

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

Click or tap here to enter text.

In the Matter of

Click or tap here to enter text.

Click or tap here to enter text. NOTICE OF  
INTENT TO REQUEST JUSTICE  
FUNDING CASE FUND GRANT AND  
CASE CERTIFICATION; PROPOSED  
BUDGET

In compliance with OAR 860-001-0800 through OAR 860-001-0900 and the Justice Funding Agreement adopted by the Oregon Public Utility Commission (Commission) in UM 2211 by Order 23-033 (February 7, 2023), Click or tap here to enter text. \* files this Notice of Intent to Request Justice Funding Case Fund Grant, Request for Case Certification, and Proposed Budget.

1. Click or tap here to enter text. \* **is eligible for a Case Fund Grant because we represent the interests of** Click or tap here to enter text. \*

Click or tap here to enter text. \* is eligible for this funding because we qualify to receive a Justice Funding Grant under OAR 860-001-0840 and the Justice Funding Agreement. We qualify because we represent the interests of Click or tap here to enter text. We believe our participation in this proceeding will be directed at public utility issues affecting that community, as we will be looking at Click or tap here to enter text. We can effectively represent Click or tap here to enter text. \* because Click or tap here to enter text. \*

OR

Under 860-001-0860 (2)(a), Click or tap here to enter text. \* is eligible for justice funding because we have been deemed an eligible grantee in a prior proceeding. This prior proceeding was Click or tap here to enter text. \*

2. Click or tap here to enter text. \* **is an Eligible Proceeding under OAR 860-001-0830.**

Click or tap here to enter text. is an eligible proceeding under OAR 860-001-0830 because Click or tap here to enter text. \*

3. **This filing serves as a notice of intent.**

This notice is served on Click or tap here to enter text. \* all Pre-Certified Organizations, and all Parties to Click or tap here to enter text. We intend to request a Case Fund Grant from Click or tap here to enter text. \*

4. Click or tap here to enter text. \* **Proposed budget**
  - a. **Statement of Work**

**Commented [SS\*P1]:** Name of your organization

**Commented [SS\*P2]:** Name of your organization

**Commented [SS\*P3]:** Name of the community you represent

**Commented [SS\*P4]:** Name of your organization

**Commented [SS\*P5]:** Community you represent  
OAR 860-001-0840 (1)(b)  
Name of the low-income residential customers or Environmental Justice Community you represent

**Commented [SS\*P6]:** Interests of the Community  
OAR 860-001-0840 (1)(a)  
Interests can include, but are not limited to, utility rates, terms and conditions, cost of access, impact from the delivery of services, and utility resource planning

**Commented [SS\*P7]:** Name of the community you represent

**Commented [SS\*P8]:** OAR 860-001-0840 (1)(c)  
Demonstrate an ability to effectively represent or develop advocacy positions on behalf of the community you represent.  
This can be past Commission matters where your organization substantively contributed to the record on behalf of those interests (OAR 860-001-0840 (1)(d)), evidence of significant ties to the community in the service area you represent, advocacy on behalf of the community, or other relevant examples

**Commented [SS\*P9]:** Name of your organization

**Commented [SS\*P10]:** Prior docket/order

**Commented [SS\*P11]:** Current docket

**Commented [SS\*P12]:** OAR 860-001-0830  
Some examples of eligible proceedings include named, non-docketed Commission led processes, rulemakings, contested cases, declaratory ruling proceedings, integrated resource plans and updates, distribution management planning, depreciation dockets, deferrals for projects or pilots ar ... [1]

**Commented [SS\*P13R12]:** For example: XX 123 is an eligible proceeding under OAR 860-001-0830 because ... [2]

**Commented [SS\*P14]:** Each participating public utility

**Commented [SS\*P15]:** Current docket number  
OAR 860-001-0860 (2)(b) ... [3]

**Commented [SS\*P16]:** Current docket

**Commented [SS\*P17]:** Participating public utility  
OAR 860-001-0860 (2)(c) ... [4]

**Commented [SS\*P18]:** Name of your organization

**Commented [SS\*P19]:** This can be filed at either the same time as the initial filing or within 30 days.

Click or tap here to enter text. \* intends to participate in Click or tap here to enter text. We intend to review Click or tap here to enter text.

We intend to investigate Click or tap here to enter text. We believe addressing these issues will benefit Click or tap here to enter text. \*

b. Eligible Expenses

Personnel	Hours	Rate	Cost
Total Request	[SUM	\$(SUM]	\$(SUM]

**Commented [SS\*P20]:** Name of your organization

**Commented [SS\*P21]:** Order 23-033, 6.4  
State which aspects of this proceeding you will participate in. For example, all aspects of the proceeding, all settlement conferences, an evidentiary hearing, an oral argument, workshops, etc.

**Commented [SS\*P22]:** State what information you intend to review. For example, tariff filings, testimony, comments, discovery requests, etc.  
If applicable, also mention if you intend to consult with experts, file testimony, submit briefs and/or sponsor a witness.

**Commented [SS\*P23]:** State what issues you intend to investigate. For example, rate design, rate of return, revenue requirements, Environmental Justice concerns, etc.

**Commented [SS\*P24]:** Name of the community you represent

**Commented [SS\*P25]:** This is an estimate of a proposed budget. This can include appropriate support staff, operational support, consultant fees, and expert witness fees.  
A sample table is provided.

**Page 1: [1] Commented [SS\*P12] SEGGMAN Samuel \* PUC 7/13/2023 4:20:00 PM**

ORAR 860-001-0830

Some examples of eligible proceedings include named, non-docketed Commission led processes, rulemakings, contested cases, declaratory ruling proceedings, integrated resource plans and updates, distribution management planning, depreciation dockets, deferrals for projects or pilots and design and implementation of differential rates, and power or purchased gas adjustments.

They do not include complaint proceedings initiated or caused by the Grantee and proceedings involving telecommunication, water, or wastewater utilities unless those proceedings relate to one or more of the Participating Public Utilities.

**Page 1: [2] Commented [SS\*P13R12] SEGGMAN Samuel \* PUC 7/17/2023 4:50:00 PM**

For example: XX 123 is an eligible proceeding under ORAR 860-001-0830 because it is a contested case that affects PGE and its low-income customers. This effect is caused by PGE's proposed rate increase.

**Page 1: [3] Commented [SS\*P15] SEGGMAN Samuel \* PUC 7/17/2023 3:32:00 PM**

Current docket number

ORAR 860-001-0860 (2)(b)

If no list of parties has yet to be established, it is such other persons as the Commission designates.

**Page 1: [4] Commented [SS\*P17] SEGGMAN Samuel \* PUC 7/17/2023 3:32:00 PM**

Participating public utility

ORAR 860-001-0860 (2)(c)

Name the utility you wish to receive funds from