Oregon Retirement Savings Plan
Rulemaking Advisory Committee

Agenda
Thursday, August 11, 2016
1:00 pm – 2:30 pm

OST – Tigard Office
Mt. Hood Board Room
16290 SW Upper Boones Ferry Road
Portland, Oregon

Conference # 877.336.1828; Access Code: 1691288

1. Introductions 1:00
2. Oregon Retirement Savings Plan – Progress and Status 1:10
3. Overview – Rulemaking Process & Your Role 1:15
   a. Rulemaking Schedule
   b. Draft rules
   c. The ORS establishing the ORSP
   d. The plan design document which has been approved by the ORSP Board
   e. A proposed rule from the U.S. Department of Labor; this rule creates an ERISA safe harbor for plans like ours.
4. Overview – Rules 1:25
5. Rules – Detailed Review 1:35
   a. Definitions (Employer / Employee) – Division 5
   b. Eligibility – Division 10
   c. Additional Divisions as time allows
6. Recap and Next Steps 2:20

Next Meeting: September 8, 2016