



**OREGON
STATE
TREASURY**

Agenda

Financial Empowerment Advisory Team

Date

Aug. 1, 2023

Time

10:00 - 11:30 a.m.

Location

Oregon State Treasury
Mt. Hood Meeting Room
16290 SW Upper Boones Ferry Rd, Tigard

Microsoft Teams:

<https://bit.ly/FEATAug2023>

1. Welcome and remarks

State Treasurer Tobias Read, chair

2. New member introductions

3. Senate Bill 3: Recognition

Treasurer Read

4. Education standards and personal finance: SB 3 overview and listening session

Amit Kobrowski, Social Science Specialist, Department of Education

Alexa Pearson, Director of Standards and Instructional Support, Dept. of Education

5. Roundtable, attendee introductions and discussion

Financial wellbeing and education ecosystem in Oregon

6. Raising visibility: Newsletter and Financial Wellness Scorecard

James Sinks, Oregon State Treasury

Amaury Vogel, Oregon Values and Belief Center

7. Advisory team business and advance calendar

Treasurer Read

8. Public comment

