



Oregon State Treasury
 Debt Management Division
 350 Winter Street NE, Suite 100
 Salem, OR 97301
 (503) 378-4930
 DMD@ost.state.or.us

Oregon Bond Calendar

For Sale Dates from 4/1/2016 to 6/30/2016

Sale Date	Issuer	Sale Type	Bond Type	Series/ Par Amount	Project	Alternative Minimum Tax Bank Qualified Federally Taxable Zero Coupon	Maturity	Average Bond Life/ Int. Rate	1. Underwriter/Purchaser 2. Bond Counsel 3. Financial Advisor
April 2016									
POSTPONED									
04/12	Metropolitan Wastewater Management Commission	Competitive	Revenue Bonds	2016 \$32,535,000	Advance Refunding Revenue Bonds 2008	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/27	City Of Eugene	Negotiated	Revenue Bonds	2016 \$46,000,000	acquisition, design, construction, installation and equipping of certain capital improvements to the water utility system, refund Series 2002/2005/2008 Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. RBC Capital Markets 2. Mersereau & Shannon LLP 3. Piper Jaffray, Inc.
SOLD									
04/05	City Of Stayton	Negotiated	Full Faith & Credit Obligations(S)	2016 \$3,945,000	Full Faith and Credit Refunding of Business Oregon Loan	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	12/01/2031	8.86 ATIC 2.217%	1. D.A. Davidson & Co. 2. Hawkins, Delafield & Wood 3. None
04/05	Keizer RFPD	Negotiated	General Obligation (N) Bonds	2016 \$3,770,000	Public safety equipment	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2036	12.23 TIC 2.47%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
04/12	Metropolitan Wastewater Management Commission	Competitive	Revenue Bonds	2016A \$32,725,000	Refunding 2008 Bonds and defeasing 2006 Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	05/01/2027	5.46 ATIC 1.46%	1. Citigroup Global Markets 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/12	North Lincoln Fire & Rescue District1	Negotiated	General Obligation (S) Bonds	2016 \$3,770,000	advance refund series 2007 GO Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	02/01/2027	6.87 TIC 1.727%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. Charter Municipal Advisory Group
04/12	Tri-Met	Negotiated	Revenue Bonds	2016A \$74,800,000	Advance refunding of TriMet's Senior Lien Payroll Tax Revenue Bonds, Series 2012A	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	09/01/2037	14.71 Fixed 2.4815%	1. JP Morgan Securities 2. Hawkins, Delafield & Wood 3. Ross Financial



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04/12	Washington Cty SD 48J (Beaverton)	Negotiated	Full Faith & Credit Obligations(N)	2016 \$16,260,000	Advance Refunding of 2009 FFCO	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2036	13.21 ATIC 2.68463%	1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/13	Vernonia RFPD	Privately Placed	General Obligation (N) Bonds	2016 \$500,000	Public Safety Equipment	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/13/2026	5.90 TIC 2.08908%	1. Zions First National Bank 2. Hawkins, Delafield & Wood 3. Charter Municipal Advisory Group
04/14	Portland River District Urban Renewal	Privately Placed	Dedicated Niche Tax Obligations	2016 \$10,857,717	Urban renewal projects in River District urban renewal area	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2019	1.00	1. Wells Fargo Bank 2. Hawkins, Delafield & Wood 3. None
04/15	Housing & Community Services Department Woodland Park Associates Limited Partnership	Privately Placed	Conduit Revenue Bonds	2016A-1 \$5,500,000	Woodland Park Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/15/2047	0.00 Fixed 3.86%	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/15	Housing & Community Services Department Woodland Park Associates Limited Partnership	Privately Placed	Conduit Revenue Bonds	2016A-2 \$2,500,000	Woodland Park Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/15/2047	0.00 Fixed 0.98%	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/15	Housing & Community Services Department Woodland Park Associates Limited Partnership	Privately Placed	Conduit Revenue Bonds	2016A-3 \$5,000,000	Woodland Park Apartments Project	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	10/01/2018	0.00 Coupon	1. JP Morgan Chase Bank 2. Orrick, Herrington & Sutcliffe 3. Caine Mitter & Assoc.
04/19	Deschutes Cty SD 1 (Bend-Lapine)	Privately Placed	General Obligation (N) Bonds	2016 \$4,175,000	Projects approved under 2013 Authorization	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2021	3.47 TIC 1.43048%	1. JP Morgan Chase Bank 2. Hawkins, Delafield & Wood 3. None



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April 2016									
SOLD									
04/20	City Of Wilsonville	Privately Placed	Revenue Bonds	2016 \$4,059,000	Refunding Revenue Bonds Series 2006	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2020	2.63 ATIC 2.2%	1. Columbia State Bank 2. Hawkins, Delafield & Wood 3. Western Financial Group
04/27	Clackamas Cty SD 12 (North Clackamas)	Negotiated	General Obligation (N) Bonds	2016 \$23,830,000	Refunding of District's Certain 2007A General Obligation Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2032	14.06 TIC 2.38769%	1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. D.A. Davidson & Co.
May 2016									
PROPOSED									
05/09	Housing & Community Services Department	Negotiated	Revenue Bonds	2016A \$61,000,000	Economic refunding and new money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/01/2046	Coupon	1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
05/09	Housing & Community Services Department	Negotiated	Revenue Bonds	2016B \$15,105,000	Economic refunding	AMT <input checked="" type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Caine Mitter & Assoc.
05/11	Department Of Administrative Services	Negotiated	General Obligation (N) Bonds	2016DEFGH \$305,805,000	Article XI-Q & Article XI-M Projects	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Morgan Stanley 2. Hawkins, Delafield & Wood 3. Western Financial Group
05/12	Oregon Education Districts	Negotiated	Short Term Borrowings	2016A \$6,435,000	Operating Cash Flow	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. None



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May 2016									
PROPOSED									
05/12	Port Of Morrow Bonneville Power Administration	Negotiated	Conduit Revenue Bonds	2016-1 \$325,000,000	Transmission Facilities Revenue Bonds (Bonneville Cooperation Project No. 4)	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Orrick, Herrington & Sutcliffe 3. Public Financial Management
05/17	Port Of Morrow	Negotiated	Full Faith & Credit Obligations(N)	2016 \$15,000,000	Public facilities and refunding of 2010 Revenue Bond	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. D.A. Davidson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
05/17	Special Districts Association of Oregon	Negotiated	Full Faith & Credit Obligations(N)	2016 \$4,485,000	Oregon Special Districts Cooperative Financing Program	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Martin Nelson & Co. 2. Mersereau & Shannon LLP 3. SDAO Advisory Services LLC
05/18	Port Of Newport	Negotiated	General Obligation (N) Bonds	2016 \$8,100,000	Refund Series 2007 and 2008 GO Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
05/19	Pacific Communities Health District	Negotiated	General Obligation (N) Bonds	2016 \$48,125,000	Finance capital costs for new and updated hospital facilities	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Bank of America Merrill Lynch 2. Hawkins, Delafield & Wood 3. Public Financial Management
05/23	Willamette ESD	Privately Placed	Full Faith & Credit Obligations(N)	2016 \$6,700,000	Financing real and personal property, including, but not limited to, the modernization of over 50,000 square feet of office space and lobby, lunchroom and visitor center additions and renovations.	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. None
SOLD									
05/04	Columbia Soil & Water Conservation	Privately Placed	Full Faith & Credit Obligations(S)	2016 \$521,234	Financing Agreement and Note	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	07/21/2021	2.77 Fixed 2.25%	1. U.S. Bank National Association 2. Hawkins, Delafield & Wood 3. None



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May 2016									
SOLD									
05/05	University of Oregon	Negotiated	Revenue Bonds	2016 \$60,000,000	Fund capital projects for the University	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	04/01/2046	29.87 Fixed 5%	1. Bank of America Merrill Lynch 2. Pacifica Law Group 3. Public Financial Management
June 2016									
PROPOSED									
06/01	Lane Community College	Negotiated	General Obligation (N) Bonds	2016 \$14,115,000	Refinancing certain outstanding General Obligation Bonds, Series 2009	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray, Inc. 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
06/02	Lane Cty SD 4J (Eugene)	Competitive	General Obligation (N) Bonds	2016 \$35,560,000	Capital costs approved by Measures 20-183 and 20-210	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/15/2029		1. To Be Determined 2. Mersereau & Shannon LLP 3. Piper Jaffray - Seattle NW Division
06/14	City Of Eugene	Competitive	General Obligation (N) Bonds	2016 \$10,415,000	Refund GO Bonds 2004, 2006, bank line of credit, new money	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Western Financial Group
06/16	City Of Springfield	Competitive	General Obligation (N) Bonds	2016 \$14,690,000	Refunding GO 2005 and GO 2007 bonds.	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. To Be Determined 2. Hawkins, Delafield & Wood 3. Western Financial Group
06/16	Columbia Cty SD 47J (Vernonia)	Negotiated	General Obligation (N) Bonds	2016A \$2,750,000	advanced refunding of Series 2010 General Obligation Bonds	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input checked="" type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC



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June 2016									
PROPOSED									
06/16	Columbia Cty SD 47J (Vernonia)	Negotiated	General Obligation (N) Bonds	2016B \$8,945,000	advance refund Series 2010 General Obligation Bonds	AMT <input type="checkbox"/> BQ <input checked="" type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>			1. Piper Jaffray - Seattle NW Division 2. Hawkins, Delafield & Wood 3. SDAO Advisory Services LLC
SOLD									
06/01	City Of Gresham	Privately Placed	Full Faith & Credit Obligations(N)	L2016 \$85,000	Pacific Street - Section 108	AMT <input type="checkbox"/> BQ <input type="checkbox"/> TAX <input type="checkbox"/> ZERO <input type="checkbox"/>	06/01/2020		1. None 2. None 3. None

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[Election Schedule](#)

If you have questions about the Oregon Bond Calendar, please contact the Debt Management Division at 503-378-4930 or dmd@ost.state.or.us.
 If you would like this material provided in an alternative format, please contact the Treasurer's Office Americans with Disabilities Act Coordinator at 503-378-6885.

The State of Oregon Office of the Treasurer, acting on behalf of the Municipal Debt Advisory Commission (MDAC), maintains debt information to assist municipalities in debt related matters. The data is based on information obtained from sources believed to be reliable; however, its accuracy cannot be guaranteed. The Office of the State Treasurer does not independently verify the information received from reporting municipalities. The State of Oregon is not responsible for the accuracy, completeness or timeliness of the information obtained and the data presented and disclaims any liability for or obligation to bond owners or others concerning the accuracy, completeness or timeliness of the data and information presented.

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Negotiated sales may occur any day of the week when the sale date is indicated as a Monday.
 Issues are Listed as 'Proposed' until sale results are reported.
 AID = Any Interest Date
 Neg = Negotiated Sale
 Com = Competitive Sale
 Pri = Private Placement Sale
 AMT = Subject to Alternative Minimum Tax
 BQ = Bank Qualified
 TAX = Federally Taxable
 ZERO = Zero Coupon or Deferred Interest Bonds

Full Faith & Credit Obligation(N) = Non Self-Supporting - bonds repaid by non-project revenues - not property-tax backed



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Full Faith & Credit Obligation(S) = Self-Supporting - bonds repaid by project revenues - not property-tax backed
General Obligation(N) = Non Self-Supporting - bonds repaid & secured by ad valorem property taxes levied outside the limits of Article XI 11b
General Obligation(S) = Self-Supporting - bonds 100% repaid by project revenues, and secured by ad valorem property-taxes.

The purpose categories are defined as follows:

1. Development: industrial development, economic development, non-government office buildings, urban renewal.
2. Education: primary and secondary education, higher education, student loans.
3. Electric power: public power utilities.
4. Environmental Facilities: solid waste disposal, resource recovery, pollution control, recycling.
5. Health Care: hospitals, nursing homes, life-care communities.
6. Housing: single-family and multi-family housing.
7. Public Facilities: government buildings, fire and police stations, jails and prisons, civic and convention centers, museums, libraries, stadiums and sports complexes, theaters, parks, zoos, beaches, other recreation.
8. Transportation: airports, seaports and marine terminals, toll roads, highways and streets, bridges, tunnels, parking facilities, mass transit.
9. Utilities: water and sewer, gas, flood control, sanitation, combined utilities, miscellaneous utilities.
10. General Purpose: general purpose, veterans (other than housing), agriculture, unknown.