

Monthly Dashboard

As of June 30, 2025

Accounts

Contributing

Accounts

Accounts

Withdrawal

Program	Current	May 2025	Change	Plan Assets
Total Assets	\$384,333,069	\$366,248,339	\$18,084,729	(\$ millions)
Total Contributions	\$502,806,863	\$493,376,133	\$9,430,730	,
Total Withdrawals	-\$189,947,887	-\$185,379,968	-\$4,567,920	, , , , , , , , , , , , , , , , , , ,
Contributions (Past Month)	\$10,074,572	\$9,554,825	\$519,747	\$290
Withdrawals (Past Month)	-\$4,437,750	-\$4,619,796	\$182,047	\$208 \$244
Saver	Current	May 2025	Change	\$146 \$169 \$119 \$5 \$0 \ \$11 \$31
Total Funded Accounts	137,765	136,116	1,649	\$5 \$585
Total Payroll Contributing Accounts	174,974	172,756	2,218	\$0 \ \$11 ^{\$31}
Accounts with a Withdrawal	65,540	64,816	724	
Multiple Employer Accounts	92,770	91,504	1,266	12/2017 6/2018 12/2018 12/2019 6/2020 12/2021 12/2022 12/2023 12/2023 6/2023 6/2023
Max Contribution Accounts	56	40	16	5,95,95,95,95,95,95,95,95,95,95,95,95,95
Self-Enrolled Funded Accounts	1,145	1,145	0	Saver Accounts - June 2025
Average Monthly Contribution Amount	\$212	\$202	\$9	
Median Monthly Contribution Amount	\$161	\$151	\$10	174,974
Average Savings Rate (Funded Accounts)	7.0%	7.0%	0.0%	137,765 (+2,218)
Average Funded Account Balance	\$2,790	\$2,691	\$99	(+1,649)
Opt-Out Rate (0-30), since inception	27.0%	27.0%	0.0%	92,770
				65,540 (+1,266)
Employer	Current	May 2025	Change	(+724)
Total Registered	32,190	31,992	198	
Total Added Employee Data	32,191	31,961	230	
Actively Submitting Payroll (Past 3 Months)	8,191	8,152	39	
Total Exempted Employers	46,914	46,504	410	Total Funded Total Payroll Accounts with a Multiple Employ

The Opt-Out Rate (0-30), since inception, is calculated by dividing the number of accounts that have opted out in the first 30 days by the total number of unique savers ever registered in the program (excluding CIP failed savers).