



STATE OF OREGON
OREGON STATE TREASURY
159 STATE CAPITOL, 900 COURT ST NE
SALEM, OREGON 97301-4043

**Oregon Retirement Savings Plan
Rulemaking Advisory Committee
Agenda**

Friday, September 16, 2016
9:00 am – 11:00 am

OST – Tigard Office, Mt. Hood Board Room
16290 SW Upper Boones Ferry Road
Portland, Oregon

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|---|-------|
| 1. Oregon Retirement Savings Plan – Progress and Status | 9:00 |
| 2. DOL Final Rule update | 9:10 |
| 3. Rules – Detailed Review – <i>will cover as many topics as time permits at this meeting</i> | 9:20 |
| a. Division 10: Eligibility | |
| b. Division 15: Registration and Enrollment | |
| c. Division 20: Standard Choices; Changing Choices; Opting Out | |
| d. Division 25: Contributions | |
| e. Division 30: Distributions | |
| f. Division 40: Employer Exemptions | |
| g. Division 50: Fees | |
| h. Division 55: Distribution of Materials to Employees | |
| i. Division 60: Confidentiality | |
| <i>Any Divisions remaining from this meeting will be covered at the next meeting</i> | |
| 4. Public comment | 10:40 |
| 5. Recap and Next Steps | 10:50 |

Next Meeting: October 11, 2016 1:00 – 3:00 pm

**A line will be opened up for remote listeners to the meeting:
Conference #877.336.1828; Access Code: 1691288**

Ted Wheeler Treasurer Chair	Kara Backus Member	Lee Beyer Senator	Kevin Jensen Member	Tobias Read Representative	Juanita Santana Member	Cory Streisinger Member	Lisa Massena Executive Director
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