

Oregon Board of Physical Therapy Board Meeting

I – Call to Order



**OREGON BOARD OF PHYSICAL THERAPY
BOARD MEETING AGENDA (REVISED 3/21/2025)**

March 21, 2025 8:30 AM - until end of business

Meeting by Web-conference

*Members of the public may attend remotely via the link
posted on our website at: <https://www.oregon.gov/pt/Pages/meetings.aspx>*

I Call to Order -- Public Session

II Executive Session —*The Board will enter executive session pursuant to ORS 192.660(2)(f)(h) and (L). Executive Sessions are closed to the public. Any attendees will be asked to wait in the waiting room or placed in the virtual waiting room during the executive session and brought back into the meeting room prior to the Board reconvening public session.* ****ADDED****

III Resume Public Session

A Board Motions - *Board actions as result of Executive Session.*

B Consent Agenda Items —*These items are being presented as a consent agenda; the Board members review the consent agenda items ahead of the meeting and will adopt the items as a single motion unless specific items are flagged for discussion and/or individual motion.*

- 1 Board Meeting Minutes, Draft—Jan 15 & 17 2025.
- 2 Ratification of PT/PTA Licenses & Temp Permits issued, and renewals approved, Jan 1st, 2025 – Feb 28th, 2025.
- 3 Executive Director's Report and attachments for March 2025.

C Public Comments

The Board welcomes public comments. At this point in the meeting, the Board Chair will ask if anyone attending would like to make comment—speakers will be asked to identify themselves for the record when speaking.

D Board Member/Committee/Delegate Reports

- 1 PT Compact Commission and FSBPT Delegate Updates
- 2 Strategic Plan Progress Review
- 3 Open Roundtable/Requests for Future Agenda Items

E Board General Discussion & Action Items

1 PTA Re-Entry to Practice Policy—*The Board will review and potentially update the current policy for determining demonstration of competence for PTAs seeking to re-enter practice after more than five years per ORS 688.100(3) and Administrative Rule OAR 848-010-0035(2).* ****REORDERED****

2 Presentation: Oregon Data Equity Summit Highlights—*Staff will present highlights from recent Oregon Data Equity Summit meetings.* ****REORDERED****

3 Presentation: PT Compact —*Staff will present a history and brief analysis of PT Compact trends in Oregon.* ****REORDERED****

4 2025-2027 Biennium Budget—*The Board will discuss the 2025-2027 biennium budget process and forecast and may vote to initiate the public rulemaking process related to the budget.*

5 2025 Legislative Session—*Staff will present an update on the 2025 legislative session.*

6 Review of HB 3824—*The Board will review and discuss [HB 3824](#), relating to the Practice of Physical Therapy.*

7 2025 Rulemaking Forecast—*Staff will present a forecast of anticipated rulemaking efforts for calendar year 2025.* ****REORDERED****

8 Strategic Planning Work Session—*The Board will continue work on the development of the Board's 2025 strategic plan.* ****REMOVED****

**OREGON BOARD OF PHYSICAL THERAPY
BOARD MEETING AGENDA (REVISED 3/21/2025)**

March 21, 2025 8:30 AM - until end of business

Meeting by Web-conference

F Other Business

II Adjournment

This proposed agenda subject to last minute changes without prior notice. A request for an interpreter or other accommodations for persons with disabilities should be made at least 48 hours before the meeting to 971-673-0200 or physical.therapy@obpt.oregon.gov

Oregon Board of Physical Therapy Board Meeting

Statutory Purpose

To protect the public health, safety, and welfare for *all* Oregonians by maintaining standards for quality care, professional skill and competence through the effective regulation of the practice of physical therapy.

II —Executive Session



A —Board Motions as Result of Executive Session



B – Consent Agenda

- Minutes
- Ratification Report
- Director's Report & Financials
- State CS Policy & Draft OBPT Policy
- State Rulemaking Policy



Oregon Board of Physical Therapy
Board Meeting Minutes
January 15 & January 17, ~~2024~~ 2025
DRAFT

Wednesday, January 15

PUBLIC (OPEN) SESSION

Chair Shanahan convened the Board into Public Session at 4:04 PM for the purpose of roll call.

Board Members Present: Erica Shanahan, PTA, Chair; Hoku Okumura, PT, Vice Chair; Timothy Brinker, PT; Erin Crawford, PT; Sandra Hahn; Michael Rennick, PT; Susan Reynolds, PT; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None.

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: No

EXECUTIVE (CLOSED) SESSION

After roll call, the meeting entered into Executive Session at 4:05 PM pursuant to ORS 192.660(2)(f) and ORS 192.660(2)(L).

Chair Shanahan adjourned Executive Session at 5:44 PM.

Friday, January 17

Meeting Materials provided for additional information on agenda topics listed below.

PUBLIC (OPEN) SESSION

Chair Shanahan convened the Board into Public Session for the purpose of roll call at 8:33 AM.

Board Members Present: Erica Shanahan, PTA, Chair; Hoku Okumura, PT, Vice Chair; Timothy Brinker, PT; Erin Crawford, PT; Sandra Hahn; Michael Rennick, PT; Susan Reynolds, PT; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: Yes

Board Motions:

Case PT 780-10/22

Motion by Member Reynolds to offer settlement agreement.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 781-10/22

Motion by Member Reynolds to close and refer case.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 861-01/24

Motion by Member Reynolds to close case.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 889-12/24

Motion by Member Reynolds to close case and issue license.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed Unanimously by a vote of 8-0.

Case PT 881-11/24, PT 882-11/24 and PT 890-01/25

Motion by Member Reynolds to ratify the administrative closure of these cases.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Consent Agenda Items

The following items were presented as a consent agenda. Board members reviewed the items prior to the meeting.

1 Board Meeting Minutes, Draft—Nov 20 & 22 2024.

2 Ratification of PT/PTA Licenses & Temp Permits issued and renewals approved,
Nov 1, 2024 – Dec 31, 2024.

3 Executive Director's Report for Jan 2025.

Director Sigmund-Gaines highlighted the Statewide Agency Expectations Dashboard. All tasks due have been successfully completed. Three pending items are expected to be completed by their due date.

Motion by Member Reynolds to approve the consent agenda items as written.

Motion seconded by Member Terry.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Public Comments

None.

Board Member/Committee/Delegate Reports

PT Compact Commission

Member Crawford, PTCC Delegate attended the Dec 16, 2024 PT Compact Commission meeting and reported that Corie Tillman Wolf was elected as the new Chair.

FSBPT

Delegate Michael Rennick is a member of the newly forming Animal PT Task Force. Director Sigmund-Gaines noted the upcoming webinar scheduled for Jan 30, 2025 and the FSBPT regulatory workshop open to Board members and staff scheduled for April 24-26, 2025. This is offered both in-person and virtual.

Board Officers

Discussion to extend the term of the current chair and vice chair by a 6-month period to align with the calendar year versus the fiscal year. This will also follow the FSBPT's timeline.

Motion by Member Reynolds to extend the terms of the current chair and vice chair by 6 months to December 31, 2025.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

FSBPT Delegate Election

The delegate and alternate delegate act as Board liaisons with the FSBPT. The delegate represents the OBPT at the FSBPT LIF and Annual Meeting. The alternate delegate also attends the Annual Meeting. Both participate in the election of FSBPT officers. Board members interested in the delegate and alternate delegate roles came forward.

Motion by Member Reynolds to elect Member Crawford as the 2025 FSBPT Delegate and Member Reynolds as the 2025 FSBPT Alternate Delegate.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Strategic Plan Progress

Director Sigmund-Gaines provided a progress review for the strategic priorities and action items established for 2018-2024. Strategic planning for 2025-2030 started at our September 2024 meeting will continue with a planned due date of 6/30/2025.

Open Roundtable/Requests for Future Agenda Items

New topics of interest as of 1/17/2025.

- Impact of payer authorization and how that may direct or influence the care provided by the physical therapist.

Previous topics:

- Implicit Bias.
- Staff review of other Board's rules on abandonment.
- Sarah-Data Equity Summit review.
- FSBPT materials on informed consent-what is our role in disseminating information to the

licensees?

- Student debt trends.
- AI in regulation.
- Training by the Ethics Commission

Board General Discussion & Action Items

Division 40 Rule Advisory Committee Report & Recommendation

Director Sigmund-Gaines reviewed the public comments received. Request that the Board add clarity to the proposed changes in 848-040-0110 (2) and (3). Board discussed and made slight adjustments to proposed language to address public comments and provide more clarity.

Motion by Member Reynolds to adopt the proposed rule amendments to OAR 848 Division 40 as Amended.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

2025 Rulemaking Forecast

Director Sigmund-Gaines reviewed anticipated administrative rulemaking for 2025. Additional rulemaking may be required as a result of the upcoming legislative session.

2025 Oregon Legislative Session Preview

Director Sigmund-Gaines explained the Legislative Session process and timeline. Known Legislative concepts were reviewed. It was noted the APTA-OR is working to have a legislative concept introduced to implement the FSBPT MPA.

Amendments to the SCRA

Director Sigmund-Gaines presented an overview of the recent changes to the Servicemembers Civil Relief Act pertaining to the portability of professional licenses of service members and their spouses and impact on licensure pathways. This law is in effect, and staff will be able to accommodate qualifying applicants if needed. Staff will be drafting rules for Board consideration.

Other Business

None

Meeting Adjourned at 10:07 AM.

Oregon Board of Physical Therapy

Ratification Report: New Licenses and Temporary Permits Issued 1/1/2025 – 2/28/2025

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
65576	Christopher	Barnes	01/02/2025	Endorsement	Active	PT	01/02/2025
10332	Molly	Coady	01/07/2025	Endorsement	Active	PTA	01/07/2025
65578	Ruba	Raza	01/07/2025	Endorsement	Active	PT	01/07/2025
65579	Jordyn	Maxwell	01/07/2025	Endorsement	Active	PT	01/07/2025
65577	Jenna	Beamer	01/07/2025	Endorsement	Active	PT	01/07/2025
8314	Elizabeth	Banducci	01/07/2025	Exam	Active	PTA	07/12/2004
65580	Jessica	Teply	01/08/2025	Endorsement	Active	PT	01/08/2025
10333	Colton	Engel	01/09/2025	Endorsement	Active	PTA	03/19/2024
65581	Jason	Davis	01/10/2025	Endorsement	Active	PT	01/10/2025
10334	Garrett	Bussinger	01/13/2025	Endorsement	Active	PTA	01/13/2025
65582	Thomas	Chen	01/13/2025	Endorsement	Active	PT	01/13/2025
10335	Paul	Innocenzi	01/15/2025	Endorsement	Active	PTA	11/20/2023
65583	Lillian	Chen	01/16/2025	Endorsement	Active	PT	01/16/2025
65584	Krystal	von Pohle	01/16/2025	Endorsement	Active	PT	01/16/2025
10336	Lukas	Gatson	01/17/2025	Endorsement	Active	PTA	01/17/2025
10337	Brandon	Greenfield	01/21/2025	Endorsement	Active	PTA	01/21/2025
10338	Anna	Silha	01/21/2025	Endorsement	Active	PTA	01/21/2025
65585	Jason	Hindman	01/21/2025	Endorsement	Active	PT	01/21/2025
10339	Cassandra	Sedillo-Duffy	01/22/2025	Endorsement	Active	PTA	01/22/2025
10340	Christian	Carrera	01/23/2025	Exam	Active	PTA	01/23/2025
8869	John	Stapleton	01/23/2025	Endorsement	Active	PTA	08/13/2012
65587	Christopher	Renfrow	01/24/2025	Endorsement	Active	PT	01/24/2025
65586	Marlene	Lundy	01/24/2025	Endorsement	Active	PT	01/24/2025
65590	Cary	Hubert	01/28/2025	Endorsement	Active	PT	01/28/2025
65588	Robin	Lang	01/28/2025	Endorsement	Active	PT	01/28/2025
65589	Selamawit	Fantaye	01/28/2025	Endorsement	Active	PT	01/28/2025
65591	Sara	Pires	01/29/2025	Endorsement	Active	PT	01/29/2025
65592	Ryan	Milano	01/29/2025	Endorsement	Active	PT	01/29/2025
65593	Jacklyn	Brechter	01/31/2025	Endorsement	Active	PT	01/31/2025
65594	Sebastian	Gillbanks	02/03/2025	Endorsement	Active	PT	02/03/2025
10341	Devin	Le	02/04/2025	Endorsement	Active	PTA	02/04/2025
65595	Michele	Chiu	02/04/2025	Endorsement	Active	PT	06/05/2022
65596	Patrick	Brown	02/04/2025	Endorsement	Active	PT	06/05/2022
65597	Ryan	Smrz	02/04/2025	Endorsement	Active	PT	02/04/2025
62331	Angela	Gracia	02/04/2025	Exam	Active	PT	06/08/2017
65598	Nicholas	Aimonetti	02/05/2025	Exam	Active	PT	02/05/2025
65599	Taylor	Barnes	02/05/2025	Exam	Active	PT	02/05/2025
9797	Michael	Ellis	02/05/2025	Exam	Active	PTA	07/19/2019
65601	Stewart	Wilent	02/06/2025	Endorsement	Active	PT	02/06/2025

65600	Ian	Stettler	02/06/2025	Exam	Active	PT	02/06/2025
10342	Jeremy	Prewitt	02/07/2025	Endorsement	Active	PTA	02/07/2025
65602	Kevin	Giannini	02/07/2025	Exam	Active	PT	02/07/2025
65603	Reed	Menger	02/07/2025	Endorsement	Active	PT	02/07/2025
65324	Taylor	Inskeep	02/07/2025	Exam	Active	PT	05/23/2024
9216	Luke	Godfrey	02/07/2025	Exam	Active	PTA	07/15/2015
10343	Natasha	Saunders	02/08/2025	Endorsement	Active	PTA	02/08/2025
65608	Ryan	Angellano	02/10/2025	Exam	Active	PT	02/10/2025
65606	Sanika	Shahade	02/10/2025	Exam	Active	PT	02/10/2025
65604	Isabella	Mansley	02/10/2025	Exam	Active	PT	02/10/2025
1162	Linda	Ward	02/10/2025	Endorsement	Active	PT	06/16/1982
65605	Julie	Huestis	02/10/2025	Exam	Active	PT	02/10/2025
65607	Hilary	Blubello	02/10/2025	Endorsement	Active	PT	02/10/2025
65609	Stephanie	Bangerter	02/10/2025	Exam	Active	PT	02/10/2025
63730	Paul	Eo	02/10/2025	Exam	Active	PT	06/15/2020
65611	Ally	Wong	02/11/2025	Exam	Active	PT	02/11/2025
65616	Kaelynn	Miller-Savoy	02/11/2025	Exam	Active	PT	02/11/2025
65620	Aydan	Parsons	02/11/2025	Exam	Active	PT	02/11/2025
65613	Wayne	VanNewkirk	02/11/2025	Exam	Active	PT	02/11/2025
65614	Ethan	Akers	02/11/2025	Exam	Active	PT	02/11/2025
65619	Madeline	Wagar	02/11/2025	Exam	Active	PT	02/11/2025
65621	Tony	Huynh	02/11/2025	Exam	Active	PT	02/11/2025
65618	Terrell	Kopping	02/11/2025	Exam	Active	PT	02/11/2025
65615	Madison	Morris	02/11/2025	Exam	Active	PT	02/11/2025
65617	Peter	Weiss	02/11/2025	Exam	Active	PT	02/11/2025
65612	Molly	Shields	02/11/2025	Exam	Active	PT	02/11/2025
65610	Hannah	Quinn	02/11/2025	Exam	Temporary Permit	PT	02/11/2025
65622	Ashlee	Rising	02/12/2025	Exam	Active	PT	02/12/2025
65623	Madeleine	O'Hare	02/12/2025	Exam	Active	PT	02/12/2025
65624	Caleb	Rauch	02/12/2025	Exam	Active	PT	02/12/2025
65625	Sheila	Saltzman	02/13/2025	Endorsement	Active	PT	02/13/2025
65626	Karlie	Stewart	02/13/2025	Exam	Active	PT	02/13/2025
4391	Allisyn	Smith	02/13/2025	Endorsement	Active	PT	04/15/2002
65628	Tessa	Davis	02/14/2025	Exam	Active	PT	02/14/2025
65627	Emily	Thomson	02/14/2025	Exam	Active	PT	02/14/2025
65630	Peter	Beach	02/18/2025	Exam	Active	PT	02/18/2025
65632	Molly	Acton	02/18/2025	Endorsement	Active	PT	02/18/2025
65629	Matthew	Sablay	02/18/2025	Exam	Active	PT	02/18/2025
65631	Peter	Jang	02/18/2025	Exam	Active	PT	02/18/2025
10344	Celande	LaFrance	02/19/2025	Endorsement	Active	PTA	02/19/2025
65633	Emily	Smart	02/21/2025	Exam	Active	PT	02/21/2025
65634	Kara	Jones	02/21/2025	Endorsement	Active	PT	02/21/2025
65636	Caitlyn	Ward	02/24/2025	Exam	Temporary Permit	PT	02/24/2025
65635	Kameron	Jones	02/24/2025	Endorsement	Active	PT	02/24/2025

10212	Victoria	Bompat	02/24/2025	Endorsement	Active	PTA	07/26/2023
7645	Maria	Wolff	02/24/2025	Exam	Active	PTA	12/09/1991
65639	Ian	Wissick	02/25/2025	Endorsement	Active	PT	02/25/2025
65638	Alanna	Wissick	02/25/2025	Endorsement	Active	PT	02/25/2025
65637	Maggie	Smith	02/25/2025	Exam	Active	PT	02/25/2025
64172	Daniel	Brophy	02/25/2025	Endorsement	Active	PT	07/06/2021
65640	Rachel	Ratner	02/27/2025	Endorsement	Active	PT	02/27/2025
2729	Katharine	Ames	02/27/2025	Endorsement	Active	PT	04/11/1994

License type	Endorsement	Exam	Total
PT	36	36	72
Active	36	34	70
Temp-Exam	0	2	2
PTA	14	5	19
Active	14	5	19
Grand Total	50	41	

Note: Where Initial Registration Date is prior to License Effective date, licensing transaction is either a change from prior status, such as Temp to Active, or renewal of a lapsed license, or re-application of an expired license. Temp-Exp status means a temporary permit was issued but expired during the reporting period without an Active license being issued.



MARCH 2025 | FOR THE PERIOD 1/01/2025 – 2/28/2025

23-25 BIENNIUM BUDGET VS. ACTUAL PERFORMANCE

Actuals to Budget through most current closed period (July 2023-Feb 2025).

FISCAL YEAR 23-24			
	Actuals (to date)	Budget (to date)	\$ Variance
Income	\$1,455,478.41	\$1,419,592.00	\$35,886.41
Expense	\$780,920.46	\$938,337.01	(\$157,416.55)
FISCAL YEAR 24-25 (TO DATE)			
	Actuals (to date)	Budget (to date)	\$ Variance
Income	\$117,183.00	\$113,583.48	\$3,599.52
Expense	\$522,966.67	\$632,843.37	(\$109,876.70)
TOTAL BIENNIUM 23-25 BUDGET TO ACTUALS (TO DATE)			
	Actuals (to date)	Budget (to date)	\$ Variance
Income	\$1,572,661.41	\$1,533,175.48	\$39,485.93
Expense	\$1,303,887.13	\$1,571,180.38	(\$267,293.25)

NOTES –The numbers above reflect the actuals and budget to date for the biennium, **not** total budget for the entire biennium.

ATTACHED FINANCIAL REPORTS

- Monthly Financial Reports for Jan & Feb 2025
- Fiscal Year (July 2024-June 2025) Budget Vs. Actuals Report through February 2025

LICENSE COUNTS BY STATUS AS OF FEB 28, 2025

License Status	PT	PTA	TOTAL
Active	5,256	1,232	6,488
Change since last	69	18	87
Restricted	2	1	3
Probation	0	0	0
Suspended	5	0	5
Total Licensed	5,263	1,233	6,496
<i>Net change since last</i>	<i>70</i>	<i>18</i>	<i>88</i>

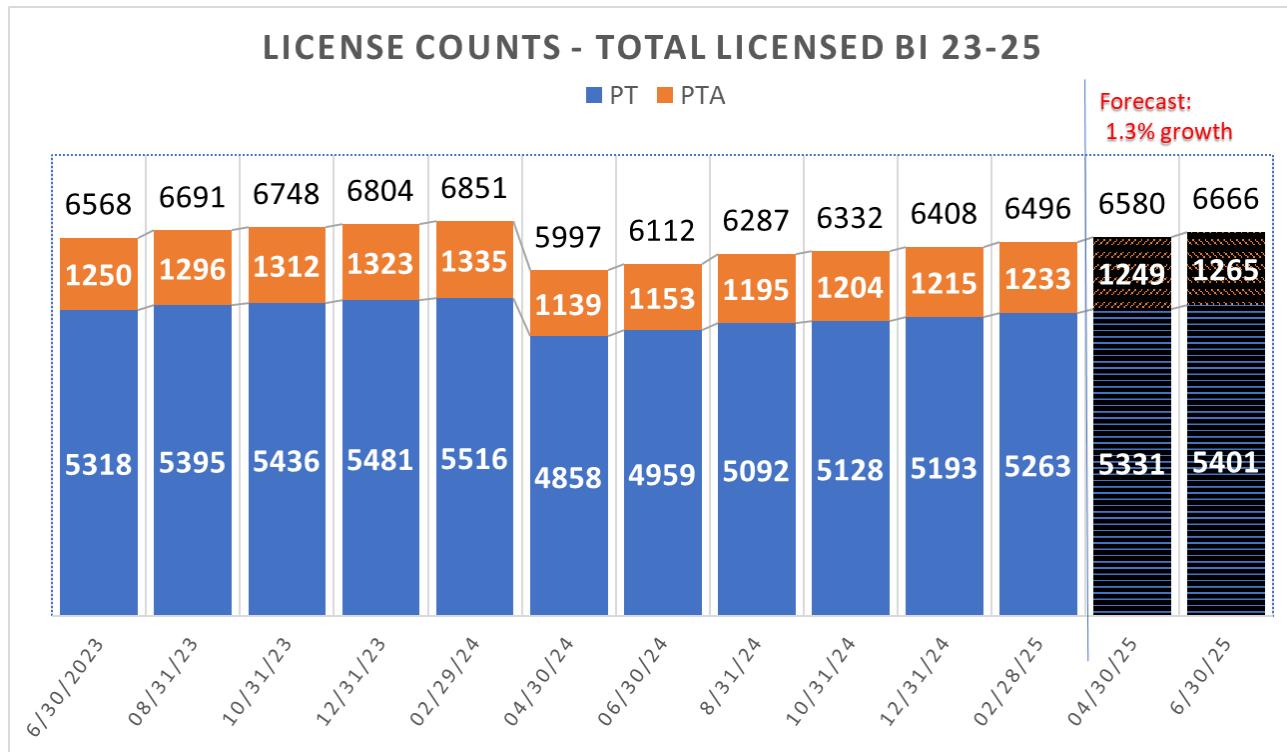
Temp Permit	2	0	2
Temp-Military Spouse	0	1	1

License Status	PT	PTA	TOTAL
Lapsed (five or fewer years)	2,218	700	2,918
Change since last	-6	-6	-12
Expired (more than five years)	4,803	1,452	6,255
Total Previously Licensed	7,021	2,152	9,173

Applications Submitted by Type	EXA	END	TOTAL
PT	34	37	71
PTA	2	11	13
TOTAL	36	48	84

BIENNIAL TOTAL OREGON LICENSE COUNTS AS OF FEB 28, 2025

NOTE: Numbers are reported at the end of most recent audited month prior to Board meetings, which will allow for alignment with the Biennium reporting. License counts by status for the prior section and this section are sourced from the licensing system licensee status statistical report and reflect the counts as of a given day. "Active" license counts include non-lapsed or expired licenses currently on suspension, probation or restriction, but does not count temporary permits. Not all current license holders are currently practicing in the state of Oregon; therefore, total counts may not reflect current actual workforce capacity, only licensed capacity.

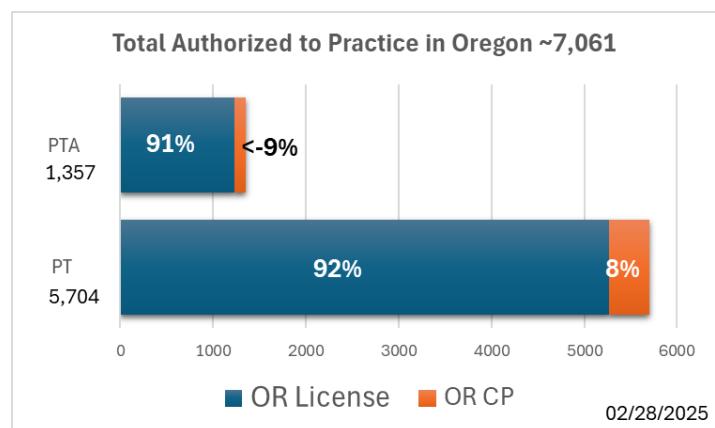


The drop off in total licensed is expected after each renewal and reflects a roughly 13% drop off in this BI.

TOTAL AVAILABLE LICENSED AS OF FEB 28, 2025 (OR-LICENSE & COMPACT PRIVILEGE)

When factoring the *total* available workforce--combining current active Oregon license holders with individuals currently holding an active Compact privilege to practice in Oregon—about 8-9% of available PT/PTAs hold a compact privilege.

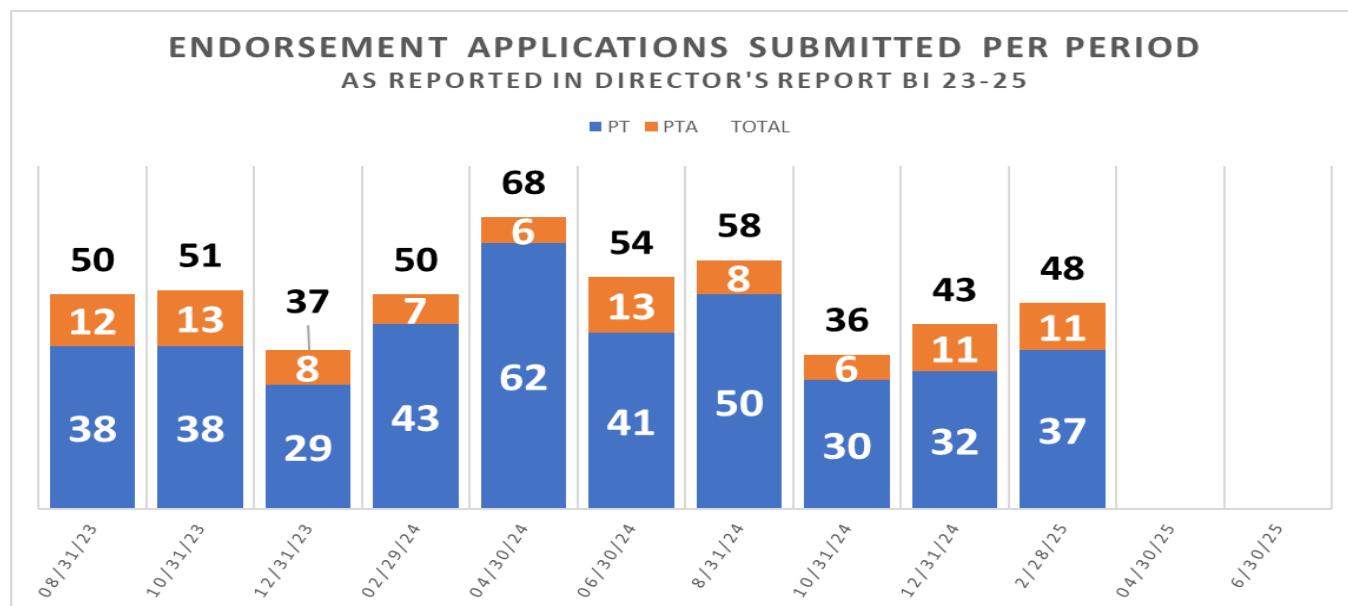
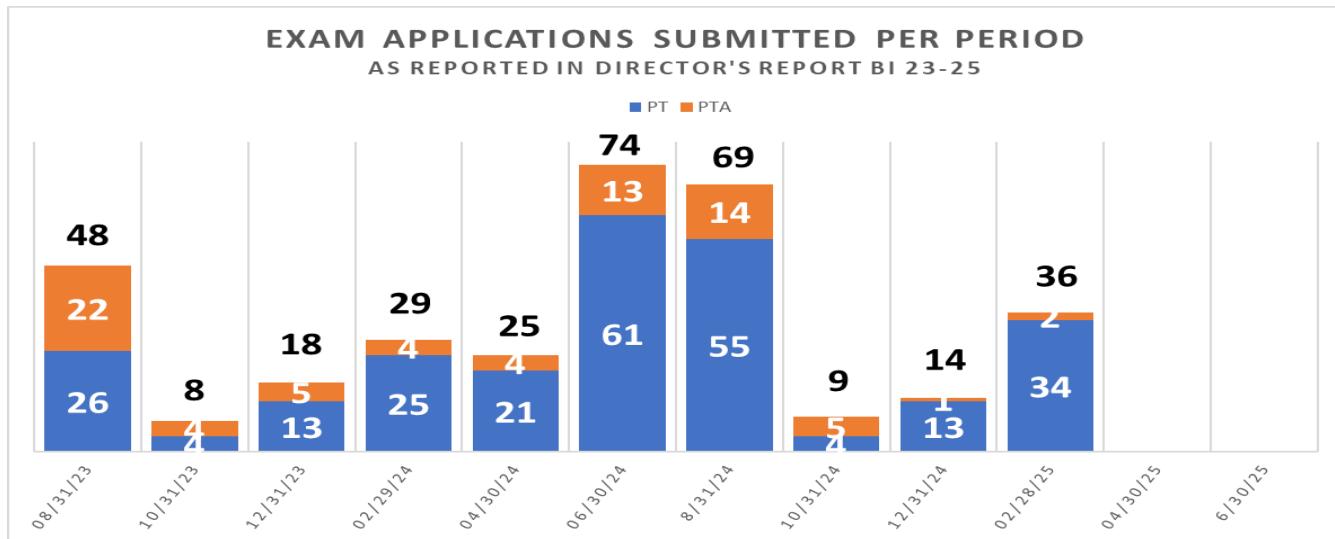
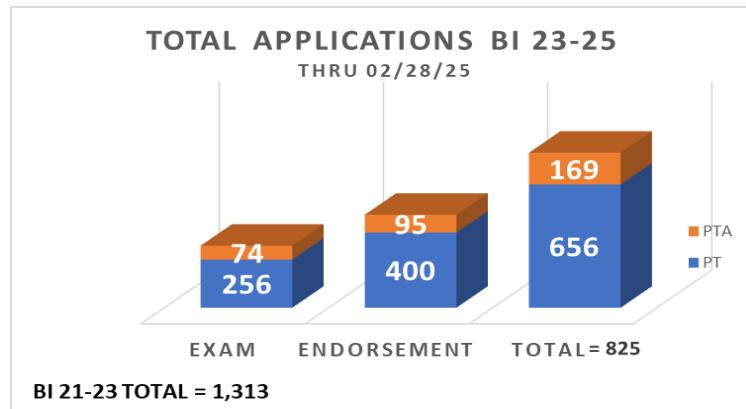
	OR License	OR CP	Total
PT	5263	441	5704
PTA	1233	124	1357
Total	6496	565	7061



While these numbers reflect the total number of licensees able to practice in Oregon today (in person or via tele-health), not all individuals actively licensed are currently practicing in Oregon. The total number of available clinicians may be lower. Once the most recent survey data is available from the Oregon Health Authority, we will have a better estimate of available clinicians in the state.

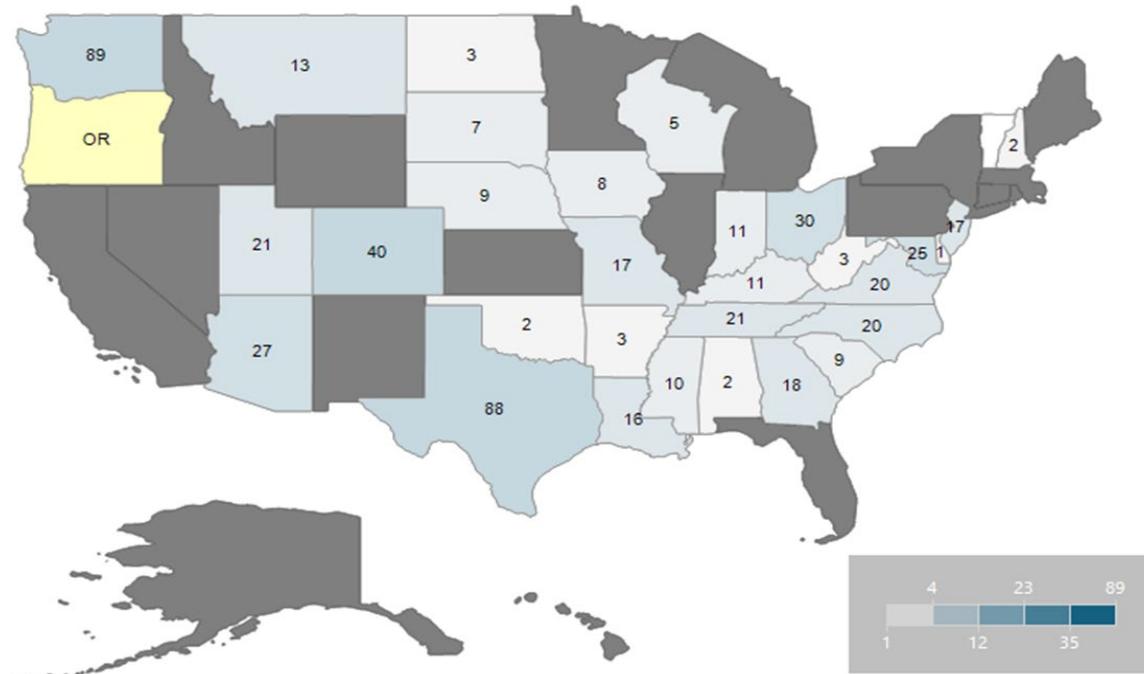
BIENNIAL TOTAL NEW APPLICATIONS SUBMITTED AS OF FEB 28, 2025

NOTE: Application data taken from licensing system based on date of submittal; applications may not be complete when first submitted and final approval, if granted, may appear in a different reporting period. The charts reflect the total submitted within each reporting period as well as total count for biennium to date for each license application type. The data includes applications also requesting a temporary permit.



PT COMPACT OREGON PRIVILEGE HOLDERS – CURRENT ACTIVE (AS OF 3/3/25)

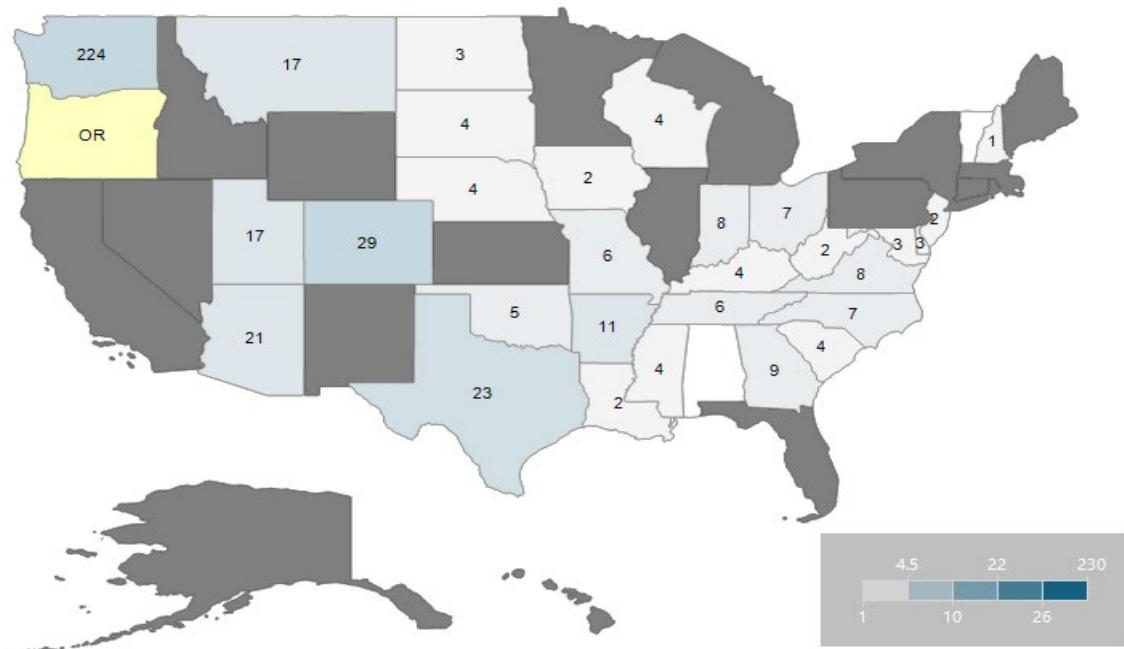
Where do individuals live that have a Compact Privilege for OREGON? (Coming From)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
WA	OR	62 (14.52%)	27 (22.31%)	89 (16.24%)
TX	OR	65 (15.22%)	23 (19.01%)	88 (16.06%)
CO	OR	33 (7.73%)	7 (5.79%)	40 (7.30%)
OH	OR	28 (6.56%)	2 (1.65%)	30 (5.47%)
AZ	OR	22 (5.15%)	5 (4.13%)	27 (4.93%)
MD	OR	19 (4.45%)	6 (4.96%)	25 (4.56%)
UT	OR	18 (4.22%)	3 (2.48%)	21 (3.83%)
TN	OR	17 (3.98%)	4 (3.31%)	21 (3.83%)
VA	OR	14 (3.28%)	6 (4.96%)	20 (3.65%)
NC	OR	16 (3.75%)	4 (3.31%)	20 (3.65%)
GA	OR	17 (3.98%)	1 (0.83%)	18 (3.28%)
MO	OR	13 (3.04%)	4 (3.31%)	17 (3.10%)
NJ	OR	15 (3.51%)	2 (1.65%)	17 (3.10%)
LA	OR	11 (2.58%)	5 (4.13%)	16 (2.92%)
MT	OR	9 (2.11%)	4 (3.31%)	13 (2.37%)
IN	OR	11 (2.58%)	0 (0.00%)	11 (2.01%)
KY	OR	7 (1.64%)	4 (3.31%)	11 (2.01%)
MS	OR	8 (1.87%)	2 (1.65%)	10 (1.82%)
NE	OR	3 (0.70%)	6 (4.96%)	9 (1.64%)
SC	OR	8 (1.87%)	1 (0.83%)	9 (1.64%)
IA	OR	7 (1.64%)	1 (0.83%)	8 (1.46%)
SD	OR	7 (1.64%)	0 (0.00%)	7 (1.28%)
WI	OR	4 (0.94%)	1 (0.83%)	5 (0.91%)
WV	OR	3 (0.70%)	0 (0.00%)	3 (0.55%)
AR	OR	2 (0.47%)	1 (0.83%)	3 (0.55%)
ND	OR	2 (0.47%)	1 (0.83%)	3 (0.55%)
NH	OR	2 (0.47%)	0 (0.00%)	2 (0.36%)
AL	OR	2 (0.47%)	0 (0.00%)	2 (0.36%)
OK	OR	1 (0.23%)	1 (0.83%)	2 (0.36%)
DE	OR	1 (0.23%)	0 (0.00%)	1 (0.18%)
Totals		427	121	548

The above information sourced from the PTCC as of 3/3/2025.

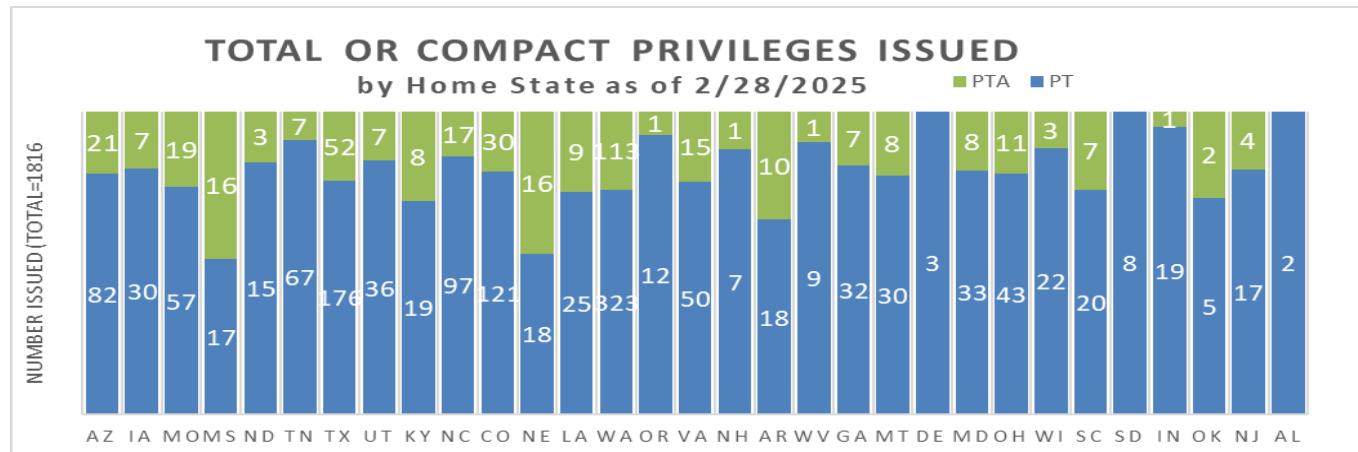
Where do OREGON Licensees purchase Compact Privileges for? (Going To)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
OR	WA	189 (47.73%)	35 (74.47%)	224 (50.56%)
OR	CO	27 (6.82%)	2 (4.26%)	29 (6.55%)
OR	TX	23 (5.81%)	0 (0.00%)	23 (5.19%)
OR	AZ	20 (5.05%)	1 (2.13%)	21 (4.74%)
OR	MT	15 (3.79%)	2 (4.26%)	17 (3.84%)
OR	UT	17 (4.29%)	0 (0.00%)	17 (3.84%)
OR	AR	11 (2.78%)	0 (0.00%)	11 (2.48%)
OR	GA	7 (1.77%)	2 (4.26%)	9 (2.03%)
OR	IN	7 (1.77%)	1 (2.13%)	8 (1.81%)
OR	VA	7 (1.77%)	1 (2.13%)	8 (1.81%)
OR	OH	6 (1.52%)	1 (2.13%)	7 (1.58%)
OR	NC	7 (1.77%)	0 (0.00%)	7 (1.58%)
OR	MO	6 (1.52%)	0 (0.00%)	6 (1.35%)
OR	TN	6 (1.52%)	0 (0.00%)	6 (1.35%)
OR	OK	5 (1.26%)	0 (0.00%)	5 (1.13%)
OR	SC	4 (1.01%)	0 (0.00%)	4 (0.90%)
OR	SD	3 (0.76%)	1 (2.13%)	4 (0.90%)
OR	WI	4 (1.01%)	0 (0.00%)	4 (0.90%)
OR	MS	4 (1.01%)	0 (0.00%)	4 (0.90%)
OR	NE	4 (1.01%)	0 (0.00%)	4 (0.90%)
OR	KY	4 (1.01%)	0 (0.00%)	4 (0.90%)
OR	DC	3 (0.76%)	0 (0.00%)	3 (0.68%)
OR	DE	2 (0.51%)	1 (2.13%)	3 (0.68%)
OR	MD	3 (0.76%)	0 (0.00%)	3 (0.68%)
OR	ND	3 (0.76%)	0 (0.00%)	3 (0.68%)
OR	NJ	2 (0.51%)	0 (0.00%)	2 (0.45%)
OR	LA	2 (0.51%)	0 (0.00%)	2 (0.45%)
OR	IA	2 (0.51%)	0 (0.00%)	2 (0.45%)
OR	WV	2 (0.51%)	0 (0.00%)	2 (0.45%)
OR	NH	1 (0.25%)	0 (0.00%)	1 (0.23%)
Total		396	47	443

The above information sourced from the PTCC as of 3/3/2025.

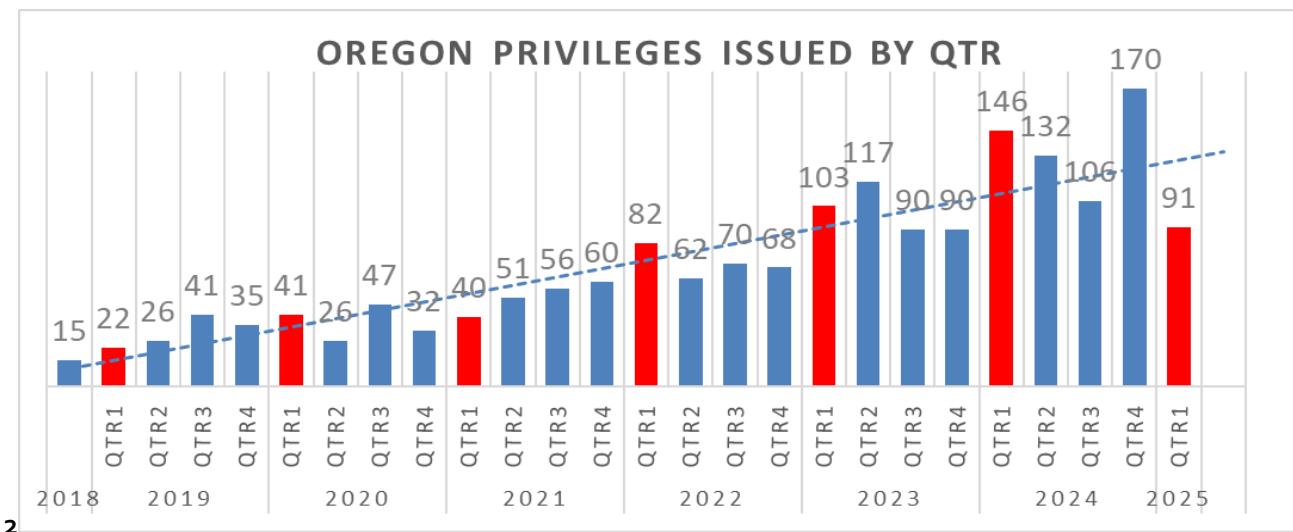
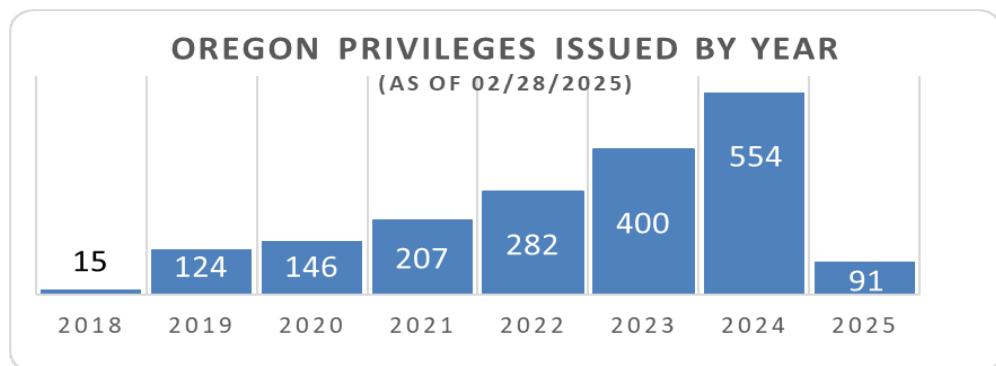
PT COMPACT OREGON PRIVILEGES ISSUED – CUMMULATIVE & TRENDS



CPs Issued

	AZ	IA	MO	MS	ND	TN	TX	UT	KY	NC	CO	NE	LA	WA	OR	VA	NH	AR	WV	GA	MT	DE	MD	OH	WI	SC	SD	IN	OK	NJ	AL	Total
Initial	73	30	61	24	14	62	191	36	23	74	104	25	26	266	12	52	8	22	6	31	29	2	34	45	19	21	7	17	4	19	2	1339
Renewal	30	7	15	9	4	12	37	7	4	40	47	9	8	170	1	13	5	4	8	9	1	7	9	6	6	1	3	3	2	477		
Total	103	37	76	33	18	74	228	43	27	114	151	34	34	436	13	65	8	27	10	39	38	3	41	54	25	27	8	20	7	21	2	1816

NOTES: Cumulative total privileges purchased since Oregon began issuing privileges—not total number of current active privileges. Slight variation +/- 3 in the above chart and table and the below charts due to sourcing and calculation.



NOTES: Data for all above tables and graphs sourced from PTCC compact privilege purchase reports; active count from FSBPT site. Data sourced through 02/28/2025.

INVESTIGATIONS: OPEN CASES & AGING REPORT

25-Mar OBPT Open Cases

- 22 Total Open Cases
- 9 Presenting to Board This Meeting
- 3 Post Board Meeting (Notice/Hearing Process)

10 Remaining Open Cases

Remaining Open Case Aging (date of complaint thru Present to Board)

- 1 Case(s) currently over four months (120 days)
- 5 Additional case(s) will be over four months (120 days) by next scheduled meeting
- 4 Case(s) that will be under four months (120 days) by next scheduled meeting

10 Total

Based on case tracking status on 03/13/2025.

NOTE: Approval of the Executive Director's Report will also authorize extension(s) of investigation period for case reporting to the Board under ORS 676.165 where case(s) will exceed 120 days based on the date of the next available scheduled meeting.

CASES OPENED AND CLOSED PER BIENNIUM THROUGH BI 2023-2025 (AS OF 3/13/2025)

BIENNIUM (BI)	2013	2015	2017	2019	2021	2023
	2015	2017	2019	2021	2023	2025
Cases Opened	88	58	56	49	98	84
Cases Closed	82	54	71	48	83	86
Compact			1	3	26	15
			2%	6%	27%	18%
Counts at end of BI						
Privilege Count			56	258	478	565
License Count	5236	6202	6500	6565	6582	6496
Complaints as % of total population counts at end of BI						
% of total license count	1.68%	0.94%	0.85%	0.70%	1.09%	1.06%
% of total CP count			1.79%	1.16%	5.44%	2.65%

NOTE: Total cases opened, and total cases closed in each biennium. Cases opened in one period may be closed in the subsequent period dependent on when received. The number of compact cases are a subset of total cases opened. Data does **not** reflect severity of allegation nor if action was taken; only raw counts. Data sourced from case tracking report; All BI begin on 7/1 of the first year and end on 6/30 of the 2nd year.

EDUCATION & OUTREACH ACTIVITIES 01/1/2025 THROUGH 02/28/2025

- 01/24/2025 – News Brief.
- 01/27/2025 – School Presentation for Oregon Institute of Technology PT Program; Paru.
- 02/01/2025 – Presentation “*This Could Never Happen to Me*”: Protecting yourself and preventing sexual misconduct.” at The Extra Mile Conference: Making the Journey to a Better Physical Therapy Practice; Sponsored by APTA-Louisiana and Hosted by Louisiana PT Board; Paru.

ADMINISTRATIVE HIGHLIGHTS

 Oregon Board of Physical Therapy		DASHBOARD - STATEWIDE AGENCY EXPECTATIONS as of Feb 28 2025 (Year Two)		
Accountability Measures	Due	Agency Status	Notes	
AUDIT ACCOUNTABILITY		N/A		OBPT has no current SOS Audits
STRATEGIC PLANNING		6/1/2025		Initiated planning work September 2024. On track for deadline with primary focus @ Mar/May meetings
DEI PLAN		6/1/2025		Will be informed by/will inform SP work. Also working on statewide efforts/resources with healthcare cohort and will bring to the work.
SUCCESSION PLANNING		12/31/2024		Submitted 12/18/2024; approved.
IT STRATEGIC PLAN		NEW: 6/1/2025		Not previously required; IT projects referenced in agency strategic plan. Agencies < 50 FTE now required as of 3/31/25; exempt the first year. IT Plan OR IT Strategies in IT Plan.
EMERGENCY COOP PLAN		9/30/2024		Using state criteria to review/update OBPT plan. Submitted on time. Received score of 97%; missing was clear documentation of business impact analysis having been performed.
EMPLOYEE SATISFACTION		12/31/2024		Survey Completed Oct 2024; Agency score of 4.92 out of 5; consistent with last year's totalscore; currently highest in state.
PERFORMANCE FEEDBACK		Quarterly		1st quarter checkins March 17 Next check-ins Jun/Jul
AGENCY DIRECTOR 360		1/31/2025		360 Survey completed in Jan; review by DAS/Gov delayed All 360 DAS/Gov reviews delayed until summer 2025
VACANCY RATE		0%		No vacancies.
DAYS TO FILL VACANCIES		N/A		No open positions.
NEW EMPLOYEE TRAINING		N/A		Last OBPT staff position filled 7/1/2021 (new position).

OTHER HIGHLIGHTS

- Information Technology:
 - Record Scanning Project; 25% complete. On track.
 - Equipment Lifecycle Replacement; currently in requirements gathering. On track.
 - Licensing System Migration; still on hold by vendor pending contract renegotiations. Delayed.
- Other Governor Expectations:
 - Statewide Customer Service policy requirements published; OBPT policy and strategy due 3/31/2025. See attached draft.
 - New:** Statewide Rulemaking Policy; implementation due May 1, 2025. See attached statewide policy.

Oregon Board of Physical Therapy

Monthly Financial Summary Report

January 2025

	TOTAL
Income	
4000 Income	
4100 Physical Therapists	
4110 PT Exam Applications	1,122.00
4112 PT App Ver & Proc Fees	1,512.00
4120 PT Endorsement Applications	3,366.00
4125 PT Temporary Permits	50.00
Total 4100 Physical Therapists	6,050.00
4200 Physical Therapist Assistants	
4210 PTA Exam Applications	187.00
4212 PTA App Ver & Proc Fees	441.00
4220 PTA Endorse Applications	1,122.00
4230 PTA Renewals	260.00
4232 PTA Renewal Ver & Proc Fees	46.00
4240 PTA Delinquent Renewals	100.00
Total 4200 Physical Therapist Assistants	2,156.00
4300 PT & PTA Combined	
4330 PT and/or PTA Mailing Diskette	400.00
4350 PT Compact Fees	3,168.00
4360 OHA Workforce Data Survey Fee	8.00
Total 4300 PT & PTA Combined	3,576.00
4400 PT/PTA License Verification Fee	625.00
Total 4000 Income	12,407.00
Total Income	\$12,407.00
GROSS PROFIT	\$12,407.00
Expenses	
5100 Payroll Costs	
5110 Gross Salaries	36,305.90
5132 FICA (SS + Medicare)	3,054.83
5136 Mass Transit Tax	328.92
5140 Employee Benefits	5.34
5141 PERS ER Paid EE Cont	-252.92
5142 PERS ER Admin Contribution	6,578.87
5143 Obligation Bond Debt Repayment	1,540.34
5144 Workers Compensation	5.34
5146 PEBB Medical/Dental Insurance	6,255.26
5146-1 PEBB Insurance	6,255.26
5146-2 PEBB Insurance Refund	-378.02
Total 5146 PEBB Medical/Dental Insurance	5,877.24
Total 5140 Employee Benefits	13,748.87
5190 Board Stipends	3,916.00
Total 5100 Payroll Costs	57,354.52
6100 General Office Expenses	

Oregon Board of Physical Therapy

Monthly Financial Summary Report

January 2025

	TOTAL
6120 Printing/Copying	89.60
6140 Office Supplies	70.53
6180 Telecommunications	128.52
Total 6100 General Office Expenses	288.65
6400 Contracted Services	124.28
6405 Merchant Account Fees	292.76
6430 Attorney General-Legal Counsel	1,354.90
6460 Payroll Service Charges	689.80
6499 Other Services	159.38
Total 6400 Contracted Services	2,621.12
6500 Rent and Occupancy	
6510 Rent	2,202.61
Total 6500 Rent and Occupancy	2,202.61
6600 Background Checks	1,202.50
6800 Computers & Accessories	
6810 Software	99.00
Total 6800 Computers & Accessories	99.00
Total Expenses	\$63,768.40
NET OPERATING INCOME	\$ -51,361.40
NET INCOME	\$ -51,361.40

Oregon Board of Physical Therapy

Monthly Financial Summary Report

February 2025

	TOTAL
Income	
4000 Income	
4100 Physical Therapists	
4110 PT Exam Applications	5,423.00
4112 PT App Ver & Proc Fees	2,961.00
4120 PT Endorsement Applications	3,366.00
4125 PT Temporary Permits	100.00
4130 PT Renewals	1,200.00
4132 PT Renewal Ver & Proc Fees	125.00
4140 PT Delinquent Renewals	250.00
Total 4100 Physical Therapists	13,425.00
4200 Physical Therapist Assistants	
4210 PTA Exam Applications	187.00
4212 PTA App Ver & Proc Fees	378.00
4220 PTA Endorse Applications	935.00
4230 PTA Renewals	650.00
4232 PTA Renewal Ver & Proc Fees	92.00
4240 PTA Delinquent Renewals	200.00
Total 4200 Physical Therapist Assistants	2,442.00
4300 PT & PTA Combined	
4330 PTand/or PTA Mailing Diskette	700.00
4360 OHA Workforce Data Survey Fee	36.00
Total 4300 PT & PTA Combined	736.00
4400 PT/PTA License Verification Fee	1,425.00
Total 4000 Income	18,028.00
Total Income	\$18,028.00
GROSS PROFIT	\$18,028.00
Expenses	
5100 Payroll Costs	
5110 Gross Salaries	34,175.50
5132 FICA (SS + Medicare)	2,605.92
5136 Mass Transit Tax	280.59
5140 Employee Benefits	
5141 PERS ER Paid EE Cont	127.82
5142 PERS ER Admin Contribution	7,470.60
5143 Obligation Bond Debt Repayment	1,742.68
5144 Workers Compensation	5.24
5146 PEBB Medical/Dental Insurance	
5146-1 PEBB Insurance	6,319.48
5146-2 PEBB Insurance Refund	-378.02
Total 5146 PEBB Medical/Dental Insurance	5,941.46
Total 5140 Employee Benefits	15,287.80
5190 Board Stipends	178.00

Oregon Board of Physical Therapy

Monthly Financial Summary Report

February 2025

	TOTAL
Total 5100 Payroll Costs	52,527.81
6100 General Office Expenses	
6120 Printing/Copying	46.87
6140 Office Supplies	102.61
6180 Telecommunications	803.91
Total 6100 General Office Expenses	953.39
6190 Dues and Subscriptions	435.00
6200 Postage	
6210 Mail/Mail Room Charges	294.55
Total 6200 Postage	294.55
6400 Contracted Services	
6405 Merchant Account Fees	307.88
6420 Computer Support	252.69
6430 Attorney General-Legal Counsel	4,177.25
6460 Payroll Service Charges	193.41
6499 Other Services	471.90
Total 6400 Contracted Services	5,403.13
6500 Rent and Occupancy	
6510 Rent	2,202.61
Total 6500 Rent and Occupancy	2,202.61
6600 Background Checks	1,576.50
6800 Computers & Accessories	
6810 Software	4,599.00
Total 6800 Computers & Accessories	4,599.00
Total Expenses	\$67,991.99
NET OPERATING INCOME	\$ -49,963.99
NET INCOME	\$ -49,963.99

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - February 2025

			TOTAL	
		ACTUAL	BUDGET	OVER BUDGET
				% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	20,757.00	23,562.00	-2,805.00	88.10 %
4112 PT App Ver & Proc Fees	15,939.00	18,459.04	-2,520.04	86.35 %
4120 PT Endorsement Applications	26,554.00	31,229.04	-4,675.04	85.03 %
4125 PT Temporary Permits	450.00	1,000.00	-550.00	45.00 %
4130 PT Renewals	7,400.00		7,400.00	
4132 PT Renewal Ver & Proc Fees	625.00		625.00	
4140 PT Delinquent Renewals	1,250.00		1,250.00	
4170 PT Civil Penalties	100.00		100.00	
Total 4100 Physical Therapists	73,075.00	74,250.08	-1,175.08	98.42 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications	4,488.00	6,358.00	-1,870.00	70.59 %
4212 PTA App Ver & Proc Fees	3,654.00	4,347.04	-693.04	84.06 %
4220 PTA Endorse Applications	6,171.00	6,545.04	-374.04	94.29 %
4225 PTA Temporary Permits		133.32	-133.32	
4230 PTA Renewals	2,080.00		2,080.00	
4232 PTA Renewal Ver & Proc Fees	299.00		299.00	
4240 PTA Delinquent Renewals	650.00		650.00	
Total 4200 Physical Therapist Assistants	17,342.00	17,383.40	-41.40	99.76 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	5,400.00	4,000.00	1,400.00	135.00 %
4350 PT Compact Fees	14,640.00	9,600.00	5,040.00	152.50 %
4360 OHA Workforce Data Survey Fee	152.00		152.00	
Total 4300 PT & PTA Combined	20,192.00	13,600.00	6,592.00	148.47 %
4400 PT/PTA License Verification Fee	5,137.00	8,350.00	-3,213.00	61.52 %
4500 Miscellaneous Income	1,437.00		1,437.00	
Total 4000 Income	117,183.00	113,583.48	3,599.52	103.17 %
Total Income	\$117,183.00	\$113,583.48	\$3,599.52	103.17 %
GROSS PROFIT	\$117,183.00	\$113,583.48	\$3,599.52	103.17 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	263,024.40	262,421.84	602.56	100.23 %
5132 FICA (SS + Medicare)	21,352.51	20,075.26	1,277.25	106.36 %
5133 FICA Administrative Fee		15.00	-15.00	
5136 Mass Transit Tax	2,281.83	2,109.12	172.71	108.19 %
5140 Employee Benefits		3,333.32	-3,333.32	
5141 PERS ER Paid EE Cont	-125.10		-125.10	
5142 PERS ER Admin Contribution	53,522.69	55,439.36	-1,916.67	96.54 %
5143 Obligation Bond Debt Repayment	12,525.06	16,270.17	-3,745.11	76.98 %
5144 Workers Compensation	44.21	120.00	-75.79	36.84 %

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - February 2025

			TOTAL	
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5146 PEBB Medical/Dental Insurance		56,570.34	-56,570.34	
5146-1 PEBB Insurance	48,577.56		48,577.56	
5146-2 PEBB Insurance Refund	-3,329.06		-3,329.06	
Total 5146 PEBB Medical/Dental Insurance	45,248.50	56,570.34	-11,321.84	79.99 %
Total 5140 Employee Benefits	111,215.36	131,733.19	-20,517.83	84.42 %
5150 Employee Training	919.00	3,333.32	-2,414.32	27.57 %
5190 Board Stipends	18,398.00	12,500.00	5,898.00	147.18 %
5199 Other Payroll Expenses		1,666.68	-1,666.68	
Total 5100 Payroll Costs	417,191.10	433,854.41	-16,663.31	96.16 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging	865.05	2,000.00	-1,134.95	43.25 %
5614 Airfare/Mileage	1,626.90	2,666.68	-1,039.78	61.01 %
5616 Meals	278.05	1,333.32	-1,055.27	20.85 %
5618 Other Travel Costs	320.61	333.32	-12.71	96.19 %
Total 5610 Instate Travel	3,090.61	6,333.32	-3,242.71	48.80 %
5620 Out of State Travel				
5622 Lodging	1,883.56	3,333.32	-1,449.76	56.51 %
5624 Airfare/Mileage	1,180.28	3,200.00	-2,019.72	36.88 %
5626 Meals	151.88	1,333.32	-1,181.44	11.39 %
5628 Other Travel Costs	128.58		128.58	
Total 5620 Out of State Travel	3,344.30	7,866.64	-4,522.34	42.51 %
Total 5600 Travel Costs	6,434.91	14,199.96	-7,765.05	45.32 %
6100 General Office Expenses				
6110 Copier		640.00	-640.00	
6120 Printing/Copying	406.86	1,333.32	-926.46	30.51 %
6140 Office Supplies	582.97	1,466.68	-883.71	39.75 %
6145 Other	390.00	1,333.32	-943.32	29.25 %
6150 Board Meeting Expenses	56.44	800.00	-743.56	7.06 %
6155 Parking Validation Stickers		0.00	0.00	
6180 Telecommunications	4,369.54	4,933.32	-563.78	88.57 %
6185 Bank Charges/Fees		1,333.32	-1,333.32	
6186 Liability Insurance (Risk Mgmt)		5,970.68	-5,970.68	
Total 6100 General Office Expenses	5,805.81	17,810.64	-12,004.83	32.60 %
6190 Dues and Subscriptions	2,935.00	6,666.68	-3,731.68	44.02 %
6200 Postage				
6210 Mail/Mail Room Charges	649.15	1,333.32	-684.17	48.69 %
6220 Newsletters		800.00	-800.00	
Total 6200 Postage	649.15	2,133.32	-1,484.17	30.43 %
6300 Publications	190.00	213.32	-23.32	89.07 %
6400 Contracted Services	124.28		124.28	
6405 Merchant Account Fees	3,171.12	4,000.00	-828.88	79.28 %

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - February 2025

			TOTAL	
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
6410 Investigators		1,000.00	-1,000.00	
6420 Computer Support	912.41	8,000.00	-7,087.59	11.41 %
6430 Attorney General-Legal Counsel	27,341.35	33,075.00	-5,733.65	82.66 %
6440 Audit Charges		3,333.32	-3,333.32	
6450 Accountant / CPA		333.32	-333.32	
6460 Payroll Service Charges	2,265.61	2,133.32	132.29	106.20 %
6490 DAS Charges (Miscellaneous)	4,264.00	1,156.68	3,107.32	368.64 %
6495 EmplDept/HearingOfficerPanel	78.84	1,666.68	-1,587.84	4.73 %
6498 Health Division Charges	208.00		208.00	
6499 Other Services	1,058.04	28,000.00	-26,941.96	3.78 %
Total 6400 Contracted Services	39,423.65	82,698.32	-43,274.67	47.67 %
6500 Rent and Occupancy		0.00	0.00	
6510 Rent	17,620.88	20,000.00	-2,379.12	88.10 %
Total 6500 Rent and Occupancy	17,620.88	20,000.00	-2,379.12	88.10 %
6600 Background Checks	15,583.50	20,000.00	-4,416.50	77.92 %
6630 Vantage Data		10,266.68	-10,266.68	
Total 6600 Background Checks	15,583.50	30,266.68	-14,683.18	51.49 %
6650 Investigation Expenses		66.68	-66.68	
6800 Computers & Accessories				
6810 Software	17,132.67	22,666.68	-5,534.01	75.59 %
6820 Hardware		1,600.00	-1,600.00	
6840 Other - Data Lines, etc.		666.68	-666.68	
Total 6800 Computers & Accessories	17,132.67	24,933.36	-7,800.69	68.71 %
Total Expenses	\$522,966.67	\$632,843.37	\$ -109,876.70	82.64 %
NET OPERATING INCOME	\$ -405,783.67	\$ -519,259.89	\$113,476.22	78.15 %
NET INCOME	\$ -405,783.67	\$ -519,259.89	\$113,476.22	78.15 %

DAS DEPARTMENT OF ADMINISTRATIVE SERVICES STATEWIDE POLICY	NUMBER	SUPERSEDES
	107-001-040	New
	EFFECTIVE DATE	PAGE NUMBER
	November 18, 2024	Pages 1 of 3
	REVIEWED DATE	
	November 18, 2024	
DIVISION	AUTHORITY	
Chief Operating Office	ORS 174.112, 182.124, 352.002	
POLICY OWNER		
Director		
SUBJECT	APPROVED SIGNATURE	
Enterprise Customer Service Standards	 Berri Leslie	
		Berri Leslie, Director

POLICY STATEMENT

This policy supports agencies in promoting trust in Oregon state government and elevating quality customer service in daily operations by planning for and delivering accessible, timely and responsive customer service.

The purpose of this policy is to:

- Ensure universally accessible and responsive communication with Oregonians and agency business partners
- Reinforce an equitable customer service culture across the enterprise
- Continuously measure customer service feedback
- Continuously improve

APPLICABILITY

This policy applies to all agencies within the Executive Branch, as defined in ORS 174.112, excluding the following:

- Secretary of State
- State Treasurer
- The Attorney General, but only with respect to its authority, per ORS 182.124, over information systems security in the Department of Justice
- Oregon State Lottery
- State Board of Higher Education or any public university listed in ORS 352.002

ATTACHMENT

Criteria Checklist

DEFINITIONS

Contact Center: A system that coordinates telephone and electronic contacts between the agency and the public.

Customer: Any individual internal or external to state government who interacts with a state agency.

Customer Facing: State occupied location open to the public.

Customer Service: Timely, accessible, equitable, and responsive support-based interactions between agencies and customers.

Key Performance Measures (KPM): Performance measures designed to improve the efficiency and effectiveness of state programs and services.

Phishing: A social engineering attack using email or a messaging service to send messages intended to trick individuals into taking an action such as clicking on a link, opening an attachment, or providing information.

Spam: The abuse of electronic messaging systems to indiscriminately send unsolicited bulk messages.

POLICY

Agencies will develop an internal customer service policy which, at a minimum, reflects the elements outlined in this policy. Agency policies must be submitted to the Department of Administrative Services, along with the agency's customer service KPMs, for review prior to implementation.

Professional Workplace

Agencies shall ensure all communications are inclusive, respectful and professional and supportive of the mission of the agency and the [values of Oregon state government](#).

Inclusive Customer Access

Agencies shall provide inclusive customer access by complying with:

- The Americans with Disabilities Act (ADA)
- Enterprise Information Services (EIS) [E-Government Guidance](#)
- Agency policy and practice on use of language interpretation for individual communication

Additionally, agencies shall offer communication choices to customers by making phone, video calls, email and webform submissions available when possible

Agencies with customer-facing offices shall establish minimum operating hours. Factors to consider include:

- Staff and resources available
- Agency Key Performance Measures
- Community needs

Agencies shall post customer service contact information on agency websites. Agency contact information shall include any customer service phone numbers, office locations, walk-in service locations, mailing addresses, hours of operation and instruction on how to schedule an appointment. Agencies shall post any

scheduled closures deviating from an agency's posted hours of operation on all agency communication channels in advance of the closure, examples include voicemail, website, social media accounts, and shared through a media advisory. For unplanned closures, agencies shall follow [State HR Policy 60-015-01, Temporary Interruption of Employment](#).

Agency websites will be as accessible as possible and kept up to date with relevant information. All email addresses listed on a website must be active and responded to as outlined in the Responsiveness section of this policy. Agency service levels must be posted on the agency website.

Responsiveness

Agency employees shall, at a minimum, acknowledge receipt of voicemail, text message, and email (including web messages, if applicable) within one business day. Employees unable to reply within this timeframe due to absence shall update their voicemail greeting and email autoreply with details about their return and an alternate contact name, phone and email of who can provide responsive assistance while the employee is not available.

This does not include phishing and spam interactions.

Agencies shall routinely review mail procedures to ensure all paper mail is opened, routed and acted upon timely, as determined by the agency.

In addition to the initial response within one business day, agencies with contact centers shall establish service level goals for response times. Factors to consider include:

- Staff and resources available
- Agency Key Performance Measures
- Complexity of work
- Accessibility and cultural and linguistic responsiveness
- Nature of work (i.e., seasonal)

Customer Service Strategy

Agencies shall develop, document and maintain a customer service strategy. The strategy may be incorporated in the agency strategic plan or a standalone document and shall include:

- Service level goals based on customer feedback received through means such as surveys.
- Data analytics and reporting capabilities to support data-driven decisions.
- Identification of self-service and accessible tools so customers can more readily answer their own questions.
- Identification of root causes of calls and emails and the agency's plans to resolve identified issues.
- Communication channels that include self-service options when appropriate, while not eliminating live assistance or equitable access.
- Continuous improvement processes to ensure that service delivery is keeping pace with customer expectations and available technology.
- Continuous identification and measurement of diversity, equity and inclusion strategies within the context of the agency's service delivery goals.
- Agencies with contact centers shall maximize the use of available contact center technology to improve service by using contact handling features, workforce planning, data analytics and reporting.
- Agencies with contact centers shall maintain a plan for responding to unplanned high-volume events.

Agencies will develop an internal customer service policy which, at a minimum, reflects the elements outlined in the [Enterprise Customer Service Standards policy](#). Agency policies must be submitted to the Department of Administrative Services, along with the agency's customer service KPMs, for review prior to implementation.

All agency policies and supporting materials must be submitted to strategic.initiatives@das.oregon.gov by March 31, 2025. The following criteria will be used when reviewing agency policies.

All agency customer service policies must:

Define what customer service means at the agency

- Identify the agency's core customers
- Define "professional workplace communication" and agency expectations for it
- Define "customer service" and what supporting its quality means at the agency
- Describe where the agency has chosen to outline its customer service strategy
- State where the public can access the policy (if on the agency website or elsewhere)
- Provide a single point of contact for matters related to the policy

Provide information to support customer accessibility

- State that agency will ensure accessibility in compliance with ADA and EIS e-Government guidance
- Describe extent agency will provide alternative languages and universal communication options
- State that contact information will be updated on websites, including:
 - Phone numbers
 - Walk in service locations (with address(es))
 - Mailing address(es)
 - Operating hours
 - Instructions for scheduling agency services
- Specify the agency's minimum operating hours for customer-facing services

Outline customer service performance expectations and improvement processes

- Establish agency expectations for customer service performance
- State that agency will acknowledge customer communications within one business day
- Outline processes to monitor and improve customer service performance
- Specify how agency will use service level goals to manage quality of contact center services
- Describe a process for ensuring contact information on website stays updated

Oregon Board of Physical Therapy (OBPT) Customer Service Policy

Effective Date: [Insert Date]

Policy Number: OBPT-CSP-001

Version: 1.0

1. Purpose

This internal policy outlines the **Oregon Board of Physical Therapy's (OBPT)** commitment to providing high-quality customer service to all stakeholders, including licensees, applicants, complainants, and the general public. This policy is aligned with the content and definitions found in Oregon Statewide Policy 107-001-040, Statewide.Policy.on. Customer.Service, to ensure that OBPT's services are efficient, accessible, and respectful while adhering to principles of accountability and transparency.

This policy supports and amplifies the statewide core value of customer service by ensuring universally accessible and responsive communication, by reinforcing the enterprise culture of equitable customer service, and by establishing a foundation of measurement and continuous improvement.

2. Applicability

This policy applies to all OBPT staff, board members, contractors, and partners involved in delivering services to the public and internal stakeholders. The policy covers all customer interactions, including inquiries, licensing processes, complaints handling, and general public communications.

3. Customer Service Commitment

OBPT is committed to delivering excellent customer service by adhering to the following core principles:

- 1. Respect and Fairness:** Every individual will be treated with dignity, fairness, and respect. OBPT will ensure non-discriminatory service delivery to all stakeholders.
- 2. Timeliness:** Responses to inquiries, complaints, and service requests will be processed as quickly as possible. License applications will be reviewed efficiently, and complaints will be investigated thoroughly.

3. **Accessibility:** OBPT will provide equitable access to services and information for all individuals, including those with disabilities and from diverse cultural and linguistic backgrounds.
4. **Transparency:** OBPT will maintain transparency in all processes, providing clear information about requirements, procedures, and outcomes.
5. **Accountability:** Maintain responsibility for delivering high-quality services and resolving customer issues promptly and fairly.
6. **Continuous Improvement:** OBPT values feedback from customers and will use it to improve service delivery, enhance user experience, and update relevant resources.

4. Scope of Services:

1. **Licensure and Renewals:**
 - OBPT will assist applicants through the process of applying for and renewing Oregon physical therapist (PT) and physical therapist assistant (PTA) licenses.
 - All communication regarding application status will be handled promptly and clearly, emphasizing self-service and 24/7 application status tracking.
 - OBPT will assist potential applicants in understanding different licensure pathways that may apply in lieu of licensure in Oregon, so individuals understand all their options for practicing in Oregon.
 - OBPT will ensure access to license information and verification for all stakeholders including licensees, employers and the general public.
2. **Complaints and Disciplinary Actions:**
 - OBPT will accept and address complaints regarding PT and PTA practice, ensuring an impartial and fair process.
 - Information about disciplinary actions and complaint outcomes will be provided in accordance with applicable confidentiality and public records laws. Aggregate information on complaint types and trends will be maintained and published at least biannually.
 - Final orders relating to disciplinary actions taken will be publicly available within five business days of the effective date of the order.

3. Self-Service Portal:

- OBPT will offer access to an online self-service portal for 24/7 access to various key services such as license verification, complaint filing, and licensure management.
- The portal will be updated regularly for ease of use and up-to-date information.
- OBPT will perform regular audits of site materials for readability, accessibility, accuracy and currency of information.

4. Public Engagement and Information:

- Information on Oregon physical therapy scope of practice, licensing, compliance, continuing education, and cultural competency requirements will be readily accessible.
- Information on Board meetings, policies and rulemaking activities will be readily accessible. Stakeholders will have access to upcoming meeting and rulemaking calendars, planned topics and meeting materials, and will have opportunity to provide comment at a minimum, in writing.
- All stakeholders may electronically access all board meetings and rulemaking hearings or advisory meetings. Recordings of all meetings will be posted and maintained consistent with public meetings law requirements.
- OBPT will respond to requests for public records, workforce data, and other information regarding physical therapy standards and licensure in a timely manner.
- OBPT will provide education and outreach on the regulation of and practice of physical therapy in Oregon.

5. Contact and Communication:

- In addition to providing self-service and information resources and education and outreach, OBPT will ensure that board staff are available through multiple communication channels (phone, email, website) for inquiries, feedback, and support.

- All inquiries will be responded to within a reasonable timeframe, with clear and courteous communication. New inquiries will receive initial acknowledgement within one business day.
- OBPT does not currently maintain a physical storefront open to the public given that customers are located throughout Oregon and the world, and in light of historically minimal utilization of in person services. In person appointments can be made by request and are currently scheduled in the Portland area.
- OBPT staff are generally available during the hours of 7:30am-4pm Pacific, Monday through Friday; however, the OBPT recognizes that not all customers are located in the Pacific time zone, nor always available during regular business hours. Staff strive to accommodate availability at other times by pre-arrangement and as resources allow.
- OBPT will publish hours, instructions for scheduling appointments, and contact information on the Board's website and will publish alerts on the website for any upcoming planned closures. For unplanned closures, OBPT follows the DAS policy on Temporary Interruption of Employment 60.015.01.

6. Professionalism and Accessibility:

- OBPT staff will provide professional and respectful service to all individuals, adhering to state standards and ensuring that services are accessible to all, including those with disabilities.
- Information will be made available in multiple formats (e.g., large print, accessible website design, visual/textual and upon request in other languages or through interpreters).

5. Staff Training and Development

To maintain a high standard of service, OBPT will provide ongoing training for staff on:

- Effective communication techniques
- Customer service best practices
- Cultural competency and accessibility standards
- Legal and ethical requirements related to confidentiality, fairness, and impartiality in handling complaints and licensing matters

Staff will be evaluated regularly on their customer service skills and performance in these areas.

6. Accessibility and Inclusivity

OBPT is committed to ensuring that all individuals, regardless of their circumstances, have equal access to services. To meet these needs, OBPT will:

- Provide **alternative formats** of documents and materials upon request.
- Make **reasonable accommodations** for individuals with disabilities.
- Offer **language assistance** for non-English speakers, including interpreters and translated materials when necessary.
- Ensure the **OBPT website** meets accessibility standards (WCAG 2.1 AA) in compliance with ADA and EIS e-Government guidance.

7. Performance Monitoring and Evaluation

OBPT will regularly measure and assess the effectiveness of its customer service efforts using the following metrics:

- **Customer Satisfaction:** Through regular surveys and feedback tools, OBPT will assess the satisfaction levels of all customers (licensees, applicants, complainants, and the public).
- **Response Time Metrics:** Track the timeliness of responses to inquiries and complaints. Initial acknowledgement of requests or complaints received to be made within one business day.
- **Complaint Investigation Rate:** Track duration of complaint investigations and case closures. Report new complaints to Board at the next meeting following receipt of compliant. Case reports are presented to the Board within 120 days of receipt of complaint, unless complexity or caseload require extension of reporting.
- **License Application Approval Rate:** Track timeliness of application approvals. Applications are expected to be approved within one business day of receipt and approval of all application materials (complete application).
- **Employee Training Completion:** Ensure 100% staff participation in training and development programs.

- **Website Accessibility:** Regular audits of OBPT's online presence to ensure compliance with accessibility standards. Audits will be conducted at least annually, and more frequently when there have been high volume of changes.

Reports on customer service performance will be reviewed regularly by OBPT leadership, and necessary adjustments will be made to improve service quality.

8. Customer Feedback

OBPT will actively seek and incorporate customer feedback in order to improve services:

- **Surveys:** Customers will be invited to complete surveys after key interactions or during a specific period of time soliciting customer feedback.
- **Feedback Forms:** Online and physical forms will be available to allow individuals to share their experiences and provide suggestions.
- **Public Meetings:** OBPT will invite stakeholder input at public meetings to gather direct feedback and discuss areas for improvement.
- **Regular Review:** OBPT staff will regularly review formal and informal feedback received and discuss ways to improve or expand services, materials and interactions based on that feedback.

9. Continuous Improvement

OBPT is committed to continuous improvement by:

- Analyzing feedback and performance data to identify areas of improvement.
- Reviewing customer service practices and policies annually.
- Implementing corrective actions based on the findings from feedback, complaints, and performance evaluations.

10. Accountability

OBPT will hold staff accountable for meeting customer service standards by:

- Including customer service performance in staff evaluations.
- Ensuring that all employees are aware of the policy and its requirements.

- Enforcing corrective action plans in instances of non-compliance.

11. Reporting

OBPT will ensure transparency in its customer service efforts by:

- Providing a biannual report on customer service performance, including metrics, feedback, and areas for improvement, which will be publicly accessible on the OBPT website.

12. Customer Service Strategy

Customer service is an integral part of everything we do; therefore, our customer service commitment and policy inform all strategic planning, program and policy development. This process includes specifically:

- Developing and modifying our service level goals based on customer input and feedback.
- Using data analytics and reporting capabilities to support data-driven decisions.
- Maximizing self-service functionality and information resources so customers have ready access at times that meet their needs.
- Identifying underlying root causes of calls and emails and the agency's plans to resolve identified issues.
- Providing multiple communication channels that include self-service options when appropriate, while not eliminating live assistance or equitable access.
- Implementing continuous improvement processes to ensure that service delivery is keeping pace with customer expectations and available technology.

These elements will be incorporated into the agency's strategic planning process and plan documents.

13. Conclusion

The Oregon Board of Physical Therapy is committed to delivering high-quality, accessible, and transparent customer service that meets the needs of its diverse stakeholders. By adhering to the principles outlined in this policy and continuously improving its services, OBPT ensures that it is fulfilling its role in regulating the physical therapy profession in a way that fosters trust, fairness, and public safety.

Approved:

[Date]

Most Recent Board Review Date:

[Date]

This policy aligns with Oregon Statewide Policy 107-001-040, ensuring compliance with the standards for customer service in the state. A copy of this policy is available on the Board's website at [link]. Questions and comments on the policy should be directed to the Agency Director.

DRAFT



TINA KOTEK
GOVERNOR

February 19, 2025

Dear Agency Leaders,

Providing exceptional service to Oregonians has been a top priority since I took office. Improving how state agencies interact with and serve Oregonians increases transparency and accountability. One of the core processes that supports our work is rulemaking. I believe we need more consistency across the enterprise in all our rulemaking efforts. Therefore:

Effective May 1, 2025, I expect all Executive Branch agencies to update rulemaking protocols to reflect the following:

- **All proposed, temporary, and permanent rules must appear publicly on agency websites.**
 - Agencies that currently have multiple rulemaking webpages must consolidate those pages into one central location that is one click away from their homepage. All high-level, essential information is to be on this central page. Links to subpages with detailed rulemaking information are permissible.
 - All rulemaking documents must appear on that central page or subpage and must include rulemaking notices that contain:
 - A statement of potential fiscal impact of the proposed rule;
 - Summaries of the proposed rule;
 - Any agency FAQ documents pertaining to the rulemaking; and
 - Any minutes or recordings from rulemaking advisory committee meetings.
- **Each agency shall publish public comments on their website during the rulemaking process.**
 - Comments that are required to be posted include:
 - Comments made in writing during public comment periods;
 - Comments made in writing during rulemaking advisory committee meetings; and
 - Comments made in writing during community engagement activities.
 - After an agency adopts or amends a rule through a rulemaking process, it must post on the rulemaking website a description of changes made to the original rule as a result of public comment.

- **Agencies shall have a public rulemaking planning calendar** that is posted on their rulemaking webpage by January 31 of each year that details their annual rulemaking plan. The expectation is that this calendar will be updated as plans change during the year. This year's plan should be posted by May 1.
- **Agencies shall include the impact of rulemaking on the agency's workload** when asked about the impact of new legislation, beginning with the 2026 legislative session. Agencies can include that information anytime they are testifying or providing information about a bill.
- **Agency rulemaking webpages shall link to the Secretary of State Administrative Rules Database** (<https://secure.sos.state.or.us/oard/processLogin.action>) **and the Oregon Transparency administrative rules webpage** (<https://www.oregon.gov/transparency/Pages/administrative-rules.aspx>.) While this information may be redundant, this will create multiple paths to statewide information for customers searching for agency-specific or more general Oregon state government information.
- **All agencies shall continue current practices for posting to the transparency website and following the Secretary of State processes for rulemaking.** Requirements included in this letter are in addition to and not in lieu of any current practice or requirements. Failure to follow the process expectations detailed in this letter will not affect the validity of any agency rulemaking and will not provide an additional legal basis to challenge an agency rulemaking.

The Department of Administrative Services (DAS) will provide the following resources to your rulemaking coordinators:

1. A Q&A session in early March with enterprise rulemaking experts;
2. Examples of webpages and templates that comply with these expectations; and
3. A landing spot on the DAS homepage to provide a central place for links to all agency rulemaking pages.

Please send any questions and the name of the person from your agency that you would like to participate in the March FAQ session to Janet.Chambers@das.oregon.gov.

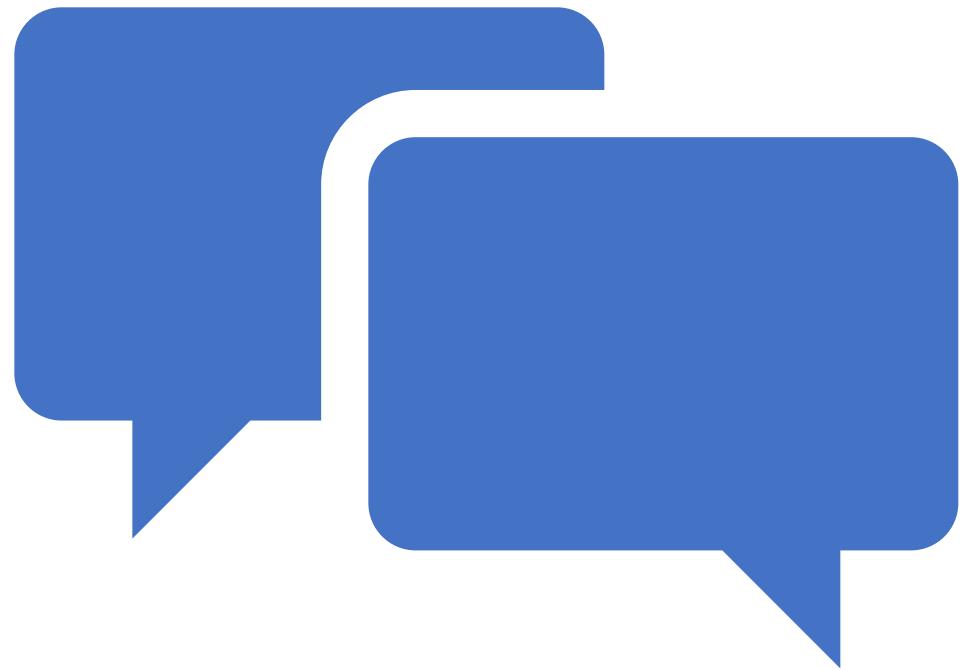
Thank you for your ongoing efforts to meet the needs of Oregonians through transparent customer service.

Sincerely,

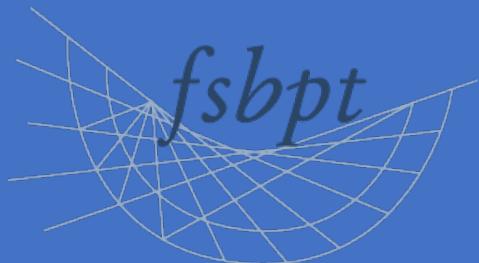


Governor Kotek

C – Public Comment



D1 – Delegate Reports



Highlights:

PTCC:

- Vermont fully active
- Alaska anticipated in next month
- Committee Reports

FSBPT:

- Committee/Task Force Reports
- Upcoming Webinar/Trainings

Apr 16 – Regulatory Hour with Dale Atkinson: Board Efficiencies

Apr 24-26 – Regulatory Workshop
(Members/Staff - Virtual or In Person)

D2 – Strategic Planning



State Agency Plan Update due 6/1/2025

- HB3824 status will impact scope and priorities in next two years.
- Plan development work will continue at May OBPT Board meeting.
- Will include outreach & public input opportunities.

<https://www.oregon.gov/pt/Documents/OBPT-Strategic%20Plan.pdf>

D3 – Roundtable & Future Agenda Items



Future Topics:

- Implicit Bias (*Complete-Board training*)
- Report on Oregon Data Equity Summit (*Today*)
- Oregon Ethics Commission Public Meetings Law (*Scheduled Training in May*)
- AI in Regulation
- PT/PTA Student Debt Trends
- Licensee/Student Outreach on Informed Consent
- Survey of other Board's rules on patient abandonment
- **Proposed:** Topics related to HB3824 (ex Dry Needling)

E1– PTA Re-Entry to Practice Policy



Oregon Board of Physical Therapy Policy (DRAFT)

Re-Entry to PT Practice - Current Oregon Statute ORS 688.100(3) and Administrative Rule OAR 848-010-0035(2) describe an event in which an applicant who previously held an OR license, which has been lapsed for a period of greater than five years, and does not hold a current license in any State to practice PT. Based on this scenario, Statute and Rule allow for the **therapist person** to apply to the State of Oregon for licensure with the prerequisite that the applicant must demonstrate competence to practice physical therapy.

Neither, Statute nor Rule defines the term competence. However, if the applicant fails to demonstrate competence, the Board may require remediation to satisfy the competency requirement. Some of the remediation may include, but is not limited to, a Board approved refresher course, serving an internship, working under a restricted license, completing an examination approved by the Board, or any combination of all of the above.

For a PTA **applicant**, **at a minimum**, the Board would require the **m physical therapist assistant** to **successfully** complete a Board approved refresher course **with a passing grade**, currently identified as the Lake Superior College PTA refresher course.

For a PT **applicant**, the Board will determine the required remediation on a case-by-case basis.

Policy adopted by the Board at its 4.30.2010 meeting.

Amended by the Board at its 01.05.2017 meeting.

Amended by the Board at its 12/13/2019 meeting.

E2– Data Equity Summit Highlights



State of Oregon Data Equity Summit

- November 2024: Two-day, virtual Data Equity Summit for state employees and partners who work with data through state programs.
- From CDO Kathryn Darnell's Opening remarks: How can the state share, use, and integrate data in ways that drive equity, enable power sharing, and generate trusting relationships?

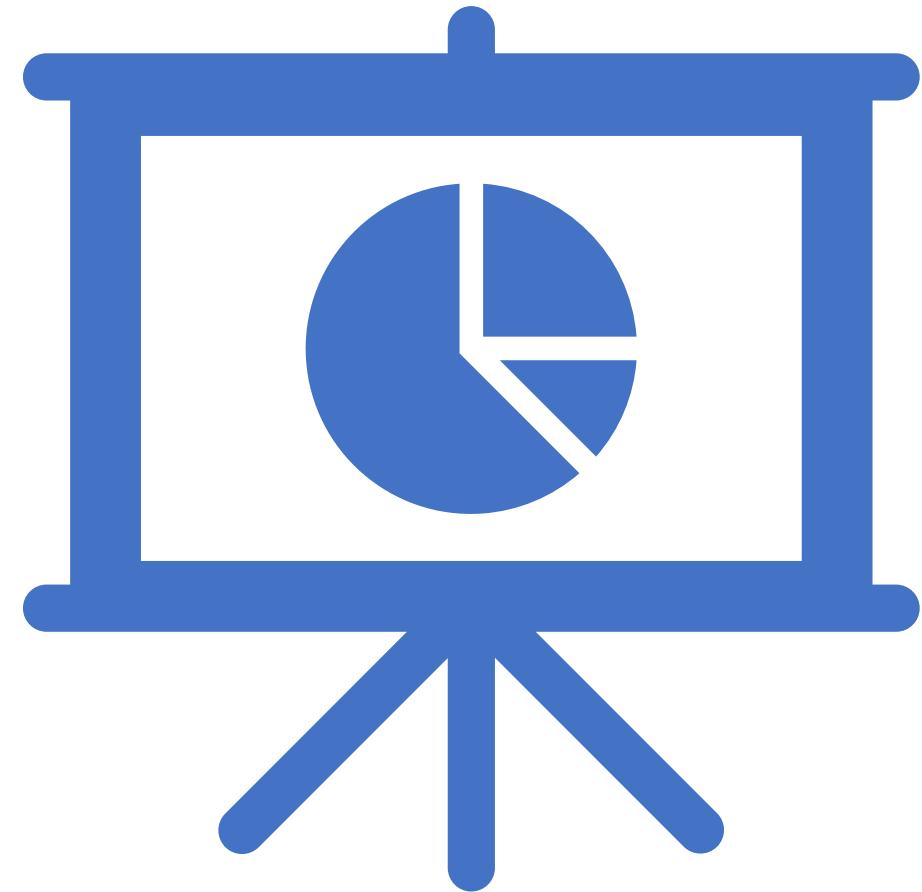
State records are never just papers. They are metaphors: for accountability, for the integrity of citizens' rights, for the depth of democratic culture.

- Kirsten Weld, [No Democracy Without Archives](#)

State of Oregon Data Equity Summit

- Keynote by Dr. Andres Lopez, Research Director at the Coalition of Communities of Color- where he runs the Research Justice Center. “Building a Data Equity Imagination.”
- 4 Sessions:
 - Making Data Accessible,
 - Data Analytics and Data Equity,
 - Building Data Equity Capacity
 - Empowering Native Voices: Building Meaningful Connections
- All sessions now available to watch at Oregon.gov
- 2025 dates will (hopefully!) be announced soon

E3– PT Compact Trends

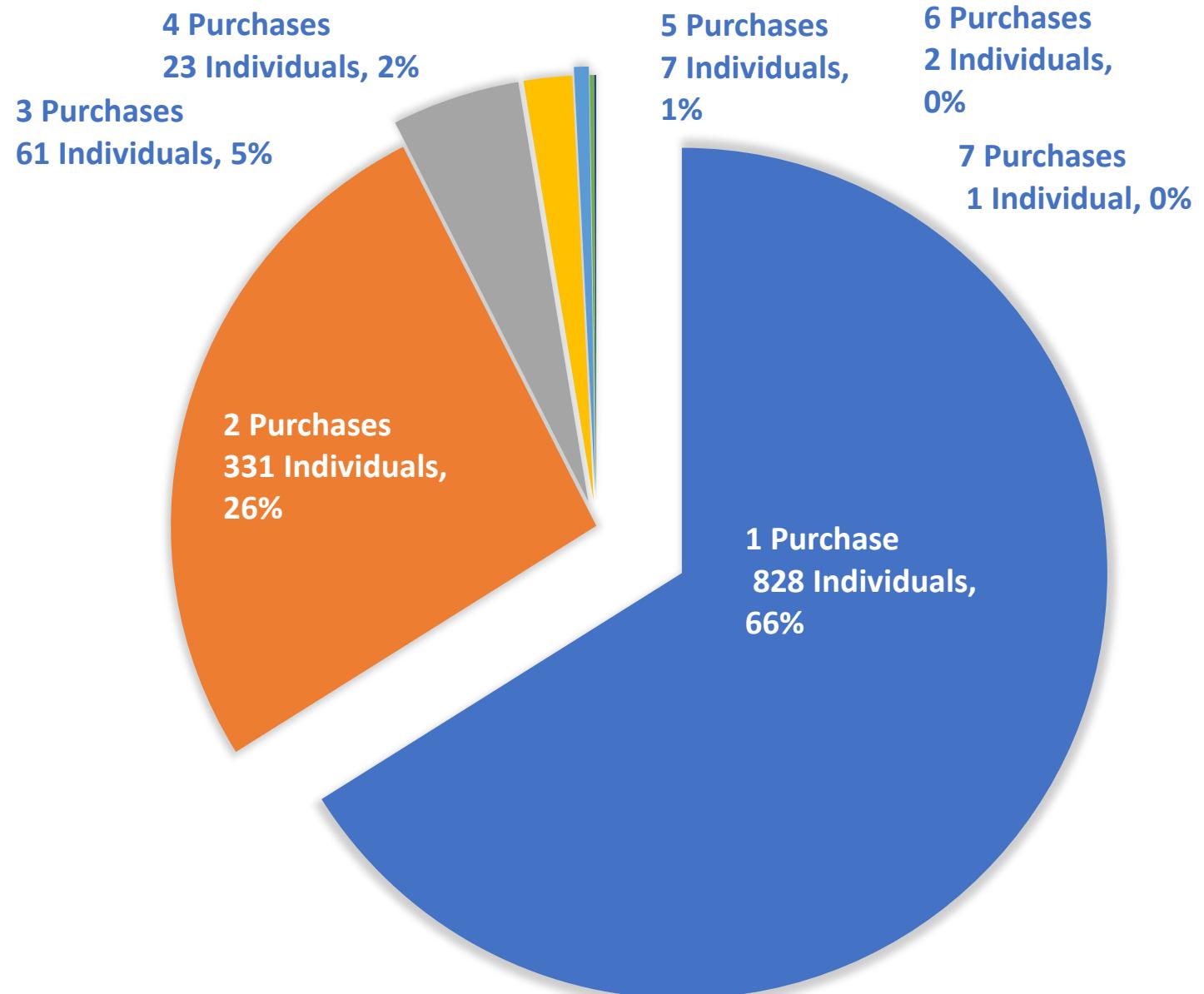


Multiple Privilege Purchases

1253 Individuals have made **1819** Compact Privilege Purchases since Oregon started issuing privileges.

The Compact handles Privilege numbers differently than OBPT handles License numbers, resulting in some individuals holding multiple numbers, and counting multiple times in the number of “Initial” purchases. **1341** numbers have been issued, with **78** individuals holding multiple numbers.

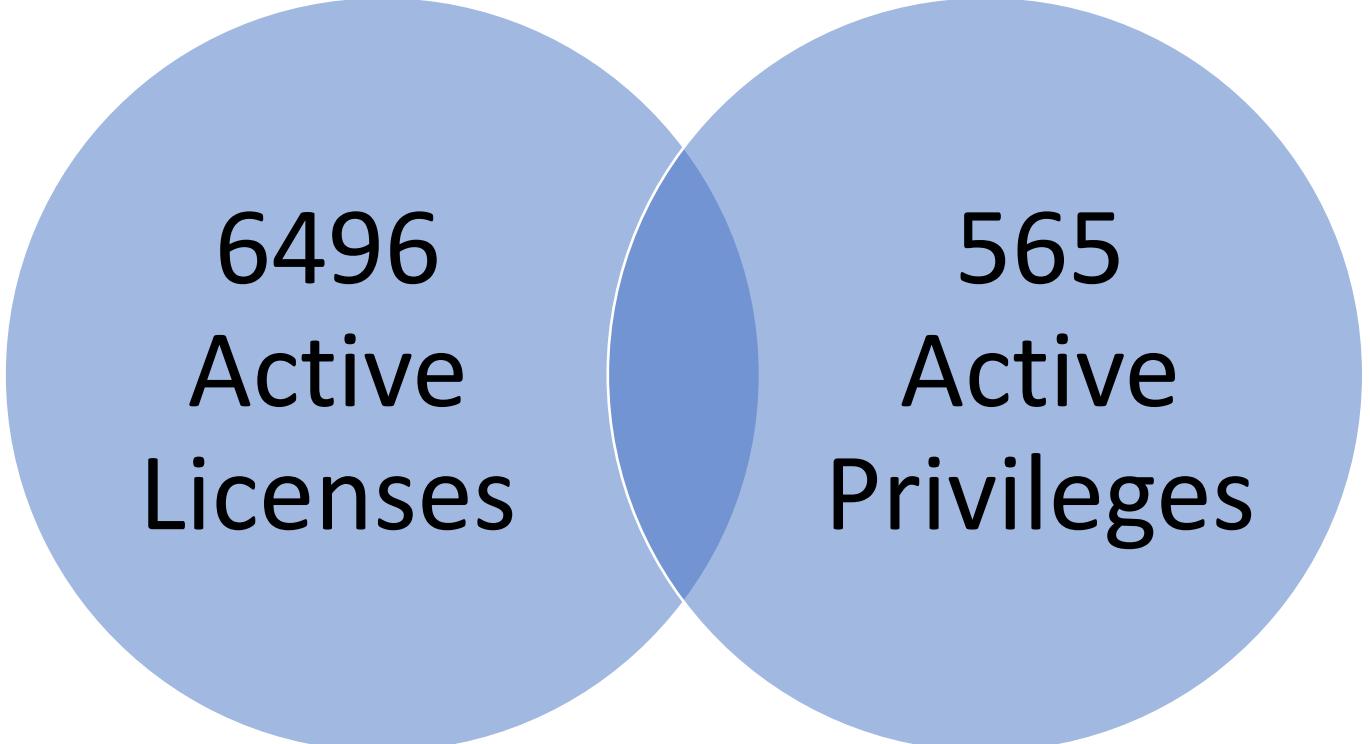
425 Individuals have made multiple privilege payments, meaning that they have either renewed a privilege or purchased multiple initial privileges.



Oregon Workforce

7061 Individuals are currently authorized to practice in Oregon through either the Compact or through traditional licensure as of 2/28/2028.

158 of those individuals have held both throughout their career.

A Venn diagram consisting of two overlapping circles. The left circle is labeled '6496 Active Licenses'. The right circle is labeled '565 Active Privileges'. The overlapping area represents individuals who have held both a license and a privilege.

6496
Active
Licenses

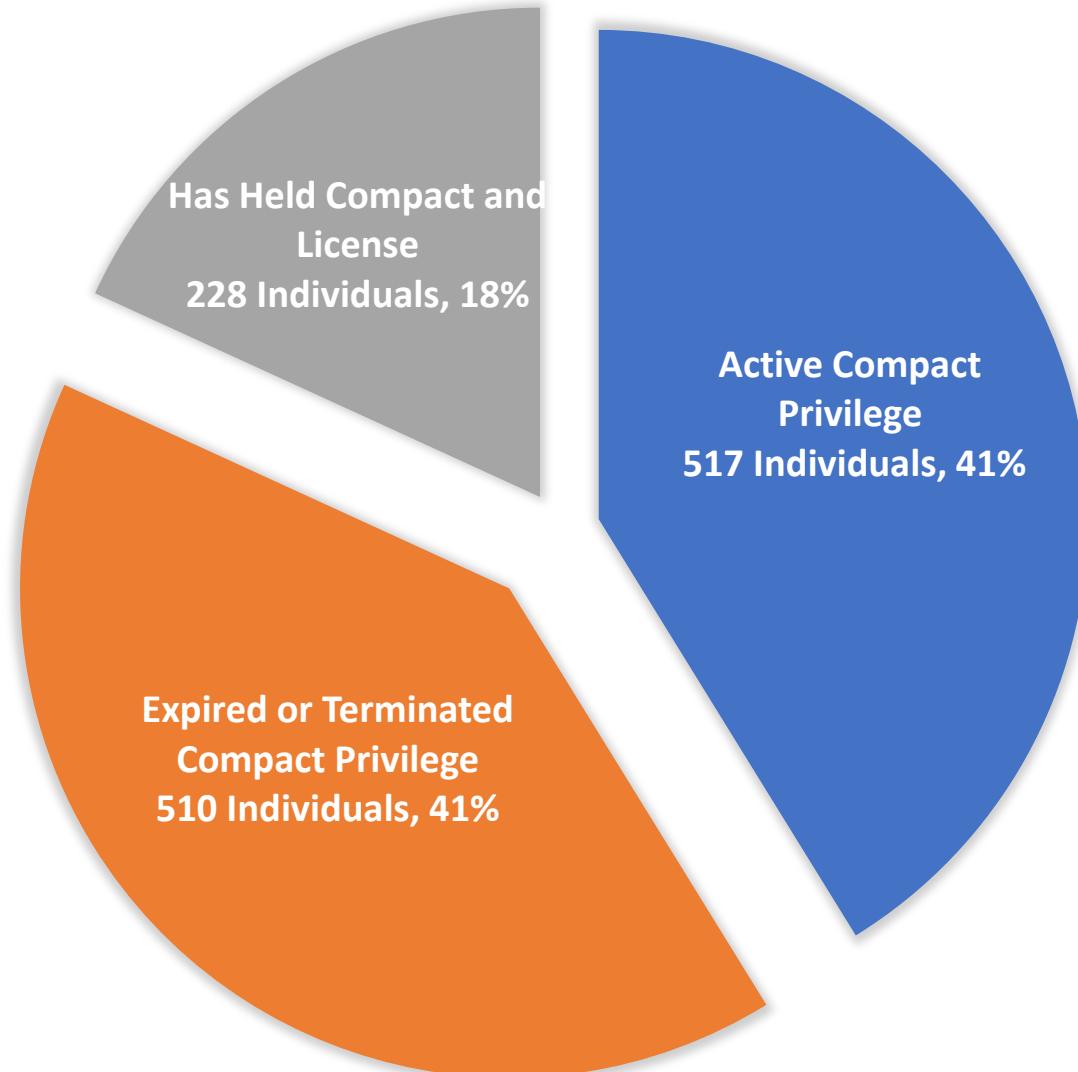
565
Active
Privileges

Active and Lapsed Privileges

Of the **1253** Individuals, **1027** have only ever held a Compact Privilege.

510 of those have allowed their privileges to expire or lapse and have not transitioned to a traditional Oregon License.

517 currently hold a Compact Privilege.

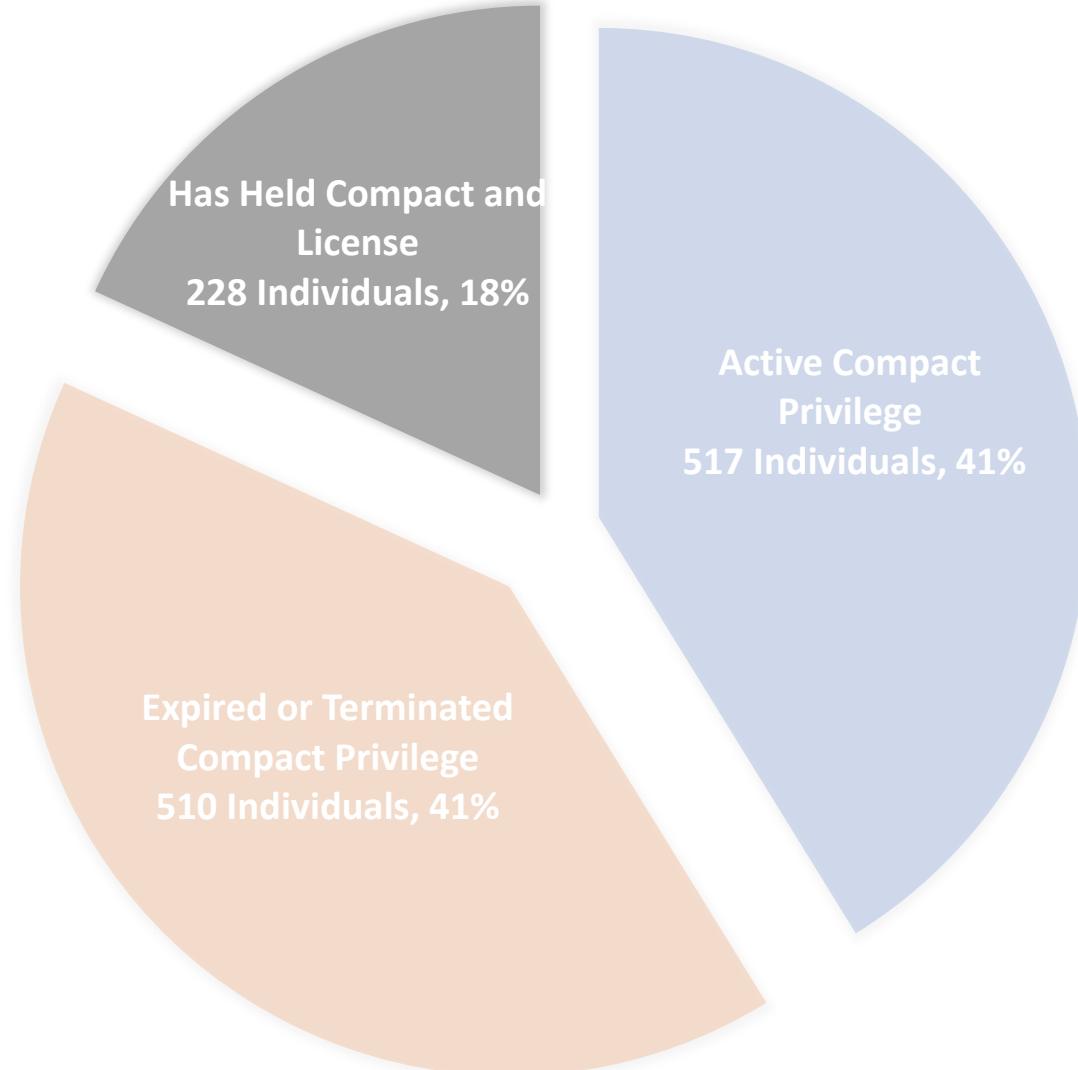


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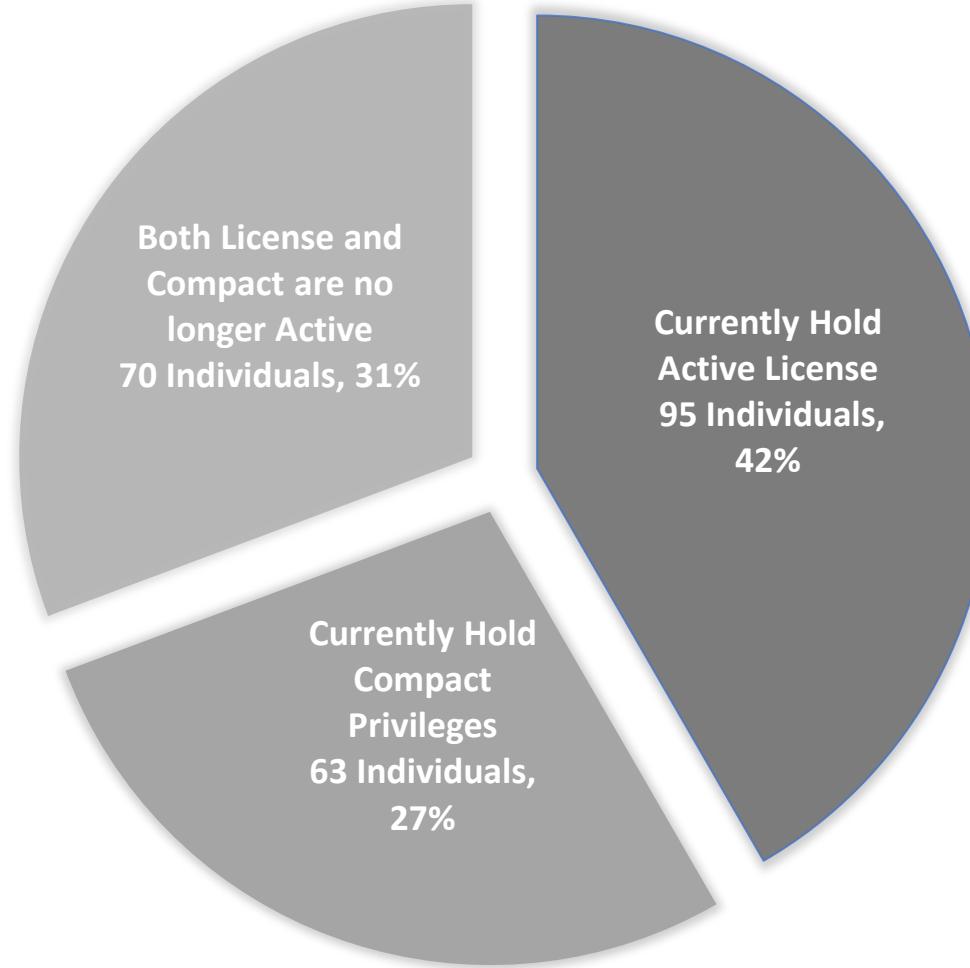


License and Compact Crossover

Many Licensees have allowed their Oregon license to lapse in favor of purchasing an Oregon Compact Privilege.

Conversely, many Compact Privilege holders have gone on to apply for Oregon licensure.

Of the **1253** individuals who have held a compact privilege, **228** of them have also, at some point, held an Oregon License.



Conclusions & Next Steps

- Compact Privilege purchase and use patterns are more complex than understood in 2016 (prior to existence of Compact).
- Crossover seems limited, but more data needed.
- Most CP purchases are short-term; impact application revenue.

- Survey of Privilege Holders Past and Current?
- Survey of Licensees to determine knowledge of Compact?
- Work with the Compact Commission Education and Outreach Committee to refine data reports and assess if surveying privilege holders can be a joint venture.

Compact Revenue—Rough Differential

Note: Not all purchases would have been new applications. Does not include CP renewals.

1283 CP Purchasers since Inception (2018)

\$ 259,166.00 Revenue Differential vs Current Application Fee

\$95 Total fee paid by CP Purchaser

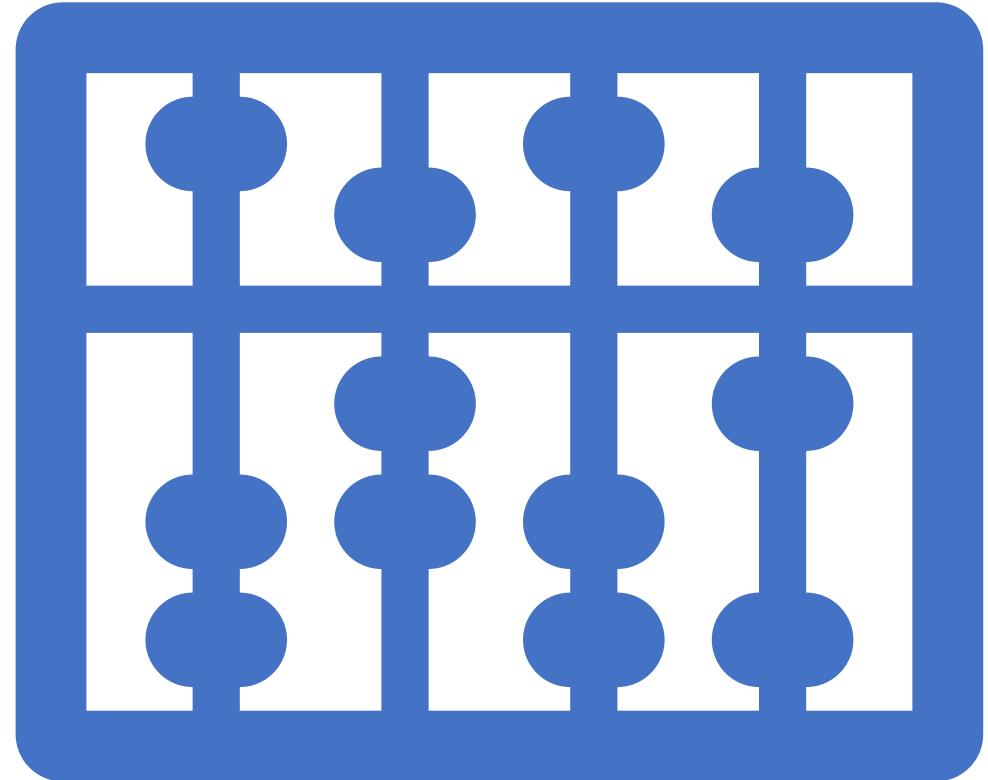
\$45 PTCC Fee

\$2 Processing Fee

\$48 Fee to State

\$250 Current Application Fee

E4 – 2025-2027 Biennium Budget



	BI 23-25 TOTAL (PROJECTED)			
	Actual	Budget	over Budget	% of Budget
4000 Income				
4100 Physical Therapists	\$187.00	\$0.00	\$187.00	
4110 PT Exam Applications	\$57,055.00	\$70,686.00	-\$13,631.00	80.72%
4112 PT App Ver & Proc Fees	\$47,513.00	\$55,377.06	-\$7,864.06	85.80%
4120 PT Endorsement Applications	\$80,495.00	\$93,687.06	-\$13,192.06	85.92%
4125 PT Temporary Permits	\$1,800.00	\$3,000.00	-\$1,200.00	60.00%
4126 PT Temp Mil SP/DP	\$0.00	\$99.00	-\$99.00	0.00%
4130 PT Renewals	\$969,000.00	\$935,400.00	\$33,600.00	103.59%
4132 PT Renewal Ver & Proc Fees	\$120,550.00	\$116,925.00	\$3,625.00	103.10%
4140 PT Delinquent Renewals	\$4,000.00	\$3,300.00	\$700.00	121.21%
4170 PT Civil Penalties	\$3,652.50	\$0.00	\$3,652.50	
Total 4100 Physical Therapists	\$1,284,252.50	\$1,278,474.12	\$5,778.38	100.45%
4200 Physical Therapist Assistants	\$0.00	\$0.00	\$0.00	
4210 PTA Exam Applications	\$14,954.00	\$19,074.00	-\$4,120.00	78.40%
4212 PTA App Ver & Proc Fees	\$11,718.00	\$13,041.06	-\$1,323.06	89.85%
4220 PTA Endorse Applications	\$19,167.52	\$19,635.06	-\$467.54	97.62%
4225 PTA Temporary Permits	\$66.68	\$400.00	-\$333.32	16.67%
4226 PTA Temp-Mil SP/DP	\$99.00	\$0.00	\$99.00	
4230 PTA Renewals	\$150,930.00	\$143,650.00	\$7,280.00	105.07%
4232 PTA Renewal Ver & Proc Fees	\$26,542.00	\$25,415.00	\$1,127.00	104.43%
4240 PTA Delinquent Renewals	\$1,550.00	\$1,300.00	\$250.00	119.23%
4270 PTA Civil Penalties	\$75.00	\$0.00	\$75.00	
Total 4200 Physical Therapist Assistants	\$225,102.20	\$222,515.12	\$2,587.08	101.16%
4300 PT & PTA Combined				
4330 PT and/or PTA Mailing Diskette	\$14,900.00	\$12,000.00	\$2,900.00	124.17%
4350 PT Compact Fees	\$41,280.00	\$28,800.00	\$12,480.00	143.33%
4360 OHA Workforce Data Survey Fee	\$23,904.00	\$23,128.00	\$776.00	103.36%
Total 4300 PT & PTA Combined	\$80,084.00	\$63,928.00	\$16,156.00	125.27%
4400 PT/PTA License Verification Fee	\$16,987.00	\$25,050.00	-\$8,063.00	67.81%
4500 Miscellaneous Income	\$2,728.91	\$0.00	\$2,728.91	
Total 4500 Miscellaneous Income	\$2,728.91	\$0.00	\$2,728.91	
4900 Bank Interest Income	\$0.00	\$0.00	\$0.00	
Total 4000 Income	\$1,609,154.61	\$1,589,967.24	\$19,187.37	101.21%

		BI 23-25 TOTAL (PROJECTED)				
		Actual	Budget	over Budget	% of Budget	
Expenses						
5100 Payroll Costs						
5110 Gross Salaries	\$787,544.97	\$780,746.01	\$6,798.96	100.87%		
5132 FICA (SS + Medicare)	\$62,272.18	\$59,727.06	\$2,545.12	104.26%		
5133 FICA Administrative Fee	\$0.00	\$30.00	-\$30.00	0.00%		
5136 Mass Transit Tax	\$6,614.14	\$6,274.86	\$339.28	105.41%		
5140 Employee Benefits	\$1,808.38	\$10,000.00	-\$8,191.62	18.08%		
5141 PERS ER Paid EE Cont	-\$246.80	\$0.00	-\$246.80			
5142 PERS ER Admin Contribution	\$160,594.05	\$164,924.82	-\$4,330.77	97.37%		
5143 Obligation Bond Debt Repayment	\$39,043.79	\$48,406.26	-\$9,362.47	80.66%		
5144 Workers Compensation	\$174.28	\$360.00	-\$185.72	48.41%		
5146 PEBB Medical/Dental Insurance	\$29,125.32	\$168,709.44	-\$139,584.12	17.26%		
5146-1 PEBB Insurance	\$112,143.98	\$0.00	\$112,143.98			
5146-2 PEBB Insurance Refund	-\$8,103.09	\$0.00	-\$8,103.09			
Total 5146 PEBB Medical/Dental Insurance	\$133,166.21	\$168,709.44	-\$35,543.23	78.93%		
Total 5140 Employee Benefits	\$334,539.91	\$392,400.52	-\$57,860.61	85.25%		
5150 Employee Training	\$3,980.51	\$10,000.00	-\$6,019.49	39.81%		
5190 Board Stipends	\$41,577.50	\$37,500.00	\$4,077.50	110.87%		
5199 Other Payroll Expenses	\$833.32	\$4,900.00	-\$4,066.68	17.01%		
Total 5100 Payroll Costs	\$1,237,362.53	\$1,291,578.45	-\$54,215.92	95.80%		

	BI 23-25 TOTAL (PROJECTED)			
	Actual	Budget	over Budget	% of Budget
Expenses				
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging	\$2,978.82	\$6,000.00	-\$3,021.18	49.65%
5614 Airfare/Mileage	\$4,489.07	\$8,000.00	-\$3,510.93	56.11%
5616 Meals	\$1,222.22	\$4,000.00	-\$2,777.78	30.56%
5618 OtherTravel Costs	\$566.94	\$1,000.00	-\$433.06	56.69%
Total 5610 Instate Travel	\$9,257.05	\$19,000.00	-\$9,742.95	48.72%
5620 Out of State Travel				
5622 Lodging	\$5,430.45	\$10,000.00	-\$4,569.55	54.30%
5624 Airfare/Mileage	\$3,425.42	\$9,600.00	-\$6,174.58	35.68%
5626 Meals	\$1,162.64	\$4,000.00	-\$2,837.36	29.07%
5628 Other Travel Costs	\$624.94	\$0.00	\$624.94	
Total 5620 Out of State Travel	\$10,643.45	\$23,600.00	-\$12,956.55	45.10%
Total 5600 Travel Costs	\$19,900.50	\$42,600.00	-\$22,699.50	46.71%
6100 General Office Expenses				
6110 Copier	\$544.66	\$1,920.00	-\$1,375.34	28.37%
6120 Printing/Copying	\$1,838.76	\$5,600.00	-\$3,761.24	32.84%
6140 Office Supplies	\$2,575.01	\$4,300.00	-\$1,724.99	59.88%
6145 Other	\$1,416.68	\$7,000.00	-\$5,583.32	20.24%
6150 Board Meeting Expenses	\$804.99	\$2,400.00	-\$1,595.01	33.54%
6155 Parking Validation Stickers	\$1,650.00	\$1,650.00	\$0.00	100.00%
6180 Telecommunications	\$12,957.62	\$14,800.00	-\$1,842.38	87.55%
6185 Bank Charges/Fees	\$666.68	\$4,000.00	-\$3,333.32	16.67%
6186 Liability Insurance (Risk Mgmt)	\$7,189.32	\$17,912.00	-\$10,722.68	40.14%
Total 6100 General Office Expenses	\$29,643.72	\$59,582.00	-\$29,938.28	49.75%
6190 Dues and Subscriptions				
6210 Mail/Mail Room Charges	\$9,836.32	\$20,000.00	-\$10,163.68	49.18%
6220 Newsletters	\$3,833.21	\$4,000.00	-\$166.79	95.83%
Total 6200 Postage	\$4,233.21	\$6,400.00	-\$2,166.79	66.14%
6300 Publications				
Total 6300 Publications	\$323.35	\$640.00	-\$316.65	50.52%
6400 Contracted Services				
6405 Merchant Account Fees	\$44,253.97	\$48,000.00	-\$3,746.03	92.20%
6410 Investigators	\$500.00	\$3,000.00	-\$2,500.00	16.67%
6420 Computer Support	\$6,506.36	\$24,000.00	-\$17,493.64	27.11%
6430 Attorney General-Legal Counsel	\$76,606.65	\$99,795.00	-\$23,188.35	76.76%
6440 Audit Charges	\$11,666.68	\$17,000.00	-\$5,333.32	68.63%
6450 Accountant / CPA	\$166.68	\$1,000.00	-\$833.32	16.67%
6460 Payroll Service Charges	\$5,833.54	\$6,400.00	-\$566.46	91.15%
6490 DAS Charges (Miscellaneous)	\$4,905.32	\$3,470.00	\$1,435.32	141.36%
6495 EmpDept/HearingOfficerPanel	\$912.16	\$5,000.00	-\$4,087.84	18.24%
6498 Health Division Charges	\$208.00	\$0.00	\$208.00	
6499 Other Services	\$1,695.56	\$28,000.00	-\$26,304.44	6.06%
Total 6400 Contracted Services	\$153,379.20	\$235,665.00	-\$82,285.80	65.08%
6500 Rent and Occupancy				
6510 Rent	\$56,626.40	\$60,000.00	-\$3,373.60	94.38%
Total 6500 Rent and Occupancy	\$56,626.40	\$60,000.00	-\$3,373.60	94.38%
6600 Background Checks				
6600 Background Checks	\$46,957.50	\$60,000.00	-\$13,042.50	78.26%
6630 Vantage Data	\$5,133.32	\$30,800.00	-\$25,666.68	16.67%
Total 6600 Background Checks	\$52,090.82	\$90,800.00	-\$38,709.18	57.37%
6650 Investigation Expenses				
6810 Software	\$33.32	\$200.00	-\$166.68	16.66%
6820 Hardware	\$52,091.69	\$68,000.00	-\$15,908.31	76.61%
6840 Other - Data Lines, etc.	\$979.99	\$4,800.00	-\$3,820.01	20.42%
Total 6600 Computers & Accessories	\$1,173.32	\$2,000.00	-\$826.68	58.67%
Total Expenses	\$1,617,674.37	\$1,882,265.45	-\$264,591.08	85.94%
Net Operating Income	-\$8,519.76	-\$292,298.21	\$283,778.45	2.91%

	BI 23-25 TOTAL (PROJECTED)			
	Actual	Budget	over Budget	% of Budget
Total 4000 Income	\$1,609,154.61	\$1,589,967.24	\$19,187.37	101.21%
Total Expenses	\$1,617,674.37	\$1,882,265.45	-\$264,591.08	85.94%
Net Operating Income	-\$8,519.76	-\$292,298.21	\$283,778.45	2.91%

DRAFT OBPT BI 25-27 BUDGET

<u>Expense</u>	<u>FY 25-26</u>	<u>FY 26-27</u>	<u>BI TOTAL</u>	
5100 · Payroll Costs				Payroll expense increases for additional workload
5132 · FICA (SS + Medicare)	35,657.78	36,729.08	72,386.86	
5133 · FICA Administrative Fee	15.00	15.00	30.00	
5110 · Gross Salaries	466,114.71	480,118.74	946,233.45	
5136 · Mass Transit Tax	3,839.39	3,954.74	7,794.13	
5140 · Employee Benefits				
5142 · PERS ER Admin Contribution	112,457.97	117,602.80	230,060.77	
5143 · Obligation Bond Debt Repayment	30,996.63	31,927.90	62,924.53	
5144 · Workers Compensation	180.00	180.00	360.00	
5146 · PEBB Medical/Dental Insurance	71,888.77	74,157.07	146,045.84	
Total 5146 · PEBB Medical/Dental Insurance	71,888.77	74,157.07	146,045.84	
5140 · Employee Benefits - Other	5,000.00	5,000.00	10,000.00	Additional placeholder; other benefits services (not included on other worksheet)
Total 5140 · Employee Benefits	220,523.37	228,867.77	449,391.14	
5150 · Employee Training	5,000.00	5,000.00	10,000.00	
5190 · Board Stipends	34,132.50	34,132.50	68,265.00	Significant increase due to new statute' no change in meetings
5199 · Other Payroll Expenses	2,400.00	2,500.00	4,900.00	Placeholder; additional payroll support or other expenses
Total 5100 · Payroll Costs	767,682.75	791,317.83	1,559,000.58	
5600 · Travel Costs				Reduced instate travel budget closer to current actuals for 23-25. Don't expect more board meetings. May see increase in travel for investigations.
5610 · Instate Travel				
5612 · Lodging	2,000.00	2,000.00	4,000.00	
5614 · Airfare/Mileage	2,500.00	2,500.00	5,000.00	
5616 · Meals	1,000.00	1,000.00	2,000.00	
5618 · OtherTravel Costs	400.00	400.00	800.00	
Total 5610 · Instate Travel	5,900.00	5,900.00	11,800.00	
5620 · Out of State Travel				Minor reduction in out of state travel. Leaving capacity for board members at annual meeting in spokane.
5622 · Lodging	5,000.00	5,000.00	10,000.00	
5624 · Airfare/Mileage	3,000.00	3,000.00	6,000.00	
5626 · Meals	2,000.00	2,000.00	4,000.00	
Total 5620 · Out of State Travel	10,000.00	10,000.00	20,000.00	
Total 5600 · Travel Costs	15,900.00	15,900.00	31,800.00	
6100 · General Office Expenses				
6110 · Copier	500.00	500.00	1,000.00	Reduced;
6120 · Printing/Copying	1,000.00	1,000.00	2,000.00	Reduced;
6140 · Office Supplies	2,000.00	2,000.00	4,000.00	Reduced;
6145 · Other	3,000.00	3,000.00	6,000.00	Reduced, but reatining capacity for possible moves
6150 · Board Meeting Expenses	1,000.00	1,000.00	2,000.00	Reduced;
6155 · Parking Validation Stickers	0.00	0.00	0.00	Removed
6180 · Telecommunications	7,400.00	7,400.00	14,800.00	Same; costs expected to go up with inflation
6185 · Bank Charges/Fees	500.00	500.00	1,000.00	Reduced;

6186 · Liability Insurance (Risk Mgmt)	6,500.00	6,500.00	13,000.00	Estimate from Price List
Total 6100 · General Office Expenses	21,900.00	21,900.00	43,800.00	
6190 · Dues and Subscriptions	10,000.00	10,000.00	20,000.00	Extra for possible compact fee, previously waived
6200 · Postage				
6210 · Mail/Mail Room Charges	2,500.00	3,000.00	5,500.00	Postage has gone up with mail room changes. Minor increase
6220 · Newsletters	500.00	500.00	1,000.00	Reduced.
Total 6200 · Postage	3,000.00	3,500.00	6,500.00	
6300 · Publications	320.00	320.00	640.00	
6400 · Contracted Services				
6405 · Merchant Account Fees	42,000.00	6,000.00	48,000.00	
6410 · Investigators	1,500.00	1,500.00	3,000.00	
6420 · Computer Support	12,000.00	12,000.00	24,000.00	
6430 · Attorney General-Legal Counsel	100,000.00	60,000.00	160,000.00	AG cost per hour up; increased budget; expect significant rulemaking/possible hearings
6440 · Audit Charges	15,000.00	5,000.00	20,000.00	Expect increase in external audit; 5k for IT audits in reserve
6450 · Accountant / CPA	1,500.00	1,500.00	3,000.00	Increasing budget to allow for external reviews
6460 · Payroll Service Charges	3,200.00	3,200.00	6,400.00	Holding same budget for anticipated cost increases from vendor
6490 · DAS Charges (Miscellaneous)	3,000.00	3,000.00	6,000.00	Increase based on DAS price list and estimated services
6495 · EmplDept/HearingOfficerPanel	25,000.00	25,000.00	50,000.00	Significant increase placeholder for possible hearings
6499 · Other Services	1,700.00	28,000.00	29,700.00	OHA Workforce Charges (offset from revenue); other DAS Services
Total 6400 · Contracted Services	204,900.00	145,200.00	350,100.00	
6500 · Rent and Occupancy				
6510 · Rent	33,180.00	33,180.00	66,360.00	Rent increased from 2.03 to 2.30; Restack project results in MORE sf (120rsf)
6500 · Rent and Occupancy - Other	0.00	0.00	0.00	
Total 6500 · Rent and Occupancy	33,180.00	33,180.00	66,360.00	
6600 · Background Checks				
6630 · Vantage Data	15,400.00	15,400.00	30,800.00	NPDB continuous query
6600 · Background Checks - Other	25,000.00	25,000.00	50,000.00	Reducing per lower actuals.
Total 6600 · Background Checks	40,400.00	40,400.00	80,800.00	
6650 · Investigation Expenses	100.00	100.00	200.00	
6800 · Computers & Accessories				
6810 · Software	39,200.00	40,450.00	79,650.00	M365, QB, Thentia, Change Requests, Other; Increases in all SW cost
6820 · Hardware	2,400.00	2,400.00	4,800.00	
6830 · Maintenance-E-Mail,Firewall	0.00		0.00	
6840 · Other - Data Lines, etc.	1,000.00	1,000.00	2,000.00	
Total 6800 · Computers & Accessories	42,600.00	43,850.00	86,450.00	
Total Expense	1,139,982.75	1,105,667.83	2,245,650.58	

Oregon Board of Physical Therapy
Proposed 2025-2027 Biennium Budget

Comparison to Prior Biennium Budget

	FY 25-26	FY 26-27	BIENNIAL	PRIOR BI	FROM PRIOR
			Jul '25 - Jun 27	Jul '23 - Jun 25	DIFF
Ordinary Income/Expense					
Income					
4000 · Income					
4100 · Physical Therapists					Revenue Acuals thru Feb/Forecast plus 1%
4132 · PT Renewal Ver & Proc Fees	121,124.25	631.25	121,755.50	116,925.00	104%
4112 · PT App Ver & Proc Fees	25,324.74	22,663.39	47,988.13	55,377.06	87%
4126 · PT Temp Mil SP/DP	99.00	99.00	198.00	198.00	
4110 · PT Exam Applications	29,274.85	28,350.70	57,625.55	70,686.00	82%
4120 · PT Endorsement Applications	45,895.41	35,404.54	81,299.95	93,687.06	87%
4125 · PT Temporary Permits	1,363.50	454.50	1,818.00	3,000.00	61%
4130 · PT Renewals	971,216.00	7,474.00	978,690.00	935,400.00	105%
4140 · PT Delinquent Renewals	2,777.50	1,262.50	4,040.00	3,300.00	122%
4170 · PT Civil Penalties	0.00				
Total 4100 · Physical Therapists	1,197,075.25	96,339.88	1,293,415.13	1,278,573.12	101%
4200 · Physical Therapist Assistants					
4232 · PTA Renewal Ver & Proc Fees	26,505.43	301.99	26,807.42	25,415.00	105%
4212 · PTA App Ver & Proc Fees	6,617.52	5,217.66	11,835.18	13,041.06	91%
4210 · PTA Exam Applications	9,821.24	5,282.30	15,103.54	19,074.00	79%
4220 · PTA Endorse Applications	9,821.24	9,537.96	19,359.20	19,635.06	99%
4225 · PTA Temporary Permits	202.00	66.66	268.66	400.00	
4230 · PTA Renewals	150,338.50	2,100.80	152,439.30	143,650.00	106%
4240 · PTA Delinquent Renewals	909.00	656.50	1,565.50	1,300.00	120%
Total 4200 · Physical Therapist Assistants	204,214.93	23,163.87	227,378.80	222,515.12	102%
4300 · PT & PTA Combined					
4360 · OHA Workforce Data Survey Fee	23,989.52	153.52	24,143.04	23,128.00	104%
4350 · PT Compact Fees	22,058.40	19,634.40	41,692.80	28,800.00	145%
4330 · PT and/or PTA Mailing Diskette	7,575.00	7,474.00	15,049.00	12,000.00	125%
Total 4300 · PT & PTA Combined	53,622.92	27,261.92	80,884.84	63,928.00	127%
4400 · PT/PTA License Verification Fee	10,352.50	6,737.00	17,089.50	25,050.00	68%
Total 4500 · Miscellaneous Income					
4900 · Bank Interest Income					
Total 4000 · Income	1,465,265.60	153,502.67	1,618,768.27	1,590,066.24	102%
Total Income	1,465,265.60	153,502.67	1,618,768.27	1,590,066.24	102%
Gross Profit	1,465,265.60	153,502.67	1,618,768.27	1,590,066.24	102%
Expense					
5100 · Payroll Costs					
5132 · FICA (SS + Medicare)	35,657.78	36,729.08	72,386.86	59,727.06	121%
5133 · FICA Administrative Fee	15.00	15.00	30.00	30.00	
5110 · Gross Salaries	466,114.71	480,118.74	946,233.45	780,746.01	121%
5136 · Mass Transit Tax	3,839.39	3,954.74	7,794.13	6,274.86	124%
Total 5140 · Employee Benefits	220,523.37	228,867.77	449,391.14	392,400.52	115%
5150 · Employee Training	5,000.00	5,000.00	10,000.00	10,000.00	100%
5190 · Board Stipends	34,132.50	34,132.50	68,265.00	37,500.00	182%
5199 · Other Payroll Expenses	2,400.00	2,500.00	4,900.00	4,900.00	
Total 5100 · Payroll Costs	767,682.75	791,317.83	1,559,000.58	1,291,578.45	121%
Total 5600 · Travel Costs	15,900.00	15,900.00	31,800.00	42,600.00	
6100 · General Office Expenses					
6110 · Copier	500.00	500.00	1,000.00	1,920.00	52%
6120 · Printing/Copying	1,000.00	1,000.00	2,000.00	5,600.00	36%
6140 · Office Supplies	2,000.00	2,000.00	4,000.00	4,300.00	93%
6145 · Other	3,000.00	3,000.00	6,000.00	7,000.00	86%

	FY 25-26	FY 26-27	BIENNIAL	PRIOR BI	FROM PRIOR
			Jul '25 - Jun 27	Jul '23 - Jun 25	DIFF
6150 · Board Meeting Expenses	1,000.00	1,000.00	2,000.00	2,400.00	83%
6155 · Parking Validation Stickers	0.00	0.00	0.00	1,650.00	-100%
6180 · Telecommunications	7,400.00	7,400.00	14,800.00	14,800.00	
6185 · Bank Charges/Fees	500.00	500.00	1,000.00	4,000.00	25%
6186 · Liability Insurance (Risk Mgmt)	6,500.00	6,500.00	13,000.00	17,912.00	73%
Total 6100 · General Office Expenses	21,900.00	21,900.00	43,800.00	59,582.00	74%
6190 · Dues and Subscriptions	10,000.00	10,000.00	20,000.00	20,000.00	
Total 6200 · Postage	3,000.00	3,500.00	6,500.00	6,400.00	102%
6300 · Publications	320.00	320.00	640.00	640.00	
6400 · Contracted Services					
6405 · Merchant Account Fees	42,000.00	6,000.00	48,000.00	48,000.00	100%
6410 · Investigators	1,500.00	1,500.00	3,000.00	3,000.00	
6420 · Computer Support	12,000.00	12,000.00	24,000.00	24,000.00	
6430 · Attorney General-Legal Counsel	100,000.00	60,000.00	160,000.00	99,795.00	160%
6440 · Audit Charges	15,000.00	5,000.00	20,000.00	17,000.00	118%
6450 · Accountant / CPA	1,500.00	1,500.00	3,000.00	1,000.00	300%
6460 · Payroll Service Charges	3,200.00	3,200.00	6,400.00	6,400.00	100%
6490 · DAS Charges (Miscellaneous)	3,000.00	3,000.00	6,000.00	3,470.00	173%
6495 · EmplDept/HearingOfficerPanel	25,000.00	25,000.00	50,000.00	5,000.00	1000%
6499 · Other Services	1,700.00	28,000.00	29,700.00	28,000.00	106%
Total 6400 · Contracted Services	204,900.00	145,200.00	350,100.00	235,665.00	149%
Total 6500 · Rent and Occupancy	33,180.00	33,180.00	66,360.00	60,000.00	111%
Total 6600 · Background Checks	40,400.00	40,400.00	80,800.00	90,800.00	89%
6650 · Investigation Expenses	100.00	100.00	200.00	200.00	
Total 6800 · Computers & Accessories	42,600.00	43,850.00	86,450.00	74,800.00	116%
Total Expense	1,139,982.75	1,105,667.83	2,245,650.58	1,882,265.45	119.31%
Net Ordinary Income	325,282.85	-952,165.16	-626,882.31	-292,199.21	
Net Income	325,282.85	-952,165.16	-626,882.31	-292,199.21	

Oregon Board of Physical Therapy - EnDING BALANCE PROJECTION					Past Reserve Balances at BI End
BI 23-25	BI 23-25		(vs Budget)	(vs. Actual)	Ending 6/30/25 \$ 1,037,195.00
BUDGETED Expenses	ACTUAL Expenses (Proj)	B/A %	119.31%	138.82%	Ending 6/30/23 \$ 1,102,317.24
\$ 1,882,265.45	\$ 1,617,674.37	85.9%	\$ 2,245,650.58		Ending 6/30/21 \$ 967,982.00
BUDGETED Income	ACTUAL Income (Proj)				Ending 6/30/19 \$ 961,071.55
\$ 1,589,967.24	\$ 1,609,154.61	1.2%	\$ 1,618,768.27		Ending 6/30/17 \$ 998,863.88
BUDGETED Shortfall					
\$ 292,298.21	\$ 8,519.76		\$ 626,882.31		
Proj Ending Reserves	Proj Ending Reserves				
\$ 810,019.03	\$ 1,093,797.48		\$ 466,915.17		
10.33	16.23		5.22	--months of operating expenses	
Reserves cover liabilities, self-insurance, administrative hearings or other similar expenses.					
Reserves also cover operating expenses in periods between renewal revenue peaks.					
OBPT typically maintain 9-12 months of equivalent operating reserves.					
<u>Minimum 4-9 month reserve typically recommended for boards by BAM/LFO.</u>					

E5– 2025 Oregon Legislative Session Preview



2025 Oregon Legislative Session Preview

Timeframe

Session Dates		Bill Deadlines					
Start	Const. Sine Die	LC Draft Request	Intro Bill	1 st Chamber Post Work Session	1 st Chamber Deadline	2 nd Chamber Post Work Session	2 nd Chamber Deadline
1/21/25	6/29/25	1/17/25	2/25/25	3/21/25	4/9/25	5/9/25	5/23/25

Bill Tracker

- OBPT has no agency legislative concepts; supports the Governor's [legislative priorities](#) and [recommended budget](#).
- APTA-OR bill introduced as [HB3824](#). *Hearing held 3/18 and work session scheduled for 4/3.*
- Several other health professions are having compact bills introduced; [Social Work](#), [Occupational Therapy and Speech Pathology and Audiology](#), [School Psychologists](#), [Physician Assistant](#), [Dental Professionals](#). *Hearings held; Work Sessions Scheduled.*
- Anticipating bills related to data equity: for example, capture of tribal affiliation in collaboration with the nine federally recognized Indian tribes in Oregon ([SB 835](#)). *Hearing held; additional hearing and work session scheduled.*
- A bill to modify the impaired practitioner program to introduce more flexibility for health boards and participants ([HB3043](#)). *Passed out of committee to Ways and Means,*
- A bill to require health insurers to pay providers who are joining an in-network practice the same as in-network providers during the credentialing period ([HB 3242](#)). *Passed 1st chamber.*

Reminders and Resources

- Executive Branch Agencies have no position on any bill, unless otherwise directed by the Governor; this is different than being neutral. Agencies can discuss bills in general or provide technical feedback or testimony.
- Board Members/Staff can advocate *personally* on any bill; simply be clear you are not representing the agency in your testimony unless authorized; please let the Director/Governor's Office know.
- You can access daily information, bill information and status, committee schedules, live and recorded content, and other information at <https://www.oregonlegislature.gov/>
- See also this site for information on finding your legislator, legislation and how to testify <https://www.oregonlegislature.gov/lpro/Pages/public-testimony.aspx>
- By the OBPT May meeting, we will know what bills didn't get out of 2nd chamber policy committee. However, bills can move to certain committees and stay alive past these chamber deadlines.
- Legislative Session represents a significant body of work for agency staff to monitor for bills, respond to fiscal impact requests, and testify, as applicable.

E6– Review of HB3824



House Bill 3824

Sponsored by Representative WALLAN

SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure **as introduced**. The statement includes a measure digest written in compliance with applicable readability standards.

Digest: The Act makes some changes to the laws that govern physical therapy in this state. (Flesch Readability Score: 73.1).

Authorizes a physical therapist to prescribe durable medical equipment. Authorizes a physical therapist to administer vaccines to specified individuals. Allows a physical therapist to sign and date a certificate for a disabled person parking permit application. Exempts a physical therapist from the requirement to obtain a license to use sonographic equipment if the sonographic equipment is used for physical therapy purposes. Changes membership requirements for members of the Oregon Board of Physical Therapy.

Takes effect on the 91st day following adjournment sine die.

A BILL FOR AN ACT

Relating to physical therapy; creating new provisions; amending ORS 688.010, 688.015, 688.020, 688.030, 688.050, 688.055, 688.080, 688.100, 688.110, 688.135, 688.140, 688.160, 688.435 and 811.604; repealing ORS 688.040 and 688.090; and prescribing an effective date.

Be It Enacted by the People of the State of Oregon:

SECTION 1. Sections 2 to 8 of this 2025 Act are added to and made a part of ORS 688.010 to 688.201.

SECTION 2. (1) The Oregon Board of Physical Therapy may approve by rule a national examination to determine the fitness of a person to practice as a physical therapist or physical therapist assistant. The physical therapist examination must test entry-level competence related to physical therapy theory, patient examination and evaluation, diagnosis, prognosis, treatment intervention, prevention and consultation. The physical therapist assistant examination must test for requisite knowledge and skills in the technical application of physical therapy services.

(2) In order to sit for an examination described in this section, an applicant shall:

(a) Meet nationally recognized requirements approved by the board that support the integrity of the examination; and

(b) Agree to abide by security and copyright provisions related to the examination.

(3) If the board determines that an applicant has violated subsection (2) of this section, or engaged in or attempted to engage in any conduct that subverts or undermines the integrity of the examination or validity of examination results, the board may disqualify the applicant from taking or retaking the examination.

(4) The board shall report any violation of subsection (2) of this section or conduct described in subsection (3) of this section to the Federation of State Boards of Physical Therapy or its successor organization.

SECTION 3. For the purpose of requesting a state or nationwide criminal records check under ORS 181A.195, the Oregon Board of Physical Therapy may require the fingerprints of

NOTE: Matter in **boldfaced** type in an amended section is new; matter *[italic and bracketed]* is existing law to be omitted. New sections are in **boldfaced** type.

1 a person who is:

2 (1) Applying for a license or permit, or renewal of a license or permit, issued under ORS
3 688.010 to 688.201;
4 (2) Employed or applying for employment by the board in a position in which the person
5 has or will have access to information that is made confidential under state or federal laws,
6 rules or regulations; or
7 (3) Under investigation by the board.

8 **SECTION 4.** A physical therapist or physical therapist assistant shall report to the
9 Oregon Board of Physical Therapy a change to the physical therapist's or physical therapist
10 assistant's name, business or residential address, contact email address or contact telephone
11 number within 30 days after the date of the change.

12 **SECTION 5.** A physical therapist may prescribe durable medical equipment to a patient.

13 **SECTION 6.** In accordance with rules adopted by the Oregon Board of Physical Therapy
14 in consultation with the State Board of Pharmacy, a physical therapist may administer vac-
15 cines to:

16 (1) A person who is seven years of age or older;
17 (2) If authorized by the Governor or the Director of the Oregon Department of Emer-
18 gency Management under ORS 433.441 or the Public Health Director under ORS 433.443, a
19 person three years of age or older; or
20 (3) A person who is six months of age or older if the vaccine administered is an influenza
21 vaccine.

22 **SECTION 7.** (1) The Oregon Board of Physical Therapy may reinstate a revoked or sus-
23 pended physical therapist license or physical therapist assistant license if the person whose
24 license was revoked or suspended:

25 (a) Meets the requirements for initial licensure; and
26 (b) Satisfactorily completes any requirements or meets any conditions for reinstatement
27 of the license stipulated in a consent order at the time the license was revoked or suspended.
28 (2) The board may require a person described in subsection (1) of this section to demon-
29 strate competence to practice physical therapy or as a physical therapist assistant by one
30 or more of the following:
31 (a) Under any reasonable licensure conditions imposed by the board, completing a
32 supervised clinical practice as prescribed by the board;
33 (b) Completing, or demonstrating completion of, continuing competence that was re-
34 quired during the period when the license was revoked or suspended;
35 (c) Passing an examination required by the board; or
36 (d) Successfully completing any practice assessment tools or evaluations required by the
37 board.

38 **SECTION 8.** A physical therapist or physical therapist assistant may provide physical
39 therapy services to a patient via telehealth.

40 **SECTION 9.** ORS 688.010 is amended to read:

41 688.010. As used in ORS 688.010 to 688.201, unless the context requires otherwise:

42 (1) "Competence" means the application of knowledge, skills and behaviors by a physical
43 therapist or physical therapist assistant required for the physical therapist or physical
44 therapist assistant to function effectively, safely, ethically and legally within the context of
45 the patient's role and environment.

1 (2) "Consultation" means the act of a physical therapist seeking assistance from, or
2 rendering professional or expert opinion or advice to, another physical therapist or health
3 care provider.

4 (3) "Continuing competency" means the continual process for a physical therapist or
5 physical therapist assistant to maintain and document competence through ongoing self-
6 assessment, development and implementation of a personal learning plan.

7 (4) "On-site supervision" means supervision by a physical therapist who is:

8 (a) Continuously and physically on site and present in the department or health care fa-
9 cility where the supervised services are provided;

10 (b) Immediately available to the supervisee; and

11 (c) Continually involved in the necessary aspects of patient care.

12 [(1)] (5) "Physical therapist" or "physiotherapist" means a person [who is] licensed [pursuant
13 to] under ORS 688.010 to 688.201 to practice physical therapy.

14 [(2)] (6) "Physical therapist aide" means a person who is trained by, or under the supervision
15 of, a physical therapist [or physical therapist assistant] to perform designated and supervised routine
16 tasks related to physical therapy [and who works under the direct on-site supervision of a physical
17 therapist or physical therapist assistant] services.

18 [(3)] (7) "Physical therapist assistant" means a person licensed under ORS 688.010 to 688.201
19 who assists a physical therapist in the administration of selected components of physical therapy
20 treatment intervention. [A physical therapist assistant works under the supervision and direction of
21 the physical therapist.]

22 [(4)] (8) "Physical therapy" means the care and services provided by a physical therapist or by
23 a physical therapist assistant under the supervision and direction of a physical therapist.

24 [(5)] (9) "Practice of physical therapy" means:

25 (a) Examining, evaluating and testing [for] patients with mechanical, physiological and devel-
26 opmental impairments, functional limitations and disabilities [or other neuromusculoskeletal], health
27 and movement-related conditions, physiologic health and movement-related conditions, dis-
28 abilities or impairments in order to determine a physical therapy diagnosis or prognosis or a plan
29 of physical therapy treatment intervention and to assess the ongoing effects of [physical therapy]
30 the intervention.

31 (b) Alleviating impairments [and], functional limitations [by designing, implementing, administer-
32 ing and modifying physical therapy interventions.] and disabilities, promoting health and pre-
33 venting disease by designing, implementing and modifying treatment interventions such as
34 therapeutic exercise, needle insertion, patient-related instruction, therapeutic massage,
35 airway clearance techniques, integumentary protection and repair techniques, debridement
36 and wound care, physical agents and modalities, mechanical and electrotherapeutic
37 modalities, manual therapy including soft tissue and joint mobilization and manipulation,
38 functional training in self-care and home, community or work integration or reintegration,
39 prescription application and, as appropriate, fabrication of assistive, adaptive, orthotic,
40 prosthetic, protective or supportive devices and equipment.

41 (c) Reducing the risk of injury, impairment, functional limitation and disability [by physical
42 therapy interventions that may include as a component the promotion and maintenance of health, fitness
43 and quality of life in all age populations], including through the performance of participation-
44 focused physical examinations and the promotion and maintenance of fitness, health and
45 wellness in populations of all ages.

1 (d) [Consulting or providing educational services to a patient for the purposes of paragraphs (a),
2 (b) and (c) of this subsection] **Referring a patient to other health care providers and facilities**
3 **for services and testing to inform the physical therapy plan of care.**

4 (e) **Engaging in administration, consultation, education and research related to physical**
5 **therapy.**

6 (f) **Any other practices that are evidence-based and linked to existing or emerging prac-**
7 **tice models, with demonstrated training required by the Oregon Board of Physical Therapy**
8 **by rule.**

9 (10) “Supervision” means the process by which a physical therapist oversees and directs
10 safe and effective delivery of patient care by a physical therapist assistant or physical ther-
11 apist aide through appropriate verbal, written or electronic communication, while the phys-
12 ical therapist is physically on site or located remotely.

13 (11) “Telehealth” means the use of electronic and telecommunication technologies for the
14 distance delivery of health care services, including physical therapy services, and clinical
15 information designed to improve a patient’s health status and to enhance delivery of the
16 health care services and clinical information.

17 (12) “Testing” means standard methods and techniques used to gather data about a pa-
18 tient, such as imaging, electrodiagnostic and electrophysiologic tests and measures.

19 SECTION 10. ORS 688.015 is amended to read:

20 688.015. (1) The Legislative Assembly finds and declares that providing for state administrative
21 control, supervision, licensure and regulation of the practice of physical therapy in this state serves
22 the purpose of protecting the public health, safety and welfare.

23 (2) It is the intent of the Legislative Assembly that only individuals who meet and maintain
24 prescribed standards of competence **and conduct** may engage in the practice of physical therapy
25 as authorized by ORS 688.010 to 688.201 and implemented by the Oregon Board of Physical Therapy.

26 (3) **ORS 688.010 to 688.201 shall be liberally construed to promote the public interest and**
27 **to accomplish the purposes of ORS 688.010 to 688.201.**

28 SECTION 11. ORS 688.020 is amended to read:

29 688.020. (1) Unless a person is a licensed physical therapist or holds a **temporary** permit issued
30 under ORS 688.110, a person [shall] **may** not:

31 (a) Practice physical therapy; or

32 (b) Use in connection with the name of the person the words or letters[,] “P.T.,” “R.P.T.,”
33 “L.P.T.,” “D.P.T.,” “physio,” “physical therapist,” “physiotherapist,” “**registered physical thera-**
34 **pist,**” “**licensed physical therapist,**” “**Doctor of Physical Therapy**” or any other letters, words,
35 abbreviations or insignia indicating that the person is a physical therapist, or purports to be a
36 physical therapist.

37 (2)(a) **Only a person who holds a Doctor of Physical Therapy degree may use the title**
38 **“Doctor of Physical Therapy” or the abbreviation “D.P.T.” or other words or letters to indi-**
39 **cate that the person has earned a Doctor of Physical Therapy degree.**

40 (b) **A person described in this subsection may not use the title of “doctor” without also**
41 **clearly using language to inform the public that the person is a doctor of physical therapy.**

42 [(2)] (3) Unless a person holds a license as a physical therapist assistant, a person [shall] **may**
43 not:

44 (a) Practice as a physical therapist assistant; or

45 (b) Use in connection with the name of the person the words or letters[,] “L.P.T.A.,” “P.T.A.,”

1 “physical therapist assistant,” “licensed physical therapist assistant,” or any other letters, words,
 2 abbreviations or insignia indicating that the person is a physical therapist assistant or purports to
 3 be a physical therapist assistant.

4 **(4) Unless physical therapy services are provided by a physical therapist at an entity, the**
 5 **entity may not use in connection with the entity's name or activities “physical therapy,”**
 6 **“physical therapist,” “physiotherapy,” “physiotherapist,” “physio,” “registered physical**
 7 **therapist,” “licensed physical therapist,” “Doctor of Physical Therapy,” “P.T.,” “D.P.T.,”**
 8 **“L.P.T.” or “R.P.T.” or any other letters, words, abbreviations or insignia indicating that**
 9 **physical therapy is provided by the entity or advertise or otherwise promote another person**
 10 **as being a physical therapist or physiotherapist unless the person advertised or promoted is**
 11 **licensed as a physical therapist under ORS 688.010 to 688.201.**

12 *[(3)]* **(5) [Subsections (1) and (2) of this section do] This section does** not apply to *[an*
 13 **individual] a person** who is authorized to practice as a physical therapist~~[,]~~ or *[work as a]* physical
 14 **therapist assistant~~[,]~~** by compact privilege as defined in ORS 688.240.

15 **(6) The Oregon Board of Physical Therapy shall seek an injunction against a person or**
 16 **entity that engages in conduct in violation of subsection (1), (3) or (4) of this section in a**
 17 **court of competent jurisdiction. An injunction may be issued upon demonstration by the**
 18 **board that the person or entity is likely to continue the conduct or has caused irreparable**
 19 **injury as a result of the conduct.**

20 **SECTION 12.** ORS 688.030 is amended to read:

21 **688.030. (1) ORS 688.010 to 688.201 do not prohibit a person who is authorized by a health**
 22 **professional regulatory board to practice an occupation or profession from practicing that**
 23 **occupation or profession, including by performing an activity or procedure that is included**
 24 **in the practice of physical therapy that is within the person's scope of practice, if the person**
 25 **does not represent, imply or claim that the person is a physical therapist or physical thera-**
 26 **pist assistant.**

27 **(2) ORS 688.010 to 688.201 do not apply to a person:**

28 *[(1) A person engaging in the domestic application of any activity included in the definition of the*
 29 *practice of physical therapy, if the person does not represent to anyone receiving services or to the*
 30 *public that the person is a physical therapist or a physical therapist assistant.]*

31 *[(2) A person using any procedure included in the practice of physical therapy if the procedure is*
 32 *within the scope of practice of the person and the person:]*

33 *[(a) Is licensed under a health care licensing law of this state; and]*

34 *[(b) Does not represent or imply that the person is a physical therapist or a physical therapist as-*
 35 *sistant.]*

36 *[(3) A person who is enrolled in an accredited physical therapy education program that leads to*
 37 *a degree as a physical therapist or a physical therapist assistant and who is satisfying supervised*
 38 *clinical education requirements under the direct supervision of a physical therapist.]*

39 *[(4) A person licensed in the practice of physical therapy in another jurisdiction who is, for a pe-*
 40 *riod not to exceed 60 days in each calendar year:]*

41 *[(a) Providing consultation from the other jurisdiction by means of telecommunications to a phys-*
 42 *ical therapist in this state;]*

43 *[(b) Providing physical therapy services to an individual employed by or affiliated with a touring*
 44 *theater company, a performing arts company, an athletic team or an athletic organization; or]*

45 *[(c) Performing physical therapy while teaching or participating in an educational conference in*

1 this state.]

2 (a) Enrolled in an entry-level professional education program approved by the Oregon
3 Board of Physical Therapy who is satisfying clinical education requirements related to the
4 person's physical therapy education while under on-site supervision;

5 (b) Satisfying a clinical education requirement as required by the board under on-site
6 supervision;

7 (c) Practicing as a physical therapist or physical therapist assistant in the employment
8 of the Armed Forces of the United States, the United States Public Health Service or the
9 United States Department of Veterans Affairs pursuant to a federal regulation authorizing
10 the person's practice, if the person is practicing within the scope of employment;

11 (d) Licensed as a physical therapist or physical therapist assistant in another state, the
12 District of Columbia or a territory of the United States and:

13 (A) Providing consultation to a health care provider licensed in this state;

14 (B) For a period of not more than 60 days in a calendar year, practicing physical therapy
15 or assisting in the provision of physical therapy services during a declared national, state
16 or local emergency, so long as the person has notified the board of the person's intent to
17 practice or assist; or

18 (C) For a period of not more than 60 days in a calendar year, practicing physical therapy
19 or assisting in the provision of physical therapy services if the person is displaced from the
20 person's residence or place of employment due to a declared national, state or local emer-
21 gency, so long as the person notifies the board of the person's intent to practice or assist;
22 or

23 (e) Licensed as a physical therapist or physical therapist assistant in another state, the
24 District of Columbia or a territory of the United States, or authorized to practice physical
25 therapy or assist in the provision of physical therapy services in another country, and, for
26 a period of not more than 60 days in a calendar year:

27 (A) Teaching, demonstrating or providing physical therapy services in connection with a
28 continuing education seminar; or

29 (B) Employed or contracted to provide physical therapy or assist with the provision of
30 physical therapy services to patients affiliated with or employed by an established athletic
31 team or organization or a performing arts company temporarily practicing, competing or
32 performing in this state.

33 **SECTION 13.** ORS 688.050 is amended to read:

34 688.050. [(1) *Each applicant for a license as a physical therapist shall:*]

35 [(a) *Be at least 18 years of age.*]

36 [(b) *Be of good moral character as determined by the Oregon Board of Physical Therapy.*]

37 [(c)(A) *Be a graduate of an accredited professional physical therapy education program approved*
38 *by the board; or*]

39 [(B) *Have military experience or training that the board determines is substantially equivalent to*
40 *the education required by subparagraph (A) of this paragraph.*]

41 [(d) *Pass to the satisfaction of the board an examination approved by the board to determine the*
42 *fitness of the applicant to practice as a physical therapist or to be entitled to be licensed as provided*
43 *in ORS 688.080. An applicant for licensure as a physical therapist who does not pass the examination*
44 *on the first attempt may retake the examination as provided by rules adopted by the board.*]

45 [(2) *In addition to the requirements of subsection (1) of this section, an applicant for a license as*

1 *a physical therapist who has been educated outside the United States shall:]*

2 *[(a) Provide evidence satisfactory to the board that the applicant's physical therapy education pro-*

3 *gram is recognized or accredited and that the applicant's education is substantially equivalent to the*

4 *education of physical therapists who graduated from accredited physical therapy education programs*

5 *approved by the board. If the board determines that the education of an applicant who graduated from*

6 *a physical therapy education program outside the United States is not substantially equivalent, the*

7 *board may require the applicant to complete additional course work before the board proceeds with the*

8 *application process.]*

9 *[(b) Obtain an evaluation of the applicant's educational credentials by a credentials evaluation*

10 *agency approved by the board.]*

11 *[(c) Demonstrate proficiency in English if required by the board.]*

12 *[(d) Pass to the satisfaction of the board an examination approved by the board.]*

13 *[(3) If an applicant who has been educated outside the United States is a graduate of an accredited*

14 *physical therapy education program approved by the board, the board may waive the requirements of*

15 *subsection (2)(a) and (b) of this section.]*

16 **(1) The Oregon Board of Physical Therapy may issue a license to practice as a physical**

17 **therapist to an applicant who:**

18 **(a) Applies to the board in a form and manner prescribed by the board;**

19 **(b) Is at least 18 years of age;**

20 **(c) Except as provided in subsections (2) and (3) of this section, submits proof of gradu-**

21 **ation from an accredited professional physical therapy education program accredited by a**

22 **national accreditation agency and approved by the board by rule;**

23 **(d) Passes, to the satisfaction of the board, a national examination described in section**

24 **2 of this 2025 Act to determine the applicant's fitness to practice physical therapy and passes**

25 **any other examinations required by the board;**

26 **(e) Pays the fee required by the board;**

27 **(f) Passes a state or nationwide criminal records check under ORS 181A.195 to the sat-**

28 **isfaction of the board; and**

29 **(g) Meets any other requirements established by the board by rule.**

30 **(2) In addition to the requirements of subsection (1) of this section, an applicant for a**

31 **license as a physical therapist who has completed a physical therapy education program, in-**

32 **cluding an education program of the Armed Forces of the United States, that is not accred-**

33 **ited by a national accreditation agency and is approved by the board by rule shall:**

34 **(a) Provide satisfactory evidence to the board that the applicant's education:**

35 **(A) Is substantially equivalent to that provided by an entry-level physical therapy edu-**

36 **cation program accredited as described in subsection (1) of this section;**

37 **(B) Is approved by the board; and**

38 **(C) Prepared the applicant for engaging without restriction in the practice of physical**

39 **therapy;**

40 **(b) Meet any criteria for educational requirements established by the board by rule, as**

41 **demonstrated by a credentials evaluation directed by the board, and complete any additional**

42 **education as the board requires;**

43 **(c) If required, pass an English proficiency examination prescribed by the board; and**

44 **(d) Complete any supervised clinical practice required by the board by rule.**

45 **(3) In addition to the requirements of subsection (2) of this section, an applicant who**

1 **graduated from a physical therapy education program located in another country shall demon-**
2 **strate to the satisfaction of the board that the education program is recognized by that**
3 **country's ministry of education or similar body.**

4 (4) In processing an application for licensure submitted under this section, the board
5 shall notify the applicant of any deficiencies in the application.

6 (5) A physical therapist shall, on advertising and correspondence related to the physical
7 therapist's practice, use the letters "P.T" or the term "physical therapist" to make known
8 the person's licensure to practice physical therapy.

9 (6) A physical therapist shall adhere to the recognized standards of ethics of the physical
10 therapy profession as established by rule.

11 **SECTION 14.** ORS 688.055 is amended to read:

12 688.055. [*Each applicant for a license as a physical therapist assistant shall:*]

13 [(1) *Be at least 18 years of age.*]

14 [(2) *Be of good moral character as determined by the Oregon Board of Physical Therapy.*]

15 [(3) *Be a graduate of an accredited physical therapist assistant education program approved by the*
16 *board.*]

17 [(4) *Pass to the satisfaction of the board an examination approved by the board to determine the*
18 *fitness of the applicant to work as a physical therapist assistant or to be entitled to be licensed as*
19 *provided in ORS 688.080. An applicant for licensure as a physical therapist assistant who does not*
20 *pass the examination on the first attempt may retake the examination as provided by rules adopted by*
21 *the board.*]

22 (1) **The Oregon Board of Physical Therapy may issue a license to practice as a physical**
23 **therapist assistant to an applicant who:**

24 (a) **Applies to the board in a form and manner prescribed by the board;**

25 (b) **Is at least 18 years of age;**

26 (c) **Except as provided in subsections (2) and (3) of this section, submits proof of gradu-**
27 **ation from an accredited professional physical therapist assistant education program ac-**
28 **credited by a national accreditation agency and approved by the board by rule;**

29 (d) **Passes, to the satisfaction of the board, a national examination described in section**
30 **2 of this 2025 Act to determine the applicant's fitness to practice as a physical therapist as-**
31 **sistant and passes any other examinations required by the board;**

32 (e) **Pays the fee required by the board;**

33 (f) **Passes a state or nationwide criminal records check under ORS 181A.195 to the sat-**
34 **isfaction of the board; and**

35 (g) **Meets any other requirements established by the board by rule.**

36 (2) **In addition to the requirements of subsection (1) of this section, an applicant for a**
37 **license as a physical therapist assistant who has completed an education program, including**
38 **an education program of the Armed Forces of the United States, that is not accredited by a**
39 **national accreditation agency and is approved by the board by rule shall:**

40 (a) **Provide satisfactory evidence to the board that the applicant's education;**

41 (A) **Is substantially equivalent to that provided by an entry-level physical therapist as-**
42 **sistant education program accredited as described in subsection (1) of this section;**

43 (B) **Is approved by the board; and**

44 (C) **Prepared the applicant to work as a physical therapist assistant;**

45 (b) **Meet any criteria for educational requirements established by the board by rule, as**

1 **demonstrated by a credentials evaluation directed by the board, and complete any additional
2 education as the board requires;**

3 **(c) If required, pass an English proficiency examination prescribed by the board; and
4 (d) Complete any supervised clinical practice required by the board by rule.**

5 **(3) In addition to the requirements of subsection (2) of this section, an applicant who
6 graduated from an education program located in another country shall demonstrate to the
7 satisfaction of the board that the education program is recognized by that country's ministry
8 of education or similar body.**

9 **(4) In processing an application for licensure submitted under this section, the board
10 shall notify the applicant of any deficiencies in the application.**

11 **(5) A physical therapist assistant shall adhere to the recognized standards of ethics of
12 the physical therapy profession as established by rule.**

13 **SECTION 15. ORS 688.080 is amended to read:**

14 **688.080. (1) The Oregon Board of Physical Therapy may license as a physical therapist or [li-
15 cense as a] physical therapist assistant, without examination **or verification of graduation from
16 an education program**, any person who:**

17 **(a) Applies for a license as provided in ORS [688.040] **688.050 or 688.055; and****

18 **[(b) *Is of good moral character as determined by the board; and*]**

19 **[(c)] (b) On the date of [making] application, is a physical therapist or physical therapist assist-
20 ant who has a [valid] **current** unrestricted license from [any other] **another** state or territory of the
21 United States if the requirements for licensing of physical therapists or physical therapist assistants
22 in the state or territory in which the applicant is licensed are substantially equivalent to Oregon's
23 licensure requirements and the [applicant passed to the satisfaction of the examiner of such state or
24 territory a written examination that is approved by the board of this state] **person met the licensing
25 requirements of the other state or territory at the time of the person's initial licensure.****

26 **(2) [Each applicant] **To be licensed** under this section, **an applicant** shall:**

27 **(a) Pay a fee to the board at the time of [filing the] application[.];**

28 **(b) Pass any examination required by the board by rule;**

29 **(c) Pass a state or nationwide criminal records check under ORS 181A.195 to the satis-
30 faction of the board; and**

31 **(d) Meet any other requirements established by the board by rule.**

32 **SECTION 16. ORS 688.100 is amended to read:**

33 **688.100. (1) A person [who is] licensed as a physical therapist or physical therapist assistant
34 shall **apply to the Oregon Board of Physical Therapy to renew** the person's license pursuant to
35 the rules of the [Oregon Board of Physical Therapy] **board**. [A person who fails to renew the] **If a
36 person fails to renew the person's license on or before the expiration date specified by board
37 rule, the person's license is lapsed and the person** may not practice as a physical therapist or
38 work as a physical therapist assistant in this state until the lapsed license is [renewed] **reinstated**.**

39 **(2) The board may reinstate a lapsed license upon **completion of a renewal application** and
40 payment of all past renewal and delinquency fees, **subject to the board's discretion as described
41 in subsection (3) of this section.****

42 **[(3) If a person's license has lapsed for more than five consecutive years, that person shall reapply
43 for a license and pay all applicable fees. The person shall also demonstrate to the board's satisfaction
44 competence to practice physical therapy, or shall serve an internship under a restricted license or take
45 remedial or refresher courses, or both, at the discretion of the board. The board may also require the**

1 *applicant to take an examination.]*

2 *[(4) A person who is licensed as a physical therapist or physical therapist assistant shall report to*
3 *the board a name change or any change in business or residential address, electronic mail address or*
4 *contact telephone number within 30 days after the date of change.]*

5 **(3) If a person's license to practice as a physical therapist or physical therapist assistant**
6 **has lapsed for an amount of time specified by the board by rule, in order to have the license**
7 **reinstated, the person shall meet the requirements for initial licensure and demonstrate, to**
8 **the satisfaction of the board, competence to practice physical therapy or as a physical ther-**
9 **apist assistant by one or more the following:**

10 **(a) Under any reasonable licensure conditions imposed by the board, completing a**
11 **supervised clinical practice as prescribed by the board by rule;**

12 **(b) Completing, or demonstrating completion of, continuing competence that was re-**
13 **quired during the period of lapse;**

14 **(c) Passing an examination required by the board; or**

15 **(d) Providing proof of licensed practice as a physical therapist or physical therapist as-**
16 **sistant in another jurisdiction during the period of lapse.**

17 **SECTION 17. ORS 688.110 is amended to read:**

18 688.110. (1) The Oregon Board of Physical Therapy, in its discretion, may issue without exam-
19 ination a temporary permit to a person to practice as a physical therapist or to work as a physical
20 therapist assistant in this state if the person files an application for license as provided in ORS
21 [688.040 or] 688.080, and pays to the board at the time of filing the application the temporary permit
22 fee.

23 (2) A person holding a temporary permit may practice physical therapy only under the direction
24 of a physical therapist licensed under ORS 688.010 to 688.201.

25 (3) The temporary permit shall be granted for a period not to exceed three months. The board
26 may renew the temporary permit at its discretion for no more than 90 days.

27 **SECTION 18. ORS 688.135 is amended to read:**

28 688.135. (1) A physical therapist [*licensed under ORS 688.010 to 688.201*] shall:

29 (a) Be responsible for managing all aspects of the physical therapy care of each patient, **in-**
30 **cluding:**

31 **(A) The initial patient evaluation, determination of diagnosis, prognosis and development**
32 **of the plan of treatment intervention and appropriate documentation;**

33 **(B) Patient re-evaluation, with appropriate documentation; and**

34 **(C) Discharge of a patient from physical therapy with appropriate documentation that**
35 **specifies the patient's response to the treatment intervention.**

36 (b) Ensure the qualifications of all physical therapist assistants and physical therapist aides
37 working under the direction and supervision of the physical therapist.

38 (c) Provide for each patient the [*therapeutic*] **treatment** intervention that requires the
39 [*expertise*] **education, skills and knowledge** of a physical therapist and determine and supervise the
40 use of physical therapist assistants or physical therapist aides to provide care that is safe, effective
41 and efficient.

42 **(2)(a) A physical therapist may delegate routine tasks to a physical therapy aide who**
43 **works under the physical therapist's supervision.**

44 **(b) A physical therapist assistant shall work under a physical therapist's supervision and**
45 **shall document the physical therapy care and services the physical therapist assistant pro-**

1 **vides.**

2 **(3) A physical therapist shall communicate the plan of treatment intervention with the**
 3 **patient, or the patient's authorized representative, and obtain informed consent from the**
 4 **patient, or patient's authorized representative, to carry out the plan of treatment inter-**
 5 **vention.**

6 **[(2)] (4)(a) [Responsibility for patient care management shall include] A physical therapist is**
 7 **responsible for accurate documentation and billing of the physical therapy services provided. In-**
 8 **formation relating to the physical therapist-patient relationship is confidential and a physical ther-**
 9 **apist shall comply with the laws and rules governing the use and disclosure of a patient's protected**
 10 **health information as provided in ORS 192.553 to 192.581.**

11 **(b) A physical therapist assistant is responsible for the accurate documentation and**
 12 **billing of services provided by the physical therapist assistant. Information relating to the**
 13 **physical therapist assistant-patient relationship is confidential and a physical therapist as-**
 14 **sistant shall comply with the laws and rules governing the use and disclosure of a patient's**
 15 **protected health information as provided in ORS 192.553 to 192.581.**

16 **[(3)] (5) [Each] A physical therapist and a physical therapist assistant shall display a copy**
 17 **of the physical therapist's or physical therapist assistant's license or current renewal verification**
 18 **in a location accessible to public view [at the physical therapist's place of practice or employment].**

19 **[(4)] (6) A physical therapist may purchase, store and administer topical and aerosol medications**
 20 **as part of the practice of physical therapy as defined in ORS 688.010. A physical therapist shall**
 21 **comply with any rules adopted by the State Board of Pharmacy specifying protocols for storage of**
 22 **medications.**

23 **[(5)] (7) A physical therapist and a physical therapist assistant shall adhere to the standards**
 24 **of ethics [recognized by the physical therapy profession as further established by a nationally recog-**
 25 **nized professional organization of physical therapists and as further adopted by the board] described**
 26 **in ORS 688.050 and 688.055.**

27 **[(6)] (8) A physical therapist shall disclose to a patient any direct financial interest in products**
 28 **that the physical therapist endorses and recommends to the patient at the time of [such] the**
 29 **endorsement or recommendation. The physical therapist shall document the disclosure [shall be**
 30 **documented] in the patient's record.**

31 **[(7)] (9) A physical therapist may provide compensable services to an injured worker only as**
 32 **authorized by ORS 656.250.**

33 **[(8)] (10) Nothing in ORS 688.010 to 688.201 shall prohibit a physical therapist [licensed under**
 34 **ORS 688.010 to 688.201] from accepting a referral from a veterinarian licensed under ORS chapter**
 35 **686. The referral must be in writing and specify the treatment or therapy to be provided, pursuant**
 36 **to ORS 686.040 (4). A physical therapist practicing under this subsection shall be held to the**
 37 **standard of care for veterinarians set forth in ORS chapter 686 and as further defined by the**
 38 **Oregon Board of Physical Therapy.**

39 **[(9)] (11) Unless state or federal laws relating to confidentiality or the protection of health in-**
 40 **formation prohibit disclosure, a physical therapist who has reasonable cause to believe that a**
 41 **licensee of another health professional regulatory board has engaged in prohibited conduct as**
 42 **defined in ORS 676.150 shall report the prohibited conduct in the manner provided in ORS 676.150.**

43 **SECTION 19. ORS 688.140 is amended to read:**

44 **688.140. (1) The Oregon Board of Physical Therapy, after notice and hearing as provided in ORS**
 45 **688.145, may impose any or all of the following sanctions or take any of the following actions upon**

1 any of the grounds specified in subsection (2) of this section:

2 (a) Refuse to license any applicant.

3 (b) Refuse to renew the license of any physical therapist or physical therapist assistant.

4 (c) Suspend or revoke the license of any physical therapist or physical therapist assistant.

5 (d) Suspend or revoke a temporary permit issued under ORS 688.110.

6 (e) Impose a civil penalty not to exceed \$5,000.

7 (f) Impose probation with authority to limit or restrict a license.

8 (g) Impose conditions, restrictions or limitations on practice.

9 (h) Issue letters of reprimand.

10 (i) Impose any other appropriate sanction, including assessment of the reasonable costs of a
11 proceeding under ORS 688.145 as a civil penalty. Costs include, but are not limited to, the costs of
12 investigation, attorney fees, hearing officer costs and the costs of discovery.

13 (2) Grounds exist for the imposition of sanctions as specified in subsection (1) of this section
14 when a person:

15 (a) Violates any provision of ORS 688.010 to 688.201, board rules or a written order from the
16 board.

17 (b) Practices or offers to practice beyond the scope of practice of physical therapy.

18 (c) Obtains or attempts to obtain or renew a license or temporary permit by fraud or misrepre-
19 sentation.

20 (d) Provides substandard care as a physical therapist through a deliberate or negligent act or
21 failure to act, regardless of whether injury to the patient occurs.

22 (e) Provides substandard care as a physical therapist assistant by exceeding the authority to
23 perform components of physical therapy interventions selected by the supervising physical therapist
24 or through a deliberate or negligent act or failure to act, regardless of whether injury to the patient
25 occurs.

26 (f) Fails as a physical therapist to supervise physical therapist assistants in accordance with
27 board rules.

28 (g) Fails as a physical therapist or physical therapist assistant to supervise physical therapist
29 aides in accordance with board rules.

30 (h) Subject to the provisions of ORS 670.280, has been convicted of a crime in Oregon or any
31 other state, territory or country **if the crime poses a risk to the public's safety or welfare relative to the practice of physical therapy**. For purposes of this paragraph, conviction includes a
32 verdict of guilty, a plea of guilty or a plea of no contest.

33 (i) Has an impairment as defined in ORS 676.303.

34 (j) Has had an application for licensure refused because of conduct or circumstances that would
35 be grounds for sanctions by the board, or a license revoked or suspended, or other disciplinary
36 action taken by the proper authorities of another state, territory or country.

37 (k) Engages in sexual misconduct. For purposes of this paragraph, sexual misconduct includes
38 but is not limited to:

39 (A) Engaging in sexual conduct or soliciting a sexual relationship [*with a current patient*],
40 whether consensual or nonconsensual, **with a patient with whom the physical therapist or**
41 **physical therapist assistant has a current physical therapist-patient or physical therapist**
42 **assistant-patient relationship**.

43 (B) **Verbally, physically or through electronic means making advances, requesting favors,**
44 **expressing thoughts or feelings or making gestures that are sexual in nature or that rea-**

1 **sonably may be construed by a patient as sexual in nature.**

2 [(B)] (C) Intentionally exposing or viewing a completely or partially disrobed patient in the
3 course of treatment if the exposure or viewing is not related to patient diagnosis or treatment under
4 current practice standards.

5 (L) Directly or indirectly requests, receives, pays or participates in dividing, transferring or as-
6 signing an unearned fee or profits by a means of a credit or other valuable consideration such as
7 an unearned commission, discount or gratuity in connection with the furnishing of physical therapy
8 services. This paragraph does not prohibit the members of any regularly and properly organized
9 business entity recognized by law and comprised of physical therapists from dividing fees received
10 for professional services among themselves as they determine.

11 (m) Fails to adhere to the standards of ethics of the physical therapy profession established by
12 board rule.

13 (n) Obtains or attempts to obtain a fee for physical therapy services by fraud or misrepresen-
14 tation.

15 (o) Makes misleading, deceptive or fraudulent representations in the course of providing phys-
16 ical therapy services.

17 (p) Fails to report to the board, when the person has direct knowledge of an unprofessional,
18 incompetent or illegal act that reasonably appears to be in violation of ORS 688.010 to 688.201 or
19 any rules of the board.

20 (q) Interferes with an investigation or disciplinary proceeding of the board.

21 (r) Aids or abets a person who is not licensed in this state to practice physical therapy.

22 (s) Fails to maintain adequate patient records.

23 (t) Fails to maintain patient confidentiality.

24 (u) Provides treatment intervention that is not warranted by the patient's condition or continues
25 treatment beyond the point of reasonable benefit to the patient.

26 (v) Provides physical therapy services or participates in physical therapy services solely for
27 reasons of personal or institutional financial gain.

28 (w) Aids or causes another person, directly or indirectly, to violate ORS 688.010 to 688.201 or
29 rules of the board, fraudulently uses or permits the use of a license number in any way, or acts with
30 the intent to violate ORS 688.010 to 688.201 or rules of the board.

31 (x) **Abuses the physical therapist-patient or physical therapist assistant-patient relation-
32 ship to exert undue influence or to exploit any person over whom the physical therapist or
33 physical therapist assistant has supervisory, evaluative or other authority.**

34 (y) **Engages, or attempts to engage, in conduct that subverts or undermines the integrity
35 of an examination described in section 2 of this 2025 Act, including but not limited to using
36 in any manner recalled or memorized examination questions, violating security or copyright
37 provisions related to the examination, failing to comply with examination administration
38 procedures, communicating or attempting to communicate with other applicants during an
39 examination or copying or sharing examination questions or portions of questions.**

40 (3) To enforce the provisions of this section, the board is authorized to initiate an investigation
41 and take the following actions:

42 (a) Receive complaints filed against persons and conduct timely investigations.

43 (b) Initiate its own investigation if the board has reason to believe that there may have been a
44 violation of ORS 688.010 to 688.201.

45 (c) Issue a subpoena to compel the attendance of any witness or the production of any doc-

1 documentation relating to a matter under investigation. In addition to the board, the executive director
2 or the executive director's designee may issue a subpoena. When the board, in the course of an in-
3 vestigation, requires the production of patient records for inspection and copying by subpoena, or
4 otherwise, the records shall be produced without regard to whether patient consent has been ob-
5 tained and without regard to any claim of confidentiality or privilege.

6 (d) Take the deposition of a witness, including a physical therapist or physical therapist assist-
7 ant being investigated, in the manner provided by law in civil cases.

8 (e) Take emergency action to suspend a person's license or restrict the person's practice or
9 employment pending proceedings by the board.

10 (f) Report to the appropriate district attorney all cases that, in the judgment of the board,
11 warrant prosecution.

12 (g) Require a person to undergo a mental, physical, chemical dependency or competency eval-
13 uation at the person's expense when the board has objectively reasonable grounds to believe that the
14 person is or may be unable to practice physical therapy with reasonable skill and safety, with the
15 results being reported to the board. The report shall not be disclosed to the public but may be re-
16 ceived into evidence in a proceeding between the board and the person when the mental, physical,
17 chemical dependency or competency of the person is at issue, notwithstanding any claim of privilege
18 by the person.

19 (4) If the board finds that the information received in a complaint or an investigation does not
20 merit disciplinary action against a person, nondisciplinary actions may ensue. The board may then
21 take the following actions:

22 (a) Dismiss the complaint.

23 (b) Issue a confidential advisory letter to the person that is nondisciplinary and that notifies the
24 physical therapist or physical therapist assistant that certain conduct or practices must be modified
25 or eliminated.

26 (5) The board may apply for injunctive relief in any court of competent jurisdiction to enjoin
27 any person from committing any act in violation of ORS 688.010 to 688.201. Injunction proceedings
28 are in addition to, and not in lieu of, penalties or other sanctions prescribed in ORS 688.010 to
29 688.201.

30 **(6) If the board receives a complaint that a person or entity is engaged in conduct that**
31 **violates ORS 688.020 (1), (3) or (4), or on its own initiative begins an investigation, the board**
32 **shall investigate to the extent necessary to determine whether the person or entity is en-**
33 **gaged in the alleged conduct and shall inform the person or entity of the investigation and**
34 **reason for the investigation. The board may refer the matter to the Attorney General or to**
35 **the appropriate district attorney.**

36 **(7) Sexual contact that occurs between a physical therapist and patient or physical**
37 **therapist assistant and patient after the termination of the physical therapist-patient or**
38 **physical therapist assistant-patient relationship may constitute sexual misconduct as de-**
39 **scribed in subsection (2) of this section if the sexual contact is a result of the exploitation**
40 **of trust or knowledge or the influence of emotions derived from the physical therapist-**
41 **patient or physical therapist assistant-patient relationship.**

42 **SECTION 20.** ORS 688.160 is amended to read:

43 688.160. (1) The Oregon Board of Physical Therapy operates as a semi-independent state agency
44 subject to ORS 182.456 to 182.472, for purposes of carrying out the provisions of ORS 688.010 to
45 688.201, **688.240** and 688.990. The board consists of eight members appointed by the Governor and

1 subject to confirmation by the Senate in the manner provided in ORS 171.562 and 171.565. All
2 members of the board must be residents of this state. Of the members of the board:

3 (a) Five must be physical therapists who are Oregon residents, possess unrestricted licenses to
4 practice physical therapy in this state, have been practicing in this state for at least two years
5 [immediately] preceding their appointments and have been practicing in the field of physical therapy
6 for at least five years.

7 (b) One must be a licensed physical therapist assistant.
8 (c) Two must be public members who have an interest in consumer rights and who are not:
9 (A) Otherwise eligible for appointment to the board; or
10 (B) The spouse, domestic partner, child, parent or sibling of a physical therapist or physical
therapist assistant.

12 (2)(a) Board members required to be physical therapists or physical therapist assistants may be
13 selected by the Governor from a list of three to five nominees for each vacancy, submitted by the
14 Oregon Physical Therapy Association.

15 (b) In selecting the members of the board, the Governor shall strive to balance the representation
16 on the board according to:

17 (A) Geographic areas of this state; and
18 (B) Ethnic group.

19 (3)(a) The term of office of each member is four years, but a member serves at the pleasure of
20 the Governor. The terms must be staggered so that no more than three terms end each year. A
21 member is eligible for reappointment, **but may not serve for more than two successive four-year
terms or for more than 10 consecutive years.**

23 (b) In the event of a vacancy in the office of a member of the board other than by reason of the
24 expiration of a term, the Governor, not later than 90 days after the occurrence of the vacancy, shall
25 appoint a person to fill the vacancy for the unexpired term.

26 (c) A board member shall be removed immediately from the board if, during the member's term,
27 the member:

28 (A) Is not a resident of this state;
29 (B) Has been absent from three consecutive board meetings, unless at least one absence is excused;

31 (C) Is not a licensed physical therapist or a retired physical therapist who was a licensed
32 physical therapist in good standing at the time of retirement, if the board member was appointed to
33 serve on the board as a physical therapist; or

34 (D) Is not a licensed physical therapist assistant or a retired physical therapist assistant who
35 was a licensed physical therapist assistant in good standing at the time of retirement, if the board
36 member was appointed to serve on the board as a retired physical therapist assistant.

37 (4) Each member of the board is entitled to compensation and expenses as provided in ORS
38 292.495. The board may provide by rule for compensation to board members for the performance of
39 official duties at a rate that is greater than the rate provided in ORS 292.495.

40 (5) A board member who acts within the scope of board duties, without malice and in reasonable
41 belief that the member's action is warranted by law, is immune from civil liability.

42 (6) The board shall have power to:
43 (a) Establish matters of policy affecting administration of ORS 688.010 to 688.201;
44 (b) Provide for examinations for physical therapists and physical therapist assistants[*and adopt*
45 *passing scores for the examinations*];

1 (c) Adopt rules necessary to carry out and enforce the provisions of ORS 688.010 to 688.201 **and**
2 **688.240;**

3 (d) Establish standards and tests to determine the qualifications of applicants for licenses to
4 practice physical therapy in this state;

5 (e) Issue licenses to persons who meet the requirements of ORS 688.010 to 688.201;

6 (f) Adopt rules relating to the supervision and the duties of physical therapist aides who assist
7 in performing routine work under supervision;

8 (g) Adopt rules establishing minimum continuing competency requirements for all licensees;

9 (h) *[Exercise general supervision over]* **Regulate** the practice of physical therapy within this
10 state;

11 (i) *Establish and collect fees for the application or examination for, or the renewal, reinstatement*
12 *or duplication of, a license under ORS 688.040, 688.080 or 688.100 or for the issuance of a temporary*
13 *permit under ORS 688.110; and]*

14 (j) (i) Establish and collect fees to carry out and enforce the provisions of ORS 688.010 to
15 688.201[.] **and 688.240;**

16 (j) **Establish advisory committees as necessary to further the work of the board;**

17 (k) **Participate in a national examination, licensure and disciplinary database;**

18 (L) **For the purpose of requesting a state or nationwide criminal records check under**
19 **ORS 181A.195, require the fingerprints of a person who is applying for the issuance or re-**
20 **newal of a license or permit issued by the board;**

21 (m)(A) Collect, at the time of licensure issuance or renewal, data that the board deter-
22 mines necessary to assess the physical therapy workforce in this state;

23 (B) **Develop and maintain a physical therapy workforce database; and**

24 (C) **Share physical therapy workforce information with the Oregon Health Authority; and**

25 (n) **Establish licensure endorsements or practice specialization designations.**

26 (7) The board shall meet *[as determined by the board]* **at least quarterly** and at any other time
27 at the call of the board chairperson[, who]. **The chairperson, and any other officers necessary**
28 **for the operation of the board,** shall be elected by the members of the board. All members have
29 equal voting privileges.

30 (8) The board may appoint and fix the compensation of staff as necessary to carry out the op-
31 erations of the board.

32 (9) The board shall:

33 (a) Maintain a current list of all persons regulated under ORS 688.010 to 688.201, including the
34 persons' names, current business and residential addresses, telephone numbers, electronic mail ad-
35 dresses and license numbers.

36 (b) Provide information to the public regarding the procedure for filing a complaint against a
37 physical therapist or physical therapist assistant.

38 (c) Publish at least annually, and in a format or place determined by the board, final disciplinary
39 actions taken against physical therapists and physical therapist assistants and other information,
40 including rules, in order to guide physical therapists and physical therapist assistants regulated
41 pursuant to ORS 688.010 to 688.201 **and 688.240.**

42 (d) **Report final disciplinary action taken by the board to a national disciplinary database**
43 **recognized by the board.**

44 (e) **Report information of alleged misconduct by licensees and, as the misconduct relates**
45 **to the practice of physical therapy, by unlicensed persons, other health care providers or**

1 **entities to the appropriate authority, unless prohibited by law.**

2 **SECTION 21.** ORS 688.435 is amended to read:

3 688.435. The provisions of ORS 688.405 to 688.605 do not apply to the following persons:

4 (1) Persons who operate dental X-ray equipment for the sole purpose of oral radiography.

5 (2) Students in approved schools, while practicing one of the medical imaging modalities or
6 subspecialties under the supervision of the school's assigned clinical instructor.

7 (3) Specific licensed health care providers, other than physicians, who use sonographic equipment
8 within their lawful scope of practice.

9 (4) Licensed physicians.

10 (5) Persons who use radiation for the purpose of research or education. As used in this sub-
11 section:

12 (a) "Education" means a program of study or training:

13 (A) In which a student, trainee or health care practitioner learns to practice or improve skills
14 for a profession regulated by a health professional regulatory board, as defined in ORS 676.160; and

15 (B)(i) That is accredited by a national or regional post-secondary accrediting body or organiza-
16 tion; or

17 (ii) That is approved or recognized by a health professional regulatory board, as defined in ORS
18 676.160, for purposes related to being authorized to practice a profession.

19 (b) "Research" means systematic investigation, including research development, testing and
20 evaluation, designed to develop or contribute to general knowledge and that has been approved by
21 an institutional review board that provides for the protection of human research subjects in ac-
22 cordance with federal regulations.

23 (6) Persons who use sonographic equipment for the sole purpose of ophthalmic sonography.

24 **(7) Physical therapists, as defined in ORS 688.010, who use sonographic equipment for the
25 sole purpose of sonography related to the practice of physical therapy, as defined in ORS
26 688.010.**

27 **SECTION 22.** ORS 811.604, as amended by section 168, chapter 73, Oregon Laws 2024, is
28 amended to read:

29 811.604. Application for issuance or renewal of a disabled person parking permit in the form of
30 an individual placard or decal issued under ORS 811.602 shall include:

31 (1) A certificate, signed and dated within six months preceding the date of application, by a li-
32 censed physician, a licensed nurse practitioner *[or]*, a licensed physician associate **or a licensed**
33 **physical therapist** to the Department of Transportation that the applicant is a person with a dis-
34 ability or a certificate, signed and dated within six months preceding the date of application, by a li-
35 censed optometrist that the applicant is a person with a disability because of loss of vision or
36 substantial loss of visual acuity or visual field beyond correction;

37 (2) The state-issued licensing number of the licensed physician, certified nurse practitioner, li-
38 censed physician associate, **licensed physical therapist** or licensed optometrist who signed the
39 certificate described in subsection (1) of this section; and

40 (3) The number of a driver license, driver permit, identification card or parking identification
41 card issued to the applicant by the department.

42 **SECTION 23. ORS 688.040 and 688.090 are repealed.**

43 **SECTION 24. The amendments to ORS 688.160 by section 20 of this 2025 Act apply to
44 members appointed to the Oregon Board of Physical Therapy on or after the operative date
45 specified in section 25 of this 2025 Act.**

1 **SECTION 25.** (1) Sections 2 to 8 of this 2025 Act, the amendments to ORS 688.010, 688.015,
2 688.020, 688.030, 688.050, 688.055, 688.080, 688.100, 688.110, 688.135, 688.140, 688.160, 688.435 and
3 811.604 by sections 9 to 22 of this 2025 Act and the repeal of ORS 688.040 and 688.090 by sec-
4 tion 23 of this 2025 Act become operative on January 1, 2026.

5 (2) The Oregon Board of Physical Therapy may take any action before the operative date
6 specified in subsection (1) of this section that is necessary to enable the board to exercise,
7 on and after the operative date specified in subsection (1) of this section, all of the duties,
8 functions and powers conferred on the board by sections 2 to 8 of this 2025 Act and the
9 amendments to ORS 688.010, 688.015, 688.020, 688.030, 688.050, 688.055, 688.080, 688.100, 688.110,
10 688.135, 688.140, 688.160, 688.435 and 811.604 by sections 9 to 22 of this 2025 Act and the repeal
11 of ORS 688.040 and 688.090 by section 23 of this 2025 Act.

12 **SECTION 26.** This 2025 Act takes effect on the 91st day after the date on which the 2025
13 regular session of the Eighty-third Legislative Assembly adjourns sine die.

14



Oregon

Tina Kotek, Governor

Oregon Board of Physical Therapy

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DATE: 3/18/25

TO: House Committee on Behavioral Health and Health Care

RE: House Bill 3824

Chair Nosse, Vice Chairs Nelson and Javadi, and Members of the Committee:

House Bill 3824 largely implements the Physical Therapy Model Practice Act (MPA). The MPA—now in its 7th edition (2022)—is model regulatory language actively maintained by the Federation of State Boards of Physical Therapy (FSBPT). Initially developed in 1997 as a collection of recommended regulatory components at the time, the MPA has evolved into a tightly integrated set of regulations based on the most recent educational standards for entry into the profession, technological and research advances, and best practices for effective public protection and patient outcomes. The MPA is evaluated end-to-end every five years by the FSBPT Ethics & Legislation Committee, and any recommended updates are reviewed by the full membership, comprised of all 50 states, the District of Columbia, Puerto Rico and the Virgin Islands.

In 2023, the FSBPT hosted a joint MPA workshop for member jurisdictions and the respective Association of Physical Therapy (APTA) Chapters in their state to review and discuss the MPA language relative to current statutory language in each jurisdiction. The Oregon Board and Oregon APTA Chapter both participated in this event, and collectively, we performed a “crosswalk” of the MPA to current Oregon statute, which resulted in the identification of many gaps.

For context, the current definition of the practice of physical therapy in ORS 688.010 has not been updated since 2005. Many of the sections of the Oregon PT Practice Act (ORS 688.010 through ORS 688.210) are much older.

Meanwhile, the entry-level knowledge and training required for the profession has expanded. Originally requiring a bachelor’s degree in the 70’s and 80’s, the entry level education requirement to enter the profession transitioned to a master’s degree in the late 90’s and early 2000s. Since then, minimum entry-level education has further evolved to a doctorate-level education. The first DPT program was established in 1996, and by 2016, all accredited entry-level physical therapist programs were DPT programs. Given the last modification to the definition of the practice of physical therapy occurred in 2005, the current statutory definition of the practice of physical therapy pre-dates the current doctoral-level educational training and scope by more than a decade.

While the MPA reflects national agreed-upon model regulatory language, states currently vary in their individual alignment to the MPA. Many other states, as well as the VA and military health systems, already reflect a broader scope of practice for physical therapy than exists in Oregon statute. As a profession that depends on travelers (temporary staffing rotations) to meet Oregon patient demands, the current visiting workforce is experiencing limits on their regular practice while working in the state. The Board receives regular questions and concerns from practitioners about these limits on scope, and the expressed desire for patients in Oregon to have the same level of access to care as can be found in other states.

For these reasons, as well as improved language relating to sexual misconduct, informed consent, and the patient/practitioner relationship, the Oregon Board has identified adoption of the Model Practice Act as a strategic objective and was exploring options for future legislative concepts in the Board's current strategic planning. The sections of HB 3824 pertaining to the adoption of the MPA are consistent with the Board's identified strategic objectives. In reviewing the bill, the Board has identified some modifications to the bill language needed to clarify or include additional content from the MPA that appears inadvertently omitted. The Board has also requested regulatory oversight of "entities" be removed as the Board does not regulate facilities or businesses and would not have the staffing or resources to do so. We have worked with the bill sponsors to inform suggested amendments.

Regarding the sections of the bill outside the Board's direct regulatory authority, the Board does not have a position. While those sections of the bill, such as the ability to sign disability parking permits and order imaging are consistent with the MPA—and in some cases, would even be allowable under the current statutory scope of practice—there are other statutes that limit the performance of those functions to only certain health professionals.

I am happy to provide additional information or address any questions for the Committee.

Michelle Sigmund-Gaines
Executive Director

E7– 2025 Rulemaking Forecast



2025 OBPT Rulemaking Forecast as of 3/21/2025

Anticipated Administrative Rulemaking for 2025

We will update this calendar of anticipated rulemaking activities at each meeting. The schedule is subject to change.

January-March

- ✓ Adoption of Division 40 changes moved forward from Rule Advisory Committee (RAC).

April-June

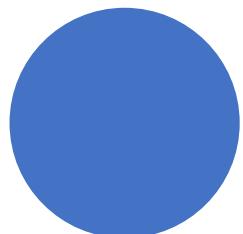
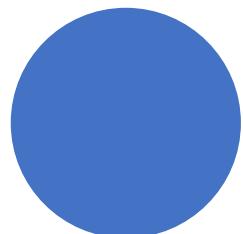
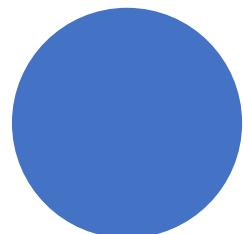
- Rules to implement pre-determination requests (new statute in effect 7/1/2025).
- Rules to implement applications under SCRA.
- Rule amendment to adopt the 2025-2027 Biennium Budget.
- *Deferred from 1st quarter:* Additional work with RAC to address Division 40 section on Discharge; bring recommendations to Board for consideration. (NOTE: May be deferred further if anticipated impact from legislative changes.

July-December

- Rules required as a result of legislative session.*
- Rule amendments to adopt any new Physical Therapy Compact Commission (PTCC) rules, if enacted.

*May be extensive body of work if APTA-OR bill passes. With potential for changes in ORS 688, no other OAR changes tied to ORS 688 are currently planned beyond OAR 848 Division 40, since the statutes themselves may change.

F – Other Business



IV - Adjourn

Next Scheduled Board Meeting:

Public & Executive Sessions
May 16, 2025 8:30 AM

In Person: Located at the Oregon Medical Board Office
1500 SW 1st Ave #620, Portland

Members of the public may attend via web-stream.
<https://www.oregon.gov/pt/Pages/meetings.aspx>