



STATE OF OREGON  
OREGON STATE TREASURY  
159 STATE CAPITOL, 900 COURT ST NE  
SALEM, OREGON 97301-4043

Oregon Retirement Savings Board  
**FINANCIAL LITERACY WORKING GROUP**

Meeting Agenda  
Wednesday, May 25, 2016  
1:00 pm – 3:00 pm

OST – Tigard Office  
16290 SW Upper Boones Ferry Road  
Mt. Hood Board Room  
Portland, Oregon

1. Introductions
2. Recap Meeting 2
3. Today's Discussion – Financial Literacy Needs of Oregon Retirement Savings Plan Participants
  - a. Basic Recommendations and Action Plans
  - b. Related Hot Topics
4. Recap and Next Steps

*The next meeting will be held on Tuesday, June 21<sup>st</sup> at 1:00 pm*

<http://www.oregon.gov/treasury/ORSP/Pages/default.aspx>  
<http://www.oregon.gov/retire>

If you would like to be added to our Listserv for interested parties of the ORSP, please email: [Missy.Simpson@ost.state.or.us](mailto:Missy.Simpson@ost.state.or.us)

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|-----------------------------------|-----------------------|----------------------|------------------------|-------------------------------|---------------------------|----------------------------|------------------------------------|
| Ted Wheeler<br>Treasurer<br>Chair | Kara Backus<br>Member | Lee Beyer<br>Senator | Kevin Jensen<br>Member | Tobias Read<br>Representative | Juanita Santana<br>Member | Cory Streisinger<br>Member | Lisa Massena<br>Executive Director |
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