



**OREGON
STATE
TREASURY**

Agenda

Financial Empowerment Advisory Team

Date

Feb. 3, 2025

Time

2:00 - 3:30 p.m.

Location

Microsoft Teams:
FEAT-Feb2026

1. Welcome

State Treasurer Elizabeth Steiner, chair

2. Progress and Challenges for Financial Education in 2026

Dr. Billy J. Hensley, President and CEO, National Endowment for Financial Education

3. ABLE Savings for People with Disabilities - Eligibility Expansion and Outreach

Juliana Crist, Senior Vice President, ABLE Programs, Vestwell

Ryan Mann, Director, Upward Oregon

4. Roundtable

Financial Empowerment Advisory Team

5. Oregon Financial Wellness Scorecard - Pre-publication updates

James Sinks, Financial Fitness Program Manager

6. Advisory Team business and advance calendar

Treasurer Steiner

7. Public comment



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