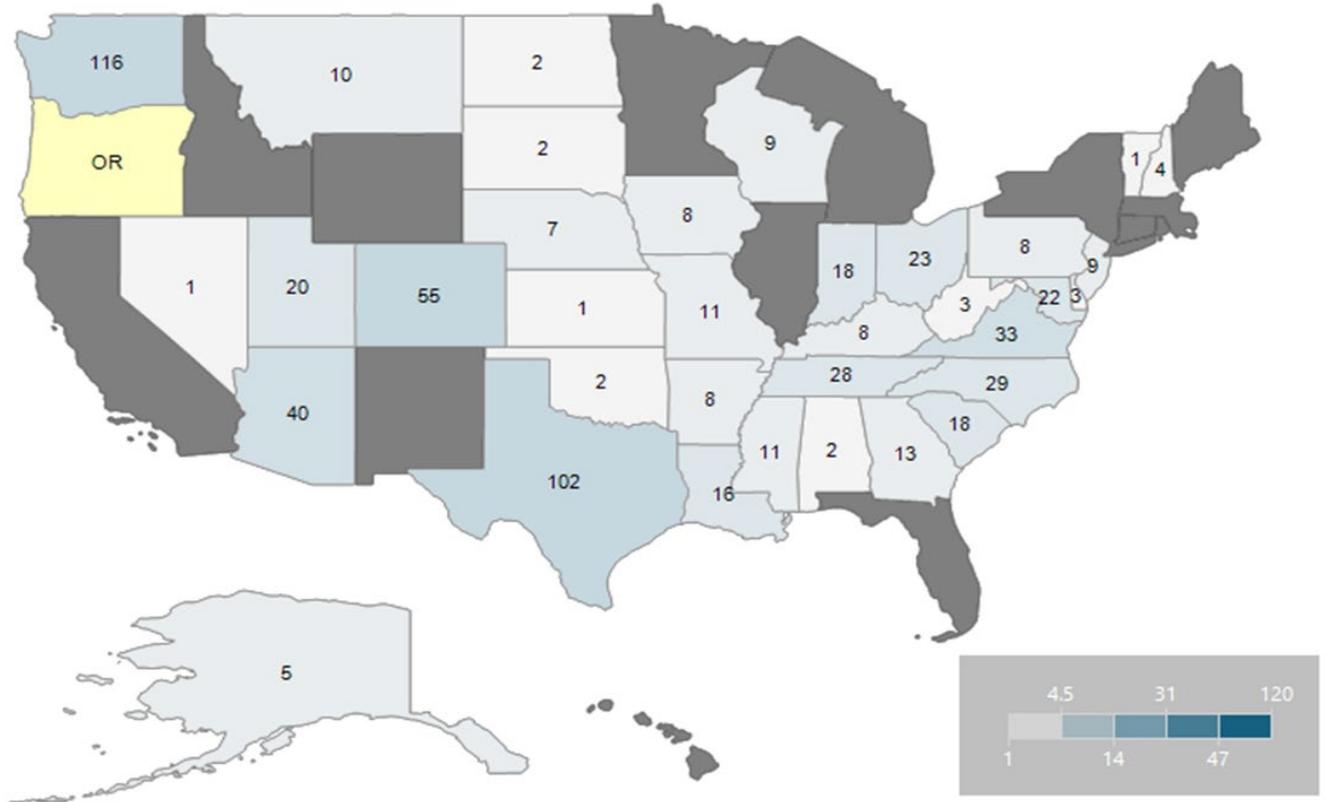
ENDORSEMENT APPLICATIONS SUBMITTED PER PERIOD AS REPORTED IN DIRECTOR'S REPORT BI 25-27



ENDORSEMENT APPLICATIONS SUBMITTED PER PERIOD AS REPORTED IN DIRECTOR'S REPORT BI 23-25



Where do individuals live that have a Compact Privilege for OREGON? (Coming From)



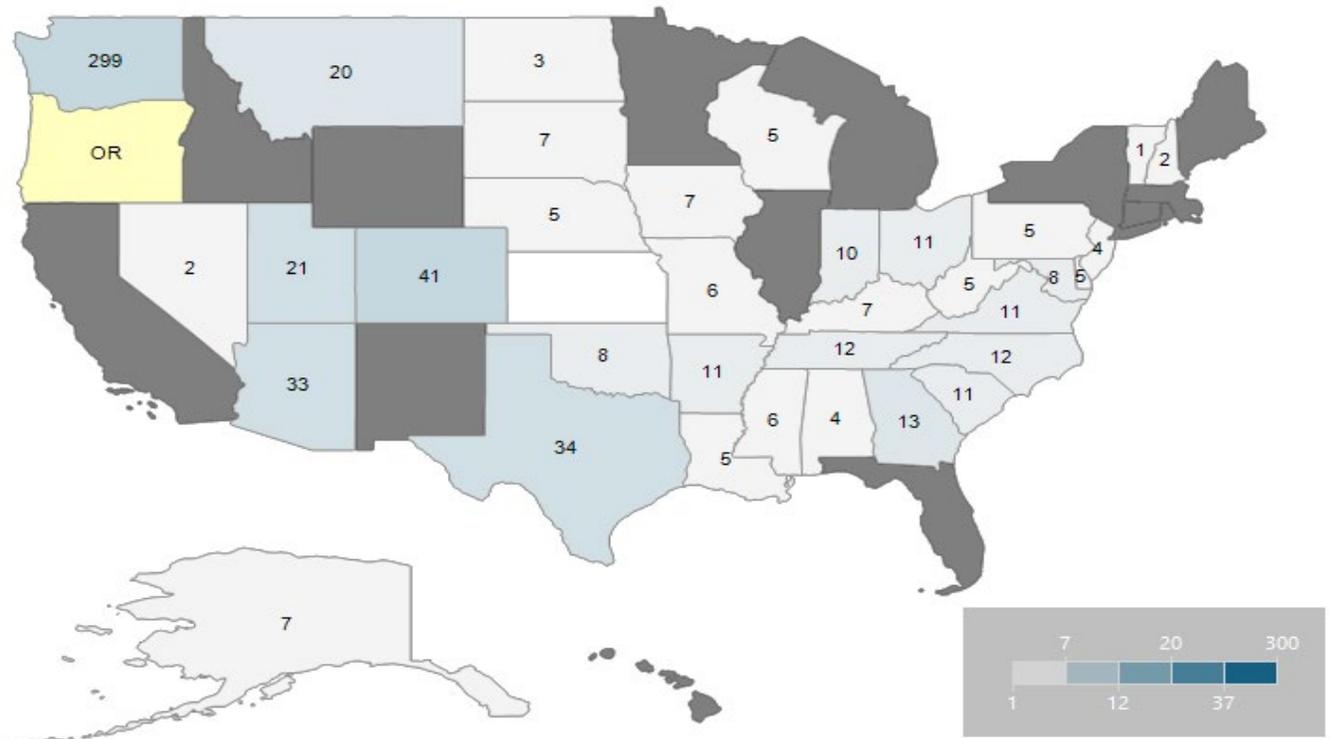
Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
WA	OR	85 (16.97%)	31 (20.95%)	116 (17.87%)
TX	OR	77 (15.37%)	25 (16.89%)	102 (15.72%)
CO	OR	46 (9.18%)	9 (6.08%)	55 (8.47%)
AZ	OR	30 (5.99%)	10 (6.76%)	40 (6.16%)
VA	OR	26 (5.19%)	7 (4.73%)	33 (5.08%)
NC	OR	26 (5.19%)	3 (2.03%)	29 (4.47%)
TN	OR	22 (4.39%)	6 (4.05%)	28 (4.31%)
OH	OR	18 (3.59%)	5 (3.38%)	23 (3.54%)
MD	OR	17 (3.39%)	5 (3.38%)	22 (3.39%)
UT	OR	16 (3.19%)	4 (2.70%)	20 (3.08%)
SC	OR	15 (2.99%)	3 (2.03%)	18 (2.77%)
IN	OR	17 (3.39%)	1 (0.68%)	18 (2.77%)
LA	OR	12 (2.40%)	4 (2.70%)	16 (2.47%)
GA	OR	12 (2.40%)	1 (0.68%)	13 (2.00%)
MO	OR	4 (0.80%)	7 (4.73%)	11 (1.69%)
MS	OR	7 (1.40%)	4 (2.70%)	11 (1.69%)
MT	OR	8 (1.60%)	2 (1.35%)	10 (1.54%)
NJ	OR	8 (1.60%)	1 (0.68%)	9 (1.39%)
WI	OR	8 (1.60%)	1 (0.68%)	9 (1.39%)

PA	OR	7 (1.40%)	1 (0.68%)	8 (1.23%)
KY	OR	4 (0.80%)	4 (2.70%)	8 (1.23%)
IA	OR	6 (1.20%)	2 (1.35%)	8 (1.23%)
AR	OR	5 (1.00%)	3 (2.03%)	8 (1.23%)
NE	OR	3 (0.60%)	4 (2.70%)	7 (1.08%)
AK	OR	4 (0.80%)	1 (0.68%)	5 (0.77%)
NH	OR	4 (0.80%)	0 (0.00%)	4 (0.62%)
DE	OR	3 (0.60%)	0 (0.00%)	3 (0.46%)
WV	OR	3 (0.60%)	0 (0.00%)	3 (0.46%)
AL	OR	1 (0.20%)	1 (0.68%)	2 (0.31%)
ND	OR	1 (0.20%)	1 (0.68%)	2 (0.31%)
OK	OR	1 (0.20%)	1 (0.68%)	2 (0.31%)
SD	OR	2 (0.40%)	0 (0.00%)	2 (0.31%)
VT	OR	1 (0.20%)	0 (0.00%)	1 (0.15%)
NV	OR	0 (0.00%)	1 (0.68%)	1 (0.15%)
DC	OR	1 (0.20%)	0 (0.00%)	1 (0.15%)
KS	OR	1 (0.20%)	0 (0.00%)	1 (0.15%)
Totals		501	148	649

The above information sourced from the PTCC eod 02/28/2026.

PT COMPACT OREGON LICENSEES WITH PRIVILEGES ELSEWHERE (AS OF 03/01/26)

Where do OREGON Licensees purchase Compact Privileges for? (Going To)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
OR	WA	252 (43.90%)	47 (66.20%)	299 (46.36%)
OR	CO	39 (6.79%)	2 (2.82%)	41 (6.36%)
OR	TX	31 (5.40%)	3 (4.23%)	34 (5.27%)
OR	AZ	29 (5.05%)	4 (5.63%)	33 (5.12%)
OR	UT	21 (3.66%)	0 (0.00%)	21 (3.26%)
OR	MT	18 (3.14%)	2 (2.82%)	20 (3.10%)
OR	GA	11 (1.92%)	2 (2.82%)	13 (2.02%)
OR	NC	10 (1.74%)	2 (2.82%)	12 (1.86%)
OR	TN	12 (2.09%)	0 (0.00%)	12 (1.86%)
OR	SC	10 (1.74%)	1 (1.41%)	11 (1.71%)
OR	OH	10 (1.74%)	1 (1.41%)	11 (1.71%)
OR	VA	10 (1.74%)	1 (1.41%)	11 (1.71%)
OR	AR	11 (1.92%)	0 (0.00%)	11 (1.71%)
OR	IN	9 (1.57%)	1 (1.41%)	10 (1.55%)
OR	MD	8 (1.39%)	0 (0.00%)	8 (1.24%)
OR	OK	8 (1.39%)	0 (0.00%)	8 (1.24%)
OR	SD	6 (1.05%)	1 (1.41%)	7 (1.09%)
OR	KY	7 (1.22%)	0 (0.00%)	7 (1.09%)
OR	AK	7 (1.22%)	0 (0.00%)	7 (1.09%)
OR	IA	7 (1.22%)	0 (0.00%)	7 (1.09%)
OR	MO	6 (1.05%)	0 (0.00%)	6 (0.93%)
OR	MS	6 (1.05%)	0 (0.00%)	6 (0.93%)
OR	LA	5 (0.87%)	0 (0.00%)	5 (0.78%)
OR	NE	5 (0.87%)	0 (0.00%)	5 (0.78%)
OR	DE	4 (0.70%)	1 (1.41%)	5 (0.78%)
OR	PA	4 (0.70%)	1 (1.41%)	5 (0.78%)
OR	WI	4 (0.70%)	1 (1.41%)	5 (0.78%)
OR	WV	5 (0.87%)	0 (0.00%)	5 (0.78%)
OR	NJ	4 (0.70%)	0 (0.00%)	4 (0.62%)
OR	DC	4 (0.70%)	0 (0.00%)	4 (0.62%)
OR	AL	4 (0.70%)	0 (0.00%)	4 (0.62%)
OR	ND	3 (0.52%)	0 (0.00%)	3 (0.47%)
OR	NH	1 (0.17%)	1 (1.41%)	2 (0.31%)
OR	NV	2 (0.35%)	0 (0.00%)	2 (0.31%)
OR	VT	1 (0.17%)	0 (0.00%)	1 (0.16%)
Total		574	71	645

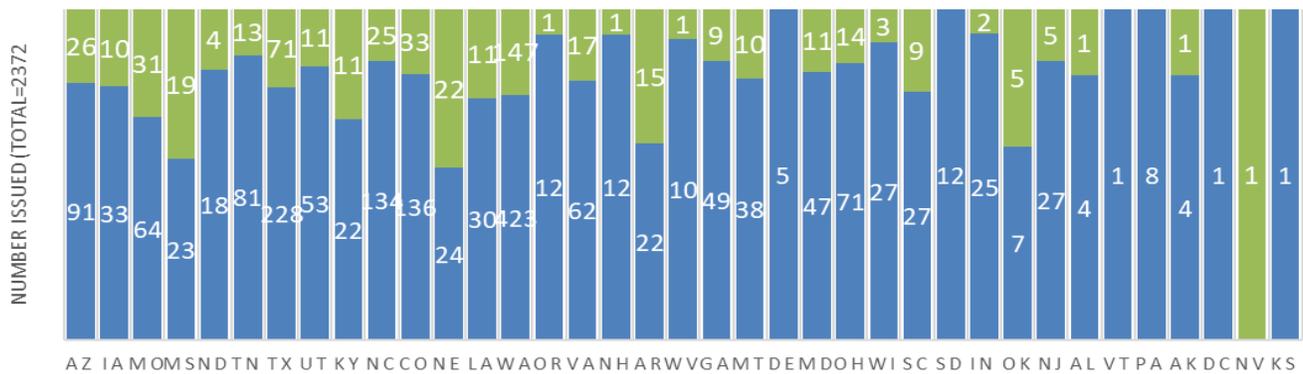
The above information sourced from the PTCC eod 02/28/2026.

PT COMPACT OREGON PRIVILEGES ISSUED- CUMMULATIVE & TRENDS

TOTAL OR COMPACT PRIVILEGES ISSUED

by Home State as of 2/28/2026

■ PTA ■ PT



CPs Issued

	AZ	IA	MO	MS	ND	TN	TX	UT	KY	NC	CO	NE	LA	WA	OR	VA	NH	AR	WV	GA	MT	DE	MD	OH	WI	SC	SD	IN	OK	NJ	AL	VT	PA	AK	DC	NV	KS	Total
Initial	87	33	73	30	17	80	239	48	27	96	122	32	32	336	12	66	12	27	6	41	35	4	44	60	24	30	10	24	7	23	5	1	8	5	1	1	1	1699
Renewal	30	10	22	12	5	14	60	16	6	63	47	14	9	234	1	13	1	10	5	17	13	1	14	25	6	6	2	3	5	9								673
Total	117	43	95	42	22	94	299	64	33	159	169	46	41	570	13	79	13	37	11	58	48	5	58	85	30	36	12	27	12	32	5	1	8	5	1	1	1	2372

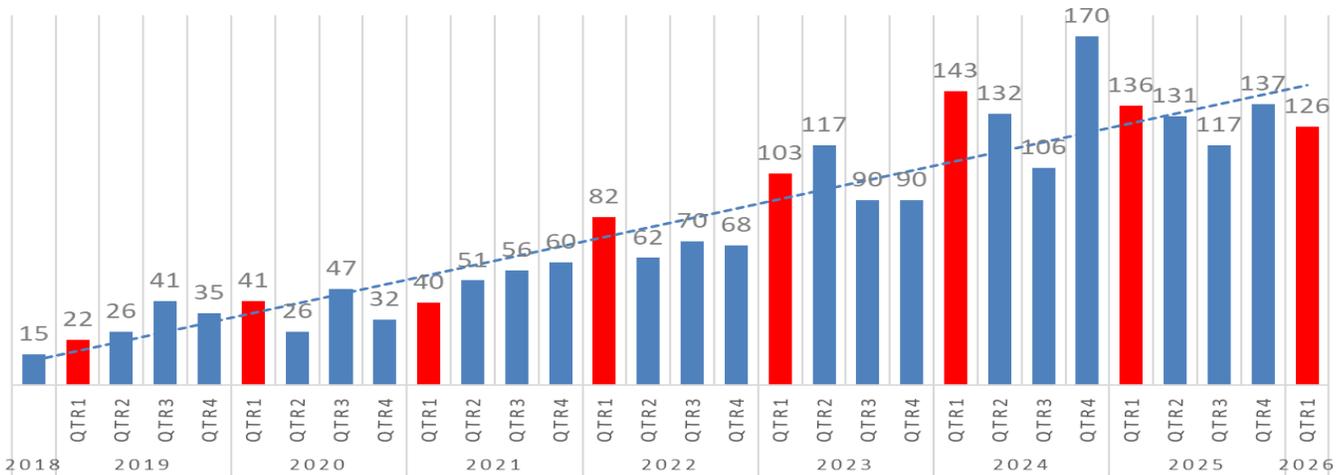
NOTES: Cumulative total privileges purchased since Oregon began issuing privileges—not total number of current active privileges. Slight variation +/- 3 in the above chart and table and the below charts due to sourcing and calculation.

OREGON PRIVILEGES ISSUED BY YEAR

(AS OF 2/28/2026)



OREGON PRIVILEGES ISSUED BY QTR



NOTES: Data for all above tables and graphs sourced from PTCC compact privilege purchase reports; active count from FSBPT site. Data sourced through 2/28/2026.

INVESTIGATIONS: OPEN CASES & AGING REPORT

26-Mar OBPT Open Cases

31	Total Open Cases
5	Presenting to Board This Meeting
2	Post Board Meeting (Notice/Hearing Process)

24 Remaining Open Cases

Remaining Open Case Aging (date of complaint thru Present to Board)

10	Case(s) currently over four months (120 days)
4	Additional case(s) will be over four months (120 days) by next scheduled meeting
10	Case(s) that will be under four months (120 days) by next scheduled meeting

24 Total

Based on case tracking status on 3/05/2026.

NOTE: Approval of the Executive Director's Report will also authorize extension(s) of investigation period for case reporting to the Board under ORS 676.165 where case(s) will exceed 120 days based on the date of the next available scheduled meeting.

CASES OPENED AND CLOSED PER BIENNIUM THROUGH BI 2025-2027 (AS OF 03/05/2026)

BIENNIUM	2013	2015	2017	2019	2021	2023	2025
	2015	2017	2019	2021	2023	2025	2027
Cases Opened	88	58	56	49	98	96	39
Cases Closed	82	54	71	48	83	101	24
Compact			1	3	26	19	6
			2%	6%	27%	20%	15%
Counts at end of BI							
Privilege Count			56	258	478	594	648
License Count	5236	6202	6500	6565	6582	6669	7002
Complaints as % of total population counts at end of BI							
% of total license count	1.68%	0.94%	0.85%	0.70%	1.09%	1.15%	0.47%
% of total CP count			1.79%	1.16%	5.44%	3.20%	0.93%

NOTE: Total cases opened, and total cases closed in each biennium. Cases opened in one period may be closed in the subsequent period dependent on when received. The number of compact cases are a subset of total cases opened. Data does **not** reflect severity of allegation nor if action was taken; only raw counts. Data sourced from case tracking report; All BI begin on 7/1 of the first year and end on 6/30 of the 2nd year. Current BI totals are through reporting date and will change.

EDUCATION & OUTREACH ACTIVITIES 1/01/2026 THROUGH 2/28/2026

- **Multiple**—Targeted renewal-related news briefs; each subsequent brief sent only to licensees who had not yet renewed by that time.
- **2/28/2026**– Panelist; *Practitioner Wellbeing: Rountable Discussion* at [Louisiana Extra Mile Conference](#); Paru.

ADMINISTRATIVE HIGHLIGHTS

Accountability Measures		Due	Agency Status	Notes
AUDIT ACCOUNTABILITY		N/A	 OBPT has no current SOS Audits	
STRATEGIC PLANNING		6/1/2026	 In process	Work progressing for next version for 2026
DEI PLAN		6/1/2026	 In process	Work progressing for next version for 2026
SUCCESSION PLANNING		12/31/2026	 2025 submitted on time and accepted.	Next due Dec 2026
IT STRATEGIC PLAN		6/1/2026	 In process	Agencies < 50 FTE now required as of 3/31/25; exempt the first year. IT Plan OR IT Strategies in IT Plan.
EMERGENCY COOP PLAN		9/30/2026	 Using state criteria to review/update OBPT plan.	Submitted on time. Received score of 98%; missing was detailed information on backup access to vital records in plan;
EMPLOYEE SATISFACTION		12/31/2026	 2025 Survey Completed Sept 2025; Results submitted to DAS.	Agency score of 5 out of 5; consistent with last year's score of 4.92; currently highest in state; next survey Fall 2026
PERFORMANCE FEEDBACK		Quarterly	 1st quarter complete	Staff 1 on 1s typically weekly/biweekly or monthly, as needed
AGENCY DIRECTOR 360		1/31/2027	 Last BI 360 completed Jan 2025	Next due Jan 2027; mid-BI review completed Jan 26
VACANCY RATE		0%	 No vacancies.	
DAYS TO FILL VACANCIES		N/A	 No open positions.	
NEW EMPLOYEE TRAINING		N/A	 Last OBPT staff position filled 7/1/2021 (new position).	

OTHER HIGHLIGHTS

Information Technology—DAS licensing system RFP still pending. Migration of website to new statewide version of SharePoint complete; focus on renewal process and support and preparation for website accessibility project.

General Admin—External financial audit complete; no findings (report attached). OBPT received the DAS Chief Financial Office Accounts Receivable (A/R) Honor Roll recognition for fiscal year 2025. The certificate is awarded to state agencies that submit timely and accurate A/R reports. Additionally, OBPT received Gold Star Award recognition for calendar year 2025 from PERS for PERS reporting. Staff also preparing the biannual report to the Governor’s office and Legislature for BI 23-25, due 4/1.

OREGON BOARD OF PHYSICAL THERAPY

Budget vs. Actuals: Budget_FY26_P&L - FY26 P&L

January 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	1,122.00	2,439.57	-1,317.57	45.99 %
4112 PT App Ver & Proc Fees	1,638.00	2,110.40	-472.40	77.62 %
4120 PT Endorsement Applications	3,740.00	3,824.62	-84.62	97.79 %
4125 PT Temporary Permits		113.63	-113.63	
4126 PT Temp Mil SP/DP		8.25	-8.25	
4130 PT Renewals	140,200.00	323,738.00	-183,538.00	43.31 %
4132 PT Renewal Ver & Proc Fees	17,400.00	40,374.75	-22,974.75	43.10 %
4140 PT Delinquent Renewals	100.00	231.46	-131.46	43.20 %
Total 4100 Physical Therapists	164,200.00	372,840.68	-208,640.68	44.04 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications	748.00	818.44	-70.44	91.39 %
4212 PTA App Ver & Proc Fees	378.00	551.46	-173.46	68.55 %
4220 PTA Endorse Applications	374.00	818.44	-444.44	45.70 %
4225 PTA Temporary Permits		16.83	-16.83	
4230 PTA Renewals	15,860.00	50,112.87	-34,252.87	31.65 %
4232 PTA Renewal Ver & Proc Fees	2,783.00	8,835.14	-6,052.14	31.50 %
4240 PTA Delinquent Renewals	50.00	75.75	-25.75	66.01 %
Total 4200 Physical Therapist Assistants	20,193.00	61,228.93	-41,035.93	32.98 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	600.00	631.25	-31.25	95.05 %
4350 PT Compact Fees	4,608.00	1,838.20	2,769.80	250.68 %
4360 OHA Workforce Data Survey Fee	3,268.00	1,999.13	1,268.87	163.47 %
Total 4300 PT & PTA Combined	8,476.00	4,468.58	4,007.42	189.68 %
4400 PT/PTA License Verification Fee	525.00	862.71	-337.71	60.85 %
Total 4000 Income	193,394.00	439,400.90	-246,006.90	44.01 %
Total Income	\$193,394.00	\$439,400.90	\$ -246,006.90	44.01 %
GROSS PROFIT	\$193,394.00	\$439,400.90	\$ -246,006.90	44.01 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	35,562.04	38,842.89	-3,280.85	91.55 %
5132 FICA (SS + Medicare)	3,129.25	2,971.48	157.77	105.31 %
5133 FICA Administrative Fee		1.25	-1.25	
5136 Mass Transit Tax	336.93	319.95	16.98	105.31 %
5140 Employee Benefits		416.67	-416.67	
5141 PERS ER Paid EE Cont	3.15		3.15	
5142 PERS ER Admin Contribution	8,438.65	9,371.50	-932.85	90.05 %
5143 Obligation Bond Debt Repayment	1,422.48	2,583.05	-1,160.57	55.07 %
5144 Workers Compensation	4.99	15.00	-10.01	33.27 %
5146 PEBB Medical/Dental Insurance		5,990.73	-5,990.73	
5146-1 PEBB Insurance	6,620.10		6,620.10	

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5146-2 PEBB Insurance Refund	-529.67		-529.67	
Total 5146 PEBB Medical/Dental Insurance	6,090.43	5,990.73	99.70	101.66 %
Total 5140 Employee Benefits	15,959.70	18,376.95	-2,417.25	86.85 %
5150 Employee Training		416.67	-416.67	
5190 Board Stipends	5,696.00	2,844.38	2,851.62	200.25 %
5199 Other Payroll Expenses		200.00	-200.00	
Total 5100 Payroll Costs	60,683.92	63,973.57	-3,289.65	94.86 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging		166.67	-166.67	
5614 Airfare/Mileage		208.33	-208.33	
5616 Meals		83.33	-83.33	
5618 OtherTravel Costs		33.33	-33.33	
Total 5610 Instate Travel		491.66	-491.66	
5620 Out of State Travel				
5622 Lodging		0.00	0.00	
5624 Airfare/Mileage		0.00	0.00	
5626 Meals		0.00	0.00	
Total 5620 Out of State Travel		0.00	0.00	
Total 5600 Travel Costs		491.66	-491.66	
6100 General Office Expenses				
6110 Copier		41.67	-41.67	
6120 Printing/Copying	10.83	83.33	-72.50	13.00 %
6140 Office Supplies		166.67	-166.67	
6145 Other		250.00	-250.00	
6150 Board Meeting Expenses		83.33	-83.33	
6180 Telecommunications	536.07	616.67	-80.60	86.93 %
6185 Bank Charges/Fees		41.67	-41.67	
6186 Liability Insurance (Risk Mgmt)		541.67	-541.67	
Total 6100 General Office Expenses	546.90	1,825.01	-1,278.11	29.97 %
6190 Dues and Subscriptions		833.33	-833.33	
6200 Postage				
6210 Mail/Mail Room Charges		208.33	-208.33	
6220 Newsletters		41.67	-41.67	
Total 6200 Postage		250.00	-250.00	
6300 Publications		26.67	-26.67	
6400 Contracted Services				
6405 Merchant Account Fees	202.81	3,500.00	-3,297.19	5.79 %
6410 Investigators		125.00	-125.00	
6420 Computer Support	22.86	1,000.00	-977.14	2.29 %
6430 Attorney General-Legal Counsel	1,337.60	8,333.33	-6,995.73	16.05 %
6440 Audit Charges	10,500.00	1,250.00	9,250.00	840.00 %
6450 Accountant / CPA		125.00	-125.00	
6460 Payroll Service Charges	754.96	266.67	488.29	283.11 %
6470 Payroll Expenses		0.00	0.00	
6490 DAS Charges (Miscellaneous)		250.00	-250.00	
6495 EmplDept/HearingOfficerPanel		2,083.33	-2,083.33	
6499 Other Services	181.88	141.67	40.21	128.38 %

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Total 6400 Contracted Services	13,000.11	17,075.00	-4,074.89	76.14 %
6500 Rent and Occupancy		2,765.00	-2,765.00	
6510 Rent	1,868.98		1,868.98	
Total 6500 Rent and Occupancy	1,868.98	2,765.00	-896.02	67.59 %
6600 Background Checks	810.00	2,083.33	-1,273.33	38.88 %
6630 Vantage Data		1,283.33	-1,283.33	
Total 6600 Background Checks	810.00	3,366.66	-2,556.66	24.06 %
6650 Investigation Expenses		8.33	-8.33	
6800 Computers & Accessories				
6810 Software	2,479.75	3,266.67	-786.92	75.91 %
6820 Hardware		200.00	-200.00	
6840 Other - Data Lines, etc.		83.33	-83.33	
Total 6800 Computers & Accessories	2,479.75	3,550.00	-1,070.25	69.85 %
Total Expenses	\$79,389.66	\$94,165.23	\$ -14,775.57	84.31 %
NET OPERATING INCOME	\$114,004.34	\$345,235.67	\$ -231,231.33	33.02 %
NET INCOME	\$114,004.34	\$345,235.67	\$ -231,231.33	33.02 %

OREGON BOARD OF PHYSICAL THERAPY

Budget vs. Actuals: Budget_FY26_P&L - FY26 P&L

February 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	4,301.00	2,439.57	1,861.43	176.30 %
4112 PT App Ver & Proc Fees	2,394.00	2,110.40	283.60	113.44 %
4120 PT Endorsement Applications	2,805.00	3,824.62	-1,019.62	73.34 %
4125 PT Temporary Permits	50.00	113.63	-63.63	44.00 %
4126 PT Temp Mil SP/DP		8.25	-8.25	
4130 PT Renewals	248,000.00	323,740.00	-75,740.00	76.60 %
4132 PT Renewal Ver & Proc Fees	30,975.00	40,374.75	-9,399.75	76.72 %
4140 PT Delinquent Renewals	50.00	231.46	-181.46	21.60 %
Total 4100 Physical Therapists	288,575.00	372,842.68	-84,267.68	77.40 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications		818.44	-818.44	
4212 PTA App Ver & Proc Fees	189.00	551.46	-362.46	34.27 %
4220 PTA Endorse Applications	561.00	818.44	-257.44	68.55 %
4225 PTA Temporary Permits		16.83	-16.83	
4230 PTA Renewals	31,720.00	50,112.80	-18,392.80	63.30 %
4232 PTA Renewal Ver & Proc Fees	5,612.00	8,835.14	-3,223.14	63.52 %
4240 PTA Delinquent Renewals		75.75	-75.75	
Total 4200 Physical Therapist Assistants	38,082.00	61,228.86	-23,146.86	62.20 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	700.00	631.25	68.75	110.89 %
4350 PT Compact Fees		1,838.20	-1,838.20	
4360 OHA Workforce Data Survey Fee	5,932.00	1,999.13	3,932.87	296.73 %
Total 4300 PT & PTA Combined	6,632.00	4,468.58	2,163.42	148.41 %
4400 PT/PTA License Verification Fee	375.00	862.71	-487.71	43.47 %
Total 4000 Income	333,664.00	439,402.83	-105,738.83	75.94 %
Total Income	\$333,664.00	\$439,402.83	\$ -105,738.83	75.94 %
GROSS PROFIT	\$333,664.00	\$439,402.83	\$ -105,738.83	75.94 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	36,447.00	38,842.89	-2,395.89	93.83 %
5132 FICA (SS + Medicare)	2,774.84	2,971.48	-196.64	93.38 %
5133 FICA Administrative Fee		1.25	-1.25	
5136 Mass Transit Tax	298.79	319.95	-21.16	93.39 %
5140 Employee Benefits		416.67	-416.67	
5141 PERS ER Paid EE Cont	-53.10		-53.10	
5142 PERS ER Admin Contribution	8,426.12	9,371.50	-945.38	89.91 %
5143 Obligation Bond Debt Repayment	1,422.48	2,583.05	-1,160.57	55.07 %
5144 Workers Compensation	4.62	15.00	-10.38	30.80 %
5146 PEBB Medical/Dental Insurance		5,990.73	-5,990.73	
5146-1 PEBB Insurance	6,620.10		6,620.10	

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5146-2 PEBB Insurance Refund	-477.17		-477.17	
Total 5146 PEBB Medical/Dental Insurance	6,142.93	5,990.73	152.20	102.54 %
Total 5140 Employee Benefits	15,943.05	18,376.95	-2,433.90	86.76 %
5150 Employee Training	2,470.80	416.67	2,054.13	592.99 %
5190 Board Stipends	178.00	2,844.38	-2,666.38	6.26 %
5199 Other Payroll Expenses		200.00	-200.00	
Total 5100 Payroll Costs	58,112.48	63,973.57	-5,861.09	90.84 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging		166.67	-166.67	
5614 Airfare/Mileage		208.33	-208.33	
5616 Meals		83.33	-83.33	
5618 Other Travel Costs		33.33	-33.33	
Total 5610 Instate Travel		491.66	-491.66	
5620 Out of State Travel				
5622 Lodging		0.00	0.00	
5624 Airfare/Mileage		0.00	0.00	
5626 Meals		0.00	0.00	
Total 5620 Out of State Travel		0.00	0.00	
Total 5600 Travel Costs		491.66	-491.66	
6100 General Office Expenses				
6110 Copier		41.67	-41.67	
6120 Printing/Copying	16.20	83.33	-67.13	19.44 %
6140 Office Supplies		166.67	-166.67	
6145 Other	90.00	250.00	-160.00	36.00 %
6150 Board Meeting Expenses		83.33	-83.33	
6180 Telecommunications	488.04	616.67	-128.63	79.14 %
6185 Bank Charges/Fees		41.67	-41.67	
6186 Liability Insurance (Risk Mgmt)		541.67	-541.67	
Total 6100 General Office Expenses	594.24	1,825.01	-1,230.77	32.56 %
6190 Dues and Subscriptions	435.00	833.33	-398.33	52.20 %
6200 Postage				
6210 Mail/Mail Room Charges		208.33	-208.33	
6220 Newsletters		41.67	-41.67	
Total 6200 Postage		250.00	-250.00	
6300 Publications		26.67	-26.67	
6400 Contracted Services				
6405 Merchant Account Fees	5,319.96	3,500.00	1,819.96	152.00 %
6410 Investigators		125.00	-125.00	
6420 Computer Support	223.24	1,000.00	-776.76	22.32 %
6430 Attorney General-Legal Counsel	7,385.40	8,333.33	-947.93	88.62 %
6440 Audit Charges		1,250.00	-1,250.00	
6450 Accountant / CPA		125.00	-125.00	
6460 Payroll Service Charges	196.37	266.67	-70.30	73.64 %
6470 Payroll Expenses		0.00	0.00	
6490 DAS Charges (Miscellaneous)		250.00	-250.00	
6495 EmplDept/HearingOfficerPanel		2,083.33	-2,083.33	
6499 Other Services		141.67	-141.67	

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Total 6400 Contracted Services	13,124.97	17,075.00	-3,950.03	76.87 %
6500 Rent and Occupancy		2,765.00	-2,765.00	
6510 Rent	1,868.98		1,868.98	
Total 6500 Rent and Occupancy	1,868.98	2,765.00	-896.02	67.59 %
6600 Background Checks	1,350.00	2,083.33	-733.33	64.80 %
6630 Vantage Data		1,283.33	-1,283.33	
Total 6600 Background Checks	1,350.00	3,366.66	-2,016.66	40.10 %
6650 Investigation Expenses		8.33	-8.33	
6800 Computers & Accessories				
6810 Software	4,729.75	3,266.67	1,463.08	144.79 %
6820 Hardware		200.00	-200.00	
6840 Other - Data Lines, etc.		83.33	-83.33	
Total 6800 Computers & Accessories	4,729.75	3,550.00	1,179.75	133.23 %
Total Expenses	\$80,215.42	\$94,165.23	\$ -13,949.81	85.19 %
NET OPERATING INCOME	\$253,448.58	\$345,237.60	\$ -91,789.02	73.41 %
NET INCOME	\$253,448.58	\$345,237.60	\$ -91,789.02	73.41 %

OREGON BOARD OF PHYSICAL THERAPY

Budget vs. Actuals: Budget_FY26_P&L - FY26 P&L

July 2025 - February 2026

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	19,261.00	19,516.56	-255.56	98.69 %
4112 PT App Ver & Proc Fees	14,742.00	16,883.20	-2,141.20	87.32 %
4120 PT Endorsement Applications	24,310.00	30,596.96	-6,286.96	79.45 %
4125 PT Temporary Permits	350.00	909.04	-559.04	38.50 %
4126 PT Temp Mil SP/DP		66.00	-66.00	
4130 PT Renewals	391,600.00	647,478.00	-255,878.00	60.48 %
4132 PT Renewal Ver & Proc Fees	48,650.00	80,749.50	-32,099.50	60.25 %
4140 PT Delinquent Renewals	700.00	1,851.68	-1,151.68	37.80 %
4170 PT Civil Penalties	1,000.00		1,000.00	
Total 4100 Physical Therapists	500,613.00	798,050.94	-297,437.94	62.73 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications	7,854.00	6,547.52	1,306.48	119.95 %
4212 PTA App Ver & Proc Fees	4,221.00	4,411.68	-190.68	95.68 %
4220 PTA Endorse Applications	4,675.00	6,547.52	-1,872.52	71.40 %
4225 PTA Temporary Permits	50.00	134.64	-84.64	37.14 %
4230 PTA Renewals	48,490.00	100,225.67	-51,735.67	48.38 %
4232 PTA Renewal Ver & Proc Fees	8,487.00	17,670.28	-9,183.28	48.03 %
4240 PTA Delinquent Renewals	250.00	606.00	-356.00	41.25 %
4270 PTA Civil Penalties	2,500.00		2,500.00	
Total 4200 Physical Therapist Assistants	76,527.00	136,143.31	-59,616.31	56.21 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	4,400.00	5,050.00	-650.00	87.13 %
4350 PT Compact Fees	15,648.00	14,705.60	942.40	106.41 %
4360 OHA Workforce Data Survey Fee	9,260.00	15,993.04	-6,733.04	57.90 %
Total 4300 PT & PTA Combined	29,308.00	35,748.64	-6,440.64	81.98 %
4400 PT/PTA License Verification Fee	3,975.00	6,901.68	-2,926.68	57.59 %
4500 Miscellaneous Income	598.76		598.76	
Total 4000 Income	611,021.76	976,844.57	-365,822.81	62.55 %
Total Income	\$611,021.76	\$976,844.57	\$ -365,822.81	62.55 %
GROSS PROFIT	\$611,021.76	\$976,844.57	\$ -365,822.81	62.55 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	284,522.26	310,743.12	-26,220.86	91.56 %
5132 FICA (SS + Medicare)	23,072.33	23,771.84	-699.51	97.06 %
5133 FICA Administrative Fee		10.00	-10.00	
5136 Mass Transit Tax	2,484.26	2,559.60	-75.34	97.06 %
5140 Employee Benefits		3,333.36	-3,333.36	
5141 PERS ER Paid EE Cont	-133.14		-133.14	
5142 PERS ER Admin Contribution	67,026.89	74,972.00	-7,945.11	89.40 %
5143 Obligation Bond Debt Repayment	11,336.93	20,664.40	-9,327.47	54.86 %

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5144 Workers Compensation	40.79	120.00	-79.21	33.99 %
5146 PEBB Medical/Dental Insurance		47,925.84	-47,925.84	
5146-1 PEBB Insurance	51,008.74		51,008.74	
5146-2 PEBB Insurance Refund	-3,689.11		-3,689.11	
Total 5146 PEBB Medical/Dental Insurance	47,319.63	47,925.84	-606.21	98.74 %
Total 5140 Employee Benefits	125,591.10	147,015.60	-21,424.50	85.43 %
5150 Employee Training	2,470.80	3,333.36	-862.56	74.12 %
5190 Board Stipends	19,582.00	22,755.04	-3,173.04	86.06 %
5199 Other Payroll Expenses		1,600.00	-1,600.00	
Total 5100 Payroll Costs	457,722.75	511,788.56	-54,065.81	89.44 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging	363.90	1,333.36	-969.46	27.29 %
5614 Airfare/Mileage	752.01	1,666.64	-914.63	45.12 %
5616 Meals	128.50	666.64	-538.14	19.28 %
5618 OtherTravel Costs	301.07	266.64	34.43	112.91 %
Total 5610 Instate Travel	1,545.48	3,933.28	-2,387.80	39.29 %
5620 Out of State Travel				
5622 Lodging	2,823.20	5,000.00	-2,176.80	56.46 %
5624 Airfare/Mileage	1,687.61	3,000.00	-1,312.39	56.25 %
5626 Meals	219.83	2,000.00	-1,780.17	10.99 %
5628 Other Travel Costs	2,674.63		2,674.63	
Total 5620 Out of State Travel	7,405.27	10,000.00	-2,594.73	74.05 %
Total 5600 Travel Costs	8,950.75	13,933.28	-4,982.53	64.24 %
6100 General Office Expenses				
6110 Copier		333.36	-333.36	
6120 Printing/Copying	95.03	666.64	-571.61	14.26 %
6140 Office Supplies	560.58	1,333.36	-772.78	42.04 %
6145 Other	425.00	2,000.00	-1,575.00	21.25 %
6150 Board Meeting Expenses	296.79	666.64	-369.85	44.52 %
6180 Telecommunications	3,440.20	4,933.36	-1,493.16	69.73 %
6185 Bank Charges/Fees		333.36	-333.36	
6186 Liability Insurance (Risk Mgmt)	6,399.00	4,333.36	2,065.64	147.67 %
Total 6100 General Office Expenses	11,216.60	14,600.08	-3,383.48	76.83 %
6190 Dues and Subscriptions	2,776.00	6,666.64	-3,890.64	41.64 %
6200 Postage				
6210 Mail/Mail Room Charges		1,666.64	-1,666.64	
6220 Newsletters		333.36	-333.36	
Total 6200 Postage		2,000.00	-2,000.00	
6300 Publications		213.36	-213.36	
6400 Contracted Services				
6405 Merchant Account Fees	7,633.42	28,000.00	-20,366.58	27.26 %
6410 Investigators		1,000.00	-1,000.00	
6420 Computer Support	633.83	8,000.00	-7,366.17	7.92 %
6430 Attorney General-Legal Counsel	33,639.90	66,666.64	-33,026.74	50.46 %
6440 Audit Charges	10,500.00	10,000.00	500.00	105.00 %
6450 Accountant / CPA		1,000.00	-1,000.00	
6460 Payroll Service Charges	2,402.39	2,133.36	269.03	112.61 %

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
6470 Payroll Expenses		0.00	0.00	
6490 DAS Charges (Miscellaneous)	97.00	2,000.00	-1,903.00	4.85 %
6495 EmplDept/HearingOfficerPanel		16,666.64	-16,666.64	
6498 Health Division Charges	-23,774.00		-23,774.00	
6499 Other Services	23,916.69	1,133.36	22,783.33	2,110.25 %
Total 6400 Contracted Services	55,049.23	136,600.00	-81,550.77	40.30 %
6500 Rent and Occupancy		22,120.00	-22,120.00	
6510 Rent	12,749.23		12,749.23	
Total 6500 Rent and Occupancy	12,749.23	22,120.00	-9,370.77	57.64 %
6600 Background Checks	12,552.00	16,666.64	-4,114.64	75.31 %
6630 Vantage Data		10,266.64	-10,266.64	
Total 6600 Background Checks	12,552.00	26,933.28	-14,381.28	46.60 %
6650 Investigation Expenses		66.64	-66.64	
6800 Computers & Accessories				
6810 Software	19,698.18	26,133.36	-6,435.18	75.38 %
6820 Hardware		1,600.00	-1,600.00	
6840 Other - Data Lines, etc.		666.64	-666.64	
Total 6800 Computers & Accessories	19,698.18	28,400.00	-8,701.82	69.36 %
Total Expenses	\$580,714.74	\$763,321.84	\$ -182,607.10	76.08 %
NET OPERATING INCOME	\$30,307.02	\$213,522.73	\$ -183,215.71	14.19 %
NET INCOME	\$30,307.02	\$213,522.73	\$ -183,215.71	14.19 %

Balance Sheet

OREGON BOARD OF PHYSICAL THERAPY

As of February 28, 2026

DISTRIBUTION ACCOUNT	TOTAL
Assets	
Current Assets	
Bank Accounts	
1010 Bank Checking Account	1,107,284.38
1020 Money Market	0.00
Total for Bank Accounts	\$1,107,284.38
Accounts Receivable	
1200 Accounts Receivable	0.00
Total for Accounts Receivable	\$0.00
Other Current Assets	
1210 Due from State of Oregon	0.00
Total for Other Current Assets	\$0.00
Total for Current Assets	\$1,107,284.38
Fixed Assets	
1600 Office Furniture & Equipment	\$1,334.71
1605 Accum. Deprec. - Furn. & Fixtur	0.00
Total for 1600 Office Furniture & Equipment	\$1,334.71
1700 Leasehold Improvements	\$0.00
1705 Accum. Deprec. - LHI	0.00
Total for 1700 Leasehold Improvements	\$0.00
Total for Fixed Assets	\$1,334.71
Total for Assets	\$1,108,619.09
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable	0.00
2010 Other Liabilities	0.00
Total for Accounts Payable	\$0.00
Other Current Liabilities	
2005 Accrued Expenses	0.00
2400 Accrued Leave	51,533.23
2599 Employee Withholding	0.00
Total for Other Current Liabilities	\$51,533.23
Total for Current Liabilities	\$51,533.23
Total for Liabilities	\$51,533.23
Equity	
3000 Opening Balance	0.00
3900 Retained Equity	1,026,778.84
Net Income	30,307.02
Total for Equity	\$1,057,085.86
Total for Liabilities and Equity	\$1,108,619.09

Report of Independent Accountants

Oregon Board of Physical Therapy
Oregon Secretary of State Audits Division

We have performed the procedures enumerated below, on the accounting records noted below for the Biennium ended June 30, 2025. The Oregon Board of Physical Therapy (OBPT or the Board) is responsible for the accounting records noted below.

The Oregon Board of Physical Therapy has agreed to and acknowledged that the procedures performed are appropriate to meet the intended purpose of assisting the Oregon Board of Physical Therapy in complying with Oregon Revised Statute (ORS) 182.464. Additionally, the Oregon Secretary of State Audit Division has agreed to and acknowledged that the procedures performed are appropriate to meet their purposes. This report may not be suitable for any other purpose. The procedures performed may not address all the items of interest to a user of this report and may not meet the needs of all users of this report and, as such, users are responsible for determining whether the procedures performed are appropriate for their purposes.

The procedures we performed and our findings are as follows:

Receiving, Recording, and Reporting Transactions

1. We obtained the following list of internal controls for receiving, recording, and reporting transactions. We agreed the list of internal controls to the Board's policies and procedures with no exceptions:
 - a. Revenue: Deposit is created in QuickBooks after the Deposit Revenue Code Summary is matched to the US Bank report.
 - b. Revenue: Preparer initials at top of Deposit Summary to indicate posting to QuickBooks.
 - c. Revenue: The Executive Director reviews deposit records as a part of the monthly bank reconciliation and financial review process.
 - d. Revenue: Support to record non-licensure revenue includes Daily Breakdown of Cash Sheet, Remittance Advice, and Batch List.
 - e. Expense: The Executive Director reviews invoices, travel and expense form, or other documentation, then signs off as evidence for approval of payment and account coding. The Clinical Advisor signs as evidence of approval for any expenses incurred by the Executive Director.
 - f. Expense: The Executive Director or other authorized staff agrees check amount to invoice and billing/remittance information, then signs checks; marks voucher packet as paid; dates, initials, and files voucher packet.

- g. Expense: The Executive Director prepares payroll and signs off on the current month's journal. The Chair reviews and signs a copy of the payroll journal report.
 - h. Expense: Non-budgeted expenses over \$500 are approved by the Board.
2. We obtained a schedule from management of all accounting transactions from QuickBooks that occurred during the Biennium ended June 30, 2025, and haphazardly selected 10 transactions. We performed procedures over the items selected to obtain evidence that the control took place.

The results of our procedures are included in the table below:

Transactions Selected	Control A	Control B	Control C	Control D	Control E	Control F	Control G	Control H
1	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
2	✓	✓	✓	N/A	N/A	N/A	N/A	N/A
3	✓	✓	✓	✓	N/A	N/A	N/A	N/A
4	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
5	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
6	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
7	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
8	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
9	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
10	N/A	N/A	N/A	N/A	✓	✓	N/A	N/A
✓ = Procedure performed without exception								
N/A = Control not applicable for this selection								
Control A: Inspected the Deposit Summary Report and agreed the deposit date and total to the US Bank support.								
Control B: Inspected the Deposit Summary Report for preparer initials.								
Control C: Inspected bank reconciliation for evidence of review of deposit records.								
Control D: Inspected the revenue support packet for the Daily Breakdown of Cash Sheet, Remittance Advice, and Batch List and tied to QuickBooks entry.								
Control E: Inspected invoice or payment documentation for evidence of appropriate review and approval.								
Control F: Inspected voucher packet for check stub, invoice agreeing to check stub, PAID mark with ED or CA initial and date.								
Control G: Inspected evidence of preparation of payroll by the Executive Director, and review by the Chair.								
Control H: Inspected evidence of Board approval of non-budgeted expenses over \$500.								

Cash Handling

The Oregon Board of Physical Therapy did not receive cash or disburse cash during the biennium; thus, no procedures were performed over Cash Handling.

Licensing Individuals

3. We obtained the following list of internal controls for licensing individuals. We agreed the list of internal controls to the Board's policies and procedures without exception.
- a. Submitted applications are initially reviewed for completeness by the Licensing Coordinator or other staff member, as necessary.
 - b. After initial review, final review and approval is completed by a separate individual, or by the initial reviewer using compensating control if a second person is not available. If declarations are present in an application, secondary review is completed by the Clinical Advisor.

- c. All licenses issued by type, name and number are reported to the Board to be ratified at each regular board meeting covering all licenses issued since the prior board meeting. The ratification report is approved by motion of the Board.
 - d. Denials, rejections, and withdrawals: Subsequent to the Board settling a case by issuing a Final Order, the Final Order is processed using the Final Order Processing Checklist initiated by the Executive Director and maintained in the case file by the investigator. Subsequent to the Board settling a case by authorizing a Withdrawal, any authorized staff will move the application status to Withdrawn.
 - e. Support is retained for voided applications.
4. We obtained a schedule from management of all licenses issued, denied, or withdrawn during the Biennium ended June 30, 2025, and haphazardly selected 10 licenses issued, noting no licenses denied or withdrawn. We performed procedures over the items selected to obtain evidence that the control took place. The results of our procedures are included in the table below:

Licensees Selected	Control A	Control B	Control C	Control D	Control E
1	✓	✓	✓	N/A	N/A
2	✓	✓	✓	N/A	N/A
3	✓	✓	✓	N/A	N/A
4	✓	✓	✓	N/A	N/A
5	✓	✓	✓	N/A	N/A
6	N/A	N/A	N/A	N/A	✓
7	✓	✓	✓	N/A	N/A
8	✓	✓	✓	N/A	N/A
9	✓	✓	N/A	✓	N/A
10	✓	✓	✓	N/A	N/A
✓ = Procedure performed without exception					
N/A = Control not applicable for this selection					
Control A: Inspected application for indication of date received, completeness, and initial review of application by Licensing Coordinator or other staff member.					
Control B: Inspected evidence of final review and approval by an independent individual.					
Control C: Inspected ratification report approved by the board and tied to the license issued.					
Control D: Inspected the Final Order, Final Order Processing Checklist, and the list of licenses. Inspected Board withdrawal authorization and application status.					
Control E: Inspected support for voided applications, noted that void was for legitimate purpose.					

Bank Reconciliations

- 5. We confirmed bank balances with financial institutions that the Board uses as of June 30, 2025. We agreed the confirmations to the June 30, 2025, bank reconciliations without exception.
- 6. We obtained the following list of internal controls over bank reconciliations. We agreed the list of internal controls to the Board's policies and procedures without exception.

- a. Each month, the bank statement arrives or is downloaded. The Licensing Coordinator will do a preliminary review and match the bank statement to the transaction report from the Board licensing system and provide all documentation to the Executive Director.
 - b. The Executive Director prepares the bank reconciliation and includes it in the Monthly Financial Oversight Report along with other financial reports for the month for presentation to the Board Chair.
 - c. The Board Chair reviews the Monthly Financial Oversight Report, which includes the bank reconciliation and review of other prepared reports as applicable.
7. We obtained a list from management of all bank reconciliations for the Biennium ended June 30, 2025, and haphazardly selected 3 reconciliations. We performed procedures over the items selected to obtain evidence that the control took place. The results of our procedures are included in the table below:

Reconciliations Selected	Control A	Control B	Control C
1	✓	✓	✓
2	✓	✓	✓
3	✓	✓	✓
✓	= Procedure performed without exception		
N/A	= Control not applicable for this selection		
Control A: Inspected the bank reconciliation. Reperformed matching the bank statement to the bank reconciliation.			
Control B: Inspected evidence of preparation of the reconciliations by the Executive Director.			
Control C: Inspected the Monthly Financial Oversight Report for Board Chair signature and handwritten notes evidencing their review.			

8. We haphazardly selected three reconciling items from each of the bank reconciliations selected in Procedure 7 and agreed those items to supporting documentation without exception.

Revenues Other than Licensing

9. We obtained the following list of internal controls over revenues other than licensing. We agreed the list of internal controls to the Board’s policies and procedures without exception.
- a. Support to record non-licensure revenue includes Daily Breakdown of Cash Sheet, Remittance Advice, and Batch List.
 - b. Preparer initials at top of Deposit Summary to indicate posting to QuickBooks.
 - c. The Executive Director reviews deposit records as a part of the monthly bank reconciliation and financial review process.

10. We obtained a schedule from management of revenues during the Biennium ended June 30, 2025, and haphazardly selected ten revenues other than licensing items. We performed procedures over the items selected to obtain evidence that the control took place. The results of our procedures are included in the table below:

Revenues Selected	Control A	Control B	Control C
1	✓	✓	✓
2	✓	✓	✓
3	✓	✓	✓
4	✓	✓	✓
5	✓	✓	✓
6	✓	✓	✓
7	✓	✓	✓
8	✓	✓	✓
9	✓	✓	✓
10	✓	✓	✓
✓	= Procedure performed without exception		
N/A	= Control not applicable for this selection		
Control A: Inspected the revenue support packet for the Daily Breakdown of Cash Sheet, Remittance Advice, and Batch List to support QuickBooks entry.			
Control B: Inspected the Deposit Summary Report for preparer initials.			
Control C: Inspected bank reconciliation for evidence of review of deposit records.			

Expenses

11. We obtained the following list of internal controls over expenses. We agreed the list of internal controls to the Board's policies and procedures without exception.
- a. The Executive Director reviews invoices or other documentation, then signs off as evidence for approval of payment and account coding. The Board Chair signs as evidence of approval for any expenses incurred by the Executive Director.
 - b. The Executive Director or other authorized staff agrees check amount to invoice and billing/remittance information, then signs checks; marks voucher packet as paid; dates, initials, and files voucher packet.
 - c. The Executive Director prepares payroll and signs off on the current month's journal. The Chair reviews and signs a copy of the payroll journal report.
 - d. Non-budgeted expenses over \$500 are approved by the Board.

12. We obtained a schedule from management of expenses during the Biennium ended June 30, 2025, and haphazardly selected ten expense items. We performed procedures over the items selected to determine if the internal controls identified above were followed. The results of our procedures are included in the table below:

Expenses Selected	Control A	Control B	Control C	Control D
1	✓	✓	N/A	N/A
2	N/A	N/A	✓	N/A
3	N/A	N/A	✓	N/A
4	N/A	N/A	✓	N/A
5	✓	✓	N/A	N/A
6	N/A	N/A	✓	✓
7	N/A	N/A	✓	✓
8	✓	✓	N/A	N/A
9	✓	✓	N/A	N/A
10	✓	✓	N/A	N/A
✓	= Procedure performed without exception			
N/A	= Control not applicable for this selection			
Control A: Inspected invoice or payment documentation for evidence of appropriate review.				
Control B: Inspected voucher packet for check stub, invoice agreeing to check stub, PAID mark with ED or CA initial and date.				
Control C: Inspected evidence of preparation of payroll by the Executive Director, and review by the Chair.				
Control D: Inspected evidence of Board approval of non-budgeted expenses over \$500.				

13. We noted no new Agency procurements or contracts entered into during the biennium over \$10,000.

Budget and Board Financial Reporting

14. We compared the actual revenues and expenses for the biennium ended June 30, 2025, to the budgeted amounts and noted that total actual expenditures did not exceed the maximum budgeted expenditures in the adopted budget.

15. We reviewed the budget to actual report for the Biennium ended June 30, 2025, and identified two line-items in the budget that exceeded 10% of total revenues or expenses and noted neither of the items had a variance exceeding 10% of total revenues or expenses for the biennium.

16. We obtained the following list of internal controls over Budgetary and Board Financial Reporting. We agreed the list of internal controls to the Board's policies and procedures without exception and reviewed 12 bi-monthly reports to the Board to determine compliance with the internal controls.

- a. Every other month the Executive Director will prepare a Board packet that contains a budget to actual report as well as an Executive Director's report that are presented and approved during the month's board meeting.

Budget	Bi-Monthly 1	Bi-Monthly 2	Bi-Monthly 3	Bi-Monthly 4	Bi-Monthly 5	Bi-Monthly 6	Bi-Monthly 7	Bi-Monthly 8	Bi-Monthly 9	Bi-Monthly 10	Bi-Monthly 11	Bi-Monthly 12
Control A	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
✓ = Procedure performed without exception												
Control A: We noted the Board packet contained a budget to actual report as well as an Executive Director's report and was appropriately approved.												

Financial Statements

17. We have compared the internal financial statements prepared by management for the biennium ended June 30, 2025, to the general ledger, noting the financial statements agreed to the general ledger without exception.

18. We have compared the schedules obtained for procedures 2, 10, and 12 to the internal financial statements and/or the underlying general ledger accounts used by management to prepare the internal financial statements. The schedule obtained for procedure 4 is a non-monetary schedule of licenses issued and cannot be directly compared to the internal financial statements or underlying general ledger. The other schedules agreed without exception.

We were engaged by the Oregon Board of Physical Therapy to perform this agreed-upon procedures engagement and conducted our engagement in accordance with attestation standards established by the American Institute of Certified Public Accountants. We were not engaged to and did not conduct an examination or review, the objective of which would be the expression of an opinion or conclusion, respectively, on accounting records of the Oregon Board of Physical Therapy for the Biennium ended June 30, 2025. Accordingly, we do not express such an opinion or conclusion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

We are required to be independent of the Oregon Board of Physical Therapy and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our agreed-upon procedures engagement.

Baker Tilly US, LLP

Portland, Oregon
January 29, 2026



Agency 5-Year Rule Review Report

Pursuant to ORS 183.405

January 2026

BACKGROUND AND INTRODUCTION

The Oregon Board of Physical Therapy (OBPT) is pleased to submit this report to the Secretary of State as directed by ORS 183.405. Paper copies of this report may be obtained from OBPT Rules Coordinator, 800 NE Oregon St, Suite 407, Portland, Oregon, 97232.

ORS 183.405 requires all state agencies to review newly adopted rules not later than five years after adopting the rule, with the purpose of analyzing the impacts of each rule. Specifically, the report must determine:

- Whether the rule had the intended effect;
- Whether the anticipated fiscal impact of the rule was underestimated or overestimated;
- Whether subsequent changes in the law require that the rule be repealed or amended;
- Whether there is continued need for the rule; and
- What impacts the rule has had on small businesses.

Exemptions

Under ORS 183.405 (5) and (6), this rule review does not apply to the amendment or repeal of a rule, rules that are adopted to implement court orders or the settlement of civil proceedings, rules that adopt federal laws or rules by reference, rules adopted to implement legislatively approved fee changes, or rules adopted to correct errors or omissions.

2026 OBPT AGENCY REPORT – REVIEW OF RULES ADOPTED IN 2021

In this report, OBPT is submitting rule reviews for rules adopted in **2021**. The final report will be sent to any rule advisory committee that aided in the adoption of a rule subject to review, and to the Secretary of State for inclusion in the comprehensive report to the Oregon Legislative Assembly.

ADMINISTRATIVE RULE AUTHORITY

The Oregon Board of Physical Therapy administrative rules are included in the following chapters:

Chapter 848: Oregon Board of Physical Therapy

AGENCY RULE REVIEW REPORT UNDER ORS 183.405

Agency, Board, Commission, or Council Name Oregon Board of Physical Therapy

Rule Number (OAR 123-123-1234) OAR 848-005-0015

Date Adopted 02/11/2021

Date of Review 01/27/2026

Advisory Committee Used? Yes No

If yes, identify members.

1. Did the rule achieve its intended effect? Yes No

a. What was the intended effect?

To align board member compensation with requirements created in revisions to ORS 292.495; add definitions for board business.

b. How did the rule succeed or fail in achieving this effect?

The rule succeeded in the desired effect; board member compensation for OBPT was aligned with requirements in the revised ORS 292.495.

2. Was the fiscal impact statement: underestimated overestimated just about right unknown?

a. What was the estimated fiscal impact?

The fiscal impact was based on the updated definition of board business and allocation of full day of pay; the amount of board member compensation was aligned with the Federal per diem and the currently published amount at the time was used for budget purposes.

b. What was the actual fiscal impact?

Consistent with budgeted amounts.

c. If the answer to question 2 is unknown, briefly explain why.

3. Have subsequent changes in the law required the rule be repealed or amended? Yes No
a. If yes, explain.

4. Is the rule still needed? Yes No
a. Explain why or why not.

The rule makes clear the requirements for board member compensation.

5. Does the rule have an impact on small business? Yes No
a. If yes, what are the impacts?

-END OF REPORT-



Oregon

Tina Kotek, Governor

Oregon Board of Physical Therapy

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DATE: January 27, 2026

TO: Legislative Assembly

FROM: Michelle Sigmund-Gaines, Administrative Rules Program Manager Oregon Board of Physical Therapy

RE: HB 4106 – Report on Rulemaking for 2025

House Bill (HB) 4106 (2016) requires state agencies to report annually on their rulemaking actions, both permanent and temporary. In 2025, the Oregon please find the Oregon Board of Physical Therapy report attached. The official report comes from the Secretary of State's OAR Filing System and include rules filed with SOS January 1, 2025 through December 31, 2025.

A paper copy of the report may be obtained by contacting the board office.

Temporary Rules Adopted, Amended, or Suspended [ORS 183.335(5)]

Adopted 0
Amended 0
Suspended 0

NONE

Count of Permanent Rules Adopted, Amended, or Repealed [ORS 183.335(2) and (3)]

Adopted 2
Amended 14
Repealed 0