

# HB 3141: Public Purpose Charge

2021	2022				2023	
Q4	Q1	Q2	Q3	Q4	Q1	Q2
ETO Budget Process						
ETO Annual Report					Info on DSCT & LMI	
§ 1: Definitions						
Workshops		Revisit Interim Definitions				
§ 2-3: Large Customers						
Meetings		Coord. Mtgs		Coord. Mtgs		Coord. Mtgs
§ 9: Utility Specific Budgets						
	Staff-led process to develop framework & process					
§ 11: Equity Metrics	Staff/Facilitator Workshops					

**§ 1: Guidance and Definitions:** Guidance on new undefined terms to help inform spending for 2022. These include “distributed system-connected technologies” (ORS 757.612(1)(a)(A)) and “low to moderate customers” ORS 757.612(1)(f). **Action** Staff to lead dialogue on interim definitions ([UM 2195](#)); refine as necessary with ETO budget process.

**§ 2-3: Large Customers:** The bill makes various changes to large customers affecting self-direct, site, priority, and tracking. **Action** Staff to meet with multiple stakeholders to ensure common understanding of changes or any required action. Bi-annual coordination meetings throughout 2022.

**§ 9: Utility Specific Budgets:** ETO is required to jointly develop utility specific budgets. **Action** Staff-led process with ETO, all utilities, and stakeholders to develop framework & process. To be done no later than June 2022 to inform ETO’s normal budget cycle

**§ 11: Equity Metrics:** PUC must establish Equity metrics to evaluate PPC and EE expenditures by December 2022. **Action** for Staff (or facilitator) to led workshops to conclude w PUC decision in Dec 2022

**Note:** Required tariff changes from HB 3141 to be addressed in combined Tariff Gantt Chart