

Oregon Board of Physical Therapy Board Meeting

I – Public Session

Call to Order
Roll Call



Oregon Board of Physical Therapy Board Meeting

Statutory Purpose

To protect the public health,
safety, and welfare
for ***all*** Oregonians
by maintaining standards
for quality care, professional
skill and competence
through the effective
regulation of the practice of
physical therapy.

A – Consent Agenda

- Minutes
- Ratification Report
- Director's Report & Financials



**Oregon Board of Physical Therapy
Board Meeting Minutes
March 19 & March 21, 2025
DRAFT**

Wednesday, March 19

PUBLIC (OPEN) SESSION

Chair Shanahan convened the Board into Public Session at 4:01 PM for the purpose of roll call.

Board Members Present: Erica Shanahan, PTA, Chair; Hoku Okumura, PT, Vice Chair; Timothy Brinker, PT; Erin Crawford, PT; Sandra Hahn; Michael Rennick, PT; Susan Reynolds, PT; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None.

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: No

EXECUTIVE (CLOSED) SESSION

After roll call, the meeting entered into Executive Session at 4:03 PM pursuant to ORS 192.660(2)(f) and ORS 192.660(2)(L).

Chair Shanahan adjourned Executive Session at 7:57 PM.

Friday, March 21

Meeting Materials for additional information on agenda topics listed below.

PUBLIC (OPEN) SESSION

Chair Shanahan convened the Board into Public Session for the purpose of roll call at 8:35 AM.

Board Members Present: Erica Shanahan, PTA, Chair; Hoku Okumura, PT, Vice Chair; Timothy Brinker, PT; Erin Crawford, PT; Sandra Hahn; Michael Rennick, PT; Susan Reynolds, PT; Dwight Terry.

Board Members Absent: None

Staff: Michelle Sigmund-Gaines, Executive Director; Sherri Paru, PT, Clinical Advisor/Investigator, Gayla Goodwin, Licensing Coordinator, Sarah Casey, Operations and Policy Analyst.

Staff Absent: None

Legal Counsel: Joanna Tucker Davis, AAG.

Members of the Public Present: Yes

Consent Agenda Items

The following items were presented as a consent agenda. Board members reviewed the items prior to the meeting.

1 Board Meeting Minutes, Draft—Jan 15 & 17 2025.

2 Ratification of PT/PTA Licenses & Temp Permits issued and renewals approved,
Jan 1, 2025 – Feb 28, 2025.

3 Executive Director's Report for March 2025.

Director Sigmund-Gaines noted that the date on the Jan 15 and 17 minutes draft was corrected and changed from 2024 to 2025. Highlighted on the Director's report were the additions of a forecast for Licensee counts and new compact privilege data. An IT strategic plan requirement was added to the Statewide Agency Expectations Dashboard. All tasks due have been successfully completed. Another new Governor expectation is a Statewide Rulemaking Policy with implementation due May 1, 2025. Motion by Member Okumura to approve the consent agenda items as amended.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Public Comments

None.

Board Member/Committee/Delegate Reports

PT Compact Commission

Member Crawford, PTCC Delegate attended the first PT Compact Commission meeting for 2025. A topic of further discussion among the committee is the process of flagging individuals under investigation. Vermont is now a member state and Alaska should be joining soon. Staff Casey has been appointed as Chair of the Compact Education and Outreach Committee.

FSBPT

Delegate Michael Rennick is a member of the Animal PT Task Force. They are in the initial stage of developing a regulations model. Director Sigmund-Gaines noted an upcoming webinar scheduled for 4/16/2025 and the FSBPT regulatory workshop open to Board members and staff scheduled for April 24-26, 2025. This is offered both in-person and virtual.

Strategic Plan Progress

Director Sigmund-Gaines provided a brief overview of HB3824 introduced by the APTA and the impact this may have on our strategic planning. If the bill passes, this will drive rule and policy making. Strategic plan development will continue at the May meeting.

Open Roundtable/Requests for Future Agenda Items

Completed topics:

- ✓ Implicit Bias training provided to staff and members.
- ✓ Data Equity Summit review presented by staff.

New topics of interest as of 3/21/2025

- Explore topics related to HB 3824-example Dry Needling, Imaging etc.
- Possibility of Hosting a Conference similar to one held by state of LA.

Previous topics:

- FSBPT materials on informed consent-what is our role in disseminating information to the licensees?
- PT/PTA Student debt trends.
- AI in regulation.
- Training by the Ethics Commission-Scheduled for May
- Impact of payer authorization and how that may direct or influence the care provided by the physical therapist.

PTA RE-Entry to Practice Policy

The Board reviewed the current policy for determining competency for PTAs seeking to re-enter the practice after more than 5 years per ORS 688.100(3) and OAR 848-010-0035(2) and agreed to clarify the requirement to be successful completion of the Board approved PTA refresher course, currently identified as the Lake Superior College PTA refresher course.

Motion by Member Rennick to adopt policy language change.

Motion seconded by Member Brinker.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

EXECUTIVE CLOSED SESSION

Chair Shanahan adjourned public session and entered executive session at 9:30 AM. Members of the public were placed in the waiting room.

Chair Shanahan adjourned executive session at 9:41 AM. Members of the public were admitted back to the meeting. Chair Shanahan resumed public session at 9:42 AM.

Board Motions:

Case PT 833-11/23, PT 847-02/24 and PT 858-05/24

Motion by Member Okumura to reject settlement offer.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 825-09/23

Motion by Member Okumura to close case.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 839-12/23

Motion by Member Okumura to offer settlement of a 6-month suspension and civil penalty of 5000.00 with 2500.00 stayed upon completion of a Board approved boundaries course for violation of ORS 688.135(2), ORS 688-140(2)(a)(k)(A)(t), OAR 848-040-0105(5) and OAR 848-045-0020(2)(i)(m)(n)(p)(A).

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 888-12/24

Motion by Member Okumura to close case.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

Case PT 890-02/25

Motion by Member Okumura to close case.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed Unanimously by a vote of 8-0.

Case PT 891-02/25

Motion by Member Okumura to offer a settlement of 1-year suspension and a civil penalty of 3000.00 stayed with proof of successful completion of Board approved boundaries course for violations of ORS 688-140(2)(a)(e)(k)(A)(m)(o), ORS 688-020(1)(a), OAR 848-015-0020(1)(2)(3)(5), OAR 848-040-0105(5), OAR 848-040-0145(5), OAR 848-045-0020(2)(i)(j)(m)(n)(p)(A)(r)(C).

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed Unanimously by a vote of 8-0.

Case PT 885-01/25

Motion by Member Okumura to offer a settlement agreement for a reprimand and Civil Penalty of 500.00 for violation of ORS 688.140(2)(a), OAR 848-045-0020(2)(a)(i)(j)(v)(A).

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed Unanimously by a vote of 8-0.

Cases PT 897-03/25, PT 898-03/25 and PT 899-03/25

Motion by Member Okumura to ratify the administrative closure of these cases.

Motion seconded by Member Hahn.

Yes: Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Abstained: Brinker

Motion passed by a vote of 7-0. Member Brinker abstained.

Oregon Data Equity Summit Highlights

Staff Casey provided an overview of the 2-day virtual Data Equity Summit for state employees she attended. All sessions are available [here](#)

PT Compact Presentation

Staff Casey reviewed the PT Compact Trends in license and compact privilege crossover and the impact on revenue. Director Sigmund-Gaines provided additional information regarding compact revenue and current compact privilege fees compared to current application fees. Administrative workload has exceeded what was originally anticipated and therefore increasing compact privilege fees may need to be considered.

2025-2027 Biennium Budget

Director Sigmund-Gaines provided a detailed review of the 2025-2027 Biennium Budget.

Motion by Member Okumura to initiate the public administrative rulemaking process pertaining to the 2025-2027 Biennium Budget.

Motion seconded by Member Hahn.

Yes: Brinker, Crawford, Hahn, Okumura, Rennick, Reynolds, Shanahan, Terry.

Motion passed unanimously by a vote of 8-0.

2025 Legislative Session

Director Sigmund-Gaines reviewed the legislative session timeline and identified bills that may be of interest to the Board including HB3824 introduced by the APTA-OR. Additional bills that could impact the Board will be discussed at an upcoming meeting as the legislative session continues.

Review of HB 3824

HB3824 implements the FSBPT Model Practice Act. It also would authorize physical therapists to:

- prescribe durable medical equipment
- administer vaccines to specified individuals and
- sign and date a certificate for a disabled person parking permit application.

In addition, a physical therapist would be exempt from the requirement to obtain a license to use sonographic equipment if the equipment is used for physical therapy purposes. The requirements for OBPT Board Members would also change. Board staff was asked by the APTA-OR to review the bill and offer feedback. Director Sigmund-Gaines submitted a written testimony at the request of the APTA-OR; the testimony was neutral on the sections of the bill implementing the model practice act (MPA), noting adoption of the MPA was discussed by the Board as a strategic objective. The Board has no opinion on sections of the bill outside the Board's direct regulatory authority.

2025 Rulemaking Forecast

Director Sigmund-Gaines provided an updated calendar of anticipated rulemaking. It was noted that the additional work with the RAC to address Division 40 regarding discharge has been deferred due to the impact HB 3824 may have on statutory changes.

Other Business

None

Meeting Adjourned at 11:44 AM.

Oregon Board of Physical Therapy

Ratification Report: New Licenses and Temporary Permits Issued 3/1/2025 – 4/30/2025

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
65641	Dustin	Dyer	03/03/2025	Endorsement	Active	PT	03/03/2025
4741	Katherine	Braden	03/04/2025	Endorsement	Active	PT	04/01/2004
65642	Gemma	Rose	03/05/2025	Endorsement	Active	PT	03/05/2025
10345	Melissa	Rueda	03/05/2025	Exam	Active	PTA	03/05/2025
65644	Emma	Wallace	03/06/2025	Endorsement	Active	PT	03/06/2025
65643	Katherine	Carson	03/06/2025	Exam	Active	PT	03/06/2025
65646	Swati	Gupta	03/07/2025	Endorsement	Active	PT	03/07/2025
10346	Carlye	Felten	03/07/2025	Endorsement	Active	PTA	03/07/2025
65645	Tiffany	Sunell	03/07/2025	Endorsement	Active	PT	03/07/2025
65649	Megan	Foster	03/10/2025	Endorsement	Active	PT	03/10/2025
65648	Christopher	Lew	03/10/2025	Endorsement	Active	PT	03/10/2025
65650	Taryn	Conwell	03/10/2025	Exam	Temporary Permit	PT	03/10/2025
65647	Patrick	Bianconi	03/10/2025	Exam	Active	PT	03/10/2025
65651	Nicholas	Suardi	03/11/2025	Endorsement	Active	PT	03/11/2025
65652	Anyssa	Guajardo	03/11/2025	Endorsement	Active	PT	03/11/2025
60054	Heidi	Bearden	03/12/2025	Endorsement	Active	PT	11/16/2012
65653	Hailey	Hooper	03/12/2025	Endorsement	Active	PT	03/12/2025
10347	Collin	Goodin	03/13/2025	Endorsement	Active	PTA	03/13/2025
10348	Lilian	Miles	03/13/2025	Endorsement	Active	PTA	03/13/2025
10351	Eduardo	Torres	03/19/2025	Endorsement	Active	PTA	03/13/2025
10350	Priscilla	Garcia	03/19/2025	Endorsement	Active	PTA	03/13/2025
10349	Trenton	Cordone	03/14/2025	Endorsement	Active	PTA	03/14/2025
65655	Christopher	Odell	03/17/2025	Endorsement	Active	PT	03/17/2025
65654	Eric	Ahrns	03/17/2025	Endorsement	Active	PT	03/17/2025
65656	Rebecca	Ahrns	03/17/2025	Endorsement	Active	PT	03/17/2025
3222	Stephen	Henderson	03/18/2025	Endorsement	Active	PT	08/12/2005
65657	Nicole	Parello	03/19/2025	Endorsement	Active	PT	03/19/2025
65660	Jiho	Chung	03/24/2025	Endorsement	Active	PT	03/19/2025
65659	Ismael Alberto	Reyes	03/20/2025	Endorsement	Active	PT	03/20/2025
65658	Matthew	Kinback	03/20/2025	Endorsement	Active	PT	03/20/2025
4010	Laurie	King	03/20/2025	Endorsement	Active	PT	06/28/2000
65662	Andre	Cabalang	03/24/2025	Endorsement	Active	PT	03/24/2025
65661	Robin	Kacos	03/24/2025	Endorsement	Active	PT	03/24/2025
65661	Robin	Kacos	03/24/2025	Endorsement	Active	PT	03/24/2025
9091	Mark	Tuft	03/24/2025	Endorsement	Active	PTA	08/19/2014
6551	Jamie	Anderson	03/24/2025	Exam	Active	PT	06/13/2011
7722	Ann	Little	03/24/2025	Exam	Active	PTA	08/23/1993

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
63524	Ian	Campbell	03/24/2025	Endorsement	Active	PT	12/09/2019
10352	Parriz	Lucas	03/25/2025	Endorsement	Active	PTA	03/25/2025
65663	Caitlin	O'Reilly	03/25/2025	Endorsement	Active	PT	03/25/2025
10353	Jennifer	Carmona	03/27/2025	Endorsement	Active	PTA	03/27/2025
8937	Meghan	Abell	03/27/2025	Exam	Active	PTA	07/17/2013
10354	Tyler	Hallal	03/28/2025	Endorsement	Active	PTA	03/28/2025
10355	Jennifer	Ban	03/28/2025	Endorsement	Active	PTA	03/26/2024
4586	Erin	Rochon	03/28/2025	Endorsement	Active	PT	04/07/2003
8300	Traci	Hamilton	03/31/2025	Exam	Active	PTA	04/05/2004
64837	Suzy Monika	Kim	03/31/2025	Exam	Active	PT	02/07/2023
8533	Annie	Li	03/31/2025	Exam	Active	PTA	06/23/2008
65664	Kelly Ann	Margerum	04/01/2025	Endorsement	Active	PT	04/01/2025
65666	Judy	Pham	04/01/2025	Endorsement	Active	PT	04/01/2025
65665	Heather	Handley	04/01/2025	Endorsement	Active	PT	04/01/2025
4457	Lisa	Freeman	04/01/2025	Exam	Active	PT	07/02/2002
3594	Christie	Nyquist	04/01/2025	Endorsement	Active	PT	04/01/1998
8817	Shasta	Fisher	04/01/2025	Exam	Active	PTA	07/24/2012
63361	Heather	Muhonen	04/01/2025	Endorsement	Active	PT	07/01/2019
10356	Theresa	Henry	04/02/2025	Endorsement	Active	PTA	07/15/2024
65667	Alice	Laverdiere	04/03/2025	Endorsement	Active	PT	04/03/2025
10027	David	Austin	04/03/2025	Endorsement	Active	PTA	12/13/2021
65668	Andrew	Robertson	04/04/2025	Endorsement	Active	PT	04/04/2025
60554	Rebecca	Shatz	04/04/2025	Endorsement	Active	PT	04/21/2014
65670	Elizabeth	Strain	04/07/2025	Endorsement	Active	PT	04/07/2025
65669	Amanda	Theisen	04/07/2025	Endorsement	Active	PT	04/07/2025
9170	Lisa	Starkey	04/08/2025	Endorsement	Active	PTA	05/13/2015
65671	Daniel	Smith	04/10/2025	Endorsement	Active	PT	04/10/2025
65675	Kaitlyn	Robinson	04/14/2025	Endorsement	Active	PT	04/14/2025
65674	Christopher	Strain	04/14/2025	Endorsement	Active	PT	04/14/2025
65672	Allen	Carpenter	04/14/2025	Endorsement	Active	PT	04/14/2025
65673	Katy	Simonek	04/14/2025	Endorsement	Active	PT	04/14/2025
65676	Sara	Cyr	04/15/2025	Endorsement	Active	PT	04/15/2025
65678	Emily	Gonzalez	04/15/2025	Endorsement	Active	PT	04/15/2025
65677	Neha	Dewan	04/15/2025	Endorsement	Active	PT	04/15/2025
65680	Hayden	Dorsett	04/16/2025	Endorsement	Active	PT	04/16/2025
65679	Jordana	Hoffman	04/16/2025	Endorsement	Active	PT	04/16/2025
9961	Elyse	Trendell	04/16/2025	Exam	Active	PTA	07/06/2021
10357	Joanna	Helbig	04/17/2025	Endorsement	Active	PTA	04/17/2025
65682	Danielle	Joyce	04/21/2025	Endorsement	Active	PT	08/12/2022
65683	Julia	Martens	04/21/2025	Endorsement	Active	PT	04/21/2025
65681	Erin	Galarza	04/21/2025	Endorsement	Active	PT	04/21/2025
65684	Brayden	Glenn	04/23/2025	Endorsement	Active	PT	04/23/2025
65685	Nicholas	Brooker	04/23/2025	Endorsement	Active	PT	04/23/2025

License Number	Legal First Name	Legal Last Name	License Effective Date	License Method	License Status	License Type	Initial Registration Date
65686	Ashley	Giambra	04/23/2025	Endorsement	Active	PT	04/23/2025
65688	Keegan	Schaub	04/24/2025	Endorsement	Active	PT	11/04/2024
65687	Brent	Hammack	04/24/2025	Endorsement	Active	PT	04/24/2025
10358	Javiera	Robinson	04/28/2025	Endorsement	Active	PTA	04/28/2025

License type	Endorsement	Exam	Total
PT	55	6	61
Active	55	5	60
Temp-Exam	0	1	1
PTA	16	7	23
Active	16	7	23
Grand Total	71	13	84

Note: Where Initial Registration Date is prior to License Effective date, licensing transaction is either a change from prior status, such as Temp to Active, or renewal of a lapsed license, or re-application of an expired license. Temp-Exp status means a temporary permit was issued but expired during the reporting period without an Active license being issued.



MAY 2025 | FOR THE PERIOD 3/01/2025 – 4/30/2025

23-25 BIENNIUM BUDGET VS. ACTUAL PERFORMANCE

Actuals to Budget through **most current closed** period (July 2023-Apr 2025).

FISCAL YEAR 23-24				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$1,455,478.41	\$1,419,592.00	\$35,886.41	102.53%
Expense	\$780,920.46	\$938,337.01	(\$157,416.55)	83.22%
FISCAL YEAR 24-25 (TO DATE)				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$148,940.00	\$141,979.36	\$6,960.64	104.90%
Expense	\$657,162.03	\$788,515.52	(\$131,353.43)	83.34%
TOTAL BIENNIUM 23-25 BUDGET TO ACTUALS (TO DATE)				
	Actuals (to date)	Budget (to date)	\$ Variance	% of Budget (to date)
Income	\$1,604,418.41	\$1,561,571.36	\$42,847.05	102.74%
Expense	\$1,438,082.49	\$1,726,852.53	(\$288,770.04)	83.28%

NOTES –The numbers above reflect the actuals and budget to date for the biennium, not total budget for the entire biennium.

ATTACHED FINANCIAL REPORTS

- Monthly Financial Reports for Mar & Apr 2025
- Fiscal Year (July 2024-June 2025) Budget Vs. Actuals Report through April 2025

LICENSE COUNTS BY STATUS AS OF APR 30, 2025

License Status	PT	PTA	TOTAL
Active	5,315	1,255	6,570
Change since last	59	23	82
Restricted	2	1	3
Probation	0	0	0
Suspended	5	0	5
Total Licensed	5,322	1,256	6,578
Net change since last	59	23	82

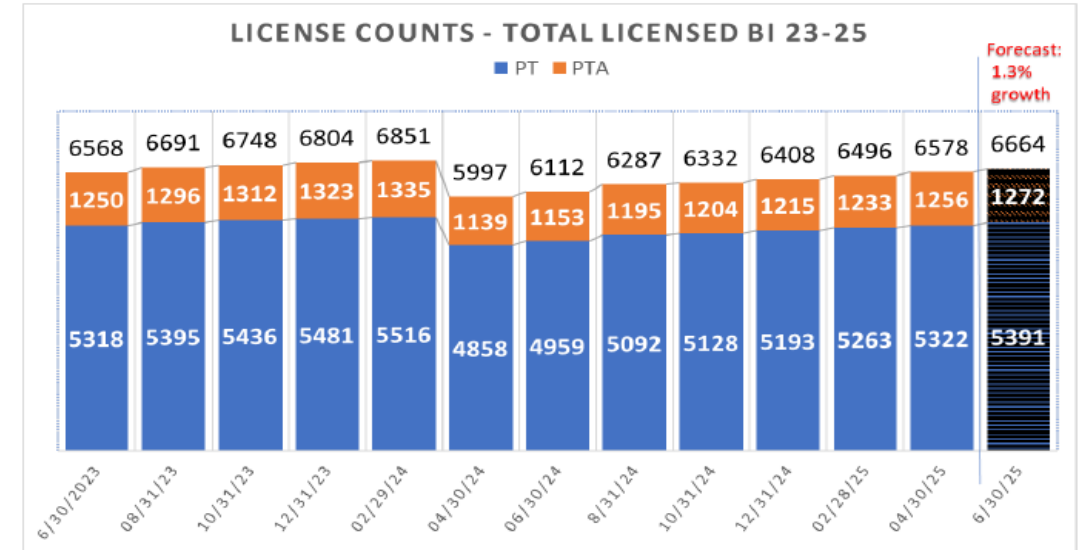
Temp Permit	3	0	3
Temp-Military Spouse	0	1	1

License Status	PT	PTA	TOTAL
Lapsed (five or fewer years)	2,204	692	2,896
Change since last	-14	-8	-22
Expired (more than five years)	4,800	1,452	6,252
	-3	0	-3
Total Previously Licensed	7,004	2,144	9,148

Applications Submitted by Type	EXA	END	TOTAL
PT	7	48	55
PTA	0	13	13
TOTAL	7	61	68

BIENNIUM TOTAL OREGON LICENSE COUNTS AS OF APR 30, 2025

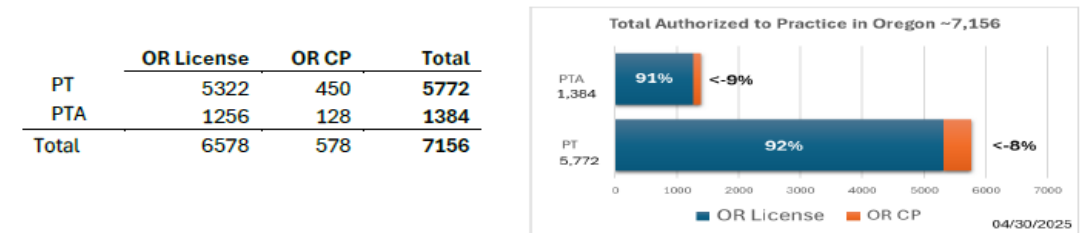
NOTE: Numbers are reported at the end of most recent audited month prior to Board meetings, which will allow for alignment with the Biennium reporting. License counts by status for the prior section and this section are sourced from the licensing system licensee status statistical report and reflect the counts as of a given day. "Active" license counts include non-lapsed or expired licenses currently on suspension, probation or restriction, but does not count temporary permits. Not all current license holders are currently practicing in the state of Oregon; therefore, total counts may not reflect current actual workforce capacity, only licensed capacity.



The drop off in total licensed is expected after each renewal and reflects a roughly 13% drop off in this BI.

TOTAL AVAILABLE LICENSED AS OF APR 30, 2025 (OR-LICENSE & COMPACT PRIVILEGE)

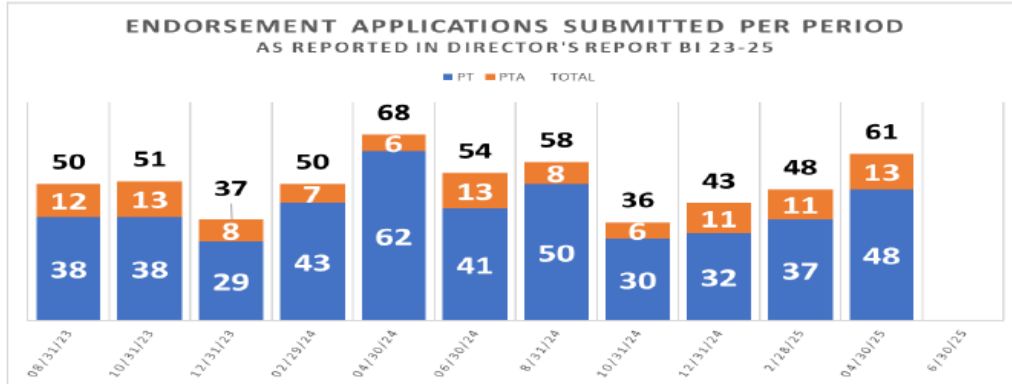
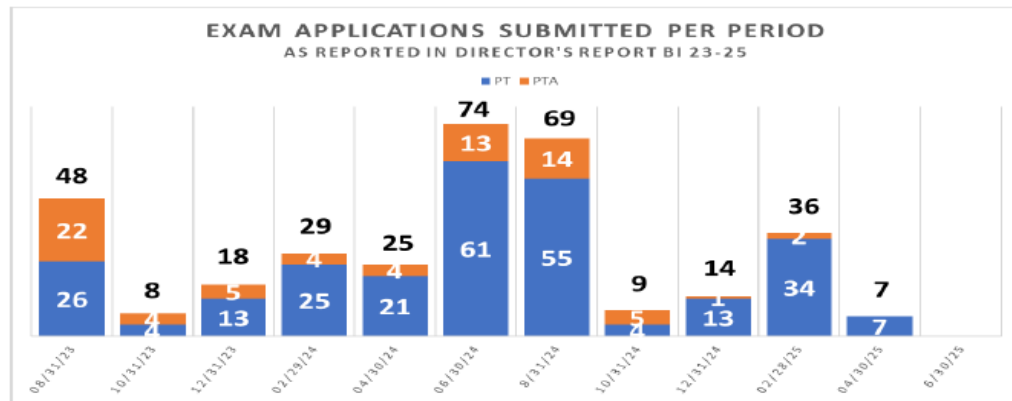
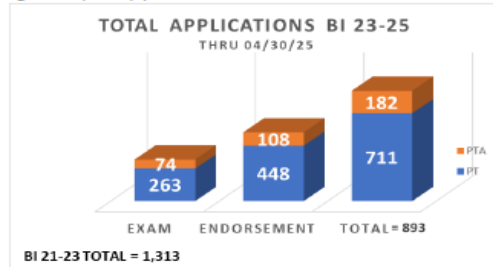
When factoring the *total* available workforce--combining current active Oregon license holders with individuals currently holding an active Compact privilege to practice in Oregon--about 8-9% of available PT/PTAs hold a compact privilege.



While these numbers reflect the total number of licensees able to practice in Oregon today (in person or via tele-health), not all individuals actively licensed are currently practicing in Oregon. The total number of available clinicians may be lower. Once the most recent survey data is available from the Oregon Health Authority, we will have a better estimate of available clinicians in the state.

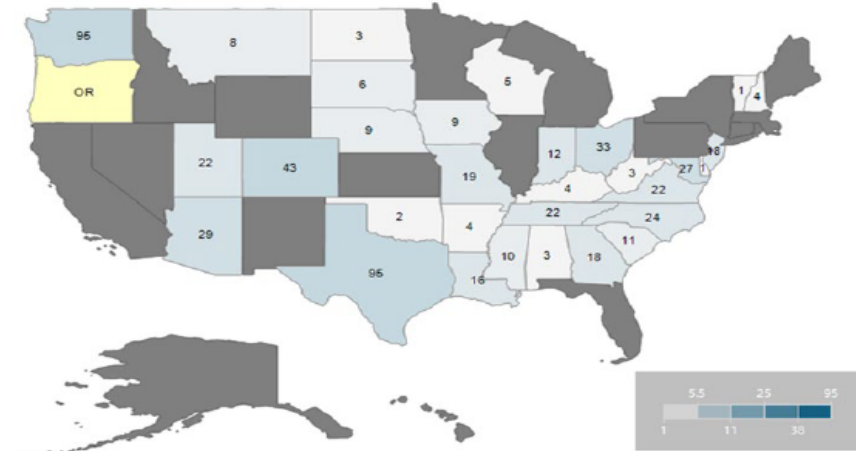
BIENNIUM TOTAL NEW APPLICATIONS SUBMITTED AS OF APR 30, 2025

NOTE: Application data taken from licensing system based on date of submittal; applications may not be complete when first submitted and final approval, if granted, may appear in a different reporting period. The charts reflect the total submitted within each reporting period as well as total count for biennium to date for each license application type. The data includes applications also requesting a temporary permit.



PT COMPACT OREGON PRIVILEGE HOLDERS – CURRENT ACTIVE (AS OF 4/30/25)

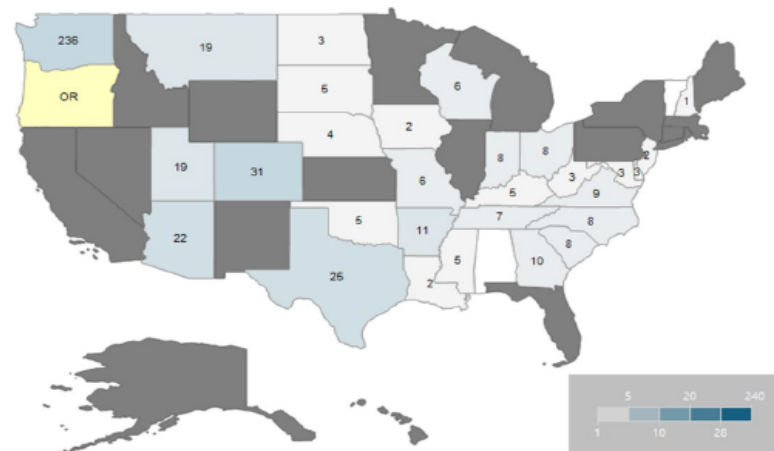
Where do individuals live that have a Compact Privilege for OREGON? (Coming From)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
TX	OR	69 (15.33%)	26 (20.31%)	95 (16.44%)
WA	OR	66 (14.67%)	29 (22.66%)	95 (16.44%)
CO	OR	36 (8.00%)	7 (5.47%)	43 (7.44%)
OH	OR	31 (6.89%)	2 (1.56%)	33 (5.71%)
AZ	OR	23 (5.11%)	6 (4.69%)	29 (5.02%)
MD	OR	20 (4.44%)	7 (5.47%)	27 (4.67%)
NC	OR	20 (4.44%)	4 (3.13%)	24 (4.15%)
TN	OR	17 (3.78%)	5 (3.91%)	22 (3.81%)
UT	OR	20 (4.44%)	2 (1.56%)	22 (3.81%)
VA	OR	16 (3.56%)	6 (4.69%)	22 (3.81%)
MO	OR	13 (2.89%)	6 (4.69%)	19 (3.29%)
GA	OR	17 (3.78%)	1 (0.78%)	18 (3.11%)
NJ	OR	16 (3.56%)	2 (1.56%)	18 (3.11%)
LA	OR	11 (2.44%)	5 (3.91%)	16 (2.77%)
IN	OR	12 (2.67%)	0 (0.00%)	12 (2.08%)
SC	OR	9 (2.00%)	2 (1.56%)	11 (1.90%)
MS	OR	8 (1.78%)	2 (1.56%)	10 (1.73%)
IA	OR	7 (1.56%)	2 (1.56%)	9 (1.56%)
NE	OR	3 (0.67%)	6 (4.69%)	9 (1.56%)
MT	OR	6 (1.33%)	2 (1.56%)	8 (1.38%)
SD	OR	6 (1.33%)	0 (0.00%)	6 (1.04%)
WI	OR	4 (0.89%)	1 (0.78%)	5 (0.87%)
NH	OR	4 (0.89%)	0 (0.00%)	4 (0.69%)
KY	OR	2 (0.44%)	2 (1.56%)	4 (0.69%)
AR	OR	3 (0.67%)	1 (0.78%)	4 (0.69%)
AL	OR	3 (0.67%)	0 (0.00%)	3 (0.52%)
ND	OR	2 (0.44%)	1 (0.78%)	3 (0.52%)
WV	OR	3 (0.67%)	0 (0.00%)	3 (0.52%)
OK	OR	1 (0.22%)	1 (0.78%)	2 (0.35%)
VT	OR	1 (0.22%)	0 (0.00%)	1 (0.17%)
DE	OR	1 (0.22%)	0 (0.00%)	1 (0.17%)
Totals		450	128	578

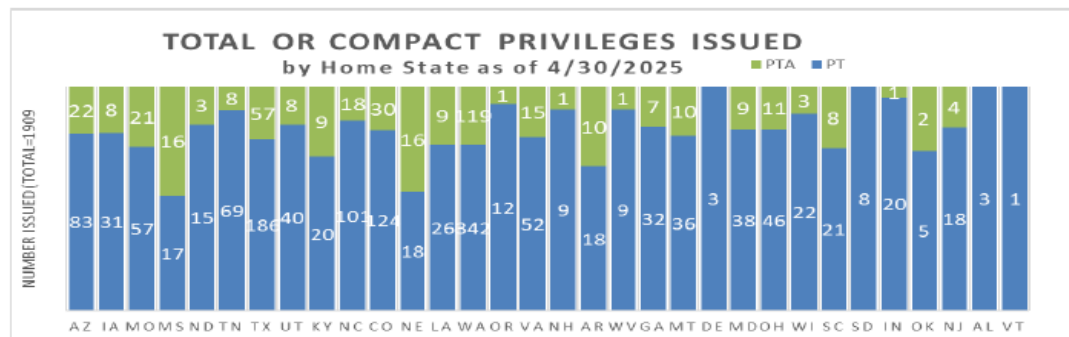
The above information sourced from the PTCC as of 4/30/2025.

Where do OREGON Licensees purchase Compact Privileges for? (Going To)



Home State	Privilege State	Privilege PTs	Privilege PTAs	Privilege Totals
OR	WA	201 (46.74%)	35 (71.43%)	236 (49.27%)
OR	CO	29 (6.74%)	2 (4.08%)	31 (6.47%)
OR	TX	25 (5.81%)	0 (0.00%)	25 (5.22%)
OR	AZ	21 (4.88%)	1 (2.04%)	22 (4.59%)
OR	MT	17 (3.95%)	2 (4.08%)	19 (3.97%)
OR	UT	19 (4.42%)	0 (0.00%)	19 (3.97%)
OR	AR	11 (2.56%)	0 (0.00%)	11 (2.30%)
OR	GA	8 (1.86%)	2 (4.08%)	10 (2.09%)
OR	VA	8 (1.86%)	1 (2.04%)	9 (1.88%)
OR	OH	7 (1.63%)	1 (2.04%)	8 (1.67%)
OR	SC	7 (1.63%)	1 (2.04%)	8 (1.67%)
OR	IN	7 (1.63%)	1 (2.04%)	8 (1.67%)
OR	NC	8 (1.86%)	0 (0.00%)	8 (1.67%)
OR	TN	7 (1.63%)	0 (0.00%)	7 (1.46%)
OR	WI	5 (1.16%)	1 (2.04%)	6 (1.25%)
OR	MO	6 (1.40%)	0 (0.00%)	6 (1.25%)
OR	MS	5 (1.16%)	0 (0.00%)	5 (1.04%)
OR	KY	5 (1.16%)	0 (0.00%)	5 (1.04%)
OR	SD	4 (0.93%)	1 (2.04%)	5 (1.04%)
OR	OK	5 (1.16%)	0 (0.00%)	5 (1.04%)
OR	NE	4 (0.93%)	0 (0.00%)	4 (0.84%)
OR	MD	3 (0.70%)	0 (0.00%)	3 (0.63%)
OR	ND	3 (0.70%)	0 (0.00%)	3 (0.63%)
OR	DC	3 (0.70%)	0 (0.00%)	3 (0.63%)
OR	DE	2 (0.47%)	1 (2.04%)	3 (0.63%)
OR	WV	3 (0.70%)	0 (0.00%)	3 (0.63%)
OR	LA	2 (0.47%)	0 (0.00%)	2 (0.42%)
OR	IA	2 (0.47%)	0 (0.00%)	2 (0.42%)
OR	NJ	2 (0.47%)	0 (0.00%)	2 (0.42%)
OR	NH	1 (0.23%)	0 (0.00%)	1 (0.21%)
Total		430	49	479

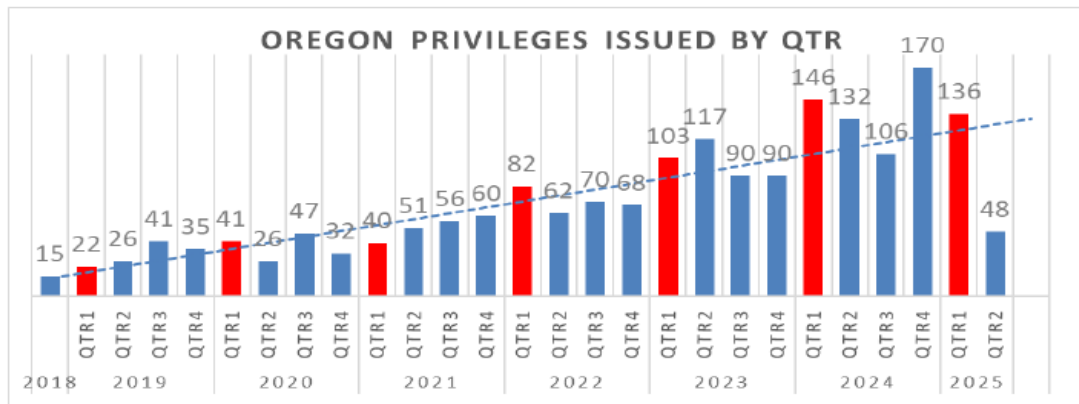
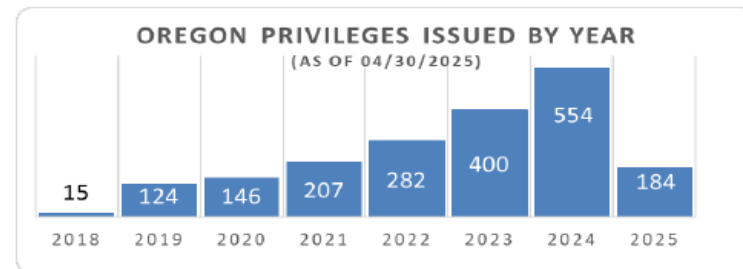
The above information sourced from the PTCC as of 4/30/2025.



CPs Issued

	AZ	IA	MO	MS	ND	TN	TX	UT	KY	NC	CO	NE	LA	WA	OR	VA	NH	AR	WV	GA	MT	DE	MD	OH	WI	SC	SD	IN	OK	NJ	AL	VT	Total
Initial	75	31	63	24	14	65	199	38	23	79	107	25	26	278	12	54	10	23	6	31	33	2	36	48	19	23	7	18	4	20	3	1	1397
Renewal	30	8	15	9	4	12	44	10	6	40	47	9	9	183	1	13	5	4	8	13	1	11	9	6	6	1	3	3	2				512
Total	105	39	78	33	18	77	243	48	29	119	154	34	35	461	13	67	10	28	10	39	46	3	47	57	25	29	8	21	7	22	3	1	1909

NOTES: Cumulative total privileges purchased since Oregon began issuing privileges—not total number of current active privileges. Slight variation +/- 3 in the above chart and table and the below charts due to sourcing and calculation.



NOTES: Data for all above tables and graphs sourced from PTCC compact privilege purchase reports; active count from FSBPT site. Data sourced through 04/30/2025.

INVESTIGATIONS: OPEN CASES & AGING REPORT

25-May OBPT Open Cases

- 20 Total Open Cases
- 3 Presenting to Board This Meeting
- 6 Post Board Meeting (Notice/Hearing Process)

11 Remaining Open Cases

Remaining Open Case Aging (date of complaint thru Present to Board)

- 4 Case(s) currently over four months (120 days)
- 3 Additional case(s) will be over four months (120 days) by next scheduled meeting
- 4 Case(s) that will be under four months (120 days) by next scheduled meeting
- 11 Total

Based on case tracking status on 05/11/2025.

NOTE: Approval of the Executive Director's Report will also authorize extension(s) of investigation period for case reporting to the Board under ORS 676.165 where case(s) will exceed 120 days based on the date of the next available scheduled meeting.

CASES OPENED AND CLOSED PER BIENNIUM THROUGH BI 2023-2025 (AS OF 5/11/2025)

BIENNIUM	2013 2015	2015 2017	2017 2019	2019 2021	2021 2023	2023 2025
Cases Opened	88	58	56	49	98	91
Cases Closed	82	54	71	48	83	95
Compact			1 2%	3 6%	26 27%	18 20%
Counts at end of BI						
Privilege Count			56	258	478	579
License Count	5236	6202	6500	6565	6582	6587
Complaints as % of total population counts at end of BI						
% of total license count	1.68%	0.94%	0.85%	0.70%	1.09%	1.11%
% of total CP count			1.79%	1.16%	5.44%	3.11%

NOTE: Total cases opened, and total cases closed in each biennium. Cases opened in one period may be closed in the subsequent period dependent on when received. The number of compact cases are a subset of total cases opened. Data does not reflect severity of allegation nor if action was taken; only raw counts. Data sourced from case tracking report; All BI begin on 7/1 of the first year and end on 6/30 of the 2nd year. Current BI totals are through reporting date and will change.

EDUCATION & OUTREACH ACTIVITIES 3/1/2025 THROUGH 04/30/2025

- 02/25/2025 – (Not previously Reported) FSBPT Webinar for Council of Board Administrators "Servicemembers Civil Relief Act"; panel; Sigmund-Gaines.
- 03/11/2025 – Presentation "Customer Service: Policies, Practice and Tools"; panel; Casey, Sigmund-Gaines.
- 04/03/2025 – PT Compact Commission Education & Outreach Meeting Chair; Casey.

- 04/04/2025 – News Brief.
- 04/11/2025 – School presentation for Lane Community College PTA Program; Paru, Goodwin.
- 04/14/2025 – School presentation for Mt Hood Community College PTA Program; Paru, Goodwin.
- 04/16/2025 – FSBPT Webinar for Council of Board Administrators "Patient/Practitioner Relationship"; panel; Paru, Sigmund-Gaines.
- 04/25/2025 – School Presentation for Pacific University PT Program; Paru.

ADMINISTRATIVE HIGHLIGHTS

Accountability Measures		Due	Agency Status	Notes
AUDIT ACCOUNTABILITY		N/A		OBPT has no current SOS Audits
STRATEGIC PLANNING		6/1/2025		Status update due 6/1/2025. Work session 5/16/2025. On track for deadline with primary focus @ May meeting
DEI PLAN		6/1/2025		Status update due 6/1/2025. Will be informed by/will inform SP work. DEI plan update due next year but can be incorporated into Strategic plan.
SUCCESSION PLANNING		12/31/2024		Submitted 12/18/2024; approved.
IT STRATEGIC PLAN		6/1/2025		Not previously required; IT projects referenced in agency strategic plan. Agencies < 50 FTE now required as of 3/31/25; exempt the first year. IT Plan OR IT Strategies in IT Plan.
EMERGENCY COOP PLAN		9/30/2024		Using state criteria to review/update OBPT plan. Submitted on time. Received score of 97%; missing was clear documentation of business impact analysis having been performed.
EMPLOYEE SATISFACTION		12/31/2024		Survey Completed Oct 2024; Results submitted to DAS. Agency score of 4.92 out of 5; consistent with last year's total score; currently highest in state.
PERFORMANCE FEEDBACK		Quarterly		1st quarter checkins March 17. Next check-ins Jun/Jul
AGENCY DIRECTOR 360		1/31/2025		360 Survey completed in Jan; review by DAS/Gov delayed. Agency requirements met. All 360 DAS/Gov reviews delayed until summer 2025
VACANCY RATE		0%		No vacancies.
DAYS TO FILL VACANCIES		N/A		No open positions.
NEW EMPLOYEE TRAINING		N/A		Last OBPT staff position filled 7/1/2021 (new position).

OTHER HIGHLIGHTS

- Information Technology:
 - Record Scanning Project; 60% complete. On track.
 - Equipment Lifecycle Replacement; 50% complete. On track.
 - Licensing System Migration; Working with vendor on implementation schedule; should have plan by June.

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - April 2025

TOTAL				
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
Income				
4000 Income				
4100 Physical Therapists				
4110 PT Exam Applications	22,253.00	29,452.50	-7,199.50	75.56 %
4112 PT App Ver & Proc Fees	19,341.00	23,073.80	-3,732.80	83.82 %
4120 PT Endorsement Applications	35,057.00	39,036.30	-3,979.30	89.81 %
4125 PT Temporary Permits	600.00	1,250.00	-650.00	48.00 %
4126 PT Temp Mil SP/DP	99.00		99.00	
4130 PT Renewals	10,400.00		10,400.00	
4132 PT Renewal Ver & Proc Fees	900.00		900.00	
4140 PT Delinquent Renewals	1,800.00		1,800.00	
4170 PT Civil Penalties	100.00		100.00	
Total 4100 Physical Therapists	90,550.00	92,812.60	-2,262.60	97.56 %
4200 Physical Therapist Assistants				
4210 PTA Exam Applications	4,675.00	7,947.50	-3,272.50	58.82 %
4212 PTA App Ver & Proc Fees	4,473.00	5,433.80	-960.80	82.32 %
4220 PTA Endorse Applications	8,415.00	8,181.30	233.70	102.86 %
4225 PTA Temporary Permits		166.66	-166.66	
4230 PTA Renewals	3,510.00		3,510.00	
4232 PTA Renewal Ver & Proc Fees	506.00		506.00	
4240 PTA Delinquent Renewals	1,100.00		1,100.00	
Total 4200 Physical Therapist Assistants	22,679.00	21,729.26	949.74	104.37 %
4300 PT & PTA Combined				
4330 PTand/or PTA Mailing Diskette	6,600.00	5,000.00	1,600.00	132.00 %
4350 PT Compact Fees	20,880.00	12,000.00	8,880.00	174.00 %
4360 OHA Workforce Data Survey Fee	232.00		232.00	
Total 4300 PT & PTA Combined	27,712.00	17,000.00	10,712.00	163.01 %
4400 PT/PTA License Verification Fee	6,462.00	10,437.50	-3,975.50	61.91 %
4500 Miscellaneous Income	1,537.00		1,537.00	
Total 4000 Income	148,940.00	141,979.36	6,960.64	104.90 %
Total Income	\$148,940.00	\$141,979.36	\$6,960.64	104.90 %
GROSS PROFIT	\$148,940.00	\$141,979.36	\$6,960.64	104.90 %
Expenses				
5100 Payroll Costs				
5110 Gross Salaries	331,375.40	329,738.77	1,636.63	100.50 %
5132 FICA (SS + Medicare)	26,918.36	25,225.01	1,693.35	106.71 %
5133 FICA Administrative Fee		15.00	-15.00	
5136 Mass Transit Tax	2,881.12	2,650.15	230.97	108.72 %
5140 Employee Benefits		4,166.66	-4,166.66	
5141 PERS ER Paid EE Cont	-125.10		-125.10	
5142 PERS ER Admin Contribution	67,535.89	69,660.63	-2,124.74	96.95 %
5143 Obligation Bond Debt Repayment	15,805.90	20,443.82	-4,637.92	77.31 %

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - April 2025

TOTAL				
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
5144 Workers Compensation	55.27	150.00	-94.73	36.85 %
5146 PEBB Medical/Dental Insurance		71,133.00	-71,133.00	
5146-1 PEBB Insurance	61,152.30		61,152.30	
5146-2 PEBB Insurance Refund	-4,295.10		-4,295.10	
Total 5146 PEBB Medical/Dental Insurance	56,857.20	71,133.00	-14,275.80	79.93 %
Total 5140 Employee Benefits	140,129.16	165,554.11	-25,424.95	84.64 %
5150 Employee Training	919.00	4,166.66	-3,247.66	22.06 %
5190 Board Stipends	23,382.00	15,625.00	7,757.00	149.64 %
5199 Other Payroll Expenses		2,083.34	-2,083.34	
Total 5100 Payroll Costs	525,605.04	545,058.04	-19,453.00	96.43 %
5600 Travel Costs				
5610 Instate Travel				
5612 Lodging	865.05	2,500.00	-1,634.95	34.60 %
5614 Airfare/Mileage	1,756.88	3,333.34	-1,576.46	52.71 %
5616 Meals	278.05	1,666.66	-1,388.61	16.68 %
5618 OtherTravel Costs	332.21	416.66	-84.45	79.73 %
Total 5610 Instate Travel	3,232.19	7,916.66	-4,684.47	40.83 %
5620 Out of State Travel				
5622 Lodging	1,883.56	4,166.66	-2,283.10	45.21 %
5624 Airfare/Mileage	1,180.28	4,000.00	-2,819.72	29.51 %
5626 Meals	151.88	1,666.66	-1,514.78	9.11 %
5628 Other Travel Costs	128.58		128.58	
Total 5620 Out of State Travel	3,344.30	9,833.32	-6,489.02	34.01 %
Total 5600 Travel Costs	6,576.49	17,749.98	-11,173.49	37.05 %
6100 General Office Expenses				
6110 Copier		800.00	-800.00	
6120 Printing/Copying	454.86	1,666.66	-1,211.80	27.29 %
6140 Office Supplies	822.55	1,833.34	-1,010.79	44.87 %
6145 Other	655.00	1,666.66	-1,011.66	39.30 %
6150 Board Meeting Expenses	56.44	1,000.00	-943.56	5.64 %
6155 Parking Validation Stickers		1,650.00	-1,650.00	
6180 Telecommunications	5,643.45	6,166.66	-523.21	91.52 %
6185 Bank Charges/Fees		1,666.66	-1,666.66	
6186 Liability Insurance (Risk Mgmt)		7,463.34	-7,463.34	
Total 6100 General Office Expenses	7,632.30	23,913.32	-16,281.02	31.92 %
6190 Dues and Subscriptions	3,195.00	8,333.34	-5,138.34	38.34 %
6200 Postage				
6210 Mail/Mail Room Charges	649.15	1,666.66	-1,017.51	38.95 %
6220 Newsletters		1,000.00	-1,000.00	
Total 6200 Postage	649.15	2,666.66	-2,017.51	24.34 %
6300 Publications	190.00	266.66	-76.66	71.25 %
6400 Contracted Services	124.28		124.28	

Oregon Board of Physical Therapy

Budget vs. Actuals: FY_2024_2025 - FY25 P&L

July 2024 - April 2025

	TOTAL			
	ACTUAL	BUDGET	OVER BUDGET	% OF BUDGET
6405 Merchant Account Fees	4,171.36	5,000.00	-828.64	83.43 %
6410 Investigators		1,250.00	-1,250.00	
6420 Computer Support	1,165.98	10,000.00	-8,834.02	11.66 %
6430 Attorney General-Legal Counsel	34,236.15	41,415.00	-7,178.85	82.67 %
6440 Audit Charges		4,166.66	-4,166.66	
6450 Accountant / CPA		416.66	-416.66	
6460 Payroll Service Charges	2,498.80	2,666.66	-167.86	93.71 %
6490 DAS Charges (Miscellaneous)	4,264.00	1,445.84	2,818.16	294.92 %
6495 Emp/Dept/HearingOfficerPanel	78.84	2,083.34	-2,004.50	3.78 %
6498 Health Division Charges	208.00		208.00	
6499 Other Services	3,315.02	28,000.00	-24,684.98	11.84 %
Total 6400 Contracted Services	50,062.43	96,444.16	-46,381.73	51.91 %
6500 Rent and Occupancy		0.00	0.00	
6510 Rent	22,026.10	25,000.00	-2,973.90	88.10 %
Total 6500 Rent and Occupancy	22,026.10	25,000.00	-2,973.90	88.10 %
6600 Background Checks	19,678.50	25,000.00	-5,321.50	78.71 %
6630 Vantage Data		12,833.34	-12,833.34	
Total 6600 Background Checks	19,678.50	37,833.34	-18,154.84	52.01 %
6650 Investigation Expenses		83.34	-83.34	
6800 Computers & Accessories				
6810 Software	17,330.67	28,333.34	-11,002.67	61.17 %
6820 Hardware	3,536.35	2,000.00	1,536.35	176.82 %
6840 Other - Data Lines, etc.	680.00	833.34	-153.34	81.60 %
Total 6800 Computers & Accessories	21,547.02	31,166.68	-9,619.66	69.13 %
Total Expenses	\$657,162.03	\$788,515.52	\$ -131,353.49	83.34 %
NET OPERATING INCOME	\$ -508,222.03	\$ -646,536.16	\$138,314.13	78.61 %
NET INCOME	\$ -508,222.03	\$ -646,536.16	\$138,314.13	78.61 %

Oregon Board of Physical Therapy

Monthly Financial Summary Report

March 2025

	TOTAL
Income	
4000 Income	
4100 Physical Therapists	
4110 PT Exam Applications	748.00
4112 PT App Ver & Proc Fees	1,827.00
4120 PT Endorsement Applications	4,675.00
4130 PT Renewals	2,000.00
4132 PT Renewal Ver & Proc Fees	200.00
4140 PT Delinquent Renewals	400.00
Total 4100 Physical Therapists	9,850.00
4200 Physical Therapist Assistants	
4212 PTA App Ver & Proc Fees	567.00
4220 PTA Endorse Applications	1,683.00
4230 PTA Renewals	780.00
4232 PTA Renewal Ver & Proc Fees	138.00
4240 PTA Delinquent Renewals	300.00
Total 4200 Physical Therapist Assistants	3,468.00
4300 PT & PTA Combined	
4330 PTand/or PTA Mailing Diskette	700.00
4350 PT Compact Fees	4,128.00
4360 OHA Workforce Data Survey Fee	56.00
Total 4300 PT & PTA Combined	4,884.00
4400 PT/PTA License Verification Fee	625.00
4500 Miscellaneous Income	100.00
Total 4000 Income	18,927.00
Total Income	\$18,927.00
GROSS PROFIT	\$18,927.00
Expenses	
5100 Payroll Costs	
5110 Gross Salaries	34,175.50
5132 FICA (SS + Medicare)	2,905.47
5136 Mass Transit Tax	312.84
5140 Employee Benefits	
5141 PERS ER Paid EE Cont	0.00
5142 PERS ER Admin Contribution	7,006.60
5143 Obligation Bond Debt Repayment	1,640.42
5144 Workers Compensation	5.24
5146 PEBB Medical/Dental Insurance	
5146-1 PEBB Insurance	6,287.37
5146-2 PEBB Insurance Refund	-535.52
Total 5146 PEBB Medical/Dental Insurance	5,751.85
Total 5140 Employee Benefits	14,404.11
5190 Board Stipends	4,094.00

Oregon Board of Physical Therapy

Monthly Financial Summary Report

March 2025

	TOTAL
Total 5100 Payroll Costs	55,891.92
6100 General Office Expenses	
6120 Printing/Copying	46.08
6140 Office Supplies	239.58
6145 Other	130.00
6180 Telecommunications	628.79
Total 6100 General Office Expenses	1,044.45
6400 Contracted Services	
6405 Merchant Account Fees	544.64
6420 Computer Support	125.73
6430 Attorney General-Legal Counsel	522.50
6499 Other Services	1,623.60
Total 6400 Contracted Services	2,816.47
6600 Background Checks	2,160.00
6800 Computers & Accessories	
6810 Software	99.00
6820 Hardware	63.72
Total 6800 Computers & Accessories	162.72
Total Expenses	\$62,075.56
NET OPERATING INCOME	\$ -43,148.56
NET INCOME	\$ -43,148.56

Oregon Board of Physical Therapy

Monthly Financial Summary Report

April 2025

	TOTAL
Income	
4000 Income	
4100 Physical Therapists	
4110 PT Exam Applications	748.00
4112 PT App Ver & Proc Fees	1,575.00
4120 PT Endorsement Applications	3,828.00
4125 PT Temporary Permits	150.00
4126 PT Temp Mil SP/DP	99.00
4130 PT Renewals	1,000.00
4132 PT Renewal Ver & Proc Fees	75.00
4140 PT Delinquent Renewals	150.00
Total 4100 Physical Therapists	7,625.00
4200 Physical Therapist Assistants	
4210 PTA Exam Applications	187.00
4212 PTA App Ver & Proc Fees	252.00
4220 PTA Endorse Applications	561.00
4230 PTA Renewals	650.00
4232 PTA Renewal Ver & Proc Fees	69.00
4240 PTA Delinquent Renewals	150.00
Total 4200 Physical Therapist Assistants	1,869.00
4300 PT & PTA Combined	
4330 PTand/or PTA Mailing Diskette	500.00
4350 PT Compact Fees	2,112.00
4360 OHA Workforce Data Survey Fee	24.00
Total 4300 PT & PTA Combined	2,636.00
4400 PT/PTA License Verification Fee	700.00
Total 4000 Income	12,830.00
Total Income	\$12,830.00
GROSS PROFIT	\$12,830.00
Expenses	
5100 Payroll Costs	
5110 Gross Salaries	34,175.50
5132 FICA (SS + Medicare)	2,660.38
5136 Mass Transit Tax	286.45
5140 Employee Benefits	
5141 PERS ER Paid EE Cont	0.00
5142 PERS ER Admin Contribution	7,006.60
5143 Obligation Bond Debt Repayment	1,640.42
5144 Workers Compensation	5.82
5146 PEBB Medical/Dental Insurance	
5146-1 PEBB Insurance	6,287.37
5146-2 PEBB Insurance Refund	-430.52
Total 5146 PEBB Medical/Dental Insurance	5,856.85

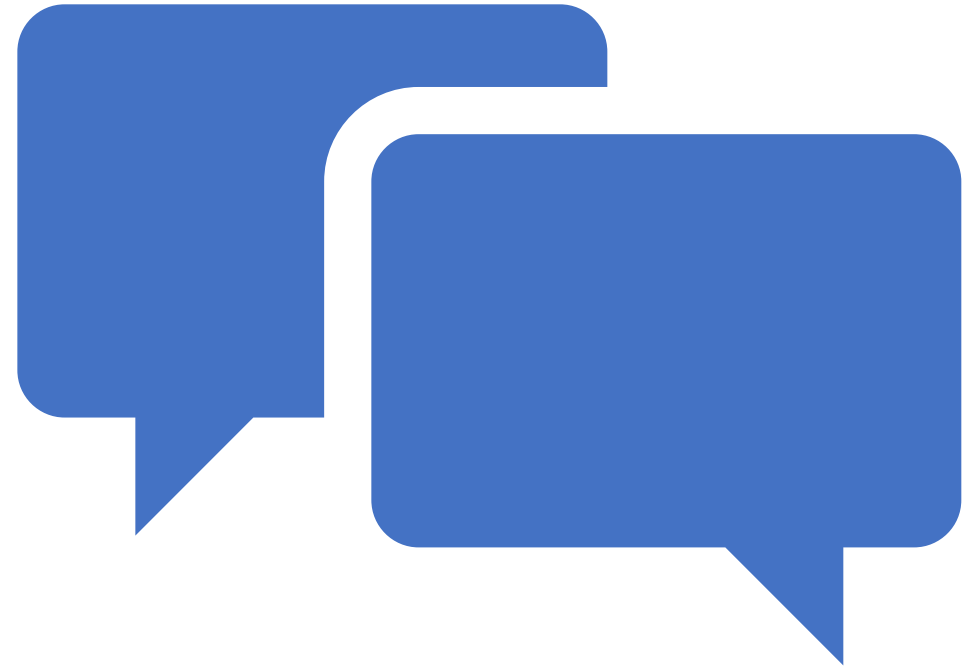
Oregon Board of Physical Therapy

Monthly Financial Summary Report

April 2025

	TOTAL
Total 5140 Employee Benefits	14,509.69
5190 Board Stipends	890.00
Total 5100 Payroll Costs	52,522.02
5600 Travel Costs	
5610 Instate Travel	
5614 Airfare/Mileage	129.98
5618 OtherTravel Costs	11.60
Total 5610 Instate Travel	141.58
Total 5600 Travel Costs	141.58
6100 General Office Expenses	
6120 Printing/Copying	1.92
6145 Other	135.00
6180 Telecommunications	645.12
Total 6100 General Office Expenses	782.04
6190 Dues and Subscriptions	260.00
6400 Contracted Services	
6405 Merchant Account Fees	455.60
6420 Computer Support	127.84
6430 Attorney General-Legal Counsel	6,372.30
6460 Payroll Service Charges	233.19
6499 Other Services	633.38
Total 6400 Contracted Services	7,822.31
6500 Rent and Occupancy	
6510 Rent	4,405.22
Total 6500 Rent and Occupancy	4,405.22
6600 Background Checks	1,935.00
6800 Computers & Accessories	
6810 Software	99.00
6820 Hardware	3,472.63
6840 Other - Data Lines, etc.	680.00
Total 6800 Computers & Accessories	4,251.63
Total Expenses	\$72,119.80
NET OPERATING INCOME	\$ -59,289.80
NET INCOME	\$ -59,289.80

B – Public Comment



C1 – Welcome
New Board Member

Mariah Frank, PT

C2 – Recognition of Board Service

Michael Rennick, PT

C3 – Delegate Reports



Highlights:

PTCC:

- Alaska fully active
 - *Oregon licensee first purchase!*
- Committee Reports

FSBPT:

- Committee/Task Force Reports
- Regulatory Workshop Debrief
- Upcoming Webinar/Trainings
 - May 20** – “Chevron – One Year Later”
 - Jun 18** – Regulatory Hour: Board Meetings
 - Jul 19-20** – Leadership Issues Forum

C4 – Strategic Planning



State Agency Planning Update due 6/1/2025

- New planning horizon.
- HB3824 status will impact scope and priorities in next two years.
- Plan development work continuing at today's OBPT Board meeting.
- Will include outreach & public input opportunities.

<https://www.oregon.gov/pt/Documents/OBPT-Strategic%20Plan.pdf>

C5 – Roundtable & Future Agenda Items



Future Topics:

- Implicit Bias (*Complete-March '25 Board training*)
- Report on Oregon Data Equity Summit (*Complete-March '25 Meeting*)
- *Oregon Ethics Commission Public Meetings Law (Complete-May '25 Board Training)*
- PT/PTA Student Debt Trends
- Licensee/Student Outreach on Informed Consent
- Survey of other Board's rules on patient abandonment
- AI in Regulation
- Topics related to HB3824 (ex Dry Needling)
- **Proposed:** Public Meetings Process & Delegated Authority Review (July)

D1— 2025-2027 Biennium Budget Administrative Rulemaking

- Public Comment through 5/9/25
- No Comments Received

AMEND: 848-005-0010 | New language

848-005-0010 Establish Physical Therapist Licensing Board Budget for 25-27 Biennium.

The Physical Therapist Licensing Board hereby adopts by reference the Oregon Board of Physical Therapy 2025-2027 Biennium Budget of \$2,245,651 covering the period from July 1, 2025 through June 30, 2027. The Executive Director of the Board will amend budgeted accounts as necessary within the approved budget of \$2,245,651 for the effective operation of the Board. The Board will not exceed the approved 2025-2027 Biennium Budget expenditures without amending this rule, notifying holders of licenses, and holding a public hearing thereon as required, by ORS Chapter 182.462(1) and (2).

Copies of the budget are available from the Board's office and posted on the Board's website.

Statutory/Other Authority: ORS 688.210 Statutes/Other Implemented: ORS 688.160(5)(c)

<https://www.oregon.gov/pt/Pages/Laws.aspx>

D2– SB 1552 Pre Determination Process & Proposed Administrative Rules



Background:

The Oregon Legislature passed [SB 1552\(2024\)](#), (see page 30) which goes into effect July 2025. The bill allows an individual to petition occupational licensing boards for a determination of whether any criminal convictions they have would prevent them from being licensed prior to beginning the requisite education and/or training program required for that licensure.

Draft Rule:**848-010-00XX Pre-Education Program Conviction Determination Process**

(1) Prior to beginning a required education or training, a person who was convicted of a crime may petition the Board for a determination as to whether a criminal conviction will prevent the person from receiving a license issued by the Board.

(2) To be complete, a petition must include the following:

- (a) a complete and signed determination request form;
- (b) payment of applicable fees identified in OAR 848-005-0020;
- (c) the following records related to the final judgment of each criminal conviction:
 - (i) a certified copy of the judgment of criminal conviction;
 - (ii) any charging document(s);
 - (iii) the arrest report(s);
 - (iv) probation and parole records, if they exist;
- (d) a written statement from the petitioner regarding the facts underlying the criminal conviction, and any intervening circumstances; and
- (e) a written statement or other document listing all criminal convictions, including dates of conviction and a summary of the facts, if the petitioner has more than one.

(3) A separate completed petition and fee must be filed for each criminal conviction for which the petitioner is requesting a determination.

(4) If any of the records in (3)(c) no longer exist, have been sealed or are otherwise unavailable to the petitioner, petitioner must provide evidence from the agency that held the record that the record no longer exists.

(5) If any of the documents required under subsections (2) and (4) are not provided, petitioner will have 60 days to provide the required documents or information. Upon failure to comply, the petition will be deemed incomplete and will be closed.

(6) The petition and the Board's determination are subject to Oregon's public records laws, and unless an exemption applies, the information in the petition and determination are subject to public disclosure.

(7) The Board will reconsider a determination that a criminal conviction prevents the person from obtaining a license when the person submits a completed application for a license.

(8) Upon reconsideration, the Board may rescind a previous determination that a criminal conviction does not prevent the person from obtaining a license if the applicant:

- (a) Has allegations or charges pending in criminal court;
- (b) Has failed to disclose a previous criminal conviction;
- (c) Has been convicted of another crime during the period between the determination and the person's submission of a completed application for an occupational or professional license; or
- (d) Has been convicted of a crime that, during the period between the determination and the person's submission of a completed application for an occupational or professional license, became subject to a change in state or federal law that prohibits licensure for an occupational or professional license because of a conviction of that crime.

(9) Failure to disclose a previous criminal conviction includes any misrepresentation or a prior criminal conviction, any concealment or failure to disclose a material fact about a prior criminal conviction, or any other misinformation regarding a prior criminal conviction.

(10) Nothing in this rule prohibits the Board from denying licensure when the person submits a completed application for a reason other than conviction of a crime.

(11) A determination under this rule is not considered a final determination of the Board.

Statutory/Other Authority: Oregon Laws 2024, chapter 95, section 44 (SB 1552).

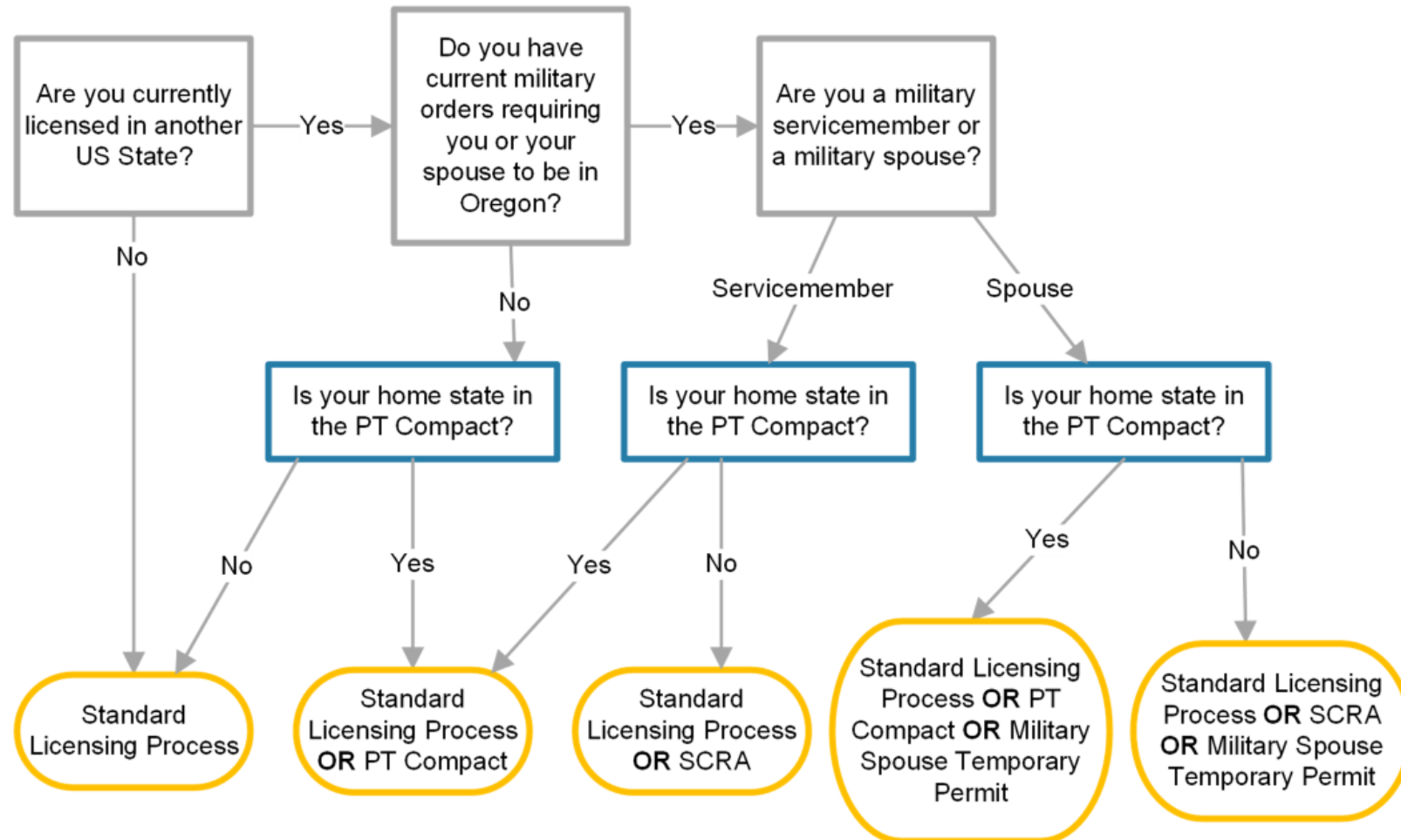
Other Considerations:

- Staff propose the pre-determination process be handled as a manual process (i.e. not integrated into the online licensing and application process) at this time. This would include PDF/paper application form and submittal via email, fax, US Mail, until we have a better sense of overall volume.
- In addition to inclusion of the service on the Board's website, staff propose outreach and partnership with Oregon educational programs to make program candidates aware of the service prior to enrollment.
- The Board must consider whether they wish to delegate authority for making the pre-determination decision to staff to be ratified by the Board, or if all petitions will come before the Board in public session. This could be placed on the July agenda.
- The Board must establish any applicable fees for review of the petitions. Discussion of proposed fees could be placed on the July agenda.

D3— 50 U.S.C. 4025a
Section 705a (SCRA)
Proposed
Administrative Rules &
Process



Oregon License Portability for Military Servicemembers and Spouses



	Application Requirements	Fee	Renewal Information	Processing Time	How to Apply
Standard Licensing Process	Requires: <ul style="list-style-type: none"> • Proof of education • Fingerprint-based Background Check • Verification of Licenses in Other States/Countries • NPTE Scores • OPMC Pain Management Module Completion Certificate • OR-JAM Scores • Supporting Documentation for any circumstances that must be disclosed to the Board 	Initial Fee of \$250 Renewal Fee for PTs of \$229 Renewal Fee for PTAs of \$187	Must be renewed by March 31 of even years to continue practicing in Oregon. Renewal requires completion of Continuing Competency.	Issued within 2 business days of submission of all required items.	Submit application online at Board Website
Physical Therapy Compact	Requires: <ul style="list-style-type: none"> • OR-JAM Scores (must be completed <i>prior</i> to purchase!) 	State portion of fee waived for active military and spouse. \$50 to PTCC.	Must be renewed whenever home state’s license is renewed.	Issued Same Day	Purchase at PTCompact.org
SCRA	Requires: <ul style="list-style-type: none"> • Fingerprint-based Background Check • Proof of Servicemember’s Orders & Intent to reside in Oregon; spouse/DP proof • Verification of all licenses; attestation 	tbd	Not eligible for renewal, but will allow you to work as long as you have orders requiring your presence in Oregon AND your license in another state remains valid.	Issued within 2 business days of submission of all required items.	Contact Board Staff
Military Spouse Temporary Permit	Requires: <ul style="list-style-type: none"> • Proof of Marriage or Domestic Partnership, • Proof of Servicemember’s Orders in Oregon • OR-JAM Scores • Verification of at least one License in another State • OPMC Pain Management Module Completion Certificate 	\$99, which can be applied toward the Standard Licensing fee if full licensure is pursued within 60 days.	Not eligible for renewal. The permit expires on the <i>earliest</i> of the following: <ul style="list-style-type: none"> • Two years after issue • Completion date of servicemember’s term of service in Oregon • Expiration date of permit-holder’s license issued by another state. 	Issued within 2 business days of submission of all required items.	Submit application online at Board Website



PT Compact Home State for Military Members and Spouses

You must be licensed in your **home state** to be eligible to purchase a compact privilege. The PT Compact defines a home state as a licensee's "true, fixed, and permanent home, where the person intends to remain indefinitely." The Compact uses the licensee's driver's license as confirmation on home state residence.

For military families, the compact also allows any of the following to qualify as a home state:

- **Home of record:** the state in which the military personnel entered the military
- **Permanent Change of Station or "PCS":** the state of the duty station to which the active-duty military member and/or spouse is currently assigned
- **State of current residence:** the state in which the active-duty military member or military spouse is maintaining legal residency

Background:

The Federal Servicemembers Civil Relief Act (SCRA) addresses licensure portability for service members and their spouses, creating a standardized pathway for acquiring a new covered occupational license in a new jurisdiction when there is a change in station for the service member. This law was recently updated in December 2024. The proposed OAR below implements the new language.

The SCRA does require a servicemember or spouse to make use of the PT Compact, if their current home state is a participating member.

Even if qualified under SCRA, applicants may opt for any Oregon licensure pathway, such as a standard endorsement license, or the military spouse permit, at their preference.

Under Oregon law, registered domestic partnerships have the same rights as spouses.

Draft Rule:**RULES FOR AUTHORIZATION TO PRACTICE UNDER THE SERVICEMEMBERS CIVIL RELIEF ACT****848-010-00XX Servicemember, Spouse or Domestic Partner SCRA Practice Permit**

(1) For the purposes of this rule, the following terms are defined:

- (a) "Domestic partner" means a domestic partner of a servicemember stationed and establishing residence in Oregon.
- (b) "Servicemember" means a member of the Army, Navy, Air Force, Marine Corps, Space Force, Coast Guard; the commissioned corps of the National Oceanic and Atmospheric Administration; and the commissioned corps of the Public Health Service who is the subject of a military transfer to Oregon and who will reside in Oregon.
- (c) "Spouse" means a spouse of a servicemember stationed in and establishing residence in Oregon.
- (d) "State" includes all US States, the District of Columbia, Virgin Islands and Puerto Rico.

(2) This section does not apply to any servicemember or spouse or domestic partner of a servicemember if that individual holds an active license in another State that is a member of the Physical Therapy Compact.

(3) To qualify to practice in Oregon under this rule, a servicemember, spouse, or domestic partner must:

- (a) Hold an active license to practice as a physical therapist or physical therapist assistant in good standing in another State;
- (b) Have not had a license revoked or had discipline imposed by any State licensing authority;
- (c) Have no investigations relating to unprofessional conduct pending in any State licensing authority; and
- (d) Have not voluntarily surrendered a license while under investigation for unprofessional conduct in any State.
- (e) Does not hold an active license as described in section (2).

(4) A servicemember, spouse, or domestic partner who meets the requirements in section (3) may apply for a permit to practice under this rule in Oregon by submitting the following to the Oregon Board of Physical Therapy:

- (a) The Board's application form in the manner prescribed by the Board and the applicable fees in OAR 848-005-0020;
- (b) For a spouse or domestic partner a marriage certificate or satisfactory evidence of a domestic partnership, which includes the name of the applicant and the name of the servicemember;
- (c) Proof of military orders for military service in Oregon;
- (d) Proof of intent to establish residency in the state; and
- (e) An affidavit affirming, under the penalty of law:
 - (A) The applicant is the person described and identified in the application;
 - (B) All statements made in the application are true, correct, and complete;
 - (C) The applicant has read and understands the licensure requirements and scope of practice in Oregon;
 - (D) The applicant meets and will comply with Oregon laws governing the practice of physical therapy;
 - (E) The applicant is in good standing in all States in which the applicant holds or has held a license; and

(F) The applicant must maintain their qualifying active license in the other State for the duration of their orders, including renewal of that license, if applicable.

(f) If requested by the Board, license verifications from all states or territories in which the applicant is currently or previously licensed to practice and evidence that the applicant is in good standing and not subject to any disciplinary action or pending investigations in that state or territory; and

(g) Submit fingerprints for the purpose of a criminal records background check.

(5) The Board will review and act on the information submitted in accordance with rules adopted by the Oregon Board of Physical Therapy. In addition, for any application submitted under this rule, the Board may:

(a) Review and investigate the applicant to determine whether the applicant meets the requirements of the rules, including but not limited to confirming the veracity of submitted documentation or requesting additional documentation.

(b) Deny an application if the applicant fails to meet the minimum requirements for licensure or if the Board is unable to authenticate submitted documents.

(6) A person authorized to practice under this rule must practice in accordance with ORS 688 and any rules adopted by the Oregon Board of Physical Therapy.

(7) The Board will monitor applicable systems for the duration of the permit to ensure the individual remains in good standing with any state or territory in which the licensee maintains an active license.

(8) A person authorized to practice under this rule must disclose to the Board any subsequent disciplinary action or investigation opened against any physical therapy license in any state where they hold an active license, or any subsequent voluntary surrender of active license.

(9) A permit issued under this rule is valid for the duration of the military orders and will expire based on the date of the military orders as long as the qualifying license is maintained active and in good standing. A person authorized to practice under this rule is responsible for providing the Board the military orders ending military service in Oregon.

(10) The Board may investigate and take disciplinary action as described in OAR chapter 688 against a person authorized to practice under this rule for any reason that it may take disciplinary action against a licensee in ORS 688 and OAR chapter 848.

(11) A person authorized to practice under this rule desiring to continue practice in Oregon beyond the duration of the military orders, must apply as a new applicant by submitting the license

application form and fee, meeting all current licensing requirements, and satisfactorily completing the application process.

(12) A person qualified for authorization to practice under this rule is not required to apply under this rule and may apply for any other applicable form of licensure for which they qualify, including the temporary permit for military spouse under OAR 848-010-0027.

Statutory/Other Authority: ORS 688.160

Statutes/Other Implemented: 50 USC §4025a, ORS 688.140; ORS 676.303(3)

Other Considerations:

- The changes in the federal law do not appear to allow a jurisdiction to require completion of continuing competence requirements for permit holders under SCRA.
- Staff propose the SCRA permit be handled as a hybrid process (i.e. fully self-service) at this time. This would include directing applicants to contact the Board office for assistance with the application process, in order to populate their online account, and collection of application submittals.
- Staff recommends developing a specific web-based landing page with flow-chart of various licensing pathway options for military personnel and family.
- Staff recommends no *application* fee for the SCRA permit. This would be consistent with OBPT waiver of state compact fee for active-duty military and active-duty military spouse. Discussion of proposed fees could be placed on the July agenda.

D4– 2025 Oregon Legislative Session Update



Agency Bill Tracker

- OBPT has no agency legislative concepts; supports the Governor's [legislative priorities](#) and [recommended budget](#).

Reminders and Resources

- Executive Branch Agencies have no position on any bill, unless otherwise directed by the Governor; this is different than being neutral. Agencies can discuss bills in general or provide technical feedback or testimony.
- Board Members/Staff can advocate *personally* on any bill; simply be clear you are not representing the agency in your testimony unless authorized; please let the Director/Governor's Office know.
- You can access daily information, bill information and status, committee schedules, live and recorded content, and other information at <https://www.oregonlegislature.gov/>
- See also this site for information on finding your legislator, legislation and how to testify <https://www.oregonlegislature.gov/lpro/Pages/public-testimony.aspx>
- By May 23rd, we will know what bills didn't get out of 2nd chamber policy committee. However, bills can move to certain committees and stay alive past these chamber deadlines.
- Legislative Session represents a significant body of work for agency staff to monitor for bills, respond to fiscal impact requests, and testify, as applicable.

Session Dates		Bill Deadlines					
Start	Const. Sine Die	LC Draft <i>Request</i>	Intro Bill	1st <i>Chamber Post Work Session</i>	1st <i>Chamber Deadline</i>	2nd <i>Chamber Post Work Session</i>	2nd <i>Chamber Deadline</i>
1/21/25	6/29/25	1/17/25	2/25/25	3/21/25	4/9/25	5/9/25	5/23/25

- APTA-OR [HB3824](#). *Passed 1st chamber. Senate hearings held; work session scheduled for 5/20. Amendments anticipated.*
- Several other health professions are having compact bills introduced; [Social Work](#), [Occupational Therapy and Speech Pathology and Audiology](#), [School Psychologists](#), [Physician Assistant](#), [Dental Professionals](#). *Did not move forward.*
- Anticipating bills related to data equity: for example, capture of tribal affiliation in collaboration with the nine federally recognized Indian tribes in Oregon ([SB 835](#)). *Referred to Ways & Means 4/10.*
- A bill to modify the impaired practitioner program to introduce more flexibility for health boards and participants ([HB3043](#)). *Still in Ways and Means.*
- A bill to require health insurers to pay providers who are joining an in-network practice the same as in-network providers during the credentialing period ([HB 3242](#)). *Passed both chambers; Senate President signed.*

D5— 2025 Rulemaking Forecast



January-March

- ✓ Adoption of Division 40 changes moved forward from Rule Advisory Committee (RAC).

April-June

Active:

- Rule amendment to adopt the 2025-2027 Biennium Budget (would be effective June 1, if adopted)

Proposed at May Meeting:

- Rules to implement pre-determination requests per SB 1552.
- Rules to implement applications under SCRA.

July-December

- Rules required as a result of legislative session.* (**May be extensive*)
- *Deferred from 1st quarter:* Additional work with RAC to address Division 40 section on Discharge; bring recommendations to Board for consideration. (NOTE: May be deferred further if impacted by legislative changes.
- Rule amendments to adopt any new Physical Therapy Compact Commission (PTCC) rules, if enacted.

D6— Strategic Planning Work Session



II —Executive Session

The Board will enter executive session pursuant to ORS 192.660(2)(f)(h) and (L).

Executive Sessions are closed to the public. Any attendees will be asked to wait in the waiting room or placed in the virtual waiting room during the executive session and brought back into the meeting room prior to the Board reconvening public session.



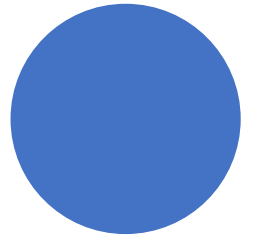
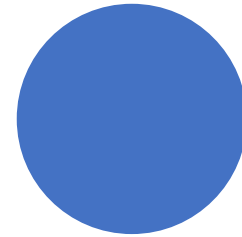
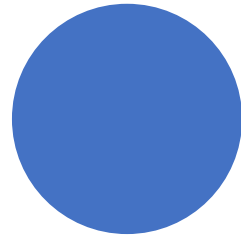
III – Resume Public Session



E —Board Motions as Result of Executive Session



F – Other Business



IV - Adjourn

Next Scheduled Board Meeting:

Public & Executive Sessions
July 16, 2025 8:30 AM

Virtual Meeting

Members of the public may attend via web-stream.

<https://www.oregon.gov/pt/Pages/meetings.aspx>

