

HB 2165/HB 3055: TE & Transportation

	2021	2022				2023	
	Q4	Q1	Q2	Q3	Q4	Q1	Q2
Existing TE Plan Filings		PGE - Feb	IP-May, PAC-June				
HB 2165 Reports/ Budgets							
HB 2165	§ 2: Guidance/Definitions	PUC Process to Codify Provisional Definitions & Processes					
	Workshops	PUC Process to Codify Provisional Definitions & Processes					
	Investment Framework	PUC Process to Codify Provisional Definitions & Processes					
	Pathway #1	Guidance	TE Plans – filing and review		Launch and conduct rulemaking		
Pathway #2		Launch and conduct rulemaking		TE Plans – filing and review			
HB 3055	§ 23: Natural Gas						
		Staff Outreach					

§ 2: Guidance and Definitions: Clarification of terms and new requirements is needed to inform actions on monthly meter surcharge. Staff to work with stakeholders in Q4, 2021 to seek: (1) Guidance on (a) budget requirements and process (b) accounting expectations (c) reporting requirements for expenditures and (d) process for estimating 50% spend on underserved communities; and (2) Definitions for (a) “Underserved communities.” Staff to report to Commissioners end of year for action as necessary.

TE Investment Framework : In response to [EO 20-04](#), the PUC opened [UM 2165](#) to develop a holistic TE investment framework. At the Oct 20 UM 2165 workshop, Staff will seek stakeholder input on two proposed pathways to integrate HB 2165 with TE Plans:

- (1) Use UM 2165 to develop interim guidance document to inform 2022 utility TE Plans, and use the TE Plans and approval to inform TE rulemaking ([OAR 860 Division 87](#)), or
- (2) Delay TE Plans and use UM 2165 to develop draft rules to inform delayed TE filings.

§ 23: Natural Gas Investments: HB 3055 allows natural gas utilities to recover costs of prudent investments in transportation infrastructure investments. Staff to conduct stakeholder outreach to determine proposed activity and need for guidance on investments and recovery

Note: Required tariff changes from HB 2165 to be addressed in combined Tariff Gantt Chart