Oregon Retirement Savings Plan
Rulemaking Advisory Committee
Agenda
Wednesday, July 18th, 2017
3:00 pm – 5:00 pm

OST – Tigard Office, Mt. Hood Board Room
16290 SW Upper Boones Ferry Road
Portland, Oregon

1. Introductions 3:00
2. OregonSaves – Progress and Status Update 3:05
3. Presentation by Paul Cosgrove, Of Counsel, Lindsay Hart, LLP 3:15
   Motion Picture Payroll Companies and OregonSaves
4. Rules – Policy Discussion 3:30
   a. Rule 170-080-0010: Definition of “Qualified Plan” and the addition of multiemployer plans (Taft-Hartleys) and/or multiple employer plans (MEPs)
   b. 170-080-0015(2): Allowing Employees to request expedited automatic enrollment
   c. 170-080-0060: Addition of an “opt-in” option for Individual Participants; adding definitions of “Automatic Investment Plan” and “Participating Individual” in 170-080-0010
   d. 170-080-0030: Addition of a Traditional IRA account option
   a. 170-080-0015(1): Clarification of which Oregon Quarterly Tax Report (Form OQ) employers will use to determine “Number of Employees” for OregonSaves registration
   b. 170-080-0055: Adjusting responsibility of the distribution of materials to Employees
6. Public comment 4:45
7. Recap and Next Steps (next RAC meeting scheduled for August 9) 4:55

A line will be opened up for remote listeners to the meeting:
Conference #877.336.1828; Access Code: 1691288