Accounts



Monthly Dashboard

As of May 31, 2025

Program	Current	Apr 2025	Change	Plan Assets
Total Assets	\$366,248,339	\$347,447,049	\$18,801,290	
Total Contributions	\$493,376,133	\$483,011,478	\$10,364,654	\$323
Total Withdrawals	-\$185,379,968	-\$180,654,142	-\$4,725,825	\$273
Contributions (Past Month)	\$9,554,825	\$9,783,443	-\$228,618	
Withdrawals (Past Month)	-\$4,619,796	-\$5,451,699	\$831,903	\$148 \$190 ·
Saver	Current	Apr 2025	Change	\$212 \$148 \$190 \$134 \$99 \$69
Total Funded Accounts	136,116	134,165	1,951	\$8 \$41 \$69
Total Payroll Contributing Accounts	172,756	170,404	2,352	\$8 \$2 \ \$16 \ \$41
Accounts with a Withdrawal	64,816	64,025	791	
Multiple Employer Accounts	91,504	90,510	994	9/2017 3/2018 3/2018 3/2019 9/2020 9/2021 3/2022 9/2023 3/2023 3/2023 3/2023 3/2024 9/2025
Max Contribution Accounts	40	27	13	3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2
Self-Enrolled Funded Accounts	1,145	1,150	-5	Saver Accounts - May 2025
Average Monthly Contribution Amount	\$202	\$211	-\$9	•
Median Monthly Contribution Amount	\$151	\$158	-\$7	172,756
Average Savings Rate (Funded Accounts)	7.0%	7.1%	-0.1%	136,116 (+2,352)
Average Funded Account Balance	\$2,691	\$2,590	\$101	(+1,951)
Opt-Out Rate (0-30), since inception	27.0%	27.0%	0.0%	91,504
				64.816 (+994)
Employer	Current	Apr 2025	Change	· · · · · · · · · · · · · · · · · · ·
Total Registered	31,992	31,954	38	
Total Added Employee Data	31,961	31,856	105	
Actively Submitting Payroll (Past 3 Months)	8,152	8,124	28	
Total Exempted Employers	46,504	46,430	74	Total Funded Total Payroll Accounts with a Multiple Employer Accounts Contributing Withdrawal Accounts

The Opt-Out Rate (0-30), since inception, is calculated by dividing the number of accounts that have opted out in the first 30 days by the total number of unique savers ever registered in the program (excluding CIP failed savers).