1. Welcome and remarks
   State Treasurer Tobias Read, chair

2. Spotlight: Economic Justice Roundtable
   Annette Case, Asset Funders Network
   Carlos Garcia, Neighborhood Partnerships

3. Priority review: Equity and racial equity
   Treasurer Read

4. Data benchmarking and relevance
   Timothy Duy, University of Oregon
   Oregon Economic Forum

5. Financial wellness data: Sample analysis
   Prem Mathew, Oregon State University

6. Financial wellness report: Data types
   James Sinks, Oregon State Treasury

7. Financial Literacy news and updates
   Roundtable: Members and technical advisors

8. Public comment