

Monthly Dashboard

As of June 30, 2023

Program	Current	May 2023	Change
Total Assets	\$208,222,978	\$195,790,104	\$12,432,873
Total Contributions	\$293,635,706	\$286,366,973	\$7,268,733
Total Withdrawals	-\$90,198,875	-\$86,960,755	-\$3,238,120
Contributions (Past Month)	\$7,434,936	\$7,400,436	\$34,500
Withdrawals (Past Month)	-\$3,345,775	-\$3,750,556	\$404,781

Saver	Current	May 2023	Change
Total Funded Accounts	118,724	117,562	1,162
Total Payroll Contributing Accounts	129,188	127,369	1,819
Accounts with a Withdrawal	41,627	40,631	996
Multiple Employer Accounts	64,119	62,580	1,539
Max Contribution Accounts	53	34	19
Self-Enrolled Funded Accounts	466	463	3
Average Monthly Contribution Amount	\$178	\$178	\$0
Median Monthly Contribution Amount	\$136	\$137	-\$1
Average Deferral Rate (Funded Accounts)	6.5%	6.5%	0.0%
Average Funded Account Balance	\$1,754	\$1,665	\$88
Opt-Out Action Rate	23.3%	23.4%	-0.1%

Employer	Current	May 2023	Change
Total Registered	22,836	21,576	1,260
Total Added Employee Data	21,534	20,145	1,389
Actively Submitting Payroll (Past 90 Days)	6,168	6,002	166
Total Exempted Employers	37,024	35,667	1,357





