

**APPLICATION FOR SALE, TRANSFER, OR MERGER OF WATER UTILITY**

**INSTRUCTIONS**: All applications submitted to the Commission must be filed electronically with the Commission’s Filing Center by sending the filing as an attachment to an e-mail addressed to the Filing Center at [puc.filingcenter@state.or.us](mailto:puc.filingcenter@state.or.us)

Date:

|  |  |
| --- | --- |
| Legal Name of Water Utility |  |
| Name of Utility if Different |  |
| Name of Owner or Officer |  |
| Mailing Address |  |
| City, State, Zip |  |
| Location Address if Different |  |
| City, State, Zip |  |
| Utility Telephone Number |  |
| Emergency Phone Number |  |
| E-mail Address |  |
| Website if Available |  |

In the matter of the Application for an Order Authorizing the Sale, Transfer, or Merger of  
 (*Name of Selling Utility*) to (*Name, Address, and Phone Number of Purchaser*) pursuant to [ORS 757.480](https://www.oregonlegislature.gov/bills_laws/ors/ors757.html) and [OAR 860-036-2120](https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=222992).

1. Attach a copy of the contract or agreement to this application. The contract/agreement must contain the exact terms and provisions of the transaction. The Commission will be advised in writing of the exact date the transaction is entered into and that the terms and provisions of the contract/agreement are the same as set forth herein, if this application is approved.
2. List the names, addresses, telephone numbers, and e-mail addresses of each purchaser or party in the transaction.
3. Describe the utility properly that is affected by this transaction.
4. The price of the property being acted upon is $ , payable as set forth in the attached contract/agreement. The net book value of the water system is   
   $ .
5. List the reasons the applicant desires to sell, transfer, or merge its property and any facts supporting the reasons why the transaction is proposed.
6. List and discuss all effects of the transaction upon current customers.
7. List and discuss the benefits current customers will realize from this transaction.
8. Provide evidence that the purchasers are financially able and willing to take over and operate the utility. Include any experience that the future owners have that will assist them in utility operations and the reasons why they desire to acquire the properly.

(*Attach a copy of the purchaser’s financial statements*.)

1. Attach a copy of all grants of easements to be transferred. Also attach all water rights to be transferred.

Wherefore applicant respectfully requests that the Commission enter an appropriate order authorizing the transaction proposed herein.

Name of Utility: Date:

*Signature of Water Utility Officer or Owner*

State of ) ss.

County of )

,

(*Name of Party signing above*)

being first duly sworn, deposes and says he/she is *(Title)* of *(Name of Utility)* , the applicant in the foregoing application, that he/she has read said application, including all exhibits thereto, knows the contents thereof, and the same are true to the best of his/her knowledge and belief.

(Signature)

(Notary Seal).