

Monthly Dashboard

Accounts

Withdrawal

Accounts with a Multiple Employer

Total Payroll

Contributing

Accounts

\$436

As of November 30, 2025

Program	Current	Oct 2025	Change	Plan Assets
Total Assets	\$436,472,417	\$431,590,786	\$4,881,631	(\$ millions) \$421
Total Contributions	\$550,933,195	\$542,693,581	\$8,239,614	\$43
Total Withdrawals	-\$215,109,666	-\$210,726,209	-\$4,383,458	\$\$241
Contributions (Past Month)	\$8,807,012	\$9,928,178	-\$1,121,167	\$273
Withdrawals (Past Month)	-\$4,274,559	-\$5,463,782	\$1,189,223	\$190\$212
Saver	Current	Oct 2025	Change	\$13\$454 \$19\$4
Total Funded Accounts	145,907	144,162	1,745	Ψ Θ φομ ΦΟΟ
Total Payroll Contributing Accounts	188,223	185,953	2,270	\$0 \$8\\\^\$31
Accounts with a Withdrawal	69,808	69,088	720	
Multiple Employer Accounts	99,321	98,387	934	12/2017 9/2018 6/2019 3/2020 12/2020 9/2021 3/2023 3/2023 3/2023 11/2025
Max Contribution Accounts	444	279	165	12 9 9 9 6 9 6 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Self-Enrolled Funded Accounts	1,131	1,132	-1	Saver Accounts - November 2025
Average Monthly Contribution Amount	\$176	\$195	-\$19	188,223
Median Monthly Contribution Amount	\$130	\$146	-\$16	(+2,270)
Average Savings Rate (Funded Accounts)	6.8%	6.8%	0.0%	145,907
Average Funded Account Balance	\$2,991	\$2,994	-\$2	(+1,745)
Opt-Out Rate (0-30), since inception	26.8%	26.8%	0.0%	99,321 60,808 (+934)
Employer	Current	Oct 2025	Change	69,808 (+720)
Total Registered	33,684	33,585	99	
Total Added Employee Data	33,941	33,817	124	
Actively Submitting Payroll (Past 3 Months)	8,476	8,467	9	

The Opt-Out Rate (0-30), since inception, is calculated by dividing the number of accounts that have opted out in the first 30 days by the total number of unique savers ever registered in the program (excluding CIP failed savers).

48,399

42

Total Funded Accounts

48,441

Total Exempted Employers