Sellwood

OregonSaves Program

Monthly Dashboard

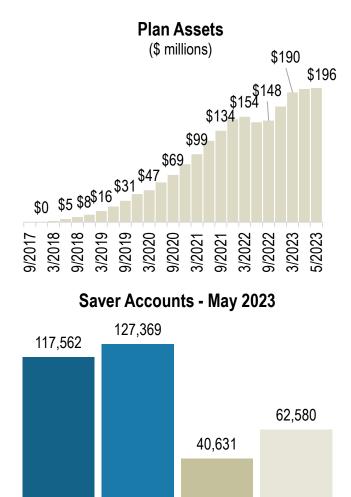
Accounts with a Multiple Employer

Accounts

Withdrawal

As of May 31, 2023

Program	Current	Apr 2023	Change
Total Assets	\$195,790,104	\$194,526,372	\$1,263,732
Total Contributions	\$286,366,973	\$278,837,866	\$7,529,107
Total Withdrawals	-\$86,960,755	-\$83,200,845	-\$3,759,910
Contributions (Past Month)	\$7,400,436	\$6,849,073	\$551,364
Withdrawals (Past Month)	-\$3,750,556	-\$3,197,118	-\$553,438
Saver	Current	Apr 2023	Change
Total Funded Accounts	117,562	116,383	1,179
Total Payroll Contributing Accounts	127,369	125,247	2,122
Accounts with a Withdrawal	40,631	39,404	1,227
Multiple Employer Accounts	62,580	60,862	1,718
Max Contribution Accounts	34	22	12
Self-Enrolled Funded Accounts	463	455	8
Average Monthly Contribution Amount	\$178	\$168	\$9
Median Monthly Contribution Amount	\$137	\$132	\$5
Average Deferral Rate (Funded Accounts)	6.5%	6.5%	0.0%
Average Funded Account Balance	\$1,665	\$1,671	-\$6
Opt-Out Action Rate	23.4%	23.6%	-0.2%
Employer	Current	Apr 2023	Change
Total Registered	21,576	20,413	1,163
Total Added Employee Data	20,145	18,989	1,156
Actively Submitting Payroll (Past 90 Days)	6,002	5,737	265
Total Exempted Employers	35,667	34,762	905



Total Funded Total Payroll Accounts Contributing Accounts

Sources: Vestwell, Ascensus, Sellwood Consulting